

MENA Markets Daily Report

March 2, 2021

	Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries							
<i>In this Report...</i>	Kuwait	Premier Market Index	▲	6,200.61	0.7%	2.5%	(13.3%)
	Kuwait	Main 50 Index	▲	4,853.25	0.7%	4.7%	(7.1%)
Kuwait 2	Kuwait	Main Market Index	▲	4,673.08	0.5%	2.7%	(7.3%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,685.77	0.7%	2.5%	(11.7%)
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	9,138.37	(0.1%)	5.2%	3.6%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,551.75	0.0%	2.4%	(9.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,367.82	0.1%	10.0%	(3.9%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,663.04	(0.0%)	12.2%	(0.6%)
Bahrain 8	Qatar	QE 20 Index	▲	10,210.26	0.6%	(2.2%)	0.1%
Oman 9	Bahrain	Bahrain All Share	▲	1,472.33	0.4%	(1.2%)	(7.5%)
Egypt 10	Oman	MSM 30 Index	▲	3,622.12	0.3%	(1.0%)	(8.1%)
Jordan 11	Egypt	EGX 30	▼	11,521.38	(0.0%)	6.2%	(22.3%)
Tunisia 12	Jordan	ASE Index	▲	1,767.19	0.33%	6.6%	(8.7%)
Morocco 13	Tunisia	Tunisia Index	▼	6,657.16	(0.3%)	(3.3%)	(3.3%)
	Morocco	MASI	▼	11,352.03	(0.1%)	0.6%	(7.3%)
Emerging Markets							
	China	SSE Composite Index	▲	3,551.40	1.2%	2.3%	13.9%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,443.02	2.2%	4.0%	(10.4%)
	India	SENSEX	▲	49,849.84	1.5%	4.4%	15.8%
	Brazil	BOVESPA Stock Index	▲	110,334.80	0.3%	(7.3%)	2.9%
	Mexico	BOLSA Index	▲	44,784.58	0.4%	1.6%	1.2%
	Emerging Markets	MSCI EM Index	▼	1,339.26	(3.2%)	3.7%	15.8%
Global Markets							
	World	MSCI World Index	▼	2,726.91	(1.2%)	1.4%	14.1%
	Asia	MSCI Asia Pacific	▼	693.59	(3.7%)	4.7%	17.1%
	Europe	DJ Stoxx 600	▲	412.44	1.8%	3.4%	(4.0%)
	Europe	FTSEurofirst 300	▲	1,587.10	1.8%	3.3%	(5.4%)
	U.S.A	S&P 500	▲	3,901.82	2.4%	3.9%	16.3%
	U.S.A	DJIA	▲	31,535.51	2.0%	3.0%	7.2%
	U.S.A	NASDAQ Composite	▲	13,588.83	3.0%	5.4%	43.6%
	UK	FTSE 100	▲	6,588.53	1.6%	2.0%	(14.3%)
	Germany	DAX	▲	14,012.82	1.6%	2.1%	3.5%
	Japan	NIKKEI 225	▲	29,663.50	2.4%	8.1%	16.0%
	Hong Kong	HANG SENG INDEX	▲	29,452.57	1.6%	8.2%	(3.4%)
Currencies							
	USD	USD vs. World Currencies Basket	▲	90.88	0.83%	1.05%	(6.7%)
	GBP/USD	British Pound / USD Cross	▼	1.39	(0.59%)	1.92%	3.1%
	EUR/USD	Euro / USD Cross	▼	1.21	(0.82%)	(1.15%)	8.9%
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.30	(0.07%)	0.47%	(0.4%)
Other Asset Classes							
	Oil	Brent	▼	66.13	(1.1%)	27.7%	(21.5%)
	Oil	NYMEX	▼	61.50	(3.2%)	26.8%	(20.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.77	(0.2%)	9.2%	(5.1%)
	Gold	Gold Spot \$/Oz	▼	1,734.04	(2.1%)	(8.7%)	25.1%
	Silver	Silver Spot \$/Oz	▼	26.67	(2.8%)	1.0%	47.9%
	Bitcoin	Bitcoin USD Cross	▼	45,672.05	(5.0%)	57.5%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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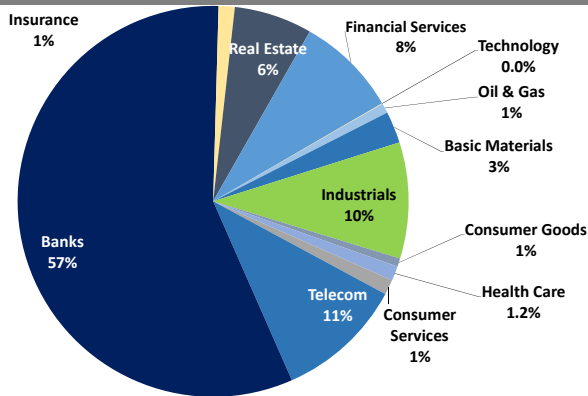
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 2, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,713.1	21.3	8.4%
2- Kuwait Finance House	5,548.4	34.3	8.6%
3- Zain	2,721.7	13.9	15.4%
4- Ahli United Bank - Bahrain	2,181.2	12.3	14.5%
5- Boubyan Bank	1,842.0	45.3	8.0%
6- Agility (PWC Logistics)	1,374.6	25.1	4.9%
7- Commercial Bank of Kuwait	996.0	NM	0.07%
8- Mabanee Co.	783.5	33.2	5.0%
9- Gulf Bank	658.4	14.7	7.2%
10- Ahli United Bank - Kuwait	649.8	19.8	7.5%
Total	22,469	22.49	8.8%

*: ROE is calculated based on TTM 9M-2020 net profit & shareholders' equity as of 30-September-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
MENA Real Estate Co.	0.037	0.003	9.9%
Kuwait Reinsurance Co.	0.429	0.038	9.7%
Burgan Co. for Drilling, Tdg. & Maint.	0.169	0.013	8.3%
Al Eid Food Co.	0.129	0.009	7.5%
Kuwait Hotels Co.	0.061	0.004	7.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.047	(0.005)	(9.4%)
The Energy House Co.	0.026	(0.003)	(8.8%)
Equipment Holding Co.	0.029	(0.002)	(6.1%)
Bayan Investment Co.	0.041	(0.002)	(5.2%)
Al Mudon International Real Estate Co.	0.021	(0.001)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.216	0.0%	31,452,351
Arzan Financial Group For Fin. & Invest.	0.102	4.1%	28,926,766
Int'l Financial Advisors Co.	0.112	4.7%	26,016,093
Kuwait Real Estate Co.	0.124	1.6%	11,075,299
Ahli United Bank - Bahrain	0.224	(0.4%)	8,302,821

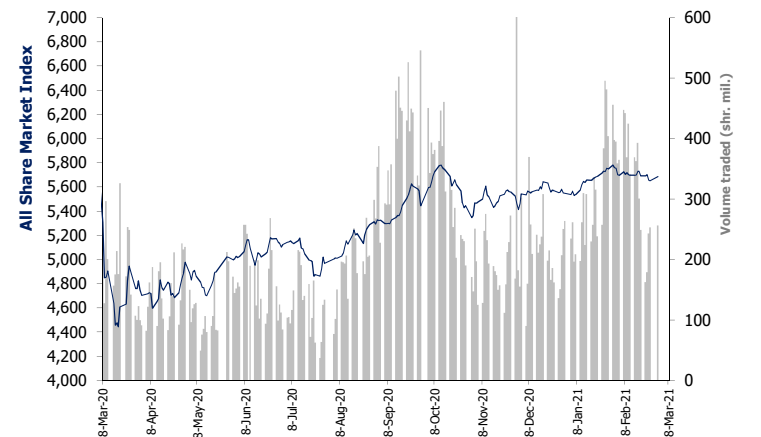
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,761.1	▲ 0.7%	0.7%	2.3%
Oil & Gas	275.1	▲ 0.5%	0.5%	(1.9%)
Basic Materials	884.9	▲ 0.9%	0.9%	10.4%
Industrials	3,214.6	▲ 1.6%	1.6%	1.2%
Consumer Goods	229.8	= 0.0%	0.0%	(1.0%)
Health Care	402.7	▼ (0.1%)	(0.1%)	(1.8%)
Consumer Services	416.5	▲ 0.4%	0.4%	(0.7%)
Telecommunications	3,528.5	▲ 0.3%	0.3%	4.4%
Banks	19,100.2	▲ 0.6%	0.6%	1.6%
Insurance	442.4	▲ 0.8%	0.8%	3.3%
Real Estate	2,166.9	▲ 0.9%	0.9%	5.5%
Financial Services	2,812.2	▲ 0.2%	0.2%	4.1%
Technology	9.1	▲ 4.6%	4.6%	31.5%
Utilities	278.3	▼ (1.2%)	(1.2%)	(8.7%)

Market Breadth	72	42	57
Benchmark Return	Closing Value	DTD Chg	MTD % Chg
Premier Market Index	6,200.61	43.1	0.7%
Main 50 Index	4,853.25	32.5	0.7%
Main Market Index	4,673.08	22.6	0.5%
All Share Market Index	5,685.77	36.6	0.6%
Market Cap (KWD Mn)	33,761.10	219.4	0.7%

Index Performance relative to Volume



Market Trading Data and Volatility

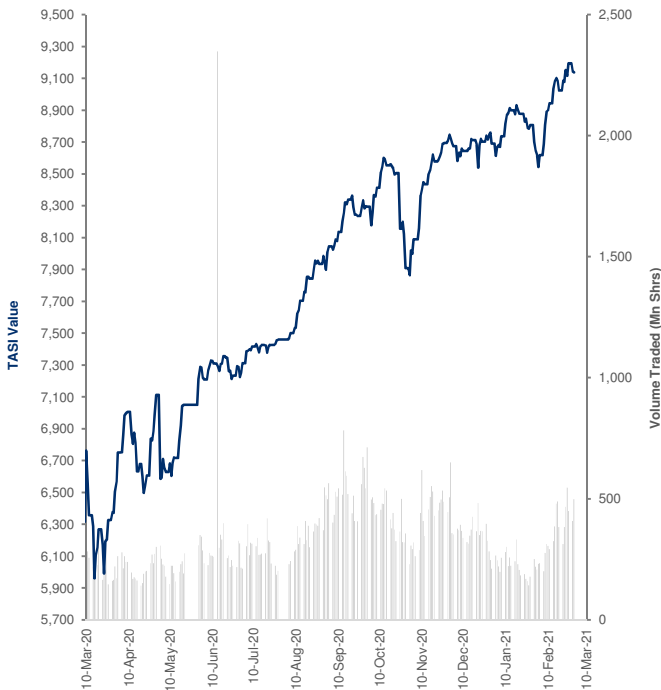
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	256.1	3.5	1.4%	316.8	226.9
Value Traded (KWD Mn)	50.4	(27.3)	(35.1%)	44.4	40.2
No. of Trades	11,767	(450)	(3.7%)	11,155	8,702

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Gulf Bank	0.216	0.0%	6,787,575
National Bank of Kuwait	0.834	1.1%	6,363,593
Agility (PWC Logistics)	0.678	2.7%	4,698,390
Kuwait Finance House	0.723	0.1%	3,737,265
Zain	0.629	0.3%	3,406,021

Saudi Tadawul Daily Report

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,934,190.6	0.1%	0.1%	(1.4%)
Materials	648,530.0	1.0%	1.0%	9.0%
Capital Goods	19,863.5	0.3%	0.3%	6.9%
Commercial & Professional Svc	7,541.0	0.3%	0.3%	(3.3%)
Transportation	15,523.3	0.4%	0.4%	5.8%
Consumer Durables & Apparel	4,744.5	2.4%	2.4%	11.2%
Consumer Services	27,122.0	0.6%	0.6%	0.4%
Media	6,676.0	(0.5%)	(0.5%)	(5.8%)
Retailing	36,467.0	0.6%	0.6%	(0.4%)
Food & Staples Retailing	13,904.2	(0.8%)	(0.8%)	2.0%
Food & Beverages	104,035.3	(0.7%)	(0.7%)	(5.5%)
Health Care Equipment & Svc	72,145.6	0.6%	0.6%	5.6%
Pharma, Biotech & Life Science	4,872.0	0.9%	0.9%	3.6%
Banks	684,678.5	(0.2%)	(0.2%)	8.4%
Diversified Financials	33,981.6	1.5%	1.5%	2.4%
Insurance	52,754.7	1.8%	1.8%	1.6%
Telecommunication Services	266,008.9	(1.4%)	(1.4%)	7.9%
Utilities	89,895.6	(0.4%)	(0.4%)	(1.3%)
REITs	16,093.9	0.4%	0.4%	0.9%
Real Estate Mgmt & Dev't	87,743.7	1.7%	1.7%	0.8%
Software & Services	3,670.0	(2.3%)	(2.3%)	32.1%

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Alkhorayef Water and Power Technologies Co.	93.60	30.0%
AlAbdullatif Industrial Invest	17.18	10.0%
Saudi Advanced Industries Co	28.20	9.9%
Aseer Trading Tourism & Manufa	24.56	9.9%
Saudi Real Estate Co	17.04	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Fitaihi Holding Group	20.32	(4.6%)
Bank AlBilad	31.15	(4.3%)
Arabian Cement Co/Saudi Arabia	40.80	(3.9%)
Yanbu Cement Co	44.60	(3.8%)
Al Jouf Agricultural Developme	77.00	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	8.70	39,565
Alinma Bank	16.32	21,831
Emaar Economic City	9.33	20,806
Al Hassan Ghazi Ibrahim Shaker	17.20	16,258
Saudi Real Estate Co	17.04	15,541

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	9,138.37	(6.62)	(0.1%)	(0.1%)	5.2%
Market Cap (SAR Mn)	9,130,442	14,116	0.2%	0.2%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	497.7	89.1	21.8%	289.3	157.5
Value Traded (SAR Mn)	13,141.5	1,301.9	11.0%	9,962.0	3,734.5
No. of Trades	542,764	58,747	12.1%	396,173	167,831

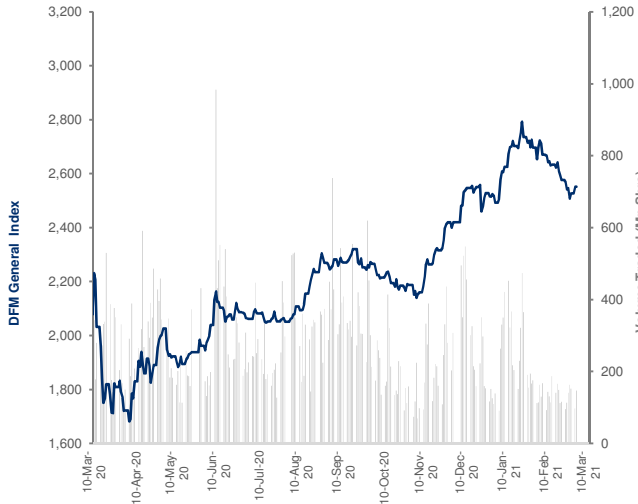
Market Breadth	▲ 118	▼ 74	▬ 11
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Jouf Agricultural Developme	77.00	(3.6%)	504.03
Al Rajhi Bank	87.30	(2.3%)	428.92
Alinma Bank	16.32	0.7%	356.98
Dar Al Arkan Real Estate Devel	8.70	0.5%	348.42
Aseer Trading Tourism & Manufa	24.56	9.9%	288.94

Dubai Financial Market Daily Report

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	345,896.6	0.1%	0.1%	2.9%
Banking	176,234.0	(0.0%)	(0.0%)	2.4%
Consumer Staples	3,998.4	(0.2%)	(0.2%)	71.3%
Investment & Financial Services	18,324.5	0.8%	0.8%	8.1%
Insurance	5,421.6	(0.6%)	(0.6%)	(1.9%)
Industrial	4,687.5	0.0%	0.0%	0.0%
Real Estate	69,582.2	(0.7%)	(0.7%)	(3.3%)
Telecommunication	31,858.6	2.5%	2.5%	21.6%
Transportation	25,845.7	(0.4%)	(0.4%)	(3.7%)
Services	9,944.1	0.1%	0.1%	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	1.58	4.6%
Amanat Holdings Pjsc	0.83	3.1%
Emirates Integrated Telecomm	7.00	2.5%
Dubai Investments Pjsc	1.50	1.4%
Dubai Financial Market Pjsc	1.07	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.34	(7.3%)
Dar Al Takaful	0.91	(4.1%)
Ithmaar Holding	0.23	(3.0%)
Dubai Islamic Insurance Co	1.04	(2.8%)
Dubai Insurance Co. (P.S.C.)	7.30	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Amanat Holdings Pjsc	0.83	20,353
Al Salam Group Holding	0.34	18,641
Emaar Properties Pjsc	3.57	15,481
Dxb Entertainments Pjsc	0.08	12,269
Dubai Financial Market Pjsc	1.07	10,512

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,551.75	0.21	0.01%	0.01%	2.4%
Market Cap (AED Mn)	345,897	272	0.1%	0.1%	2.9%

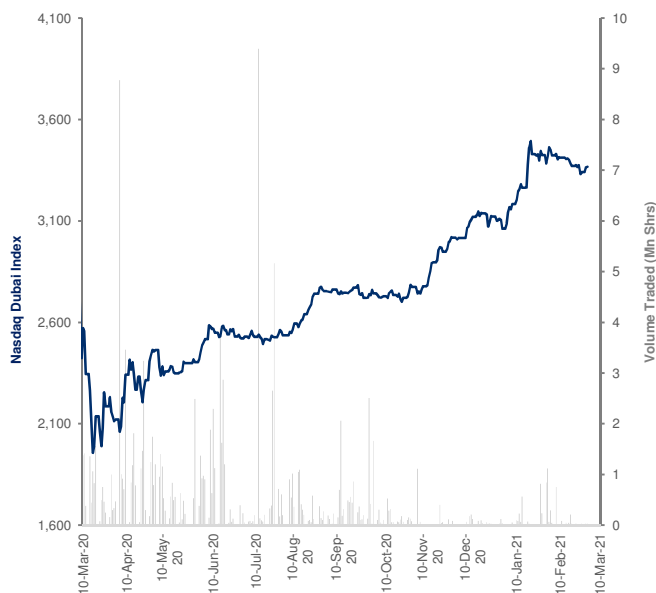
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	146.7	49.4	50.8%	199.7	138.3
Value Traded (AED Mn)	276.1	121.1	78.2%	271.1	193.3
No. of Trades	3,436	1,199	53.6%	3,464	2,398

Market Breadth	▲	▼	=
	8	16	38

Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.57	(0.28%)	55.71
Emirates Integrated Telecomm	7.00	2.49%	53.14
Dubai Islamic Bank	4.79	0.00%	41.62
Emirates Nbd	11.15	0.00%	38.34
Amanat Holdings Pjsc	0.83	3.11%	16.70

Source: Bloomberg, Kamco Research

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,273.4	0.0%	0.0%	3.2%
Al Baraka Banking Group	304.5	0.0%	0.0%	(5.8%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	43.4	0.0%	0.0%	(4.8%)
Emirates REIT (CEIC) Limited	48.6	0.0%	0.0%	(9.1%)
ENBD REIT (CEIC) Limited	107.5	0.0%	0.0%	(0.9%)
Hikma Pharmaceuticals GDR	7,187.0	(0.0%)	(0.0%)	(9.7%)
Nasdaq, Inc.	22,789.6	0.0%	0.0%	8.0%
Orascom Construction Limited	672.5	0.9%	0.9%	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.76	0.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.16	25
Orascom Construction Limited	5.76	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,367.82	3.57	0.1%	0.1%	10.0%
Market Cap (USD Mn)	31,273	6	0.0%	0.0%	3.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.03	(0.0)	(17.1%)	0.167	1.29
Value Traded (USD Mn)	0.00	(0.0)	(30.0%)	0.1	12.24
No. of Trades	3	(1)	(25.0%)	7	145

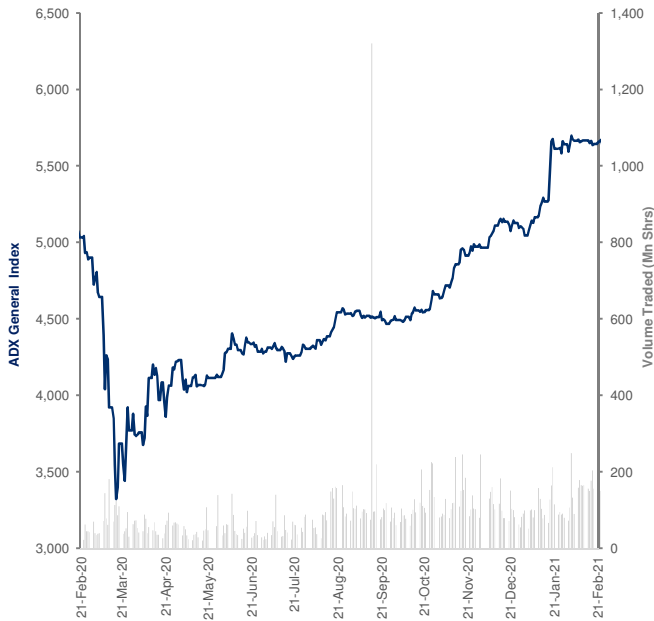
Market Breadth	▲ 1	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.16	0.00%	0.00
Orascom Construction Limited	5.76	0.88%	0.00

Abu Dhabi Securities Exchange Daily Report

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	821,481.0	0.1%	0.1%	9.6%
Banks	251,707.1	(0.4%)	(0.4%)	8.8%
Investment & Financial Services	2,438.1	0.8%	0.8%	2.3%
Real Estate	30,454.9	(0.5%)	(0.5%)	14.8%
Energy	214,833.3	1.1%	1.1%	0.5%
Consumer Staples	90,919.8	(0.1%)	(0.1%)	14.1%
Industrial	7,876.1	(0.9%)	(0.9%)	(2.6%)
Insurance	9,476.7	1.3%	1.3%	(2.4%)
Telecommunication	199,519.8	0.1%	0.1%	18.6%
Services	14,255.2	(1.7%)	(1.7%)	39.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance	7.22	11.1%
Abu Dhabi Aviation Co	4.80	10.3%
Adnoc Distribution	4.29	4.4%
Abu Dhabi Natl Co For Buildi	0.22	3.8%
Ras Al Khaimah Ceramics	1.80	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
United Arab Bank Pjsc	0.66	(9.9%)
National Marine Dredging Co	6.49	(7.2%)
Gulf Pharmaceutical Ind Psc	1.40	(6.7%)
Sharjah Islamic Bank	1.34	(5.6%)
Abu Dhabi National Takaful C	5.30	(5.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.64	59,883
Adnoc Distribution	4.29	19,878
First Abu Dhabi Bank Pjsc	14.66	15,667
Rak Properties	0.54	4,575
Abu Dhabi Aviation Co	4.80	3,991

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	5,663.04	(0.58)	(0.0%)	(0.0%)	12.2%
Market Cap (AED Mn)	821,481	1,043	0.1%	0.1%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	135.5	9.4	7.4%	133.0	38.4
Value Traded (AED Mn)	877.3	65.4	8.1%	680.8	130.1
No. of Trades	3,507	1,287	58.0%	2,981	1,272

Market Breadth	▲ 11	▼ 16	▬ 37
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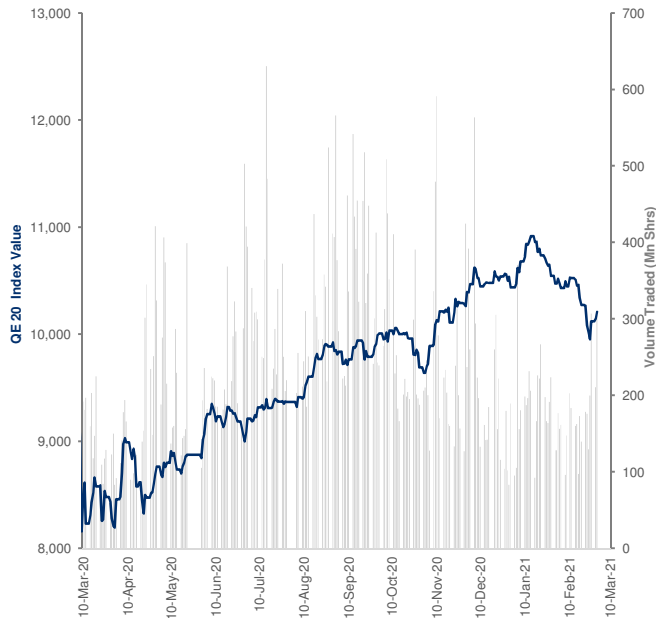
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.66	(0.27%)	230.69
Aldar Properties Pjsc	3.64	(0.55%)	218.93
International Holdings Company Pjsc	46.90	0.00%	168.81
Adnoc Distribution	4.29	4.38%	83.93
Emirates Telecom Group Co	20.36	0.10%	73.54

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	591,489.5	0.6%	0.6%	(1.8%)
Banking & Finance Sector	286,215.8	0.7%	0.7%	(3.2%)
Goods & Consumer Services	34,406.7	0.1%	0.1%	(0.4%)
Industrial Sector	137,771.0	1.4%	1.4%	3.2%
Insurance Sector	12,233.8	(0.8%)	(0.8%)	(0.2%)
Real Estate	61,285.6	1.3%	1.3%	(9.4%)
Telecom	29,652.2	(3.6%)	(3.6%)	(0.3%)
Transport	29,924.4	(0.9%)	(0.9%)	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	5.19	10.0%
Investment Holding Group	0.66	5.1%
Baladna	1.70	4.6%
Qatar Aluminum Manufacturing C	1.15	4.3%
United Development Co QSC	1.58	3.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	2.29	(4.6%)
Ooredoo Qpsc	7.37	(4.3%)
Zad Holding Co	14.40	(3.2%)
Doha Insurance Co QSC	1.96	(2.0%)
Qatar National Cement Co QSC	4.18	(1.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,210.26	64.27	0.6%	0.6%	(2.2%)
Market Cap (QAR Mn)	591,490	3,345	0.57%	0.6%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	305.1	94.3	44.8%	181.9	82.2
Value Traded (QAR Mn)	533.9	218.4	69.2%	452.3	229.9
No. of Trades	16,211	7,704	90.6%	9,706	5,546

Market Breadth	▲ 30	▼ 17	= 1
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	0.66	121,054
Qatar Aluminum Manufacturing C	1.15	34,569
Salam International Investment	0.62	31,779
Gulf International Services QS	1.49	11,309
Aamal Co	0.93	9,757

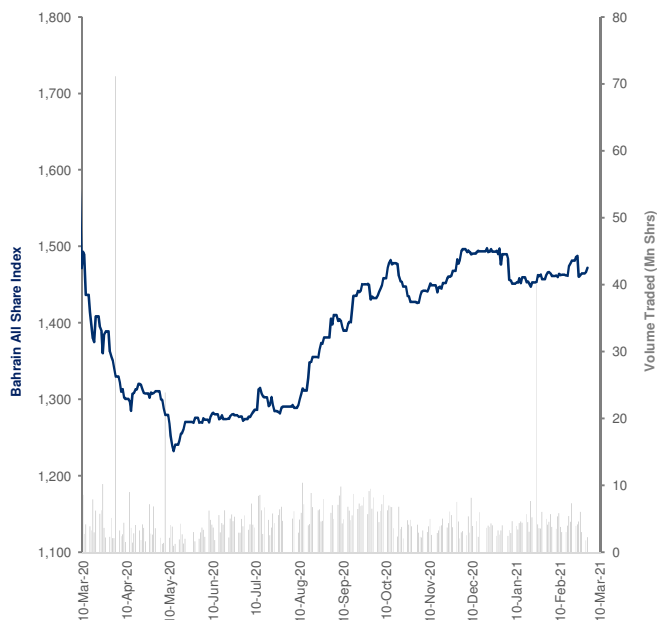
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	0.66	5.10%	78.66
Qatar National Bank QPSC	17.10	0.71%	71.53
Qatar Aluminum Manufacturing C	1.15	4.27%	39.05
Masraf Al Rayan QSC	4.37	(0.66%)	36.26
Ooredoo Qpsc	7.37	(4.29%)	29.74

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,262.8	0.4%	0.4%	(1.2%)
Commercial Banks	4,748.0	0.4%	0.4%	(0.8%)
Investment	1,965.1	(0.1%)	(0.1%)	(0.9%)
Insurance	178.3	2.7%	2.7%	11.4%
Services	1,494.5	0.8%	0.8%	(5.4%)
Hotel & Tourism	122.7	0.0%	0.0%	(2.7%)
Industrial	754.2	0.6%	0.6%	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.40	5.3%
Bahrain Kuwait Insurance Co Bs	0.39	4.3%
APM Terminals Bahrain	1.48	1.2%
Bahrain Telecommunications Co	0.56	1.1%
BBK Bsc	0.54	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Gfh Financial Group Bsc	0.17	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,472.33	5.90	0.4%	0.4%	(1.2%)
Market Cap (BHD Mn)	9,263	36	0.4%	0.4%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,243	470	26.5%	5,185.1	3,130.9
Value Traded (BHD '000)	789	(38)	(4.6%)	858.8	867.3
No. of Trades	81	16	24.6%	76	65

Market Breadth	▲ 7	▼ 1	= 35
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,100
Bahrain Telecommunications Co	0.56	308
APM Terminals Bahrain	1.48	241
BBK Bsc	0.54	171
Seef Properties Bsc	0.16	132

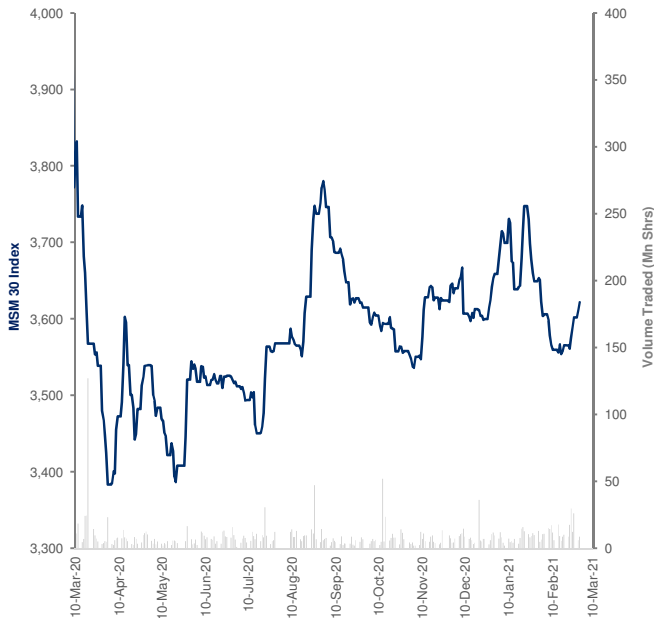
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM Terminals Bahrain	1.48	1.16%	0.37
Bahrain Telecommunications Co	0.56	1.08%	0.17
BBK Bsc	0.54	0.94%	0.09
Gfh Financial Group Bsc	0.17	(0.57%)	0.07
Aluminium Bahrain Bsc	0.52	0.58%	0.03

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,280.2	0.9%	0.9%	(1.1%)
Financial	3,383.5	1.6%	1.6%	(3.1%)
Industrial	728.7	0.2%	0.2%	3.1%
Services	2168.0	(0.1%)	(0.1%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.11	9.7%
Muscat Finance Co. Ltd.	0.04	8.6%
Al Anwar Holding	0.07	7.4%
United Finance Co.	0.04	7.3%
Al Maha Ceramics Co	0.27	5.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Dhofar International Dev. & Inv. Holding Co.	0.23	(7.0%)
Raysut Cement Co.	0.30	(2.6%)
Sharqiyah Desalination Co.	0.14	(2.1%)
Oman Investment & Finance Co.	0.08	(1.2%)
Sembcorp Salalah	0.09	(1.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,622.12	9.74	0.3%	0.3%	(1.0%)
Market Cap (OMR Mn)	6,280.2	53.2	0.9%	0.9%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	Average Daily YTD-20
Volume ('000 Shares)	8,743.0	2,734.9	45.5%	10,370.2	12,594.2
Value Traded (OMR '000)	972.4	262.9	37.0%	1,411.3	2,354.4
No. of Trades	672	279	71.0%	185	591

Market Breadth	▲ 17	▼ 7	= 88
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Anwar Holding	0.07	2,426
Al Madina Takaful Co.	0.10	1,368
United Finance Co.	0.04	1,223
Galfar Engineering & Contracting Co.	0.05	756
Renaissance Services Co.	0.34	535

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Renaissance Services Co.	0.34	0.00%	0.18
Al Anwar Holding	0.07	7.35%	0.18
Al Madina Takaful Co.	0.10	1.01%	0.14
Al Maha Ceramics Co	0.27	5.38%	0.08
Bank Muscat	0.41	1.49%	0.07

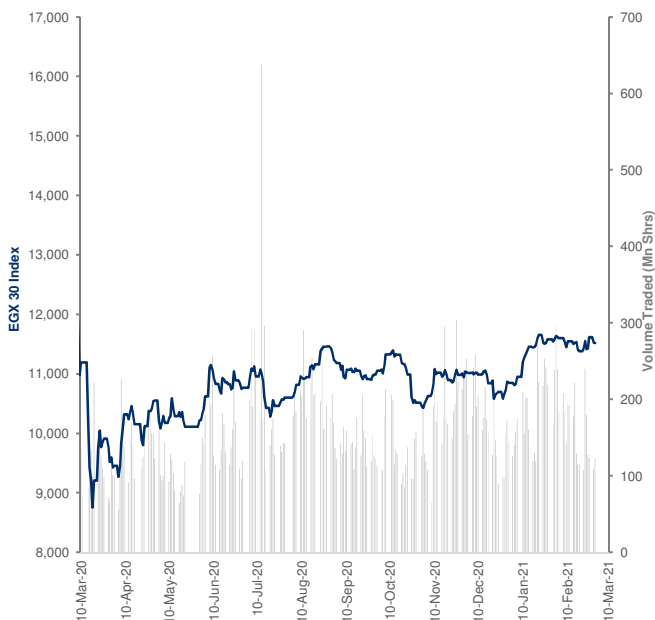
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	505,271.3	0.2%	0.2%	7.1%
Banks	144,443.1	0.6%	0.6%	0.2%
Basic Resources	22,790.0	1.5%	1.5%	9.8%
Chemicals	34,180.8	0.6%	0.6%	7.3%
Construction and Materials	15,840.7	0.2%	0.2%	(6.1%)
Financial Services excluding Banks	47,344.8	(0.3%)	(0.3%)	11.0%
Food and Beverage	7,754.3	1.0%	1.0%	8.3%
Healthcare	4,176.1	(1.1%)	(1.1%)	(3.1%)
Industrial Goods, Services, Automobile:	39,669.0	0.3%	0.3%	(4.3%)
Media	1,363.4	(1.5%)	(1.5%)	3.2%
Oil and Gas	3,887.4	(0.7%)	(0.7%)	(3.5%)
Personal and Household Products	40,715.6	(0.4%)	(0.4%)	12.3%
Real Estate	53,668.8	0.5%	0.5%	4.7%
Telecommunication	66,896.9	(0.3%)	(0.3%)	39.0%
Travel & Leisure	22,540.5	(0.8%)	(0.8%)	3.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Sugar Co	13.18	8.6%
Egyptian Iron & Steel Co	3.11	6.1%
Alexandria Spinning & Weaving	2.25	5.6%
Misr Beni Suef Cement Co	15.90	3.7%
Pioneers Holding Co. For Financial Inv.	5.92	3.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Tourah Portland Cement Co	6.31	(9.9%)
Egyptians For Housing & Dev. Co.	0.97	(5.1%)
Orascom Development Egypt	5.53	(3.5%)
Heliopolis Housing	5.37	(3.1%)
Egypt Kuwait Holding Co Sae	1.14	(1.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians For Housing & Dev. Co.	0.97	19,313
Medinet Nasr Housing	3.97	11,666
Ghabbour Auto	3.99	11,338
Alexandria Spinning & Weaving	2.25	10,924
Heliopolis Housing	5.37	10,259

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	11,521.38	(3.64)	(0.0%)	(0.0%)	6.2%
Market Cap (EGP Mn)	505,271	952	0.2%	0.2%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	123.7	14.8	13.6%	178.5	64.0
Value Traded (EGP Mn)	561.8	108.6	24.0%	632.7	407.2
No. of Trades	19,034	835	4.6%	19,882	11,211

Market Breadth	▲ 27	▼ 27	= 5
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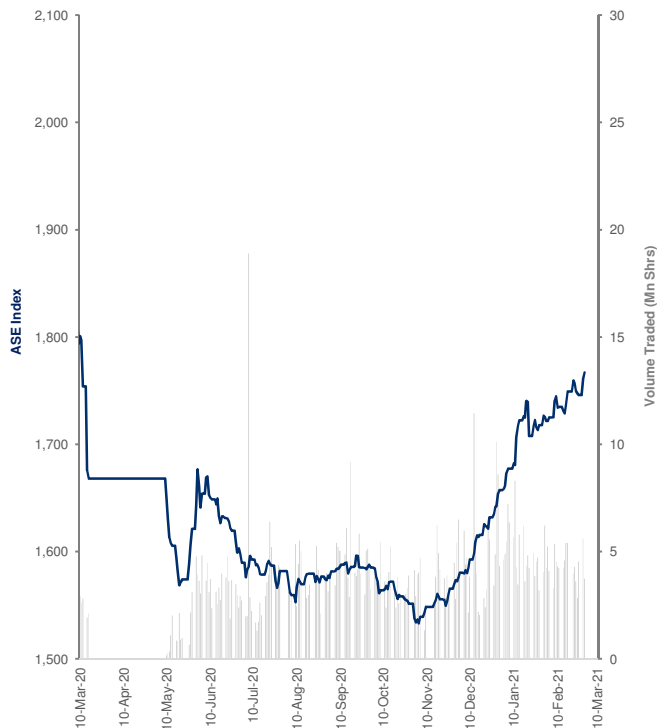
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Heliopolis Housing	5.37	(3.07%)	55.05
Commercial International Bank	61.87	0.75%	51.90
Medinet Nasr Housing	3.97	2.85%	46.26
Ghabbour Auto	3.99	2.84%	45.30
Pioneers Holding Co. For Financial Inv.	5.92	3.68%	42.73

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,898.6	0.3%	0.3%	5.0%
Banking	6,505.9	0.2%	0.2%	2.5%
Insurance	88.9	(0.2%)	(0.2%)	(1.9%)
Diversified Financial Services	172.6	(0.8%)	(0.8%)	2.9%
Real Estate	202.5	0.2%	0.2%	1.6%
Health Care Services	25.1	0.0%	0.0%	(1.1%)
Educational Services	218.8	0.1%	0.1%	(2.6%)
Hotels and Tourism	79.4	(0.4%)	(0.4%)	(4.5%)
Transportation	62.3	1.2%	1.2%	(2.3%)
Technology & Communications	321.3	(0.6%)	(0.6%)	4.6%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	461.9	(1.5%)	(1.5%)	9.1%
Commercial Services	70.2	0.2%	0.2%	3.2%
Pharmaceutical & Medical Industries	39.0	(0.6%)	(0.6%)	2.0%
Chemical Industries	20.6	(0.9%)	(0.9%)	1.1%
Food & Beverages	72.1	0.0%	0.0%	(0.4%)
Tobacco & Cigarettes	811.5	0.0%	0.0%	0.1%
Mining & Extraction Industries	602.9	4.5%	4.5%	73.8%
Engineering & Construction	28.5	(1.7%)	(1.7%)	42.2%
Electrical Industries	29.5	(0.6%)	(0.6%)	2.0%
Textiles , Leathers & Clothings	61.0	(0.8%)	(0.8%)	(2.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Phosphate Mines	6.57	5.0%
Jordan Decapolis Properties	0.44	4.8%
Jordan Steel	0.26	4.0%
Jordan Express Tourism Trans	1.55	3.3%
International Brokerage And	0.68	3.0%

Worst Return Performers	Price (JD)	Daily % Chg
Zarka Education & Investment	1.52	(5.0%)
Ready Mix Concrete & Constr	0.41	(4.7%)
Arab East Investment	0.44	(4.3%)
Al Shamekha Real Estate & Fi	0.90	(4.3%)
National Cable & Wire Manuf	0.26	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
Union Land Development Corp	1.69	719
Jordan Decapolis Properties	0.44	516
Jordanian Electric Power	1.23	304
Jordan Petroleum Refinery Co	2.69	239
Arab East For Real Estate In	1.09	231

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,767.19	5.83	0.3%	0.3%	6.6%
Market Cap (JD Mn)	9,898.56	30.90	0.3%	0.3%	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,741.4	(1,858.9)	(33.2%)	4,740.6	3,394.8
Value Traded (JD '000)	5,082.7	(1,711.6)	(25.2%)	5,135.2	4,051.3
No. of Trades	2,088	(380)	(15.4%)	2,171	1,517

Market Breadth	▲ 17	▼ 25	= 79
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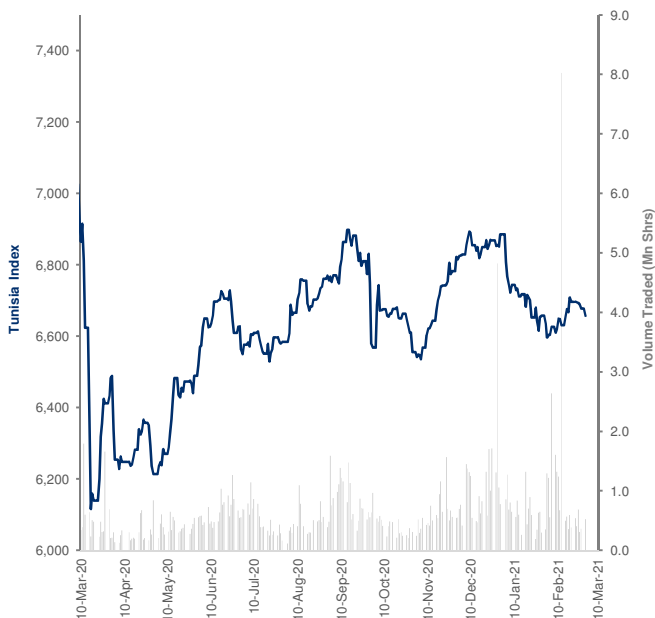
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Phosphate Mines	6.57	4.95%	1.28
Union Land Development Corp	1.69	(0.59%)	1.21
Jordan Petroleum Refinery Co	2.69	(1.82%)	0.65
Jordanian Electric Power	1.23	0.82%	0.37
Arab East For Real Estate In	1.09	0.00%	0.25

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,952.5	(0.2%)	(0.2%)	(3.4%)
Banking	7,355.9	(0.4%)	(0.4%)	(4.5%)
Insurance	879.9	0.5%	0.5%	(4.7%)
Leasing	519.0	(0.5%)	(0.5%)	(2.5%)
Financial Services	1,776.0	(2.0%)	(2.0%)	(9.9%)
Industrial	1,662.2	(0.7%)	(0.7%)	(2.4%)
Chemical Industry	469.2	(0.3%)	(0.3%)	4.6%
Food & Beverage	5,577.2	0.7%	0.7%	(0.3%)
Retailing	1,063.5	(0.6%)	(0.6%)	(1.9%)
Others	1,649.6	(0.3%)	(0.3%)	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe de Production Agricole	1.57	4.0%
GIF Filter SA	0.81	3.8%
Union Bancaire pour le Commerc	20.60	3.0%
Amen Bank	21.98	3.0%
Societe Immobiliere et de Part	35.62	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	1.02	(5.7%)
Arab Tunisian Lease	1.44	(4.0%)
Societe Magasin General	18.14	(3.0%)
Attijari Leasing SA	9.45	(3.0%)
Manufacture de Panneaux Bois D	3.29	(2.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	6,657.16	(20.44)	(0.3%)	(0.3%)	(3.3%)
Market Cap (DT Mln)	20,952	(52.4)	(0.2%)	(0.2%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	522.9	162.0	44.9%	917.5	479.4
Value Traded ('000 DT)	2,658.8	407.2	18.1%	5,555.1	3,161.4
No. of Trades	1,140	168	17.3%	1,361	1,328

Market Breadth	▲ 15	▼ 28	▬ 25
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe de Production Agricole	1.57	133
Universal Auto Distributors Ho	1.02	79
Arab Tunisian Lease	1.44	39
Societe Tunisienne de L'Air	0.63	33
GIF Filter SA	0.81	28

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	93.00	(2.11%)	0.39
Euro Cycles SA	28.10	0.36%	0.31
Societe D'Articles Hygieniques	12.55	(0.71%)	0.23
Societe de Production Agricole	1.57	3.97%	0.21
Banque Nationale Agricole	7.50	(2.60%)	0.17

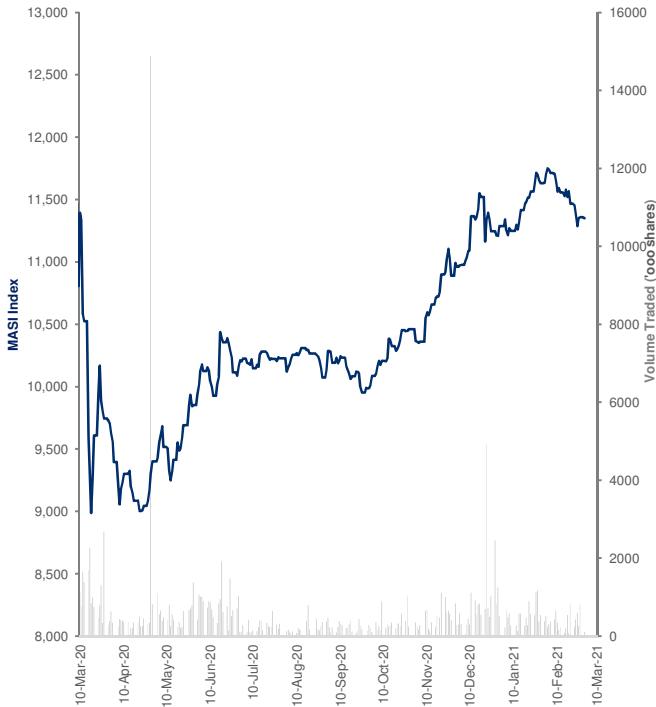
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	528,011.3	(0.0%)	(0.0%)	(0.2%)
Banking	192,099.9	0.3%	0.3%	0.0%
Beverages	8,757.0	0.0%	0.0%	(4.8%)
Chemicals	2,078.0	0.1%	0.1%	11.9%
Construction & Building Material	62,451.0	(0.6%)	(0.6%)	(0.7%)
Distributors	14,087.9	(0.1%)	(0.1%)	4.0%
Electrical & Electronic Equipment	285.8	0.0%	0.0%	(5.6%)
Electricity	22,173.2	0.1%	0.1%	2.7%
Food Producers & Processors	26,365.4	(1.3%)	(1.3%)	8.4%
Holding Companies	2,995.0	0.0%	0.0%	(2.0%)
Insurance	23,786.2	0.0%	0.0%	0.2%
Investment & other Finance	3,497.4	0.0%	0.0%	3.7%
Leisures & Hotel	1,547.3	(3.9%)	(3.9%)	(5.3%)
Materials, Software & Computer	5,550.3	(0.6%)	(0.6%)	3.2%
Mining	18,805.3	(0.9%)	(0.9%)	9.2%
Oil & Gas	15,614.5	0.0%	0.0%	9.9%
Real Estate	3,355.7	0.8%	0.8%	(0.3%)
Telecommunications	121,007.5	0.3%	0.3%	(5.1%)
Transport	864.3	0.0%	0.0%	2.7%
Utilities	2,656.0	0.0%	0.0%	(11.2%)
Forestry & Paper	33.6	0.0%	0.0%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Sonasid	369.85	4.0%
Alliances Developpement Immo	35.30	3.5%
Attijariwafa Bank	425.00	1.1%
Cie Miniere de Touissit	1630.00	0.3%
Maroc Telecom	137.65	0.3%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	108.00	(3.9%)
Cosumar	230.20	(1.6%)
Managem SA	1272.00	(1.3%)
LafargeHolcim Maroc SA	1581.00	(1.2%)
Banque Centrale Populaire	248.05	(0.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.40	54.9
Maroc Telecom	137.65	17.7
Sonasid	369.85	12.7
RISMA	108.00	11.9
Bank of Africa	155.00	5.0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,352.03	(6.14)	(0.05%)	(0.05%)	0.57%
Market Cap (MAD Mn)	528,011	(61)	(0.0%)	(0.0%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	107.0	(702.3)	(86.8%)	444.0	673.4
Value Traded (MAD Mn)	16.92	(138.52)	(89.1%)	77.3	123.7

Market Breadth	▲ 10	▼ 7	▬ 25
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Sonasid	369.85	3.99%	4.71
Maroc Telecom	137.65	0.29%	2.43
Hightech Payment Systems SA	6650.00	(0.75%)	2.23
Wafa Assurance	3990.00	0.00%	2.13
Label Vie	3260.00	(0.24%)	1.92

Source: Bloomberg, Kamco Research

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