

**MENA Markets Daily Report**

July 2, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
<b>MENA Countries</b>							
<i>In this Report...</i>	<b>Kuwait</b>	Premier Market Index	▲	9,099.12	0.2%	(4.2%)	21.2%
	<b>Kuwait</b>	Main 50 Index	▲	9,920.73	1.0%	14.2%	27.7%
<i>Kuwait</i> 2	<b>Kuwait</b>	Main Market Index	▲	8,973.29	(1.0%)	8.1%	20.2%
<i>Saudi Arabia</i> 3	<b>Kuwait</b>	All Share Index	▼	8,704.52	(0.0%)	(2.3%)	21.0%
<i>UAE - Dubai</i> 4	<b>Saudi Arabia</b>	TADAWUL All Share Index	▲	10,856.90	0.5%	3.5%	(12.8%)
<i>UAE - Nasdaq Dubai</i> 5	<b>UAE - Dubai</b>	DFM General Index	▲	6,010.07	0.9%	(0.6%)	17.2%
<i>UAE - Abu Dhabi</i> 6	<b>UAE - Nasdaq Dubai</b>	FTSE NASDAQ Dubai UAE 20 Index	▲	4,709.53	0.6%	(3.0%)	15.4%
<i>Qatar</i> 7	<b>UAE - Abu Dhabi</b>	FTSE ADX General Index	▼	9,788.52	(0.2%)	(2.0%)	6.1%
<i>Bahrain</i> 8	<b>Qatar</b>	QE 20 Index	▲	10,290.82	0.5%	(4.4%)	1.8%
<i>Oman</i> 9	<b>Bahrain</b>	Bahrain All Share	▼	2,040.01	(0.1%)	(1.3%)	4.1%
<i>Egypt</i> 10	<b>Oman</b>	MSX 30 Index	▲	7,561.13	0.7%	28.9%	28.2%
<i>Jordan</i> 11	<b>Egypt</b>	EGX 30	▲	50,532.70	0.1%	20.8%	40.6%
<i>Tunisia</i> 12	<b>Jordan</b>	ASE Index	▼	3,854.16	(0.0%)	6.7%	45.1%
<i>Morocco</i> 13	<b>Tunisia</b>	Tunisia Index	▼	19,810.91	(0.3%)	47.3%	35.1%
	<b>Morocco</b>	MASI	▼	18,121.27	(0.5%)	(3.8%)	27.6%
<b>Emerging Markets</b>							
	<b>China</b>	SSE Composite Index	▲	4,112.45	0.4%	3.6%	18.4%
	<b>India</b>	SENSEX	▲	76,922.64	0.6%	(9.7%)	9.1%
	<b>Brazil</b>	BOVESPA Stock Index	▼	171,688.61	(0.2%)	6.6%	34.0%
	<b>Mexico</b>	BOLSA Index	▲	67,247.79	0.4%	4.6%	29.9%
	<b>Emerging Markets</b>	MSCI EM Index	▼	1,721.93	(0.1%)	22.6%	30.6%
<b>Global Markets</b>							
	<b>World</b>	MSCI ACWI Index	▼	1,117.95	(0.2%)	10.2%	20.6%
	<b>Asia</b>	MSCI Asia Pacific	▼	885.27	(0.2%)	22.6%	26.8%
	<b>Europe</b>	DJ Stoxx 600	▼	639.31	(0.4%)	8.0%	16.7%
	<b>Europe</b>	FTSEurofirst 300	▼	2,560.42	(0.5%)	8.5%	17.1%
	<b>U.S.A</b>	S&P 500	▼	7,483.23	(0.2%)	9.3%	16.4%
	<b>U.S.A</b>	DJIA	▼	52,305.24	(0.0%)	8.8%	13.0%
	<b>U.S.A</b>	NASDAQ Composite	▼	26,040.03	(0.66%)	12.0%	20.4%
	<b>UK</b>	FTSE 100	▼	10,478.34	(0.2%)	5.5%	21.5%
	<b>Germany</b>	DAX	▲	25,040.28	0.2%	2.2%	23.0%
	<b>Japan</b>	NIKKEI 225	▲	70,474.96	0.6%	40.0%	26.2%
	<b>Hong Kong</b>	HANG SENG INDEX	▼	22,881.02	(0.6%)	(10.7%)	27.8%
<b>Currencies</b>							
	<b>USD</b>	USD vs. World Currencies Basket	▲	101.39	0.2%	3.12%	(9.4%)
	<b>GBP/USD</b>	British Pound / USD Cross	▲	1.33	0.10%	(1.48%)	7.7%
	<b>EUR/USD</b>	Euro / USD Cross	▼	1.14	(0.39%)	(3.14%)	13.4%
	<b>KWD/USD</b>	Kuwaiti Dinar / USD Cross	▼	3.22	(0.12%)	(0.85%)	0.2%
<b>Other Asset Classes</b>							
	<b>Oil</b>	Brent	▼	71.57	(1.9%)	17.6%	(18.5%)
	<b>Oil</b>	NYMEX	▼	68.58	(1.3%)	19.4%	(19.9%)
	<b>Natural Gas</b>	NYMEX Natural Gas (USD/MMBtu)	▼	3.22	(1.7%)	(13.9%)	(15.1%)
	<b>Gold</b>	Gold Spot \$/Oz	▲	4,030.65	0.6%	(6.7%)	64.6%
	<b>Silver</b>	Silver Spot \$/Oz	▲	59.15	0.9%	(17.5%)	148.0%
	<b>Bitcoin</b>	Bitcoin USD Cross	▲	60,068.68	2.4%	(31.5%)	(6.5%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

 Investment Strategy & Research  
 research@kamcoinvest.com

 P.O.Box 28873,Safat 13149 Kuwait  
 Tel: (965) 2233 6600, Extn: 6982/6912  
 Fax: (965) 2249 2395

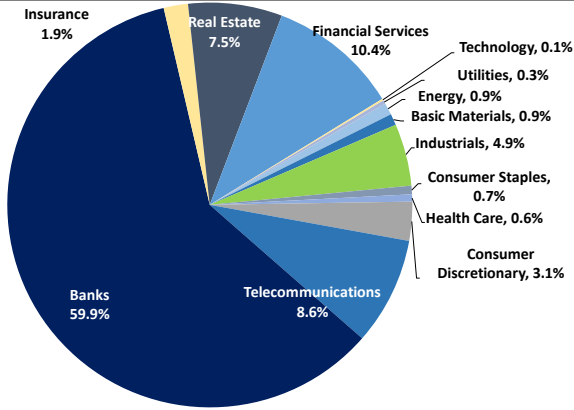
<http://www.kamcoinvest.com>

 Kamco Investment Company - K.S.C  
 (Public)

# Boursa Kuwait Daily Report

July 1, 2026

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,704.5	▼	(0.0%)	(0.0%)	(2.3%)
Energy	1,787.5	▲	0.1%	0.1%	3.0%
Basic Materials	863.4	▲	0.4%	0.4%	3.6%
Industrials	754.9	▼	(0.2%)	(0.2%)	(0.4%)
Consumer Staples	1,190.4	▲	2.3%	2.3%	(12.4%)
Health Care	629.3	▼	(6.8%)	(6.8%)	6.5%
Consumer Discretionary	2,280.7	▼	(0.2%)	(0.2%)	(4.3%)
Telecommunications	1,468.4	▲	2.0%	2.0%	19.8%
Banks	2,064.2	▲	0.2%	0.2%	(4.9%)
Insurance	2,498.2	▼	(13.8%)	(13.8%)	28.2%
Real Estate	2,012.6	▲	0.3%	0.3%	(0.8%)
Financial Services	1,752.3	▲	0.2%	0.2%	(8.8%)
Technology	5,252.6	▼	(1.8%)	(1.8%)	451.1%
Utilities	376.3	=	0.0%	0.0%	(4.0%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	15,223.3	23.8	11.4%
2- National Bank of Kuwait	7,380.6	12.8	13.5%
3- Boubayan Bank	2,973.3	29.6	10.6%
4- Zain	2,687.1	10.1	20.9%
5- Gulf Bank	1,492.4	28.5	6.3%
6- Mabaneer Co.	1,446.9	21.3	9.4%
7- Warba Bank	1,313.0	26.1	6.3%
8- Commercial Bank of Kuwait	1,086.9	9.3	15.5%
9- National Mobile Telecom Co.	950.2	11.7	14.4%
10- Ahli Bank of Kuwait	714.6	11.0	10.0%
<b>Total</b>	<b>35,268</b>	<b>17.49</b>	<b>12.3%</b>

\* ROE is calculated based on TTM 1Q-2026 net profit & shareholders' equity as of 31-March-2026

## Top Movers and Most Active Stocks

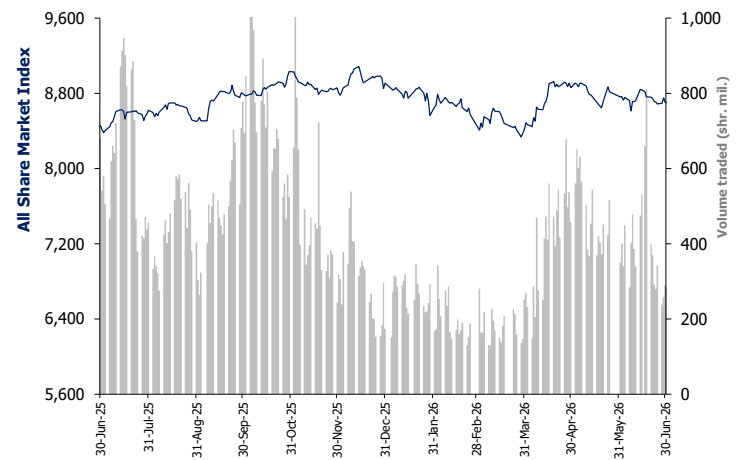
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.565	0.059	11.7%
Al Safat Investment Co.	0.196	0.017	9.5%
Commercial Bank of Kuwait	0.496	0.020	4.2%
National Mobile Telecom Co.	1.896	0.066	3.6%
NOOR Financial Investment Co.	0.424	0.014	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.628	(0.472)	(22.5%)
Ahleiah Insurance Co.	0.753	(0.117)	(13.4%)
Advanced Technology Co.	0.614	(0.065)	(9.6%)
Arab Real Estate Co.	0.182	(0.017)	(8.5%)
Kuwait Cement Co.	0.407	(0.028)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.077	(0.6%)	16,949,637
Arkan Al-Kuwait Real Estate Co.	0.293	(1.7%)	16,744,219
Privatization Holding Co.	0.126	(2.3%)	14,774,867
ACICO Industries Co.	0.565	11.7%	13,097,175
Gulf Bank	0.356	0.8%	10,995,054

Market Breadth	61	53	25		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,099.12	16.4	0.2%	0.2%	(4.2%)
Main 50 Index	9,920.73	100.4	1.0%	1.0%	14.2%
Main Market Index	8,973.29	(88.1)	(1.0%)	(1.0%)	8.1%
All Share Market Index	8,704.52	(1.8)	(0.0%)	(0.0%)	(2.3%)
Market Cap (KWD Mn)	52,360.99	0.0	0.0%	0.0%	(2.2%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

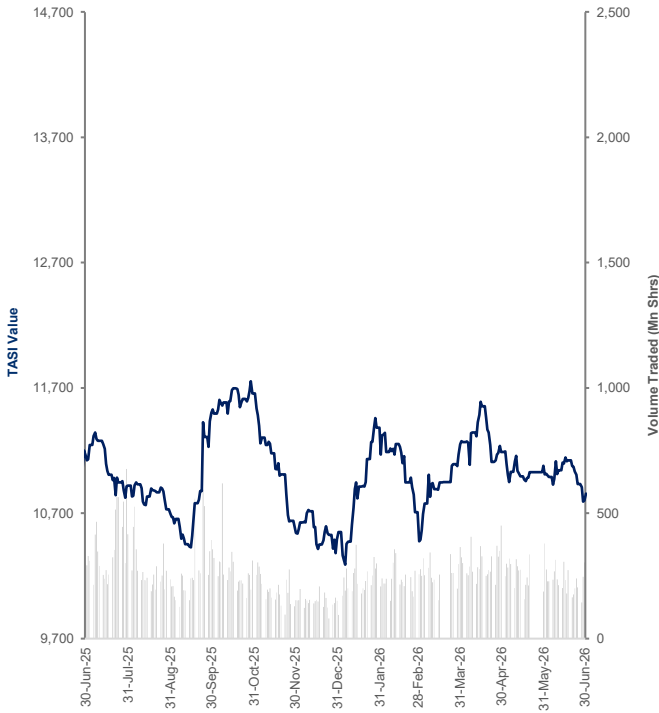
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	281.5	(8.4)	(2.9%)	324.8	428.6
Value Traded (KWD Mn)	81.3	3.5	4.5%	84.7	108.9
No. of Trades	21,790	(622)	(2.8%)	21,344	21,417

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
ACICO Industries Co.	0.565	11.7%	7,030,213
National Bank of Kuwait	0.804	(0.2%)	5,250,342
Arkan Al-Kuwait Real Estate Co.	0.293	(1.7%)	5,042,605
Kuwait Finance House	0.770	0.4%	4,989,319
Int'l Financial Advisors Co.	0.377	2.2%	4,109,677

### Saudi Tadawul Daily Report

July 1, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,462,198.7	0.2%	0.2%	7.3%
Energy	6,420,842.4	0.0%	0.0%	9.7%
Materials	598,421.0	0.7%	0.7%	2.0%
Capital Goods	71,494.4	2.6%	2.6%	4.4%
Commercial & Professional Svc	10,476.4	1.2%	1.2%	(1.5%)
Transportation	41,213.1	0.2%	0.2%	(9.1%)
Consumer Durables & Apparel	6,890.3	0.1%	0.1%	0.7%
Consumer Services	53,931.0	0.9%	0.9%	0.5%
Media	18,779.9	0.7%	0.7%	(31.0%)
Consumer Discretionary Distribution &	33,486.8	1.4%	1.4%	8.4%
Consumer Staples Distribution & Retail	33,094.0	0.7%	0.7%	(0.9%)
Food & Beverages	89,977.7	1.2%	1.2%	3.8%
Health Care Equipment & Svc	137,722.6	1.1%	1.1%	(12.3%)
Pharma, Biotech & Life Science	16,605.0	1.5%	1.5%	8.4%
Banks	1,005,222.7	0.0%	0.0%	2.6%
Financial Services	70,298.8	0.2%	0.2%	18.6%
Insurance	76,235.1	(0.4%)	(0.4%)	22.1%
Telecommunication Services	278,008.6	1.0%	1.0%	(0.1%)
Utilities	243,528.9	1.5%	1.5%	12.2%
REITs	14,953.2	0.4%	0.4%	4.5%
Real Estate Mgmt & Dev't	137,612.8	1.8%	1.8%	4.1%
Software & Services	102,976.9	(0.1%)	(0.1%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Canadian Medical Center Co.	6.27	10.0%
Amana Cooperative Insurance Co	8.17	10.0%
Abdul Mohsen Al-Hokair Tourism	2.23	8.8%
Thimar	39.00	8.2%
Electrical Industries Co	15.52	7.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Naseej International Trading Co.	29.42	(7.7%)
Saudi Arabia Refineries Co	51.60	(4.8%)
Saudi Cable Co	160.00	(4.6%)
Ash-Sharqiyah Development Co	14.42	(4.4%)
Wafrah for Industry and Dev.	22.40	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.11	18,014
Al-Baha Development & Investme	2.27	16,313
Abdul Mohsen Al-Hokair Tourism	2.23	15,127
Electrical Industries Co	15.52	11,908
Saudi Industrial Export Co	2.39	10,839

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	10,856.90	56.98	0.5%	0.5%	3.5%
Market Cap (SAR Mn)	9,462,199	21,124	0.2%	0.2%	7.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	292.2	(11.8)	(3.9%)	257.5	275.2
Value Traded (SAR Mn)	4,989.9	(490.8)	(9.0%)	5,209.4	5,622.1
No. of Trades	454,219	(18,499)	(3.9%)	445,126	489,021

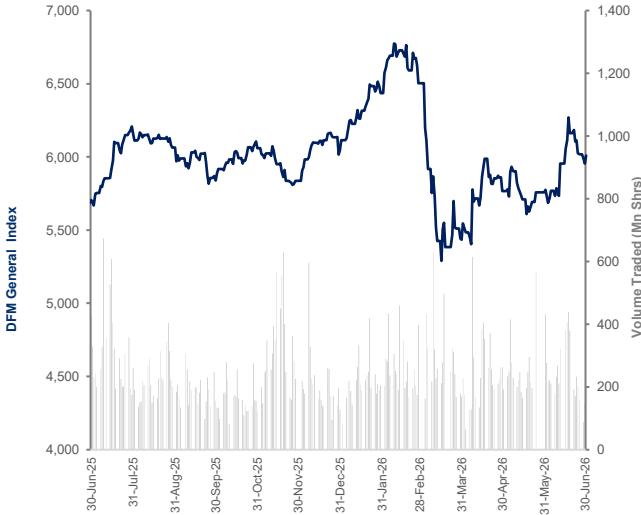
Market Breadth	▲ 175	▼ 82	▬ 20
----------------	-------	------	------

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Rasan Information Technology Company	153.50	(0.7%)	267.49
Saudi Fisheries Co	78.45	(0.7%)	228.74
Al Rajhi Bank	66.00	0.2%	222.70
Saudi Arabian Oil Co	26.12	0.0%	187.25
Electrical Industries Co	15.52	7.6%	179.75

Dubai Financial Market Daily Report

July 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	966,687.8	0.8%	0.8%	(6.0%)
Financials	397,357.4	1.2%	1.2%	(12.5%)
Real Estate	187,672.6	1.1%	1.1%	(11.1%)
Industrial	121,768.2	0.5%	0.5%	5.3%
Materials	1,514.1	0.0%	0.0%	(6.6%)
Consumer Staples	28,296.8	(0.1%)	(0.1%)	1.2%
Consumer Discretionary	31,135.8	(2.9%)	(2.9%)	18.5%
Telecommunication	53,488.3	3.5%	3.5%	20.4%
Utilities	145,454.6	(0.7%)	(0.7%)	(1.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Integrated Telecomm	11.80	3.5%
Emaar Development	14.24	3.0%
Dubai Financial Market Pjsc	1.50	2.7%
Emirates Refreshments Co	1.89	2.7%
Agility	1.54	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
TECOM	3.35	(3.5%)
TALABAT Holding PLC	1.19	(3.3%)
Spinneys1961 Holdings PLC	1.27	(2.3%)
Union Properties Pjsc	0.69	(2.0%)
Takaful Emarat Insurance	1.53	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.23	34,186
Spinneys1961 Holdings PLC	1.27	22,611
TALABAT Holding PLC	1.19	21,946
Shuaa Capital	0.21	17,816
Union Properties Pjsc	0.69	15,712

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	6,010.07	54.49	0.9%	0.9%	(0.6%)
Market Cap (AED Mn)	966,688	7,230	0.8%	0.8%	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	197.4	49.8	33.8%	254.3	242.8
Value Traded (AED Mn)	591.1	(166.7)	(22.0%)	945.2	674.7
No. of Trades	12,415	(4,651)	(27.3%)	18,295	13,609

Market Breadth			
	▲ 20	▼ 18	▬ 38

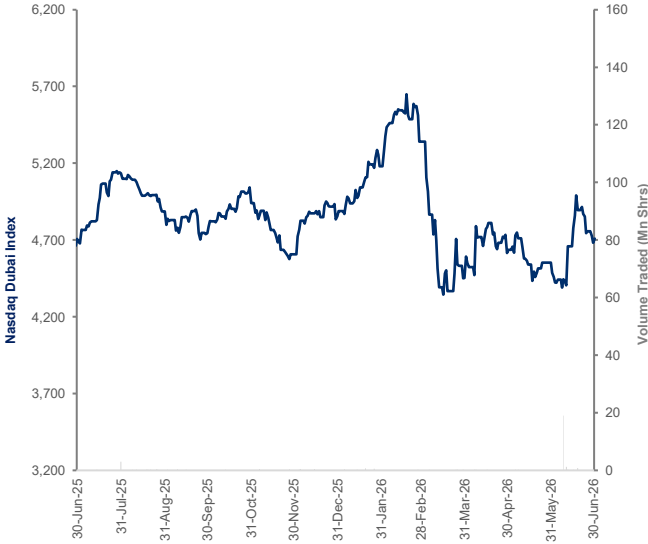
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.04	1.01%	169.13
Emirates Integrated Telecomm	11.80	3.51%	69.87
SALIK	5.93	0.85%	53.60
Emirates Nbd	30.02	1.56%	46.81
Emaar Development	14.24	3.04%	39.27

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,185.4	0.0%	0.0%	(20.4%)
DEPA Limited (AED)	126.3	0.0%	0.0%	(3.1%)
Emirates REIT (CEIC) Limited	209.2	3.2%	3.2%	(6.7%)
ENBD REIT (CEIC) Limited	130.0	0.0%	0.0%	20.6%
Hikma Pharmaceuticals GDR	4,291.1	0.0%	0.0%	(6.5%)
Nasdaq, Inc.	44,428.9	0.0%	0.0%	(21.7%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.65	3.2%

Worst Return Performers	Price (USD)	Daily % Chg
-------------------------	----------------	----------------

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.65	58.3
Enbd Reit (Ceic) Limited	0.52	7.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE Nasdaq Dubai UAE 20	4,709.53	27.4	0.6%	0.6%	(3.0%)
Market Cap (USD Mn)	49,185	6.5	0.0%	0.0%	(20.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	0.066	(0.09)	(58%)	0.248	0.23
Value Traded (USD Mn)	0.041	(0.06)	(58%)	0.1	0.14
No. of Trades	16.0	(25.00)	(61%)	11	12

Market Breadth	▲ 1	▼ 1	= 4
----------------	-----	-----	-----

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.65	3.20%	0.04
Enbd Reit (Ceic) Limited	0.52	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,817,263.3	(0.2%)	(0.2%)	(5.0%)
Financials	1,376,507.1	(0.3%)	(0.3%)	(4.0%)
Telecommunication	212,008.3	0.6%	0.6%	5.4%
Consumer Discretionary	69,792.5	1.6%	1.6%	5.7%
Industrial	215,878.8	(0.5%)	(0.5%)	(0.8%)
Real Estate	69,869.5	(0.8%)	(0.8%)	(6.2%)
Basic Materials	98,325.0	(1.2%)	(1.2%)	(1.4%)
Energy	426,270.6	0.0%	0.0%	0.5%
Utilities	295,702.1	0.0%	0.0%	(22.0%)
Consumer Staples	19,326.0	(0.6%)	(0.6%)	(19.3%)
Health Care	33,583.5	1.1%	1.1%	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT AI	3.59	2.6%
Abu Dhabi Islamic Bank	21.10	2.0%
Alef Education	1.01	2.0%
National Corp. For Tourism & Hotels	1.53	2.0%
Americana Restaurants International PLC	2.07	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Building Industries	3.00	(4.8%)
Hayah Insurance Co	1.24	(3.1%)
Sudan Telecommunication Co.	0.64	(2.6%)
Abu Dhabi Shipbuilding Co.	8.24	(2.4%)
Orascom Construction PLC	54.00	(1.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,788.52	(15.64)	(0.2%)	(0.2%)	(2.0%)
Market Cap (AED Mn)	2,817,263	(4,790)	(0.2%)	(0.2%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	178.8	(23.4)	(11.6%)	325.4	363.9
Value Traded (AED Mn)	954.6	(60.0)	(5.9%)	1,363.6	1,331.4
No. of Trades	19,898	(2,050)	(9.3%)	25,604	22,031

Market Breadth	▲	▼	▬
	26	26	38

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
ADNOGAS UH EQUITY	3.44	33,465
Al Dar Properties Co.	8.21	17,764
Fertiglobe	2.72	11,979
Alpha Dhabi Holding PJSC	7.88	10,462
Lulu Retail Holdings	0.96	7,527

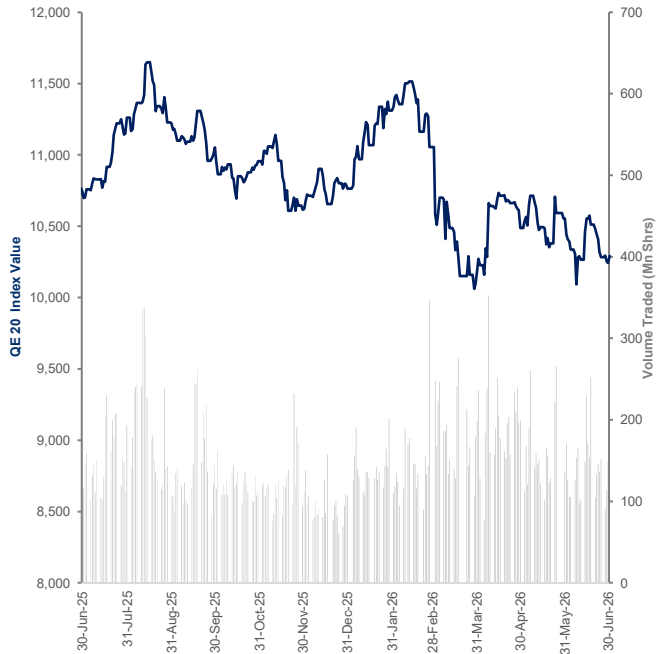
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.21	(0.85%)	146.93
Abu Dhabi Islamic Bank	21.10	2.03%	115.79
ADNOGAS UH EQUITY	3.44	0.00%	114.96
Alpha Dhabi Holding PJSC	7.88	(0.38%)	83.12
First Abu Dhabi Bank Pjsc	17.10	0.59%	65.80

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 1, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	621,603.1	0.9%	0.9%	(3.5%)
<b>Banking &amp; Finance Sector</b>	311,059.8	1.6%	1.6%	(4.2%)
<b>Goods &amp; Consumer Services</b>	30,669.7	(0.1%)	(0.1%)	(5.5%)
<b>Industrial Sector</b>	142,484.3	0.5%	0.5%	(0.6%)
<b>Insurance Sector</b>	11,629.3	(0.6%)	(0.6%)	3.8%
<b>Real Estate</b>	35,683.9	0.8%	0.8%	(15.1%)
<b>Telecom</b>	53,523.8	(0.2%)	(0.2%)	2.9%
<b>Transport</b>	36,552.4	(0.4%)	(0.4%)	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Industrial Manufacturing</b>	2.20	7.4%
<b>Qatar National Bank QPSC</b>	17.80	3.2%
<b>United Development Co QSC</b>	0.88	1.7%
<b>Qatar International Islamic Ba</b>	11.24	1.2%
<b>Widam Food Co</b>	1.53	1.1%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Diala Brokerage &amp; Investments</b>	1.38	(6.7%)
<b>Doha Bank QPSC</b>	2.95	(4.8%)
<b>Qatar Islamic Insurance Group</b>	8.58	(1.5%)
<b>Vodafone Qatar QSC</b>	2.61	(1.4%)
<b>Qatar Navigation QSC</b>	10.05	(1.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>QE 20 Index</b>	10,290.82	49.07	0.5%	0.5%	(4.4%)
<b>Market Cap (QAR Mn)</b>	621,603	5,393	0.9%	0.9%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
<b>Volume (Mn Shares)</b>	114.3	(34.2)	(23.0%)	161.7	182.6
<b>Value Traded (QAR Mn)</b>	297.9	(134.0)	(31.0%)	456.8	449.9
<b>No. of Trades</b>	17,422	(4,264)	(19.7%)	26,870	18,565

Market Breadth	▲ 18	▼ 23	▬ 14
----------------	------	------	------

Most Active Stocks By Volume	Price (QAR)	Volume (*'000 Shrs)
<b>Masraf Al Rayan QSC</b>	2.05	22,089
<b>Mesaieed Petrochemical Holding</b>	1.17	10,507
<b>Baladna</b>	1.30	8,319
<b>Lesha Bank</b>	2.96	6,922
<b>Doha Bank QPSC</b>	2.95	6,163

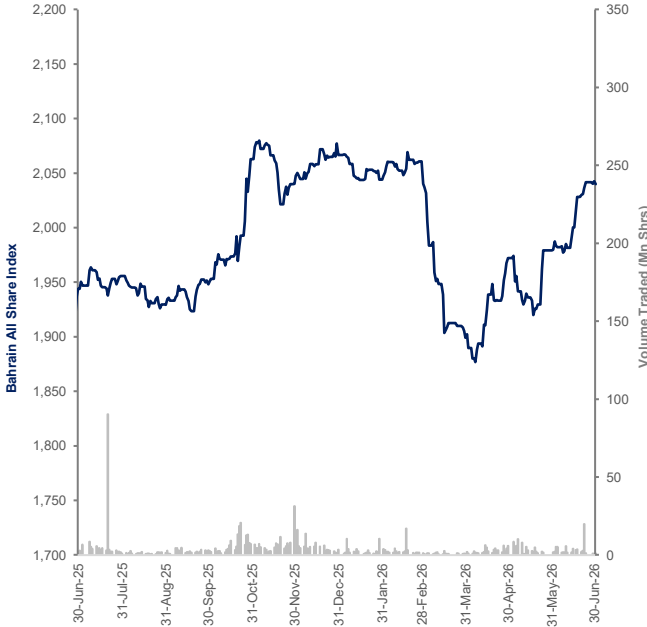
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Masraf Al Rayan QSC</b>	2.05	(0.19%)	45.27
<b>Qatar National Bank QPSC</b>	17.80	3.19%	22.88
<b>Lesha Bank</b>	2.96	(0.34%)	20.52
<b>Ooredoo QPSC</b>	13.26	0.08%	19.13
<b>Doha Bank QPSC</b>	2.95	(4.78%)	18.30

Source: Bloomberg, Kamco Research

**Bahrain Bourse Daily Report**

July 1, 2026

**Index Performance relative to Volume**



**Sector Returns**

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	26,833.4	(0.0%)	(0.0%)	0.3%
<b>Materials</b>	1,383.1	(0.6%)	(0.6%)	(11.9%)
<b>Industrial</b>	112.0	0.0%	0.0%	(12.3%)
<b>Consumer Discretionary</b>	238.3	0.0%	0.0%	(6.1%)
<b>Consumer Staples</b>	131.9	0.0%	0.0%	1.0%
<b>Financials</b>	24,046.5	0.0%	0.0%	1.3%
<b>Communication Services</b>	835.7	(0.2%)	(0.2%)	(3.1%)
<b>Real Estate</b>	76.5	0.0%	0.0%	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

**Top Movers and Most Active Stocks**

Best Return Performers	Price (BHD)	Daily % Chg
<b>National Bank of Bahrain BSC</b>	0.55	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
<b>Bahrain Islamic Bank BSC</b>	0.07	(1.4%)
<b>Aluminium Bahrain B.S.C</b>	0.97	(0.6%)
<b>Al Salam Bank-Bahrain BSC</b>	0.22	(0.5%)
<b>Bahrain Telecommunications Co</b>	0.47	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
<b>Al Salam Bank-Bahrain BSC</b>	0.22	214
<b>Aluminium Bahrain B.S.C</b>	0.97	151
<b>BBK BSC</b>	0.59	119
<b>Bahrain Islamic Bank BSC</b>	0.07	110
<b>Seef Properties BSC</b>	0.13	67

**Trading Indicators**

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>Bahrain All Share Index</b>	2,040.01	(2.55)	(0.1%)	(0.1%)	(1.3%)
<b>Market Cap (BHD Mn)</b>	26,833.4	(9.9)	(0.0%)	(0.0%)	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
<b>Volume ('000 Shares)</b>	808	27	3.4%	2,717.5	6,691.5
<b>Value Traded (BHD '000)</b>	330	(36)	(9.8%)	1,294.6	4,198.4
<b>No. of Trades</b>	37	(8)	(17.8%)	71	48

Market Breadth	▲ 1	▼ 4	▬ 39
----------------	-----	-----	------

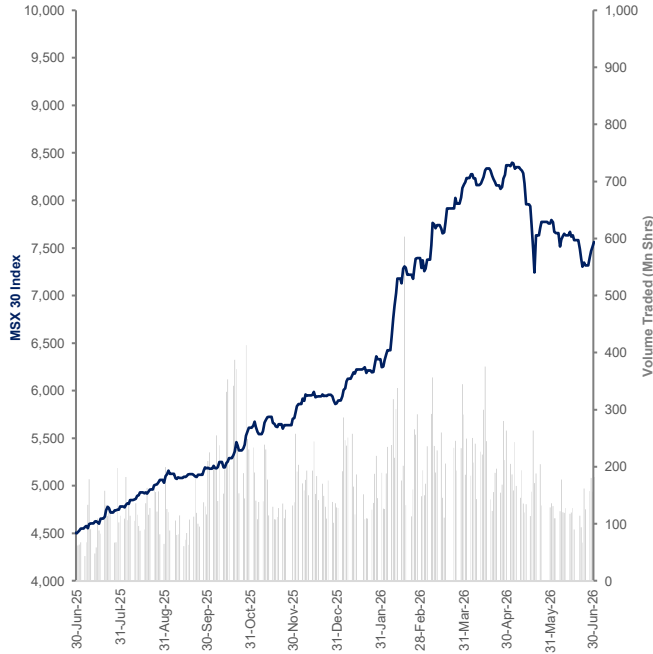
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
<b>Aluminium Bahrain B.S.C</b>	0.97	(0.61%)	0.15
<b>BBK BSC</b>	0.59	0.00%	0.07
<b>Al Salam Bank-Bahrain BSC</b>	0.22	(0.45%)	0.05
<b>GFH Bank B.S.C.</b>	0.58	0.00%	0.03
<b>Seef Properties BSC</b>	0.13	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,115.1	0.3%	0.3%	26.8%
<b>Financial</b>	<b>8,171.4</b>	<b>0.4%</b>	<b>0.4%</b>	<b>25.7%</b>
<b>Industrial</b>	<b>7,997.6</b>	<b>0.1%</b>	<b>0.1%</b>	<b>28.0%</b>
<b>Services</b>	<b>3946.1</b>	<b>0.8%</b>	<b>0.8%</b>	<b>26.5%</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Phoenix Power Co.	0.27	5.1%
OQ BASE INDUSTRIES (SFZ)	0.26	4.0%
Bank Nizwa	0.139	3.0%
Al Suwadi Power Co.	0.20	2.6%
Bank Dhofar	0.22	2.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.12	(8.9%)
The Financial Corporation Co.	0.10	(8.7%)
Oman Fisheries Co.	0.02	(4.2%)
Majan College	0.13	(3.7%)
Galfar Engineering & Contracting Co.	0.18	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	7,561.13	53.19	0.7%	0.7%	28.9%
Market Cap (OMR Mn)	20,115.1	69.44	0.3%	0.3%	26.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	181,975.1	25,880.0	16.6%	190,818	40,372
Value Traded (OMR '000)	54,481.4	8,482.4	18.4%	55,277	5,362

Market Breadth	▲ 19	▼ 17	▬ 82
----------------	------	------	------

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.26	36,135
Sohar Bank	0.20	30,840
OQ Gas Networks	0.22	29,738
Bank Muscat	0.41	28,221
OQ Exploration & Production SA	0.45	10,604

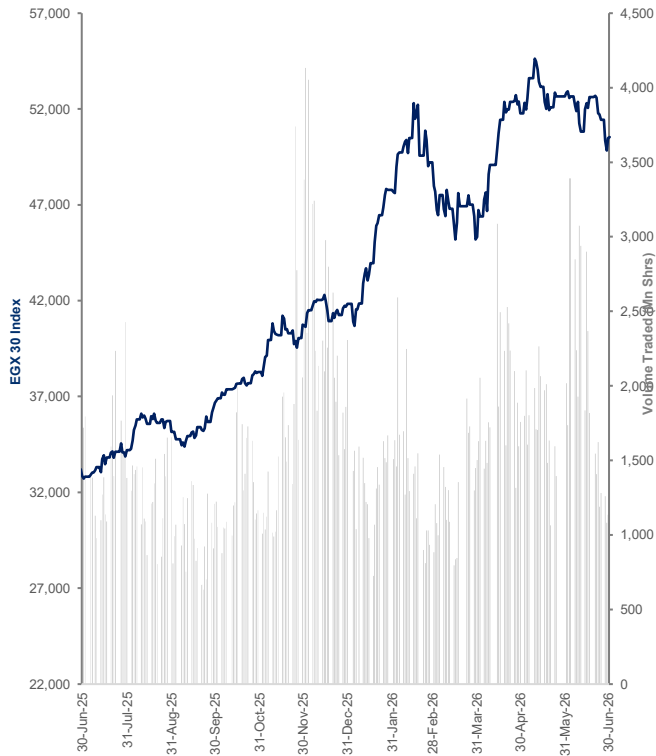
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.41	0.00%	11.38
OQ BASE INDUSTRIES (SFZ)	0.26	4.03%	9.14
OQ Gas Networks	0.22	0.00%	6.60
Sohar Bank	0.20	0.00%	6.01
Oman Telecommunications Co.	1.38	0.88%	5.40

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 1, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	3,272,806.3	(1.5%)	(1.5%)	20.3%
<b>Banks</b>	730,997.4	(8.5%)	(8.5%)	21.7%
<b>Basic Resources</b>	346,438.1	0.7%	0.7%	10.6%
<b>Industrial Goods</b>	201,150.2	1.7%	1.7%	8.3%
<b>Health Care &amp; Pharmaceuticals</b>	127,518.5	0.6%	0.6%	34.7%
<b>Real Estate</b>	536,591.9	0.2%	0.2%	29.2%
<b>Travel and Leisure</b>	91,348.7	0.4%	0.4%	24.5%
<b>Food, Beverages &amp; Tobacco</b>	266,421.9	0.2%	0.2%	6.2%
<b>Energy and Support Services</b>	22,325.2	1.4%	1.4%	8.4%
<b>Trade and Distributors</b>	33,143.9	3.3%	3.3%	17.2%
<b>Shipping and Transport</b>	96,593.2	(0.7%)	(0.7%)	13.4%
<b>Education Services</b>	86,884.3	1.2%	1.2%	74.5%
<b>Contracting and Construction Eng</b>	91,513.9	1.2%	1.2%	41.1%
<b>Textiles and Durables</b>	32,687.7	(0.1%)	(0.1%)	4.4%
<b>Building Materials</b>	80,612.7	1.8%	1.8%	3.5%
<b>Media &amp; Communication Services</b>	325,384.3	0.7%	0.7%	26.7%
<b>Paper and Packaging</b>	2,344.3	0.2%	0.2%	1.9%
<b>Non-bank Financial Services</b>	200,850.0	1.1%	1.1%	19.0%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Osool ESB Securities Brokerage	2.10	20.0%
Delta For Printing & Packaging	199.26	20.0%
Rubex International for Plastic and Acrylic Manufacturing	12.38	11.3%
El-Nile Co. For Pharmaceuticals And Chemical Industries	180.00	9.7%
Alexandria Pharmaceuticals	1212.35	8.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Alexandria New Medical Center	60.51	(8.4%)
Ezz Steel	111.57	(7.0%)
International Co For Investment & Development	7.98	(4.9%)
Abu Dhabi Islamic Bank- Egypt	46.64	(3.8%)
Cleopatra Hospital Company	16.30	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.21	201,126
Citadel Capital - Common Shares	5.05	149,137
El Kahera Housing	1.37	86,626
Belton Financial Holding	2.97	81,001
Giza General Contracting	0.49	54,452

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	50,532.70	44.7	0.1%	0.1%	20.8%
Market Cap (EGP Mn)	3,272,806.3	(50,458.9)	(1.5%)	(1.5%)	20.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	1,193.8	59.3	5.2%	1,633.2	1,266.1
Value Traded (EGP Mn)	6,542.9	297.6	4.8%	7,414.2	3,605.8
No. of Trades	145,344	15,990	12.4%	155,323	91,133

#### Market Breadth

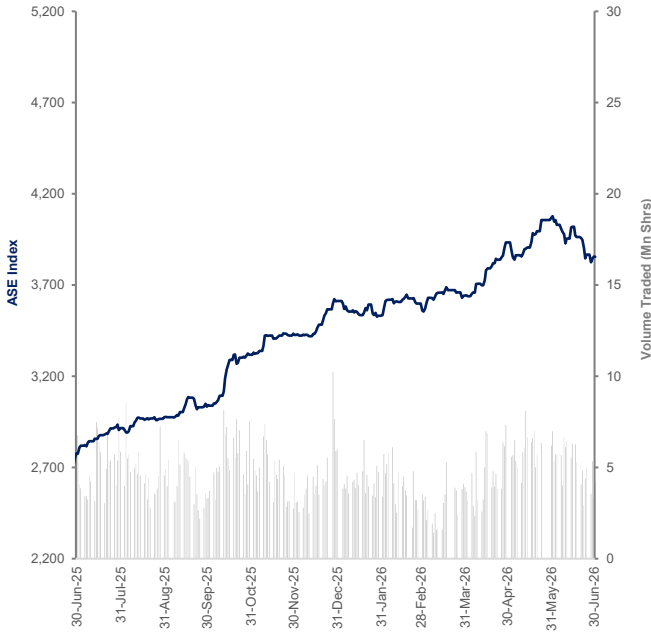
▲ 121 ▼ 53 = 47

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Citadel Capital - Common Shares	5.05	5.87%	732.46
Commercial International Bank (Egypt)	127.30	(0.16%)	313.90
El-Nile Co. For Pharmaceuticals And Chemical Industries	180.00	9.74%	304.74
Belton Financial Holding	2.97	0.68%	238.82
Rubex International for Plastic and Acrylic Manufacturing	12.38	11.33%	206.90

Amman Stock Exchange Daily Report

July 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	26,986.3	(1.0%)	(1.0%)	4.3%
<b>Banks</b>	<b>10,994.5</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>1.1%</b>
<b>Insurance</b>	<b>391.2</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>9.6%</b>
<b>Diversified Financial Services</b>	<b>290.9</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>0.9%</b>
<b>Real Estate</b>	<b>400.0</b>	<b>0.2%</b>	<b>0.2%</b>	<b>0.8%</b>
<b>Health Care Services</b>	<b>52.7</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.7%)</b>
<b>Educational Services</b>	<b>359.2</b>	<b>0.4%</b>	<b>0.4%</b>	<b>4.8%</b>
<b>Hotels and Tourism</b>	<b>260.7</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>(4.6%)</b>
<b>Transportation</b>	<b>138.2</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(9.3%)</b>
<b>Technology and Communication</b>	<b>703.5</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>18.7%</b>
<b>Utilities and Energy</b>	<b>1,609.3</b>	<b>1.1%</b>	<b>1.1%</b>	<b>23.2%</b>
<b>Commercial Services</b>	<b>286.2</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(3.7%)</b>
<b>Pharmaceutical and Medical Industries</b>	<b>70.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Chemical Industries</b>	<b>82.9</b>	<b>0.5%</b>	<b>0.5%</b>	<b>26.7%</b>
<b>Food and Beverages</b>	<b>201.8</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(3.2%)</b>
<b>Tobacco and Cigarettes</b>	<b>1.8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(33.3%)</b>
<b>Mining and Extraction Industries</b>	<b>10,954.7</b>	<b>(2.4%)</b>	<b>(2.4%)</b>	<b>5.3%</b>
<b>Engineering and Construction</b>	<b>90.8</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>(9.3%)</b>
<b>Electrical Industries</b>	<b>55.0</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>23.6%</b>
<b>Textiles Leathers and Clothings</b>	<b>42.0</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>SPECIALIZED JORDANIAN INVESTMENT</b>	<b>0.86</b>	<b>4.9%</b>
<b>FIRST FINANCE</b>	<b>0.61</b>	<b>3.4%</b>
<b>REAL ESTATE DEVELOPMENT</b>	<b>0.66</b>	<b>3.1%</b>
<b>SAFWA ISLAMIC BANK</b>	<b>3.14</b>	<b>3.0%</b>
<b>BANK OF JORDAN</b>	<b>2.72</b>	<b>2.6%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>AMAD INVESTMENT &amp; REAL ESTATE DEVELOPMENT</b>	<b>2.69</b>	<b>(3.9%)</b>
<b>JORDAN INSURANCE</b>	<b>1.64</b>	<b>(3.5%)</b>
<b>ARAB EAST INVESTMENT</b>	<b>1.15</b>	<b>(3.4%)</b>
<b>FIRST JORDAN INVESTMENT COMPANY PLC</b>	<b>0.29</b>	<b>(3.3%)</b>
<b>RUMM FINANCIAL BROKERAGE</b>	<b>1.20</b>	<b>(1.6%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT</b>	<b>0.61</b>	<b>439</b>
<b>JORDAN ISLAMIC BANK</b>	<b>4.78</b>	<b>371</b>
<b>CAIRO AMMAN BANK</b>	<b>1.50</b>	<b>65</b>
<b>JORDAN DECAPOLIS PROPERTIES</b>	<b>0.41</b>	<b>54</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>2.81</b>	<b>49</b>

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
<b>ASE Index</b>	<b>3,854.16</b>	<b>(1.53)</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>6.7%</b>
<b>Market Cap (JD Mn)</b>	<b>26,986.29</b>	<b>(271.74)</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>4.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
<b>Volume ('000 Shares)</b>	<b>4,150.0</b>	<b>775.9</b>	<b>23.0%</b>	<b>4,471.7</b>	<b>3,393.4</b>
<b>Value Traded (JD '000)</b>	<b>10,940.9</b>	<b>3,535.9</b>	<b>47.8%</b>	<b>13,321.4</b>	<b>7,009.9</b>
<b>No. of Trades</b>	<b>4,369</b>	<b>1,370</b>	<b>45.7%</b>	<b>3,792</b>	<b>2,354</b>

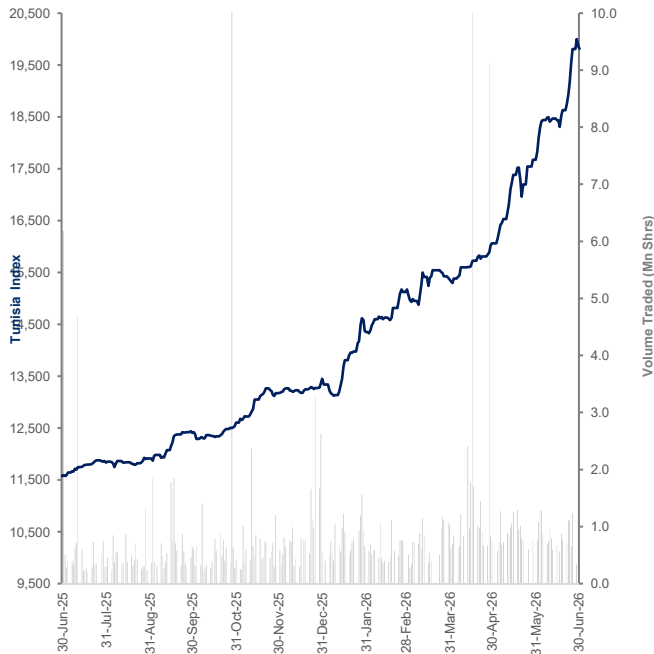
Market Breadth	▲ 35	▼ 29	▬ 97
----------------	------	------	------

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
<b>JORDAN ISLAMIC BANK</b>	<b>4.78</b>	<b>0.42%</b>	<b>1.78</b>
<b>JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT</b>	<b>0.61</b>	<b>(1.61%)</b>	<b>0.27</b>
<b>ARAB BANK</b>	<b>7.15</b>	<b>(1.11%)</b>	<b>0.27</b>
<b>SAFWA ISLAMIC BANK</b>	<b>3.14</b>	<b>2.95%</b>	<b>0.14</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>2.81</b>	<b>0.00%</b>	<b>0.14</b>

### Tunisia Stock Exchange Daily Report

July 1, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	44,565.8	(0.3%)	(0.3%)	41.4%
<b>Banking</b>	<b>21,448.0</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>47.9%</b>
<b>Insurance</b>	<b>1,791.4</b>	<b>(1.8%)</b>	<b>(1.8%)</b>	<b>39.0%</b>
<b>Leasing</b>	<b>1,557.1</b>	<b>0.3%</b>	<b>0.3%</b>	<b>35.0%</b>
<b>Financial Services</b>	<b>4,944.7</b>	<b>1.0%</b>	<b>1.0%</b>	<b>48.5%</b>
<b>Industrial</b>	<b>3,510.5</b>	<b>(1.7%)</b>	<b>(1.7%)</b>	<b>30.2%</b>
<b>Chemical Industry</b>	<b>728.4</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>54.0%</b>
<b>Food &amp; Beverage</b>	<b>6,038.0</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>25.9%</b>
<b>Retailing</b>	<b>2,326.8</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>39.0%</b>
<b>Others</b>	<b>2,220.9</b>	<b>0.1%</b>	<b>0.1%</b>	<b>38.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Hannibal Lease SA	10.76	4.5%
Telnet Holding	12.20	4.3%
Best Lease	2.94	4.3%
Societe Ciments de Bizerte	0.78	2.6%
Atelier du Meuble Interieurs S	6.00	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	71.01	(5.3%)
Societe Tunisienne de Verrerie	28.00	(3.1%)
Tunisie Profiles Aluminium SA	15.00	(2.9%)
Attijari Leasing SA	37.10	(2.5%)
SOTUMAG	14.53	(2.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	19,810.91	(52.84)	(0.3%)	(0.3%)	47.3%
Market Cap (DT Min)	44,566	(151.49)	(0.3%)	(0.3%)	41.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	405.2	(175.7)	(30.2%)	1,024.7	765.0
Value Traded ('000 DT)	8,187.5	(4,376.3)	(34.8%)	15,150.2	7,864.0
No. of Trades	1,926	(896)	(31.8%)	2,776	1,649

Market Breadth	▲ 18	▼ 26	▬ 20
----------------	------	------	------

Most Active Stocks By Volume	Price (DT)	Volume ( '000 Shrs)
Societe Tunisienne d'Entreprise	26.00	152
Telnet Holding	12.20	44
One Tech Holding	12.65	28
Banque de Tunisie	9.48	22
Poulina Group	27.47	15

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Tunisienne d'Entreprise	26.00	(0.95%)	3.91
Telnet Holding	12.20	4.27%	0.52
Amen Bank	84.49	(0.01%)	0.46
Poulina Group	27.47	0.99%	0.42
Attijari Bank	91.40	(0.64%)	0.37

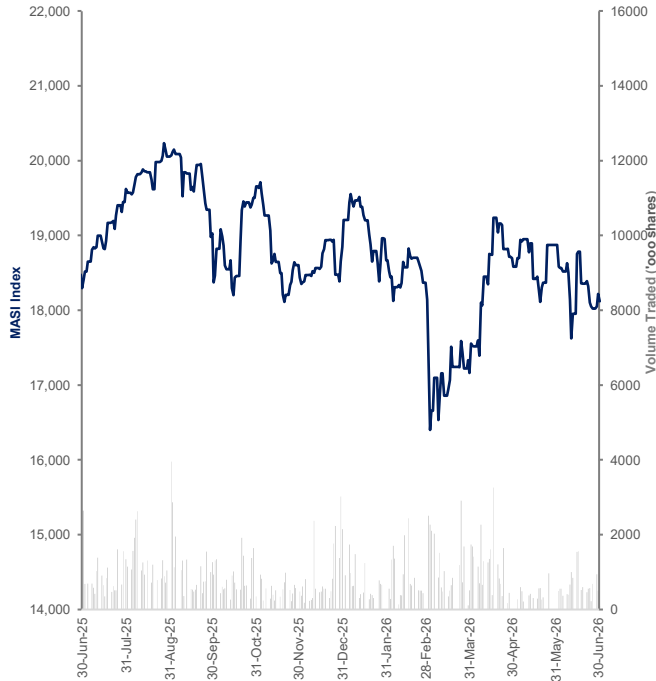
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 1, 2026

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	797,515.9	(0.7%)	(0.7%)	3.7%
Banking	276,551.1	(0.0%)	(0.0%)	(7.8%)
Beverages	8,363.9	0.0%	0.0%	(5.2%)
Chemicals	2,375.7	0.3%	0.3%	(17.3%)
Construction & Building Material	73,724.9	1.6%	1.6%	(6.1%)
Distributors	16,162.9	(3.2%)	(3.2%)	(20.0%)
Electricity	41,279.9	0.0%	0.0%	(17.5%)
Food Producers & Processors	28,672.3	(3.5%)	(3.5%)	(1.7%)
Holding Companies	5,273.5	(0.2%)	(0.2%)	(21.8%)
Insurance	39,526.3	(0.2%)	(0.2%)	14.0%
Investment & other Finance	3,932.3	(0.3%)	(0.3%)	2.9%
Leisures & Hotel	5,357.7	(0.7%)	(0.7%)	1.1%
Materials, Software & Computer	6,026.8	(1.6%)	(1.6%)	4.3%
Mining	172,726.3	(2.8%)	(2.8%)	101.6%
Oil & Gas	12,887.2	1.3%	1.3%	(7.2%)
Real Estate	22,655.7	(1.2%)	(1.2%)	(13.5%)
Telecommunications	80,788.9	0.1%	0.1%	(15.7%)
Transport	1,091.1	6.0%	6.0%	(1.7%)
Forestry & Paper	119.6	(3.0%)	(3.0%)	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
CTM	890.00	6.0%
Ciments du Maroc	1690.00	2.9%
Disway	757.00	2.6%
Colorado SA	79.50	2.6%
Societe Metallurgique D'imiter	6149.00	2.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Cosumar	195.25	(5.3%)
Label Vie	3622.00	(4.7%)
Fenie Brossette	273.10	(3.8%)
Managem SA	13060.00	(3.3%)
Med Paper SA	25.00	(3.0%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	18,121.27	(96.00)	(0.5%)	(0.5%)	(3.8%)
Market Cap (MAD Mn)	797,516	(5,693)	(0.7%)	(0.7%)	3.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	94.5	(410.0)	(81.3%)	868.8	1,349.2
Value Traded (MAD Mn)	45.54	(289.69)	(86.4%)	226.2	278.1

Market Breadth	▲	▼	▬
	12	19	10

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	268.95	27.5
Maroc Telecom	91.90	16.9
Cosumar	195.25	14.3
Douja Promotion Groupe Addoha	34.89	11.1
Label Vie	3622.00	3.3

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	3622.00	(4.68%)	12.09
Managem SA	13060.00	(3.26%)	8.01
Banque Centrale Populaire	268.95	(0.02%)	7.33
Ciments du Maroc	1690.00	2.92%	3.23
Cosumar	195.25	(5.26%)	2.83

Source: Bloomberg, Kamco Research

---

## Disclaimer & Important Disclosures

**Kamco Invest** is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, Kamco Invest did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

### Analyst Certification

Each of the analysts identified in this report, if any and where applicable, certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

### Kamco Invest Ratings

Kamco Invest research is based on the analysis of regional and country economics, industries and company fundamentals. Kamco Invest company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

\***Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months

\***Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months

\***Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. Kamco Invest policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by Kamco Invest's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to Kamco Invest clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by Kamco Invest and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. Kamco Invest has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which Kamco Invest is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

'Kamco Investment Company (DIFC) Limited ("Kamco Invest DIFC"), Office 205, Level 2, Gate Village 1, Dubai International Financial Centre, a wholly owned subsidiary of Kamco Investment Company KSC (Public), is regulated by the Dubai Financial Services Authority (DFSA). Kamco Invest DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. The information in this document may be distributed by Kamco Invest DIFC on behalf of Kamco Investment Company KSC (Public). This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.

This document may not be distributed in Saudi Arabia except to such persons as are permitted under the Offers of Securities Regulations issued by the Capital Market Authority. The Capital Market Authority does not make any representation as to the accuracy or completeness of this document, and expressly disclaims any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this document. The recipients of this document hereby should conduct their own due diligence on the accuracy of the information relating to the contents of this document. If you do not understand the contents of this document you should consult an authorized financial advisor.

### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

Kamco Invest and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of Kamco Invest may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. Kamco Invest may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other Kamco Invest business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of Kamco Invest's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

### No Liability & Warranty

Kamco Invest makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. Kamco Invest will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



---

**KAMCO Investment Company - K.S.C. (Public)**  
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq  
P.O. BOX : 28873, Safat 13149, State of Kuwait  
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395  
Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)  
Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

---

**Kamco Invest**