

MENA Markets Daily Report

July 2, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13		Kuwait	Premier Market Index	▼	7,539.70	(0.1%)	0.8%	(7.9%)
		Kuwait	Main 50 Index	▲	5,790.42	0.5%	5.5%	(4.0%)
		Kuwait	Main Market Index	▲	5,957.21	0.8%	7.0%	(0.5%)
		Kuwait	All Share Index	▲	6,943.01	0.1%	1.8%	(6.5%)
		Saudi Arabia	TADAWUL All Share Index	▼	11,658.53	(0.2%)	(2.6%)	14.2%
		UAE - Dubai	DFM General Index	▲	4,057.04	0.7%	(0.1%)	21.7%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,502.96	0.5%	(8.6%)	(3.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,060.02	(0.0%)	(5.4%)	(6.2%)
		Qatar	QE 20 Index	▲	10,006.52	0.4%	(7.6%)	1.4%
		Bahrain	Bahrain All Share	▼	2,017.15	(0.4%)	2.3%	4.0%
		Oman	MSX 30 Index	▲	4,696.02	0.2%	4.0%	(7.1%)
		Egypt	EGX 30	▲	27,969.59	0.7%	12.4%	70.5%
		Jordan	ASE Index	▲	2,397.81	0.2%	(1.4%)	(2.8%)
		Tunisia	Tunisia Index	▼	9,655.59	(0.7%)	10.3%	7.9%
		Morocco	MASI	▼	13,303.38	(0.0%)	9.9%	12.8%
Emerging Markets								
China								
Russia								
India								
Brazil								
Mexico								
Emerging Markets								
Global Markets								
World								
Asia								
Europe								
Europe								
U.S.A								
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UK								
Germany								
Japan								
Hong Kong								
Currencies								
USD								
GBP/USD								
EUR/USD								
KWD/USD								
Other Asset Classes								
Oil								
Oil								
Natural Gas								
Gold								
Silver								
Bitcoin								

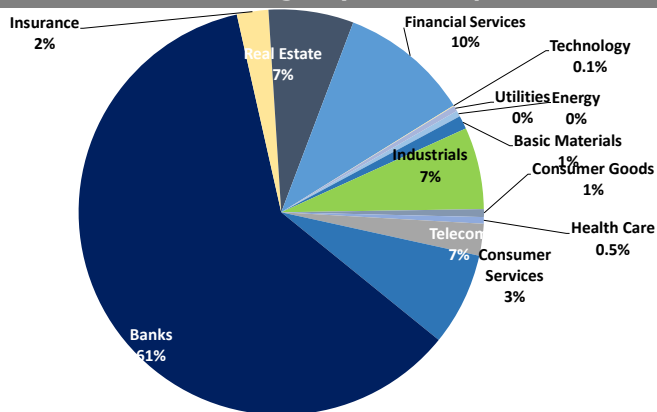
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
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(Public)

Boursa Kuwait Daily Report

July 2, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,081.3	18.9	11.1%
2- National Bank of Kuwait	7,085.8	12.4	15.1%
3- Boubyan Bank	2,365.0	27.9	10.0%
4- Zain	1,929.9	11.1	13.9%
5- Mabanee Co.	1,171.9	17.9	10.6%
6- Gulf Bank	1,057.1	15.8	8.5%
7- Commercial Bank of Kuwait	974.3	8.5	16.6%
8- Agility (PWC Logistics)	714.7	8.2	9.2%
9- Ahli Bank of Kuwait	693.1	14.2	8.2%
10- Burgan Bank	655.1	14.2	5.4%
Total	27,728	15.03	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.098	0.009	10.0%
Amar For Finance And Leasing Co.	0.068	0.005	8.7%
First Takaful Insurance Co.	0.162	0.013	8.7%
United Projects Group	0.196	0.015	8.3%
Osos Holding Group Co.	0.091	0.006	7.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.030	(0.004)	(11.5%)
Kuwait & Gulf Link Transport Co.	0.045	(0.003)	(6.4%)
Alimtiiaz Investment Group	0.049	(0.003)	(6.3%)
National Cleaning Co.	0.045	(0.002)	(4.9%)
Human Soft Holding Co.	2.718	(0.124)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.278	(0.4%)	14,680,018
Alimtiiaz Investment Group	0.049	(6.3%)	5,891,012
Int'l Financial Advisors Co.	0.297	0.3%	5,222,133
Arzan Financial Group For Fin. & Invest.	0.181	(2.7%)	4,990,092
Kuwait Finance House	0.706	0.1%	4,821,318

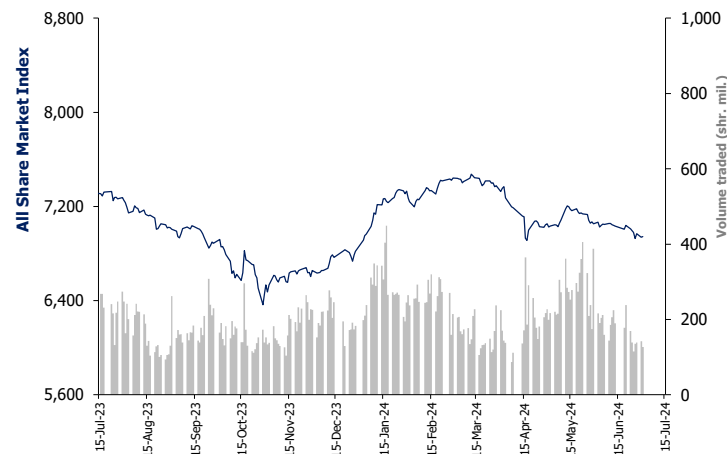
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,589.5	▲	0.1%	0.1%	0.2%
Energy	205.5	▲	1.9%	1.9%	7.3%
Basic Materials	426.6	▲	0.1%	0.1%	0.6%
Industrials	2,648.0	▲	0.3%	0.3%	(14.2%)
Consumer Staples	257.9	▲	3.4%	3.4%	29.4%
Health Care	211.8	=	0.0%	0.0%	(8.7%)
Consumer Discretionary	1,040.2	▼	(0.3%)	(0.3%)	(4.2%)
Telecommunications	3,003.6	▲	0.0%	0.0%	(11.0%)
Banks	24,599.2	▲	0.0%	0.0%	0.5%
Insurance	1,018.6	▲	1.3%	1.3%	11.5%
Real Estate	2,758.5	▲	0.5%	0.4%	6.8%
Financial Services	4,221.2	▼	(0.4%)	(0.3%)	13.2%
Technology	22.4	▲	2.8%	2.8%	181.8%
Utilities	176.0	=	0.0%	0.0%	(7.5%)

Market Breadth	<div><div></div></div> 61	<div><div></div></div> 45	<div><div></div></div> 39		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,539.70	(3.9)	(0.1%)	(0.1%)	0.8%
Main 50 Index	5,790.42	27.9	0.5%	0.5%	5.5%
Main Market Index	5,957.21	44.8	0.8%	0.8%	7.0%
All Share Market Index	6,943.01	6.0	0.1%	0.1%	1.8%
Market Cap (KWD Mn)	40,589.47	36.3	0.1%	0.1%	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

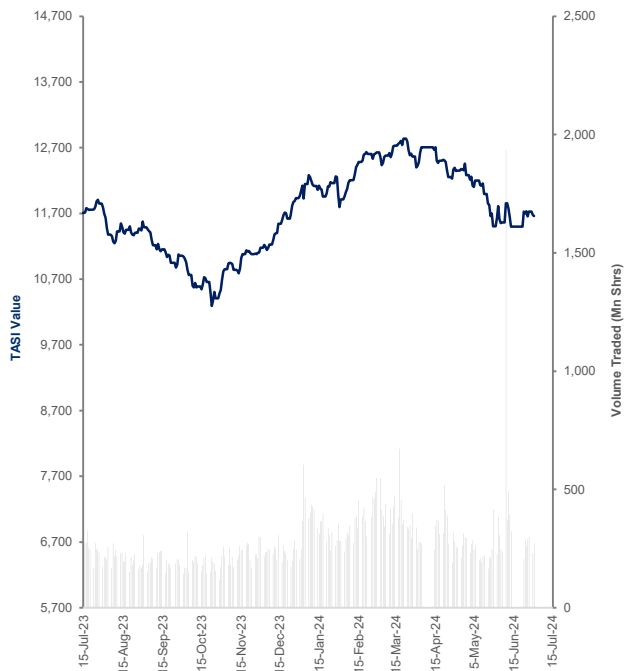
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	126.6	(14.8)	(10.4%)	226.1	144.1
Value Traded (KWD Mn)	34.6	(2.8)	(7.5%)	55.6	42.4
No. of Trades	11,613	2,197	23.3%	14,235	9,072

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.278	(0.4%)	4,111,840
Kuwait Finance House	0.706	0.1%	3,406,242
National Bank of Kuwait	0.851	(0.6%)	2,887,525
Beyout Investment Group Holding Co.	0.508	(1.4%)	1,666,489
Int'l Financial Advisors Co.	0.297	0.3%	1,564,311

Saudi Tadawul Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,070,691.5	0.1%	0.1%	(10.6%)
Energy	6,854,556.0	0.4%	0.4%	(15.1%)
Materials	637,640.1	(0.1%)	(0.1%)	(10.0%)
Capital Goods	57,730.5	0.4%	0.4%	27.9%
Commercial & Professional Svc	14,457.6	(0.8%)	(0.8%)	25.6%
Transportation	54,246.6	(0.3%)	(0.3%)	31.0%
Consumer Durables & Apparel	4,575.0	0.8%	0.8%	10.2%
Consumer Services	72,048.1	0.5%	0.5%	(0.9%)
Media	43,627.2	1.4%	1.4%	65.0%
Consumer Discretionary Distribution	29,199.8	0.0%	0.0%	(15.0%)
Consumer Staples Distribution & Retail	50,777.8	(0.6%)	(0.6%)	(3.8%)
Food & Beverages	124,707.1	0.9%	0.9%	11.8%
Health Care Equipment & Svc	187,310.8	(1.3%)	(1.3%)	10.8%
Pharma, Biotech & Life Science	16,230.0	(0.7%)	(0.7%)	29.0%
Banks	924,428.0	(0.3%)	(0.3%)	(5.8%)
Financial Services	61,941.2	(1.4%)	(1.4%)	9.1%
Insurance	99,445.2	(1.0%)	(1.0%)	28.0%
Telecommunication Services	243,586.2	(0.1%)	(0.1%)	(4.1%)
Utilities	349,583.0	(0.9%)	(0.9%)	21.3%
REITs	15,694.8	(0.6%)	(0.6%)	(12.1%)
Real Estate Mgmt & Dev't	110,413.5	(0.4%)	(0.4%)	8.0%
Software & Services	118,492.8	(0.3%)	(0.3%)	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	71.70	10.0%
AL TAISEER Group Talco Industrial Co	62.70	8.9%
East Pipes Integrated Co	172.60	7.2%
Arabian Pipes Co	197.80	6.1%
Middle East Specialized Cables	32.80	5.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Sedco Capital REIT Fund	7.36	(4.3%)
Mobile Telecommunications Co S	11.32	(4.1%)
Walaa Cooperative Insurance Co	27.90	(3.5%)
Saudi Real Estate Co	18.42	(3.4%)
National Medical Care Co	206.00	(3.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,658.53	(20.97)	(0.2%)	(0.2%)	(2.6%)
Market Cap (SAR Mn)	10,070,692	13,632	0.1%	0.1%	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	273.7	44.1	19.2%	347.5	183.5
Value Traded (SAR Mn)	7,336.8	2,022.2	38.0%	8,561.7	4,996.0
No. of Trades	634,579	170,599	36.8%	534,945	350,026

Market Breadth	▲ 93	▼ 131	= 26
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Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Saudi Manpower Solutions	8.79	30,895
Saudi Arabian Oil Co	28.00	27,612
Shams	0.79	15,041
Miahona Co	27.90	12,843
Anaam International Holding Gr	1.23	11,838

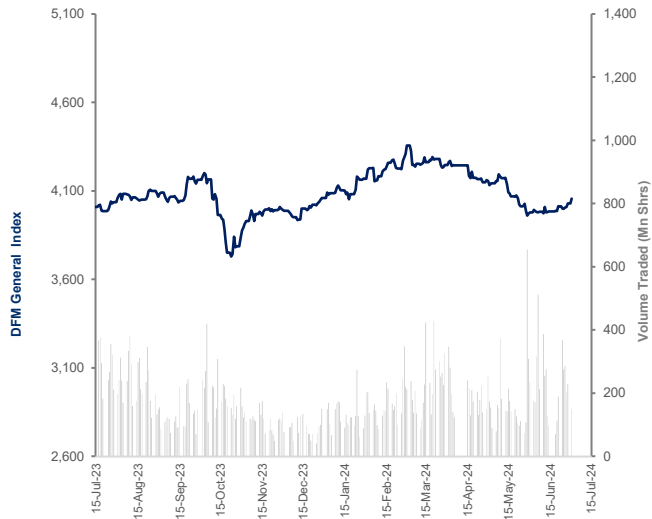
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	28.00	0.4%	776.30
AL TAISEER Group Talco Industrial Co	62.70	8.9%	527.80
Miahona Co	27.90	(1.9%)	361.06
Rasan Information Technology Company	66.00	(2.9%)	289.31
Saudi Manpower Solutions	8.79	(0.1%)	270.99

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	681,146.9	0.7%	0.7%	(0.6%)
Financials	296,833.5	0.2%	0.2%	2.2%
Real Estate	124,429.5	0.2%	0.2%	5.8%
Industrial	80,435.6	0.9%	0.9%	(11.9%)
Materials	922.1	0.0%	0.0%	7.1%
Consumer Staples	28,026.8	3.1%	3.1%	14.9%
Consumer Discretionary	3,950.0	0.6%	0.6%	(4.6%)
Telecommunication	25,928.2	0.4%	0.4%	10.2%
Utilities	120,621.2	1.8%	1.8%	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.69	14.9%
Int'L Financial Advisors Co.	4.63	12.5%
EMPOWER	1.55	6.2%
United Foods Co	12.00	4.3%
Dubai Taxi Company	2.14	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.37	(5.9%)
Emirates Refreshments Co	0.00	(5.1%)
Agility	3.88	(3.0%)
Dubai Investments Pjsc	2.05	(2.8%)
Amlak Finance	0.75	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume (^{'000} Shrs)
Drake & Scull International	0.38	42,393
Union Properties Pjsc	0.37	21,174
Parkin Company	2.84	8,930
Emaar Properties Pjsc	8.23	8,202
EMPOWER	1.55	6,839

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,057.04	27.04	0.7%	0.7%	(0.1%)
Market Cap (AED Mn)	681,147	4,594	0.7%	0.7%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	150.2	(78.1)	(34.2%)	187.7	199.6
Value Traded (AED Mn)	335.7	(374.1)	(52.7%)	379.3	368.2
No. of Trades	10,962	1,242	12.8%	8,697	7,045

Market Breadth

▲ 27 ▼ 11 = 36

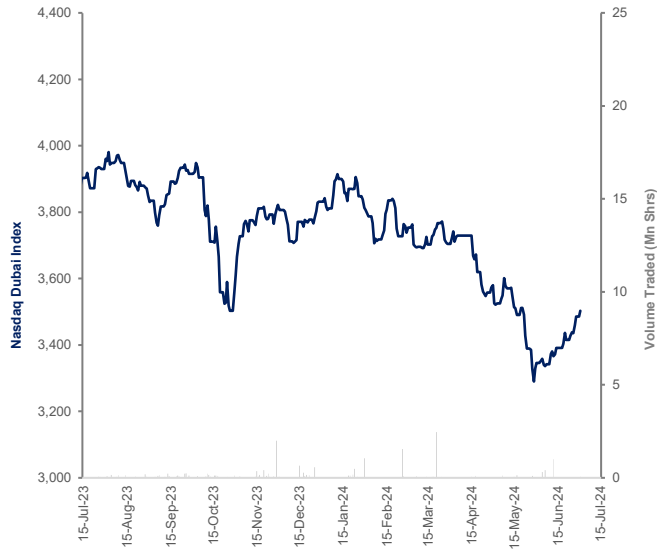
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	8.23	0.37%	67.24
Emirates Nbd	16.40	(0.61%)	53.20
Dubai Islamic Bank	5.76	0.35%	34.47
Parkin Company	2.84	2.53%	25.06
Emaar Development	8.00	0.00%	22.74

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,883.2	(0.5%)	(0.5%)	6.2%
DEPA Limited (AED)	100.6	0.0%	0.0%	3.8%
Emirates REIT (CEIC) Limited	64.5	0.0%	0.0%	(3.1%)
ENBD REIT (CEIC) Limited	87.5	0.0%	0.0%	(5.7%)
Hikma Pharmaceuticals GDR	5,304.4	(4.0%)	(4.0%)	6.5%
Nasdaq, Inc.	34,741.9	0.0%	0.0%	5.6%
Orascom Construction Limited	584.3	(0.9%)	(0.9%)	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Nasdaq, Inc.	60.26	0.0%

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Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	47.81	(4.0%)
Orascom Construction Limited	5.30	(0.9%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Enbd Reit (Ceic) Limited	0.35	50
Orascom Construction Limited	5.30	0

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,502.96	17.36	0.5%	0.5%	(8.6%)
Market Cap (USD Mn)	40,883	(222.5)	(0.5%)	(0.5%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	0.05	0.0	1,566.9%	0.095	0.31
Value Traded (USD Mn)	0.018	0.0	9.2%	0.0	0.30
No. of Trades	2	1	100.0%	5	4

Market Breadth	▲ 0	▼ 1	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Enbd Reit (Ceic) Limited	0.35	0.00%	0.02
Orascom Construction Limited	5.30	(0.93%)	0.00

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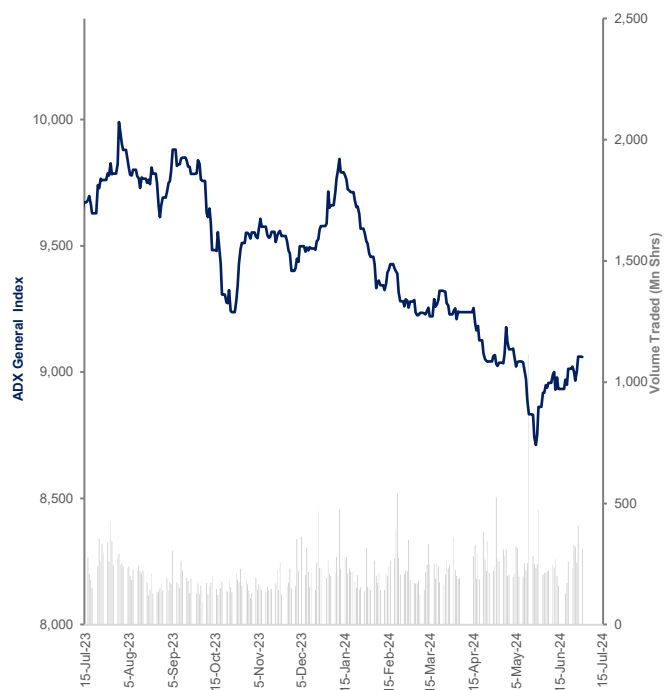
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,710,339.8	(0.5%)	(0.5%)	(6.9%)
Financials	1,337,641.7	0.0%	0.0%	(1.0%)
Telecommunication	175,896.1	0.0%	0.0%	(16.1%)
Consumer Discretionary	73,985.8	0.4%	0.4%	10.3%
Industrial	227,410.0	0.5%	0.5%	(0.8%)
Real Estate	53,554.9	(0.2%)	(0.2%)	16.2%
Basic Materials	91,242.9	1.3%	1.3%	(7.7%)
Energy	341,832.2	2.3%	2.3%	(2.2%)
Utilities	329,432.4	(7.0%)	(7.0%)	(16.3%)
Consumer Staples	16,051.8	0.3%	0.3%	(10.5%)
Health Care	63,292.2	0.4%	0.4%	(22.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	0.69	14.2%
Sudan Telecommunication Co.	0.27	7.3%
PRESIGHT AI	2.24	6.2%
Dana Gas Co.	0.66	4.4%
Multiply Group	2.13	3.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Energy Co.	2.93	(7.0%)
Abu Dhabi National Insurance Co.	5.95	(6.3%)
Abu Dhabi National Takaful Co.	4.01	(5.6%)
Agility Global PLC	1.14	(4.2%)
Emirates Driving Co.	2.63	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dana Gas Co.	0.66	38,137
Multiply Group	2.13	34,728
Eshraq Investments P.J.S.C	0.32	29,881
Abu Dhabi National Hotels Co.	0.60	29,033
ADNOCGAS UH EQUITY	2.98	18,970

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,060.02	(0.71)	(0.0%)	(0.0%)	(5.4%)
Market Cap (AED Mn)	2,710,340	(13,911)	(0.5%)	(0.5%)	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	311.4	(97.0)	(23.7%)	247.4	196.2
Value Traded (AED Mn)	999.7	(578.4)	(36.7%)	945.9	1,247.0
No. of Trades	17,612	1,763	11.1%	14,087	11,252

Market Breadth

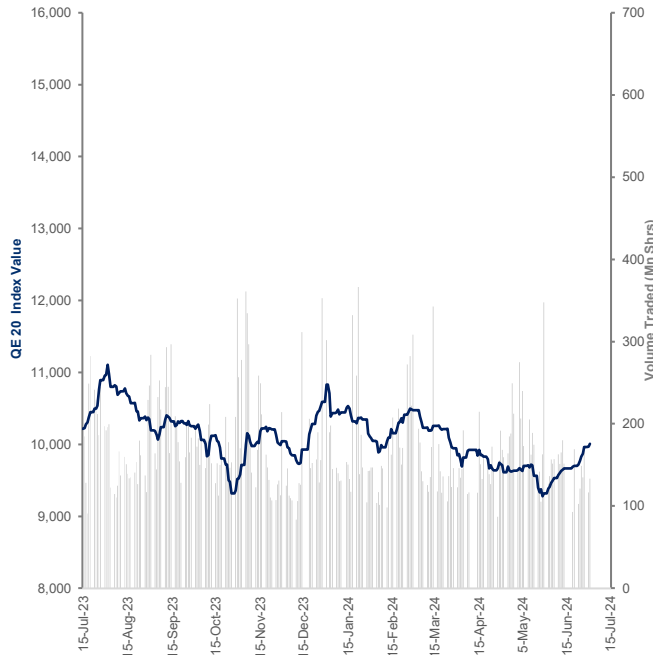
▲ 29 ▼ 17 = 38

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	407.00	(0.25%)	184.12
Alpha Dhabi Holding PJSC	11.90	0.85%	78.39
First Abu Dhabi Bank Pjsc	12.52	0.48%	78.34
Multiply Group	2.13	3.90%	73.39
ADNOCGAS UH EQUITY	2.98	3.11%	55.92

Qatar Exchange Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	577,554.3	0.4%	0.4%	(7.6%)
Banking & Finance Sector	272,232.6	0.6%	0.6%	(11.9%)
Goods & Consumer Services	30,046.0	0.9%	0.9%	(4.8%)
Industrial Sector	148,637.6	0.5%	0.5%	(4.5%)
Insurance Sector	10,851.9	1.3%	1.3%	(16.7%)
Real Estate	35,474.4	0.0%	0.0%	(7.9%)
Telecom	39,706.8	(0.3%)	(0.3%)	(10.9%)
Transport	40,605.0	(0.3%)	(0.3%)	25.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Insurance Co SAQ	2.14	2.0%
Dukhan Bank	3.77	1.9%
Qatar Fuel QSC	15.05	1.6%
Gulf International Services QS	3.30	1.5%
Qatar Islamic Bank SAQ	18.88	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.70	(6.8%)
Masraf Al Rayan QSC	2.30	(1.3%)
Qatar Oman Investment Co QSC	0.78	(1.1%)
Dlala Brokerage & Investments	1.24	(1.1%)
Mazaya Qatar Real Estate Devel	0.62	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.34	13,281
Baladna	1.31	12,781
Masraf Al Rayan QSC	2.30	12,060
Qatar German Co for Medical De	1.91	9,907
Mazaya Qatar Real Estate Devel	0.62	7,793

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,006.52	38.96	0.4%	0.4%	(7.6%)
Market Cap (QAR Mn)	577,554	2,416	0.4%	0.4%	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('Mn Shares)	133.3	16.8	14.4%	164.5	173.8
Value Traded (QAR Mn)	404.0	101.6	33.6%	492.8	502.7
No. of Trades	15,547	5,991	62.7%	15,858	16,737

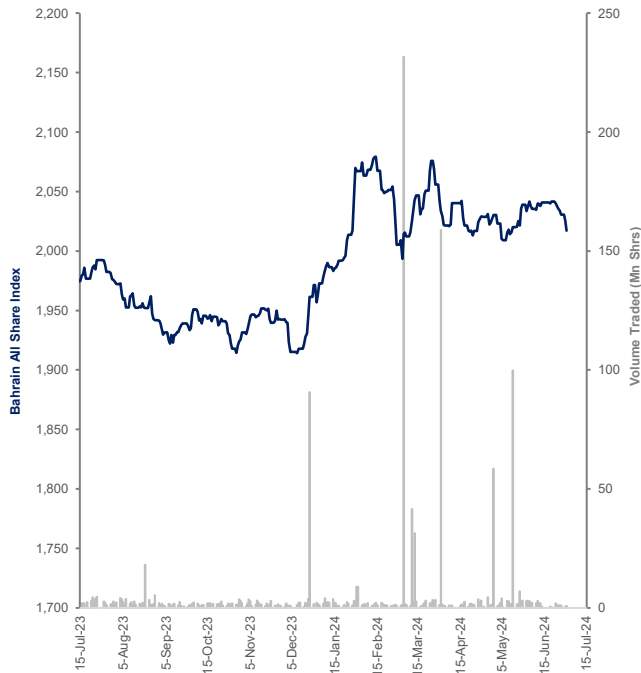
Market Breadth	▲ 28	▼ 19	= 6
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	14.72	0.48%	72.05
Qatar Islamic Bank SAQ	18.88	1.51%	33.96
Masraf Al Rayan QSC	2.30	(1.29%)	27.83
Industries Qatar QSC	12.95	0.54%	23.77
Dukhan Bank	3.77	1.86%	23.46

Bahrain Bourse Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,572.3	(0.1%)	(0.1%)	6.6%
Materials	1,654.3	(1.3%)	(1.3%)	1.7%
Industrial	139.8	0.0%	0.0%	9.5%
Consumer Discretionary	237.7	0.0%	0.0%	(4.8%)
Consumer Staples	135.9	0.0%	0.0%	(7.3%)
Financials	31,407.5	(0.0%)	(0.0%)	7.2%
Communication Services	923.6	(0.3%)	(0.3%)	3.5%
Real Estate	73.5	1.3%	1.3%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.14	1.5%

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Worst Return Performers	Price (BHD)	Daily % Chg
Zain Bahrain BSCC	0.12	(1.6%)
Aluminium Bahrain B.S.C	1.17	(1.3%)
Al Salam Bank-Bahrain BSC	0.24	(1.3%)
Solidarity Bahrain BSC	0.32	(0.3%)
BBK BSC	0.50	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.17	244
Al Salam Bank-Bahrain BSC	0.24	236
Bahrain Telecommunications Co	0.52	114
Zain Bahrain BSCC	0.12	95
Solidarity Bahrain BSC	0.32	57

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,017.15	(8.34)	(0.4%)	(0.4%)	2.3%
Market Cap (BHD Mn)	34,572.3	(33)	(0.1%)	(0.1%)	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	775	241	45.2%	6,749.8	3,509.5
Value Traded (BHD '000)	419	260	163.3%	1,988.4	1,258.7
No. of Trades	29	(4)	(12.1%)	49	60

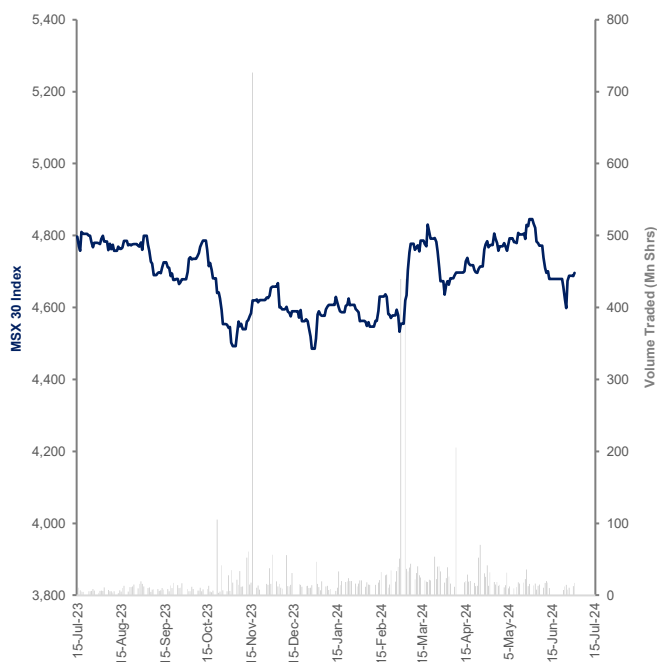
Market Breadth	▲ 1	▼ 6	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.17	(1.27%)	0.29
Bahrain Telecommunications Co	0.52	(0.19%)	0.06
Al Salam Bank-Bahrain BSC	0.24	(1.26%)	0.06
Solidarity Bahrain BSC	0.32	(0.31%)	0.01
Zain Bahrain BSCC	0.12	(1.64%)	0.00

Muscat Stock Exchange Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,126.3	(0.0%)	(0.0%)	2.7%
Financial	4,986.4	(0.0%)	(0.0%)	1.2%
Industrial	1,546.5	0.1%	0.1%	6.3%
Services	2593.4	(0.1%)	(0.1%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.31	9.7%
National Gas Co.	0.12	5.4%
Al Jazeera Services Co.	0.245	4.3%
Al Suwadi Power Co.	0.08	4.1%
Sharqiya Investment Holding Co.	0.08	3.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.00	(9.1%)
Oman Fisheries Co.	0.05	(8.2%)
Al Maha Petroleum Products Marketing Co.	1.05	(3.7%)
Oman Arab Bank	0.14	(3.4%)
Bank Dhofar	0.16	(3.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ Gas Networks	0.14	3,505
Sohar Bank	0.14	3,434
National Gas Co.	0.12	2,067
Bank Muscat	0.25	1,147
Al Batinah Power Co.	0.07	1,134

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,696.02	8.76	0.2%	0.2%	4.0%
Market Cap (OMR Mn)	9,126.3	(3.03)	(0.0%)	(0.0%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	16,911.4	4,150.9	32.5%	29,568.6	11,795.6
Value Traded (OMR '000)	2,805.6	154.9	5.8%	3,024.6	2,373.4

Market Breadth

▲ 18 ▼ 10 = 88

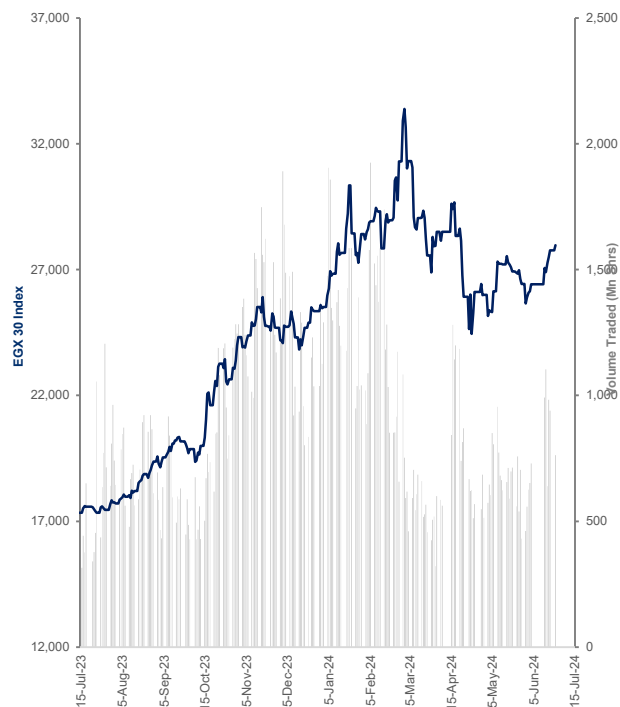
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.14	0.71%	0.50
Sohar Bank	0.14	2.26%	0.47
Gulf Hotels Co. Ltd.	3.83	0.00%	0.30
Bank Muscat	0.25	0.00%	0.29
National Gas Co.	0.12	5.41%	0.24

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,827,665.6	(0.4%)	(0.4%)	9.0%
Banks	385,734.4	(4.2%)	(4.2%)	3.6%
Basic Resources	257,900.7	1.3%	1.3%	(8.1%)
Industrial Goods	117,051.4	0.6%	0.6%	59.0%
Health Care & Pharmaceuticals	49,526.1	0.4%	0.4%	7.2%
Real Estate	300,696.5	0.6%	0.6%	26.4%
Travel and Leisure	71,673.4	0.4%	0.4%	39.3%
Food, Beverages & Tobacco	129,299.8	1.0%	1.0%	(5.2%)
Energy and Support Services	19,557.5	(1.1%)	(1.1%)	23.3%
Trade and Distributors	14,856.9	1.5%	1.5%	9.0%
Shipping and Transport	71,600.0	(0.3%)	(0.3%)	(14.2%)
Education Services	21,369.8	0.3%	0.3%	11.6%
Contracting and Construction Eng	38,121.8	0.9%	0.9%	45.7%
Textiles and Durables	23,219.1	0.2%	0.2%	26.5%
Building Materials	14,749.5	0.5%	0.5%	(6.7%)
Media & Communication Services	142,608.1	1.0%	1.0%	9.3%
Paper and Packaging	2,141.5	0.2%	0.2%	0.7%
Non-bank Financial Services	167,559.2	0.3%	0.3%	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
The Egyptian Company for Construction Development-Lift Slab	0.34	15.9%
AJWA for Food Industries company Egypt	57.97	15.1%
Cairo Poultry	7.87	7.1%
Ismailia National Food Industries	54.90	6.4%
Misir Chemical Industries	44.76	5.5%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	16.66	(6.9%)
Paint & Chemicals Industries (Pachin)	37.81	(5.5%)
International Co For Investment & Development	3.26	(3.8%)
Samad Misr -EGYFERT	44.21	(2.9%)
Memphis Pharmaceuticals	87.85	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Cairo Oils & Soap	0.21	69,106
Egyptians For Investment & Urban Development	0.19	68,568
Egyptians Housing Development & Reconstruction	0.41	56,756
Al Khair River For Development Agricultural Investment&Envir	0.50	50,876
Palm Hills Development Company	4.43	49,497

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	27,969.59	203.3	0.7%	0.7%	12.4%
Market Cap (EGP Mn)	1,827,665.6	(7,129.3)	(0.4%)	(0.4%)	9.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	763.1	(176.8)	(18.8%)	919.2	616.2
Value Traded (EGP Mn)	3,213.0	(1,052.6)	(24.7%)	4,379.8	2,039.7
No. of Trades	81,895	(13,863)	(14.5%)	124,821	69,723

Market Breadth	▲ 97	▼ 37	▬ 87
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	78.02	0.80%	292.13
T M G Holding	57.12	0.40%	289.70
ELSWEDY ELECTRIC	47.60	0.72%	231.81
Palm Hills Development Company	4.43	5.23%	216.84
Fawry For Banking Technology And Electronic Payment	6.52	0.31%	206.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,914.2	(0.1%)	(0.1%)	(5.0%)
Banking	7,413.3	(0.1%)	(0.1%)	(5.9%)
Insurance	275.1	(0.3%)	(0.3%)	4.4%
Diversified Financial Services	248.1	(0.1%)	(0.1%)	(7.1%)
Real Estate	289.1	(0.4%)	(0.4%)	(13.3%)
Educational Services	54.5	0.0%	0.0%	(8.1%)
Hotels and Tourism	265.3	0.0%	0.0%	(3.9%)
Transportation	255.3	(0.5%)	(0.5%)	(9.2%)
Technology and Communication	88.1	(0.2%)	(0.2%)	(8.5%)
Utilities and Energy	1,025.4	0.3%	0.3%	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAHDITH FOR REAL ESTATE	0.75	4.2%
AL-TAJAMOUAT FOR CATERING HS	0.51	4.1%
DAR AL AMAN FOR ISLAMIC FINA	0.26	4.0%
FUTURE ARAB INVESTMENT CO	0.35	2.9%
AL-RAKAEZ INVESTMENT CO	0.39	2.6%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.17	(5.6%)
JORDAN MASAKEN FOR LAND & IN	1.37	(4.9%)
AL-MANARA ISLAMIC INSURANCE	0.52	(3.7%)
ISLAMIC INSURANCE CO	1.74	(3.3%)
RUMM FINANCIAL BROKERAGE	0.34	(2.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,397.81	4.28	0.2%	0.2%	(1.4%)
Market Cap (JD Mn)	9,914.18	(5.73)	(0.1%)	(0.1%)	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	1,813.9	(731.6)	(28.7%)	2,484.8	4,127.7
Value Traded (JD '000)	1,978.2	(902.0)	(31.3%)	2,990.5	5,637.6
No. of Trades	1,417	66	4.9%	1,597	2,614

Market Breadth

▲ 20 ▼ 22 = 73

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.17	506
MASAFAT FOR SPECIALIZED TRAN	0.64	157
ARAB BANK PLC	4.26	126
JORDAN TELECOM	2.90	102
CENTURY INVESTMENT GROUP	0.20	92

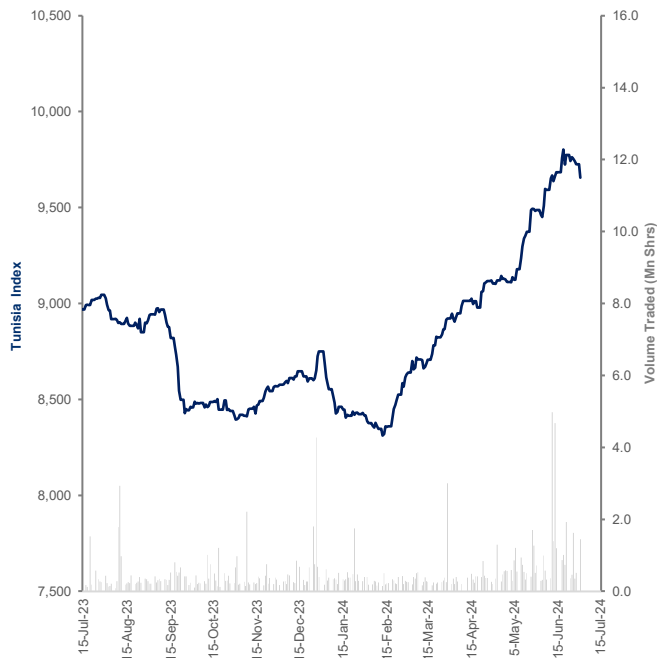
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.26	(0.23%)	0.54
JORDAN TELECOM	2.90	0.35%	0.30
JORDANIAN ELECTRIC POWER	2.23	0.45%	0.16
MASAFAT FOR SPECIALIZED TRAN	0.64	(1.54%)	0.10
TUHAMA FOR FINANCIAL INVESTM	1.82	1.11%	0.10

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,108.2	(0.8%)	(0.8%)	6.2%
Banking	11,772.5	(0.9%)	(0.9%)	8.3%
Insurance	927.7	(1.4%)	(1.4%)	(4.6%)
Leasing	847.2	0.8%	0.8%	8.4%
Financial Services	1,738.2	0.0%	0.0%	17.7%
Industrial	1,839.4	0.2%	0.2%	5.8%
Chemical Industry	348.4	0.0%	0.0%	(8.2%)
Food & Beverage	4,081.8	(2.2%)	(2.2%)	7.4%
Retailing	1,107.1	1.5%	1.5%	(5.7%)
Others	1,445.9	0.2%	0.2%	(4.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	5.99	8.9%
BH Leasing	3.69	8.5%
STE Industrielle de Papier et	4.70	3.3%
Arab Tunisian Lease	3.68	3.1%
Societe Nouvelle Maison de la	4.24	2.9%

Worst Return Performers	Price (DT)	Daily % Chg
Cie d'Assurances et de Reassur	47.80	(4.4%)
Universal Auto Distributors Ho	0.47	(4.1%)
Societe Frigorifique et Brasse	12.50	(2.9%)
Societe Tunsienne d'Entreprise	5.44	(2.9%)
Tunisie Profiles Aluminium SA	5.30	(1.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
One Tech Holding	9.18	1,210
Societe D'Articles Hygieniques	8.86	70
Banque de Tunisie	5.10	28
Societe Tunsienne d'Entreprise	5.44	27
Societe Moderne de Ceramique	0.48	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,655.59	(70.49)	(0.7%)	(0.7%)	10.3%
Market Cap (DT Mln)	24,108	(184.09)	(0.8%)	(0.8%)	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,448.2	937.3	183.5%	563.1	708.5
Value Traded ('000 DT)	12,233.1	8,113.1	196.9%	5,038.3	6,968.4
No. of Trades	1,174	(259)	(18.1%)	1,199	1,134

Market Breadth	▲ 18	▼ 17	= 29
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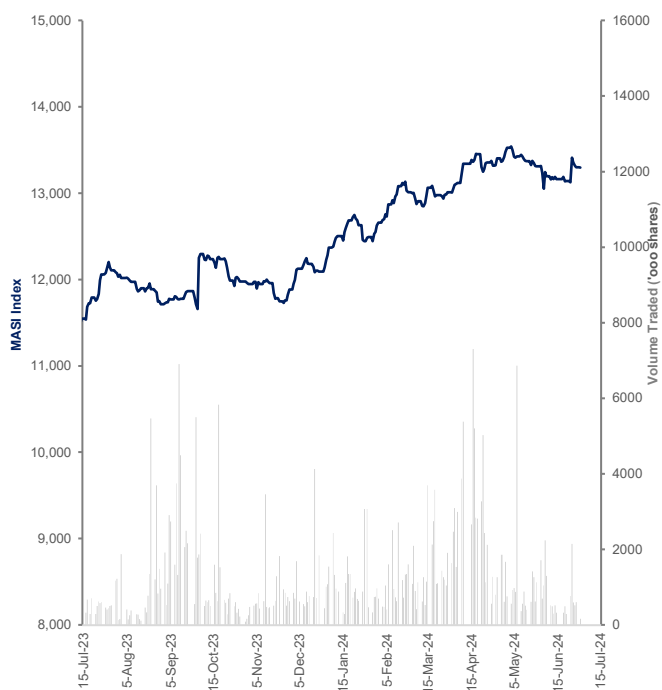
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
One Tech Holding	9.18	0.44%	10.11
Societe D'Articles Hygieniques	8.86	0.34%	0.62
Attijari Bank	53.80	(1.28%)	0.27
Delice Holding	13.30	1.06%	0.24
Societe Tunsienne d'Entreprise	5.44	(2.86%)	0.15

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 2, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	597,959.9	0.2%	0.2%	9.6%
Banking	241,643.4	(0.4%)	(0.4%)	10.0%
Beverages	9,563.2	(0.1%)	(0.1%)	5.6%
Chemicals	2,287.3	2.0%	2.0%	8.3%
Construction & Building Material	74,440.8	0.5%	0.5%	3.7%
Distributors	17,749.3	0.5%	0.5%	6.2%
Electricity	31,490.7	2.7%	2.7%	21.4%
Food Producers & Processors	26,781.3	(0.1%)	(0.1%)	3.5%
Holding Companies	4,203.9	(2.1%)	(2.1%)	35.2%
Insurance	30,738.6	3.7%	3.7%	13.8%
Investment & other Finance	3,717.6	8.5%	8.5%	13.6%
Leisures & Hotel	3,431.3	(0.2%)	(0.2%)	15.7%
Materials, Software & Computer	5,158.2	(0.1%)	(0.1%)	(11.6%)
Mining	35,726.7	0.1%	0.1%	65.4%
Oil & Gas	13,406.3	0.0%	0.0%	(2.5%)
Real Estate	17,165.6	(2.6%)	(2.6%)	106.4%
Telecommunications	79,514.2	(0.1%)	(0.1%)	(9.6%)
Transport	852.1	0.0%	0.0%	21.9%
Forestry & Paper	89.5	(1.4%)	(1.4%)	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Eqdom	1160.00	9.6%
Wafa Assurance	4198.00	7.6%
Salafin	569.80	7.3%
Banque Marocaine Pour Le Comme	642.90	6.3%
Fenie Brossette	103.70	5.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	29.21	(3.5%)
Sonasid	815.20	(2.1%)
Credit Immobilier et Hotelier	380.00	(2.1%)
Delta Holding SA	47.99	(2.1%)
Bank of Africa	191.00	(1.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	29.21	158.0
Banque Centrale Populaire	294.00	91.7
Attijariwafa Bank	515.00	16.3
Bank of Africa	191.00	7.9
Maroc Telecom	90.45	4.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,294.97	(6.40)	(0.0%)	(0.0%)	9.9%
Market Cap (MAD Mn)	597,960	1,267	0.2%	0.2%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (⁰⁰⁰ Shares)	163.7	(312.7)	(52.0%)	1,449.5	649.3
Value Traded (MAD Mn)	38.77	(99.91)	(68.1%)	158.0	79.1

Market Breadth

▲ 13 ▼ 16 = 12

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	294.00	(0.68%)	26.75
Attijariwafa Bank	515.00	(0.10%)	8.32
Douja Promotion Groupe Addoha	29.21	(3.53%)	4.29
LafargeHolcim Maroc SA	1920.00	1.05%	1.89
Bank of Africa	191.00	(1.50%)	1.50

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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