

MENA Markets Daily Report

July 7, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	9,143.90	0.3%	16.6%	4.8%
		Kuwait	Main 50 Index	▲	7,336.58	0.7%	7.8%	24.0%
		Kuwait	Main Market Index	▲	7,310.51	1.5%	5.8%	24.0%
	3	Kuwait	All Share Index	▲	8,443.87	0.5%	14.7%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▲	11,315.73	0.6%	(6.0%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,753.27	0.1%	11.5%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,765.72	(0.0%)	13.3%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,981.50	0.0%	6.0%	(1.7%)
	8	Qatar	QE 20 Index	▼	10,751.96	(0.1%)	1.7%	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,946.89	(0.2%)	(2.0%)	0.7%
	10	Oman	MSX 30 Index	▲	4,565.00	0.3%	(0.3%)	1.4%
	11	Egypt	EGX 30	▲	32,913.73	0.3%	10.7%	19.5%
	12	Jordan	ASE Index	▲	2,821.87	0.1%	13.4%	2.4%
	13	Tunisia	Tunisia Index	▲	11,642.55	0.5%	17.0%	13.7%
		Morocco	MASI	▲	18,648.61	0.3%	26.2%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,472.32	0.3%	3.6%	12.7%
		India	SENSEX	▲	83,432.89	0.2%	6.8%	8.2%
		Brazil	BOVESPA Stock Index	▲	141,263.56	0.2%	17.4%	(10.4%)
		Mexico	BOLSA Index	▲	57,977.76	0.2%	17.1%	(13.7%)
		Emerging Markets	MSCI EM Index	▼	1,231.63	(0.4%)	14.5%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	925.73	(0.1%)	10.0%	17.3%
		Asia	MSCI Asia Pacific	▼	644.25	(0.5%)	13.1%	8.2%
		Europe	DJ Stoxx 600	▼	541.13	(0.5%)	6.6%	6.0%
		Europe	FTSEurofirst 300	▼	2,143.94	(0.5%)	6.3%	6.7%
		U.S.A	S&P 500	▲	6,279.35	0.8%	6.8%	23.3%
		U.S.A	DJIA	▲	44,828.53	0.8%	5.4%	12.9%
		U.S.A	NASDAQ Composite	▲	20,601.10	1.0%	6.7%	28.6%
		UK	FTSE 100	=	8,822.91	0.0%	8.0%	5.7%
		Germany	DAX	▼	23,787.45	(0.6%)	19.5%	18.8%
		Japan	NIKKEI 225	▲	39,810.88	0.1%	(0.2%)	19.2%
		Hong Kong	HANG SENG INDEX	▼	23,916.06	(0.6%)	19.2%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	=	97.18	0.0%	(10.42%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.37	(0.04%)	9.06%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.18	0.18%	13.75%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.03%)	0.96%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	68.30	(0.7%)	(8.5%)	(3.1%)
		Oil	NYMEX	▼	67.00	(0.7%)	(6.6%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.41	(2.3%)	(4.2%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,337.15	0.3%	27.2%	26.3%
		Silver	Silver Spot \$/Oz	▲	36.97	0.3%	27.9%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	108,708.81	0.5%	16.0%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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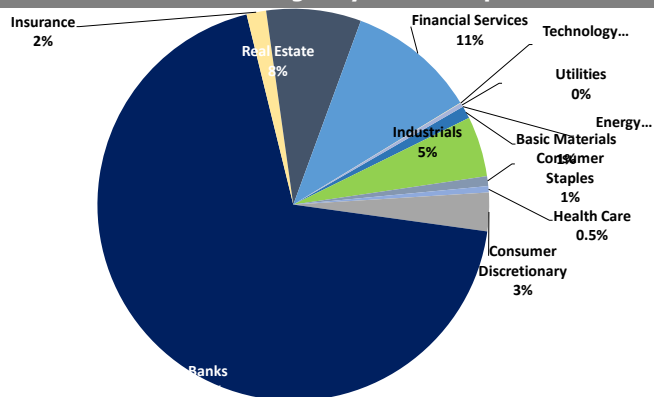
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 6, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.3	11.1%
2- National Bank of Kuwait	8,699.1	14.8	14.6%
3- Boubayan Bank	3,153.7	32.1	11.0%
4- Zain	2,133.2	9.4	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabanee Co.	1,317.7	16.0	12.0%
7- Warba Bank	1,205.5	52.0	6.7%
8- Commercial Bank of Kuwait	1,167.9	7.4	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	798.4	14.9	8.3%
Total	35,660	18.39	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	2.011	0.621	44.7%
Al Madar Finance & Investment Co.	0.118	0.012	11.3%
Al Kout for Industrial Projects Co.	1.045	0.095	10.0%
Osos Holding Group Co.	0.181	0.016	9.7%
Al Safat Investment Co.	0.190	0.015	8.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Advanced Technology Co.	0.529	(0.110)	(17.2%)
Al Masaken Intl. Real Estate Dev. Co.	0.052	(0.005)	(9.4%)
Kuwait Real Estate Holding Co.	0.050	(0.004)	(7.1%)
National Industries Co.	0.207	(0.010)	(4.6%)
Arab Real Estate Co.	0.111	(0.005)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.190	8.6%	57,310,200
Agility (PWC Logistics)	0.151	0.7%	23,342,434
Coast Invest. & Development Co.	0.069	(0.9%)	18,233,376
MENA Real Estate Co.	0.127	2.4%	17,953,688
Kuwait Business Town Real Estate Co.	0.108	2.9%	15,717,117

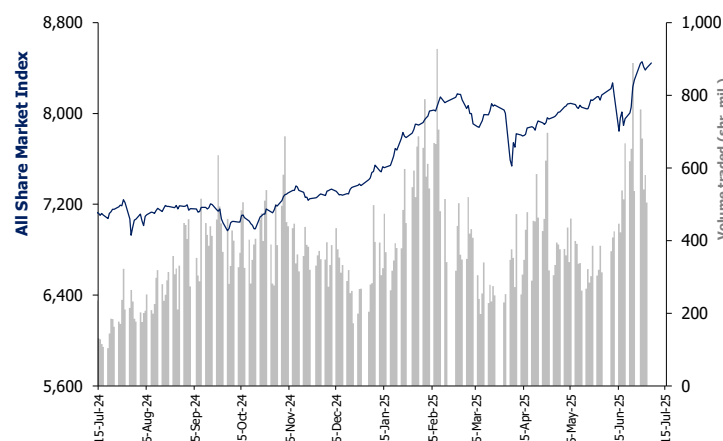
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,443.9	▲	0.5%	(0.1%)	14.7%
Energy	1,547.9	▲	2.5%	2.3%	30.2%
Basic Materials	865.2	▲	1.7%	1.1%	(5.1%)
Industrials	686.7	▲	0.2%	(4.5%)	(5.1%)
Consumer Staples	1,279.5	▼	(0.0%)	(3.8%)	28.1%
Health Care	506.6	▼	(7.5%)	(11.1%)	10.5%
Consumer Discretionary	2,262.1	▲	1.2%	(0.9%)	6.6%
Telecommunications	1,070.9	▼	(0.3%)	1.8%	5.2%
Banks	2,152.5	▲	0.3%	(0.5%)	18.9%
Insurance	1,902.4	▲	1.7%	0.0%	(7.4%)
Real Estate	1,823.9	▲	2.6%	3.1%	34.8%
Financial Services	1,557.5	▲	0.8%	1.1%	3.1%
Technology	1,316.8	▼	(1.6%)	19.1%	26.6%
Utilities	384.2	=	0.0%	(0.7%)	(3.3%)

Market Breadth		70		43		27
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,143.90	31.2	0.3%	(0.5%)	16.6%	
Main 50 Index	7,336.58	52.4	0.7%	1.6%	7.8%	
Main Market Index	7,310.51	106.9	1.5%	1.6%	5.8%	
All Share Market Index	8,443.87	44.5	0.5%	(0.1%)	14.7%	
Market Cap (KWD Mn)	50,983.54	269.2	0.5%	(0.2%)	17.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

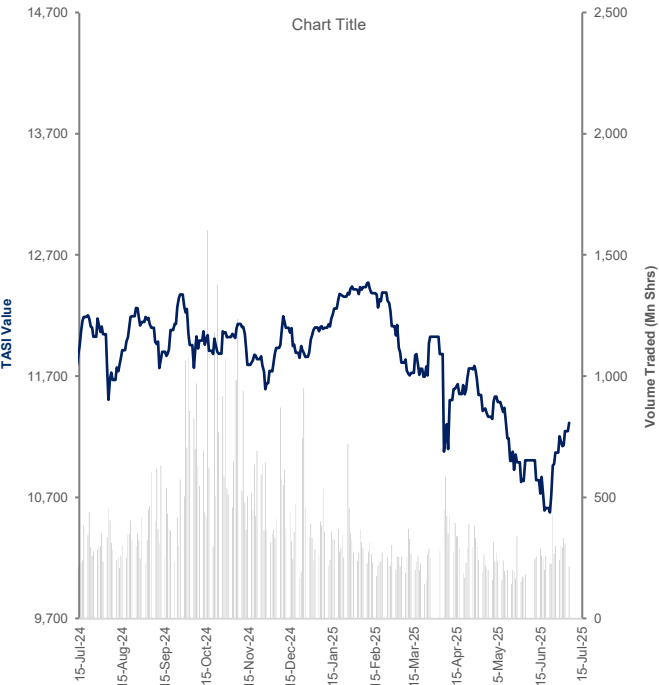
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	466.9	(37.0)	(7.3%)	429.4	223.7
Value Traded (KWD Mn)	83.3	(5.0)	(5.7%)	108.4	55.0
No. of Trades	24,891	(780)	(3.0%)	21,467	14,167

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Al Safat Investment Co.	0.190	8.6%	10,746,442
Real Estate Trade Centers Co.	2.011	44.7%	6,106,125
Kuwait Finance House	0.798	0.4%	4,899,309
Agility (PWC Logistics)	0.151	0.7%	3,526,499
Arzan Financial Group For Fin. & Invest.	0.281	0.0%	2,640,915

Saudi Tadawul Daily Report

July 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,305,356.2	0.5%	2.0%	(8.8%)
Energy	6,089,691.3	0.4%	2.2%	(11.3%)
Materials	601,156.7	0.8%	2.8%	(4.8%)
Capital Goods	66,317.0	0.6%	0.9%	(1.7%)
Commercial & Professional Svc	14,478.0	(0.2%)	(0.1%)	(6.6%)
Transportation	54,407.2	0.3%	(0.5%)	12.0%
Consumer Durables & Apparel	8,762.2	1.1%	1.9%	(3.6%)
Consumer Services	64,121.3	0.4%	1.8%	(6.8%)
Media	33,834.8	0.4%	0.3%	(29.5%)
Consumer Discretionary Distribution &	31,698.4	0.6%	1.6%	5.2%
Consumer Staples Distribution & Retail	46,781.0	0.0%	1.6%	1.0%
Food & Beverages	102,510.7	0.1%	1.4%	(11.8%)
Health Care Equipment & Svc	170,927.8	0.0%	(0.4%)	(2.2%)
Pharma, Biotech & Life Science	17,224.0	(0.3%)	(3.2%)	1.8%
Banks	997,429.0	(0.0%)	1.8%	2.4%
Financial Services	60,733.5	1.0%	0.8%	(10.3%)
Insurance	85,721.1	0.7%	(1.0%)	(11.6%)
Telecommunication Services	271,431.5	0.0%	(0.0%)	6.8%
Utilities	288,905.5	5.7%	7.2%	(26.0%)
REITs	14,725.9	0.7%	0.9%	(5.2%)
Real Estate Mgmt & Dev't	159,492.6	0.7%	(0.2%)	25.2%
Software & Services	124,502.2	0.9%	(1.8%)	(9.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
ACWA POWER	265.60	8.0%
Naseej International Trading Co.	106.60	6.6%
Saudi Public Transport Co	14.79	5.6%
Middle East Paper Co	29.86	5.4%
Abdullah Saad Mohammed Abo Moa	41.60	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Sahara International Petrochem	19.50	(1.8%)
Saudi Industrial Export Co	2.29	(1.7%)
Alistithmar AREIC Diversified REIT Fund	8.34	(1.4%)
BinDawood Holding Co	6.36	(1.4%)
Dallah Healthcare Co	127.80	(1.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Batic Investments and Logistic	2.42	24,861
Abdul Mohsen Al-Hokair Tourism	2.51	15,941
Cenomi Retail	29.82	12,380
Americana Restaurants International PLC	2.38	12,189
Saudi Arabian Oil Co	24.87	9,679

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,315.73	71.28	0.6%	1.4%	(6.0%)
Market Cap (SAR Mn)	9,305,356	47,022	0.5%	2.0%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	214.8	(95.2)	(30.7%)	275.5	345.0
Value Traded (SAR Mn)	4,310.0	(1,301.2)	(23.2%)	5,609.6	8,485.6
No. of Trades	395,884	(121,047)	(23.4%)	488,567	533,803

Market Breadth	▲ 169	▼ 75	▬ 18
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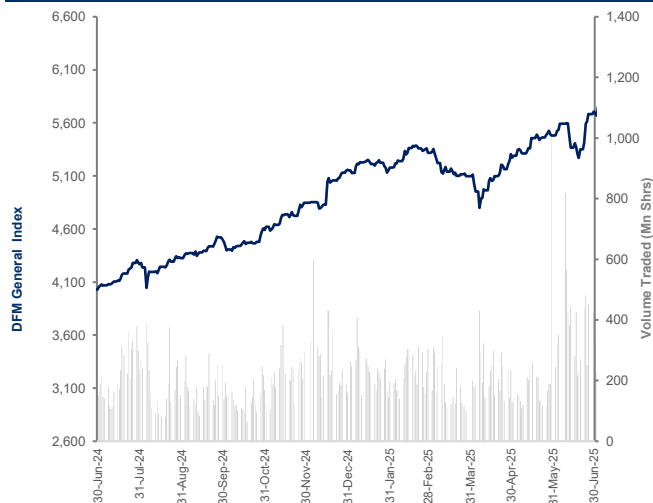
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Cenomi Retail	29.82	2.8%	362.93
ACWA POWER	265.60	8.0%	273.16
Saudi Arabian Oil Co	24.87	0.4%	240.18
Al Rajhi Bank	96.20	0.2%	163.10
Alinma Bank	27.44	1.1%	125.06

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	984,860.6	0.1%	0.7%	8.8%
Financials	414,474.9	0.5%	1.7%	15.8%
Real Estate	203,424.1	(0.1%)	2.2%	6.2%
Industrial	108,485.2	(0.6%)	(1.7%)	7.0%
Materials	1,779.6	0.6%	13.0%	42.5%
Consumer Staples	29,154.2	(0.7%)	(0.7%)	(8.3%)
Consumer Discretionary	35,461.2	(1.5%)	(0.2%)	(3.5%)
Telecommunication	44,785.1	0.2%	(0.4%)	31.9%
Utilities	147,296.0	0.2%	(1.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.72	1.8%
Takaful Emarat Insurance	1.23	1.7%
National General Insurance	6.59	1.4%
Ajman Bank Pjsc	1.47	1.4%
Emirates Nbd	23.60	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.25	(6.1%)
Al Ramz Corporation Investment and Development PJSC	1.02	(5.6%)
Agility	2.40	(4.8%)
Al Mazaya Holding Company	0.99	(4.0%)
Amlak Finance	1.58	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	41,790
Union Properties Pjsc	0.74	23,881
Dubai Financial Market Pjsc	1.72	23,694
Amlak Finance	1.58	22,838
Shuaa Capital	0.26	16,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,753.27	5.07	0.1%	0.8%	11.5%
Market Cap (AED Mn)	984,861	1,007	0.1%	0.7%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	199.3	(43.0)	(17.7%)	242.3	187.6
Value Traded (AED Mn)	449.7	(592.4)	(56.8%)	675.8	379.5
No. of Trades	9,426	(3,880)	(29.2%)	13,567	8,725

Market Breadth	▲ 17	▼ 24	= 34
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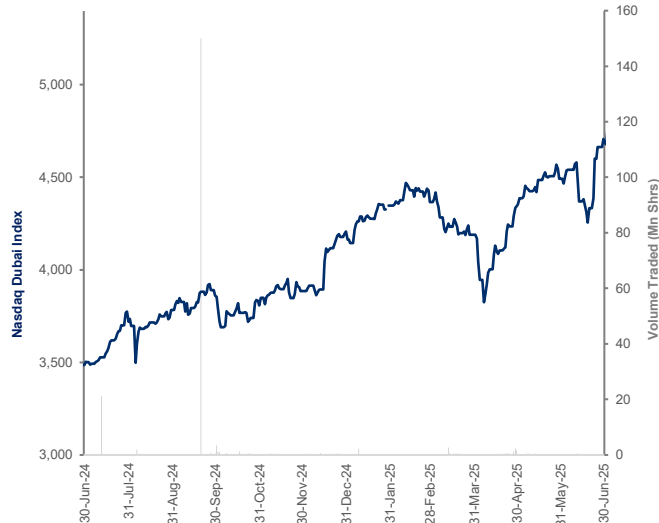
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.95	0.00%	123.14
Emirates Nbd	23.60	1.29%	50.34
Dubai Financial Market Pjsc	1.72	1.78%	41.04
Amlak Finance	1.58	(3.66%)	36.44
Dubai Islamic Bank	9.17	(0.33%)	19.11

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	58,498.7	(0.0%)	0.1%	13.2%
DEPA Limited (AED)	119.2	0.0%	(0.0%)	(18.0%)
Emirates REIT (CEIC) Limited	209.8	0.0%	6.2%	31.0%
ENBD REIT (CEIC) Limited	137.5	0.0%	(2.1%)	56.3%
Hikma Pharmaceuticals GDR	6,161.8	0.0%	0.0%	11.5%
Nasdaq, Inc.	51,142.8	0.0%	0.0%	13.5%
Orascom Construction Limited	727.6	(1.5%)	5.6%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.60	(1.5%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.65	1.4
Orascom Construction Limited	6.60	0.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,765.72	(0.60)	(0.0%)	1.2%	13.3%
Market Cap (USD Mn)	58,499	(11.0)	(0.0%)	0.1%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.002	(0.08)	(97%)	0.226	0.09
Value Traded (USD Mn)	0.007	(0.42)	(98%)	0.1	0.05
No. of Trades	4.0	(4.00)	(50%)	12	5

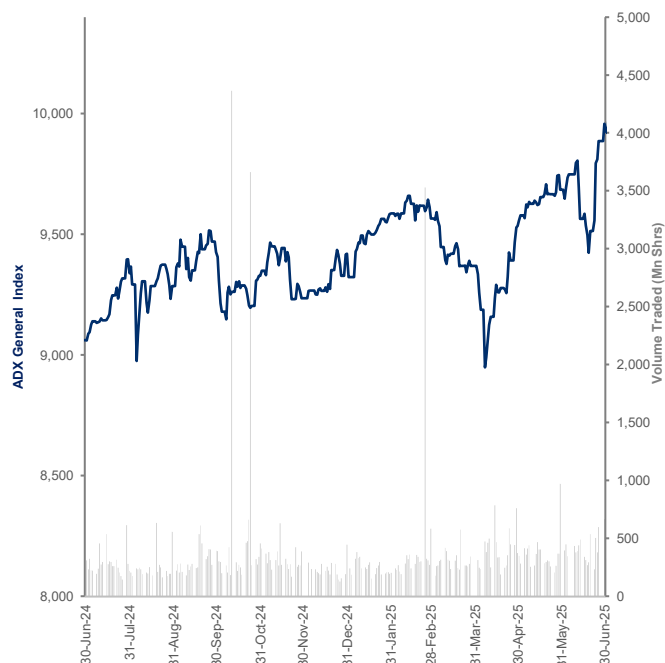
Market Breadth	▲ 0 ▼ 1 = 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	6.60	(1.49%)	0.01
Emirates Reit (Ceic) Limited	0.65	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,006,710.1	0.1%	(0.3%)	2.7%
Financials	1,456,962.6	(0.0%)	0.0%	6.0%
Telecommunication	191,267.0	0.5%	(0.0%)	8.1%
Consumer Discretionary	79,224.8	5.0%	8.3%	15.1%
Industrial	241,803.7	(1.0%)	0.2%	(0.8%)
Real Estate	76,985.3	(0.8%)	0.7%	17.9%
Basic Materials	98,290.7	0.6%	2.3%	6.3%
Energy	417,082.4	(0.5%)	0.1%	(0.2%)
Utilities	374,406.1	0.6%	(5.1%)	(5.1%)
Consumer Staples	29,422.1	(0.1%)	(1.8%)	(21.2%)
Health Care	41,265.4	3.7%	3.7%	(17.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT AI	3.86	14.9%
Space42 PLC	2.13	10.4%
Hayah Insurance Co	1.84	8.2%
ALPHA DATA PJSC	1.90	6.1%
Ras Al Khaimah Poultry & Feeding Co.	2.32	5.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	6.00	(3.1%)
Insurance House Co.	0.65	(2.9%)
E7 Group	1.07	(2.7%)
Emirates Driving Co.	2.80	(2.4%)
Bank Of Sharjah	0.97	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Agility Global PLC	1.22	623,135
Space42 PLC	2.13	137,335
PureHealth	2.80	32,577
Burjeel Holdings	1.36	32,348
PRESIGHT AI	3.86	25,520

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,981.50	0.76	0.0%	0.2%	6.0%
Market Cap (AED Mn)	3,006,710	3,601	0.1%	(0.3%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,047.7	734.5	234.6%	368.6	247.7
Value Traded (AED Mn)	2,016.4	926.1	84.9%	1,332.4	945.5
No. of Trades	24,925	405	1.7%	22,083	14,137

Market Breadth



25



29



35

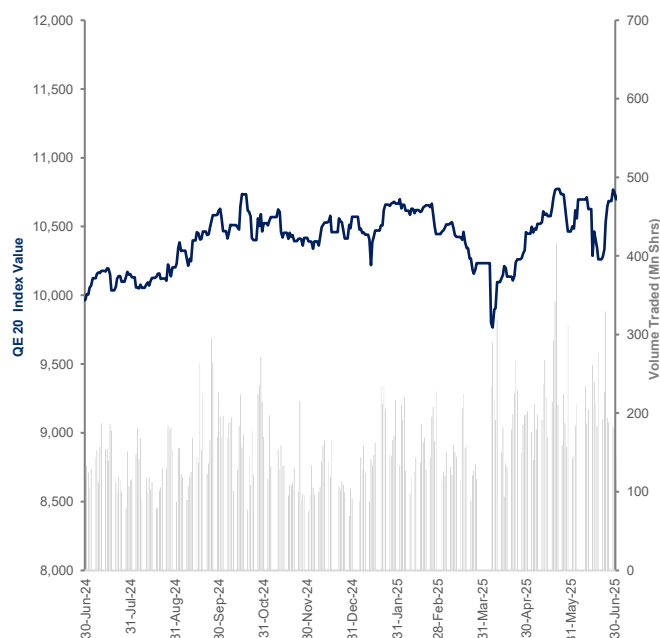
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Agility Global PLC	1.22	1.67%	760.14
Space42 PLC	2.13	10.36%	284.50
International Holdings Company PJSC	400.00	(0.03%)	126.87
PRESIGHT AI	3.86	14.88%	95.11
PureHealth	2.80	4.48%	91.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,884.9	0.0%	0.1%	2.3%
Banking & Finance Sector	311,200.4	0.0%	0.4%	1.9%
Goods & Consumer Services	31,376.5	0.7%	1.9%	2.0%
Industrial Sector	148,315.8	(0.2%)	0.1%	(0.1%)
Insurance Sector	10,895.1	0.3%	(3.0%)	(1.9%)
Real Estate	42,067.6	0.2%	(0.7%)	(3.5%)
Telecom	50,528.9	(0.0%)	(0.9%)	13.0%
Transport	41,500.5	0.1%	(0.9%)	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Medicare Group	5.30	4.7%
Zad Holding Group	14.87	4.6%
Lesha Bank	1.84	3.6%
Ahli Bank QSC	3.80	1.3%
Salam International Investment	0.68	1.2%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.47	(3.4%)
Diala Brokerage & Investments	1.04	(2.3%)
Qatar General Insurance & Rein	1.33	(1.6%)
Qatar Navigation QSC	11.04	(1.6%)
Mekdam Holding	2.82	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Lesha Bank	1.84	17,426
Baladna	1.29	9,167
Ezdan Holding Group QSC	1.02	9,126
Al Faleh Educational Holding	0.73	7,229
Medicare Group	5.30	6,383

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,751.96	(7.53)	(0.1%)	0.0%	1.7%
Market Cap (QAR Mn)	635,885	155	0.0%	0.1%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	101.6	(57.0)	(35.9%)	181.4	163.4
Value Traded (QAR Mn)	263.7	(109.6)	(29.4%)	447.1	490.4
No. of Trades	9,782	(8,838)	(47.5%)	18,483	15,806

Market Breadth	▲ 29	▼ 19	= 6
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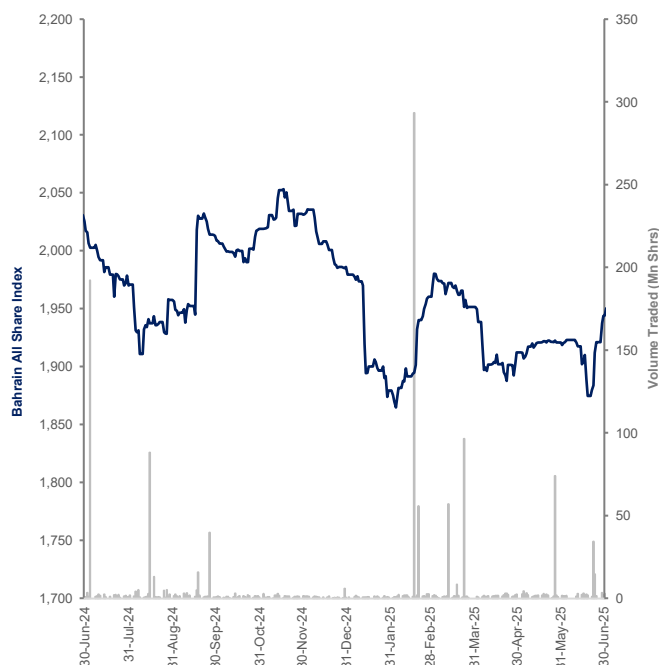
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Medicare Group	5.30	4.70%	34.16
Lesha Bank	1.84	3.60%	31.79
Qatar Navigation QSC	11.04	(1.60%)	27.07
Mannai Corp QSC	5.47	(3.38%)	14.62
Industries Qatar QSC	12.45	(0.40%)	13.49

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,085.9	(0.1%)	0.3%	9.8%
Materials	1,391.6	(0.9%)	(0.5%)	(24.6%)
Industrial	122.3	0.0%	0.7%	(6.5%)
Consumer Discretionary	260.2	0.0%	(0.4%)	11.4%
Consumer Staples	111.2	0.0%	(1.3%)	(11.8%)
Financials	23,242.8	0.0%	0.3%	13.5%
Communication Services	887.9	(0.1%)	0.5%	0.7%
Real Estate	69.9	(1.9%)	(0.7%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
AlAbraaj Restaurant Group	0.22	0.5%
Al Salam Bank-Bahrain BSC	0.23	0.4%
National Bank of Bahrain BSC	0.50	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,946.89	(3.39)	(0.2%)	0.2%	(2.0%)
Market Cap (BHD Mn)	26,085.9	(13.2)	(0.1%)	0.3%	9.8%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(2.5%)
Zain Bahrain BSCC	0.12	(1.7%)
Aluminium Bahrain B.S.C	0.98	(0.9%)
BBK BSC	0.50	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	6,732	5,171	331.2%	6,649.1	6,676.6
Value Traded (BHD '000)	2,065	1,682	438.4%	4,148.9	1,969.0
No. of Trades	71	36	102.9%	48	49

Market Breadth	▲ 3	▼ 4	▬ 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	4,799
Al Salam Bank-Bahrain BSC	0.23	1,190
Ithmaar Holding BSC	0.03	256
AlAbraaj Restaurant Group	0.22	184
National Bank of Bahrain BSC	0.50	160

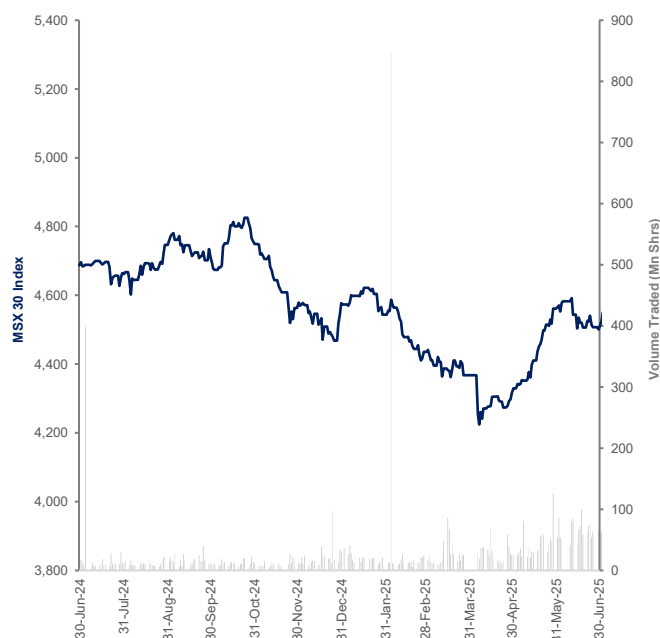
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.34	0.00%	1.60
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.27
National Bank of Bahrain BSC	0.00	0.00%	0.08
AlAbraaj Restaurant Group	0.22	0.45%	0.04
APM TERMINALS BAHRAIN	1.06	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,238.2	0.0%	0.9%	0.1%
Financial	5,321.4	(0.2%)	0.2%	2.3%
Industrial	4,573.3	0.2%	1.4%	0.3%
Services	2343.5	0.1%	1.5%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.80	9.6%
The Financial Corporation Co.	0.04	8.8%
Takaful Oman Insurance	0.048	6.7%
Al Jazeera Steel Products Co.	0.40	3.9%
OQ Gas Networks	0.16	2.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat City Desalination	0.07	(9.5%)
Dhofar International Dev. & Inv. Holding Co.	0.26	(7.1%)
Raysut Cement Co.	0.09	(5.1%)
A'Saffa Food Co.	0.40	(2.4%)
Al Maha Petroleum Products Marketing Co.	0.97	(2.3%)

Most Active Stocks By Volume	Price (OMR)	Volume (^{'000} Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	17,929
OQ Gas Networks	0.16	9,979
Bank Muscat	0.28	3,841
Sohar Bank	0.14	3,156
OQ Exploration & Production SA	0.32	2,605

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,565.00	15.02	0.33%	1.4%	(0.3%)
Market Cap (OMR Mn)	12,238.2	2.98	0.0%	0.9%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (^{'000} Shares)	43,502.8	(24,060.0)	(35.6%)	40,891.5	32,387.7
Value Traded (OMR ^{'000})	6,965.0	(4,178.2)	(37.5%)	5,455.0	3,041.6

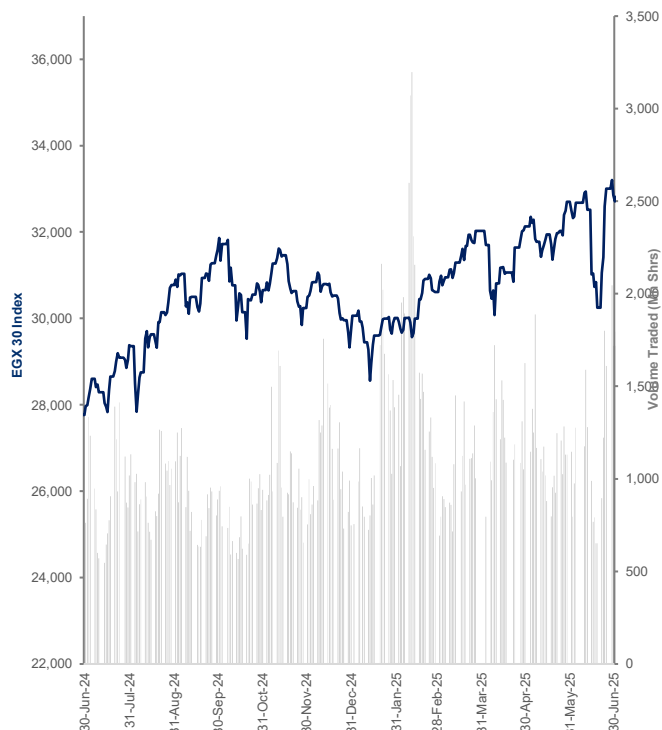
Market Breadth	▲ 15	▼ 16	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	1.53%	2.35
OQ Gas Networks	0.16	2.65%	1.53
Bank Muscat	0.28	0.36%	1.05
OQ Exploration & Production SA	0.32	(0.62%)	0.85
Sohar Bank	0.14	(0.71%)	0.44

The Egyptian Exchange Daily Report

July 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,294,258.7	(0.6%)	(0.8%)	8.3%
Banks	437,694.6	(6.2%)	(6.5%)	0.0%
Basic Resources	332,265.7	0.7%	0.5%	13.1%
Industrial Goods	185,057.7	1.5%	3.1%	4.1%
Health Care & Pharmaceuticals	61,043.5	1.4%	0.7%	24.8%
Real Estate	343,734.8	1.0%	0.5%	10.5%
Travel and Leisure	61,272.5	0.0%	(0.3%)	(10.7%)
Food, Beverages & Tobacco	197,374.9	0.8%	1.0%	5.7%
Energy and Support Services	18,841.0	0.6%	(0.9%)	(3.3%)
Trade and Distributors	23,615.8	1.2%	4.3%	31.7%
Shipping and Transport	81,212.6	(1.2%)	(1.8%)	5.7%
Education Services	30,331.0	0.5%	(1.0%)	26.2%
Contracting and Construction Eng	49,949.0	1.3%	6.8%	23.7%
Textiles and Durables	32,128.4	0.8%	(0.3%)	12.2%
Building Materials	49,035.7	1.3%	1.8%	115.5%
Media & Communication Services	177,499.4	2.3%	1.6%	18.1%
Paper and Packaging	2,539.8	(0.6%)	(1.0%)	20.0%
Non-bank Financial Services	210,662.3	(0.4%)	(2.1%)	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	57.42	20.0%
Sabaa International Company for Pharmaceutical and Chemical	1.82	13.8%
El Arabia for Land Reclamation	102.93	8.7%
Cairo Educational Services	36.20	7.7%
Alexandria National Company for Financial Investment	30.52	7.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Middle Egypt Flour Mills	64.27	(6.3%)
General Silos & Storage	260.19	(5.2%)
Alexandria Flour Mills	31.60	(3.7%)
Orascom Financial Holding	0.63	(3.1%)
Gulf Canadian Real Estate Investment Co.	4.19	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	1.11	195,248
Orascom Financial Holding	0.63	178,672
Cairo Oils & Soap	0.34	164,749
Aspire Capital Holding For Financial Investments	0.29	129,866
Dice Sport & Casual Wear	3.25	61,282

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,913.73	93.2	0.3%	0.2%	10.7%
Market Cap (EGP Mn)	2,294,258.7	(13,902.0)	(0.6%)	(0.8%)	8.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,383.1	(411.8)	(22.9%)	1,271.7	925.2
Value Traded (EGP Mn)	3,990.4	(931.4)	(18.9%)	3,620.4	4,371.6
No. of Trades	104,072	4,188	4.2%	91,320	124,242

Market Breadth	▲ 109	▼ 59	= 53
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Investment Holding	1.11	(0.89%)	217.34
Belton Financial Holding	3.56	1.14%	202.59
Dice Sport & Casual Wear	3.25	6.91%	196.30
Misr National Steel - Ataq	10.70	7.00%	185.61
South Valley Cement	6.71	5.01%	153.53

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 6, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,164.4	(0.0%)	2.3%	21.3%
Banks	8,898.1	0.3%	1.2%	16.2%
Insurance	345.1	(1.2%)	(1.3%)	24.5%
Diversified Financial Services	243.9	(7.7%)	(6.9%)	(10.3%)
Real Estate	304.2	1.2%	2.6%	(0.3%)
Health Care Services	47.3	0.0%	0.0%	(8.1%)
Educational Services	293.6	1.1%	1.2%	5.2%
Hotels and Tourism	244.9	0.0%	0.4%	(5.0%)
Transportation	120.5	(0.9%)	(5.4%)	11.0%
Technology and Communication	558.8	1.0%	1.4%	2.8%
Utilities and Energy	1,070.8	1.6%	1.4%	11.5%
Commercial Services	297.8	0.0%	(1.1%)	4.2%
Pharmaceutical and Medical Industries	69.3	2.3%	1.2%	5.0%
Chemical Industries	62.4	(0.6%)	0.4%	8.3%
Food and Beverages	211.6	0.0%	(0.0%)	(3.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,237.3	(0.5%)	4.7%	38.6%
Engineering and Construction	96.1	(0.0%)	2.0%	(12.2%)
Electrical Industries	32.2	0.0%	2.2%	58.6%
Textiles Leathers and Clothings	29.4	0.0%	1.0%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
REAL ESTATE DEVELOPMENT	0.50	4.2%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	1.01	4.1%
HIGH PERFORMANCE REAL ESTATE INVESTMENTS	0.29	3.6%
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.58	3.6%
SABAEK INVEST COMPANY P.L.C	0.59	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
JERUSALEM INSURANCE	2.00	(6.1%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.15	(5.0%)
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	(3.4%)
ARAB PHOENIX HOLDINGS	0.34	(2.9%)
ARABIA INSURANCE COMPANY - JORDAN	1.09	(2.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.58	299
CENTURY INVESTMENT GROUP	0.38	210
ARAB BANK	5.82	203
ARAB COMPANY FOR INVESTMENT PROJECTS	0.94	121
JORDAN ISLAMIC BANK	4.17	112

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,821.87	3.56	0.1%	1.6%	13.4%
Market Cap (JD Mn)	21,164.38	(4.50)	(0.0%)	2.3%	21.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,414.9	(435.7)	(11.3%)	3,403.1	2,479.1
Value Traded (JD '000)	9,502.6	(2,923.0)	(23.5%)	7,140.0	2,978.2
No. of Trades	3,690	(14)	(0.4%)	2,388	1,591

Market Breadth	▲ 40	▼ 33	= 88
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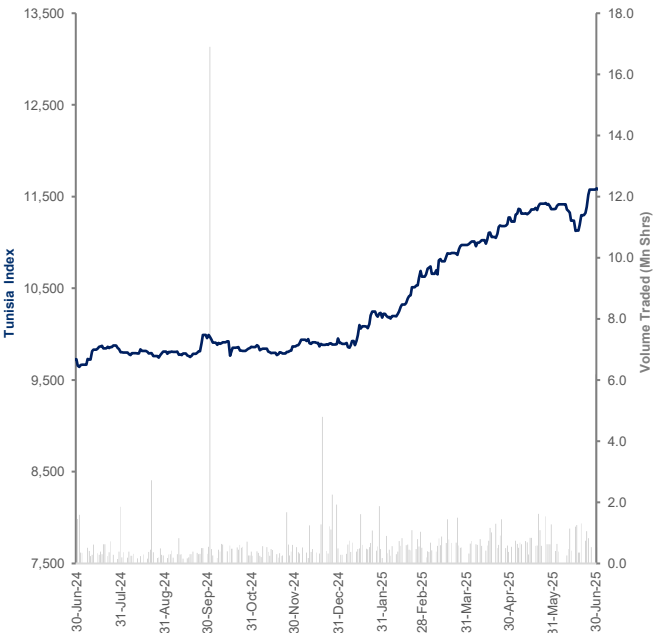
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.82	0.34%	1.18
JORDAN ISLAMIC BANK	4.17	0.24%	0.47
AL-TAJAMOAT FOR TOURISTIC PROJECTS CO PLC	0.58	3.57%	0.17
BANK AL ETIHAD	1.86	(0.53%)	0.14
ARAB COMPANY FOR INVESTMENT PROJECTS	0.94	3.19%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,534.5	0.4%	1.0%	13.7%
Banking	11,961.3	0.4%	0.5%	2.9%
Insurance	1,065.7	0.2%	2.1%	8.6%
Leasing	1,097.0	(1.1%)	(0.2%)	20.1%
Financial Services	2,880.1	0.8%	3.4%	84.3%
Industrial	2,459.7	(0.1%)	(0.3%)	19.4%
Chemical Industry	487.5	0.2%	3.3%	14.9%
Food & Beverage	4,641.3	1.1%	1.8%	16.2%
Retailing	1,347.6	(0.3%)	1.2%	17.9%
Others	1,594.2	0.1%	0.4%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.51	4.1%
Universal Auto Distributors Ho	0.53	3.9%
BH Leasing	4.42	3.6%
Banque de l'Habitat	9.30	3.4%
Societe Tunisienne de L'Air	0.37	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.00	(4.4%)
City Cars	16.00	(4.4%)
Essoukna	1.80	(4.3%)
Societe Ciments de Bizerte	0.53	(3.6%)
Wifack International Bank	7.80	(3.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.50	81
Universal Auto Distributors Ho	0.53	47
Poulina Group	16.00	42
Banque de Tunisie	5.34	35
One Tech Holding	9.20	16

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,642.55	56.25	0.5%	0.6%	17.0%
Market Cap (DT Mln)	27,534	104.91	0.4%	1.0%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	391.9	107.7	37.9%	758.3	567.7
Value Traded ('000 DT)	4,410.5	1,762.3	66.5%	7,801.1	5,075.3
No. of Trades	1,382	525	61.3%	1,642	1,195

Market Breadth	▲ 21	▼ 19	= 24
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.50	1.30%	1.01
Poulina Group	16.00	0.76%	0.66
Banque Internationale Arabe de	94.00	0.00%	0.34
Amen Bank	41.60	(0.24%)	0.30
Industries Chimiques du Fluor	115.80	0.78%	0.19

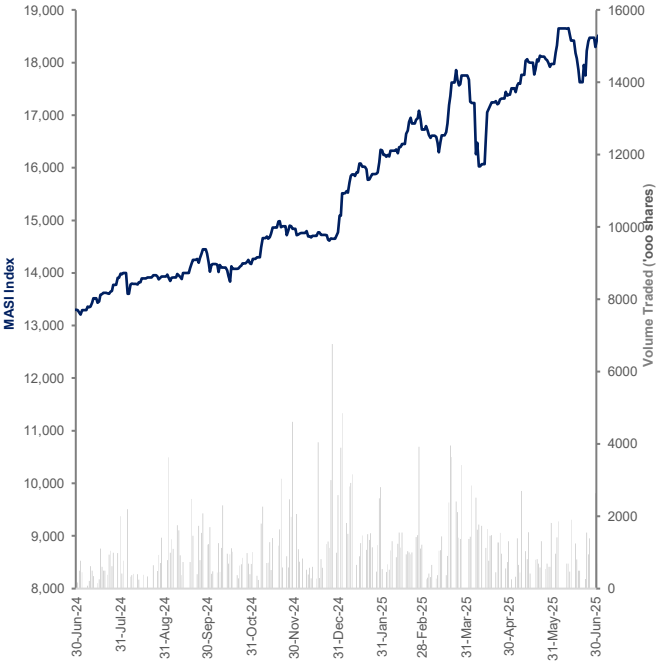
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	787,501.1	0.1%	1.6%	27.6%
Banking	303,090.8	0.2%	1.3%	19.9%
Beverages	7,908.0	0.4%	(0.3%)	(13.3%)
Chemicals	3,014.8	(0.2%)	(1.2%)	19.2%
Construction & Building Material	84,821.6	(0.7%)	0.2%	11.1%
Distributors	18,565.7	(0.5%)	0.7%	11.2%
Electricity	68,878.5	0.7%	4.3%	117.9%
Food Producers & Processors	31,481.0	0.4%	3.2%	20.0%
Holding Companies	7,117.5	(1.9%)	1.6%	42.5%
Insurance	35,156.1	0.3%	3.0%	14.0%
Investment & other Finance	3,820.0	(1.6%)	(5.5%)	1.9%
Leisures & Hotel	5,014.4	3.6%	2.9%	56.2%
Materials, Software & Computer	5,852.4	1.3%	1.9%	2.7%
Mining	70,600.6	0.1%	0.5%	75.5%
Oil & Gas	14,437.5	(4.5%)	(2.3%)	11.7%
Real Estate	25,314.4	(0.3%)	(0.2%)	(4.2%)
Telecommunications	101,096.0	0.9%	3.5%	40.2%
Transport	1,201.5	3.2%	5.0%	(10.7%)
Forestry & Paper	130.3	(10.0%)	(2.0%)	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	350.00	3.55%
Salafin	640.00	3.23%
CTM	980.00	3.16%
Hightech Payment Systems SA	600.00	1.78%
ATLANTA	145.95	1.35%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	27.23	(9.98%)
Eqdom	1090.00	(6.44%)
Fenie Brossette	437.90	(5.63%)
Afrikaia Gaz	4200.00	(4.55%)
Societe Metallurgique D'imiter	2300.00	(3.85%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	115.00	162.3
Douja Promotion Groupe Addoha	36.01	117.3
Banque Centrale Populaire	306.00	108.4
Cosumar	252.10	95.0
Med Paper SA	27.23	43.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,648.61	131.16	0.7%	1.9%	26.2%
Market Cap (MAD Mn)	787,501	1,112	0.1%	1.6%	27.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	686.8	4.6	0.7%	1,327.9	1,428.6
Value Traded (MAD Mn)	190.31	29.19	18.1%	275.1	156.9

Market Breadth	▲ 14	▼ 19	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	306.00	(0.18%)	33.20
Cosumar	252.10	0.54%	23.94
Attijariwafa Bank	693.00	0.43%	20.62
Maroc Telecom	115.00	0.88%	18.26
Ciments du Maroc	2065.00	0.00%	12.71

Source: Bloomberg, Kamco Research

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