

MENA Markets Daily Report

May 2, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,660.00	(0.4%)	2.4%	(7.9%)
		Kuwait	Main 50 Index	▼	5,723.01	(0.6%)	4.3%	(4.0%)
	Kuwait2	Kuwait	Main Market Index	▼	5,911.65	(0.1%)	6.1%	(0.5%)
	Saudi Arabia3	Kuwait	All Share Index	▼	7,025.42	(0.4%)	3.1%	(6.5%)
	UAE - Dubai4	Saudi Arabia	TADAWUL All Share Index	▼	12,345.65	(0.4%)	3.2%	14.2%
	UAE - Nasdaq Dubai5	UAE - Dubai	DFM General Index	▼	4,133.31	(0.5%)	1.8%	21.7%
	UAE - Abu Dhabi6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,524.90	(1.6%)	(8.0%)	(3.9%)
	Qatar7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,032.06	(0.4%)	(5.7%)	(6.2%)
	Oman8	Qatar	QE 20 Index	▼	9,708.89	(0.2%)	(10.4%)	1.4%
	Egypt9	Bahrain	Bahrain All Share	=	2,029.06	0.0%	2.9%	4.0%
Jordan10	Oman	MSX 30 Index	▼	4,767.23	(0.4%)	5.6%	(7.1%)	
	Egypt	EGX 30	▲	25,270.55	3.4%	1.5%	70.5%	
	Jordan	ASE Index	▼	2,365.40	(1.1%)	(2.7%)	(2.8%)	
	Tunisia	Tunisia Index	=	9,103.85	0.0%	4.0%	7.9%	
	Morocco	MASI	=	13,319.36	0.0%	10.1%	12.8%	
Emerging Markets								
	China	SSE Composite Index	▼	3,104.82	(0.3%)	4.4%	(3.7%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,174.68	(0.2%)	8.4%	11.6%	
	India	SENSEX	▼	74,482.78	(0.3%)	3.1%	18.7%	
	Brazil	BOVESPA Stock Index	▼	125,924.19	(1.1%)	(6.2%)	22.3%	
	Mexico	BOLSA Index	▼	56,727.98	(1.9%)	(1.1%)	18.4%	
	Emerging Markets	MSCI EM Index	▼	1,045.52	(0.0%)	2.1%	7.0%	
Global Markets								
	World	MSCI World Index	▼	3,294.01	(0.3%)	3.9%	21.8%	
	Asia	MSCI Asia Pacific	▼	537.99	(0.2%)	1.7%	4.6%	
	Europe	DJ Stoxx 600	▼	504.31	(0.1%)	5.3%	12.7%	
	Europe	FTSEurofirst 300	▼	1,998.72	(0.2%)	5.8%	12.5%	
	U.S.A	S&P 500	▼	5,018.39	(0.3%)	5.2%	24.2%	
	U.S.A	DJIA	▲	37,903.29	0.2%	0.6%	13.7%	
	U.S.A	NASDAQ Composite	▼	15,605.48	(0.3%)	4.0%	43.4%	
	UK	FTSE 100	▼	8,121.24	(0.3%)	5.0%	3.8%	
	Germany	DAX	▼	17,932.17	(1.0%)	7.0%	20.3%	
	Japan	NIKKEI 225	▼	38,274.05	(0.3%)	14.4%	28.2%	
	Hong Kong	HANG SENG INDEX	▲	17,763.03	0.1%	4.2%	(13.8%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	105.76	(0.4%)	4.36%	(2.1%)	
	GBP/USD	British Pound / USD Cross	▲	1.25	0.28%	(1.60%)	5.4%	
	EUR/USD	Euro / USD Cross	▲	1.07	0.43%	(2.96%)	3.1%	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.06%)	(0.26%)	(0.4%)	
Other Asset Classes								
	Oil	Brent	▼	83.44	(5.0%)	8.3%	(10.3%)	
	Oil	NYMEX	▼	79.00	(3.6%)	10.3%	(10.7%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.93	(3.0%)	(23.3%)	(49.1%)	
	Gold	Gold Spot \$/Oz	▲	2,319.56	1.5%	12.4%	13.1%	
	Silver	Silver Spot \$/Oz	▲	26.65	1.4%	12.0%	(0.7%)	
	Bitcoin	Bitcoin USD Cross	▼	57,293.55	(4.3%)	34.8%	155.8%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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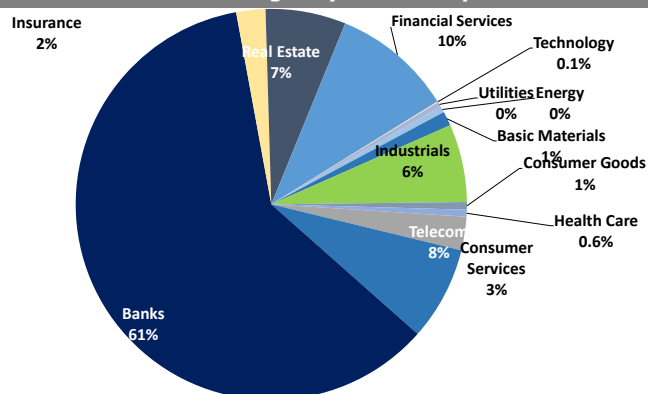
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 2, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.3	11.0%
2- National Bank of Kuwait	7,194.0	12.8	14.4%
3- Boubayan Bank	2,461.7	30.6	9.4%
4- Zain	2,107.3	9.8	17.3%
5- Mabanee Co.	1,088.2	16.7	10.5%
6- Commercial Bank of Kuwait	974.3	8.8	16.8%
7- Gulf Bank	962.0	13.5	8.7%
8- Agility (PWC Logistics)	816.7	9.8	4.7%
9- Burgan Bank	655.1	15.0	5.1%
10- Kuwait Projects Co.(Holding)	625.3	20.8	4.9%
Total	28,139	15.25	11.1%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.097	0.014	17.5%
UniCap Investment and Finance	0.143	0.015	11.7%
MENA Real Estate Co.	0.043	0.003	8.0%
Kuwait National Cinema Co.	1.445	0.072	5.2%
Jiyad Holding Co.	0.020	0.001	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.125	(0.012)	(8.8%)
Kuwait Emirates Holding Co.	0.034	(0.003)	(8.1%)
Al-Argan International Real Estate Co.	0.078	(0.006)	(7.3%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(6.1%)
The Energy House Co.	0.114	(0.006)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.043	(1.1%)	24,073,281
Agility (PWC Logistics)	0.320	1.3%	17,169,231
UniCap Investment and Finance	0.143	11.7%	14,135,706
GFH Financial Group	0.087	(0.3%)	11,562,757
National Real Estate Co.	0.101	0.3%	11,413,123

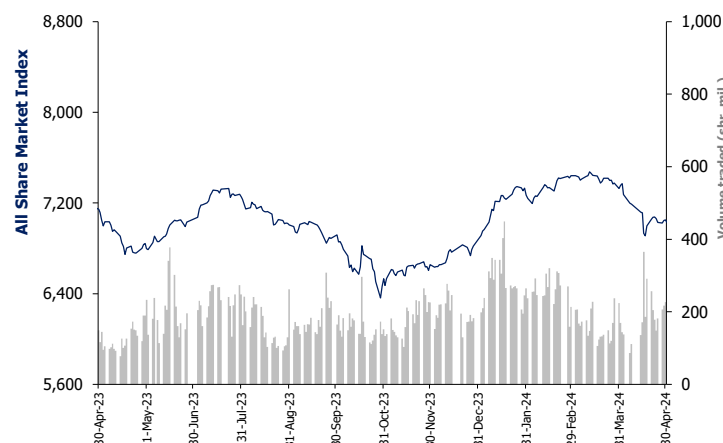
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,862.8	▼	(0.4%)	(0.4%)	0.9%
Energy	213.6	▼	(0.4%)	(0.4%)	11.6%
Basic Materials	484.6	▼	(0.4%)	(0.4%)	14.3%
Industrials	2,629.0	▲	0.1%	0.1%	(14.8%)
Consumer Staples	252.5	▲	0.2%	0.2%	26.7%
Health Care	233.6	=	0.0%	0.0%	0.7%
Consumer Discretionary	1,130.9	▼	(0.6%)	(0.6%)	4.2%
Telecommunications	3,176.1	▼	(0.3%)	(0.3%)	(5.8%)
Banks	24,750.0	▼	(0.4%)	(0.4%)	1.1%
Insurance	996.0	▲	0.4%	0.4%	9.0%
Real Estate	2,704.4	▼	(0.7%)	(0.7%)	4.7%
Financial Services	4,089.8	▼	(0.5%)	(0.5%)	9.7%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	176.0	▼	(3.6%)	(3.6%)	(7.5%)

Market Breadth		35		67		43
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,660.00	(31.5)	(0.4%)	(0.4%)		2.4%
Main 50 Index	5,723.01	(32.1)	(0.6%)	(0.6%)		4.3%
Main Market Index	5,911.65	(8.1)	(0.1%)	(0.1%)		6.1%
All Share Market Index	7,025.42	(25.6)	(0.4%)	(0.4%)		3.1%
Market Cap (KWD Mn)	40,862.78	(149.4)	(0.4%)	(0.4%)		0.9%

Index Performance relative to Volume



Market Trading Data and Volatility

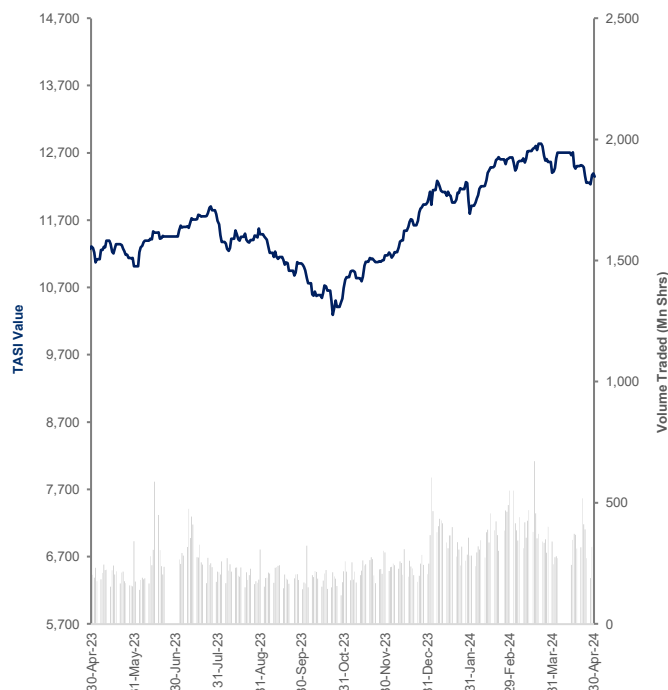
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	198.8	(27.9)	(12.3%)	224.3	134.2
Value Traded (KWD Mn)	38.0	(14.2)	(27.2%)	56.8	41.4
No. of Trades	12,170	(3,115)	(20.4%)	13,977	8,840

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.320	1.3%	5,485,084
Kuwait Finance House	0.717	(0.4%)	4,801,164
Gulf Bank	0.253	(1.9%)	2,069,858
UniCap Investment and Finance	0.143	11.7%	1,976,363
National Bank of Kuwait	0.864	(0.1%)	1,819,223

Saudi Tadawul Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,753,913.0	(0.3%)	(0.3%)	(4.5%)
Energy	7,354,758.1	(0.2%)	(0.2%)	(9.0%)
Materials	710,437.8	(0.8%)	(0.8%)	0.3%
Capital Goods	55,018.2	1.3%	1.3%	21.8%
Commercial & Professional Svc	11,290.8	0.1%	0.1%	(1.9%)
Transportation	51,326.7	1.3%	1.3%	24.0%
Consumer Durables & Apparel	4,703.4	(0.5%)	(0.5%)	13.3%
Consumer Services	75,714.7	0.6%	0.6%	4.1%
Media	48,300.9	(0.4%)	(0.4%)	82.7%
Consumer Discretionary Distribution &	32,532.6	0.2%	0.2%	(5.3%)
Consumer Staples Distribution & Retail	55,699.1	0.2%	0.2%	5.5%
Food & Beverages	130,090.5	(1.2%)	(1.2%)	16.6%
Health Care Equipment & Svc	185,608.7	0.1%	0.1%	9.8%
Pharma, Biotech & Life Science	16,716.0	1.2%	1.2%	32.8%
Banks	956,820.6	(0.8%)	(0.8%)	(2.5%)
Financial Services	66,288.3	(0.9%)	(0.9%)	16.8%
Insurance	98,387.3	0.4%	0.4%	26.6%
Telecommunication Services	241,247.6	(0.8%)	(0.8%)	(5.0%)
Utilities	392,738.4	(0.1%)	(0.1%)	36.2%
REITs	16,704.1	(0.4%)	(0.4%)	(6.4%)
Real Estate Mgmt & Dev't	125,540.7	(0.2%)	(0.2%)	22.8%
Software & Services	123,988.7	(1.3%)	(1.3%)	7.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Paper Manufacturing Co	81.10	6.6%
Salama Cooperative Insurance C	35.00	5.1%
Thimar	15.20	4.5%
Saudi Real Estate Co	23.60	4.5%
Gulf General Cooperative Insur	16.24	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Baha Development & Investme	0.13	(7.1%)
Jadwa REIT Saudi Fund	11.72	(3.3%)
Arabian Internet and Communications Services Co.	337.20	(3.1%)
Ethihad Atheeb Telecommunicatio	119.00	(2.9%)
Arabian Contracting Services Co.	213.20	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (('000 Shrs)
Americana Restaurants International PLC	3.47	21,502
Electrical Industries Co	4.94	20,489
Shams	0.94	17,819
Saudi Arabian Oil Co	30.05	9,444
Thimar	15.20	9,194

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,345.65	(49.26)	(0.4%)	(0.4%)	3.2%
Market Cap (SAR Mn)	10,753,913	(29,306)	(0.3%)	(0.3%)	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	258.8	(19.5)	(7.0%)	362.4	164.1
Value Traded (SAR Mn)	5,978.8	(1,493.1)	(20.0%)	8,779.5	4,496.8
No. of Trades	453,461	(65,789)	(12.7%)	543,984	325,457

Market Breadth	▲ 111	▼ 106	= 28
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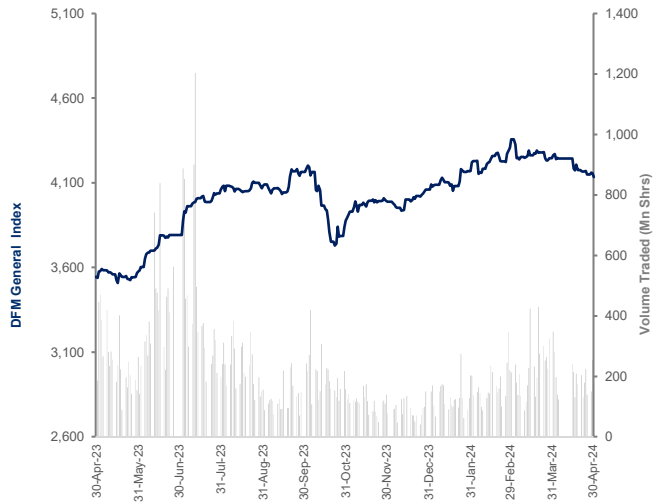
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	79.90	0.0%	385.11
Saudi Arabian Oil Co	30.05	(0.2%)	283.67
Alinma Bank	32.60	(2.2%)	216.67
Ethihad Atheeb Telecommunicatio	119.00	(2.9%)	147.42
Thimar	15.20	4.5%	143.00

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	703,469.4	(0.5%)	(0.5%)	2.6%
Financials	297,324.6	0.2%	0.2%	2.4%
Real Estate	121,773.0	(3.4%)	(3.4%)	3.5%
Industrial	103,570.9	(0.1%)	(0.1%)	13.5%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	23,412.9	0.9%	0.9%	(4.0%)
Consumer Discretionary	3,944.4	(0.2%)	(0.2%)	(4.8%)
Telecommunication	26,744.1	0.9%	0.9%	13.7%
Utilities	125,820.3	(0.3%)	(0.3%)	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Mashreqbank	184.00	4.5%
Islamic Arab Insurance Com	0.42	4.5%
Watania International Holding	0.60	2.9%
Tabreed	3.10	2.0%
Emaar Development	8.48	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	7.71	(6.1%)
National General Insurance	5.50	(5.2%)
Al Firdous Holdings Pjsc	0.32	(3.0%)
Gulf Finance House	1.05	(2.8%)
Emirates Refreshments Co	0.00	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.43	40,721
Gulf Finance House	1.05	34,807
Islamic Arab Insurance Com	0.42	18,070
Emaar Properties Pjsc	7.71	9,655
Ithmaar Holding	0.25	8,294

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,133.31	(22.46)	(0.5%)	(0.5%)	1.8%
Market Cap (AED Mn)	703,469	(3,752)	(0.5%)	(0.5%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	173.6	(81.1)	(31.8%)	179.4	137.5
Value Traded (AED Mn)	307.6	(200.0)	(39.4%)	389.9	302.6
No. of Trades	7,904	(2,949)	(27.2%)	8,287	6,112

Market Breadth	▲ 13	▼ 20	= 40
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.71	(6.09%)	74.71
Emaar Development	8.48	1.44%	42.73
Gulf Finance House	1.05	(2.78%)	37.61
Emirates Nbd	16.90	(0.59%)	19.70
Dubai Islamic Bank	5.56	0.00%	17.47

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,733.0	(0.1%)	(0.1%)	5.8%
DEPA Limited (AED)	102.5	0.0%	0.0%	5.8%
Emirates REIT (CEIC) Limited	65.0	0.0%	0.0%	(2.4%)
ENBD REIT (CEIC) Limited	88.0	0.0%	0.0%	(5.1%)
Hikma Pharmaceuticals GDR	5,300.8	0.0%	0.0%	6.4%
Nasdaq, Inc.	34,581.4	0.0%	0.0%	5.1%
Orascom Construction Limited	595.3	(5.3%)	(5.3%)	66.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

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Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.40	(5.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	5.40	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,524.90	(55.35)	(1.5%)	(1.5%)	(8.0%)
Market Cap (USD Mn)	40,733	(33.1)	(0.1%)	(0.1%)	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily	
				YTD-24	YTD-23
Volume (Mn Shares)	0.00	0.0	32.5%	0.101	0.38
Value Traded (USD Mn)	0.000	0.0	33.7%	0.1	0.11
No. of Trades	4	2	100.0%	6	3

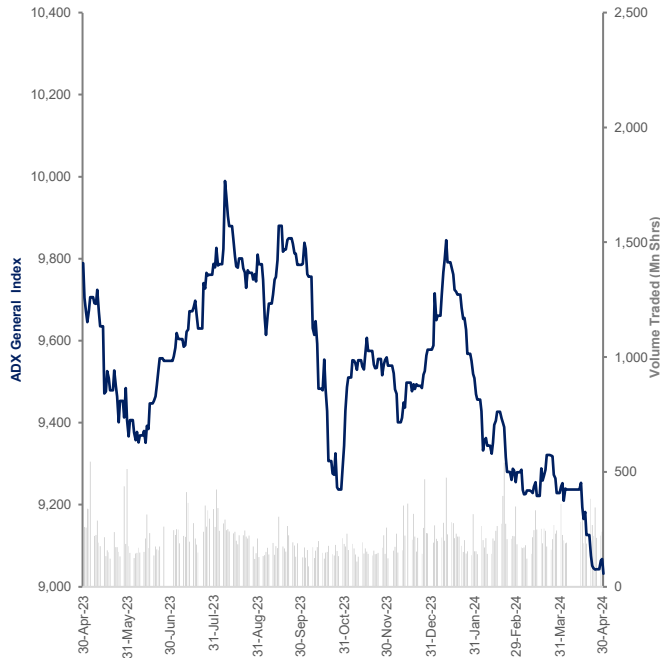
Market Breadth	▲ 0	▼ 1	▬ 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	5.40	(5.26%)	0.00

Abu Dhabi Securities Exchange Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,542,919.1	(0.4%)	(0.4%)	(7.2%)
Financials	1,322,389.1	(0.2%)	(0.2%)	(2.1%)
Telecommunication	41,495.2	0.1%	0.1%	6.9%
Consumer Discretionary	66,648.2	(1.1%)	(1.1%)	(0.7%)
Industrial	240,224.7	(1.4%)	(1.4%)	(0.8%)
Real Estate	47,777.4	2.0%	2.0%	3.6%
Basic Materials	97,486.2	0.7%	0.7%	(1.4%)
Energy	336,401.0	(1.2%)	(1.2%)	(3.7%)
Utilities	311,442.9	(0.7%)	(0.7%)	(20.9%)
Consumer Staples	4,968.9	(1.1%)	(1.1%)	13.3%
Health Care	61,140.9	(0.3%)	(0.3%)	(25.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Dhafra Insurance Co. P.S.	5.10	13.3%
Gulf Medical Projects	1.98	10.0%
Eshraq Properties Co Pjsc	0.35	10.0%
National Bank Of Ras Al-Khai	5.40	3.3%
Gulf Pharmaceutical Ind Psc	0.96	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.59	(6.8%)
PRESIGHT.AI	2.59	(4.4%)
ADC Acquisition Corporation	10.94	(3.5%)
Fujairah Cement Industries	0.29	(3.3%)
GFH Financial Group	1.05	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.35	334,775
GFH Financial Group	1.05	34,807
Multiply Group	2.31	23,038
Dana Gas	0.69	22,635
Phoenix Group PLC	2.14	16,445

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,032.06	(35.36)	(0.4%)	(0.4%)	(5.7%)
Market Cap (AED Mn)	2,542,919	(11,433)	(0.4%)	(0.4%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	524.0	284.3	118.6%	234.4	187.5
Value Traded (AED Mn)	867.2	(77.3)	(8.2%)	900.7	1,351.5
No. of Trades	15,391	151	1.0%	13,185	11,018

Market Breadth

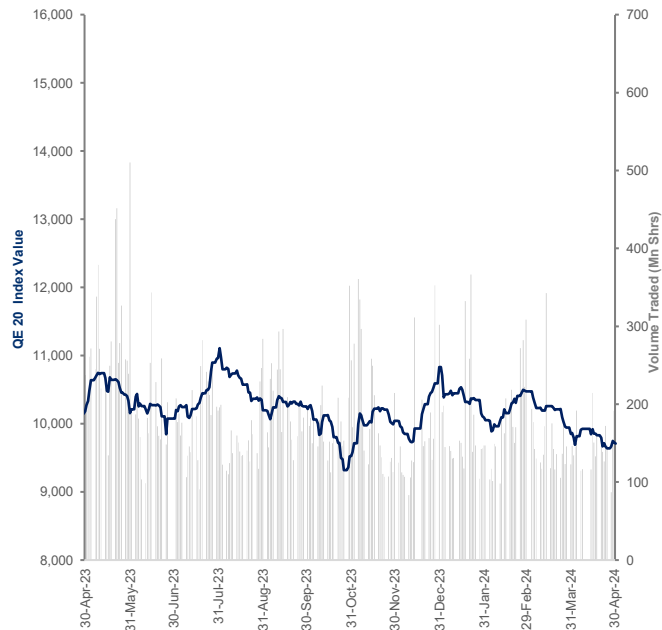
▲ 19 ▼ 28 = 36

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	192.37
Eshraq Properties Co Pjsc	0.35	9.97%	117.27
Alpha Dhabi Holding PJSC	13.90	(1.56%)	74.60
Aldar Properties Pjsc	5.57	2.01%	72.22
Multiply Group	2.31	0.43%	53.61

Qatar Exchange Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	564,669.1	(0.2%)	(0.2%)	(9.6%)
Banking & Finance Sector	264,650.2	(0.1%)	(0.1%)	(14.4%)
Goods & Consumer Services	29,085.4	(1.3%)	(1.3%)	(7.9%)
Industrial Sector	146,898.3	(0.2%)	(0.2%)	(5.6%)
Insurance Sector	11,345.9	(1.0%)	(1.0%)	(12.9%)
Real Estate	36,950.5	(0.1%)	(0.1%)	(4.1%)
Telecom	39,913.5	1.1%	1.1%	(10.5%)
Transport	35,825.3	(0.7%)	(0.7%)	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Gulf International Services QS	2.85	2.8%
Al Faleh Educational Holding	0.72	2.7%
Investment Holding Group	2.09	2.2%
Ooredoo Qpsc	10.20	2.1%
Islamic Holding Group QSC	3.98	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	13.20	(5.4%)
Meeza	3.48	(3.6%)
Mesaieed Petrochemical Holding	1.85	(3.4%)
Vodafone Qatar QSC	1.71	(3.2%)
Qatar General Insurance & Rein	1.03	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.39	20,133
Dukhan Bank	3.88	19,278
Gulf International Services QS	2.85	16,970
Baladna	1.35	14,707
Vodafone Qatar QSC	1.71	13,539

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	9,708.89	(18.12)	(0.2%)	(0.2%)	(10.4%)
Market Cap (QAR Mn)	564,669	(895)	(0.2%)	(0.2%)	(9.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	168.3	(23.1)	(12.1%)	163.1	140.0
Value Traded (QAR Mn)	477.7	(58.9)	(11.0%)	496.2	444.0
No. of Trades	14,762	(2,869)	(16.3%)	15,984	15,309

Market Breadth	▲ 20	▼ 28	= 5
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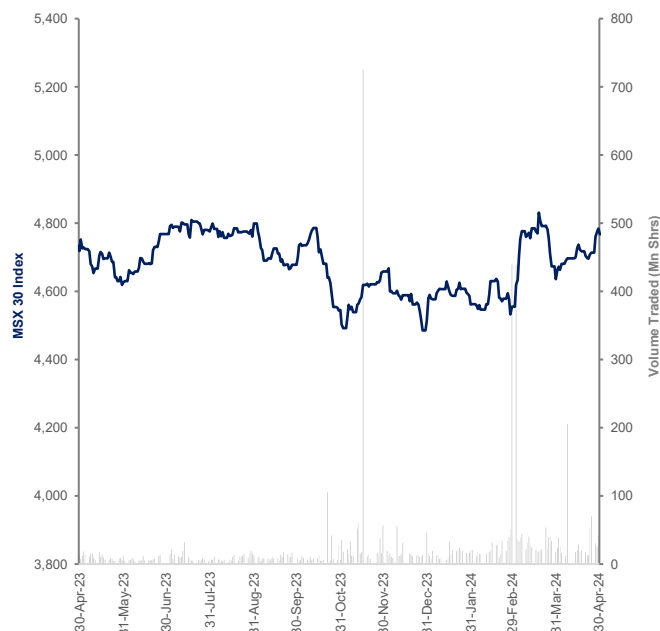
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Dukhan Bank	3.88	0.78%	74.79
Gulf International Services QS	2.85	2.81%	48.94
Industries Qatar QSC	12.30	0.41%	35.49
Ooredoo Qpsc	10.20	2.10%	30.88
Qatar Aluminum Manufacturing C	1.39	(1.98%)	27.91

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,258.6	0.1%	0.1%	4.2%
Financial	5,108.5	0.1%	0.1%	3.7%
Industrial	1,507.8	0.4%	0.4%	3.6%
Services	2642.4	0.1%	0.1%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.21	10.0%
Al Maha Petroleum Products Marketing Co.	1.09	6.5%
Al Madina Investment H Olding Co.	0.070	2.9%
Muscat City Desalination	0.08	2.7%
A'Saffa Food Co.	0.38	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.37	(9.1%)
Acwa Power Barka	0.29	(5.9%)
National Gas Co.	0.08	(5.9%)
Taageer Finance	0.10	(4.6%)
Al Maha Ceramics Co	0.17	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	2,799
Abraj Energy Services	0.30	1,997
Galfar Engineering & Contracting Co.	0.16	1,953
Al Madina Investment H Olding Co.	0.07	866
OQ Gas Networks	0.14	762

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,767.23	(17.00)	(0.4%)	(0.4%)	5.6%
Market Cap (OMR Mn)	9,258.6	13.34	0.1%	0.1%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	13,207.1	(28,196.0)	(68.1%)	35,972.3	13,278.4
Value Traded (OMR '000)	2,181.7	(2,214.1)	(50.4%)	3,190.9	2,531.8

Market Breadth	▲ 15	▼ 14	= 87
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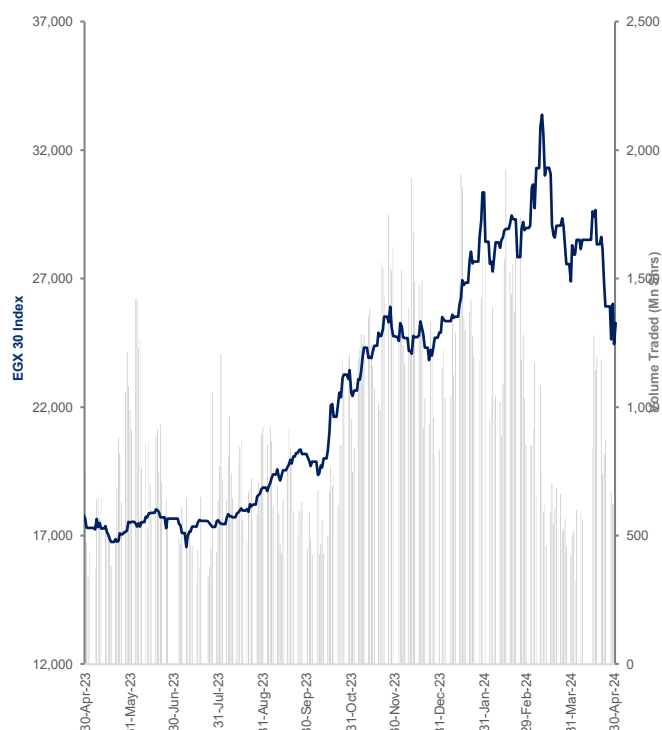
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.30	(1.32%)	0.60
Sohar Bank	0.14	2.22%	0.39
Galfar Engineering & Contracting Co.	0.16	1.26%	0.32
Acwa Power Barka	0.29	(5.92%)	0.14
Bank Muscat	0.26	0.76%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,735,373.7	1.6%	1.6%	(0.1%)
Banks	433,102.9	(2.0%)	(2.0%)	0.0%
Basic Resources	219,658.2	1.8%	1.8%	(21.7%)
Industrial Goods	83,001.9	4.5%	4.5%	12.8%
Health Care & Pharmaceuticals	46,800.2	0.1%	0.1%	1.3%
Real Estate	284,859.7	4.7%	4.7%	19.7%
Travel and Leisure	70,330.3	0.4%	0.4%	36.7%
Food, Beverages & Tobacco	117,950.5	2.4%	2.4%	(13.5%)
Energy and Support Services	14,984.3	2.6%	2.6%	(5.5%)
Trade and Distributors	13,462.3	(0.3%)	(0.3%)	(1.3%)
Shipping and Transport	57,084.4	4.5%	4.5%	(31.6%)
Education Services	19,815.7	1.6%	1.6%	3.5%
Contracting and Construction Eng	34,471.8	0.8%	0.8%	31.8%
Textiles and Durables	18,732.7	1.3%	1.3%	2.1%
Building Materials	14,174.7	0.8%	0.8%	(10.3%)
Media & Communication Services	138,336.6	5.5%	5.5%	6.0%
Paper and Packaging	2,031.0	0.2%	0.2%	(4.5%)
Non-bank Financial Services	166,576.4	1.5%	1.5%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	16.70	19.3%
International Co For Investment & Development	2.80	8.5%
Heliopolis Housing	9.40	7.9%
T M G Holding	55.06	7.9%
Emaar Misr for Development	4.55	7.6%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	14.06	(31.4%)
Samad Misr -EGYFERT	36.84	(12.1%)
General Company For Land Reclamation,Development & Reconst	33.83	(9.3%)
Prime Holding	0.60	(5.2%)
Acrow Misr	35.29	(5.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Citadel Capital - Common Shares	2.93	59,468
Arabia Investments Holding	0.65	56,506
Egyptians Housing Development & Reconstruction	0.44	38,191
Belton Financial Holding	2.91	32,049
Orascom Investment Holding	0.34	21,507

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	25,270.55	821.8	3.4%	3.4%	1.5%
Market Cap (EGP Mn)	1,735,373.7	27,910.3	1.6%	1.6%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	512.6	(111.1)	(17.8%)	1,018.9	548.3
Value Traded (EGP Mn)	2,359.5	(1,079.5)	(31.4%)	4,826.1	2,033.1
No. of Trades	86,477	(13,009)	(13.1%)	141,777	67,957

Market Breadth	▲ 101	▼ 40	= 80
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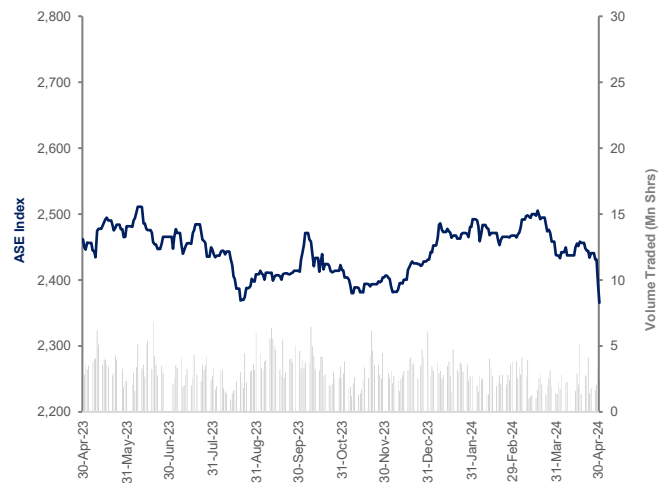
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	55.06	7.92%	268.24
Commercial International Bank (Egypt)	73.01	1.54%	240.45
Citadel Capital - Common Shares	2.93	6.55%	170.38
Abu Dhabi Islamic Bank- Egypt	33.24	6.03%	142.56
Belton Financial Holding	2.91	5.82%	90.50

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,749.8	(0.2%)	(0.2%)	(3.8%)
Banking	7,533.6	0.1%	0.1%	(4.4%)
Insurance	270.7	0.4%	0.4%	2.7%
Diversified Financial Services	250.4	0.4%	0.4%	(6.2%)
Real Estate	285.6	(2.1%)	(2.1%)	(14.4%)
Educational Services	59.1	(1.3%)	(1.3%)	(0.3%)
Hotels and Tourism	278.7	0.5%	0.5%	0.9%
Transportation	265.5	(0.6%)	(0.6%)	(5.5%)
Technology and Communication	94.2	(1.4%)	(1.4%)	(2.2%)
Utilities and Energy	1,474.5	(1.7%)	(1.7%)	0.6%
Commercial Services	237.5	(0.1%)	(0.1%)	(7.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.13	8.3%
EURO ARAB INSURANCE GROUP	1.96	4.8%
ARAB EAST INVESTMENT	0.98	4.3%
JORDAN INTL TRADING CENTER	1.02	4.1%
AL-MANARA ISLAMIC INSURANCE	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
MASAFAT FOR SPECIALIZED TRAN	0.76	(6.6%)
JORDAN EMIRATES DIMENSIONS	5.18	(5.0%)
BABELON INVESTMENTS CO PLC	1.46	(4.6%)
NOOR CAPITAL MARKETS FOR DIV	1.47	(4.5%)
DARAT JORDAN	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.48	544
AFAQ FOR ENERGY CO PLC	1.69	392
ARAB EAST INVESTMENT	0.98	244
JORDAN TELECOM	2.67	146
AL FARIS NATIONAL COMP FOR I	0.59	104

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,365.40	(25.15)	(1.1%)	(1.1%)	(2.7%)
Market Cap (JD Mn)	10,749.76	(22.87)	(0.2%)	(0.2%)	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,351.2	(1,016.5)	(30.2%)	2,601.0	4,356.3
Value Traded (JD '000)	2,911.5	(1,832.6)	(38.6%)	3,079.2	6,615.6
No. of Trades	1,502	(516)	(25.6%)	1,612	2,766

Market Breadth	▲ 26	▼ 24	= 73
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	1.69	(2.96%)	0.64
JORDAN TELECOM	2.67	(1.84%)	0.40
AL-TAJAMOUAT FOR TOURISTIC P	0.48	(2.04%)	0.26
ARAB EAST INVESTMENT	0.98	4.26%	0.24
ARAB BANK PLC	4.30	0.00%	0.22

Source: Bloomberg, Kamco Research

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