

MENA Markets Daily Report

April 1, 2020

	Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Tunisia 11 Lebanon 12 Morocco 13	MENA Countries						
	Kuwait	Premier Market Index	▲	5,198.66	1.6%	(25.5%)	32.4%
	Kuwait	Main 50 Index	▲	3,998.27	0.4%	NA	NA
	Kuwait	Main Market Index	▲	4,083.11	0.6%	(16.9%)	3.6%
	Kuwait	All Share Index	▲	4,822.71	1.3%	(23.2%)	23.7%
	Saudi Arabia	TADAWUL All Share Index	▲	6,505.35	2.1%	(22.5%)	7.2%
	UAE-Dubai	DFM General Index	▼	1,771.31	(1.0%)	(35.9%)	9.3%
	UAE-Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,135.50	(1.0%)	(32.9%)	3.6%
	UAE-Abu Dhabi	ADX General Index	▼	3,734.69	(0.3%)	(26.4%)	3.3%
	Qatar	QE 20 Index	▼	8,207.24	(0.9%)	(21.3%)	1.2%
	Bahrain	Bahrain All Share	▼	1,350.62	(0.4%)	(16.1%)	20.4%
	Oman	MSM 30 Index	▼	3,448.29	(0.6%)	(13.4%)	(7.9%)
	Egypt	EGX 30	▲	9,593.94	0.8%	(31.3%)	7.1%
	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
Emerging Markets							
	China	SSE Composite Index	▲	2,751.83	0.1%	(9.8%)	22.3%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,014.44	5.8%	(34.5%)	44.9%
	India	SENSEX	▼	28,457.94	(3.4%)	(31.0%)	14.4%
	Brazil	BOVESPA Stock Index	▼	73,019.80	(2.2%)	(36.9%)	31.6%
	Mexico	BOLSA Index	▲	34,554.53	1.0%	(20.6%)	4.6%
	Korea	KOSPI Index	▼	1,712.72	(2.4%)	(22.1%)	7.7%
	Taiwan	TAIEX Index	▼	9,686.02	(0.2%)	(19.3%)	23.3%
Global Markets							
	World	MSCI World Index	▼	1,852.73	(1.0%)	(21.4%)	25.2%
	Asia	MSCI Asia Pacific	▲	136.83	0.1%	(19.8%)	16.3%
	Europe	DJ Stoxx 600	▲	320.06	1.7%	(23.0%)	23.2%
	Europe	FTSEurofirst 300	▲	1,260.26	1.6%	(22.4%)	22.0%
	Emerging Markets	MSCI EM Index	▲	848.58	2.0%	(23.9%)	15.4%
	U.S.A	S&P 500	▼	2,584.59	(1.6%)	(20.0%)	28.9%
	U.S.A	DJIA	▼	21,917.16	(1.8%)	(23.2%)	22.3%
	U.S.A	NASDAQ Composite	▼	7,700.10	(1.0%)	(14.2%)	35.2%
	UK	FTSE 100	▲	5,671.96	2.0%	(24.8%)	12.1%
	Germany	DAX	▲	9,935.84	1.2%	(25.0%)	25.5%
	Japan	NIKKEI 225	▼	18,299.11	(3.3%)	(22.6%)	18.2%
	Hong Kong	HANG SENG INDEX	▼	23,273.29	(1.4%)	(17.4%)	9.1%
Commodities							
	Oil	OPEC Crude	▼	21.66	(10.7%)	(68.1%)	31.8%
	Oil	Brent	▲	25.62	12.7%	(61.2%)	22.7%
	Oil	Kuwait	▲	24.71	4.2%	(63.2%)	26.7%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.64	0.2%	(24.9%)	(28.5%)
	Gold	Gold Spot \$/Oz	▲	1,587.40	0.6%	4.6%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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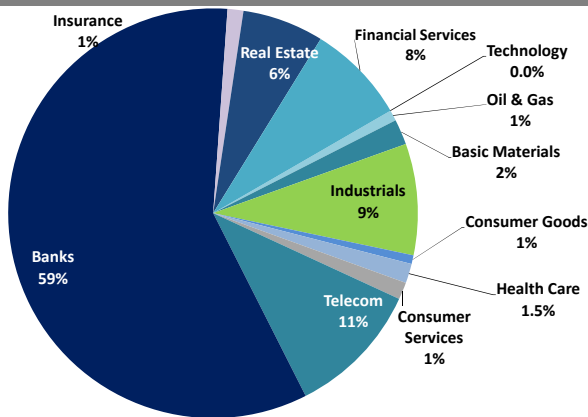
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 1, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,932.1	12.3	12.1%
2- Kuwait Finance House	4,409.1	17.7	12.5%
3- Zain	2,232.8	10.5	16.7%
4- Ahli United Bank - Bahrain	1,894.4	8.6	17.9%
5- Boubayan Bank	1,473.8	24.2	10.8%
6- Agility (PWC Logistics)	1,003.1	11.7	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	661.0	11.9	12.1%
9- Gulf Bank	634.0	12.4	8.0%
10- Burgan Bank	538.1	6.8	10.6%
Total	18,774	12.68	12.3%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Livestock Transport & Trading Co.	0.179	0.027	17.8%
National Petroleum Services Co.	1.100	0.150	15.8%
Munshaat Real Estate Projects Co.	0.062	0.006	9.7%
Wethaq Takaful Insurance Co.	0.023	0.002	9.6%
Int'l Financial Advisors Co.	0.040	0.003	8.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.030	(0.002)	(6.8%)
Metal & Recycling Co.	0.044	(0.002)	(5.0%)
Warba Capital Holding Co.	0.053	(0.003)	(4.9%)
AL-Enma'a Real Estate Co.	0.050	(0.003)	(4.8%)
Privatization Holding Co.	0.041	(0.002)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.632	0.8%	11,515,089
Zain	0.516	3.0%	9,997,303
Ahli United Bank - Bahrain	0.214	3.9%	9,901,158
Gulf Bank	0.208	1.0%	6,673,667
National Bank of Kuwait	0.720	0.4%	6,143,801

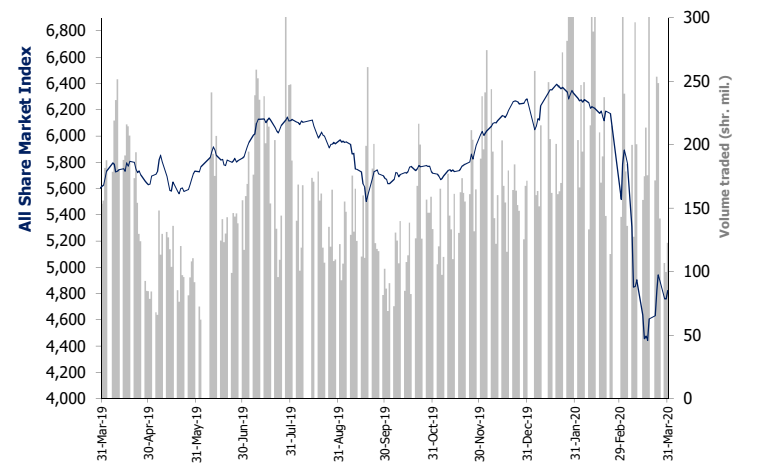
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,754.3	▲	1.3%	(21.1%)	(23.6%)
Oil & Gas	228.7	▲	8.5%	(16.0%)	(11.3%)
Basic Materials	564.0	▲	1.6%	(24.4%)	(30.2%)
Industrials	2,435.1	▲	1.6%	(24.1%)	(26.0%)
Consumer Goods	194.5	▲	5.6%	2.2%	(1.5%)
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	372.5	▲	1.4%	(27.9%)	(32.5%)
Telecommunications	2,962.7	▲	2.6%	(13.5%)	(13.3%)
Banks	16,260.8	▲	1.0%	(23.8%)	(26.1%)
Insurance	348.6	▲	0.1%	(1.9%)	0.4%
Real Estate	1,786.6	▲	0.7%	(19.0%)	(20.9%)
Financial Services	2,172.6	▲	1.2%	(19.0%)	(21.5%)
Technology	6.1	=	0.0%	(1.8%)	(13.8%)

Market Breadth	▲ 61	▼ 26	■ 87		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	5,198.66	82.2	1.6%	(22.8%)	(25.5%)
Main 50 Index	3,998.27	16.7	0.4%	(18.2%)	NA
Main Market Index	4,083.11	25.0	0.6%	(14.4%)	(16.9%)
All Share Market Index	4,822.71	63.1	1.3%	(20.6%)	(23.2%)
Market Cap (KWD Mn)	27,754.31	359.1	1.3%	(21.1%)	(23.6%)

Index Performance relative to Volume



Market Trading Data and Volatility

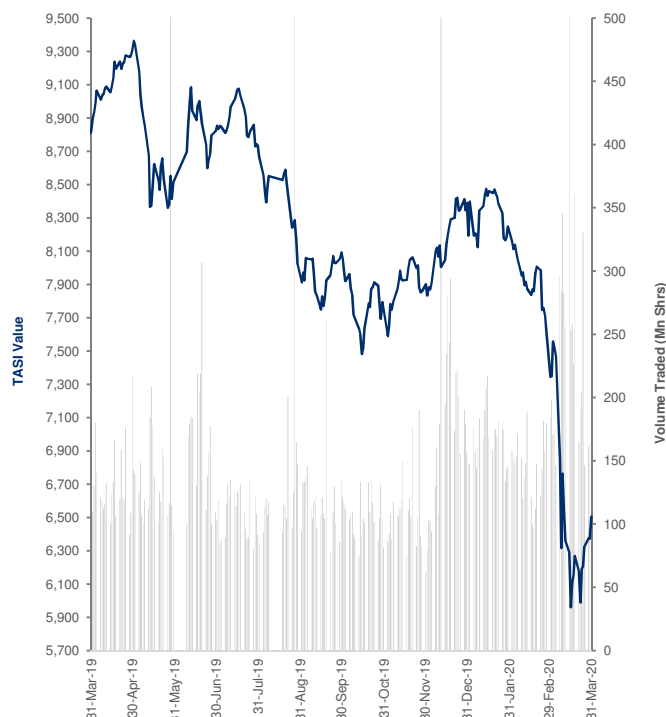
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	122.6	23.0	23.1%	213.7	88.6
Value Traded (KWD Mn)	31.9	3.1	11.0%	42.5	16.9
No. of Trades	8,999	1,150	14.7%	9,634	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.632	0.8%	7,337,178
Zain	0.516	3.0%	5,139,647
National Bank of Kuwait	0.720	0.4%	4,414,164
Ahli United Bank - Bahrain	0.214	3.9%	2,104,366
Agility (PWC Logistics)	0.569	4.6%	2,054,942

Saudi Tadawul Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,561,957.5	1.0%	(10.2%)	(16.2%)
Energy	6,057,368.4	0.7%	(9.6%)	(14.6%)
Materials	401,987.6	1.9%	(14.2%)	(25.8%)
Capital Goods	9,651.7	2.0%	(23.6%)	(24.9%)
Commercial & Professional Svc	6,811.4	4.6%	(17.5%)	(26.0%)
Transportation	9,773.5	2.6%	(26.7%)	(29.8%)
Consumer Durables & Apparel	2,114.0	2.7%	(23.0%)	(26.5%)
Consumer Services	17,867.3	2.9%	(20.6%)	(22.0%)
Media	5,023.3	4.7%	(13.8%)	(22.5%)
Retailing	25,662.1	4.0%	(21.3%)	(23.9%)
Food & Staples Retailing	9,456.7	1.0%	9.9%	11.6%
Food & Beverages	75,932.3	2.5%	1.6%	(4.0%)
Health Care Equipment & Svc	38,962.0	4.7%	NA	NA
Pharma, Biotech & Life Science	3,246.0	0.4%	(3.4%)	(0.7%)
Banks	489,080.2	1.8%	(21.1%)	(29.1%)
Diversified Financials	25,395.1	4.8%	(12.1%)	(15.7%)
Insurance	33,334.5	2.3%	(11.1%)	(15.0%)
Telecommunication Services	197,470.5	5.2%	4.5%	(14.1%)
Utilities	68,540.9	4.4%	(5.3%)	(20.8%)
REITs	13,251.2	1.3%	(11.6%)	(10.6%)
Real Estate Mgmt & Dev't	70,302.4	1.4%	(17.7%)	(20.0%)
Software & Services	726.4	2.0%	(17.5%)	2.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Wataniya Insurance Co	24.22	10.0%
Mouwasat Medical Services Co	83.50	9.6%
Filing & Packing Materials Man	34.25	8.7%
Saudi Industrial Export Co	47.30	7.9%
Fawaz Abdulaziz Al Hokair & Co	17.52	7.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Alaseel Co	45.00	(0.9%)
Saudi Fisheries Co	35.20	(0.8%)
Swicorp Wabel REIT	7.08	(0.7%)
Abdullah Saad Mohammed Abo Moa	12.82	(0.6%)
Aldreess Petroleum and Transpor	56.00	(0.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Alinma Bank	20.80	18,668
Al Rajhi Bank	53.80	13,022
Seera Group Holding	13.90	9,666
Bank Al-Jazira	11.34	7,346
Saudi Arabian Oil Co	30.15	6,632

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,505.35	132.06	2.1%	(14.7%)	(22.5%)
Market Cap (SAR Mn)	7,561,958	78,550	1.0%	(10.2%)	(16.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	219.7	55.0	33.4%	248.1	119.4
Value Traded (SAR Mn)	4,838.8	1,521.9	45.9%	4,198.7	2,764.3
No. of Trades	200,602	14,311	7.7%	187,502	101,550

Market Breadth	▲ 182	▼ 7	= 11
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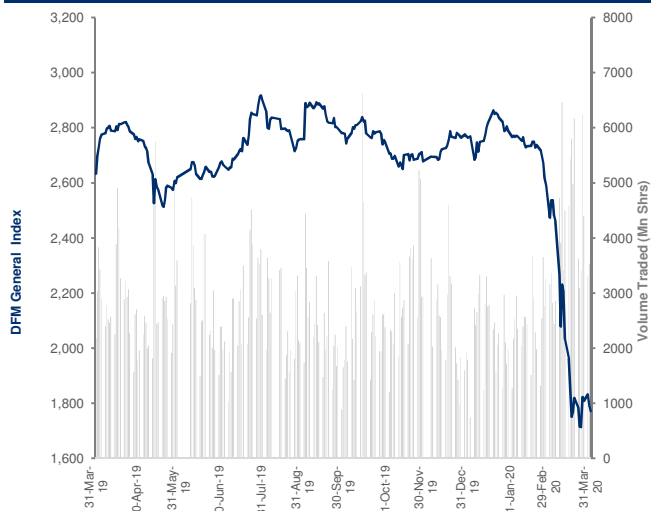
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	53.80	0.19%	701.99
Alinma Bank	20.80	4.21%	382.16
Saudi Arabian Oil Co	30.15	0.67%	199.94
Saudi Basic Industries Corp	70.00	1.60%	157.22
Saudi Telecom Co	87.50	5.29%	136.40

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	266,217.4	(0.5%)	(26.8%)	(28.6%)
Banking	146,105.5	(0.1%)	(28.9%)	(29.0%)
Consumer Staples	2,957.3	0.5%	(7.0%)	(10.7%)
Investment & Financial	11,850.2	1.3%	(26.5%)	(30.6%)
Insurance	4,689.4	(0.1%)	(8.0%)	(7.4%)
Industrial	5,141.1	0.0%	0.0%	0.0%
Real Estate & Construction	44,640.5	(3.4%)	(35.0%)	(43.1%)
Telecommunication	23,870.9	0.8%	(16.2%)	(5.9%)
Transportation	19,758.0	0.3%	(15.6%)	(21.0%)
Services	7,204.5	0.7%	(9.4%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
GULFA MINERAL WATER & PROCES	12.15	14.6%
Al Salam Group Holding	0.22	7.5%
Al Salam Bank - Bahrain	0.68	5.4%
Ektitab Holding Company	0.14	4.7%
ITHMAAR HOLDING	0.12	4.3%

Worst Return Performers	Price (AED)	Daily % Chg
GULF NAVIGATION HOLDING PJSC	0.32	(5.0%)
EMAAR DEVELOPMENT	2.17	(4.8%)
DUBAI ISLAMIC INSURANCE CO	0.36	(4.8%)
AMLAK FINANCE	0.24	(4.7%)
EMAAR PROPERTIES PJSC	2.22	(4.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
UNION PROPERTIES PJSC	0.21	34,899
EMAAR PROPERTIES PJSC	2.22	32,725
EMAAR MALLS PJSC	1.07	12,478
Gulf Finance House	0.54	11,284
DUBAI ISLAMIC BANK	3.60	10,644

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,771.31	(18.29)	(1.0%)	(31.6%)	(35.9%)
Market Cap (AED Mn)	266,217	(1,307)	(0.5%)	(26.8%)	(28.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	167.5	(163.8)	(49.4%)	184.1	125.4
Value Traded (AED Mn)	192.8	(6.6)	(3.3%)	222.2	179.5
No. of Trades	3,624	90	2.5%	3,022	2,404

Market Breadth	▲ 16	▼ 10	= 42
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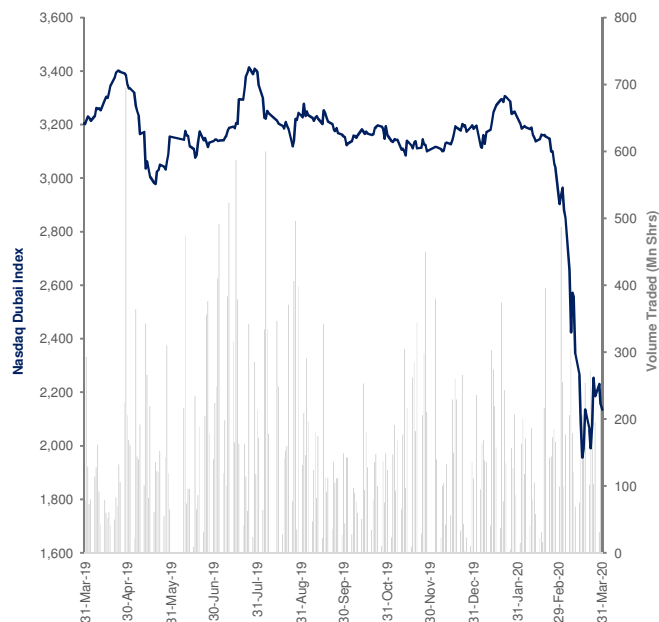
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.22	(4.72%)	72.83
DUBAI ISLAMIC BANK	3.60	(1.10%)	38.50
Emirates NBD	7.23	0.00%	17.59
EMAAR MALLS PJSC	1.07	(2.73%)	13.27
ARAMEX PJSC	2.26	0.44%	12.32

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	34,991.7	(1.0%)	(12.6%)	(4.3%)
Al Baraka Banking Group	338.1	0.0%	(14.2%)	(12.3%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.2	0.0%	(10.0%)	(4.4%)
DP World	12,458.3	(3.2%)	(7.6%)	14.6%
Emirates REIT (CEIC) Limited	77.3	(2.3%)	(29.3%)	(55.1%)
ENBD REIT (CEIC) Limited	90.6	0.0%	(13.4%)	(25.1%)
Hikma Pharmaceuticals GDR	5,908.0	(0.0%)	(2.5%)	(8.2%)
Nasdaq, Inc.	15,309.8	(0.0%)	(19.4%)	(13.5%)
Orascom Construction Limited	641.0	9.7%	(10.0%)	(10.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.49	9.7%

Worst Return Performers	Price (USD)	Daily % Chg
DP World	15.01	(3.2%)
Emirates REIT (CEIC) Limited	0.26	(2.3%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
DP World	15.01	223
Emirates REIT (CEIC) Limited	0.26	74
Orascom Construction Limited	5.49	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,135.50	(20.97)	(1.0%)	(29.7%)	(32.9%)
Market Cap (USD Mn)	34,992	(352)	(1.0%)	(12.6%)	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	0.30	(0.7)	(70.2%)	1.2	0.60
Value Traded (USD Mn)	3.42	(4.1)	(54.6%)	12.7	5.93
No. of Trades	97	(145)	(59.9%)	159	153

Market Breadth	▲ 1 ▼ 2 = 6
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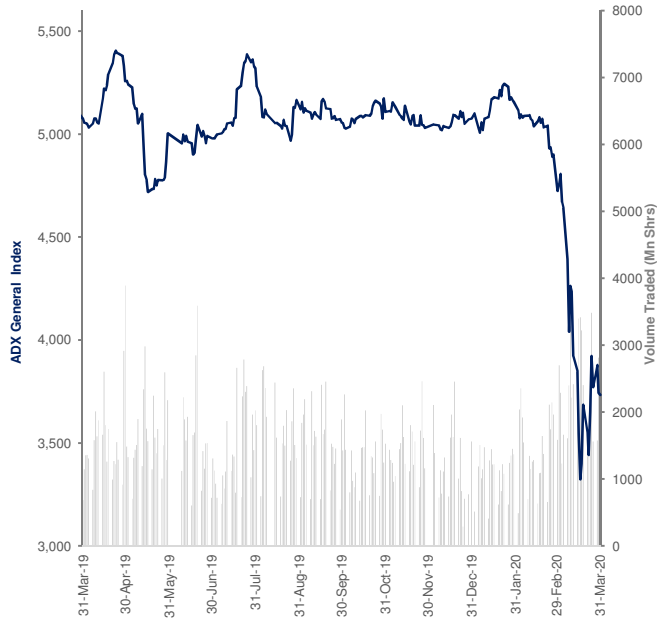
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.01	(3.16%)	3.40
Emirates REIT (CEIC) Limited	0.26	(2.27%)	0.02
Orascom Construction Limited	5.49	9.69%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	431,813.1	(0.1%)	(19.7%)	(20.9%)
Banks	181,599.3	(2.0%)	(29.5%)	(33.6%)
Inv. & Financial Services	2,769.5	5.4%	(25.9%)	(33.8%)
Real Estate	13,375.2	4.0%	(27.0%)	(28.4%)
Energy	41,310.4	0.3%	(13.0%)	(11.9%)
Consumer Staples	28,433.5	0.1%	3.1%	101.5%
Industrial	5,647.3	0.1%	(18.5%)	(15.5%)
Insurance	8,732.6	0.1%	8.1%	10.8%
Telecommunication	141,808.0	1.7%	(10.6%)	(14.1%)
Services	8,137.2	1.3%	(10.3%)	(9.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
METHAQ TAKAFUL INSURANCE	0.60	14.7%
ABU DHABI AVIATION CO	2.75	9.1%
WAHA CAPITAL PJSC	0.82	7.7%
DANA GAS	0.57	6.5%
ALDAR PROPERTIES PJSC	1.54	4.8%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI SHIP BUILDING CO	1.54	(4.9%)
AXA GREEN INSURANCE	0.56	(4.9%)
ABU DHABI COMMERCIAL BANK	4.63	(4.9%)
RAK PROPERTIES	0.37	(4.8%)
ARKAN BUILDING MATERIALS CO	0.33	(2.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.54	19,995
DANA GAS	0.57	17,565
ABU DHABI COMMERCIAL BANK	4.63	9,823
FIRST ABU DHABI BANK PJSC	9.65	4,463
ADNOIC Distribution	2.70	4,170

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	3,734.69	(9.44)	(0.3%)	(23.8%)	(26.4%)
Market Cap (AED Mn)	431,813	(380)	(0.1%)	(19.7%)	(20.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	73.0	1.3	1.8%	51.2	45.4
Value Traded (AED Mn)	200.4	11.7	6.2%	155.0	184.2
No. of Trades	2,639	(174)	(6.2%)	1,641	1,530

Market Breadth	▲ 12	▼ 10	= 43
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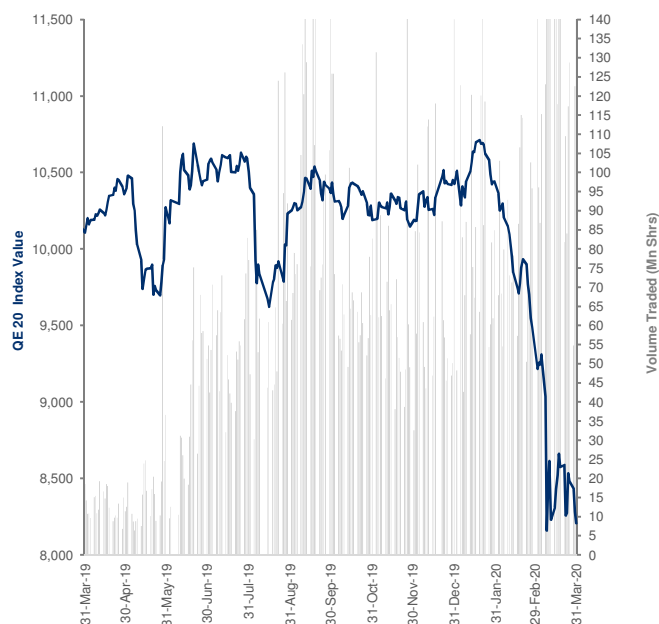
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI COMMERCIAL BANK	4.63	(4.93%)	46.19
FIRST ABU DHABI BANK PJSC	9.65	(2.33%)	43.25
EMIRATES TELECOM GROUP CO	14.02	2.04%	33.63
ALDAR PROPERTIES PJSC	1.54	4.76%	29.92
ABU DHABI ISLAMIC BANK	3.99	2.05%	11.69

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	460,540.8	(1.5%)	(12.4%)	(21.0%)
Banking & Finance Sector	262,693.7	(2.0%)	(10.6%)	(15.8%)
Goods & Consumer Services	27,230.8	(1.7%)	(12.5%)	(23.1%)
Industrial Sector	88,544.2	(1.5%)	(20.3%)	(33.7%)
Insurance Sector	10,286.2	(0.1%)	(18.4%)	(29.5%)
Real Estate	29,733.3	(2.3%)	(5.1%)	(18.1%)
Telecom	22,459.1	1.9%	(8.8%)	(18.6%)
Transport	19,593.4	1.5%	(7.8%)	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
United Development Co QSC	0.99	6.2%
Islamic Holding Group QSC	1.35	5.7%
Al Khalij Commercial Bank QPSC	1.23	2.7%
Qatar Gas Transport Co Ltd	2.10	2.4%
Ooredoo QPSC	5.87	2.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Widam Food Co	5.17	(7.0%)
Ezdan Holding Group QSC	0.53	(6.1%)
Doha Bank QPSC	1.80	(5.9%)
Qatar Oman Investment Co QSC	0.41	(4.9%)
Ahli Bank QSC	3.35	(4.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.53	16,714
Doha Bank QPSC	1.80	15,929
Qatar Aluminum Manufacturing C	0.53	15,871
United Development Co QSC	0.99	10,301
Barwa Real Estate Co	3.00	8,803

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,207.24	(75.42)	(0.9%)	(13.5%)	(21.3%)
Market Cap (QAR Mn)	460,541	(7,146.3)	(1.5%)	(12.4%)	(21.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('Mn Shares)	149.8	27.2	22.2%	102.4	10.2
Value Traded (QAR Mn)	443.5	69.2	18.5%	281.0	293.1
No. of Trades	11,828	758	6.8%	6,851	6,006

Market Breadth	▲ 14	▼ 30	= 3
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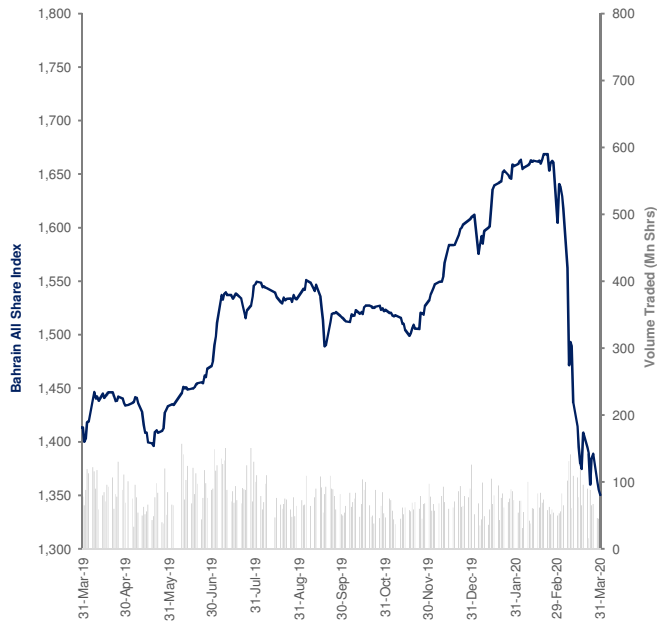
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.80	(2.61%)	92.82
Qatar Islamic Bank SAQ	14.36	(2.58%)	39.82
Ooredoo QPSC	5.87	2.25%	39.09
Doha Bank QPSC	1.80	(5.86%)	29.38
Masraf Al Rayan QSC	3.66	0.74%	28.76

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,777.2	(0.4%)	(19.9%)	(17.1%)
Commercial Banks	4,460.4	(0.6%)	(24.5%)	(21.1%)
Investment	1,388.9	(0.3%)	(15.6%)	(15.9%)
Insurance	115.0	(0.0%)	0.6%	7.4%
Services	1,153.9	(0.1%)	(9.7%)	(8.4%)
Hotels & Tourism	119.3	0.0%	(0.6%)	16.2%
Industrial	539.7	0.0%	(16.3%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	(1.0%)
Ahli United Bank BSC	0.67	(0.7%)
GFH FINANCIAL GROUP BSC	0.14	(0.7%)
Arab Banking Corp BSC	0.40	(0.5%)
Bahrain Telecommunications Co	0.36	(0.3%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ahli United Bank BSC	0.67	1,319
GFH FINANCIAL GROUP BSC	0.14	506
Bahrain Telecommunications Co	0.36	105
Arab Banking Corp BSC	0.40	60
Al Salam Bank-Bahrain BSC	0.07	50

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,350.62	(4.83)	(0.4%)	(18.7%)	(16.1%)
Market Cap (BHD Mn)	7,777	(31)	(0.4%)	(19.9%)	(17.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,132.9	(3.0)	(58.6%)	3,660.8	5,411.2
Value Traded (BHD '000)	473.0	(0.2)	(34.3%)	923.9	1,407.9
No. of Trades	33	(12)	(26.7%)	70	95

Market Breadth	▲ 0 ▼ 5 = 38
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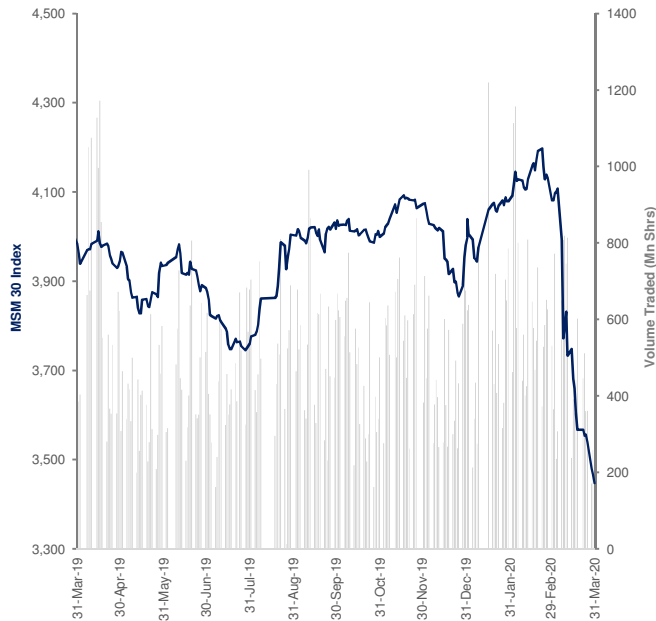
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Ahli United Bank BSC	0.67	(0.74%)	0.33
Bahrain Telecommunications Co	0.36	(0.28%)	0.04
GFH FINANCIAL GROUP BSC	0.14	(0.69%)	0.03
National Bank of Bahrain BSC	0.62	0.00%	0.02
Arab Banking Corp BSC	0.40	(0.50%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	5,771.5	(0.7%)	(14.1%)	(12.3%)
Banking	2,981.2	(2.0%)	(17.9%)	(16.0%)
Industry	660.4	(1.8%)	(8.5%)	(4.8%)
Services	2129.9	1.4%	(9.8%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Renaissance Services Co.	0.41	9.7%
Oman Telecommunications Co.	0.59	4.2%
Oman Qatari Telecommunications Co.	0.39	3.7%
Musandam Power Co	0.29	3.6%
Al Anwar Holding	0.07	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Hotels Co. Ltd.	4.79	(10.0%)
Oman Refreshment Co. Ltd.	1.10	(9.1%)
Raysut Cement Co.	0.38	(7.3%)
OMINVEST	0.32	(7.0%)
Oman United Insurance Co.	0.29	(6.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.07	1,175
Bank Muscat	0.32	827
Galfar Engineering & Contracting Co.	0.05	772
Oman Investment & Finance Co.	0.09	433
Al Suwadi Power Co.	0.05	321

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,448.29	(19.11)	(0.6%)	(16.5%)	(13.4%)
Market Cap (OMR Mn)	5,771.5	(41.7)	(0.7%)	(14.1%)	(12.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	YTD-19
Volume ('000 Shares)	5,382.2	1,586.4	41.8%	13,819.8	15,172.4
Value Traded (OMR '000)	735.3	67.4	10.1%	3,010.2	2,478.0
No. of Trades	324	65	25.1%	552	434

Market Breadth	▲ 9	▼ 13	= 90
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.32	(2.42%)	0.27
Al Anwar Holding	0.07	3.13%	0.08
Renaissance Services Co.	0.41	9.68%	0.04
Oman Investment & Finance Co.	0.09	1.14%	0.04
Oman United Insurance Co.	0.29	(6.49%)	0.04

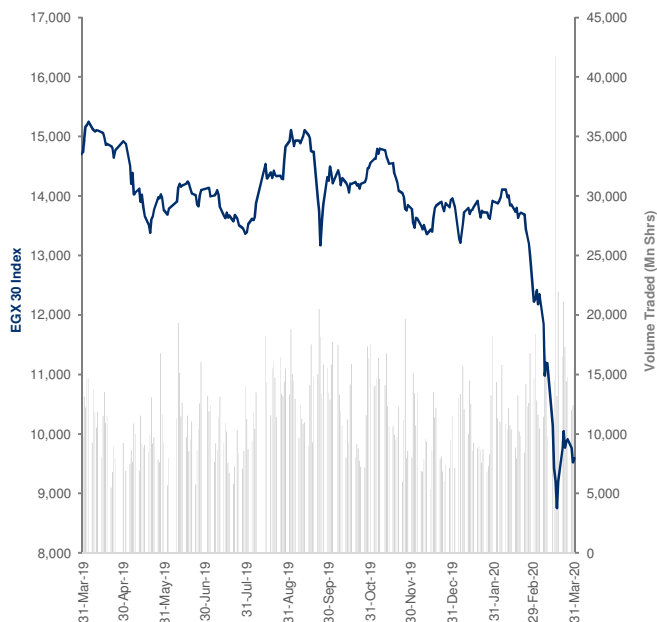
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	409,284.4	0.7%	(22.1%)	(27.1%)
Banking & Finance	145,569.7	(0.6%)	(25.2%)	(24.2%)
Basic Resources	14,667.2	2.3%	(19.2%)	(32.9%)
Chemical	23,618.9	3.3%	(9.2%)	(26.1%)
Construction & Material	13,556.7	1.1%	(21.1%)	(28.7%)
Financial Services	32,567.6	1.8%	(27.3%)	(36.6%)
Food & Beverage	6,880.6	1.5%	(24.6%)	(30.6%)
Healthcare & Pharma.	5,605.1	(3.4%)	(22.6%)	(15.0%)
Ind. Goods, Services, Auto.	31,654.3	2.8%	(21.1%)	(37.5%)
Media	591.6	3.0%	(27.9%)	(27.3%)
Oil & Gas	2,789.6	4.3%	(26.5%)	(40.5%)
Personal & Household	32,485.3	0.7%	(15.3%)	(21.2%)
Real Estate	39,801.2	1.0%	(23.9%)	(33.3%)
Telecommunication	40,365.3	1.1%	(19.9%)	(12.2%)
Travel & Leisure	19,131.2	0.5%	(13.2%)	(24.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co SAE	5.06	8.6%
Arab Cotton Ginning	0.86	7.8%
Egyptian Iron & Steel Co	1.03	7.4%
Canal Shipping Agencies Co	8.83	6.9%
Egyptian Resorts Co	1.60	6.5%

Worst Return Performers	Price (EGP)	Daily % Chg
United Housing & Development	3.06	(3.5%)
Egyptian Int'l Pharmaceutical Industries	56.52	(3.4%)
Ghabbour Auto	1.58	(2.6%)
QNB Alahli Bank SAE	40.75	(1.2%)
Commercial International Bank	58.77	(0.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Eastern Co SAE	12.35	11,350
Qalaa Holdings SAE	1.09	10,061
Palm Hills Developments SAE	1.07	9,911
Egyptian Iron & Steel Co	1.03	9,322
Ghabbour Auto	1.58	8,469

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	9,593.94	72.51	0.8%	(26.3%)	(31.3%)
Market Cap (EGP Mn)	409,284	2,952	0.7%	(22.1%)	(27.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	109.8	43.9	66.7%	78.3	113.8
Value Traded (EGP Mn)	661.5	245.0	58.8%	464.4	715.8
No. of Trades	15,526	3,112	25.1%	12,754	16,837

Market Breadth	▲ 39	▼ 9	= 11
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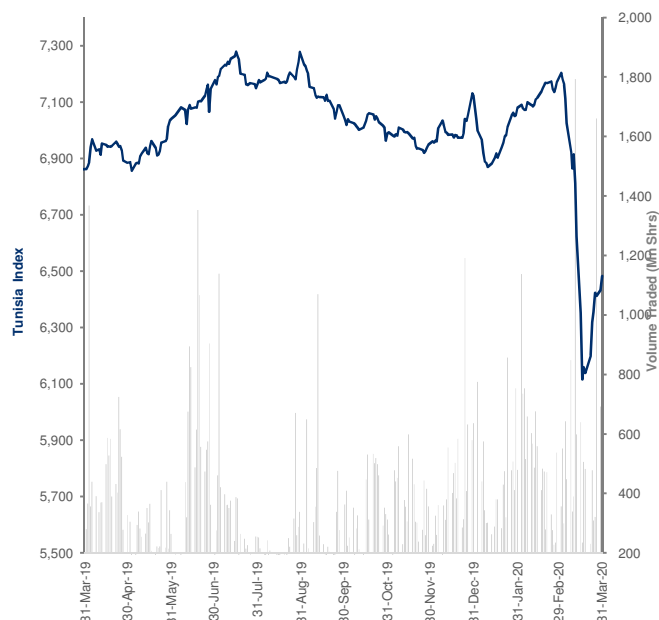
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.77	(0.61%)	225.44
Eastern Co SAE	12.35	0.73%	140.21
Egyptian Int'l Pharmaceutical Industries	56.52	(3.38%)	38.04
ElSewedy Electric Co	7.84	4.39%	29.88
Talaat Moustafa Group	4.99	(0.20%)	26.75

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	20,883.7	0.8%	(9.2%)	(8.3%)
Banking	8,594.7	0.6%	(9.4%)	(10.6%)
Insurance	755.3	(0.6%)	(3.1%)	(7.7%)
Leasing	486.3	0.4%	(3.8%)	(2.7%)
Financial Services	2,320.2	(0.8%)	(0.1%)	(1.6%)
Industrial	1,407.4	2.0%	(17.1%)	(19.0%)
Chemical Industry	390.4	0.5%	(14.3%)	(28.3%)
Food & Beverage	4,306.1	2.1%	(10.5%)	(2.2%)
Retailing	1,190.9	0.1%	(1.9%)	0.1%
Others	1,432.2	0.7%	(16.8%)	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Internationale de Banque	17.92	3.0%
Arab Tunisian Bank	3.48	3.0%
Societe D'Articles Hygieniques	9.24	2.9%
Cellcom SA	3.41	2.7%
Wifack International Bank	6.45	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Tunis Re	7.33	(2.9%)
Tunisie Leasing SA	9.00	(2.8%)
Cie Internationale de Leasing	15.40	(1.3%)
Attijari Leasing SA	9.70	(1.0%)
Poulina Group	12.89	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.24	37
Banque de Tunisie	7.60	24
Banque Nationale Agricole	9.31	21
Societe de Production Agricole	1.30	20
Societe Moderne de Ceramique	0.75	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,483.38	49.73	0.8%	(9.6%)	(9.0%)
Market Cap (DT Mln)	20,884	159	0.8%	(9.2%)	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	206.7	(485.6)	(70.1%)	510.9	535.8
Value Traded ('000 DT)	1,600.0	(3,916.5)	(71.0%)	3,774.3	4,474.4
No. of Trades	945	(315)	(25.0%)	1,305	8,734

Market Breadth	▲ 23	▼ 11	= 34
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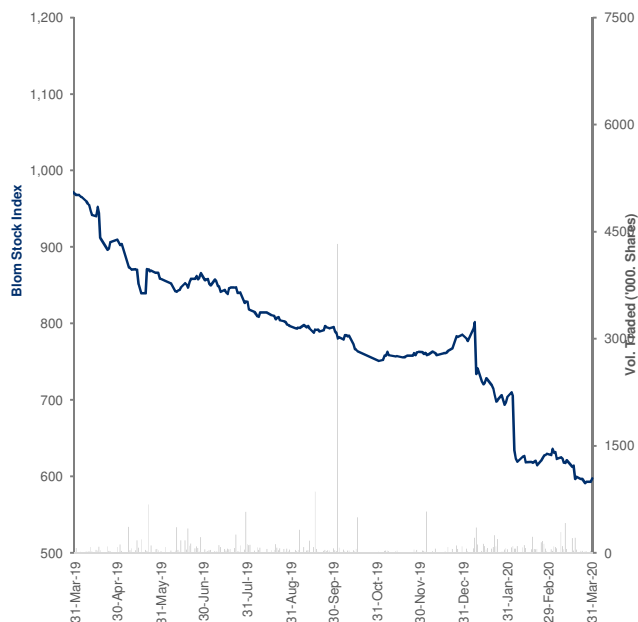
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.24	2.90%	0.34
Societe Frigorifique et Brasse	18.39	2.17%	0.20
Banque Nationale Agricole	9.31	0.22%	0.19
Banque de Tunisie	7.60	0.00%	0.18
Attijari Bank	27.64	2.37%	0.10

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,637.2	0.3%	6.3%	(11.9%)
Banking & Finance	7,217.8	(0.2%)	5.1%	(22.8%)
Industries	218.8	0.0%	(0.2%)	(0.2%)
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	3,111.1	1.4%	10.2%	29.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere	9.47	1.8%
Solidere	9.40	1.1%

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Worst Return Performers	Price (USD)	Daily % Chg
Byblos Bank SAL	0.79	(2.5%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Byblos Bank SAL	0.79	2,651
Solidere	9.40	21
Solidere	9.47	5

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	597.44	4.3	0.7%	(5.1%)	(23.9%)
Market Cap (USD Mn)	10,637.2	30.8	0.3%	6.3%	(11.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	2,676.4	2,646.6	8,875.0%	138.7	3,101.2
Value Traded ('000s USD)	2,332.6	2,056.0	743.1%	732.7	14,155.4

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Market Breadth	▲ 2	▼ 1	= 23
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Byblos Bank SAL	0.79	(2.47%)	2.09
Solidere	9.40	1.08%	0.19
Solidere	9.47	1.83%	0.04

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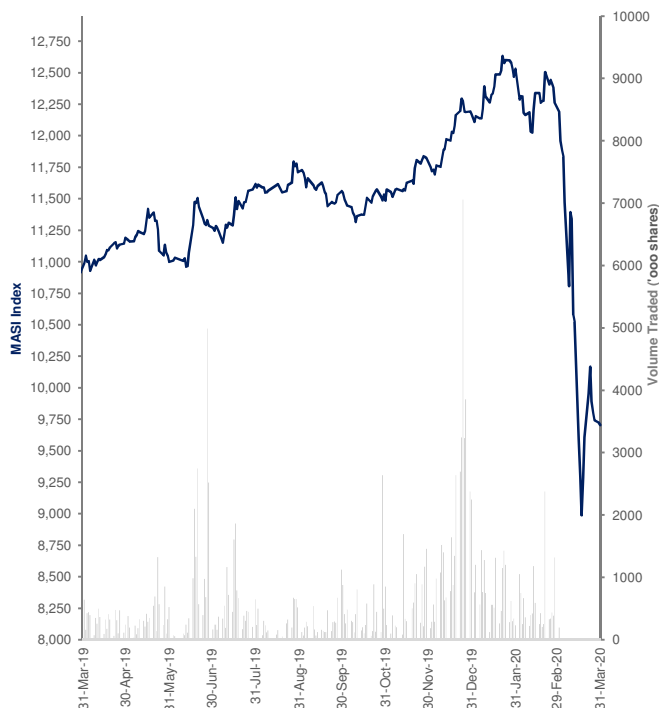
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 1, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	457,628.6	(0.3%)	(20.5%)	(20.1%)
Banking	173,124.9	(0.1%)	(21.8%)	(22.5%)
Beverages	9,201.9	0.0%	(15.9%)	(16.3%)
Chemicals	1,774.8	(0.1%)	(17.0%)	(10.2%)
Construction & Building Material	50,374.4	(1.0%)	(28.9%)	(26.2%)
Distributors	12,075.6	2.9%	(14.9%)	(5.6%)
Electrical & Electronic Equipment	271.5	0.0%	0.8%	(10.1%)
Electricity	18,752.9	0.0%	(15.8%)	(14.4%)
Food Producers & Processors	20,127.3	(0.5%)	(20.3%)	(21.6%)
Holding Companies	2,628.0	0.0%	(24.0%)	(12.3%)
Insurance	20,092.8	1.6%	(22.8%)	(15.4%)
Investment & other Finance	3,848.0	(1.5%)	(21.3%)	(15.5%)
Leisures & Hotel	1,404.8	(2.0%)	(40.8%)	(42.3%)
Materials, Software & Computer	2,991.5	2.5%	(14.6%)	(8.4%)
Mining	9,010.1	(2.9%)	(33.9%)	(34.9%)
Oil & Gas	12,938.8	0.0%	(11.9%)	(1.0%)
Real Estate	3,410.6	(2.3%)	(22.6%)	(27.8%)
Telecommunications	111,645.1	(0.8%)	(14.5%)	(17.0%)
Transport	870.4	0.0%	(19.2%)	(17.4%)
Utilities	3,040.0	0.8%	(15.2%)	(14.8%)
Forestry & Paper	45.2	(2.7%)	(1.4%)	(12.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	62.40	4.0%
Label Vie	2800.00	3.7%
Saham Assurance	1150.00	3.6%
Hightech Payment Systems SA	3430.00	3.1%
Auto Hall	61.00	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	33.41	(4.0%)
Managem SA	469.05	(4.0%)
Sonasid	197.00	(3.9%)
Cie Miniere de Touissit	1104.00	(3.8%)
Eqdom	1190.00	(2.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	6.64	208.3
Maroc Telecom	127.00	81.6
Cosumar	175.00	34.3
Banque Centrale Populaire	216.00	24.5
Attijariwafa Bank	371.90	9.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,704.85	(21.09)	(0.2%)	(20.8%)	(20.3%)
Market Cap (MAD Mn)	457,629	(1,374)	(0.3%)	(20.5%)	(20.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (000 Shares)	382.4	97.6	34.2%	809.3	366.9
Value Traded (MAD Mn)	53.24	(2.33)	(4.2%)	158.5	36.1

Market Breadth	▲ 8	▼ 13	= 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1310.00	(1.50%)	11.45
Maroc Telecom	127.00	(0.78%)	10.36
Eqdom	1190.00	(2.94%)	6.08
Cosumar	175.00	(0.57%)	6.00
Banque Centrale Populaire	216.00	(0.46%)	5.38

Source: Bloomberg, Kamco Research

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