

MENA Markets Daily Report

August 7, 2024

		Country	Benchmark		Index Value	DTD Change	YTD % 2024	2023 % Change
		MENA Countries						
In this Report...		Kuwait	Premier Market Index	▲	7,624.57	1.1%	2.0%	(7.9%)
		Kuwait	Main 50 Index	▲	5,752.60	0.7%	4.8%	(4.0%)
	Kuwait 2	Kuwait	Main Market Index	▲	5,898.78	0.6%	5.9%	(0.5%)
	Saudi Arabia 3	Kuwait	All Share Index	▲	6,995.87	1.0%	2.6%	(6.5%)
	UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,679.16	1.5%	(2.4%)	14.2%
	UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	4,137.32	2.3%	1.9%	21.7%
	UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,598.89	2.9%	(6.1%)	(3.9%)
	Qatar 7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,083.69	1.2%	(5.2%)	(6.2%)
	Bahrain 8	Qatar	QE 20 Index	▼	10,049.00	(0.1%)	(7.2%)	1.4%
	Oman 9	Bahrain	Bahrain All Share	▼	1,929.64	(0.1%)	(2.1%)	4.0%
	Egypt 10	Oman	MSX 30 Index	▲	4,648.67	1.0%	3.0%	(7.1%)
	Jordan 11	Egypt	EGX 30	▲	28,210.41	1.3%	13.3%	70.5%
	Tunisia 12	Jordan	ASE Index	▼	2,368.32	(0.3%)	(2.6%)	(2.8%)
	Morocco 13	Tunisia	Tunisia Index	▼	9,782.04	(0.2%)	11.8%	7.9%
		Morocco	MASI	▼	13,805.26	(2.8%)	12.5%	12.8%
		Emerging Markets						
		China	SSE Composite Index	▲	2,867.28	0.2%	(3.6%)	(3.7%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,151.93	(0.2%)	6.3%	11.6%
		India	SENSEX	▼	78,593.07	(0.2%)	8.8%	18.7%
		Brazil	BOVESPA Stock Index	▲	126,266.70	0.8%	(5.9%)	22.3%
		Mexico	BOLSA Index	▲	52,399.63	1.2%	(8.7%)	18.4%
		Emerging Markets	MSCI EM Index	▲	1,030.86	1.4%	0.7%	7.0%
		Global Markets						
		World	MSCI World Index	▲	3,380.91	1.1%	6.7%	21.8%
		Asia	MSCI Asia Pacific	▲	536.56	1.2%	1.4%	4.6%
		Europe	DJ Stoxx 600	▲	488.44	0.3%	2.0%	12.7%
		Europe	FTSEurofirst 300	▲	1,936.89	0.3%	2.6%	12.5%
		U.S.A	S&P 500	▲	5,240.03	1.0%	9.9%	24.2%
		U.S.A	DJIA	▲	38,997.66	0.8%	3.5%	13.7%
		U.S.A	NASDAQ Composite	▲	16,366.85	1.0%	9.0%	43.4%
		UK	FTSE 100	▲	8,026.69	0.2%	3.8%	3.8%
		Germany	DAX	▲	17,354.32	0.1%	3.6%	20.3%
		Japan	NIKKEI 225	▲	34,675.46	10.2%	3.6%	28.2%
		Hong Kong	HANG SENG INDEX	▼	16,647.34	(0.3%)	(2.3%)	(13.8%)
		Currencies						
		USD	USD vs. World Currencies Basket	▲	102.97	0.3%	1.61%	(2.1%)
		GBP/USD	British Pound / USD Cross	▼	1.27	(0.67%)	(0.31%)	5.4%
		EUR/USD	Euro / USD Cross	▼	1.09	(0.19%)	(0.98%)	3.1%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.13%)	0.53%	(0.4%)
		Other Asset Classes						
		Oil	Brent	▲	76.48	0.2%	(0.7%)	(10.3%)
		Oil	NYMEX	▲	73.20	0.4%	2.2%	(10.7%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.01	3.5%	(24.8%)	(49.1%)
		Gold	Gold Spot \$/Oz	▼	2,390.82	(0.8%)	15.9%	13.1%
		Silver	Silver Spot \$/Oz	▼	26.98	(1.0%)	13.4%	(0.7%)
		Bitcoin	Bitcoin USD Cross	▲	56,571.57	4.0%	33.1%	155.8%

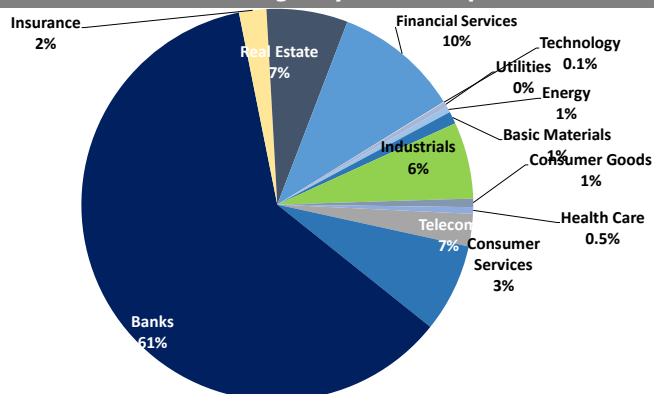
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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(Public)

Boursa Kuwait Daily Report

August 7, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.1%
2- National Bank of Kuwait	7,110.8	12.4	15.1%
3- Boubayan Bank	2,428.1	28.6	10.0%
4- Zain	1,947.2	11.2	13.9%
5- Mabanee Co.	1,158.0	17.7	10.6%
6- Gulf Bank	1,133.1	17.0	8.5%
7- Commercial Bank of Kuwait	946.0	8.3	16.6%
8- Ahli Bank of Kuwait	750.4	15.3	8.2%
9- Agility (PWC Logistics)	671.3	7.7	9.2%
10- Burgan Bank	651.5	14.1	5.4%
Total	28,097	15.23	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
ACICO Industries Co.	0.066	0.009	15.1%
Gulf Franchising Co.	0.095	0.009	10.0%
UniCap Investment and Finance	0.163	0.010	6.5%
Jazeera Airways Co.	0.904	0.053	6.2%
Equipment Holding Co.	0.028	0.002	6.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.080	(0.004)	(4.8%)
Tamdeen Real Estate Co.	0.349	(0.014)	(3.9%)
The Securities House Co.	0.052	(0.002)	(3.9%)
Kuwait Finance & Investment Co.	0.068	(0.003)	(3.6%)
Gulf Insurance Group	1.650	(0.049)	(2.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.720	1.6%	19,124,113
GFH Financial Group	0.093	0.3%	17,932,240
Gulf Bank	0.298	0.0%	16,561,485
Kuwait International Bank	0.176	2.3%	16,545,901
Warba Bank	0.178	2.9%	14,939,724

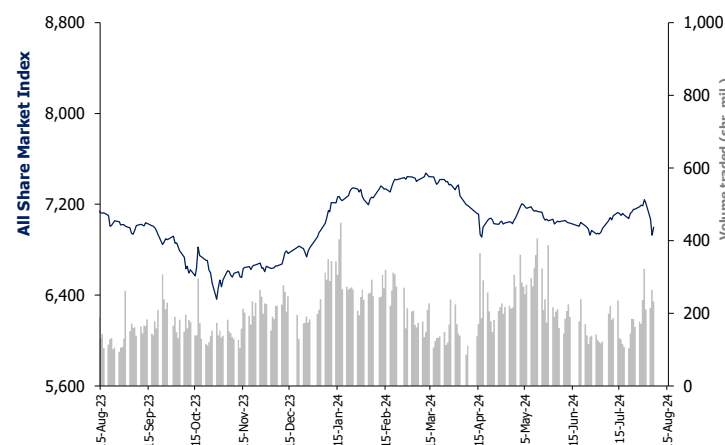
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,914.2	▲	1.0%	(3.4%)	1.0%
Energy	203.1	▲	0.7%	(3.5%)	6.1%
Basic Materials	414.9	▲	0.4%	(2.0%)	(2.1%)
Industrials	2,581.0	▲	1.2%	(3.7%)	(16.4%)
Consumer Staples	290.1	▲	0.7%	(2.4%)	45.6%
Health Care	224.4	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,100.2	▲	2.5%	(4.1%)	1.3%
Telecommunications	2,982.5	▲	2.1%	(1.5%)	(11.6%)
Banks	25,009.3	▲	1.0%	(3.5%)	2.2%
Insurance	929.4	▼	(1.4%)	(1.9%)	1.7%
Real Estate	2,746.1	▲	0.2%	(2.9%)	6.3%
Financial Services	4,237.9	▲	0.5%	(4.6%)	13.7%
Technology	21.5	▼	(0.9%)	(4.0%)	170.4%
Utilities	173.8	▲	3.3%	(1.9%)	(8.7%)

Market Breadth		87		27		31
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,624.57	80.9	1.1%	(3.5%)	2.0%	
Main 50 Index	5,752.60	40.2	0.7%	(3.1%)	4.8%	
Main Market Index	5,898.78	34.5	0.6%	(2.8%)	5.9%	
All Share Market Index	6,995.87	68.5	1.0%	(3.4%)	2.6%	
Market Cap (KWD Mn)	40,914.19	395.2	1.0%	(3.4%)	1.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

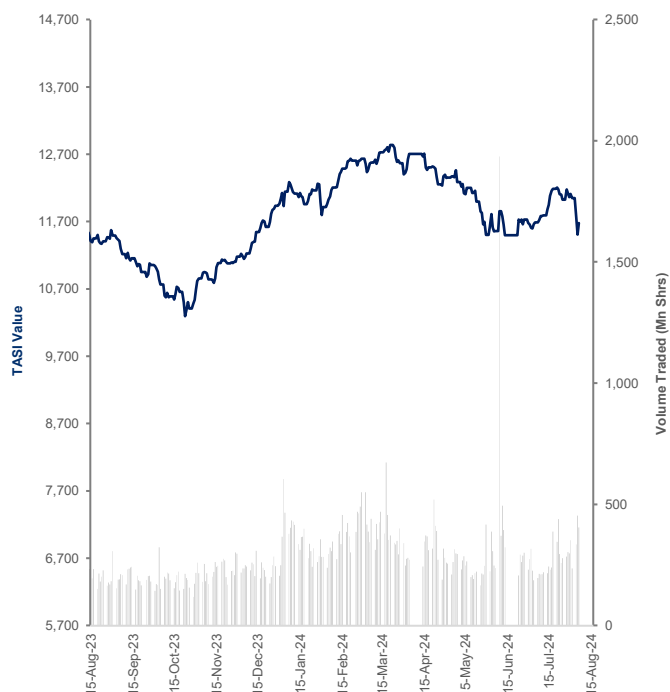
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	232.1	(32.0)	(12.1%)	217.9	157.3
Value Traded (KWD Mn)	59.3	(6.8)	(10.3%)	53.6	43.0
No. of Trades	16,166	(4,169)	(20.5%)	13,916	9,459

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.720	1.6%	13,724,013
National Bank of Kuwait	0.854	0.2%	6,631,747
Gulf Bank	0.298	0.0%	4,967,044
Kuwait International Bank	0.176	2.3%	2,893,443
Warba Bank	0.178	2.9%	2,622,727

Saudi Tadawul Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,892,640.7	1.5%	(2.3%)	(12.1%)
Energy	6,660,675.3	1.5%	(1.5%)	(17.5%)
Materials	624,469.6	1.6%	(4.4%)	(11.8%)
Capital Goods	54,949.5	3.3%	(6.0%)	21.7%
Commercial & Professional Svc	13,290.0	2.3%	(8.7%)	15.4%
Transportation	51,718.6	2.5%	(5.5%)	24.9%
Consumer Durables & Apparel	4,113.4	2.1%	(7.3%)	(0.9%)
Consumer Services	64,804.4	(0.5%)	(7.7%)	(7.4%)
Media	43,021.0	0.7%	(8.8%)	62.8%
Consumer Discretionary Distribution &	29,083.1	1.9%	(3.2%)	(15.3%)
Consumer Staples Distribution & Retail	49,327.4	2.6%	(4.2%)	(6.6%)
Food & Beverages	119,800.8	1.5%	(5.5%)	7.4%
Health Care Equipment & Svc	181,307.5	1.5%	(4.7%)	7.2%
Pharma, Biotech & Life Science	16,078.0	3.6%	(5.3%)	27.7%
Banks	935,896.7	0.8%	(4.7%)	(4.6%)
Financial Services	62,863.4	(0.4%)	(13.4%)	10.7%
Insurance	97,363.1	(0.7%)	(5.1%)	25.3%
Telecommunication Services	242,186.5	2.4%	(1.4%)	(4.6%)
Utilities	384,954.8	3.0%	(1.3%)	33.5%
REITs	15,888.4	0.5%	(2.4%)	(11.0%)
Real Estate Mgmt & Dev't	117,375.1	3.6%	(1.9%)	16.7%
Software & Services	123,474.1	1.3%	(0.4%)	6.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Emaar Economic City	7.81	10.0%
Al Sagr Cooperative Insurance	18.50	10.0%
Saudi Fisheries Co	22.08	10.0%
AL Taiseer Group Talco Industrial Co	54.90	9.9%
Miahona Co	35.60	9.9%

Worst Return Performers	Price (SAR)	Daily % Chg
Walaa Cooperative Insurance Co	21.80	(10.0%)
Mouwasat Medical Services Co	105.60	(5.7%)
Americana Restaurants International PLC	2.75	(4.5%)
Bawan Co	39.40	(3.2%)
Savola Group	41.45	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	2.75	40,932
Saudi Manpower Solutions	9.42	34,943
Saudi Arabian Oil Co	27.20	25,157
Anaam International Holding Gr	1.03	14,596
Al-Baha Development & Investme	0.12	14,399

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tadawul All Share Index	11,679.16	174.70	1.5%	(3.6%)	(2.4%)
Market Cap (SAR Mn)	9,892,641	148,325	1.5%	(2.3%)	(12.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	403.9	(48.9)	(10.8%)	336.1	199.3
Value Traded (SAR Mn)	9,069.7	(1,507.9)	(14.3%)	8,201.3	5,249.9
No. of Trades	685,996	(181,992)	(21.0%)	531,451	362,345

Market Breadth



193



35



18

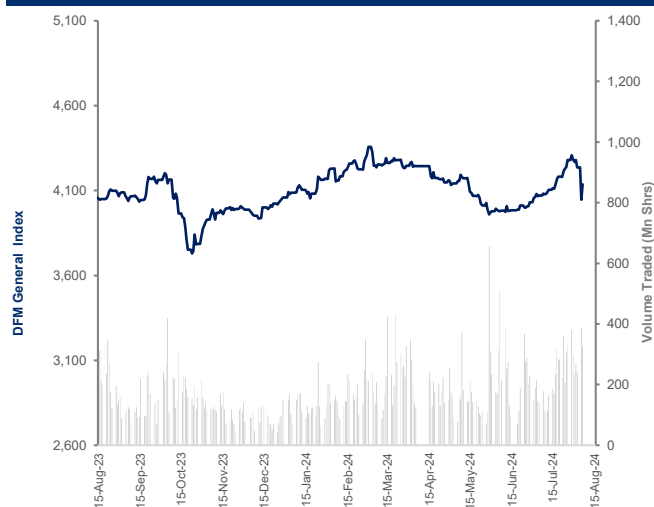
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	27.20	1.5%	686.94
Al Rajhi Bank	85.00	1.0%	464.26
Saudi Manpower Solutions	9.42	3.6%	329.95
Saudi National Bank	34.70	0.1%	323.71
AL Taiseer Group Talco Industrial Co	54.90	9.9%	233.63

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	697,903.7	2.5%	(2.5%)	1.8%
Financials	306,726.8	2.1%	(2.4%)	5.7%
Real Estate	122,513.5	3.1%	(6.3%)	4.1%
Industrial	78,687.3	1.4%	(3.5%)	(13.8%)
Materials	932.9	0.0%	0.0%	8.3%
Consumer Staples	28,974.3	0.3%	(0.1%)	18.8%
Consumer Discretionary	3,829.4	(0.1%)	(3.4%)	(7.5%)
Telecommunication	27,061.4	(1.0%)	(1.3%)	15.0%
Utilities	129,178.1	5.0%	1.2%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Bank Sudan	0.69	8.9%
Air Arabia Pjsc	2.48	6.4%
Amlak Finance	0.75	6.4%
Emaar Development	8.04	6.1%
Takaful Emarat Insurance	0.52	5.4%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	3.37	(9.9%)
Commercial Bank Of Dubai	6.04	(4.1%)
Agility	3.08	(3.1%)
Al Ramz Corporation Investment and Development PJSC	1.45	(1.4%)
Emirates Integrated Telecomm	5.97	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.36	121,956
DEWA	2.41	33,859
Union Properties Pjsc	0.35	27,363
Emaar Properties Pjsc	7.92	23,341
Dubai Islamic Bank	5.75	17,956

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
DFM General Index	4,137.32	91.42	2.3%	(3.1%)	1.9%
Market Cap (AED Mn)	697,904	17,029	2.5%	(2.5%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	323.5	(66.2)	(17.0%)	196.5	235.4
Value Traded (AED Mn)	718.4	74.8	11.6%	386.0	398.5
No. of Trades	14,418	(2,213)	(13.3%)	8,937	7,586

Market Breadth	▲ 34	▼ 8	▬ 32
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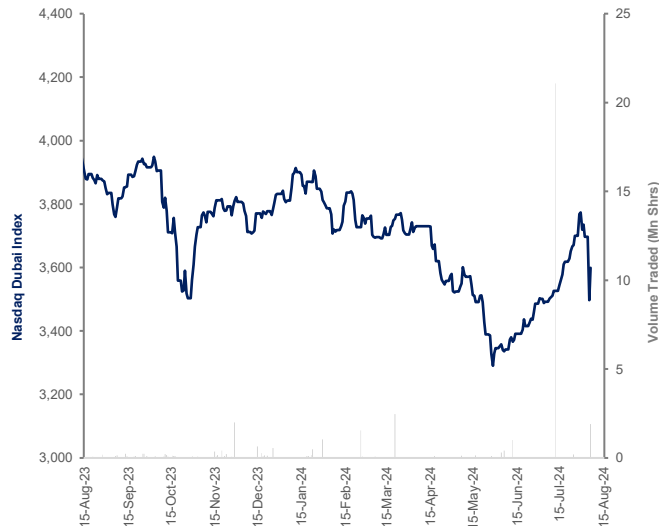
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	7.92	2.19%	186.17
Emirates Nbd	18.95	3.27%	135.52
Dubai Islamic Bank	5.75	1.77%	103.19
DEWA	2.41	5.24%	80.67
Drake & Scull International	0.36	3.43%	44.97

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	44,732.6	(0.0%)	(0.3%)	16.2%
DEPA Limited (AED)	135.2	14.9%	32.0%	39.6%
Emirates REIT (CEIC) Limited	63.2	0.0%	0.0%	(5.0%)
ENBD REIT (CEIC) Limited	87.3	0.0%	0.0%	(5.9%)
Hikma Pharmaceuticals GDR	5,355.2	0.0%	(1.1%)	7.5%
Nasdaq, Inc.	38,507.4	(0.1%)	(0.3%)	17.0%
Orascom Construction Limited	584.3	0.0%	0.0%	63.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Depa Limited (Aed)	0.36	14.87%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.36	1,909.4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,598.89	101.31	2.9%	(3.2%)	(6.1%)
Market Cap (USD Mn)	44,733	(21.6)	(0.0%)	(0.3%)	16.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	1.91	1.87	4,932.3%	0.280	0.25
Value Traded (USD Mn)	0.553	0.54	4,511.4%	0.1	0.25
No. of Trades	9	7.00	350.0%	5	6

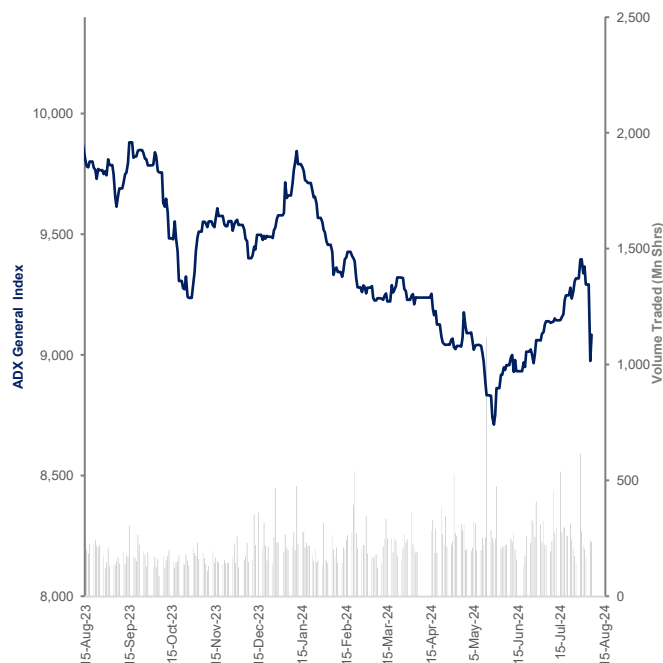
Market Breadth	▲ 1	▼ 0	= 5
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Depa Limited (Aed)	0.36	14.87%	0.55

Abu Dhabi Securities Exchange Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,686,101.9	1.3%	(2.8%)	(7.7%)
Financials	1,339,036.7	0.5%	(2.4%)	(0.9%)
Telecommunication	184,816.6	2.6%	3.1%	(11.8%)
Consumer Discretionary	69,157.3	0.3%	(6.8%)	3.1%
Industrial	230,542.0	2.4%	(3.1%)	(0.8%)
Real Estate	57,682.4	5.8%	(7.8%)	25.1%
Basic Materials	90,879.4	1.7%	(3.2%)	(8.1%)
Energy	347,791.2	2.3%	(3.2%)	(0.5%)
Utilities	293,453.4	0.8%	(4.4%)	(25.4%)
Consumer Staples	15,461.0	3.6%	(8.3%)	(13.8%)
Health Care	57,281.9	3.0%	(5.9%)	(29.9%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Medical Projects Co.	1.90	8.0%
Al Dar Properties Co.	6.79	6.1%
ADNOC Logistisc & Services	4.75	5.8%
National Corp. For Tourism & Hotels	2.79	5.3%
Burjeel Holdings	2.57	4.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank of Umm Al Qaiwain	2.10	(4.1%)
National Marine Dredging Co.	23.04	(3.6%)
Americana Restaurants International PLC	2.79	(2.1%)
Waha Capital Co.	1.52	(1.3%)
Union Insurance Co.	0.64	(0.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.15	24,612
Phoenix Group	1.59	20,946
ADNOC Drilling	4.35	20,729
Eshraq Investments P.J.S.C	0.30	17,386
Al Dar Properties Co.	6.79	16,987

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
FTSE ADX General Index	9,083.69	109.00	1.2%	(2.7%)	(5.2%)
Market Cap (AED Mn)	2,686,102	33,410	1.3%	(2.8%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	234.1	(6.9)	(2.9%)	252.5	208.2
Value Traded (AED Mn)	1,101.2	179.1	19.4%	964.5	1,213.2
No. of Trades	21,489	(1,953)	(8.3%)	14,445	11,621

Market Breadth

▲ 45 ▼ 7 = 32

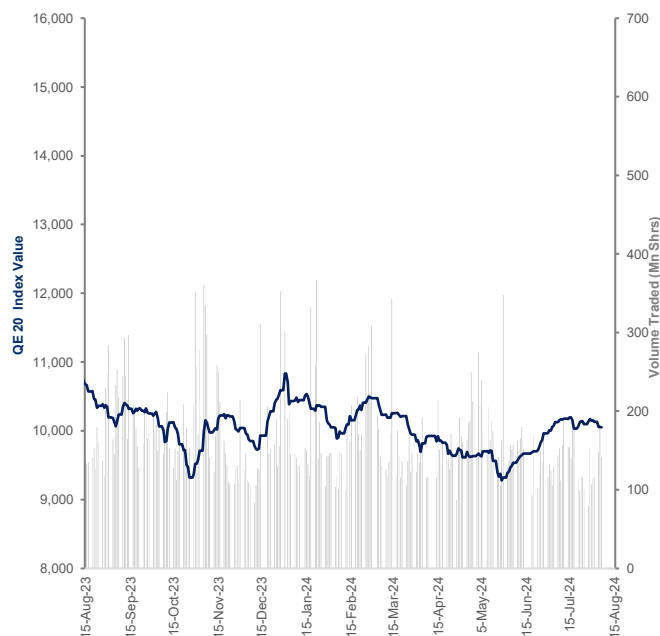
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	405.00	0.00%	193.07
Al Dar Properties Co.	6.79	6.09%	114.22
Emirates Telecommunication Group	16.90	3.30%	111.82
ADNOC Drilling	4.35	2.59%	89.40
Alpha Dhabi Holding PJSC	12.04	2.91%	72.40

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	579,096.5	(0.0%)	(1.4%)	(7.3%)
Banking & Finance Sector	278,152.2	(0.3%)	(0.6%)	(10.0%)
Goods & Consumer Services	29,991.2	0.3%	(1.3%)	(5.0%)
Industrial Sector	146,215.5	0.4%	(2.3%)	(6.1%)
Insurance Sector	10,577.3	(0.1%)	(1.4%)	(18.8%)
Real Estate	33,408.9	0.8%	(6.0%)	(13.3%)
Telecom	40,384.6	(0.3%)	(0.6%)	(9.4%)
Transport	40,366.8	(0.1%)	0.1%	24.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	1.21	6.0%
Qatar German Co for Medical De	1.77	2.7%
Mesaieed Petrochemical Holding	1.64	2.6%
Doha Bank QPSC	1.50	2.5%
Gulf International Services QS	3.27	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.80	(2.0%)
United Development Co QSC	1.04	(1.5%)
Commercial Bank PSQC/The	4.15	(1.2%)
Qatar National Bank QPSC	15.30	(0.8%)
Industries Qatar QSC	12.90	(0.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.23	15,360
Mazaya Qatar Real Estate Devel	0.59	12,363
Baladna	1.34	11,157
Masraf Al Rayan QSC	2.23	11,038
United Development Co QSC	1.04	9,316

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
QE 20 Index	10,049.00	(8.23)	(0.1%)	(1.0%)	(7.2%)
Market Cap (QAR Mn)	579,097	(79)	(0.0%)	(1.4%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('Mn Shares)	141.4	(39.1)	(21.7%)	159.2	175.2
Value Traded (QAR Mn)	383.0	(206.6)	(35.0%)	471.3	492.6
No. of Trades	14,705	(4,872)	(24.9%)	15,430	16,540

Market Breadth	▲ 31	▼ 12	= 10
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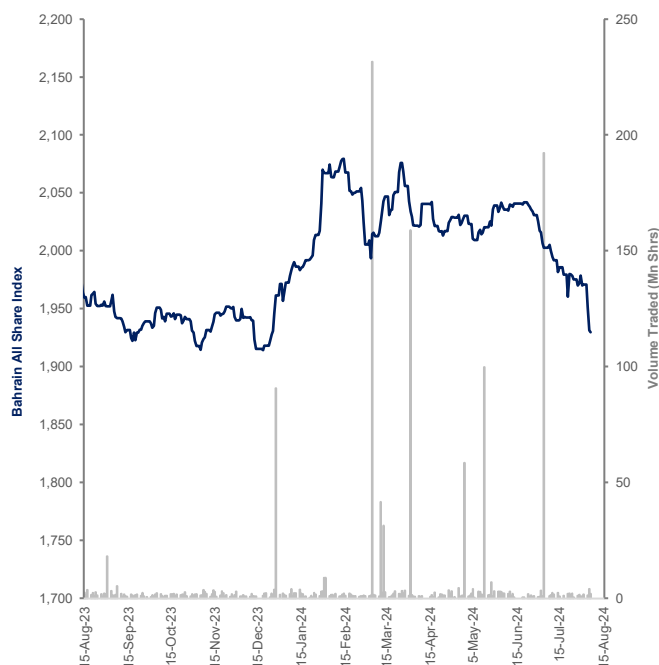
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	15.30	(0.78%)	42.70
Industries Qatar QSC	12.90	(0.54%)	26.33
Qatar Islamic Bank SAQ	19.57	(0.15%)	25.36
Dukhan Bank	3.65	1.47%	25.11
Masraf Al Rayan QSC	2.23	0.54%	24.61

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	34,283.5	(0.0%)	(2.2%)	5.7%
Materials	1,491.0	(0.9%)	(1.9%)	(8.3%)
Industrial	134.2	0.0%	0.0%	5.1%
Consumer Discretionary	230.6	0.0%	0.0%	(7.7%)
Consumer Staples	138.2	0.0%	0.0%	(6.3%)
Financials	31,296.2	0.0%	(2.3%)	6.8%
Communication Services	925.5	0.2%	(0.2%)	3.7%
Real Estate	67.8	(2.0%)	(2.6%)	(17.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.22	4.9%
Bahrain National Holding	0.45	2.3%
National Bank of Bahrain BSC	0.52	2.0%
GFH FINANCIAL GROUP BSC	0.31	1.7%
Bahrain Telecommunications Co	0.52	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.48	(5.5%)
Seef Properties BSC	0.12	(2.4%)
Aluminium Bahrain B.S.C	1.05	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties BSC	0.12	1,114
Al Salam Bank-Bahrain BSC	0.22	284
Aluminium Bahrain B.S.C	1.05	184
GFH FINANCIAL GROUP BSC	0.31	138
Bahrain Telecommunications Co	0.52	88

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Bahrain All Share Index	1,929.64	(1.60)	(0.1%)	(2.0%)	(2.1%)
Market Cap (BHD Mn)	34,283.5	(6)	(0.0%)	(2.2%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	1,924	(2,162)	(52.9%)	7,254.2	3,354.6
Value Traded (BHD '000)	513	(403)	(44.0%)	2,086.4	1,180.4
No. of Trades	51	(37)	(42.0%)	48	58

Market Breadth



5



3



36

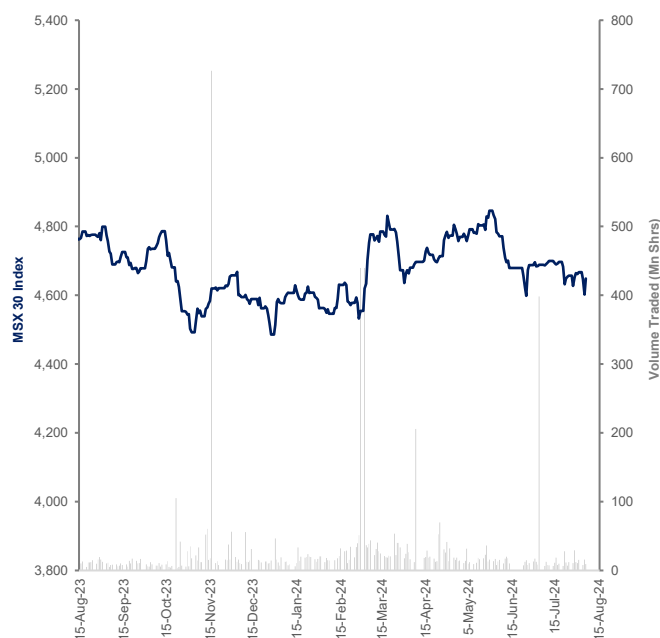
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.05	(0.94%)	0.19
Seef Properties BSC	0.12	(2.40%)	0.14
Al Salam Bank-Bahrain BSC	0.22	4.85%	0.06
Bahrain Telecommunications Co	0.52	0.19%	0.05
GFH FINANCIAL GROUP BSC	0.31	1.67%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,053.5	1.0%	(0.3%)	1.9%
Financial	4,959.8	1.1%	(0.3%)	0.7%
Industrial	1,537.0	0.3%	(0.4%)	5.7%
Services	2556.7	1.1%	(0.2%)	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Insurance Co.	0.23	9.5%
Al Maha Ceramics Co	0.16	6.7%
Galfar Engineering & Contracting Co.	0.140	3.7%
National Gas Co.	0.10	3.0%
Oman & Emirates Investment Holding Co.	0.07	2.8%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.17	(0.6%)
Shell Oman Marketing Co.	0.82	(0.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.25	1,946
OQ Gas Networks	0.14	1,777
Bank Nizwa	0.10	1,447
Galfar Engineering & Contracting Co.	0.14	799
Sohar Bank	0.13	751

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MSX 30 Index	4,648.67	46.42	1.0%	(0.3%)	3.0%
Market Cap (OMR Mn)	9,053.5	85.26	1.0%	(0.3%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2024	YTD-23
Volume ('000 Shares)	9,159.9	(6,599.1)	(41.9%)	29,147.1	11,496.5
Value Traded (OMR '000)	1,377.4	(867.3)	(38.6%)	2,820.8	2,339.2

Market Breadth	▲ 22	▼ 2	= 92
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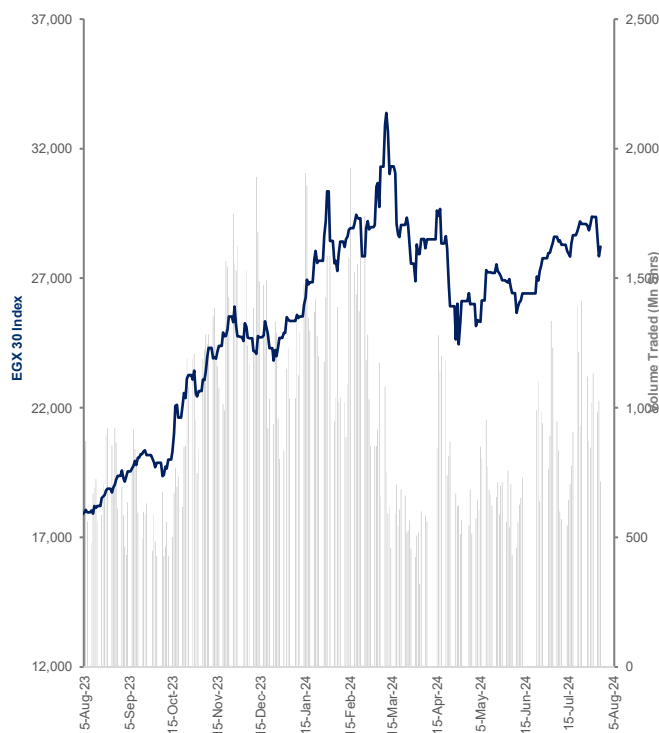
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.25	1.61%	0.49
OQ Gas Networks	0.14	0.71%	0.25
Bank Nizwa	0.10	1.96%	0.15
Galfar Engineering & Contracting Co.	0.14	3.70%	0.11
Sohar Bank	0.13	2.29%	0.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,880,750.4	0.4%	(5.3%)	12.2%
Banks	399,643.5	(4.7%)	(6.9%)	7.3%
Basic Resources	273,927.9	2.9%	(5.7%)	(2.4%)
Industrial Goods	111,764.3	2.3%	(6.1%)	51.8%
Health Care & Pharmaceuticals	47,429.1	0.9%	(2.5%)	2.6%
Real Estate	286,722.5	2.0%	(6.8%)	20.5%
Travel and Leisure	72,367.8	0.1%	0.4%	40.7%
Food, Beverages & Tobacco	139,354.5	2.4%	(3.3%)	2.1%
Energy and Support Services	21,383.2	5.6%	(5.0%)	34.8%
Trade and Distributors	13,843.1	0.7%	(6.7%)	1.5%
Shipping and Transport	72,516.1	1.7%	(2.0%)	(13.1%)
Education Services	21,169.3	1.0%	(1.2%)	10.6%
Contracting and Construction Eng	35,905.0	1.0%	(4.3%)	37.2%
Textiles and Durables	24,406.1	3.2%	(1.8%)	33.0%
Building Materials	14,368.4	2.0%	(7.5%)	(9.1%)
Media & Communication Services	150,456.7	0.2%	(4.4%)	15.3%
Paper and Packaging	2,420.9	1.5%	(4.0%)	13.8%
Non-bank Financial Services	193,071.9	1.4%	(5.5%)	26.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr National Steel - Ataqa	3.66	15.8%
Iron And Steel for Mines and Quarries	4.97	15.3%
Memphis Pharmaceuticals	39.90	12.6%
Arab Cotton Ginning	7.74	9.0%
Medical Packaging Company	1.30	8.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	3.53	(5.9%)
Rowad Tourism (Al Rowad)	34.76	(4.1%)
Remco for Touristic Villages Construction	3.38	(3.4%)
Ismailia Development and Real Estate Co	16.26	(1.9%)
Development & Engineering Consultants	51.00	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.40	81,542
Egyptians For Investment & Urban Development	0.20	49,420
Iron And Steel for Mines and Quarries	4.97	43,491
Al Khair River For Development Agricultural Investment&Envir	0.58	42,863
Arabia Investments Holding	0.54	36,864

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
EGX 30 Index	28,210.41	369.8	1.3%	(4.0%)	13.3%
Market Cap (EGP Mn)	1,880,750.4	6,877.1	0.4%	(5.3%)	12.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (Mn Shares)	715.9	(311.6)	(30.3%)	923.5	608.8
Value Traded (EGP Mn)	2,388.3	(1,304.8)	(35.3%)	4,213.8	1,979.4
No. of Trades	81,656	(41,928)	(33.9%)	119,836	67,957

Market Breadth	▲ 128	▼ 18	= 75
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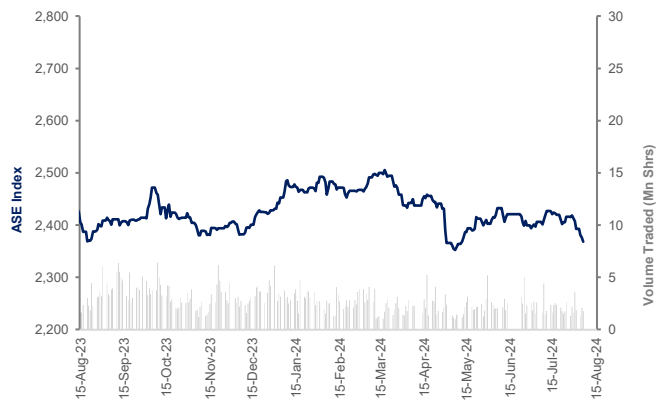
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	82.22	0.27%	220.90
Iron And Steel for Mines and Quarries	4.97	15.31%	202.63
Ezz Steel	85.00	2.78%	132.69
Arab Cotton Ginning	7.74	9.01%	111.50
Palm Hills Development Company	4.16	3.23%	105.78

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	9,654.6	(0.3%)	(1.2%)	(5.6%)
Banking	7,394.0	(0.4%)	(1.0%)	(6.2%)
Insurance	269.1	(0.6%)	(2.6%)	2.1%
Diversified Financial Services	250.5	(0.0%)	(0.8%)	(6.2%)
Real Estate	289.0	0.9%	(0.6%)	(13.4%)
Educational Services	52.1	0.0%	0.0%	(12.1%)
Hotels and Tourism	268.8	(1.2%)	(1.0%)	(2.7%)
Transportation	239.9	0.0%	(1.1%)	(14.7%)
Technology and Communication	84.2	0.8%	(1.7%)	(12.5%)
Utilities and Energy	807.0	0.6%	(2.6%)	4.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
CENTURY INVESTMENT GROUP	0.21	5.0%
COMPREHENSIVE MULTIPLE TRANS	1.98	4.2%
JORDAN INTERNATIONAL INVESTM	0.79	3.9%
ZARKA EDUCATION & INVESTMENT	2.40	3.4%
TUHAMA FOR FINANCIAL INVESTM	2.47	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
PETRA EDUCATION	2.78	(7.3%)
BABELON INVESTMENTS CO PLC	1.04	(4.6%)
DARAT JORDAN	0.46	(4.2%)
JORDAN INTL INSURANCE	0.50	(3.8%)
AL-NISR AL-ARABI INSURANCE	3.62	(2.7%)

Most Active Stocks By Volume	Price (JD)	Volume (^{'000} Shrs)
AL-TAJAMOUAT FOR TOURISTIC P	0.54	767
ARAB BANK PLC	4.20	147
JORDAN ISLAMIC BANK	3.94	128
CAIRO AMMAN BANK	1.15	120
JORDANIAN ELECTRIC POWER	2.10	94

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
ASE Index	2,368.32	(7.20)	(0.3%)	(1.6%)	(2.6%)
Market Cap (JD Mn)	9,654.59	(29.37)	(0.3%)	(1.2%)	(5.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume (^{'000} Shares)	1,738.7	(310.0)	(15.1%)	2,416.7	3,924.0
Value Traded (JD ^{'000})	2,531.6	(474.2)	(15.8%)	2,932.3	5,322.9
No. of Trades	1,330	(87)	(6.1%)	1,567	2,495

Market Breadth	▲ 19	▼ 17	▬ 78
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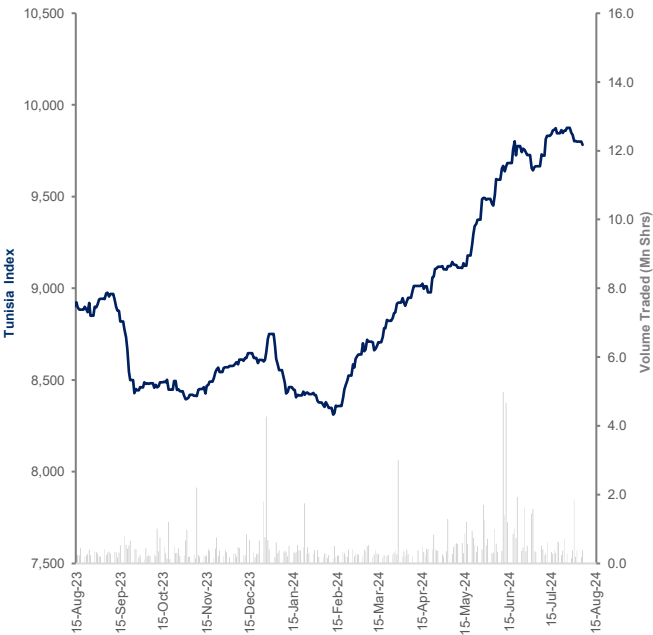
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK PLC	4.20	(0.94%)	0.62
JORDAN ISLAMIC BANK	3.94	(0.25%)	0.51
AL-TAJAMOUAT FOR TOURISTIC P	0.54	1.89%	0.41
JORDANIAN ELECTRIC POWER	2.10	0.96%	0.19
JORDAN TELECOM	2.82	0.36%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	24,178.5	(0.3%)	(0.2%)	6.5%
Banking	11,912.1	(0.2%)	(0.8%)	9.6%
Insurance	930.6	(0.1%)	0.6%	(4.3%)
Leasing	837.8	(0.2%)	(1.7%)	7.2%
Financial Services	1,677.0	(1.6%)	0.5%	13.5%
Industrial	1,872.0	(0.6%)	0.3%	7.7%
Chemical Industry	336.3	(0.0%)	(0.3%)	(11.4%)
Food & Beverage	4,066.6	(0.6%)	0.5%	7.0%
Retailing	1,058.1	(0.2%)	(0.5%)	(9.9%)
Others	1,488.1	0.8%	1.4%	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.20	4.5%
Societe Moderne de Ceramique	0.52	4.0%
Essoukna	1.76	3.5%
Best Lease	2.24	1.8%
One Tech Holding	9.29	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Accumulateur Tunisienne Assad	0.60	(6.3%)
Societe Magasin General	6.21	(4.5%)
Universal Auto Distributors Ho	0.53	(3.6%)
Banque de l'Habitat	13.72	(2.7%)
Tunisie Leasing SA	14.95	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.52	109
Accumulateur Tunisienne Assad	0.60	78
One Tech Holding	9.29	33
Societe Tunisienne de Banque	3.24	27
Tunisie Leasing SA	14.95	21

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
Tunisia Index	9,782.04	(18.26)	(0.2%)	(0.2%)	11.8%
Market Cap (DT Min)	24,179	(79.84)	(0.3%)	(0.2%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	381.4	197.8	107.7%	548.7	653.3
Value Traded ('000 DT)	2,168.5	1,273.4	142.3%	4,917.2	6,407.3
No. of Trades	851	239	39.1%	1,175	1,089

Market Breadth	▲ 15	▼ 23	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Tunisie Leasing SA	14.95	(1.97%)	0.32
One Tech Holding	9.29	1.64%	0.30
Delice Holding	14.00	0.43%	0.23
Societe Frigorifique et Brasse	12.30	(0.81%)	0.22
Banque de l'Habitat	13.72	(2.70%)	0.20

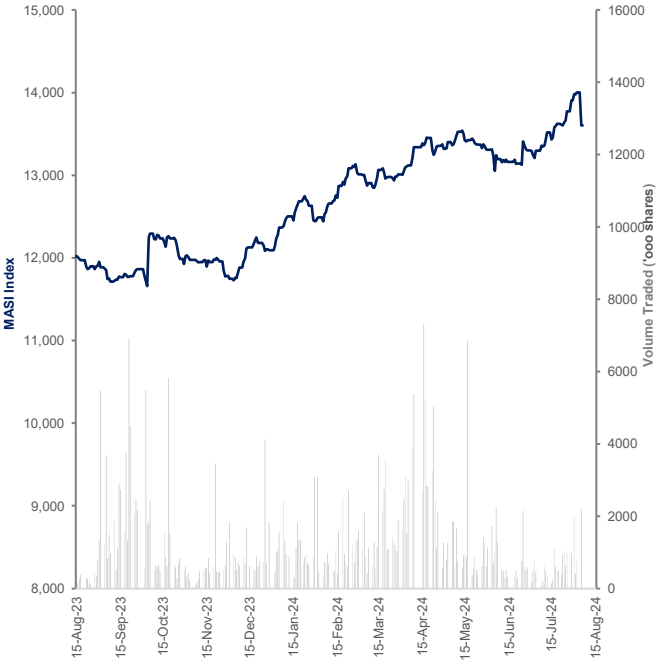
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 7, 2024

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	611,197.4	1.4%	(1.0%)	12.0%
Banking	251,738.4	1.3%	(1.0%)	14.6%
Beverages	10,126.3	(0.0%)	0.1%	11.8%
Chemicals	2,227.3	(0.0%)	(1.9%)	5.4%
Construction & Building Material	75,307.5	2.6%	(1.7%)	4.9%
Distributors	17,974.1	0.0%	1.0%	7.5%
Electricity	31,372.8	2.7%	(1.5%)	20.9%
Food Producers & Processors	25,642.1	0.6%	(0.5%)	(0.9%)
Holding Companies	4,502.6	2.8%	(3.0%)	44.8%
Insurance	29,920.9	(0.2%)	(0.1%)	10.8%
Investment & other Finance	3,653.1	0.0%	0.9%	11.6%
Leisures & Hotel	3,409.8	(0.2%)	(3.6%)	15.0%
Materials, Software & Computer	5,063.2	0.5%	(1.6%)	(13.2%)
Mining	38,938.9	3.3%	(0.8%)	80.3%
Oil & Gas	13,911.6	3.8%	3.8%	1.2%
Real Estate	17,362.8	3.6%	(7.1%)	108.7%
Telecommunications	79,118.6	0.0%	(0.7%)	(10.0%)
Transport	837.3	1.6%	1.2%	19.8%
Forestry & Paper	90.2	(0.8%)	(1.8%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ciments du Maroc	1849.00	4.17%
Afriquia Gaz	4047.00	3.77%
Alliances Developpement Immobi	248.00	3.77%
Douja Promotion Groupe Addoha	29.53	3.54%
Sonasid	870.00	3.33%

Worst Return Performers	Price (MAD)	Daily % Chg
Auto Hall	68.50	(1.86%)
Disway	680.00	(1.31%)
Med Paper SA	18.85	(0.79%)
ATLANTA	131.00	(0.76%)
Fenja Brossette	98.50	(0.27%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	29.53	439.8
Attijariwafa Bank	545.00	63.7
Maroc Telecom	90.00	52.9
Banque Centrale Populaire	310.00	48.1
Alliances Developpement Immobi	248.00	25.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-24 % Chg
MASI Index	13,602.42	(398.67)	(2.8%)	(2.7%)	12.5%
Market Cap (MAD Mn)	611,197	8,482	1.4%	(1.0%)	12.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24	YTD-23
Volume ('000 Shares)	2,193.4	(94.8)	(12.4%)	1,327.3	640.0
Value Traded (MAD Mn)	229.81	(94.11)	(55.4%)	152.4	79.4

Market Breadth	▲ 19	▼ 10	= 12
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	545.00	1.77%	28.99
Banque Centrale Populaire	310.00	1.64%	14.82
Douja Promotion Groupe Addoha	29.53	3.54%	12.04
Alliances Developpement Immobi	248.00	3.77%	5.01
Maroc Telecom	90.00	0.00%	4.27

Source: Bloomberg, Kamco Research

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