

MENA Markets Daily Report

February 4, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
MENA Countries								
In this Report...		Kuwait	Premier Market Index	▼	7,918.19	(0.5%)	5.9%	(7.9%)
		Kuwait	Main 50 Index	▲	5,924.08	0.1%	8.0%	(4.0%)
Kuwait	2	Kuwait	Main Market Index	▲	5,971.78	(0.0%)	7.2%	(0.5%)
Saudi Arabia	3	Kuwait	All Share Index	▼	7,238.31	(0.4%)	6.2%	(6.5%)
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,914.29	1.0%	(0.4%)	14.2%
UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	4,228.74	0.2%	4.2%	21.7%
Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,787.09	(0.2%)	(1.2%)	(3.9%)
Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,456.25	(0.1%)	(1.3%)	(6.2%)
Oman	8	Qatar	QE 20 Index	▼	10,049.36	(0.4%)	(7.2%)	1.4%
Egypt	9	Bahrain	Bahrain All Share	=	2,067.11	0.0%	4.9%	4.0%
Jordan	10	Oman	MSX 30 Index	▲	4,562.92	0.0%	1.1%	(7.1%)
Tunisia	11	Egypt	EGX 30	▲	28,434.37	0.5%	14.2%	70.5%
Morocco	12	Jordan	ASE Index	▲	2,492.25	0.5%	2.5%	(2.8%)
		Tunisia	Tunisia Index	▼	8,376.73	(0.12%)	(4.3%)	7.9%
		Morocco	MASI	▲	12,493.40	0.1%	3.3%	12.8%
Emerging Markets								
		China	SSE Composite Index	▼	2,730.15	(1.5%)	(8.2%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,117.31	(0.7%)	3.1%	11.6%
		India	SENSEX	▲	72,085.63	0.6%	(0.2%)	18.7%
		Brazil	BOVESPA Stock Index	▼	127,182.25	(1.0%)	(5.2%)	22.3%
		Mexico	BOLSA Index	▲	58,226.77	0.7%	1.5%	18.4%
		Emerging Markets	MSCI EM Index	▲	988.21	0.6%	(3.5%)	7.0%
Global Markets								
		World	MSCI World Index	▲	3,247.64	0.7%	2.5%	21.8%
		Asia	MSCI Asia Pacific	▲	508.59	0.9%	(3.8%)	4.6%
		Europe	DJ Stoxx 600	▲	483.93	0.0%	1.0%	12.7%
		Europe	FTSEurofirst 300	=	1,915.83	0.0%	1.4%	12.5%
		U.S.A	S&P 500	▲	4,958.61	1.1%	4.0%	24.2%
		U.S.A	DJIA	▲	38,654.42	0.4%	2.6%	13.7%
		U.S.A	NASDAQ Composite	▲	15,628.95	1.7%	4.1%	43.4%
		UK	FTSE 100	▼	7,615.54	(0.1%)	(1.5%)	3.8%
		Germany	DAX	▲	16,918.21	0.4%	1.0%	20.3%
		Japan	NIKKEI 225	▲	36,158.02	0.4%	8.0%	28.2%
		Hong Kong	HANG SENG INDEX	▼	15,533.56	(0.2%)	(8.9%)	(13.8%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.92	0.85%	2.55%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.89%)	(0.79%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.08	(0.77%)	(2.27%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.10%	0.00%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	77.33	(1.7%)	0.4%	(10.3%)
		Oil	NYMEX	▼	72.28	(2.1%)	0.9%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.08	1.4%	(10.7%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,039.76	(0.7%)	(1.1%)	13.1%
		Silver	Silver Spot \$/Oz	▼	22.69	(2.1%)	(4.6%)	(0.7%)
		Bitcoin	Bitcoin USD Cross	▼	42,979.38	(0.2%)	1.1%	155.8%

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Kamco Investment Company - K.S.C
(Public)

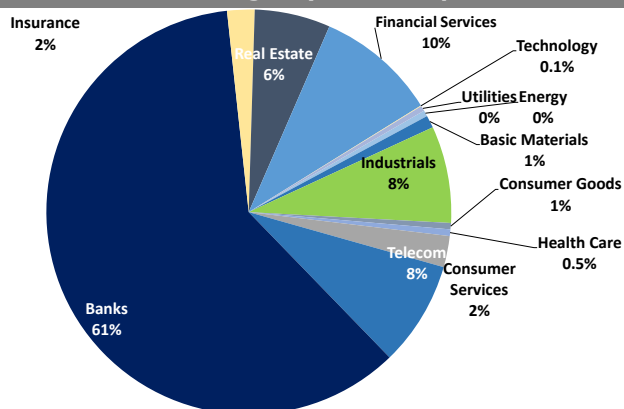
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

February 4, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,288.6	18.4	11.8%
2- National Bank of Kuwait	7,715.8	13.6	15.1%
3- Boubayan Bank	2,452.8	34.9	8.4%
4- Zain	2,232.8	10.3	17.3%
5- Agility (PWC Logistics)	1,470.1	17.5	4.7%
6- Gulf Bank	1,043.0	14.9	9.4%
7- Mabanee Co.	1,013.5	16.0	10.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	778.8	8.9	14.8%
10- Burgan Bank	658.4	16.1	5.4%
Total	29,609	15.23	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.252	0.021	9.1%
Sanam Real Estate Co.	0.198	0.014	7.6%
Injazzat Real Estate Development Co.	0.102	0.005	5.2%
Metal & Recycling Co.	0.091	0.004	5.1%
Kuwait Foundry Co.	0.529	0.019	3.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.030	(0.002)	(7.5%)
Independent Petroleum Group	0.453	(0.030)	(6.2%)
Osoul Investment Co.	0.090	(0.005)	(4.9%)
Al-Deera Holding	0.442	(0.023)	(4.9%)
Warba Capital Holding Co.	0.138	(0.006)	(4.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.229	1.3%	25,517,863
National Industries Group	0.232	(2.9%)	23,028,236
Kuwait Finance House	0.770	(0.3%)	22,058,865
A'ayan Leasing & Investment Co.	0.186	(2.1%)	13,238,095
Kuwait Investment Co.	0.197	3.7%	12,657,114

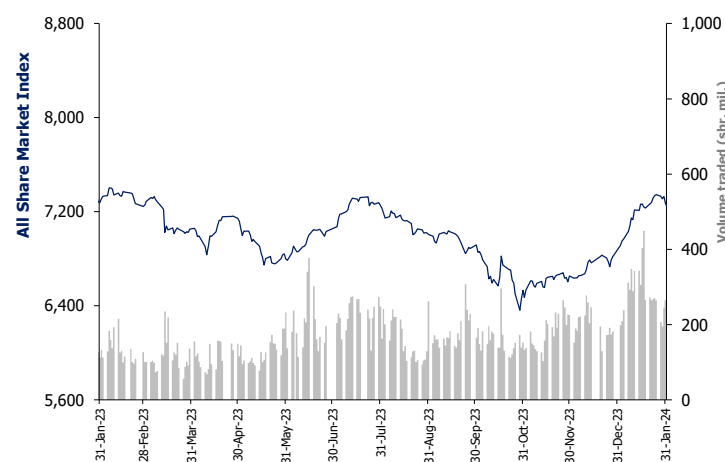
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,990.9	▼	(0.4%)	(0.4%)	6.2%
Energy	200.3	▼	(2.9%)	(2.9%)	4.6%
Basic Materials	431.2	▼	(0.3%)	(0.3%)	1.7%
Industrials	3,322.4	▼	(0.8%)	(0.8%)	7.6%
Consumer Staples	214.0	▲	0.3%	0.3%	7.4%
Health Care	232.2	=	0.0%	0.0%	0.1%
Consumer Discretionary	1,066.9	▼	(0.4%)	(0.4%)	(1.7%)
Telecommunications	3,607.2	▼	(0.7%)	(0.7%)	6.9%
Banks	26,007.4	▼	(0.3%)	(0.3%)	6.2%
Insurance	943.2	▲	0.2%	0.2%	3.2%
Real Estate	2,605.9	▼	(0.0%)	(0.0%)	0.9%
Financial Services	4,148.7	▼	(0.7%)	(0.7%)	11.3%
Technology	27.8	▲	0.4%	0.4%	249.7%
Utilities	183.7	▼	(1.8%)	(1.8%)	(3.5%)

Market Breadth		40		65		44
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,918.19	(41.3)	(0.5%)	(0.5%)	5.9%	
Main 50 Index	5,924.08	4.9	0.1%	0.1%	8.0%	
Main Market Index	5,971.78	(1.3)	(0.0%)	(0.0%)	7.2%	
All Share Market Index	7,238.31	(30.1)	(0.4%)	(0.4%)	6.2%	
Market Cap (KWD Mn)	42,990.88	(178.6)	(0.4%)	(0.4%)	6.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

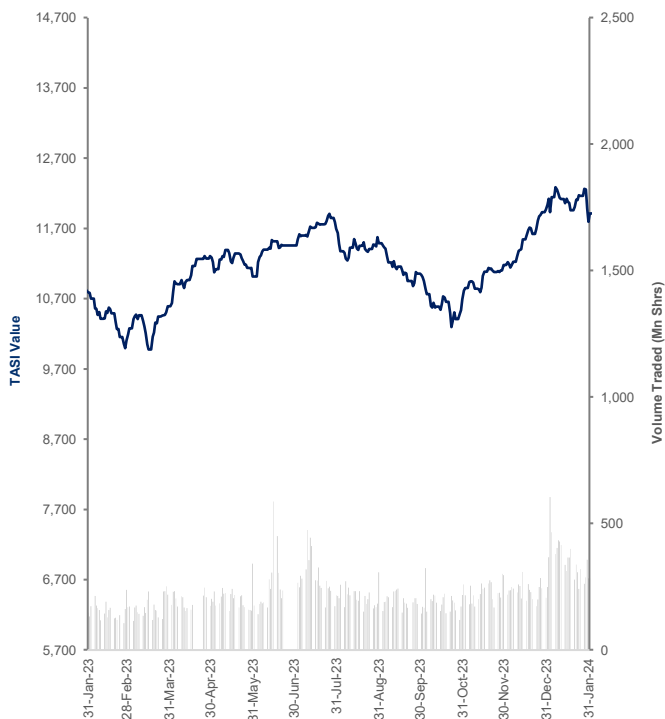
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	Average Daily YTD 2023
Volume (Shrs Mn)	236.8	(27.5)	(10.4%)	281.7	163.0
Value Traded (KWD Mn)	77.1	(0.3)	(0.3%)	67.6	46.7
No. of Trades	14,912	(1,592)	(9.6%)	15,497	9,473

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.770	(0.3%)	16,934,911
National Bank of Kuwait	0.973	(0.7%)	9,230,162
Arzan Financial Group For Fin. & Invest.	0.229	1.3%	5,833,462
National Industries Group	0.232	(2.9%)	5,418,188
Mabanee Co.	0.770	0.0%	4,383,013

Saudi Tadawul Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,800,598.0	1.2%	1.2%	(4.1%)
Energy	7,586,711.7	1.3%	1.3%	(6.1%)
Materials	672,014.1	0.3%	0.3%	(5.2%)
Capital Goods	47,504.5	0.9%	0.9%	5.2%
Commercial & Professional Svc	10,271.6	(1.2%)	(1.2%)	(10.8%)
Transportation	45,502.8	(1.1%)	(1.1%)	9.9%
Consumer Durables & Apparel	4,053.6	(0.4%)	(0.4%)	(2.3%)
Consumer Services	71,475.3	(0.1%)	(0.1%)	(1.7%)
Media	49,250.8	(0.2%)	(0.2%)	86.3%
Consumer Discretionary Distribution & I	34,082.7	0.0%	0.0%	(0.7%)
Consumer Staples Distribution & Retail	54,688.0	(1.0%)	(1.0%)	3.6%
Food & Beverages	119,829.1	1.2%	1.2%	7.4%
Health Care Equipment & Svc	176,342.8	1.2%	1.2%	4.3%
Pharma, Biotech & Life Science	13,800.0	(0.7%)	(0.7%)	9.6%
Banks	997,665.5	1.4%	1.4%	1.6%
Financial Services	58,838.7	1.0%	1.0%	3.6%
Insurance	75,436.5	(0.8%)	(0.8%)	(2.9%)
Telecommunication Services	262,883.0	2.0%	2.0%	3.5%
Utilities	276,695.8	0.6%	0.6%	(4.0%)
REITs	17,532.8	0.0%	0.0%	(1.8%)
Real Estate Mgmt & Dev't	102,698.2	(0.4%)	(0.4%)	0.5%
Software & Services	123,320.6	2.2%	2.2%	6.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	108.20	8.4%
Al-Baha Development & Investme	0.14	7.7%
Anaam International Holding Gr	1.14	6.5%
National Agriculture Dev.	31.45	5.0%
Leejam Sports Co JSC	202.00	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	20.22	(5.3%)
Wataniya Insurance Co	19.00	(4.0%)
Al Sagr Cooperative Insurance	22.76	(3.5%)
Lumi Rental Co.	107.80	(3.4%)
Seera Group Holding	28.60	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Ades Holding Company	20.54	57,629
Al-Baha Development & Investme	0.14	46,654
Anaam International Holding Gr	1.14	43,325
Shams	0.69	19,910
Saudi Arabian Oil Co	31.00	18,080

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,914.29	117.66	1.0%	1.0%	(0.4%)
Market Cap (SAR Mn)	10,800,598	125,492	1.2%	1.2%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	282.5	80.0	28.3%	353.0	143.0
Value Traded (SAR Mn)	8,650.4	(425.8)	(4.9%)	8,524.9	3,887.3
No. of Trades	520,362	(2,094)	(0.4%)	516,368	293,881

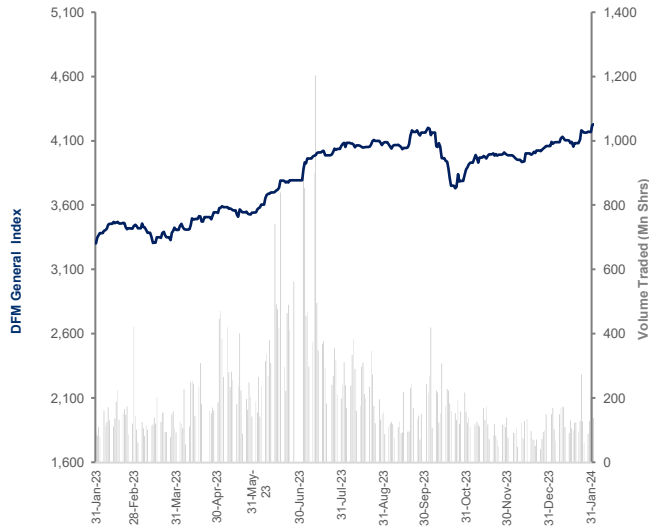
Market Breadth	▲ 89	▼ 132	= 22
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Ades Holding Company	20.54	2.9%	1180.45
Saudi Arabian Oil Co	31.00	1.3%	556.25
Al Rajhi Bank	86.00	2.4%	384.37
Almunajem Foods Co	88.00	2.2%	370.98
Arabian Drilling Co	173.60	3.5%	267.34

Dubai Financial Market Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	717,093.9	0.3%	1.3%	4.6%
Financials	318,111.3	0.5%	2.3%	9.6%
Real Estate	113,059.1	(0.2%)	0.7%	(3.9%)
Industrial	94,887.0	0.2%	0.4%	4.0%
Materials	861.1	0.0%	0.0%	0.0%
Consumer Staples	25,906.2	2.3%	2.6%	6.2%
Consumer Discretionary	4,008.0	0.9%	(0.7%)	(3.2%)
Telecommunication	25,656.2	(0.2%)	0.2%	9.1%
Utilities	134,604.9	0.0%	(0.0%)	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.20	14.7%
Al Mazaya Holding Company	1.40	3.7%
EMPOWER	1.81	3.4%
Dubai Taxi Company	2.35	2.2%
Al Salam Bank - Bahrain	2.09	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Takaful Emarat Insurance	0.66	(5.4%)
Al Firdous Holdings Pjsc	0.28	(3.4%)
Dubai Financial Market Pjsc	1.33	(2.2%)
Islamic Arab Insurance Com	0.50	(2.2%)
National International Holding	1.55	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.20	35,230
Al Firdous Holdings Pjsc	0.28	19,728
Ajman Bank Pjsc	2.02	12,730
SALIK	3.51	9,568
Dubai Taxi Company	2.35	5,736

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,228.74	8.39	0.2%	1.4%	4.2%
Market Cap (AED Mn)	717,094	1,996	0.3%	1.3%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	137.2	(65.3)	(32.2%)	135.2	110.0
Value Traded (AED Mn)	261.9	(391.8)	(59.9%)	358.1	226.7
No. of Trades	5,640	(1,774)	(23.9%)	6,755	5,357

Market Breadth	▲ 16	▼ 14	= 42
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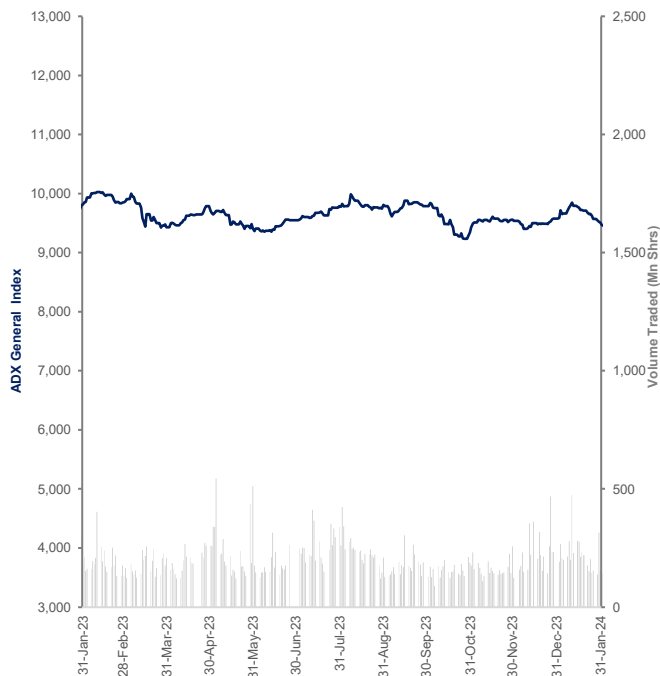
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	18.05	1.40%	43.31
Emaar Properties Pjsc	7.49	(0.66%)	41.11
SALIK	3.51	0.29%	33.46
Ajman Bank Pjsc	2.02	(0.98%)	25.63
Dubai Taxi Company	2.35	2.17%	13.27

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,836,401.8	(0.0%)	(0.3%)	(2.1%)
Financials	1,352,616.7	(0.1%)	(0.6%)	0.1%
Telecommunication	205,912.3	(1.2%)	(0.9%)	(1.8%)
Consumer Discretionary	64,578.1	0.8%	0.7%	(3.8%)
Industrial	286,312.7	(0.3%)	0.5%	(0.8%)
Real Estate	44,335.7	0.8%	(0.3%)	(3.8%)
Basic Materials	97,537.7	2.4%	2.7%	(1.4%)
Energy	352,445.1	(0.4%)	(0.8%)	0.9%
Utilities	355,292.2	0.3%	0.3%	(9.7%)
Consumer Staples	4,533.6	(0.3%)	0.0%	3.4%
Health Care	72,837.6	0.5%	(0.4%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co	0.44	5.0%
Rak Properties	1.36	4.6%
Borouge	2.48	2.9%
ADC Acquisition Corporation	11.48	2.9%
National Corp Tourism & Hote	3.16	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.54	(10.0%)
Gulf Pharmaceutical Ind Psc	1.12	(4.3%)
Sudatel Telecom Group Ltd	0.28	(2.4%)
Bank Of Sharjah	0.60	(2.0%)
National Marine Dredging Co	30.16	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.85	19,679
Rak Properties	1.36	19,635
Abu Dhabi National Hotels	0.85	14,275
Borouge	2.48	6,558
PRESIGHT.AI	1.95	6,268

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,456.25	(13.57)	(0.1%)	(0.5%)	(1.3%)
Market Cap (AED Mn)	2,836,402	(1,329)	(0.0%)	(0.3%)	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume (Mn Shares)	142.3	(12.2)	(7.9%)	217.4	183.4
Value Traded (AED Mn)	780.9	(105.0)	(11.9%)	987.4	1,361.1
No. of Trades	10,107	(2,185)	(17.8%)	13,269	11,741

Market Breadth

▲ 19 ▼ 25 = 38

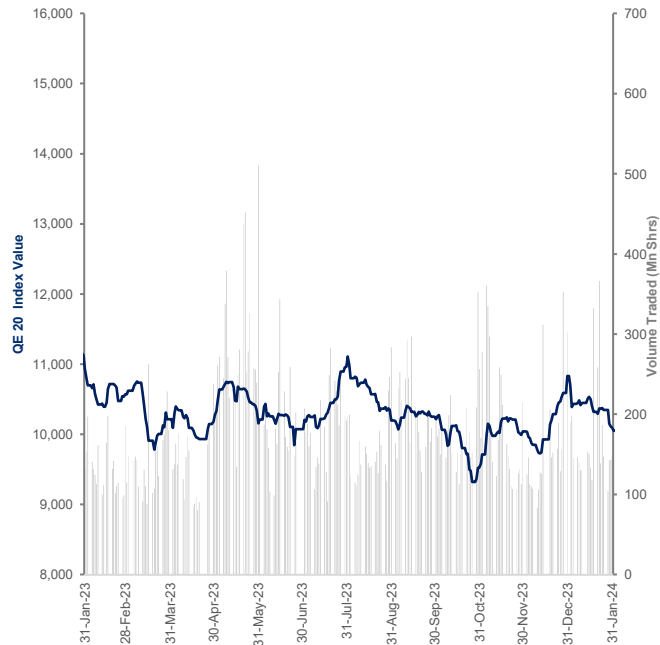
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	(0.03%)	203.85
Alpha Dhabi Holding PJSC	17.86	0.00%	89.39
Multiply Group	2.85	(1.38%)	56.93
First Abu Dhabi Bank Pjsc	14.14	0.28%	46.84
Abu Dhabi Commercial Bank	8.77	(1.24%)	40.39

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,390.8	(0.3%)	(0.3%)	(6.3%)
Banking & Finance Sector	286,918.9	(0.4%)	(0.4%)	(7.2%)
Goods & Consumer Services	29,811.7	0.3%	0.3%	(5.0%)
Industrial Sector	145,835.4	0.3%	0.3%	(6.3%)
Insurance Sector	11,808.3	(0.2%)	(0.2%)	(9.4%)
Real Estate	36,855.6	(0.8%)	(0.8%)	(4.3%)
Telecom	41,570.1	(1.7%)	(1.7%)	(6.7%)
Transport	32,590.8	(0.9%)	(0.9%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.83	6.4%
Qatar Fuel QSC	15.88	1.1%
Doha Bank QPSC	1.72	0.9%
Investment Holding Group	1.99	0.9%
Zad Holding Group	13.81	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	2.08	(4.6%)
Medicare Group	4.71	(2.6%)
Masraf Al Rayan QSC	2.30	(2.1%)
Qatar German Co for Medical De	1.20	(2.0%)
Qatar First Bank	1.25	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.30	25,489
Qatari Investors Group QSC	1.83	24,116
Dukhan Bank	3.91	10,828
United Development Co QSC	1.04	9,966
Doha Bank QPSC	1.72	8,024

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,049.36	(39.84)	(0.4%)	(0.4%)	(7.2%)
Market Cap (QAR Mn)	585,391	(2,027)	(0.3%)	(0.3%)	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	146.9	(4.1)	(2.8%)	170.3	138.2
Value Traded (QAR Mn)	515.2	(91.8)	(17.8%)	525.7	498.2
No. of Trades	15,286	(1,596)	(10.4%)	17,465	17,035

Market Breadth	▲ 11	▼ 33	= 8
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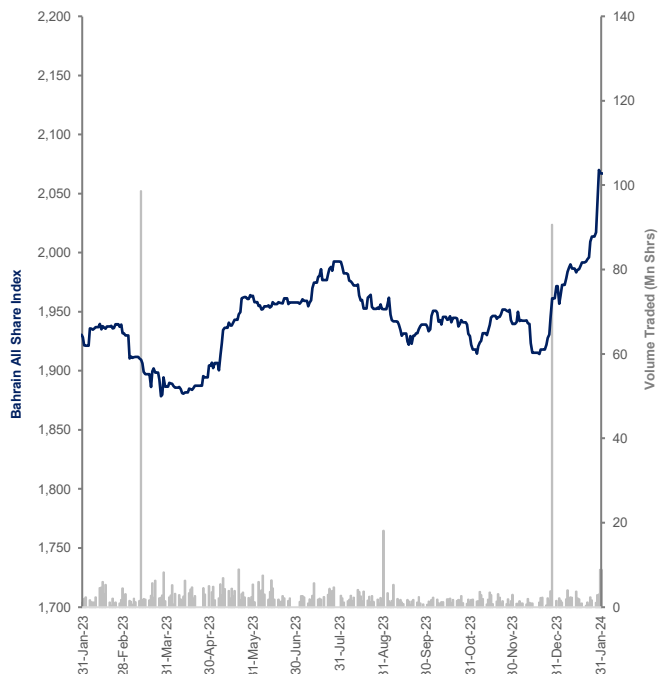
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.49	(0.13%)	65.82
Masraf Al Rayan QSC	2.30	(2.13%)	58.85
Qatari Investors Group QSC	1.83	6.35%	43.81
Dukhan Bank	3.91	(0.13%)	42.40
Qatar Islamic Bank SAQ	19.30	(1.03%)	25.15

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,924.0	(0.0%)	(0.0%)	4.7%
Materials	1,959.6	0.0%	0.0%	20.5%
Industrial	125.0	0.0%	0.0%	(2.1%)
Consumer Discretionary	225.1	0.5%	0.5%	(0.1%)
Consumer Staples	145.6	0.0%	0.0%	(0.8%)
Financials	30,487.4	(0.0%)	(0.0%)	4.0%
Communication Services	902.0	0.2%	0.2%	1.1%
Real Estate	79.4	0.0%	0.0%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.20	5.3%
Zain Bahrain BSCC	0.13	0.8%
Bahrain Telecommunications Co	0.50	0.2%
BBK BSC	0.51	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	(0.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,067.11	(0.06)	(0.0%)	(0.0%)	4.9%
Market Cap (BHD Mn)	33,924.0	(0)	(0.0%)	(0.0%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	8,821	(5,802)	(65.8%)	2,437.5	1,587.3
Value Traded (BHD '000)	2,427	1,091	45.0%	1,295.6	816.1
No. of Trades	94	87	92.6%	55	47

Market Breadth

▲ 4 ▼ 1 = 39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.38	2,422
Al Salam Bank-Bahrain BSC	0.22	333
Zain Bahrain BSCC	0.13	61
BBK BSC	0.51	59
Bahrain Telecommunications Co	0.50	54

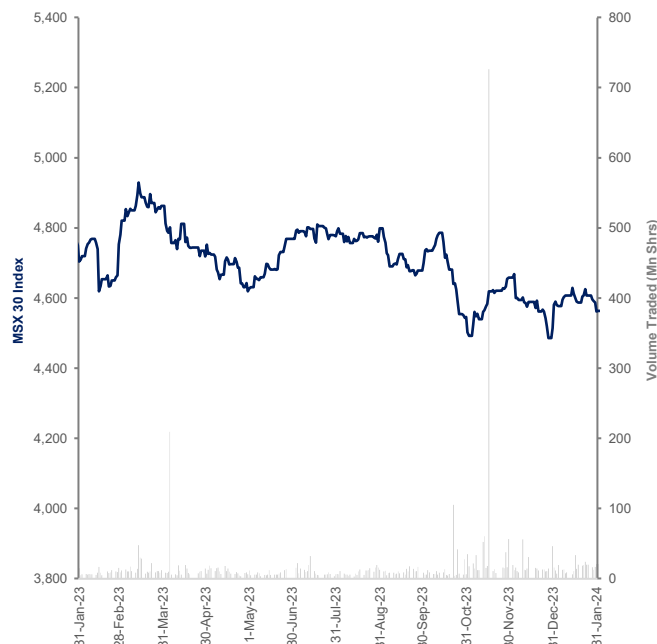
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.38	0.00%	3.34
Al Salam Bank-Bahrain BSC	0.22	(0.92%)	0.07
BBK BSC	0.51	0.20%	0.03
National Bank of Bahrain BSC	0.00	0.00%	0.03
Bahrain Telecommunications Co	0.50	0.20%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,939.3	0.1%	0.1%	0.7%
Financial	4,966.4	(0.3%)	(0.3%)	0.8%
Industrial	1,441.2	0.7%	0.7%	(0.6%)
Services	2531.7	0.7%	0.7%	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Musandam Power Co	0.33	9.8%
Dhofar Generating Company	0.05	9.8%
Al Suwadi Power Co.	0.023	9.5%
Muscat Gases Co.	0.10	9.5%
Phoenix Power Co.	0.06	7.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Finance Co.	0.15	(9.6%)
National Bank Of Oman	0.26	(2.3%)
Ominvest	0.44	(2.2%)
Majan College	0.10	(2.0%)
Oman & Emirates Investment Holding Co.	0.05	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume (('000 Shrs)
OQ Gas Networks	0.15	6,869
Sembcorp Salalah	0.10	3,154
Phoenix Power Co.	0.06	2,119
Sohar Bank	0.11	1,438
Oman Telecommunications Co.	1.08	522

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,562.92	1.07	0.0%	0.0%	1.1%
Market Cap (OMR Mn)	8,939.3	13.10	0.1%	0.1%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	Average Daily YTD-23
Volume ('000 Shares)	20,455.9	(2,889.6)	(14.1%)	15,824.5	10,520.7
Value Traded (OMR '000)	4,286.8	(1,371.4)	(32.0%)	2,967.9	1,685.8

Market Breadth

▲ 24 ▼ 7 = 85

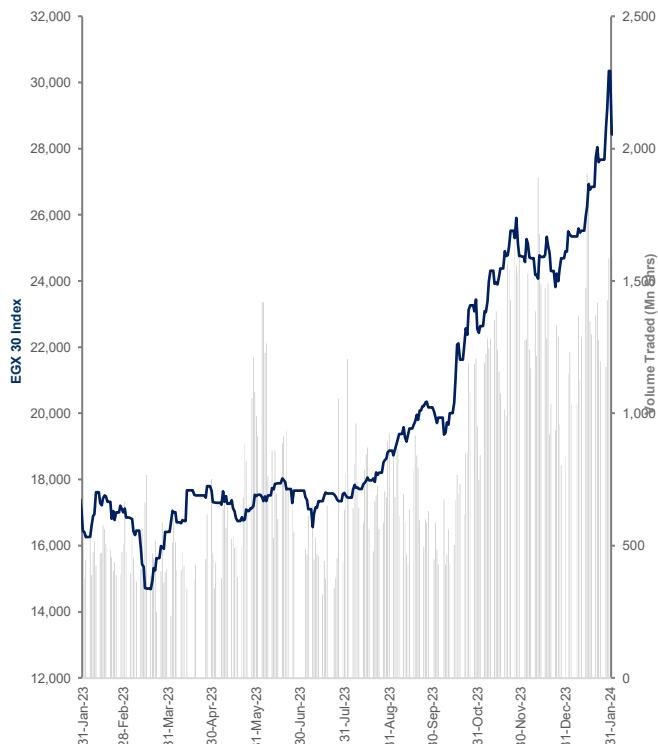
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Gas Networks	0.15	0.00%	1.03
Oman Telecommunications Co.	1.08	0.09%	0.56
Sembcorp Salalah	0.10	5.49%	0.30
Oman Cables Industry Co.	2.35	3.52%	0.20
Sohar Bank	0.11	0.00%	0.16

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,005,211.4	0.9%	0.9%	15.4%
Banks	494,674.2	(5.4%)	(5.4%)	14.2%
Basic Resources	352,883.7	6.2%	6.2%	25.7%
Industrial Goods	95,549.3	5.0%	5.0%	29.8%
Health Care & Pharmaceuticals	48,960.3	1.3%	1.3%	5.9%
Real Estate	285,362.2	2.9%	2.9%	19.8%
Travel and Leisure	51,285.9	0.8%	0.8%	(0.3%)
Food, Beverages & Tobacco	152,647.6	1.4%	1.4%	11.8%
Energy and Support Services	16,343.0	3.5%	3.5%	3.0%
Trade and Distributors	14,884.4	5.2%	5.2%	9.2%
Shipping and Transport	103,956.2	5.5%	5.5%	24.5%
Education Services	20,957.0	(1.6%)	(1.6%)	9.5%
Contracting and Construction Eng	28,695.7	3.6%	3.6%	9.7%
Textiles and Durables	26,242.7	1.7%	1.7%	35.6%
Building Materials	17,186.6	2.9%	2.9%	6.2%
Media & Communication Services	128,646.6	1.3%	1.3%	(1.4%)
Paper and Packaging	2,227.0	1.2%	1.2%	4.7%
Non-bank Financial Services	164,708.9	(0.5%)	(0.5%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Iron And Steel for Mines and Quarries	4.52	19.9%
Misr National Steel - Ataqa	4.78	19.2%
Lecico Egypt	23.24	16.5%
Arab Developers Holding	2.00	14.3%
Misr Chemical Industries	57.57	12.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Kuwaiti Holding-EGP	44.26	(8.3%)
Sabaa International Company for Pharmaceutical and Chemical	0.79	(6.1%)
Taaleem Management Services	6.13	(5.4%)
Alexandria Spinning & Weaving (SPINALEX)	5.43	(4.7%)
Minapharm Pharmaceuticals	252.27	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.39	111,451
Belton Financial Holding	3.42	85,466
Speed Medical	0.52	66,922
Orascom Financial Holding	0.40	51,525
Orascom Investment Holding	0.40	49,362

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,434.37	(1,912.9)	(6.3%)	(6.3%)	14.2%
Market Cap (EGP Mn)	2,005,211.4	17,007.6	0.9%	0.9%	15.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1,585.4	(537.4)	(33.9%)	1,357.9	760.0
Value Traded (EGP Mn)	7,005.6	(2,019.4)	(28.8%)	5,100.6	2,569.2
No. of Trades	177,672	(7,995)	(4.5%)	159,743	81,971

Market Breadth	▲ 126	▼ 27	▬ 68
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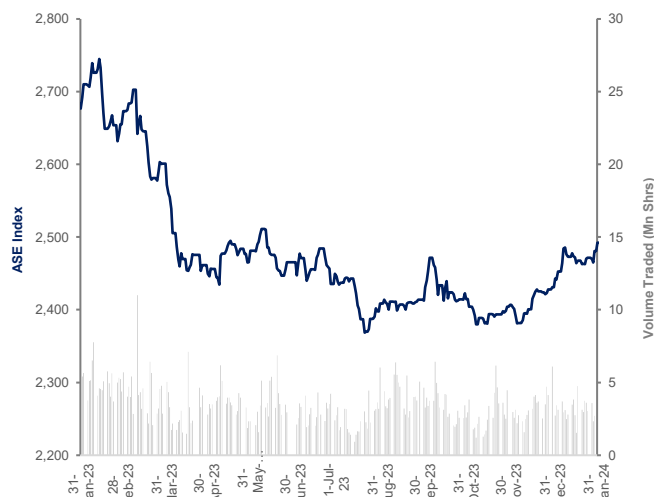
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	85.00	(3.52%)	498.99
Belton Financial Holding	3.42	0.89%	289.90
T M G Holding	33.90	2.73%	283.88
Egypt Aluminum	114.50	12.04%	233.13
Abou Kir Fertilizers & Chemicals	98.95	2.13%	207.84

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,411.5	(0.0%)	(0.0%)	1.3%
Banking	7,955.0	(0.0%)	(0.0%)	0.9%
Insurance	265.2	0.4%	0.4%	0.6%
Diversified Financial Services	270.7	0.3%	0.3%	1.4%
Real Estate	316.8	(1.1%)	(1.1%)	(5.0%)
Educational Services	57.3	0.0%	0.0%	(3.4%)
Hotels and Tourism	280.1	(0.4%)	(0.4%)	1.4%
Transportation	279.2	0.0%	0.0%	(0.7%)
Technology and Communication	101.7	0.5%	0.5%	5.6%
Utilities and Energy	1,549.2	0.1%	0.1%	5.7%
Commercial Services	281.6	0.0%	0.0%	(1.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	8.3%
JORDAN FRENCH INSURANCE	0.73	7.4%
AMWAJ PROPERTIES	0.24	4.3%
TUHAMA FOR FINANCIAL INVESTM	0.79	3.9%
FUTURE ARAB INVESTMENT CO	0.36	2.9%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.14	(6.7%)
AL-TAJAMOAT FOR TOURISTIC P	0.52	(3.7%)
HIGH PERFORMANCE REAL ESTAT	0.29	(3.3%)
ZARKA EDUCATION & INVESTMENT	2.85	(2.1%)
JORDAN COMMERCIAL BANK	1.00	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL FARIS NATIONAL COMP FOR I	0.68	370
AL-TAJAMOAT FOR TOURISTIC P	0.52	329
AMWAJ PROPERTIES	0.24	310
AL-TAJAMOAT FOR CATERING HS	0.48	214
JORDANIAN ELECTRIC POWER	1.97	213

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,492.25	11.56	0.5%	0.5%	2.5%
Market Cap (JD Mn)	11,411.50	(1.91)	(0.0%)	(0.0%)	1.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	Average Daily YTD-23
Volume ('000 Shares)	2,701.5	(201.4)	(7.5%)	3,108.2	4,812.5
Value Traded (JD '000)	4,308.0	(1,439.4)	(33.4%)	3,333.8	8,348.2
No. of Trades	2,157	(538)	(24.9%)	1,945	3,378

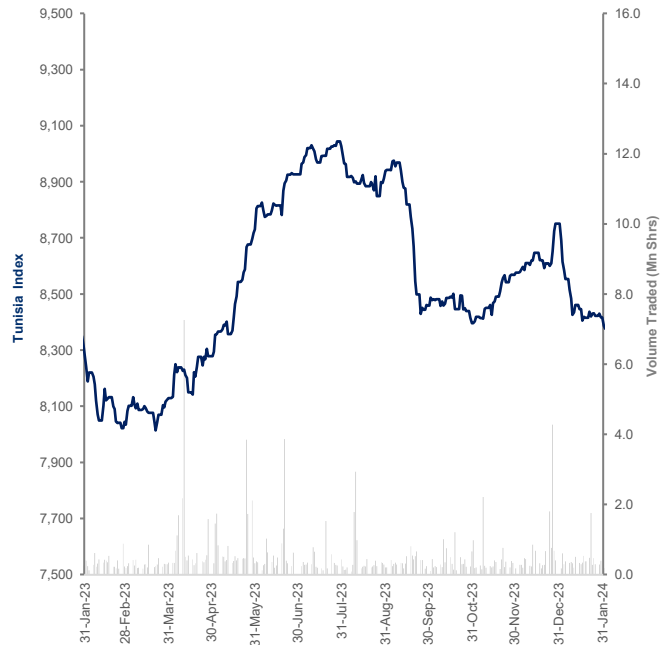
Market Breadth	▲ 26	▼ 10	= 92
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDANIAN ELECTRIC POWER	1.97	1.03%	0.42
JORDAN TELECOM	2.68	(0.37%)	0.41
ARAB BANK PLC	4.60	(0.65%)	0.37
ARAB CO FOR INVESTMENT PROJE	2.93	0.34%	0.34
AL FARIS NATIONAL COMP FOR I	0.68	1.49%	0.25

Tunisia Stock Exchange Daily Report

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,635.9	(0.0%)	(0.6%)	(4.7%)
Banking	10,626.4	(0.2%)	(0.3%)	(2.2%)
Insurance	922.9	(0.0%)	(0.0%)	(5.1%)
Leasing	788.8	0.9%	0.9%	0.9%
Financial Services	1,407.0	0.0%	(2.4%)	(4.8%)
Industrial	1,667.1	(0.2%)	(0.3%)	(4.1%)
Chemical Industry	349.1	(0.4%)	(0.4%)	(8.0%)
Food & Beverage	3,358.4	(0.1%)	(1.2%)	(11.7%)
Retailing	1,138.4	0.6%	(0.8%)	(3.1%)
Others	1,377.8	0.3%	(1.0%)	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.76	8.6%
SOTUMAG	5.50	4.8%
Essoukna	1.47	4.3%
Societe Nouvelle Maison de la	5.00	4.2%
Banque de l'Habitat	10.68	3.7%

Worst Return Performers	Price (DT)	Daily % Chg
Societe de Placements et de De	8.80	(4.3%)
Universal Auto Distributors Ho	0.49	(3.9%)
Societe Electrostar	0.31	(3.1%)
GIF Filter SA	0.40	(2.4%)
Societe Tunisienne de Banque	3.34	(1.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.30	48
Accumulateur Tunisienne Assad	0.76	20
One Tech Holding	8.10	14
Societe Frigorifique et Brasse	11.24	12
Telnet Holding	5.85	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,376.73	(9.92)	(0.1%)	(0.5%)	(4.3%)
Market Cap (DT Mln)	21,636	(4.86)	(0.0%)	(0.6%)	(4.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	181.8	(208.6)	(53.4%)	412.9	984.5
Value Traded ('000 DT)	1,264.0	(8,922.4)	(87.6%)	4,187.2	7,059.9
No. of Trades	682	(68)	(9.1%)	937	1,164

Market Breadth

▲ 14 ▼ 16 = 34

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque de Tunisie	5.30	0.00%	0.25
Societe Frigorifique et Brasse	11.24	(0.09%)	0.13
One Tech Holding	8.10	0.00%	0.12
Attijari Bank	46.00	0.02%	0.10
Societe D'Articles Hygieniques	7.80	(0.64%)	0.08

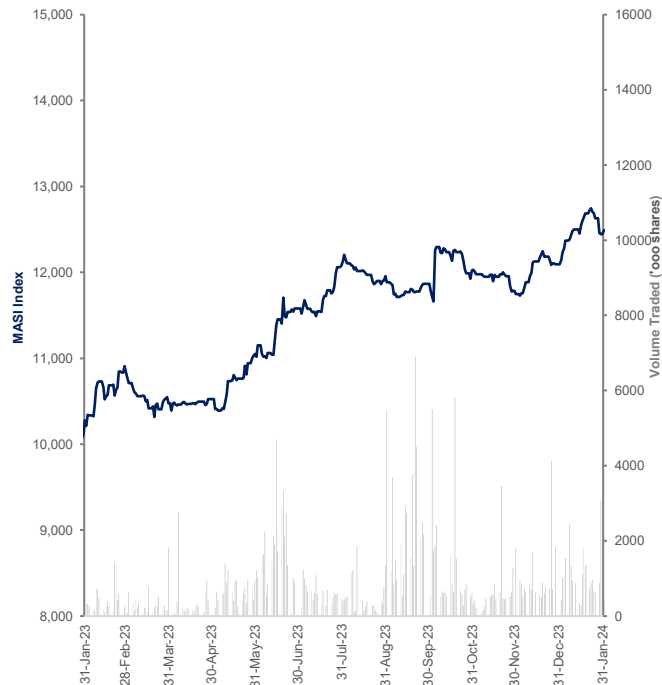
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 4, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	557,953.9	(0.1%)	0.0%	2.2%
Banking	230,350.3	(0.1%)	(0.1%)	4.9%
Beverages	9,195.3	(0.3%)	(0.3%)	1.5%
Chemicals	2,180.7	(0.2%)	4.2%	3.2%
Construction & Building Material	73,763.0	0.6%	0.7%	2.7%
Distributors	16,973.7	0.8%	1.0%	1.5%
Electricity	28,188.3	0.0%	0.4%	8.6%
Food Producers & Processors	25,592.7	0.9%	1.3%	(1.1%)
Holding Companies	3,235.9	0.1%	0.1%	4.1%
Insurance	27,215.7	(2.5%)	0.5%	0.8%
Investment & other Finance	3,621.8	(0.3%)	(1.2%)	10.6%
Leisures & Hotel	2,994.3	3.8%	4.0%	1.0%
Materials, Software & Computer	5,971.3	0.2%	1.1%	2.4%
Mining	22,563.2	1.3%	2.1%	4.5%
Oil & Gas	13,750.0	0.0%	0.0%	0.0%
Real Estate	9,812.4	(0.6%)	(2.0%)	18.0%
Telecommunications	81,755.9	(1.1%)	(1.6%)	(7.0%)
Transport	699.1	0.0%	(4.6%)	0.0%
Forestry & Paper	90.5	(0.5%)	0.6%	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	1313.00	10.0%
RISMA	209.00	3.8%
Colorado SA	45.70	1.6%
Label Vie	4280.00	1.4%
Cosumar	190.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Wafa Assurance	4144.00	(4.7%)
Credit du Maroc SA	825.00	(4.0%)
Societe Metallurgique D'imiter	1320.00	(3.5%)
Ennaki Automobiles	31.60	(3.2%)
Alliances Developpement Immo	153.80	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	15.94	134.2
Maroc Telecom	93.00	98.4
Cosumar	190.00	69.0
Alliances Developpement Immo	153.80	34.4
Attijariwafa Bank	485.00	34.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	12,493.40	9.48	0.1%	0.4%	3.3%
Market Cap (MAD Mn)	557,954	(703)	(0.1%)	0.0%	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	466.1	(2,605.1)	(84.8%)	1,187.1	333.3
Value Traded (MAD Mn)	80.36	(207.49)	(72.1%)	135.5	61.7

Market Breadth

▲ 12 ▼ 15 = 14

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	485.00	0.00%	16.52
SNEP	528.90	(1.14%)	13.60
Cosumar	190.00	1.09%	11.89
Banque Centrale Populaire	287.00	0.35%	8.33
Label Vie	4280.00	1.42%	6.07

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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