

MENA Markets Daily Report

July 4, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,946.65	0.2%	14.8%	(13.3%)
	Kuwait	Main 50 Index	▼	5,520.35	(0.4%)	19.1%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▼	5,296.40	(0.4%)	16.3%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▼	6,388.03	0.0%	15.2%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	10,979.05	(0.1%)	26.3%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,816.56	0.2%	13.0%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,764.45	0.4%	23.0%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	6,899.27	0.9%	36.7%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	10,807.34	0.7%	3.6%	0.1%
Oman 9	Bahrain	Bahrain All Share	=	1,587.91	0.0%	6.6%	(7.5%)
Egypt 10	Oman	MSM 30 Index	▲	4,079.09	0.4%	11.5%	(8.1%)
Jordan 11	Egypt	EGX 30	▲	10,256.62	1.3%	(5.4%)	(22.3%)
Tunisia 12	Jordan	ASE Index	▲	2,112.93	0.67%	27.5%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▼	7,234.71	(0.2%)	5.1%	(3.3%)
	Morocco	MASI	▲	12,426.00	0.1%	10.1%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▼	3,518.76	(2.0%)	1.3%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,659.72	0.2%	19.6%	(10.4%)
	India	SENSEX	▲	52,484.67	0.3%	9.9%	15.8%
	Brazil	BOVESPA Stock Index	▲	127,621.70	1.6%	7.2%	2.9%
	Mexico	BOLSA Index	▼	50,223.01	(0.3%)	14.0%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,355.38	(0.9%)	5.0%	15.8%
Global Markets							
	World	MSCI World Index	▲	3,046.09	0.6%	13.2%	14.1%
	Asia	MSCI Asia Pacific	▼	690.38	(0.9%)	4.3%	17.1%
	Europe	DJ Stoxx 600	▲	456.81	0.3%	14.5%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,763.14	0.2%	14.7%	(5.4%)
	U.S.A	S&P 500	▲	4,352.34	0.8%	15.9%	16.3%
	U.S.A	DJIA	▲	34,786.35	0.4%	13.7%	7.2%
	U.S.A	NASDAQ Composite	▲	14,639.33	0.8%	13.6%	43.6%
	UK	FTSE 100	▼	7,123.27	(0.0%)	10.3%	(14.3%)
	Germany	DAX	▲	15,650.09	0.3%	14.1%	3.5%
	Japan	NIKKEI 225	▲	28,783.28	0.3%	4.9%	16.0%
	Hong Kong	HANG SENG INDEX	▼	28,310.42	(1.8%)	4.0%	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▼	92.23	(0.40%)	2.55%	(6.7%)
	GBP/USD	British Pound / USD Cross	▲	1.38	0.41%	1.13%	3.1%
	EUR/USD	Euro / USD Cross	▲	1.19	0.13%	(2.87%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.32	0.05%	0.99%	(0.4%)
Other Asset Classes							
	Oil	Brent	▲	76.17	0.4%	47.0%	(21.5%)
	Oil	NYMEX	▼	75.16	(0.1%)	54.9%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.70	1.1%	36.3%	(5.1%)
	Gold	Gold Spot \$/Oz	▲	1,787.30	0.6%	(5.9%)	25.1%
	Silver	Silver Spot \$/Oz	▲	26.47	1.7%	0.3%	47.9%
	Bitcoin	Bitcoin USD Cross	▼	33,142.64	(0.8%)	14.3%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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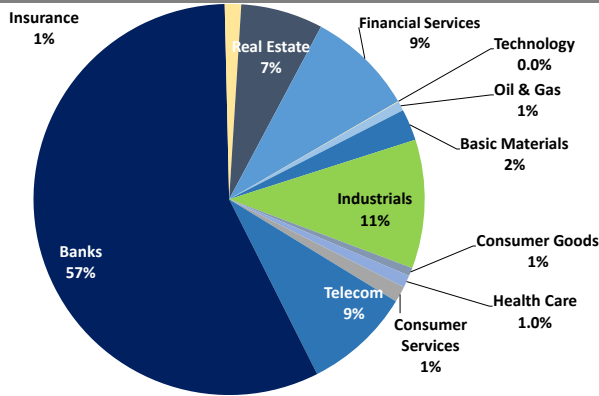
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 4, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,424.0	41.7	8.3%
2- National Bank of Kuwait	6,164.1	24.4	7.7%
3- Zain	2,544.3	14.0	16.3%
4- Ahli United Bank - Bahrain	2,401.9	18.2	10.7%
5- Boubyan Bank	2,330.7	63.3	6.9%
6- Agility (PWC Logistics)	2,049.5	46.2	3.9%
7- Commercial Bank of Kuwait	996.0	NM	NM
8- Mabanee Co.	835.2	32.9	5.2%
9- Gulf Bank	765.1	23.8	5.1%
10- Ahli United Bank - Kuwait	710.0	27.8	5.6%
Total	25,221	28.52	7.7%

*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.036	0.006	18.4%
Boursa Kuwait Securities Co.	1.371	0.101	8.0%
Fujairah Cement Industries Co.	0.044	0.003	6.1%
The Energy House Co.	0.041	0.002	5.1%
Gulf North Africa Holding Co.	0.066	0.003	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.264	(0.025)	(8.7%)
Senegy Holding Co.	0.047	(0.004)	(7.3%)
Manazel Holding Co.	0.048	(0.003)	(6.7%)
National International Holding Co.	0.101	(0.007)	(6.5%)
Combined Group Contracting Co.	0.300	(0.020)	(6.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.237	(1.3%)	33,032,373
A'ayan Leasing & Investment Co.	0.149	(3.2%)	22,234,450
MAZAYA Holding Co.	0.112	1.8%	19,022,040
Arzan Financial Group For Fin. & Invest.	0.141	2.2%	13,822,208
The Commercial Real Estate Co.	0.105	(2.8%)	12,639,765

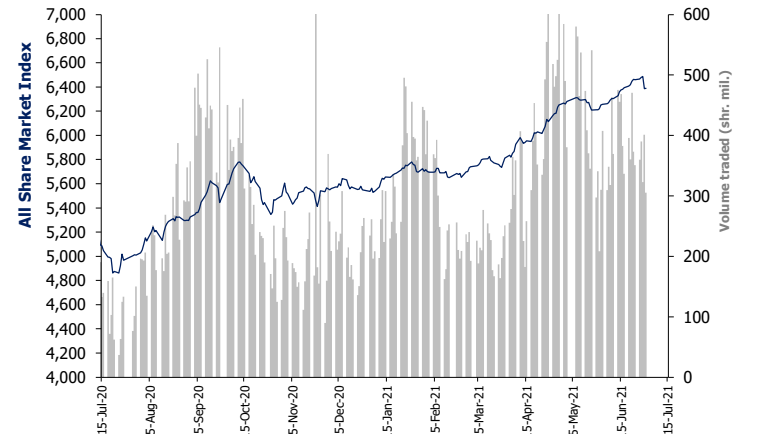
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	37,769.0	▲ 0.0%	0.1%	14.5%
Oil & Gas	298.5	▲ 0.1%	0.1%	6.4%
Basic Materials	979.0	▲ 0.1%	0.1%	22.2%
Industrials	3,998.3	▼ (0.1%)	(0.1%)	25.9%
Consumer Goods	245.9	▼ (0.1%)	(0.1%)	5.9%
Health Care	388.6	▼ (0.8%)	(0.8%)	(5.2%)
Consumer Services	493.3	▼ (0.3%)	(0.3%)	17.6%
Telecommunications	3,308.7	▼ (0.1%)	(0.1%)	(2.1%)
Banks	21,415.6	▲ 0.1%	0.1%	13.9%
Insurance	507.9	▼ (0.6%)	(0.6%)	18.6%
Real Estate	2,550.0	▼ (0.8%)	(0.8%)	24.2%
Financial Services	3,321.3	▲ 0.8%	0.8%	22.9%
Technology	11.2	▼ (0.9%)	(0.9%)	62.1%
Utilities	250.8	= 0.0%	0.0%	(17.7%)

Market Breadth	42	84	39
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	6,946.65	10.5	0.2%
Main 50 Index	5,520.35	(20.5)	(0.4%)
Main Market Index	5,296.40	(20.5)	(0.4%)
All Share Market Index	6,388.03	1.2	0.0%
Market Cap (KWD Mn)	37,769.02	8.8	0.0%

Index Performance relative to Volume



Market Trading Data and Volatility

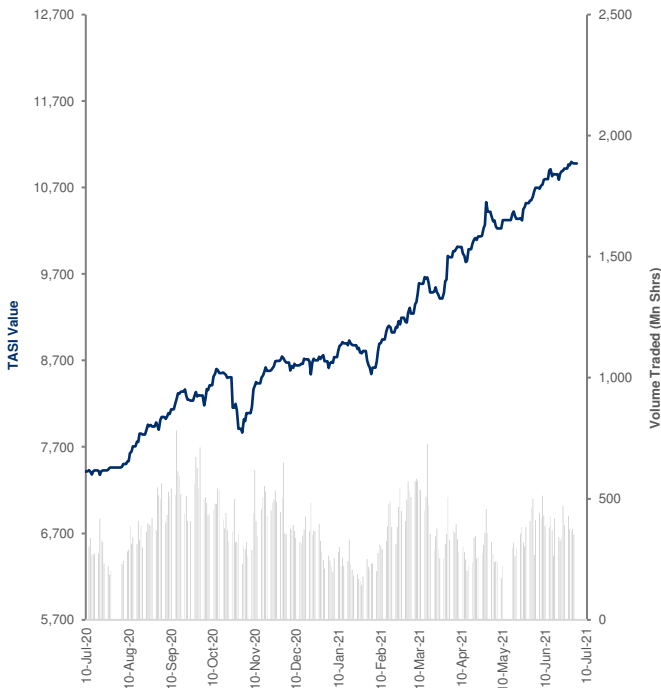
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	Average Daily YTD 2020
Volume (Shrs Mn)	305.3	(95.8)	(23.9%)	341.8	175.3
Value Traded (KWD Mn)	56.6	(19.2)	(25.3%)	53.1	35.5
No. of Trades	14,640	(2,113)	(12.6%)	12,262	8,304

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.237	(1.3%)	7,859,633
Kuwait Finance House	0.761	0.3%	4,920,768
Agility (PWC Logistics)	0.919	0.1%	4,327,599
A'ayan Leasing & Investment Co.	0.149	(3.2%)	3,325,181
National Bank of Kuwait	0.857	0.9%	2,898,377

Saudi Tadawul Daily Report

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,044,053.7	(0.3%)	(0.3%)	0.1%
Materials	759,973.6	(0.2%)	(0.2%)	27.7%
Capital Goods	25,323.2	(0.1%)	(0.1%)	36.3%
Commercial & Professional Svc	8,335.8	0.1%	0.1%	6.9%
Transportation	21,738.3	(0.0%)	(0.0%)	48.2%
Consumer Durables & Apparel	7,927.1	(0.8%)	(0.8%)	85.7%
Consumer Services	31,540.7	0.9%	0.9%	16.7%
Media	14,240.3	(2.8%)	(2.8%)	100.9%
Retailing	45,789.3	(1.8%)	(1.8%)	25.1%
Food & Staples Retailing	14,175.1	(0.0%)	(0.0%)	4.0%
Food & Beverages	122,995.0	(0.5%)	(0.5%)	11.7%
Health Care Equipment & Svc	95,513.4	(1.7%)	(1.7%)	39.8%
Pharma, Biotech & Life Science	6,840.0	(1.2%)	(1.2%)	45.4%
Banks	860,346.6	0.3%	0.3%	36.2%
Diversified Financials	45,497.6	0.2%	0.2%	37.2%
Insurance	57,860.0	(0.1%)	(0.1%)	11.4%
Telecommunication Services	301,504.0	(0.4%)	(0.4%)	22.3%
Utilities	103,738.2	(0.1%)	(0.1%)	14.0%
REITs	19,134.8	0.7%	0.7%	19.9%
Real Estate Mgmt & Dev't	107,560.6	0.2%	0.2%	23.6%
Software & Services	4,690.0	6.0%	6.0%	68.8%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	137.00	9.6%
Filing & Packing Materials Man	76.90	8.2%
Saudi Steel Pipe Co	34.40	6.2%
Methanol Chemicals Co	26.35	5.0%
Al Moammar Information Systems	132.80	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Fawaz Abdulaziz Al Hokair & Co	23.50	(6.6%)
Gulf General Cooperative Insur	19.40	(4.3%)
Etihad Atheeb Telecommunicatio	35.50	(3.7%)
Mouwasat Medical Services Co	174.40	(3.2%)
Saudi Research & Marketing Gro	172.00	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Saudi Kayan Petrochemical Co	18.66	18,646
Alinma Bank	21.40	15,323
Dar Al Arkan Real Estate Devel	10.52	14,402
Methanol Chemicals Co	26.35	12,907
L'Azurde Co for Jewelry	25.95	12,414

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,979.05	(5.10)	(0.05%)	(0.0%)	26.3%
Market Cap (SAR Mn)	9,698,777	(22,015)	(0.2%)	(0.2%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	352.2	(22.5)	(6.0%)	341.8	227.3
Value Traded (SAR Mn)	12,128.4	156.6	1.3%	10,713.2	6,581.0
No. of Trades	470,995	(9,851)	(2.0%)	417,492	205,022

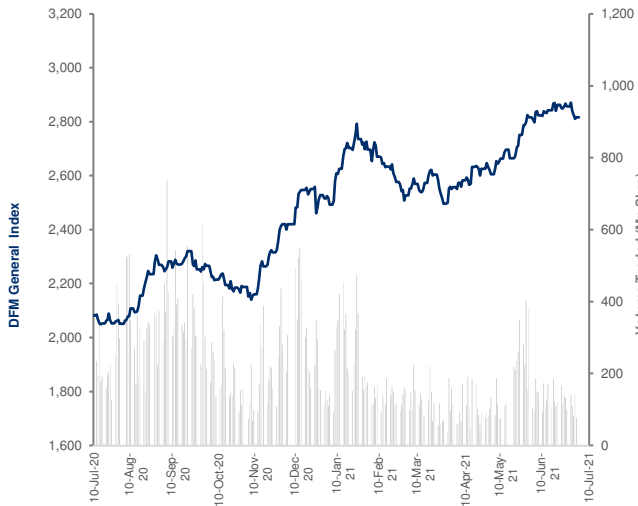
Market Breadth	▲ 78	▼ 108	▬ 19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Arab Sea Information Systems	137.00	9.6%	608.02
Filing & Packing Materials Man	76.90	8.2%	512.51
Saudi Kayan Petrochemical Co	18.66	3.3%	343.93
Methanol Chemicals Co	26.35	5.0%	342.63
Alinma Bank	21.40	1.7%	326.60

Dubai Financial Market Daily Report

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	380,276.1	0.0%	0.0%	13.1%
Banking	194,030.9	0.5%	0.5%	12.7%
Consumer Staples	4,013.9	0.0%	0.0%	72.0%
Investment & Financial Services	19,772.4	(0.4%)	(0.4%)	16.6%
Insurance	5,617.3	(0.3%)	(0.3%)	1.6%
Industrial	4,633.3	0.0%	0.0%	(1.2%)
Real Estate	82,525.5	(0.5%)	(0.5%)	14.7%
Telecommunication	30,784.6	(1.7%)	(1.7%)	17.5%
Transportation	28,337.0	0.6%	0.6%	5.6%
Services	10,561.1	(0.1%)	(0.1%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	0.99	3.1%
Air Arabia Pjsc	1.35	1.5%
Aramex Pjsc	3.95	1.3%
Emirates Nbd	13.40	1.1%
Dar Al Takaful	1.04	1.0%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.32	(8.6%)
Dubai Islamic Insurance Co	1.01	(2.9%)
Amlak Finance	0.24	(2.4%)
Ajman Bank Pjsc	0.76	(1.9%)
Emirates Integrated Telecomm	6.76	(1.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.29	13,383
Emaar Malls Pjsc	2.01	13,235
Union Properties Pjsc	0.27	8,940
Amanat Holdings Pjsc	0.99	7,876
Emaar Properties Pjsc	4.16	5,223

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,816.56	6.00	0.2%	0.2%	13.0%
Market Cap (AED Mn)	380,276	109	0.0%	0.0%	13.1%

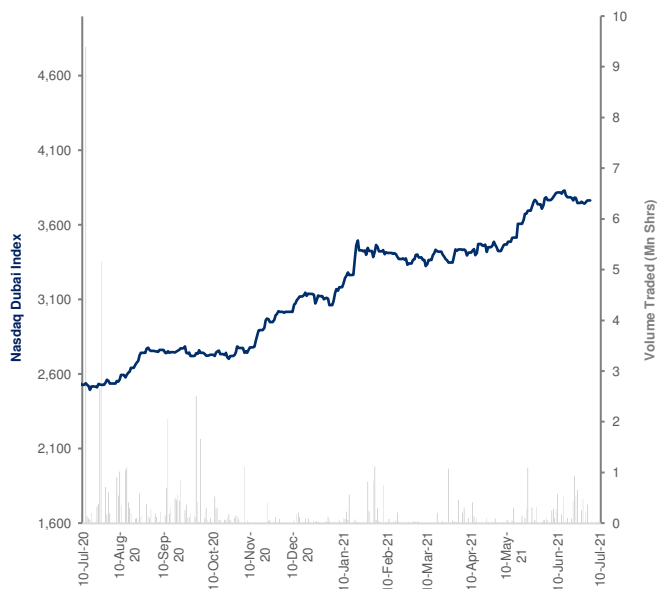
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	76.2	(66.4)	(46.5%)	155.8	240.6
Value Traded (AED Mn)	115.7	(230.5)	(66.6%)	223.5	245.9
No. of Trades	1,418	(1,228)	(46.4%)	2,888	3,752

Market Breadth	▲ 9	▼ 12	= 41
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Malls Pjsc	2.01	(1.47%)	26.61
Emaar Properties Pjsc	4.16	0.00%	21.73
Emirates Nbd	13.40	1.13%	20.94
Amanat Holdings Pjsc	0.99	3.13%	7.73
Aramex Pjsc	3.95	1.28%	6.54

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,161.6	(0.0%)	(0.0%)	25.9%
Al Baraka Banking Group	267.2	0.0%	0.0%	(17.3%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	36.0	(2.3%)	(2.3%)	(21.0%)
Emirates REIT (CEIC) Limited	41.7	0.0%	0.0%	(22.0%)
ENBD REIT (CEIC) Limited	108.8	0.0%	0.0%	0.2%
Hikma Pharmaceuticals GDR	7,783.8	0.0%	0.0%	(2.2%)
Nasdaq, Inc.	29,220.1	0.0%	0.0%	38.5%
Orascom Construction Limited	583.8	0.0%	0.0%	(4.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.21	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.21	365

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,764.45	14.16	0.4%	0.4%	23.0%
Market Cap (USD Mn)	38,162	(0.8)	(0.0%)	(0.0%)	25.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	Average Daily YTD-20
Volume (Mn Shares)	0.37	0.1	66.1%	0.179	1.13
Value Traded (USD Mn)	0.078	0.0	64.2%	0.1	12.33
No. of Trades	6	(1)	(14.3%)	6	121

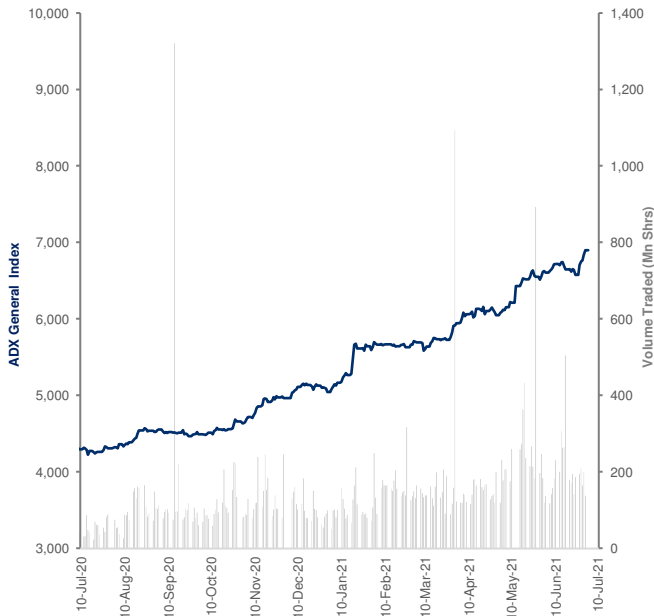
Market Breadth	▲	▼	=
	0	1	7

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.21	(2.28%)	0.08

Abu Dhabi Securities Exchange Daily Report

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	1,186,787.0	1.1%	1.1%	58.3%
Banks	281,373.8	0.4%	0.4%	21.6%
Investment & Financial Services	177,349.2	2.9%	2.9%	7,344.9%
Real Estate	31,957.5	(0.8%)	(0.8%)	20.4%
Energy	214,126.1	(1.0%)	(1.0%)	0.2%
Consumer Staples	229,259.8	3.2%	3.2%	187.8%
Industrial	9,917.1	(0.5%)	(0.5%)	22.7%
Insurance	9,329.0	(0.0%)	(0.0%)	(3.9%)
Telecommunication	214,976.0	0.8%	0.8%	27.8%
Services	18,498.6	0.1%	0.1%	81.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah White Cement	0.90	10.7%
Fujairah Cement Industries	0.58	4.5%
International Holdings Company Pjsc	123.00	3.4%
Alpha Dhabi Holding PJSC	17.46	2.9%
Waha Capital Pjsc	1.39	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.26	(9.7%)
Gulf Cement Co	0.75	(9.6%)
Agthia Group	5.75	(2.5%)
Sudatel Telecom Group Ltd	0.39	(2.5%)
Sharjah Cement Industrial Dev. Co.	0.67	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,899.27	63.84	0.9%	0.9%	36.7%
Market Cap (AED Mn)	1,186,787	12,590	1.1%	1.1%	58.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	137.6	(61.8)	(31.0%)	177.5	51.4
Value Traded (AED Mn)	1,197.7	(46.4)	(3.7%)	1,116.5	153.0
No. of Trades	4,507	515	12.9%	3,097	1,820

Market Breadth	▲ 11	▼ 12	▬ 42
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.79	56,290
Alpha Dhabi Holding PJSC	17.46	15,540
First Abu Dhabi Bank Pjsc	16.78	15,032
Adnoc Distribution	4.34	9,897
Dana Gas	0.84	7,450

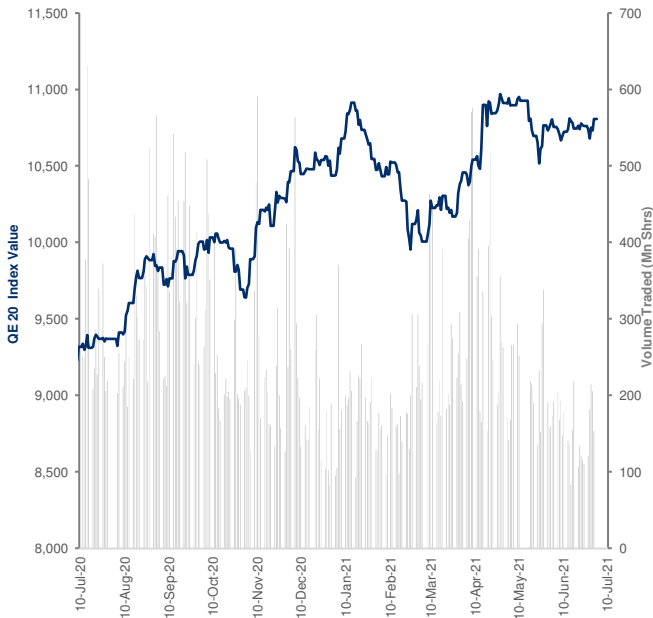
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	123.00	3.36%	324.91
Alpha Dhabi Holding PJSC	17.46	2.95%	266.45
First Abu Dhabi Bank Pjsc	16.78	0.48%	251.23
Aldar Properties Pjsc	3.79	(0.79%)	214.57
Adnoc Distribution	4.34	0.23%	42.94

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	626,446.3	0.7%	0.7%	4.0%
Banking & Finance Sector	305,185.5	0.4%	0.4%	3.2%
Goods & Consumer Services	35,077.1	0.1%	0.1%	1.6%
Industrial Sector	151,217.1	0.8%	0.8%	13.3%
Insurance Sector	13,247.2	0.4%	0.4%	8.1%
Real Estate	62,400.9	0.9%	0.9%	(7.8%)
Telecom	30,859.1	2.2%	2.2%	3.7%
Transport	28,459.4	1.4%	1.4%	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ahli Bank QSC	3.80	4.1%
Barwa Real Estate Co	3.08	3.4%
Ooredoo Qpsc	7.50	2.8%
Qatar General Insurance & Rein	2.10	2.4%
Qatar Industrial Manufacturing	2.85	1.7%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	4.83	(2.4%)
Qatar Oman Investment Co QSC	0.99	(0.7%)
Doha Bank QPSC	2.81	(0.6%)
Diala Brokerage & Investments	1.61	(0.4%)
Al Meera Consumer Goods Co QSC	19.25	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,807.34	76.66	0.7%	0.7%	3.6%
Market Cap (QAR Mn)	626,446	4,051	0.7%	0.7%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	153.2	(52.4)	(25.5%)	218.0	156.9
Value Traded (QAR Mn)	334.7	(168.3)	(33.5%)	478.6	318.4
No. of Trades	8,287	(1,518)	(15.5%)	10,032	8,058

Market Breadth	▲ 39	▼ 7	▬ 2
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.98	34,059
Investment Holding Group	1.12	29,106
Qatar Aluminum Manufacturing C	1.53	11,760
Mazaya Qatar Real Estate Devel	1.08	10,776
Baladna	1.53	5,254

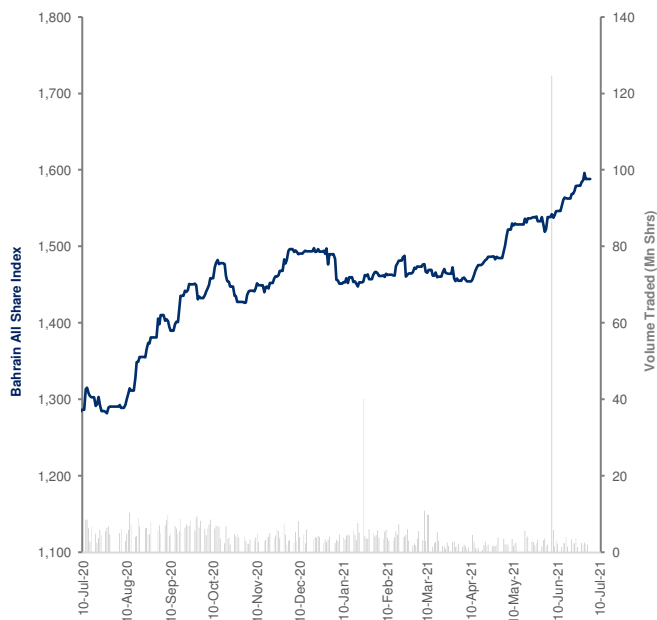
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	13.40	1.13%	36.61
Salam International Investment	0.98	0.62%	33.29
Investment Holding Group	1.12	1.08%	32.89
Ooredoo Qpsc	7.50	2.81%	22.88
Qatar Islamic Bank SAQ	17.38	0.52%	21.24

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,984.6	(0.0%)	(0.0%)	6.5%
Commercial Banks	5,192.3	(0.1%)	(0.1%)	8.5%
Investment	2,038.3	0.1%	0.1%	2.8%
Insurance	179.7	(0.0%)	(0.0%)	10.1%
Services	1,534.0	0.1%	0.1%	(2.9%)
Hotel & Tourism	112.1	0.0%	0.0%	(10.8%)
Industrial	928.2	0.0%	0.0%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties Bsc	0.17	2.5%
Al Salam Bank-Bahrain Bsc	0.07	1.4%
Gfh Financial Group Bsc	0.21	1.0%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK Bsc	0.50	(1.0%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.21	843
BBK Bsc	0.50	566
Al Salam Bank-Bahrain Bsc	0.07	200
Seef Properties Bsc	0.17	90
Bahrain Telecommunications Co	0.60	67

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,587.91	(0.06)	(0.0%)	(0.0%)	6.6%
Market Cap (BHD Mn)	9,985	(0)	(0.0%)	(0.0%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,918	(252)	(11.6%)	4,500.4	4,240.5
Value Traded (BHD '000)	508	163	47.2%	809.0	889.0
No. of Trades	40	(10)	(20.0%)	61	58

Market Breadth	▲ 3	▼ 1	= 39
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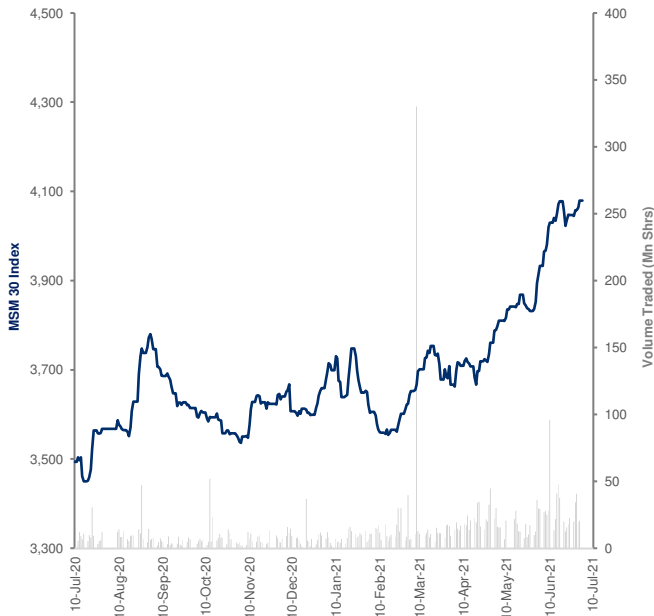
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
BBK Bsc	0.50	(1.00%)	0.28
APM Terminals Bahrain	1.29	0.00%	0.07
Gfh Financial Group Bsc	0.21	0.98%	0.07
Bahrain Telecommunications Co	0.60	0.00%	0.04
Seef Properties Bsc	0.17	2.47%	0.01

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	7,040.1	0.3%	0.3%	10.8%
Financial	3,903.1	0.2%	0.2%	11.8%
Industrial	859.6	0.0%	0.0%	21.6%
Services	2277.4	0.5%	0.5%	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.07	3.1%
Al Ahlia Insurance	0.34	3.0%
Oman Qatari Telecommunications Co.	0.42	2.5%
Al Batinah Development & Investment Holding Co.	0.05	2.0%
Al Batinah Power Co.	0.05	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf International Chemicals Co.	0.13	(4.4%)
Taageer Finance	0.09	(3.4%)
Muscat City Desalination	0.09	(3.2%)
Vision Insurance	0.09	(1.1%)
National Bank Of Oman	0.20	(1.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Global Financial Inv. Co.	0.07	6,131
Al Madina Takaful Co.	0.11	2,456
United Finance Co.	0.06	1,718
Takaful Oman Insurance	0.10	1,293
Bank Nizwa	0.10	852

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	4,079.09	15.69	0.4%	0.4%	11.5%
Market Cap (OMR Mn)	7,040.1	19.7	0.3%	0.3%	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	20,632.0	1,279.7	6.6%	19,494.4	10,340.0
Value Traded (OMR '000)	2,384.5	(348.2)	(12.7%)	2,770.1	2,023.9

Market Breadth	▲ 19	▼ 11	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Global Financial Inv. Co.	0.07	3.13%	0.41
Al Madina Takaful Co.	0.11	0.93%	0.26
Bank Muscat	0.42	0.47%	0.24
Al Anwar Ceramic Tiles Co.	0.48	(0.42%)	0.13
Takaful Oman Insurance	0.10	(0.99%)	0.13

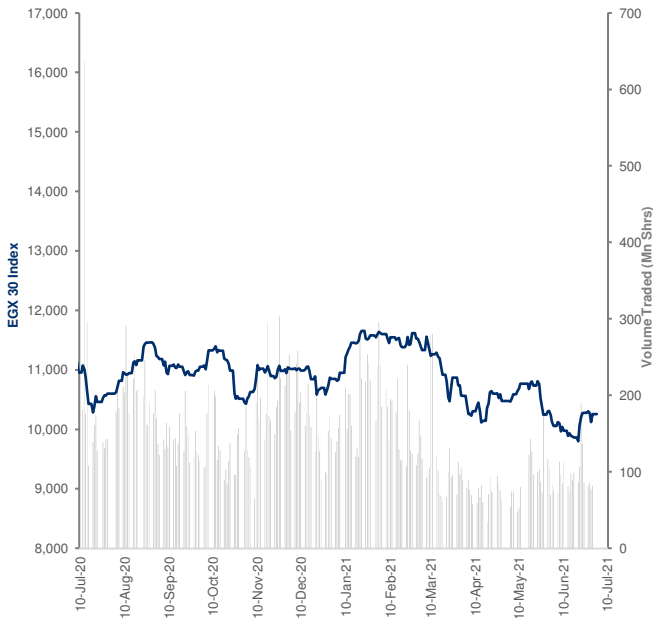
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	454,203.4	0.9%	0.9%	(3.8%)
Banks	130,355.3	1.9%	1.9%	(9.6%)
Basic Resources	24,333.2	1.4%	1.4%	17.3%
Chemicals	31,487.8	(0.5%)	(0.5%)	(1.1%)
Construction and Materials	12,202.1	1.8%	1.8%	(27.6%)
Financial Services excluding Banks	42,860.6	0.1%	0.1%	0.5%
Food and Beverage	7,361.3	(0.3%)	(0.3%)	2.8%
Healthcare	4,428.0	2.5%	2.5%	2.8%
Industrial Goods, Services, Automobile:	38,078.7	(0.1%)	(0.1%)	(8.1%)
Media	1,054.3	1.8%	1.8%	(20.2%)
Oil and Gas	4,081.1	0.6%	0.6%	1.3%
Personal and Household Products	34,046.1	0.5%	0.5%	(6.1%)
Real Estate	51,655.9	1.5%	1.5%	0.8%
Telecommunication	49,399.7	0.5%	0.5%	2.7%
Travel & Leisure	22,859.1	(0.2%)	(0.2%)	4.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Portland Cement Co	5.60	67.7%
Misr Cement Co	10.95	8.6%
South Valley Cement	1.77	5.6%
El Nasr Clothes & Textiles	1.12	4.4%
Misr Beni Suef Cement Co	19.42	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
About Kir Fertilizers & Chemicals	19.21	(1.2%)
Orascom Development Egypt	5.57	(1.1%)
Juhayna Food Industries	5.88	(1.0%)
Housing & Development Bank	32.99	(0.6%)
Ghabbour Auto	3.46	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,256.62	133.56	1.3%	(0.5%)	(5.4%)
Market Cap (EGP Mn)	454,203	4,078	0.9%	0.9%	(3.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	81.3	4.6	6.0%	123.2	104.8
Value Traded (EGP Mn)	484.7	71.5	17.3%	504.7	548.3
No. of Trades	13,949	371	2.7%	15,959	15,273

Market Breadth	▲ 42	▼ 10	= 7
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Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Emaar Misr For Development Sae	2.38	8,344
Orascom Development Egypt	5.57	6,681
Qalaa Holdings Sae	1.21	5,689
El Nasr Clothes & Textiles	1.12	5,048
Egyptian Resorts Co	1.76	4,961

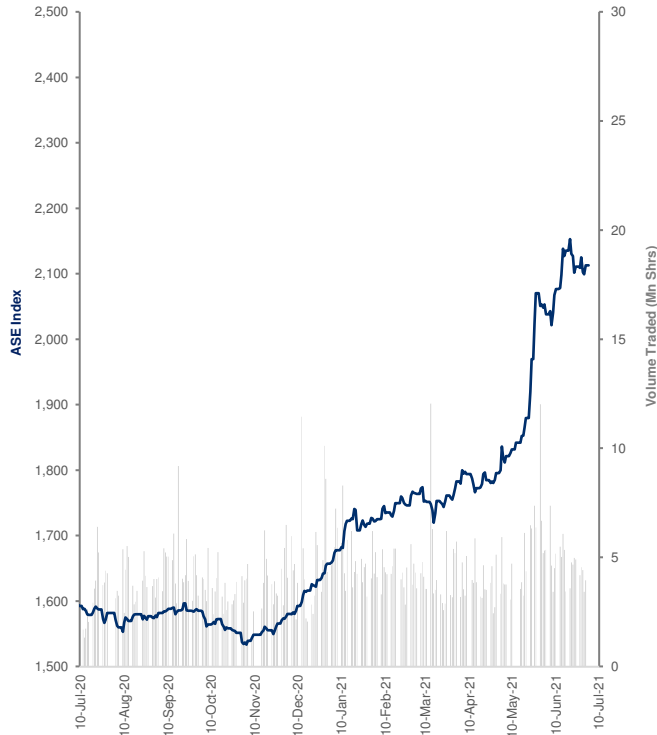
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	52.17	2.66%	127.69
Orascom Development Egypt	5.57	(1.07%)	37.23
Ezz Steel Co Sae	12.79	3.06%	20.53
Emaar Misr For Development Sae	2.38	2.59%	19.89
Delta Sugar Co	9.22	3.02%	19.73

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,550.9	0.5%	0.5%	33.6%
Banking	8,006.1	0.5%	0.5%	26.2%
Insurance	97.0	0.2%	0.2%	7.1%
Diversified Financial Services	186.2	0.0%	0.0%	11.1%
Real Estate	225.4	0.9%	0.9%	13.0%
Health Care Services	23.1	0.0%	0.0%	(9.0%)
Educational Services	224.4	0.0%	0.0%	(0.1%)
Hotels and Tourism	94.2	0.0%	0.0%	13.3%
Transportation	69.4	0.5%	0.5%	8.8%
Technology & Communications	424.0	0.4%	0.4%	38.0%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	544.4	2.4%	2.4%	28.7%
Commercial Services	71.0	(0.1%)	(0.1%)	4.5%
Pharmaceutical & Medical Industries	44.7	0.6%	0.6%	372.2%
Chemical Industries	18.6	2.5%	2.5%	(8.4%)
Food & Beverages	68.3	(0.4%)	(0.4%)	(5.7%)
Tobacco & Cigarettes	802.0	(0.0%)	(0.0%)	(1.1%)
Mining & Extraction Industries	1,516.3	(0.0%)	(0.0%)	337.2%
Engineering & Construction	22.2	1.3%	1.3%	10.8%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	59.4	0.8%	0.8%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.18	5.9%
Natl Portfolio Securities	0.89	4.7%
Jordan Vegetable Oil Industr	3.15	4.3%
Jordanian Electric Power	1.22	4.2%
Arab Banking Corp/Jordan	0.90	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
National Steel Industry	1.21	(4.7%)
Jordan Commercial Bank	0.83	(4.6%)
Nutri Dar	1.48	(4.5%)
Arab Aluminium Industry	1.45	(4.0%)
Al-Tajamouat For Catering Hs	1.06	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Al Shamekha Real Estate & Fi	1.20	823
Arab East Investment	0.64	293
Union Investment Corp	1.27	278
Jordanian Electric Power	1.22	260
Jordan Industrial Resources	0.18	233

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	2,112.93	14.13	0.7%	0.7%	27.5%
Market Cap (JD Mn)	12,550.90	61.83	0.5%	0.5%	33.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,947.1	524.0	15.3%	4,640.5	3,048.8
Value Traded (JD '000)	6,396.9	(123.6)	(1.9%)	6,466.9	3,417.8
No. of Trades	2,630	(451)	(14.6%)	2,563	1,303

Market Breadth	▲ 30	▼ 12	▬ 79
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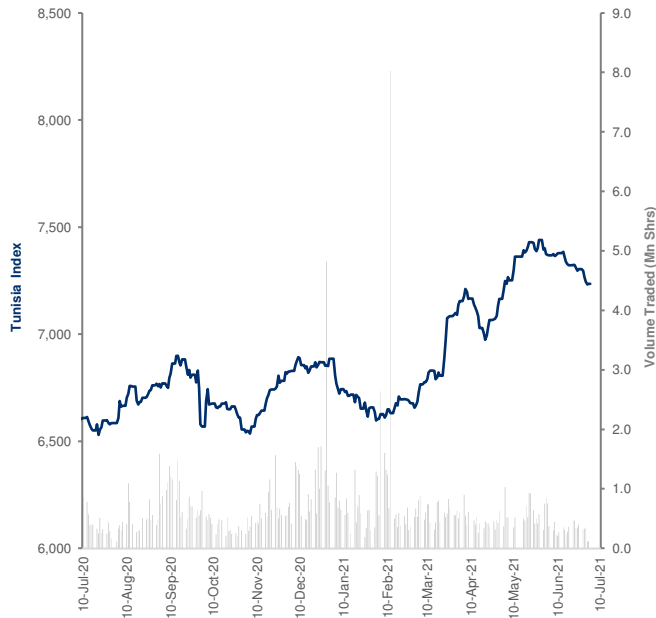
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	17.59	0.00%	1.64
Al Shamekha Real Estate & Fi	1.20	0.00%	0.99
Jordan Petroleum Refinery Co	3.57	2.59%	0.55
Arab Bank Plc	5.36	0.94%	0.53
Union Investment Corp	1.27	(0.78%)	0.35

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,203.5	0.1%	0.1%	2.4%
Banking	8,092.3	0.2%	0.2%	5.1%
Insurance	899.3	0.4%	0.4%	(2.6%)
Leasing	560.7	0.1%	0.1%	5.3%
Financial Services	2,307.0	0.0%	0.0%	17.0%
Industrial	1,692.2	(0.4%)	(0.4%)	(0.6%)
Chemical Industry	503.6	0.9%	0.9%	12.3%
Food & Beverage	5,394.5	(0.2%)	(0.2%)	(3.6%)
Retailing	1,157.8	0.0%	0.0%	6.8%
Others	1,596.2	0.4%	0.4%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	13.11	4.9%
Attijari Leasing SA	10.63	2.9%
Tunis Re	7.10	2.9%
Air Liquide Tunisie	117.00	2.6%
Banque Nationale Agricole	7.33	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne de Banque	2.85	(2.7%)
ADWYA SA	5.00	(2.7%)
Universal Auto Distributors Ho	0.54	(1.8%)
GIF Filter SA	0.55	(1.8%)
Societe Tunsienne d'Entreprise	3.89	(1.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.93	20
ADWYA SA	5.00	17
Societe Industrielle d'Apparei	4.29	13
Delice Holding	14.85	11
Universal Auto Distributors Ho	0.54	7

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,234.71	2.96	0.0%	(0.2%)	5.1%
Market Cap (DT Mln)	22,204	12.0	0.1%	0.1%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	125.5	15.9	14.5%	635.0	489.0
Value Traded ('000 DT)	714.2	(258.5)	(26.6%)	4,280.1	3,825.3
No. of Trades	484	(12)	(2.4%)	1,298	1,337

Market Breadth	▲ 12	▼ 18	= 38
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Delice Holding	14.85	0.00%	0.16
ADWYA SA	5.00	(2.72%)	0.08
Societe Frigorifique et Brasse	18.20	(0.27%)	0.07
Societe Industrielle d'Apparei	4.29	1.42%	0.06
Banque Nationale Agricole	7.33	2.37%	0.05

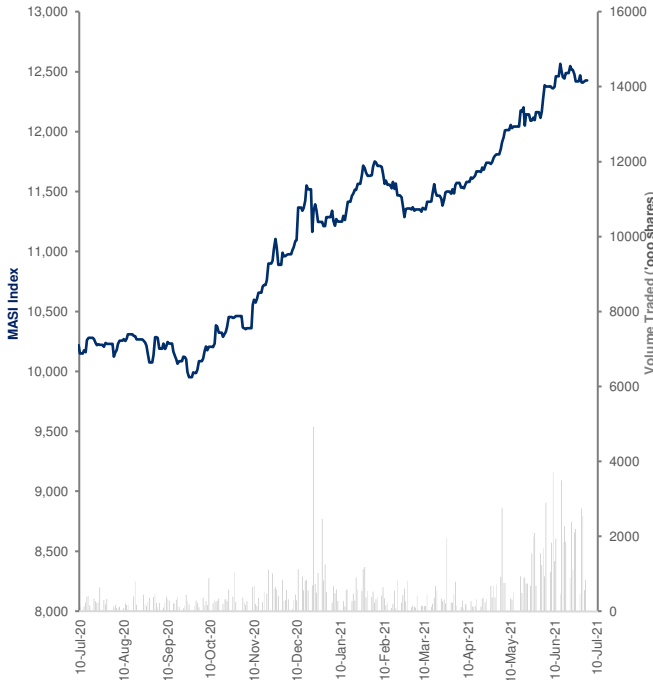
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 4, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	569,787.1	0.1%	0.1%	7.7%
Banking	206,423.4	0.0%	0.0%	7.5%
Beverages	9,775.6	0.0%	0.0%	6.2%
Chemicals	2,681.4	0.2%	0.2%	44.4%
Construction & Building Material	72,152.3	(0.4%)	(0.4%)	14.7%
Distributors	17,170.8	2.0%	2.0%	26.7%
Electricity	24,532.1	1.1%	1.1%	13.7%
Food Producers & Processors	30,938.9	(0.3%)	(0.3%)	27.2%
Holding Companies	2,847.0	0.0%	0.0%	(6.9%)
Insurance	25,665.0	0.2%	0.2%	8.1%
Investment & other Finance	4,304.6	(1.1%)	(1.1%)	27.6%
Leisures & Hotel	1,661.9	(3.3%)	(3.3%)	1.8%
Materials, Software & Computer	5,645.1	1.8%	1.8%	4.9%
Mining	21,206.9	(0.0%)	(0.0%)	23.2%
Oil & Gas	16,260.8	1.6%	1.6%	14.5%
Real Estate	5,033.9	(3.5%)	(3.5%)	49.5%
Telecommunications	120,084.4	0.0%	0.0%	(5.8%)
Transport	882.7	(1.4%)	(1.4%)	4.9%
Utilities	2,480.0	0.0%	0.0%	(17.1%)
Forestry & Paper	40.3	0.0%	0.0%	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	81.00	3.8%
Label Vie	4045.00	3.2%
Hightech Payment Systems SA	6600.00	2.3%
Societe Metallurgique D'imiter	2064.00	1.9%
Bank of Africa	172.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	10.18	(4.0%)
RISMA	116.00	(3.3%)
Salafin	662.00	(2.2%)
Ennaki Automobiles	29.41	(1.8%)
Alliances Developpement Immobi	42.39	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	10.18	514.2
Maroc Telecom	136.60	113.4
Alliances Developpement Immobi	42.39	48.3
Attijariwafa Bank	460.00	38.0
Cosumar	271.00	21.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	12,426.00	7.23	0.1%	0.1%	10.09%
Market Cap (MAD Mn)	569,787	341	0.1%	0.1%	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	830.4	266.6	47.3%	741.6	798.4
Value Traded (MAD Mn)	107.12	8.29	8.4%	135.8	136.6

Market Breadth	▲ 12	▼ 16	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4045.00	3.16%	20.10
Attijariwafa Bank	460.00	(0.43%)	17.48
Maroc Telecom	136.60	0.00%	15.51
Ciments du Maroc	1850.00	(0.96%)	8.97
Sonasis	604.00	0.67%	6.41

Source: Bloomberg, Kamco Research

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