

MENA Markets Daily Report

April 2, 2026

	Country	Benchmark		Index Value	DTD Change	YTD % 2026	2025 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	9,084.53	0.8%	(4.4%)	21.2%
	Kuwait	Main 50 Index	▲	8,070.98	1.0%	(7.1%)	27.7%
Kuwait	2	Kuwait	▲	7,730.39	0.6%	(6.9%)	20.2%
Saudi Arabia	3	Kuwait	▲	8,483.92	0.8%	(4.8%)	21.0%
UAE - Dubai	4	Saudi Arabia	▲	11,275.90	0.2%	7.5%	(12.8%)
UAE - Nasdaq Dubai	5	UAE - Dubai	▲	5,544.61	2.0%	(8.3%)	17.2%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	▲	4,591.14	3.1%	(5.4%)	15.4%
Qatar	7	UAE - Abu Dhabi	▲	9,649.72	1.4%	(3.4%)	6.1%
Bahrain	8	Qatar	▲	10,270.69	0.8%	(4.6%)	1.8%
Oman	9	Bahrain	▲	1,902.28	0.2%	(7.9%)	4.1%
Egypt	10	Oman	▲	8,190.29	0.3%	39.6%	28.2%
Jordan	11	Egypt	▲	46,731.49	3.1%	11.7%	40.6%
Tunisia	12	Jordan	▲	3,643.40	0.1%	0.9%	45.1%
Morocco	13	Tunisia	▼	15,335.01	(0.2%)	14.0%	35.1%
		Morocco	▲	17,554.23	2.3%	(6.9%)	27.6%
Emerging Markets							
	China	SSE Composite Index	▲	3,948.55	1.5%	(0.5%)	18.4%
	India	SENSEX	▲	73,134.32	1.7%	(14.2%)	9.1%
	Brazil	BOVESPA Stock Index	▲	187,952.91	0.3%	16.7%	34.0%
	Mexico	BOLSA Index	▲	69,702.02	1.6%	8.4%	29.9%
	Emerging Markets	MSCI EM Index	▲	1,457.59	4.3%	3.8%	30.6%
Global Markets							
	World	MSCI ACWI Index	▲	996.71	1.8%	(1.8%)	20.6%
	Asia	MSCI Asia Pacific	▲	746.95	4.5%	3.4%	26.8%
	Europe	DJ Stoxx 600	▲	597.69	2.5%	0.9%	16.7%
	Europe	FTSEurofirst 300	▲	2,385.25	2.5%	1.1%	17.1%
	U.S.A	S&P 500	▲	6,575.32	0.7%	(3.9%)	16.4%
	U.S.A	DJIA	▲	46,565.74	0.5%	(3.1%)	13.0%
	U.S.A	NASDAQ Composite	▲	21,840.95	1.2%	(6.0%)	20.4%
	UK	FTSE 100	▲	10,364.79	1.9%	4.4%	21.5%
	Germany	DAX	▲	23,298.89	2.7%	(4.9%)	23.0%
	Japan	NIKKEI 225	▲	53,739.68	5.2%	6.8%	26.2%
	Hong Kong	HANG SENG INDEX	▲	25,294.03	2.0%	(1.3%)	27.8%
Currencies							
	USD	USD vs. World Currencies Basket	▼	99.65	(0.3%)	1.35%	(9.4%)
	GBP/USD	British Pound / USD Cross	▲	1.33	0.59%	(1.26%)	7.7%
	EUR/USD	Euro / USD Cross	▲	1.16	0.31%	(1.34%)	13.4%
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.23	0.04%	(0.60%)	0.2%
Other Asset Classes							
	Oil	Brent	▼	101.16	(14.5%)	66.2%	(18.5%)
	Oil	NYMEX	▼	100.12	(1.2%)	74.4%	(19.9%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.82	(2.3%)	(12.7%)	(15.1%)
	Gold	Gold Spot \$/Oz	▲	4,758.57	1.9%	10.2%	64.6%
	Silver	Silver Spot \$/Oz	▼	75.08	(0.1%)	4.8%	148.0%
	Bitcoin	Bitcoin USD Cross	▼	68,174.82	(0.0%)	(22.2%)	(6.5%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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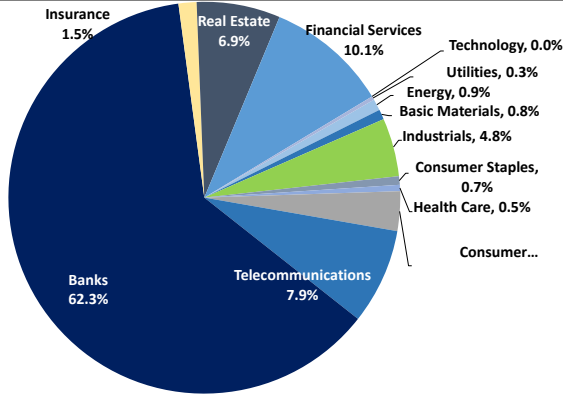
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 1, 2026

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,966.5	24.5	10.9%
2- National Bank of Kuwait	8,165.7	13.4	13.8%
3- Boubayan Bank	3,030.2	30.0	10.7%
4- Zain	2,501.0	15.6	13.0%
5- Mabanee Co.	1,363.5	16.3	11.6%
6- Warba Bank	1,322.5	28.7	5.6%
7- Gulf Bank	1,313.6	22.5	7.0%
8- Commercial Bank of Kuwait	1,034.3	6.5	21.2%
9- Burgan Bank	806.9	17.7	5.2%
10- National Mobile Telecom Co.	773.8	10.3	12.4%
Total	35,278	18.09	11.6%

*: ROE is calculated based on TTM 9M-2025 net profit & shareholders' equity as of 30-September-25

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.590	0.054	10.1%
Kuwait Emirates Holding Co.	0.110	0.009	8.9%
Burgan Co. for Drilling, Tdg. & Maint.	0.152	0.012	8.6%
The Energy House Co.	0.211	0.016	8.2%
National Cleaning Co.	0.150	0.011	7.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.042	(0.004)	(9.1%)
National Investment Co.	0.255	(0.023)	(8.3%)
Kuwait Cement Co.	0.402	(0.033)	(7.6%)
Future Kid Entertainment and R.E Co.	0.099	(0.006)	(6.2%)
Arab Real Estate Co.	0.196	(0.012)	(5.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Cleaning Co.	0.150	7.9%	31,790,790
GFH Financial Group	0.170	1.2%	15,971,015
Ekttitab Holding Co.	0.031	4.7%	14,562,561
Kuwait Finance House	0.810	0.6%	14,111,910
A'ayan Leasing & Investment Co.	0.220	3.3%	12,293,617

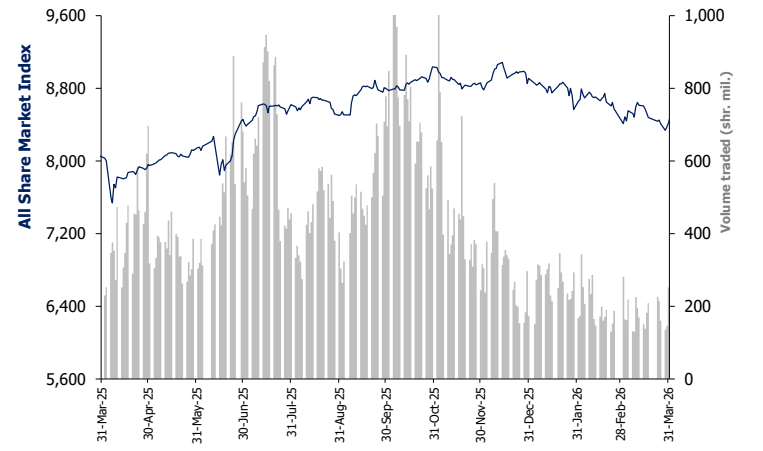
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,483.9	▲ 0.8%	0.8%	(4.8%)
Energy	1,729.1	▲ 3.7%	3.7%	(0.3%)
Basic Materials	756.3	▲ 2.6%	2.6%	(9.3%)
Industrials	714.0	▼ (0.5%)	(0.5%)	(5.8%)
Consumer Staples	1,207.5	▼ (1.7%)	(1.7%)	(11.2%)
Health Care	557.3	▼ (0.4%)	(0.4%)	(5.7%)
Consumer Discretionary	2,185.9	▲ 0.7%	0.7%	(8.3%)
Telecommunications	1,326.1	▲ 1.6%	1.6%	8.2%
Banks	2,100.1	▲ 0.8%	0.8%	(3.2%)
Insurance	1,889.9	▲ 0.8%	0.8%	(3.0%)
Real Estate	1,808.8	▲ 0.4%	0.4%	(10.9%)
Financial Services	1,635.1	▲ 0.8%	0.8%	(14.9%)
Technology	800.3	= 0.0%	0.0%	(16.0%)
Utilities	368.4	▲ 2.9%	2.9%	(6.0%)

Market Breadth	77	35	29		
Benchmark Return	Closing Value	DTD Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,084.53	75.4	0.8%	0.8%	(4.4%)
Main 50 Index	8,070.98	81.3	1.0%	1.0%	(7.1%)
Main Market Index	7,730.39	46.9	0.6%	0.6%	(6.9%)
All Share Market Index	8,483.92	67.5	0.8%	0.8%	(4.8%)
Market Cap (KWD Mn)	51,280.49	420.2	0.8%	0.8%	(4.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2026	YTD 2025
Volume (Shrs Mn)	268.4	17.1	6.8%	217.5	430.1
Value Traded (KWD Mn)	73.7	(8.3)	(10.2%)	66.6	119.1
No. of Trades	19,364	139	0.7%	16,619	19,383

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.810	0.6%	11,411,870
National Bank of Kuwait	0.934	1.9%	9,719,918
National Cleaning Co.	0.150	7.9%	4,634,648
IFA Hotels & Resorts Co.	0.852	(1.0%)	2,767,437
GFH Financial Group	0.170	1.2%	2,717,156

Saudi Tadawul Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,906,672.4	0.4%	0.4%	12.3%
Energy	6,764,277.7	0.6%	0.6%	15.6%
Materials	656,495.9	0.1%	0.1%	11.9%
Capital Goods	73,434.7	(0.2%)	(0.2%)	7.3%
Commercial & Professional Svc	9,646.6	0.7%	0.7%	(9.3%)
Transportation	41,351.8	0.5%	0.5%	(8.8%)
Consumer Durables & Apparel	7,447.9	0.7%	0.7%	8.9%
Consumer Services	50,614.8	0.7%	0.7%	(5.7%)
Media	22,876.2	(0.5%)	(0.5%)	(15.9%)
Consumer Discretionary Distribution &	31,857.5	1.2%	1.2%	3.1%
Consumer Staples Distribution & Retail	34,736.5	0.7%	0.7%	4.1%
Food & Beverages	86,910.1	0.3%	0.3%	0.3%
Health Care Equipment & Svc	158,439.7	(0.4%)	(0.4%)	0.9%
Pharma, Biotech & Life Science	15,803.0	1.5%	1.5%	3.2%
Banks	1,081,572.3	0.2%	0.2%	10.4%
Financial Services	64,778.5	(2.7%)	(2.7%)	9.3%
Insurance	71,055.6	(1.0%)	(1.0%)	13.8%
Telecommunication Services	276,462.7	0.1%	0.1%	(0.6%)
Utilities	220,143.4	(0.0%)	(0.0%)	1.4%
REITs	14,662.2	0.4%	0.4%	2.5%
Real Estate Mgmt & Dev't	137,387.2	1.7%	1.7%	3.9%
Software & Services	86,255.5	0.7%	0.7%	(18.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Specialized Cables	25.46	10.0%
Emaar Economic City	10.71	10.0%
Saudi Public Transport Co	11.94	9.9%
Miahona Co	16.84	8.9%
Tanmiah Food Co.	58.40	6.4%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cable Co	156.40	(8.0%)
Zamil Industrial Investment Co	36.02	(6.7%)
Kingdom Holding Co	9.93	(4.8%)
Malath Cooperative Insurance C	9.18	(4.7%)
Al Kathiri Holding Co	1.93	(4.0%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	1.90	24,271
Batic Investments and Logistic	2.21	24,097
Saudi Arabian Oil Co	27.56	22,553
Saudi Kayan Petrochemical Co	5.37	16,606
Saudi Chemical Co Holding	7.91	9,351

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tadawul All Share Index	11,275.90	26.36	0.2%	0.2%	7.5%
Market Cap (SAR Mn)	9,906,672	43,772	0.4%	0.4%	12.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	324.3	(40.5)	(11.1%)	247.6	284.0
Value Traded (SAR Mn)	6,530.6	(660.9)	(9.2%)	5,039.3	5,883.1
No. of Trades	562,624	(9,514)	(1.7%)	434,221	458,956

Market Breadth			
	▲ 165	▼ 84	▬ 27

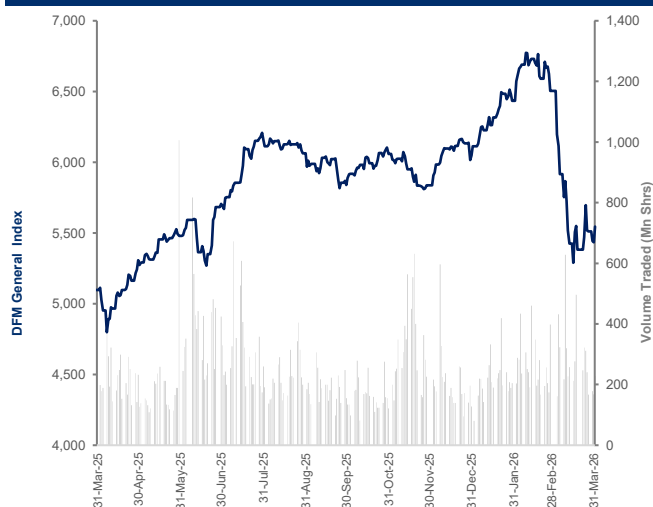
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.56	0.6%	621.74
Saudi National Bank	42.34	1.2%	368.35
Al Rajhi Bank	106.50	(0.1%)	314.04
Saudi Arabian Fertilizer Co	148.60	2.5%	228.11
Saudi Basic Industries Corp	59.55	(1.2%)	212.63

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	898,904.0	2.5%	2.5%	(12.6%)
Financials	371,649.6	2.5%	2.5%	(18.2%)
Real Estate	189,867.2	5.3%	5.3%	(10.1%)
Industrial	99,140.2	1.5%	1.5%	(14.3%)
Materials	1,614.6	(0.9%)	(0.9%)	(0.4%)
Consumer Staples	27,178.9	3.0%	3.0%	(2.8%)
Consumer Discretionary	21,101.8	0.9%	0.9%	(19.7%)
Telecommunication	45,555.7	0.5%	0.5%	2.6%
Utilities	142,796.0	0.5%	0.5%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Properties Pjsc	12.35	5.6%
TECOM	3.24	5.5%
Emaar Development	14.20	5.2%
Emirates Nbd	28.05	4.9%
Amlak Finance	1.79	4.7%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	5.50	(3.3%)
ALEC Holdings PJSC	1.36	(2.9%)
Drake & Scull International	0.22	(2.7%)
Emirates Refreshments Co	0.00	(2.6%)
Commercial Bank Of Dubai	9.20	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
DFM General Index	5,544.61	110.20	2.0%	2.0%	(8.3%)
Market Cap (AED Mn)	898,904	21,955	2.5%	2.5%	(12.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	228.3	60.3	35.9%	255.2	217.3
Value Traded (AED Mn)	1,148.1	324.9	39.5%	1,005.5	645.7
No. of Trades	20,022	4,487	28.9%	18,230	13,361

Market Breadth	▲	▼	▬
	28	12	36

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	12.35	50,173
TALABAT Holding PLC	0.77	22,487
Drake & Scull International	0.22	16,174
Amlak Finance	1.79	15,093
Deyaar Development Pjsc	0.81	13,733

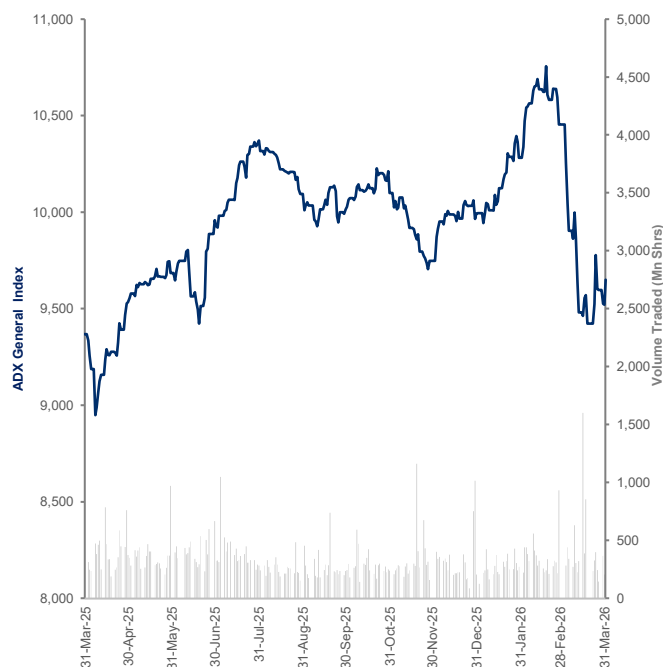
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	12.35	5.56%	614.95
Emaar Development	14.20	5.19%	117.99
Emirates Nbd	28.05	4.86%	97.32
Dubai Islamic Bank	7.42	1.37%	53.74
SALIK	5.18	1.77%	41.44

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,731,147.3	0.9%	0.9%	(8.0%)
Financials	1,382,809.2	1.2%	1.2%	(3.5%)
Telecommunication	206,636.9	2.1%	2.1%	2.7%
Consumer Discretionary	67,059.7	0.9%	0.9%	(3.4%)
Industrial	186,531.8	1.2%	1.2%	(0.8%)
Real Estate	66,448.1	0.9%	0.9%	(10.8%)
Basic Materials	104,433.7	0.3%	0.3%	4.7%
Energy	395,582.9	0.9%	0.9%	(6.8%)
Utilities	268,717.9	(1.6%)	(1.6%)	(29.1%)
Consumer Staples	21,334.9	1.2%	1.2%	(10.9%)
Health Care	31,592.2	0.8%	0.8%	(16.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NMDC Energy	2.45	8.4%
First Abu Dhabi Bank Pjsc	18.00	5.9%
Emirates Driving Co.	3.32	5.4%
Dana Gas Co.	0.90	4.8%
Gulf Medical Projects Co.	2.48	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Al Buhaira National Insurance Co.	2.66	(5.0%)
GFH Financial Group	1.75	(4.9%)
Emsteel Building Materials Co.	0.98	(2.9%)
Abu Dhabi Shipbuilding Co.	6.90	(2.3%)
Abu Dhabi National Energy Co.	2.39	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels Co.	0.40	138,787
Al Dar Properties Co.	7.86	30,531
ADNOC Drilling	5.20	19,708
ADNOC Logistic & Services	5.28	14,858
ADNOCGAS UH EQUITY	3.21	14,045

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
FTSE ADX General Index	9,649.72	128.88	1.4%	1.4%	(3.4%)
Market Cap (AED Mn)	2,731,147	24,134	0.9%	0.9%	(8.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume (Mn Shares)	367.9	163.0	79.6%	346.4	336.2
Value Traded (AED Mn)	1,341.6	174.6	15.0%	1,458.4	1,239.2
No. of Trades	31,619	6,168	24.2%	25,159	20,198

Market Breadth	▲	▼	▬
	44	14	32

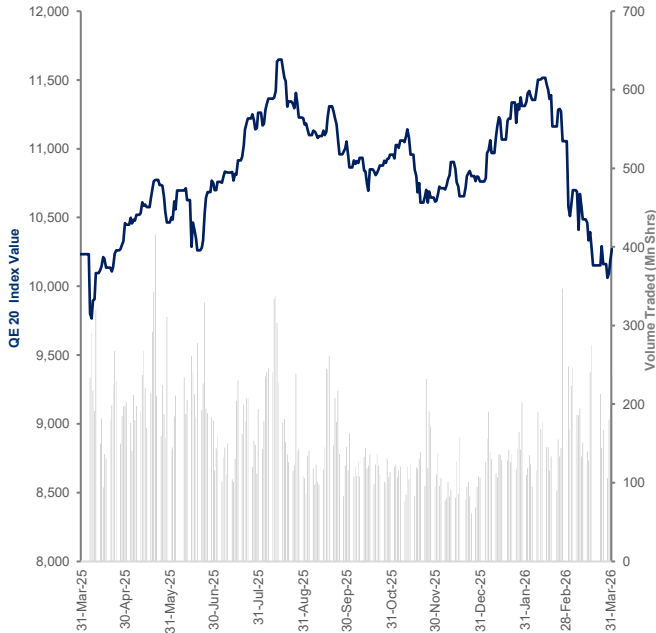
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	7.86	0.90%	243.58
Abu Dhabi Islamic Bank	20.80	0.97%	134.51
Abu Dhabi Commercial Bank	12.68	2.59%	134.04
ADNOC Drilling	5.20	1.56%	101.86
Alpha Dhabi Holding PJSC	6.99	1.30%	94.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	606,185.5	1.0%	1.0%	(5.9%)
Banking & Finance Sector	307,400.7	0.0%	0.0%	(5.3%)
Goods & Consumer Services	31,066.2	0.5%	0.5%	(4.3%)
Industrial Sector	134,483.6	2.7%	2.7%	(6.2%)
Insurance Sector	11,719.8	(0.1%)	(0.1%)	4.6%
Real Estate	34,625.0	2.4%	2.4%	(17.7%)
Telecom	50,979.4	2.5%	2.5%	(2.0%)
Transport	35,910.9	(0.4%)	(0.4%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	2.72	6.2%
Al Faleh Educational Holding	0.59	5.0%
Qatar Aluminum Manufacturing C	1.45	3.9%
Industries Qatar QSC	11.05	3.9%
Vodafone Qatar QSC	2.44	3.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mekdam Holding	2.50	(4.5%)
Qatar General Insurance & Rein	1.20	(2.4%)
Medicare Group	4.98	(2.0%)
QLMI Life and Medical Insurance	2.26	(1.7%)
Ahli Bank QSC	3.75	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.45	33,148
Doha Bank QPSC	3.20	26,387
Ezdan Holding Group QSC	0.82	23,463
Mesaieed Petrochemical Holding	1.11	17,648
Masraf Al Rayan QSC	2.19	15,577

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
QE 20 Index	10,270.69	82.22	0.8%	0.8%	(4.6%)
Market Cap (QAR Mn)	606,186	5,776	1.0%	1.0%	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('Mn Shares)	236.3	38.1	19.2%	159.1	154.3
Value Traded (QAR Mn)	651.9	9.6	1.5%	479.8	411.8
No. of Trades	34,869	3,294	10.4%	29,338	15,279

Market Breadth	▲ 37	▼ 14	▬ 4
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Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Doha Bank QPSC	3.20	(1.23%)	84.76
Qatar National Bank QPSC	17.10	0.35%	64.12
Industries Qatar QSC	11.05	3.85%	47.99
Qatar Aluminum Manufacturing C	1.45	3.86%	47.57
Qatar Islamic Bank SAQ	22.49	(0.71%)	41.44

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,233.2	(0.2%)	(0.2%)	(1.9%)
Materials	1,249.6	0.1%	0.1%	(20.4%)
Industrial	116.9	(6.8%)	(6.8%)	(8.5%)
Consumer Discretionary	238.0	0.0%	0.0%	(4.5%)
Consumer Staples	137.5	0.0%	0.0%	5.2%
Financials	23,554.5	(0.3%)	(0.3%)	(0.7%)
Communication Services	858.9	1.8%	1.8%	(0.4%)
Real Estate	68.6	2.8%	2.8%	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.11	3.8%
Bahrain Telecommunications Co	0.48	1.9%
Al Salam Bank-Bahrain BSC	0.20	0.5%
BBK BSC	0.52	0.2%
Aluminium Bahrain B.S.C	0.88	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
APM TERMINALS BAHRAIN	1.00	(8.7%)
Silah Gulf	0.17	(4.0%)
National Bank of Bahrain BSC	0.48	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
BBK BSC	0.52	533
Seef Properties BSC	0.11	385
Aluminium Bahrain B.S.C	0.88	342
Al Salam Bank-Bahrain BSC	0.20	244
Bahrain Telecommunications Co	0.48	200

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Bahrain All Share Index	1,902.28	3.20	0.2%	0.2%	(7.9%)
Market Cap (BHD Mn)	26,233.2	(62.1)	(0.2%)	(0.2%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,816	1,091	150.5%	2,133.0	9,633.7
Value Traded (BHD '000)	825	489	145.5%	984.0	7,418.9
No. of Trades	85	31	57.4%	56	39

Market Breadth	▲	▼	▬
	5	3	36

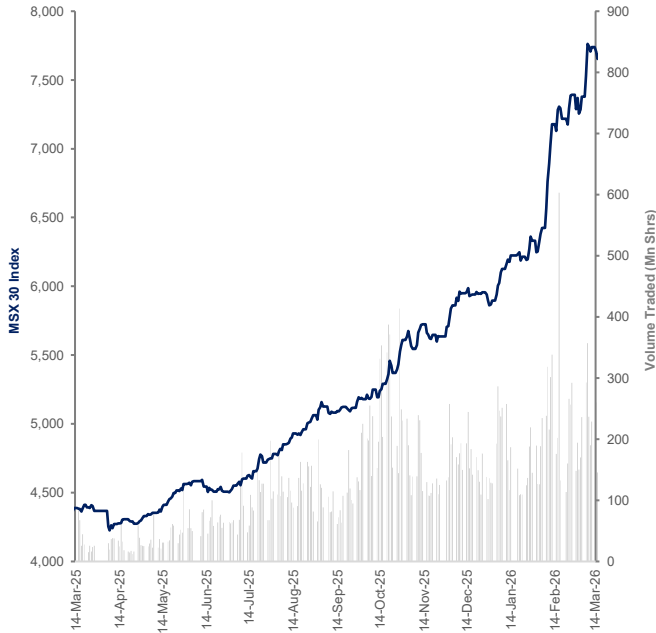
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	0.88	0.11%	0.30
BBK BSC	0.52	0.19%	0.28
Bahrain Telecommunications Co	0.48	1.91%	0.10
Al Salam Bank-Bahrain BSC	0.20	0.50%	0.05
Seef Properties BSC	0.11	3.81%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	21,405.0	0.4%	0.4%	34.9%
Financial	8,659.7	0.5%	0.5%	33.3%
Industrial	8,645.1	(0.3%)	(0.3%)	38.4%
Services	4100.2	1.7%	1.7%	31.4%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Ominvest	0.40	18.5%
Raysut Cement Co.	0.14	10.9%
Phoenix Power Co.	0.209	10.0%
Oman Chromite Co.	3.36	10.0%
Al Batinah Power Co.	0.21	10.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.71	(9.0%)
Smn Power Holding	0.23	(8.7%)
Global Financial Inv. Co.	0.31	(6.7%)
Al Omaniya Financial Services Co.	0.18	(6.3%)
Oman Cables Industry Co.	2.72	(4.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MSX 30 Index	8,190.29	21.89	0.3%	0.3%	39.6%
Market Cap (OMR Mn)	21,405.0	87.64	0.4%	0.4%	34.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	185,984.7	(105,163.0)	(36.1%)	211,565	34,898
Value Traded (OMR '000)	59,046.9	(31,309.2)	(34.7%)	56,899	3,490

Market Breadth	▲ 38	▼ 15	▬ 65
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.30	58,970
Sohar Bank	0.23	31,592
OQ Gas Networks	0.27	26,161
Bank Muscat	0.48	14,664
OQ Exploration & Production SA	0.48	12,065

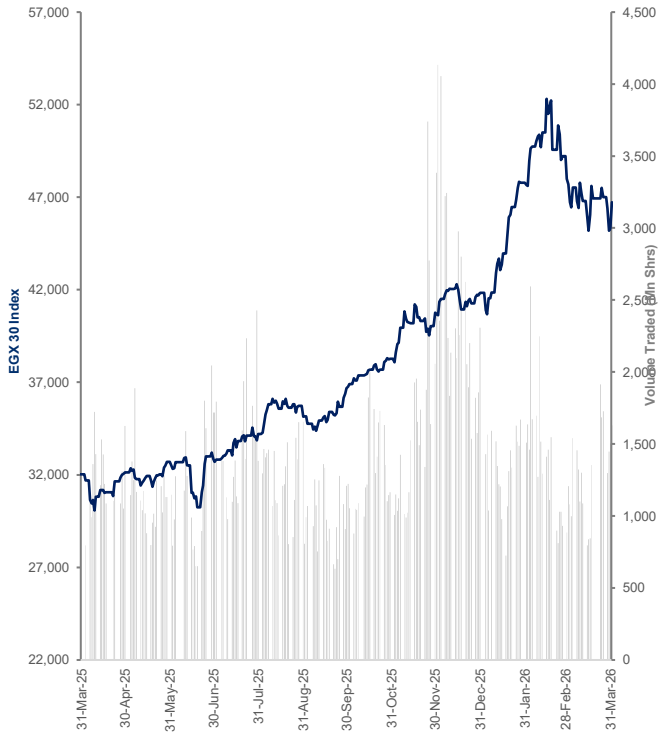
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.30	2.07%	17.33
Sohar Bank	0.23	(1.31%)	7.12
OQ Gas Networks	0.27	1.49%	7.11
Bank Muscat	0.48	(0.82%)	7.07
OQ Exploration & Production SA	0.48	(0.83%)	5.81

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,958,664.4	(0.0%)	(0.0%)	8.8%
Banks	697,284.8	(5.0%)	(5.0%)	16.1%
Basic Resources	360,475.9	(0.4%)	(0.4%)	15.1%
Industrial Goods	182,298.9	1.3%	1.3%	(1.8%)
Health Care & Pharmaceuticals	91,550.5	1.2%	1.2%	(3.3%)
Real Estate	457,472.3	3.4%	3.4%	10.2%
Travel and Leisure	78,639.3	(0.6%)	(0.6%)	7.2%
Food, Beverages & Tobacco	242,064.5	1.9%	1.9%	(3.5%)
Energy and Support Services	22,471.4	0.1%	0.1%	9.1%
Trade and Distributors	27,224.3	0.8%	0.8%	(3.7%)
Shipping and Transport	106,619.4	(1.1%)	(1.1%)	25.1%
Education Services	47,963.9	(3.2%)	(3.2%)	(3.7%)
Contracting and Construction Eng	63,424.7	0.8%	0.8%	(2.2%)
Textiles and Durables	31,555.3	0.9%	0.9%	0.7%
Building Materials	75,349.7	1.5%	1.5%	(3.2%)
Media & Communication Services	299,069.9	4.9%	4.9%	16.5%
Paper and Packaging	2,258.7	1.7%	1.7%	(1.8%)
Non-bank Financial Services	172,941.0	1.3%	1.3%	2.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Developers Holding	0.19	9.7%
Arab Co. for Asset Management And Development	1.83	9.6%
Acrow Misr	105.00	9.4%
Arab Real Estate Investment CO.-ALICO	2.68	8.1%
Upper Egypt Flour Mills	480.73	7.8%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	27.10	(9.7%)
Sues Canal Company For Technology Settling	281.62	(7.2%)
Housing & Development Bank	154.05	(6.6%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVEŠ	1.85	(4.6%)
United Arab Shipping	0.43	(2.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.19	744,053
Orascom Investment Holding	1.36	171,020
Citadel Capital - Common Shares	3.85	99,202
Arab Co. for Asset Management And Development	1.83	71,016
Universal For Paper and Packaging Materials (Unipack)	0.28	68,072

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
EGX 30 Index	46,731.49	1,409.9	3.1%	3.1%	11.7%
Market Cap (EGP Mn)	2,958,664.4	(425.4)	(0.0%)	(0.0%)	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume (Mn Shares)	1,628.9	126.8	8.4%	1,348.7	1,331.7
Value Traded (EGP Mn)	5,785.4	(929.1)	(13.8%)	6,118.9	3,333.5
No. of Trades	118,325	(1,945)	(1.6%)	132,775	86,324

Market Breadth	▲ 139	▼ 30	▬ 52
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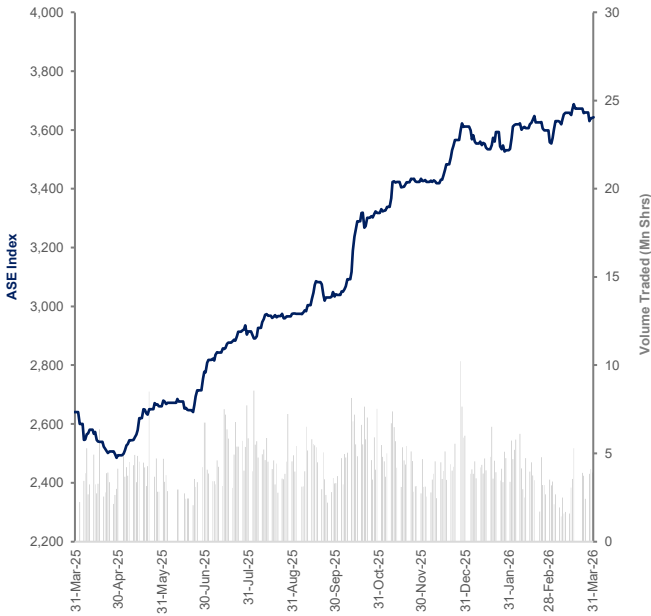
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	124.79	3.13%	938.08
Citadel Capital - Common Shares	3.85	(2.04%)	387.90
Fawry For Banking Technology And Electronic Payment	17.88	4.56%	316.47
T M G Holding	79.00	6.03%	252.57
Abou Kir Fertilizers & Chemicals	83.79	2.56%	247.72

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	27,129.8	(0.2%)	(0.2%)	4.8%
Banks	10,398.1	0.5%	0.5%	(4.4%)
Insurance	362.2	(1.2%)	(1.2%)	1.5%
Diversified Financial Services	265.3	(0.2%)	(0.2%)	(8.0%)
Real Estate	361.9	(0.3%)	(0.3%)	(8.8%)
Health Care Services	51.9	0.0%	0.0%	(7.2%)
Educational Services	359.8	(1.4%)	(1.4%)	4.9%
Hotels and Tourism	259.1	0.0%	0.0%	(5.2%)
Transportation	139.7	(1.1%)	(1.1%)	(8.4%)
Technology and Communication	679.3	1.2%	1.2%	14.6%
Utilities and Energy	1,413.0	0.4%	0.4%	8.2%
Commercial Services	284.1	(3.8%)	(3.8%)	(4.4%)
Pharmaceutical and Medical Industries	72.1	0.0%	0.0%	(1.0%)
Chemical Industries	79.2	(0.0%)	(0.0%)	21.0%
Food and Beverages	199.7	(1.2%)	(1.2%)	(4.2%)
Tobacco and Cigarettes	1.4	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	12,029.6	(0.8%)	(0.8%)	15.6%
Engineering and Construction	92.8	(1.2%)	(1.2%)	(7.3%)
Electrical Industries	40.6	1.8%	1.8%	(8.7%)
Textiles Leathers and Clothings	40.1	2.7%	2.7%	(7.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	2.30	4.1%
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.56	3.7%
DARAT JORDAN HOLDINGS	0.72	2.9%
MIDDLE EAST HOLDING	1.50	2.7%
DAR AL AMAN FOR ISLAMIC FINANCE	0.42	2.4%

Worst Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.75	(5.4%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.40	(4.8%)
GULF INSURANCE GROUP - JORDAN	3.00	(4.8%)
THE REAL ESTATE & INVESTMENT PORTFOLIO CO.	1.22	(4.7%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING CO.	0.21	(4.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN ISLAMIC BANK	4.75	386
CAIRO AMMAN BANK	1.37	330
ARAB BANK	6.30	148
BANK OF JORDAN	2.49	137
BANK AL ETIHAD	2.83	81

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
ASE Index	3,643.40	2.15	0.1%	0.1%	0.9%
Market Cap (JD Mn)	27,129.78	(58.00)	(0.2%)	(0.2%)	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	3,685.1	(226.0)	(5.8%)	3,745.4	3,029.0
Value Traded (JD '000)	23,123.3	2,916.7	14.4%	10,464.1	5,724.5
No. of Trades	3,402	(203)	(5.6%)	3,123	2,045

Market Breadth	▲ 23	▼ 38	▬ 100
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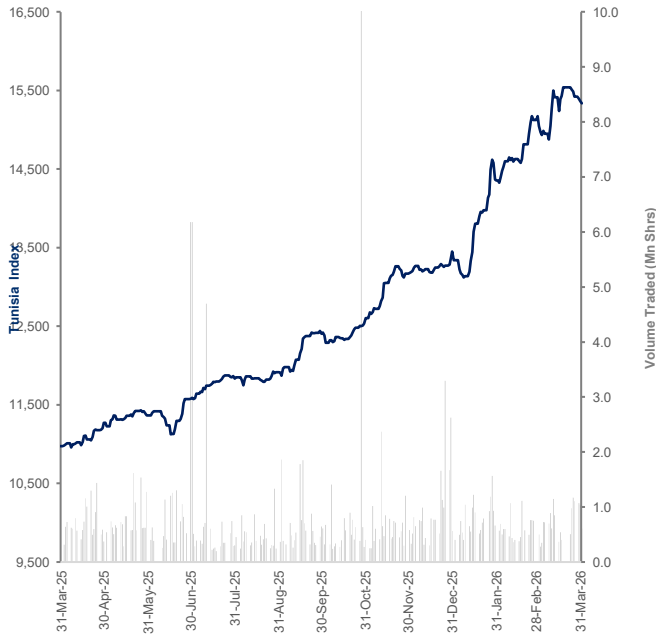
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.75	0.00%	1.83
ARAB BANK	6.30	0.64%	0.93
CAIRO AMMAN BANK	1.37	(0.72%)	0.45
BANK OF JORDAN	2.49	0.00%	0.34
BANK AL ETIHAD	2.83	0.71%	0.23

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	36,337.5	(0.4%)	(0.4%)	15.3%
Banking	16,720.9	(0.1%)	(0.1%)	15.3%
Insurance	1,422.0	0.3%	0.3%	10.3%
Leasing	1,289.3	(3.4%)	(3.4%)	11.7%
Financial Services	4,140.1	0.0%	0.0%	24.3%
Industrial	2,936.2	(0.3%)	(0.3%)	8.9%
Chemical Industry	537.3	(1.2%)	(1.2%)	13.6%
Food & Beverage	5,595.5	(1.3%)	(1.3%)	16.7%
Retailing	2,007.8	(0.4%)	(0.4%)	19.9%
Others	1,688.5	0.5%	0.5%	5.3%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Industrielle d'Apparei	3.25	5.9%
Societe Moderne de Ceramique	0.71	4.4%
Tuninvest-SICAR	43.00	3.6%
Automobile reseau tunisien et	13.42	3.3%
Banque de Tunisie et des Emira	5.39	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Tunisie Leasing SA	34.20	(8.2%)
Accumulateur Tunisienne Assad	3.20	(5.3%)
Arab Tunisian Lease	7.92	(3.9%)
Attijari Leasing SA	33.70	(3.7%)
Industries Chimiques du Fluor	88.07	(3.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Telnet Holding	8.28	75
One Tech Holding	9.65	63
Societe Moderne de Ceramique	0.71	59
Accumulateur Tunisienne Assad	3.20	51
Societe Industrielle d'Apparei	3.25	48

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
Tunisia Index	15,335.01	(29.75)	(0.2%)	(0.2%)	14.0%
Market Cap (DT Mln)	36,337	(137.83)	(0.4%)	(0.4%)	15.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	YTD-25
Volume ('000 Shares)	604.7	(439.0)	(42.1%)	712.8	619.1
Value Traded ('000 DT)	6,621.0	(5,225.9)	(44.1%)	9,321.4	6,016.1
No. of Trades	2,455	(987)	(28.7%)	2,355	1,623

Market Breadth	▲ 16	▼ 24	▬ 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Leasing SA	34.20	(8.21%)	1.19
Telnet Holding	8.28	1.10%	0.62
One Tech Holding	9.65	1.05%	0.61
Banque Nationale Agricole	14.70	0.68%	0.47
Societe D'Articles Hygieniques	13.69	(0.07%)	0.39

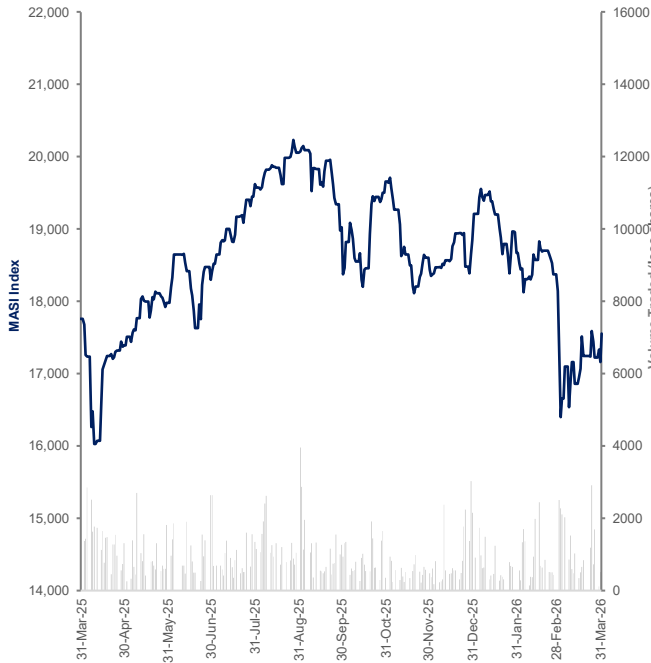
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 1, 2026

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	753,421.2	2.7%	2.7%	(2.0%)
Banking	274,800.0	0.7%	0.7%	(8.4%)
Beverages	8,539.9	(3.2%)	(3.2%)	(3.2%)
Chemicals	2,543.3	0.1%	0.1%	(11.4%)
Construction & Building Material	73,049.6	2.0%	2.0%	(6.9%)
Distributors	16,988.4	(0.6%)	(0.6%)	(15.9%)
Electricity	43,638.8	5.7%	5.7%	(12.7%)
Food Producers & Processors	29,898.7	0.5%	0.5%	2.5%
Holding Companies	4,887.2	(0.0%)	(0.0%)	(27.5%)
Insurance	36,373.7	0.0%	0.0%	4.9%
Investment & other Finance	3,893.7	(0.2%)	(0.2%)	1.9%
Leisures & Hotel	5,027.8	4.0%	4.0%	(5.2%)
Materials, Software & Computer	5,385.7	1.0%	1.0%	(6.8%)
Mining	128,123.9	10.0%	10.0%	49.5%
Oil & Gas	12,890.6	(0.7%)	(0.7%)	(7.2%)
Real Estate	22,286.6	6.8%	6.8%	(14.9%)
Telecommunications	83,953.6	1.7%	1.7%	(12.4%)
Transport	1,022.5	4.8%	4.8%	(7.8%)
Forestry & Paper	117.2	(0.8%)	(0.8%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Cie Miniere de Touissit	3642.00	10.0%
Societe Metallurgique D'imiter	6734.00	10.0%
Managem SA	9349.00	10.0%
Douja Promotion Groupe Addoha	31.56	8.3%
TAQA Morocco SA	1850.00	5.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Oulmes	1169.00	(5.6%)
Saham Assurance	2700.00	(2.9%)
Societe Des Boissons du Maroc	2200.00	(2.2%)
Label Vie	3849.00	(1.3%)
Med Paper SA	24.50	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	31.56	1,005.1
Maroc Telecom	95.50	178.3
Attijariwafa Bank	691.90	108.1
Colorado SA	80.90	85.9
Banque Centrale Populaire	243.00	77.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-26 % Chg
MASI Index	17,554.23	393.69	2.3%	2.3%	(6.9%)
Market Cap (MAD Mn)	753,421	20,108	2.7%	2.7%	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-26	Average Daily YTD-25
Volume ('000 Shares)	1,736.0	1,225.1	239.8%	952.4	1,521.0
Value Traded (MAD Mn)	336.32	197.98	143.1%	239.2	300.3

Market Breadth	▲ 23	▼ 13	▬ 5
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Managem SA	9349.00	9.99%	94.68
Attijariwafa Bank	691.90	1.02%	54.45
Societe Metallurgique D'imiter	6734.00	10.00%	28.82
Douja Promotion Groupe Addoha	31.56	8.27%	27.34
Banque Centrale Populaire	243.00	0.00%	18.76

Source: Bloomberg, Kamco Research

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***Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months

***Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months

***Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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