

MENA Markets Daily Report

November 2, 2023

	Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change		
MENA Countries									
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	7,083.71	(0.8%)	(12.7%)	6.2%		
	Kuwait	Main 50 Index	▼	5,177.74	(1.9%)	(9.5%)	(5.9%)		
Kuwait	2	Kuwait		Main Market Index	▼	5,327.71	(1.3%)	(4.8%)	(4.9%)
Saudi Arabia	3	Kuwait		All Share Index	▼	6,471.73	(0.9%)	(11.3%)	3.5%
UAE - Dubai	4	Saudi Arabia	▲	TADAWUL All Share Index	▲	10,814.89	1.2%	3.2%	(7.1%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	DFM General Index	▲	3,892.55	0.4%	16.7%	4.4%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	FTSE NASDAQ Dubai UAE 20 Index	▲	3,665.47	1.6%	(8.1%)	(6.9%)
Qatar	7	UAE - Abu Dhabi	▲	FTSE ADX General Index	▲	9,429.32	0.9%	(7.7%)	20.3%
Bahrain	8	Qatar	▲	QE 20 Index	▲	9,579.35	0.6%	(10.3%)	(8.1%)
Oman	9	Bahrain	▼	Bahrain All Share	▼	1,922.11	(0.4%)	1.4%	5.5%
Egypt	10	Oman	▼	MSX 30 Index	▼	4,502.24	(1.0%)	(7.3%)	17.6%
Jordan	11	Egypt	▼	EGX 30	▼	22,433.38	(0.5%)	53.7%	22.2%
Tunisia	12	Jordan	▼	ASE Index	▼	2,414.54	(0.0%)	(3.5%)	18.1%
Morocco	13	Tunisia	▲	Tunisia Index	▲	8,396.16	0.0%	3.5%	15.1%
		Morocco	▲	MASI	▲	12,029.74	0.1%	12.2%	(18.8%)
Emerging Markets									
	China	SSE Composite Index	▲	3,023.08	0.1%	(2.1%)	(15.1%)		
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,088.42	0.8%	12.1%	(41.3%)		
	India	SENSEX	▼	63,591.33	(0.4%)	4.5%	4.4%		
	Brazil	BOVESPA Stock Index	▲	115,052.96	1.7%	4.8%	4.7%		
	Mexico	BOLSA Index	▲	49,787.84	1.5%	2.7%	(7.0%)		
	Emerging Markets	MSCI EM Index	▲	915.97	0.1%	(4.2%)	(22.3%)		
Global Markets									
	World	MSCI World Index	▲	2,797.49	1.0%	7.5%	(19.2%)		
	Asia	MSCI Asia Pacific	▲	472.11	0.1%	(6.6%)	(19.8%)		
	Europe	DJ Stoxx 600	▲	436.57	0.7%	2.7%	(11.8%)		
	Europe	FTSEurofirst 300	▲	1,732.46	0.7%	3.2%	(10.1%)		
	U.S.A	S&P 500	▲	4,237.86	1.1%	10.4%	(19.2%)		
	U.S.A	DJIA	▲	33,274.58	0.7%	0.4%	(8.6%)		
	U.S.A	NASDAQ Composite	▲	13,061.47	1.6%	24.8%	(33.0%)		
	UK	FTSE 100	▲	7,342.43	0.3%	(1.5%)	1.7%		
	Germany	DAX	▲	14,923.27	0.8%	7.2%	(11.4%)		
	Japan	NIKKEI 225	▲	31,601.65	2.4%	21.1%	(9.4%)		
	Hong Kong	HANG SENG INDEX	▼	17,101.78	(0.1%)	(13.5%)	(15.5%)		
Currencies									
	USD	USD vs. World Currencies Basket	▲	106.88	0.21%	3.25%	8.5%		
	GBP/USD	British Pound / USD Cross	▼	1.22	(0.01%)	0.57%	(10.9%)		
	EUR/USD	Euro / USD Cross	▼	1.06	(0.05%)	(1.26%)	(6.2%)		
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.23	(0.07%)	(1.07%)	(1.3%)		
Other Asset Classes									
	Oil	Brent	▼	84.63	(3.2%)	(1.5%)	5.8%		
	Oil	NYMEX	▼	80.44	(0.7%)	0.2%	4.2%		
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.49	(2.3%)	(28.4%)	14.5%		
	Gold	Gold Spot \$/Oz	▼	1,982.53	(0.1%)	8.7%	(0.8%)		
	Silver	Silver Spot \$/Oz	▲	22.95	0.5%	(4.2%)	2.5%		
	Bitcoin	Bitcoin USD Cross	▲	35,455.73	2.3%	114.4%	(64.2%)		

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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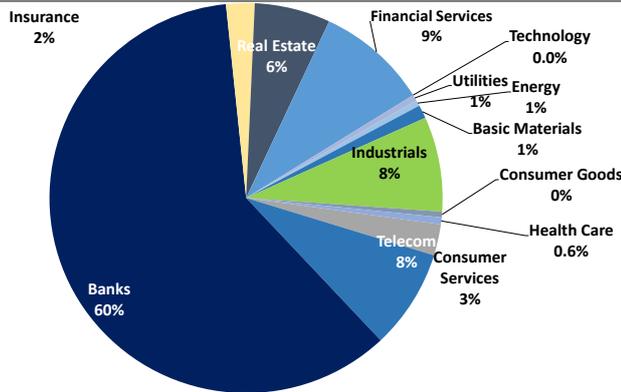
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

November 2, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	38,470.9	▼ (0.9%)	(0.9%)	(17.7%)
Energy	184.5	▲ 1.5%	1.5%	(19.6%)
Basic Materials	425.2	▼ (1.2%)	(1.2%)	(11.0%)
Industrials	3,026.7	▼ (1.2%)	(1.2%)	(19.6%)
Consumer Staples	178.5	▲ 0.9%	0.9%	23.0%
Health Care	224.9	= 0.0%	0.0%	1.3%
Consumer Discretionary	993.3	▼ (0.1%)	(0.1%)	1.2%
Telecommunications	3,178.0	▼ (1.2%)	(1.2%)	(12.2%)
Banks	23,221.5	▼ (0.9%)	(0.9%)	(22.7%)
Insurance	897.4	▲ 0.6%	0.6%	45.2%
Real Estate	2,404.4	▼ (2.0%)	(2.0%)	(6.7%)
Financial Services	3,535.6	▼ (0.6%)	(0.6%)	(7.9%)
Technology	8.3	= 0.0%	0.0%	(13.3%)
Utilities	192.5	▲ 0.6%	0.6%	(6.9%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	9,983.8	18.1	10.6%
2- National Bank of Kuwait	6,891.1	12.6	14.8%
3- Boubayan Bank	2,298.2	34.8	8.1%
4- Zain	2,046.7	9.7	17.0%
5- Agility (PWC Logistics)	1,314.5	19.1	3.8%
6- Mabane Co.	1,050.3	16.7	11.0%
7- Commercial Bank of Kuwait	959.2	9.7	14.9%
8- Gulf Bank	869.1	12.9	9.3%
9- National Mobile Telecom Co.	593.9	7.2	14.3%
10- Ahli United Bank - Kuwait	572.1	15.6	7.5%
Total	26,579	14.82	11.3%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

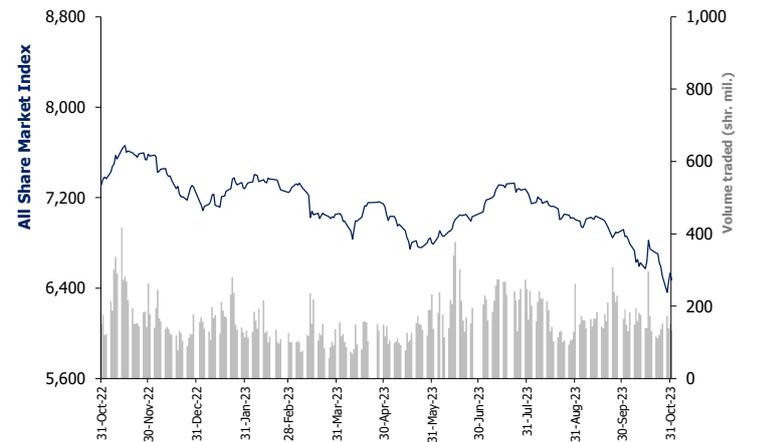
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovent	0.078	0.005	6.9%
Kuwait Insurance Co.	0.460	0.029	6.7%
National Petroleum Services Co.	0.730	0.040	5.8%
Bayan Investment Co.	0.039	0.002	5.4%
Arab Real Estate Co.	0.057	0.003	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.507	(0.049)	(8.8%)
Shuaiba Industrial Co.	0.156	(0.014)	(8.2%)
Kuwait Cement Co.	0.140	(0.008)	(5.4%)
MAZAYA Holding Co.	0.067	(0.004)	(4.9%)
Burgan Co. for Drilling, Tdg. & Maint.	0.089	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait International Bank	0.142	(3.4%)	35,150,002
Kuwait Finance House	0.681	(0.4%)	12,000,397
Gulf Bank	0.240	1.3%	6,947,369
National Industries Group	0.178	0.0%	6,297,820
Arab Real Estate Co.	0.057	4.6%	5,674,549

Market Breadth	34	59	57		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,083.71	(59.0)	(0.8%)	(0.8%)	(12.7%)
Main 50 Index	5,177.74	(99.6)	(1.9%)	(1.9%)	(9.5%)
Main Market Index	5,327.71	(68.2)	(1.3%)	(1.3%)	(4.8%)
All Share Market Index	6,471.73	(60.0)	(0.9%)	(0.9%)	(11.3%)
Market Cap (KWD Mn)	38,470.87	(359.3)	(0.9%)	(0.9%)	(17.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	132.8	(18.9)	(12.5%)	158.5	239.2
Value Traded (KWD Mn)	32.5	(16.0)	(33.1%)	41.8	64.6
No. of Trades	9,650	(1,417)	(12.8%)	9,765	12,412

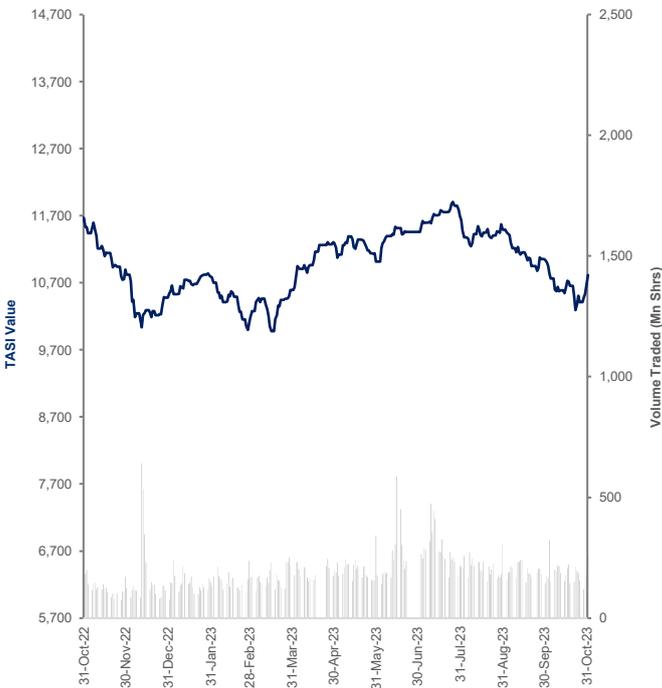
Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.681	(0.4%)	8,185,961
Kuwait International Bank	0.142	(3.4%)	5,018,261
National Bank of Kuwait	0.869	(0.9%)	2,255,291
Boubayan Bank	0.580	(1.0%)	1,260,076
Heavy Eng'g Ind. & Shipbuilding Co.	0.760	0.7%	1,161,370

Source: Boursa Kuwait, Kamco Invest Research

Saudi Tadawul Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,924,777.3			10.6%
Energy	8,102,250.5	(0.4%)	(0.4%)	13.9%
Materials	617,638.3	(0.8%)	(0.8%)	(11.2%)
Capital Goods	33,623.0	2.5%	2.5%	57.5%
Commercial & Professional Svc	9,478.0	0.8%	0.8%	31.6%
Transportation	23,000.7	(0.5%)	(0.5%)	49.4%
Consumer Durables & Apparel	3,458.2	(0.7%)	(0.7%)	(5.5%)
Consumer Services	71,603.0	0.3%	0.3%	26.6%
Media	21,858.0	(0.9%)	(0.9%)	8.0%
Retailing	31,668.5	(0.6%)	(0.6%)	6.8%
Food & Staples Retailing	49,584.4	(1.4%)	(1.4%)	6.7%
Food & Beverages	102,646.7	(0.7%)	(0.7%)	14.7%
Health Care Equipment & Svc	148,658.9	0.6%	0.6%	17.1%
Pharma, Biotech & Life Science	11,182.0	0.5%	0.5%	327.8%
Banks	859,940.0	3.9%	3.9%	(8.7%)
Diversified Financials	53,857.0	0.5%	0.5%	(6.0%)
Insurance	73,382.6	(0.7%)	(0.7%)	49.5%
Telecommunication Services	243,300.5	0.9%	0.9%	11.0%
Utilities	257,452.2	(0.2%)	(0.2%)	15.5%
REITs	16,815.5	0.2%	0.2%	3.3%
Real Estate Mgmt & Dev't	94,047.3	(0.0%)	(0.0%)	9.8%
Software & Services	99,332.0	(2.3%)	(2.3%)	60.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	105.80	10.0%
Saudi Steel Pipe Co	35.90	7.8%
Leejam Sports Co JSC	165.00	7.4%
Alinma Bank	34.55	5.0%
Saudi British Bank/The	35.00	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Nahdi Medical Co.	134.40	(5.2%)
United International Transport	65.00	(3.3%)
Elm Co.	681.00	(2.9%)
Saudi Industrial Investment Gr	23.36	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.13	61,863
Saudi Arabian Oil Co	33.15	13,987
Americana Restaurants International PLC	3.73	13,678
National Commercial Bank	35.00	12,532
Alinma Bank	34.55	8,139

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,814.89	124.80	1.2%	1.2%	3.2%
Market Cap (SAR Mn)	10,924,777	(10,191)	(0.1%)	(0.1%)	10.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	258.6	41.2	19.0%	199.0	181.6
Value Traded (SAR Mn)	6,252.8	(67.7)	(1.1%)	5,261.8	7,380.5
No. of Trades	431,950	(5,662)	(1.3%)	371,096	364,057

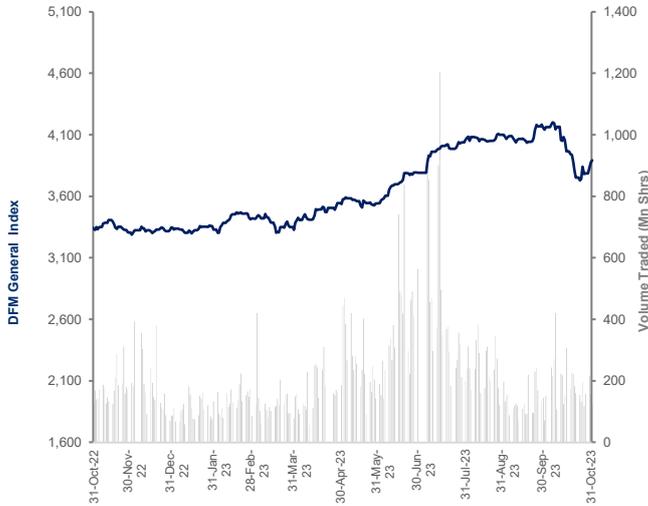
Market Breadth	▲ 107	▼ 110	▬ 23
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	69.90	4.2%	542.20
Saudi Arabian Oil Co	33.15	(0.5%)	463.94
National Commercial Bank	35.00	4.3%	434.98
Ethiad Atheeb Telecommunicatio	151.40	4.3%	354.47
Alinma Bank	34.55	5.0%	278.40

Dubai Financial Market Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	653,444.5	0.4%	0.4%	13.0%
Financials	282,113.3	0.9%	0.9%	17.0%
Real Estate	101,898.1	(0.1%)	(0.1%)	18.5%
Industrial	85,201.3	(0.4%)	(0.4%)	14.5%
Materials	868.3	0.0%	0.0%	(8.3%)
Consumer Staples	25,237.4	(0.5%)	(0.5%)	13.7%
Consumer Discretionary	4,155.2	(0.4%)	(0.4%)	47.6%
Telecommunication	24,341.7	(0.2%)	(0.2%)	(8.0%)
Utilities	129,629.2	0.5%	0.5%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.56	3.7%
Shuaa Capital	0.27	3.1%
Union Properties Pjsc	0.34	2.7%
Dubai Islamic Insurance Co	0.48	2.4%
Emirates Nbd	17.25	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Mazaya Holding Company	1.27	(8.4%)
Al Firdous Holdings Pjsc	0.44	(6.4%)
National International Holding	1.32	(2.2%)
Ekttitab Holding Company	0.22	(1.8%)
SALIK	3.14	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Shuaa Capital	0.27	28,181
Union Properties Pjsc	0.34	23,911
Emaar Properties Pjsc	6.67	16,384
Ajman Bank Pjsc	2.06	6,762
Dubai Islamic Bank	5.47	4,832

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,892.55	15.47	0.4%	0.4%	16.7%
Market Cap (AED Mn)	653,444	2,592	0.4%	0.4%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	123.0	(34.4)	(21.9%)	220.6	144.0
Value Traded (AED Mn)	283.4	(56.9)	(16.7%)	413.1	354.5
No. of Trades	6,736	(660)	(8.9%)	7,932	5,565

Market Breadth	▲ 15	▼ 14	= 42
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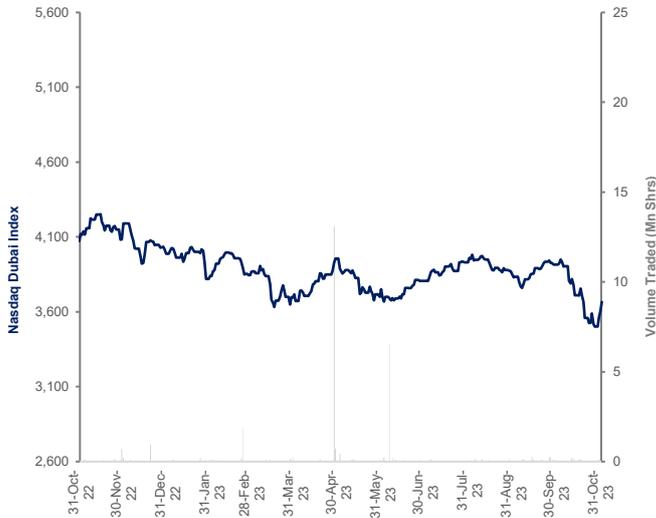
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	6.67	(0.30%)	108.95
Emirates Nbd	17.25	1.77%	38.31
Dubai Islamic Bank	5.47	1.30%	26.20
Gulf Navigation Holding Pjsc	7.16	(0.56%)	17.79
Ajman Bank Pjsc	2.06	0.49%	13.79

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	29,129.8	(0.1%)	(0.1%)	(16.5%)
DEPA Limited (AED)	97.2	0.0%	0.0%	106.2%
Emirates REIT (CEIC) Limited	62.4	0.0%	0.0%	(19.9%)
ENBD REIT (CEIC) Limited	95.0	0.0%	0.0%	(2.3%)
Hikma Pharmaceuticals GDR	5,129.0	0.0%	0.0%	25.0%
Nasdaq, Inc.	23,381.7	0.0%	0.0%	(22.3%)
Orascom Construction Limited	364.4	(9.9%)	(9.9%)	(21.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.31	(9.9%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.19	5
Orascom Construction Limited	3.31	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,665.47	55.92	1.5%	1.5%	(8.1%)
Market Cap (USD Mn)	29,130	(40.2)	(0.1%)	(0.1%)	(16.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	0.01	0.0	1,100.5%	0.184	0.25
Value Traded (USD Mn)	0.009	0.0	305.3%	0.2	0.08
No. of Trades	8	3	60.0%	10	4

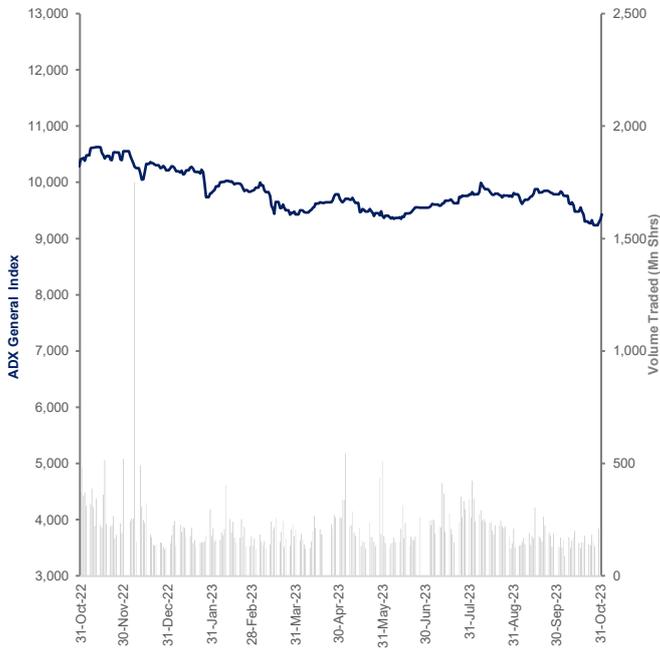
Market Breadth	▲	▼	=
	0	1	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.31	(9.95%)	0.01
Emirates Reit (Ceic) Limited	0.19	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,758,020.6	0.6%	0.6%	6.9%
Financials	1,335,192.4	0.6%	0.6%	3.6%
Telecommunication	200,988.0	1.6%	1.6%	(13.4%)
Consumer Discretionary	73,027.8	(0.9%)	(0.9%)	48.5%
Industrial	283,847.9	0.5%	0.5%	(0.8%)
Real Estate	46,513.5	4.3%	4.3%	23.0%
Basic Materials	102,009.0	(0.1%)	(0.1%)	(8.2%)
Energy	351,021.7	(0.4%)	(0.4%)	221.3%
Utilities	344,048.8	1.3%	1.3%	(10.8%)
Consumer Staples	4,185.0	3.3%	3.3%	13.3%
Health Care	17,186.5	(1.0%)	(1.0%)	20.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.27	12.5%
National Marine Dredging Co	23.64	8.8%
Aldar Properties Pjsc	5.44	4.6%
ADNOC Drilling	3.80	4.4%
Multiply Group	3.54	4.1%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	1.71	(10.0%)
Umm Al-Qaiwain General Investment Co	1.08	(6.1%)
Sudatel Telecom Group Ltd	0.31	(4.6%)
ADC Acquisition Corporation	11.50	(3.2%)
Americana Restaurants International PLC	3.63	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,429.32	85.44	0.9%	0.9%	(7.7%)
Market Cap (AED Mn)	2,758,021	17,133	0.6%	0.6%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume (Mn Shares)	175.0	(11.0)	(5.9%)	200.2	253.2
Value Traded (AED Mn)	934.7	(13.8)	(1.5%)	1,135.4	1,549.1
No. of Trades	12,987	(527)	(3.9%)	12,030	9,337

Market Breadth	▲ 23	▼ 21	= 36
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Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Eshraq Properties Co Pjsc	0.45	28,646
Multiply Group	3.54	26,474
ADNOC Gas	3.16	23,941
Aldar Properties Pjsc	5.44	15,159
ADNOC Distribution	3.36	10,610

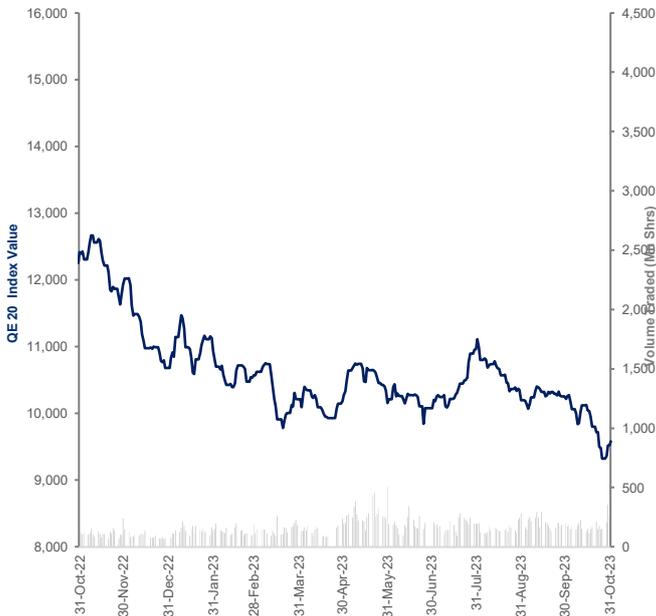
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.90	0.08%	218.38
Alpha Dhabi Holding PJSC	18.78	(0.53%)	102.74
Multiply Group	3.54	4.12%	90.18
Aldar Properties Pjsc	5.44	4.62%	80.03
ADNOC Gas	3.16	(1.56%)	75.92

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	563,011.5	0.6%	0.6%	(7.5%)
Banking & Finance Sector	271,315.1	0.5%	0.5%	(7.9%)
Goods & Consumer Services	27,394.8	0.2%	0.2%	(16.3%)
Industrial Sector	144,410.1	0.6%	0.6%	(8.3%)
Insurance Sector	12,304.4	(0.1%)	(0.1%)	17.8%
Real Estate	36,511.2	1.3%	1.3%	(15.4%)
Telecom	39,463.1	0.7%	0.7%	9.1%
Transport	31,612.8	0.4%	0.4%	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Meera Consumer Goods Co QSC	13.49	4.7%
Salam International Investment	0.62	4.5%
National Leasing	0.71	3.1%
Gulf International Services QS	2.81	2.6%
Qatar Navigation QSC	9.24	2.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.92	(2.1%)
Medicare Group	5.30	(1.8%)
Dukhan Bank	3.58	(1.3%)
Vodafone Qatar QSC	1.76	(1.2%)
Mekdam Holding	5.04	(0.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,579.35	55.82	0.6%	0.6%	(10.3%)
Market Cap (QAR Mn)	563,012	3,185	0.6%	0.6%	(7.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	170.4	(86.1)	(33.6%)	176.8	201.1
Value Traded (QAR Mn)	431.0	(244.4)	(36.2%)	488.8	692.6
No. of Trades	16,182	(6,879)	(29.8%)	16,497	16,845

Market Breadth	▲ 22	▼ 19	= 11
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar German Co for Medical De	1.52	16,224
Masraf Al Rayan QSC	2.08	14,254
Gulf International Services QS	2.81	13,994
Mazaya Qatar Real Estate Devel	0.61	12,671
Ezdan Holding Group QSC	0.85	10,562

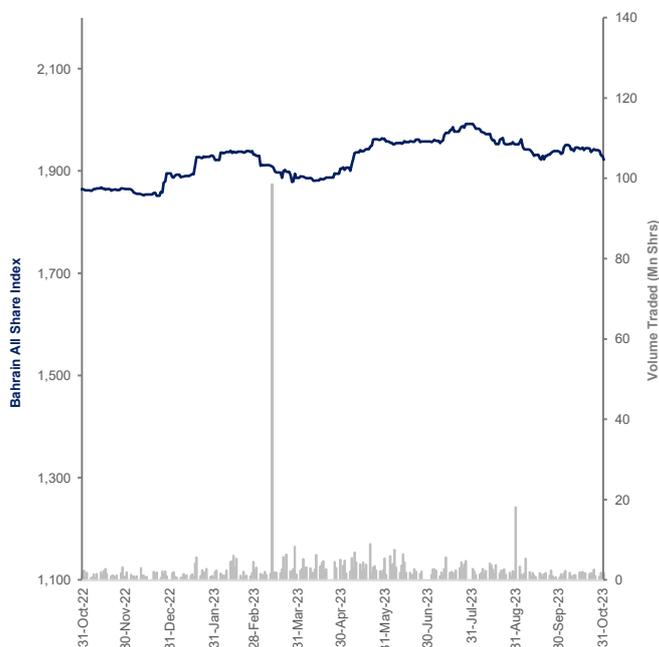
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.99	0.67%	45.88
Gulf International Services QS	2.81	2.55%	38.75
Dukhan Bank	3.58	(1.27%)	33.95
Masraf Al Rayan QSC	2.08	(0.76%)	29.80
Industries Qatar QSC	12.35	1.06%	28.67

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	31,548.6	(0.2%)	(0.2%)	(3.1%)
Materials	1,533.6	(0.9%)	(0.9%)	(0.9%)
Industrial	112.6	0.0%	0.0%	(17.0%)
Consumer Discretionary	212.7	0.0%	0.0%	0.1%
Consumer Staples	149.0	0.0%	0.0%	(3.8%)
Financials	28,601.8	(0.1%)	(0.1%)	(3.2%)
Communication Services	860.7	0.0%	0.0%	(1.8%)
Real Estate	78.2	(0.6%)	(0.6%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.51	(1.0%)
Aluminium Bahrain B.S.C	1.08	(0.9%)
Seef Properties BSC	0.15	(0.7%)
Al Salam Bank-Bahrain BSC	0.18	(0.5%)
Kuwait Finance House - Bahrain	2.21	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume (*'000 Shrs)
Al Salam Bank-Bahrain BSC	0.18	736
Aluminium Bahrain B.S.C	1.08	265
Gulf Hotel Group B.S.C	0.42	205
BBK BSC	0.51	150
Bahrain Telecommunications Co	0.48	104

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,922.11	(7.15)	(0.4%)	(0.4%)	1.4%
Market Cap (BHD Mn)	31,548.6	(49)	(0.2%)	(0.2%)	(3.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,695	433	34.3%	2,939.3	2,491.0
Value Traded (BHD '000)	899	433	93.0%	1,011.6	1,074.5
No. of Trades	53	15	39.5%	52	57

Market Breadth	#REF!	6	= 38
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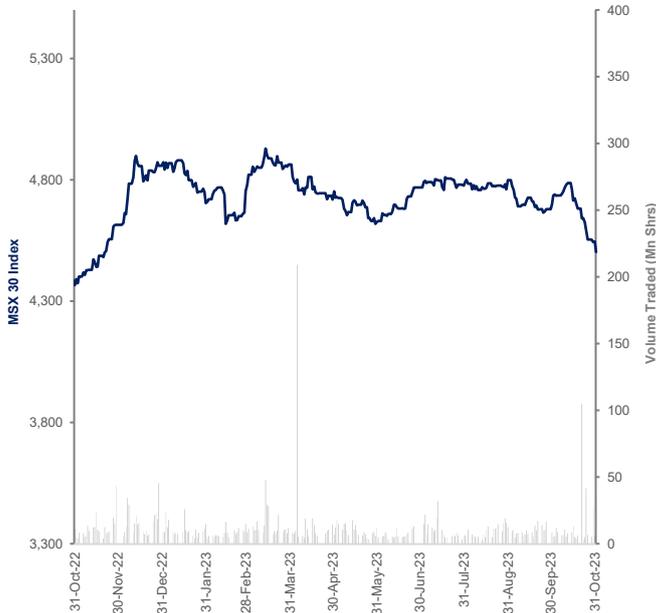
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.08	(0.92%)	0.29
Kuwait Finance House - Bahrain	2.21	(0.18%)	0.23
Al Salam Bank-Bahrain BSC	0.18	(0.55%)	0.13
Gulf Hotel Group B.S.C	0.42	0.00%	0.09
BBK BSC	0.51	(0.98%)	0.08

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,624.6	(0.8%)	(0.8%)	3.3%
Financial	4,885.8	(1.0%)	(1.0%)	(7.3%)
Industrial	1,418.1	(0.6%)	(0.6%)	61.4%
Services	2320.6	(0.6%)	(0.6%)	5.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.30	2.8%
United Finance Co.	0.06	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.16	(9.0%)
Al Jazeera Steel Products Co.	0.23	(6.1%)
Al Maha Ceramics Co	0.20	(5.7%)
Shell Oman Marketing Co.	0.85	(3.4%)
Bank Nizwa	0.09	(2.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.15	22,028
Bank Muscat	0.25	8,153
Bank Nizwa	0.09	1,782
Sohar Bank	0.10	1,001
Abraj Energy Services	0.30	599

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,502.24	(43.22)	(1.0%)	(1.0%)	(7.3%)
Market Cap (OMR Mn)	8,624.6	(70.15)	(0.8%)	(0.8%)	3.3%

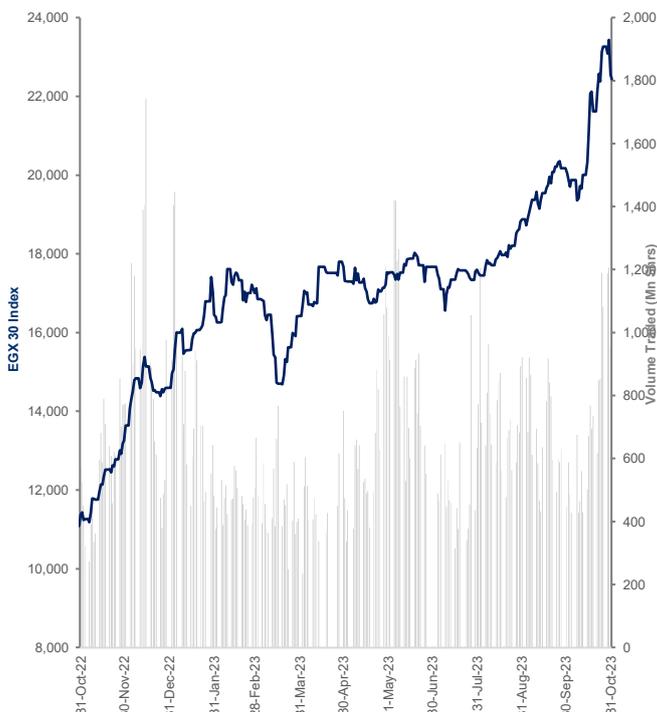
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	34,722.1	28,716.5	478.2%	11,532.3	17,363.0
Value Traded (OMR '000)	4,531.4	3,288.5	264.6%	2,299.3	3,388.2

Market Breadth	▲	▼	=
	2	16	98

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	(0.67%)	3.29
Bank Muscat	0.25	(1.55%)	0.55
Abraj Energy Services	0.30	(0.34%)	0.18
Bank Nizwa	0.09	(2.11%)	0.17
Sohar Bank	0.10	(0.98%)	0.10

Source: Bloomberg, KAMCO Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,560,072.2	(2.0%)	(2.0%)	56.0%
Banks	354,827.2	(4.2%)	(4.2%)	43.3%
Basic Resources	274,598.0	(3.1%)	(3.1%)	168.9%
Industrial Goods	66,590.5	1.2%	1.2%	124.4%
Health Care & Pharmaceuticals	42,585.8	0.1%	0.1%	(8.0%)
Real Estate	218,149.0	(0.8%)	(0.8%)	66.5%
Travel and Leisure	46,510.9	0.1%	0.1%	43.5%
Food, Beverages & Tobacco	117,857.6	(2.6%)	(2.6%)	69.3%
Energy and Support Services	17,406.2	2.0%	2.0%	72.9%
Trade and Distributors	8,884.8	2.5%	2.5%	38.5%
Shipping and Transport	60,367.9	(1.7%)	(1.7%)	83.1%
Education Services	16,141.7	0.7%	0.7%	(7.8%)
Contracting and Construction Eng	24,437.7	(0.6%)	(0.6%)	61.0%
Textiles and Durables	18,832.2	1.4%	1.4%	61.1%
Building Materials	13,165.2	(0.1%)	(0.1%)	19.3%
Media & Communication Services	119,769.0	(0.8%)	(0.8%)	15.6%
Paper and Packaging	2,038.8	(0.3%)	(0.3%)	(1.7%)
Non-bank Financial Services	157,909.8	(1.0%)	(1.0%)	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	46.82	18.6%
Palm Hills Development Company	2.64	9.5%
Engineering Industries (ICON)	10.65	8.5%
Arab Developers Holding	0.96	8.0%
Sinai Cement	7.99	7.0%

Worst Return Performers	Price (EGP)	Daily % Chg
El Arabia for Land Reclamation	25.75	(13.3%)
Wadi Kom Ombo Land Reclamation	67.22	(10.3%)
General Company For Land Reclamation, Development & Reconst	48.06	(9.9%)
Acrow Misr	45.74	(6.9%)
National Bank Of Kuwait - Egypt	12.21	(6.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Belton Financial Holding	3.52	118,988
Orascom Investment Holding	0.25	47,869
Palm Hills Development Company	2.64	47,210
Arab Developers Holding	0.96	43,184
Misr National Steel - Ataq	2.11	38,921

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	22,433.38	(117.3)	(0.5%)	(0.5%)	53.7%
Market Cap (EGP Mn)	1,560,072.2	(31,231.8)	(2.0%)	(2.0%)	56.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	748.9	(203.9)	(21.4%)	639.6	211.9
Value Traded (EGP Mn)	3,462.4	(1,166.4)	(25.2%)	2,178.1	665.6
No. of Trades	106,310	(16,285)	(13.3%)	72,771	22,270

Market Breadth	▲ 39	▼ 109	▬ 73
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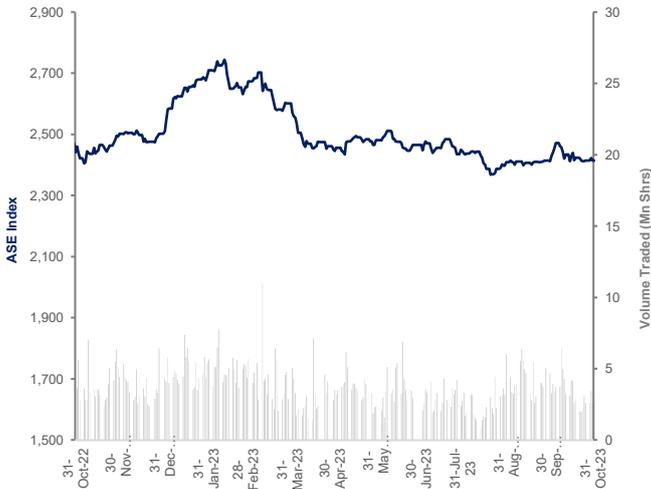
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	61.10	1.24%	447.12
Belton Financial Holding	3.52	(0.28%)	421.40
Misr Fertilizers Production Company - Mopco	525.01	(4.54%)	304.99
Abou Kir Fertilizers & Chemicals	75.71	(1.68%)	166.53
Eastern Company	25.25	(3.99%)	160.00

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,200.8	(0.1%)	(0.1%)	(1.9%)
Banking	7,683.0	(0.1%)	(0.1%)	(2.8%)
Insurance	259.1	0.4%	0.4%	(6.2%)
Diversified Financial Services	260.7	(0.6%)	(0.6%)	7.0%
Real Estate	411.1	(0.0%)	(0.0%)	10.4%
Educational Services	64.1	0.0%	0.0%	13.9%
Hotels and Tourism	277.4	0.8%	0.8%	(6.3%)
Transportation	282.0	0.0%	0.0%	2.3%
Technology and Communication	98.5	(1.0%)	(1.0%)	5.9%
Utilities and Energy	1,465.0	0.2%	0.2%	(1.7%)
Commercial Services	283.3	(2.3%)	(2.3%)	(3.3%)
Chemical Industries	51.3	(0.6%)	(0.6%)	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
FIRST INSURANCE	0.77	6.9%
DAR AL DAWA DEVELOPMENT & INV	1.25	5.9%
SHIRA REAL ESTATE DEVELOPMEN	0.44	4.8%
UNION INVESTMENT CORP	0.00	4.7%
AL-TAHDITH FOR REAL ESTATE	0.73	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
JORDAN INTL INSURANCE	0.47	(4.1%)
INJAZ FOR DEVELOPMENT AND PR	0.24	(4.0%)
JORDAN DECAPOLIS PROPERTIES	0.25	(3.8%)
FIRST FINANCE CORP	0.52	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR TOURISTIC P	0.42	514
UNION INVESTMENT CORP	0.45	398
AMWAJ PROPERTIES	0.33	265
TUHAMA FOR FINANCIAL INVESTM	0.81	260
MASAFAT FOR SPECIALIZED TRAN	0.71	202

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,414.54	(0.21)	(0.0%)	(0.0%)	(3.5%)
Market Cap (JD Mn)	11,200.79	(12.53)	(0.1%)	(0.1%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (*000 Shares)	2,941.8	349.6	13.5%	3,764.9	3,021.2
Value Traded (JD *000)	2,384.9	(740.4)	(23.7%)	4,612.2	6,405.5
No. of Trades	1,763	(243)	(12.1%)	2,292	2,367

Market Breadth	▲ 21	▼ 24	= 89
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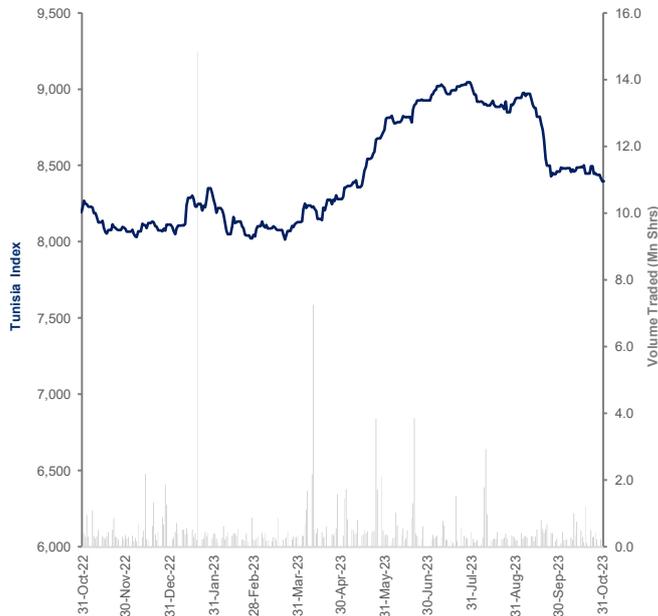
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.43	0.00%	0.36
AL-TAJAMOAT FOR TOURISTIC P	0.42	0.00%	0.21
TUHAMA FOR FINANCIAL INVESTM	0.81	3.85%	0.21
AL-ISRA FOR EDUCATION & INV	3.75	4.17%	0.19
UNION INVESTMENT CORP	0.45	4.65%	0.17

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,631.8	(0.0%)	(0.0%)	(2.0%)
Banking	10,409.8	0.1%	0.1%	3.5%
Insurance	879.2	(0.0%)	(0.0%)	(6.5%)
Leasing	768.3	0.6%	0.6%	20.2%
Financial Services	1,290.0	0.0%	0.0%	(23.3%)
Industrial	1,658.6	(0.3%)	(0.3%)	(1.0%)
Chemical Industry	371.7	(0.5%)	(0.5%)	(22.5%)
Food & Beverage	3,742.8	(0.5%)	(0.5%)	(8.7%)
Retailing	1,109.1	0.5%	0.5%	2.2%
Others	1,402.4	0.0%	0.0%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing SA	17.40	5.5%
Societe Chimique ALKIMIA	26.54	4.5%
Cellcom SA	1.67	4.4%
Unite de Fabrication de Medica	7.87	2.5%
Tunisie Leasing SA	11.02	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Immobiliere et de Part	32.79	(4.5%)
Tuninvest-SICAR	6.16	(4.1%)
Banque de l'Habitat	10.20	(2.9%)
Industries Chimiques du Fluor	70.00	(2.8%)
Societe Tunisienne d'Entreprise	3.67	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,396.16	0.88	0.0%	0.0%	3.5%
Market Cap (DT Mln)	21,632	(7.00)	(0.0%)	(0.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	974.1	312.8	47.3%	589.2	577.2
Value Traded ('000 DT)	7,678.1	4,326.3	129.1%	5,987.7	4,219.8
No. of Trades	428	(258)	(37.6%)	1,015	1,054

Market Breadth	▲ 14	▼ 23	= 27
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	7.78	892
Atelier du Meuble Interieurs S	3.70	20
Societe Frigorifique et Brasse	12.18	11
Accumulateur Tunisienne Assad	0.75	4
Societe Moderne de Ceramique	0.70	4

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	7.78	(0.89%)	6.73
Banque Internationale Arabe de	90.90	0.00%	0.33
Societe Frigorifique et Brasse	12.18	(0.57%)	0.14
Attijari Bank	43.00	1.18%	0.10
Atelier du Meuble Interieurs S	3.70	0.00%	0.07

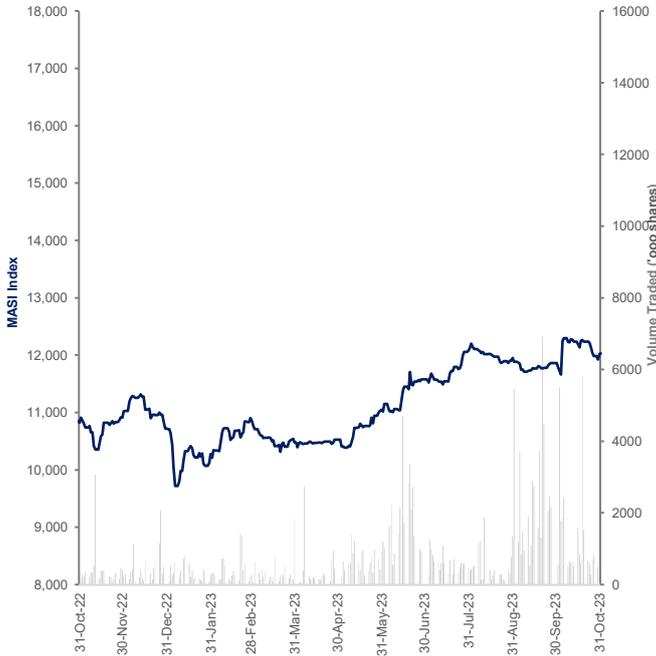
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	542,838.0	0.1%	0.1%	9.8%
Banking	218,386.9	0.1%	0.1%	16.3%
Beverages	9,751.1	(1.4%)	(1.4%)	(1.1%)
Chemicals	2,136.9	(0.3%)	(0.3%)	(11.7%)
Construction & Building Material	70,509.6	0.6%	0.6%	35.2%
Distributors	17,476.7	0.1%	0.1%	(2.5%)
Electricity	25,216.2	(0.9%)	(0.9%)	(2.6%)
Food Producers & Processors	26,754.1	0.0%	0.0%	10.1%
Holding Companies	3,241.2	0.0%	0.0%	54.2%
Insurance	26,493.4	0.0%	0.0%	7.0%
Investment & other Finance	3,509.8	(0.4%)	(0.4%)	9.7%
Leisures & Hotel	3,208.5	1.4%	1.4%	96.4%
Materials, Software & Computer	5,920.8	(0.3%)	(0.3%)	1.4%
Mining	22,054.1	(0.0%)	(0.0%)	(27.9%)
Oil & Gas	14,437.5	1.2%	1.2%	(9.7%)
Real Estate	8,525.3	(1.2%)	(1.2%)	131.9%
Telecommunications	84,393.2	0.0%	0.0%	1.1%
Transport	717.4	0.0%	0.0%	(13.5%)
Forestry & Paper	105.3	(1.2%)	(1.2%)	49.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1677.00	2.3%
Credit Immobilier et Hotelier	392.90	1.5%
RISMA	223.95	1.4%
Afrika Gaz	4200.00	1.2%
Sonasisd	697.00	1.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Societe Des Boissons du Maroc	2500.00	(2.0%)
Douja Promotion Groupe Addoha	15.20	(1.4%)
Med Paper SA	22.02	(1.2%)
Salafin	530.00	(0.9%)
TAQA Morocco SA	1069.00	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	15.20	288.8
Maroc Telecom	96.00	8.1
ATLANTA	120.00	5.7
Bank of Africa	179.00	5.7
Alliances Developpement Immo	109.00	4.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	12,029.74	8.10	0.1%	0.1%	12.2%
Market Cap (MAD Mn)	542,838	308	0.1%	0.1%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	325.8	(278.1)	(46.0%)	877.8	637.2
Value Traded (MAD Mn)	13.25	(50.88)	(79.3%)	92.9	98.3

Market Breadth	▲ 7	▼ 13	▬ 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Douja Promotion Groupe Addoha	15.20	(1.43%)	4.41
Attijariwafa Bank	465.00	0.18%	1.50
Credit Immobilier et Hotelier	392.90	1.52%	1.46
Bank of Africa	179.00	0.00%	1.02
LafargeHolcim Maroc SA	1860.00	(0.32%)	0.79

Source: Bloomberg, Kamco Research

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