

## MENA Markets Daily Report

November 3, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	7,671.36	0.7%	2.6%	(7.9%)	
	Kuwait	Main 50 Index	▲	6,419.99	0.1%	17.0%	(4.0%)	
	Kuwait	Main Market Index	▲	6,523.75	0.3%	17.1%	(0.5%)	
	Kuwait	All Share Index	▲	7,157.72	0.6%	5.0%	(6.5%)	
	Saudi Arabia	TADAWUL All Share Index	▲	12,022.11	0.0%	0.5%	14.2%	
	UAE - Dubai	DFM General Index	▲	4,621.37	0.7%	13.8%	21.7%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,848.21	1.1%	0.4%	(3.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,348.80	0.2%	(2.4%)	(6.2%)	
	Qatar	QE 20 Index	▲	10,524.34	0.6%	(2.8%)	1.4%	
	Bahrain	Bahrain All Share	▲	2,018.90	0.0%	2.4%	4.0%	
	Oman	MSX 30 Index	▼	4,749.34	(0.2%)	5.2%	(7.1%)	
	Egypt	EGX 30	▲	30,658.00	0.9%	23.2%	70.5%	
	Jordan	ASE Index	▲	2,406.02	0.3%	(1.0%)	(2.8%)	
	Tunisia	Tunisia Index	▼	9,857.86	(0.0%)	12.7%	7.9%	
	Morocco	MASI	▲	14,269.96	0.7%	18.0%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	3,272.01	(0.2%)	10.0%	(3.7%)	
	India	SENSEX	▲	79,724.12	0.4%	10.4%	18.7%	
	Brazil	BOVESPA Stock Index	▼	128,120.75	(1.2%)	(4.5%)	22.3%	
	Mexico	BOLSA Index	▼	50,622.39	(0.1%)	(11.8%)	18.4%	
	Emerging Markets	MSCI EM Index	▲	1,122.28	0.3%	9.6%	7.0%	
Global Markets								
	World	MSCI World Index	▲	3,660.03	0.4%	15.5%	21.8%	
	Asia	MSCI Asia Pacific	▲	592.23	0.3%	12.0%	4.6%	
	Europe	DJ Stoxx 600	▲	510.90	1.1%	6.7%	12.7%	
	Europe	FTSEurofirst 300	▲	2,026.44	1.1%	7.3%	12.5%	
	U.S.A	S&P 500	▲	5,728.80	0.4%	20.1%	24.2%	
	U.S.A	DJIA	▲	42,052.19	0.7%	11.6%	13.7%	
	U.S.A	NASDAQ Composite	▲	18,239.92	0.8%	21.5%	43.4%	
	UK	FTSE 100	▲	8,177.15	0.8%	5.7%	3.8%	
	Germany	DAX	▲	19,254.97	0.9%	14.9%	20.3%	
	Japan	NIKKEI 225	▼	38,053.67	(2.6%)	13.7%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	20,506.43	0.9%	20.3%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.28	0.3%	2.91%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.29	0.19%	1.52%	5.4%	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.46%)	(1.86%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	0.20%	(0.4%)	
Other Asset Classes								
<div>Investment Strategy &amp; Research research@kamcoinvest.com</div> <div>P.O.Box 28873,Safat 13149 Kuwait Tel: (965) 2233 6600, Extn: 6982/6912 Fax: (965) 2249 2395</div> <div>http://www.kamcoinvest.com</div> <div>Kamco Investment Company - K.S.C (Public)</div>	Oil	Brent	▼	73.10	(0.1%)	(5.1%)	(10.3%)	
	Oil	NYMEX	▲	69.49	0.3%	(3.0%)	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.66	(1.6%)	(24.8%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▼	2,736.53	(0.3%)	32.6%	13.1%	
	Silver	Silver Spot \$/Oz	▼	32.49	(0.5%)	36.5%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	69,195.41	(1.1%)	62.8%	155.8%	

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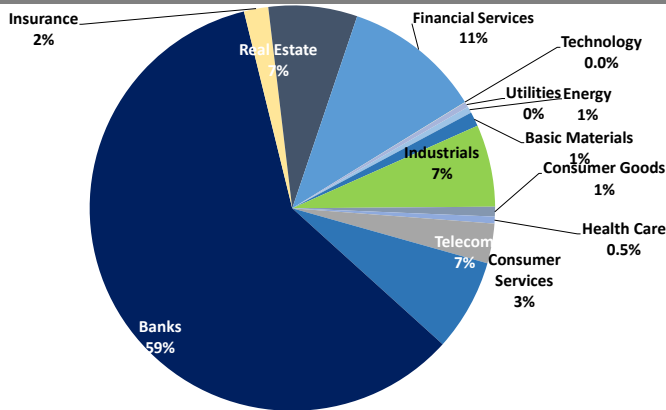
Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

November 3, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.1	11.1%
2- National Bank of Kuwait	7,077.5	12.3	14.7%
3- Boubyan Bank	2,344.0	26.4	10.2%
4- Zain	1,973.1	11.7	14.6%
5- Gulf Bank	1,194.0	18.8	7.9%
6- Mabanee Co.	1,165.0	17.7	10.4%
7- Commercial Bank of Kuwait	1,038.7	9.9	15.7%
8- Ahli Bank of Kuwait	700.6	13.9	8.3%
9- Burgan Bank	669.6	14.3	5.5%
10- Agility (PWC Logistics)	635.5	8.1	9.0%
Total	28,115	15.31	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.415	0.034	8.9%
A'ayan Real Estate Co.	0.093	0.006	7.2%
Mezzan Holding Co.	0.979	0.061	6.6%
Boursa Kuwait Securities Co.	2.130	0.116	5.8%
National Petroleum Services Co.	0.892	0.040	4.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.135	(0.006)	(4.3%)
Manazel Holding Co.	0.037	(0.002)	(4.1%)
Privatization Holding Co.	0.046	(0.002)	(3.9%)
Amar For Finance And Leasing Co.	0.062	(0.003)	(3.9%)
Kuwait Hotels Co.	0.149	(0.006)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.135	(4.3%)	49,923,371
Kuwait Projects Co.(Holding)	0.100	(0.3%)	35,764,843
Al Safat Investment Co.	0.108	2.9%	29,322,271
Arzan Financial Group For Fin. & Invest.	0.213	1.4%	29,206,450
Inovest	0.164	0.0%	27,654,704

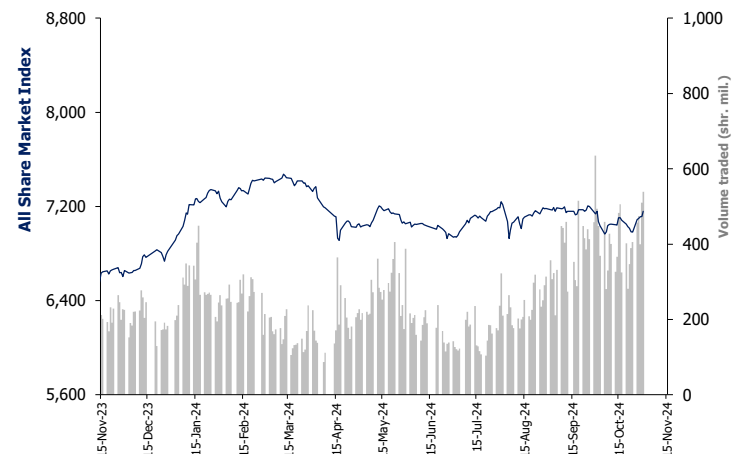
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,198.0	▲	0.6%	1.2%	4.2%
Energy	225.3	▲	1.5%	2.9%	17.7%
Basic Materials	479.7	▲	1.1%	5.3%	13.1%
Industrials	2,767.3	▲	0.8%	11.5%	(10.4%)
Consumer Staples	328.9	▲	6.3%	8.3%	65.1%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,339.4	▲	0.3%	9.5%	23.4%
Telecommunications	3,093.7	▼	(0.0%)	(1.4%)	(8.3%)
Banks	25,083.4	▲	0.6%	(0.4%)	2.5%
Insurance	825.1	▲	1.3%	(0.8%)	(9.7%)
Real Estate	2,988.4	▲	0.6%	2.4%	15.7%
Financial Services	4,655.7	▲	0.5%	2.9%	24.9%
Technology	14.9	=	0.0%	(25.1%)	87.4%
Utilities	170.5	▲	2.6%	4.7%	(10.4%)

Market Breadth	 64	 49	 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,671.36	54.0	0.7%	(0.5%)	2.6%
Main 50 Index	6,419.99	8.0	0.1%	4.3%	17.0%
Main Market Index	6,523.75	16.0	0.2%	3.9%	17.1%
All Share Market Index	7,157.72	44.3	0.6%	0.3%	5.0%
Market Cap (KWD Mn)	42,197.98	253.3	0.6%	1.2%	4.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

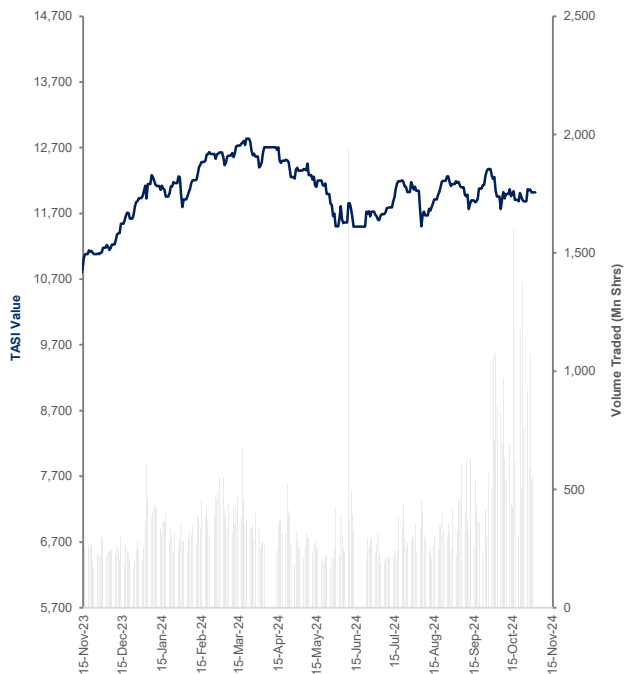
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	538.5	28.7	5.6%	258.3	158.4
Value Traded (KWD Mn)	109.5	15.7	16.8%	57.9	41.7
No. of Trades	21,579	1,720	8.7%	15,306	9,765

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.721	0.6%	13,690,880
National Bank of Kuwait	0.850	0.0%	9,605,380
Kuwait Business Town Real Estate Co.	0.135	(4.3%)	6,912,266
Arzan Financial Group For Fin. & Invest.	0.213	1.4%	6,163,879
Int'l Financial Advisors Co.	0.397	0.3%	5,306,901

### Saudi Tadawul Daily Report

November 3, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,010,462.4	(0.1%)	(0.9%)	(11.1%)
Energy	6,616,167.9	(0.2%)	(0.4%)	(18.1%)
Materials	673,991.4	(0.2%)	1.3%	(4.8%)
Capital Goods	63,089.8	2.8%	4.0%	39.7%
Commercial & Professional Svc	13,854.4	1.1%	2.5%	20.4%
Transportation	51,516.5	(0.0%)	(2.8%)	24.4%
Consumer Durables & Apparel	8,200.4	(0.6%)	77.0%	97.6%
Consumer Services	63,850.8	(1.2%)	(7.8%)	(8.8%)
Media	47,171.6	(0.0%)	(4.8%)	78.5%
Consumer Discretionary Distribution	32,912.1	(0.2%)	1.4%	(4.2%)
Consumer Staples Distribution & Retail	50,778.9	0.3%	(4.9%)	(3.8%)
Food & Beverages	129,030.6	(0.4%)	(1.0%)	15.7%
Health Care Equipment & Svc	181,058.2	0.2%	(3.3%)	7.1%
Pharma, Biotech & Life Science	18,526.0	3.1%	(8.9%)	47.2%
Banks	922,665.2	(0.6%)	(1.0%)	(6.0%)
Financial Services	75,515.9	(1.4%)	4.1%	33.0%
Insurance	92,216.4	(1.0%)	(4.0%)	18.7%
Telecommunication Services	264,111.4	(0.9%)	(2.6%)	4.0%
Utilities	432,726.5	2.7%	(5.9%)	50.1%
REITs	15,918.8	1.3%	(2.3%)	(10.8%)
Real Estate Mgmt & Dev't	127,716.2	0.6%	(2.6%)	24.9%
Software & Services	128,840.7	(0.5%)	(9.8%)	11.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Astra Industrial Group	178.00	7.1%
Marafiq	58.80	5.9%
Electrical Industries Co	7.97	5.4%
Jadwa REIT Saudi Fund	11.36	5.4%
Dar Al Arkan Real Estate Devel	16.66	4.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	131.20	(5.7%)
Americana Restaurants International PLC	2.28	(4.6%)
Arabia Insurance Cooperative C	12.62	(3.4%)
Methanol Chemicals Co	17.28	(3.0%)
Thimar	41.65	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	0.26	208,397
Shams	0.95	48,890
Americana Restaurants International PLC	2.28	37,019
Electrical Industries Co	7.97	12,593
Saudi Industrial Export Co	2.52	11,333

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,022.11	3.30	0.0%	(1.7%)	0.5%
Market Cap (SAR Mn)	10,010,462	(10,626)	(0.1%)	(0.9%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	555.8	19.3	3.6%	394.0	198.7
Value Traded (SAR Mn)	6,588.3	827.5	14.4%	7,778.4	5,257.0
No. of Trades	529,912	112,503	27.0%	523,268	370,799

Market Breadth	▲ 102	▼ 124	= 24
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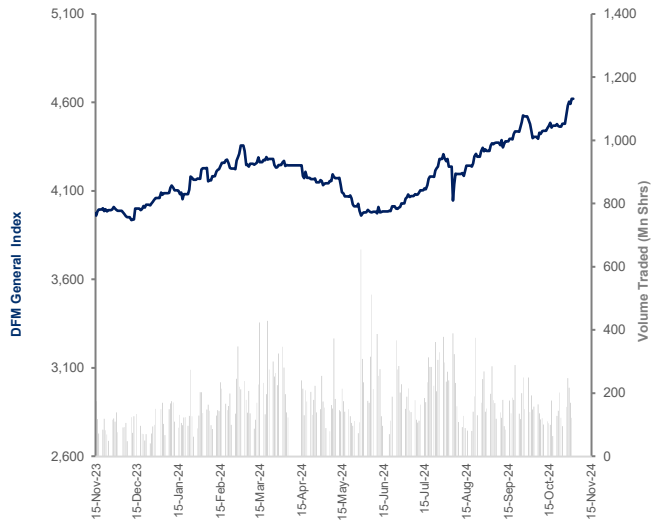
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	88.00	(0.3%)	335.92
Saudi Arabian Oil Co	27.00	(0.2%)	251.31
Ethihad Atheeb Telecommunicatio	117.20	0.3%	237.67
Saudi National Bank	33.15	(1.5%)	222.76
Alinma Bank	28.10	(0.9%)	207.50

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

November 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	763,021.9	0.8%	0.8%	11.3%
Financials	323,030.5	0.8%	0.8%	11.3%
Real Estate	138,770.7	1.8%	1.8%	18.0%
Industrial	96,948.0	(0.2%)	(0.2%)	6.2%
Materials	861.1	4.3%	4.3%	0.0%
Consumer Staples	30,966.4	1.4%	1.4%	27.0%
Consumer Discretionary	4,324.4	(0.4%)	(0.4%)	4.4%
Telecommunication	33,316.9	(1.6%)	(1.6%)	41.6%
Utilities	134,804.0	0.8%	0.8%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	1.55	14.8%
National Cement Co	2.40	4.3%
Al Ramz Corporation Investment and Development PJSC	1.55	3.3%
Commercial Bank Of Dubai	7.60	3.0%
Emaar Development	9.54	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Investment Bank	92.35	(10.0%)
Emirates Refreshments Co	0.00	(2.0%)
Emirates Integrated Telecomm	7.35	(1.6%)
Parkin Company	4.20	(1.4%)
Aramex Pjsc	2.26	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.35	26,139
Amlak Finance	0.83	17,552
DEWA	2.51	9,866
SALIK	4.83	9,470
Union Properties Pjsc	0.35	7,988

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,621.37	30.32	0.7%	0.7%	13.8%
Market Cap (AED Mn)	763,022	5,840	0.8%	0.8%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	122.1	(47.1)	(27.8%)	185.6	220.6
Value Traded (AED Mn)	275.1	(252.9)	(47.9%)	372.0	413.1
No. of Trades	9,166	(5,409)	(37.1%)	9,226	7,932

## Market Breadth

▲ 21 ▼ 17 = 36

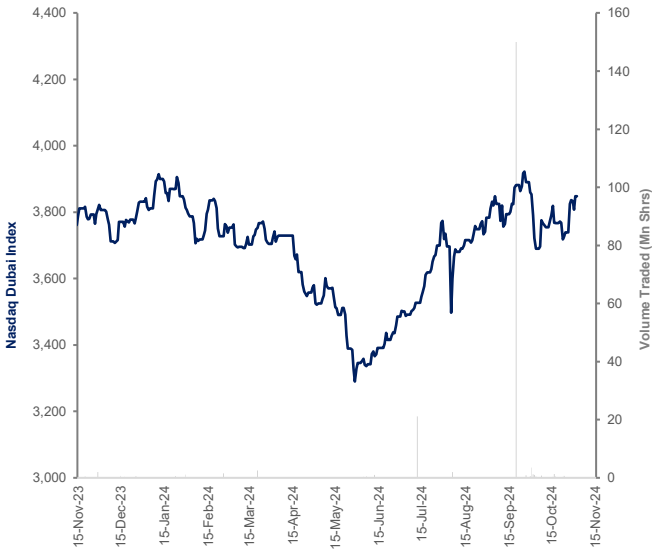
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.84	1.73%	48.79
SALIK	4.83	0.63%	45.73
DEWA	2.51	0.80%	24.74
Emirates Nbd	19.35	1.84%	19.62
Amlak Finance	0.83	1.59%	14.88

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

November 3, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,612.1	0.1%	0.1%	28.8%
DEPA Limited (AED)	145.3	0.0%	0.0%	50.0%
Emirates REIT (CEIC) Limited	121.9	(0.3%)	(0.3%)	83.1%
ENBD REIT (CEIC) Limited	86.0	0.0%	0.0%	(7.3%)
Hikma Pharmaceuticals GDR	5,591.5	0.0%	0.0%	12.2%
Nasdaq, Inc.	42,928.6	0.0%	0.0%	30.4%
Orascom Construction Limited	738.6	9.8%	9.8%	106.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.70	9.84%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.38	(0.3%)

Most Active Stocks By Volume	Price (USD)	Volume ( <sup>'000</sup> Shrs)
Emirates Reit (Ceic) Limited	0.38	121.8
Orascom Construction Limited	6.70	0.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,848.21	14.38	0.4%	1.1%	0.4%
Market Cap (USD Mn)	49,612	65.8	0.1%	0.1%	28.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.12203	0.12	47,567%	1.182	0.18
Value Traded (USD Mn)	0.04774	0.05	2,958%	0.4	0.21
No. of Trades	9	6.00	200%	7	10

Market Breadth	▲ 1	▼ 1	= 4
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.38	(0.27%)	0.05
Orascom Construction Limited	6.70	9.84%	0.00

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

November 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,812,069.2	(0.2%)	(0.2%)	(3.4%)
Financials	1,355,156.4	0.2%	0.2%	0.3%
Telecommunication	191,415.3	(2.3%)	(2.3%)	(8.7%)
Consumer Discretionary	70,494.3	0.1%	0.1%	5.0%
Industrial	244,055.0	(0.9%)	(0.9%)	(0.8%)
Real Estate	65,429.1	0.6%	0.6%	41.9%
Basic Materials	98,926.1	(0.2%)	(0.2%)	0.0%
Energy	400,659.1	0.2%	0.2%	14.7%
Utilities	318,188.9	(0.4%)	(0.4%)	(19.1%)
Consumer Staples	14,755.3	(0.4%)	(0.4%)	(17.7%)
Health Care	52,989.7	(0.8%)	(0.8%)	(35.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Co. For Building Materials	0.58	14.9%
ARAM Group	2.50	8.7%
Abu Dhabi Commercial Bank	9.20	2.9%
Eshraq Investments P.J.S.C	0.34	2.4%
Bank Of Sharjah	0.88	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co.	24.94	(7.6%)
Gulf Pharmaceutical Industries	1.52	(3.8%)
Emsteel Building Materials Co.	1.31	(2.2%)
National Bank of Umm Al Qaiwain	2.25	(2.2%)
Emirates Driving Co.	2.83	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Alpha Dhabi Holding PJSC	11.22	168,802
Eshraq Investments P.J.S.C	0.34	66,870
Multiply Group	2.25	29,318
ADNOC Drilling	5.10	18,930
Phoenix Group	1.31	14,000

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,348.80	20.88	0.2%	0.2%	(2.4%)
Market Cap (AED Mn)	2,812,069	(4,871)	(0.2%)	(0.2%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	411.1	(44.2)	(9.7%)	302.0	200.2
Value Traded (AED Mn)	2,642.4	1,232.1	87.4%	1,206.0	1,135.4
No. of Trades	15,451	(11,291)	(42.2%)	15,702	12,030

## Market Breadth

▲ 22 ▼ 26 = 37

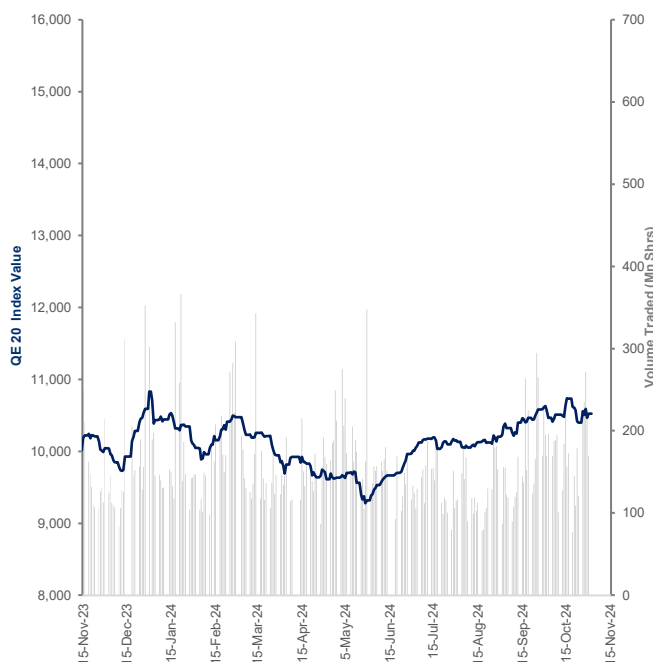
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Alpha Dhabi Holding PJSC	11.22	0.18%	1891.05
International Holdings Company PJSC	403.80	(0.27%)	170.58
ADNOC Drilling	5.10	0.59%	96.68
Multiply Group	2.25	(0.88%)	66.00
Abu Dhabi Commercial Bank	9.20	2.91%	39.79



### Qatar Exchange Daily Report

November 3, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>625,321.8</b>	<b>0.3%</b>	<b>0.8%</b>	<b>0.1%</b>
<b>Banking &amp; Finance Sector</b>	<b>302,183.6</b>	<b>0.3%</b>	<b>(0.5%)</b>	<b>(2.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>30,808.3</b>	<b>0.6%</b>	<b>(0.6%)</b>	<b>(2.4%)</b>
<b>Industrial Sector</b>	<b>150,097.4</b>	<b>0.5%</b>	<b>0.6%</b>	<b>(3.6%)</b>
<b>Insurance Sector</b>	<b>11,339.2</b>	<b>(0.6%)</b>	<b>(1.1%)</b>	<b>(13.0%)</b>
<b>Real Estate</b>	<b>47,748.7</b>	<b>(1.5%)</b>	<b>17.8%</b>	<b>24.0%</b>
<b>Telecom</b>	<b>44,506.8</b>	<b>0.5%</b>	<b>(2.2%)</b>	<b>(0.2%)</b>
<b>Transport</b>	<b>38,637.7</b>	<b>1.8%</b>	<b>(0.8%)</b>	<b>19.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Navigation QSC</b>	<b>11.45</b>	<b>3.3%</b>
<b>United Development Co QSC</b>	<b>1.14</b>	<b>1.9%</b>
<b>Gulf International Services QS</b>	<b>3.17</b>	<b>1.9%</b>
<b>Al Meera Consumer Goods Co QSC</b>	<b>14.80</b>	<b>1.7%</b>
<b>Barwa Real Estate Co</b>	<b>2.86</b>	<b>1.6%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Ezdan Holding Group QSC</b>	<b>1.21</b>	<b>(2.9%)</b>
<b>Qatar German Co for Medical De</b>	<b>1.45</b>	<b>(2.4%)</b>
<b>Qatar Oman Investment Co QSC</b>	<b>0.74</b>	<b>(1.6%)</b>
<b>Dukhan Bank</b>	<b>3.69</b>	<b>(1.1%)</b>
<b>QLMI Life and Medical Insurance</b>	<b>2.05</b>	<b>(1.0%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	<b>1.21</b>	<b>26,439</b>
<b>Gulf International Services QS</b>	<b>3.17</b>	<b>19,851</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.28</b>	<b>16,107</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.58</b>	<b>9,594</b>
<b>Investment Holding Group</b>	<b>1.72</b>	<b>9,403</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>10,524.34</b>	<b>60.66</b>	<b>0.6%</b>	<b>(0.8%)</b>	<b>(2.8%)</b>
<b>Market Cap (QAR Mn)</b>	<b>625,322</b>	<b>2,052</b>	<b>0.3%</b>	<b>0.8%</b>	<b>0.1%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
<b>Volume ('Mn Shares)</b>	<b>170.0</b>	<b>(44.9)</b>	<b>(20.9%)</b>	<b>158.4</b>	<b>176.8</b>
<b>Value Traded (QAR Mn)</b>	<b>498.2</b>	<b>6.6</b>	<b>1.3%</b>	<b>442.2</b>	<b>489.1</b>
<b>No. of Trades</b>	<b>16,405</b>	<b>1,675</b>	<b>11.4%</b>	<b>14,689</b>	<b>16,498</b>

Market Breadth	▲ 24	▼ 22	= 7
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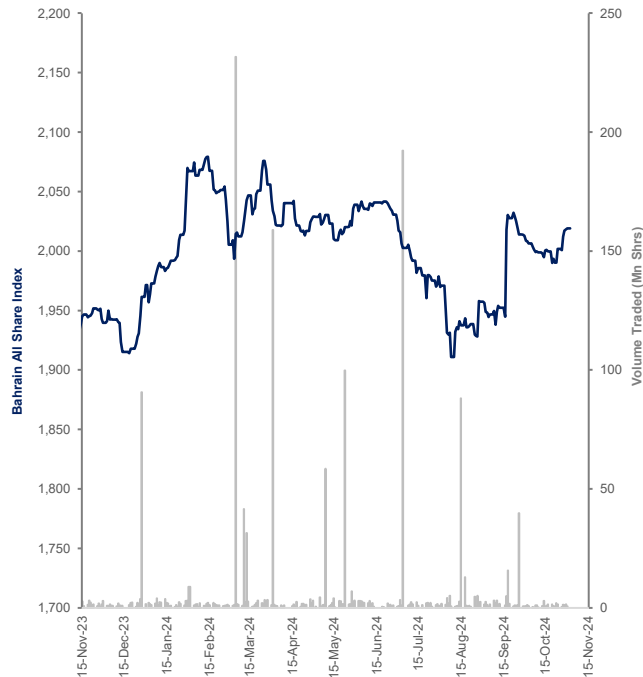
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>17.35</b>	<b>0.81%</b>	<b>76.21</b>
<b>Gulf International Services QS</b>	<b>3.17</b>	<b>1.86%</b>	<b>63.40</b>
<b>Ezdan Holding Group QSC</b>	<b>1.21</b>	<b>(2.90%)</b>	<b>32.01</b>
<b>Qatar Islamic Bank SAQ</b>	<b>20.50</b>	<b>0.00%</b>	<b>25.65</b>
<b>Dukhan Bank</b>	<b>3.69</b>	<b>(1.07%)</b>	<b>25.07</b>



### Bahrain Bourse Daily Report

November 3, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,207.6	0.3%	(0.1%)	5.9%
Materials	1,888.6	0.0%	5.7%	16.2%
Industrial	133.1	0.0%	(2.8%)	4.3%
Consumer Discretionary	222.2	0.0%	(2.6%)	(11.1%)
Consumer Staples	132.7	0.0%	0.0%	(9.8%)
Financials	30,874.2	0.3%	(0.4%)	5.8%
Communication Services	891.8	0.2%	(1.9%)	(0.0%)
Real Estate	65.0	0.0%	(3.3%)	(20.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.11	3.7%
Kuwait Finance House - Bahrain	2.32	0.7%
National Bank of Bahrain BSC	0.49	0.2%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,018.90	0.69	0.0%	0.3%	2.4%
Market Cap (BHD Mn)	34,207.6	95.6	0.3%	(0.1%)	5.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.33	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	604	(783)	(56.5%)	6,265.7	2,945.4
Value Traded (BHD '000)	356	(189)	(34.7%)	1,833.8	1,012.2
No. of Trades	16	(7)	(30.4%)	45	52

#### Market Breadth

▲ 3 ▼ 1 = 39

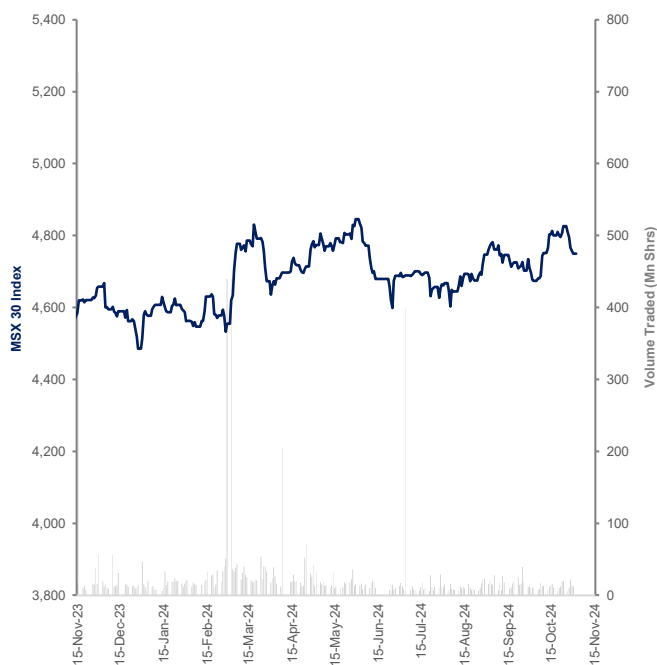
Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	400
Kuwait Finance House - Bahrain	2.32	82
Zain Bahrain BSCC	0.11	27
National Bank of Bahrain BSC	0.49	25
Al Salam Bank-Bahrain BSC	0.20	20

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	0.65%	0.19
GFH FINANCIAL GROUP BSC	0.34	0.00%	0.13
National Bank of Bahrain BSC	0.00	0.00%	0.01
Bahrain Telecommunications Co	0.50	0.00%	0.01
Al Salam Bank-Bahrain BSC	0.20	0.00%	0.00

## Muscat Stock Exchange Daily Report

November 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,171.8	(0.2%)	1.0%	3.2%
Financial	5,165.7	(0.2%)	2.5%	4.9%
Industrial	1,447.3	(0.4%)	(4.2%)	(0.5%)
Services	2558.8	(0.1%)	0.9%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.16	3.3%
Oman International Engineering And Investment Co	0.12	2.5%
United Finance Co.	0.058	1.8%
Smn Power Holding	0.32	1.3%
Global Financial Inv. Co.	0.09	1.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Refreshment Co. Ltd.	1.01	(10.0%)
Al Jazeera Services Co.	0.26	(9.9%)
Barka Desalination	0.13	(2.3%)
Sohar Bank	0.14	(2.1%)
Al Jazeera Steel Products Co.	0.29	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
National Bank Of Oman	0.30	3,000
OQ Gas Networks	0.14	2,267
Sohar Bank	0.14	1,000
Bank Nizwa	0.10	825
Al Suwadi Power Co.	0.08	727

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,749.34	(6.95)	(0.1%)	0.8%	5.2%
Market Cap (OMR Mn)	9,171.8	(18.42)	(0.2%)	1.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	11,714.0	(1,876.0)	(13.8%)	24,511.2	11,420.3
Value Traded (OMR '000)	2,178.4	260.3	13.6%	2,688.5	2,288.5

## Market Breadth

▲ 7 ▼ 15 = 94

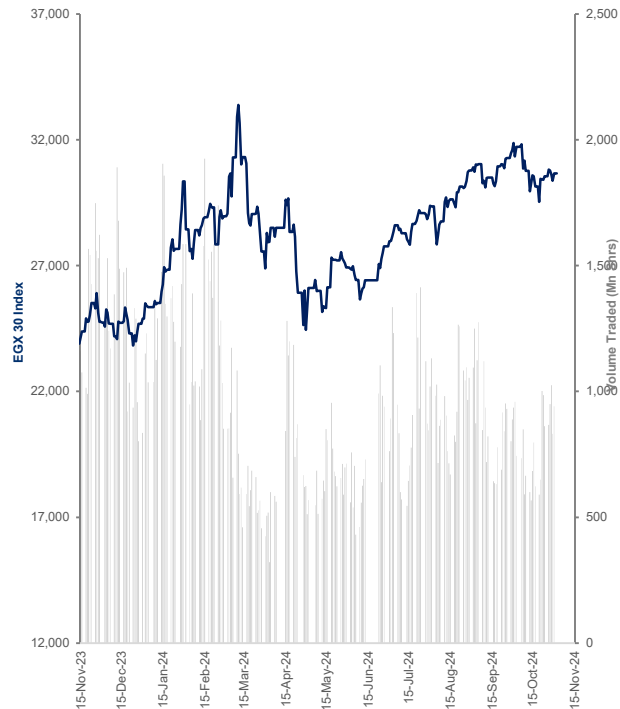
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
National Bank Of Oman	0.30	0.00%	0.90
OQ Gas Networks	0.14	0.00%	0.31
Abraj Energy Services	0.29	(0.34%)	0.20
Bank Muscat	0.26	0.00%	0.14
Sohar Bank	0.14	(2.14%)	0.14

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

November 3, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,155,712.6	(0.0%)	(0.3%)	27.3%
Banks	401,304.6	(5.1%)	(8.2%)	7.8%
Basic Resources	296,092.9	1.9%	(3.6%)	5.5%
Industrial Goods	205,816.7	1.3%	19.2%	179.6%
Health Care & Pharmaceuticals	61,010.9	0.7%	5.3%	32.0%
Real Estate	326,277.0	1.9%	(5.4%)	37.1%
Travel and Leisure	76,056.7	0.5%	5.0%	47.8%
Food, Beverages & Tobacco	181,288.7	(0.1%)	10.4%	32.9%
Energy and Support Services	19,640.7	2.9%	(9.0%)	23.8%
Trade and Distributors	16,602.1	1.5%	7.4%	21.8%
Shipping and Transport	77,330.2	1.7%	3.1%	(7.4%)
Education Services	23,866.4	0.2%	0.5%	24.7%
Contracting and Construction Eng	42,086.1	0.0%	11.2%	60.9%
Textiles and Durables	29,586.9	0.2%	13.3%	61.2%
Building Materials	22,796.8	2.5%	13.3%	44.2%
Media & Communication Services	155,146.1	1.7%	(2.3%)	18.9%
Paper and Packaging	2,236.1	(0.9%)	(4.0%)	5.1%
Non-bank Financial Services	218,573.4	0.7%	(2.8%)	28.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Housing for Professional Syndicates	62.38	20.0%
Contact Financial Holding	5.03	11.3%
Sharkia National Food	3.29	10.4%
Mansourah Poultry	1.42	9.2%
Misir Cement (Qena)	30.66	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Sabaa International Company for Pharmaceutical and Chemical	1.48	(4.5%)
Rakta Paper Manufacturing	18.51	(4.4%)
Alexandria National Company for Financial Investment	21.43	(3.4%)
Ismailia Development and Real Estate Co	14.36	(2.6%)
Arab Pharmaceuticals	100.54	(2.5%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Egyptians Housing Development & Reconstruction	0.37	100,900
Orascom Investment Holding	0.42	93,668
Egyptians For Investment & Urban Development	0.22	84,897
Citadel Capital - Common Shares	2.45	62,962
Arabia Investments Holding	0.51	44,599

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	30,658.00	286.7	0.9%	(2.9%)	23.2%
Market Cap (EGP Mn)	2,155,712.6	(169.5)	(0.0%)	(0.3%)	27.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	940.7	109.2	13.1%	907.8	639.0
Value Traded (EGP Mn)	3,757.5	906.6	31.8%	4,187.7	2,171.7
No. of Trades	93,612	8,305	9.7%	116,460	72,603

Market Breadth	▲ 107	▼ 45	= 69
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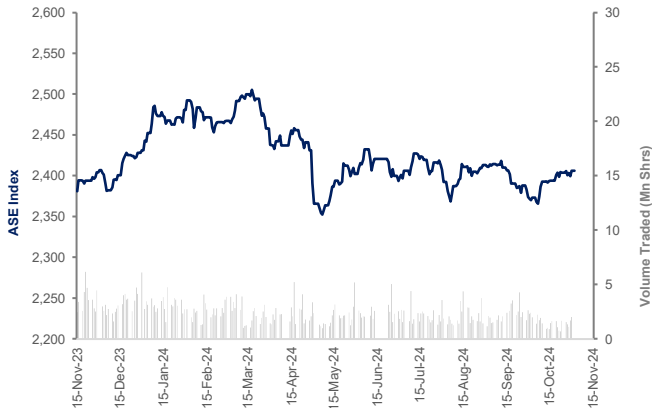
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	80.00	0.33%	425.39
T M G Holding	59.11	1.04%	264.53
Citadel Capital - Common Shares	2.45	5.60%	151.46
Misir Cement (Qena)	30.66	8.88%	135.02
Egyptian Transport (EGYTRANS)	5.04	2.65%	132.38

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

November 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	8,877.8	(0.0%)	0.3%	(6.1%)
Banking	7,400.1	(0.1%)	0.1%	(6.1%)
Insurance	280.9	(0.2%)	1.1%	6.6%
Diversified Financial Services	255.9	0.1%	(0.8%)	(4.2%)
Real Estate	287.7	1.1%	1.8%	(13.7%)
Educational Services	51.7	0.0%	1.2%	(12.8%)
Hotels and Tourism	273.2	0.2%	2.3%	(1.1%)
Transportation	244.9	0.0%	0.1%	(12.9%)
Technology and Communication	83.4	1.1%	3.1%	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	8.3%
CENTURY INVESTMENT GROUP	0.19	5.6%
JORDAN INTERNATIONAL INVESTM	0.67	4.7%
JORDANIAN REAL ESTATE FOR DE	0.52	4.0%
JORDANIAN MANAGEMENT & CONSU	1.63	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
BABELON INVESTMENTS CO PLC	0.99	(3.9%)
SHIRA REAL ESTATE DEVELOPMEN	0.34	(2.9%)
KAFAA FOR FINANCIAL & ECONOM	0.39	(2.5%)
ISLAMIC INSURANCE CO	1.64	(2.4%)
MASAFAT FOR SPECIALIZED TRAN	0.59	(1.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.59	450
JORDAN AHLI BANK	1.00	373
ARAB PHOENIX HOLDINGS	0.13	149
TUHAMA FOR FINANCIAL INVESTM	2.28	133
JORDAN ISLAMIC BANK	4.03	103

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,406.02	6.53	0.3%	1.3%	(1.0%)
Market Cap (JD Mn)	8,877.82	(3.52)	(0.0%)	0.3%	(6.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,993.8	320.8	19.2%	2,281.0	3,768.9
Value Traded (JD '000)	2,312.7	584.0	33.8%	2,768.4	4,623.0
No. of Trades	1,169	118	11.2%	1,440	2,295

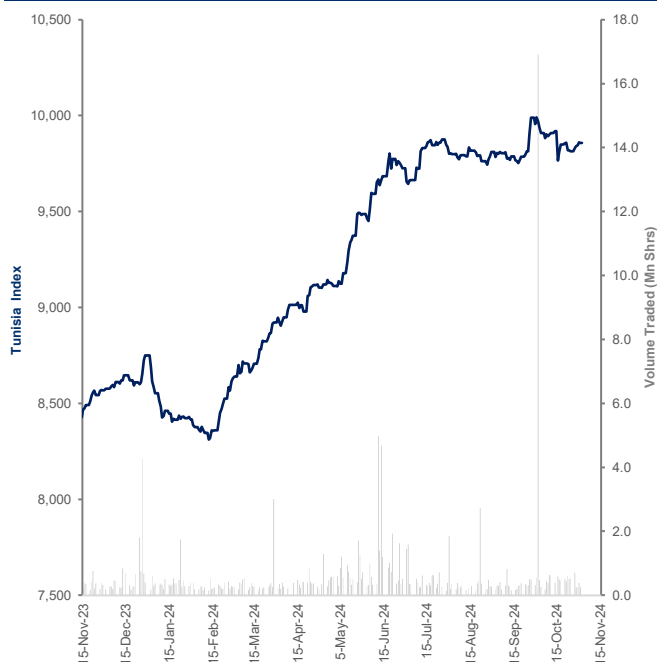
Market Breadth	▲ 15	▼ 12	= 83
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.03	(0.25%)	0.42
JORDAN AHLI BANK	1.00	(0.99%)	0.37
TUHAMA FOR FINANCIAL INVESTM	2.28	0.00%	0.30
AL-TAJAMOUAT FOR TOURISTIC P	0.59	0.00%	0.26
METHAQ REAL ESTATE INVESTMEN	3.20	0.00%	0.23

### Tunisia Stock Exchange Daily Report

November 3, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,392.3	(0.1%)	(0.1%)	7.4%
Banking	11,645.7	(0.3%)	(0.3%)	7.2%
Insurance	951.1	(0.7%)	(0.7%)	(2.2%)
Leasing	883.2	0.2%	0.2%	13.0%
Financial Services	1,691.4	(0.2%)	(0.2%)	14.5%
Industrial	2,017.3	0.6%	0.6%	16.1%
Chemical Industry	387.7	(0.1%)	(0.1%)	2.1%
Food & Beverage	4,115.2	0.0%	0.0%	8.3%
Retailing	1,138.7	0.5%	0.5%	(3.0%)
Others	1,562.0	0.1%	0.1%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.02	4.2%
Societe Immobiliere Tuniso Seo	1.98	4.2%
Telnet Holding	6.69	2.3%
Societe Ciments de Bizerte	0.52	2.0%
STE Industrielle de Papier et	5.60	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie et des Emira	3.52	(7.1%)
Banque de l'Habitat	12.26	(2.6%)
Societe Tunisienne de Banque	2.80	(1.8%)
Societe Tunisienne d'Assurance	171.00	(1.7%)
Societe Magasin General	7.02	(0.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	5.60	40
Societe Frigorifique et Brasse	12.01	38
Tunisie Profiles Aluminium SA	6.00	24
Telnet Holding	6.69	16
Societe Tunisienne de Verrerie	12.26	14

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,857.86	(2.81)	(0.0%)	(0.0%)	12.7%
Market Cap (DT Mln)	24,392	(22.64)	(0.1%)	(0.1%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	249.6	(129.4)	(34.1%)	585.2	589.2
Value Traded ('000 DT)	3,792.5	67.3	1.8%	5,529.2	5,987.7
No. of Trades	1,114	(183)	(14.1%)	1,169	1,015

#### Market Breadth

▲ 18 ▼ 15 = 31

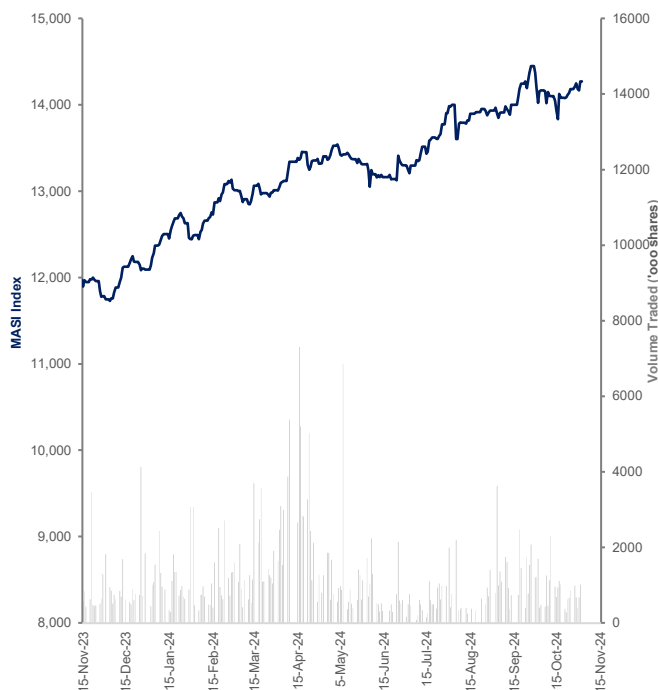
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne d'Assurance	171.00	(1.72%)	1.07
Societe Frigorifique et Brasse	12.01	0.00%	0.45
Attijari Bank	50.80	(0.29%)	0.36
Amen Bank	37.80	(0.26%)	0.30
STE Industrielle de Papier et	5.60	1.82%	0.22

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

November 3, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	612,067.5	0.8%	0.8%	12.2%
Banking	249,663.9	1.4%	1.4%	13.7%
Beverages	9,590.1	3.6%	3.6%	5.9%
Chemicals	2,170.8	1.0%	1.0%	2.8%
Construction & Building Material	73,092.5	0.6%	0.6%	1.8%
Distributors	16,944.0	(1.6%)	(1.6%)	1.4%
Electricity	35,359.2	2.3%	2.3%	36.3%
Food Producers & Processors	26,166.8	0.7%	0.7%	1.1%
Holding Companies	4,641.9	0.5%	0.5%	49.3%
Insurance	30,654.7	(1.2%)	(1.2%)	13.5%
Investment & other Finance	3,611.8	(0.0%)	(0.0%)	10.3%
Leisures & Hotel	3,098.2	4.0%	4.0%	4.5%
Materials, Software & Computer	5,475.6	1.4%	1.4%	(6.1%)
Mining	38,859.2	(0.1%)	(0.1%)	80.0%
Oil & Gas	13,234.4	1.0%	1.0%	(3.8%)
Real Estate	21,063.6	1.0%	1.0%	153.2%
Telecommunications	77,571.4	(0.6%)	(0.6%)	(11.8%)
Transport	772.4	0.0%	0.0%	10.5%
Forestry & Paper	97.1	(0.5%)	(0.5%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	590.00	5.4%
Societe Des Boissons du Maroc	2469.00	5.0%
RISMA	216.25	4.0%
Disway	665.00	3.9%
Credit du Maroc SA	950.00	3.3%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4250.0	(2.3%)
Wafa Assurance	4300.0	(2.3%)
Lesieur Cristal	275.1	(1.8%)
Fenie Brossette	112.0	(1.8%)
Societe Metallurgique D'imiter	2199.0	(1.2%)

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	14,269.96	101.86	0.7%	0.7%	18.0%
Market Cap (MAD Mn)	612,067	4,624	0.8%	0.8%	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,007.8	326.0	47.8%	1,227.6	877.8
Value Traded (MAD Mn)	170.41	19.58	13.0%	150.6	92.9

## Market Breadth



23



10



8

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	34.50	495.9
Banque Centrale Populaire	292.00	227.3
Maroc Telecom	88.24	89.0
Attijariwafa Bank	549.90	59.2
Alliances Developpement Immobi	325.00	48.2

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	292.00	1.39%	64.46
Attijariwafa Bank	549.90	1.63%	26.64
Douja Promotion Groupe Addoha	34.50	1.47%	17.05
Ciments du Maroc	1800.00	0.00%	14.94
Alliances Developpement Immobi	325.00	0.00%	12.38



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