

MENA Markets Daily Report

October 2, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,552.28	0.4%	(6.9%)	6.2%
		Kuwait	Main 50 Index	▲	5,749.39	0.7%	0.5%	(5.9%)
		Kuwait	Main Market Index	▲	5,749.74	0.6%	2.7%	(4.9%)
	3	Kuwait	All Share Index	▲	6,917.72	0.5%	(5.1%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,040.17	(0.1%)	5.4%	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	4,163.58	0.5%	24.8%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,915.39	(0.3%)	(1.8%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,785.32	(0.3%)	(4.2%)	20.3%
	8	Qatar	QE 20 Index	▼	10,216.15	(0.4%)	(4.4%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,937.12	(0.1%)	2.2%	5.5%
	10	Oman	MSX 30 Index	▲	4,699.08	0.5%	(3.3%)	17.6%
	11	Egypt	EGX 30	▼	20,054.72	(0.6%)	37.4%	22.2%
	12	Jordan	ASE Index	▼	2,412.58	(0.1%)	(3.6%)	18.1%
	13	Tunisia	Tunisia Index	▲	8,458.43	0.2%	4.3%	15.1%
		Morocco	MASI	▲	11,865.32	0.1%	10.7%	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▲	3,110.48	0.1%	0.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,007.58	(0.3%)	3.8%	(41.3%)
		India	SENSEX	▲	65,828.41	0.5%	8.2%	4.4%
		Brazil	BOVESPA Stock Index	▲	116,565.17	0.7%	6.2%	4.7%
		Mexico	BOLSA Index	▼	50,874.98	(1.3%)	5.0%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	952.78	0.9%	(0.4%)	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,853.24	(0.1%)	9.6%	(19.2%)
		Asia	MSCI Asia Pacific	▲	492.10	1.0%	(2.7%)	(19.8%)
		Europe	DJ Stoxx 600	▲	450.22	0.4%	6.0%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,784.74	0.3%	6.3%	(10.1%)
		U.S.A	S&P 500	▼	4,288.05	(0.3%)	11.7%	(19.2%)
		U.S.A	DJIA	▼	33,507.50	(0.5%)	1.1%	(8.6%)
		U.S.A	NASDAQ Composite	▲	13,219.32	0.1%	26.3%	(33.0%)
		UK	FTSE 100	▲	7,608.08	0.1%	2.1%	1.7%
		Germany	DAX	▲	15,386.58	0.4%	10.5%	(11.4%)
		Japan	NIKKEI 225	▼	31,857.62	(0.1%)	22.1%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	17,809.66	2.5%	(10.0%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	106.17	(0.05%)	2.56%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.03%)	0.96%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.07%	(1.23%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.24	0.08%	(0.92%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	95.31	(0.1%)	10.9%	5.8%
		Oil	NYMEX	▼	90.79	(1.0%)	13.1%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.93	(0.5%)	(34.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,848.63	(0.9%)	1.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	22.18	(2.0%)	(7.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,072.54	0.6%	63.7%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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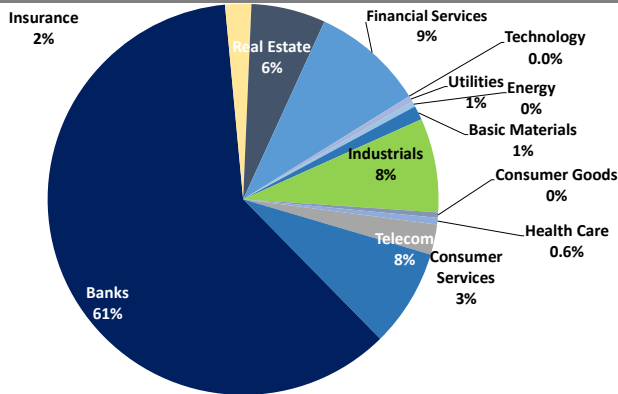
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

October 2, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,790.1	19.5	10.6%
2- National Bank of Kuwait	7,176.6	13.1	14.8%
3- Boubayan Bank	2,409.2	36.5	8.1%
4- Zain	2,128.9	10.1	17.0%
5- Agility (PWC Logistics)	1,431.9	20.8	3.8%
6- Commercial Bank of Kuwait	1,305.4	13.2	14.9%
7- Mabane Co.	1,097.7	17.4	11.0%
8- Gulf Bank	887.2	13.2	9.3%
9- National Mobile Telecom Co.	631.0	7.6	14.3%
10- Burgan Bank	627.3	14.6	5.8%
Total	28,485	15.83	11.2%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.033	0.011	46.7%
Equipment Holding Co.	0.031	0.004	14.1%
The Energy House Co.	0.057	0.004	7.4%
Wethaq Takaful Insurance Co.	0.024	0.002	7.1%
Real Estate Trade Centers Co.	0.046	0.003	7.0%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.056	(0.009)	(13.6%)
Independent Petroleum Group	0.413	(0.042)	(9.2%)
Jiyad Holding Co.	0.022	(0.001)	(6.0%)
Inovent	0.082	(0.004)	(4.8%)
Arkan Al-Kuwait Real Estate Co.	0.085	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.022	(6.0%)	15,581,382
Kuwait Real Estate Co.	0.163	(1.2%)	10,425,338
Arzan Financial Group For Fin. & Invest.	0.179	(1.1%)	9,908,379
Int'l Financial Advisors Co.	0.215	(0.9%)	7,468,199
Coast Invest. & Development Co.	0.103	(2.8%)	7,133,044

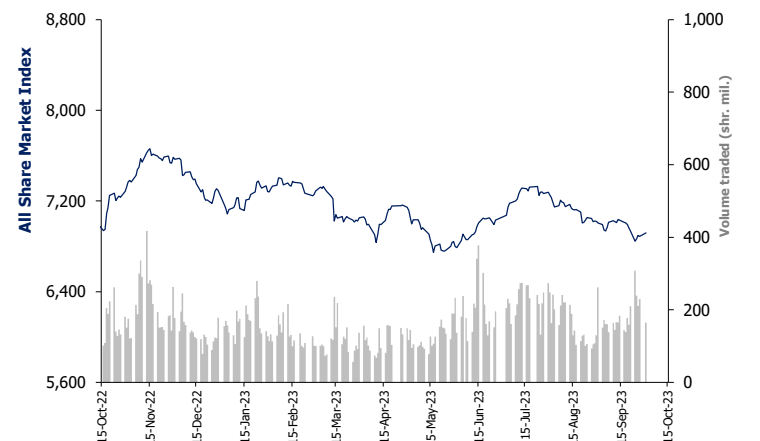
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,061.7	▲	0.5%	0.5%	(12.2%)
Energy	186.9	▼	(3.6%)	(3.6%)	(18.6%)
Basic Materials	479.2	▲	1.3%	1.3%	0.3%
Industrials	3,189.9	▲	0.4%	0.4%	(15.3%)
Consumer Staples	179.7	▼	(0.3%)	(0.3%)	23.8%
Health Care	228.6	=	0.0%	0.0%	3.0%
Consumer Discretionary	1,031.5	▲	0.1%	0.1%	5.1%
Telecommunications	3,316.3	▲	1.3%	1.3%	(8.4%)
Banks	24,998.0	▲	0.3%	0.3%	(16.8%)
Insurance	888.0	▲	0.3%	0.3%	43.7%
Real Estate	2,520.3	▲	0.7%	0.7%	(2.2%)
Financial Services	3,829.9	▲	0.6%	0.6%	(0.2%)
Technology	7.7	▲	0.7%	0.7%	(19.6%)
Utilities	205.7	▲	0.5%	0.5%	(0.5%)

Market Breadth	 75	 35	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,552.28	31.5	0.4%	0.4%	(6.9%)
Main 50 Index	5,749.39	39.3	0.7%	0.7%	0.5%
Main Market Index	5,749.74	32.4	0.6%	0.6%	2.7%
All Share Market Index	6,917.72	31.0	0.4%	0.4%	(5.1%)
Market Cap (KWD Mn)	41,061.70	184.9	0.5%	0.5%	(12.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

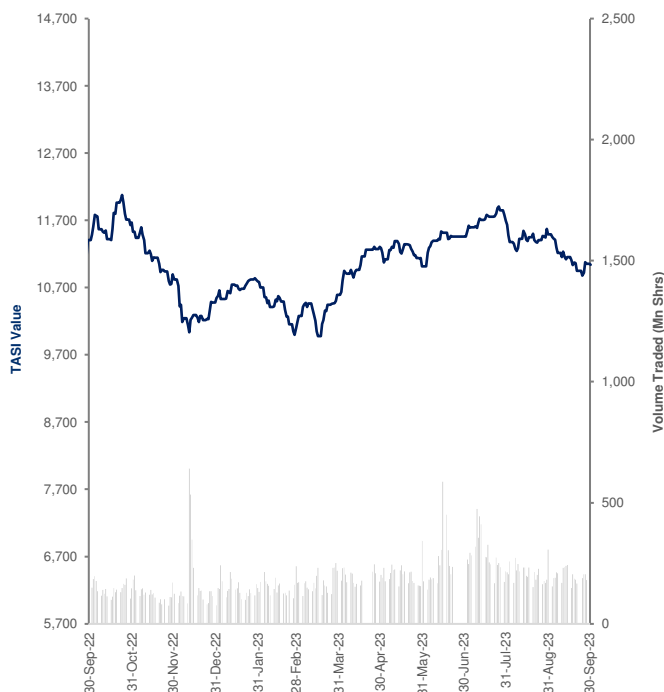
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	165.0	(63.9)	(27.9%)	158.7	246.8
Value Traded (KWD Mn)	31.9	(11.6)	(26.6%)	41.7	65.1
No. of Trades	8,795	(2,927)	(25.0%)	9,591	12,577

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.561	0.5%	3,441,657
Kuwait Finance House	0.736	0.4%	3,378,977
Arzan Financial Group For Fin. & Invest.	0.179	(1.1%)	1,785,792
Kuwait Real Estate Co.	0.163	(1.2%)	1,715,347
National Bank of Kuwait	0.905	(0.1%)	1,665,162

Saudi Tadawul Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,339,740.0	(0.6%)	(0.6%)	14.8%
Energy	8,461,464.2	(0.9%)	(0.9%)	19.0%
Materials	673,570.9	(0.1%)	(0.1%)	(3.1%)
Capital Goods	32,777.9	(0.5%)	(0.5%)	53.5%
Commercial & Professional Svc	9,332.0	(1.3%)	(1.3%)	29.6%
Transportation	23,775.4	0.5%	0.5%	54.5%
Consumer Durables & Apparel	4,004.7	(0.6%)	(0.6%)	9.4%
Consumer Services	76,216.1	(0.1%)	(0.1%)	34.8%
Media	24,378.4	0.7%	0.7%	20.5%
Retailing	32,594.5	(0.3%)	(0.3%)	9.9%
Food & Staples Retailing	52,954.2	0.9%	0.9%	13.9%
Food & Beverages	112,826.4	(0.2%)	(0.2%)	26.1%
Health Care Equipment & Svc	143,997.0	2.0%	2.0%	13.4%
Pharma, Biotech & Life Science	12,488.0	1.2%	1.2%	377.8%
Banks	841,738.0	0.1%	0.1%	(10.6%)
Diversified Financials	57,394.5	(0.5%)	(0.5%)	0.1%
Insurance	75,330.9	0.3%	0.3%	53.5%
Telecommunication Services	235,392.6	0.0%	0.0%	7.4%
Utilities	240,526.2	(0.9%)	(0.9%)	7.9%
REITs	16,937.4	(0.0%)	(0.0%)	4.1%
Real Estate Mgmt & Dev't	101,603.0	(0.6%)	(0.6%)	18.6%
Software & Services	110,437.7	1.1%	1.1%	78.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	92.90	29.9%
Middle East Healthcare Co	59.70	8.3%
Electrical Industries Co	2.16	5.4%
Development Works Food Co.	111.40	4.9%
Saudi Advanced Industries Co	30.55	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Raydan Food Co	26.60	(3.8%)
National Agriculture Dev.	46.05	(3.1%)
Naseej International Trading Co.	44.50	(2.6%)
Cenomi Retail	20.28	(2.6%)
Thimar	26.35	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	15.66	12,004
Saudi Arabian Oil Co	34.70	11,452
Shams	0.70	10,518
Electrical Industries Co	2.16	7,737
Al-Baha Development & Investme	0.15	7,332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	11,040.17	(15.79)	(0.1%)	(0.1%)	5.4%
Market Cap (SAR Mn)	11,339,740	(71,671)	(0.6%)	(0.6%)	14.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	143.3	(37.8)	(20.9%)	200.0	186.1
Value Traded (SAR Mn)	4,088.9	(2,175.3)	(34.7%)	5,317.7	7,640.5
No. of Trades	321,838	(121,412)	(27.4%)	368,448	370,748

Market Breadth	▲ 80	▼ 135	= 24
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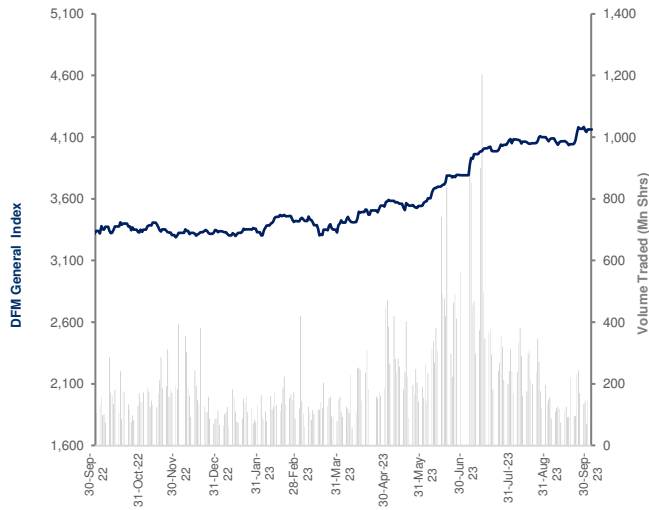
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Lumi Rental Co.	91.40	3.6%	410.86
Saudi Arabian Oil Co	34.70	(0.9%)	398.30
EtiHAD Atheeb Telecommunicatio	128.60	0.5%	283.71
Dar Al Arkan Real Estate Devel	15.66	(0.6%)	189.57
Saudi Basic Industries Corp	82.70	0.2%	118.17

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	693,641.3	0.3%	1.6%	19.9%
Financials	295,003.6	(0.6%)	0.6%	22.4%
Real Estate	118,503.1	3.6%	9.3%	37.8%
Industrial	85,641.7	0.5%	(1.6%)	15.1%
Materials	825.2	0.0%	0.0%	(12.9%)
Consumer Staples	26,924.0	(0.3%)	0.2%	21.3%
Consumer Discretionary	4,249.6	(0.3%)	(5.8%)	51.0%
Telecommunication	24,251.0	(0.9%)	0.6%	(8.4%)
Utilities	138,243.0	(0.4%)	0.2%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	8.04	4.4%
Al Ramz Corporation Investment and Development PJSC	1.55	4.0%
TECOM	2.74	3.8%
Emaar Development	7.00	2.3%
Gulf Finance House	0.98	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	151.00	(5.6%)
Shuaa Capital	0.34	(2.9%)
Dubai Islamic Insurance Co	0.50	(2.1%)
Deyaar Development Pjsc	0.67	(1.0%)
Amlak Finance	0.84	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	8.04	32,981
Union Properties Pjsc	0.39	15,405
Shuaa Capital	0.34	11,639
Ajman Bank Pjsc	2.26	11,325
Gulf Finance House	0.98	11,053

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	4,163.58	21.46	0.5%	2.0%	24.8%
Market Cap (AED Mn)	693,641	2,089	0.3%	1.6%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	149.4	79.0	112.2%	223.7	144.8
Value Traded (AED Mn)	555.0	292.5	111.4%	409.5	362.2
No. of Trades	9,174	3,129	51.8%	7,707	5,494

Market Breadth	▲ 16	▼ 16	= 39
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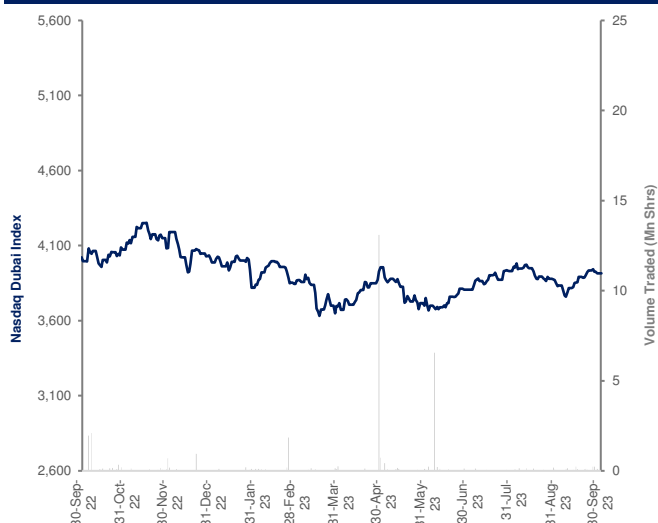
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.04	4.42%	263.63
Dubai Islamic Bank	5.85	1.21%	47.19
Gulf Navigation Holding Pjsc	7.40	0.54%	44.68
Emirates Nbd	17.80	(0.56%)	34.20
Ajman Bank Pjsc	2.26	0.00%	25.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	30,331.4	(0.1%)	(6.5%)	(13.1%)
DEPA Limited (AED)	97.2	(9.7%)	(3.0%)	106.2%
Emirates REIT (CEIC) Limited	63.7	0.0%	0.0%	(18.2%)
ENBD REIT (CEIC) Limited	102.5	0.0%	0.0%	5.4%
Hikma Pharmaceuticals GDR	5,694.4	0.0%	(3.5%)	38.8%
Nasdaq, Inc.	23,912.4	0.0%	(7.7%)	(20.6%)
Orascom Construction Limited	461.2	(1.3%)	23.8%	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.26	(9.7%)
Orascom Construction Limited	3.95	(1.3%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Depa Limited (Aed)	0.26	59
Orascom Construction Limited	3.95	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,915.39	(11.68)	(0.3%)	2.2%	(1.8%)
Market Cap (USD Mn)	30,331	(16.3)	(0.1%)	(6.5%)	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.11	0.1	573.1%	0.205	0.25
Value Traded (USD Mn)	0.215	0.2	373.5%	0.2	0.08
No. of Trades	24	13	118.2%	9	4

Market Breadth	▲ 0	▼ 2	= 4
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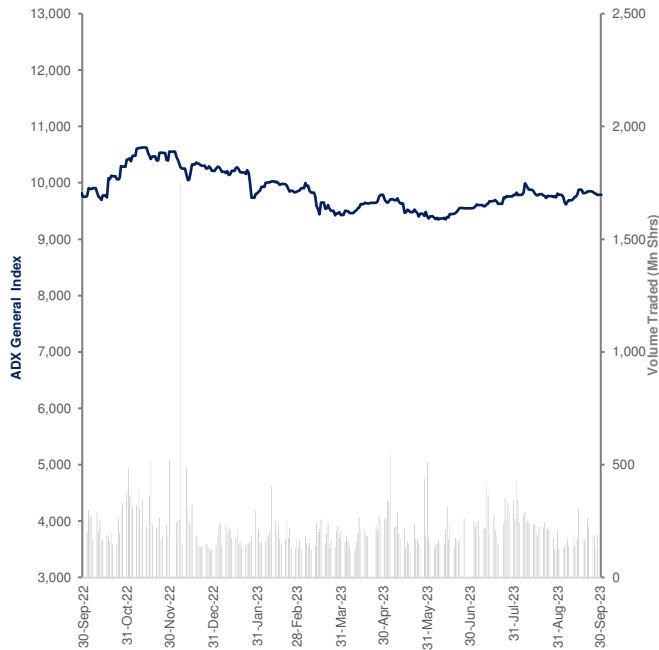
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.95	(1.25%)	0.20
Depa Limited (Aed)	0.26	(9.69%)	0.02

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,912,677.5	3.7%	3.8%	12.9%
Financials	1,355,171.4	9.4%	8.2%	5.2%
Telecommunication	215,353.7	(0.8%)	0.5%	(7.2%)
Consumer Discretionary	82,020.3	(0.1%)	(5.4%)	66.8%
Industrial	302,258.1	(1.1%)	(0.4%)	(0.8%)
Real Estate	49,357.2	0.2%	8.8%	30.5%
Basic Materials	108,323.9	0.2%	(1.6%)	(2.6%)
Energy	384,452.9	0.4%	0.2%	251.9%
Utilities	393,519.9	(2.0%)	1.7%	2.0%
Consumer Staples	4,256.5	(1.4%)	(7.2%)	15.2%
Health Care	17,963.5	0.3%	6.0%	26.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	2.87	6.7%
Sharjah Cement Industrial Dev. Co.	0.63	4.0%
Gulf Cement Co	0.43	3.1%
Al Ain Ahlia Ins. Co.	36.00	2.9%
GFH Financial Group	0.98	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	3.10	(9.1%)
National Bank Of Umm Al Qaiw	1.69	(2.9%)
Abu Dhabi National Energy Co	3.50	(2.0%)
National Marine Dredging Co	23.04	(2.0%)
Alpha Dhabi Holding PJSC	20.02	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.00	21,682
Abu Dhabi National Energy Co	3.50	18,143
Sharjah Group Co.	2.87	17,206
Aldar Properties Pjsc	5.76	15,196
Americana Restaurants International PLC	4.10	12,184

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,785.32	(26.67)	(0.3%)	(0.3%)	(4.2%)
Market Cap (AED Mn)	2,912,677	104,887	3.7%	3.8%	12.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	189.4	59.3	45.6%	205.8	254.3
Value Traded (AED Mn)	1,089.4	203.4	23.0%	1,163.9	1,572.3
No. of Trades	11,423	479	4.4%	11,919	9,096

Market Breadth	▲ 21	▼ 21	= 38
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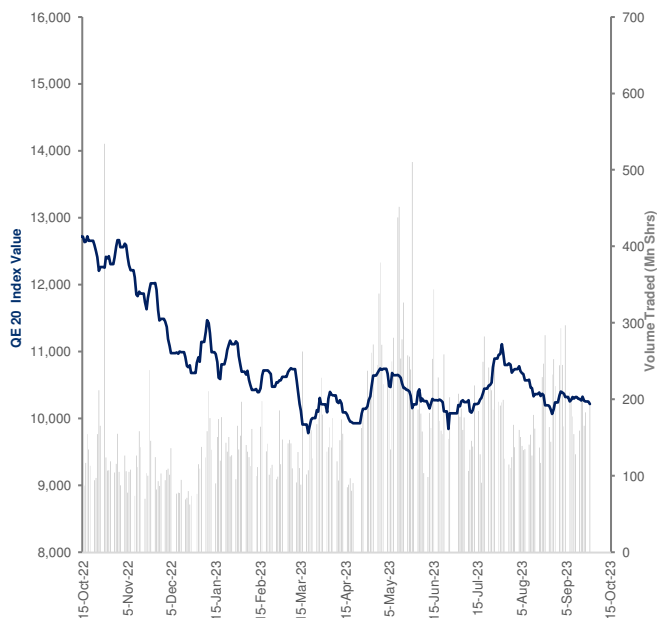
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.60	(0.10%)	211.19
Alpha Dhabi Holding PJSC	20.02	(1.57%)	103.74
Aldar Properties Pjsc	5.76	0.17%	88.23
Multiply Group	4.00	(0.74%)	86.94
Abu Dhabi National Energy Co	3.50	(1.96%)	64.56

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	599,404.6	(0.5%)	(0.5%)	(1.5%)
Banking & Finance Sector	280,486.3	(0.7%)	(0.7%)	(4.8%)
Goods & Consumer Services	29,679.2	(0.8%)	(0.8%)	(9.4%)
Industrial Sector	159,274.5	(0.1%)	(0.1%)	1.2%
Insurance Sector	12,388.0	(5.0%)	(5.0%)	18.6%
Real Estate	41,387.8	0.1%	0.1%	(4.1%)
Telecom	41,882.8	0.1%	0.1%	15.8%
Transport	34,305.9	0.6%	0.6%	0.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Insurance Co QSC	2.23	6.8%
Salam International Investment	0.70	4.2%
Qatar First Bank	1.52	4.0%
Qatar Aluminum Manufacturing C	1.42	2.6%
United Development Co QSC	1.10	1.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.46	(7.9%)
Al Khaleej Takaful Group QSC	3.42	(3.8%)
Dukhan Bank	3.87	(2.5%)
Qatar Fuel QSC	16.23	(1.6%)
Doha Bank QPSC	1.60	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.42	69,556
United Development Co QSC	1.10	17,977
Salam International Investment	0.70	16,164
Dukhan Bank	3.87	12,437
Qatar First Bank	1.52	10,543

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,216.15	(35.80)	(0.3%)	(0.3%)	(4.4%)
Market Cap (QAR Mn)	599,405	(2,806)	(0.5%)	(0.5%)	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	197.3	14.4	7.9%	176.5	205.7
Value Traded (QAR Mn)	412.6	(150.5)	(26.7%)	490.9	719.6
No. of Trades	11,243	(5,146)	(31.4%)	16,479	17,026

Market Breadth	▲ 20	▼ 23	= 9
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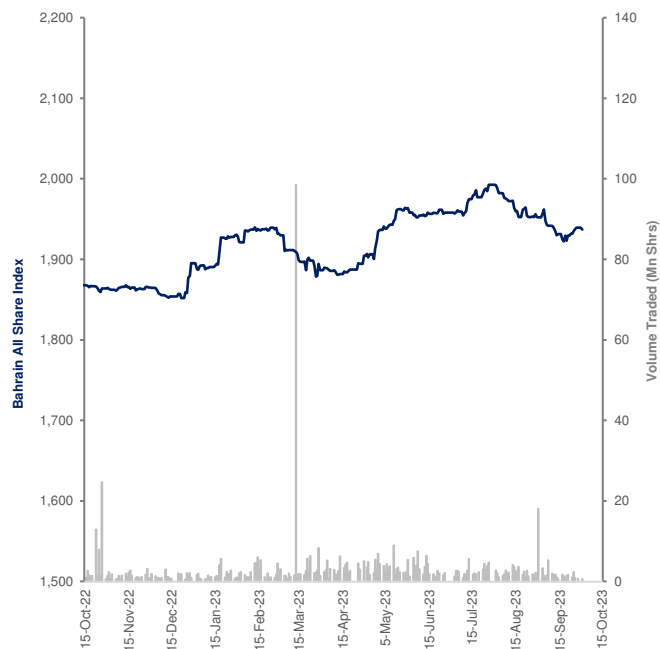
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.42	2.60%	98.97
Dukhan Bank	3.87	(2.49%)	48.26
Qatar National Bank QPSC	15.25	(0.97%)	24.59
United Development Co QSC	1.10	1.76%	19.67
Gulf International Services QS	2.90	(0.89%)	18.03

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,716.1	0.3%	0.3%	(0.1%)
Materials	1,556.3	0.1%	0.1%	0.6%
Industrial	112.7	(0.5%)	(0.5%)	(17.0%)
Consumer Discretionary	217.9	0.0%	0.0%	2.5%
Consumer Staples	150.2	0.0%	0.0%	(3.0%)
Financials	29,532.0	0.4%	0.4%	(0.0%)
Communication Services	66.4	0.0%	0.0%	(15.0%)
Real Estate	80.5	0.0%	0.0%	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.29	1.8%
Kuwait Finance House - Bahrain	2.38	0.8%
BBK BSC	0.51	0.6%
Aluminium Bahrain B.S.C	1.10	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	0.92	(3.2%)
Arab Banking Corp BSC	0.28	(1.4%)
Al Salam Bank-Bahrain BSC	0.18	(0.6%)
National Bank of Bahrain BSC	0.60	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
National Bank of Bahrain BSC	0.60	187
Al Salam Bank-Bahrain BSC	0.18	130
Arab Banking Corp BSC	0.28	69
BBK BSC	0.51	52
Zain Bahrain BSCC	0.13	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,937.12	(2.01)	(0.1%)	(0.1%)	2.2%
Market Cap (BHD Mn)	31,716.1	108	0.3%	0.3%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	551	(79)	(12.5%)	3,122.4	2,398.0
Value Traded (BHD '000)	238	54	29.1%	1,081.3	1,080.4
No. of Trades	29	7	31.8%	53	58

Market Breadth	▲ 4	▼ 4	= 35
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
National Bank of Bahrain BSC	0.00	0.00%	0.11
Kuwait Finance House - Bahrain	2.38	0.85%	0.04
BBK BSC	0.51	0.59%	0.03
Al Salam Bank-Bahrain BSC	0.18	(0.57%)	0.02
Aluminium Bahrain B.S.C	1.10	0.09%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,492.1	0.4%	0.4%	0.6%
Financial	5,177.2	0.5%	0.5%	(1.8%)
Industrial	812.3	0.2%	0.2%	(7.5%)
Services	2502.6	0.1%	0.1%	9.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.13	9.4%
Al Madina Investment H Olding Co.	0.04	8.6%
Acwa Power Barka	0.041	7.9%
Al Suwadi Power Co.	0.02	5.6%
Global Financial Inv. Co.	0.06	3.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.07	(6.8%)
Al Maha Petroleum Products Marketing Co.	1.00	(5.7%)
Muscat Thread Mills Co.	0.05	(3.6%)
United Finance Co.	0.06	(3.5%)
Muscat City Desalination	0.08	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Raysut Cement Co.	0.13	3,133
Sohar Bank	0.10	894
Bank Muscat	0.28	861
Al Jazeera Steel Products Co.	0.25	706
Galfar Engineering & Contracting Co.	0.16	415

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,699.08	20.95	0.4%	0.4%	(3.3%)
Market Cap (OMR Mn)	8,492.1	31.60	0.4%	0.4%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	8,389.7	(8,284.3)	(49.7%)	11,122.6	18,446.3
Value Traded (OMR '000)	1,299.2	(1,714.7)	(56.9%)	2,342.2	3,551.6

Market Breadth	▲ 21	▼ 11	= 83
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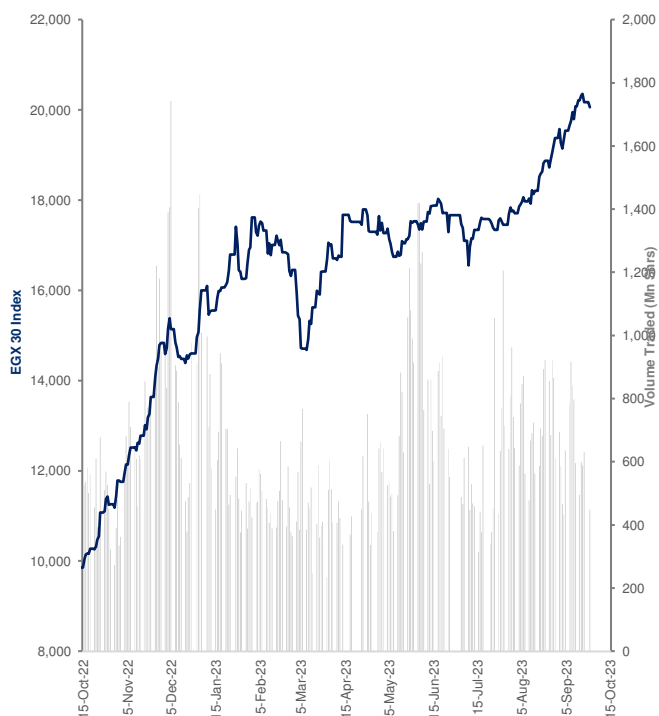
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Raysut Cement Co.	0.13	9.40%	0.37
Bank Muscat	0.28	0.36%	0.24
Al Jazeera Steel Products Co.	0.25	0.00%	0.17
Oman Telecommunications Co.	1.00	1.01%	0.10
Sohar Bank	0.10	0.00%	0.09

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,385,795.5	(1.1%)	(1.1%)	38.5%
Banks	336,460.1	(3.2%)	(3.2%)	35.9%
Basic Resources	212,008.1	(1.0%)	(1.0%)	107.6%
Industrial Goods	55,328.4	(2.5%)	(2.5%)	86.4%
Health Care & Pharmaceuticals	40,918.8	(0.2%)	(0.2%)	(11.6%)
Real Estate	184,341.6	(0.3%)	(0.3%)	40.7%
Travel and Leisure	46,078.1	(0.3%)	(0.3%)	42.2%
Food, Beverages & Tobacco	108,897.7	1.9%	1.9%	56.4%
Energy and Support Services	15,087.6	0.0%	0.0%	49.8%
Trade and Distributors	8,355.6	0.8%	0.8%	30.3%
Shipping and Transport	53,753.7	(2.2%)	(2.2%)	63.0%
Education Services	14,644.5	(0.1%)	(0.1%)	(16.4%)
Contracting and Construction Eng	24,130.8	15.8%	15.8%	59.0%
Textiles and Durables	15,863.2	(0.6%)	(0.6%)	35.7%
Building Materials	11,035.5	(0.7%)	(0.7%)	0.0%
Media & Communication Services	111,591.0	(2.5%)	(2.5%)	7.7%
Paper and Packaging	2,007.4	(0.4%)	(0.4%)	(3.2%)
Non-bank Financial Services	145,293.5	(1.0%)	(1.0%)	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orascom Construction PLC	169.21	20.0%
El Arabia Engineering Industries	1.17	16.2%
Kafr El Zayat Pesticides	8.35	9.6%
Misr Chemical Industries	35.31	9.4%
Arab Valves Company	1.64	7.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Fawry For Banking Technology And Electronic Payment	4.80	(7.2%)
Samad Misr -EGYFERT	53.57	(5.1%)
Ceramic & Porcelain	6.43	(4.9%)
Wadi Kom Ombo Land Reclamation	35.33	(4.6%)
Misr Fertilizers Production Company - Mopco	353.00	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 000 Shrs)
The Egyptian Modern Education Systems	0.21	87,588
Belton Financial Holding	2.92	41,173
El Arabia Engineering Industries	1.17	31,405
Dice Sport & Casual Wear	0.60	22,646
Palm Hills Development Company	2.16	21,968

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	20,054.72	(119.6)	(0.6%)	(0.6%)	37.4%
Market Cap (EGP Mn)	1,385,795.5	(16,107.4)	(1.1%)	(1.1%)	38.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	447.9	(182.8)	(29.0%)	628.1	181.8
Value Traded (EGP Mn)	1,839.6	(198.9)	(9.8%)	2,034.5	612.5
No. of Trades	74,486	(4,414)	(5.6%)	69,373	19,788

Market Breadth	▲ 49	▼ 84	= 91
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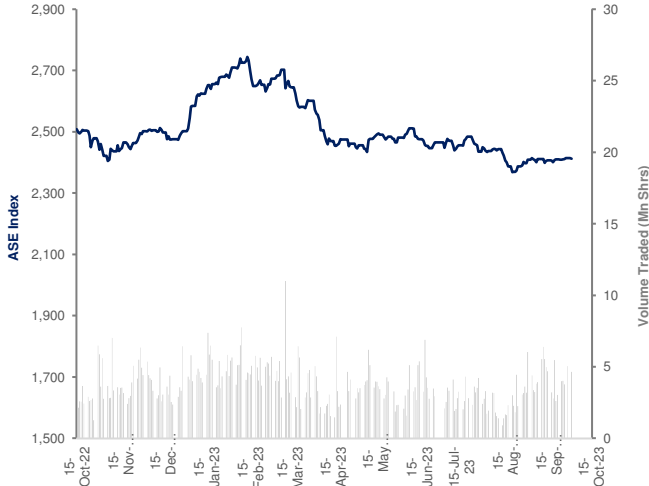
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	60.49	0.82%	265.70
Orascom Construction PLC	169.21	20.00%	135.25
Egyptian Chemical Industries (Kima)	10.32	2.89%	129.19
Belton Financial Holding	2.92	(3.63%)	123.20
Fawry For Banking Technology And Electronic Payment	4.80	(7.16%)	85.02

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,073.1	0.0%	0.0%	(3.0%)
Banking	7,500.5	(0.0%)	(0.0%)	(5.1%)
Insurance	256.4	0.3%	0.3%	(7.2%)
Diversified Financial Services	250.6	0.1%	0.1%	2.8%
Real Estate	415.0	0.0%	0.0%	11.4%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	287.1	(0.2%)	(0.2%)	(3.0%)
Transportation	299.3	0.0%	0.0%	8.6%
Technology and Communication	104.6	0.4%	0.4%	12.4%
Utilities and Energy	1,488.2	0.3%	0.3%	(0.1%)
Commercial Services	288.8	(0.1%)	(0.1%)	(1.4%)
Chemical Industries	51.9	(0.6%)	(0.6%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.72	4.9%
JORDAN INVESTMENT TRUST	0.73	4.3%
FIRST INSURANCE	0.75	4.2%
ARAB CO FOR INVESTMENT PROJE	1.48	3.5%
AL BILAD SECURITIES & INVEST	0.34	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
AL FARIS NATIONAL COMP FOR I	0.93	(4.1%)
AL-TAJAMOAT FOR CATERING HS	0.48	(4.0%)
COMPREHENSIVE LAND DEVELOPME	0.76	(3.8%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
INJAZ FOR DEVELOPMENT AND PR	0.28	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
AMWAJ PROPERTIES	0.30	884
AL-TAJAMOAT FOR TOURISTIC P	0.37	631
AL-TAJAMOAT FOR CATERING HS	0.48	593
UNION INVESTMENT CORP	0.47	521
AL FARIS NATIONAL COMP FOR I	0.93	337

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,412.58	(1.44)	(0.1%)	(0.1%)	(3.6%)
Market Cap (JD Mn)	11,073.09	2.62	0.0%	0.0%	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	4,644.0	(411.6)	(8.1%)	3,815.7	2,958.4
Value Traded (JD ⁰⁰⁰)	3,036.5	(1,173.0)	(27.9%)	4,834.1	6,559.2
No. of Trades	1,754	(531)	(23.2%)	2,367	2,354

Market Breadth	▲ 18	▼ 27	= 88
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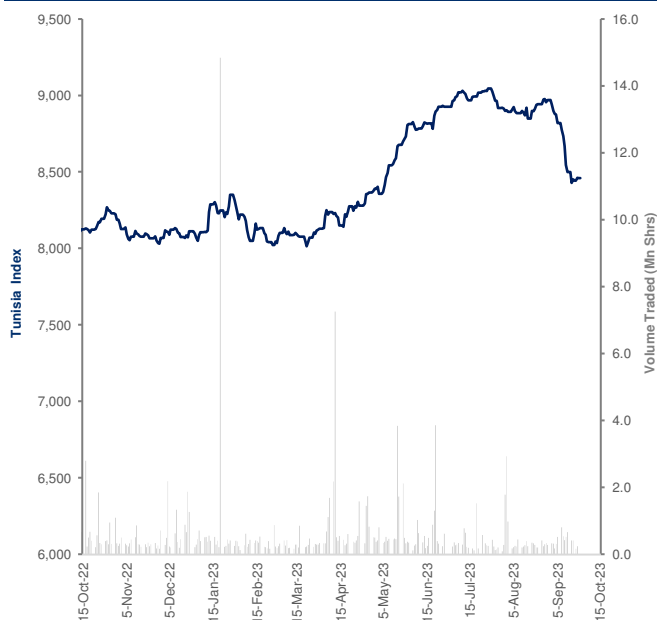
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AL FARIS NATIONAL COMP FOR I	0.93	(4.12%)	0.32
JORDAN TELECOM	2.44	0.41%	0.29
AL-TAJAMOAT FOR CATERING HS	0.48	(4.00%)	0.29
AMWAJ PROPERTIES	0.30	(3.23%)	0.27
UNION INVESTMENT CORP	0.47	(2.08%)	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,909.9	0.1%	(5.4%)	(0.7%)
Banking	10,256.9	0.4%	(7.0%)	2.0%
Insurance	910.4	0.0%	(3.7%)	(3.2%)
Leasing	782.3	0.4%	4.0%	22.4%
Financial Services	1,338.6	0.1%	(5.5%)	(20.4%)
Industrial	1,763.5	(0.2%)	(3.3%)	5.3%
Chemical Industry	391.7	(0.7%)	(3.1%)	(18.3%)
Food & Beverage	3,889.7	0.0%	(7.5%)	(5.1%)
Retailing	1,155.4	(1.0%)	2.0%	6.4%
Others	1,421.5	(0.2%)	(0.9%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.96	5.7%
Les Placements de Tunisie-SICA	44.41	4.5%
Best Lease	2.19	4.3%
Amen Bank	39.00	2.6%
Manufacture de Panneaux Bois D	4.50	2.0%

Worst Return Performers	Price (DT)	Daily % Chg
Ennaki Automobiles	10.98	(3.4%)
GIF Filter SA	0.38	(2.6%)
Societe Tunisienne de L'Air	0.39	(2.5%)
Societe de Placements et de De	8.00	(1.8%)
Industries Chimiques du Fluor	73.00	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Universal Auto Distributors Ho	0.21	65
Banque de Tunisie	5.14	37
Societe Frigorifique et Brasse	12.61	27
Accumulateur Tunisienne Assad	0.81	21
Societe Tunisienne de L'Air	0.39	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,460.59	17.26	0.2%	(5.4%)	4.3%
Market Cap (DT Mln)	21,910	24.60	0.1%	(5.4%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	238.2	76.8	45.5%	610.2	565.4
Value Traded ('000 DT)	1,335.8	(127.1)	(8.4%)	6,303.0	4,086.8
No. of Trades	614	(5)	(0.8%)	1,048	1,036

Market Breadth	▲ 13	▼ 16	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.61	0.00%	0.34
Amen Bank	39.00	2.63%	0.20
Banque de Tunisie	5.14	0.78%	0.19
Societe D'Articles Hygieniques	8.40	(0.59%)	0.11
Banque de l'Habitat	10.87	1.30%	0.08

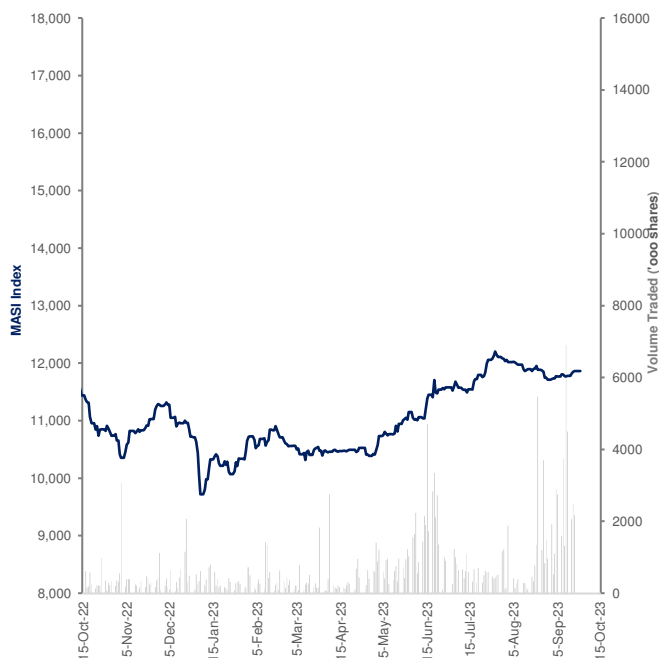
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	536,711.2	0.1%	(1.7%)	8.6%
Banking	215,068.6	(0.1%)	(0.4%)	14.6%
Beverages	10,317.0	2.8%	(8.1%)	4.6%
Chemicals	2,034.4	2.8%	(8.1%)	(15.9%)
Construction & Building Material	63,487.8	(0.0%)	(1.1%)	21.8%
Distributors	17,962.5	0.2%	(1.9%)	0.2%
Electricity	24,461.3	0.0%	(7.4%)	(5.6%)
Food Producers & Processors	26,023.7	0.0%	0.1%	7.1%
Holding Companies	3,023.1	(1.6%)	11.3%	43.8%
Insurance	26,716.5	1.4%	(0.4%)	7.9%
Investment & other Finance	3,688.6	2.4%	6.9%	15.3%
Leisures & Hotel	3,008.7	0.0%	(2.8%)	84.2%
Materials, Software & Computer	5,988.5	(0.6%)	4.2%	2.6%
Mining	21,769.2	(0.4%)	(8.1%)	(28.9%)
Oil & Gas	14,437.5	0.0%	(4.5%)	(9.7%)
Real Estate	9,110.5	(0.9%)	35.3%	147.8%
Telecommunications	88,788.6	0.0%	(4.7%)	6.3%
Transport	714.7	0.0%	(5.6%)	(13.8%)
Forestry & Paper	110.0	1.5%	(7.4%)	56.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SNEP	471.00	5.8%
Salafin	592.60	4.0%
Societe Des Boissons du Maroc	2700.00	3.8%
Wafa Assurance	4150.00	2.5%
Alliances Developpement Immobi	114.90	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	16.33	(1.9%)
Delta Holding SA	34.51	(1.6%)
Sonasid	550.00	(1.1%)
Colorado SA	45.00	(1.0%)
Managem SA	1651.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	16.33	1,819.4
Alliances Developpement Immobi	114.90	177.8
Attijariwafa Bank	456.00	52.9
Maroc Telecom	101.00	43.9
Banque Centrale Populaire	254.95	21.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	11,865.32	11.48	0.1%	(0.7%)	10.7%
Market Cap (MAD Mn)	536,711	419	0.1%	(1.7%)	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,163.4	(324.6)	(13.0%)	824.9	649.2
Value Traded (MAD Mn)	104.27	(2.06)	(1.9%)	88.9	98.4

Market Breadth

▲ 13

▼ 11

= 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	16.33	(1.92%)	29.84
Attijariwafa Bank	456.00	(0.65%)	24.12
Alliances Developpement Immobi	114.90	1.73%	20.79
Banque Centrale Populaire	254.95	0.00%	5.46
Maroc Telecom	101.00	0.00%	4.43

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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