

# MENA Markets Daily Report

September 1, 2021

|   |    | Country            | Benchmark                       |   | Index Value | DTD Change | YTD % 2021 | 2020 % Change |
|---|----|--------------------|---------------------------------|---|-------------|------------|------------|---------------|
| <b>MENA Countries</b>   |    |                    |                                 |   |             |            |            |               |
| <b>In this Report...</b><br><br>Kuwait<br>Saudi Arabia<br>UAE - Dubai<br>UAE - Nasdaq Dubai<br>UAE - Abu Dhabi<br>Qatar<br>Bahrain<br>Oman<br>Egypt<br>Jordan<br>Tunisia<br>Morocco | 2  | Kuwait             | Premier Market Index            | ▼ | 7,431.56    | (0.7%)     | 22.8%      | (13.3%)       |
|   |    | Kuwait             | Main 50 Index                   | ▲ | 5,801.64    | 0.0%       | 25.1%      | (7.1%)        |
|   |    | Kuwait             | Main Market Index               | ▲ | 5,507.44    | (0.1%)     | 21.0%      | (7.3%)        |
|   | 3  | Kuwait             | All Share Index                 | ▼ | 6,786.81    | (0.6%)     | 22.4%      | (11.7%)       |
|   | 4  | Saudi Arabia       | TADAWUL All Share Index         | ▲ | 11,319.24   | 0.6%       | 30.3%      | 3.6%          |
|   | 5  | UAE - Dubai        | DFM General Index               | ▲ | 2,902.97    | 0.1%       | 16.5%      | (9.9%)        |
|   | 6  | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index  | ▲ | 3,934.22    | 0.2%       | 28.5%      | (3.9%)        |
|   | 7  | UAE - Abu Dhabi    | ADX General Index               | = | 7,684.62    | 0.0%       | 52.3%      | (0.6%)        |
|   | 8  | Qatar              | QE 20 Index                     | ▼ | 11,092.90   | (0.1%)     | 6.3%       | 0.1%          |
|   | 9  | Bahrain            | Bahrain All Share               | ▼ | 1,645.41    | (0.7%)     | 0.0%       | (7.5%)        |
|   | 10 | Oman               | MSM 30 Index                    | ▼ | 3,966.75    | (0.1%)     | 8.4%       | (8.1%)        |
|   | 11 | Egypt              | EGX 30                          | ▼ | 11,143.80   | (0.2%)     | 2.8%       | (22.3%)       |
|   | 12 | Jordan             | ASE Index                       | ▲ | 2,061.75    | 0.18%      | 24.4%      | (8.7%)        |
|   | 13 | Tunisia            | Tunisia Index                   | ▲ | 7,353.63    | 0.0%       | 6.8%       | (3.3%)        |
|   |    | Morocco            | MASI                            | ▼ | 12,694.16   | (0.6%)     | 12.5%      | (7.3%)        |
| <b>Emerging Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | China              | SSE Composite Index             | ▲ | 3,543.94    | 0.4%       | 2.0%       | 13.9%         |
|   |    | Russia             | RUSSIAN RTS INDEX (\$)          | ▼ | 1,684.16    | (0.0%)     | 21.4%      | (10.4%)       |
|   |    | India              | SENSEX                          | ▲ | 57,552.39   | 1.2%       | 20.5%      | 15.8%         |
|   |    | Brazil             | BOVESPA Stock Index             | ▼ | 118,781.00  | (0.8%)     | (0.2%)     | 2.9%          |
|   |    | Mexico             | BOLSA Index                     | ▲ | 53,304.74   | 1.3%       | 21.0%      | 1.2%          |
|   |    | Emerging Markets   | MSCI EM Index                   | ▲ | 1,285.39    | 1.0%       | (0.5%)     | 15.8%         |
| <b>Global Markets</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | World              | MSCI World Index                | ▲ | 3,146.63    | 0.4%       | 17.0%      | 14.1%         |
|   |    | Asia               | MSCI Asia Pacific               | ▲ | 655.05      | 0.9%       | (1.1%)     | 17.1%         |
|   |    | Europe             | DJ Stoxx 600                    | ▼ | 470.88      | (0.4%)     | 18.0%      | (4.0%)        |
|   |    | Europe             | FTSEurofirst 300                | ▼ | 1,813.57    | (0.4%)     | 18.0%      | (5.4%)        |
|   |    | U.S.A              | S&P 500                         | ▼ | 4,522.68    | (0.1%)     | 20.4%      | 16.3%         |
|   |    | U.S.A              | DJIA                            | ▼ | 35,360.73   | (0.1%)     | 15.5%      | 7.2%          |
|   |    | U.S.A              | NASDAQ Composite                | ▼ | 15,259.24   | (0.0%)     | 18.4%      | 43.6%         |
|   |    | UK                 | FTSE 100                        | ▼ | 7,119.70    | (0.4%)     | 10.2%      | (14.3%)       |
|   |    | Germany            | DAX                             | ▼ | 15,835.09   | (0.3%)     | 15.4%      | 3.5%          |
|   |    | Japan              | NIKKEI 225                      | ▲ | 28,089.54   | 1.1%       | 2.4%       | 16.0%         |
|   |    | Hong Kong          | HANG SENG INDEX                 | ▲ | 25,878.99   | 1.3%       | (5.0%)     | (3.4%)        |
| <b>Currencies</b>   |    |                    |                                 |   |             |            |            |               |
|   |    | USD                | USD vs. World Currencies Basket | ▼ | 92.65       | (0.04%)    | 3.02%      | (6.7%)        |
|   |    | GBP/USD            | British Pound / USD Cross       | ▼ | 1.38        | (0.04%)    | 0.62%      | 3.1%          |
|   |    | EUR/USD            | Euro / USD Cross                | ▲ | 1.18        | 0.10%      | (3.33%)    | 8.9%          |
|   |    | KWD/USD            | Kuwaiti Dinar / USD Cross       | ▲ | 3.32        | 0.02%      | 1.11%      | (0.4%)        |
| <b>Other Asset Classes</b>  |    |                    |                                 |   |             |            |            |               |
|   |    | Oil                | Brent                           | ▼ | 72.99       | (0.6%)     | 40.9%      | (21.5%)       |
|   |    | Oil                | NYMEX                           | ▲ | 69.21       | 0.7%       | 42.6%      | (20.5%)       |
|   |    | Natural Gas        | NYMEX Natural Gas (USD/MMBtu)   | ▼ | 4.31        | (1.9%)     | 57.1%      | (5.1%)        |
|   |    | Gold               | Gold Spot \$/Oz                 | ▲ | 1,813.62    | 0.2%       | (4.5%)     | 25.1%         |
|   |    | Silver             | Silver Spot \$/Oz               | ▼ | 23.89       | (0.6%)     | (9.5%)     | 47.9%         |
|   |    | Bitcoin            | Bitcoin USD Cross               | ▼ | 47,008.53   | (3.4%)     | 62.1%      | 305.1%        |

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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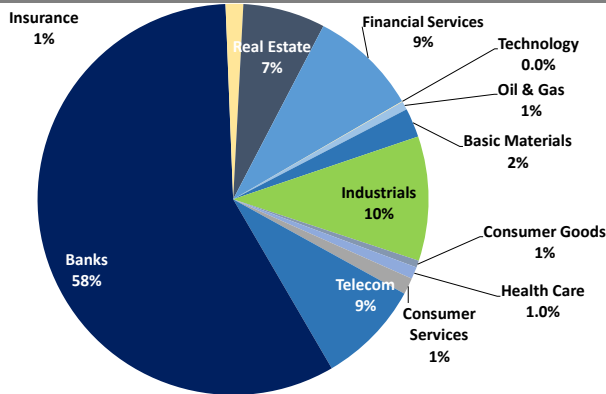
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

September 1, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

| Company Name                  | Market Cap.<br>(Mn KWD) | P/E<br>(X)   | ROE*<br>(%) |
|-------------------------------|-------------------------|--------------|-------------|
| 1- Kuwait Finance House       | 6,972.7                 | 36.0         | 10.3%       |
| 2- National Bank of Kuwait    | 6,732.4                 | 22.7         | 8.9%        |
| 3- Ahli United Bank - Bahrain | 2,685.6                 | 19.6         | 10.8%       |
| 4- Zain                       | 2,643.8                 | 14.1         | 16.2%       |
| 5- Boubyan Bank               | 2,489.7                 | 64.3         | 7.1%        |
| 6- Agility (PWC Logistics)    | 2,227.9                 | 29.1         | 6.5%        |
| 7- Commercial Bank of Kuwait  | 1,004.0                 | 56.0         | 2.3%        |
| 8- Mabanee Co.                | 904.3                   | 19.5         | 9.3%        |
| 9- Ahli United Bank - Kuwait  | 764.8                   | 25.4         | 6.6%        |
| 10- Gulf Bank                 | 731.6                   | 21.8         | 5.2%        |
| <b>Total</b>                  | <b>27,157</b>           | <b>25.69</b> | <b>9.0%</b> |

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

## Top Movers and Most Active Stocks

| Today's Top % Gainers                | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|--------------------------------------|----------------|-----------------|-------------------|
| Osos Holding Group Co.               | 0.100          | 0.005           | 5.5%              |
| Injazzat Real Estate Development Co. | 0.084          | 0.004           | 5.0%              |
| Mubarrad Holding Co.                 | 0.110          | 0.005           | 4.8%              |
| NOOR Financial Investment Co.        | 0.287          | 0.013           | 4.7%              |
| Osoul Investment Co.                 | 0.084          | 0.004           | 4.3%              |




| Today's Top % Losers                | Close<br>(KWD) | Change<br>(KWD) | Percent<br>Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Al Kout for Industrial Projects Co. | 0.500          | (0.170)         | (25.4%)           |
| Gulf Franchising Co.                | 0.032          | (0.007)         | (16.8%)           |
| Credit Rating & Collection Co.      | 0.023          | (0.003)         | (10.4%)           |
| Al-Deera Holding                    | 0.177          | (0.013)         | (6.8%)            |
| Tamdeen Investment Co.              | 0.289          | (0.020)         | (6.5%)            |

| Today's Most Active by Volume | Close<br>(KWD) | Percent<br>Change | Volume<br>(Shares) |
|-------------------------------|----------------|-------------------|--------------------|
| Investors Holding Group Co.   | 0.017          | 1.2%              | 48,297,117         |
| Gulf Bank                     | 0.240          | (0.8%)            | 23,867,448         |
| National Industries Group     | 0.229          | (0.9%)            | 18,705,072         |
| National Bank of Kuwait       | 0.936          | (0.4%)            | 18,602,986         |
| Warba Bank                    | 0.267          | (1.8%)            | 18,044,532         |

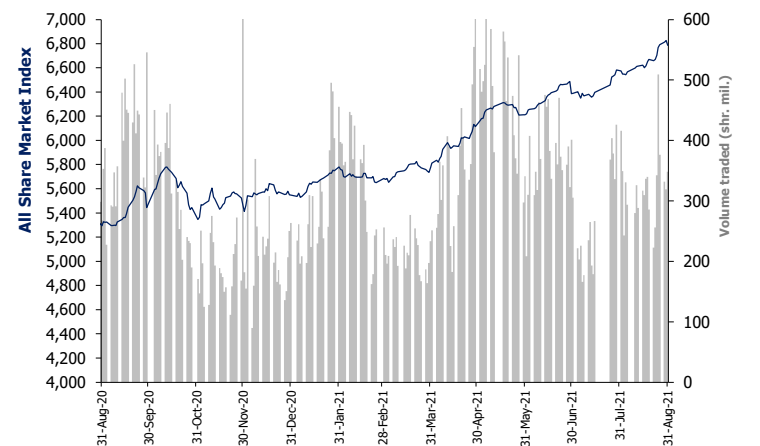
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

|                      | Market Cap.<br>(KWD Mn) | DTD<br>% | DTD<br>% Chg  | MTD<br>% Chg | YTD<br>% Chg |
|----------------------|-------------------------|----------|---------------|--------------|--------------|
| <b>Boursa Kuwait</b> | <b>40,155.9</b>         | <b>▼</b> | <b>(0.6%)</b> | <b>3.2%</b>  | <b>21.7%</b> |
| Oil & Gas            | 283.9                   | ▲        | 0.3%          | (3.8%)       | 1.2%         |
| Basic Materials      | 966.5                   | ▼        | (1.9%)        | 0.6%         | 20.6%        |
| Industrials          | 4,101.0                 | ▼        | (0.8%)        | (0.2%)       | 29.1%        |
| Consumer Goods       | 231.8                   | ▼        | (0.2%)        | (4.3%)       | (0.1%)       |
| Health Care          | 392.6                   | ▼        | (1.2%)        | (1.1%)       | (4.2%)       |
| Consumer Services    | 547.8                   | ▼        | (0.7%)        | 4.8%         | 30.6%        |
| Telecommunications   | 3,414.2                 | ▼        | (0.8%)        | 2.2%         | 1.0%         |
| Banks                | 23,060.4                | ▼        | (0.6%)        | 4.0%         | 22.6%        |
| Insurance            | 589.7                   | ▲        | 1.9%          | 13.8%        | 37.7%        |
| Real Estate          | 2,714.3                 | ▼        | (0.2%)        | 3.5%         | 32.2%        |
| Financial Services   | 3,587.6                 | ▼        | (0.3%)        | 3.6%         | 32.8%        |
| Technology           | 10.0                    | ▼        | (0.8%)        | (3.7%)       | 45.0%        |
| Utilities            | 256.3                   | ▼        | (0.4%)        | 2.6%         | (15.9%)      |

| Market Breadth         |  50 |  73 |  42 |       |       |
|------------------------|--|--|--|-------|-------|
| Benchmark Return       | Closing  | DTD  | DTD  | MTD   | YTD   |
|                        | Value  | Chg  | % Chg  | % Chg | % Chg |
| Premier Market Index   | 7,431.56   | (53.3)   | (0.7%)   | 3.7%  | 22.8% |
| Main 50 Index          | 5,801.64   | 1.0  | 0.0%   | 1.1%  | 25.1% |
| Main Market Index      | 5,507.44   | (6.5)  | (0.1%)   | 1.3%  | 21.0% |
| All Share Market Index | 6,786.81   | (38.8)   | (0.6%)   | 3.1%  | 22.4% |
| Market Cap (KWD Mn)    | 40,155.91  | (228.4)  | (0.6%)   | 3.2%  | 21.7% |

## Index Performance relative to Volume



## Market Trading Data and Volatility

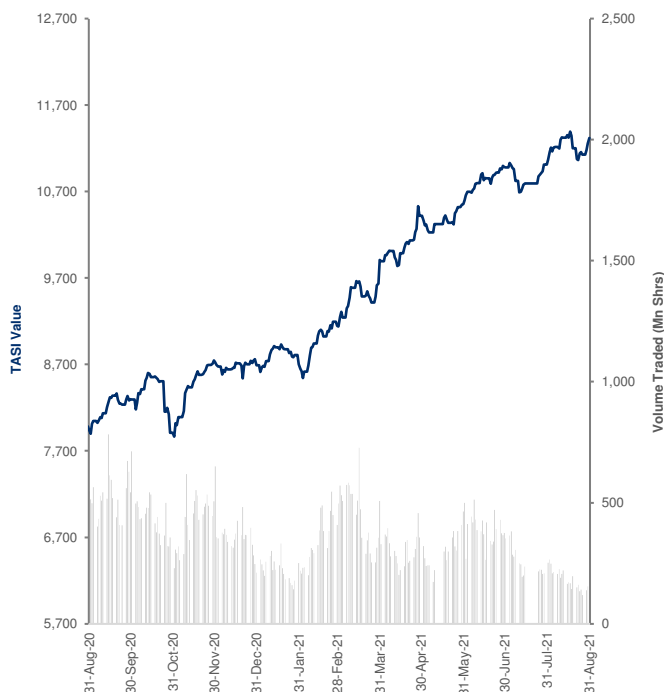
| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD 2021 | YTD 2020 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn)      | 347.9            | 29.1       | 9.1%         | 332.5                     | 173.2    |
| Value Traded (KWD Mn) | 91.1             | 24.3       | 36.5%        | 53.4                      | 34.5     |
| No. of Trades         | 12,557           | (242)      | (1.9%)       | 12,059                    | 8,138    |

| Today's Most Active by Value | Close<br>(KWD) | Percent<br>Change | Value<br>(KWD) |
|------------------------------|----------------|-------------------|----------------|
| National Bank of Kuwait      | 0.936          | (0.4%)            | 17,415,558     |
| Kuwait Finance House         | 0.826          | (0.4%)            | 14,606,664     |
| Gulf Bank                    | 0.240          | (0.8%)            | 5,738,429      |
| Zain                         | 0.611          | (1.0%)            | 5,111,314      |
| Warba Bank                   | 0.267          | (1.8%)            | 4,896,719      |

### Saudi Tadawul Daily Report

September 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                | Market Cap.<br>(SAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------|-------------------------|--------------|--------------|--------------|
| Energy                         | 7,074,147.7             | 0.3%         | 0.8%         | 0.6%         |
| Materials                      | 778,332.9               | 1.0%         | (0.0%)       | 30.7%        |
| Capital Goods                  | 24,859.8                | 0.1%         | (1.7%)       | 33.8%        |
| Commercial & Professional Svc  | 8,395.8                 | 0.6%         | 2.4%         | 7.7%         |
| Transportation                 | 21,455.7                | 0.4%         | (1.1%)       | 46.2%        |
| Consumer Durables & Apparel    | 7,535.4                 | 1.0%         | (2.4%)       | 76.6%        |
| Consumer Services              | 32,459.0                | 0.7%         | 3.9%         | 20.1%        |
| Media                          | 13,350.5                | 0.5%         | (9.1%)       | 88.4%        |
| Retailing                      | 46,656.9                | 1.2%         | 3.8%         | 27.5%        |
| Food & Staples Retailing       | 15,448.5                | (0.9%)       | 14.0%        | 13.3%        |
| Food & Beverages               | 114,879.1               | 0.4%         | (2.8%)       | 4.3%         |
| Health Care Equipment & Svc    | 105,451.5               | 0.3%         | 5.4%         | 54.3%        |
| Pharma, Biotech & Life Science | 6,336.0                 | 0.2%         | (12.6%)      | 34.7%        |
| Banks                          | 914,855.9               | 0.5%         | 8.4%         | 44.8%        |
| Diversified Financials         | 45,496.1                | (0.1%)       | (2.4%)       | 37.2%        |
| Insurance                      | 63,422.1                | 0.1%         | 6.8%         | 22.1%        |
| Telecommunication Services     | 308,379.2               | 2.7%         | 0.7%         | 25.1%        |
| Utilities                      | 117,603.0               | 1.1%         | 5.7%         | 29.2%        |
| REITs                          | 19,074.4                | (0.0%)       | (2.8%)       | 19.6%        |
| Real Estate Mgmt & Dev't       | 104,650.5               | (0.0%)       | (3.8%)       | 20.2%        |
| Software & Services            | 5,910.0                 | (0.1%)       | 9.9%         | 112.7%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| National Petrochemical Co      | 47.50          | 5.8%           |
| Amana Cooperative Insurance Co | 54.20          | 4.0%           |
| Baazeem Trading Co             | 137.40         | 3.9%           |
| Batic Investments and Logistic | 41.00          | 3.9%           |
| Etihad Atheeb Telecommunicatio | 31.75          | 3.9%           |

| Worst Return Performers        | Price<br>(SAR) | Daily<br>% Chg |
|--------------------------------|----------------|----------------|
| Saudi Real Estate Co           | 25.45          | (2.1%)         |
| Al Jouf Agricultural Developme | 77.30          | (1.8%)         |
| Saudi Ceramic Co               | 65.70          | (1.6%)         |
| Tabuk Agriculture              | 38.35          | (1.5%)         |
| Rabigh Refining & Petrochemica | 24.62          | (1.4%)         |

| Most Active Stocks By Volume   | Price<br>(SAR) | Volume<br>(*'000 Shrs) |
|--------------------------------|----------------|------------------------|
| Mobile Telecommunications Co S | 14.48          | 18,488                 |
| Dar Al Arkan Real Estate Devel | 10.20          | 11,293                 |
| Alinma Bank                    | 22.90          | 8,281                  |
| Saudi Arabian Oil Co           | 35.15          | 7,497                  |
| Saudi Kayan Petrochemical Co   | 18.62          | 6,543                  |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,319.24        | 64.19      | 0.57%        | 2.8%         | 30.3%           |
| Market Cap (SAR Mn)     | 9,828,700        | 43,178     | 0.4%         | 1.5%         | 8.0%            |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares)    | 224.8            | 70.9       | 46.1%        | 312.1                   | 248.7   |
| Value Traded (SAR Mn) | 8,434.2          | 2,492.1    | 41.9%        | 9,979.8                 | 6,626.1 |
| No. of Trades         | 319,266          | 44,476     | 16.2%        | 394,178                 | 227,243 |

| Market Breadth | ▲ 127 | ▼ 59 | = 20 |
|----------------|-------|------|------|
|----------------|-------|------|------|

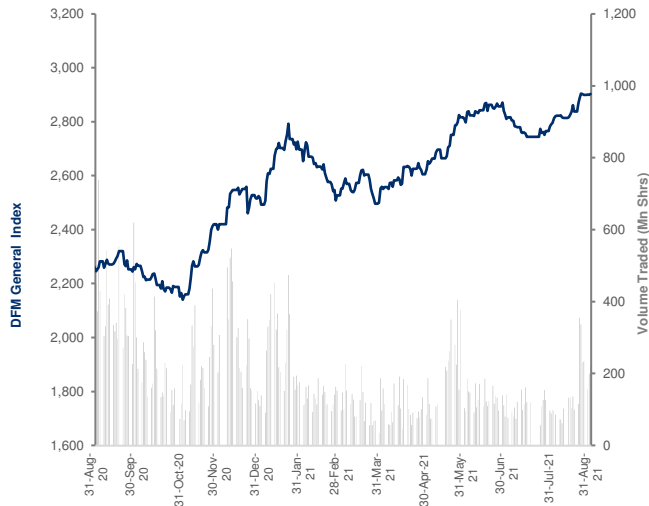
| Most Active Stocks By Value    | Price<br>(SAR) | Daily<br>% Chg | Value<br>(SAR Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Rajhi Bank                  | 121.00         | 0.3%           | 568.82            |
| Saudi Basic Industries Corp    | 123.00         | 0.8%           | 305.07            |
| National Commercial Bank       | 60.80          | 1.3%           | 297.56            |
| Baazeem Trading Co             | 137.40         | 3.9%           | 291.01            |
| Mobile Telecommunications Co S | 14.48          | 3.4%           | 266.03            |

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

September 1, 2021

### Index Performance relative to Volume



### Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market          | 385,475.7               | 0.1%         | 3.8%         | 14.2%        |
| Banking                         | 189,291.8               | (0.2%)       | 0.5%         | 10.0%        |
| Consumer Staples                | 4,075.1                 | 0.2%         | 0.7%         | 74.6%        |
| Investment & Financial Services | 20,406.5                | 0.1%         | 3.4%         | 20.4%        |
| Insurance                       | 5,611.6                 | 0.0%         | 0.5%         | 1.5%         |
| Industrial                      | 4,258.5                 | 0.0%         | (8.1%)       | (9.2%)       |
| Real Estate                     | 85,488.5                | 0.7%         | 6.3%         | 16.7%        |
| Telecommunication               | 30,202.3                | 0.3%         | (0.3%)       | 15.3%        |
| Transportation                  | 35,127.6                | (0.1%)       | 26.2%        | 30.9%        |
| Services                        | 11,013.7                | (1.8%)       | 3.4%         | 14.4%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Gulf Navigation Holding Pjsc | 0.31           | 9.1%           |
| Union Properties Pjsc        | 0.30           | 3.4%           |
| Dar Al Takaful               | 1.07           | 2.9%           |
| Emirates Refreshments Co     | 9.19           | 2.3%           |
| Emaar Development            | 3.96           | 1.5%           |

| Worst Return Performers  | Price<br>(AED) | Daily<br>% Chg |
|--------------------------|----------------|----------------|
| Al Firdous Holdings Pjsc | 0.31           | (9.8%)         |
| Al Salam Group Holding   | 0.29           | (7.0%)         |
| Takaful Emarat Insurance | 1.48           | (4.5%)         |
| Al Salam Bank Sudan      | 1.59           | (4.2%)         |
| Ajman Bank Pjsc          | 0.71           | (2.8%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>(*000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc        | 0.30           | 84,108                |
| Gulf Navigation Holding Pjsc | 0.31           | 24,100                |
| Ajman Bank Pjsc              | 0.71           | 20,081                |
| Deyaar Development Pjsc      | 0.31           | 13,767                |
| Emaar Properties Pjsc        | 4.20           | 12,908                |

### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index   | 2,902.97         | 3.13       | 0.1%         | 5.0%         | 16.5%           |
| Market Cap (AED Mn) | 385,476          | 223        | 0.1%         | 3.8%         | 14.2%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 217.7            | 18.6       | 9.4%         | 150.5                   | 254.3  |
| Value Traded (AED Mn) | 230.7            | (20.3)     | (8.1%)       | 210.4                   | 256.0  |
| No. of Trades         | 2,578            | (180)      | (6.5%)       | 2,739                   | 3,870  |

| Market Breadth | ▲ 13 | ▼ 15 | = 35 |
|----------------|------|------|------|
|----------------|------|------|------|

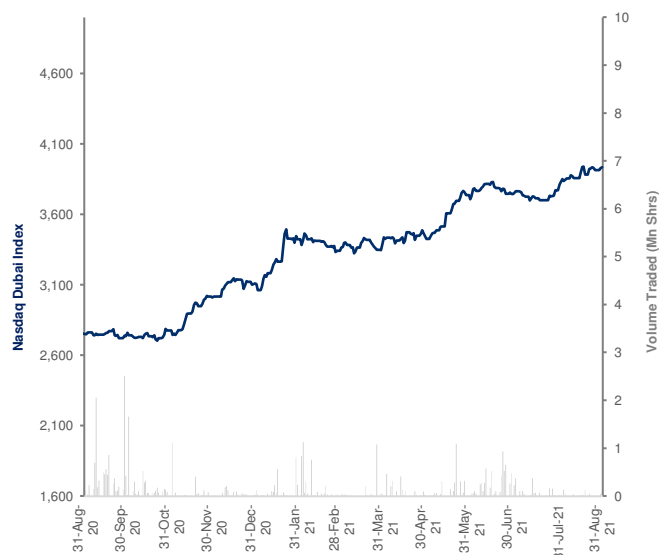
| Most Active Stocks By Value | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Emaar Properties Pjsc       | 4.20           | 0.72%          | 54.09             |
| Dubai Islamic Bank          | 5.10           | 0.20%          | 36.42             |
| Emirates Nbd                | 13.85          | (0.36%)        | 27.95             |
| Union Properties Pjsc       | 0.30           | 3.41%          | 24.78             |
| Ajman Bank Pjsc             | 0.71           | (2.76%)        | 14.32             |

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

September 1, 2021

## Index Performance relative to Volume



## Sector Returns

|                              | Market Cap.<br>(USD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai                 | 41,425.2                | 0.0%         | 2.9%         | 36.6%        |
| Al Baraka Banking Group      | 278.4                   | 0.0%         | 4.7%         | (13.8%)      |
| DEPA Limited (AED)           | 33.7                    | 0.0%         | 0.0%         | (26.2%)      |
| Emirates REIT (CEIC) Limited | 41.1                    | 0.0%         | 3.1%         | (23.2%)      |
| ENBD REIT (CEIC) Limited     | 120.8                   | 0.0%         | 7.6%         | 11.3%        |
| Hikma Pharmaceuticals GDR    | 8,049.6                 | 0.0%         | (4.4%)       | 1.1%         |
| Nasdaq, Inc.                 | 32,350.6                | 0.0%         | 5.0%         | 53.3%        |
| Orascom Construction Limited | 551.1                   | 2.4%         | (5.6%)       | (9.4%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(USD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Orascom Construction Limited | 4.72           | 2.4%           |

| Worst Return Performers | Price<br>(USD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
|-------------------------|----------------|----------------|

| Most Active Stocks By Volume | Price<br>(USD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Orascom Construction Limited | 4.72           | 66                    |

## Trading Indicators

| Market Return            | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 3,934.22         | 5.93       | 0.2%         | 4.3%         | 28.5%           |
| Market Cap (USD Mn)      | 41,425           | 12.8       | 0.0%         | 2.9%         | 36.6%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 0.07             | 0.0        | 72.0%        | 0.158                   | 1.03   |
| Value Traded (USD Mn) | 0.313            | 0.3        | 5,556.6%     | 0.1                     | 9.40   |
| No. of Trades         | 1                | (7)        | (87.5%)      | 6                       | 96     |

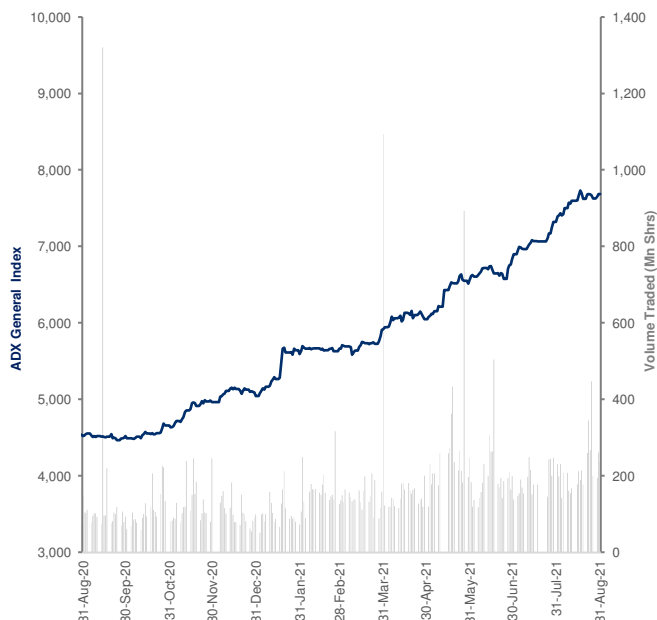
| Market Breadth | ▲ 1 | ▼ 0 | = 7 |
|----------------|-----|-----|-----|
|----------------|-----|-----|-----|

| Most Active Stocks By Value  | Price<br>(USD) | Daily<br>% Chg | Value<br>(USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Orascom Construction Limited | 4.72           | 2.39%          | 0.31              |

# Abu Dhabi Securities Exchange Daily Report

September 1, 2021

## Index Performance relative to Volume



## Sector Returns

|                                 | Market Cap.<br>(AED Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|---------------------------------|-------------------------|--------------|--------------|--------------|
| ADX                             | 1,382,499.5             | 0.1%         | 4.0%         | 84.4%        |
| Banks                           | 288,595.5               | 0.1%         | 3.0%         | 24.8%        |
| Investment & Financial Services | 298,838.1               | 0.1%         | 1.7%         | 12,444.8%    |
| Real Estate                     | 34,969.9                | 0.7%         | 4.4%         | 31.8%        |
| Energy                          | 211,413.8               | 0.7%         | 2.2%         | (1.1%)       |
| Consumer Staples                | 273,733.4               | 0.2%         | 10.8%        | 243.7%       |
| Industrial                      | 13,188.0                | 1.3%         | 17.7%        | 63.1%        |
| Insurance                       | 9,140.8                 | (0.4%)       | 0.4%         | (5.8%)       |
| Telecommunication               | 232,026.5               | (0.7%)       | 1.9%         | 38.0%        |
| Services                        | 20,593.5                | (1.8%)       | 2.6%         | 101.7%       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|-----------------------------|----------------|----------------|
| Sharjah Group Co.           | 1.18           | 14.6%          |
| Agthia Group                | 6.70           | 8.9%           |
| Gulf Pharmaceutical Ind Psc | 2.22           | 6.2%           |
| Waha Capital Pjsc           | 1.95           | 4.3%           |
| Emirates Driving Company    | 21.00          | 2.4%           |

| Worst Return Performers      | Price<br>(AED) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Abu Dhabi National Hotels    | 3.74           | (9.9%)         |
| Sharjah Insurance Company    | 1.30           | (9.7%)         |
| Abu Dhabi Natl Co For Buildi | 0.30           | (6.5%)         |
| Ras Al Khaimah White Cement  | 0.93           | (4.5%)         |
| Bank Of Sharjah              | 0.56           | (4.3%)         |

| Most Active Stocks By Volume | Price<br>(AED) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Aldar Properties Pjsc        | 4.15           | 72,026                |
| Adnoc Distribution           | 4.52           | 26,943                |
| First Abu Dhabi Bank Pjsc    | 17.00          | 22,944                |
| Dana Gas                     | 1.09           | 14,692                |
| Abu Dhabi Commercial Bank    | 7.51           | 12,903                |

## Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| ADX General Index   | 7,684.62         | (0.25)     | (0.0%)       | 5.0%         | 52.3%           |
| Market Cap (AED Mn) | 1,382,499        | 864        | 0.1%         | 4.0%         | 84.4%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares)    | 235.8            | (25.7)     | (9.8%)       | 184.8                   | 58.0   |
| Value Traded (AED Mn) | 1,659.7          | 218.0      | 15.1%        | 1,154.7                 | 167.9  |
| No. of Trades         | 6,888            | 727        | 11.8%        | 3,542                   | 1,834  |

| Market Breadth | ▲ 17 | ▼ 13 | = 36 |
|----------------|------|------|------|
|----------------|------|------|------|

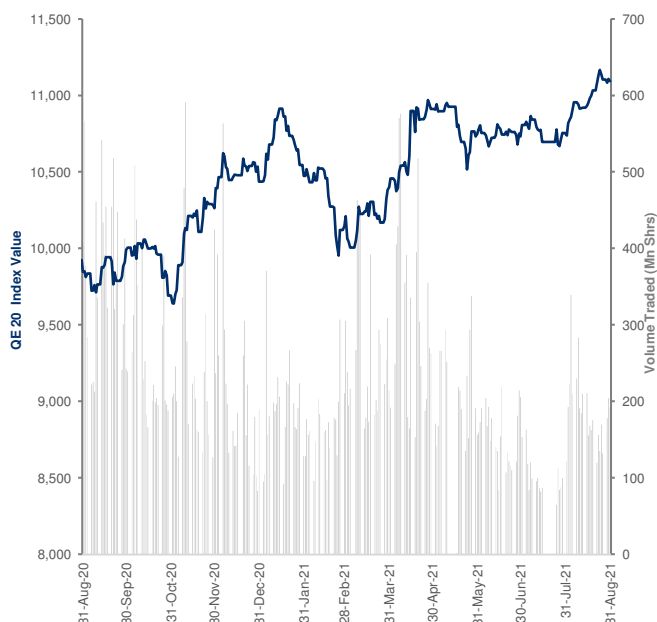
| Most Active Stocks By Value         | Price<br>(AED) | Daily<br>% Chg | Value<br>(AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| First Abu Dhabi Bank Pjsc           | 17.00          | 0.00%          | 389.61            |
| International Holdings Company Pjsc | 147.00         | 0.00%          | 314.14            |
| Aldar Properties Pjsc               | 4.15           | 0.73%          | 297.36            |
| Alpha Dhabi Holding PJSC            | 29.50          | 0.00%          | 134.37            |
| Adnoc Distribution                  | 4.52           | 0.44%          | 121.39            |

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

September 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                      | Market Cap.<br>(QAR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------------------|-------------------------|--------------|--------------|--------------|
| <b>Qatar Exchange</b>                | 640,024.7               | (0.0%)       | 3.0%         | 6.3%         |
| <b>Banking &amp; Finance Sector</b>  | 322,839.5               | 0.2%         | 5.3%         | 9.1%         |
| <b>Goods &amp; Consumer Services</b> | 35,905.7                | 0.7%         | 2.1%         | 4.0%         |
| <b>Industrial Sector</b>             | 149,982.3               | (0.7%)       | 0.1%         | 12.4%        |
| <b>Insurance Sector</b>              | 13,226.7                | 0.5%         | (1.0%)       | 7.9%         |
| <b>Real Estate</b>                   | 60,504.7                | 0.3%         | 2.8%         | (10.6%)      |
| <b>Telecom</b>                       | 28,852.0                | (1.0%)       | (1.8%)       | (3.0%)       |
| <b>Transport</b>                     | 28,713.8                | 0.1%         | 0.9%         | (0.1%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                 | Price<br>(QAR) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Qatar Aluminum Manufacturing C</b>  | 1.63           | 3.0%           |
| <b>Qatar German Co for Medical De</b>  | 3.05           | 2.9%           |
| <b>Doha Bank QPSC</b>                  | 2.88           | 2.4%           |
| <b>Qatar Fuel QSC</b>                  | 18.30          | 1.7%           |
| <b>QLMI Life and Medical Insurance</b> | 4.90           | 1.7%           |

| Worst Return Performers             | Price<br>(QAR) | Daily<br>% Chg |
|-------------------------------------|----------------|----------------|
| <b>Zad Holding Co</b>               | 15.77          | (2.0%)         |
| <b>Industries Qatar QSC</b>         | 12.85          | (1.8%)         |
| <b>Investment Holding Group</b>     | 1.24           | (1.4%)         |
| <b>Ooredoo Qpsc</b>                 | 6.91           | (1.2%)         |
| <b>Al Khaleej Takaful Group QSC</b> | 4.39           | (1.1%)         |

| Most Active Stocks By Volume          | Price<br>(QAR) | Volume<br>('000 Shrs) |
|---------------------------------------|----------------|-----------------------|
| <b>Qatar Aluminum Manufacturing C</b> | 1.63           | 33,112                |
| <b>Baladna</b>                        | 1.65           | 31,810                |
| <b>Investment Holding Group</b>       | 1.24           | 21,859                |
| <b>Salam International Investment</b> | 0.95           | 10,116                |
| <b>Qatar German Co for Medical De</b> | 3.05           | 8,086                 |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>QE 20 Index</b>         | 11,092.90        | (14.67)    | (0.1%)       | 3.2%         | 6.3%            |
| <b>Market Cap (QAR Mn)</b> | 640,025          | (269)      | (0.0%)       | 3.0%         | 6.3%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume ('Mn Shares)</b>   | 191.7            | (12.7)     | (6.2%)       | 202.8                   | 193.3  |
| <b>Value Traded (QAR Mn)</b> | 643.7            | 222.7      | 52.9%        | 450.4                   | 365.8  |
| <b>No. of Trades</b>         | 10,857           | 538        | 5.2%         | 9,654                   | 8,554  |

| Market Breadth | ▲ 19 | ▼ 26 | = 3 |
|----------------|------|------|-----|
|----------------|------|------|-----|

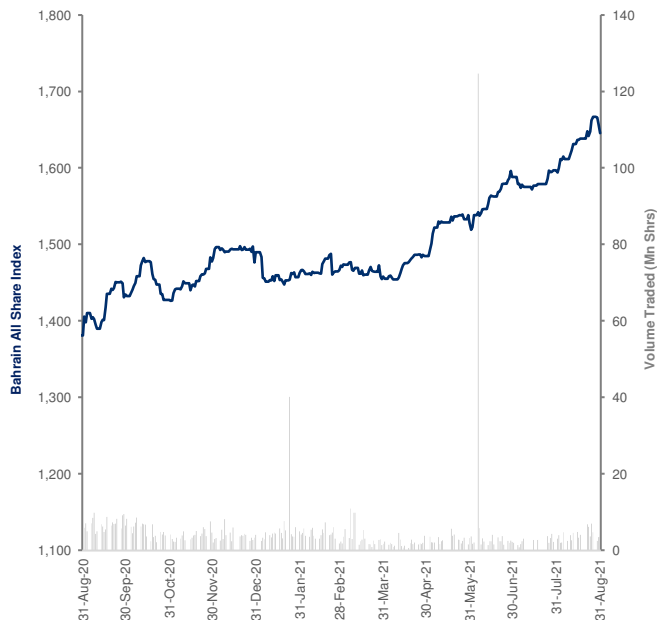
| Most Active Stocks By Value           | Price<br>(QAR) | Daily<br>% Chg | Value<br>(QAR Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| <b>Qatar National Bank QPSC</b>       | 19.17          | 0.31%          | 127.35            |
| <b>Industries Qatar QSC</b>           | 12.85          | (1.76%)        | 62.17             |
| <b>Qatar Aluminum Manufacturing C</b> | 1.63           | 2.97%          | 53.76             |
| <b>Baladna</b>                        | 1.65           | 1.54%          | 52.43             |
| <b>Masraf Al Rayan QSC</b>            | 4.55           | (0.22%)        | 36.71             |

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

September 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                  | Market Cap.<br>(BHD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse   | 10,328.6                | (0.7%)       | 2.9%         | 10.2%        |
| Commercial Banks | 5,482.0                 | (1.2%)       | 5.7%         | 14.6%        |
| Investment       | 2,073.1                 | 0.1%         | 2.7%         | 4.8%         |
| Insurance        | 188.3                   | (0.0%)       | 0.9%         | 15.2%        |
| Services         | 1,497.6                 | (0.8%)       | (5.0%)       | (5.2%)       |
| Hotel & Tourism  | 113.2                   | 0.0%         | 1.6%         | (9.9%)       |
| Industrial       | 974.4                   | 0.7%         | 1.9%         | 30.9%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|------------------------------|----------------|----------------|
| Seef Properties Bsc          | 0.17           | 2.4%           |
| Aluminium Bahrain Bsc        | 0.68           | 0.7%           |
| Arab Banking Corp Bsc        | 0.34           | 0.6%           |
| BBK Bsc                      | 0.50           | 0.4%           |
| National Bank Of Bahrain Bsc | 0.60           | 0.2%           |

| Worst Return Performers       | Price<br>(BHD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Ahli United Bank Bsc          | 0.87           | (2.1%)         |
| Bahrain Telecommunications Co | 0.57           | (1.4%)         |
| Zain Bahrain Bsc              | 0.12           | (0.8%)         |
| Al Baraka Banking Group Bsc   | 0.22           | (0.4%)         |

| Most Active Stocks By Volume | Price<br>(BHD) | Volume<br>('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain Bsc    | 0.08           | 742                   |
| Aluminium Bahrain Bsc        | 0.68           | 646                   |
| Gfh Financial Group Bsc      | 0.21           | 382                   |
| Zain Bahrain Bsc             | 0.12           | 325                   |
| BBK Bsc                      | 0.50           | 294                   |

#### Trading Indicators

| Market Return           | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,645.41         | (11.73)    | (0.7%)       | 3.0%         | 10.4%           |
| Market Cap (BHD Mn)     | 10,329           | (71)       | (0.7%)       | 2.9%         | 10.2%           |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)    | 3,506            | 38         | 1.1%         | 4,277.4                 | 4,543.7 |
| Value Traded (BHD '000) | 1,146            | 466        | 68.6%        | 821.3                   | 868.2   |
| No. of Trades           | 105              | 32         | 43.8%        | 63                      | 59      |

| Market Breadth | ▲ 5 | ▼ 4 | = 34 |
|----------------|-----|-----|------|
|----------------|-----|-----|------|

| Most Active Stocks By Value   | Price<br>(BHD) | Daily<br>% Chg | Value<br>(BHD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Aluminium Bahrain Bsc         | 0.68           | 0.75%          | 0.44              |
| BBK Bsc                       | 0.50           | 0.40%          | 0.15              |
| Bahrain Telecommunications Co | 0.57           | (1.38%)        | 0.13              |
| National Bank Of Bahrain Bsc  | 0.00           | 0.00%          | 0.09              |
| Ahli United Bank Bsc          | 0.87           | (2.13%)        | 0.08              |

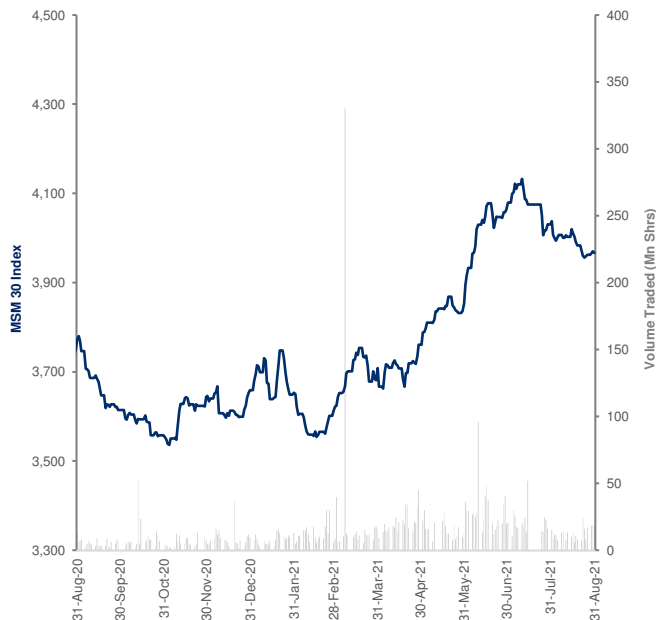
Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

September 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                          | Market Cap.<br>(OMR Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--------------------------|-------------------------|--------------|--------------|--------------|
| Muscat Securities Market | 6,932.6                 | (0.2%)       | (1.1%)       | 9.1%         |
| Financial                | 3,893.2                 | 0.0%         | (1.4%)       | 11.5%        |
| Industrial               | 835.9                   | (0.2%)       | 0.6%         | 18.2%        |
| Services                 | 2203.5                  | (0.5%)       | (1.4%)       | 2.3%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers          | Price<br>(OMR) | Daily<br>% Chg |
|---------------------------------|----------------|----------------|
| National Aluminium Products Co. | 0.15           | 5.7%           |
| Dhofar Cattle Feed Co.          | 0.08           | 5.0%           |
| Sharqiyah Desalination Co.      | 0.12           | 3.4%           |
| National Gas Co.                | 0.15           | 2.8%           |
| Oman Investment & Finance Co.   | 0.13           | 2.3%           |

| Worst Return Performers                | Price<br>(OMR) | Daily<br>% Chg |
|--|----------------|----------------|
| Oman Education And Training Investment | 0.22           | (8.3%)         |
| Phoenix Power Co.                      | 0.05           | (2.2%)         |
| Oman Cables Industry Co.               | 0.98           | (2.0%)         |
| Al Suwadi Power Co.                    | 0.05           | (1.9%)         |
| Al Anwar Holding                       | 0.12           | (1.7%)         |

| Most Active Stocks By Volume    | Price<br>(OMR) | Volume<br>('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| Oman Investment & Finance Co.   | 0.13           | 2,804                 |
| Muscat Finance Co. Ltd.         | 0.06           | 2,473                 |
| Al Madina Takaful Co.           | 0.11           | 2,206                 |
| National Aluminium Products Co. | 0.15           | 1,996                 |
| Bank Muscat                     | 0.44           | 1,206                 |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSM 30 Index        | 3,966.75         | (3.16)     | (0.1%)       | (1.6%)       | 8.4%            |
| Market Cap (OMR Mn) | 6,932.6          | (10.7)     | (0.2%)       | (1.1%)       | 9.1%            |

| Trading Indicators      | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-2021 | YTD-20   |
|-------------------------|------------------|------------|--------------|---------------------------|----------|
| Volume ('000 Shares)    | 18,689.8         | 48.9       | 0.3%         | 18,759.2                  | 10,282.5 |
| Value Traded (OMR '000) | 2,855.8          | 504.1      | 21.4%        | 2,764.0                   | 1,976.0  |

| Market Breadth | ▲ 13 | ▼ 16 | = 83 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value     | Price<br>(OMR) | Daily<br>% Chg | Value<br>(OMR Mn) |
|---------------------------------|----------------|----------------|-------------------|
| Bank Muscat                     | 0.44           | 0.00%          | 0.53              |
| Oman Investment & Finance Co.   | 0.13           | 2.31%          | 0.37              |
| National Aluminium Products Co. | 0.15           | 5.67%          | 0.30              |
| Oman Telecommunications Co.     | 0.76           | (0.52%)        | 0.27              |
| Al Madina Takaful Co.           | 0.11           | 0.00%          | 0.23              |

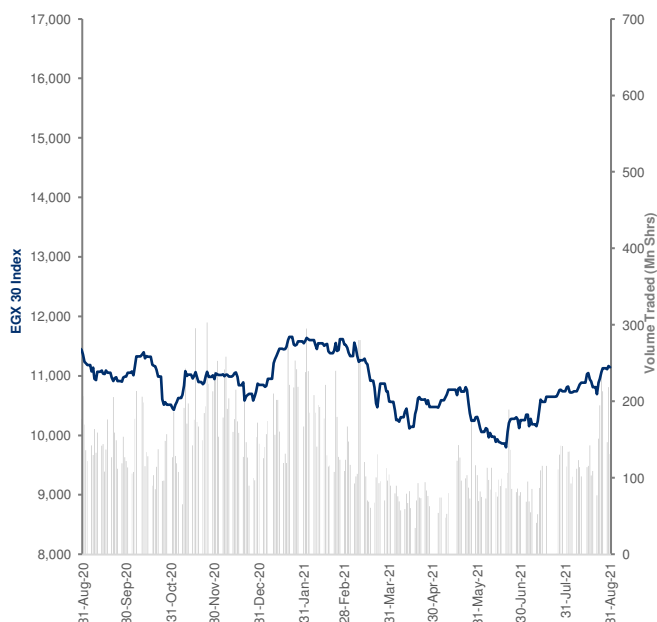
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

September 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

|  | Market Cap.<br>(EGP Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|--|-------------------------|--------------|--------------|--------------|
| <b>Top 60 Stocks</b>                           | 499,036.2               | (0.4%)       | 4.2%         | 5.5%         |
| <b>Banks</b>                                   | 153,511.8               | (0.4%)       | 9.5%         | 5.6%         |
| <b>Basic Resources</b>                         | 28,513.9                | 1.0%         | 9.6%         | 37.4%        |
| <b>Chemicals</b>                               | 30,398.9                | (0.5%)       | (6.7%)       | (4.5%)       |
| <b>Construction and Materials</b>              | 13,545.8                | (1.0%)       | (0.9%)       | (19.7%)      |
| <b>Financial Services excluding Banks</b>      | 48,736.8                | (0.5%)       | 10.6%        | 14.3%        |
| <b>Food and Beverage</b>                       | 8,169.0                 | 1.8%         | 5.2%         | 14.1%        |
| <b>Healthcare</b>                              | 4,534.1                 | (1.3%)       | (3.0%)       | 5.2%         |
| <b>Industrial Goods, Services, Automobile:</b> | 41,608.7                | (1.5%)       | (2.4%)       | 0.4%         |
| <b>Media</b>                                   | 1,228.8                 | (1.7%)       | 1.7%         | (7.0%)       |
| <b>Oil and Gas</b>                             | 4,752.7                 | (1.3%)       | 3.1%         | 17.9%        |
| <b>Personal and Household Products</b>         | 34,329.2                | 0.8%         | 1.2%         | (5.3%)       |
| <b>Real Estate</b>                             | 56,910.2                | (1.1%)       | 4.8%         | 11.0%        |
| <b>Telecommunication</b>                       | 50,393.3                | (0.0%)       | 0.7%         | 4.7%         |
| <b>Travel &amp; Leisure</b>                    | 22,402.9                | (0.4%)       | (3.6%)       | 2.8%         |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers                   | Price<br>(EGP) | Daily<br>% Chg |
|--|----------------|----------------|
| <b>Delta Sugar Co</b>                    | 17.03          | 7.0%           |
| <b>Alexandria Spinning &amp; Weaving</b> | 2.26           | 5.6%           |
| <b>Egypt Aluminium</b>                   | 25.23          | 4.9%           |
| <b>National Bank Of Kuwait - Egypt</b>   | 17.82          | 1.9%           |
| <b>Housing &amp; Development Bank</b>    | 38.45          | 1.8%           |

| Worst Return Performers                     | Price<br>(EGP) | Daily<br>% Chg |
|---|----------------|----------------|
| <b>Misr Cement Co</b>                       | 18.05          | (5.0%)         |
| <b>Extracted Oils</b>                       | 2.23           | (3.5%)         |
| <b>Egyptians For Housing &amp; Dev. Co.</b> | 0.68           | (3.3%)         |
| <b>Canal Shipping Agencies Co</b>           | 18.41          | (3.2%)         |
| <b>United Housing &amp; Development</b>     | 6.71           | (3.0%)         |

| Most Active Stocks By Volume                | Price<br>(EGP) | Volume<br>('000 Shrs) |
|---|----------------|-----------------------|
| <b>Egyptians For Housing &amp; Dev. Co.</b> | 0.68           | 40,190                |
| <b>Egyptian Resorts Co</b>                  | 2.49           | 16,790                |
| <b>Alexandria Spinning &amp; Weaving</b>    | 2.26           | 9,748                 |
| <b>Qalaa Holdings Sae</b>                   | 1.27           | 7,234                 |
| <b>Arab Cotton Ginning</b>                  | 1.93           | 6,167                 |

#### Trading Indicators

| Market Return              | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|----------------------------|------------------|------------|--------------|--------------|-----------------|
| <b>EGX 30 Index</b>        | 11,143.80        | (19.43)    | (0.2%)       | 3.7%         | 2.8%            |
| <b>Market Cap (EGP Mn)</b> | 499,036          | (1,949)    | (0.4%)       | 4.2%         | 5.5%            |

| Trading Indicators           | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|------------------------------|------------------|------------|--------------|-------------------------|--------|
| <b>Volume (Mn Shares)</b>    | 131.1            | (87.5)     | (40.0%)      | 121.5                   | 128.9  |
| <b>Value Traded (EGP Mn)</b> | 618.5            | (142.0)    | (18.7%)      | 517.2                   | 605.8  |
| <b>No. of Trades</b>         | 20,851           | (5,247)    | (20.1%)      | 16,513                  | 17,035 |

| Market Breadth | ▲ 11 | ▼ 42 | = 6 |
|----------------|------|------|-----|
|----------------|------|------|-----|

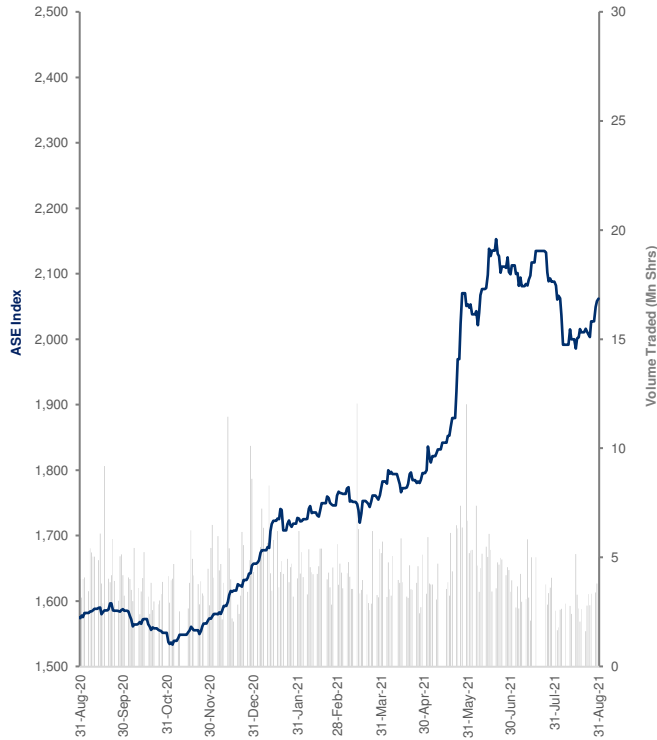
| Most Active Stocks By Value                 | Price<br>(EGP) | Daily<br>% Chg | Value<br>(EGP Mn) |
|---|----------------|----------------|-------------------|
| <b>Commercial International Bank</b>        | 46.80          | (0.89%)        | 159.17            |
| <b>Egyptian Resorts Co</b>                  | 2.49           | (2.35%)        | 41.84             |
| <b>Efg Hermes</b>                           | 12.47          | (0.48%)        | 39.37             |
| <b>Eastern Co Sae</b>                       | 11.77          | 1.03%          | 30.01             |
| <b>Egyptians For Housing &amp; Dev. Co.</b> | 0.68           | (3.25%)        | 27.51             |

Source: Bloomberg, Kamco Research

# Amman Stock Exchange Daily Report (1st Market)

September 1, 2021

## Index Performance relative to Volume



## Sector Returns

|                                     | Market Cap.<br>(JD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|-------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange                | 11,396.4               | 0.3%         | (1.0%)       | 21.3%        |
| Banking                             | 7,716.7                | (0.1%)       | (0.5%)       | 21.6%        |
| Insurance                           | 89.9                   | (1.9%)       | (1.9%)       | (0.8%)       |
| Diversified Financial Services      | 177.8                  | 1.1%         | (2.8%)       | 6.1%         |
| Real Estate                         | 242.8                  | 0.6%         | 6.5%         | 21.8%        |
| Health Care Services                | 25.9                   | 0.0%         | 4.4%         | 1.9%         |
| Educational Services                | 206.7                  | 0.0%         | (2.7%)       | (8.0%)       |
| Hotels and Tourism                  | 89.2                   | (1.1%)       | (4.3%)       | 7.3%         |
| Transportation                      | 65.8                   | 0.0%         | (1.8%)       | 3.1%         |
| Technology & Communications         | 397.8                  | 0.5%         | (4.9%)       | 29.4%        |
| Media                               | 1.4                    | 0.0%         | 0.0%         | 0.0%         |
| Utilities & Energy                  | 526.9                  | 0.0%         | (0.5%)       | 24.5%        |
| Commercial Services                 | 71.6                   | 0.1%         | (0.8%)       | 5.3%         |
| Pharmaceutical & Medical Industries | 43.7                   | 0.0%         | (3.3%)       | 361.7%       |
| Chemical Industries                 | 25.6                   | 0.0%         | 34.8%        | 25.9%        |
| Food & Beverages                    | 64.3                   | (0.2%)       | (4.1%)       | (11.3%)      |
| Tobacco & Cigarettes                | 16.0                   | (0.9%)       | (2.8%)       | (98.0%)      |
| Mining & Extraction Industries      | 1,500.4                | 2.9%         | (3.3%)       | 332.7%       |
| Engineering & Construction          | 21.0                   | 0.8%         | (2.1%)       | 4.8%         |
| Electrical Industries               | 29.1                   | 0.0%         | 0.7%         | 0.7%         |
| Textiles , Leathers & Clothings     | 60.6                   | 0.0%         | (0.5%)       | (3.6%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

| Best Return Performers       | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| National Steel Industry      | 1.17          | 4.5%           |
| Jordanian Real Estate For De | 0.47          | 4.4%           |
| Union Investment Corp        | 1.09          | 3.8%           |
| Ad-Dulayl Industrial Park Co | 0.58          | 3.6%           |
| Jordan Phosphate Mines       | 17.45         | 2.9%           |

| Worst Return Performers      | Price<br>(JD) | Daily<br>% Chg |
|------------------------------|---------------|----------------|
| Middle East Insurance        | 1.14          | (6.6%)         |
| Ihdathiat Real Estate Co     | 0.57          | (5.0%)         |
| Jordan Decapolis Properties  | 0.55          | (3.5%)         |
| Al-Tajamouat For Touristic P | 0.40          | (2.4%)         |
| Arab Banking Corp/Jordan     | 0.81          | (2.4%)         |

| Most Active Stocks By Volume | Price<br>(JD) | Volume<br>('000 Shrs) |
|------------------------------|---------------|-----------------------|
| Al Shamekha Real Estate & Fi | 1.18          | 922                   |
| Al-Tajamouat For Catering Hs | 0.88          | 610                   |
| International Brokerage And  | 0.70          | 353                   |
| Jordan Decapolis Properties  | 0.55          | 328                   |
| Jordanian Electric Power     | 1.18          | 296                   |

## Trading Indicators

| Market Return      | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index          | 2,061.75         | 3.73       | 0.2%         | (1.2%)       | 24.4%           |
| Market Cap (JD Mn) | 11,396.39        | 36.43      | 0.3%         | (1.0%)       | 21.3%           |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 5,006.0          | 1,201.1    | 31.6%        | 4,314.1                 | 3,295.5 |
| Value Traded (JD '000) | 7,794.3          | 1,616.3    | 26.2%        | 6,217.3                 | 3,530.2 |
| No. of Trades          | 2,781            | (200)      | (6.7%)       | 2,507                   | 1,349   |

| Market Breadth | ▲ 20 | ▼ 16 | = 85 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value  | Price<br>(JD) | Daily<br>% Chg | Value<br>(JD Mn) |
|------------------------------|---------------|----------------|------------------|
| Jordan Phosphate Mines       | 17.45         | 2.95%          | 1.83             |
| Al Shamekha Real Estate & Fi | 1.18          | 0.00%          | 1.09             |
| Arab Bank Plc                | 5.14          | 0.00%          | 0.76             |
| Al-Tajamouat For Catering Hs | 0.88          | 2.33%          | 0.53             |
| Jordan Petroleum Refinery Co | 3.41          | 0.00%          | 0.51             |

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

September 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                        | Market Cap.<br>(DT Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 22,564.1               | 0.1%         | 1.2%         | 4.1%         |
| Banking                | 8,155.7                | 0.1%         | 0.9%         | 5.9%         |
| Insurance              | 880.6                  | 0.0%         | 0.9%         | (4.6%)       |
| Leasing                | 557.2                  | 0.1%         | (1.6%)       | 4.6%         |
| Financial Services     | 2,377.2                | 0.0%         | 1.9%         | 20.5%        |
| Industrial             | 1,733.0                | 0.2%         | 0.7%         | 1.8%         |
| Chemical Industry      | 490.6                  | 0.5%         | 0.2%         | 9.4%         |
| Food & Beverage        | 5,467.9                | (0.1%)       | (0.4%)       | (2.3%)       |
| Retailing              | 1,221.8                | 1.0%         | 7.3%         | 12.7%        |
| Others                 | 1,680.2                | (0.1%)       | 4.4%         | (2.9%)       |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers         | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Cellcom SA                     | 4.81          | 4.3%           |
| SOTUMAG                        | 3.76          | 3.9%           |
| Societe de Production Agricole | 1.45          | 3.6%           |
| City Cars                      | 11.30         | 2.7%           |
| Societe Tunisienne de Banque   | 2.75          | 2.6%           |

| Worst Return Performers        | Price<br>(DT) | Daily<br>% Chg |
|--------------------------------|---------------|----------------|
| Universal Auto Distributors Ho | 0.48          | (7.7%)         |
| ADWYA SA                       | 4.69          | (5.8%)         |
| Accumulateur Tunisienne Assad  | 5.43          | (2.3%)         |
| Banque de Tunisie              | 6.15          | (1.9%)         |
| Unite de Fabrication de Medica | 6.85          | (1.9%)         |

| Most Active Stocks By Volume   | Price<br>(DT) | Volume<br>('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| One Tech Holding               | 13.59         | 49                    |
| Automobile reseau tunisien et  | 7.40          | 14                    |
| Societe D'Articles Hygieniques | 12.30         | 6                     |
| Societe Frigorifique et Brasse | 18.50         | 4                     |
| Accumulateur Tunisienne Assad  | 5.43          | 4                     |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index       | 7,353.63         | 1.30       | 0.0%         | 0.7%         | 6.8%            |
| Market Cap (DT Mln) | 22,564           | 23.6       | 0.1%         | 1.2%         | 4.1%            |

| Trading Indicators     | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20  |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares)   | 104.0            | 51.5       | 98.1%        | 532.7                   | 488.4   |
| Value Traded ('000 DT) | 1,146.2          | 435.3      | 61.2%        | 3,640.3                 | 3,671.3 |
| No. of Trades          | 524              | 315        | 150.7%       | 1,149                   | 1,341   |

| Market Breadth | ▲ 15 | ▼ 16 | = 37 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value    | Price<br>(DT) | Daily<br>% Chg | Value<br>(DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| One Tech Holding               | 13.59         | 0.97%          | 0.69             |
| Automobile reseau tunisien et  | 7.40          | (0.27%)        | 0.10             |
| Societe Frigorifique et Brasse | 18.50         | 0.00%          | 0.08             |
| Societe D'Articles Hygieniques | 12.30         | 1.65%          | 0.07             |
| Euro Cycles SA                 | 31.38         | (1.01%)        | 0.05             |

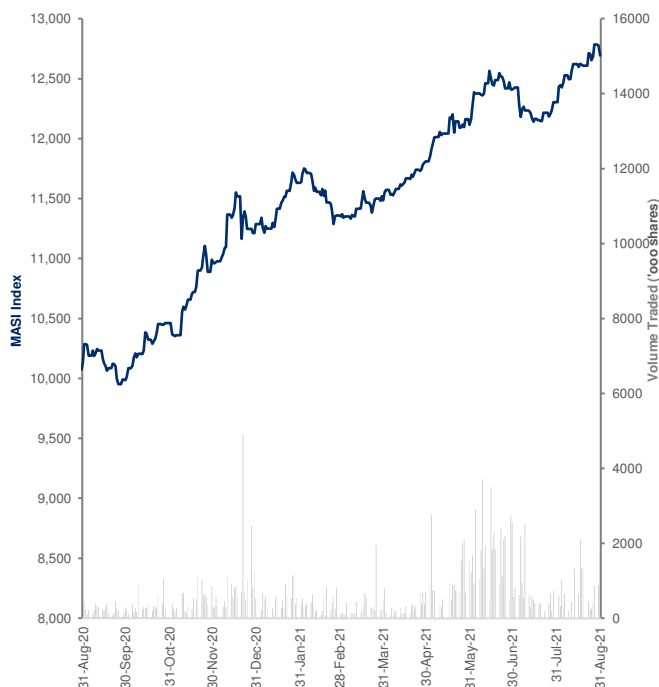
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 1, 2021

#### Index Performance relative to Volume



#### Sector Returns

|                                  | Market Cap.<br>(MAD Mn) | DTD<br>% Chg | MTD<br>% Chg | YTD<br>% Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange        | 582,037.5               | (0.5%)       | 3.2%         | 10.0%        |
| Banking                          | 213,066.9               | (0.7%)       | 3.2%         | 10.9%        |
| Beverages                        | 9,763.1                 | 0.0%         | 2.7%         | 6.1%         |
| Chemicals                        | 2,654.5                 | (0.7%)       | (0.8%)       | 43.0%        |
| Construction & Building Material | 73,353.7                | (1.2%)       | 4.9%         | 16.6%        |
| Distributors                     | 17,531.6                | (1.3%)       | 2.3%         | 29.4%        |
| Electricity                      | 22,715.8                | 0.2%         | (3.6%)       | 5.2%         |
| Food Producers & Processors      | 30,951.9                | (1.0%)       | 3.0%         | 27.2%        |
| Holding Companies                | 2,969.6                 | 2.7%         | 4.1%         | (2.9%)       |
| Insurance                        | 25,620.2                | (1.2%)       | 0.2%         | 7.9%         |
| Investment & other Finance       | 4,101.1                 | 1.2%         | (2.2%)       | 21.6%        |
| Leisures & Hotel                 | 1,633.3                 | (0.9%)       | (2.6%)       | 0.0%         |
| Materials, Software & Computer   | 5,867.0                 | (0.3%)       | 6.4%         | 9.1%         |
| Mining                           | 21,134.3                | 1.1%         | 2.3%         | 22.8%        |
| Oil & Gas                        | 17,195.8                | 1.6%         | 4.2%         | 21.1%        |
| Real Estate                      | 6,071.0                 | 3.6%         | 28.9%        | 80.4%        |
| Telecommunications               | 123,468.9               | (0.2%)       | 3.4%         | (3.1%)       |
| Transport                        | 894.4                   | 2.4%         | 3.9%         | 6.3%         |
| Utilities                        | 2,560.0                 | 1.9%         | 0.0%         | (14.4%)      |
| Forestry & Paper                 | 44.7                    | 4.0%         | 21.7%        | 26.8%        |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

| Best Return Performers        | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------------|----------------|----------------|
| Douja Promotion Groupe Addoha | 12.57          | 4.0%           |
| Med Paper SA                  | 17.29          | 4.0%           |
| Fenie Brossette               | 123.20         | 4.0%           |
| Delta Holding SA              | 33.90          | 2.7%           |
| Salafin                       | 630.00         | 2.4%           |

| Worst Return Performers | Price<br>(MAD) | Daily<br>% Chg |
|-------------------------|----------------|----------------|
| Sonasid                 | 629.00         | (2.8%)         |
| Wafa Assurance          | 4200.00        | (2.2%)         |
| Label Vie               | 4060.00        | (2.2%)         |
| Attijariwafa Bank       | 470.00         | (1.7%)         |
| Ciments du Maroc        | 1795.00        | (1.4%)         |

| Most Active Stocks By Volume   | Price<br>(MAD) | Volume<br>('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Douja Promotion Groupe Addoha  | 12.57          | 1,322.4               |
| Maroc Telecom                  | 140.45         | 127.1                 |
| Banque Centrale Populaire      | 270.60         | 69.6                  |
| Alliances Developpement Immobi | 45.79          | 67.2                  |
| Attijariwafa Bank              | 470.00         | 62.0                  |

#### Trading Indicators

| Market Return       | Closing<br>Value | DTD<br>Chg | DTD<br>% Chg | MTD<br>% Chg | YTD-21<br>% Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index          | 12,694.16        | (81.38)    | (0.6%)       | 3.2%         | 12.46%          |
| Market Cap (MAD Mn) | 582,037          | (2,651)    | (0.5%)       | 3.2%         | 10.0%           |

| Trading Indicators    | Today's<br>Value | DTD<br>Chg | DTD<br>% Chg | Average Daily<br>YTD-21 | YTD-20 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('000 Shares)  | 1,789.2          | 927.5      | 107.6%       | 745.0                   | 676.1  |
| Value Traded (MAD Mn) | 142.83           | 99.42      | 229.0%       | 126.2                   | 117.0  |

#### Market Breadth

▲ 18 ▼ 17 = 7

| Most Active Stocks By Value   | Price<br>(MAD) | Daily<br>% Chg | Value<br>(MAD Mn) |
|-------------------------------|----------------|----------------|-------------------|
| Attijariwafa Bank             | 470.00         | (1.67%)        | 29.14             |
| Banque Centrale Populaire     | 270.60         | (0.18%)        | 18.84             |
| Maroc Telecom                 | 140.45         | (0.18%)        | 17.84             |
| Douja Promotion Groupe Addoha | 12.57          | 3.97%          | 16.50             |
| Salafin                       | 630.00         | 2.44%          | 12.80             |

Source: Bloomberg, Kamco Research

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