

MENA Markets Daily Report

June 2, 2025

	Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	8,831.93	0.4%	12.7%	4.8%
	Kuwait	Main 50 Index	▲	7,271.60	0.9%	6.8%	24.0%
Kuwait	2	Kuwait	▲	7,014.18	0.7%	1.5%	24.0%
Saudi Arabia	3	Kuwait	▲	8,146.83	0.4%	10.7%	8.0%
UAE - Dubai	4	Saudi Arabia	▼	10,825.27	(1.5%)	(10.1%)	0.6%
UAE - Nasdaq Dubai	5	UAE - Dubai	▼	5,480.51	(0.2%)	6.2%	27.1%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▼	4,492.11	(1.2%)	6.8%	9.8%
Qatar	7	UAE - Abu Dhabi	▼	9,685.10	(0.6%)	2.8%	(1.7%)
Bahrain	8	Qatar	▲	10,501.25	0.4%	(0.7%)	(2.4%)
Oman	9	Bahrain	▼	1,918.73	(0.1%)	(3.4%)	0.7%
Egypt	10	Oman	▲	4,565.23	0.1%	(0.2%)	1.4%
Jordan	11	Egypt	▼	32,500.03	(0.6%)	9.3%	19.5%
Tunisia	12	Jordan	▲	2,679.35	0.7%	7.7%	2.4%
Morocco	13	Tunisia	▼	11,363.58	(0.3%)	14.2%	13.7%
		Morocco	▲	17,976.11	0.3%	21.7%	22.2%
Emerging Markets							
	China	SSE Composite Index	▼	3,347.49	(0.5%)	(0.1%)	12.7%
	India	SENSEX	▼	81,451.01	(0.2%)	4.2%	8.2%
	Brazil	BOVESPA Stock Index	▼	137,026.62	(1.1%)	13.9%	(10.4%)
	Mexico	BOLSA Index	▼	57,841.70	(1.3%)	16.8%	(13.7%)
	Emerging Markets	MSCI EM Index	▼	1,157.34	(1.1%)	7.6%	5.3%
Global Markets							
	World	MSCI ACWI Index	▼	879.50	(0.1%)	4.5%	17.3%
	Asia	MSCI Asia Pacific	▼	608.94	(0.8%)	6.9%	8.2%
	Europe	DJ Stoxx 600	▲	548.67	0.1%	8.1%	6.0%
	Europe	FTSEurofirst 300	▲	2,175.09	0.2%	7.9%	6.7%
	U.S.A	S&P 500	▼	5,911.69	(0.0%)	0.5%	23.3%
	U.S.A	DJIA	▲	42,270.07	0.1%	(0.6%)	12.9%
	U.S.A	NASDAQ Composite	▼	19,113.77	(0.3%)	(1.0%)	28.6%
	UK	FTSE 100	▲	8,772.38	0.6%	7.3%	5.7%
	Germany	DAX	▲	23,997.48	0.3%	20.5%	18.8%
	Japan	NIKKEI 225	▼	37,965.10	(1.2%)	(4.8%)	19.2%
	Hong Kong	HANG SENG INDEX	▼	23,289.77	(1.2%)	16.1%	17.7%
Currencies							
	USD	USD vs. World Currencies Basket	▲	99.33	0.1%	(8.44%)	6.7%
	GBP/USD	British Pound / USD Cross	▼	1.35	(0.24%)	7.53%	(1.4%)
	EUR/USD	Euro / USD Cross	▼	1.13	(0.20%)	9.59%	(5.7%)
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.06%	0.41%	(0.2%)
Other Asset Classes							
	Oil	Brent	▼	63.90	(0.4%)	(14.4%)	(3.1%)
	Oil	NYMEX	▼	60.79	(0.3%)	(15.2%)	(0.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.45	(2.1%)	(2.1%)	6.8%
	Gold	Gold Spot \$/Oz	▼	3,289.25	(0.9%)	25.3%	26.3%
	Silver	Silver Spot \$/Oz	▼	32.98	(1.0%)	14.1%	21.7%
	Bitcoin	Bitcoin USD Cross	▲	104,834.41	0.2%	11.9%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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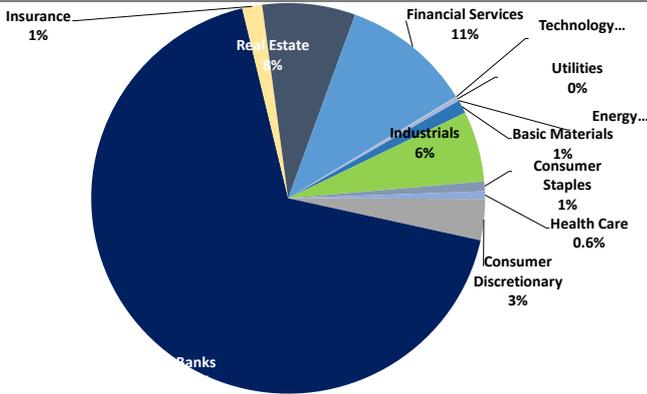
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

June 1, 2025

Sector Weight by Market Cap



Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,146.8	▲	0.4%	0.4%	10.7%
Energy	1,519.9	▲	2.6%	2.6%	27.8%
Basic Materials	906.6	▼	(1.0%)	(1.0%)	(0.5%)
Industrials	780.9	▼	(0.0%)	(0.0%)	7.9%
Consumer Staples	1,243.9	▲	2.0%	2.0%	24.6%
Health Care	600.8	▲	5.0%	5.0%	31.1%
Consumer Discretionary	2,327.4	▼	(0.4%)	(0.4%)	9.6%
Telecommunications	1,042.7	▲	0.4%	0.4%	2.5%
Banks	2,044.7	▲	0.4%	0.4%	13.0%
Insurance	1,854.3	▲	0.1%	0.1%	(9.8%)
Real Estate	1,655.8	▲	0.8%	0.8%	22.4%
Financial Services	1,522.5	▲	0.4%	0.4%	0.8%
Technology	1,127.6	▲	3.3%	3.3%	8.4%
Utilities	381.6	▲	1.4%	1.4%	(4.0%)

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,931.8	22.9	11.1%
2- National Bank of Kuwait	8,349.3	14.2	14.6%
3- Boubayan Bank	2,968.5	30.2	11.0%
4- Zain	2,064.0	9.1	17.8%
5- Gulf Bank	1,345.5	23.8	7.0%
6- Mabanee Co.	1,267.4	15.4	12.0%
7- Warba Bank	1,156.0	49.9	6.7%
8- Commercial Bank of Kuwait	1,132.9	7.2	20.3%
9- Burgan Bank	978.2	20.8	5.4%
10- Ahli Bank of Kuwait	782.7	14.6	8.3%
Total	33,976	17.52	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Alimtiq Investment Group	0.037	0.007	23.3%
Gulf Franchising Co.	0.143	0.013	10.0%
Advanced Technology Co.	0.950	0.082	9.4%
Hayat Communications Co.	0.115	0.009	8.5%
National Petroleum Services Co.	1.400	0.093	7.1%

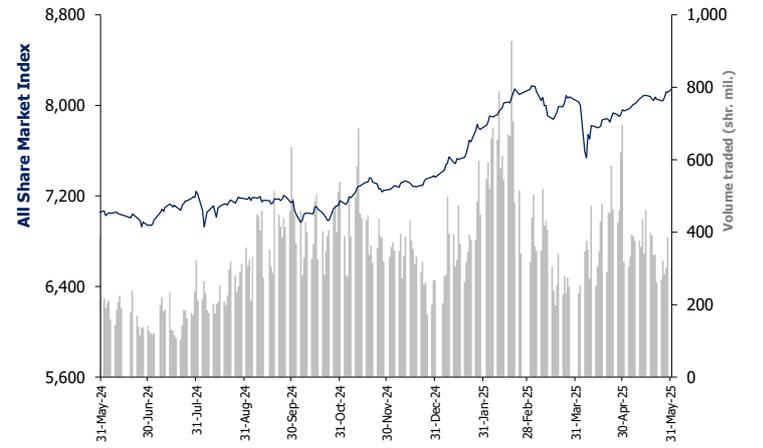
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.026	(0.054)	(5.0%)
IFA Hotels & Resorts Co.	1.112	(0.050)	(4.3%)
Future Kid Entertainment and R.E Co.	0.115	(0.005)	(4.2%)
Kuwait Co. For Process Plant Const. & Cont	0.327	(0.012)	(3.5%)
Injazzat Real Estate Development Co.	0.095	(0.003)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Alimtiq Investment Group	0.037	23.3%	70,352,958
Warba Bank	0.257	4.0%	32,738,794
Al Safat Investment Co.	0.116	(1.7%)	17,783,998
Kuwait International Bank	0.238	(0.4%)	12,712,327
Kuwait Real Estate Co.	0.375	(0.5%)	10,006,378

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth	62	52	26		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,831.93	32.8	0.4%	0.4%	12.7%
Main 50 Index	7,271.60	64.3	0.9%	0.9%	6.8%
Main Market Index	7,014.18	47.2	0.7%	0.7%	1.5%
All Share Market Index	8,146.83	34.3	0.4%	0.4%	10.7%
Market Cap (KWD Mn)	49,298.73	208.0	0.4%	0.0%	13.5%

Index Performance relative to Volume



Market Trading Data and Volatility

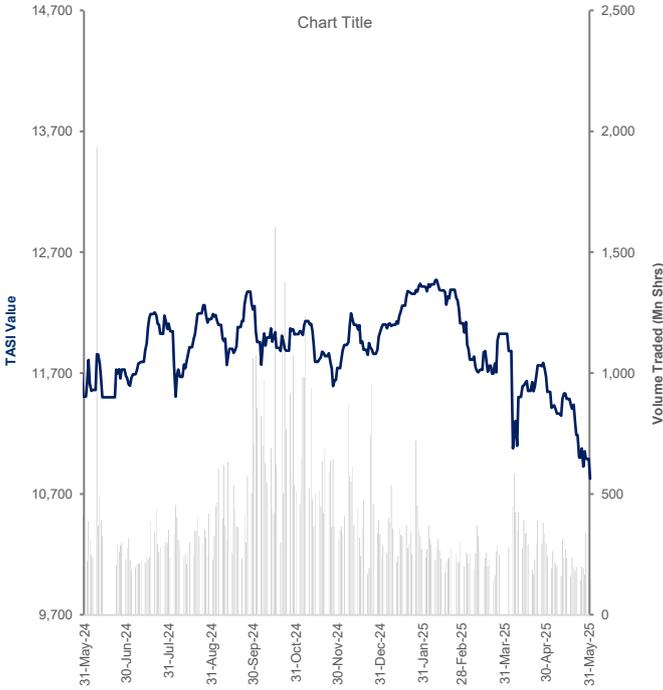
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	303.2	(82.1)	(21.3%)	409.1	236.0
Value Traded (KWD Mn)	64.0	(63.3)	(49.7%)	107.2	57.3
No. of Trades	15,637	(4,995)	(24.2%)	20,035	14,501

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Warba Bank	0.257	4.0%	8,290,591
Mabanee Co.	0.857	2.0%	4,732,138
Kuwait Finance House	0.754	0.5%	4,313,295
Kuwait Real Estate Co.	0.375	(0.5%)	3,783,062
Human Soft Holding Co.	2.600	0.0%	3,355,386

Saudi Tadawul Daily Report

June 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,075,712.6	(0.7%)	(0.7%)	(11.5%)
Materials	558,177.0	(2.1%)	(2.1%)	(11.6%)
Capital Goods	61,998.2	(1.5%)	(1.5%)	(8.1%)
Commercial & Professional Svc	14,166.8	(0.4%)	(0.4%)	(8.6%)
Transportation	38,151.8	(2.1%)	(2.1%)	(21.5%)
Consumer Durables & Apparel	7,799.5	(2.2%)	(2.2%)	(14.2%)
Consumer Services	59,939.7	(1.5%)	(1.5%)	(12.9%)
Media	31,978.5	(1.9%)	(1.9%)	(33.4%)
Consumer Discretionary Distribution &	29,608.2	(2.0%)	(2.0%)	(1.7%)
Consumer Staples Distribution & Retail	44,501.6	(1.1%)	(1.1%)	(4.0%)
Food & Beverages	101,572.5	(0.7%)	(0.7%)	(12.6%)
Health Care Equipment & Svc	161,710.0	0.0%	0.0%	(7.5%)
Pharma, Biotech & Life Science	17,193.6	(2.7%)	(2.7%)	1.6%
Banks	934,637.0	(2.0%)	(2.0%)	(4.0%)
Financial Services	59,587.6	(2.5%)	(2.5%)	(12.0%)
Insurance	78,819.0	(1.2%)	(1.2%)	(18.8%)
Telecommunication Services	267,913.4	(0.2%)	(0.2%)	5.5%
Utilities	263,661.9	(1.8%)	(1.8%)	(32.5%)
REITs	14,674.9	(0.4%)	(0.4%)	(5.5%)
Real Estate Mgmt & Dev't	155,319.4	(1.9%)	(1.9%)	21.9%
Software & Services	125,510.6	(2.0%)	(2.0%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	13.28	3.9%
Sinad Holding Co.	10.42	2.6%
Al Khaleej Training and Educat	25.35	2.2%
Al Yamamah Steel Industries Co	30.30	2.2%
Morabaha Marina Financing Co.	11.00	1.9%

Worst Return Performers	Price (SAR)	Daily % Chg
United Carton Industries Co	40.90	(9.3%)
Raydan Food Co	13.50	(8.0%)
Makkah Construction & Developm	90.00	(7.0%)
Gulf Insurance Group	24.02	(6.5%)
Saudi Fisheries Co	95.00	(5.9%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Arabian Oil Co	24.82	10,034
Americana Restaurants International PLC	2.09	9,958
Nahdi Medical Co.	120.20	9,116
Alinma Bank	25.80	8,774
Shams	0.78	8,304

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,825.27	(165.14)	(1.5%)	(1.5%)	(10.1%)
Market Cap (SAR Mn)	9,103,102	(95,173)	(1.0%)	(1.0%)	(10.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	150.7	(187.6)	(55.5%)	279.0	339.2
Value Traded (SAR Mn)	4,269.6	(5,921.2)	(58.1%)	5,720.9	8,314.9
No. of Trades	379,145	(147,931)	(28.1%)	487,251	533,564

Market Breadth	▲ 31	▼ 213	▬ 16
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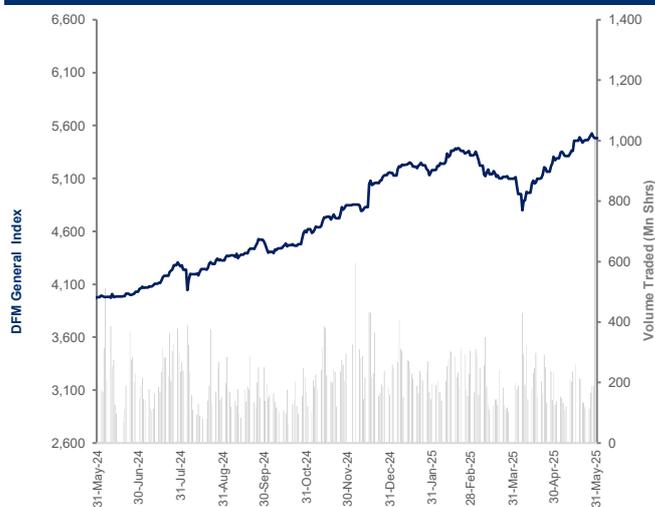
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Nahdi Medical Co.	120.20	(1.5%)	1004.04
Al Rajhi Bank	88.90	(2.4%)	360.55
Saudi Arabian Oil Co	24.82	(0.7%)	249.85
Alinma Bank	25.80	(0.2%)	224.20
United Carton Industries Co	40.90	(9.3%)	179.55

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	952,108.4	(0.3%)	2.8%	5.2%
Financials	399,042.0	(0.7%)	3.5%	11.5%
Real Estate	193,315.9	(0.5%)	0.3%	1.0%
Industrial	108,415.7	(0.7%)	7.3%	6.9%
Materials	1,291.7	(1.4%)	9.1%	3.4%
Consumer Staples	28,200.4	(0.6%)	(1.7%)	(11.3%)
Consumer Discretionary	37,347.1	(2.0%)	1.9%	1.7%
Telecommunication	40,569.5	(1.4%)	2.9%	19.5%
Utilities	143,926.2	2.2%	1.7%	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	1.10	14.3%
Dubai Refreshments Company	22.95	10.9%
Emirates Investment Bank	80.00	6.0%
Deyaar Development Pjsc	0.92	3.4%
Islamic Arab Insurance Com	0.38	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.05	(2.8%)
EMPOWER	1.53	(2.5%)
Emirati Nbd	22.40	(2.4%)
TALABAT Holding PLC	1.44	(2.0%)
TAALEEM	3.65	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
DEWA	2.73	523,244
SALIK	5.72	181,335
Deyaar Development Pjsc	0.92	50,247
Amlak Finance	1.10	35,256
Drake & Scull International	0.31	34,624

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,480.51	(12.15)	(0.2%)	3.3%	6.2%
Market Cap (AED Mn)	952,108	(3,091)	(0.3%)	2.8%	5.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,006.4	817.9	433.9%	216.4	179.2
Value Traded (AED Mn)	3,584.4	2,999.6	512.9%	645.9	382.1
No. of Trades	17,829	4,586	34.6%	13,100	8,616

Market Breadth	▲	▼	▬
	23	18	34

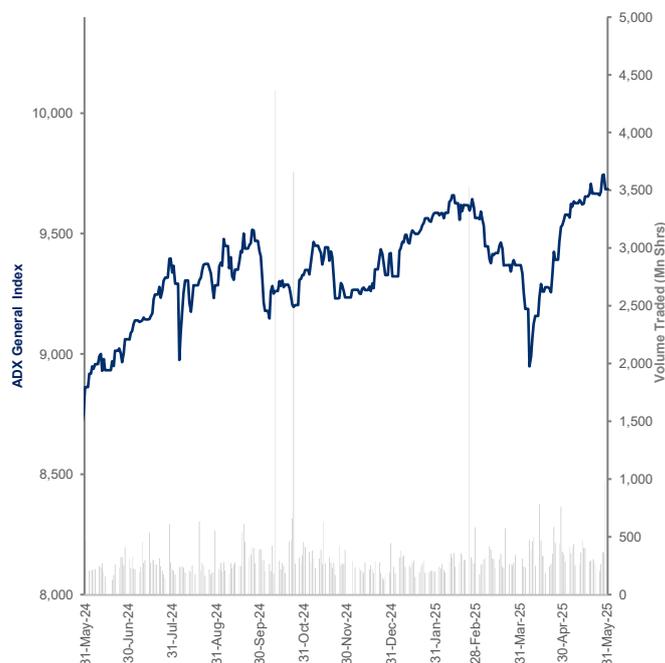
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
DEWA	2.73	2.25%	1425.05
SALIK	5.72	(1.21%)	1037.39
Emaar Properties Pjsc	13.15	(1.13%)	442.44
Emirati Nbd	22.40	(2.40%)	166.02
Emaar Development	13.40	0.37%	153.31

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,928,150.1	(0.4%)	2.1%	0.0%
Financials	1,427,809.9	(0.7%)	1.5%	3.8%
Telecommunication	191,523.8	(0.3%)	0.7%	8.2%
Consumer Discretionary	67,971.8	(0.4%)	4.1%	(1.2%)
Industrial	238,601.0	0.9%	3.3%	(0.8%)
Real Estate	70,923.8	(1.2%)	0.6%	8.6%
Basic Materials	95,130.3	(0.3%)	(1.3%)	2.9%
Energy	398,656.3	0.1%	4.5%	(4.6%)
Utilities	369,908.7	(0.6%)	3.8%	(6.3%)
Consumer Staples	27,643.3	(0.6%)	4.4%	(26.0%)
Health Care	39,981.1	(0.3%)	(5.1%)	(20.3%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Poultry & Feeding Co.	1.78	9.9%
Sudan Telecommunication Co.	0.39	7.2%
Insurance House Co.	0.74	4.4%
Abu Dhabi National Hotels Co.	0.51	2.0%
Phoenix Group	1.08	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance Co.	3.16	(9.7%)
Hayah Insurance Co	1.63	(4.1%)
Bank Of Sharjah	0.86	(4.0%)
First Abu Dhabi Bank Pjsc	16.10	(3.1%)
Ras Al-Khaimah Co. For White Cement	1.09	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOGAS UH EQUITY	3.28	596,129
Multiply Group	2.33	53,079
Apex Investment	4.25	41,307
Al Dar Properties Co.	8.31	31,722
Abu Dhabi Islamic Bank	19.18	24,952

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,685.10	(60.23)	(0.6%)	1.6%	2.8%
Market Cap (AED Mn)	2,928,150	(11,651)	(0.4%)	2.1%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	971.5	602.7	163.4%	355.7	246.2
Value Traded (AED Mn)	4,336.4	2,823.6	186.6%	1,298.9	936.7
No. of Trades	23,837	(1,939)	(7.5%)	21,261	13,777

Market Breadth	▲ 27	▼ 28	▬ 34
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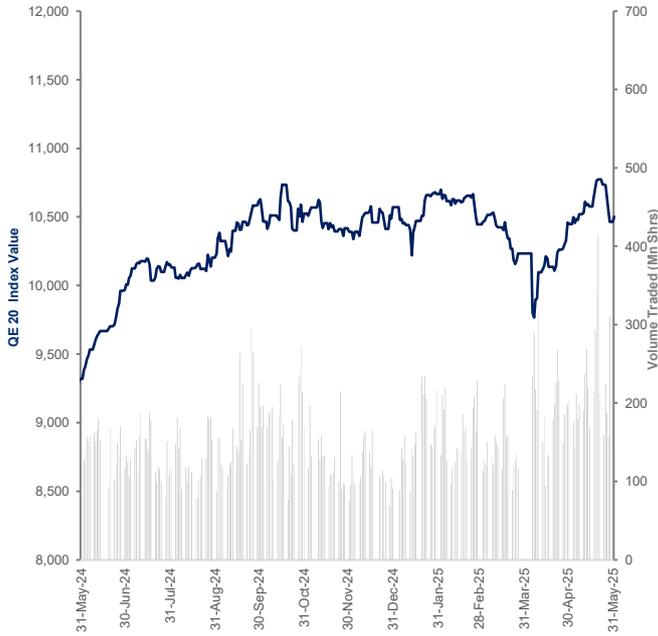
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ADNOGAS UH EQUITY	3.28	0.61%	1952.53
Abu Dhabi Islamic Bank	19.18	(1.64%)	477.11
Al Dar Properties Co.	8.31	(1.31%)	264.20
Emirates Telecommunication Group	17.18	(0.35%)	263.79
First Abu Dhabi Bank Pjsc	16.10	(3.13%)	235.79

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

June 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	621,928.4	0.3%	0.3%	0.1%
Banking & Finance Sector	304,071.3	0.8%	0.8%	(0.4%)
Goods & Consumer Services	30,390.3	(1.0%)	(1.0%)	(1.2%)
Industrial Sector	144,784.7	0.4%	0.4%	(2.4%)
Insurance Sector	10,563.9	(0.9%)	(0.9%)	(4.9%)
Real Estate	42,070.0	(2.0%)	(2.0%)	(3.5%)
Telecom	49,612.0	0.3%	0.3%	10.9%
Transport	40,436.2	0.1%	0.1%	8.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	8.96	2.1%
Qatar Navigation QSC	10.81	1.1%
Qatar National Bank QPSC	17.14	1.1%
Vodafone Qatar QSC	2.36	1.1%
Dukhan Bank	3.64	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Barwa Real Estate Co	2.78	(3.5%)
Qatar German Co for Medical De	1.45	(2.8%)
Lesha Bank	1.80	(2.3%)
Dlala Brokerage & Investments	1.09	(2.1%)
Widam Food Co	2.19	(2.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.02	19,426
Masraf Al Rayan QSC	2.24	16,216
Mesaieed Petrochemical Holding	1.34	13,697
Investment Holding Group	3.29	9,978
Qatar German Co for Medical De	1.45	9,758

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,501.25	38.21	0.4%	0.4%	(0.7%)
Market Cap (QAR Mn)	621,928	1,903	0.3%	0.3%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	142.5	(168.7)	(54.2%)	177.8	168.3
Value Traded (QAR Mn)	316.1	(1,125.2)	(78.1%)	440.9	502.3
No. of Trades	15,337	(11,823)	(43.5%)	17,591	16,092

Market Breadth	▲ 18	▼ 30	▬ 6
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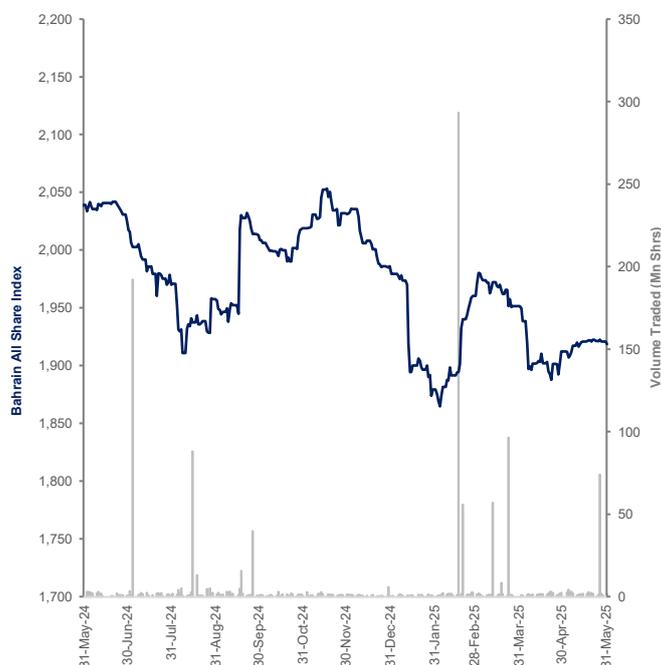
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.24	0.18%	36.47
Investment Holding Group	3.29	(0.27%)	33.09
Industries Qatar QSC	11.97	1.01%	26.21
Ezdan Holding Group QSC	1.02	(1.74%)	19.90
Mesaieed Petrochemical Holding	1.34	0.30%	18.44

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

June 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,812.5	(0.0%)	(0.0%)	4.4%
Materials	1,334.8	(1.1%)	(1.1%)	(27.7%)
Industrial	124.3	1.2%	1.2%	(5.0%)
Consumer Discretionary	250.9	0.9%	0.9%	7.5%
Consumer Staples	119.4	0.0%	0.0%	(5.3%)
Financials	22,027.8	0.1%	0.1%	7.5%
Communication Services	883.6	(0.7%)	(0.7%)	0.2%
Real Estate	71.6	0.6%	0.6%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	1.00	8.1%
Gulf Hotel Group B.S.C	0.40	2.6%
Al Salam Bank-Bahrain BSC	0.22	0.9%
Seef Properties BSC	0.12	0.8%
National Bank of Bahrain BSC	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.94	(1.1%)
Bahrain Telecommunications Co	0.50	(0.8%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.22	1,121
Seef Properties BSC	0.12	120
AlAbraaj Restaurant Group	0.22	106
Bahrain Telecommunications Co	0.50	97
Aluminium Bahrain B.S.C	0.94	48

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,918.73	(2.18)	(0.1%)	(0.1%)	(3.4%)
Market Cap (BHD Mn)	24,812.5	(1.7)	(0.0%)	(0.0%)	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,561	765	96.1%	7,045.0	7,703.1
Value Traded (BHD '000)	451	285	171.7%	4,712.6	2,256.5
No. of Trades	54	7	14.9%	46	51

Market Breadth	▲ 6	▼ 2	▬ 35
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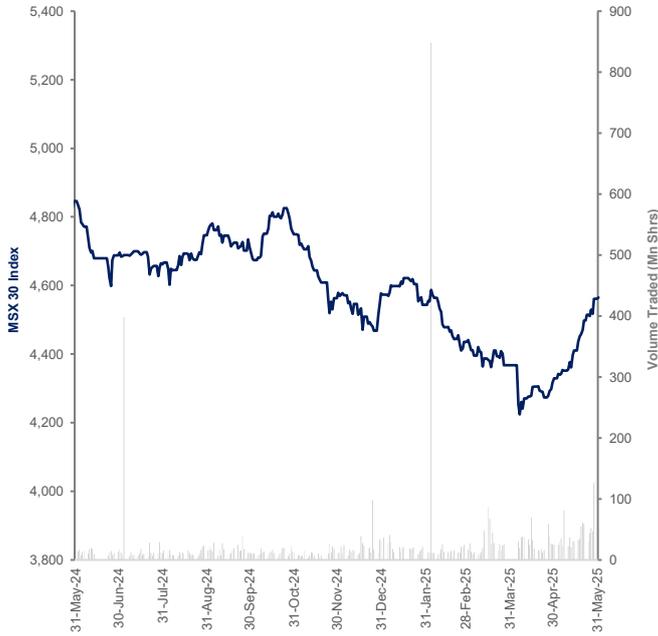
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.22	0.91%	0.25
Bahrain Telecommunications Co	0.50	(0.80%)	0.05
Aluminium Bahrain B.S.C	0.94	(1.05%)	0.05
Kuwait Finance House - Bahrain	2.42	0.04%	0.04
AlAbraaj Restaurant Group	0.22	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

June 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,930.9	(0.4%)	(0.4%)	(2.4%)
Financial	5,341.7	(0.1%)	(0.1%)	2.7%
Industrial	4,268.6	(0.8%)	(0.8%)	(6.4%)
Services	2320.7	(0.2%)	(0.2%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Muscat Gases Co.	0.11	10.0%
Galfar Engineering & Contracting Co.	0.07	9.1%
Muscat Insurance Co.	0.600	8.1%
Oman Investment & Finance Co.	0.08	6.9%
Al Maha Ceramics Co	0.32	5.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.20	(10.0%)
Shell Oman Marketing Co.	0.54	(6.0%)
Dhofar Insurance Co.	0.20	(2.5%)
Al Madina Investment H Olding Co.	0.05	(2.2%)
Oman Cables Industry Co.	2.35	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,565.23	4.19	0.1%	0.1%	(0.2%)
Market Cap (OMR Mn)	11,930.9	(42.11)	(0.4%)	(0.4%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	54,282.8	(71,900.5)	(57.0%)	35,751.0	32,456.2
Value Traded (OMR '000)	9,170.7	(7,562.3)	(45.2%)	4,299.5	3,181.8

Market Breadth	▲ 22	▼ 18	▬ 78
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	14,833
OQ BASE INDUSTRIES (SFZ)	0.12	10,274
OQ Gas Networks	0.15	6,184
Abraj Energy Services	0.25	5,141
OQ Exploration & Production SA	0.29	4,455

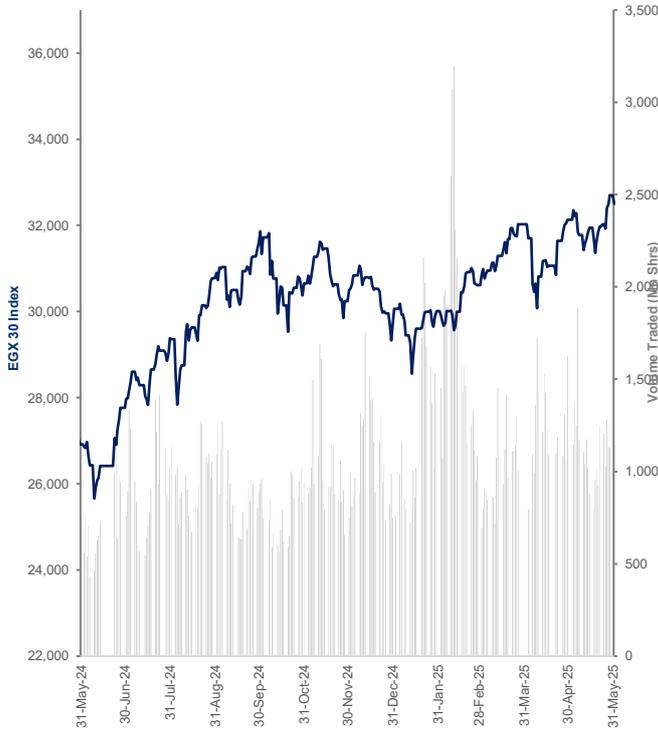
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.00%	2.09
Abraj Energy Services	0.25	(1.95%)	1.32
OQ Exploration & Production SA	0.29	(2.01%)	1.29
OQ BASE INDUSTRIES (SFZ)	0.12	1.69%	1.22
OQ Gas Networks	0.15	0.68%	0.92

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

June 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,251,910.3	(1.1%)	(1.1%)	6.3%
Banks	430,110.5	(6.1%)	(6.1%)	(1.7%)
Basic Resources	329,601.4	0.1%	0.1%	12.2%
Industrial Goods	192,222.7	(0.7%)	(0.7%)	8.1%
Health Care & Pharmaceuticals	59,159.8	(0.5%)	(0.5%)	21.0%
Real Estate	350,016.3	1.1%	1.1%	12.5%
Travel and Leisure	60,995.7	0.1%	0.1%	(11.1%)
Food, Beverages & Tobacco	200,325.6	(1.5%)	(1.5%)	7.3%
Energy and Support Services	18,149.2	0.1%	0.1%	(6.9%)
Trade and Distributors	22,326.8	2.6%	2.6%	24.5%
Shipping and Transport	78,085.0	1.5%	1.5%	1.6%
Education Services	28,540.8	(0.0%)	(0.0%)	18.7%
Contracting and Construction Eng	38,552.7	0.3%	0.3%	(4.5%)
Textiles and Durables	28,953.1	(0.3%)	(0.3%)	1.1%
Building Materials	36,636.9	6.1%	6.1%	61.0%
Media & Communication Services	167,744.3	0.5%	0.5%	11.6%
Paper and Packaging	2,617.6	0.3%	0.3%	23.6%
Non-bank Financial Services	207,872.0	(0.6%)	(0.6%)	(1.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Upper Egypt Flour Mills	458.10	16.0%
The Arab Ceramic CO.- Ceramica Remas	1.25	12.6%
Sabaa International Company for Pharmaceutical and Chemical	1.45	9.8%
Misr Cement (Qena)	42.42	8.2%
Misr Beni Suef Cement	119.29	7.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Cairo Poultry	21.85	(8.5%)
October Pharma	116.36	(5.8%)
Cairo Oils & Soap	0.29	(5.5%)
Egyptian Real Estate Group	1.05	(5.4%)
ARAB POLVARA SPINNING & WEAVING CO.	10.01	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.29	105,654
Belton Financial Holding	3.08	104,700
Aspire Capital Holding For Financial Investments	0.27	92,656
Giza General Contracting	0.57	79,487
Orascom Investment Holding	0.87	69,830

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,500.03	(196.8)	(0.6%)	(0.6%)	9.3%
Market Cap (EGP Mn)	2,251,910.3	(25,428.4)	(1.1%)	(1.1%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,146.3	15.2	1.3%	1,274.8	952.5
Value Traded (EGP Mn)	3,923.1	(574.1)	(12.8%)	3,466.3	4,588.5
No. of Trades	96,367	1,486	1.6%	89,097	132,033

Market Breadth	▲ 78	▼ 73	▬ 70
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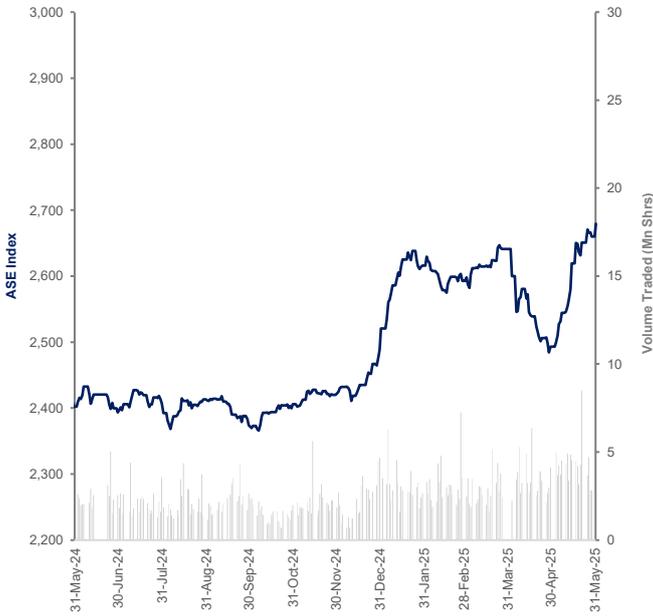
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	56.90	3.45%	386.59
Belton Financial Holding	3.08	0.98%	325.88
Commercial International Bank (Egypt)	80.65	(2.66%)	285.14
Palm Hills Development Company	7.99	(0.37%)	179.51
Misr National Steel - Ataq	11.40	1.42%	178.95

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

June 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	19,521.3	0.7%	0.7%	11.9%
Banks	8,602.8	1.3%	1.3%	12.4%
Insurance	337.3	0.2%	0.2%	21.8%
Diversified Financial Services	274.6	0.5%	0.5%	1.0%
Real Estate	296.6	0.2%	0.2%	(2.8%)
Health Care Services	47.7	0.0%	0.0%	(7.4%)
Educational Services	291.2	(0.0%)	(0.0%)	4.3%
Hotels and Tourism	246.5	0.0%	0.0%	(4.3%)
Transportation	122.6	(0.7%)	(0.7%)	9.9%
Technology and Communication	555.0	1.0%	1.0%	2.1%
Utilities and Energy	1,005.5	0.8%	0.8%	4.7%
Commercial Services	298.5	3.0%	3.0%	4.5%
Pharmaceutical and Medical Industries	66.6	(0.9%)	(0.9%)	0.9%
Chemical Industries	64.5	0.1%	0.1%	12.0%
Food and Beverages	211.3	0.1%	0.1%	(3.1%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,939.2	0.1%	0.1%	16.7%
Engineering and Construction	97.3	(1.1%)	(1.1%)	(11.1%)
Electrical Industries	33.6	4.3%	4.3%	65.5%
Textiles Leathers and Clothings	29.4	(1.0%)	(1.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.05	5.0%
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.70	4.5%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.94	4.4%
FUTURE ARAB INVESTMENT COMPANY	0.71	4.4%
NATIONAL PORTFOLIO SECURITIES	0.79	3.9%

Worst Return Performers	Price (JD)	Daily % Chg
TUHAMA FOR FINANCIAL INVESTMENTS	1.54	(4.9%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.42	(4.5%)
EURO ARAB INSURANCE GROUP	1.05	(4.5%)
REAL ESTATE DEVELOPMENT	0.49	(3.9%)
AL-BILAD SECURITIES AND INVESTMENT	0.27	(3.6%)

Most Active Stocks By Volume	Price (JD)	Volume (*000 Shrs)
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.70	565
ARAB BANK	5.51	512
CAIRO AMMAN BANK	1.19	324
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.05	200
CENTURY INVESTMENT GROUP	0.36	176

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,679.35	19.64	0.7%	0.7%	7.7%
Market Cap (JD Mn)	19,521.34	142.25	0.7%	0.7%	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (*000 Shares)	4,697.3	1,870.3	66.2%	3,378.9	2,489.8
Value Traded (JD *000)	9,730.9	4,499.3	86.0%	6,617.5	2,982.0
No. of Trades	3,065	696	29.4%	2,282	1,601

Market Breadth	▲ 43	▼ 22	▬ 96
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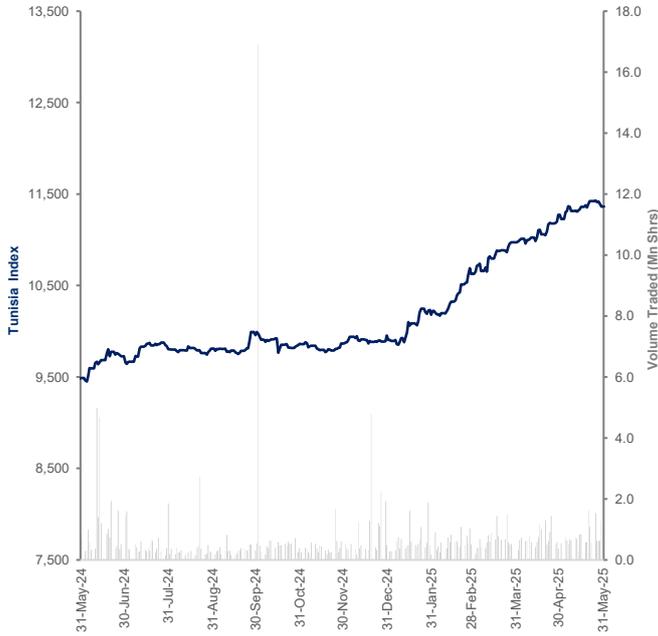
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.51	2.80%	2.82
JORDAN ISLAMIC BANK	4.17	(0.24%)	0.68
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.70	4.48%	0.38
CAIRO AMMAN BANK	1.19	3.48%	0.38
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.05	5.00%	0.19

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,166.8	(0.9%)	(0.9%)	12.2%
Banking	11,896.8	(0.7%)	(5.1%)	2.3%
Insurance	1,052.7	0.3%	(0.4%)	7.3%
Leasing	1,072.2	0.7%	10.7%	17.4%
Financial Services	2,804.5	1.3%	8.3%	79.5%
Industrial	2,453.9	(0.7%)	0.7%	19.1%
Chemical Industry	456.5	(0.9%)	1.7%	7.6%
Food & Beverage	4,437.8	(4.4%)	(1.0%)	11.1%
Retailing	1,411.4	0.8%	3.2%	23.5%
Others	1,581.0	0.4%	2.7%	4.7%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.56	3.7%
Ennaki Automobiles	12.39	3.3%
Cellcom SA	1.95	2.6%
Tunisie Leasing SA	26.70	2.0%
Banque de Tunisie et des Emira	5.49	1.9%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	11.70	(6.4%)
Societe Nouvelle Maison de la	4.62	(4.5%)
Societe Moderne de Ceramique	0.67	(4.3%)
Universal Auto Distributors Ho	0.51	(3.8%)
STE Industrielle de Papier et	3.80	(2.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	15.58	716
Societe Frigorifique et Brasse	11.70	150
One Tech Holding	9.43	120
Societe Tunisienne de Verrerie	13.75	34
Banque de Tunisie	5.07	34

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,363.58	(31.78)	(0.3%)	0.8%	14.2%
Market Cap (DT Mln)	27,167	(238.74)	(0.9%)	(0.9%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,275.4	651.7	104.5%	670.9	434.4
Value Traded ('000 DT)	17,409.3	9,848.7	130.3%	6,661.7	4,014.2
No. of Trades	2,050	737	56.1%	1,689	1,142

Market Breadth	▲ 17	▼ 19	▬ 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	15.58	1.30%	10.99
Societe Frigorifique et Brasse	11.70	(6.40%)	1.75
One Tech Holding	9.43	1.40%	1.12
Tunisie Leasing SA	26.70	1.99%	0.50
Amen Bank	38.40	(0.75%)	0.48

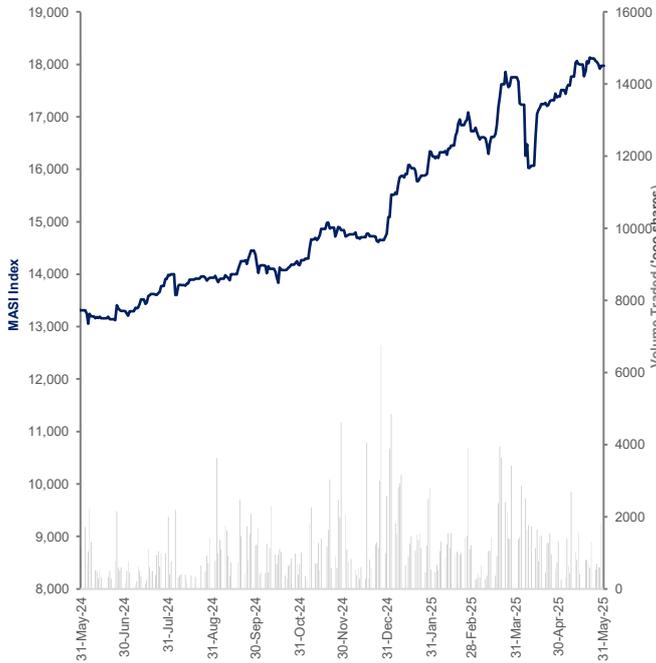
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 30, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	758,749.2	0.6%	3.4%	23.0%
Banking	280,843.4	0.1%	1.8%	11.1%
Beverages	8,552.0	0.7%	3.2%	(6.2%)
Chemicals	3,094.2	1.8%	3.2%	22.3%
Construction & Building Material	84,507.0	1.2%	6.1%	10.7%
Distributors	18,361.3	(0.9%)	3.5%	9.9%
Electricity	72,888.6	5.1%	28.8%	130.6%
Food Producers & Processors	29,468.9	0.0%	(2.6%)	12.3%
Holding Companies	7,270.8	3.8%	0.6%	45.6%
Insurance	33,627.3	(0.8%)	1.1%	9.1%
Investment & other Finance	3,628.2	(4.0%)	(6.2%)	(3.2%)
Leisures & Hotel	4,828.2	(2.5%)	11.6%	50.4%
Materials, Software & Computer	5,582.0	0.5%	(1.7%)	(2.0%)
Mining	69,764.1	1.7%	4.9%	73.4%
Oil & Gas	14,437.5	1.2%	2.4%	11.7%
Real Estate	24,957.1	(0.9%)	(3.8%)	(5.5%)
Telecommunications	95,689.5	(1.0%)	(4.9%)	32.7%
Transport	1,146.3	0.1%	2.9%	(14.8%)
Forestry & Paper	102.7	4.7%	(3.1%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	294.00	7.32%
TAQA Morocco SA	3090.00	5.14%
Med Paper SA	21.47	4.73%
Cie Miniere de Touissit	1870.00	3.89%
SNEP	724.30	3.77%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	600.00	(7.54%)
ATLANTA	137.00	(3.52%)
RISMA	337.00	(2.46%)
Maghreb Oxygene	429.00	(2.05%)
Banque Centrale Populaire	268.00	(1.45%)

Most Active Stocks By Volume	Price (MAD)	Volume (*000 Shrs)
Douja Promotion Groupe Addoha	36.00	574.0
Maroc Telecom	108.85	357.4
Attijariwafa Bank	664.00	265.8
Delta Holding SA	83.00	113.2
Banque Centrale Populaire	268.00	101.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,976.11	55.20	0.3%	3.4%	21.7%
Market Cap (MAD Mn)	758,749	4,791	0.6%	3.4%	23.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (*000 Shares)	1,813.9	1,211.5	201.1%	1,361.9	1,574.0
Value Traded (MAD Mn)	478.73	359.88	302.8%	275.2	158.9

Market Breadth	▲ 19	▼ 12	▬ 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	664.00	0.18%	119.77
LafargeHolcim Maroc SA	1993.00	2.00%	47.11
Maroc Telecom	108.85	(1.05%)	38.09
SNEP	724.30	3.77%	33.55
Hightech Payment Systems SA	550.00	0.00%	27.07

Source: Bloomberg, Kamco Research

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