

MENA Markets Daily Report

May 7, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div><div><div>Kuwait</div><div>Saudi Arabia</div><div>UAE - Dubai</div><div>UAE - Nasdaq Dubai</div><div>UAE - Abu Dhabi</div><div>Qatar</div><div>Bahrain</div><div>Oman</div><div>Egypt</div><div>Jordan</div><div>Tunisia</div><div>Morocco</div></div><div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>10</div><div>11</div><div>12</div><div>13</div></div></div>	Kuwait	Premier Market Index	▲	8,634.96	0.3%	10.2%	4.8%	
	Kuwait	Main 50 Index	▲	7,129.56	1.0%	4.7%	24.0%	
	Kuwait	Main Market Index	▲	6,989.23	(0.2%)	1.2%	24.0%	
	Kuwait	All Share Index	▲	7,990.36	0.2%	8.5%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,434.08	0.1%	(5.0%)	0.6%	
	UAE - Dubai	DFM General Index	▲	5,352.97	0.2%	3.8%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,454.68	1.3%	5.9%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,623.37	0.6%	2.2%	(1.7%)	
	Qatar	QE 20 Index	▲	10,484.46	0.3%	(0.8%)	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,908.66	0.1%	(3.9%)	0.7%	
	Oman	MSX 30 Index	▲	4,342.06	0.1%	(5.1%)	1.4%	
	Egypt	EGX 30	▲	32,285.45	0.2%	8.6%	19.5%	
	Jordan	ASE Index	▲	2,527.33	0.7%	1.5%	2.4%	
	Tunisia	Tunisia Index	▲	11,314.90	0.1%	13.7%	13.7%	
	Morocco	MASI	▲	17,566.60	0.7%	18.9%	22.2%	
Emerging Markets								
		China	SSE Composite Index	▲	3,316.11	1.1%	(1.1%)	12.7%
		India	SENSEX	▼	80,641.07	(0.2%)	3.2%	8.2%
		Brazil	BOVESPA Stock Index	▲	133,515.82	0.0%	11.0%	(10.4%)
		Mexico	BOLSA Index	▲	57,349.84	2.7%	15.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,137.42	(0.2%)	5.8%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	841.91	(0.5%)	0.1%	17.3%
		Asia	MSCI Asia Pacific	▼	596.03	(0.2%)	4.7%	8.2%
		Europe	DJ Stoxx 600	▼	536.35	(0.2%)	5.7%	6.0%
		Europe	FTSEurofirst 300	▼	2,127.53	(0.3%)	5.5%	6.7%
		U.S.A	S&P 500	▼	5,606.91	(0.8%)	(4.7%)	23.3%
		U.S.A	DJIA	▼	40,829.00	(1.0%)	(4.0%)	12.9%
		U.S.A	NASDAQ Composite	▼	17,689.66	(0.9%)	(8.4%)	28.6%
		UK	FTSE 100	▲	8,597.42	0.0%	5.2%	5.7%
		Germany	DAX	▼	23,249.65	(0.4%)	16.8%	18.8%
		Japan	NIKKEI 225	▲	36,830.69	1.0%	(7.7%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	22,662.71	0.7%	13.0%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	99.24	(0.6%)	(8.53%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.34	0.55%	6.82%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.14	0.49%	9.81%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.01%)	0.50%	(0.2%)
Other Asset Classes								
		Oil	Brent	▲	62.15	3.2%	(16.7%)	(3.1%)
		Oil	NYMEX	▲	59.09	3.4%	(17.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.46	(2.5%)	3.8%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,431.77	2.9%	30.8%	26.3%
		Silver	Silver Spot \$/Oz	▲	33.22	2.3%	14.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	94,701.79	0.5%	1.1%	116.2%

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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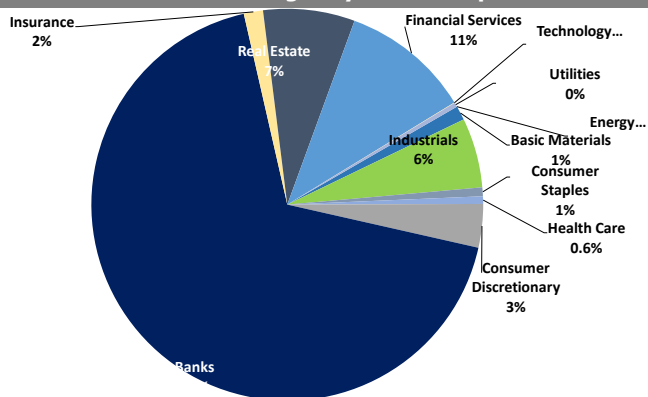
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,580.7	22.6	10.9%
2- National Bank of Kuwait	8,349.3	13.9	14.6%
3- Boubayan Bank	3,003.8	31.0	10.6%
4- Zain	2,059.7	9.9	16.9%
5- Gulf Bank	1,357.5	22.6	7.2%
6- Commercial Bank of Kuwait	1,231.5	7.8	21.1%
7- Mabane Co.	1,165.3	17.9	9.7%
8- Warba Bank	1,003.1	44.8	6.7%
9- Burgan Bank	856.4	18.4	5.3%
10- Ahli Bank of Kuwait	747.9	14.3	8.3%
Total	33,355	17.46	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.572	0.051	9.8%
Gulf Franchising Co.	0.150	0.013	9.5%
Kuwait Cement Co.	0.262	0.016	6.5%
Kuwait Co. For Process Plant Const. & Cont	0.360	0.019	5.6%
Tamdeen Investment Co.	0.839	0.039	4.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.056	(0.007)	(11.0%)
Al Safat Investment Co.	0.131	(0.012)	(8.4%)
Commercial Bank of Kuwait	0.562	(0.029)	(4.9%)
Metal & Recycling Co.	0.206	(0.010)	(4.6%)
Credit Rating & Collection Co.	0.042	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.131	(8.4%)	90,067,360
National Co. for Consumer Industries	0.120	2.6%	37,053,583
Kuwait Business Town Real Estate Co.	0.145	(1.4%)	27,597,161
Kuwait Finance House	0.735	0.8%	17,824,392
Kuwait International Bank	0.227	0.0%	14,218,345

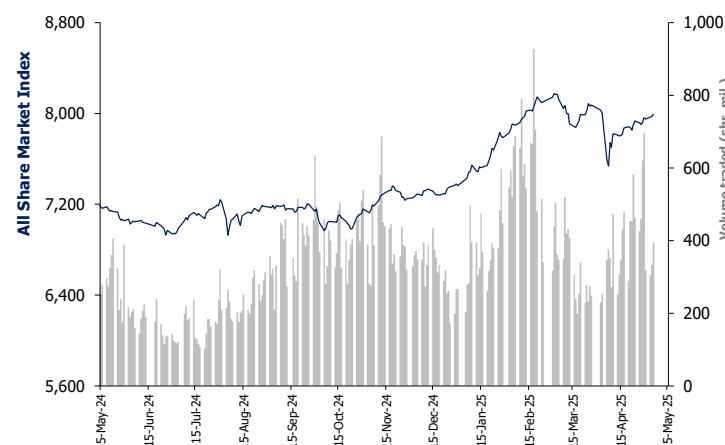
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,990.4	▲	0.2%	0.4%	8.5%
Energy	1,389.9	▼	(0.4%)	0.3%	16.9%
Basic Materials	919.4	▲	0.9%	1.0%	0.9%
Industrials	757.0	▲	1.1%	0.6%	4.6%
Consumer Staples	1,092.8	▲	0.2%	4.1%	9.4%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,378.5	▲	1.8%	2.5%	12.0%
Telecommunications	1,032.7	▲	0.1%	0.3%	1.5%
Banks	2,009.1	▲	0.0%	0.2%	11.0%
Insurance	1,800.5	▲	0.0%	(0.5%)	(12.4%)
Real Estate	1,601.9	▲	0.2%	0.7%	18.4%
Financial Services	1,484.9	▲	0.3%	0.4%	(1.7%)
Technology	1,113.1	▼	(3.2%)	(1.3%)	7.0%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth		60		51		30
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,634.96	23.5	0.3%	1.0%	10.2%	
Main 50 Index	7,129.56	67.2	1.0%	0.5%	4.7%	
Main Market Index	6,989.23	(12.0)	(0.2%)	(2.3%)	1.2%	
All Share Market Index	7,990.36	15.8	0.2%	0.4%	8.5%	
Market Cap (KWD Mn)	48,399.58	88.4	0.2%	0.4%	11.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

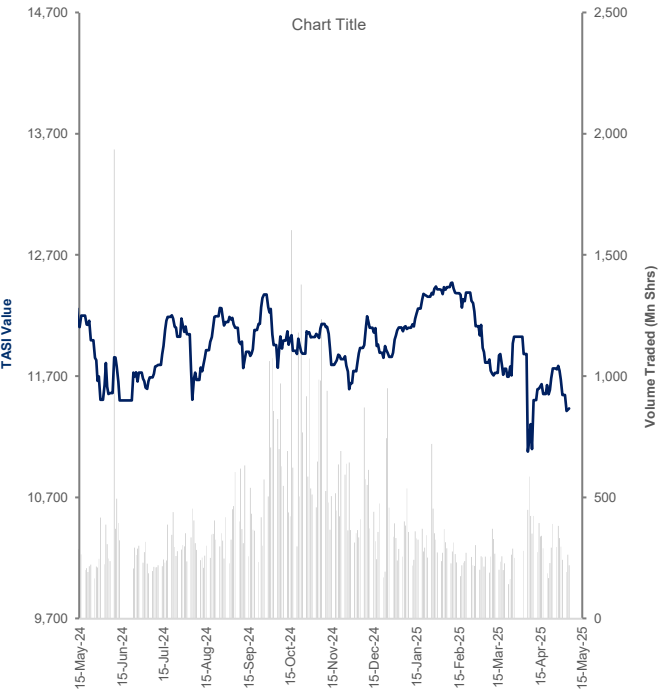
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	394.3	61.8	18.6%	421.9	224.3
Value Traded (KWD Mn)	94.8	15.0	18.8%	111.7	56.2
No. of Trades	21,830	3,166	17.0%	20,143	14,008

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.735	0.8%	13,065,298
Al Safat Investment Co.	0.131	(8.4%)	12,280,042
National Bank of Kuwait	0.955	(0.4%)	5,631,578
National Co. for Consumer Industries	0.120	2.6%	4,603,157
Kuwait Business Town Real Estate Co.	0.145	(1.4%)	4,087,258

Saudi Tadawul Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,342,786.9	0.2%	(1.7%)	(8.4%)
Energy	6,118,250.0	0.3%	(1.5%)	(10.9%)
Materials	587,246.9	0.0%	(1.1%)	(7.0%)
Capital Goods	61,536.1	0.7%	(0.2%)	(8.8%)
Commercial & Professional Svc	14,660.8	0.4%	1.9%	(5.4%)
Transportation	39,795.2	0.0%	(1.7%)	(18.1%)
Consumer Durables & Apparel	7,850.6	(1.8%)	(1.9%)	(13.6%)
Consumer Services	61,866.3	0.2%	(2.0%)	(10.1%)
Media	34,275.8	0.0%	(3.2%)	(28.6%)
Consumer Discretionary Distribution &	30,497.1	0.8%	(1.0%)	1.2%
Consumer Staples Distribution & Retail	46,747.5	(0.5%)	(1.5%)	0.9%
Food & Beverages	105,537.3	0.3%	(2.0%)	(9.1%)
Health Care Equipment & Svc	170,250.1	(0.0%)	(1.7%)	(2.6%)
Pharma, Biotech & Life Science	17,740.0	0.2%	(0.4%)	4.8%
Banks	987,155.6	0.5%	(2.2%)	1.4%
Financial Services	62,751.7	1.0%	(0.3%)	(7.3%)
Insurance	85,413.2	0.5%	2.4%	(12.0%)
Telecommunication Services	290,597.1	(0.6%)	(3.5%)	14.4%
Utilities	301,724.9	(1.4%)	(5.6%)	(22.7%)
REITs	14,921.1	0.0%	(0.9%)	(3.9%)
Real Estate Mgmt & Dev't	173,599.3	(0.8%)	(2.0%)	36.2%
Software & Services	129,816.1	0.1%	(1.7%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	15.58	9.9%
Bupa Arabia for Cooperative In	178.80	3.6%
Saudi Ceramic Co	29.30	3.2%
Saudi Industrial Development C	30.00	3.1%
Almoosa Health Co.	167.00	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Etihad Cooperative Insuranc	13.92	(7.7%)
Middle East Paper Co	26.90	(4.4%)
Allianz Saudi Fransi Cooperati	16.68	(4.4%)
Abdullah Saad Mohammed Abo Moa	40.05	(3.4%)
Mouwasat Medical Services Co	75.70	(3.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Al-Baha Development & Investme	3.98	22,544
Americana Restaurants International PLC	2.15	17,586
Batic Investments and Logistic	2.30	15,604
SICO Saudi Reit	4.08	14,121
Shams	0.85	12,218

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,434.08	11.13	0.1%	(2.0%)	(5.0%)
Market Cap (SAR Mn)	9,342,787	19,243	0.2%	(1.7%)	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	220.2	(42.4)	(16.2%)	293.6	358.2
Value Traded (SAR Mn)	4,536.6	(661.9)	(12.7%)	5,898.7	8,695.3
No. of Trades	483,229	(41,502)	(7.9%)	492,351	541,039

Market Breadth	▲ 83	▼ 150	▬ 26
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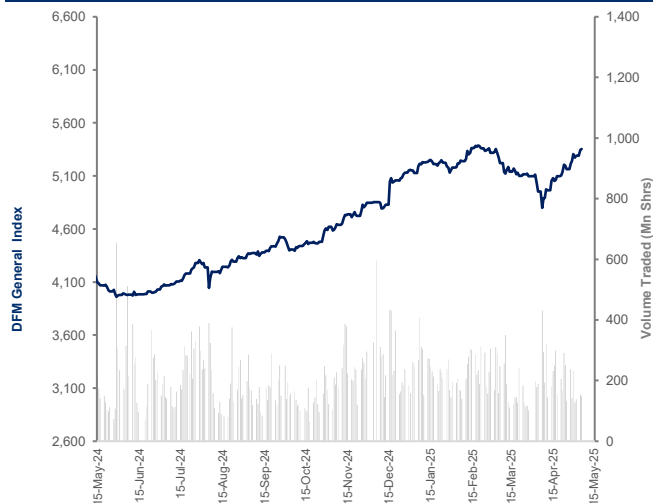
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.50	0.9%	421.02
Almarai Co JSC	51.80	1.0%	247.56
Saudi Arabian Mining Co	51.10	0.2%	135.77
Saudi National Bank	34.95	0.9%	133.02
Umm Al Qura for Development and Construction Co	24.40	(2.6%)	108.30

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	939,727.3	0.5%	1.4%	3.8%
Financials	389,996.5	(0.1%)	1.2%	9.0%
Real Estate	199,910.8	2.1%	3.8%	4.4%
Industrial	102,374.1	0.5%	1.3%	1.0%
Materials	1,298.9	0.0%	9.7%	4.0%
Consumer Staples	29,227.6	0.0%	1.9%	(8.1%)
Consumer Discretionary	36,389.1	2.2%	(0.7%)	(1.0%)
Telecommunication	38,620.4	(2.0%)	(2.1%)	13.8%
Utilities	141,909.9	0.1%	0.3%	(5.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Industries Group	3.20	4.2%
Agility	3.10	4.0%
Emaar Properties Pjsc	13.80	2.6%
TALABAT Holding PLC	1.40	2.2%
TAALEEM	3.62	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
National General Insurance	6.12	(10.0%)
Int'L Financial Advisors Co.	6.15	(7.7%)
National International Holding	1.88	(7.4%)
Commercial Bank Of Dubai	8.45	(5.6%)
Emirates Refreshments Co	0.00	(3.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
TALABAT Holding PLC	1.40	21,470
Shuaa Capital	0.22	11,578
Gulf Navigation Holding Pjsc	5.45	11,105
Emaar Properties Pjsc	13.80	10,088
DEWA	2.68	9,845

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,352.97	8.29	0.2%	0.9%	3.8%
Market Cap (AED Mn)	939,727	4,320	0.5%	1.4%	3.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	147.4	(6.3)	(4.1%)	215.6	176.9
Value Traded (AED Mn)	559.6	182.6	48.4%	628.3	384.8
No. of Trades	11,153	1,982	21.6%	13,094	8,241

Market Breadth	▲ 19	▼ 20	▬ 36
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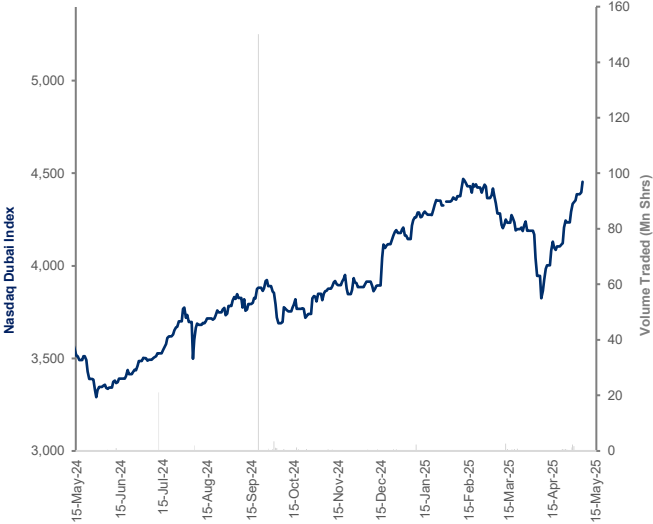
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.80	2.60%	137.67
Emaar Development	13.65	1.49%	86.93
Gulf Navigation Holding Pjsc	5.45	0.00%	60.24
Emirates Nbd	21.55	0.94%	38.49
Dubai Islamic Bank	7.55	(0.13%)	32.86

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,815.8	(0.0%)	3.8%	0.3%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	155.3	(3.4%)	(3.4%)	(3.0%)
ENBD REIT (CEIC) Limited	131.3	0.0%	0.0%	49.1%
Hikma Pharmaceuticals GDR	5,913.3	0.0%	5.4%	7.0%
Nasdaq, Inc.	44,884.8	0.0%	3.7%	(0.4%)
Orascom Construction Limited	611.9	(1.8%)	0.9%	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	53.30	0.01%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.48	(3.4%)
Orascom Construction Limited	5.55	(1.8%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.48	146.1
Enbd Reit (Ceic) Limited	0.53	3.0
Orascom Construction Limited	5.55	0.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,454.68	58.45	1.3%	2.6%	5.9%
Market Cap (USD Mn)	51,816	(16.1)	(0.0%)	3.8%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.149	(0.10)	(40%)	0.259	0.10
Value Traded (USD Mn)	0.074	(0.06)	(44%)	0.2	0.06
No. of Trades	17.0	(1.00)	(6%)	10	6

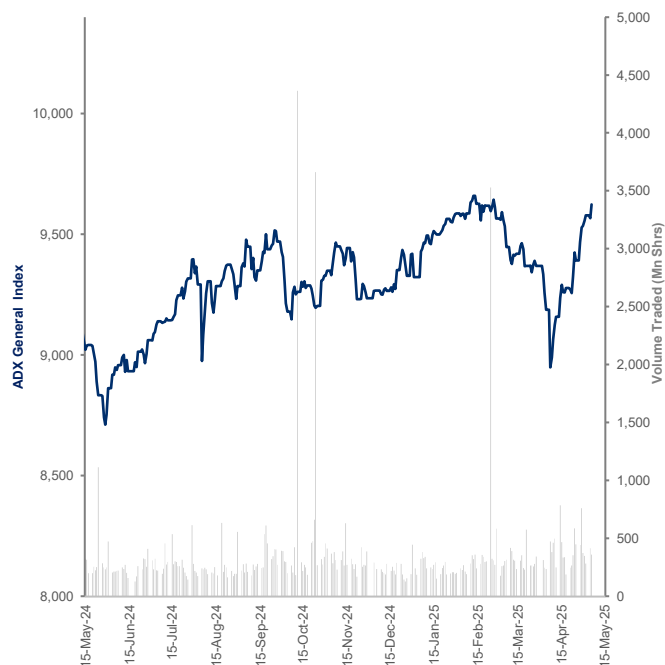
Market Breadth	▲ 1	▼ 2	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	(3.43%)	0.07
Enbd Reit (Ceic) Limited	0.53	0.00%	0.00
Orascom Construction Limited	5.55	(1.77%)	0.00

Abu Dhabi Securities Exchange Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,890,361.0	0.5%	0.8%	(1.3%)
Financials	1,420,521.0	0.4%	0.9%	3.3%
Telecommunication	190,206.3	(0.3%)	(0.0%)	7.5%
Consumer Discretionary	65,015.0	0.2%	(0.4%)	(5.5%)
Industrial	234,257.7	1.7%	1.4%	(0.8%)
Real Estate	69,857.4	1.0%	(0.9%)	7.0%
Basic Materials	96,507.3	(0.5%)	0.1%	4.4%
Energy	392,197.8	1.5%	2.8%	(6.1%)
Utilities	353,043.5	(0.3%)	(0.9%)	(10.5%)
Consumer Staples	26,716.0	0.9%	0.9%	(28.5%)
Health Care	42,039.0	0.7%	(0.2%)	(16.2%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Islamic Bank	19.42	4.1%
Emirates Driving Co.	2.67	3.9%
Abu Dhabi National Insurance Co.	6.40	3.6%
National Bank of Umm Al Qaiwain	2.27	3.2%
Alpha Dhabi Holding PJSC	11.60	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Gulf Cement Co.	0.64	(8.0%)
Multiply Group	2.19	(3.1%)
National Bank Of Ras Al Khaimah	6.63	(2.5%)
Phoenix Group	0.90	(1.9%)
Abu Dhabi Shipbuilding Co.	5.89	(1.3%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.19	62,811
ADNOCGAS UH EQUITY	3.27	56,164
Phoenix Group	0.90	23,883
ADNOC Drilling	5.05	20,587
Borouge	2.57	19,284

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,623.37	57.45	0.6%	0.9%	2.2%
Market Cap (AED Mn)	2,890,361	14,911	0.5%	0.8%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	360.7	(55.3)	(13.3%)	352.9	236.0
Value Traded (AED Mn)	1,485.2	(183.5)	(11.0%)	1,260.8	899.6
No. of Trades	22,904	2,719	13.5%	20,940	13,250

Market Breadth

▲ 31 ▼ 20 = 38

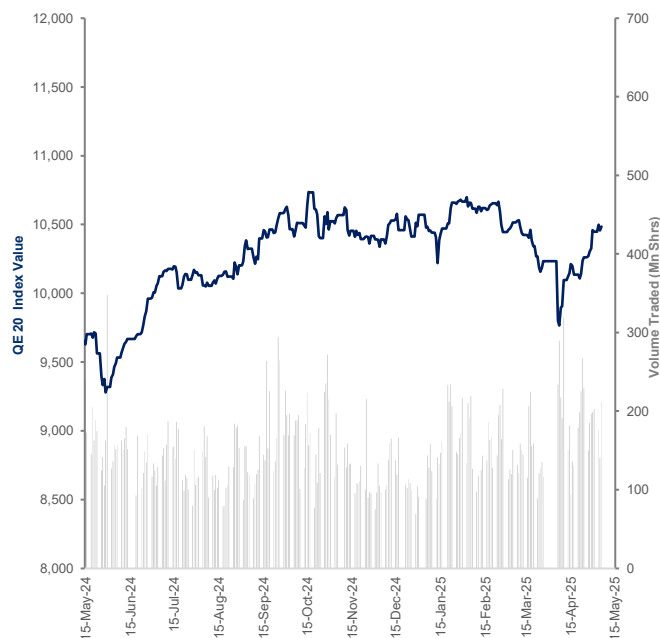
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.80	(0.02%)	247.62
ADNOCGAS UH EQUITY	3.27	2.19%	182.91
Multiply Group	2.19	(3.10%)	139.87
Al Dar Properties Co.	8.19	1.11%	104.89
ADNOC Drilling	5.05	0.20%	103.99

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	617,150.9	0.4%	0.0%	(0.7%)
Banking & Finance Sector	300,306.1	0.6%	1.1%	(1.7%)
Goods & Consumer Services	30,484.3	0.3%	(0.0%)	(0.9%)
Industrial Sector	141,904.7	0.1%	(2.7%)	(4.4%)
Insurance Sector	10,292.7	(0.0%)	(2.1%)	(7.3%)
Real Estate	41,648.5	(0.1%)	(0.5%)	(4.4%)
Telecom	51,539.1	0.7%	0.1%	15.2%
Transport	40,975.4	0.4%	3.2%	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.40	3.9%
Vodafone Qatar QSC	2.44	3.5%
Qatar Aluminum Manufacturing C	1.32	1.7%
Mazaya Qatar Real Estate Devel	0.61	1.7%
Salam International Investment	0.67	1.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.44	(1.2%)
Dukhan Bank	3.50	(0.8%)
Baladna	1.21	(0.7%)
Qatar German Co for Medical De	1.37	(0.7%)
Barwa Real Estate Co	2.78	(0.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.32	49,805
Aamal Co	0.83	21,733
Mazaya Qatar Real Estate Devel	0.61	15,686
Baladna	1.21	12,256
Investment Holding Group	2.71	11,074

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,484.46	28.76	0.3%	0.2%	(0.8%)
Market Cap (QAR Mn)	617,151	2,461	0.4%	0.0%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	211.6	71.3	50.8%	166.3	163.4
Value Traded (QAR Mn)	397.9	41.6	11.7%	417.5	495.0
No. of Trades	19,592	5,910	43.2%	16,731	15,930

Market Breadth	▲ 31	▼ 15	= 8
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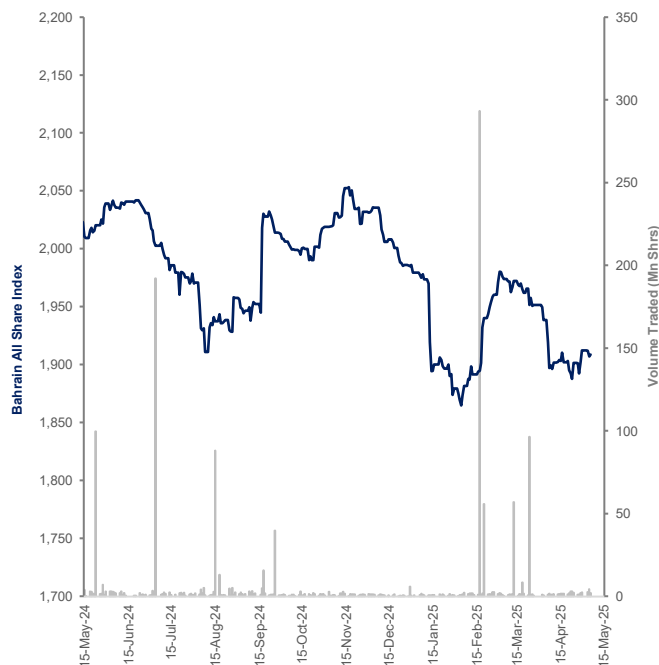
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.32	1.70%	65.42
Investment Holding Group	2.71	1.08%	29.85
Qatar National Bank QPSC	16.90	1.08%	26.68
Gulf International Services QS	3.12	(0.10%)	25.77
Qatar Islamic Bank SAQ	21.54	0.19%	19.03

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,408.3	0.9%	1.2%	2.7%
Materials	1,385.9	(0.4%)	(1.4%)	(24.9%)
Industrial	121.7	(1.6%)	(1.6%)	(7.0%)
Consumer Discretionary	243.8	1.0%	0.7%	4.4%
Consumer Staples	120.6	1.2%	1.2%	(3.9%)
Financials	21,582.4	1.0%	1.5%	5.4%
Communication Services	881.9	(0.7%)	(0.6%)	0.0%
Real Estate	71.9	0.0%	(0.3%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.39	8.3%
National Hotels Co	0.23	7.0%
BMMI BSC	0.43	2.4%
Kuwait Finance House - Bahrain	2.37	1.3%
Bahrain Duty Free Complex	0.43	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Ship Repairing & Engin	0.90	(10.0%)
Bahrain Telecommunications Co	0.50	(0.8%)
Aluminium Bahrain B.S.C	0.98	(0.4%)
National Bank of Bahrain BSC	0.49	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume (^{'000} Shrs)
Al Salam Bank-Bahrain BSC	0.21	348
United Gulf Holding	0.04	292
GFH FINANCIAL GROUP BSC	0.29	236
Bahrain Telecommunications Co	0.50	199
BBK BSC	0.50	190

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,908.66	1.71	0.1%	(0.2%)	(3.9%)
Market Cap (BHD Mn)	24,408.3	209.6	0.9%	1.2%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	1,995	(2,299)	(53.5%)	7,347.9	7,083.2
Value Traded (BHD ^{'000})	837	(503)	(37.5%)	5,457.3	2,161.7
No. of Trades	53	(36)	(40.4%)	43	52

Market Breadth

▲ 9 ▼ 4 = 30

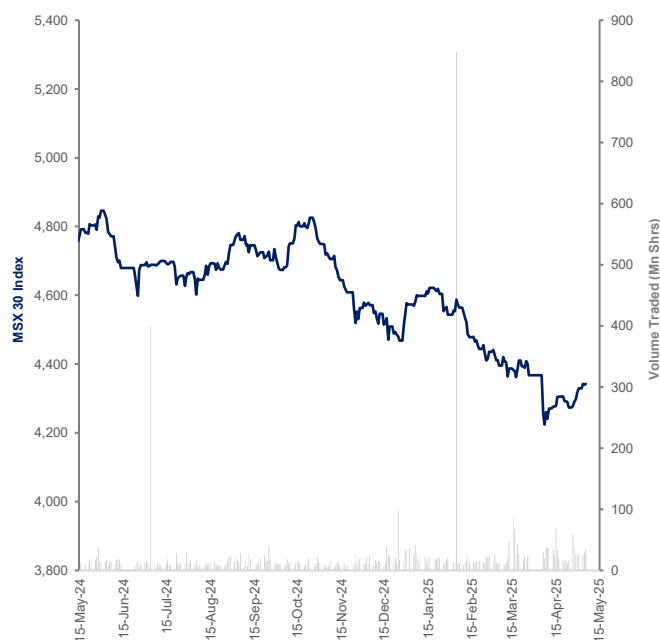
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.37	1.28%	0.30
Bahrain Telecommunications Co	0.50	(0.80%)	0.10
BBK BSC	0.50	0.81%	0.09
National Bank of Bahrain BSC	0.00	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.21	0.48%	0.07

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,249.0	0.4%	0.2%	(8.0%)
Financial	5,178.6	0.0%	1.2%	(0.4%)
Industrial	3,825.4	0.8%	(1.2%)	(16.1%)
Services	2245.0	0.4%	0.2%	(8.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	1.12	5.7%
Sembcorp Salalah	0.11	5.0%
Dhofar International Dev. & Inv. Holding Co.	0.250	4.2%
Al Batinah Power Co.	0.07	2.9%
Gulf International Chemicals Co.	0.08	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Omani Packaging Co.	0.14	(6.7%)
Al Omaniya Financial Services Co.	0.12	(5.6%)
The National Detergent Co.	0.69	(5.5%)
Al Madina Investment H Olding Co.	0.04	(4.4%)
Al Maha Ceramics Co	0.19	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Nizwa	0.10	10,940
Galfar Engineering & Contracting Co.	0.06	5,301
Sohar Bank	0.13	3,384
OQ Exploration & Production SA	0.26	3,298
Bank Muscat	0.26	2,616

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,342.06	2.88	0.07%	0.6%	(5.1%)
Market Cap (OMR Mn)	11,249.0	40.29	0.4%	0.2%	(8.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	35,119.0	6,085.5	21.0%	33,361.0	35,598.1
Value Traded (OMR '000)	3,743.1	(900.5)	(19.4%)	3,701.2	3,247.1

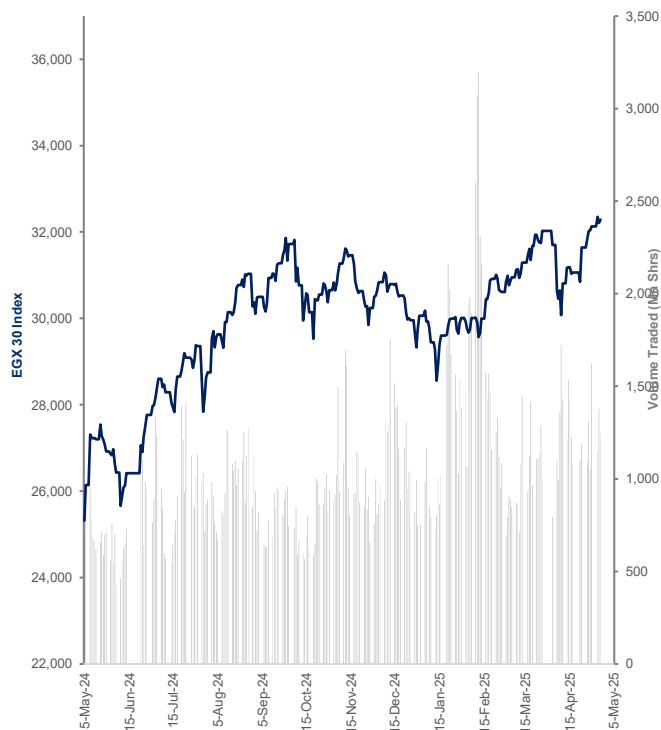
Market Breadth	▲ 14	▼ 15	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ Exploration & Production SA	0.26	1.55%	0.86
Bank Muscat	0.26	0.00%	0.69
Sohar Bank	0.13	0.00%	0.45
Galfar Engineering & Contracting Co.	0.06	(1.61%)	0.31
OQ Gas Networks	0.13	0.00%	0.27

The Egyptian Exchange Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,249,188.8	(0.9%)	(0.8%)	6.1%
Banks	428,483.0	(4.5%)	(4.8%)	(2.1%)
Basic Resources	342,221.9	(0.6%)	(2.8%)	16.5%
Industrial Goods	195,091.0	1.0%	0.3%	9.7%
Health Care & Pharmaceuticals	59,194.6	0.4%	2.6%	21.1%
Real Estate	343,489.5	(0.1%)	1.6%	10.5%
Travel and Leisure	66,150.0	(0.6%)	2.7%	(4.2%)
Food, Beverages & Tobacco	206,415.0	0.6%	(0.1%)	10.5%
Energy and Support Services	17,471.0	2.2%	2.4%	(10.3%)
Trade and Distributors	21,002.0	0.4%	(0.5%)	17.1%
Shipping and Transport	75,331.6	0.3%	3.9%	(2.0%)
Education Services	28,442.3	(2.1%)	(4.3%)	18.3%
Contracting and Construction Eng	41,120.3	0.5%	0.9%	1.9%
Textiles and Durables	29,918.0	(0.5%)	2.0%	4.4%
Building Materials	30,517.9	(0.1%)	0.5%	34.1%
Media & Communication Services	162,564.3	(0.1%)	1.0%	8.2%
Paper and Packaging	2,339.6	1.2%	3.2%	10.5%
Non-bank Financial Services	199,436.9	(0.3%)	(0.0%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ismailia Misr Poultry	11.98	19.3%
Egypt for Poultry	6.30	12.5%
Universal For Paper and Packaging Materials (Unipack)	0.93	10.5%
Reacap Financial Investments	8.88	8.7%
Sabaa International Company for Pharmaceutical and Chemical	1.34	8.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Satellites (NileSat)	6.42	(7.0%)
Engineering Industries (ICON)	24.04	(4.9%)
Rakta Paper Manufacturing	23.91	(4.9%)
ARAB POLVARA SPINNING & WEAVING CO.	8.30	(4.9%)
Sues Canal Company For Technology Settling	124.99	(4.3%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.50	172,037
Al Khair River For Development Agricultural Investment&Envir	0.63	79,637
Aspire Capital Holding For Financial Investments	0.29	78,424
Egyptians For Investment & Urban Development	0.29	76,070
Giza General Contracting	0.50	72,893

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,285.45	73.7	0.2%	0.5%	8.6%
Market Cap (EGP Mn)	2,249,188.8	(20,584.5)	(0.9%)	(0.8%)	6.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,249.4	(129.0)	(9.4%)	1,310.9	1,013.2
Value Traded (EGP Mn)	3,382.0	(980.2)	(22.5%)	3,368.9	4,797.6
No. of Trades	95,980	(15,149)	(13.6%)	88,985	141,112

Market Breadth	▲ 75	▼ 86	= 60
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	81.89	1.26%	189.39
Juhayna Food Industries	29.99	(2.63%)	185.20
Palm Hills Development Company	7.07	(0.14%)	152.64
Egyptian Financial Group-Hermes Holding Company	28.25	(0.88%)	146.13
Orascom Development Egypt	24.76	0.36%	100.45

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,980.2	0.5%	1.4%	3.1%
Banks	7,745.8	0.8%	1.5%	1.2%
Insurance	296.8	(0.1%)	1.4%	7.1%
Diversified Financial Services	266.3	(0.2%)	0.1%	(2.1%)
Real Estate	292.6	(0.3%)	0.7%	(4.1%)
Health Care Services	49.1	0.8%	2.1%	(4.6%)
Educational Services	287.8	0.8%	3.2%	3.1%
Hotels and Tourism	242.0	(0.2%)	0.0%	(6.1%)
Transportation	105.9	0.5%	(0.5%)	3.9%
Technology and Communication	562.2	1.0%	(3.6%)	3.5%
Utilities and Energy	984.8	2.4%	4.8%	2.5%
Commercial Services	278.6	0.9%	2.4%	(2.5%)
Pharmaceutical and Medical Industries	65.8	(0.4%)	(0.5%)	(0.3%)
Chemical Industries	61.5	(1.4%)	(0.9%)	6.7%
Food and Beverages	212.5	(0.1%)	0.1%	(2.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,367.9	(0.1%)	1.4%	7.1%
Engineering and Construction	105.1	1.1%	(1.4%)	(3.9%)
Electrical Industries	25.9	4.2%	4.2%	27.6%
Textiles Leathers and Clothings	28.7	0.0%	0.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SABAEK INVEST COMPANY P.L.C	0.50	4.2%
THE HOUSING BANK FOR TRADE AND FINANCE	3.59	4.1%
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.80	3.9%
AL-ZARQA EDUCATIONAL & INVESTMENT	3.10	3.7%
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.30	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INVESTMENT TRUST	0.78	(4.9%)
JORDAN MASAKEN FOR LAND & INDUSTRIAL DEVELOPMENT PF	1.02	(4.7%)
JORDANIAN MANAGEMENT AND CONSULTING COMPANY	1.66	(4.6%)
EURO ARAB INSURANCE GROUP	1.08	(4.4%)
CENTURY INVESTMENT GROUP	0.33	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
ARAB BANK	4.53	647
CENTURY INVESTMENT GROUP	0.33	508
JORDAN AHLI BANK	0.98	182
JORDAN ISLAMIC BANK	4.14	151
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.30	134

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,527.33	17.20	0.7%	1.4%	1.5%
Market Cap (JD Mn)	17,980.18	93.34	0.5%	1.4%	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (^{'000} Shares)	4,213.3	540.9	14.7%	3,184.3	2,568.5
Value Traded (JD ^{'000})	9,520.5	550.4	6.1%	6,183.2	3,049.5
No. of Trades	2,995	(213)	(6.6%)	2,121	1,602

Market Breadth	▲ 41	▼ 26	▬ 94
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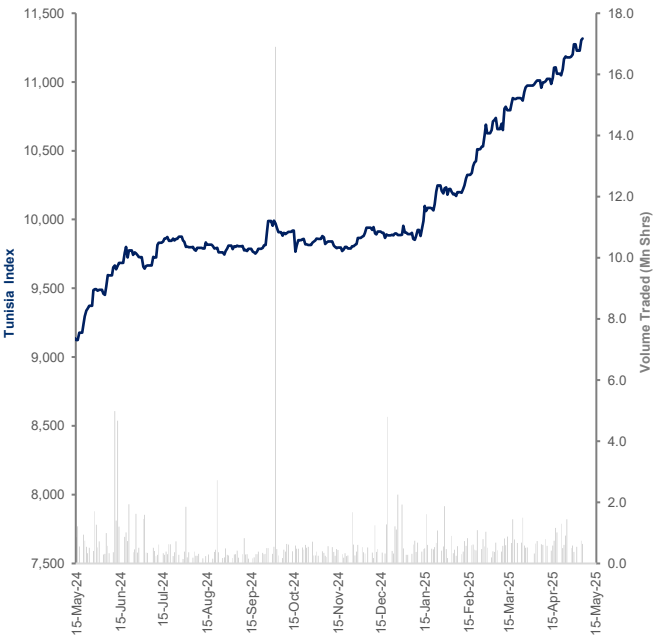
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.53	0.67%	2.92
JORDAN ISLAMIC BANK	4.14	(0.48%)	0.63
JORDAN AHLI BANK	0.98	1.03%	0.18
CENTURY INVESTMENT GROUP	0.33	(2.94%)	0.17
CAPITAL BANK OF JORDAN	1.91	1.06%	0.13

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,537.1	0.2%	0.4%	13.7%
Banking	12,547.6	0.0%	0.1%	7.9%
Insurance	1,081.0	0.7%	2.3%	10.2%
Leasing	962.4	0.9%	(0.6%)	5.4%
Financial Services	2,637.1	2.0%	1.9%	68.8%
Industrial	2,435.3	0.3%	(0.1%)	18.2%
Chemical Industry	445.5	(0.7%)	(0.8%)	5.0%
Food & Beverage	4,505.8	(0.6%)	0.6%	12.8%
Retailing	1,366.9	0.5%	(0.0%)	19.6%
Others	1,555.6	0.5%	1.0%	3.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Assurance	65.52	4.5%
Banque de Tunisie et des Emira	5.23	4.4%
Accumulateur Tunisienne Assad	2.15	4.4%
Wifack International Bank	8.59	3.9%
Societe Nouvelle Maison de la	4.85	3.6%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	1.79	(3.8%)
Societe des Industries Pharmac	5.80	(3.3%)
Societe Industrielle d'Apparei	3.06	(2.5%)
Euro Cycles SA	13.71	(1.4%)
Tunisie Leasing SA	18.60	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	2.15	92
Poulina Group	14.65	81
Banque de Tunisie	5.34	76
One Tech Holding	9.13	68
Cellcom SA	1.79	42

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,314.90	10.71	0.1%	0.4%	13.7%
Market Cap (DT Mln)	27,537	63.64	0.2%	0.4%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	630.8	(107.0)	(14.5%)	644.8	378.3
Value Traded ('000 DT)	5,369.1	910.6	20.4%	6,232.4	3,662.2
No. of Trades	1,940	296	18.0%	1,724	1,035

Market Breadth	▲ 22	▼ 17	= 25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.65	2.02%	1.18
One Tech Holding	9.13	0.55%	0.62
Societe D'Articles Hygieniques	12.20	0.91%	0.42
Banque de Tunisie	5.34	0.00%	0.40
Tunisie Profiles Aluminium SA	9.40	(0.53%)	0.38

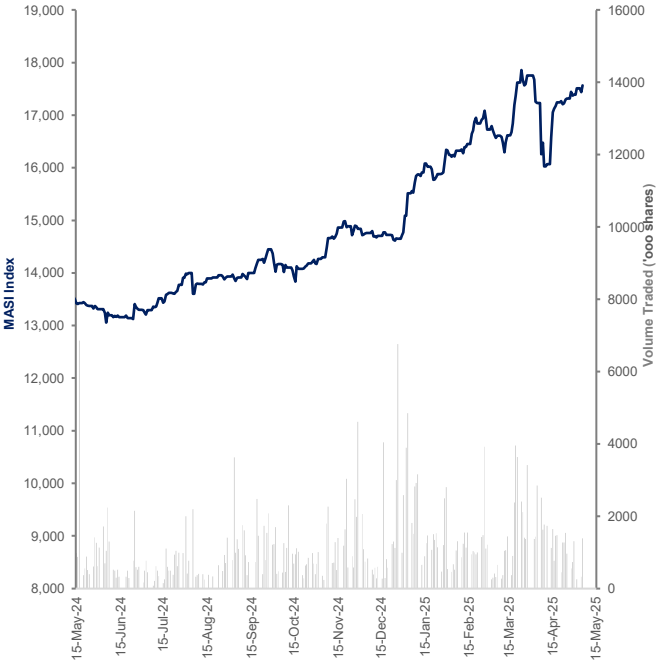
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	743,027.4	0.8%	1.2%	20.4%
Banking	276,379.9	0.2%	0.2%	9.3%
Beverages	8,420.4	1.6%	1.6%	(7.7%)
Chemicals	2,922.2	(1.4%)	(2.5%)	15.5%
Construction & Building Material	80,356.7	0.7%	0.9%	5.3%
Distributors	18,687.9	4.4%	5.3%	11.9%
Electricity	58,122.2	2.7%	2.7%	83.9%
Food Producers & Processors	30,162.4	0.7%	(0.3%)	14.9%
Holding Companies	7,104.4	(1.1%)	(1.7%)	42.3%
Insurance	35,430.5	1.2%	6.5%	14.9%
Investment & other Finance	3,908.4	(0.5%)	1.0%	4.3%
Leisures & Hotel	4,341.1	(0.7%)	0.3%	35.2%
Materials, Software & Computer	5,728.1	0.0%	0.9%	0.5%
Mining	68,494.5	1.0%	3.0%	70.2%
Oil & Gas	14,159.1	(0.9%)	0.5%	9.5%
Real Estate	27,510.8	4.1%	6.1%	4.1%
Telecommunications	100,041.0	0.0%	(0.6%)	38.8%
Transport	1,152.3	0.8%	3.4%	(14.3%)
Forestry & Paper	105.7	(0.4%)	(0.2%)	7.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4578.00	6.47%
ATLANTA	141.90	5.11%
Credit du Maroc SA	1100.00	4.56%
Douja Promotion Groupe Addoha	40.15	4.12%
Alliances Developpement Immobi	514.00	4.06%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	682.10	(2.28%)
Fenie Brossette	280.00	(1.37%)
Delta Holding SA	81.10	(1.10%)
Eqdom	1055.00	(1.03%)
Afriquia Gaz	4119.00	(0.89%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	40.15	1,146.7
Auto Hall	79.50	69.1
Alliances Developpement Immobi	514.00	48.3
Maroc Telecom	113.80	22.4
Attijariwafa Bank	663.00	20.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,566.60	129.38	0.7%	1.0%	18.9%
Market Cap (MAD Mn)	743,027	5,733	0.8%	1.2%	20.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	1,388.3	1,064.3	328.5%	1,446.7	1,651.8
Value Traded (MAD Mn)	202.38	168.21	492.4%	287.0	153.4

Market Breadth	▲ 20	▼ 9	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Label Vie	4578.00	6.47%	71.08
Douja Promotion Groupe Addoha	40.15	4.12%	44.25
Alliances Developpement Immobi	514.00	4.06%	24.10
Attijariwafa Bank	663.00	0.00%	8.82
Hightech Payment Systems SA	570.00	0.00%	7.07

Source: Bloomberg, Kamco Research

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