

MENA Markets Daily Report

May 8, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	8,665.75	0.4%	10.6%	4.8%	
	Kuwait	Main 50 Index	▲	7,169.26	0.6%	5.3%	24.0%	
	Kuwait	Main Market Index	▲	6,953.28	(0.5%)	0.7%	24.0%	
	Kuwait	All Share Index	▲	8,007.15	0.2%	8.8%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▼	11,398.74	(0.3%)	(5.3%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,337.52	(0.3%)	3.5%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,442.74	(0.3%)	5.6%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,610.99	(0.1%)	2.0%	(1.7%)	
	Qatar	QE 20 Index	▼	10,478.62	(0.1%)	(0.9%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,911.54	0.2%	(3.7%)	0.7%	
	Oman	MSX 30 Index	▲	4,353.15	0.3%	(4.9%)	1.4%	
	Egypt	EGX 30	▼	31,840.44	(1.4%)	7.1%	19.5%	
	Jordan	ASE Index	▲	2,531.12	0.2%	1.7%	2.4%	
	Tunisia	Tunisia Index	▲	11,366.92	0.5%	14.2%	13.7%	
	Morocco	MASI	▲	17,611.85	0.3%	19.2%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▲	3,342.67	0.8%	(0.3%)	12.7%
		India	SENSEX	▲	80,746.78	0.1%	3.3%	8.2%
		Brazil	BOVESPA Stock Index	▼	133,397.52	(0.1%)	10.9%	(10.4%)
		Mexico	BOLSA Index	▲	57,954.39	1.1%	17.0%	(13.7%)
		Emerging Markets	MSCI EM Index	=	1,137.41	0.0%	5.8%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	844.03	0.3%	0.3%	17.3%
		Asia	MSCI Asia Pacific	▲	596.36	0.1%	4.7%	8.2%
		Europe	DJ Stoxx 600	▼	533.47	(0.5%)	5.1%	6.0%
		Europe	FTSEurofirst 300	▼	2,117.08	(0.5%)	5.0%	6.7%
		U.S.A	S&P 500	▲	5,631.28	0.4%	(4.3%)	23.3%
		U.S.A	DJIA	▲	41,113.97	0.7%	(3.4%)	12.9%
		U.S.A	NASDAQ Composite	▲	17,738.16	0.3%	(8.1%)	28.6%
		UK	FTSE 100	▼	8,559.33	(0.4%)	4.7%	5.7%
		Germany	DAX	▼	23,115.96	(0.6%)	16.1%	18.8%
		Japan	NIKKEI 225	▼	36,779.66	(0.1%)	(7.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	22,691.88	0.1%	13.1%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	99.61	0.4%	(8.18%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.58%)	6.20%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.13	(0.61%)	9.15%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.01%	0.51%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	61.12	(1.7%)	(18.1%)	(3.1%)
		Oil	NYMEX	▼	58.07	(1.7%)	(19.0%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.62	4.6%	8.6%	6.8%
		Gold	Gold Spot \$/Oz	▼	3,364.50	(2.0%)	28.2%	26.3%
		Silver	Silver Spot \$/Oz	▼	32.46	(2.3%)	12.3%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	96,794.09	2.2%	3.3%	116.2%

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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research@kamcoinvest.com

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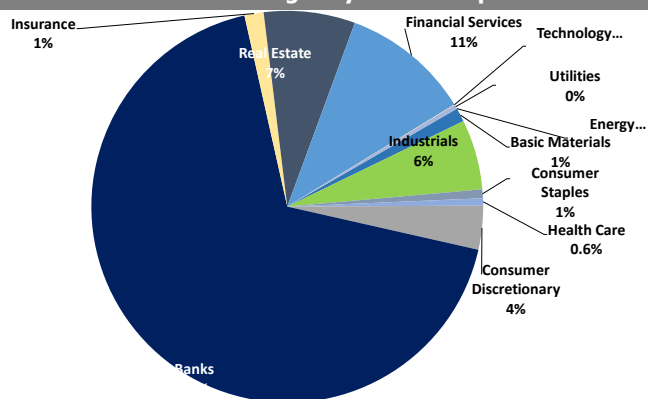
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,599.2	22.6	10.9%
2- National Bank of Kuwait	8,358.1	13.9	14.6%
3- Boubayan Bank	2,990.5	30.9	10.6%
4- Zain	2,068.3	10.0	16.9%
5- Gulf Bank	1,385.4	23.0	7.2%
6- Commercial Bank of Kuwait	1,198.6	7.6	21.1%
7- Mabane Co.	1,156.5	17.7	9.7%
8- Warba Bank	1,052.6	47.0	6.7%
9- Burgan Bank	879.2	18.9	5.3%
10- Ahli Bank of Kuwait	756.5	14.4	8.3%
Total	33,445	17.51	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.182	0.016	9.6%
Kuwait Emirates Holding Co.	0.061	0.005	8.9%
Kuwait Resorts Co.	0.126	0.010	8.6%
The Energy House Co.	0.268	0.017	6.8%
Warba Bank	0.234	0.011	4.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.542	(0.058)	(9.7%)
Dar Al Thuraya Real Estate Co.	0.120	(0.007)	(5.5%)
Tamdeen Investment Co.	0.797	(0.042)	(5.0%)
National Petroleum Services Co.	1.033	(0.047)	(4.4%)
UniCap Investment and Finance	0.298	(0.012)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Warba Bank	0.234	4.9%	44,270,704
Al Safat Investment Co.	0.128	(2.3%)	43,664,376
Kuwait International Bank	0.231	1.8%	24,896,740
Kuwait Finance House	0.736	0.1%	15,850,138
Inovest	0.103	3.5%	12,456,146

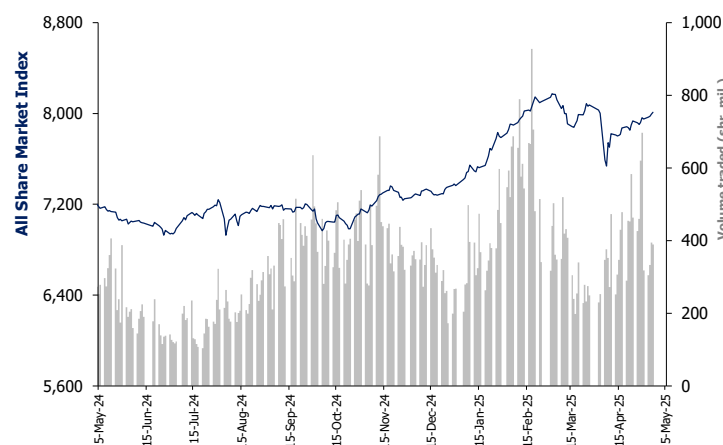
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,007.2	▲	0.2%	0.6%	8.8%
Energy	1,320.3	▼	(5.0%)	(4.7%)	11.0%
Basic Materials	915.7	▼	(0.4%)	0.6%	0.5%
Industrials	758.7	▲	0.2%	0.8%	4.8%
Consumer Staples	1,077.4	▼	(1.4%)	2.6%	7.9%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,399.4	▲	0.9%	3.4%	13.0%
Telecommunications	1,037.8	▲	0.5%	0.7%	2.0%
Banks	2,015.7	▲	0.3%	0.5%	11.4%
Insurance	1,784.5	▼	(0.9%)	(1.4%)	(13.2%)
Real Estate	1,600.7	▼	(1.1%)	0.6%	18.3%
Financial Services	1,483.5	▼	(0.1%)	0.3%	(1.8%)
Technology	1,120.4	▲	0.7%	(0.6%)	7.7%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth	▲ 62	▼ 51	■ 28		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,665.75	30.8	0.4%	1.3%	10.6%
Main 50 Index	7,169.26	39.7	0.6%	1.1%	5.3%
Main Market Index	6,953.28	(35.9)	(0.5%)	(2.8%)	0.7%
All Share Market Index	8,007.15	16.8	0.2%	0.6%	8.8%
Market Cap (KWD Mn)	48,501.49	100.9	0.2%	0.6%	11.7%

Index Performance relative to Volume



Market Trading Data and Volatility

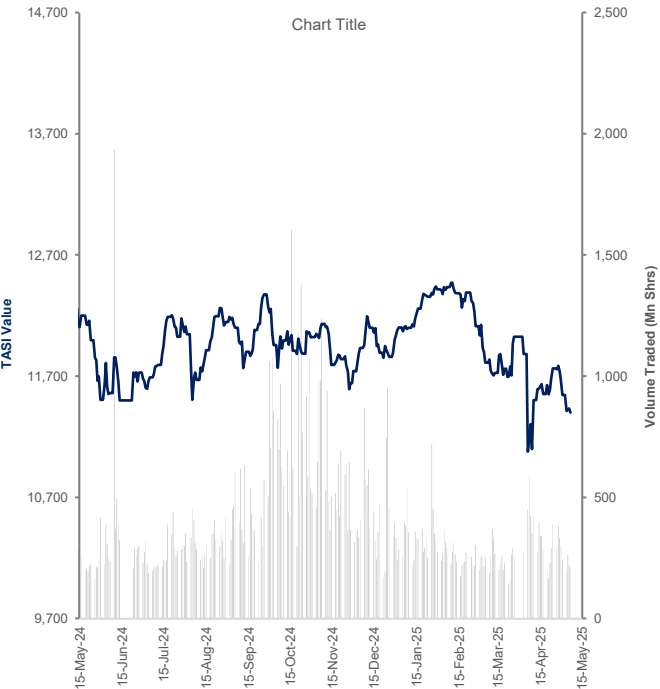
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	388.5	(5.8)	(1.5%)	421.5	225.2
Value Traded (KWD Mn)	103.5	8.7	9.2%	111.6	56.2
No. of Trades	21,171	(659)	(3.0%)	20,155	14,063

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.736	0.1%	11,650,023
Warba Bank	0.234	4.9%	10,135,754
National Bank of Kuwait	0.956	0.1%	8,827,318
Kuwait International Bank	0.231	1.8%	5,714,121
Al Safat Investment Co.	0.128	(2.3%)	5,548,282

Saudi Tadawul Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,299,316.7	(0.5%)	(2.1%)	(8.8%)
Energy	6,083,779.2	(0.6%)	(2.0%)	(11.4%)
Materials	585,395.9	(0.3%)	(1.4%)	(7.3%)
Capital Goods	61,329.5	(0.3%)	(0.5%)	(9.1%)
Commercial & Professional Svc	14,525.4	(0.9%)	1.0%	(6.3%)
Transportation	39,751.9	(0.1%)	(1.8%)	(18.2%)
Consumer Durables & Apparel	7,745.4	(1.3%)	(3.3%)	(14.8%)
Consumer Services	60,937.3	(1.5%)	(3.4%)	(11.4%)
Media	34,271.5	(0.0%)	(3.2%)	(28.6%)
Consumer Discretionary Distribution &	30,209.4	(0.9%)	(2.0%)	0.3%
Consumer Staples Distribution & Retail	47,634.7	1.9%	0.4%	2.8%
Food & Beverages	105,176.7	(0.3%)	(2.3%)	(9.5%)
Health Care Equipment & Svc	169,452.3	(0.5%)	(2.2%)	(3.0%)
Pharma, Biotech & Life Science	17,464.0	(1.6%)	(2.0%)	3.2%
Banks	985,181.0	(0.2%)	(2.3%)	1.1%
Financial Services	62,260.7	(0.8%)	(1.0%)	(8.1%)
Insurance	84,675.1	(0.9%)	1.5%	(12.7%)
Telecommunication Services	289,515.4	(0.4%)	(3.9%)	14.0%
Utilities	300,056.2	(0.6%)	(6.1%)	(23.1%)
REITs	14,906.5	(0.1%)	(1.0%)	(4.0%)
Real Estate Mgmt & Dev't	173,733.8	0.1%	(2.0%)	36.3%
Software & Services	130,753.8	0.7%	(1.0%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Nahdi Medical Co.	121.20	7.3%
Saudi Chemical Co Holding	8.71	4.9%
Saudi Steel Pipe Co	54.40	4.2%
Middle East Specialized Cables	36.70	4.0%
Aldawaa Medical Services Co.	86.00	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Leejam Sports Co JSC	124.20	(10.0%)
Mobile Telecommunications Co S	11.50	(8.3%)
Wataniya Insurance Co	18.72	(7.8%)
Al Hassan Ghazi Ibrahim Shaker	27.45	(7.7%)
Savola Group	28.75	(7.1%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Mobile Telecommunications Co S	11.50	17,907
Americana Restaurants International PLC	2.16	13,686
Al-Baha Development & Investme	3.89	12,863
Saudi Chemical Co Holding	8.71	9,276
Batic Investments and Logistic	2.23	8,445

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,398.74	(35.34)	(0.3%)	(2.3%)	(5.3%)
Market Cap (SAR Mn)	9,299,317	(43,470)	(0.5%)	(2.1%)	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	211.0	(9.2)	(4.2%)	292.6	357.7
Value Traded (SAR Mn)	4,790.9	254.3	5.6%	5,885.8	8,676.1
No. of Trades	465,551	(17,678)	(3.7%)	492,039	540,791

Market Breadth	▲ 74	▼ 167	▬ 18
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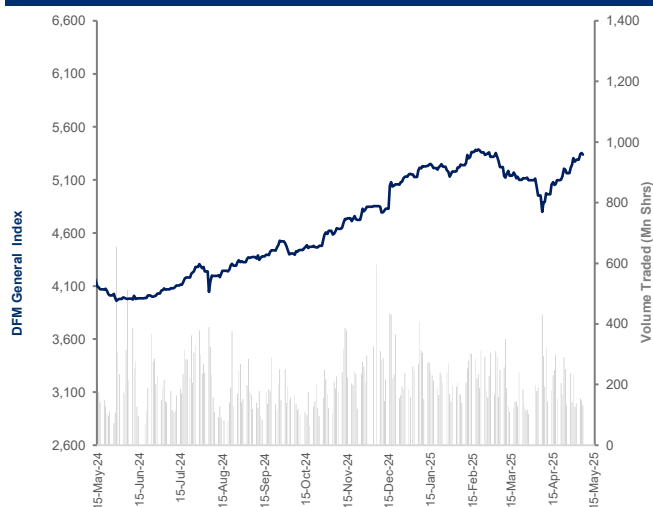
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	95.50	(1.0%)	239.43
Mobile Telecommunications Co S	11.50	(8.3%)	206.82
Saudi Arabian Mining Co	51.40	0.6%	168.77
Saudi Arabian Oil Co	24.84	(0.6%)	158.08
Saudi Steel Pipe Co	54.40	4.2%	156.90

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	931,554.1	(0.9%)	0.5%	2.9%
Financials	387,130.0	(0.7%)	0.4%	8.2%
Real Estate	198,125.8	(0.9%)	2.8%	3.5%
Industrial	102,351.4	(0.0%)	1.3%	0.9%
Materials	1,295.3	(0.3%)	9.4%	3.7%
Consumer Staples	29,079.0	(0.5%)	1.4%	(8.5%)
Consumer Discretionary	35,689.9	(1.9%)	(2.6%)	(2.9%)
Telecommunication	38,529.7	(0.2%)	(2.3%)	13.5%
Utilities	139,352.9	(1.8%)	(1.5%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank - Bahrain	2.06	3.0%
Emirates Refreshments Co	2.80	2.6%
Ajman Bank Pjsc	1.52	1.3%
Amlak Finance	0.84	1.2%
Commercial Bank Of Dubai	8.55	1.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.60	(8.8%)
Dubai National Insurance	3.42	(6.8%)
Emirates Islamic Bank	11.50	(6.1%)
National International Holding	1.78	(5.3%)
Al Salam Bank Sudan	0.64	(4.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.37	13,804
DEWA	2.63	13,053
Drake & Scull International	0.31	13,035
Emaar Properties Pjsc	13.60	10,852
EMPOWER	1.64	10,479

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,337.52	(15.45)	(0.3%)	0.6%	3.5%
Market Cap (AED Mn)	931,554	(8,173)	(0.9%)	0.5%	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	132.2	(15.2)	(10.3%)	214.7	176.7
Value Traded (AED Mn)	452.0	(107.6)	(19.2%)	626.3	383.4
No. of Trades	10,127	(1,026)	(9.2%)	13,060	8,241

Market Breadth	▲ 16	▼ 27	▬ 32
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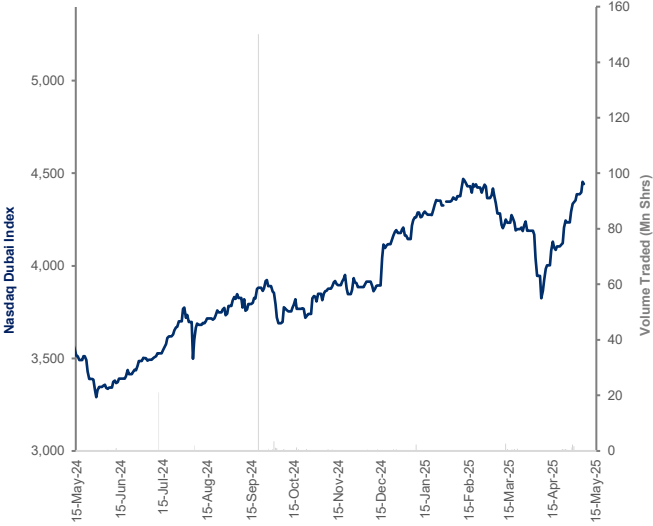
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.60	(1.45%)	148.25
Emirates Nbd	21.65	0.46%	41.08
Dubai Islamic Bank	7.60	0.66%	40.50
DEWA	2.63	(1.87%)	34.50
Emaar Development	13.70	0.37%	29.78

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,815.8	0.0%	3.8%	0.3%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	155.3	0.0%	(3.4%)	(3.0%)
ENBD REIT (CEIC) Limited	131.3	0.0%	0.0%	49.1%
Hikma Pharmaceuticals GDR	5,913.3	0.0%	5.4%	7.0%
Nasdaq, Inc.	44,884.8	0.0%	3.7%	(0.4%)
Orascom Construction Limited	611.9	0.0%	0.9%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,454.68	58.45	1.3%	2.6%	5.9%
Market Cap (USD Mn)	51,816	0.0	0.0%	3.8%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.149	(0.25)	(100%)	0.259	0.10
Value Traded (USD Mn)	0.074	(0.13)	(100%)	0.2	0.06
No. of Trades	17.0	(18.00)	(100%)	10	6

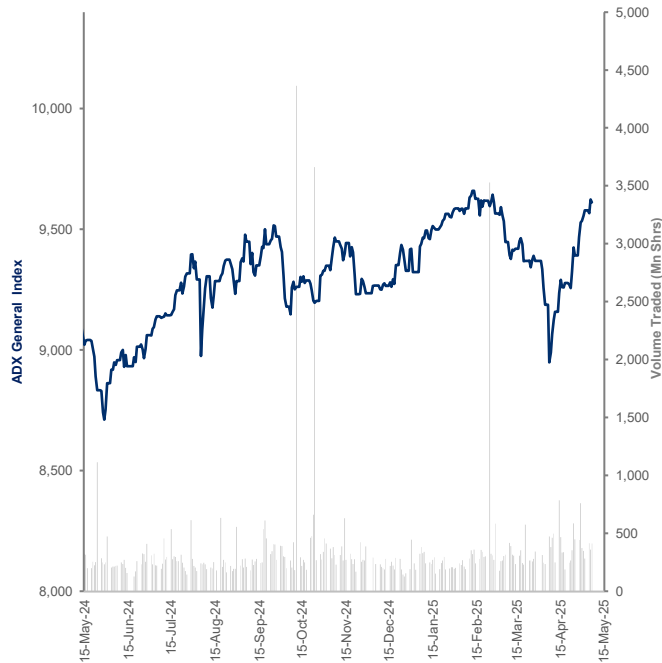
Market Breadth	▲ 0	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,884,623.8	(0.2%)	0.6%	(1.5%)
Financials	1,421,394.3	0.1%	1.0%	3.4%
Telecommunication	188,646.4	(0.8%)	(0.8%)	6.6%
Consumer Discretionary	65,580.1	0.9%	0.4%	(4.7%)
Industrial	230,479.9	(1.6%)	(0.2%)	(0.8%)
Real Estate	70,620.2	1.1%	0.2%	8.2%
Basic Materials	96,590.3	0.1%	0.2%	4.4%
Energy	392,546.3	0.1%	2.9%	(6.0%)
Utilities	350,794.9	(0.6%)	(1.6%)	(11.1%)
Consumer Staples	27,341.8	2.3%	3.3%	(26.8%)
Health Care	40,629.6	(3.4%)	(3.5%)	(19.0%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT AI	2.23	8.3%
Lulu Retail Holdings	1.37	4.6%
Phoenix Group	0.93	3.4%
National Bank Of Ras Al Khaimah	6.85	3.3%
Hayah Insurance Co	1.76	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful Co.	5.00	(8.3%)
Al Wathba National Insurance Co.	3.50	(7.4%)
Burjeel Holdings	1.45	(6.5%)
MAIR GROUP - P.J.S.C.	1.53	(3.8%)
Apex Investment	4.01	(3.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.22	67,615
Lulu Retail Holdings	1.37	55,028
Phoenix Group	0.93	39,508
ADNOCGAS UH EQUITY	3.26	39,494
Burjeel Holdings	1.45	19,383

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,610.99	(12.38)	(0.1%)	0.8%	2.0%
Market Cap (AED Mn)	2,884,624	(5,737)	(0.2%)	0.6%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	412.2	51.5	14.3%	353.6	236.6
Value Traded (AED Mn)	1,541.7	56.5	3.8%	1,263.9	899.5
No. of Trades	22,948	44	0.2%	20,963	13,264

Market Breadth



17



33



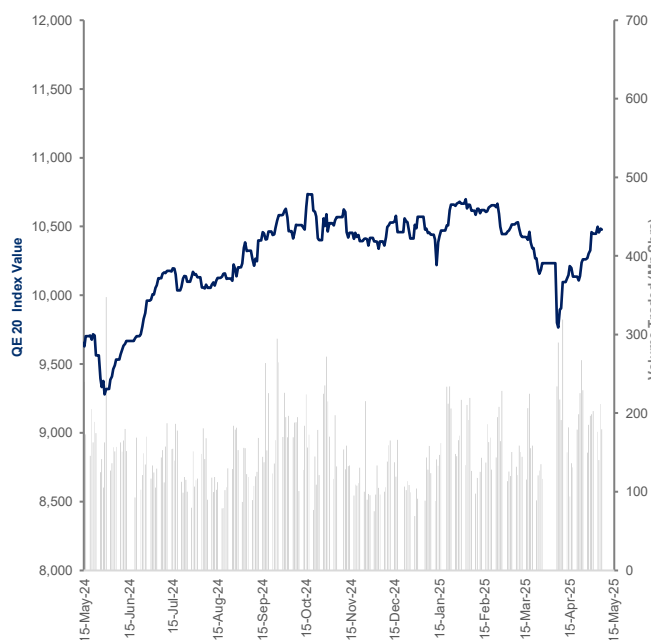
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.50	(0.07%)	269.31
Multiply Group	2.22	1.37%	147.52
ADNOCGAS UH EQUITY	3.26	(0.31%)	129.00
Abu Dhabi Commercial Bank	11.90	1.36%	123.49
Al Dar Properties Co.	8.30	1.34%	109.54

Qatar Exchange Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,063.1	(0.0%)	0.0%	(0.7%)
Banking & Finance Sector	299,447.0	(0.3%)	0.8%	(2.0%)
Goods & Consumer Services	30,533.7	0.2%	0.1%	(0.8%)
Industrial Sector	141,890.2	(0.0%)	(2.7%)	(4.4%)
Insurance Sector	10,383.7	0.9%	(1.2%)	(6.5%)
Real Estate	41,948.1	0.7%	0.2%	(3.8%)
Telecom	51,633.8	0.2%	0.3%	15.4%
Transport	41,226.6	0.6%	3.8%	10.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.24	10.0%
Lesha Bank	1.58	4.6%
Qatar National Cement Co QSC	3.45	1.9%
Masraf Al Rayan QSC	2.28	1.6%
QLMI Life and Medical Insurance	1.96	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Islamic Holding Group QSC	3.43	(1.5%)
Qatar Islamic Bank SAQ	21.25	(1.3%)
Damaan Islamic Insurance Company (BEEMA)	3.87	(1.2%)
Aamal Co	0.82	(1.0%)
Gulf Warehousing Co	2.90	(0.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.62	25,172
Lesha Bank	1.58	16,713
Masraf Al Rayan QSC	2.28	16,296
Qatar Oman Investment Co QSC	0.65	12,135
Investment Holding Group	2.73	11,038

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,478.62	(5.84)	(0.1%)	0.2%	(0.9%)
Market Cap (QAR Mn)	617,063	(88)	(0.0%)	0.0%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	179.5	(32.1)	(15.2%)	166.4	163.6
Value Traded (QAR Mn)	433.1	35.2	8.9%	417.7	494.8
No. of Trades	19,146	(446)	(2.3%)	16,761	15,929

Market Breadth	▲ 27	▼ 22	= 5
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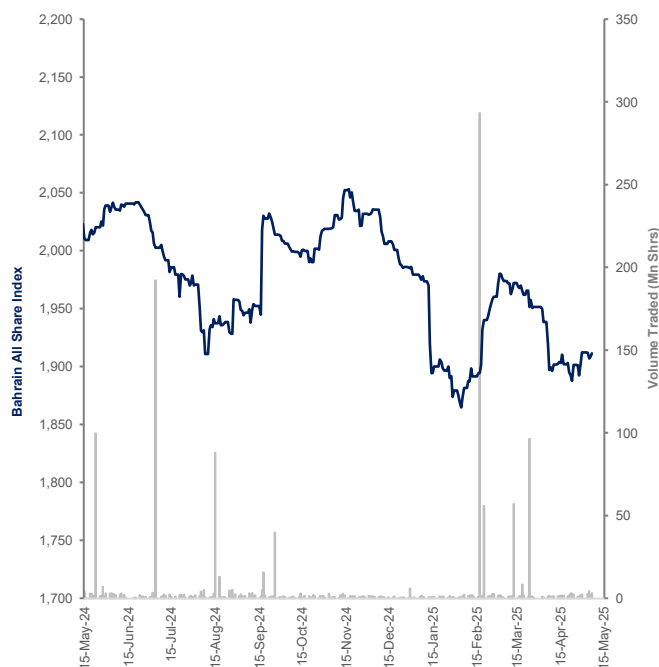
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.83	(0.41%)	54.59
Masraf Al Rayan QSC	2.28	1.65%	36.87
Investment Holding Group	2.73	0.74%	30.27
Qatar Navigation QSC	11.14	0.36%	27.81
Lesha Bank	1.58	4.64%	26.13

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,501.0	0.4%	1.6%	3.1%
Materials	1,384.5	(0.1%)	(1.5%)	(25.0%)
Industrial	121.7	0.0%	(1.6%)	(7.0%)
Consumer Discretionary	243.8	0.0%	0.7%	4.4%
Consumer Staples	122.0	1.2%	2.5%	(2.8%)
Financials	21,675.6	0.4%	1.9%	5.8%
Communication Services	882.3	0.0%	(0.6%)	0.1%
Real Estate	71.0	(1.3%)	(1.5%)	9.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.09	7.6%
Ithmaar Holding BSC	0.04	5.9%
BMMI BSC	0.44	2.3%
Zain Bahrain BSCC	0.12	0.8%
Kuwait Finance House - Bahrain	2.38	0.5%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(1.6%)
Aluminium Bahrain B.S.C	0.98	(0.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,911.54	2.88	0.2%	(0.0%)	(3.7%)
Market Cap (BHD Mn)	24,501.0	92.8	0.4%	1.6%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,115	1,120	56.1%	7,297.5	7,014.7
Value Traded (BHD '000)	747	(90)	(10.8%)	5,401.2	2,143.2
No. of Trades	72	19	35.8%	44	52

Market Breadth

▲ 6 ▼ 2 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	863
Ithmaar Holding BSC	0.04	786
Bahrain Telecommunications Co	0.50	369
National Bank of Bahrain BSC	0.49	262
BBK BSC	0.50	220

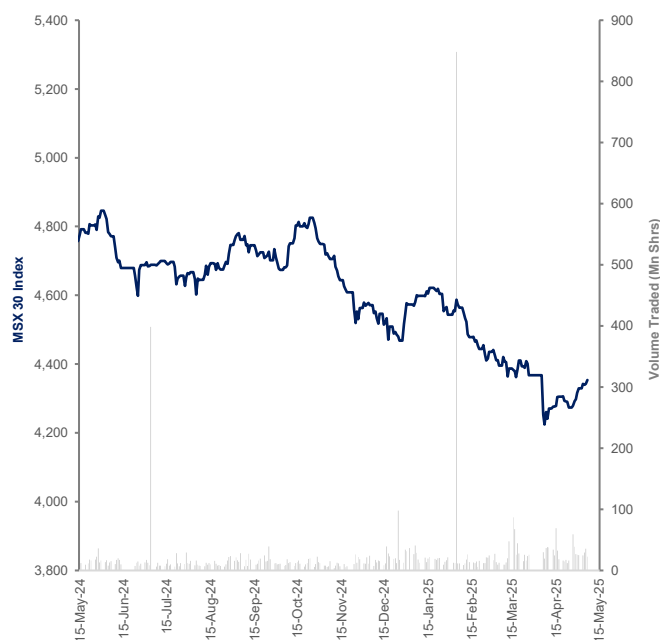
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.50	0.00%	0.18
Al Salam Bank-Bahrain BSC	0.21	0.48%	0.18
National Bank of Bahrain BSC	0.00	0.00%	0.13
BBK BSC	0.50	0.00%	0.11
Kuwait Finance House - Bahrain	2.38	0.51%	0.03

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,276.6	0.2%	0.4%	(7.8%)
Financial	5,201.9	0.4%	1.7%	0.0%
Industrial	3,827.7	0.1%	(1.2%)	(16.1%)
Services	2247.1	0.1%	0.3%	(8.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	3.52	10.0%
Muscat Insurance Co.	0.56	8.2%
Al Omaniya Financial Services Co.	0.125	5.9%
Al Madina Invesment H Olding Co.	0.05	4.7%
Oman Investment & Finance Co.	0.07	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.04	(6.5%)
Al Jazeera Steel Products Co.	0.35	(2.8%)
Oman Flour Mills	0.45	(1.7%)
Gulf International Chemicals Co.	0.08	(1.3%)
Abraj Energy Services	0.23	(0.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	3,962
OQ BASE INDUSTRIES (SFZ)	0.11	3,041
OQ Exploration & Production SA	0.26	2,855
Bank Muscat	0.26	2,838
OQ Gas Networks	0.13	2,835

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,353.15	11.09	0.26%	0.9%	(4.9%)
Market Cap (OMR Mn)	11,276.6	27.66	0.2%	0.4%	(7.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	22,152.7	(12,966.3)	(36.9%)	33,224.3	35,401.5
Value Traded (OMR '000)	3,784.5	41.4	1.1%	3,702.2	3,246.3

Market Breadth	▲ 21	▼ 10	= 87
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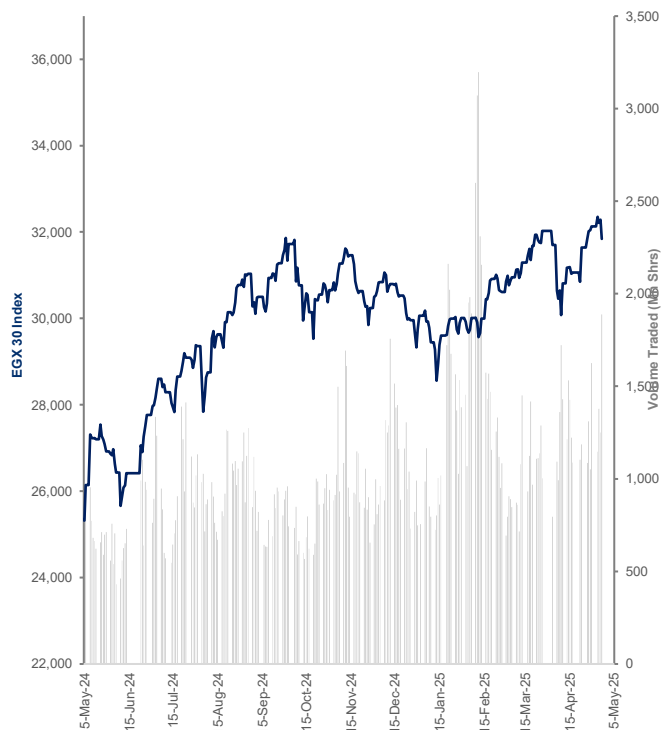
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	0.76%	0.75
OQ Exploration & Production SA	0.26	0.00%	0.75
Sohar Bank	0.13	0.76%	0.52
OQ Gas Networks	0.13	0.00%	0.37
OQ BASE INDUSTRIES (SFZ)	0.11	0.00%	0.32

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,225,964.9	(2.0%)	(1.8%)	5.0%
Banks	422,282.7	(6.5%)	(6.2%)	(3.5%)
Basic Resources	338,923.8	(1.0%)	(3.7%)	15.3%
Industrial Goods	192,180.8	(1.5%)	(1.2%)	8.1%
Health Care & Pharmaceuticals	58,853.8	(0.6%)	2.0%	20.4%
Real Estate	340,975.2	(0.7%)	0.9%	9.6%
Travel and Leisure	65,073.2	(1.6%)	1.1%	(5.7%)
Food, Beverages & Tobacco	204,229.7	(1.1%)	(1.1%)	9.3%
Energy and Support Services	17,724.4	1.5%	3.9%	(9.0%)
Trade and Distributors	20,837.0	(0.8%)	(1.3%)	16.2%
Shipping and Transport	75,378.2	0.1%	4.0%	(1.9%)
Education Services	28,066.6	(1.3%)	(5.5%)	16.8%
Contracting and Construction Eng	40,703.7	(1.0%)	(0.2%)	0.8%
Textiles and Durables	29,559.9	(1.2%)	0.7%	3.2%
Building Materials	30,437.6	(0.3%)	0.2%	33.7%
Media & Communication Services	159,365.9	(2.0%)	(1.0%)	6.0%
Paper and Packaging	2,403.4	2.7%	6.0%	13.5%
Non-bank Financial Services	198,968.8	(0.2%)	(0.2%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
United Arab Shipping	0.58	13.7%
El Kahera Housing	2.78	11.2%
National Bank Of Kuwait - Egypt	23.00	6.4%
Upper Egypt Flour Mills	298.59	5.9%
General Silos & Storage	181.93	5.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	40.00	(16.7%)
Ismailia Misr Poultry	11.00	(8.2%)
Egyptian for Tourism Resorts	9.72	(6.4%)
Juhayna Food Industries	28.26	(5.8%)
El Arabia Engineering Industries	1.97	(4.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.70	294,897
Orascom Financial Holding	0.49	151,785
Belton Financial Holding	2.33	149,813
Cairo Oils & Soap	0.34	122,238
Zahraa Maadi Investment & Development	3.53	89,433

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	31,840.44	(445.0)	(1.4%)	(0.9%)	7.1%
Market Cap (EGP Mn)	2,225,964.9	(46,503.3)	(2.0%)	(1.8%)	5.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,887.5	638.1	51.1%	1,318.2	1,007.5
Value Traded (EGP Mn)	5,607.9	2,225.9	65.8%	3,397.3	4,772.9
No. of Trades	129,280	33,300	34.7%	89,495	140,463

Market Breadth	▲ 52	▼ 123	= 46
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Eastern Company	34.68	(0.40%)	581.46
Belton Financial Holding	2.33	3.56%	349.96
T M G Holding	53.50	1.71%	334.71
Zahraa Maadi Investment & Development	3.53	(3.29%)	318.05
Orascom Investment Holding	0.70	2.19%	208.38

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	18,026.8	0.3%	1.7%	3.4%
Banks	7,819.6	1.0%	2.4%	2.1%
Insurance	293.9	(1.0%)	0.4%	6.1%
Diversified Financial Services	268.3	0.8%	0.9%	(1.3%)
Real Estate	295.3	0.9%	1.7%	(3.2%)
Health Care Services	49.1	0.0%	2.1%	(4.6%)
Educational Services	288.3	0.2%	3.4%	3.3%
Hotels and Tourism	242.1	0.0%	0.0%	(6.0%)
Transportation	106.1	0.2%	(0.9%)	3.5%
Technology and Communication	556.6	(1.0%)	(4.6%)	2.4%
Utilities and Energy	983.4	(0.1%)	4.7%	2.4%
Commercial Services	278.6	0.0%	2.4%	(2.5%)
Pharmaceutical and Medical Industries	65.8	0.0%	(0.5%)	(0.3%)
Chemical Industries	61.8	0.5%	(0.5%)	7.2%
Food and Beverages	212.3	(0.1%)	(0.0%)	(2.6%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,344.4	(0.4%)	1.1%	6.7%
Engineering and Construction	104.5	(0.6%)	(1.9%)	(4.4%)
Electrical Industries	27.0	4.1%	8.5%	32.8%
Textiles Leathers and Clothings	28.7	0.0%	0.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SPECIALIZED INVESTMENT COMPOUNDS	0.86	4.9%
ALDAMAN FOR INVESTMENTS	1.60	4.6%
REAL ESTATE DEVELOPMENT	0.50	4.2%
JORDAN INVESTMENT TRUST	0.81	3.8%
DAR AL AMAN FOR ISLAMIC FINANCE	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	0.97	(4.9%)
GULF INSURANCE GROUP - JORDAN	2.34	(4.9%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.58	(4.8%)
AL-BILAD SECURITIES AND INVESTMENT	0.20	(4.8%)
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.43	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB PHOENIX HOLDINGS	0.37	369
JORDAN ISLAMIC BANK	4.12	174
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.58	145
ARAB BANK	4.58	123
JORDAN AHLI BANK	0.98	121

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,531.12	3.79	0.1%	1.5%	1.7%
Market Cap (JD Mn)	18,026.84	46.66	0.3%	1.7%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,725.9	(487.4)	(11.6%)	3,190.7	2,550.1
Value Traded (JD '000)	7,252.6	(2,267.9)	(23.8%)	6,195.9	3,032.8
No. of Trades	2,702	(293)	(9.8%)	2,127	1,596

Market Breadth	▲ 31	▼ 28	▬ 102
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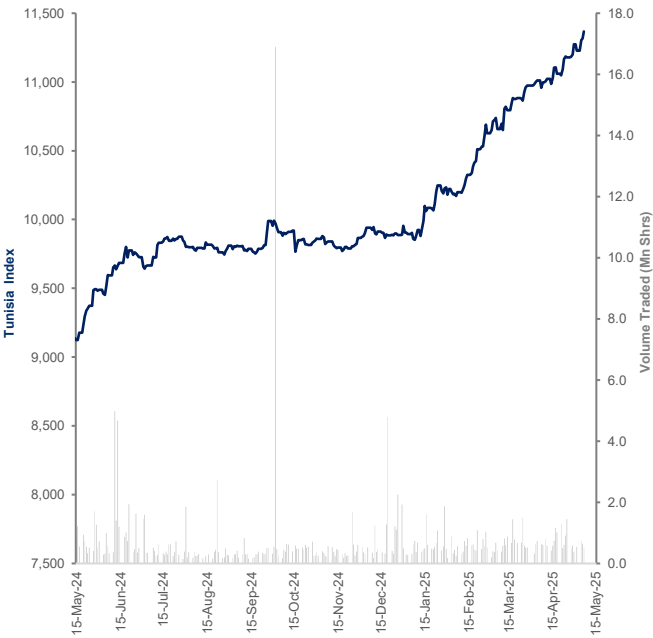
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.12	(0.48%)	0.72
ARAB BANK	4.58	1.10%	0.56
CAPITAL BANK OF JORDAN	1.90	(0.52%)	0.17
ARAB PHOENIX HOLDINGS	0.37	2.78%	0.13
JORDAN AHLI BANK	0.98	0.00%	0.12

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,535.7	(0.0%)	0.4%	13.7%
Banking	12,465.0	(0.7%)	(0.6%)	7.2%
Insurance	1,076.9	(0.4%)	1.9%	9.8%
Leasing	964.0	0.2%	(0.5%)	5.6%
Financial Services	2,676.7	1.5%	3.4%	71.3%
Industrial	2,463.5	1.2%	1.1%	19.6%
Chemical Industry	451.8	1.4%	0.6%	6.5%
Food & Beverage	4,505.2	(0.0%)	0.5%	12.8%
Retailing	1,359.6	(0.5%)	(0.6%)	18.9%
Others	1,572.9	1.1%	2.2%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	7.89	5.9%
Banque de Tunisie et des Emira	5.43	3.8%
Societe Ciments de Bizerte	0.64	3.2%
Societe Tunisienne de L'Air	0.38	2.7%
Societe D'Articles Hygieniques	12.51	2.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.62	(2.7%)
BH Assurance	64.02	(2.3%)
Banque de Tunisie	5.09	(1.7%)
Societe Tunsienne d'Entreprise	6.50	(1.4%)
Ennakl Automobiles	11.36	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	2.15	66
Tunisie Profiles Aluminium SA	9.40	59
Societe D'Articles Hygieniques	12.51	51
Unite de Fabrication de Medica	7.89	42
One Tech Holding	9.16	40

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,366.92	52.02	0.5%	0.8%	14.2%
Market Cap (DT Mln)	27,536	(1.39)	(0.0%)	0.4%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	503.3	(127.5)	(20.2%)	643.1	379.3
Value Traded ('000 DT)	5,581.3	212.2	4.0%	6,224.8	3,661.2
No. of Trades	1,841	(99)	(5.1%)	1,726	1,042

Market Breadth	▲ 20	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	41.79	0.05%	0.88
Societe D'Articles Hygieniques	12.51	2.54%	0.62
Banque Internationale Arabe de	103.47	0.00%	0.59
Tunisie Profiles Aluminium SA	9.40	0.00%	0.55
Poulina Group	14.87	1.50%	0.48

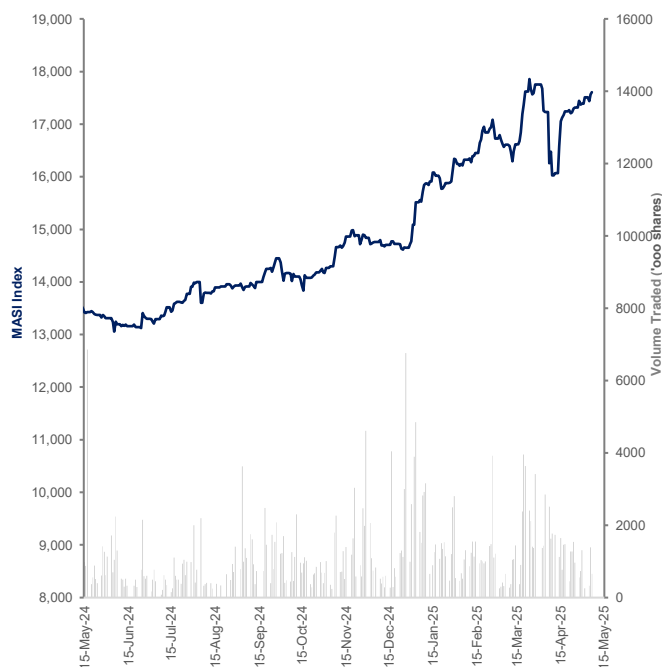
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	744,544.5	0.2%	1.4%	20.7%
Banking	277,141.1	0.3%	0.5%	9.6%
Beverages	8,307.2	(1.3%)	0.3%	(8.9%)
Chemicals	2,974.0	1.8%	(0.8%)	17.6%
Construction & Building Material	81,371.4	1.3%	2.2%	6.6%
Distributors	18,838.7	0.8%	6.2%	12.8%
Electricity	58,004.2	(0.2%)	2.5%	83.5%
Food Producers & Processors	30,445.5	0.9%	0.6%	16.0%
Holding Companies	7,270.8	2.3%	0.6%	45.6%
Insurance	35,480.7	0.1%	6.6%	15.1%
Investment & other Finance	3,926.8	0.5%	1.5%	4.8%
Leisures & Hotel	4,348.2	0.2%	0.5%	35.5%
Materials, Software & Computer	5,710.5	(0.3%)	0.5%	0.2%
Mining	68,790.1	0.4%	3.4%	71.0%
Oil & Gas	14,162.5	0.0%	0.5%	9.6%
Real Estate	27,178.5	(1.2%)	4.8%	2.9%
Telecommunications	99,337.8	(0.7%)	(1.3%)	37.8%
Transport	1,152.4	0.0%	3.4%	(14.3%)
Forestry & Paper	104.1	(1.5%)	(1.7%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	442.00	4.98%
Delta Holding SA	83.00	2.34%
Ciments du Maroc	1920.00	2.13%
Cosumar	240.00	2.13%
Auto Hall	81.00	1.89%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	1068.00	(2.91%)
Lesieur Cristal	281.15	(2.38%)
Societe Des Boissons du Maroc	2080.00	(1.89%)
Douja Promotion Groupe Addoha	39.50	(1.62%)
Med Paper SA	21.77	(1.49%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	83.00	139.0
Auto Hall	81.00	101.2
Banque Centrale Populaire	266.20	101.2
Douja Promotion Groupe Addoha	39.50	82.2
Maroc Telecom	113.00	59.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,611.85	45.25	0.3%	1.3%	19.2%
Market Cap (MAD Mn)	744,545	1,517	0.2%	1.4%	20.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	647.3	(741.0)	(53.4%)	1,437.3	1,654.2
Value Traded (MAD Mn)	156.88	(45.49)	(22.5%)	285.5	154.1

Market Breadth

▲ 22 ▼ 11 = 8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	665.10	0.32%	33.60
Label Vie	4600.00	0.48%	28.24
Banque Centrale Populaire	266.20	0.02%	25.73
LafargeHolcim Maroc SA	1937.00	0.89%	16.53
Delta Holding SA	83.00	2.34%	11.48

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest