

MENA Markets Daily Report

February 1, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,307.86	0.4%	4.2%	(13.3%)
		Kuwait	Main 50 Index	▲	4,878.33	0.4%	5.2%	(7.1%)
		Kuwait	Main Market Index	▲	4,741.43	1.1%	4.2%	(7.3%)
		Kuwait	All Share Index	▲	5,780.03	0.6%	4.2%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	8,702.55	(1.2%)	0.1%	3.6%
		UAE - Dubai	DFM General Index	▼	2,654.06	(1.6%)	6.5%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,382.94	(1.2%)	10.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▼	5,593.48	(0.9%)	10.9%	(0.6%)
		Qatar	QE 20 Index	▼	10,473.50	(0.7%)	0.4%	0.1%
		Bahrain	Bahrain All Share	▲	1,462.61	0.4%	(1.8%)	(7.5%)
		Oman	MSM 30 Index	▲	3,653.22	0.1%	(0.2%)	(8.1%)
		Egypt	EGX 30	▼	11,546.15	(0.3%)	6.5%	(22.3%)
		Jordan	ASE Index	▲	1,726.82	0.5%	4.2%	(8.7%)
		Tunisia	Tunisia Index	▲	6,657.83	0.1%	(3.3%)	(3.3%)
		Morocco	MASI	▼	11,630.01	(0.2%)	3.0%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,483.07	(0.6%)	0.3%	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,367.64	(1.2%)	(1.4%)	(10.4%)
		India	SENSEX	▼	46,285.77	(1.3%)	(3.1%)	15.8%
		Brazil	BOVESPA Stock Index	▼	115,067.60	(3.2%)	(3.3%)	2.9%
		Mexico	BOLSA Index	▼	42,985.73	(2.9%)	(2.5%)	1.2%
		Emerging Markets	MSCI EM Index	▼	1,329.57	(1.6%)	3.0%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,661.69	(1.8%)	(1.1%)	14.1%
		Asia	MSCI Asia Pacific	▼	684.80	(1.4%)	3.4%	17.1%
		Europe	DJ Stoxx 600	▼	395.85	(1.9%)	(0.8%)	(4.0%)
		Europe	FTSEurofirst 300	▼	1,524.10	(2.0%)	(0.8%)	(5.4%)
		U.S.A	S&P 500	▼	3,714.24	(1.9%)	(1.1%)	16.3%
		U.S.A	DJIA	▼	29,982.62	(2.0%)	(2.0%)	7.2%
		U.S.A	NASDAQ Composite	▼	13,070.69	(2.0%)	1.4%	43.6%
		UK	FTSE 100	▼	6,407.46	(1.8%)	(0.8%)	(14.3%)
		Germany	DAX	▼	13,432.87	(1.7%)	(2.1%)	3.5%
		Japan	NIKKEI 225	▼	27,663.39	(1.9%)	0.8%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,283.71	(0.9%)	3.9%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	90.58	0.14%	0.72%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.09%)	0.28%	3.1%
		EUR/USD	Euro / USD Cross	▲	1.21	0.12%	(0.65%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.00%)	0.45%	(0.4%)
Other Asset Classes								
		Oil	Brent	▲	55.88	0.6%	7.9%	(21.5%)
		Oil	NYMEX	▼	52.20	(0.3%)	7.6%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.56	(3.8%)	1.5%	(5.1%)
		Gold	Gold Spot \$/Oz	▲	1,847.65	0.2%	(2.7%)	25.1%
		Silver	Silver Spot \$/Oz	▲	26.99	1.8%	2.2%	47.9%
		Bitcoin	Bitcoin USD Cross	▲	34,641.09	4.2%	19.5%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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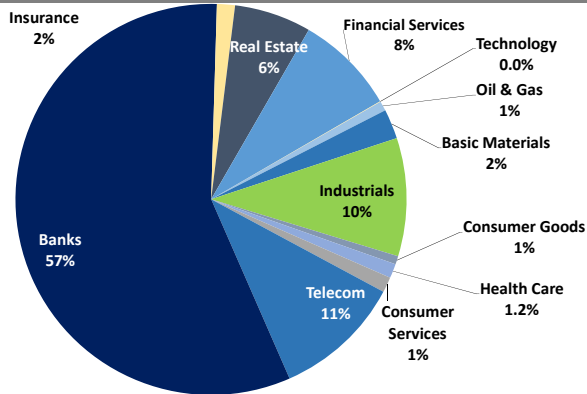
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

February 1, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,980.2	22.3	8.4%
2- Kuwait Finance House	5,540.7	34.3	8.6%
3- Zain	2,769.3	14.2	15.4%
4- Ahli United Bank - Bahrain	2,200.7	12.4	14.5%
5- Boubayan Bank	1,861.6	45.8	8.0%
6- Agility (PWC Logistics)	1,526.6	27.9	4.9%
7- Commercial Bank of Kuwait	998.0	NM	0.08%
8- Mabanee Co.	778.0	33.0	5.0%
9- Gulf Bank	673.6	15.0	7.2%
10- Ahli United Bank - Kuwait	658.4	20.0	7.5%
Total	22,987	23.00	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Reinsurance Co.	0.558	0.349	167.0%
IFA Hotels & Resorts Co.	0.040	0.004	11.5%
Metal & Recycling Co.	0.097	0.008	9.4%
MENA Real Estate Co.	0.033	0.003	8.9%
Int'l Financial Advisors Co.	0.091	0.006	6.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.057	(0.003)	(5.0%)
Amar For Finance And Leasing Co.	0.049	(0.003)	(4.9%)
Shuaiba Industrial Co.	0.160	(0.008)	(4.8%)
Umm Al-Qaiwain General Investments Co.	0.071	(0.004)	(4.7%)
Mashaer Holding Co.	0.059	(0.003)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
IFA Hotels & Resorts Co.	0.040	11.5%	37,653,474
Gulf Petroleum Investment	0.021	3.4%	36,793,573
Tijara Real Estate & Investment Co.	0.045	2.1%	29,047,118
Kuwait Real Estate Co.	0.120	5.3%	27,951,954
Int'l Financial Advisors Co.	0.091	6.8%	22,116,676

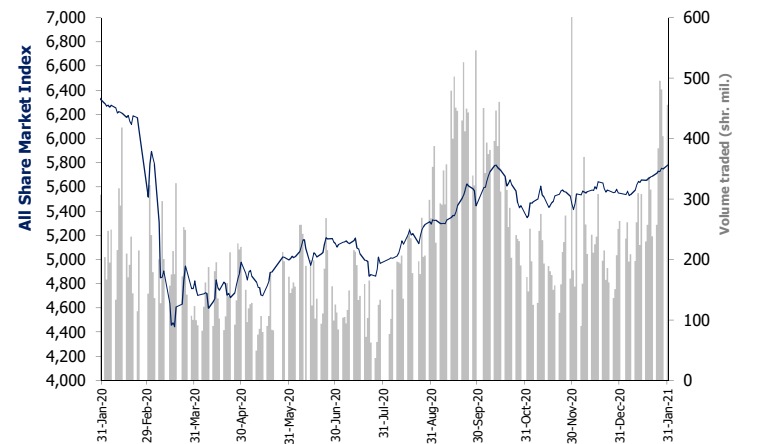
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,395.0	▲	0.6%	4.2%	4.2%
Oil & Gas	272.1	▲	0.1%	(3.0%)	(3.0%)
Basic Materials	837.2	▼	(0.6%)	4.5%	4.5%
Industrials	3,334.9	▲	0.1%	5.0%	5.0%
Consumer Goods	230.7	▲	0.2%	(0.6%)	(0.6%)
Health Care	404.7	=	0.0%	(1.3%)	(1.3%)
Consumer Services	433.1	▲	0.0%	3.3%	3.3%
Telecommunications	3,609.0	▲	1.1%	6.8%	6.8%
Banks	19,450.5	▲	0.3%	3.4%	3.4%
Insurance	513.2	▲	16.3%	19.9%	19.9%
Real Estate	2,170.1	▲	0.4%	5.7%	5.7%
Financial Services	2,834.2	▲	0.3%	4.9%	4.9%
Technology	7.2	▼	(0.1%)	4.3%	4.3%
Utilities	298.1	▼	(1.1%)	(2.2%)	(2.2%)

Market Breadth	 70	 53	 48		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,307.86	23.2	0.4%	4.2%	4.2%
Main 50 Index	4,878.33	18.1	0.4%	5.2%	5.2%
Main Market Index	4,741.43	51.2	1.1%	4.2%	4.2%
All Share Market Index	5,780.03	32.1	0.6%	4.2%	4.2%
Market Cap (KWD Mn)	34,395.01	189.1	0.6%	4.2%	4.2%

Index Performance relative to Volume



Market Trading Data and Volatility

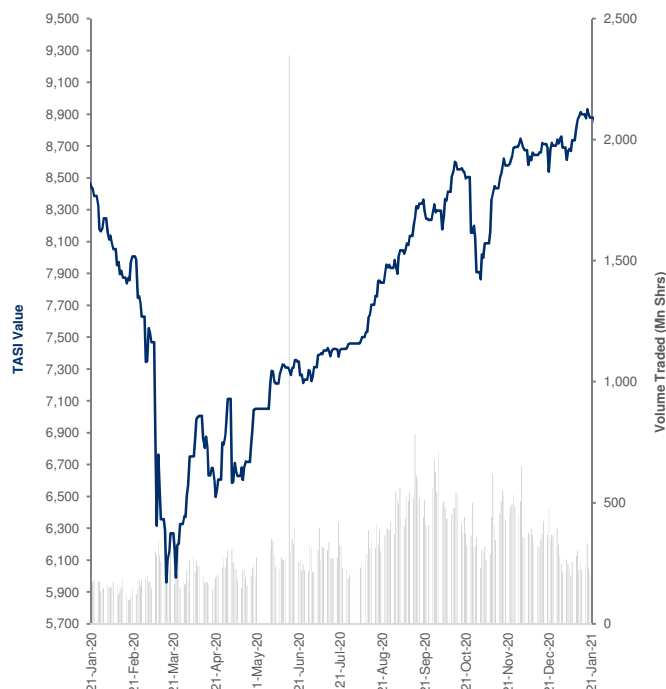
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	455.4	52.0	12.9%	302.6	232.7
Value Traded (KWD Mn)	53.5	5.6	11.8%	42.3	47.4
No. of Trades	13,025	857	7.0%	10,819	8,938

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.722	1.0%	9,843,131
Zain	0.640	1.1%	4,794,279
Kuwait Real Estate Co.	0.120	5.3%	3,314,441
Gulf Bank	0.221	0.5%	2,772,394
National Bank of Kuwait	0.873	0.0%	2,147,614

Saudi Tadawul Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,962,952.0	(0.3%)	(1.0%)	(1.0%)
Materials	607,443.5	(1.6%)	2.1%	2.1%
Capital Goods	18,771.2	(0.8%)	1.1%	1.1%
Commercial & Professional Svc	7,651.6	(1.4%)	(1.9%)	(1.9%)
Transportation	14,488.5	(1.8%)	(1.3%)	(1.3%)
Consumer Durables & Apparel	4,169.6	(1.3%)	(2.3%)	(2.3%)
Consumer Services	26,795.3	(1.1%)	(0.8%)	(0.8%)
Media	6,539.6	0.1%	(7.7%)	(7.7%)
Retailing	36,547.7	(1.4%)	(0.2%)	(0.2%)
Food & Staples Retailing	13,587.7	(0.9%)	(0.3%)	(0.3%)
Food & Beverages	106,604.2	(0.6%)	(3.2%)	(3.2%)
Health Care Equipment & Svc	70,912.4	(0.9%)	3.8%	3.8%
Pharma, Biotech & Life Science	4,560.0	(1.4%)	(3.1%)	(3.1%)
Banks	628,648.7	(1.6%)	(0.5%)	(0.5%)
Diversified Financials	31,971.3	(0.4%)	(3.6%)	(3.6%)
Insurance	51,128.9	(1.5%)	(1.5%)	(1.5%)
Telecommunication Services	259,887.0	(0.5%)	5.4%	5.4%
Utilities	93,509.7	(1.3%)	2.7%	2.7%
REITs	15,934.6	(0.4%)	(0.1%)	(0.1%)
Real Estate Mgmt & Dev't	85,005.7	(1.2%)	(2.3%)	(2.3%)
Software & Services	2,990.0	3.2%	7.6%	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	105.00	9.9%
Al Kathiri Holding Co	101.60	9.8%
National Co for Glass Manufact	32.15	6.5%
Zahrat Al Waha For Trading Co	88.50	5.4%
Yamama Cement Co	32.30	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	25.00	(3.5%)
Abdul Mohsen Al-Hokair Tourism	21.36	(3.3%)
Solidarity Saudi Takaful Co	15.60	(3.3%)
Seera Group Holding	17.54	(3.2%)
Al Khaleej Training and Educat	20.86	(3.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	16.22	10,172
Saudi Kayan Petrochemical Co	14.04	8,768
Arabian Pipes Co	20.70	8,674
National Co for Glass Manufact	32.15	6,622
Dar Al Arkan Real Estate Devel	8.51	6,456

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	8,702.55	(104.47)	(1.2%)	0.1%	0.1%
Market Cap (SAR Mn)	9,050,099	(47,990)	(0.5%)	(0.6%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	251.2	73.6	41.5%	226.1	168.1
Value Traded (SAR Mn)	9,732.1	3,358.0	52.7%	7,595.7	3,835.4
No. of Trades	401,309	126,335	45.9%	318,329	170,449

Market Breadth	▲ 33	▼ 162	= 8
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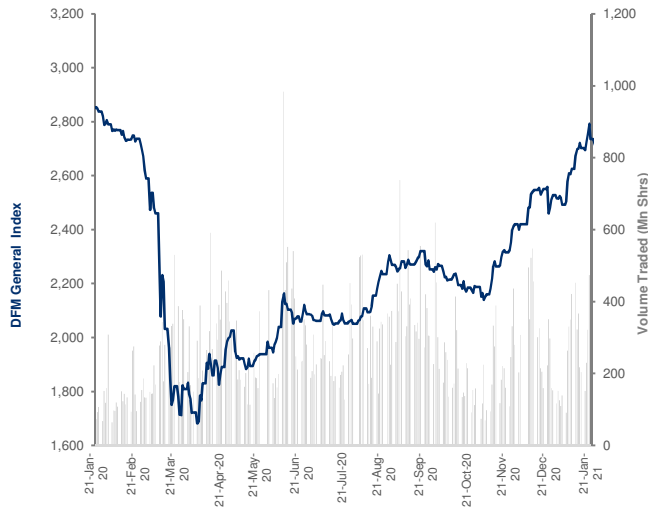
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Vitrified Clay Pipe Co L	113.00	3.7%	714.96
Al Kathiri Holding Co	101.60	9.8%	539.12
Baazeem Trading Co	132.80	2.3%	484.50
Zahrat Al Waha For Trading Co	88.50	5.4%	422.21
Al-Omran Industrial Trading Co.	120.60	4.0%	399.41

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	354,414.9	(1.2%)	5.1%	5.1%
Banking	180,657.8	(1.1%)	5.0%	5.0%
Consumer Staples	3,700.4	1.7%	12.3%	12.3%
Investment & Financial Services	20,088.9	(1.0%)	18.5%	18.5%
Insurance	5,466.7	(0.2%)	(1.1%)	(1.1%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	73,467.5	(1.9%)	2.1%	2.1%
Telecommunication	30,049.8	(0.7%)	14.7%	14.7%
Transportation	26,562.7	(0.8%)	(1.0%)	(1.0%)
Services	9,733.6	(1.9%)	1.1%	1.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emirates Refreshments Co	17.85	14.8%
Al-Madina For Finance And Investment	0.20	3.6%
Dubai Islamic Insurance Co	0.99	0.8%
Al Salam Bank - Bahrain	0.71	0.4%
Shuaa Capital	0.71	0.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.20	(4.9%)
Al Salam Group Holding	0.32	(4.8%)
Dar Al Takaful	0.92	(4.2%)
Al Salam Bank Sudan	1.61	(4.2%)
Gulf Navigation Holding Pjsc	0.37	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.28	27,577
Dubai Financial Market Pjsc	1.22	16,678
Gulf Finance House	0.64	10,064
Deyaar Development Pjsc	0.29	9,963
Emaar Properties Pjsc	3.73	9,069

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,654.06	(43.09)	(1.6%)	6.5%	6.5%
Market Cap (AED Mn)	354,415	(4,211)	(1.2%)	5.1%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	112.7	(62.4)	(35.6%)	264.5	138.7
Value Traded (AED Mn)	150.6	(135.0)	(47.3%)	342.2	189.0
No. of Trades	1,981	(1,288)	(39.4%)	4,229	2,306

Market Breadth	▲ 6	▼ 25	= 31
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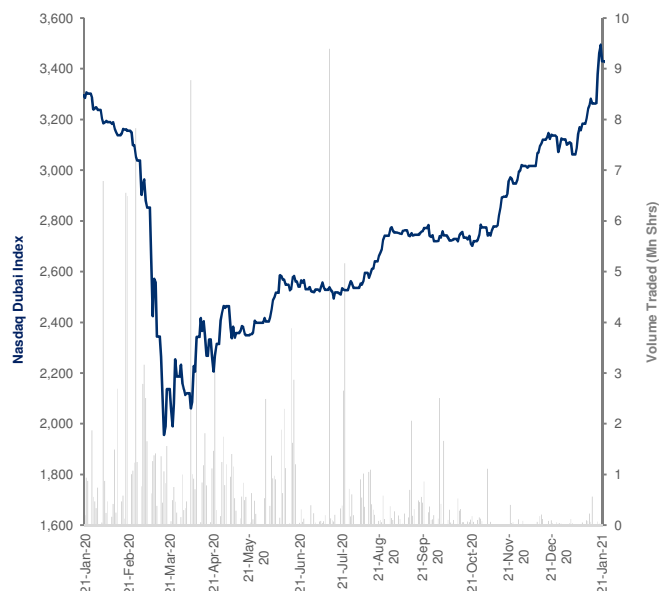
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.73	(1.84%)	33.96
Dubai Islamic Bank	4.95	(1.79%)	27.49
Dubai Financial Market Pjsc	1.22	(0.81%)	20.56
Emirates Nbd	11.60	(1.69%)	10.35
Emaar Malls Pjsc	1.77	(2.21%)	7.80

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,400.8	(2.6%)	3.6%	3.6%
Al Baraka Banking Group	320.7	0.0%	(0.8%)	(0.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	(4.8%)	(4.8%)
Emirates REIT (CEIC) Limited	49.2	0.0%	(8.0%)	(8.0%)
ENBD REIT (CEIC) Limited	103.8	0.0%	(4.4%)	(4.4%)
Hikma Pharmaceuticals GDR	7,939.5	0.0%	(0.3%)	(0.3%)
Nasdaq, Inc.	22,189.4	(3.7%)	5.2%	5.2%
Orascom Construction Limited	634.6	0.0%	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.43	2.4%

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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	823
Enbd Reit (Ceic) Limited	0.43	17

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,382.94	(41.08)	(1.2%)	10.5%	10.5%
Market Cap (USD Mn)	31,401	(845)	(2.6%)	3.6%	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.84	0.6	257.3%	0.175	0.63
Value Traded (USD Mn)	0.14	0.1	267.0%	0.1	5.08
No. of Trades	28	24	600.0%	6	161

Market Breadth	▲ 1 ▼ 0 = 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.13
Enbd Reit (Ceic) Limited	0.43	2.41%	0.01

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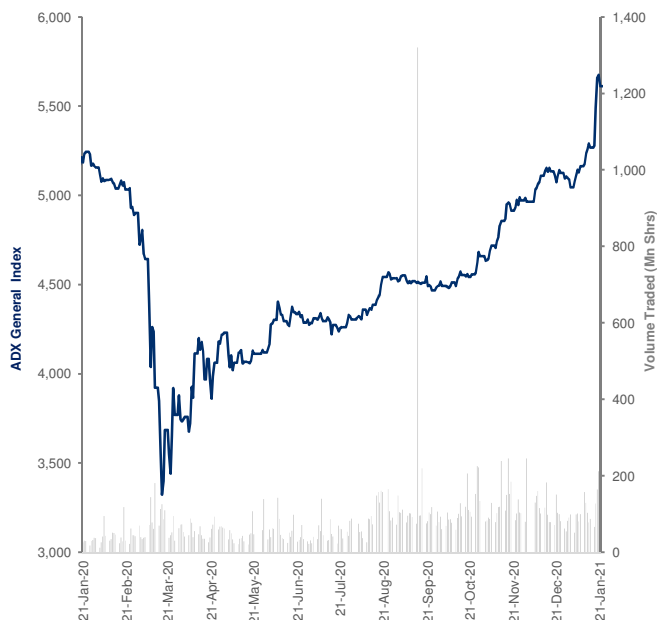
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	814,148.6	(0.5%)	8.6%	8.6%
Banks	254,371.3	(1.2%)	10.0%	10.0%
Investment & Financial Services	2,246.1	1.8%	(5.7%)	(5.7%)
Real Estate	29,291.8	(0.6%)	10.4%	10.4%
Energy	216,126.5	(0.0%)	1.1%	1.1%
Consumer Staples	88,255.9	0.1%	10.8%	10.8%
Industrial	8,121.8	0.6%	0.5%	0.5%
Insurance	9,644.6	0.0%	(0.6%)	(0.6%)
Telecommunication	196,133.5	(0.5%)	16.6%	16.6%
Services	9,957.1	(0.5%)	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Ind Psc	1.65	6.5%
Waha Capital Pjsc	1.13	1.8%
National Marine Dredging Co	5.90	1.7%
Agthia Group	5.30	1.1%
Abu Dhabi Ship Building Co	2.23	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects	2.28	(5.0%)
National Bank Of Ras Al-Khail	3.90	(3.2%)
Arkan Building Materials Co	0.86	(3.2%)
Bank Of Sharjah	0.63	(2.2%)
First Abu Dhabi Bank Pjsc	14.78	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.48	23,045
First Abu Dhabi Bank Pjsc	14.78	7,923
Dana Gas	0.68	6,343
Adnoc Distribution	3.87	6,320
Abu Dhabi Islamic Bank	4.96	5,461

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,593.48	(48.29)	(0.9%)	10.9%	10.9%
Market Cap (AED Mn)	814,149	(4,231)	(0.5%)	8.6%	8.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	72.0	(7.4)	(9.3%)	104.0	31.3
Value Traded (AED Mn)	386.7	(49.4)	(11.3%)	474.0	116.9
No. of Trades	1,644	(742)	(31.1%)	2,974	1,110

Market Breadth	▲ 8	▼ 14	= 42
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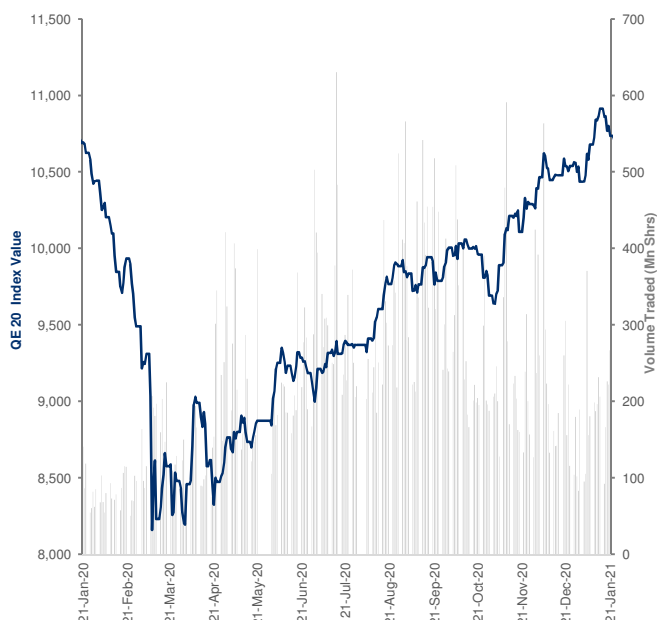
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.78	(1.60%)	117.75
International Holdings Company Pjsc	46.02	0.04%	89.62
Aldar Properties Pjsc	3.48	(0.57%)	80.31
Abu Dhabi Islamic Bank	4.96	(1.00%)	26.96
Adnoc Distribution	3.87	0.00%	24.48

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	608,365.8	(0.7%)	1.0%	1.0%
Banking & Finance Sector	293,675.9	(0.6%)	(0.7%)	(0.7%)
Goods & Consumer Services	35,265.2	(1.4%)	2.1%	2.1%
Industrial Sector	139,138.0	(0.8%)	4.3%	4.3%
Insurance Sector	12,686.9	(0.6%)	3.5%	3.5%
Real Estate	64,574.3	(0.9%)	(4.6%)	(4.6%)
Telecom	33,048.7	0.1%	11.1%	11.1%
Transport	29,976.7	(0.5%)	4.3%	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Islamic Insurance Group	6.90	1.8%
Al Khaleej Takaful Group QSC	2.78	1.2%
Qatar National Cement Co QSC	4.31	1.2%
Ooredoo Qpsc	8.40	0.8%
Gulf International Services QS	1.60	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.96	(3.2%)
Vodafone Qatar QSC	1.45	(3.1%)
Dlala Brokerage & Investments	1.77	(2.9%)
Investment Holding Group	0.54	(2.3%)
Qatar Fuel QSC	18.25	(2.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.54	23,022
National Leasing	1.21	9,639
Qatari Investors Group QSC	1.96	9,139
Gulf International Services QS	1.60	8,661
Salam International Investment	0.64	7,086

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,473.50	(71.04)	(0.7%)	0.4%	0.4%
Market Cap (QAR Mn)	608,366	(4,140)	(0.7%)	1.0%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	128.0	(95.4)	(42.7%)	189.0	82.4
Value Traded (QAR Mn)	303.2	(335.1)	(52.5%)	484.8	222.3
No. of Trades	7,586	(3,272)	(30.1%)	9,600	4,831

Market Breadth	▲ 9	▼ 36	= 3
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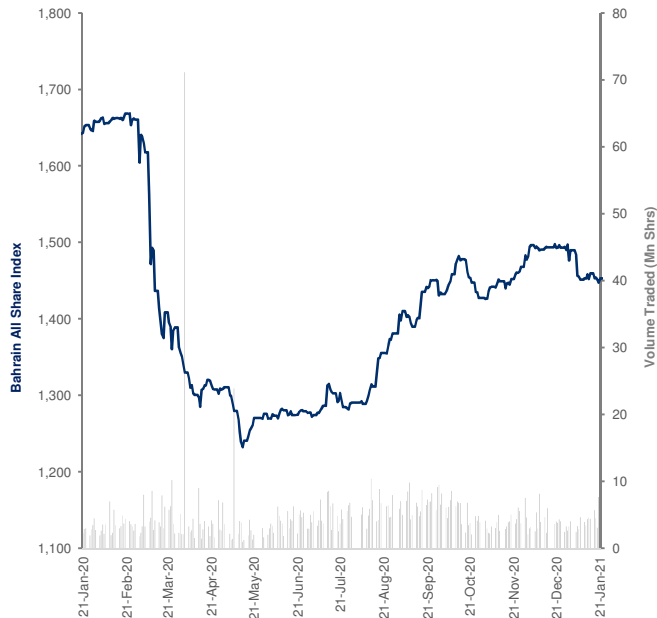
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.91	(0.56%)	39.11
Qatar Fuel QSC	18.25	(2.20%)	21.94
Qatari Investors Group QSC	1.96	(3.16%)	18.61
Masraf Al Rayan QSC	4.35	(1.03%)	15.60
Gulf International Services QS	1.60	0.76%	13.90

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,390.4	0.4%	(2.8%)	(2.8%)
Commercial Banks	4,656.1	0.9%	(2.7%)	(2.7%)
Investment	1,330.3	0.0%	0.1%	0.1%
Insurance	158.5	(0.4%)	4.0%	4.0%
Services	1,535.5	(0.7%)	(1.5%)	(1.5%)
Hotel & Tourism	0.0	#DIV/0!	(100.0%)	(100.0%)
Industrial	710.0	0.0%	(2.5%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Inovest Bsc	0.22	10.0%
Khaleeji Commercial Bank Bsc	0.06	1.8%
Ahli United Bank Bsc	0.74	1.6%
Bahrain Telecommunications Co	0.60	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
APM Terminals Bahrain	1.30	(10.0%)
Bahrain National Holding	0.35	(1.7%)
Gfh Financial Group Bsc	0.17	(1.2%)
Seef Properties Bsc	0.16	(0.6%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	3,350
Ahli United Bank Bsc	0.74	854
Khaleeji Commercial Bank Bsc	0.06	250
Bahrain National Holding	0.35	160
Zain Bahrain Bsc	0.11	153

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,462.61	5.34	0.4%	(1.8%)	(1.8%)
Market Cap (BHD Mn)	8,390	33	0.4%	(2.8%)	(2.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	4,998	(1,051)	(17.4%)	6,133.4	2,803.1
Value Traded (BHD '000)	657	(373)	(36.2%)	831.6	890.9
No. of Trades	74	(25)	(25.3%)	67	69

Market Breadth	▲ 4 ▼ 4 = 35
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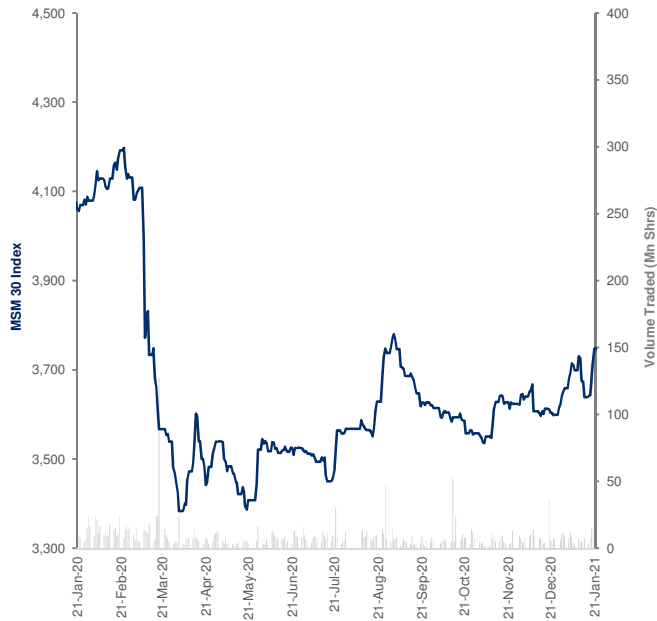
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank Bsc	0.74	1.64%	0.24
Gfh Financial Group Bsc	0.17	(1.16%)	0.22
Bahrain National Holding	0.35	(1.67%)	0.06
APM Terminals Bahrain	1.30	(9.97%)	0.04
Aluminium Bahrain Bsc	0.50	0.00%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,247.4	(0.5%)	(1.1%)	(1.1%)
Financial	3,360.0	(0.7%)	(3.8%)	(3.8%)
Industrial	729.0	(0.8%)	3.1%	3.1%
Services	2158.3	(0.2%)	2.0%	2.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Bank Of Oman	0.14	7.2%
Bank Nizwa	0.10	3.2%
National Aluminium Products Co.	0.09	2.4%
Oman & Emirates Investment Holding Co.	0.04	2.4%
Al Madina Takaful Co.	0.09	2.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Arab Bank	0.15	(9.1%)
Dhofar Generating Company	0.17	(9.1%)
United Finance Co.	0.04	(6.7%)
Ahli Bank	0.12	(5.0%)
Al Anwar Ceramic Tiles Co.	0.28	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.09	2,960
Bank Nizwa	0.10	1,946
Galfar Engineering & Contracting Co.	0.05	1,771
National Bank Of Oman	0.14	1,737
Bank Muscat	0.40	1,010

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,653.22	4.10	0.1%	(0.2%)	(0.2%)
Market Cap (OMR Mn)	6,247.4	(33.3)	(0.5%)	(1.1%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	12,978.1	3,029.7	30.5%	8,498.3	11,224.8
Value Traded (OMR '000)	1,711.8	49.9	3.0%	1,283.8	1,998.5
No. of Trades	459	(448)	(97.6%)	114	558

Market Breadth	▲ 11	▼ 19	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.40	(0.50%)	0.41
Al Madina Takaful Co.	0.09	2.25%	0.27
National Bank Of Oman	0.14	7.20%	0.23
Bank Nizwa	0.10	3.16%	0.19
Al Jazeera Steel Products Co.	0.21	(1.83%)	0.13

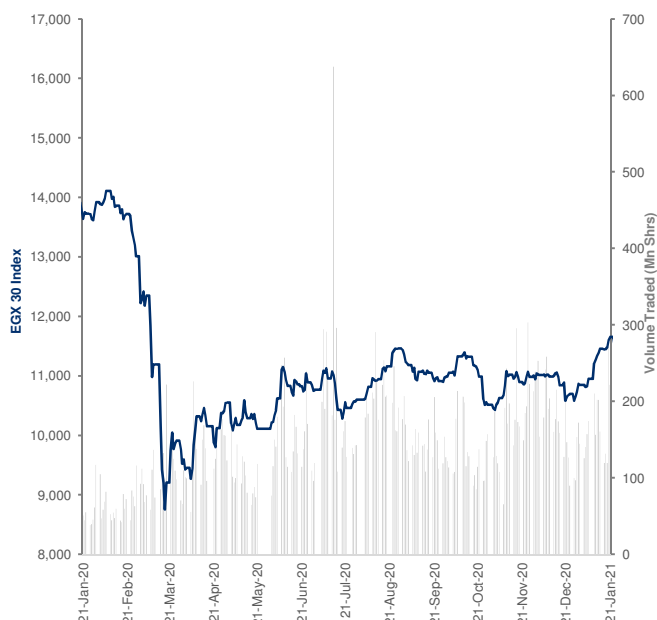
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	496,986.0	(0.2%)	5.3%	5.3%
Banks	148,544.5	0.3%	3.0%	3.0%
Basic Resources	22,138.5	(1.7%)	6.7%	6.7%
Chemicals	36,078.3	2.9%	13.3%	13.3%
Construction and Materials	16,778.0	(0.6%)	(0.5%)	(0.5%)
Financial Services excluding Banks	45,318.1	(0.1%)	6.3%	6.3%
Food and Beverage	8,232.9	(1.0%)	14.9%	14.9%
Healthcare	4,021.4	1.1%	(6.7%)	(6.7%)
Industrial Goods, Services, Automobile:	41,503.4	(1.6%)	0.2%	0.2%
Media	1,473.4	1.3%	11.5%	11.5%
Oil and Gas	4,171.5	(0.6%)	3.5%	3.5%
Personal and Household Products	40,746.3	(0.7%)	12.4%	12.4%
Real Estate	55,509.7	(1.2%)	8.3%	8.3%
Telecommunication	50,195.7	(0.0%)	4.3%	4.3%
Travel & Leisure	22,274.3	(0.7%)	2.2%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Alexandria Spinning & Weaving	2.04	17.5%
El Kahera Housing	17.59	9.7%
Abou Kir Fertilizers & Chemicals	23.45	3.9%
Pioneers Holding Co. For Financial Inv.	5.12	2.4%
Housing & Development Bank	38.10	1.5%

Worst Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	1.14	(3.7%)
Arab Polvara Spinning And Weaving	4.51	(3.2%)
El Nasr Clothes & Textiles	1.44	(2.8%)
Ezz Steel Co Sae	10.86	(2.5%)
Canal Shipping Agencies Co	12.89	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Elsaeed Contracting & Real Est. Inv.	1.10	29,022
Egyptians For Housing & Dev. Co.	1.34	20,389
Palm Hills Developments Sae	1.55	15,972
Egyptian Resorts Co	1.58	11,744
Qalaa Holdings Sae	1.54	10,558

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,546.15	(32.69)	(0.3%)	6.5%	6.5%
Market Cap (EGP Mn)	496,986	(836)	(0.2%)	5.3%	5.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	166.9	(51.9)	(23.7%)	183.8	61.7
Value Traded (EGP Mn)	535.4	(233.7)	(30.4%)	669.9	381.1
No. of Trades	17,666	(4,592)	(20.6%)	20,454	10,633

Market Breadth	▲ 10	▼ 41	= 8
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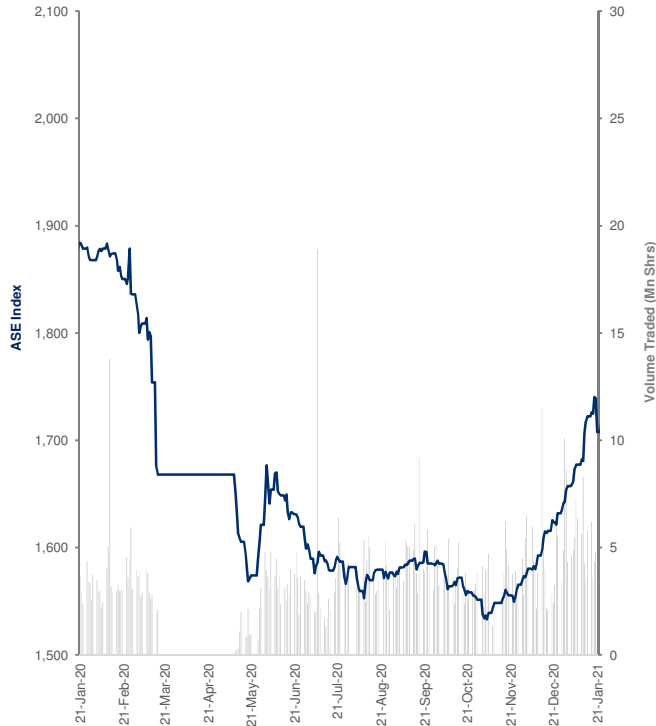
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	63.34	0.57%	49.14
Pioneers Holding Co. For Financial Inv.	5.12	2.40%	41.71
Elsaeed Contracting & Real Est. Inv.	1.10	(0.99%)	32.03
Egyptians For Housing & Dev. Co.	1.34	(1.55%)	27.24
Odin Investments	8.07	(2.18%)	25.13

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,527.1	0.2%	3.4%	3.4%
Banking	6,583.9	0.1%	3.8%	3.8%
Insurance	82.2	0.0%	(1.5%)	(1.5%)
Diversified Financial Services	156.0	0.3%	3.7%	3.7%
Real Estate	196.3	(1.1%)	6.0%	6.0%
Health Care Services	25.2	0.0%	(1.0%)	(1.0%)
Educational Services	206.0	1.8%	(1.8%)	(1.8%)
Hotels and Tourism	84.9	0.0%	2.0%	2.0%
Transportation	61.9	(0.3%)	2.7%	2.7%
Technology & Communications	317.4	2.3%	3.3%	3.3%
Media	0.0	#DIV/0!	#DIV/0!	#DIV/0!
Utilities & Energy	406.3	(0.4%)	(4.0%)	(4.0%)
Commercial Services	28.9	0.6%	4.7%	4.7%
Pharmaceutical & Medical Industries	29.5	(1.7%)	2.6%	2.6%
Chemical Industries	17.7	(0.9%)	5.7%	5.7%
Food & Beverages	56.3	(0.5%)	0.2%	0.2%
Tobacco & Cigarettes	815.0	(0.1%)	0.5%	0.5%
Mining & Extraction Industries	371.4	1.7%	16.3%	16.3%
Engineering & Construction	29.5	2.4%	61.9%	61.9%
Electrical Industries	5.8	0.0%	30.4%	30.4%
Textiles , Leathers & Clothings	53.0	0.5%	(3.9%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Al Faris National Comp For I	1.91	4.9%
Petra Education	4.67	4.9%
Specialized Jordanian Invest	0.86	4.9%
Capital Bank Of Jordan	1.14	4.6%
Cairo Amman Bank	1.16	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
International Arabian Develo	0.18	(5.3%)
Emmar Investments & Real Est	0.20	(4.8%)
Travertine Co Ltd	0.24	(4.0%)
Real Estate Development	0.57	(3.4%)
Jordan Ahli Bank	0.86	(3.4%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Jordan Steel	0.28	625
Union Land Development Corp	1.96	458
Jordanian Electric Power	1.17	292
Cairo Amman Bank	1.16	226
Capital Bank Of Jordan	1.14	209

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,726.82	8.86	0.5%	4.2%	4.2%
Market Cap (JD Mn)	9,527.07	22.10	0.2%	3.4%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	4,029.2	837.4	26.2%	4,978.0	2,795.9
Value Traded (JD ⁰⁰⁰)	4,526.9	702.5	18.4%	4,938.9	3,841.3
No. of Trades	2,156	146	7.3%	2,142	1,469

Market Breadth	▲ 24	▼ 22	= 75
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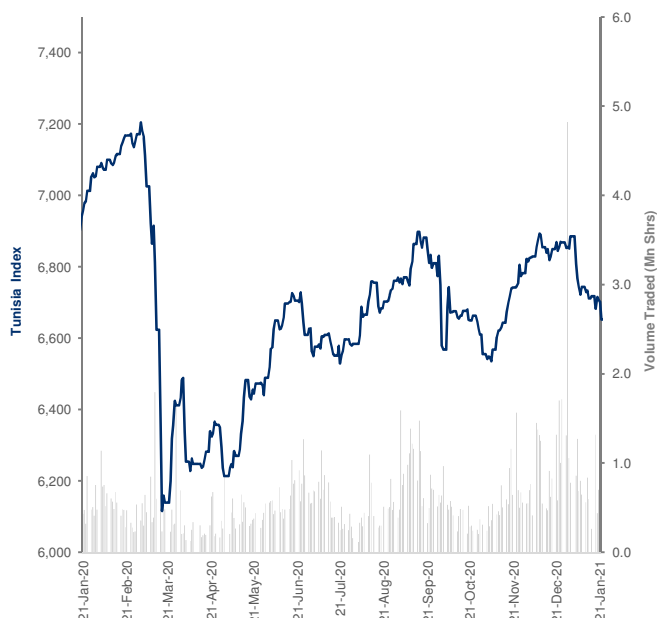
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Union Land Development Corp	1.96	(1.01%)	0.89
Jordan Phosphate Mines	4.10	1.74%	0.62
Jordanian Electric Power	1.17	0.00%	0.34
Cairo Amman Bank	1.16	4.50%	0.26
Capital Bank Of Jordan	1.14	4.59%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,108.7	(0.0%)	(2.7%)	(2.7%)
Banking	7,314.6	(0.1%)	(5.0%)	(5.0%)
Insurance	886.1	(1.4%)	(4.0%)	(4.0%)
Leasing	522.8	0.3%	(1.8%)	(1.8%)
Financial Services	1,902.0	0.0%	(3.6%)	(3.6%)
Industrial	1,661.7	0.3%	(2.4%)	(2.4%)
Chemical Industry	469.2	(0.0%)	4.6%	4.6%
Food & Beverage	5,587.6	0.0%	(0.1%)	(0.1%)
Retailing	1,080.0	0.9%	(0.3%)	(0.3%)
Others	1,684.9	0.0%	(2.6%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Les Placements de Tunisie-SICA	46.98	6.0%
Air Liquide Tunisie	100.00	4.5%
Societe Magasin General	18.98	3.0%
Societe de Transport Hydrocarb	12.00	2.6%
Tunisie Leasing SA	9.75	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.91	(4.2%)
Universal Auto Distributors Ho	2.03	(4.1%)
Societe Immobiliere et de Part	30.00	(3.0%)
Tunis Re	7.12	(3.0%)
Societe Tunisienne d'Assurance	114.11	(3.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	6.30	43
GIF Filter SA	0.91	41
Societe Moderne de Ceramique	0.98	37
Societe Frigorifique et Brasse	19.00	22
Societe D'Articles Hygieniques	12.17	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,657.83	4.03	0.1%	(3.3%)	(3.3%)
Market Cap (DT Mn)	21,109	(0.6)	(0.0%)	(2.7%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	298.5	(349.4)	(53.9%)	662.0	421.4
Value Traded ('000 DT)	2,287.9	(2,728.3)	(54.4%)	3,878.6	3,084.1
No. of Trades	956	(569)	(37.3%)	1,434	1,182

Market Breadth	▲ 18	▼ 25	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	19.00	0.05%	0.41
Banque de Tunisie	6.30	(0.16%)	0.27
Societe D'Articles Hygieniques	12.17	1.42%	0.26
Euro Cycles SA	26.00	1.17%	0.18
Delice Holding	14.85	(0.34%)	0.17

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

February 1, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	542,151.7	(0.4%)	2.8%	2.8%
Banking	198,526.4	0.2%	3.4%	3.4%
Beverages	8,838.7	(1.6%)	(3.9%)	(3.9%)
Chemicals	2,013.6	(0.5%)	8.5%	8.5%
Construction & Building Material	63,540.2	(2.8%)	1.0%	1.0%
Distributors	13,670.3	(0.5%)	0.9%	0.9%
Electrical & Electronic Equipment	276.1	(1.9%)	(8.9%)	(8.9%)
Electricity	22,057.6	(0.9%)	2.2%	2.2%
Food Producers & Processors	26,523.7	2.1%	9.0%	9.0%
Holding Companies	3,066.0	2.9%	0.3%	0.3%
Insurance	23,203.0	(0.9%)	(2.3%)	(2.3%)
Investment & other Finance	3,656.8	(0.0%)	8.4%	8.4%
Leisures & Hotel	1,626.1	1.4%	(0.4%)	(0.4%)
Materials, Software & Computer	5,478.6	2.6%	1.8%	1.8%
Mining	19,015.1	(1.1%)	10.5%	10.5%
Oil & Gas	14,110.9	(0.0%)	11.2%	11.2%
Real Estate	3,661.5	(1.2%)	8.8%	8.8%
Telecommunications	129,227.0	(0.5%)	1.4%	1.4%
Transport	864.3	(2.9%)	2.7%	2.7%
Utilities	2,760.0	1.2%	(7.7%)	(7.7%)
Forestry & Paper	35.8	(2.1%)	1.8%	1.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	465.00	4.0%
Hightech Payment Systems SA	6500.00	3.0%
Delta Holding SA	35.00	2.9%
Cosumar	231.10	2.3%
Cie Miniere de Touissit	1696.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Colorado SA	45.60	(3.8%)
Alliances Developpement Immobili	36.75	(3.5%)
Credit Immobilier et Hotelier	262.00	(3.0%)
LafargeHolcim Maroc SA	1640.00	(3.0%)
CTM	705.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	147.00	159.0
Douja Promotion Groupe Addoha	7.08	152.5
Cosumar	231.10	46.8
Attijariwafa Bank	436.10	35.0
Alliances Developpement Immobili	36.75	33.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,630.01	(27.62)	(0.24%)	3.04%	3.04%
Market Cap (MAD Mn)	542,152	(2,099)	(0.4%)	2.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	541.2	169.9	45.7%	525.9	776.2
Value Traded (MAD Mn)	138.13	105.38	321.7%	83.3	114.3

Market Breadth	▲ 14	▼ 21	= 7
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	147.00	(0.51%)	23.40
Managem SA	1300.00	(2.48%)	20.23
Attijariwafa Bank	436.10	0.09%	15.32
LafargeHolcim Maroc SA	1640.00	(2.96%)	15.18
Cosumar	231.10	2.26%	10.77

Source: Bloomberg, Kamco Research

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