

MENA Markets Daily Report

July 2, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Jordan 10 Tunisia 11 Lebanon 12 Morocco 13 Syria 14		Kuwait	Premier Market Index	▼	5,566.39	(0.7%)	(20.2%)	32.4%
		Kuwait	Main 50 Index	▼	4,179.85	(0.1%)	(16.1%)	4.8%
		Kuwait	Main Market Index	▼	4,186.11	(0.1%)	(14.8%)	3.6%
		Kuwait	All Share Index	▼	5,102.26	(0.6%)	(18.8%)	23.7%
		Saudi Arabia	TADAWUL All Share Index	▲	7,253.33	0.4%	(13.5%)	7.2%
		UAE - Dubai	DFM General Index	▼	2,064.39	(0.0%)	(25.3%)	9.3%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,519.84	(0.0%)	(20.9%)	3.6%
		UAE - Abu Dhabi	ADX General Index	▼	4,285.06	(0.0%)	(15.6%)	3.3%
		Qatar	QE 20 Index	▲	9,087.76	1.0%	(12.8%)	1.2%
		Bahrain	Bahrain All Share	▼	1,272.18	(0.4%)	(21.0%)	20.4%
		Oman	MSM 30 Index	▲	3,518.04	0.1%	(11.6%)	(7.9%)
		Egypt	EGX 30	=	10,764.59	0.0%	(22.9%)	7.1%
		Jordan	ASE Index	▼	1,598.38	(0.3%)	(11.9%)	(4.9%)
		Lebanon	Blom Stock Index	▼	607.13	(0.8%)	(22.7%)	(19.6%)
		Tunisia	Tunisia Index	▼	6,562.21	(1.0%)	(7.9%)	(2.1%)
Emerging Markets								
		China	SSE Composite Index	▲	3,025.98	1.4%	(0.8%)	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,212.63	(2.2%)	(21.7%)	44.9%
		India	SENSEX	▲	35,414.45	1.4%	(14.2%)	14.4%
		Brazil	BOVESPA Stock Index	▲	96,203.20	1.2%	(16.8%)	31.6%
		Mexico	BOLSA Index	▼	37,619.77	(0.3%)	(13.6%)	4.6%
		Korea	KOSPI Index	▼	2,106.70	(0.1%)	(4.1%)	7.7%
		Taiwan	TAIEX Index	▲	11,703.42	0.7%	(2.4%)	23.3%
Global Markets								
		World	MSCI World Index	▲	2,211.27	0.4%	(6.2%)	25.2%
		Asia	MSCI Asia Pacific	▼	157.86	(0.0%)	(7.5%)	16.3%
		Europe	DJ Stoxx 600	▲	361.19	0.2%	(13.1%)	23.2%
		Europe	FTSEurofirst 300	▲	1,408.59	0.2%	(13.3%)	22.0%
		Emerging Markets	MSCI EM Index	▲	1,001.08	0.6%	(10.2%)	15.4%
		U.S.A	S&P 500	▲	3,115.86	0.5%	(3.6%)	28.9%
		U.S.A	DJIA	▼	25,734.97	(0.3%)	(9.8%)	22.3%
		U.S.A	NASDAQ Composite	▲	10,154.63	1.0%	13.2%	35.2%
		UK	FTSE 100	▼	6,157.96	(0.2%)	(18.4%)	12.1%
		Germany	DAX	▼	12,260.57	(0.4%)	(7.5%)	25.5%
		Japan	NIKKEI 225	▼	22,121.73	(0.8%)	(6.5%)	18.2%
		Hong Kong	HANG SENG INDEX	▲	24,427.19	0.5%	(13.3%)	9.1%
Commodities								
		Oil	OPEC Crude	▲	38.22	2.4%	(43.8%)	31.8%
		Oil	Brent	▲	42.03	2.1%	(36.3%)	22.7%
		Oil	Kuwait	▲	42.87	22.0%	(36.1%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	1.67	(4.6%)	(27.9%)	(28.5%)
		Gold	Gold Spot \$/Oz	▼	1,770.09	(0.6%)	16.7%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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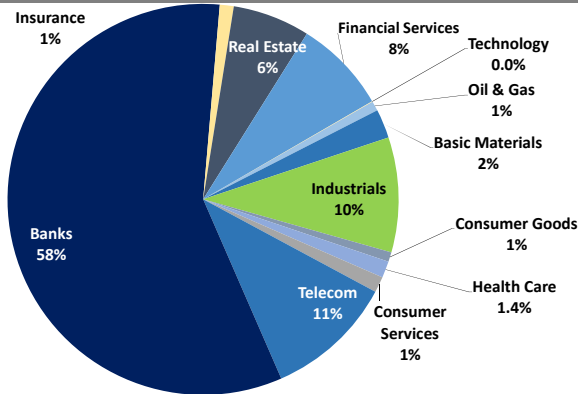
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 2, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,589.8	13.9	11.7%
2- Kuwait Finance House	4,650.5	18.5	12.2%
3- Zain	2,392.9	11.0	16.7%
4- Boubyan Bank	1,731.2	27.6	10.9%
5- Ahli United Bank - Bahrain	1,713.8	7.7	17.1%
6- Agility (PWC Logistics)	1,283.4	14.8	7.9%
7- Commercial Bank of Kuwait	996.0	NM	0.0%
8- Mabane Co.	734.9	13.0	11.9%
9- Gulf Bank	646.2	10.2	9.6%
10- Ahli United Bank - Kuwait	545.8	9.9	12.1%
Total	20,284	14.33	11.7%

*: ROE is calculated based on FY2019 net profit & shareholders' equity as of 31-December-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.043	0.004	9.4%
Inovest	0.059	0.005	8.3%
Real Estate Trade Centers Co.	0.036	0.003	8.1%
Shuaiba Industrial Co.	0.151	0.011	7.9%
Salhia Real Estate Co.	0.408	0.024	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.123	(0.019)	(13.4%)
Abyaar Real Estate Development Co.	0.007	(0.001)	(6.3%)
Gulf Investment House	0.050	(0.003)	(5.7%)
Kuwait Projects Co.(Holding)	0.165	(0.009)	(5.2%)
Hayat Communications Co.	0.043	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.176	0.0%	13,450,292
Abyaar Real Estate Development Co.	0.007	(6.3%)	9,889,578
Kuwait Finance House	0.606	(1.0%)	6,067,607
Kuwait International Bank	0.173	(1.1%)	5,987,936
AAN Digital Services Co.	0.011	(1.7%)	4,682,848

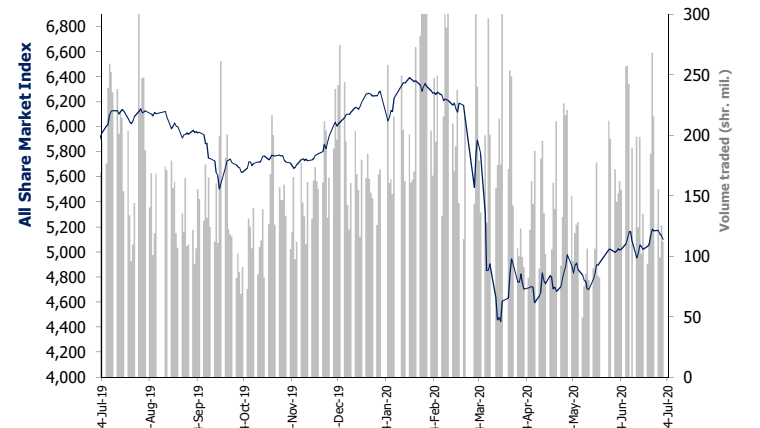
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	29,794.9	▼	(0.6%)	(0.6%)	(18.0%)
Oil & Gas	238.7	▲	0.2%	0.2%	(7.4%)
Basic Materials	720.7	▼	(0.9%)	(0.9%)	(10.8%)
Industrials	2,829.5	▼	(0.7%)	(0.7%)	(14.0%)
Consumer Goods	228.4	▼	(0.2%)	(0.2%)	15.7%
Health Care	407.1	=	0.0%	0.0%	(7.2%)
Consumer Services	395.0	▼	(1.1%)	(1.1%)	(28.4%)
Telecommunications	3,159.3	▼	(0.6%)	(0.6%)	(7.6%)
Banks	17,252.4	▼	(0.5%)	(0.5%)	(21.6%)
Insurance	347.4	▲	0.1%	0.1%	0.0%
Real Estate	1,904.3	▲	0.2%	0.2%	(15.7%)
Financial Services	2,305.3	▼	(1.1%)	(1.1%)	(16.7%)
Technology	6.8	=	0.0%	0.0%	(4.0%)

Market Breadth	 35	 66	 72		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,566.39	(40.7)	(0.7%)	(0.7%)	(20.2%)
Main 50 Index	4,179.85	(4.6)	(0.1%)	(0.1%)	(16.2%)
Main Market Index	4,186.11	(4.0)	(0.1%)	(0.1%)	(14.8%)
All Share Market Index	5,102.26	(28.5)	(0.6%)	(0.6%)	(18.8%)
Market Cap (KWD Mn)	29,794.93	(166.0)	(0.6%)	(0.6%)	(18.0%)

Index Performance relative to Volume



Market Trading Data and Volatility

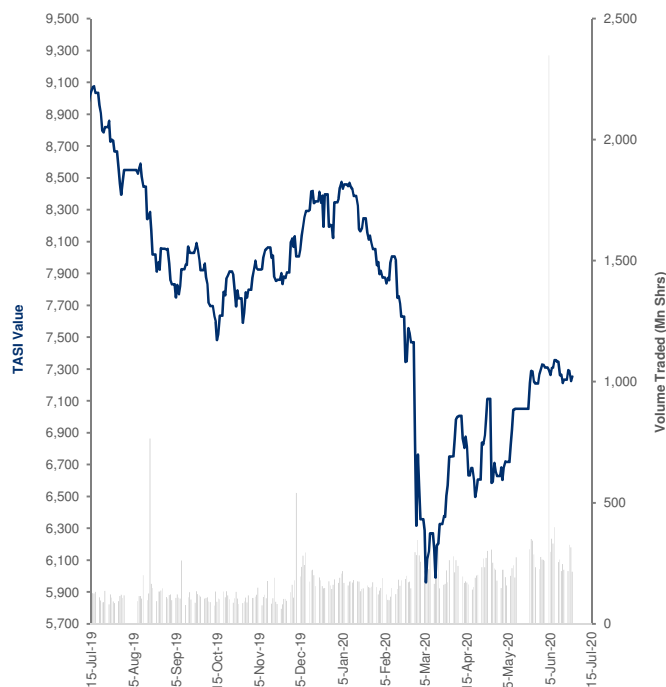
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	111.9	(13.5)	(10.7%)	178.0	88.6
Value Traded (KWD Mn)	20.6	2.5	13.7%	36.0	16.9
No. of Trades	5,859	553	10.4%	8,409	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.606	(1.0%)	3,685,959
National Bank of Kuwait	0.816	(0.6%)	3,429,228
Ahli United Bank - Bahrain	0.176	0.0%	2,366,115
Kuwait International Bank	0.173	(1.1%)	1,038,984
Agility (PWC Logistics)	0.728	(0.8%)	927,030

Saudi Tadawul Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,569,467.9	0.6%	0.6%	(7.3%)
Materials	488,945.7	0.2%	0.2%	(9.8%)
Capital Goods	11,805.4	0.2%	0.2%	(8.1%)
Commercial & Professional Svc	7,087.2	(0.6%)	(0.6%)	(23.0%)
Transportation	11,628.5	0.1%	0.1%	(16.4%)
Consumer Durables & Apparel	2,432.6	0.2%	0.2%	(15.4%)
Consumer Services	20,742.1	0.1%	0.1%	(9.4%)
Media	5,248.0	(0.0%)	(0.0%)	(19.1%)
Retailing	28,530.9	(1.4%)	(1.4%)	(15.4%)
Food & Staples Retailing	11,453.5	0.0%	0.0%	35.1%
Food & Beverages	89,516.5	2.0%	2.0%	13.2%
Health Care Equipment & Svc	50,857.7	5.6%	5.6%	133.6%
Pharma, Biotech & Life Science	3,480.0	0.0%	0.0%	6.4%
Banks	533,701.5	0.3%	0.3%	(22.7%)
Diversified Financials	27,269.3	(1.3%)	(1.3%)	(9.5%)
Insurance	39,331.1	0.6%	0.6%	1.2%
Telecommunication Services	224,668.9	(0.3%)	(0.3%)	(2.3%)
Utilities	67,484.7	0.4%	0.4%	(22.0%)
REITs	13,609.5	0.2%	0.2%	(8.2%)
Real Estate Mgmt & Dev't	69,835.8	(0.1%)	(0.1%)	(20.6%)
Software & Services	1,297.5	(0.1%)	(0.1%)	39.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dr Sulaiman Al Habib Medical S	80.80	7.3%
Takween Advanced Industries Co	7.46	5.4%
National Co for Learning & Edu	47.10	4.7%
Mouwasat Medical Services Co	94.50	4.7%
Tabuk Agriculture	17.40	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Fawaz Abdulaziz Al Hokair & Co	18.10	(4.2%)
Saudi Industrial Investment Gr	19.50	(3.5%)
Wafrah for Industry and Develo	43.00	(2.7%)
ARAB SEA INFORMATION SYSTEMS	36.75	(2.4%)
Ataa Educational Co	37.10	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	7.12	23,267
Mobile Telecommunications Co S	11.76	10,642
Alinma Bank	14.58	10,084
Takween Advanced Industries Co	7.46	7,022
Najran Cement Co	11.12	6,791

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	7,253.33	29.24	0.4%	0.4%	(13.5%)
Market Cap (SAR Mn)	8,278,394	46,048	0.6%	0.6%	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	215.5	(99.6)	(31.6%)	227.3	134.9
Value Traded (SAR Mn)	4,185.1	(1,694.8)	(28.8%)	6,581.0	3,531.1
No. of Trades	222,186	(81,022)	(26.7%)	205,022	106,739

Market Breadth	▲ 106	▼ 74	= 20
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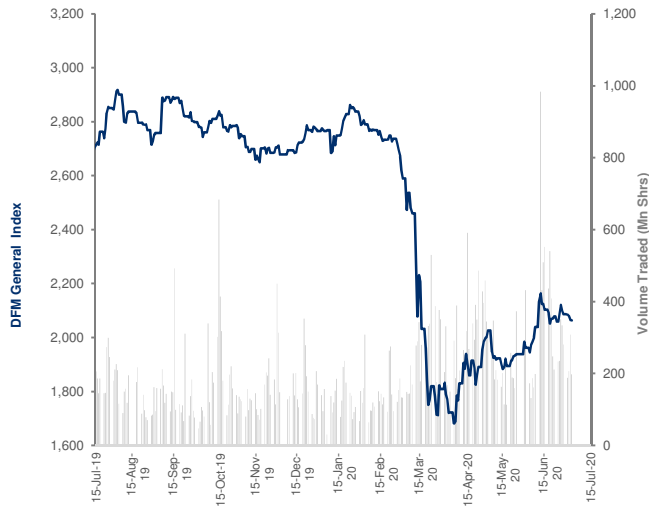
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	57.10	0.9%	207.11
Dar Al Arkan Real Estate Devel	7.12	0.3%	165.37
Dr Sulaiman Al Habib Medical S	80.80	7.3%	150.40
Alinma Bank	14.58	0.3%	146.73
Mobile Telecommunications Co S	11.76	3.7%	123.48

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	290,785.0	0.2%	0.2%	(22.0%)
Banking	155,056.8	0.2%	0.2%	(24.6%)
Consumer Staples	3,271.8	0.2%	0.2%	(1.2%)
Investment & Financial Services	14,325.4	(0.6%)	(0.6%)	(16.1%)
Insurance	4,716.4	0.0%	0.0%	(6.9%)
Industrial	4,926.9	(0.0%)	(0.0%)	(4.2%)
Real Estate	54,507.3	0.9%	0.9%	(30.5%)
Telecommunication	23,429.4	0.0%	0.0%	(7.7%)
Transportation	22,635.7	(1.4%)	(1.4%)	(9.5%)
Services	7,915.3	1.5%	1.5%	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DAMAC PROPERTIES DUBAI CO	0.73	7.2%
GULF NAVIGATION HOLDING PJSC	0.51	7.1%
Al Salam Group Holding	0.28	4.2%
AL-MADING FOR FINANCE AND INVESTMENT	0.14	3.7%
AMANAT HOLDINGS PJSC	0.88	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
ARAMEX PJSC	3.28	(4.9%)
AL Salam Bank Sudan	1.28	(4.5%)
AIR ARABIA PJSC	1.21	(1.6%)
ITHMAAR HOLDING	0.12	(1.6%)
DUBAI ISLAMIC INSURANCE CO	0.41	(1.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
GULF NAVIGATION HOLDING PJSC	0.51	57,650
DXB ENTERTAINMENTS PJSC	0.13	26,023
DAMAC PROPERTIES DUBAI CO	0.73	20,152
AMANAT HOLDINGS PJSC	0.88	17,417
UNION PROPERTIES PJSC	0.30	16,519

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	2,064.39	(0.89)	(0.0%)	(0.0%)	(25.3%)
Market Cap (AED Mn)	290,785	508	0.2%	0.2%	(22.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	197.8	(110.4)	(35.8%)	240.6	142.2
Value Traded (AED Mn)	162.1	(80.0)	(33.0%)	245.9	193.8
No. of Trades	2,901	(289)	(9.1%)	3,752	2,636

Market Breadth	▲ 13	▼ 13	= 36
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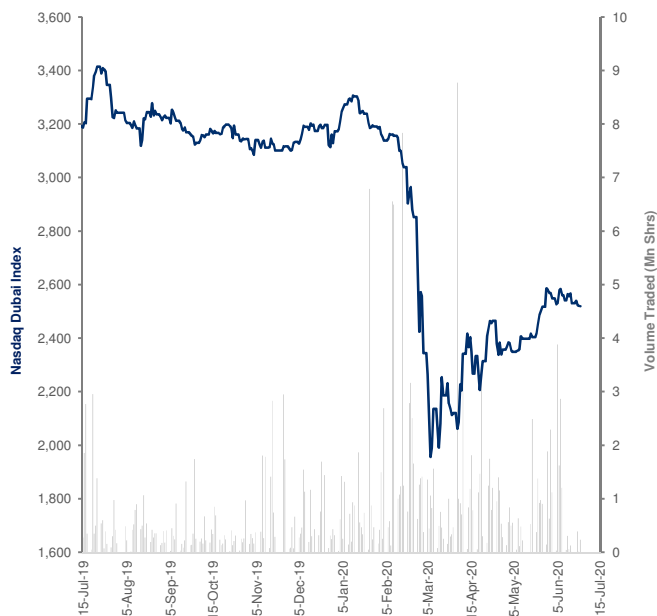
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
GULF NAVIGATION HOLDING PJSC	0.51	7.08%	28.81
Emirates NBD	8.90	0.45%	19.17
EMAAR PROPERTIES PJSC	2.72	(0.37%)	17.05
DAMAC PROPERTIES DUBAI CO	0.73	7.15%	15.28
AMANAT HOLDINGS PJSC	0.88	2.80%	15.22

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	40,124.3	(0.0%)	(0.0%)	9.7%
Al Baraka Banking Group	321.9	0.0%	0.0%	(16.5%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	0.0%	(4.4%)
DP World	13,470.9	0.0%	0.0%	23.9%
Emirates REIT (CEIC) Limited	54.2	(2.2%)	(2.2%)	(68.5%)
ENBD REIT (CEIC) Limited	86.5	0.0%	0.0%	(28.4%)
Hikma Pharmaceuticals GDR	6,411.1	0.0%	0.0%	(0.4%)
Nasdaq, Inc.	19,002.7	(0.0%)	(0.0%)	7.4%
Orascom Construction Limited	608.3	0.0%	0.0%	(14.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Emirates REIT (CEIC) Limited	0.18	(2.2%)
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates REIT (CEIC) Limited	0.18	233
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,519.84	(0.94)	(0.0%)	(0.0%)	(20.9%)
Market Cap (USD Mn)	40,124	(1)	(0.0%)	(0.0%)	9.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.23	0.2	2,114.2%	1.1	0.66
Value Traded (USD Mn)	0.04	0.0	819.6%	12.3	7.58
No. of Trades	9	5	125.0%	121	154

Market Breadth			
	▲ 0	▼ 1	= 8

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates REIT (CEIC) Limited	0.18	(2.16%)	0.04

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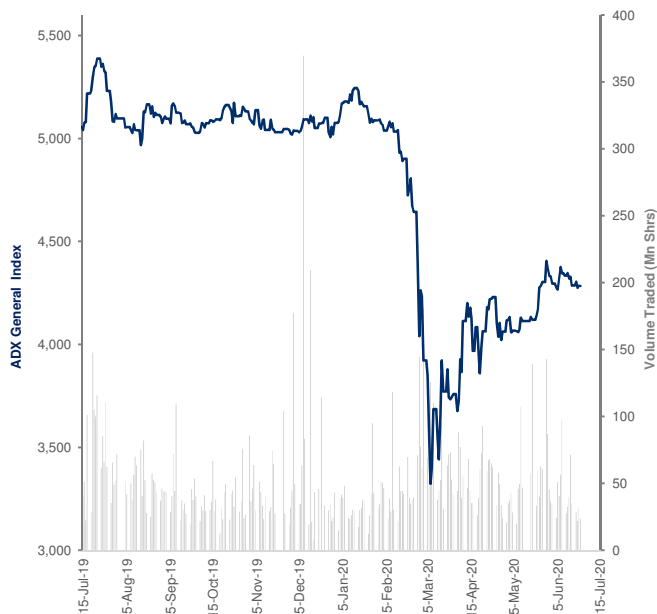
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	505,417.0	0.1%	0.1%	(7.0%)
Banks	199,388.4	(0.3%)	(0.3%)	(27.1%)
Investment & Financial Services	1,380.7	0.7%	0.7%	(30.7%)
Real Estate	15,368.0	0.7%	0.7%	(17.7%)
Energy	45,646.4	(0.3%)	(0.3%)	(2.6%)
Consumer Staples	55,861.7	0.2%	0.2%	295.8%
Industrial	5,857.2	0.2%	0.2%	(12.4%)
Insurance	8,331.8	0.0%	0.0%	5.7%
Telecommunication	164,902.5	0.6%	0.6%	(0.1%)
Services	8,680.3	(0.0%)	(0.0%)	(3.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
ESHRAQ PROPERTIES CO PJSC	0.23	3.7%
Agthia Group	2.90	2.5%
NATIONAL BANK OF RAS AL-KHAI	3.72	1.6%
ABU DHABI ISLAMIC BANK	3.74	1.4%
RAK PROPERTIES	0.36	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL ENERGY CO	0.67	(2.3%)
FIRST ABU DHABI BANK PJSC	11.14	(0.9%)
DANA GAS	0.64	(0.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,285.06	(0.74)	(0.0%)	(0.0%)	(15.6%)
Market Cap (AED Mn)	505,417	566	0.1%	0.1%	(7.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	23.8	(7.3)	(23.5%)	51.4	48.0
Value Traded (AED Mn)	91.2	(52.1)	(36.3%)	153.0	194.0
No. of Trades	1,394	(258)	(15.6%)	1,820	1,584

Market Breadth

▲ 11 ▼ 3 = 50

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.79	6,935
ABU DHABI ISLAMIC BANK	3.74	4,446
FIRST ABU DHABI BANK PJSC	11.14	2,831
RAK PROPERTIES	0.36	2,078
ABU DHABI COMMERCIAL BANK	4.98	1,802

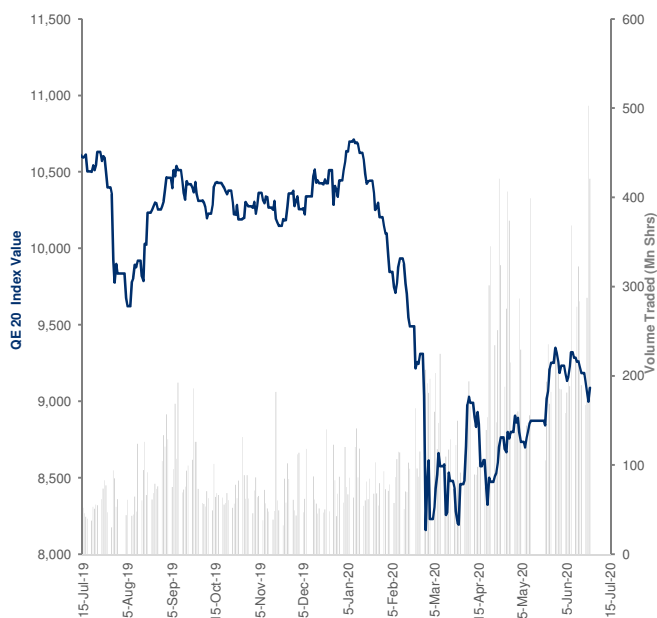
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
FIRST ABU DHABI BANK PJSC	11.14	(0.89%)	31.80
ABU DHABI ISLAMIC BANK	3.74	1.36%	16.56
ALDAR PROPERTIES PJSC	1.79	0.56%	12.40
EMIRATES TELECOM GROUP CO	16.62	0.73%	9.30
ABU DHABI COMMERCIAL BANK	4.98	0.61%	9.03

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	523,922.1	0.7%	0.7%	(10.1%)
Banking & Finance Sector	278,536.7	1.3%	1.3%	(10.7%)
Goods & Consumer Services	29,650.4	0.5%	0.5%	(16.2%)
Industrial Sector	109,016.3	0.2%	0.2%	(18.4%)
Insurance Sector	10,109.5	(0.0%)	(0.0%)	(30.7%)
Real Estate	46,851.5	(0.4%)	(0.4%)	29.1%
Telecom	25,847.7	0.9%	0.9%	(6.3%)
Transport	23,909.9	0.2%	0.2%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Khali Commercial Bank PQSC	1.50	10.0%
Islamic Holding Group QSC	3.86	9.0%
Masraf Al Rayan QSC	4.01	5.0%
Qatar Aluminum Manufacturing C	0.78	4.0%
Doha Bank QPSC	2.12	3.9%

Worst Return Performers	Price (QAR)	Daily % Chg
Mazaya Qatar Real Estate Devel	0.86	(5.5%)
Ahli Bank QSC	3.04	(4.1%)
Qatar Industrial Manufacturing	2.70	(3.5%)
National Leasing	0.82	(3.0%)
Salam International Investment	0.45	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	1.13	84,714
Salam International Investment	0.45	65,655
Mazaya Qatar Real Estate Devel	0.86	46,123
Qatar Aluminum Manufacturing C	0.78	41,664
Masraf Al Rayan QSC	4.01	33,920

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	9,087.76	89.20	1.0%	1.0%	(12.8%)
Market Cap (QAR Mn)	523,922	3,891	0.7%	0.7%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	420.8	(81.8)	(16.3%)	156.9	16.7
Value Traded (QAR Mn)	628.6	(51.8)	(7.6%)	318.4	317.1
No. of Trades	10,893	(256)	(2.3%)	8,058	6,520

Market Breadth	▲ 25	▼ 19	= 3
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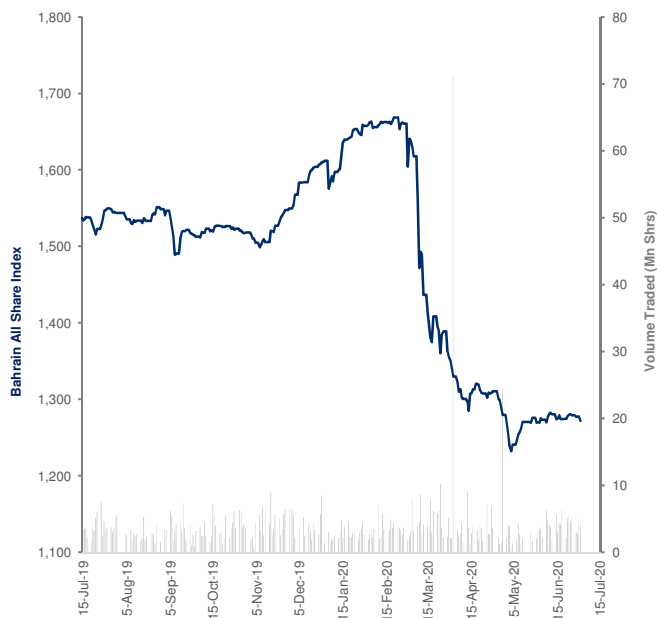
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	4.01	4.97%	136.37
Ezdan Holding Group QSC	1.13	(0.18%)	95.25
Islamic Holding Group QSC	3.86	9.04%	40.71
Mazaya Qatar Real Estate Devel	0.86	(5.52%)	40.11
Qatar Aluminum Manufacturing C	0.78	4.00%	32.67

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,064.0	(0.4%)	(0.4%)	(20.5%)
Commercial Banks	4,133.6	(0.9%)	(0.9%)	(26.9%)
Investment	1,933.9	0.3%	0.3%	(17.1%)
Insurance	183.5	0.0%	0.0%	30.1%
Services	1,189.8	0.0%	0.0%	(5.5%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	484.2	0.0%	0.0%	(20.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Khaleeji Commercial Bank BSC	0.04	8.6%

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Worst Return Performers	Price (BHD)	Daily % Chg
Ahli United Bank BSC	0.58	(1.7%)

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,272.18	(5.43)	(0.4%)	(0.4%)	(21.0%)
Market Cap (BHD Mn)	8,064	(31)	(0.4%)	(0.4%)	(20.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	3,886	(1,117)	(22.3%)	4,240.5	5,429.3
Value Traded (BHD '000)	324	(184)	(36.2%)	889.0	1,407.3
No. of Trades	41	(1)	(2.4%)	58	90

Market Breadth	▲ 1 ▼ 1 = 41
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	2,850
Khaleeji Commercial Bank BSC	0.04	515
Ahli United Bank BSC	0.58	240
Bahrain Telecommunications Co	0.38	136
Al Salam Bank-Bahrain BSC	0.07	70

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.15	0.00%	0.16
Ahli United Bank BSC	0.58	(1.69%)	0.05
Bahrain Telecommunications Co	0.38	0.00%	0.05
Khaleeji Commercial Bank BSC	0.04	8.57%	0.02
BBK BSC	0.50	0.00%	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,883.2	0.0%	0.0%	(10.7%)
Financial	3,088.3	0.0%	0.0%	(13.0%)
Industrial	676.0	(0.2%)	(0.2%)	(2.6%)
Services	2118.8	0.1%	0.1%	(9.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Takaful Co.	0.07	2.9%
Galfar Engineering & Contracting Co.	0.05	2.2%
Bank Nizwa	0.10	2.1%
Al Batinah Power Co.	0.05	2.0%
Phoenix Power Co.	0.06	1.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Holding	0.07	(7.9%)
Ahli Bank	0.12	(2.4%)
Oman Cement Co.	0.23	(1.3%)
Al Anwar Ceramic Tiles Co.	0.14	(0.7%)
Oman Telecommunications Co.	0.64	(0.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.07	3,223
Al Anwar Holding	0.07	1,722
Galfar Engineering & Contracting Co.	0.05	482
Al Anwar Ceramic Tiles Co.	0.14	314
Bank Muscat	0.34	124

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,518.04	2.04	0.1%	0.1%	(11.6%)
Market Cap (OMR Mn)	5,883.2	1.4	0.0%	0.0%	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	6,452.7	(3,437.0)	(34.8%)	10,340.0	14,336.8
Value Traded (OMR '000)	558.0	(649.3)	(53.8%)	2,023.9	2,317.7
No. of Trades	299	(186)	(38.4%)	466	467

Market Breadth	▲ 9	▼ 5	= 98
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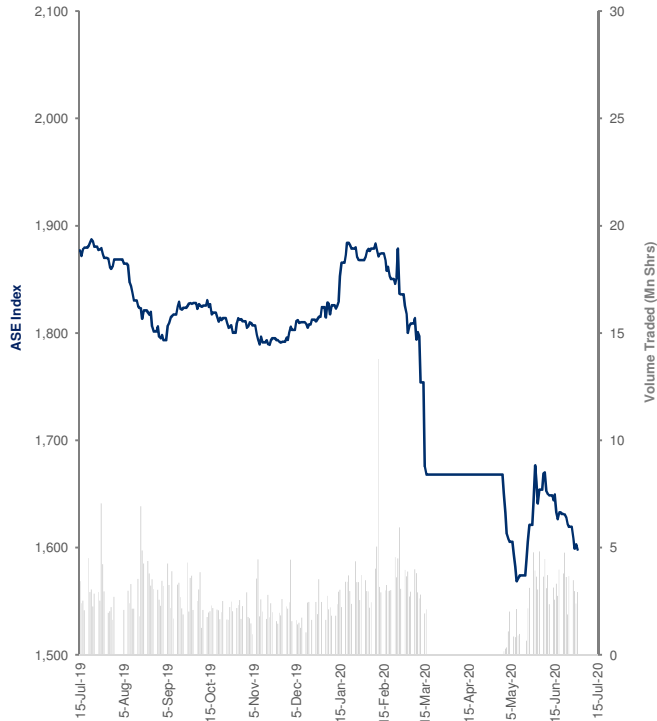
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.07	2.86%	0.23
Al Anwar Holding	0.07	(7.89%)	0.12
Al Anwar Ceramic Tiles Co.	0.14	(0.71%)	0.04
Bank Muscat	0.34	0.00%	0.04
Oman Qatari Telecommunications Co.	0.41	0.49%	0.02

Source: Bloomberg, KAMCO Research

Amman Stock Exchange Daily Report (1st Market)

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,528.1	(0.4%)	(0.4%)	(16.0%)
Banking	6,556.4	(0.4%)	(0.4%)	(20.6%)
Insurance	93.8	0.2%	0.2%	0.8%
Diversified Financial Services	150.4	0.2%	0.2%	(5.4%)
Real Estate	157.3	(0.5%)	(0.5%)	(8.2%)
Health Care Services	22.7	(0.7%)	(0.7%)	(10.2%)
Educational Services	196.1	0.0%	0.0%	(4.7%)
Hotels and Tourism	81.0	0.0%	0.0%	(4.6%)
Transportation	128.7	(0.1%)	(0.1%)	(16.9%)
Technology & Communications	278.6	0.7%	0.7%	(4.8%)
Media	3.6	0.0%	0.0%	(5.3%)
Utilities & Energy	464.7	(1.0%)	(1.0%)	(9.9%)
Commercial Services	65.0	0.0%	0.0%	1.3%
Pharmaceutical & Medical Industries	34.2	0.0%	0.0%	(20.1%)
Chemical Industries	15.8	(1.4%)	(1.4%)	13.6%
Food & Beverages	74.9	0.0%	0.0%	1.6%
Tobacco & Cigarettes	804.4	(0.0%)	(0.0%)	6.0%
Mining & Extraction Industries	262.4	(2.3%)	(2.3%)	(7.9%)
Engineering & Construction	20.1	1.6%	1.6%	(11.9%)
Electrical Industries	27.7	0.1%	0.1%	(3.0%)
Textiles , Leathers & Clothings	66.9	(0.4%)	(0.4%)	(3.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN LOAN GUARANTEE	0.46	4.5%
NATIONAL ALUMINUM INDUSTRIAL	0.56	3.7%
ARAB ELECTRICAL INDUSTRIES	0.30	3.4%
READY MIX CONCRETE & CONSTR	0.31	3.3%
REAL ESTATE DEVELOPMENT	0.32	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.14	(6.7%)
EMMAR INVESTMENTS & REAL EST	0.18	(5.3%)
INTL CO FOR MEDICAL INVEST	1.37	(4.9%)
INTERNATIONAL ARABIAN DEVELO	0.20	(4.8%)
ARAB ALUMINIUM INDUSTRY	1.42	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN ELECTRIC POWER	1.24	508
JORDAN INDUSTRIAL RESOURCES	0.14	386
JORDAN ISLAMIC BANK	2.60	244
REAL ESTATE DEVELOPMENT	0.32	211
AD-DULAYL INDUSTRIAL PARK CO	0.48	190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ASE Index	1,598.38	(4.66)	(0.3%)	(0.3%)	(11.9%)
Market Cap (JD Mn)	9,528.09	(38.17)	(0.4%)	(0.4%)	(16.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,927.7	533.7	22.3%	3,048.8	2,568.4
Value Traded (JD '000)	2,930.5	707.8	31.8%	3,417.8	7,423.5
No. of Trades	1,177	(86)	(6.8%)	1,303	1,343

Market Breadth	▲ 12	▼ 25	= 86
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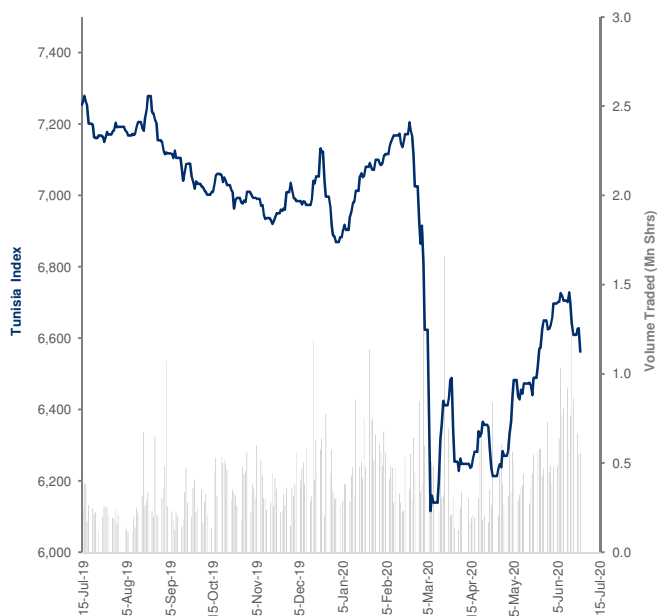
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	2.60	0.39%	0.64
JORDANIAN ELECTRIC POWER	1.24	(0.80%)	0.63
ARAB BANK PLC	4.08	(1.21%)	0.36
UNION INVESTMENT CORP	1.10	0.00%	0.20
CAPITAL BANK OF JORDAN	0.83	0.00%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,360.2	(0.8%)	(0.8%)	(6.9%)
Banking	7,909.8	(1.5%)	(1.5%)	(17.7%)
Insurance	892.5	(0.4%)	(0.4%)	9.1%
Leasing	527.4	0.0%	0.0%	3.0%
Financial Services	2,262.0	(0.2%)	(0.2%)	(8.0%)
Industrial	1,543.2	(1.0%)	(1.0%)	(11.2%)
Chemical Industry	380.0	(0.1%)	(0.1%)	(30.2%)
Food & Beverage	5,186.7	(0.5%)	(0.5%)	17.8%
Retailing	1,093.2	(0.5%)	(0.5%)	(8.1%)
Others	1,565.4	0.1%	0.1%	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
ADWYA SA	3.25	5.9%
Universal Auto Distributors Ho	1.30	5.7%
Cellcom SA	4.70	3.1%
Societe de Production Agricole	1.49	2.8%
Essoukna	2.75	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Electrostar	1.34	(5.6%)
Banque de l'Habitat	8.06	(3.8%)
Societe Nouvelle Maison de la	6.64	(2.9%)
Arab Tunisian Bank	3.11	(2.8%)
Societe Tunisienne de Banque	3.50	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	1.30	261
ADWYA SA	3.25	112
Banque de Tunisie	6.85	32
Societe de Production Agricole	1.49	22
Societe D'Articles Hygieniques	11.09	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,562.21	(65.66)	(1.0%)	(1.0%)	(7.9%)
Market Cap (DT Mln)	21,360	(179.0)	(0.8%)	(0.8%)	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	553.1	7.8	1.4%	487.3	487.5
Value Traded ('000 DT)	2,326.9	(1,920.5)	(45.2%)	3,823.7	4,126.8
No. of Trades	1,398	(468)	(25.1%)	1,336	4,992

Market Breadth	▲ 12	▼ 26	= 30
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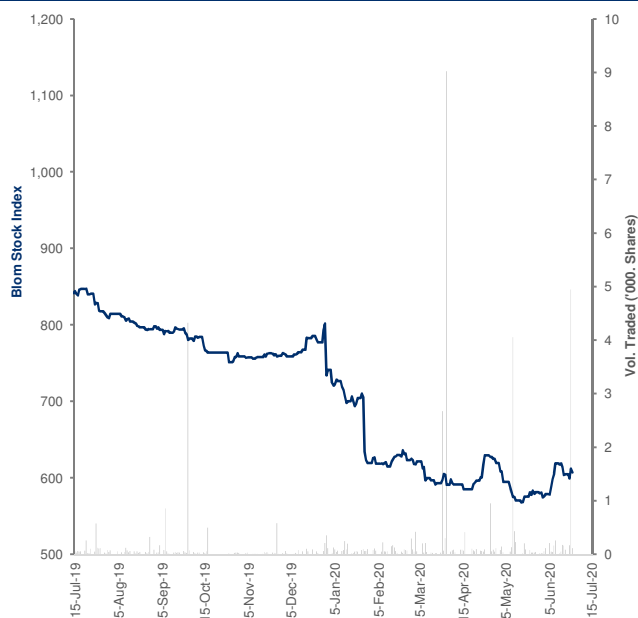
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
ADWYA SA	3.25	5.86%	0.36
Attijari Bank	29.50	(0.37%)	0.35
Universal Auto Distributors Ho	1.30	5.69%	0.33
Banque de Tunisie	6.85	(2.14%)	0.22
Societe D'Articles Hygieniques	11.09	(1.33%)	0.18

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,840.2	(0.5%)	(0.5%)	(10.2%)
Banking & Finance	6,092.7	(3.0%)	(3.0%)	(34.9%)
Industries	247.1	0.0%	0.0%	12.8%
Trading Sector	81.9	0.0%	0.0%	(8.5%)
Real Estate & Construction	4,418.5	3.0%	3.0%	83.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	13.45	3.5%
Solidere A	13.35	2.7%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	607.13	(5.1)	(0.8%)	(0.8%)	(22.7%)
Market Cap (USD Mn)	10,840.2	(58.6)	(0.5%)	(0.5%)	(10.2%)

Worst Return Performers	Price (USD)	Daily % Chg
BLOM Bank GDR	3.00	(14.3%)
BLOM Bank - Listed shares	3.37	(9.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	115.4	(4,828.9)	(97.7%)	279.3	1,647.5
Value Traded ('000s USD)	1,531.7	(4,357.9)	(74.0%)	1,032.5	7,712.9

Market Breadth	▲ 2	▼ 2	= 21
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	13.35	109
Solidere B	13.45	7
BLOM Bank - Listed shares	3.37	0
BLOM Bank GDR	3.00	0

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	13.35	2.69%	1.45
Solidere B	13.45	3.46%	0.09
BLOM Bank - Listed shares	3.37	(9.89%)	0.00
BLOM Bank GDR	3.00	(14.29%)	0.00

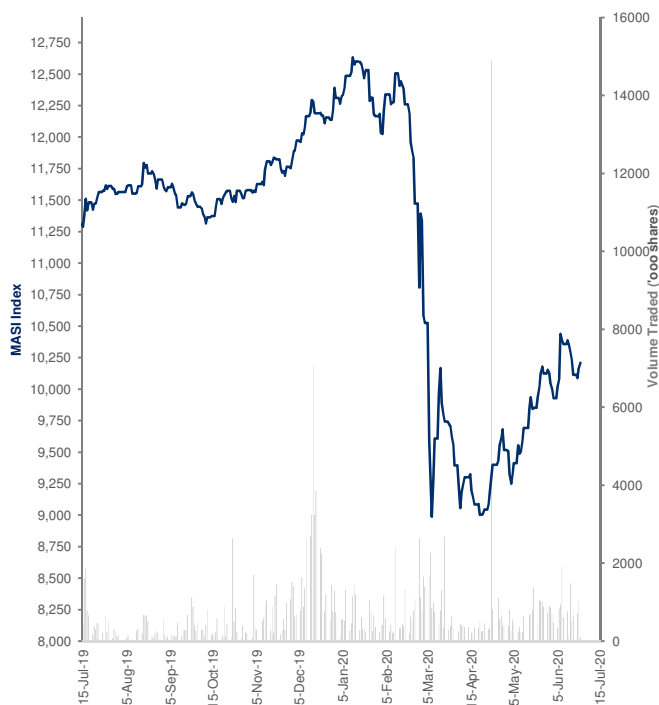
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	478,507.8	0.5%	0.5%	(16.7%)
Banking	167,319.9	0.7%	0.7%	(25.1%)
Beverages	9,869.4	0.0%	0.0%	(10.3%)
Chemicals	1,825.6	(0.9%)	(0.9%)	(7.7%)
Construction & Building Material	53,637.6	1.2%	1.2%	(21.5%)
Distributors	13,286.9	(0.6%)	(0.6%)	3.9%
Electrical & Electronic Equipment	291.7	0.0%	0.0%	(3.4%)
Electricity	20,993.8	3.1%	3.1%	(4.2%)
Food Producers & Processors	23,463.2	(0.6%)	(0.6%)	(8.6%)
Holding Companies	2,619.2	0.0%	0.0%	(12.6%)
Insurance	21,475.9	(0.3%)	(0.3%)	(9.5%)
Investment & other Finance	3,387.5	(0.7%)	(0.7%)	(25.6%)
Leisures & Hotel	1,461.3	(1.0%)	(1.0%)	(40.0%)
Materials, Software & Computer	3,888.9	(0.1%)	(0.1%)	19.1%
Mining	11,138.0	0.1%	0.1%	(19.5%)
Oil & Gas	14,239.5	1.1%	1.1%	(2.4%)
Real Estate	3,801.1	1.9%	1.9%	(19.6%)
Telecommunications	122,194.3	0.0%	0.0%	(9.2%)
Transport	857.0	(0.4%)	(0.4%)	(18.7%)
Utilities	2,720.0	0.0%	0.0%	(23.7%)
Forestry & Paper	37.2	3.4%	3.4%	(28.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	54.20	3.8%
Med Paper SA	14.39	3.4%
TAQA Morocco SA	890.00	3.1%
Douja Promotion Groupe Addoha	7.15	2.1%
LafargeHolcim Maroc SA	1378.00	2.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1181.00	(4.0%)
SNEP	425.00	(1.6%)
ATLANTA	68.84	(1.4%)
Salafin	527.50	(1.2%)
RISMA	102.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	7.15	28.3
Banque Centrale Populaire	223.70	25.7
Maroc Telecom	139.00	21.9
Attijariwafa Bank	357.00	6.3
Bank of Africa	140.00	6.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	10,211.41	42.22	0.4%	0.4%	(16.1%)
Market Cap (MAD Mn)	478,508	2,319	0.5%	0.5%	(16.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	109.7	(920.9)	(89.4%)	803.7	453.2
Value Traded (MAD Mn)	19.68	(223.41)	(91.9%)	137.6	53.5

Market Breadth	▲ 11	▼ 10	= 21
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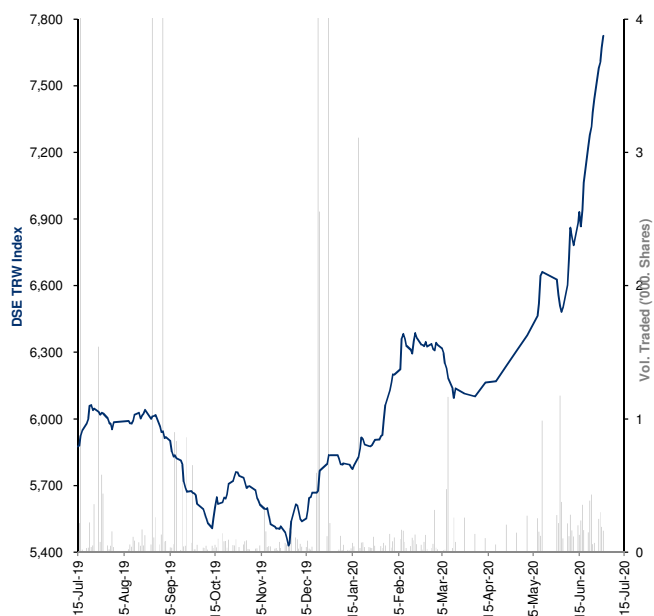
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	223.70	1.77%	5.66
TAQA Morocco SA	890.00	3.13%	5.35
Maroc Telecom	139.00	0.00%	3.04
Attijariwafa Bank	357.00	0.28%	2.24
Bank of Africa	140.00	0.00%	0.87

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

July 2, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,257,083.6	0.9%	18.0%	33.3%
Banking & Finance	841,323.9	1.3%	1.3%	54.0%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	121,563.0	0.5%	0.5%	3.3%
Insurance	37,994.9	(0.4%)	(0.4%)	13.7%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	252,288.5	0.0%	0.0%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank Al Sharq	1148.00	5.0%
The Int'l Bank For Trade & Finance	818.30	4.3%
Qatar National Bank Syria	630.42	3.9%
Syria International Islamic Bank	917.17	2.8%
Cham Bank	1174.44	1.9%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	339.50	(1.9%)
Fransabank Syria	425.05	(1.5%)
Al-Aqeelah Takaful Insurance	466.72	(1.1%)
Al Baraka Bank - Syria	1764.94	(0.1%)

Most Active Stocks By Volume	Price (SRY)	Volume (000 Shrs)
Syria International Islamic Bank	917.17	50.0
Qatar National Bank Syria	630.42	40.8
Cham Bank	1174.44	22.1
Syria Gulf Bank	339.50	21.6
Al Baraka Bank - Syria	1764.94	19.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	7,671.06	62.05	0.8%	0.8%	31.4%
Market Cap (SRY Mn)	1,257,084	11,117	0.9%	0.9%	33.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	188.1	(110.8)	-37.1%	186.4	91.6
Value Traded (SRY Mn)	163.4	(118.5)	-42.0%	127.8	78.9
No. of Trades	238	73	44.2%	117	75

Market Breadth	▲ 6	▼ 4	= 16
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Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	917.17	2.79%	45.9
Al Baraka Bank - Syria	1764.94	(0.11%)	25.7
Cham Bank	1174.44	1.89%	25.9
Qatar National Bank Syria	630.42	3.93%	7.3
Bank Al Sharq	1148.00	4.95%	34.5

Source: Bloomberg, Kamco Invest Research

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