

## MENA Markets Daily Report

August 3, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	9,294.20	0.4%	18.6%	4.8%	
	Kuwait	Main 50 Index	▲	7,604.67	0.2%	11.7%	24.0%	
	Kuwait	Main Market Index	▲	7,613.71	0.5%	10.2%	24.0%	
	Kuwait	All Share Index	▲	8,617.83	0.4%	17.0%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,920.27	0.1%	(9.3%)	0.6%	
	UAE - Dubai	DFM General Index	▼	6,111.97	(0.8%)	18.5%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	5,099.13	(0.7%)	21.2%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	10,316.65	(0.5%)	9.5%	(1.7%)	
	Qatar	QE 20 Index	▲	11,261.62	1.0%	6.5%	(2.4%)	
	Bahrain	Bahrain All Share	=	1,955.63	0.0%	(1.5%)	0.7%	
	Oman	MSX 30 Index	▲	4,780.98	0.7%	4.5%	1.4%	
	Egypt	EGX 30	▲	34,198.00	1.0%	15.0%	19.5%	
	Jordan	ASE Index	▲	2,914.79	0.4%	17.1%	2.4%	
	Tunisia	Tunisia Index	▲	11,851.41	0.1%	19.1%	13.7%	
	Morocco	MASI	▼	19,570.63	(0.3%)	32.5%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▼	3,559.95	(0.4%)	6.2%	12.7%
		India	SENSEX	▼	80,599.91	(0.7%)	3.1%	8.2%
		Brazil	BOVESPA Stock Index	▼	132,437.39	(0.5%)	10.1%	(10.4%)
		Mexico	BOLSA Index	▼	56,900.07	(0.9%)	14.9%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,226.18	(1.4%)	14.0%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	917.39	(1.3%)	9.0%	17.3%
		Asia	MSCI Asia Pacific	▼	644.33	(1.5%)	13.2%	8.2%
		Europe	DJ Stoxx 600	▼	535.79	(1.9%)	5.5%	6.0%
		Europe	FTSEurofirst 300	▼	2,120.94	(1.9%)	5.2%	6.7%
		U.S.A	S&P 500	▼	6,238.01	(1.6%)	6.1%	23.3%
		U.S.A	DJIA	▼	43,588.58	(1.2%)	2.5%	12.9%
		U.S.A	NASDAQ Composite	▼	20,650.13	(2.2%)	6.9%	28.6%
		UK	FTSE 100	▼	9,068.58	(0.7%)	11.0%	5.7%
		Germany	DAX	▼	23,425.97	(2.7%)	17.7%	18.8%
		Japan	NIKKEI 225	▼	40,799.60	(0.7%)	2.3%	19.2%
		Hong Kong	HANG SENG INDEX	▼	24,507.81	(1.1%)	22.2%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	99.14	(0.8%)	(8.61%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.33	0.55%	6.10%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.16	1.51%	11.91%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	0.68%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	69.67	(3.9%)	(6.7%)	(3.1%)
		Oil	NYMEX	▼	67.33	(2.8%)	(6.1%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.08	(0.7%)	(13.0%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,363.48	2.2%	28.2%	26.3%
		Silver	Silver Spot \$/Oz	▲	37.04	0.9%	28.1%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	113,905.41	(2.2%)	21.5%	116.2%

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Kamco Investment Company - K.S.C  
(Public)

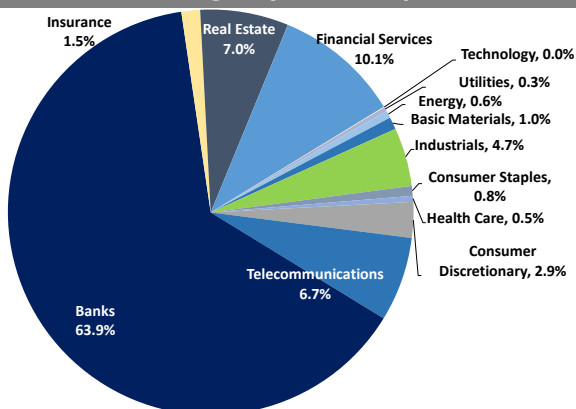
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

July 31, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,911.0	24.6	11.1%
2- National Bank of Kuwait	9,171.2	15.6	14.6%
3- Boubayan Bank	3,109.6	31.6	11.0%
4- Zain	2,302.0	10.1	17.8%
5- Gulf Bank	1,353.5	23.9	7.0%
6- Mabane Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,246.0	53.8	6.7%
8- Commercial Bank of Kuwait	1,211.8	7.7	20.3%
9- Burgan Bank	951.5	20.3	5.4%
10- Ahli Bank of Kuwait	787.9	14.7	8.3%
Total	36,355	18.74	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.202	0.118	139.3%
Shuaiba Industrial Co.	0.359	0.066	22.5%
Palms Agro Production Co.	0.328	0.029	9.7%
Shamal Az-Zour Al-Oula Power and Water (	0.156	0.012	8.3%
National Cleaning Co.	0.069	0.005	7.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.210	(0.035)	(14.3%)
Osoul Investment Co.	0.204	(0.015)	(6.8%)
Kuwait Financial Centre	0.151	(0.007)	(4.4%)
Kuwait Resorts Co.	0.147	(0.006)	(3.9%)
First Investment Co.	0.093	(0.003)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.093	(3.5%)	42,177,819
National Co. for Consumer Industries	0.110	4.8%	26,371,907
Shamal Az-Zour Al-Oula Power and Water (	0.156	8.3%	25,477,433
Alimtiarz Investment Group	0.049	(1.6%)	19,202,161
Burgan Bank	0.250	(2.0%)	18,983,147

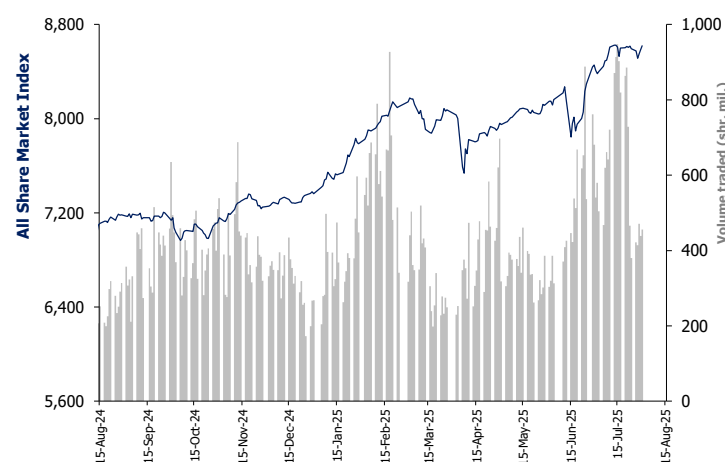
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	MTD % Chg	YTD % Chg
All Share Market Index	8,617.8	▲	0.4%	17.0%
Energy	1,588.4	▼	(0.3%)	33.6%
Basic Materials	898.5	▼	(0.4%)	(1.4%)
Industrials	696.1	▲	0.9%	(3.8%)
Consumer Staples	1,357.7	▲	1.5%	35.9%
Health Care	511.3	▼	(0.1%)	(10.3%)
Consumer Discretionary	2,232.5	▲	0.5%	5.2%
Telecommunications	1,145.8	▲	1.1%	12.6%
Banks	2,187.2	▲	0.3%	20.8%
Insurance	1,930.7	▲	1.0%	(6.1%)
Real Estate	1,805.7	▼	(0.2%)	33.5%
Financial Services	1,631.4	▲	0.8%	8.0%
Technology	1,527.8	▲	1.0%	38.2%
Utilities	410.5	▲	8.3%	3.3%

Market Breadth	▲ 50	▼ 58	■ 32		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,294.20	37.3	0.4%	1.2%	18.6%
Main 50 Index	7,604.67	17.4	0.2%	5.3%	11.7%
Main Market Index	7,613.71	36.6	0.5%	5.8%	10.2%
All Share Market Index	8,617.83	35.7	0.4%	1.9%	17.0%
Market Cap (KWD Mn)	52,009.22	212.9	0.4%	1.8%	19.7%

Index Performance relative to Volume



## Market Trading Data and Volatility

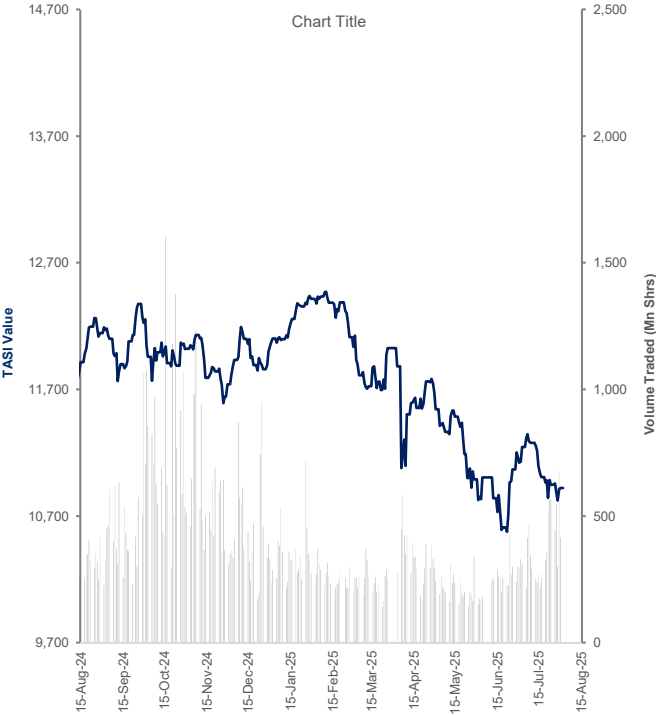
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	455.3	17.3	4.0%	461.5	217.7
Value Traded (KWD Mn)	94.0	16.5	21.3%	108.7	53.5
No. of Trades	25,431	(149)	(0.6%)	23,010	13,865

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.049	0.8%	9,236,917
Kuwait Finance House	0.807	0.5%	7,898,943
Burgan Bank	0.250	(2.0%)	4,774,958
Warba Bank	0.277	(0.7%)	4,345,174
First Investment Co.	0.093	(3.5%)	3,938,499

Saudi Tadawul Daily Report

July 31, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,035,829.7	0.1%	(0.9%)	(11.4%)
Energy	5,946,815.5	0.2%	(0.2%)	(13.4%)
Materials	582,842.4	(0.5%)	(0.3%)	(7.7%)
Capital Goods	62,669.3	(0.6%)	(4.6%)	(7.1%)
Commercial & Professional Svc	13,909.2	(1.5%)	(4.1%)	(10.3%)
Transportation	50,944.7	(0.1%)	(6.8%)	4.8%
Consumer Durables & Apparel	7,978.8	0.8%	(7.2%)	(12.2%)
Consumer Services	63,567.9	(0.3%)	0.9%	(7.6%)
Media	31,082.8	(0.1%)	(7.9%)	(35.2%)
Consumer Discretionary Distribution &	31,322.8	0.4%	0.4%	4.0%
Consumer Staples Distribution & Retail	43,799.7	(0.4%)	(4.8%)	(5.5%)
Food & Beverages	96,504.4	(0.1%)	(4.5%)	(16.9%)
Health Care Equipment & Svc	168,421.1	0.5%	(1.8%)	(3.6%)
Pharma, Biotech & Life Science	16,671.4	(0.7%)	(6.3%)	(1.5%)
Banks	979,258.2	0.6%	(0.1%)	0.5%
Financial Services	57,576.6	(0.3%)	(4.4%)	(15.0%)
Insurance	78,015.2	1.7%	(9.9%)	(19.6%)
Telecommunication Services	269,965.4	(0.4%)	(0.6%)	6.3%
Utilities	250,255.8	(0.8%)	(7.2%)	(35.9%)
REITs	14,582.6	0.2%	(0.1%)	(6.1%)
Real Estate Mgmt & Dev't	153,097.2	(0.8%)	(4.2%)	20.1%
Software & Services	116,072.6	(0.4%)	(8.5%)	(15.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Sport Clubs Co	11.25	10.0%
Al Babtain Power & Telecommuni	56.40	5.0%
Bupa Arabia for Cooperative In	168.60	4.3%
Miahona Co	27.10	4.2%
Abdul Mohsen Al-Hokair Tourism	2.49	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Steel Pipe Co	51.30	(4.0%)
Yamama Cement Co	32.88	(3.8%)
Halwani Brothers Co	42.42	(3.2%)
Arabia Insurance Cooperative C	11.31	(2.9%)
Astra Industrial Group	140.10	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Shams	0.96	169,199
Sport Clubs Co	11.25	25,127
Abdul Mohsen Al-Hokair Tourism	2.49	24,669
Americana Restaurants International PLC	2.17	19,250
Al Kathiri Holding Co	2.18	15,012

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	10,920.27	5.89	0.1%	(2.2%)	(9.3%)
Market Cap (SAR Mn)	9,035,830	13,405	0.1%	(0.9%)	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	416.2	(260.7)	(38.5%)	291.1	335.5
Value Traded (SAR Mn)	4,349.3	55.2	1.3%	5,470.0	8,206.2
No. of Trades	470,589	19,520	4.3%	486,333	528,000

Market Breadth	▲ 109	▼ 134	= 20
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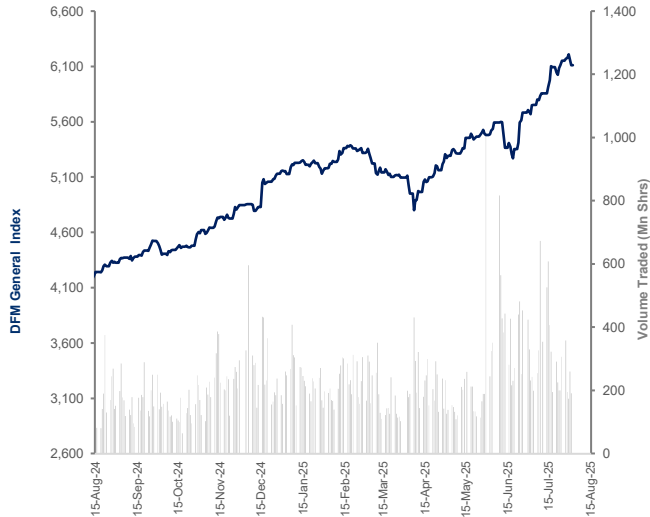
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Sport Clubs Co	11.25	10.0%	274.70
Saudi Telecom Co	42.04	(0.6%)	213.78
Al Rajhi Bank	94.75	0.3%	200.30
Shams	0.96	(1.0%)	161.52
Amlak International for Real Estate Finance Co.	11.70	(0.8%)	152.70

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

August 1, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	1,032,901.4	(0.8%)	(0.8%)	14.1%
Financials	443,240.1	(1.6%)	(1.6%)	23.9%
Real Estate	223,025.2	0.5%	0.5%	16.5%
Industrial	110,967.9	(0.3%)	(0.3%)	9.4%
Materials	1,578.7	0.7%	0.7%	26.4%
Consumer Staples	30,383.6	0.0%	0.0%	(4.4%)
Consumer Discretionary	33,971.3	0.8%	0.8%	(7.5%)
Telecommunication	45,011.8	(0.7%)	(0.7%)	32.6%
Utilities	144,722.8	(1.4%)	(1.4%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	6.35	5.8%
National International Holding	1.83	4.6%
Spinneys1961 Holdings PLC	1.63	1.9%
Al Mazaya Holding Company	0.97	1.3%
Agility	1.72	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.84	(4.0%)
Mashreqbank	248.00	(3.5%)
Commercial Bank Of Dubai	9.99	(3.5%)
Emirates Nbd	26.10	(2.4%)
Amlak Finance	1.65	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.84	29,861
Deyaar Development Pjsc	1.04	20,849
Islamic Arab Insurance Com	0.44	18,027
Drake & Scull International	0.35	14,513
Amlak Finance	1.65	14,044

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	6,111.97	(47.18)	(0.8%)	(0.8%)	18.5%
Market Cap (AED Mn)	1,032,901	(8,664)	(0.8%)	(0.8%)	14.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	190.9	(68.9)	(26.5%)	252.4	194.0
Value Traded (AED Mn)	566.9	(141.4)	(20.0%)	682.1	381.9
No. of Trades	10,975	(1,182)	(9.7%)	13,521	8,833

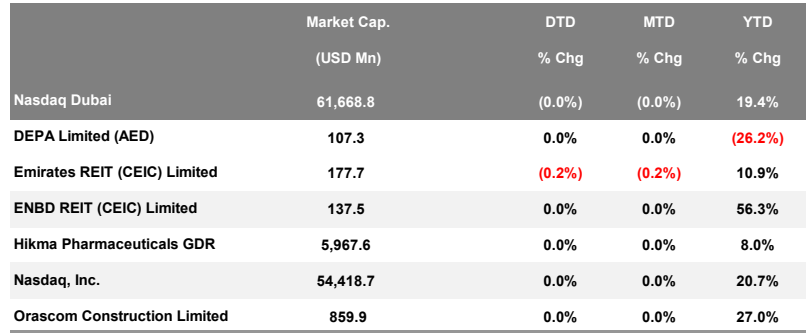
Market Breadth	▲ 17	▼ 23	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	15.35	0.66%	109.73
Dubai Islamic Bank	9.95	(0.30%)	90.61
Gulf Navigation Holding Pjsc	6.35	5.83%	71.35
Emirates Nbd	26.10	(2.43%)	45.33
DEWA	2.73	(1.44%)	37.75

Source: Bloomberg, Kamco Research

August 1, 2025

## Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	5,099.13	(34.28)	(0.7%)	(0.7%)	21.2%
Market Cap (USD Mn)	61,669	(0.3)	(0.0%)	(0.0%)	19.4%

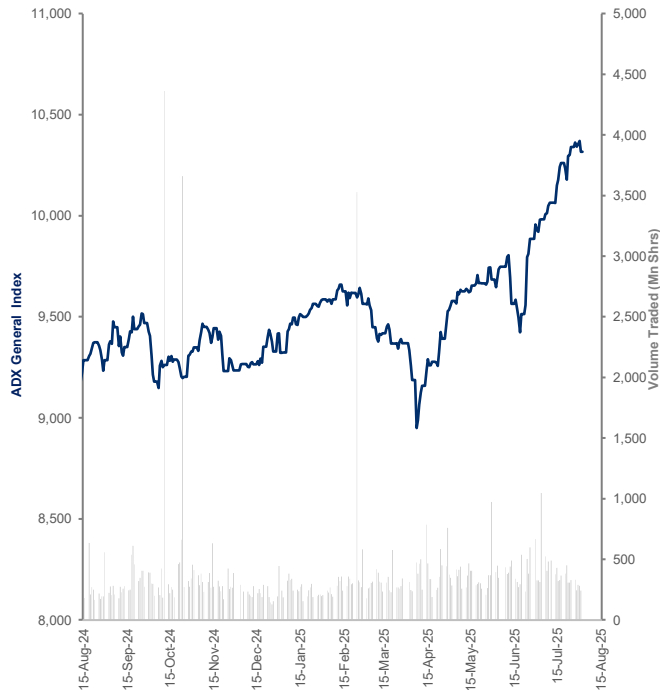
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.041	(2.94)	(99%)	0.226	0.27
Value Traded (USD Mn)	0.022	(1.66)	(99%)	0.1	0.09
No. of Trades	6.0	(23.00)	(79%)	12	5

Most Active Stocks By Value	Price	Daily	Value
	(USD)	% Chg	(USD Mn)
Emirates Reit (Ceic) Limited	0.55	(0.18%)	0.02

## Abu Dhabi Securities Exchange Daily Report

August 1, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,075,539.2	(0.3%)	(0.3%)	4.9%
Financials	1,502,634.4	(0.6%)	(0.6%)	9.3%
Telecommunication	203,647.1	0.3%	0.3%	15.1%
Consumer Discretionary	81,065.4	(0.6%)	(0.6%)	12.3%
Industrial	242,367.0	(0.3%)	(0.3%)	(0.8%)
Real Estate	82,072.7	0.4%	0.4%	25.7%
Basic Materials	101,453.9	0.3%	0.3%	9.7%
Energy	412,664.2	(0.3%)	(0.3%)	(1.2%)
Utilities	376,654.7	0.0%	0.0%	(4.6%)
Consumer Staples	28,979.2	(0.8%)	(0.8%)	(22.4%)
Health Care	44,000.8	(0.3%)	(0.3%)	(12.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Umm Al Qaiwain General Investments Co.	1.35	11.6%
National Bank Of Fujairah	4.00	9.6%
Multiply Group	2.89	5.1%
Apex Investment	4.04	3.9%
MAIR GROUP - P.J.S.C.	1.39	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank International	1.18	(7.8%)
Hayah Insurance Co	1.81	(4.7%)
Waha Capital Co.	1.60	(4.2%)
Abu Dhabi National Insurance Co.	6.90	(4.2%)
Abu Dhabi Commercial Bank	15.72	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.89	68,027
Eshraq Investments P.J.S.C	0.53	20,535
ADNOCGAS UH EQUITY	3.32	18,315
Rak Properties	1.52	11,114
Bank Of Sharjah	1.65	10,754

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,316.65	(54.01)	(0.5%)	(0.5%)	9.5%
Market Cap (AED Mn)	3,075,539	(10,411)	(0.3%)	(0.3%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	242.2	(39.8)	(14.1%)	367.8	253.2
Value Traded (AED Mn)	988.8	(114.4)	(10.4%)	1,321.8	965.0
No. of Trades	18,732	(2,266)	(10.8%)	22,445	14,329

Market Breadth	▲ 20	▼ 35	= 34
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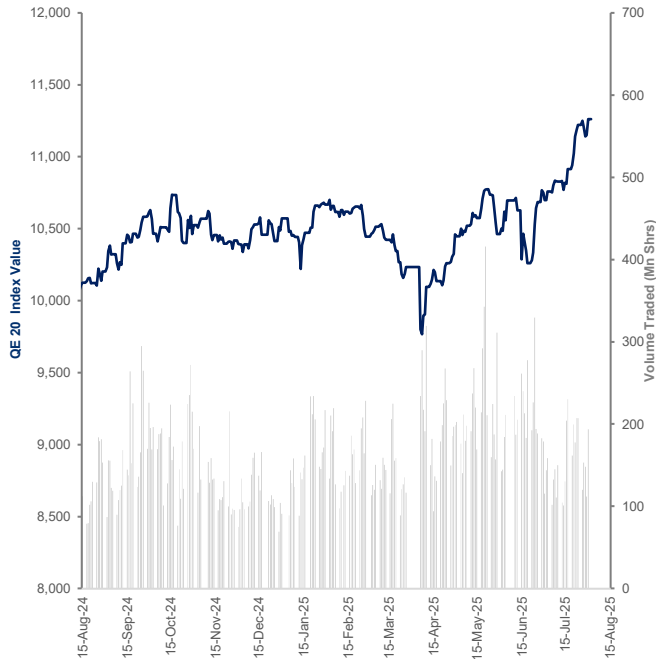
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Multiply Group	2.89	5.09%	193.63
International Holdings Company PJSC	400.30	(0.20%)	120.70
Emirates Telecommunication Group	19.00	0.32%	94.02
Abu Dhabi Commercial Bank	15.72	(3.44%)	63.34
ADNOCGAS UH EQUITY	3.32	(0.30%)	60.83

Source: Bloomberg, Kamco Research

## Qatar Exchange Daily Report

July 31, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>668,298.3</b>	<b>0.9%</b>	<b>5.2%</b>	<b>7.6%</b>
<b>Banking &amp; Finance Sector</b>	<b>330,654.9</b>	<b>1.0%</b>	<b>6.7%</b>	<b>8.3%</b>
<b>Goods &amp; Consumer Services</b>	<b>31,596.5</b>	<b>0.1%</b>	<b>2.6%</b>	<b>2.7%</b>
<b>Industrial Sector</b>	<b>156,203.7</b>	<b>0.4%</b>	<b>5.4%</b>	<b>5.3%</b>
<b>Insurance Sector</b>	<b>11,306.9</b>	<b>0.5%</b>	<b>0.6%</b>	<b>1.8%</b>
<b>Real Estate</b>	<b>44,753.0</b>	<b>(0.2%)</b>	<b>5.7%</b>	<b>2.7%</b>
<b>Telecom</b>	<b>53,196.5</b>	<b>3.7%</b>	<b>4.3%</b>	<b>18.9%</b>
<b>Transport</b>	<b>40,586.8</b>	<b>(0.2%)</b>	<b>(3.1%)</b>	<b>8.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Ooredoo QPSC</b>	<b>13.46</b>	<b>5.2%</b>
<b>Qatar General Insurance &amp; Rein</b>	<b>1.38</b>	<b>4.0%</b>
<b>Qatar Islamic Bank SAQ</b>	<b>24.53</b>	<b>3.1%</b>
<b>Commercial Bank PSQC/The</b>	<b>4.90</b>	<b>2.0%</b>
<b>Medicare Group</b>	<b>5.73</b>	<b>2.0%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Vodafone Qatar QSC</b>	<b>2.39</b>	<b>(2.1%)</b>
<b>Mekdam Holding</b>	<b>2.83</b>	<b>(1.5%)</b>
<b>Al Khaleej Takaful Group QSC</b>	<b>2.42</b>	<b>(1.4%)</b>
<b>Qatar International Islamic Ba</b>	<b>11.13</b>	<b>(1.1%)</b>
<b>Mannai Corp QSC</b>	<b>6.12</b>	<b>(1.1%)</b>

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
<b>QE 20 Index</b>	<b>11,261.62</b>	<b>112.16</b>	<b>1.0%</b>	<b>4.8%</b>	<b>6.5%</b>
<b>Market Cap (QAR Mn)</b>	<b>668,298</b>	<b>5,856</b>	<b>0.9%</b>	<b>5.2%</b>	<b>7.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
<b>Volume ('Mn Shares)</b>	<b>193.6</b>	<b>81.8</b>	<b>73.1%</b>	<b>178.1</b>	<b>159.6</b>
<b>Value Traded (QAR Mn)</b>	<b>621.5</b>	<b>313.7</b>	<b>101.9%</b>	<b>444.6</b>	<b>473.0</b>
<b>No. of Trades</b>	<b>20,396</b>	<b>5,131</b>	<b>33.6%</b>	<b>18,613</b>	<b>15,458</b>

Market Breadth	▲ 25	▼ 24	= 5
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	<b>2.38</b>	<b>32,091</b>
<b>Baladna</b>	<b>1.34</b>	<b>25,086</b>
<b>Investment Holding Group</b>	<b>3.55</b>	<b>21,715</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.48</b>	<b>12,565</b>
<b>Qatar German Co for Medical De</b>	<b>1.62</b>	<b>11,277</b>

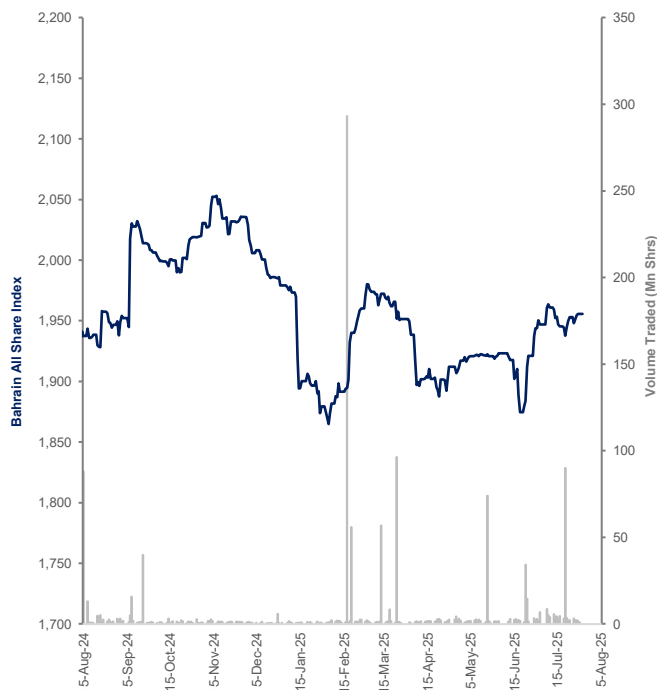
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	<b>3.55</b>	<b>1.72%</b>	<b>77.76</b>
<b>Masraf Al Rayan QSC</b>	<b>2.38</b>	<b>1.41%</b>	<b>75.88</b>
<b>Qatar Islamic Bank SAQ</b>	<b>24.53</b>	<b>3.07%</b>	<b>65.30</b>
<b>Ooredoo QPSC</b>	<b>13.46</b>	<b>5.16%</b>	<b>41.35</b>
<b>Qatar National Bank QPSC</b>	<b>18.75</b>	<b>0.54%</b>	<b>35.15</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 31, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,455.5	0.0%	1.7%	11.3%
Materials	1,346.2	0.0%	(3.8%)	(27.1%)
Industrial	123.2	0.0%	1.5%	(5.8%)
Consumer Discretionary	252.1	0.0%	(3.5%)	8.0%
Consumer Staples	111.5	0.0%	(1.0%)	(11.2%)
Financials	23,652.3	(0.0%)	2.1%	15.5%
Communication Services	897.6	0.6%	1.6%	1.8%
Real Estate	72.5	0.0%	3.0%	11.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	1.2%
Bahrain Telecommunications Co	0.50	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.23	(0.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,955.63	0.03	0.0%	0.6%	(1.5%)
Market Cap (BHD Mn)	26,455.5	0.1	0.0%	1.7%	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	831	(908)	(52.2%)	6,868.8	7,395.3
Value Traded (BHD '000)	183	(286)	(60.9%)	3,985.5	2,127.9
No. of Trades	21	(20)	(48.8%)	49	48

Market Breadth	▲ 2	▼ 1	= 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	192
Ithmaar Holding BSC	0.03	188
Bahrain Telecommunications Co	0.50	141
Bahrain Islamic Bank BSC	0.08	138
Seef Properties BSC	0.13	56

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.60%	0.07
Al Salam Bank-Bahrain BSC	0.23	(0.85%)	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.02
Bahrain Islamic Bank BSC	0.08	1.20%	0.01
GFH FINANCIAL GROUP BSC	0.37	0.00%	0.01

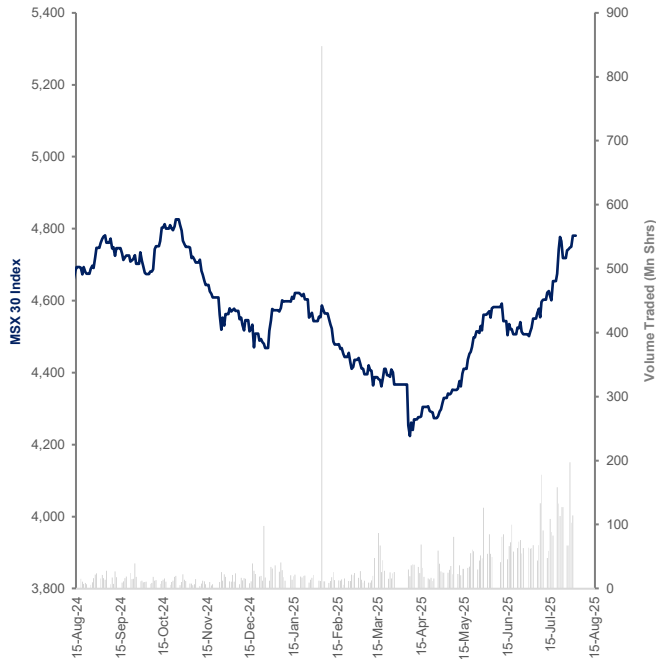
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

July 31, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,811.5	0.4%	5.6%	4.8%
Financial	5,611.9	0.7%	5.7%	7.9%
Industrial	4,653.3	(0.1%)	3.2%	2.0%
Services	2546.2	0.8%	10.3%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.05	9.8%
Sembcorp Salalah	0.16	6.7%
Musandam Power Co	0.301	5.6%
Oman Qatari Telecommunications Co.	0.25	4.2%
Al Jazeera Steel Products Co.	0.43	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.45	(8.2%)
Global Financial Inv. Co.	0.13	(7.1%)
Raysut Cement Co.	0.09	(4.1%)
Smn Power Holding	0.19	(2.0%)
Oman Oil Marketing Co.	0.73	(2.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.14	34,373
OQ BASE INDUSTRIES (SFZ)	0.14	24,196
OQ Gas Networks	0.15	22,419
Bank Muscat	0.30	15,693
Oman Arab Bank	0.15	3,645

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,780.98	31.83	0.7%	6.2%	4.5%
Market Cap (OMR Mn)	12,811.5	53.73	0.4%	5.6%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	114,246.2	11,717.6	11.4%	50,140.4	29,754.0
Value Traded (OMR '000)	19,970.3	2,605.2	15.0%	7,224.5	2,896.5

## Market Breadth

▲ 25

▼ 16

= 77

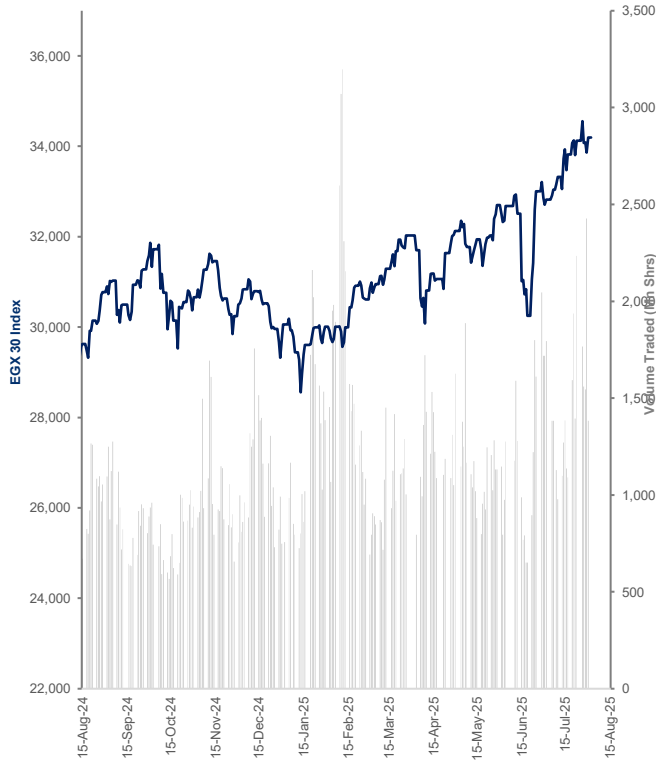
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.14	0.00%	4.84
Bank Muscat	0.30	1.36%	4.62
OQ BASE INDUSTRIES (SFZ)	0.14	2.14%	3.43
OQ Gas Networks	0.15	1.35%	3.33
Abraj Energy Services	0.27	(0.37%)	0.79

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 31, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,251,494.1	(0.3%)	(2.5%)	6.3%
Banks	468,523.0	(5.6%)	0.1%	7.1%
Basic Resources	264,180.0	1.5%	(20.1%)	(10.1%)
Industrial Goods	177,929.2	0.4%	(0.9%)	0.1%
Health Care & Pharmaceuticals	65,250.0	1.2%	7.6%	33.4%
Real Estate	331,709.6	1.2%	(2.5%)	6.9%
Travel and Leisure	57,948.9	0.2%	(5.7%)	(15.5%)
Food, Beverages & Tobacco	210,931.3	(0.1%)	7.9%	12.9%
Energy and Support Services	18,652.4	2.0%	(1.9%)	(4.3%)
Trade and Distributors	24,204.9	0.1%	6.9%	35.0%
Shipping and Transport	73,484.3	1.2%	(11.1%)	(4.4%)
Education Services	29,620.7	0.7%	(3.3%)	23.2%
Contracting and Construction Eng	54,500.5	(0.1%)	16.5%	35.0%
Textiles and Durables	30,810.6	0.6%	(3.6%)	7.6%
Building Materials	52,793.5	1.9%	9.6%	132.0%
Media & Communication Services	181,679.1	2.3%	4.0%	20.9%
Paper and Packaging	2,314.8	0.5%	(9.8%)	9.3%
Non-bank Financial Services	206,961.3	2.2%	(3.7%)	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Educational Services	39.03	19.9%
Contact Financial Holding	5.47	15.2%
Gharbia Islamic Housing Development	34.00	12.8%
Grand Investment Capital	14.99	10.0%
El Kahera El Watania Investment	57.75	8.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Misir Oils & Soap	160.76	(8.9%)
The Egyptian Modern Education Systems	0.45	(3.4%)
TransOceans Tours	0.04	(2.8%)
El Wadi For International and Investement Development	1.27	(2.3%)
Alexandria National Company for Financial Investment	39.13	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	1.16	250,990
Orascom Financial Holding	0.76	198,680
Belton Financial Holding	3.37	148,925
Cairo Oils & Soap	0.37	113,889
Arab Developers Holding	0.19	90,618

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	34,198.00	338.3	1.0%	4.1%	15.0%
Market Cap (EGP Mn)	2,251,494.1	(7,467.2)	(0.3%)	(2.5%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,383.0	(1,045.1)	(43.0%)	1,299.4	922.3
Value Traded (EGP Mn)	3,956.2	(1,347.1)	(25.4%)	3,682.3	4,242.9
No. of Trades	89,297	(25,164)	(22.0%)	91,875	120,246

Market Breadth	▲ 130	▼ 34	= 57
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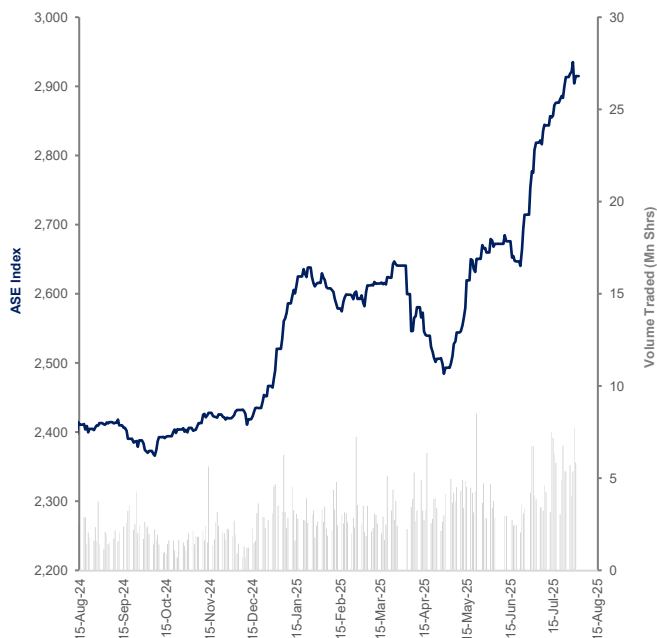
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Belton Financial Holding	3.37	4.66%	492.53
Orascom Investment Holding	1.16	2.65%	290.47
South Valley Cement	7.15	6.72%	280.99
Zahraa Maadi Investment & Development	4.14	1.72%	257.23
Misir National Steel - Ataq	10.75	0.47%	213.39

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

July 31, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,841.6	0.0%	5.6%	25.2%
Banks	9,074.9	0.1%	3.2%	18.5%
Insurance	351.4	0.4%	0.5%	26.8%
Diversified Financial Services	246.2	(0.6%)	(6.0%)	(9.4%)
Real Estate	351.1	0.2%	18.4%	15.1%
Health Care Services	49.7	0.4%	5.1%	(3.5%)
Educational Services	310.9	0.0%	7.1%	11.4%
Hotels and Tourism	241.8	(0.9%)	(0.9%)	(6.2%)
Transportation	122.7	0.2%	(3.7%)	14.1%
Technology and Communication	553.3	(0.3%)	0.4%	1.8%
Utilities and Energy	1,070.7	0.9%	1.4%	11.5%
Commercial Services	295.7	(0.6%)	(1.8%)	3.5%
Pharmaceutical and Medical Industries	67.9	0.3%	(1.0%)	2.8%
Chemical Industries	61.9	0.6%	(0.3%)	7.5%
Food and Beverages	191.1	(0.0%)	(9.7%)	(12.3%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,697.1	(0.1%)	10.5%	46.3%
Engineering and Construction	91.5	0.3%	(2.8%)	(16.3%)
Electrical Industries	30.8	2.3%	(2.2%)	51.7%
Textiles Leathers and Clothings	31.7	0.0%	8.8%	4.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-NISR AL-ARABI INSURANCE	5.00	7.1%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.11	4.7%
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.27	3.8%
SPECIALIZED INVESTMENT COMPOUNDS	1.08	3.8%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.29	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
MIDDLE EAST INSURANCE	1.14	(5.0%)
BABELON INVESTMENTS CO. P.L.C	0.95	(5.0%)
JORDAN FRENCH INSURANCE	0.64	(4.5%)
FUTURE ARAB INVESTMENT COMPANY	0.66	(4.3%)
CAIRO AMMAN BANK	1.20	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB PHOENIX HOLDINGS	0.56	768
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.70	579
CAPITAL BANK OF JORDAN	2.06	495
THE PROFESSIONAL COMPANY FOR REAL ESTATE INVESTMEN'	0.59	396
JORDAN AHLI BANK	1.05	320

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,914.79	10.66	0.4%	4.9%	17.1%
Market Cap (JD Mn)	21,841.60	7.27	0.0%	5.6%	25.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	5,860.2	(1,861.5)	(24.1%)	3,657.0	2,436.0
Value Traded (JD '000)	11,190.5	(7,389.3)	(39.8%)	7,509.2	2,931.5
No. of Trades	4,184	(608)	(12.7%)	2,552	1,574

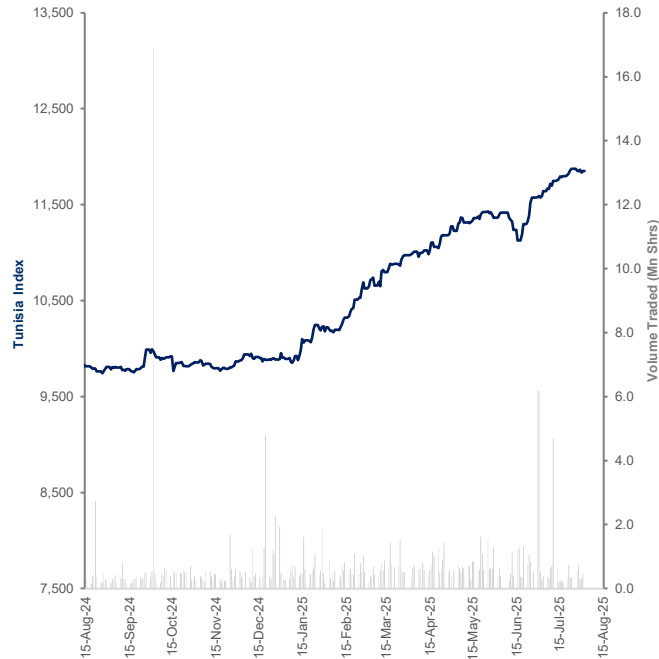
Market Breadth	▲ 34	▼ 30	= 97
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.80	(0.68%)	1.08
CAPITAL BANK OF JORDAN	2.06	2.49%	1.02
JORDAN ISLAMIC BANK	4.25	1.19%	0.87
ARAB PHOENIX HOLDINGS	0.56	0.00%	0.43
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.70	0.00%	0.40

### Tunisia Stock Exchange Daily Report

August 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,086.6	(2.7%)	(2.7%)	11.9%
Banking	11,990.4	0.1%	0.1%	3.1%
Insurance	1,057.1	(0.3%)	(0.3%)	7.7%
Leasing	1,100.0	(0.0%)	(0.0%)	20.4%
Financial Services	2,790.1	0.1%	0.1%	78.6%
Industrial	2,395.1	0.2%	0.2%	16.3%
Chemical Industry	487.1	0.6%	0.6%	14.8%
Food & Beverage	4,143.0	(16.1%)	(16.1%)	3.7%
Retailing	1,502.5	0.3%	0.3%	31.4%
Others	1,621.3	0.1%	0.1%	7.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	7.79	6.0%
Societe Ciments de Bizerte	0.51	4.1%
Cellcom SA	1.95	3.7%
Societe Magasin General	7.33	3.7%
Arab Tunisian Bank	3.52	3.5%

Worst Return Performers	Price (DT)	Daily % Chg
Delice Holding	14.17	(50.1%)
Accumulateur Tunisienne Assad	2.22	(4.3%)
Societe Industrielle d'Appareil	2.56	(3.0%)
Banque de Tunisie et des Emira	3.71	(2.4%)
Societe Moderne de Ceramique	0.51	(1.9%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,851.41	16.42	0.1%	0.1%	19.1%
Market Cap (DT Mln)	27,087	(785.53)	(2.7%)	(2.7%)	11.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	454.9	153.6	51.0%	743.6	553.6
Value Traded ('000 DT)	3,739.4	465.9	14.2%	7,767.3	4,910.8
No. of Trades	1,466	405	38.2%	1,596	1,183

#### Market Breadth

▲ 16

▼ 11

= 37

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	9.25	110
Arab Tunisian Bank	3.52	60
One Tech Holding	9.09	52
Societe Tunisienne de L'Air	0.35	29
Delice Holding	14.17	25

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	9.25	0.22%	1.02
One Tech Holding	9.09	(0.11%)	0.47
Delice Holding	14.17	(50.09%)	0.36
Poulina Group	15.50	0.13%	0.28
Tunisie Leasing SA	28.50	0.00%	0.21

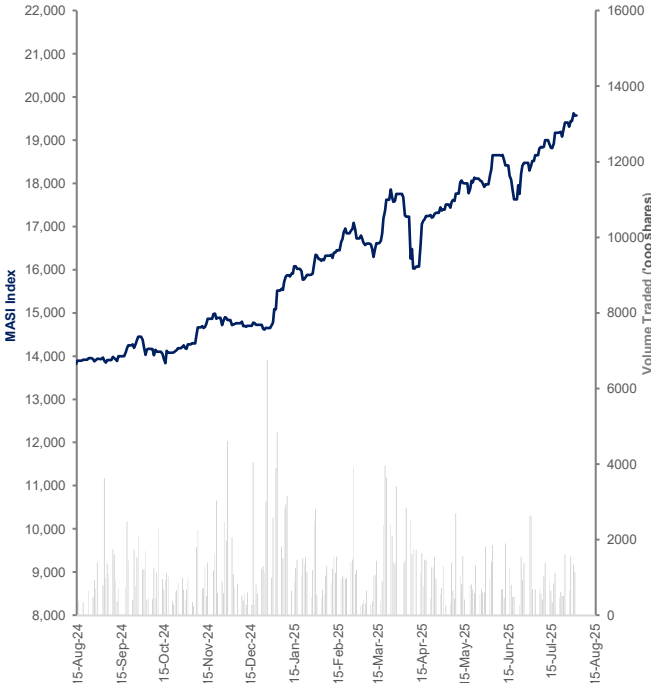
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 1, 2025

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	820,274.7	(0.4%)	(0.4%)	33.0%
Banking	318,942.0	(0.4%)	(0.4%)	26.2%
Beverages	7,997.7	(2.2%)	(2.2%)	(12.3%)
Chemicals	3,010.7	0.1%	0.1%	19.0%
Construction & Building Material	85,579.7	(0.7%)	(0.7%)	12.1%
Distributors	19,539.3	(0.8%)	(0.8%)	17.0%
Electricity	70,010.8	0.6%	0.6%	121.5%
Food Producers & Processors	30,858.5	(1.9%)	(1.9%)	17.6%
Holding Companies	6,999.2	(0.1%)	(0.1%)	40.2%
Insurance	35,153.5	(0.4%)	(0.4%)	14.0%
Investment & other Finance	3,852.4	5.5%	5.5%	2.8%
Leisures & Hotel	5,372.6	0.3%	0.3%	67.4%
Materials, Software & Computer	5,797.2	1.1%	1.1%	1.7%
Mining	77,917.8	(0.6%)	(0.6%)	93.7%
Oil & Gas	14,953.1	(0.7%)	(0.7%)	15.7%
Real Estate	25,327.2	(0.6%)	(0.6%)	(4.1%)
Telecommunications	107,689.2	0.0%	0.0%	49.4%
Transport	1,115.8	(0.8%)	(0.8%)	(17.0%)
Forestry & Paper	157.9	0.6%	0.6%	60.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Salafin	588.90	5.99%
Eqdom	1205.00	5.06%
Fenie Brossette	438.00	4.78%
Disway	757.00	3.70%
Sonasisd	2480.00	1.22%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	80.00	(4.19%)
Societe Des Boissons du Maroc	2000.00	(2.44%)
Ciments du Maroc	2012.00	(2.33%)
Cosumar	245.00	(1.96%)
Credit du Maroc SA	1020.00	(1.92%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	19,570.63	(50.81)	(0.3%)	(0.3%)	32.5%
Market Cap (MAD Mn)	820,275	(3,139)	(0.4%)	(0.4%)	33.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,143.4	(199.1)	(14.8%)	1,264.0	1,325.2
Value Traded (MAD Mn)	191.55	(188.30)	(49.6%)	269.1	151.8

### Market Breadth

▲ 13 ▼ 21 = 7

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	36.70	496.8
Maroc Telecom	122.50	275.6
Banque Centrale Populaire	330.00	118.6
Med Paper SA	33.00	52.4
Alliances Developpement Immo	478.00	34.0

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	330.00	(1.49%)	39.62
Maroc Telecom	122.50	0.00%	33.75
Afriquia Gaz	4350.00	(0.66%)	21.05
Attijariwafa Bank	750.00	0.00%	17.58
Douja Promotion Groupe Addoha	36.70	(0.81%)	10.36

Source: Bloomberg, Kamco Research

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