

July 8, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i> <i>Kuwait</i> <i>Saudi Arabia</i> <i>UAE - Dubai</i> <i>UAE - Nasdaq Dubai</i> <i>UAE - Abu Dhabi</i> <i>Qatar</i> <i>Bahrain</i> <i>Oman</i> <i>Egypt</i> <i>Jordan</i> <i>Tunisia</i> <i>Morocco</i>		Kuwait	Premier Market Index	▲	9,192.78	0.5%	17.3%	4.8%
		Kuwait	Main 50 Index	▲	7,352.54	0.2%	8.0%	24.0%
	2	Kuwait	Main Market Index	▲	7,348.13	0.5%	6.4%	24.0%
	3	Kuwait	All Share Index	▲	8,488.73	0.5%	15.3%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,345.46	0.3%	(5.7%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,802.62	0.9%	12.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,794.13	0.6%	13.9%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	10,006.87	0.3%	6.2%	(1.7%)
	8	Qatar	QE 20 Index	▲	10,801.07	0.5%	2.2%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,946.89	(0.2%)	(2.0%)	0.7%
	10	Oman	MSX 30 Index	▲	4,578.22	0.3%	0.0%	1.4%
	11	Egypt	EGX 30	▲	33,037.62	0.4%	11.1%	19.5%
	12	Jordan	ASE Index	▼	2,816.22	(0.2%)	13.2%	2.4%
13	Tunisia	Tunisia Index	▲	11,668.65	0.2%	17.2%	13.7%	
		Morocco	MASI	▲	18,808.50	0.9%	27.3%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,473.13	0.0%	3.6%	12.7%
		India	SENSEX	▲	83,442.50	0.0%	6.8%	8.2%
		Brazil	BOVESPA Stock Index	▼	139,489.70	(1.3%)	16.0%	(10.4%)
		Mexico	BOLSA Index	▼	57,423.40	(1.0%)	16.0%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,226.19	(0.4%)	14.0%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	919.93	(0.6%)	9.3%	17.3%
		Asia	MSCI Asia Pacific	▼	641.58	(0.4%)	12.7%	8.2%
		Europe	DJ Stoxx 600	▲	543.50	0.4%	7.1%	6.0%
		Europe	FTSEurofirst 300	▲	2,154.51	0.5%	6.9%	6.7%
		U.S.A	S&P 500	▼	6,229.98	(0.8%)	5.9%	23.3%
		U.S.A	DJIA	▼	44,406.36	(0.9%)	4.4%	12.9%
		U.S.A	NASDAQ Composite	▼	20,412.52	(0.9%)	5.7%	28.6%
		UK	FTSE 100	▼	8,806.53	(0.2%)	7.8%	5.7%
		Germany	DAX	▲	24,073.67	1.2%	20.9%	18.8%
		Japan	NIKKEI 225	▼	39,587.68	(0.6%)	(0.8%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,887.83	(0.1%)	19.1%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▲	97.48	0.3%	(10.15%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.36	(0.35%)	8.68%	(1.4%)
		EUR/USD	Euro / USD Cross	▼	1.17	(0.59%)	13.09%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.04%)	0.92%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	69.58	1.9%	(6.8%)	(3.1%)
		Oil	NYMEX	▲	67.93	1.4%	(5.3%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.41	0.1%	(4.2%)	6.8%
		Gold	Gold Spot \$/Oz	▼	3,336.50	(0.0%)	27.1%	26.3%
		Silver	Silver Spot \$/Oz	▼	36.77	(0.4%)	27.2%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	107,900.91	(0.7%)	15.1%	116.2%

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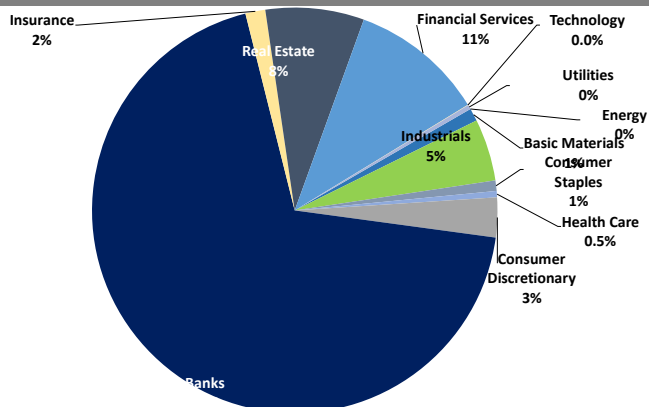
Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

July 7, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,781.7	24.3	11.1%
2- National Bank of Kuwait	8,786.5	15.0	14.6%
3- Boubayan Bank	3,153.7	32.1	11.0%
4- Zain	2,141.9	9.4	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabaneer Co.	1,317.7	16.0	12.0%
7- Warba Bank	1,210.0	52.2	6.7%
8- Commercial Bank of Kuwait	1,194.2	7.6	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	795.8	14.9	8.3%
Total	35,822	18.47	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.128	0.020	18.5%
Real Estate Trade Centers Co.	2.278	0.267	13.3%
Kuwait Emirates Holding Co.	0.222	0.019	9.4%
Boursa Kuwait Securities Co.	3.349	0.239	7.7%
Equipment Holding Co.	0.072	0.005	6.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.351	(0.024)	(6.4%)
Kuwait Resorts Co.	0.134	(0.008)	(5.6%)
Advanced Technology Co.	0.501	(0.028)	(5.3%)
Amar For Finance And Leasing Co.	0.070	(0.004)	(4.9%)
A'ayan Real Estate Co.	0.106	(0.005)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.128	18.5%	121,904,715
Al Safat Investment Co.	0.182	(4.2%)	37,743,432
Agility (PWC Logistics)	0.159	5.3%	36,138,195
GFH Financial Group	0.106	1.0%	20,601,217
The Securities House Co.	0.082	0.6%	19,922,028

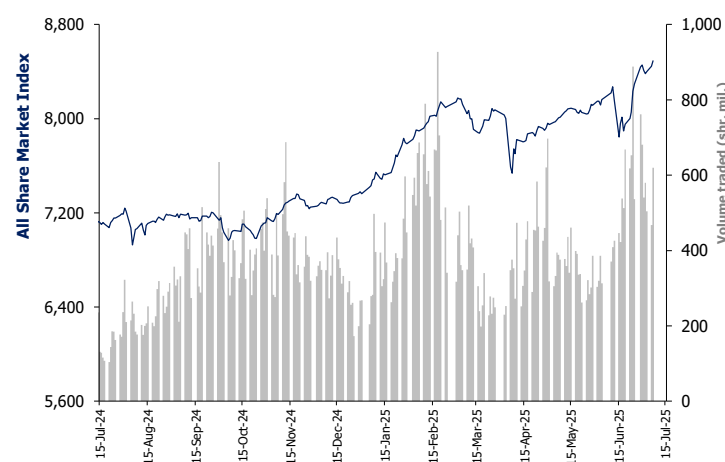
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,488.7	▲	0.5%	0.4%	15.3%
Energy	1,550.6	▲	0.2%	2.5%	30.4%
Basic Materials	861.9	▼	(0.4%)	0.8%	(5.4%)
Industrials	690.2	▲	0.5%	(4.0%)	(4.6%)
Consumer Staples	1,300.0	▲	1.6%	(2.3%)	30.2%
Health Care	496.5	▼	(2.0%)	(12.8%)	8.3%
Consumer Discretionary	2,275.2	▲	0.6%	(0.3%)	7.2%
Telecommunications	1,071.9	▲	0.1%	1.9%	5.3%
Banks	2,162.6	▲	0.5%	0.0%	19.5%
Insurance	1,870.1	▼	(1.7%)	(1.7%)	(9.0%)
Real Estate	1,843.4	▲	1.1%	4.2%	36.2%
Financial Services	1,577.5	▲	1.3%	2.4%	4.4%
Technology	1,309.5	▼	(0.6%)	18.4%	25.9%
Utilities	386.8	▲	0.7%	0.0%	(2.6%)

Market Breadth	▲ 60	▼ 60	■ 20		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,192.78	48.9	0.5%	0.1%	17.3%
Main 50 Index	7,352.54	16.0	0.2%	1.8%	8.0%
Main Market Index	7,348.13	37.6	0.5%	2.1%	6.4%
All Share Market Index	8,488.73	44.9	0.5%	0.4%	15.3%
Market Cap (KWD Mn)	51,255.53	272.2	0.5%	0.4%	18.0%

Index Performance relative to Volume



Market Trading Data and Volatility

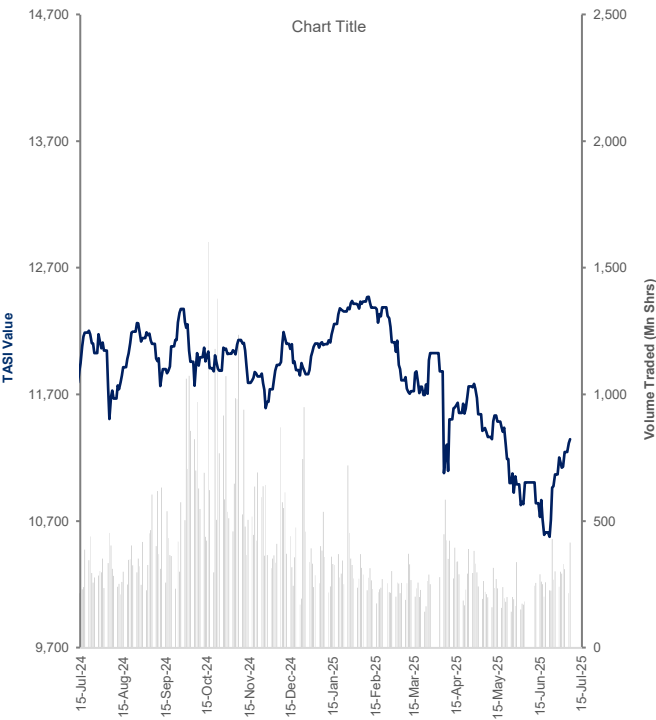
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	619.2	152.3	32.6%	431.0	223.5
Value Traded (KWD Mn)	124.9	41.5	49.8%	108.6	55.0
No. of Trades	34,507	9,616	38.6%	21,574	14,166

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.128	18.5%	14,894,086
Real Estate Trade Centers Co.	2.278	13.3%	11,275,880
Kuwait Finance House	0.800	0.3%	8,984,105
National Bank of Kuwait	1.005	1.0%	8,225,821
Al Safat Investment Co.	0.182	(4.2%)	7,018,727

Saudi Tadawul Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,360,860.7	0.6%	2.7%	(8.2%)
Energy	6,140,999.4	0.8%	3.1%	(10.5%)
Materials	598,733.3	(0.4%)	2.4%	(5.2%)
Capital Goods	66,761.3	0.7%	1.6%	(1.0%)
Commercial & Professional Svc	14,601.0	0.8%	0.7%	(5.8%)
Transportation	54,485.9	0.1%	(0.3%)	12.1%
Consumer Durables & Apparel	8,764.7	0.0%	1.9%	(3.6%)
Consumer Services	64,421.5	0.5%	2.3%	(6.4%)
Media	34,434.2	1.8%	2.1%	(28.2%)
Consumer Discretionary Distribution &	31,595.5	(0.3%)	1.3%	4.9%
Consumer Staples Distribution & Retail	46,977.6	0.4%	2.1%	1.4%
Food & Beverages	101,515.5	(1.0%)	0.5%	(12.6%)
Health Care Equipment & Svc	171,918.2	0.6%	0.2%	(1.6%)
Pharma, Biotech & Life Science	17,381.0	0.9%	(2.3%)	2.7%
Banks	997,624.0	0.0%	1.8%	2.4%
Financial Services	61,218.8	0.8%	1.6%	(9.6%)
Insurance	85,796.7	0.1%	(0.9%)	(11.6%)
Telecommunication Services	272,509.4	0.4%	0.4%	7.3%
Utilities	290,084.0	0.4%	7.6%	(25.7%)
REITs	14,771.3	0.3%	1.2%	(4.9%)
Real Estate Mgmt & Dev't	160,592.1	0.7%	0.5%	26.0%
Software & Services	125,160.9	0.5%	(1.3%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Shams	0.91	9.6%
Al-Ahsa Development Co	14.38	4.3%
Sumou Real Estate Co.	42.82	4.2%
Buruj Cooperative Insurance Co	18.99	4.1%
Tamkeen Human Resource Co.	55.90	3.7%

Worst Return Performers	Price (SAR)	Daily % Chg
Miahona Co	25.98	(3.3%)
Umm Al-Qura Cement Co	16.59	(3.2%)
Saudi Kayan Petrochemical Co	5.07	(2.3%)
Almarai Co JSC	50.15	(2.1%)
Halwani Brothers Co	45.20	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Shams	0.91	175,973
Al-Baha Development & Investme	3.54	17,074
Abdul Mohsen Al-Hokair Tourism	2.53	12,592
Americana Restaurants International PLC	2.36	11,413
Saudi Arabian Oil Co	25.08	11,038

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,345.46	29.73	0.3%	1.6%	(5.7%)
Market Cap (SAR Mn)	9,360,861	55,505	0.6%	2.7%	(8.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	414.6	199.9	93.1%	276.6	343.8
Value Traded (SAR Mn)	5,545.3	1,235.3	28.7%	5,609.1	8,448.9
No. of Trades	517,699	121,815	30.8%	488,800	532,552

Market Breadth	▲ 169	▼ 75	= 18
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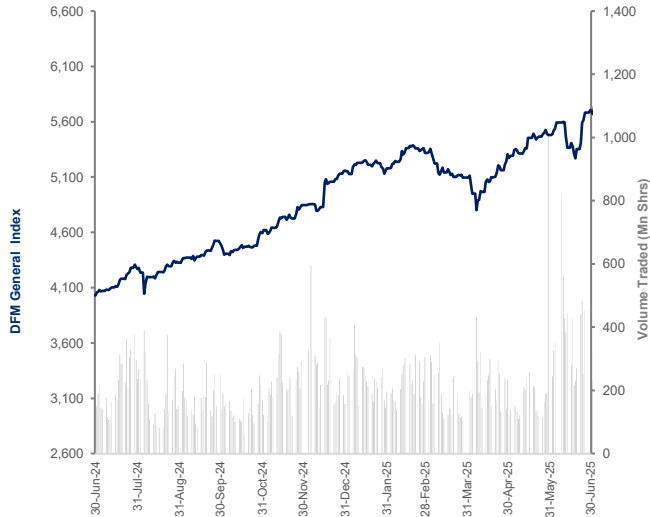
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.20	0.0%	328.51
ACWA POWER	266.00	0.2%	298.78
Saudi Arabian Oil Co	25.08	0.8%	275.44
Saudi National Bank	37.20	0.8%	228.78
Cenomi Retail	29.22	(2.0%)	217.34

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	992,246.1	0.7%	1.5%	9.6%
Financials	420,316.1	1.4%	3.1%	17.5%
Real Estate	204,768.9	0.7%	2.8%	6.9%
Industrial	108,249.0	(0.2%)	(1.9%)	6.7%
Materials	1,776.1	(0.2%)	12.8%	42.2%
Consumer Staples	29,287.8	0.5%	(0.2%)	(7.9%)
Consumer Discretionary	35,920.0	1.3%	1.1%	(2.2%)
Telecommunication	44,603.8	(0.4%)	(0.8%)	31.4%
Utilities	147,324.5	0.0%	(1.2%)	(2.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai National Insurance	3.50	14.4%
Drake & Scull International	0.32	3.9%
Al Ramz Corporation Investment and Development PJSC	1.05	2.9%
Emirates Nbd	24.25	2.8%
Dubai Financial Market Pjsc	1.76	2.3%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	2.16	(10.0%)
Int'L Financial Advisors Co.	4.96	(3.4%)
Emirates Refreshments Co	0.00	(1.6%)
National General Insurance	6.50	(1.4%)
Watania International Holding	0.65	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.32	75,626
Union Properties Pjsc	0.74	26,131
TALABAT Holding PLC	1.36	17,644
Amlak Finance	1.57	12,688
Shuua Capital	0.26	12,408

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,802.62	49.35	0.9%	1.7%	12.5%
Market Cap (AED Mn)	992,246	7,386	0.7%	1.5%	9.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	254.6	55.3	27.7%	242.4	187.2
Value Traded (AED Mn)	569.2	119.5	26.6%	675.0	378.4
No. of Trades	11,011	1,585	16.8%	13,546	8,696

Market Breadth	▲ 17	▼ 24	≡ 34
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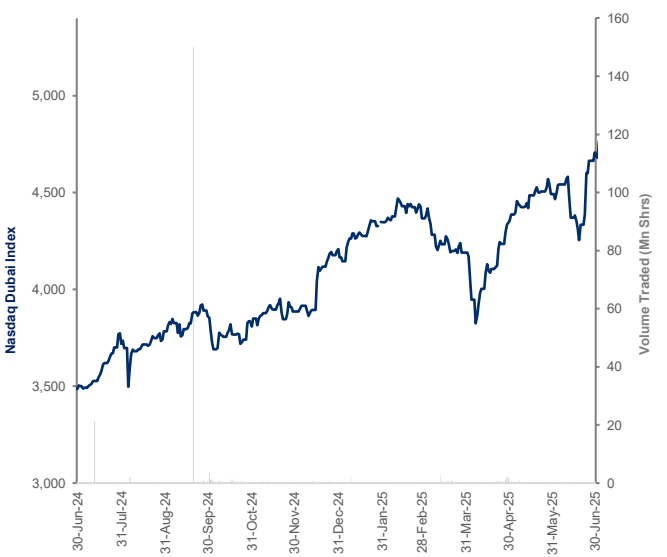
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	14.05	0.72%	148.70
Dubai Islamic Bank	9.34	1.85%	55.06
Gulf Navigation Holding Pjsc	5.75	1.77%	47.31
Emirates Nbd	24.25	2.75%	43.91
Emaar Development	13.85	0.73%	32.41

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	58,913.3	0.7%	0.8%	14.0%
DEPA Limited (AED)	119.2	0.0%	(0.0%)	(18.0%)
Emirates REIT (CEIC) Limited	208.8	(0.5%)	5.7%	30.4%
ENBD REIT (CEIC) Limited	137.5	0.0%	(2.1%)	56.3%
Hikma Pharmaceuticals GDR	5,992.5	(2.7%)	(2.7%)	8.5%
Nasdaq, Inc.	51,711.1	1.1%	1.1%	14.7%
Orascom Construction Limited	744.1	2.3%	8.0%	9.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.75	2.3%
Nasdaq, Inc.	90.07	1.1%

Worst Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	54.01	(2.7%)
Emirates Reit (Ceic) Limited	0.64	(0.5%)

Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.64	73.7
Orascom Construction Limited	6.75	2.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,794.13	28.41	0.6%	1.8%	13.9%
Market Cap (USD Mn)	58,913	414.6	0.7%	0.8%	14.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.076	0.07	3,199%	0.224	0.09
Value Traded (USD Mn)	0.063	0.06	801%	0.1	0.05
No. of Trades	23.0	19.00	475%	12	5

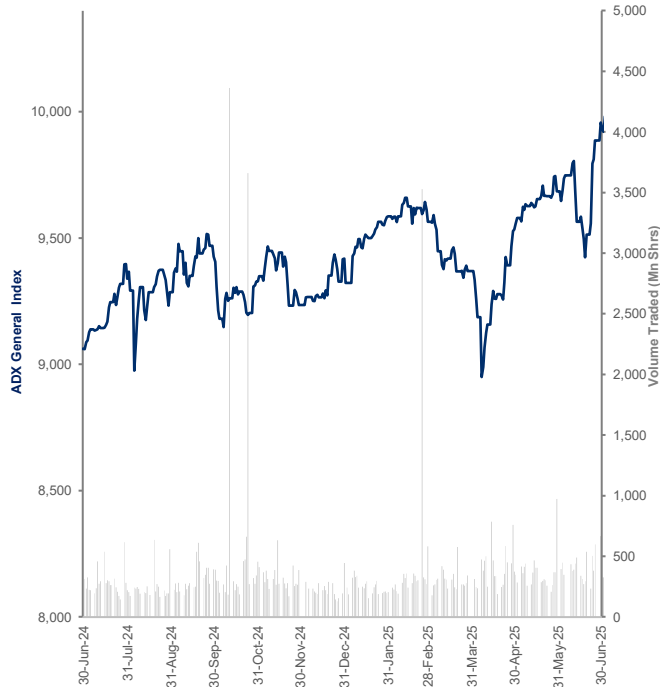
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.64	(0.46%)	0.05
Orascom Construction Limited	6.75	2.27%	0.01

Abu Dhabi Securities Exchange Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,013,457.9	0.2%	(0.1%)	2.9%
Financials	1,458,092.5	0.1%	0.1%	6.0%
Telecommunication	192,993.8	0.9%	0.9%	9.1%
Consumer Discretionary	79,142.6	(0.1%)	8.2%	15.0%
Industrial	238,975.7	(1.2%)	(1.0%)	(0.8%)
Real Estate	77,479.0	0.6%	1.4%	18.7%
Basic Materials	98,654.3	0.4%	2.7%	6.7%
Energy	417,855.0	0.2%	0.3%	0.0%
Utilities	376,654.7	0.6%	(4.6%)	(4.6%)
Consumer Staples	29,945.0	1.8%	(0.1%)	(19.8%)
Health Care	43,665.3	5.8%	9.7%	(13.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Burjeel Holdings	1.56	14.7%
Union Insurance Co.	1.00	13.5%
Emirates Driving Co.	3.09	10.4%
Abu Dhabi National Co. For Building Materials	1.85	8.2%
Umm Al Qaiwain General Investments Co.	1.04	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance Co.	3.56	(6.3%)
United Arab Bank Pjsc	1.20	(4.0%)
PRESIGHT AI	3.72	(3.6%)
ALPHA DATA PJSC	1.84	(3.2%)
Alpha Dhabi Holding PJSC	12.04	(2.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	10,006.87	25.37	0.3%	0.5%	6.2%
Market Cap (AED Mn)	3,013,458	6,748	0.2%	(0.1%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	524.6	(523.1)	(49.9%)	369.8	247.5
Value Traded (AED Mn)	1,407.4	(609.0)	(30.2%)	1,333.0	953.8
No. of Trades	32,772	7,847	31.5%	22,166	14,135

Market Breadth	▲ 25	▼ 29	= 35
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Space42 PLC	2.19	82,864
Burjeel Holdings	1.56	68,636
Lulu Retail Holdings	1.29	67,660
Rak Properties	1.42	25,524
PRESIGHT AI	3.72	25,280

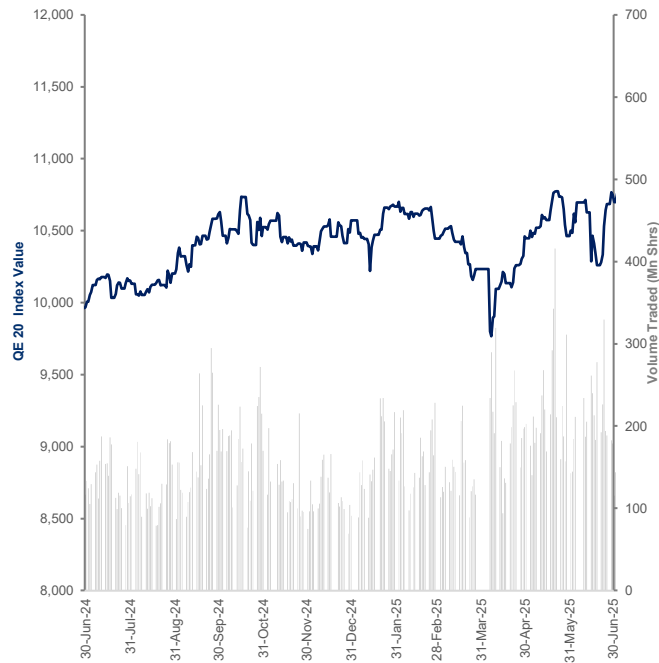
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Space42 PLC	2.19	2.82%	186.32
International Holdings Company PJSC	400.00	0.00%	111.81
Burjeel Holdings	1.56	14.71%	102.73
PRESIGHT AI	3.72	(3.63%)	99.25
Lulu Retail Holdings	1.29	4.03%	85.82

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	638,414.1	0.4%	0.5%	2.7%
Banking & Finance Sector	312,216.9	0.3%	0.7%	2.3%
Goods & Consumer Services	31,370.2	(0.0%)	1.8%	1.9%
Industrial Sector	149,276.2	0.6%	0.8%	0.6%
Insurance Sector	10,960.5	0.6%	(2.5%)	(1.3%)
Real Estate	42,205.9	0.3%	(0.4%)	(3.2%)
Telecom	51,073.4	1.1%	0.2%	14.2%
Transport	41,310.9	(0.5%)	(1.4%)	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.83	6.7%
Qatar Electricity & Water Co Q	16.24	1.7%
Qatar International Islamic Ba	11.06	1.5%
Ooredoo QPSC	12.85	1.3%
Gulf International Services QS	3.29	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Zad Holding Group	14.55	(2.2%)
Meeza	3.23	(1.1%)
Qatar Gas Transport Co Ltd	4.88	(0.9%)
Medicare Group	5.26	(0.8%)
Qatar Oman Investment Co QSC	0.67	(0.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,801.07	49.11	0.5%	0.5%	2.2%
Market Cap (QAR Mn)	638,414	2,529	0.4%	0.5%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	132.3	30.7	30.2%	181.0	163.2
Value Traded (QAR Mn)	386.6	122.9	46.6%	446.6	488.9
No. of Trades	20,631	10,849	110.9%	18,500	15,758

Market Breadth	▲ 29	▼ 19	= 6
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.29	13,212
Mannai Corp QSC	5.83	11,298
Masraf Al Rayan QSC	2.32	9,363
Qatar Aluminum Manufacturing C	1.34	8,568
Lesha Bank	1.85	8,564

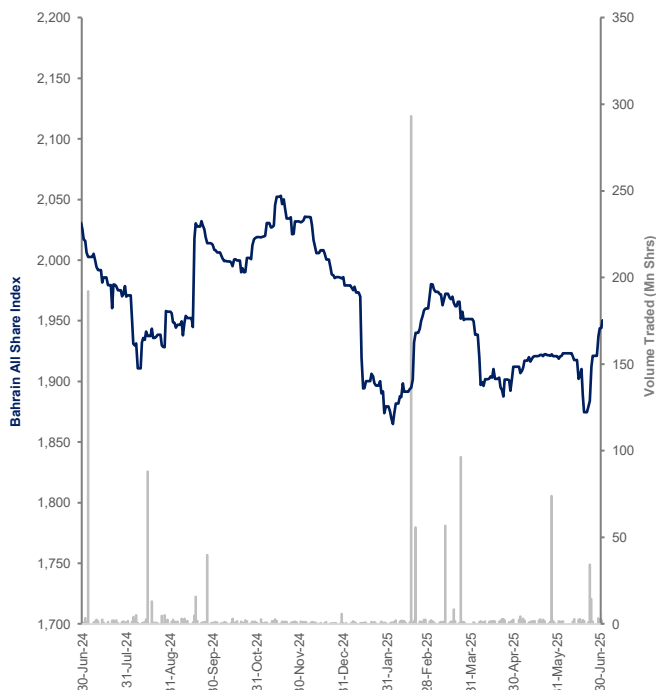
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mannai Corp QSC	5.83	6.66%	65.32
Qatar Gas Transport Co Ltd	4.88	(0.89%)	24.24
Gulf International Services QS	3.29	1.23%	23.78
Masraf Al Rayan QSC	2.32	(0.17%)	21.74
Qatar National Bank QPSC	17.50	0.17%	17.99

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,085.9	(0.1%)	0.3%	9.8%
Materials	1,391.6	(0.9%)	(0.5%)	(24.6%)
Industrial	122.3	0.0%	0.7%	(6.5%)
Consumer Discretionary	260.2	0.0%	(0.4%)	11.4%
Consumer Staples	111.2	0.0%	(1.3%)	(11.8%)
Financials	23,242.8	0.0%	0.3%	13.5%
Communication Services	887.9	(0.1%)	0.5%	0.7%
Real Estate	69.9	(1.9%)	(0.7%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
AlAbraaj Restaurant Group	0.22	0.5%
Al Salam Bank-Bahrain BSC	0.23	0.4%
National Bank of Bahrain BSC	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,946.89	(3.39)	(0.2%)	0.2%	(2.0%)
Market Cap (BHD Mn)	26,085.9	(13.2)	(0.1%)	0.3%	9.8%

Worst Return Performers

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(2.5%)
Zain Bahrain BSCC	0.12	(1.7%)
Aluminium Bahrain B.S.C	0.98	(0.9%)
BBK BSC	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	6,732	5,171	331.2%	6,649.1	6,676.6
Value Traded (BHD '000)	2,065	1,682	438.4%	4,148.9	1,969.0
No. of Trades	71	36	102.9%	48	49

Market Breadth

▲ 3 ▼ 4 = 36

Most Active Stocks By Volume

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	4,799
Al Salam Bank-Bahrain BSC	0.23	1,190
Ithmaar Holding BSC	0.03	256
AlAbraaj Restaurant Group	0.22	184
National Bank of Bahrain BSC	0.50	160

Most Active Stocks By Value

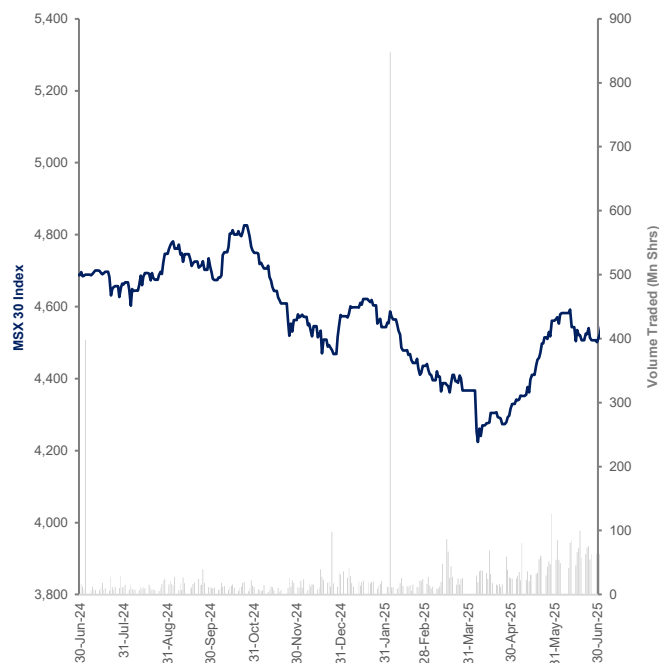
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.34	0.00%	1.60
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.27
National Bank of Bahrain BSC	0.00	0.00%	0.08
AlAbraaj Restaurant Group	0.22	0.45%	0.04
APM TERMINALS BAHRAIN	1.06	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,255.3	0.1%	1.0%	0.2%
Financial	5,322.4	0.0%	0.2%	2.3%
Industrial	4,582.4	0.2%	1.6%	0.5%
Services	2350.5	0.3%	1.8%	(4.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.88	10.0%
Dhofar Cattle Feed Co.	0.07	5.9%
The Financial Corporation Co.	0.039	5.4%
Global Financial Inv. Co.	0.12	3.5%
Al Maha Ceramics Co	0.30	3.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Arabia Falcon Insurance	0.13	(3.7%)
Dhofar Insurance Co.	0.19	(3.6%)
Oman Fisheries Co.	0.03	(3.4%)
A'Saffa Food Co.	0.39	(2.5%)
Muscat Gases Co.	0.11	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	34,617
OQ Gas Networks	0.16	7,589
Al Anwar Holding	0.09	6,635
Bank Muscat	0.28	5,324
Sohar Bank	0.14	3,232

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,578.22	13.22	0.29%	1.7%	0.0%
Market Cap (OMR Mn)	12,255.3	17.12	0.1%	1.0%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	67,644.3	24,141.5	55.5%	41,112.6	32,387.7
Value Traded (OMR ^{'000})	10,812.1	3,847.1	55.2%	5,499.3	3,041.6

Market Breadth	▲ 15	▼ 16	= 87
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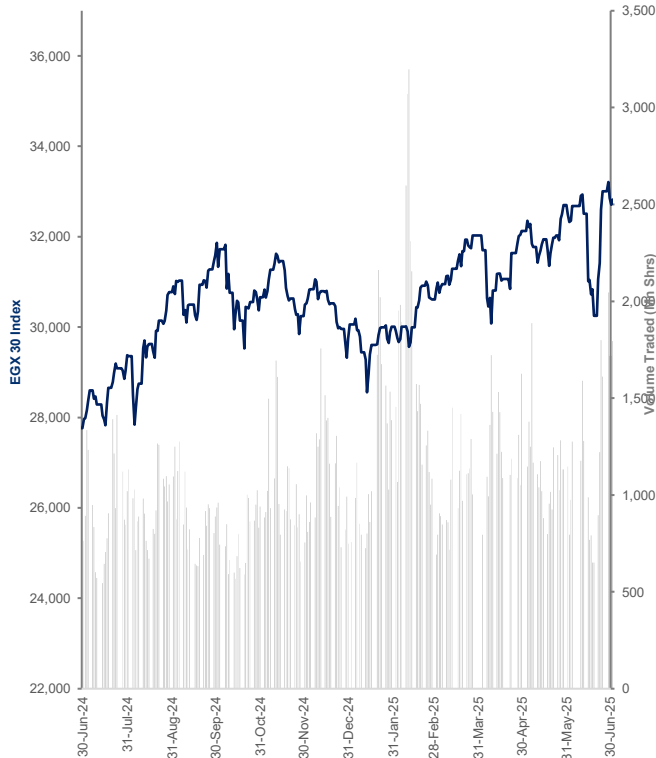
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	0.00%	4.52
Bank Muscat	0.28	0.00%	1.46
OQ Gas Networks	0.16	0.00%	1.16
Renaissance Services Co.	0.29	1.39%	0.87
Abraj Energy Services	0.26	(0.39%)	0.63

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,294,258.7	(0.6%)	(0.8%)	8.3%
Banks	437,694.6	(6.2%)	(6.5%)	0.0%
Basic Resources	332,265.7	0.7%	0.5%	13.1%
Industrial Goods	185,057.7	1.5%	3.1%	4.1%
Health Care & Pharmaceuticals	61,043.5	1.4%	0.7%	24.8%
Real Estate	343,734.8	1.0%	0.5%	10.5%
Travel and Leisure	61,272.5	0.0%	(0.3%)	(10.7%)
Food, Beverages & Tobacco	197,374.9	0.8%	1.0%	5.7%
Energy and Support Services	18,841.0	0.6%	(0.9%)	(3.3%)
Trade and Distributors	23,615.8	1.2%	4.3%	31.7%
Shipping and Transport	81,212.6	(1.2%)	(1.8%)	5.7%
Education Services	30,331.0	0.5%	(1.0%)	26.2%
Contracting and Construction Eng	49,949.0	1.3%	6.8%	23.7%
Textiles and Durables	32,128.4	0.8%	(0.3%)	12.2%
Building Materials	49,035.7	1.3%	1.8%	115.5%
Media & Communication Services	177,499.4	2.3%	1.6%	18.1%
Paper and Packaging	2,539.8	(0.6%)	(1.0%)	20.0%
Non-bank Financial Services	210,662.3	(0.4%)	(2.1%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Paint & Chemicals Industries (Pachin)	198.00	178.9%
Egyptian Chemical Industries (Kima)	8.44	11.2%
Sabaa International Company for Pharmaceutical and Chemical	2.00	9.9%
El-Nile Co. For Pharmaceuticals And Chemical Industries	54.05	7.7%
Upper Egypt Flour Mills	578.00	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
North Cairo Mills	52.57	(7.6%)
El Ezz Porcelain (Gemma)	32.01	(5.5%)
Egyptian Iron & Steel	35.47	(5.0%)
Samad Misr -EGYFERT	197.01	(4.6%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVEŠ	1.29	(4.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.22	1,211,414
Orascom Investment Holding	1.16	305,687
Orascom Financial Holding	0.64	226,547
Arabia Investments Holding	0.66	124,419
Cairo Oils & Soap	0.33	121,451

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	33,037.62	123.9	0.4%	0.5%	11.1%
Market Cap (EGP Mn)	2,294,258.7	(13,902.0)	(0.6%)	(0.8%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,383.1	0.0	0.0%	1,272.6	925.4
Value Traded (EGP Mn)	3,990.4	0.0	0.0%	3,623.6	4,364.5
No. of Trades	104,072	0	0.0%	91,429	124,006

Market Breadth	▲ 109	▼ 59	▬ 53
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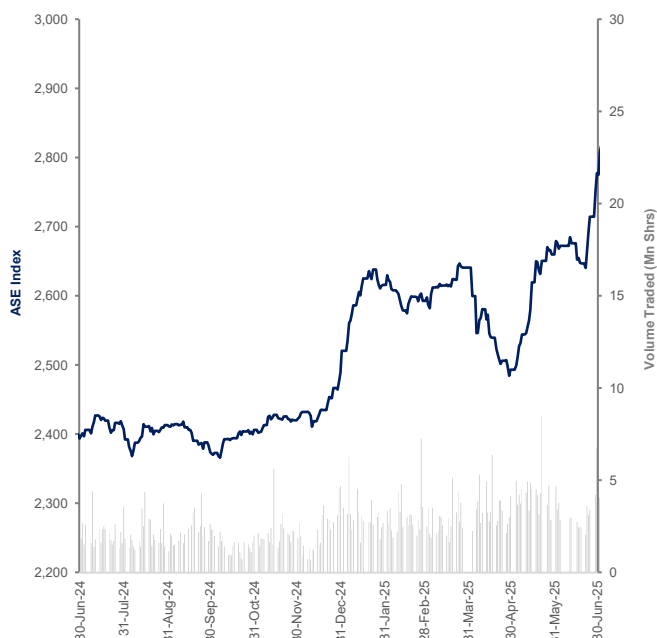
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	1.16	4.50%	350.14
Citadel Capital - Common Shares	3.02	3.78%	337.62
Raya Holding For Financial Investments	3.30	3.77%	305.15
Arab Developers Holding	0.22	(2.65%)	276.33
Egyptian Financial Group-Hermes Holding Company	25.08	(2.03%)	183.66

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,164.4	(0.0%)	2.3%	21.3%
Banks	8,898.1	0.3%	1.2%	16.2%
Insurance	345.1	(1.2%)	(1.3%)	24.5%
Diversified Financial Services	243.9	(7.7%)	(6.9%)	(10.3%)
Real Estate	304.2	1.2%	2.6%	(0.3%)
Health Care Services	47.3	0.0%	0.0%	(8.1%)
Educational Services	293.6	1.1%	1.2%	5.2%
Hotels and Tourism	244.9	0.0%	0.4%	(5.0%)
Transportation	120.5	(0.9%)	(5.4%)	11.0%
Technology and Communication	558.8	1.0%	1.4%	2.8%
Utilities and Energy	1,070.8	1.6%	1.4%	11.5%
Commercial Services	297.8	0.0%	(1.1%)	4.2%
Pharmaceutical and Medical Industries	69.3	2.3%	1.2%	5.0%
Chemical Industries	62.4	(0.6%)	0.4%	8.3%
Food and Beverages	211.6	0.0%	(0.0%)	(3.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,237.3	(0.5%)	4.7%	38.6%
Engineering and Construction	96.1	(0.0%)	2.0%	(12.2%)
Electrical Industries	32.2	0.0%	2.2%	58.6%
Textiles Leathers and Clothings	29.4	0.0%	1.0%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DARAT JORDAN HOLDINGS	0.56	3.7%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.84	3.6%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.43	2.4%
AMOUN INTERNATIONAL FOR INVESTMENTS	0.43	2.3%

Worst Return Performers	Price (JD)	Daily % Chg
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.28	(3.4%)
NOOR CAPITAL MKRTS FOR DIVERSIFIED INVESTMENTS	1.42	(3.4%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.33	(2.9%)
ARAB BANKING CORPORATION /(JORDAN)	0.73	(2.7%)
JORDAN INTERNATIONAL INVESTMENT CO.	0.42	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.59	685
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.43	223
JORDAN ISLAMIC BANK	4.16	100
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.84	97
ARAB EAST INVESTMENT	1.00	74

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,816.22	(5.65)	(0.2%)	1.4%	13.2%
Market Cap (JD Mn)	21,164.38	(4.50)	(0.0%)	2.3%	21.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	3,414.9	0.0	0.0%	3,403.2	2,479.1
Value Traded (JD ^{'000})	9,502.6	0.0	0.0%	7,159.7	2,978.2
No. of Trades	3,690	0	0.0%	2,398	1,591

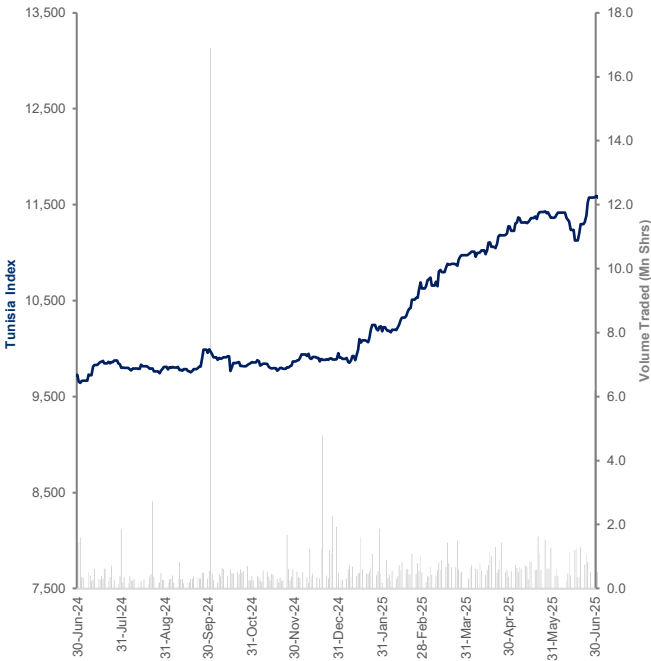
Market Breadth	▲ 40	▼ 33	= 88
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.16	(0.24%)	0.42
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.59	1.72%	0.40
ARAB BANK	5.80	(0.34%)	0.36
BANK AL ETIHAD	1.88	1.08%	0.12
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.43	2.38%	0.10

Tunisia Stock Exchange Daily Report

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,534.5	0.4%	1.0%	13.7%
Banking	11,961.3	0.4%	0.5%	2.9%
Insurance	1,065.7	0.2%	2.1%	8.6%
Leasing	1,097.0	(1.1%)	(0.2%)	20.1%
Financial Services	2,880.1	0.8%	3.4%	84.3%
Industrial	2,459.7	(0.1%)	(0.3%)	19.4%
Chemical Industry	487.5	0.2%	3.3%	14.9%
Food & Beverage	4,641.3	1.1%	1.8%	16.2%
Retailing	1,347.6	(0.3%)	1.2%	17.9%
Others	1,594.2	0.1%	0.4%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.51	4.1%
Universal Auto Distributors Ho	0.53	3.9%
BH Leasing	4.42	3.6%
Banque de l'Habitat	9.30	3.4%
Societe Tunisienne de L'Air	0.37	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.00	(4.4%)
City Cars	16.00	(4.4%)
Essoukna	1.80	(4.3%)
Societe Ciments de Bizerte	0.53	(3.6%)
Wifack International Bank	7.80	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,668.65	26.10	0.2%	0.8%	17.2%
Market Cap (DT Mln)	27,534	104.91	0.4%	1.0%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	391.9	0.0	0.0%	755.3	567.7
Value Traded ('000 DT)	4,410.5	0.0	0.0%	7,773.8	5,075.3
No. of Trades	1,382	0	0.0%	1,640	1,195

Market Breadth	▲ 21	▼ 19	= 24
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.50	81
Universal Auto Distributors Ho	0.53	47
Poulina Group	16.00	42
Banque de Tunisie	5.34	35
One Tech Holding	9.20	16

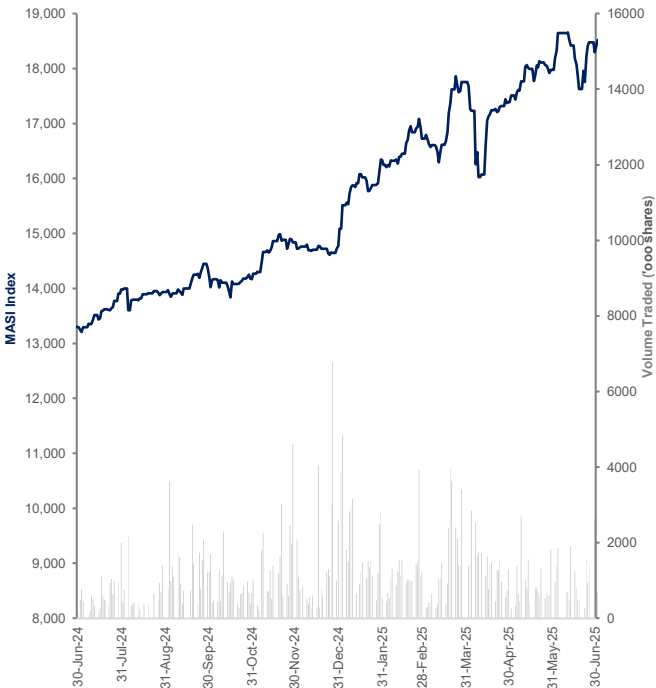
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.50	1.30%	1.01
Poulina Group	16.00	0.76%	0.66
Banque Internationale Arabe de	94.00	0.00%	0.34
Amen Bank	41.60	(0.24%)	0.30
Industries Chimiques du Fluor	115.80	0.78%	0.19

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report
(The Bulletin covers the 41 Stocks listed on the Main Market)

July 7, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	787,501.1	0.1%	1.6%	27.6%
Banking	303,090.8	0.2%	1.3%	19.9%
Beverages	7,908.0	0.4%	(0.3%)	(13.3%)
Chemicals	3,014.8	(0.2%)	(1.2%)	19.2%
Construction & Building Material	84,821.6	(0.7%)	0.2%	11.1%
Distributors	18,565.7	(0.5%)	0.7%	11.2%
Electricity	68,878.5	0.7%	4.3%	117.9%
Food Producers & Processors	31,481.0	0.4%	3.2%	20.0%
Holding Companies	7,117.5	(1.9%)	1.6%	42.5%
Insurance	35,156.1	0.3%	3.0%	14.0%
Investment & other Finance	3,820.0	(1.6%)	(5.5%)	1.9%
Leisures & Hotel	5,014.4	3.6%	2.9%	56.2%
Materials, Software & Computer	5,852.4	1.3%	1.9%	2.7%
Mining	70,600.6	0.1%	0.5%	75.5%
Oil & Gas	14,437.5	(4.5%)	(2.3%)	11.7%
Real Estate	25,314.4	(0.3%)	(0.2%)	(4.2%)
Telecommunications	101,096.0	0.9%	3.5%	40.2%
Transport	1,201.5	3.2%	5.0%	(10.7%)
Forestry & Paper	130.3	(10.0%)	(2.0%)	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	350.00	3.55%
Salafin	640.00	3.23%
CTM	980.00	3.16%
Hightech Payment Systems SA	600.00	1.78%
ATLANTA	145.95	1.35%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	27.23	(9.98%)
Eqdom	1090.00	(6.44%)
Fenie Brossette	437.90	(5.63%)
Afrikaia Gaz	4200.00	(4.55%)
Societe Metallurgique D'imiter	2300.00	(3.85%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,808.50	159.89	0.9%	2.8%	27.3%
Market Cap (MAD Mn)	787,501	1,112	0.1%	1.6%	27.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	686.8	0.0	0.0%	1,322.6	1,428.6
Value Traded (MAD Mn)	190.31	0.00	0.0%	274.4	156.9

Market Breadth	▲ 14	▼ 19	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	115.00	162.3
Douja Promotion Groupe Addoha	36.01	117.3
Banque Centrale Populaire	306.00	108.4
Cosumar	252.10	95.0
Med Paper SA	27.23	43.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	306.00	(0.18%)	33.20
Cosumar	252.10	0.54%	23.94
Attijariwafa Bank	693.00	0.43%	20.62
Maroc Telecom	115.00	0.88%	18.26
Ciments du Maroc	2065.00	0.00%	12.71

Source: Bloomberg, Kamco Research

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