

# MENA Markets Daily Report

June 2, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,747.70	0.1%	11.5%	(13.3%)
		Kuwait	Main 50 Index	▼	5,402.50	(0.1%)	16.5%	(7.1%)
		Kuwait	Main Market Index	▼	5,195.67	0.3%	14.1%	(7.3%)
	3	Kuwait	All Share Index	▲	6,220.20	0.2%	12.2%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,597.42	0.4%	22.0%	3.6%
	5	UAE - Dubai	DFM General Index	▲	2,837.17	1.4%	13.9%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,779.70	1.3%	23.4%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,613.37	0.8%	31.1%	(0.6%)
	8	Qatar	QE 20 Index	▲	10,778.05	0.3%	3.3%	0.1%
	9	Bahrain	Bahrain All Share	▼	1,519.17	(0.6%)	2.0%	(7.5%)
	10	Oman	MSM 30 Index	▲	3,893.92	1.1%	6.4%	(8.1%)
	11	Egypt	EGX 30	▼	10,240.21	(0.7%)	(5.6%)	(22.3%)
	12	Jordan	ASE Index	▼	2,048.26	(0.23%)	23.6%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,400.39	0.1%	7.5%	(3.3%)
		Morocco	MASI	▲	12,165.07	0.4%	7.8%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▲	3,624.71	0.3%	4.4%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,614.21	1.0%	16.3%	(10.4%)
		India	SENSEX	=	51,934.88	0.0%	8.8%	15.8%
		Brazil	BOVESPA Stock Index	▲	128,267.00	1.6%	7.8%	2.9%
		Mexico	BOLSA Index	▼	50,722.35	(0.3%)	15.1%	1.2%
		Emerging Markets	MSCI EM Index	▲	1,376.21	1.1%	6.6%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,975.70	(0.1%)	10.6%	14.1%
		Asia	MSCI Asia Pacific	▲	704.75	0.9%	6.4%	17.1%
		Europe	DJ Stoxx 600	▲	450.10	0.8%	12.8%	(4.0%)
		Europe	FTSEurofirst 300	▲	1,731.68	0.7%	12.7%	(5.4%)
		U.S.A	S&P 500	▼	4,202.04	(0.1%)	11.9%	16.3%
		U.S.A	DJIA	▲	34,575.31	0.1%	13.0%	7.2%
		U.S.A	NASDAQ Composite	▼	13,736.48	(0.1%)	6.6%	43.6%
		UK	FTSE 100	▲	7,080.46	0.8%	9.6%	(14.3%)
		Germany	DAX	▲	15,567.36	1.0%	13.5%	3.5%
		Japan	NIKKEI 225	▼	28,814.34	(0.2%)	5.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	29,468.00	1.1%	8.2%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	89.83	(0.22%)	(0.12%)	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.42	(0.44%)	3.51%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.22	(0.11%)	(0.02%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.02%)	1.12%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	69.32	(0.5%)	33.8%	(21.5%)
		Oil	NYMEX	▼	66.32	(0.8%)	36.7%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.99	1.0%	11.2%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,900.44	(0.3%)	0.1%	25.1%
		Silver	Silver Spot \$/Oz	▼	27.89	(0.5%)	5.6%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	36,322.99	(1.0%)	25.3%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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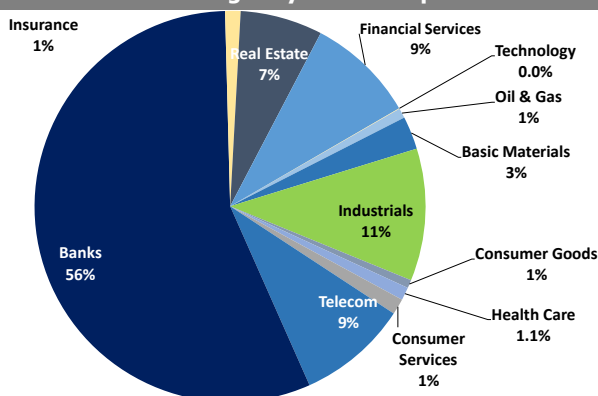
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

June 2, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,289.0	42.4	7.7%
2- National Bank of Kuwait	5,984.3	24.3	7.4%
3- Zain	2,565.9	13.9	14.1%
4- Ahli United Bank - Bahrain	2,199.2	16.0	11.3%
5- Boubayan Bank	2,136.8	62.1	6.6%
6- Agility (PWC Logistics)	2,060.6	49.6	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabanee Co.	832.9	38.6	4.5%
9- Gulf Bank	682.8	23.7	4.5%
10- Ahli United Bank - Kuwait	679.0	22.8	6.7%
<b>Total</b>	<b>24,426</b>	<b>27.98</b>	<b>7.5%</b>

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.035	0.006	19.0%
Amar For Finance And Leasing Co.	0.067	0.009	15.7%
National Co. for Consumer Industries	0.059	0.007	13.7%
Automated Systems Co.	0.094	0.008	9.7%
Yiaco Medical Co.	0.490	0.040	8.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.036	(0.004)	(8.8%)
Kuwait Hotels Co.	0.087	(0.005)	(5.4%)
Kuwait Real Estate Holding Co.	0.037	(0.002)	(4.9%)
Munshaat Real Estate Projects Co.	0.070	(0.004)	(4.9%)
Sharjah Cement Co.	0.049	(0.002)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.026	1.2%	18,565,307
Al Bareeq Holding	0.051	(0.4%)	13,498,937
AAN Digital Services Co.	0.014	0.0%	10,619,471
Privatization Holding Co.	0.057	2.7%	10,190,196
The Securities House Co.	0.073	(0.7%)	8,036,436

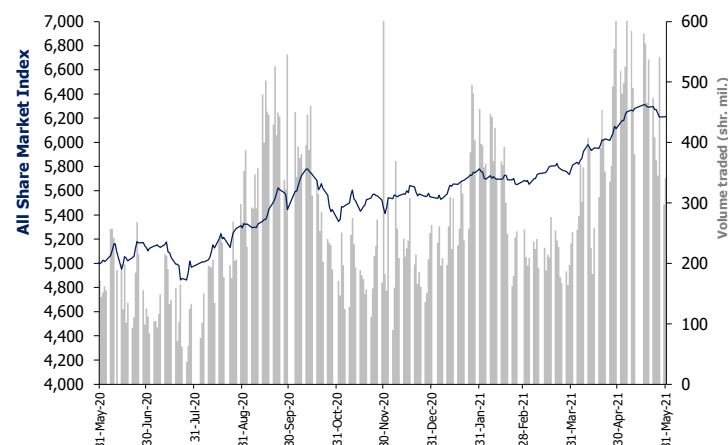
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,791.2	▲	0.2%	0.2%	11.5%
Oil & Gas	308.2	▼	(0.4%)	(0.4%)	9.9%
Basic Materials	993.6	▲	0.7%	0.7%	24.0%
Industrials	3,995.3	▲	0.2%	0.2%	25.8%
Consumer Goods	244.6	▼	(0.7%)	(0.7%)	5.4%
Health Care	392.6	▲	0.2%	0.2%	(4.2%)
Consumer Services	484.9	▼	(0.0%)	(0.0%)	15.6%
Telecommunications	3,329.9	▼	(0.3%)	(0.3%)	(1.5%)
Banks	20,545.7	▲	0.1%	0.1%	9.2%
Insurance	459.7	▼	(0.2%)	(0.2%)	7.4%
Real Estate	2,489.1	▲	0.1%	0.1%	21.2%
Financial Services	3,276.4	▲	1.1%	1.1%	21.3%
Technology	9.4	▲	9.7%	9.7%	36.2%
Utilities	261.8	▼	(0.8%)	(0.8%)	(14.1%)

Market Breadth		54		55		56
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,747.70	7.7	0.1%	0.1%	11.5%	
Main 50 Index	5,402.50	(6.0)	(0.1%)	(0.1%)	16.5%	
Main Market Index	5,195.67	13.5	0.3%	0.3%	14.1%	
All Share Market Index	6,220.20	9.3	0.1%	0.1%	12.2%	
Market Cap (KWD Mn)	36,791.17	57.5	0.2%	0.2%	11.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

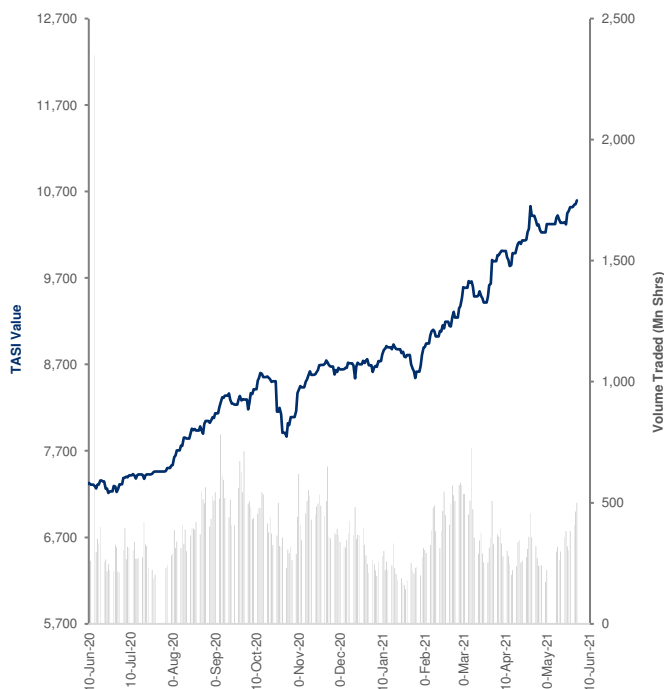
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	208.4	(132.4)	(38.8%)	333.4	179.3
Value Traded (KWD Mn)	30.0	(23.7)	(44.2%)	50.3	36.9
No. of Trades	9,728	(3,979)	(29.0%)	11,953	8,566

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	0.0%	2,458,087
National Bank of Kuwait	0.832	0.2%	2,401,947
Agility (PWC Logistics)	0.924	0.5%	2,068,386
Ahli United Bank - Bahrain	0.217	0.0%	1,641,816
Gulf Bank	0.224	0.0%	1,357,134

### Saudi Tadawul Daily Report

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,122,390.1	0.3%	0.3%	1.3%
Materials	753,681.2	0.1%	0.1%	26.7%
Capital Goods	23,476.6	(1.1%)	(1.1%)	26.4%
Commercial & Professional Svc	8,183.6	(0.3%)	(0.3%)	4.9%
Transportation	20,803.4	0.9%	0.9%	41.8%
Consumer Durables & Apparel	6,972.7	(0.7%)	(0.7%)	63.4%
Consumer Services	29,537.9	0.7%	0.7%	9.3%
Media	11,171.1	9.3%	9.3%	57.6%
Retailing	44,690.1	(0.6%)	(0.6%)	22.1%
Food & Staples Retailing	14,492.5	(0.1%)	(0.1%)	6.3%
Food & Beverages	114,322.1	(0.3%)	(0.3%)	3.8%
Health Care Equipment & Svc	95,656.1	0.3%	0.3%	40.0%
Pharma, Biotech & Life Science	5,676.0	1.9%	1.9%	20.7%
Banks	814,528.1	0.4%	0.4%	29.0%
Diversified Financials	40,352.4	0.0%	0.0%	21.6%
Insurance	54,163.7	(0.4%)	(0.4%)	4.3%
Telecommunication Services	297,110.3	2.9%	2.9%	20.5%
Utilities	105,276.5	(0.5%)	(0.5%)	15.6%
REITs	18,647.9	0.5%	0.5%	16.9%
Real Estate Mgmt & Dev't	104,085.4	1.2%	1.2%	19.6%
Software & Services	3,686.0	0.3%	0.3%	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Gas & Industrializati	42.60	9.9%
Saudi Research & Marketing Gro	133.20	9.9%
Saudi Public Transport Co	27.80	7.5%
Sedco Capital REIT Fund	10.94	5.8%
Saudi Real Estate Co	20.32	4.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Gassim Investment Holding Co.	30.75	(3.9%)
Nama Chemicals Co	43.00	(3.5%)
Saudi Arabian Amiantit Co	28.00	(3.1%)
Saudi Industrial Development C	23.20	(2.9%)
Jazan Energy and Development Co	23.36	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.42	45,660
Knowledge Economic City Co	21.84	32,941
Saudi Advanced Industries Co	44.80	23,676
Emaar Economic City	11.66	23,319
Tabuk Agriculture	38.00	19,548

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,597.42	46.19	0.44%	0.4%	22.0%
Market Cap (SAR Mn)	9,688,904	34,067	0.4%	0.4%	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	499.9	35.7	7.7%	332.4	196.9
Value Traded (SAR Mn)	15,159.3	1,726.6	12.9%	10,176.3	4,334.6
No. of Trades	551,093	32,319	6.2%	402,897	193,921

Market Breadth	▲ 73	▼ 115	= 17
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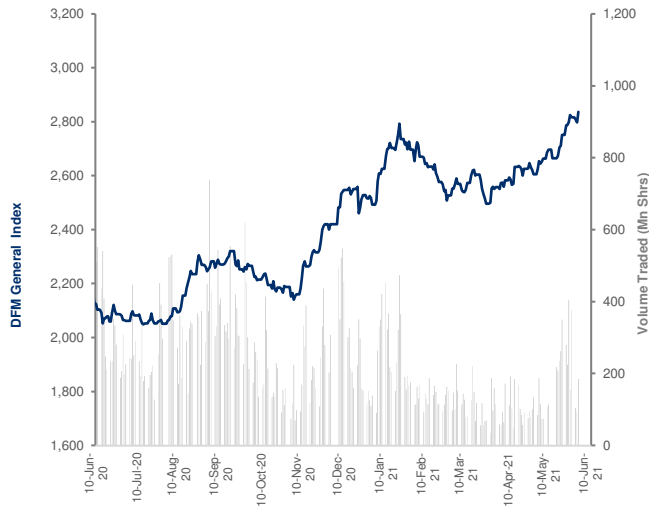
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Advanced Industries Co	44.80	(2.5%)	1112.25
Tabuk Agriculture	38.00	1.1%	763.92
Knowledge Economic City Co	21.84	4.2%	734.63
Al Rajhi Bank	104.00	0.8%	521.43
Dar Al Arkan Real Estate Devel	10.42	0.6%	478.56

Source: Bloomberg, Kamco Research

## Dubai Financial Market Daily Report

June 2, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	381,320.1	0.9%	0.9%	13.4%
Banking	195,930.0	0.8%	0.8%	13.8%
Consumer Staples	4,063.9	(0.0%)	(0.0%)	74.1%
Investment & Financial Services	19,638.0	1.5%	1.5%	15.8%
Insurance	5,661.0	0.1%	0.1%	2.4%
Industrial	4,445.0	(6.0%)	(6.0%)	(5.2%)
Real Estate	82,062.4	2.3%	2.3%	14.0%
Telecommunication	30,202.3	0.0%	0.0%	15.3%
Transportation	28,813.7	0.5%	0.5%	7.4%
Services	10,503.8	(0.8%)	(0.8%)	9.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.27	4.6%
Dubai Islamic Insurance Co	1.04	4.0%
Damac Properties Dubai Co	1.41	3.7%
Emirates Refreshments Co	7.30	3.5%
Emaar Development	3.64	3.4%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.51	(7.4%)
National General Insurance	3.00	(3.2%)
Ajman Bank Pjsc	0.73	(2.3%)
Mashreqbank	60.00	(1.6%)
Dxb Entertainments Pjsc	0.08	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Deyaar Development Pjsc	0.31	46,404
Emaar Malls Pjsc	1.98	17,982
Air Arabia Pjsc	1.39	17,027
Ithmaar Holding	0.27	15,219
Union Properties Pjsc	0.28	14,341

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,837.17	39.65	1.4%	1.4%	13.9%
Market Cap (AED Mn)	381,320	3,433	0.9%	0.9%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	184.9	90.5	95.9%	161.7	218.7
Value Traded (AED Mn)	248.9	98.9	66.0%	227.3	238.6
No. of Trades	3,713	872	30.7%	2,981	3,625

Market Breadth	▲ 20	▼ 8	= 34
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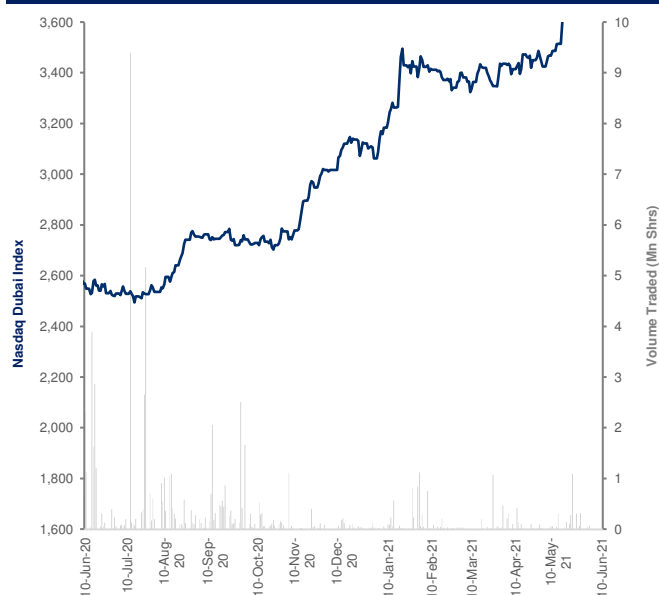
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	4.05	2.53%	36.30
Emaar Malls Pjsc	1.98	1.02%	35.45
Air Arabia Pjsc	1.39	1.46%	23.42
Dubai Islamic Bank	4.83	1.26%	18.31
Emirates Nbd	14.00	1.45%	17.39

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

June 2, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	36,722.7	(0.1%)	(0.1%)	21.1%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.0	0.0%	0.0%	(18.8%)
Emirates REIT (CEIC) Limited	44.1	1.4%	1.4%	(17.6%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	8,006.6	(0.0%)	(0.0%)	0.6%
Nasdaq, Inc.	27,479.1	0.0%	0.0%	30.2%
Orascom Construction Limited	659.7	(4.9%)	(4.9%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.15	1.4%


Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.65	(4.9%)


Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.15	50
Enbd Reit (Ceic) Limited	0.44	12
Orascom Construction Limited	5.65	0


## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,779.70	48.76	1.3%	1.3%	23.4%
Market Cap (USD Mn)	36,723	(33.3)	(0.1%)	(0.1%)	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.06	0.0	21.7%	0.149	1.17
Value Traded (USD Mn)	0.013	0.0	72.4%	0.1	12.46
No. of Trades	3	1	50.0%	6	130

Market Breadth	▲ 1 ▼ 1 = 6
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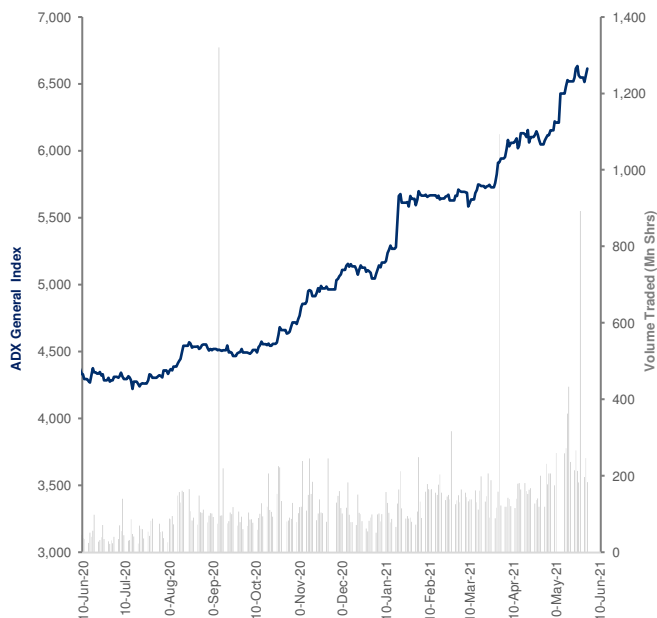
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.15	1.40%	0.01
Enbd Reit (Ceic) Limited	0.44	0.00%	0.01
Orascom Construction Limited	5.65	(4.88%)	0.00


Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	957,709.9	1.1%	1.1%	27.7%
Banks	282,544.7	0.3%	0.3%	22.2%
Investment & Financial Services	2,613.1	0.7%	0.7%	9.7%
Real Estate	31,036.8	1.3%	1.3%	17.0%
Energy	213,423.9	3.0%	3.0%	(0.2%)
Consumer Staples	178,856.7	0.1%	0.1%	124.6%
Industrial	9,025.4	(0.6%)	(0.6%)	11.6%
Insurance	8,991.4	2.3%	2.3%	(7.4%)
Telecommunication	213,037.7	0.9%	0.9%	26.7%
Services	18,180.3	1.5%	1.5%	78.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	8.05	15.0%
National Corp Tourism & Hote	3.30	15.0%
Adnoc Distribution	4.39	10.0%
Emirates Insurance Co. (Psc)	6.95	9.4%
Ras Al Khaimah Cement Co Psc	0.95	5.9%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.63	(9.9%)
Sharjah Cement Industrial Dev. Co.	0.55	(9.6%)
Abu Dhabi National Hotels	3.60	(4.0%)
Abu Dhabi Ship Building Co	2.80	(2.8%)
National Takaful Company	0.78	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Adnoc Distribution	4.39	55,298
Aldar Properties Pjsc	3.70	52,030
First Abu Dhabi Bank Pjsc	16.90	19,530
Rak Properties	0.56	10,260
Ras Al Khaimah Cement Co Psc	0.95	9,443

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,613.37	54.66	0.8%	0.8%	31.1%
Market Cap (AED Mn)	957,710	10,265	1.1%	1.1%	27.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	183.8	(62.2)	(25.3%)	172.8	51.8
Value Traded (AED Mn)	1,565.5	(58.4)	(3.6%)	1,062.5	149.6
No. of Trades	5,381	(92)	(1.7%)	2,943	1,813

Market Breadth	▲ 21	▼ 11	= 32
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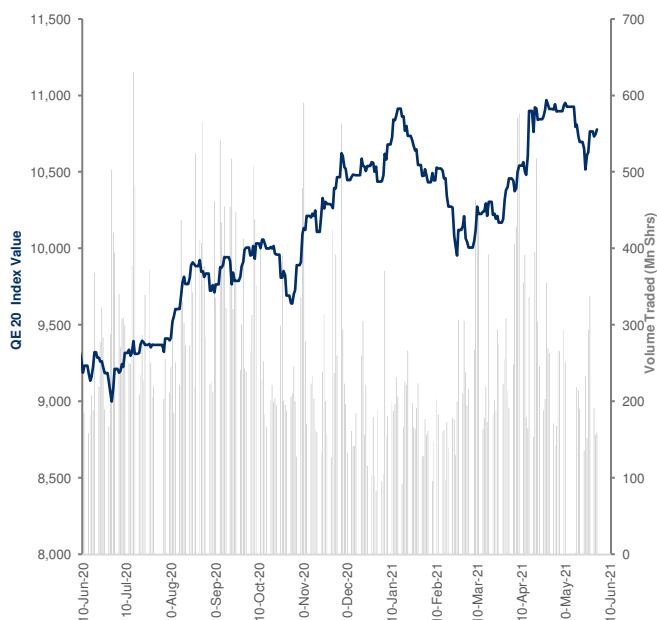
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	95.10	0.11%	690.46
First Abu Dhabi Bank Pjsc	16.90	0.24%	328.61
Adnoc Distribution	4.39	10.03%	235.51
Aldar Properties Pjsc	3.70	1.37%	190.91
Abu Dhabi Commercial Bank	6.87	1.18%	34.53

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	625,984.8	0.3%	0.3%	3.9%
<b>Banking &amp; Finance Sector</b>	302,896.3	0.1%	0.1%	2.4%
<b>Goods &amp; Consumer Services</b>	35,563.8	(0.1%)	(0.1%)	3.0%
<b>Industrial Sector</b>	149,300.2	0.8%	0.8%	11.9%
<b>Insurance Sector</b>	13,475.2	(0.6%)	(0.6%)	9.9%
<b>Real Estate</b>	66,268.4	(0.2%)	(0.2%)	(2.1%)
<b>Telecom</b>	29,954.4	1.6%	1.6%	0.7%
<b>Transport</b>	28,526.6	(0.0%)	(0.0%)	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Cinema &amp; Film Distributi</b>	4.20	5.1%
<b>Aamal Co</b>	1.04	3.7%
<b>Al Khaleej Takaful Group QSC</b>	4.61	2.9%
<b>Islamic Holding Group QSC</b>	5.40	2.6%
<b>Qatar Electricity &amp; Water Co Q</b>	16.38	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatari Investors Group QSC</b>	2.55	(2.1%)
<b>Doha Bank QPSC</b>	2.78	(1.9%)
<b>QLMI Life and Medical Insurance</b>	5.10	(1.9%)
<b>Qatar German Co for Medical De</b>	2.73	(1.6%)
<b>Qatar General Insurance &amp; Rein</b>	2.23	(1.4%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Aamal Co</b>	1.04	27,338
<b>Qatar Aluminum Manufacturing C</b>	1.65	13,601
<b>Baladna</b>	1.55	13,161
<b>Qatar Oman Investment Co QSC</b>	1.07	13,004
<b>Salam International Investment</b>	1.02	8,896

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,778.05	29.79	0.3%	0.3%	3.3%
<b>Market Cap (QAR Mn)</b>	625,985	1,564	0.3%	0.3%	3.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	159.2	2.8	1.8%	231.2	137.7
<b>Value Traded (QAR Mn)</b>	440.3	12.3	2.9%	497.8	301.2
<b>No. of Trades</b>	9,793	(134)	(1.3%)	10,252	7,953

Market Breadth	▲ 21	▼ 24	= 3
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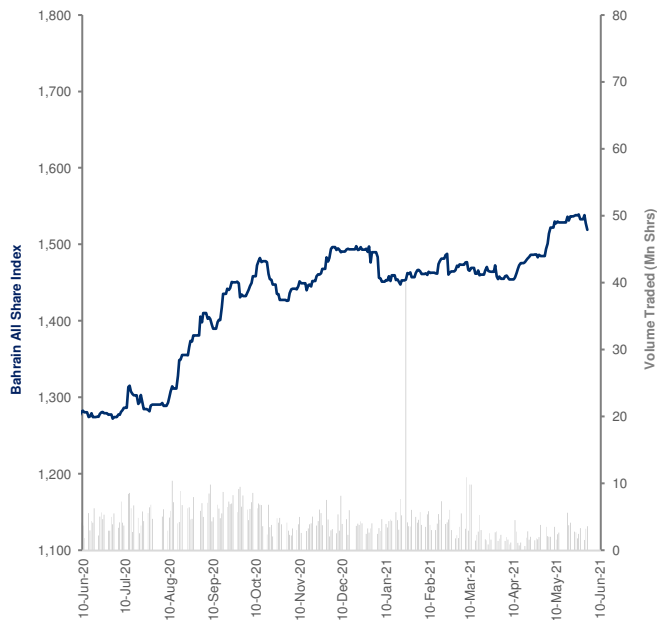
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ooredoo Qpsc</b>	7.05	2.13%	54.87
<b>Industries Qatar QSC</b>	13.00	0.70%	36.21
<b>Qatar Islamic Bank SAQ</b>	17.32	0.12%	35.93
<b>Qatar Electricity &amp; Water Co Q</b>	16.38	2.18%	29.91
<b>Qatar National Bank QPSC</b>	17.74	0.23%	28.27

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,611.8	(0.5%)	(0.5%)	2.5%
Commercial Banks	4,815.0	(1.2%)	(1.2%)	0.6%
Investment	1,977.9	0.2%	0.2%	(0.3%)
Insurance	231.2	(0.5%)	(0.5%)	42.9%
Services	1,537.4	(0.0%)	(0.0%)	(2.6%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	931.5	0.5%	0.5%	25.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank Bsc	0.05	4.0%
Ithmaar Holding Bsc	0.07	2.9%
Gfh Financial Group Bsc	0.18	0.5%
Aluminium Bahrain Bsc	0.65	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.37	(2.6%)
Bahrain Commercial Facilities	0.45	(2.2%)
Ahli United Bank Bsc	0.71	(1.8%)
BBK Bsc	0.49	(1.2%)
APM Terminals Bahrain	1.29	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.18	1,650
Aluminium Bahrain Bsc	0.65	587
Ahli United Bank Bsc	0.71	503
Ithmaar Holding Bsc	0.07	281
Bahrain National Holding	0.37	167

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,519.17	(8.45)	(0.6%)	(0.6%)	2.0%
Market Cap (BHD Mn)	9,612	(53)	(0.5%)	(0.5%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,610	392	12.2%	3,742.9	4,263.0
Value Traded (BHD '000)	918	410	80.7%	771.1	961.9
No. of Trades	54	4	8.0%	63	59

Market Breadth	▲ 4	▼ 5	= 34
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.65	0.47%	0.38
Ahli United Bank Bsc	0.71	(1.81%)	0.13
Gfh Financial Group Bsc	0.18	0.55%	0.11
APM Terminals Bahrain	1.29	(0.39%)	0.10
Bahrain Telecommunications Co	0.60	0.00%	0.07

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,620.0	0.7%	0.7%	4.2%
Financial	3,615.7	1.1%	1.1%	3.5%
Industrial	812.1	0.1%	0.1%	14.9%
Services	2192.2	0.4%	0.4%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sharqiyah Desalination Co.	0.13	8.7%
Muscat Finance Co. Ltd.	0.05	6.7%
Galfar Engineering & Contracting Co.	0.05	6.3%
Al Jazeera Services Co.	0.41	4.6%
Al Omaniya Financial Services Co.	0.12	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
The National Detergent Co.	0.63	(6.0%)
Majan College	0.15	(3.3%)
National Gas Co.	0.15	(0.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,893.92	41.31	1.1%	1.1%	6.4%
Market Cap (OMR Mn)	6,620.0	48.3	0.7%	0.7%	4.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	36,168.7	23,634.0	188.5%	17,386.9	10,822.3
Value Traded (OMR '000)	6,272.5	3,196.7	103.9%	2,614.4	2,215.6

Market Breadth	▲ 26	▼ 3	= 83
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Omaniya Financial Services Co.	0.12	5,292
Al Madina Takaful Co.	0.10	3,638
Bank Dhofar	0.12	3,011
National Bank Of Oman	0.17	2,640
Al Anwar Holding	0.09	2,304

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Omaniya Financial Services Co.	0.12	4.31%	0.64
Bank Muscat	0.39	1.03%	0.63
National Bank Of Oman	0.17	1.81%	0.45
Al Jazeera Steel Products Co.	0.38	0.53%	0.44
Al Anwar Ceramic Tiles Co.	0.48	0.00%	0.44

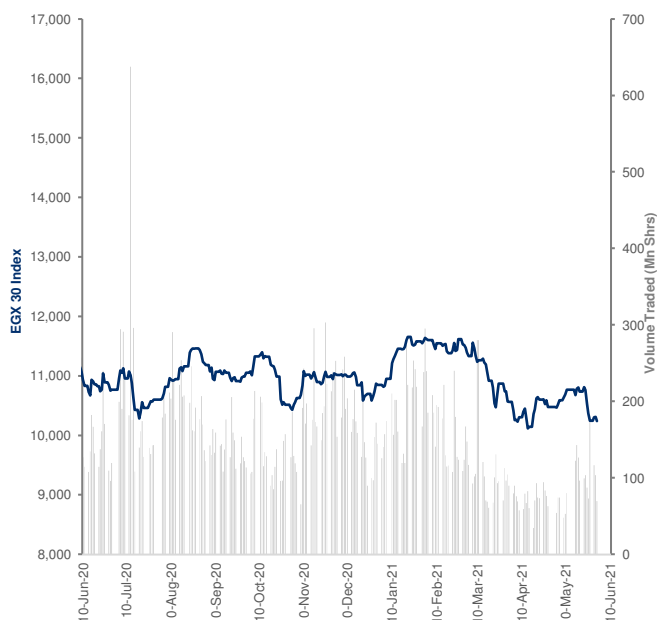
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	446,495.6	(0.5%)	(0.5%)	(5.4%)
<b>Banks</b>	132,272.9	(0.2%)	(0.2%)	(8.2%)
<b>Basic Resources</b>	22,377.3	0.1%	0.1%	7.9%
<b>Chemicals</b>	29,995.0	(1.3%)	(1.3%)	(5.8%)
<b>Construction and Materials</b>	12,705.4	(0.4%)	(0.4%)	(24.7%)
<b>Financial Services excluding Banks</b>	43,022.7	(0.8%)	(0.8%)	0.9%
<b>Food and Beverage</b>	5,498.5	(6.1%)	(6.1%)	(23.2%)
<b>Healthcare</b>	4,075.9	0.1%	0.1%	(5.4%)
<b>Industrial Goods, Services, Automobile:</b>	36,657.6	(0.6%)	(0.6%)	(11.5%)
<b>Media</b>	1,170.0	(0.3%)	(0.3%)	(11.5%)
<b>Oil and Gas</b>	3,771.2	(0.3%)	(0.3%)	(6.4%)
<b>Personal and Household Products</b>	33,230.7	0.1%	0.1%	(8.3%)
<b>Real Estate</b>	48,360.8	(1.3%)	(1.3%)	(5.7%)
<b>Telecommunication</b>	50,401.7	(0.2%)	(0.2%)	4.8%
<b>Travel &amp; Leisure</b>	22,955.8	(0.3%)	(0.3%)	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Egypt Aluminium</b>	16.19	2.4%
<b>Asec Co For Mining</b>	8.62	1.7%
<b>Canal Shipping Agencies Co</b>	12.14	1.3%
<b>Efg Hermes</b>	13.92	0.9%
<b>Egyptian Financial &amp; Industrial Sae</b>	12.96	0.5%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Juhayna Food Industries</b>	4.06	(7.9%)
<b>South Valley Cement</b>	1.75	(3.7%)
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.66	(2.9%)
<b>Ghabbour Auto</b>	3.41	(2.8%)
<b>Arab Cotton Ginning</b>	1.75	(2.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Pioneers Holding Co. For Financial Inv.</b>	4.42	8,073
<b>Qalaa Holdings Sae</b>	1.31	7,659
<b>Egyptian Resorts Co</b>	1.73	5,556
<b>Palm Hills Developments Sae</b>	1.68	3,904
<b>Juhayna Food Industries</b>	4.06	3,493

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,240.21	(68.85)	(0.7%)	(0.7%)	(5.6%)
<b>Market Cap (EGP Mn)</b>	446,496	(2,384)	(0.5%)	(0.5%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	69.6	(33.8)	(32.7%)	129.0	93.9
<b>Value Traded (EGP Mn)</b>	344.7	(51.5)	(13.0%)	508.3	525.4
<b>No. of Trades</b>	12,687	(2,643)	(17.2%)	16,014	14,310

Market Breadth	▲ 12	▼ 35	= 12
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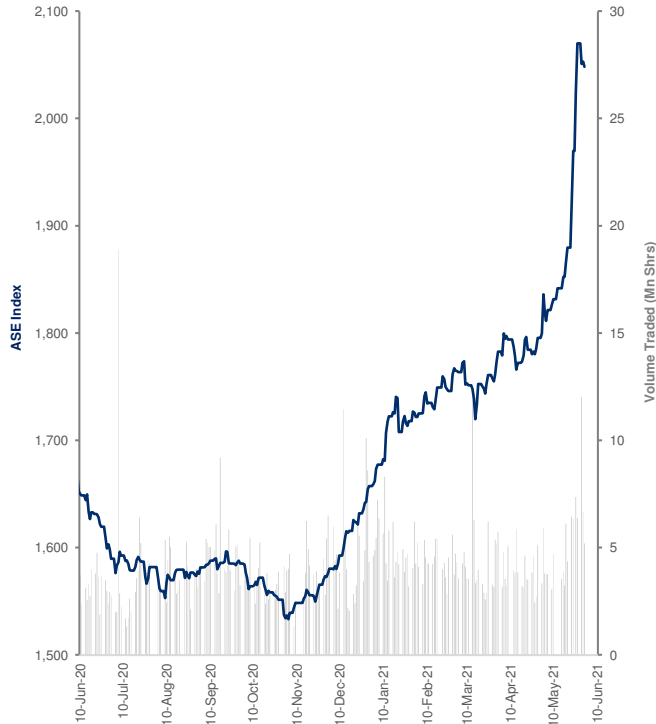
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	53.70	(0.20%)	104.34
<b>Pioneers Holding Co. For Financial Inv.</b>	4.42	(2.64%)	35.69
<b>Odin Investments</b>	7.74	(0.90%)	19.48
<b>Juhayna Food Industries</b>	4.06	(7.94%)	14.18
<b>Asec Co For Mining</b>	8.62	1.65%	10.96

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report (1st Market)

June 2, 2021

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,122.6	0.5%	0.5%	29.0%
Banking	7,879.3	0.3%	0.3%	24.2%
Insurance	91.9	1.0%	1.0%	1.4%
Diversified Financial Services	174.1	1.9%	1.9%	3.8%
Real Estate	240.8	1.6%	1.6%	20.7%
Health Care Services	24.7	0.0%	0.0%	(3.0%)
Educational Services	231.3	(0.3%)	(0.3%)	3.0%
Hotels and Tourism	95.3	2.1%	2.1%	14.5%
Transportation	69.8	(0.2%)	(0.2%)	9.4%
Technology & Communications	395.3	(4.5%)	(4.5%)	28.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	531.1	(1.2%)	(1.2%)	25.5%
Commercial Services	71.4	0.4%	0.4%	5.0%
Pharmaceutical & Medical Industries	46.0	(1.6%)	(1.6%)	385.4%
Chemical Industries	19.1	0.0%	0.0%	(6.0%)
Food & Beverages	68.4	0.6%	0.6%	(5.6%)
Tobacco & Cigarettes	805.0	0.1%	0.1%	(0.7%)
Mining & Extraction Industries	1,239.3	4.6%	4.6%	257.4%
Engineering & Construction	29.0	1.2%	1.2%	44.7%
Electrical Industries	29.5	0.0%	0.0%	2.0%
Textiles , Leathers & Clothings	56.9	1.4%	1.4%	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.21	5.0%
Union Tobacco & Cigarette	1.26	5.0%
Housing Bank For Trade And F	4.43	5.0%
Jordan Phosphate Mines	14.17	5.0%
Jordan Dairy	2.38	4.8%

Worst Return Performers	Price (JD)	Daily % Chg
National Aluminum Industrial	1.14	(5.0%)
Cairo Amman Bank	1.37	(4.9%)
Jordan Telecom	1.97	(4.8%)
Jordan Steel	0.48	(4.0%)
Jordanian Expatriates Inv HI	0.53	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al-Tajamouat For Catering Hs	1.21	709
Al-Tajamouat For Touristic P	0.44	686
Ad-Dulayl Industrial Park Co	0.65	429
Jordan Steel	0.48	403
Union Land Development Corp	1.87	322

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,048.26	(4.63)	(0.2%)	(0.2%)	23.6%
Market Cap (JD Mn)	12,122.63	64.86	0.5%	0.5%	29.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	5,192.3	(1,478.4)	(22.2%)	4,616.9	2,945.4
Value Traded (JD '000)	8,819.0	(3,395.4)	(27.8%)	5,815.8	3,521.2
No. of Trades	3,925	(257)	(6.1%)	2,335	1,321

Market Breadth	▲ 24	▼ 22	= 75
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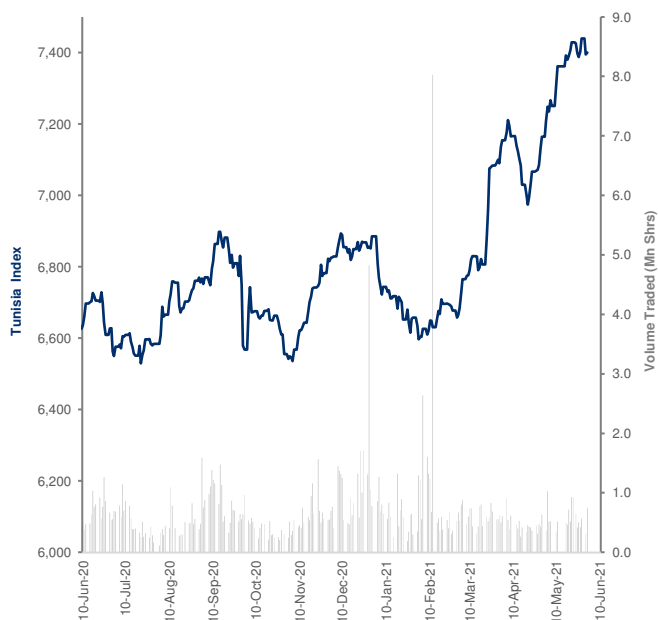
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	14.17	4.96%	2.24
Jordan Petroleum Refinery Co	3.42	(1.44%)	1.05
Al-Tajamouat For Catering Hs	1.21	1.68%	0.85
Union Land Development Corp	1.87	4.47%	0.59
Arab Bank Plc	5.18	(0.38%)	0.57

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,720.9	0.0%	0.0%	4.8%
Banking	8,287.0	0.3%	0.3%	7.6%
Insurance	901.9	(1.1%)	(1.1%)	(2.3%)
Leasing	570.1	(0.7%)	(0.7%)	7.1%
Financial Services	2,404.2	0.0%	0.0%	21.9%
Industrial	1,744.2	(0.5%)	(0.5%)	2.4%
Chemical Industry	499.9	1.3%	1.3%	11.5%
Food & Beverage	5,605.0	(0.0%)	(0.0%)	0.2%
Retailing	1,105.0	0.1%	0.1%	2.0%
Others	1,603.6	(0.2%)	(0.2%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	119.97	3.0%
Banque de Tunisie et des Emira	7.74	2.9%
Societe Nouvelle Maison de la	5.65	2.7%
Societe Immobiliere Tuniso Seo	2.34	2.2%
Arab Tunisian Bank	2.78	1.8%

Worst Return Performers	Price (DT)	Daily % Chg
Best Lease	1.94	(2.5%)
Societe Industrielle d'Apparei	4.34	(2.5%)
Telnet Holding	8.71	(2.1%)
Tunisie Profiles Aluminium SA	4.31	(2.0%)
Societe de Production Agricole	1.44	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.72	288
Societe Frigorifique et Brasse	19.10	127
One Tech Holding	12.19	81
Banque de l'Habitat	10.35	25
Societe Tunisienne de Banque	3.05	23

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,400.39	5.77	0.1%	0.1%	7.5%
Market Cap (DT Mln)	22,721	2.5	0.0%	0.0%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	747.6	439.7	142.8%	697.6	450.8
Value Traded ('000 DT)	5,306.2	2,981.8	128.3%	4,658.3	3,469.5
No. of Trades	1,030	(14)	(1.3%)	1,387	1,227

Market Breadth	▲ 14	▼ 24	= 30
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.10	0.00%	2.43
One Tech Holding	12.19	0.25%	0.97
Societe D'Articles Hygieniques	12.71	(0.31%)	0.29
Banque de l'Habitat	10.35	(1.15%)	0.26
Universal Auto Distributors Ho	0.72	(1.37%)	0.20

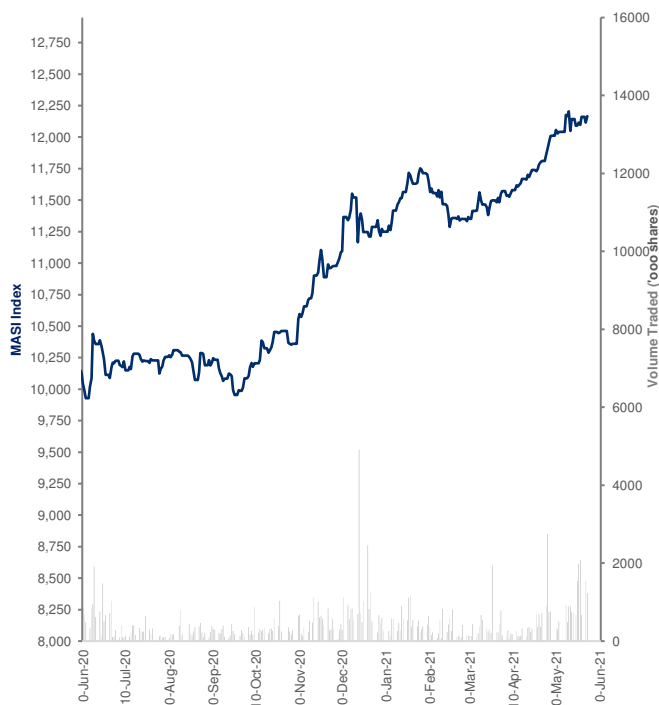
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

June 2, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	562,542.8	0.5%	0.5%	6.3%
Banking	204,207.2	0.6%	0.6%	6.3%
Beverages	9,597.3	0.9%	0.9%	4.3%
Chemicals	2,439.3	(0.8%)	(0.8%)	31.4%
Construction & Building Material	70,173.4	0.6%	0.6%	11.6%
Distributors	16,395.2	0.0%	0.0%	21.0%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	23,942.4	(0.8%)	(0.8%)	10.9%
Food Producers & Processors	29,160.5	(0.1%)	(0.1%)	19.9%
Holding Companies	2,891.7	(2.7%)	(2.7%)	(5.4%)
Insurance	24,545.0	0.1%	0.1%	3.3%
Investment & other Finance	3,954.6	0.8%	0.8%	17.2%
Leisures & Hotel	1,712.1	1.3%	1.3%	4.8%
Materials, Software & Computer	5,285.4	(0.1%)	(0.1%)	(1.7%)
Mining	21,667.2	3.5%	3.5%	25.9%
Oil & Gas	15,614.5	0.0%	0.0%	9.9%
Real Estate	3,976.3	1.1%	1.1%	18.1%
Telecommunications	123,117.3	0.4%	0.4%	(3.4%)
Transport	874.1	0.0%	0.0%	3.9%
Utilities	2,624.0	(0.6%)	(0.6%)	(12.3%)
Forestry & Paper	33.6	1.5%	1.5%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	497.20	4.0%
Managem SA	1544.00	4.0%
Societe Metallurgique D'imiter	2097.00	4.0%
Fenie Brossette	61.50	3.3%
Med Paper SA	13.00	1.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Delta Holding SA	33.01	(2.7%)
Credit du Maroc SA	450.00	(1.1%)
Colorado SA	57.00	(0.9%)
SNEP	664.30	(0.9%)
TAQA Morocco SA	1015.00	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	8.11	917.5
Maroc Telecom	140.05	133.9
Cosumar	254.05	49.1
Alliances Developpement Immobi	32.23	33.0
ATLANTA	95.50	26.0

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,165.07	50.61	0.4%	0.4%	7.78%
Market Cap (MAD Mn)	562,543	2,670	0.5%	0.5%	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,233.6	(313.6)	(20.3%)	510.1	803.7
Value Traded (MAD Mn)	89.56	37.93	73.4%	95.3	136.4

Market Breadth	▲ 23	▼ 12	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	140.05	0.39%	18.75
Cosumar	254.05	(0.18%)	12.57
Attijariwafa Bank	459.70	1.26%	11.21
Douja Promotion Groupe Addoha	8.11	1.12%	7.53
Label Vie	3698.00	0.05%	6.64

Source: Bloomberg, Kamco Research

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