

MENA Markets Daily Report

October 2, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▲	7,724.67	0.2%	3.3%	(7.9%)
		Kuwait	Main 50 Index	▲	6,211.31	0.9%	13.2%	(4.0%)
		Kuwait	Main Market Index	▲	6,317.72	0.7%	13.4%	(0.5%)
		Kuwait	All Share Index	▲	7,156.71	0.3%	5.0%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▲	12,253.54	0.2%	2.4%	14.2%
		UAE - Dubai	DFM General Index	▼	4,477.27	(0.6%)	10.3%	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,853.83	(0.2%)	0.6%	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,405.66	(0.2%)	(1.8%)	(6.2%)
		Qatar	QE 20 Index	▲	10,629.88	0.2%	(1.9%)	1.4%
		Bahrain	Bahrain All Share	▼	2,008.59	(0.2%)	1.9%	4.0%
		Oman	MSX 30 Index	▼	4,696.46	(0.3%)	4.0%	(7.1%)
		Egypt	EGX 30	▲	31,866.06	0.9%	28.0%	70.5%
		Jordan	ASE Index	▼	2,371.71	(0.1%)	(2.4%)	(2.8%)
		Tunisia	Tunisia Index	▲	9,991.55	0.4%	14.2%	7.9%
		Morocco	MASI	▼	14,201.37	(1.2%)	17.4%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	3,336.50	8.1%	12.2%	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	946.70	1.0%	(11.8%)	11.6%
		India	SENSEX	▼	84,266.29	(0.0%)	16.6%	18.7%
		Brazil	BOVESPA Stock Index	▲	132,495.16	0.5%	(1.3%)	22.3%
		Mexico	BOLSA Index	▼	52,477.30	(0.6%)	(8.6%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,172.59	0.2%	14.5%	7.0%
		Global Markets						
		World	MSCI World Index	▼	3,693.50	(0.8%)	16.5%	21.8%
		Asia	MSCI Asia Pacific	▼	620.43	(0.1%)	17.3%	4.6%
		Europe	DJ Stoxx 600	▼	520.88	(0.4%)	8.7%	12.7%
		Europe	FTSEurofirst 300	▼	2,061.79	(0.4%)	9.2%	12.5%
		U.S.A	S&P 500	▼	5,708.75	(0.9%)	19.7%	24.2%
		U.S.A	DJIA	▼	42,156.97	(0.4%)	11.9%	13.7%
		U.S.A	NASDAQ Composite	▼	17,910.36	(1.5%)	19.3%	43.4%
		UK	FTSE 100	▲	8,276.65	0.5%	7.0%	3.8%
		Germany	DAX	▼	19,213.14	(0.6%)	14.7%	20.3%
		Japan	NIKKEI 225	▲	38,651.97	1.9%	15.5%	28.2%
		Hong Kong	HANG SENG INDEX	▲	21,133.68	2.4%	24.0%	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	101.19	0.4%	(0.14%)	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.67%)	4.36%	5.4%
		EUR/USD	Euro / USD Cross	▼	1.11	(0.60%)	0.26%	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.12%)	0.61%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	73.56	2.5%	(4.5%)	(10.3%)
		Oil	NYMEX	▲	69.83	2.4%	(2.5%)	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.90	(0.9%)	(6.3%)	(49.1%)
		Gold	Gold Spot \$/Oz	▲	2,663.23	1.1%	29.1%	13.1%
		Silver	Silver Spot \$/Oz	▲	31.46	1.0%	32.2%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	60,786.64	(4.7%)	43.0%	155.8%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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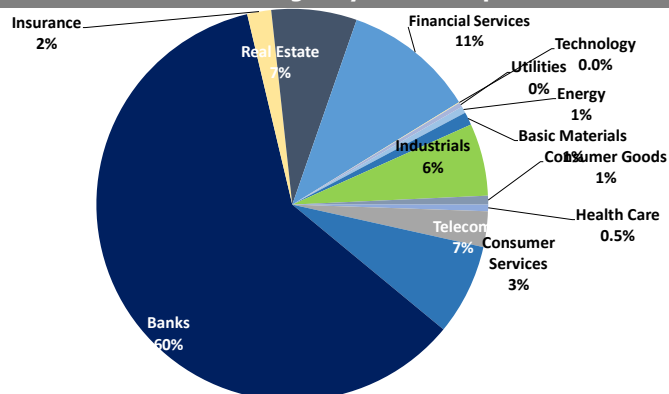
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 2, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,269.6	19.0	11.1%
2- National Bank of Kuwait	7,335.6	12.7	14.7%
3- Boubayan Bank	2,398.6	27.0	10.2%
4- Zain	2,051.0	12.2	14.6%
5- Mabanee Co.	1,171.9	17.8	10.4%
6- Gulf Bank	1,152.2	18.1	7.9%
7- Commercial Bank of Kuwait	957.3	9.2	15.7%
8- Ahli Bank of Kuwait	690.6	13.7	8.3%
9- Burgan Bank	687.7	14.7	5.5%
10- Agility (PWC Logistics)	561.5	7.1	9.0%
Total	28,276	15.39	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.116	0.015	14.9%
First Takaful Insurance Co.	0.204	0.018	9.7%
National International Holding Co.	0.168	0.012	7.7%
United Real Estate Co.	0.090	0.006	7.3%
IFA Hotels & Resorts Co.	1.500	0.100	7.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.210	(0.079)	(6.1%)
Hayat Communications Co.	0.074	(0.005)	(6.1%)
National Cleaning Co.	0.048	(0.003)	(5.0%)
Kuwait Reinsurance Co.	0.349	(0.018)	(4.9%)
Soor Fuel Marketing Co.	0.139	(0.006)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.049	0.2%	40,950,142
Kuwait Business Town Real Estate Co.	0.116	14.9%	32,746,278
Warba Capital Holding Co.	0.160	3.9%	28,337,825
ACICO Industries Co.	0.099	5.6%	24,661,882
The Securities House Co.	0.070	5.9%	21,421,968

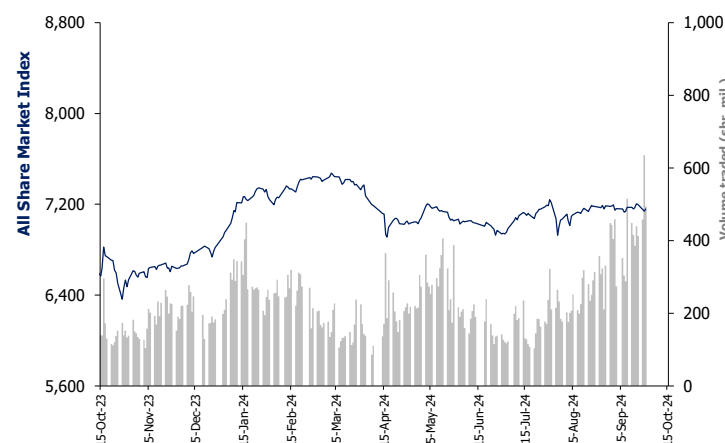
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,812.7	▲	0.3%	0.3%	3.3%
Energy	226.6	▲	3.5%	3.5%	18.4%
Basic Materials	456.1	▲	0.1%	0.1%	7.6%
Industrials	2,490.2	▲	0.3%	0.3%	(19.3%)
Consumer Staples	308.9	▲	1.7%	1.7%	55.1%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,230.4	▲	0.6%	0.6%	13.3%
Telecommunications	3,144.1	▲	0.2%	0.2%	(6.8%)
Banks	25,210.9	▲	0.1%	0.1%	3.0%
Insurance	831.4	▼	(0.1%)	(0.1%)	(9.0%)
Real Estate	2,951.0	▲	1.1%	1.1%	14.3%
Financial Services	4,554.7	▲	0.6%	0.6%	22.2%
Technology	19.9	=	0.0%	0.0%	150.3%
Utilities	162.8	=	0.0%	0.0%	(14.5%)

Market Breadth		71		50		24
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,724.67	15.9	0.2%	0.2%	3.3%	
Main 50 Index	6,211.31	57.5	0.9%	0.9%	13.2%	
Main Market Index	6,317.72	41.0	0.7%	0.7%	13.4%	
All Share Market Index	7,156.71	20.4	0.3%	0.3%	5.0%	
Market Cap (KWD Mn)	41,812.74	120.3	0.3%	0.3%	3.3%	

Index Performance relative to Volume



Market Trading Data and Volatility

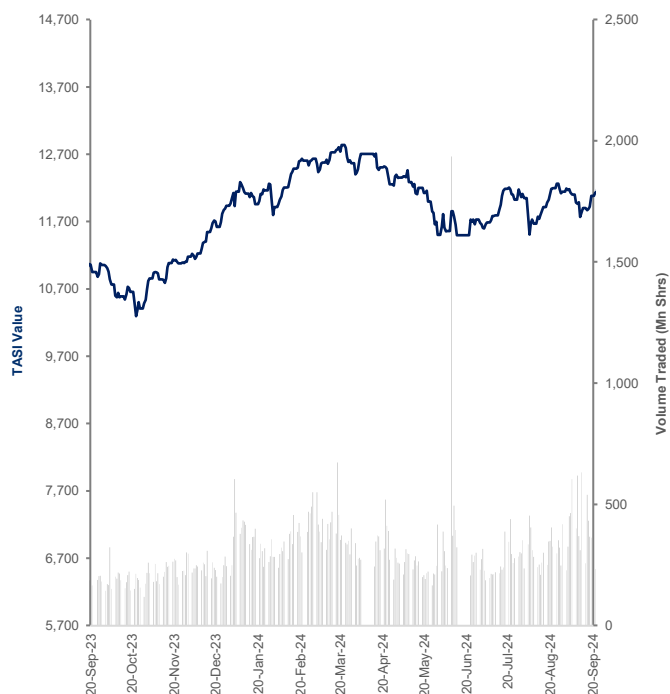
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	493.9	(140.4)	(22.1%)	240.8	158.8
Value Traded (KWD Mn)	77.6	(26.6)	(25.6%)	55.9	41.7
No. of Trades	24,188	(4,927)	(16.9%)	14,804	9,612

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.718	0.3%	5,966,802
Int'l Financial Advisors Co.	0.406	1.5%	5,305,798
Warba Capital Holding Co.	0.160	3.9%	4,695,069
Kuwait Business Town Real Estate Co.	0.116	14.9%	3,647,278
National International Holding Co.	0.168	7.7%	3,294,463

Saudi Tadawul Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,133,902.9	0.3%	0.3%	(10.0%)
Energy	6,665,844.2	0.4%	0.4%	(17.5%)
Materials	669,670.1	0.6%	0.6%	(5.4%)
Capital Goods	60,902.2	0.4%	0.4%	34.9%
Commercial & Professional Svc	13,492.0	(0.2%)	(0.2%)	17.2%
Transportation	52,573.2	(0.8%)	(0.8%)	27.0%
Consumer Durables & Apparel	4,666.5	0.7%	0.7%	12.4%
Consumer Services	69,214.1	(0.0%)	(0.0%)	(1.1%)
Media	50,044.4	1.0%	1.0%	89.3%
Consumer Discretionary Distribution &	32,446.9	(0.1%)	(0.1%)	(5.5%)
Consumer Staples Distribution & Retail	53,407.5	(0.0%)	(0.0%)	1.2%
Food & Beverages	130,751.6	0.3%	0.3%	17.2%
Health Care Equipment & Svc	186,748.6	(0.2%)	(0.2%)	10.5%
Pharma, Biotech & Life Science	20,042.0	(1.4%)	(1.4%)	59.2%
Banks	936,480.1	0.5%	0.5%	(4.6%)
Financial Services	73,865.1	1.8%	1.8%	30.1%
Insurance	96,638.6	0.7%	0.7%	24.4%
Telecommunication Services	272,080.5	0.4%	0.4%	7.1%
Utilities	453,173.6	(1.4%)	(1.4%)	57.2%
REITs	16,276.5	(0.1%)	(0.1%)	(8.8%)
Real Estate Mgmt & Dev't	131,889.4	0.6%	0.6%	29.0%
Software & Services	143,013.4	0.1%	0.1%	23.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.24	9.1%
Middle East Specialized Cables	41.50	7.8%
Chubb Arabia Cooperative Insur	45.25	7.6%
Anaam International Holding Gr	1.22	5.2%
National Co for Glass Manufact	54.00	4.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Salama Cooperative Insurance C	27.15	(3.6%)
Astra Industrial Group	162.80	(3.1%)
United International Transport	84.60	(3.0%)
Saudi Vitrified Clay Pipe Co L	42.80	(2.9%)
Jamjoom Pharmaceuticals Factory Co.	185.80	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.24	319,572
Shams	1.00	94,339
Anaam International Holding Gr	1.22	62,042
Americana Restaurants International PLC	2.70	18,623
Batic Investments and Logistic	3.98	16,464

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,253.54	27.44	0.2%	0.2%	2.4%
Market Cap (SAR Mn)	10,133,903	31,178	0.3%	0.3%	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	705.7	(356.6)	(33.6%)	348.1	200.0
Value Traded (SAR Mn)	6,440.0	(2,303.0)	(26.3%)	7,954.8	5,317.7
No. of Trades	486,273	(113,484)	(18.9%)	528,527	368,448

Market Breadth

▲ 116 ▼ 104 = 28

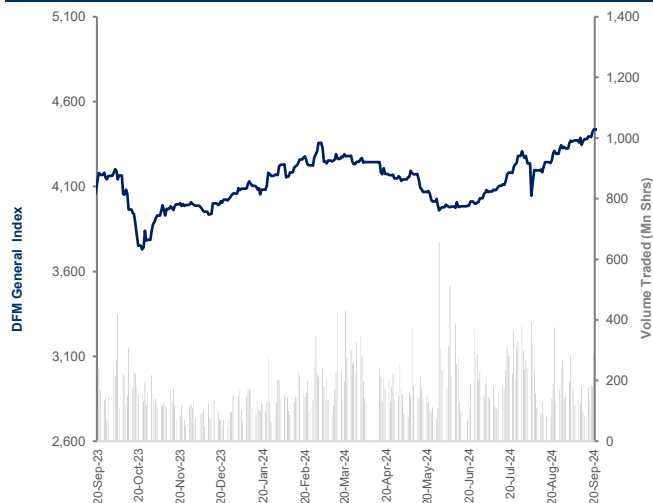
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	87.40	0.2%	301.39
Saudi Arabian Oil Co	27.20	0.4%	274.01
Saudi Basic Industries Corp	76.10	1.6%	267.60
Alinma Bank	28.75	0.9%	204.49
Red Sea International Co	67.70	1.3%	165.33

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	750,289.9	(0.6%)	(0.6%)	9.5%
Financials	327,274.6	(0.1%)	(0.1%)	12.7%
Real Estate	133,174.1	(1.0%)	(1.0%)	13.2%
Industrial	89,532.9	(0.2%)	(0.2%)	(1.9%)
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	30,459.3	(0.2%)	(0.2%)	24.9%
Consumer Discretionary	3,948.4	0.8%	0.8%	(4.7%)
Telecommunication	31,503.7	(0.4%)	(0.4%)	33.9%
Utilities	133,535.8	(1.9%)	(1.9%)	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	24.15	15.0%
National International Holding	1.46	15.0%
Emirates Refreshments Co	2.50	2.9%
Gulf Finance House	1.28	2.4%
Shuaa Capital	0.19	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.15	(3.4%)
Watania International Holding	0.69	(3.0%)
DEWA	2.50	(2.0%)
Commercial Bank Of Dubai	6.53	(2.0%)
Ithmaar Holding	0.20	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.38	39,869
Dubai Financial Market Pjsc	1.33	15,906
Gulf Finance House	1.28	14,135
Union Properties Pjsc	0.36	8,884
Emaar Properties Pjsc	8.61	8,706

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,477.27	(5.35)	(0.6%)	(0.6%)	10.3%
Market Cap (AED Mn)	750,290	(4,604)	(0.6%)	(0.6%)	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	139.7	(110.0)	(44.0%)	190.7	223.7
Value Traded (AED Mn)	296.5	(161.8)	(35.3%)	376.0	409.5
No. of Trades	9,412	(2,917)	(23.7%)	9,115	7,707

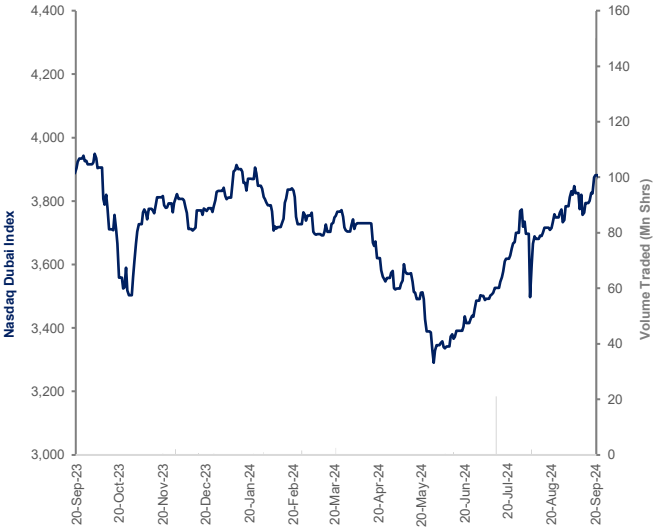
Market Breadth	▲ 21	▼ 20	▬ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.61	(1.26%)	75.44
Emirates Nbd	20.20	(0.49%)	37.21
Dubai Islamic Bank	6.33	0.48%	23.95
DEWA	2.50	(1.96%)	21.75
Dubai Financial Market Pjsc	1.33	1.53%	21.15

Nasdaq Dubai Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	48,323.3	0.0%	0.0%	25.5%
DEPA Limited (AED)	136.0	0.0%	0.0%	40.4%
Emirates REIT (CEIC) Limited	67.1	9.5%	9.5%	0.8%
ENBD REIT (CEIC) Limited	81.3	(2.1%)	(2.1%)	(12.4%)
Hikma Pharmaceuticals GDR	5,630.4	0.0%	0.0%	13.0%
Nasdaq, Inc.	41,813.3	0.0%	0.0%	27.1%
Orascom Construction Limited	595.3	0.0%	0.0%	66.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.21	9.52%

Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.33	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.21	3,435.1
Enbd Reit (Ceic) Limited	0.33	16.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,853.83	(31.51)	(0.2%)	(0.2%)	0.6%
Market Cap (USD Mn)	48,323	4.3	0.0%	0.0%	25.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	3.45173	2.90	521%	1.310	0.20
Value Traded (USD Mn)	0.67541	0.49	267%	0.4	0.22
No. of Trades	33	26.00	371%	5	9

Market Breadth	▲ 1	▼ 1	= 4
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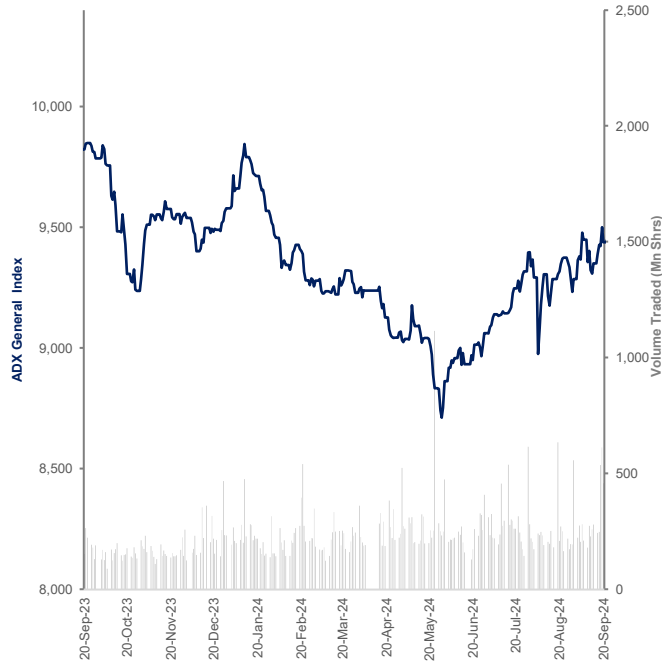
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.21	9.52%	0.67
Enbd Reit (Ceic) Limited	0.33	(2.11%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,820,483.8	(1.2%)	(1.2%)	(3.1%)
Financials	1,362,448.5	(0.0%)	(0.0%)	0.9%
Telecommunication	203,575.2	(0.3%)	(0.3%)	(2.9%)
Consumer Discretionary	70,395.0	(0.2%)	(0.2%)	4.9%
Industrial	245,449.3	1.1%	1.1%	(0.8%)
Real Estate	64,451.4	0.5%	0.5%	39.8%
Basic Materials	96,126.5	(0.1%)	(0.1%)	(2.8%)
Energy	381,897.5	(0.7%)	(0.7%)	9.3%
Utilities	326,059.3	(9.4%)	(9.4%)	(17.1%)
Consumer Staples	15,899.3	(0.8%)	(0.8%)	(11.3%)
Health Care	54,181.7	(1.4%)	(1.4%)	(33.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.44	9.3%
Hayah Insurance Co	1.30	7.4%
Emsteel Building Materials Co.	1.36	6.3%
Multiply Group	2.47	4.7%
Rak Properties	1.24	4.2%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co.	2.90	(9.4%)
Agility Global PLC	1.19	(2.5%)
Abu Dhabi Shipbuilding Co.	3.87	(2.0%)
PureHealth	3.53	(1.9%)
Americana Restaurants International PLC	2.61	(1.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.47	94,122
Rak Properties	1.24	72,127
Apex Investment	4.09	28,214
Emsteel Building Materials Co.	1.36	21,157
Eshraq Investments P.J.S.C	0.29	18,028

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,405.66	(44.42)	(0.2%)	(0.2%)	(1.8%)
Market Cap (AED Mn)	2,820,484	(35,101)	(1.2%)	(1.2%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	389.8	(2.4)	(0.6%)	260.7	205.8
Value Traded (AED Mn)	1,270.9	(171.7)	(11.9%)	1,024.4	1,163.9
No. of Trades	23,191	(145)	(0.6%)	15,409	11,919

Market Breadth

▲ 28

▼ 19

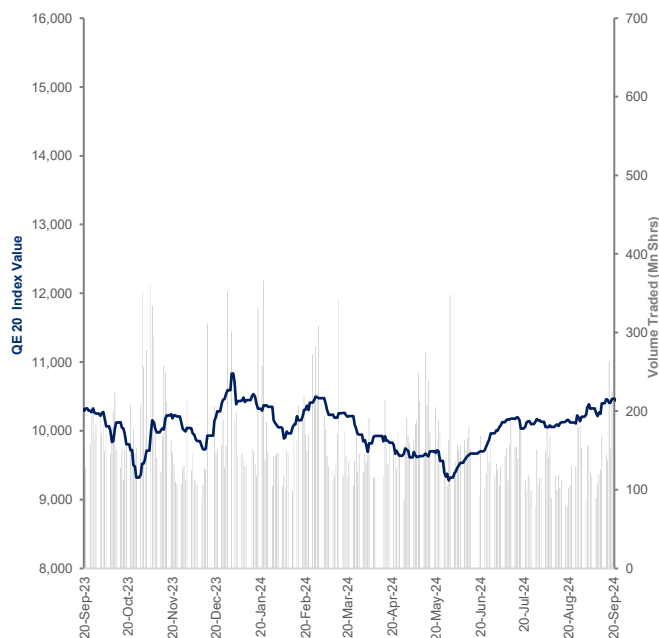
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.47	4.66%	232.73
International Holdings Company PJSC	406.00	(0.25%)	170.56
Apex Investment	4.09	3.02%	114.41
Rak Properties	1.24	4.20%	89.45
Al Dar Properties Co.	7.54	0.27%	75.33

Qatar Exchange Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	620,962.9	0.1%	0.1%	(0.6%)
Banking & Finance Sector	304,155.9	0.2%	0.2%	(1.6%)
Goods & Consumer Services	31,046.3	0.2%	0.2%	(1.7%)
Industrial Sector	149,177.8	0.0%	0.0%	(4.1%)
Insurance Sector	11,481.8	0.1%	0.1%	(11.9%)
Real Estate	40,267.0	(0.6%)	(0.6%)	4.6%
Telecom	45,712.5	0.5%	0.5%	2.5%
Transport	39,121.7	0.4%	0.4%	20.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf Warehousing Co	3.74	7.7%
Baladna	1.39	2.2%
Doha Bank QPSC	1.74	2.0%
Lesha Bank	1.41	1.8%
Barwa Real Estate Co	2.90	1.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.99	(3.3%)
Ezdan Holding Group QSC	0.91	(1.7%)
Mannai Corp QSC	4.02	(1.6%)
Diala Brokerage & Investments	1.22	(1.5%)
Al Faleh Educational Holding	0.84	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.91	59,127
Baladna	1.39	14,621
Mazaya Qatar Real Estate Devel	0.64	12,436
Qatar Aluminum Manufacturing C	1.31	9,578
Salam International Investment	0.71	9,094

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,629.88	15.79	0.1%	0.1%	(1.9%)
Market Cap (QAR Mn)	620,963	770	0.1%	0.1%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	195.0	(30.8)	(13.7%)	156.6	176.5
Value Traded (QAR Mn)	432.5	(164.6)	(27.6%)	445.3	490.9
No. of Trades	15,829	(2,445)	(13.4%)	14,820	16,479

Market Breadth	▲ 21	▼ 23	= 9
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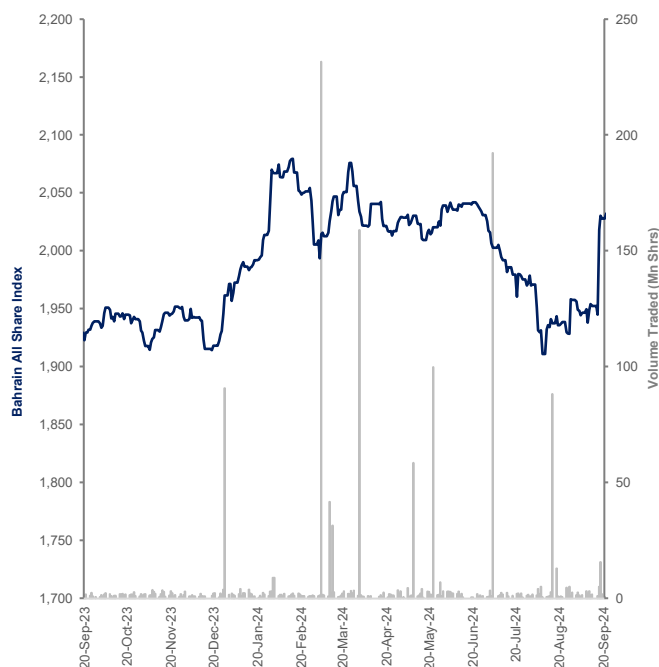
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Ezdan Holding Group QSC	0.91	(1.72%)	55.19
Qatar National Bank QPSC	17.00	0.30%	48.62
Industries Qatar QSC	13.02	(0.15%)	22.39
Baladna	1.39	2.21%	20.20
Qatar Islamic Bank SAQ	21.25	(0.47%)	19.64

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,234.4	(0.0%)	(0.0%)	6.0%
Materials	1,782.1	(0.2%)	(0.2%)	9.6%
Industrial	136.9	0.0%	0.0%	7.3%
Consumer Discretionary	228.1	0.0%	0.0%	(8.7%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,982.0	(0.0%)	(0.0%)	6.2%
Communication Services	905.3	(0.4%)	(0.4%)	1.5%
Real Estate	67.2	0.0%	0.0%	(17.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.34	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Esterad Investment Co BSC	0.26	(1.5%)
National Bank of Bahrain BSC	0.49	(0.8%)
Bahrain Telecommunications Co	0.51	(0.4%)
Aluminium Bahrain B.S.C	1.26	(0.2%)
BBK BSC	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Zain Bahrain BSCC	0.11	330
Arab Banking Corp BSC	0.35	222
GFH FINANCIAL GROUP BSC	0.34	100
Bahrain Telecommunications Co	0.51	30
Aluminium Bahrain B.S.C	1.26	30

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,008.59	(4.18)	(0.2%)	(0.2%)	1.9%
Market Cap (BHD Mn)	34,234.4	(14.1)	(0.0%)	(0.0%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	780	211	37.1%	6,890.8	3,122.4
Value Traded (BHD '000)	160	(6)	(3.3%)	1,993.1	1,081.3
No. of Trades	23	(6)	(20.7%)	47	53

Market Breadth

▲ 1 ▼ 5 = 37

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.26	(0.24%)	0.04
GFH FINANCIAL GROUP BSC	0.34	0.59%	0.03
Arab Banking Corp BSC	0.35	0.00%	0.03
Bahrain Telecommunications Co	0.51	(0.39%)	0.02
Zain Bahrain BSCC	0.11	0.00%	0.01

Muscat Stock Exchange Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,072.7	(0.1%)	(0.1%)	2.1%
Financial	5,042.4	0.1%	0.1%	2.4%
Industrial	1,502.3	(0.5%)	(0.5%)	3.3%
Services	2528.0	(0.3%)	(0.3%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.13	3.2%
Muscat Thread Mills Co.	0.13	1.6%
Al Suwadi Power Co.	0.077	1.3%
Sohar Bank	0.14	0.7%
Shell Oman Marketing Co.	0.73	0.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.31	(3.4%)
Renaissance Services Co.	0.39	(3.0%)
Al Anwar Ceramic Tiles Co.	0.17	(2.9%)
Voltamp Energy Co.	0.35	(2.8%)
United Finance Co.	0.06	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	2,210
OQ Gas Networks	0.14	2,176
Abraj Energy Services	0.30	1,832
Bank Nizwa	0.11	764
Sohar Bank	0.14	601

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,696.46	(13.85)	(0.3%)	(0.3%)	4.0%
Market Cap (OMR Mn)	9,072.7	(11.71)	(0.1%)	(0.1%)	2.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	9,553.4	(2,387.2)	(20.0%)	25,992.5	11,122.6
Value Traded (OMR '000)	2,006.1	25.4	1.3%	2,746.2	2,342.2

Market Breadth	▲ 6	▼ 18	= 92
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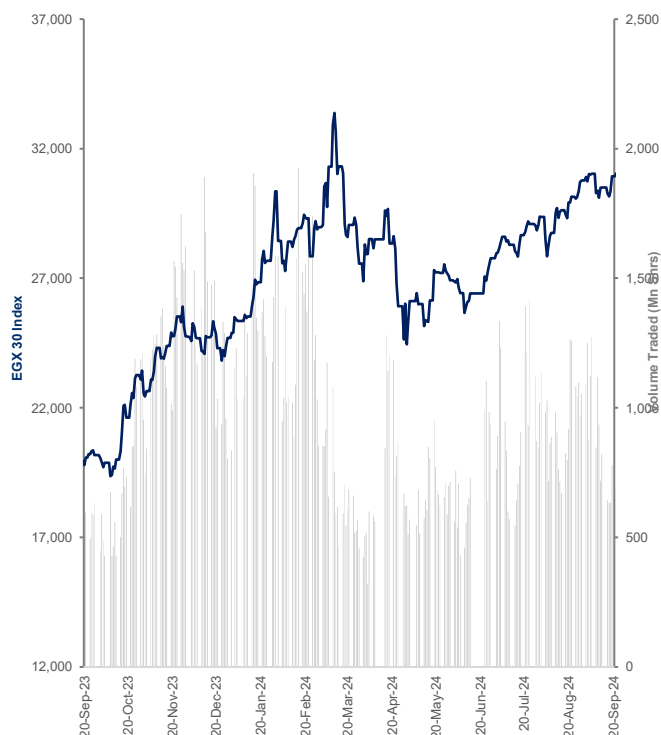
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	0.00%	0.56
Abraj Energy Services	0.30	(0.34%)	0.54
OQ Gas Networks	0.14	(0.69%)	0.31
Oman Telecommunications Co.	0.99	(0.20%)	0.10
Sohar Bank	0.14	0.73%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,154,255.3	(0.4%)	(0.4%)	27.2%
Banks	418,808.7	(4.2%)	(4.2%)	12.5%
Basic Resources	304,919.1	(0.7%)	(0.7%)	8.7%
Industrial Goods	180,574.1	4.5%	4.5%	145.3%
Health Care & Pharmaceuticals	58,520.4	0.4%	0.4%	26.6%
Real Estate	342,536.7	(0.7%)	(0.7%)	43.9%
Travel and Leisure	72,358.1	(0.1%)	(0.1%)	40.7%
Food, Beverages & Tobacco	166,989.2	1.7%	1.7%	22.4%
Energy and Support Services	21,415.2	(0.8%)	(0.8%)	35.0%
Trade and Distributors	15,433.2	(0.1%)	(0.1%)	13.2%
Shipping and Transport	74,211.5	(1.1%)	(1.1%)	(11.1%)
Education Services	23,799.0	0.2%	0.2%	24.3%
Contracting and Construction Eng	38,288.9	1.1%	1.1%	46.3%
Textiles and Durables	25,989.8	(0.5%)	(0.5%)	41.6%
Building Materials	20,139.9	0.1%	0.1%	27.4%
Media & Communication Services	161,321.9	1.6%	1.6%	23.6%
Paper and Packaging	2,301.0	(1.2%)	(1.2%)	8.2%
Non-bank Financial Services	226,648.7	0.8%	0.8%	33.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	1.56	19.9%
Osool ESB Securities Brokerage	0.68	19.7%
Arab Real Estate Investment CO.-ALICO	1.41	19.5%
Egyptian Media Production City	21.96	6.6%
Alexandria Pharmaceuticals	242.53	5.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	22.52	(18.0%)
Cairo Educational Services	31.76	(14.2%)
Rakta Paper Manufacturing	20.01	(4.4%)
International Co For Investment & Development	4.41	(4.3%)
Extracted Oils	3.19	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Investment & Urban Development	0.22	106,717
Al Khair River For Development Agricultural Investment&Envir	0.56	52,088
Palm Hills Development Company	6.56	50,159
Orascom Investment Holding	0.42	48,073
Amer Group Holding	1.13	44,692

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	31,866.06	279.0	0.9%	0.9%	28.0%
Market Cap (EGP Mn)	2,154,255.3	(8,545.7)	(0.4%)	(0.4%)	27.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	935.6	47.1	5.3%	922.3	628.1
Value Traded (EGP Mn)	4,863.9	266.0	5.8%	4,198.1	2,034.5
No. of Trades	114,037	1,091	1.0%	117,129	69,373

Market Breadth	▲ 89	▼ 73	= 59
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	86.35	2.19%	779.74
Palm Hills Development Company	6.56	(1.35%)	333.92
Egyptian Financial Group-Hermes Holding Company	24.93	1.96%	323.05
T M G Holding	63.00	(1.10%)	289.10
Emaar Misr for Development	8.34	(2.46%)	173.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,369.2	(0.3%)	(0.3%)	(5.8%)
Banking	7,360.9	(0.4%)	(0.4%)	(6.6%)
Insurance	278.6	0.3%	0.3%	5.7%
Diversified Financial Services	257.4	(0.2%)	(0.2%)	(3.6%)
Real Estate	284.6	0.8%	0.8%	(14.7%)
Educational Services	51.1	0.0%	0.0%	(13.8%)
Hotels and Tourism	265.8	(0.4%)	(0.4%)	(3.8%)
Transportation	245.0	0.1%	0.1%	(12.9%)
Technology and Communication	81.7	0.9%	0.9%	(15.2%)
Utilities and Energy	544.1	0.3%	0.3%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.00	10.0%
UNITED INSURANCE	1.29	7.5%
ARAB INVESTORS UNION FOR REA	0.46	4.5%
JORDAN EXPRESS TOURISM TRANS	1.65	4.4%
JORDAN DECAPOLIS PROPERTIES	0.24	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	2.70	(5.3%)
NATL PORTFOLIO SECURITIES	0.60	(4.8%)
JORDAN FRENCH INSURANCE	0.61	(4.7%)
COMPREHENSIVE MULTIPLE TRANS	1.07	(4.5%)
FUTURE ARAB INVESTMENT CO	0.44	(4.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,371.71	(2.29)	(0.1%)	(0.1%)	(2.4%)
Market Cap (JD Mn)	9,369.20	(27.87)	(0.3%)	(0.3%)	(5.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,310.7	(321.1)	(12.2%)	2,379.6	3,815.7
Value Traded (JD '000)	3,756.2	937.5	33.3%	2,885.7	4,834.1
No. of Trades	914	(457)	(33.3%)	1,497	2,367

Market Breadth	▲ 19	▼ 23	▬ 70
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Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
CAPITAL BANK OF JORDAN	1.87	1,156
UNION INVESTMENT CORP	0.11	155
JORDAN INTERNATIONAL INVESTM	0.79	114
JORDAN AHLI BANK	1.03	87
JORDAN TELECOM	2.86	77

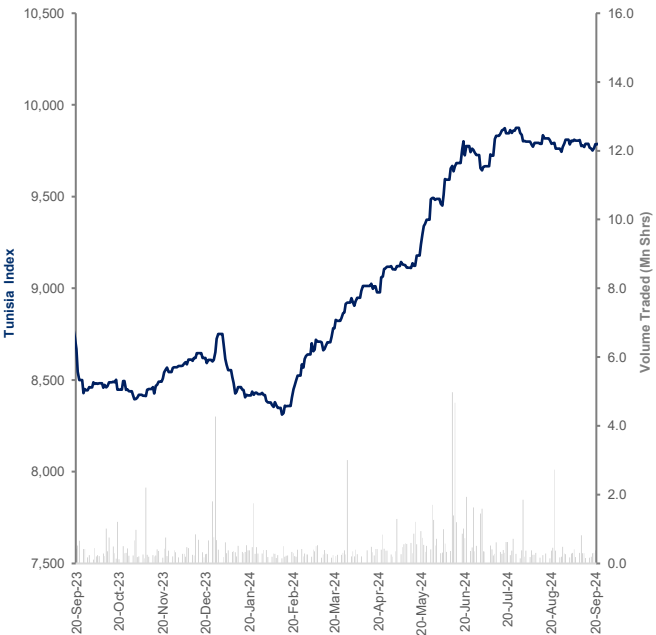
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
CAPITAL BANK OF JORDAN	1.87	0.00%	2.15
ARAB BANK PLC	4.21	(0.24%)	0.29
JORDAN ISLAMIC BANK	4.03	(0.98%)	0.28
JORDAN TELECOM	2.86	0.35%	0.22
METHAQ REAL ESTATE INVESTMEN	3.30	2.80%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,718.3	0.3%	0.3%	8.9%
Banking	12,143.4	0.3%	0.3%	11.8%
Insurance	929.9	0.0%	0.0%	(4.4%)
Leasing	888.2	0.4%	0.4%	13.6%
Financial Services	1,722.0	0.0%	0.0%	16.6%
Industrial	1,962.4	1.3%	1.3%	12.9%
Chemical Industry	374.2	0.4%	0.4%	(1.4%)
Food & Beverage	4,067.9	(0.1%)	(0.1%)	7.0%
Retailing	1,101.1	(0.4%)	(0.4%)	(6.3%)
Others	1,529.2	0.8%	0.8%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	4.05	3.8%
Accumulateur Tunisienne Assad	0.66	3.1%
Essoukna	1.79	2.9%
One Tech Holding	9.59	2.1%
Societe D'Articles Hygieniques	10.30	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.18	(3.9%)
Societe Magasin General	6.92	(3.9%)
Societe Tunisienne de L'Air	0.37	(2.6%)
Unite de Fabrication de Medica	7.15	(1.9%)
Societe Ciments de Bizerte	0.59	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.59	156
Societe D'Articles Hygieniques	10.30	89
Unite de Fabrication de Medica	7.15	43
Arab Tunisian Lease	4.05	35
Delice Holding	15.00	23

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,991.55	84.60	0.4%	0.4%	14.2%
Market Cap (DT Mln)	24,718	67.93	0.3%	0.3%	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	542.8	232.1	74.7%	513.6	610.2
Value Traded ('000 DT)	6,277.1	2,488.6	65.7%	4,691.9	6,303.0
No. of Trades	1,711	405	31.0%	1,142	1,048

Market Breadth	▲ 21	▼ 15	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.59	2.13%	1.49
Societe Tunisienne d'Assurance	165.00	0.00%	1.09
Societe D'Articles Hygieniques	10.30	1.98%	0.91
Banque Internationale Arabe de	107.40	0.07%	0.39
Delice Holding	15.00	(0.66%)	0.35

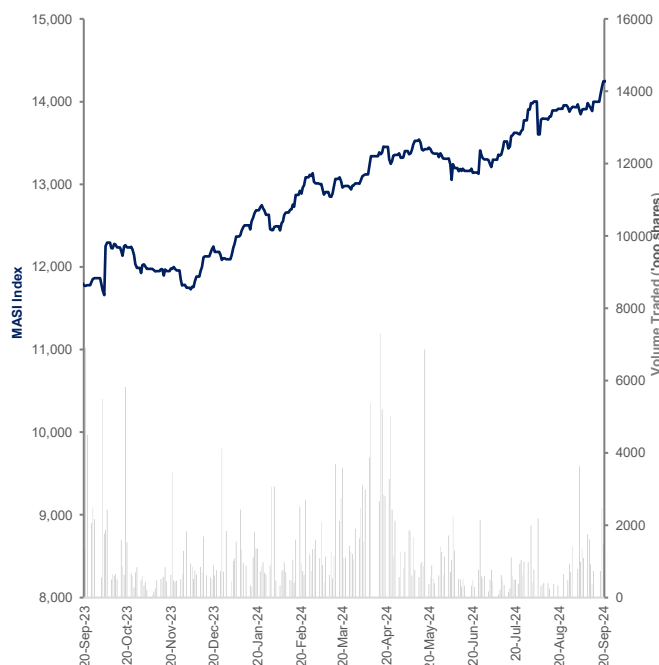
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,830.5	(1.1%)	(1.1%)	12.1%
Banking	246,279.7	(0.3%)	(0.3%)	12.1%
Beverages	9,853.3	(0.1%)	(0.1%)	8.8%
Chemicals	2,142.0	(2.0%)	(2.0%)	1.4%
Construction & Building Material	71,067.7	(3.1%)	(3.1%)	(1.0%)
Distributors	17,733.7	(0.8%)	(0.8%)	6.1%
Electricity	33,731.6	(1.4%)	(1.4%)	30.0%
Food Producers & Processors	25,606.5	(1.7%)	(1.7%)	(1.1%)
Holding Companies	5,037.0	(0.9%)	(0.9%)	62.0%
Insurance	32,193.4	(0.3%)	(0.3%)	19.2%
Investment & other Finance	3,600.2	0.0%	0.0%	10.0%
Leisures & Hotel	3,094.6	(1.7%)	(1.7%)	4.3%
Materials, Software & Computer	5,392.1	1.9%	1.9%	(7.5%)
Mining	38,359.5	(2.2%)	(2.2%)	77.6%
Oil & Gas	13,062.5	(0.1%)	(0.1%)	(5.0%)
Real Estate	21,972.5	(4.2%)	(4.2%)	164.1%
Telecommunications	81,791.0	(1.0%)	(1.0%)	(7.0%)
Transport	809.1	(0.1%)	(0.1%)	15.8%
Forestry & Paper	104.1	2.2%	2.2%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	110.00	2.80%
Hightech Payment Systems SA	560.00	2.55%
Med Paper SA	21.76	2.21%
Auto Hall	72.99	0.68%
Cie Miniere de Touissit	1630.00	0.56%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	306.00	(5.26%)
Lesieur Cristal	277.00	(4.48%)
Banque Marocaine Pour Le Comme	585.00	(4.10%)
Colorado SA	51.50	(4.10%)
LafargeHolcim Maroc SA	1805.00	(3.99%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	37.80	941.6
Alliances Developpement Immobi	306.00	79.3
Maroc Telecom	93.04	48.9
Attijariwafa Bank	544.00	37.6
Cosumar	190.00	24.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,201.37	78.41	(1.2%)	(1.2%)	17.4%
Market Cap (MAD Mn)	611,830	(6,926)	(1.1%)	(1.1%)	12.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,225.2	18.5	1.5%	1,277.0	824.9
Value Traded (MAD Mn)	146.97	(19.65)	(11.8%)	152.4	88.9

Market Breadth	▲ 8	▼ 26	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	37.80	(3.69%)	36.18
Alliances Developpement Immobi	306.00	(5.26%)	21.85
Attijariwafa Bank	544.00	0.18%	20.48
TAQA Morocco SA	1430.00	(1.38%)	16.44
Label Vie	4425.00	(1.23%)	14.70

Source: Bloomberg, Kamco Research

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