

## MENA Markets Daily Report

April 2, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change	
MENA Countries									
In this Report...		Kuwait	Premier Market Index	▲	8,074.86	0.5%	8.0%	(7.9%)	
		Kuwait	Main 50 Index	▼	5,868.86	(0.1%)	7.0%	(4.0%)	
	Kuwait	2	Kuwait	Main Market Index	▼	5,975.53	(0.2%)	7.3%	(0.5%)
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,354.28	0.4%	7.9%	(6.5%)
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	12,423.01	0.2%	3.8%	14.2%
	UAE - Abu Dhabi	5	UAE - Dubai	DFM General Index	▲	4,263.29	0.4%	5.0%	21.7%
	Qatar	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,723.98	0.5%	(2.8%)	(3.9%)
	Bahrain	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,245.05	0.2%	(3.5%)	(6.2%)
	Oman	8	Qatar	QE 20 Index	▲	9,864.41	0.2%	(8.9%)	1.4%
	Egypt	9	Bahrain	Bahrain All Share	▼	2,033.87	(0.4%)	3.2%	4.0%
	Jordan	10	Oman	MSX 30 Index	▲	4,663.30	0.6%	3.3%	(7.1%)
	Tunisia	11	Egypt	EGX 30	▲	28,297.17	5.3%	13.7%	70.5%
Morocco	12	Jordan	ASE Index	▼	2,437.23	(0.0%)	0.2%	(2.8%)	
		Tunisia	Tunisia Index	▲	8,946.44	0.3%	2.2%	7.9%	
		Morocco	MASI	▼	13,007.12	(0.0%)	7.6%	12.8%	
Emerging Markets									
		China	SSE Composite Index	▲	3,077.38	1.2%	3.4%	(3.7%)	
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,147.83	1.0%	5.9%	11.6%	
		India	SENSEX	▲	74,014.55	0.5%	2.5%	18.7%	
		Brazil	BOVESPA Stock Index	▼	126,990.45	(0.9%)	(5.4%)	22.3%	
		Mexico	BOLSA Index	▲	57,653.23	0.5%	0.5%	18.4%	
		Emerging Markets	MSCI EM Index	▼	1,042.07	(0.1%)	1.8%	7.0%	
Global Markets									
		World	MSCI World Index	▼	3,424.73	(0.4%)	8.1%	21.8%	
		Asia	MSCI Asia Pacific	▼	537.06	(0.0%)	1.5%	4.6%	
		Europe	DJ Stoxx 600	▲	512.67	0.2%	7.0%	12.7%	
		Europe	FTSEurofirst 300	▲	2,031.11	0.2%	7.5%	12.5%	
		U.S.A	S&P 500	▼	5,243.77	(0.2%)	9.9%	24.2%	
		U.S.A	DJIA	▼	39,566.85	(0.6%)	5.0%	13.7%	
		U.S.A	NASDAQ Composite	▲	16,396.83	0.1%	9.2%	43.4%	
		UK	FTSE 100	▲	7,952.62	0.3%	2.8%	3.8%	
		Germany	DAX	▲	18,492.49	0.1%	10.4%	20.3%	
		Japan	NIKKEI 225	▼	39,803.09	(1.4%)	18.9%	28.2%	
		Hong Kong	HANG SENG INDEX	▲	16,541.42	0.9%	(3.0%)	(13.8%)	
Currencies									
		USD	USD vs. World Currencies Basket	▲	105.02	0.51%	3.64%	(2.1%)	
		GBP/USD	British Pound / USD Cross	▼	1.26	(0.56%)	(1.41%)	5.4%	
		EUR/USD	Euro / USD Cross	▼	1.07	(0.44%)	(2.68%)	3.1%	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(0.10%)	(0.4%)	
Other Asset Classes									
		Oil	Brent	▼	87.42	(0.1%)	13.5%	(10.3%)	
		Oil	NYMEX	▲	83.71	0.7%	16.8%	(10.7%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.84	4.2%	(22.4%)	(49.1%)	
		Gold	Gold Spot \$/Oz	▲	2,251.44	1.0%	9.1%	13.1%	
		Silver	Silver Spot \$/Oz	▲	25.08	0.5%	5.4%	(0.7%)	
		Bitcoin	Bitcoin USD Cross	▼	69,767.88	(1.5%)	64.1%	155.8%	

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
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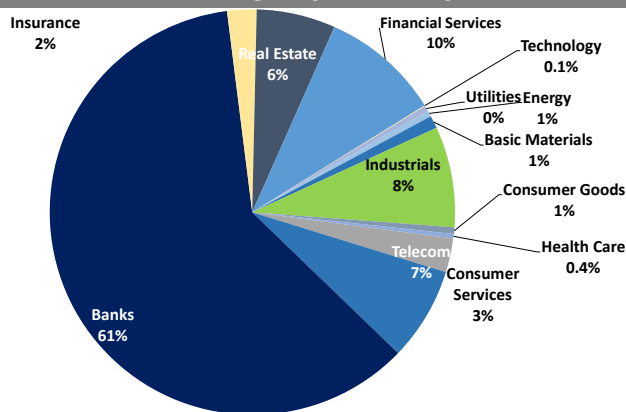
Kamco Investment Company - K.S.C  
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Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

## Boursa Kuwait Daily Report

April 2, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,572.4	20.5	11.8%
2- National Bank of Kuwait	7,604.8	13.4	15.1%
3- Boubyan Bank	2,456.7	34.9	8.4%
4- Zain	2,141.9	9.9	17.3%
5- Agility (PWC Logistics)	1,630.9	19.4	4.7%
6- Mabanee Co.	1,114.7	17.6	10.4%
7- Gulf Bank	1,071.9	15.3	9.4%
8- Commercial Bank of Kuwait	957.3	7.3	19.7%
9- Burgan Bank	706.6	17.2	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.8	5.1%

Total	30,903	16.38	11.6%
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\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.070	0.005	8.0%
Sokouk Holding Co.	0.053	0.003	5.2%
Warba Insurance and Reinsurance Co	0.127	0.006	5.0%
Gulf Franchising Co.	0.084	0.004	4.5%
The Energy House Co.	0.117	0.005	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.404	(0.054)	(11.8%)
Palms Agro Production Co.	0.162	(0.018)	(10.0%)
Al Masaken Intl. Real Estate Dev. Co.	0.026	(0.002)	(7.9%)
UniCap Investment and Finance	0.090	(0.005)	(5.6%)
A'ayan Leasing & Investment Co.	0.172	(0.010)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.104	3.3%	45,884,271
Agility (PWC Logistics)	0.639	(2.3%)	14,010,562
Kuwait Projects Co.(Holding)	0.129	3.2%	10,804,193
GFH Financial Group	0.087	0.5%	9,134,683
Gulf Bank	0.296	0.3%	7,987,496

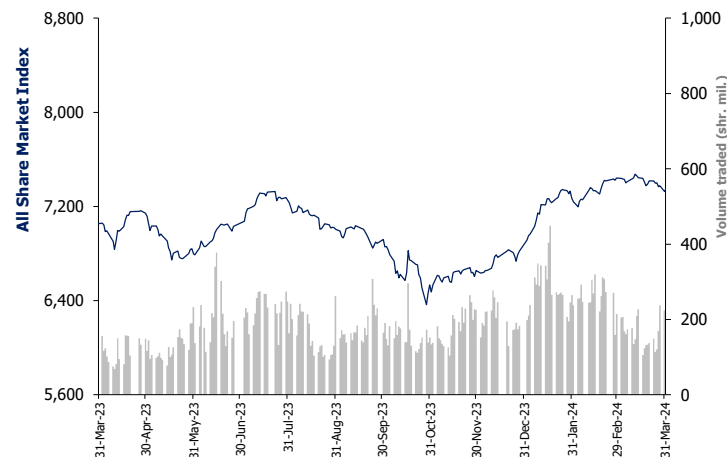
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,826.5	▲	0.4%	0.4%	8.2%
Energy	210.8	▲	0.0%	0.0%	10.1%
Basic Materials	446.4	▼	(0.7%)	(0.7%)	5.3%
Industrials	3,515.5	▼	(0.9%)	(0.9%)	13.9%
Consumer Staples	239.9	▲	2.7%	2.7%	20.4%
Health Care	153.8	▼	(6.6%)	(6.6%)	(33.7%)
Consumer Discretionary	1,186.6	▲	0.1%	0.1%	9.3%
Telecommunications	3,257.8	▲	0.2%	0.2%	(3.4%)
Banks	26,638.9	▲	0.6%	0.6%	8.8%
Insurance	1,029.0	▲	0.6%	0.6%	12.6%
Real Estate	2,755.4	▲	0.9%	0.9%	6.7%
Financial Services	4,180.2	▲	0.2%	0.2%	12.1%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	185.9	=	0.0%	0.0%	(2.3%)

Market Breadth	<div><div></div></div> 55	<div><div></div></div> 49	<div><div></div></div> 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,074.86	38.2	0.5%	0.5%	8.0%
Main 50 Index	5,868.86	(7.0)	(0.1%)	(0.1%)	7.0%
Main Market Index	5,975.53	(10.1)	(0.2%)	(0.2%)	7.3%
All Share Market Index	7,354.28	27.1	0.4%	0.4%	7.9%
Market Cap (KWD Mn)	43,826.49	162.8	0.4%	0.4%	8.2%

## Index Performance relative to Volume



## Market Trading Data and Volatility

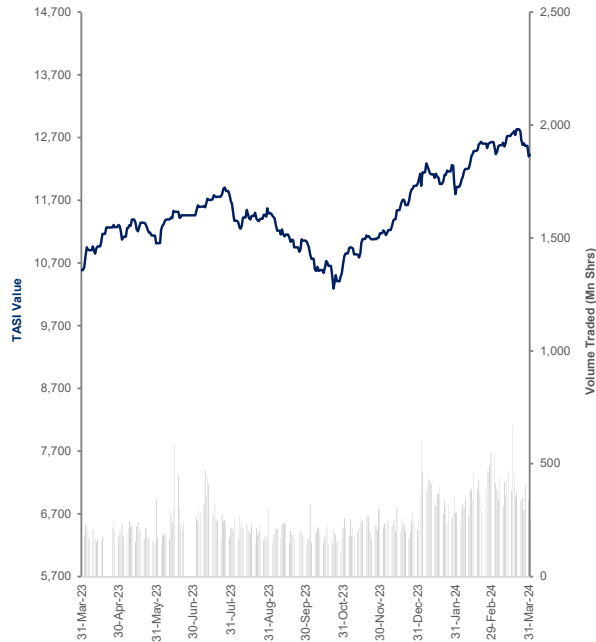
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	169.5	(54.5)	(24.3%)	233.9	139.5
Value Traded (KWD Mn)	39.2	(15.5)	(28.4%)	57.7	43.4
No. of Trades	10,000	(1,579)	(13.6%)	13,685	8,937

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.639	(2.3%)	9,019,555
Kuwait Finance House	0.801	0.6%	5,095,620
National Real Estate Co.	0.104	3.3%	4,788,844
Gulf Bank	0.296	0.3%	2,352,851
Kuwait Projects Co.(Holding)	0.129	3.2%	1,369,300

## Saudi Tadawul Daily Report

April 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,923,697.2	(0.1%)	(0.1%)	(3.0%)
Energy	7,524,706.2	(0.3%)	(0.3%)	(6.9%)
Materials	692,895.9	0.8%	0.8%	(2.2%)
Capital Goods	55,534.6	1.1%	1.1%	23.0%
Commercial & Professional Svc	11,652.8	3.0%	3.0%	1.2%
Transportation	48,629.8	(1.0%)	(1.0%)	17.5%
Consumer Durables & Apparel	4,649.4	(0.2%)	(0.2%)	12.0%
Consumer Services	75,331.1	2.0%	2.0%	3.6%
Media	51,554.0	(0.3%)	(0.3%)	95.0%
Consumer Discretionary Distribution & Retail	33,172.4	(0.7%)	(0.7%)	(3.4%)
Consumer Staples Distribution & Retail	55,886.0	(0.5%)	(0.5%)	5.9%
Food & Beverages	133,054.9	(0.3%)	(0.3%)	19.3%
Health Care Equipment & Svc	185,021.2	(0.0%)	(0.0%)	9.4%
Pharma, Biotech & Life Science	16,004.0	(0.4%)	(0.4%)	27.2%
Banks	989,535.4	(0.7%)	(0.7%)	0.8%
Financial Services	67,774.9	0.0%	0.0%	19.4%
Insurance	94,814.3	(3.1%)	(3.1%)	22.0%
Telecommunication Services	248,744.0	(1.6%)	(1.6%)	(2.0%)
Utilities	361,116.8	4.9%	4.9%	25.3%
REITs	17,240.2	0.1%	0.1%	(3.4%)
Real Estate Mgmt & Dev't	124,550.5	1.8%	1.8%	21.8%
Software & Services	131,829.0	(1.4%)	(1.4%)	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Middle East Paper Co	44.70	10.0%
National Co for Learning & Edu	144.40	9.9%
ACWA POWER	350.00	7.0%
AlSaif Stores for Development and Investment Co.	11.96	5.3%
Sahara International Petrochem	32.95	5.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Middle East Healthcare Co	89.10	(10.0%)
Cenomi Retail	14.82	(10.0%)
Zamil Industrial Investment Co	23.50	(10.0%)
Saudi Industrial Development C	10.48	(8.2%)
Lumi Rental Co.	91.00	(6.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Shams	0.89	24,027
Al-Baha Development & Investme	0.14	20,692
Saudi Arabian Oil Co	30.75	8,746
Americana Restaurants International PLC	3.38	8,072
Anaam International Holding Gr	1.06	7,375

Source: Bloomberg, Kamco Invest Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	12,423.01	21.45	0.2%	0.2%	3.8%
Market Cap (SAR Mn)	10,923,697	(15,333)	(0.1%)	(0.1%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	246.8	(92.9)	(27.3%)	373.9	156.1
Value Traded (SAR Mn)	7,015.7	1,104.3	18.7%	9,021.3	4,211.4
No. of Trades	488,147	11,928	2.5%	545,735	313,984

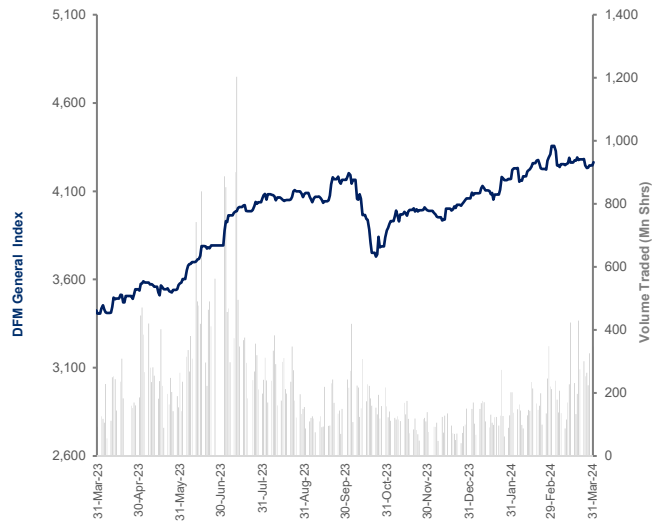
Market Breadth	▲ 104	▼ 110	= 31
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Research & Marketing Gro	272.00	4.9%	1173.49
Saudi Arabian Oil Co	30.75	(0.3%)	270.33
Modern Mills for Food Products Co	59.70	(3.7%)	237.12
SAL Saudi Logistics Services	246.20	2.3%	218.53
Al Rajhi Bank	81.50	(1.0%)	216.29

## Dubai Financial Market Daily Report

April 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	727,969.9	0.2%	0.2%	6.2%
Financials	307,227.3	(0.2%)	(0.2%)	5.8%
Real Estate	128,319.4	2.0%	2.0%	9.1%
Industrial	106,443.0	0.2%	0.2%	16.6%
Materials	879.1	0.0%	0.0%	2.1%
Consumer Staples	24,518.4	0.3%	0.3%	0.5%
Consumer Discretionary	3,907.4	(0.9%)	(0.9%)	(5.7%)
Telecommunication	25,928.2	(1.0%)	(1.0%)	10.2%
Utilities	130,747.1	(0.3%)	(0.3%)	(1.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.46	8.1%
Deyaar Development Pjsc	0.83	2.9%
Watania International Holding	0.59	2.6%
Al Firdous Holdings Pjsc	0.33	2.5%
Emaar Properties Pjsc	8.37	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.71	(10.0%)
TECOM	2.70	(2.2%)
Ektitab Holding Company	0.23	(1.3%)
Mashreqbank	173.00	(1.1%)
TAALEEM	3.71	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.46	217,293
Deyaar Development Pjsc	0.83	25,548
Gulf Finance House	1.06	15,706
Ithmaar Holding	0.22	11,971
Dubai Financial Market Pjsc	1.47	11,678

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,263.29	17.02	0.4%	0.4%	5.0%
Market Cap (AED Mn)	727,970	1,337	0.2%	0.2%	6.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	347.2	21.7	6.7%	177.6	126.5
Value Traded (AED Mn)	371.4	(47.9)	(11.4%)	384.4	292.8
No. of Trades	8,028	1,864	30.2%	7,813	6,011

## Market Breadth

▲ 18 ▼ 11 = 44

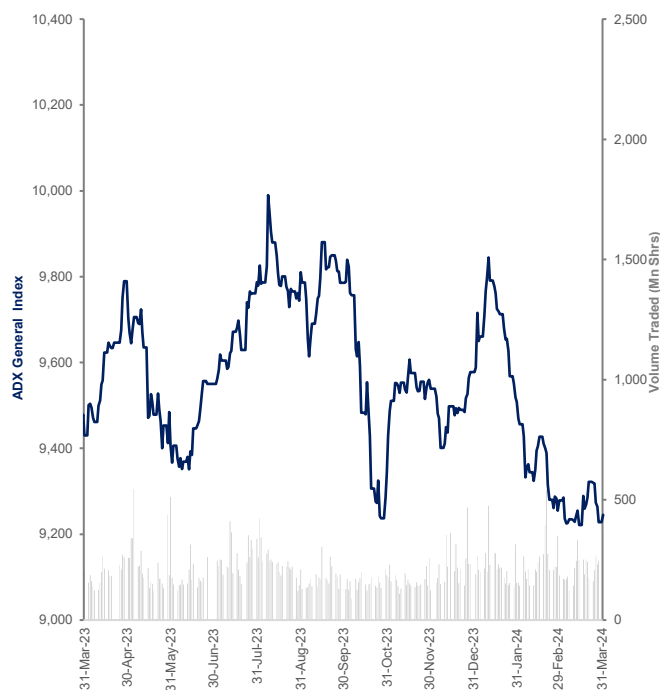
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties Pjsc	0.46	8.08%	96.59
Emaar Properties Pjsc	8.37	2.45%	63.80
Emaar Development	8.54	2.40%	32.03
Deyaar Development Pjsc	0.83	2.85%	21.04
TAALEEM	3.71	(1.07%)	19.69

Source: Bloomberg, Kamco Research

## Abu Dhabi Securities Exchange Daily Report

April 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,622,517.7	0.4%	0.4%	(4.3%)
Financials	1,334,519.2	0.2%	0.2%	(1.2%)
Telecommunication	41,328.9	0.1%	0.1%	6.5%
Consumer Discretionary	61,825.4	0.1%	0.1%	(7.9%)
Industrial	260,640.8	0.6%	0.6%	(0.8%)
Real Estate	47,493.1	(0.4%)	(0.4%)	3.0%
Basic Materials	98,253.4	(0.2%)	(0.2%)	(0.7%)
Energy	357,690.0	0.5%	0.5%	2.4%
Utilities	342,924.5	1.7%	1.7%	(12.9%)
Consumer Staples	5,177.3	(0.2%)	(0.2%)	18.1%
Health Care	60,386.2	(0.6%)	(0.6%)	(26.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT.AI	1.86	2.2%
Abu Dhabi National Energy Co	3.05	1.7%
First Abu Dhabi Bank Pjsc	13.44	1.7%
Abu Dhabi Islamic Bank	11.18	1.5%
Alpha Dhabi Holding PJSC	15.76	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co	0.49	(10.0%)
Axa Green Insurance	0.83	(3.5%)
Umm Al-Qaiwain General Investment Co	1.11	(3.5%)
Abu Dhabi National Takaful C	4.35	(3.3%)
Multiply Group	2.19	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Abu Dhabi National Hotels	0.65	211,740
Multiply Group	2.19	24,710
GFH Financial Group	1.06	15,706
Phoenix Group PLC	2.03	13,324
Abu Dhabi National Energy Co	3.05	10,807

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,245.05	16.96	0.2%	0.2%	(3.5%)
Market Cap (AED Mn)	2,622,518	11,013	0.4%	0.4%	(4.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	360.5	115.8	47.3%	226.5	185.1
Value Traded (AED Mn)	818.0	(191.8)	(19.0%)	912.8	1,432.9
No. of Trades	9,164	1,921	26.5%	12,802	11,141

## Market Breadth

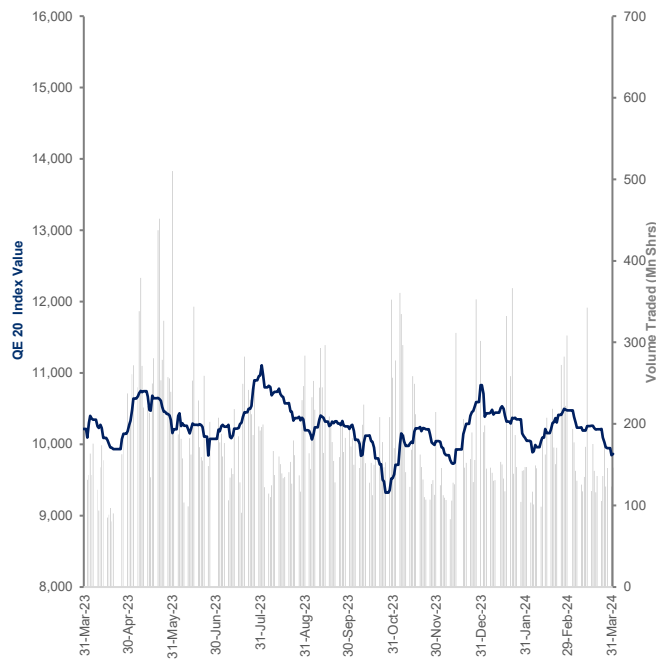
▲ 19 ▼ 25 = 39

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	399.50	0.00%	203.97
Abu Dhabi National Hotels	0.65	0.31%	136.57
Alpha Dhabi Holding PJSC	15.76	1.42%	104.69
Multiply Group	2.19	(2.23%)	54.58
Abu Dhabi National Energy Co	3.05	1.67%	32.93

### Qatar Exchange Daily Report

April 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>572,316.1</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(8.4%)</b>
<b>Banking &amp; Finance Sector</b>	<b>271,531.2</b>	<b>0.4%</b>	<b>0.4%</b>	<b>(12.2%)</b>
<b>Goods &amp; Consumer Services</b>	<b>29,269.2</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(7.3%)</b>
<b>Industrial Sector</b>	<b>147,222.1</b>	<b>0.8%</b>	<b>0.8%</b>	<b>(5.4%)</b>
<b>Insurance Sector</b>	<b>11,381.3</b>	<b>1.5%</b>	<b>1.5%</b>	<b>(12.7%)</b>
<b>Real Estate</b>	<b>36,695.6</b>	<b>0.4%</b>	<b>0.4%</b>	<b>(4.7%)</b>
<b>Telecom</b>	<b>40,963.2</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(8.1%)</b>
<b>Transport</b>	<b>35,253.4</b>	<b>(1.7%)</b>	<b>(1.7%)</b>	<b>8.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Aluminum Manufacturing C</b>	<b>1.31</b>	<b>3.8%</b>
<b>Qatar German Co for Medical De</b>	<b>1.34</b>	<b>3.4%</b>
<b>Diala Brokerage &amp; Investments</b>	<b>1.24</b>	<b>3.3%</b>
<b>Mekdam Holding</b>	<b>4.00</b>	<b>2.8%</b>
<b>Qatar Insurance Co SAQ</b>	<b>2.29</b>	<b>2.7%</b>

Worst Return Performers	Price (QAR)	Daily % Chg
<b>United Development Co QSC</b>	<b>1.10</b>	<b>(4.7%)</b>
<b>Qatar Navigation QSC</b>	<b>10.10</b>	<b>(4.4%)</b>
<b>Doha Insurance Co QSC</b>	<b>2.24</b>	<b>(2.2%)</b>
<b>Qatar International Islamic Ba</b>	<b>10.56</b>	<b>(1.9%)</b>
<b>Zad Holding Group</b>	<b>13.77</b>	<b>(1.6%)</b>

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Dukhan Bank</b>	<b>3.85</b>	<b>17,883</b>
<b>Qatar Aluminum Manufacturing C</b>	<b>1.31</b>	<b>16,747</b>
<b>Qatar German Co for Medical De</b>	<b>1.34</b>	<b>12,764</b>
<b>Masraf Al Rayan QSC</b>	<b>2.34</b>	<b>8,034</b>
<b>Mesaieed Petrochemical Holding</b>	<b>1.97</b>	<b>7,617</b>

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
<b>QE 20 Index</b>	<b>9,864.41</b>	<b>17.31</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(8.9%)</b>
<b>Market Cap (QAR Mn)</b>	<b>572,316</b>	<b>1,730</b>	<b>0.3%</b>	<b>0.3%</b>	<b>(8.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
<b>Volume ('Mn Shares)</b>	<b>146.2</b>	<b>23.3</b>	<b>19.0%</b>	<b>167.8</b>	<b>140.3</b>
<b>Value Traded (QAR Mn)</b>	<b>545.9</b>	<b>245.2</b>	<b>81.5%</b>	<b>513.3</b>	<b>464.7</b>
<b>No. of Trades</b>	<b>14,423</b>	<b>4,830</b>	<b>50.3%</b>	<b>16,420</b>	<b>15,629</b>

Market Breadth	▲ 32	▼ 17	= 4
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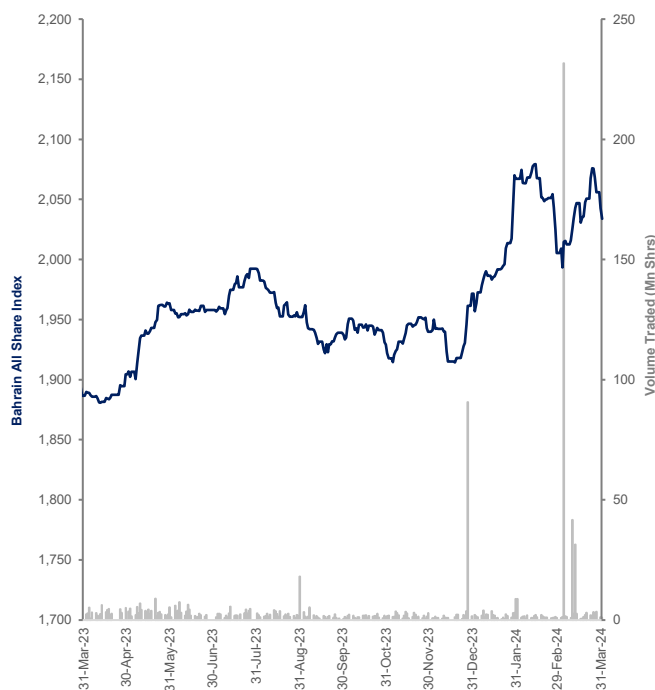
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	<b>14.28</b>	<b>0.35%</b>	<b>102.71</b>
<b>Dukhan Bank</b>	<b>3.85</b>	<b>(0.39%)</b>	<b>68.83</b>
<b>Qatar International Islamic Ba</b>	<b>10.56</b>	<b>(1.95%)</b>	<b>55.55</b>
<b>Qatar Islamic Bank SAQ</b>	<b>18.62</b>	<b>1.47%</b>	<b>37.86</b>
<b>Qatar Fuel QSC</b>	<b>14.71</b>	<b>0.20%</b>	<b>35.72</b>

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

April 2, 2024

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	35,417.3	(0.4%)	(0.4%)	9.2%
Materials	1,753.7	1.2%	1.2%	7.9%
Industrial	138.5	0.0%	0.0%	8.5%
Consumer Discretionary	245.8	0.0%	0.0%	(1.6%)
Consumer Staples	145.4	0.0%	0.0%	(0.9%)
Financials	32,122.8	(0.5%)	(0.5%)	9.6%
Communication Services	932.8	(0.4%)	(0.4%)	4.6%
Real Estate	78.3	0.0%	0.0%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.50	1.8%
Aluminium Bahrain B.S.C	1.24	1.2%
Al Salam Bank-Bahrain BSC	0.21	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.06	(9.1%)
National Bank of Bahrain BSC	0.54	(5.3%)
Kuwait Finance House - Bahrain	2.63	(0.8%)
Bahrain Telecommunications Co	0.53	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ( <sup>'000</sup> Shrs)
GFH FINANCIAL GROUP BSC	0.31	157,816
Aluminium Bahrain B.S.C	1.24	363
Al Salam Bank-Bahrain BSC	0.21	318
Bahrain Islamic Bank BSC	0.06	154
Bahrain Telecommunications Co	0.53	135

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	2,033.87	(8.80)	(0.4%)	(0.4%)	3.2%
Market Cap (BHD Mn)	35,417.3	(151)	(0.4%)	(0.4%)	9.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ( <sup>'000</sup> Shares)	1,071	(58)	(5.1%)	6,456.6	3,666.6
Value Traded (BHD <sup>'000</sup> )	654	196	42.8%	2,058.7	1,391.0
No. of Trades	50	7	16.3%	55	58

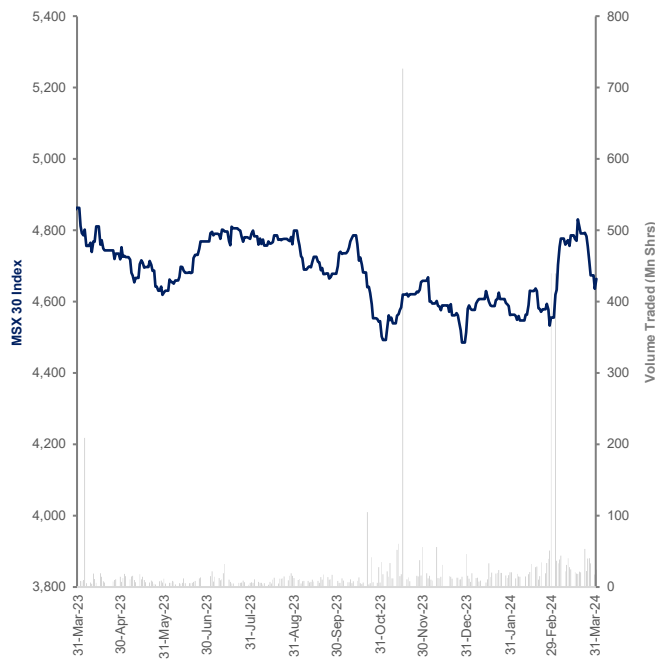
Market Breadth	▲ 3	▼ 4	= 37
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.31	0.00%	38.67
Aluminium Bahrain B.S.C	1.24	1.23%	0.45
Bahrain Telecommunications Co	0.53	(0.38%)	0.07
Al Salam Bank-Bahrain BSC	0.21	0.91%	0.07
BBK BSC	0.50	1.83%	0.05

## Muscat Stock Exchange Daily Report

April 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,059.4	0.3%	0.3%	2.0%
Financial	4,935.3	0.5%	0.5%	0.2%
Industrial	1,485.7	(0.2%)	(0.2%)	2.5%
Services	2638.4	0.3%	0.3%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Hassan Engineering Co.	0.02	84.6%
National Aluminium Products Co.	0.05	31.6%
Oman Fisheries Co.	0.052	15.6%
Acwa Power Barka	0.27	9.9%
Al Madina Invesment H Olding Co.	0.06	9.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.22	(7.9%)
A'Saffa Food Co.	0.32	(6.5%)
Dhofar Generating Company	0.10	(5.7%)
Galfar Engineering & Contracting Co.	0.15	(5.5%)
Oman Cement Co.	0.36	(5.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	6,473
Al Anwar Holding	0.09	4,754
OQ Gas Networks	0.14	2,244
Al Batinah Power Co.	0.08	1,146
Muscat Finance Co. Ltd.	0.05	947

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,663.30	27.59	0.6%	0.6%	3.3%
Market Cap (OMR Mn)	9,059.4	28.95	0.3%	0.3%	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	23,908.5	6,383.8	36.4%	36,056.8	11,235.8
Value Traded (OMR '000)	2,703.0	6.7	0.2%	3,149.4	2,634.3

Market Breadth	▲ 27	▼ 15	= 74
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.11	0.00%	0.71
Al Anwar Holding	0.09	2.27%	0.43
OQ Gas Networks	0.14	0.00%	0.32
Oman Qatari Telecommunications Co.	0.31	(0.65%)	0.15
Bank Muscat	0.26	0.38%	0.11

Source: Bloomberg, KAMCO Research



## The Egyptian Exchange Daily Report

April 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,902,142.6	3.2%	3.2%	9.5%
Banks	470,156.0	0.2%	0.2%	8.6%
Basic Resources	253,587.7	5.1%	5.1%	(9.6%)
Industrial Goods	83,620.6	2.1%	2.1%	13.6%
Health Care & Pharmaceuticals	51,807.0	0.1%	0.1%	12.1%
Real Estate	320,180.9	6.6%	6.6%	34.6%
Travel and Leisure	68,826.3	0.4%	0.4%	33.8%
Food, Beverages & Tobacco	132,697.8	3.1%	3.1%	(2.7%)
Energy and Support Services	15,934.3	3.8%	3.8%	0.5%
Trade and Distributors	14,623.3	4.2%	4.2%	7.3%
Shipping and Transport	58,957.5	6.2%	6.2%	(29.4%)
Education Services	20,360.2	0.5%	0.5%	6.4%
Contracting and Construction Eng	38,179.9	2.3%	2.3%	45.9%
Textiles and Durables	20,194.8	2.5%	2.5%	10.0%
Building Materials	15,573.4	3.1%	3.1%	(1.5%)
Media & Communication Services	148,136.0	4.7%	4.7%	13.5%
Paper and Packaging	2,061.6	0.7%	0.7%	(3.1%)
Non-bank Financial Services	187,245.5	3.2%	3.2%	23.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Arab Co. for Asset Management And Development	0.98	19.9%
Misr National Steel - Ataq	3.45	14.6%
E-finance For Digital and Financial Investments	23.09	11.8%
Heliopolis Housing	10.15	11.7%
Belton Financial Holding	3.60	10.4%

Worst Return Performers	Price (EGP)	Daily % Chg
National Bank Of Kuwait - Egypt	12.02	(36.9%)
Contact Financial Holding	4.20	(8.1%)
Minapharm Pharmaceuticals	225.48	(7.0%)
Rubex International for Plastic and Acrylic Manufacturing	5.76	(5.7%)
Delta Construction & Rebuilding	19.00	(5.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Belton Financial Holding	3.60	84,601
Egyptians Housing Development & Reconstruction	0.50	83,698
Orascom Investment Holding	0.41	36,490
Palm Hills Development Company	3.60	25,856
Cairo Oils & Soap	0.21	19,492

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,297.17	1,413.8	5.3%	5.3%	13.7%
Market Cap (EGP Mn)	1,902,142.6	58,246.2	3.2%	3.2%	9.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	506.3	82.1	19.4%	1,087.2	568.1
Value Traded (EGP Mn)	2,820.5	679.6	31.7%	5,227.2	2,073.5
No. of Trades	79,569	149	0.2%	151,175	67,898

Market Breadth	▲ 127	▼ 20	= 74
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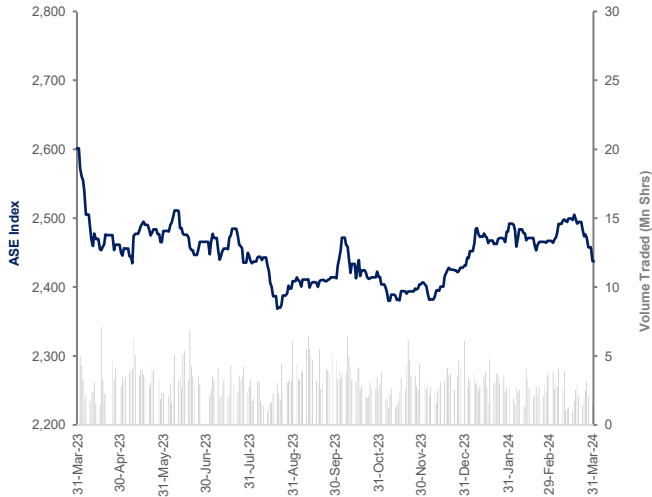
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	65.21	6.03%	760.87
Belton Financial Holding	3.60	10.43%	288.44
Commercial International Bank (Egypt)	82.00	6.52%	146.14
Egyptian Financial Group-Hermes Holding Company	17.80	2.59%	114.57
ELSWEDY ELECTRIC	32.05	1.75%	96.15

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

April 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,050.3	(0.0%)	(0.0%)	(1.2%)
Banking	7,669.6	(0.2%)	(0.2%)	(2.7%)
Insurance	267.9	0.0%	0.0%	1.6%
Diversified Financial Services	261.3	(0.1%)	(0.1%)	(2.1%)
Real Estate	306.2	(0.4%)	(0.4%)	(8.2%)
Educational Services	58.7	0.0%	0.0%	(1.0%)
Hotels and Tourism	276.6	0.0%	0.0%	0.1%
Transportation	273.0	1.1%	1.1%	(2.9%)
Technology and Communication	96.3	0.7%	0.7%	0.0%
Utilities and Energy	1,591.4	0.3%	0.3%	8.6%
Commercial Services	249.2	0.1%	0.1%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARA INVESTMENTS	0.52	4.0%
JORDANIAN REAL ESTATE FOR DE	0.53	3.9%
AL FARIS NATIONAL COMP FOR I	0.61	3.4%
OFFTEC HOLDING GROUP PLC	0.33	3.1%
CAPITAL BANK OF JORDAN	1.93	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN AHLI BANK	1.03	(7.2%)
NOOR CAPITAL MARKETS FOR DIV	1.27	(4.5%)
JORDAN DECAPOLIS PROPERTIES	0.27	(3.6%)
AL-TAHDITH FOR REAL ESTATE	0.81	(3.6%)
TUHAMA FOR FINANCIAL INVESTM	0.76	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.28	403
JORDAN TELECOM	2.78	176
JORDANIAN ELECTRIC POWER	2.16	144
JORDAN PETROLEUM REFINERY CO	5.28	129
ARAB BANK PLC	4.38	100

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,437.23	(0.49)	(0.0%)	(0.0%)	0.2%
Market Cap (JD Mn)	11,050.28	(4.03)	(0.0%)	(0.0%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,336.0	(67.2)	(4.8%)	2,646.8	4,729.6
Value Traded (JD '000)	2,412.8	267.5	12.5%	3,062.1	7,274.2
No. of Trades	1,193	38	3.3%	1,648	3,020

## Market Breadth

▲ 18 ▼ 16 = 89

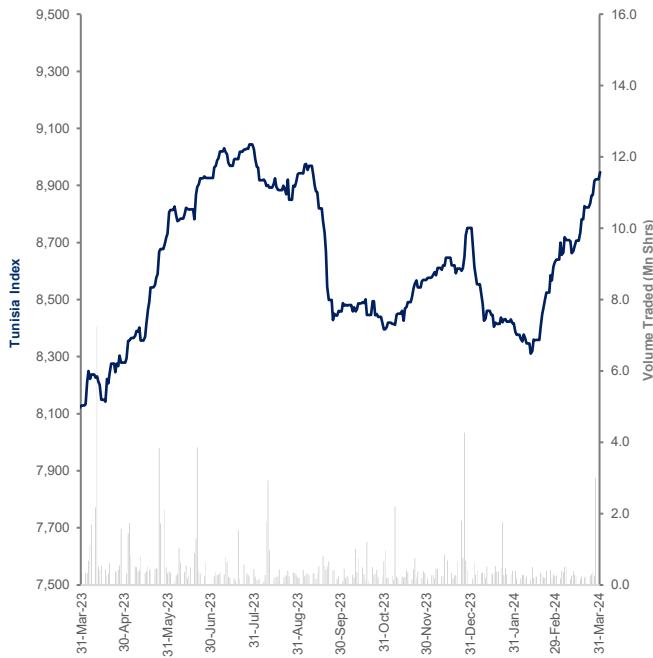
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	5.28	(0.19%)	0.68
JORDAN TELECOM	2.78	0.36%	0.49
ARAB BANK PLC	4.38	(0.23%)	0.44
JORDANIAN ELECTRIC POWER	2.16	1.41%	0.31
UNION INVESTMENT CORP	0.28	0.00%	0.11

Source: Bloomberg, Kamco Research

## Tunisia Stock Exchange Daily Report

April 2, 2024

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	23,372.8	0.4%	0.4%	3.0%
Banking	11,173.6	0.2%	0.2%	2.8%
Insurance	901.6	(0.0%)	(0.0%)	(7.3%)
Leasing	840.7	0.6%	0.6%	7.6%
Financial Services	1,606.8	3.8%	3.8%	8.8%
Industrial	1,755.7	(0.3%)	(0.3%)	1.0%
Chemical Industry	336.9	(0.3%)	(0.3%)	(11.3%)
Food & Beverage	4,253.7	0.6%	0.6%	11.9%
Retailing	1,129.7	(0.5%)	(0.5%)	(3.8%)
Others	1,374.2	0.1%	0.1%	(9.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.36	4.1%
Tunisie Leasing SA	14.90	3.1%
Telnet Holding	5.10	2.0%
Unite de Fabrication de Medica	7.34	1.5%
Accumulateur Tunisienne Assad	0.70	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	4.65	(4.3%)
Essoukna	1.38	(4.2%)
Societe Ciments de Bizerte	0.55	(3.5%)
Societe Electrostar	0.57	(3.4%)
Societe Moderne de Ceramique	0.60	(3.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Arab Tunisian Bank	2.58	27
Poulina Group	8.36	21
Amen Bank	37.98	19
Banque de Tunisie	5.40	18
Societe Moderne de Ceramique	0.60	16

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	8,946.44	25.16	0.3%	0.3%	2.2%
Market Cap (DT Min)	23,373	99.48	0.4%	0.4%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	200.5	(2,804.1)	(93.3%)	371.0	571.1
Value Traded ('000 DT)	2,085.7	(35,486.3)	(94.4%)	3,674.3	5,576.6
No. of Trades	892	(400)	(31.0%)	962	976

Market Breadth	▲ 16	▼ 20	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	37.98	0.74%	0.70
Union Internationale de Banque	26.91	(0.33%)	0.23
Poulina Group	8.36	4.11%	0.17
Societe Tunisienne de Verrerie	12.96	(1.37%)	0.16
Banque de Tunisie	5.40	0.93%	0.10

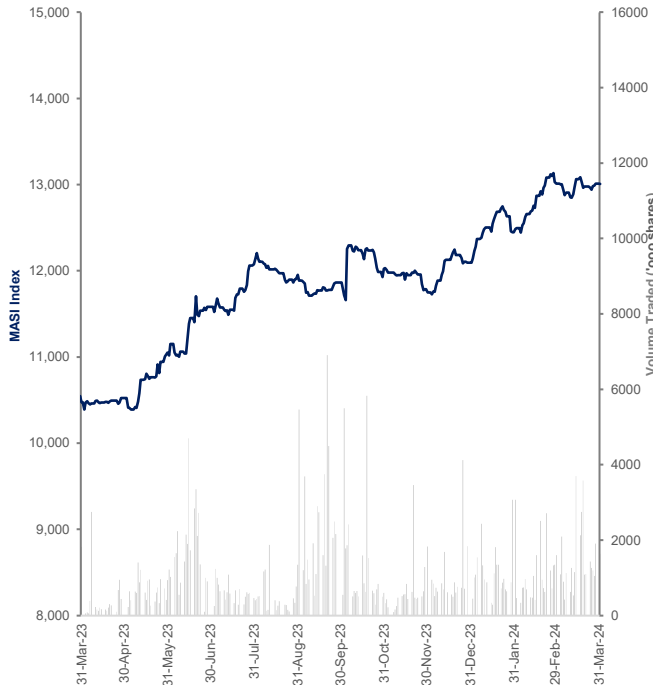
Source: Bloomberg, Kamco Research

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 2, 2024

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	581,073.0	(0.1%)	(0.1%)	6.5%
Banking	238,505.9	(0.6%)	(0.6%)	8.6%
Beverages	10,283.4	0.0%	0.0%	13.5%
Chemicals	2,337.7	1.2%	1.2%	10.7%
Construction & Building Material	73,261.5	0.4%	0.4%	2.0%
Distributors	17,386.9	(1.8%)	(1.8%)	4.0%
Electricity	28,660.1	1.2%	1.2%	10.5%
Food Producers & Processors	26,074.5	(1.1%)	(1.1%)	0.7%
Holding Companies	3,372.6	1.3%	1.3%	8.5%
Insurance	28,374.8	(0.4%)	(0.4%)	5.1%
Investment & other Finance	3,847.8	1.5%	1.5%	17.5%
Leisures & Hotel	3,596.1	4.1%	4.1%	21.3%
Materials, Software & Computer	5,617.8	(1.0%)	(1.0%)	(3.7%)
Mining	22,202.7	0.6%	0.6%	2.8%
Oil & Gas	14,781.3	0.0%	0.0%	7.5%
Real Estate	14,021.4	10.0%	10.0%	68.6%
Telecommunications	87,953.5	(0.8%)	(0.8%)	0.1%
Transport	701.3	0.2%	0.2%	0.3%
Forestry & Paper	93.9	2.1%	2.1%	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Douja Promotion Groupe Addoha	22.65	10.0%
Alliances Developpement Immobi	222.10	10.0%
Cie Miniere de Touissit	1220.00	6.6%
Salafin	627.50	4.8%
RISMA	251.00	4.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	709.00	(2.9%)
Societe Metallurgique D'imiter	1563.00	(2.3%)
Label Vie	4500.00	(2.2%)
Banque Marocaine Pour Le Comme	599.00	(1.8%)
Cosumar	197.00	(1.7%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,007.12	(2.11)	(0.0%)	(0.0%)	7.6%
Market Cap (MAD Mn)	581,073	(812)	(0.1%)	(0.1%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,637.9	(265.7)	(14.0%)	1,257.9	365.9
Value Traded (MAD Mn)	128.35	(33.74)	(20.8%)	128.6	68.6

Market Breadth	▲ 20	▼ 13	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	22.65	1,214.7
Alliances Developpement Immobi	222.10	246.9
Auto Hall	63.00	36.3
RISMA	251.00	28.6
Attijariwafa Bank	504.00	22.3

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	222.10	9.95%	47.08
Douja Promotion Groupe Addoha	22.65	9.95%	27.12
LafargeHolcim Maroc SA	1960.00	0.51%	9.85
Attijariwafa Bank	504.00	(0.77%)	9.40
RISMA	251.00	4.11%	7.15

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**KAMCO Investment Company - K.S.C. (Public)**  
Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq  
P.O. BOX : 28873, Safat 13149, State of Kuwait  
Tel: (+965) 2233 6600 Fax: (+965) 2249 2395  
Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)  
Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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