

MENA Markets Daily Report

July 10, 2025

| | | Country | Benchmark | | Index Value | DTD Change | YTD % 2025 | 2024 % Change |
|---|--|----------------------------|---------------------------------|---|-------------|------------|------------|---------------|
| | | MENA Countries | | | | | | |
| In this Report... <i>Kuwait</i> 2 <i>Saudi Arabia</i> 3 <i>UAE - Dubai</i> 4 <i>UAE - Nasdaq Dubai</i> 5 <i>UAE - Abu Dhabi</i> 6 <i>Qatar</i> 7 <i>Bahrain</i> 8 <i>Oman</i> 9 <i>Egypt</i> 10 <i>Jordan</i> 11 <i>Tunisia</i> 12 <i>Morocco</i> 13 | | Kuwait | Premier Market Index | ▲ | 9,268.95 | 0.6% | 18.2% | 4.8% |
| | | Kuwait | Main 50 Index | ▲ | 7,381.49 | 0.0% | 8.4% | 24.0% |
| | | Kuwait | Main Market Index | ▲ | 7,337.25 | 0.4% | 6.2% | 24.0% |
| | | Kuwait | All Share Index | ▲ | 8,545.28 | 0.6% | 16.1% | 8.0% |
| | | Saudi Arabia | TADAWUL All Share Index | ▼ | 11,277.73 | (0.1%) | (6.3%) | 0.6% |
| | | UAE - Dubai | DFM General Index | ▲ | 5,833.78 | 0.7% | 13.1% | 27.1% |
| | | UAE - Nasdaq Dubai | FTSE NASDAQ Dubai UAE 20 Index | ▲ | 4,813.35 | 0.5% | 14.4% | 9.8% |
| | | UAE - Abu Dhabi | FTSE ADX General Index | ▲ | 10,049.02 | 0.4% | 6.7% | (1.7%) |
| | | Qatar | QE 20 Index | ▼ | 10,829.86 | (0.0%) | 2.4% | (2.4%) |
| | | Bahrain | Bahrain All Share | ▲ | 1,963.54 | 0.1% | (1.1%) | 0.7% |
| | | Oman | MSX 30 Index | ▲ | 4,596.69 | 1.0% | 0.4% | 1.4% |
| | | Egypt | EGX 30 | ▲ | 33,152.39 | 0.4% | 11.5% | 19.5% |
| | | Jordan | ASE Index | ▲ | 2,844.27 | 0.3% | 14.3% | 2.4% |
| | | Tunisia | Tunisia Index | ▲ | 11,716.81 | 0.5% | 17.7% | 13.7% |
| | | Morocco | MASI | ▼ | 18,827.19 | (0.1%) | 27.4% | 22.2% |
| | | Emerging Markets | | | | | | |
| | | China | SSE Composite Index | ▼ | 3,493.05 | (0.1%) | 4.2% | 12.7% |
| | | India | SENSEX | ▼ | 83,536.08 | (0.2%) | 6.9% | 8.2% |
| | | Brazil | BOVESPA Stock Index | ▼ | 137,480.79 | (1.3%) | 14.3% | (10.4%) |
| | | Mexico | BOLSA Index | ▼ | 56,687.54 | (0.9%) | 14.5% | (13.7%) |
| | | Emerging Markets | MSCI EM Index | ▼ | 1,227.87 | (0.3%) | 14.2% | 5.3% |
| | | Global Markets | | | | | | |
| | | World | MSCI ACWI Index | ▲ | 924.30 | 0.5% | 9.9% | 17.3% |
| | | Asia | MSCI Asia Pacific | ▼ | 642.68 | (0.3%) | 12.9% | 8.2% |
| | | Europe | DJ Stoxx 600 | ▲ | 549.96 | 0.8% | 8.3% | 6.0% |
| | | Europe | FTSEurofirst 300 | ▲ | 2,180.46 | 0.8% | 8.2% | 6.7% |
| | | U.S.A | S&P 500 | ▲ | 6,263.26 | 0.6% | 6.5% | 23.3% |
| | | U.S.A | DJIA | ▲ | 44,458.30 | 0.5% | 4.5% | 12.9% |
| | | U.S.A | NASDAQ Composite | ▲ | 20,611.34 | 0.9% | 6.7% | 28.6% |
| | | UK | FTSE 100 | ▲ | 8,867.02 | 0.2% | 8.5% | 5.7% |
| | | Germany | DAX | ▲ | 24,549.56 | 1.4% | 23.3% | 18.8% |
| | | Japan | NIKKEI 225 | ▲ | 39,821.28 | 0.3% | (0.2%) | 19.2% |
| | | Hong Kong | HANG SENG INDEX | ▼ | 23,892.32 | (1.1%) | 19.1% | 17.7% |
| | | Currencies | | | | | | |
| | | USD | USD vs. World Currencies Basket | ▲ | 97.56 | 0.0% | (10.08%) | 6.7% |
| | | GBP/USD | British Pound / USD Cross | ▼ | 1.36 | (0.04%) | 8.55% | (1.4%) |
| | | EUR/USD | Euro / USD Cross | ▼ | 1.17 | (0.04%) | 13.19% | (5.7%) |
| | | KWD/USD | Kuwaiti Dinar / USD Cross | ▼ | 3.27 | (0.01%) | 0.88% | (0.2%) |
| | | Other Asset Classes | | | | | | |
| | | Oil | Brent | ▲ | 70.19 | 0.1% | (6.0%) | (3.1%) |
| | | Oil | NYMEX | ▲ | 68.38 | 0.1% | (4.7%) | (0.9%) |
| | | Natural Gas | NYMEX Natural Gas (USD/MMBtu) | ▼ | 3.21 | (3.8%) | (9.7%) | 6.8% |
| | | Gold | Gold Spot \$/Oz | ▲ | 3,313.66 | 0.4% | 26.3% | 26.3% |
| | | Silver | Silver Spot \$/Oz | ▼ | 36.39 | (1.0%) | 25.9% | 21.7% |
| | | Bitcoin | Bitcoin USD Cross | ▲ | 110,758.81 | 1.9% | 18.2% | 116.2% |

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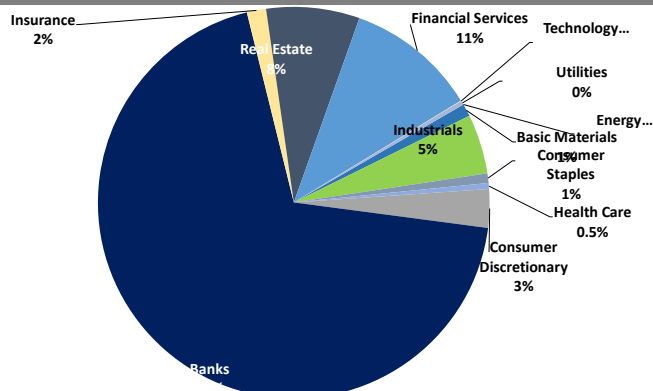
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 9, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

| Company Name | Market Cap. (Mn KWD) | P/E (X) | ROE* (%) |
|------------------------------|-------------------------|------------|-------------|
| 1- Kuwait Finance House | 14,892.6 | 24.5 | 11.1% |
| 2- National Bank of Kuwait | 8,917.6 | 15.2 | 14.6% |
| 3- Boubyan Bank | 3,171.4 | 32.3 | 11.0% |
| 4- Zain | 2,146.2 | 9.5 | 17.8% |
| 5- Gulf Bank | 1,405.4 | 24.8 | 7.0% |
| 6- Mabanee Co. | 1,311.8 | 15.9 | 12.0% |
| 7- Warba Bank | 1,223.5 | 52.8 | 6.7% |
| 8- Commercial Bank of Kuwait | 1,174.5 | 7.5 | 20.3% |
| 9- Burgan Bank | 1,039.1 | 22.1 | 5.4% |
| 10- Ahli Bank of Kuwait | 806.3 | 15.0 | 8.3% |
| Total | 36,088 | 18.61 | 12.3% |

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

| Today's Top % Gainers | Close (KWD) | Change (KWD) | Percent Change |
|-------------------------------------|----------------|-----------------|-------------------|
| Hayat Communications Co. | 0.234 | 0.064 | 37.6% |
| Warba Capital Holding Co. | 0.324 | 0.075 | 30.1% |
| First Investment Co. | 0.044 | 0.008 | 20.9% |
| Independent Petroleum Group | 0.723 | 0.124 | 20.7% |
| Al Kout for Industrial Projects Co. | 1.087 | 0.077 | 7.6% |




| Today's Top % Losers | Close (KWD) | Change (KWD) | Percent Change |
|--------------------------------|----------------|-----------------|-------------------|
| Credit Rating & Collection Co. | 0.106 | (0.013) | (10.9%) |
| Metal & Recycling Co. | 0.144 | (0.017) | (10.6%) |
| Kuwait Hotels Co. | 0.218 | (0.023) | (9.5%) |
| UniCap Investment and Finance | 0.341 | (0.017) | (4.7%) |
| Kamco Investment Co. | 0.134 | (0.006) | (4.3%) |

| Today's Most Active by Volume | Close (KWD) | Percent Change | Volume (Shares) |
|--|----------------|-------------------|--------------------|
| First Investment Co. | 0.044 | 20.9% | 56,395,535 |
| Arab Real Estate Co. | 0.127 | 3.3% | 54,673,579 |
| GFH Financial Group | 0.112 | (0.9%) | 45,911,797 |
| Warba Bank | 0.272 | 0.4% | 43,429,177 |
| Arzan Financial Group For Fin. & Invest. | 0.280 | 0.0% | 30,152,900 |

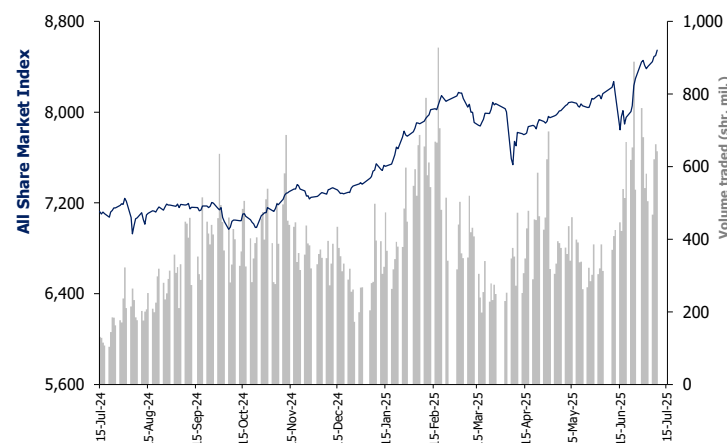
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

| | Index Close | DTD ▲ | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|----------------|----------|--------------|--------------|--------------|
| All Share Market Index | 8,545.3 | ▲ | 0.6% | 1.1% | 16.1% |
| Energy | 1,680.3 | ▲ | 8.3% | 11.0% | 41.3% |
| Basic Materials | 877.7 | ▲ | 1.9% | 2.6% | (3.7%) |
| Industrials | 686.3 | ▼ | (0.3%) | (4.5%) | (5.2%) |
| Consumer Staples | 1,283.7 | ▲ | 1.8% | (3.5%) | 28.5% |
| Health Care | 486.4 | ▼ | (0.2%) | (14.6%) | 6.1% |
| Consumer Discretionary | 2,277.2 | ▼ | (0.7%) | (0.2%) | 7.3% |
| Telecommunications | 1,074.5 | ▲ | 0.0% | 2.1% | 5.6% |
| Banks | 2,181.3 | ▲ | 0.7% | 0.9% | 20.5% |
| Insurance | 1,881.7 | ▼ | (0.0%) | (1.1%) | (8.4%) |
| Real Estate | 1,819.9 | ▲ | 0.1% | 2.9% | 34.5% |
| Financial Services | 1,602.0 | ▲ | 0.6% | 4.0% | 6.1% |
| Technology | 1,505.9 | ▲ | 3.5% | 36.2% | 44.8% |
| Utilities | 384.2 | = | 0.0% | (0.7%) | (3.3%) |

| Market Breadth |  59 |  57 |  24 | | |
|------------------------|--|--|--|-------|-------|
| Benchmark Return | Closing | DTD | DTD | MTD | YTD |
| | Value | Chg | % Chg | % Chg | % Chg |
| Premier Market Index | 9,268.95 | 57.4 | 0.6% | 0.9% | 18.2% |
| Main 50 Index | 7,381.49 | 2.7 | 0.0% | 2.2% | 8.4% |
| Main Market Index | 7,337.25 | 26.3 | 0.4% | 2.0% | 6.2% |
| All Share Market Index | 8,545.28 | 49.2 | 0.6% | 1.1% | 16.1% |
| Market Cap (KWD Mn) | 51,594.22 | 293.2 | 0.6% | 1.0% | 18.8% |

Index Performance relative to Volume



Market Trading Data and Volatility

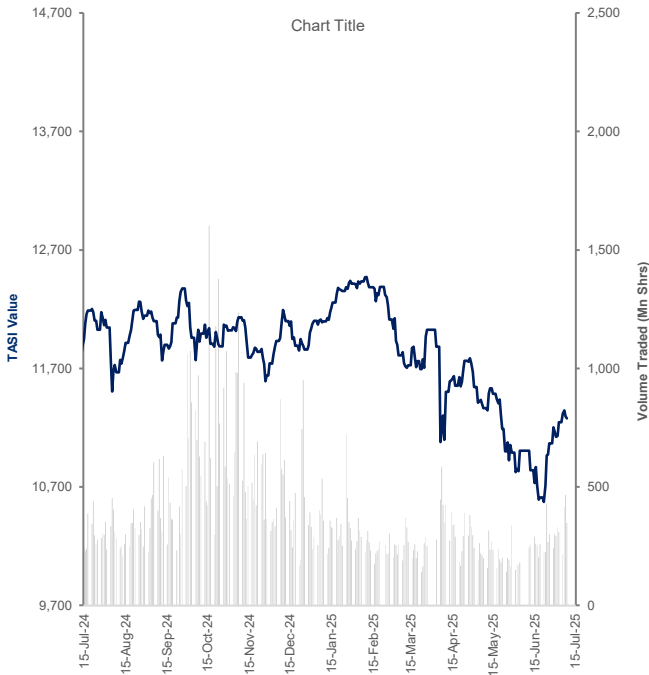
| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD 2025 | YTD 2024 |
|-----------------------|------------------|------------|--------------|---------------------------|----------|
| Volume (Shrs Mn) | 641.6 | (19.5) | (2.9%) | 434.6 | 223.2 |
| Value Traded (KWD Mn) | 138.4 | 14.7 | 11.9% | 108.9 | 54.9 |
| No. of Trades | 30,410 | (1,329) | (4.2%) | 21,729 | 14,150 |

| Today's Most Active by Value | Close (KWD) | Percent Change | Value (KWD) |
|--|----------------|-------------------|----------------|
| Kuwait Finance House | 0.806 | 0.8% | 20,167,327 |
| Warba Bank | 0.272 | 0.4% | 11,715,036 |
| Arzan Financial Group For Fin. & Invest. | 0.280 | 0.0% | 8,493,468 |
| Int'l Financial Advisors Co. | 0.422 | 2.9% | 8,306,316 |
| Arab Real Estate Co. | 0.127 | 3.3% | 6,761,600 |

Saudi Tadawul Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (SAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|--|-------------------------|--------------|--------------|--------------|
| | 9,295,025.6 | (0.6%) | 1.9% | (8.9%) |
| Energy | 6,092,226.2 | (0.9%) | 2.3% | (11.2%) |
| Materials | 602,450.3 | 0.9% | 3.0% | (4.6%) |
| Capital Goods | 65,851.7 | 0.4% | 0.2% | (2.4%) |
| Commercial & Professional Svc | 14,506.9 | 0.7% | 0.1% | (6.4%) |
| Transportation | 54,264.9 | 0.6% | (0.7%) | 11.7% |
| Consumer Durables & Apparel | 8,716.8 | (0.2%) | 1.4% | (4.1%) |
| Consumer Services | 63,701.1 | (0.0%) | 1.1% | (7.4%) |
| Media | 33,961.4 | 0.1% | 0.6% | (29.2%) |
| Consumer Discretionary Distribution & | 31,796.3 | 0.8% | 1.9% | 5.5% |
| Consumer Staples Distribution & Retail | 46,942.9 | 0.1% | 2.0% | 1.3% |
| Food & Beverages | 100,816.0 | (0.4%) | (0.2%) | (13.2%) |
| Health Care Equipment & Svc | 170,947.6 | (0.3%) | (0.4%) | (2.2%) |
| Pharma, Biotech & Life Science | 17,308.0 | 0.3% | (2.7%) | 2.3% |
| Banks | 992,786.0 | (0.2%) | 1.3% | 1.9% |
| Financial Services | 61,011.2 | 0.1% | 1.3% | (9.9%) |
| Insurance | 84,805.1 | (0.5%) | (2.1%) | (12.6%) |
| Telecommunication Services | 272,269.8 | (0.3%) | 0.3% | 7.2% |
| Utilities | 275,435.1 | (2.2%) | 2.2% | (29.4%) |
| REITs | 14,629.5 | (0.4%) | 0.2% | (5.8%) |
| Real Estate Mgmt & Dev't | 166,487.3 | 3.9% | 4.2% | 30.6% |
| Software & Services | 123,613.7 | (0.5%) | (2.5%) | (10.4%) |

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (SAR) | Daily % Chg |
|---|----------------|----------------|
| Umm Al Qura for Development and Construction Co | 26.70 | 8.6% |
| Saudi Real Estate Co | 20.89 | 7.7% |
| Retal Urban Development Company | 16.10 | 6.6% |
| Cenomi Retail | 29.66 | 5.6% |
| United Wire Factories Co | 24.88 | 5.4% |

| Worst Return Performers | Price (SAR) | Daily % Chg |
|--|----------------|----------------|
| ALINMA REIT | 4.64 | (3.5%) |
| Perfect Presentation for Commercial Services Co. | 11.31 | (3.2%) |
| Saudi Cable Co | 138.50 | (3.1%) |
| Shams | 0.93 | (3.1%) |
| ACWA POWER | 249.00 | (3.1%) |

| Most Active Stocks By Volume | Price (SAR) | Volume ('000 Shrs) |
|---|----------------|-----------------------|
| Shams | 0.93 | 113,014 |
| Americana Restaurants International PLC | 2.27 | 19,875 |
| Umm Al Qura for Development and Construction Co | 26.70 | 13,640 |
| Batic Investments and Logistic | 2.48 | 13,612 |
| Jabal Omar Development Co | 20.86 | 12,712 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Tadawul All Share Index | 11,277.73 | (16.34) | (0.1%) | 1.0% | (6.3%) |
| Market Cap (SAR Mn) | 9,295,026 | (52,031) | (0.6%) | 1.9% | (8.9%) |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 347.0 | (119.0) | (25.5%) | 278.6 | 341.7 |
| Value Traded (SAR Mn) | 5,477.6 | 174.3 | 3.3% | 5,605.7 | 8,400.7 |
| No. of Trades | 511,538 | (26,386) | (4.9%) | 489,366 | 531,494 |

Market Breadth

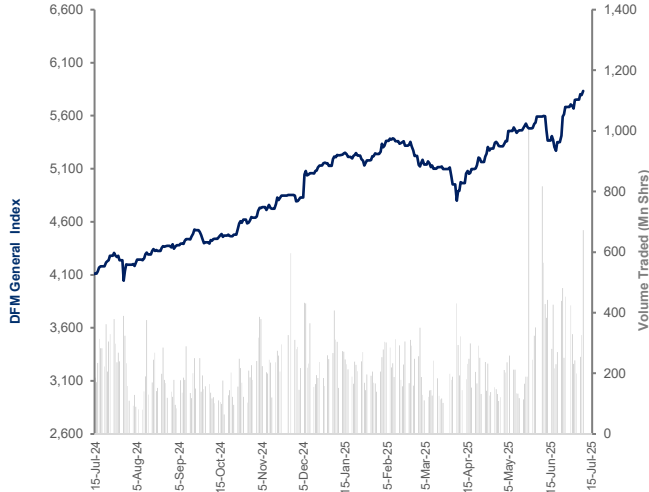
▲ 140 ▼ 107 = 15

| Most Active Stocks By Value | Price (SAR) | Daily % Chg | Value (SAR Mn) |
|---|----------------|----------------|-------------------|
| Umm Al Qura for Development and Construction Co | 26.70 | 8.6% | 356.26 |
| Jabal Omar Development Co | 20.86 | 3.8% | 264.32 |
| Cenomi Retail | 29.66 | 5.6% | 225.39 |
| Arabian Centres Co Ltd | 20.90 | (0.9%) | 213.70 |
| Saudi Basic Industries Corp | 56.00 | (0.2%) | 190.83 |

Dubai Financial Market Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Dubai Financial Market | 996,089.1 | 0.3% | 1.9% | 10.1% |
| Financials | 421,872.6 | (0.1%) | 3.5% | 17.9% |
| Real Estate | 205,411.7 | 1.1% | 3.2% | 7.3% |
| Industrial | 107,537.4 | (0.4%) | (2.6%) | 6.0% |
| Materials | 1,672.0 | (4.9%) | 6.2% | 33.9% |
| Consumer Staples | 30,002.7 | 1.9% | 2.2% | (5.6%) |
| Consumer Discretionary | 36,043.0 | 1.5% | 1.4% | (1.9%) |
| Telecommunication | 43,969.2 | (0.6%) | (2.2%) | 29.5% |
| Utilities | 149,580.6 | 0.7% | 0.3% | (0.6%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|-----------------------------|----------------|----------------|
| Union Properties Pjsc | 0.86 | 14.9% |
| Deyaar Development Pjsc | 1.05 | 6.9% |
| Shuaa Capital | 0.27 | 5.1% |
| National General Insurance | 6.30 | 4.8% |
| Dubai Financial Market Pjsc | 1.81 | 4.0% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|---------------------------|----------------|----------------|
| Emirates Investment Bank | 71.10 | (7.7%) |
| Al Mazaya Holding Company | 0.93 | (6.8%) |
| National Cement Co | 4.66 | (4.9%) |
| Emirates Refreshments Co | 0.00 | (3.0%) |
| Gulf Finance House | 1.34 | (2.9%) |

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Union Properties Pjsc | 0.86 | 230,116 |
| Deyaar Development Pjsc | 1.05 | 110,022 |
| Shuaa Capital | 0.27 | 99,153 |
| Drake & Scull International | 0.33 | 53,226 |
| Ajman Bank Pjsc | 1.46 | 25,513 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| DFM General Index | 5,833.78 | 39.39 | 0.7% | 2.2% | 13.1% |
| Market Cap (AED Mn) | 996,089 | 3,167 | 0.3% | 1.9% | 10.1% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | Average Daily YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|-------------------------|
| Volume (Mn Shares) | 672.9 | 346.7 | 106.3% | 246.4 | 186.6 |
| Value Traded (AED Mn) | 1,032.4 | 312.1 | 43.3% | 678.1 | 376.6 |
| No. of Trades | 18,446 | 6,851 | 59.1% | 13,569 | 8,675 |

| Market Breadth | ▲ 25 | ▼ 19 | = 31 |
|----------------|------|------|------|
|----------------|------|------|------|

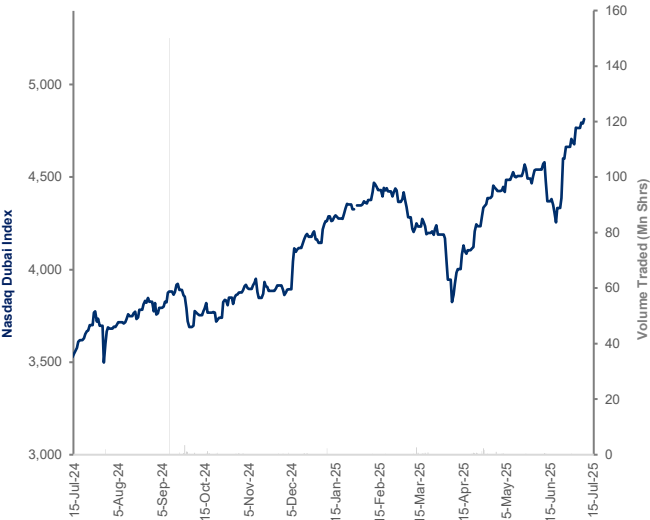
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|------------------------------|----------------|----------------|-------------------|
| Union Properties Pjsc | 0.86 | 14.92% | 186.84 |
| Emaar Properties Pjsc | 14.00 | 0.36% | 170.72 |
| Deyaar Development Pjsc | 1.05 | 6.92% | 113.48 |
| Emaar Development | 13.90 | 1.46% | 74.73 |
| Gulf Navigation Holding Pjsc | 5.81 | 0.87% | 53.25 |

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (USD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------------|-------------------------|--------------|--------------|--------------|
| Nasdaq Dubai | 58,913.9 | 0.0% | 0.8% | 14.0% |
| DEPA Limited (AED) | 119.2 | 0.0% | (0.0%) | (17.9%) |
| Emirates REIT (CEIC) Limited | 209.8 | 0.0% | 6.2% | 31.0% |
| ENBD REIT (CEIC) Limited | 137.5 | 0.0% | (2.1%) | 56.3% |
| Hikma Pharmaceuticals GDR | 5,992.0 | 0.0% | (2.8%) | 8.5% |
| Nasdaq, Inc. | 51,711.1 | 0.0% | 1.1% | 14.7% |
| Orascom Construction Limited | 744.1 | 0.0% | 8.0% | 9.9% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (USD) | Daily % Chg |
|------------------------|----------------|----------------|
| | | |
| | | |
| | | |

| Worst Return Performers | Price (USD) | Daily % Chg |
|-------------------------|----------------|----------------|
| | | |
| | | |
| | | |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|--------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE Nasdaq Dubai UAE 20 | 4,813.35 | 24.55 | 0.5% | 2.3% | 14.4% |
| Market Cap (USD Mn) | 58,914 | 0.0 | 0.0% | 0.8% | 14.0% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 0.024 | (0.02) | (41%) | 0.221 | 0.09 |
| Value Traded (USD Mn) | 0.020 | (0.00) | (18%) | 0.1 | 0.05 |
| No. of Trades | 6.0 | (1.00) | (14%) | 12 | 5 |

| | | | |
|----------------|-----|-----|-----|
| Market Breadth | ▲ 0 | ▼ 0 | = 6 |
|----------------|-----|-----|-----|

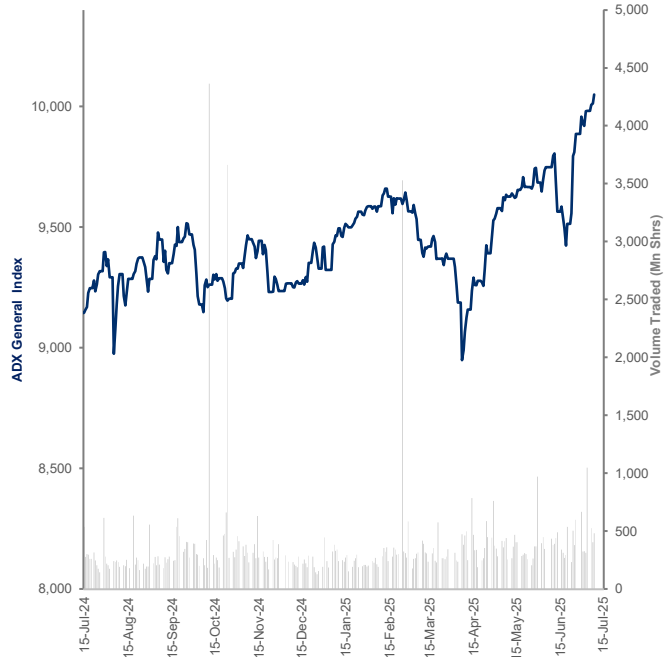
| Most Active Stocks By Volume | Price (USD) | Volume ('000 Shrs) |
|------------------------------|----------------|-----------------------|
| Emirates Reit (Ceic) Limited | 0.65 | 20.0 |
| Enbd Reit (Ceic) Limited | 0.55 | 2.8 |
| Orascom Construction Limited | 6.75 | 0.8 |

| Most Active Stocks By Value | Price (USD) | Daily % Chg | Value (USD Mn) |
|------------------------------|----------------|----------------|-------------------|
| Emirates Reit (Ceic) Limited | 0.65 | 0.00% | 0.01 |
| Orascom Construction Limited | 6.75 | 0.00% | 0.01 |
| Enbd Reit (Ceic) Limited | 0.55 | 0.00% | 0.00 |

Abu Dhabi Securities Exchange Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (AED Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| ADX | 3,022,795.8 | 0.3% | 0.2% | 3.3% |
| Financials | 1,464,188.2 | 0.4% | 0.5% | 6.5% |
| Telecommunication | 193,776.0 | 0.3% | 1.3% | 9.5% |
| Consumer Discretionary | 77,893.9 | (1.4%) | 6.5% | 13.2% |
| Industrial | 240,487.5 | (0.1%) | (0.3%) | (0.8%) |
| Real Estate | 78,991.9 | 1.8% | 3.4% | 21.0% |
| Basic Materials | 98,737.3 | 0.3% | 2.7% | 6.8% |
| Energy | 416,580.9 | (0.2%) | (0.0%) | (0.3%) |
| Utilities | 378,903.4 | 0.6% | (4.0%) | (4.0%) |
| Consumer Staples | 29,663.9 | (1.0%) | (1.0%) | (20.6%) |
| Health Care | 43,572.8 | (0.3%) | 9.5% | (13.2%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (AED) | Daily % Chg |
|---|----------------|----------------|
| Abu Dhabi National Insurance Co. | 7.20 | 6.4% |
| Eshraq Investments P.J.S.C | 0.48 | 6.1% |
| E7 Group | 1.18 | 3.5% |
| Abu Dhabi National Co. For Building Materials | 1.90 | 3.3% |
| Hayah Insurance Co | 1.90 | 3.3% |

| Worst Return Performers | Price (AED) | Daily % Chg |
|-------------------------------------|----------------|----------------|
| Abu Dhabi National Takaful Co. | 4.73 | (9.9%) |
| Ras Al-Khaimah Co. For White Cement | 1.11 | (4.3%) |
| GFH Financial Group | 1.34 | (4.3%) |
| Gulf Pharmaceutical Industries | 1.46 | (3.3%) |
| Agility Global PLC | 1.21 | (2.4%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|------------------------|------------------|------------|--------------|--------------|-----------------|
| FTSE ADX General Index | 10,049.02 | 37.34 | 0.4% | 0.9% | 6.7% |
| Market Cap (AED Mn) | 3,022,796 | 7,643 | 0.3% | 0.2% | 3.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume (Mn Shares) | 481.2 | 77.4 | 19.2% | 370.9 | 247.0 |
| Value Traded (AED Mn) | 1,302.1 | (66.1) | (4.8%) | 1,333.1 | 951.0 |
| No. of Trades | 28,211 | (1,678) | (5.6%) | 22,272 | 14,117 |

| Market Breadth | ▲ 25 | ▼ 32 | = 32 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Volume | Price (AED) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Eshraq Investments P.J.S.C | 0.48 | 77,703 |
| E7 Group | 1.18 | 70,054 |
| Abu Dhabi National Hotels Co. | 0.50 | 48,509 |
| ADNOCGAS UH EQUITY | 3.39 | 37,521 |
| Burjeel Holdings | 1.50 | 18,262 |

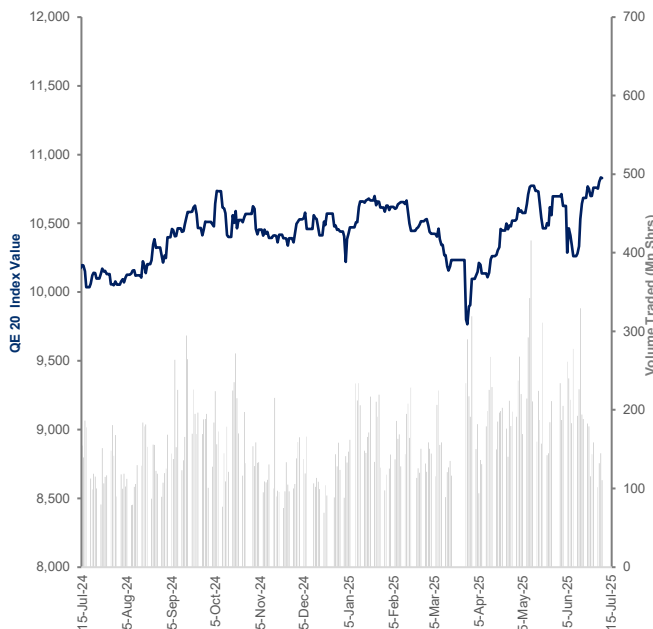
| Most Active Stocks By Value | Price (AED) | Daily % Chg | Value (AED Mn) |
|-------------------------------------|----------------|----------------|-------------------|
| ADNOCGAS UH EQUITY | 3.39 | 0.00% | 126.68 |
| Al Dar Properties Co. | 9.25 | 1.87% | 124.06 |
| International Holdings Company PJSC | 401.00 | 0.25% | 112.34 |
| Emirates Telecommunication Group | 17.90 | 0.56% | 88.11 |
| E7 Group | 1.18 | 3.51% | 83.91 |

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (QAR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------|-------------------------|--------------|--------------|--------------|
| Qatar Exchange | 638,850.6 | (0.1%) | 0.6% | 2.8% |
| Banking & Finance Sector | 312,605.4 | (0.1%) | 0.9% | 2.4% |
| Goods & Consumer Services | 31,358.7 | (0.2%) | 1.8% | 1.9% |
| Industrial Sector | 150,547.2 | 0.1% | 1.6% | 1.4% |
| Insurance Sector | 10,966.2 | 0.9% | (2.4%) | (1.2%) |
| Real Estate | 42,627.2 | 0.8% | 0.6% | (2.2%) |
| Telecom | 49,896.8 | (0.8%) | (2.1%) | 11.5% |
| Transport | 40,849.0 | (1.2%) | (2.5%) | 9.1% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (QAR) | Daily % Chg |
|--|----------------|----------------|
| Ezdan Holding Group QSC | 1.04 | 1.3% |
| Damaan Islamic Insurance Company (BEEMA) | 3.80 | 1.2% |
| Qatar General Insurance & Rein | 1.35 | 1.1% |
| Dukhan Bank | 3.68 | 0.9% |
| Qatar Oman Investment Co QSC | 0.67 | 0.7% |

| Worst Return Performers | Price (QAR) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Mannai Corp QSC | 5.93 | (1.8%) |
| Qatar Navigation QSC | 10.98 | (1.3%) |
| Meeza | 3.16 | (1.1%) |
| Gulf International Services QS | 3.29 | (0.9%) |
| Vodafone Qatar QSC | 2.32 | (0.9%) |

| Most Active Stocks By Volume | Price (QAR) | Volume ('000 Shrs) |
|--------------------------------|----------------|-----------------------|
| Ezdan Holding Group QSC | 1.04 | 12,460 |
| Qatar Aluminum Manufacturing C | 1.36 | 10,734 |
| Masraf Al Rayan QSC | 2.32 | 7,062 |
| Baladna | 1.29 | 6,709 |
| Investment Holding Group | 3.28 | 5,905 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| QE 20 Index | 10,829.86 | (4.01) | (0.0%) | 0.7% | 2.4% |
| Market Cap (QAR Mn) | 638,851 | (622) | (0.1%) | 0.6% | 2.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|--------|
| Volume ('Mn Shares) | 110.8 | (34.2) | (23.6%) | 180.2 | 162.7 |
| Value Traded (QAR Mn) | 320.3 | (110.4) | (25.6%) | 445.5 | 487.7 |
| No. of Trades | 14,047 | (11,338) | (44.7%) | 18,520 | 15,726 |

| Market Breadth | ▲ 22 | ▼ 25 | = 7 |
|----------------|------|------|-----|
|----------------|------|------|-----|

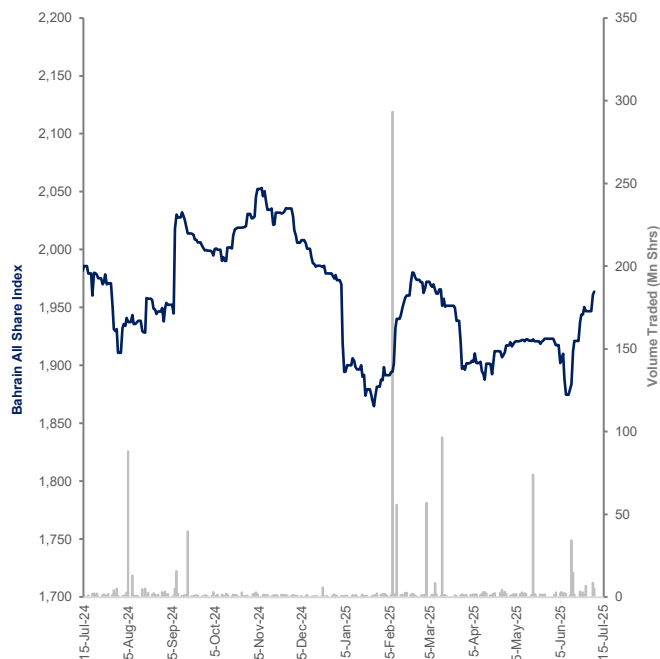
| Most Active Stocks By Value | Price (QAR) | Daily % Chg | Value (QAR Mn) |
|-----------------------------|----------------|----------------|-------------------|
| Mannai Corp QSC | 5.93 | (1.80%) | 30.09 |
| Qatar National Bank QPSC | 17.48 | (0.11%) | 29.40 |
| Qatar Islamic Bank SAQ | 22.77 | 0.53% | 21.24 |
| Investment Holding Group | 3.28 | 0.06% | 19.34 |
| Masraf Al Rayan QSC | 2.32 | 0.00% | 16.41 |

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (BHD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|-------------------------|--------------|--------------|--------------|
| Bahrain Bourse | 26,335.1 | 0.6% | 1.2% | 10.8% |
| Materials | 1,391.6 | 0.0% | (0.5%) | (24.6%) |
| Industrial | 122.8 | 0.4% | 1.1% | (6.2%) |
| Consumer Discretionary | 257.8 | (1.3%) | (1.3%) | 10.4% |
| Consumer Staples | 110.7 | 0.0% | (1.7%) | (11.9%) |
| Financials | 23,493.1 | 0.7% | 1.4% | 14.7% |
| Communication Services | 889.5 | 0.0% | 0.7% | 0.9% |
| Real Estate | 69.4 | 0.0% | (1.3%) | 6.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (BHD) | Daily % Chg |
|--------------------------------|----------------|----------------|
| Ithmaar Holding BSC | 0.03 | 7.4% |
| Kuwait Finance House - Bahrain | 2.62 | 0.9% |
| Al Salam Bank-Bahrain BSC | 0.24 | 0.9% |
| BBK BSC | 0.50 | 0.8% |
| APM TERMINALS BAHRAIN | 1.07 | 0.5% |

| Worst Return Performers | Price (BHD) | Daily % Chg |
|------------------------------|----------------|----------------|
| AlAbraaj Restaurant Group | 0.22 | (4.3%) |
| Gulf Hotel Group B.S.C | 0.44 | (2.2%) |
| National Bank of Bahrain BSC | 0.50 | (0.2%) |

| Most Active Stocks By Volume | Price (BHD) | Volume ('000 Shrs) |
|-------------------------------|----------------|-----------------------|
| Al Salam Bank-Bahrain BSC | 0.24 | 2,314 |
| Ithmaar Holding BSC | 0.03 | 1,138 |
| Bahrain Telecommunications Co | 0.50 | 657 |
| Gulf Hotel Group B.S.C | 0.44 | 504 |
| National Bank of Bahrain BSC | 0.50 | 200 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|-------------------------|------------------|------------|--------------|--------------|-----------------|
| Bahrain All Share Index | 1,963.54 | 2.66 | 0.1% | 1.0% | (1.1%) |
| Market Cap (BHD Mn) | 26,335.1 | 164.4 | 0.6% | 1.2% | 10.8% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 5,131 | (3,371) | (39.6%) | 6,651.8 | 8,040.0 |
| Value Traded (BHD '000) | 1,617 | (997) | (38.1%) | 4,115.5 | 2,305.0 |
| No. of Trades | 76 | (45) | (37.2%) | 49 | 49 |

Market Breadth

▲ 5 ▼ 3 = 35

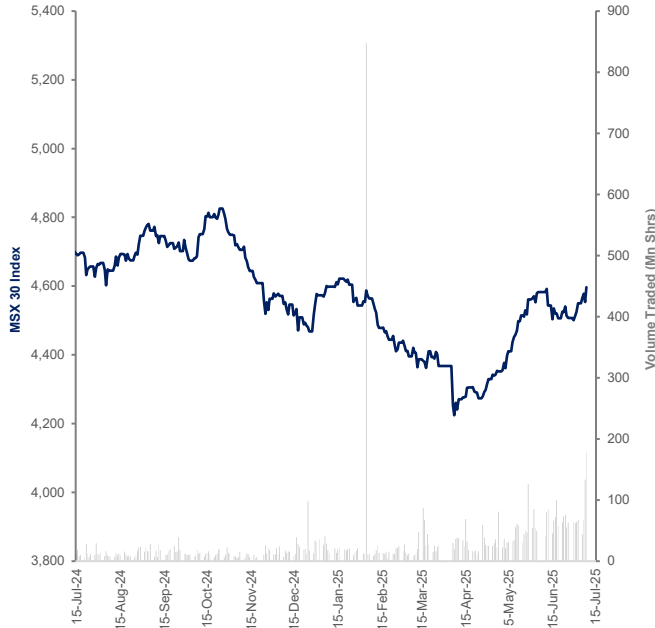
| Most Active Stocks By Value | Price (BHD) | Daily % Chg | Value (BHD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Al Salam Bank-Bahrain BSC | 0.24 | 0.86% | 0.54 |
| Bahrain Telecommunications Co | 0.50 | 0.00% | 0.33 |
| Kuwait Finance House - Bahrain | 2.62 | 0.89% | 0.27 |
| Gulf Hotel Group B.S.C | 0.44 | (2.22%) | 0.22 |
| National Bank of Bahrain BSC | 0.00 | 0.00% | 0.10 |

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (OMR Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------|-------------------------|--------------|--------------|--------------|
| | 12,258.8 | 0.6% | 1.1% | 0.3% |
| Financial | 5,301.7 | 0.7% | (0.2%) | 1.9% |
| Industrial | 4,536.8 | (0.2%) | 0.6% | (0.5%) |
| Services | 2420.3 | 1.6% | 4.9% | (1.7%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (OMR) | Daily % Chg |
|------------------------------------|----------------|----------------|
| Oman Qatari Telecommunications Co. | 0.22 | 10.0% |
| Global Financial Inv. Co. | 0.14 | 9.4% |
| Oman Oil Marketing Co. | 0.695 | 8.6% |
| Phoenix Power Co. | 0.08 | 6.4% |
| Sembcorp Salalah | 0.12 | 6.1% |

| Worst Return Performers | Price (OMR) | Daily % Chg |
|--------------------------|----------------|----------------|
| Dhofar Tourism Co. | 0.87 | (9.9%) |
| Majan College | 0.11 | (2.8%) |
| Oman Cables Industry Co. | 2.30 | (2.1%) |
| Dhofar Cattle Feed Co. | 0.07 | (1.4%) |
| Oman Chlorine Co. | 0.24 | (1.2%) |

| Most Active Stocks By Volume | Price (OMR) | Volume (⁰⁰⁰ Shrs) |
|--|----------------|----------------------------------|
| Bank Muscat | 0.27 | 99,440 |
| OQ BASE INDUSTRIES (SFZ) | 0.13 | 25,404 |
| Dhofar International Dev. & Inv. Holding Co. | 0.26 | 12,796 |
| Dhofar Cattle Feed Co. | 0.07 | 11,253 |
| Bank Dhofar | 0.13 | 7,495 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MSX 30 Index | 4,596.69 | 43.17 | 0.95% | 2.1% | 0.4% |
| Market Cap (OMR Mn) | 12,258.8 | 68.14 | 0.6% | 1.1% | 0.3% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|------------------------------------|------------------|------------|--------------|-------------------------|----------|
| Volume (⁰⁰⁰ Shares) | 177,800.3 | 44,425.5 | 33.3% | 42,973.9 | 32,016.8 |
| Value Traded (OMR ⁰⁰⁰) | 39,332.2 | 20,434.3 | 108.1% | 5,883.3 | 3,016.7 |

| Market Breadth | ▲ 31 | ▼ 7 | = 80 |
|----------------|------|-----|------|
|----------------|------|-----|------|

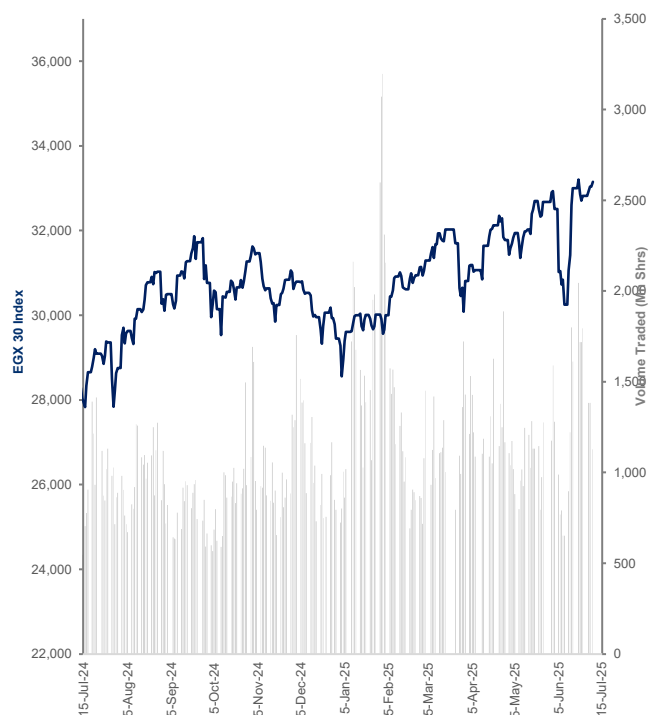
| Most Active Stocks By Value | Price (OMR) | Daily % Chg | Value (OMR Mn) |
|--|----------------|----------------|-------------------|
| Bank Muscat | 0.27 | 0.74% | 27.15 |
| Dhofar International Dev. & Inv. Holding Co. | 0.26 | 0.00% | 3.33 |
| OQ BASE INDUSTRIES (SFZ) | 0.13 | 0.00% | 3.29 |
| Bank Dhofar | 0.13 | 0.79% | 0.96 |
| Dhofar Cattle Feed Co. | 0.07 | (1.39%) | 0.80 |

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (EGP Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Top 60 Stocks | 2,297,611.1 | (1.2%) | (0.6%) | 8.4% |
| Banks | 438,779.5 | (5.7%) | (6.2%) | 0.3% |
| Basic Resources | 335,246.3 | 0.2% | 1.4% | 14.1% |
| Industrial Goods | 181,361.9 | (0.9%) | 1.1% | 2.0% |
| Health Care & Pharmaceuticals | 62,111.0 | 1.4% | 2.5% | 27.0% |
| Real Estate | 344,889.7 | 0.3% | 0.8% | 10.9% |
| Travel and Leisure | 60,950.1 | (0.5%) | (0.9%) | (11.2%) |
| Food, Beverages & Tobacco | 200,101.6 | 0.8% | 2.4% | 7.1% |
| Energy and Support Services | 19,390.5 | 1.0% | 2.0% | (0.5%) |
| Trade and Distributors | 24,294.7 | 0.6% | 7.3% | 35.5% |
| Shipping and Transport | 79,289.3 | (1.5%) | (4.1%) | 3.2% |
| Education Services | 30,595.3 | 0.0% | (0.1%) | 27.3% |
| Contracting and Construction Eng | 49,335.2 | (1.0%) | 5.5% | 22.2% |
| Textiles and Durables | 31,858.6 | 0.1% | (1.2%) | 11.2% |
| Building Materials | 47,145.5 | (1.7%) | (2.1%) | 107.2% |
| Media & Communication Services | 178,838.7 | (0.6%) | 2.4% | 19.0% |
| Paper and Packaging | 2,500.9 | 0.0% | (2.5%) | 18.1% |
| Non-bank Financial Services | 210,922.4 | (0.1%) | (1.9%) | (0.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (EGP) | Daily % Chg |
|---|----------------|----------------|
| Sabaa International Company for Pharmaceutical and Chemical | 2.21 | 10.5% |
| El-Nile Co. For Pharmaceuticals And Chemical Industries | 59.22 | 9.6% |
| Glaxo Smith Kline | 42.07 | 8.1% |
| October Pharma | 121.25 | 8.0% |
| Alexandria Pharmaceuticals | 514.24 | 7.9% |

| Worst Return Performers | Price (EGP) | Daily % Chg |
|---------------------------------------|----------------|----------------|
| Paint & Chemicals Industries (Pachin) | 120.00 | (39.4%) |
| Cairo Educational Services | 34.01 | (11.0%) |
| Egyptian Iron & Steel | 33.70 | (5.0%) |
| El Kahera El Watania Investment | 52.99 | (4.6%) |
| Cleopatra Hospital Company | 8.00 | (4.4%) |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| EGX 30 Index | 33,152.39 | 114.8 | 0.3% | 0.9% | 11.5% |
| Market Cap (EGP Mn) | 2,297,611.1 | (27,683.1) | (1.2%) | (0.6%) | 8.4% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|-----------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (Mn Shares) | 1,128.4 | (254.7) | (18.4%) | 1,271.4 | 921.9 |
| Value Traded (EGP Mn) | 3,790.3 | (200.1) | (5.0%) | 3,625.0 | 4,351.7 |
| No. of Trades | 82,812 | (21,260) | (20.4%) | 91,356 | 123,537 |

Market Breadth

▲ 59 ▼ 104 = 58

| Most Active Stocks By Volume | Price (EGP) | Volume ('000 Shrs) |
|---------------------------------|----------------|-----------------------|
| Arab Developers Holding | 0.22 | 267,432 |
| Orascom Investment Holding | 1.14 | 219,239 |
| Orascom Financial Holding | 0.62 | 91,281 |
| Citadel Capital - Common Shares | 3.19 | 71,742 |
| Cairo Oils & Soap | 0.33 | 32,192 |

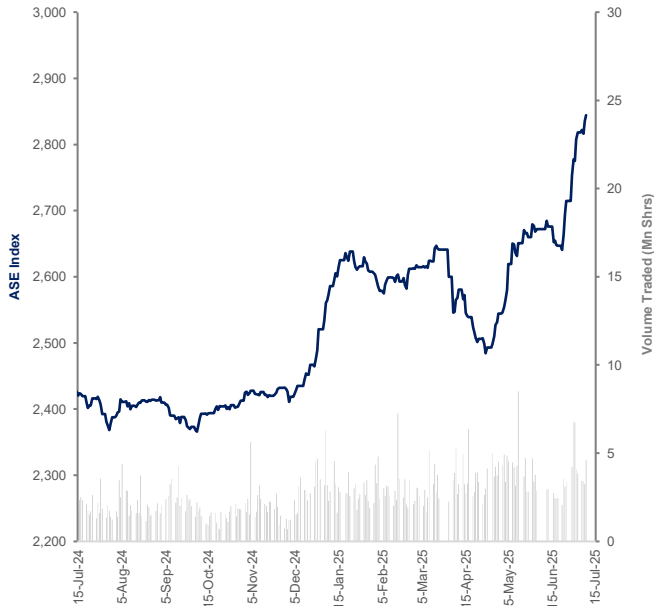
| Most Active Stocks By Value | Price (EGP) | Daily % Chg | Value (EGP Mn) |
|---------------------------------------|----------------|----------------|-------------------|
| Edita Food Industries S.A.E | 13.34 | 3.41% | 358.03 |
| Orascom Investment Holding | 1.14 | (1.72%) | 258.19 |
| Citadel Capital - Common Shares | 3.19 | 5.63% | 226.15 |
| Commercial International Bank (Egypt) | 84.00 | 0.57% | 149.91 |
| Juhayna Food Industries | 28.50 | 4.05% | 124.20 |

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (JD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|---------------------------------------|------------------------|--------------|--------------|--------------|
| Amman Stock Exchange | 21,257.5 | 0.2% | 2.8% | 21.9% |
| Banks | 8,942.8 | 0.4% | 1.7% | 16.8% |
| Insurance | 342.2 | (0.5%) | (2.2%) | 23.5% |
| Diversified Financial Services | 243.9 | 0.0% | (6.9%) | (10.3%) |
| Real Estate | 303.8 | (0.4%) | 2.4% | (0.4%) |
| Health Care Services | 48.3 | 0.0% | 2.1% | (6.2%) |
| Educational Services | 296.2 | 0.0% | 2.1% | 6.1% |
| Hotels and Tourism | 244.7 | 0.0% | 0.3% | (5.0%) |
| Transportation | 122.0 | 1.1% | (4.2%) | 13.0% |
| Technology and Communication | 562.7 | 0.3% | 2.1% | 3.5% |
| Utilities and Energy | 1,080.1 | 0.5% | 2.3% | 12.4% |
| Commercial Services | 303.5 | 0.5% | 0.8% | 6.2% |
| Pharmaceutical and Medical Industries | 68.6 | (2.3%) | 0.1% | 3.9% |
| Chemical Industries | 61.8 | (0.4%) | (0.5%) | 7.3% |
| Food and Beverages | 211.9 | (0.1%) | 0.1% | (2.8%) |
| Tobacco and Cigarettes | 1.1 | 0.0% | 0.0% | (50.0%) |
| Mining and Extraction Industries | 8,269.1 | (0.1%) | 5.1% | 39.1% |
| Engineering and Construction | 94.5 | (0.0%) | 0.4% | (13.6%) |
| Electrical Industries | 31.2 | (1.1%) | (1.1%) | 53.4% |
| Textiles Leathers and Clothings | 29.3 | (1.5%) | 0.5% | (3.5%) |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (JD) | Daily % Chg |
|--------------------------------------|---------------|----------------|
| ARAB COMPANY FOR INVESTMENT PROJECTS | 1.07 | 4.9% |
| IHDATHIAT CO-ORDINATES | 0.51 | 4.1% |
| NATIONAL INSURANCE | 1.44 | 3.6% |
| FIRST JORDAN INVESTMENT COMPANY PLC | 0.30 | 3.4% |
| AL MANARA ISLAMIC INSURANCE COMPANY | 0.33 | 3.1% |

| Worst Return Performers | Price (JD) | Daily % Chg |
|--|---------------|----------------|
| JERUSALEM INSURANCE | 1.86 | (6.1%) |
| THE REAL ESTATE & INVESTMENT PORTFOLIO CO. | 0.80 | (4.8%) |
| ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING | 0.42 | (4.5%) |
| JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF | 0.97 | (4.0%) |
| JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT | 0.53 | (3.6%) |

| Most Active Stocks By Volume | Price (JD) | Volume (^{'000} Shrs) |
|---|---------------|-----------------------------------|
| AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC | 0.55 | 1,321 |
| ARAB PHOENIX HOLDINGS | 0.35 | 443 |
| ARAB BANK | 5.84 | 201 |
| CENTURY INVESTMENT GROUP | 0.38 | 193 |
| DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO | 0.39 | 110 |

Source: Bloomberg, Kamco Research

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|--------------------|------------------|------------|--------------|--------------|-----------------|
| ASE Index | 2,844.27 | 8.68 | 0.3% | 2.4% | 14.3% |
| Market Cap (JD Mn) | 21,257.53 | 33.04 | 0.2% | 2.8% | 21.9% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|------------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (^{'000} Shares) | 4,608.8 | 1,363.5 | 42.0% | 3,411.8 | 2,487.5 |
| Value Traded (JD ^{'000}) | 9,245.8 | 2,090.3 | 29.2% | 7,176.7 | 2,983.7 |
| No. of Trades | 3,536 | 637 | 22.0% | 2,412 | 1,587 |

Market Breadth

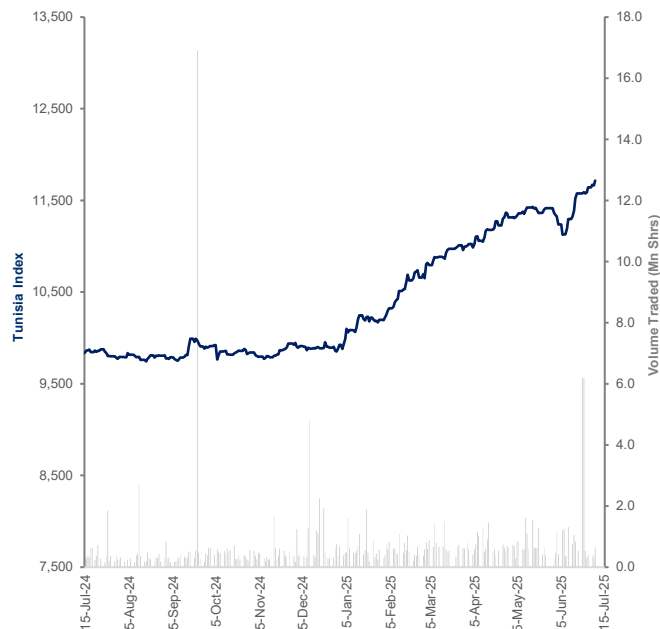
▲ 31 ▼ 32 = 98

| Most Active Stocks By Value | Price (JD) | Daily % Chg | Value (JD Mn) |
|--|---------------|----------------|------------------|
| ARAB BANK | 5.84 | 0.69% | 1.18 |
| AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC | 0.55 | (3.51%) | 0.73 |
| JORDAN ISLAMIC BANK | 4.18 | 0.24% | 0.32 |
| BANK AL ETIHAD | 1.95 | 1.04% | 0.18 |
| ARAB PHOENIX HOLDINGS | 0.35 | 2.94% | 0.15 |

Tunisia Stock Exchange Daily Report

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (DT Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|------------------------|------------------------|--------------|--------------|--------------|
| Tunisia Stock Exchange | 27,723.7 | 0.3% | 1.7% | 14.5% |
| Banking | 11,955.8 | 0.3% | 0.5% | 2.8% |
| Insurance | 1,073.0 | 0.0% | 2.8% | 9.4% |
| Leasing | 1,102.7 | 0.9% | 0.3% | 20.7% |
| Financial Services | 2,930.5 | 0.2% | 5.2% | 87.6% |
| Industrial | 2,507.6 | (0.0%) | 1.6% | 21.7% |
| Chemical Industry | 470.2 | (2.7%) | (0.3%) | 10.8% |
| Food & Beverage | 4,717.5 | 0.7% | 3.4% | 18.1% |
| Retailing | 1,368.6 | 0.8% | 2.8% | 19.7% |
| Others | 1,597.9 | 0.3% | 0.7% | 5.8% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (DT) | Daily % Chg |
|--------------------------------|---------------|----------------|
| Cie Internationale de Leasing | 26.54 | 4.5% |
| Essoukna | 1.88 | 4.4% |
| Banque de Tunisie et des Emira | 4.36 | 4.3% |
| Arab Tunisian Bank | 3.59 | 4.1% |
| Universal Auto Distributors Ho | 0.56 | 3.7% |

| Worst Return Performers | Price (DT) | Daily % Chg |
|-------------------------------|---------------|----------------|
| Societe Ciments de Bizerte | 0.45 | (8.2%) |
| Societe Moderne de Ceramique | 0.48 | (7.7%) |
| BH Leasing | 4.31 | (5.9%) |
| Industries Chimiques du Fluor | 109.40 | (5.3%) |
| Accumulateur Tunisienne Assad | 2.27 | (3.8%) |

| Most Active Stocks By Volume | Price (DT) | Volume ('000 Shrs) |
|--------------------------------|---------------|-----------------------|
| Arab Tunisian Bank | 3.59 | 371 |
| Societe Frigorifique et Brasse | 12.70 | 50 |
| Poulina Group | 16.28 | 32 |
| Societe Tunisienne de Banque | 2.83 | 23 |
| Cellcom SA | 1.95 | 18 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| Tunisia Index | 11,716.81 | 53.24 | 0.5% | 1.2% | 17.7% |
| Market Cap (DT Mln) | 27,724 | 83.15 | 0.3% | 1.7% | 14.5% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume ('000 Shares) | 640.0 | 309.0 | 93.3% | 751.1 | 566.1 |
| Value Traded ('000 DT) | 4,907.2 | 1,442.5 | 41.6% | 7,716.8 | 5,063.3 |
| No. of Trades | 1,138 | 46 | 4.2% | 1,631 | 1,194 |

| Market Breadth | ▲ 26 | ▼ 13 | = 25 |
|----------------|------|------|------|
|----------------|------|------|------|

| Most Active Stocks By Value | Price (DT) | Daily % Chg | Value (DT Mn) |
|--------------------------------|---------------|----------------|------------------|
| Arab Tunisian Bank | 3.59 | 4.06% | 1.33 |
| Societe Frigorifique et Brasse | 12.70 | 0.79% | 0.63 |
| Poulina Group | 16.28 | 0.25% | 0.51 |
| Amen Bank | 41.50 | 0.00% | 0.44 |
| Societe Tunisienne d'Assurance | 195.00 | 0.00% | 0.41 |

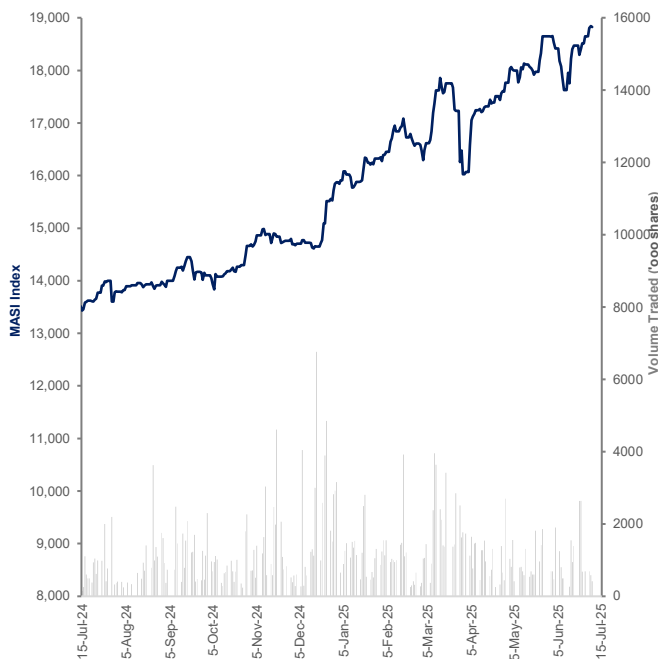
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 9, 2025

Index Performance relative to Volume



Sector Returns

| | Market Cap. (MAD Mn) | DTD % Chg | MTD % Chg | YTD % Chg |
|----------------------------------|-------------------------|--------------|--------------|--------------|
| Casablanca Stock Exchange | 794,083.5 | (0.3%) | 2.5% | 28.7% |
| Banking | 304,643.7 | (0.8%) | 1.9% | 20.5% |
| Beverages | 7,933.4 | 0.0% | 0.1% | (13.0%) |
| Chemicals | 2,953.3 | (2.1%) | (3.2%) | 16.7% |
| Construction & Building Material | 85,748.9 | 0.7% | 1.3% | 12.4% |
| Distributors | 19,251.0 | 1.3% | 4.4% | 15.3% |
| Electricity | 68,100.1 | 0.3% | 3.1% | 115.4% |
| Food Producers & Processors | 32,307.8 | (0.4%) | 5.9% | 23.1% |
| Holding Companies | 7,121.9 | (2.0%) | 1.6% | 42.6% |
| Insurance | 35,078.7 | (0.3%) | 2.8% | 13.8% |
| Investment & other Finance | 3,860.4 | 1.3% | (4.5%) | 3.0% |
| Leisures & Hotel | 5,071.7 | (0.3%) | 4.1% | 58.0% |
| Materials, Software & Computer | 5,885.2 | 0.8% | 2.5% | 3.3% |
| Mining | 70,797.4 | 0.0% | 0.8% | 76.0% |
| Oil & Gas | 14,781.3 | 0.0% | 0.0% | 14.4% |
| Real Estate | 25,498.9 | 0.1% | 0.5% | (3.5%) |
| Telecommunications | 103,733.3 | (0.4%) | 6.2% | 43.9% |
| Transport | 1,185.4 | 2.9% | 3.6% | (11.9%) |
| Forestry & Paper | 131.1 | 0.1% | (1.4%) | 33.5% |

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

| Best Return Performers | Price (MAD) | Daily % Chg |
|------------------------|----------------|----------------|
| Eqdom | 1189.00 | 9.38% |
| CTM | 966.90 | 2.86% |
| Label Vie | 4694.00 | 2.04% |
| Fenie Brossette | 450.00 | 1.81% |
| Ciments du Maroc | 2100.00 | 1.69% |

| Worst Return Performers | Price (MAD) | Daily % Chg |
|-------------------------|----------------|----------------|
| Salafin | 600.00 | (6.10%) |
| Bank of Africa | 266.00 | (3.24%) |
| Maghreb Oxygene | 418.00 | (2.79%) |
| SNEP | 676.00 | (2.73%) |
| Lesieur Cristal | 277.25 | (2.72%) |

| Most Active Stocks By Volume | Price (MAD) | Volume (⁰⁰⁰ Shrs) |
|--------------------------------|----------------|----------------------------------|
| Banque Centrale Populaire | 315.00 | 119.9 |
| Douja Promotion Groupe Addoha | 35.92 | 86.2 |
| Alliances Developpement Immobi | 500.00 | 41.1 |
| Maroc Telecom | 118.00 | 36.9 |
| Attijariwafa Bank | 699.80 | 29.3 |

Trading Indicators

| Market Return | Closing Value | DTD Chg | DTD % Chg | MTD % Chg | YTD-25 % Chg |
|---------------------|------------------|------------|--------------|--------------|-----------------|
| MASI Index | 18,827.19 | (16.28) | (0.1%) | 2.9% | 27.4% |
| Market Cap (MAD Mn) | 794,084 | (2,036) | (0.3%) | 2.5% | 28.7% |

| Trading Indicators | Today's Value | DTD Chg | DTD % Chg | Average Daily YTD-25 | YTD-24 |
|---------------------------------|------------------|------------|--------------|-------------------------|---------|
| Volume (⁰⁰⁰ Shares) | 412.4 | (167.0) | (28.8%) | 1,309.1 | 1,408.5 |
| Value Traded (MAD Mn) | 130.46 | (76.90) | (37.1%) | 272.7 | 154.8 |

Market Breadth

▲ 12 ▼ 22 = 7

| Most Active Stocks By Value | Price (MAD) | Daily % Chg | Value (MAD Mn) |
|--------------------------------|----------------|----------------|-------------------|
| Banque Centrale Populaire | 315.00 | (0.32%) | 38.00 |
| Attijariwafa Bank | 699.80 | (0.03%) | 20.52 |
| Alliances Developpement Immobi | 500.00 | 1.21% | 20.51 |
| Eqdom | 1189.00 | 9.38% | 8.62 |
| Sonasid | 2468.00 | (0.52%) | 7.23 |

Source: Bloomberg, Kamco Research

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