

## MENA Markets Daily Report

May 6, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<div><div>In this Report...</div><div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Lebanon</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div></div>	Kuwait	Premier Market Index	▲	5,273.81	1.8%	(24.4%)	32.4%	
	Kuwait	Main 50 Index	▲	4,058.46	0.5%	NA	NA	
	Kuwait	Main Market Index	▲	4,151.06	0.3%	(15.5%)	3.6%	
	Kuwait	All Share Index	▲	4,895.40	1.4%	(22.1%)	23.7%	
	Saudi Arabia	TADAWUL All Share Index	▲	6,710.51	1.7%	(20.0%)	7.2%	
	UAE - Dubai	DFM General Index	▲	1,931.66	0.4%	(30.1%)	9.3%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	2,383.29	2.0%	(25.2%)	3.6%	
	UAE - Abu Dhabi	ADX General Index	▲	4,103.82	1.6%	(19.1%)	3.3%	
	Qatar	QE 20 Index	▲	8,799.73	1.5%	(15.6%)	1.2%	
	Bahrain	Bahrain All Share	▼	1,298.37	(0.2%)	(19.4%)	20.4%	
	Oman	MSM 30 Index	▼	3,493.16	(0.2%)	(12.3%)	(7.9%)	
	Egypt	EGX 30	▲	10,188.31	1.1%	(27.0%)	7.1%	
	Tunisia	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)	
Lebanon	Blom Stock Index	▼	627.22	(0.4%)	(20.2%)	(19.6%)		
Tunisia	Tunisia Index	▲	6,247.24	0.2%	(12.3%)	(2.1%)		
Morocco	MASI	▲	9,557.05	1.3%	(21.5%)	7.1%		
Syria	DSE Weighted Index	=	6,307.37	0.0%	8.1%	(5.7%)		
Emerging Markets								
China	SSE Composite Index	▲	2,860.08	1.3%	(6.2%)	22.3%		
Russia	RUSSIAN RTS INDEX (\$)	▲	1,133.16	3.1%	(26.8%)	44.9%		
India	SENSEX	▼	31,453.51	(0.8%)	(23.8%)	14.4%		
Brazil	BOVESPA Stock Index	▲	79,470.80	0.8%	(31.3%)	31.6%		
Mexico	BOLSA Index	▲	36,616.06	0.7%	(15.9%)	4.6%		
Korea	KOSPI Index	▼	1,895.37	(2.7%)	(13.8%)	7.7%		
Taiwan	TAIEX Index	▲	10,774.61	0.5%	(10.2%)	23.3%		
Global Markets								
World	MSCI World Index	▲	2,018.12	1.0%	(14.4%)	25.2%		
Asia	MSCI Asia Pacific	▲	143.69	0.7%	(15.8%)	16.3%		
Europe	DJ Stoxx 600	▲	335.50	2.2%	(19.3%)	23.2%		
Europe	FTSEurofirst 300	▲	1,312.42	2.2%	(19.2%)	22.0%		
Emerging Markets	MSCI EM Index	▲	895.74	0.9%	(19.6%)	15.4%		
U.S.A	S&P 500	▲	2,868.44	0.9%	(11.2%)	28.9%		
U.S.A	DJIA	▲	23,883.09	0.6%	(16.3%)	22.3%		
U.S.A	NASDAQ Composite	▲	8,809.12	1.1%	(1.8%)	35.2%		
UK	FTSE 100	▲	5,849.42	1.7%	(22.4%)	12.1%		
Germany	DAX	▲	10,729.46	2.5%	(19.0%)	25.5%		
Japan	NIKKEI 225	▼	19,619.35	(2.8%)	(17.1%)	18.2%		
Hong Kong	HANG SENG INDEX	▲	23,868.66	1.1%	(15.3%)	9.1%		
Commodities								
Oil	OPEC Crude	▲	18.36	11.1%	(73.0%)	31.8%		
Oil	Brent	▲	30.97	13.9%	(53.1%)	22.7%		
Oil	Kuwait	▲	20.75	11.7%	(69.1%)	26.7%		
Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.13	7.1%	(5.0%)	(28.5%)		
Gold	Gold Spot \$/Oz	▲	1,705.92	0.2%	12.4%	18.3%		

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Kamco Investment Company - K.S.C (Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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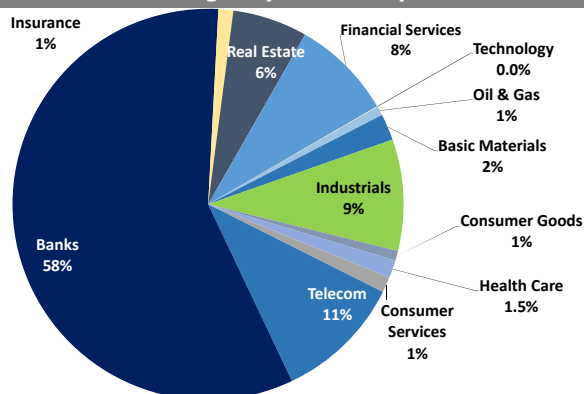
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 6, 2020

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,041.7	12.6	12.1%
2- Kuwait Finance House	4,458.7	17.9	12.5%
3- Zain	2,250.1	10.6	16.7%
4- Ahli United Bank - Bahrain	1,717.3	7.8	17.9%
5- Boubayan Bank	1,578.0	25.9	10.8%
6- Agility (PWC Logistics)	1,130.0	13.2	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Gulf Bank	664.5	13.0	8.0%
9- Mabane Co.	648.7	11.7	12.1%
10- Ahli United Bank - Kuwait	602.1	11.3	11.9%
<b>Total</b>	<b>19,087</b>	<b>13.11</b>	<b>12.4%</b>

\*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mashaer Holding Co.	0.059	0.005	9.9%
Warba Insurance Co.	0.080	0.007	9.6%
National International Holding Co.	0.069	0.005	8.3%
A'ayan Leasing & Investment Co.	0.042	0.003	7.3%
First Dubai For Real Estate Development	0.035	0.002	6.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.074	(0.012)	(14.1%)
National Petroleum Services Co.	0.993	(0.107)	(9.7%)
National Investment Co.	0.097	(0.007)	(6.7%)
Injazzat Real Estate Development Co.	0.067	(0.003)	(5.0%)
Danah Alsafat Foodstuff Co.	0.013	(0.001)	(4.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.194	0.0%	21,865,312
A'ayan Leasing & Investment Co.	0.042	7.3%	15,779,630
Investors Holding Group Co.	0.013	1.6%	8,331,157
Kuwait Finance House	0.581	1.0%	7,362,353
Gulf Petroleum Investment	0.016	(1.2%)	7,228,041

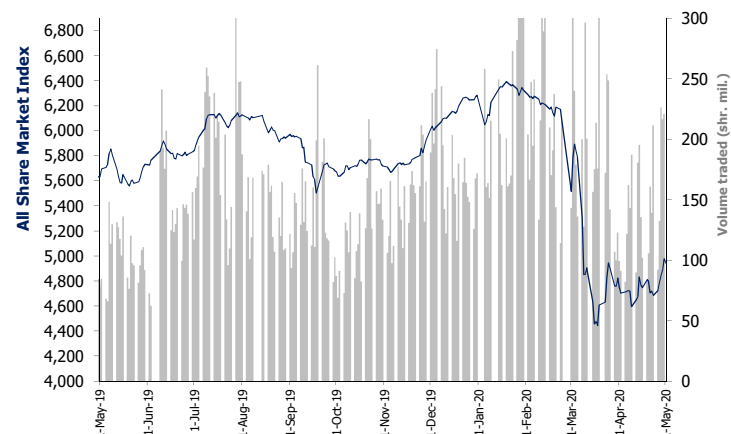
Source: Boursa Kuwait, Kamco Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>28,416.8</b>	<b>▲</b>	<b>1.3%</b>	<b>(1.3%)</b>	<b>(21.8%)</b>
Oil & Gas	221.3	▼	(4.6%)	(2.3%)	(14.2%)
Basic Materials	616.2	▲	0.1%	(2.3%)	(23.7%)
Industrials	2,621.6	▲	1.4%	(0.8%)	(20.3%)
Consumer Goods	224.9	▲	0.3%	(0.8%)	13.9%
Health Care	422.1	=	0.0%	0.0%	(3.8%)
Consumer Services	359.3	▼	(1.8%)	(6.5%)	(34.9%)
Telecommunications	3,002.9	▲	2.2%	(1.6%)	(12.2%)
Banks	16,454.2	▲	1.7%	(1.7%)	(25.2%)
Insurance	342.6	▲	0.4%	0.1%	(1.4%)
Real Estate	1,766.6	▲	0.3%	(1.6%)	(21.8%)
Financial Services	2,378.3	▲	0.5%	3.2%	(14.1%)
Technology	6.8	=	0.0%	0.0%	(3.4%)

Market Breadth	▲	58	▼	28	▬	88
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	5,273.81	91.3	1.8%	(1.5%)	(24.4%)	
Main 50 Index	4,058.46	18.5	0.5%	(3.1%)	NA	
Main Market Index	4,151.06	12.3	0.3%	(1.8%)	(15.5%)	
All Share Market Index	4,895.40	65.0	1.3%	(1.6%)	(22.1%)	
Market Cap (KWD Mn)	28,416.77	377.2	1.3%	(1.3%)	(21.8%)	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	118.7	22.8	23.8%	191.4	88.6
Value Traded (KWD Mn)	24.7	(0.3)	(1.2%)	39.6	16.9
No. of Trades	6,522	161	2.5%	9,076	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.736	3.1%	4,338,234
Kuwait Finance House	0.581	1.0%	4,263,384
Ahli United Bank - Bahrain	0.194	0.0%	4,222,437
Zain	0.520	2.2%	1,867,022
Kuwait International Bank	0.176	1.1%	1,192,630

### Saudi Tadawul Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,838,939.7	2.4%	(2.1%)	(13.1%)
Energy	6,288,862.4	2.6%	(1.1%)	(11.3%)
Materials	416,716.1	2.3%	(5.7%)	(23.1%)
Capital Goods	10,300.8	1.6%	(7.0%)	(19.8%)
Commercial & Professional Svc	6,777.0	1.4%	(7.2%)	(26.4%)
Transportation	10,107.6	1.6%	(8.3%)	(27.4%)
Consumer Durables & Apparel	2,077.6	1.4%	(8.5%)	(27.7%)
Consumer Services	18,359.1	1.8%	(6.6%)	(19.9%)
Media	4,943.1	(1.7%)	(4.0%)	(23.8%)
Retailing	28,531.2	2.2%	(3.6%)	(15.3%)
Food & Staples Retailing	10,008.4	1.7%	(2.9%)	18.1%
Food & Beverages	78,628.5	0.1%	(4.6%)	(0.6%)
Health Care Equipment & Svc	41,588.1	6.7%	(0.4%)	91.0%
Pharma, Biotech & Life Science	3,072.0	2.4%	(5.2%)	(6.1%)
Banks	499,987.0	1.3%	(7.4%)	(27.6%)
Diversified Financials	25,474.5	0.9%	(5.0%)	(15.4%)
Insurance	36,346.9	2.1%	(4.1%)	(6.5%)
Telecommunication Services	205,073.5	1.1%	(2.4%)	(10.8%)
Utilities	67,935.9	0.6%	(7.2%)	(21.5%)
REITs	13,004.5	1.0%	(2.3%)	(12.3%)
Real Estate Mgmt & Dev't	69,988.0	0.9%	(9.0%)	(20.4%)
Software & Services	1,157.5	3.2%	(5.4%)	24.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Dr Sulaiman Al Habib Medical S	62.80	10.0%
Allianz Saudi Fransi Cooperati	26.55	9.4%
Arabian Shield Cooperative Ins	13.70	6.7%
Chubb Arabia Cooperative Insur	22.30	6.3%
National Medical Care Co	37.15	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Halwani Brothers Co	46.35	(3.8%)
Saudi Research & Marketing Gro	59.30	(1.8%)
United International Transport	25.55	(1.7%)
National Agriculture Developme	27.00	(1.6%)
Saudi British Bank/The	21.40	(1.6%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Dar Al Arkan Real Estate Devel	7.15	35,192
Alinma Bank	14.74	23,547
Seera Group Holding	14.62	12,684
Saudi Arabian Oil Co	31.30	10,797
Mobile Telecommunications Co S	10.74	9,083

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,710.51	114.54	1.7%	(5.7%)	(20.0%)
Market Cap (SAR Mn)	7,838,940	185,640	2.4%	(2.1%)	(13.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	228.5	(23.5)	(9.3%)	192.7	123.1
Value Traded (SAR Mn)	4,442.6	(481.7)	(9.8%)	4,258.3	2,964.7
No. of Trades	197,100	(27,877)	(12.4%)	192,018	103,991

Market Breadth	▲ 173	▼ 15	= 12
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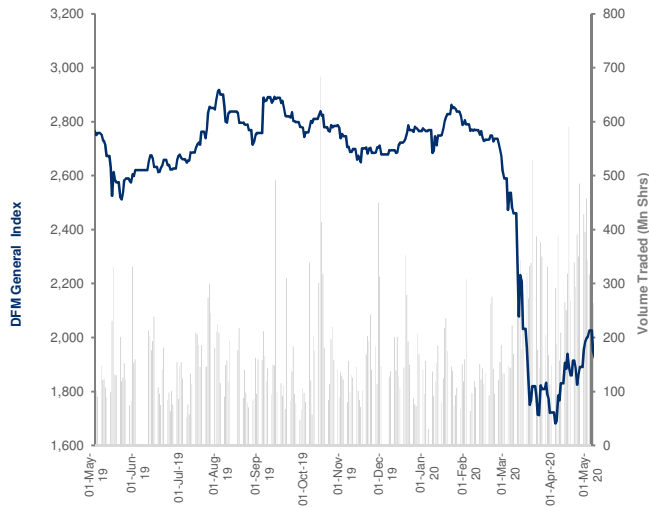
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Alinma Bank	14.74	1.1%	348.35
Al Rajhi Bank	53.90	2.3%	348.04
Saudi Arabian Oil Co	31.30	2.6%	338.58
Dar Al Arkan Real Estate Devel	7.15	(1.0%)	254.72
Seera Group Holding	14.62	1.7%	185.60

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	278,776.7	0.3%	(3.3%)	(25.2%)
Banking	148,966.2	0.2%	(2.7%)	(27.6%)
Consumer Staples	3,302.3	0.2%	0.0%	(0.3%)
Investment & Financial Services	13,502.7	0.9%	(4.5%)	(20.9%)
Insurance	4,778.0	(0.2%)	(0.3%)	(5.7%)
Industrial	5,144.7	0.0%	0.0%	0.1%
Real Estate	49,921.0	0.6%	(7.1%)	(36.4%)
Telecommunication	23,895.3	(0.9%)	(1.7%)	(5.8%)
Transportation	21,278.9	0.3%	(2.3%)	(15.0%)
Services	7,987.6	3.0%	0.6%	3.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Salam Group Holding	0.27	10.3%
Ektitab Holding Company	0.16	8.2%
GULF NAVIGATION HOLDING PJSC	0.37	5.7%
TABREED	2.10	4.5%
ITHMAAR HOLDING	0.14	3.0%

Worst Return Performers	Price (AED)	Daily % Chg
DUBAI ISLAMIC INSURANCE CO	0.44	(5.0%)
Khaleeji Commercial Bank	0.38	(5.0%)
MASHREQBANK	64.00	(1.5%)
EMIRATES INTEGRATED TELECOMM	5.20	(1.0%)
AMLAK FINANCE	0.34	(0.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.56	23,117
ISLAMIC ARAB INSURANCE COM	0.54	18,999
DEYAAR DEVELOPMENT PJSC	0.27	18,959
UNION PROPERTIES PJSC	0.29	15,898
EMAAR PROPERTIES PJSC	2.56	13,840

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,931.66	6.95	0.4%	(4.7%)	(30.1%)
Market Cap (AED Mn)	278,777	718	0.3%	(3.3%)	(25.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	183.0	(164.0)	(47.3%)	219.9	141.6
Value Traded (AED Mn)	188.4	(132.0)	(41.2%)	233.3	198.3
No. of Trades	3,771	(2,076)	(35.5%)	3,575	2,534

Market Breadth	▲ 21	▼ 11	= 30
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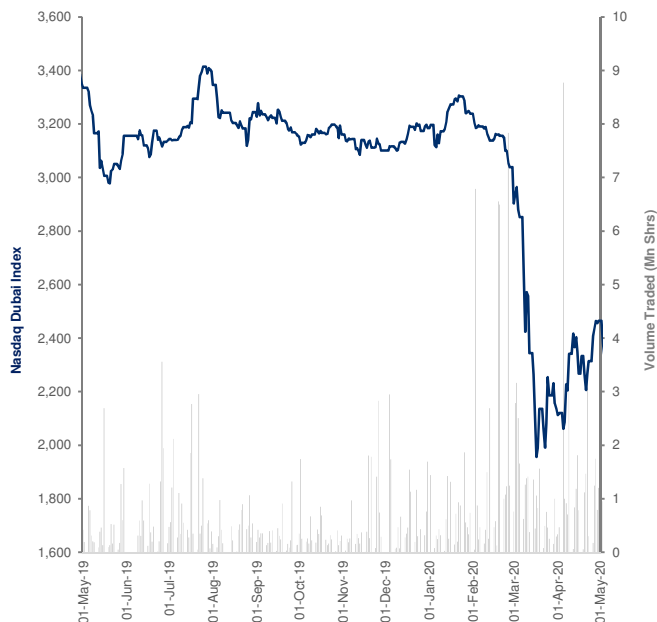
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	8.29	1.10%	36.52
EMAAR PROPERTIES PJSC	2.56	1.19%	35.90
DUBAI ISLAMIC BANK	3.51	(0.85%)	22.49
EMAAR DEVELOPMENT	2.10	(0.47%)	15.71
Gulf Finance House	0.56	1.44%	13.23

Source: Bloomberg, Kamco Research

### Nasdaq Dubai Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,872.8	0.0%	(0.2%)	6.3%
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	0.0%	(0.0%)	(3.1%)
DP World	13,238.5	(0.0%)	(0.3%)	21.8%
Emirates REIT (CEIC) Limited	59.9	0.0%	(4.8%)	(65.2%)
ENBD REIT (CEIC) Limited	88.0	0.0%	0.0%	(27.2%)
Hikma Pharmaceuticals GDR	6,831.2	0.0%	(3.1%)	6.1%
Nasdaq, Inc.	17,522.8	0.0%	0.9%	(1.0%)
Orascom Construction Limited	639.9	0.0%	0.0%	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Emirates REIT (CEIC) Limited	0.20	1,031
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DP World	15.95	125
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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,383.29	45.56	1.9%	(3.3%)	(25.2%)
Market Cap (USD Mn)	38,873	0	0.0%	(0.2%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	1.16	(0.2)	(17.4%)	1.3	0.67
Value Traded (USD Mn)	2.20	0.6	34.6%	13.4	6.84
No. of Trades	33	(83)	(71.6%)	134	147

Market Breadth	▲ 0	▼ 0	= 9
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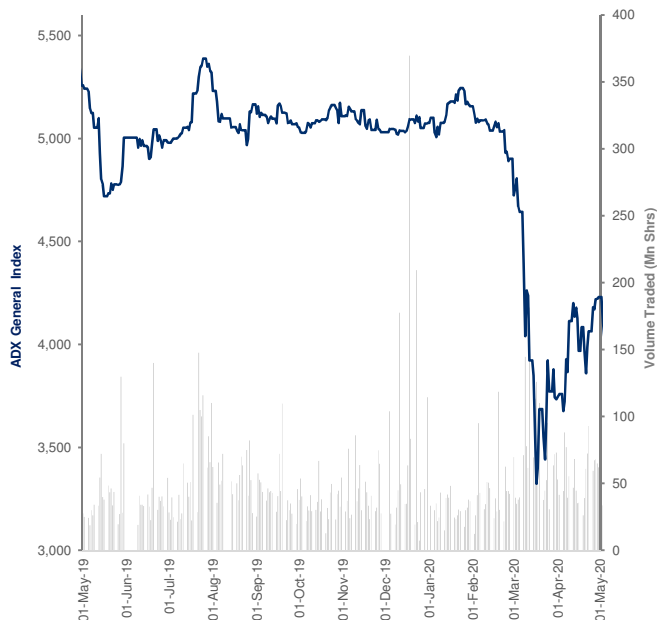
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.95	0.00%	2.00
Emirates REIT (CEIC) Limited	0.20	0.00%	0.20

Source: Bloomberg, Kamco Research

# Abu Dhabi Securities Exchange Daily Report

May 6, 2020

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	476,863.2	1.5%	(2.5%)	(12.3%)
Banks	193,408.5	1.8%	(3.1%)	(29.3%)
Investment & Financial Services	1,503.2	4.7%	(0.1%)	(24.6%)
Real Estate	14,898.3	2.1%	(5.6%)	(20.2%)
Energy	43,512.0	(0.0%)	(1.9%)	(7.2%)
Consumer Staples	51,594.3	6.9%	0.0%	265.6%
Industrial	5,937.6	(0.6%)	(0.9%)	(11.2%)
Insurance	8,289.2	(0.0%)	(0.6%)	5.2%
Telecommunication	149,700.4	0.1%	(2.8%)	(9.4%)
Services	8,019.6	(0.0%)	0.0%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
International Holdings Company PJSC	27.00	7.1%
WAHA CAPITAL PJSC	0.75	4.9%
NATIONAL TAKAFUL COMPANY	0.90	3.4%
FIRST ABU DHABI BANK PJSC	11.30	3.1%
ALDAR PROPERTIES PJSC	1.72	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
ABU DHABI NATIONAL ENERGY CO	0.67	(4.9%)
ABU DHABI SHIP BUILDING CO	2.16	(4.8%)
AXA GREEN INSURANCE	0.34	(4.8%)
RAS AL KHAJMAH CEMENT CO PSC	0.57	(4.5%)
METHAQ TAKAFUL INSURANCE	0.57	(2.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.72	10,951
DANA GAS	0.68	8,891
ESHRAQ PROPERTIES CO PJSC	0.26	7,255
ABU DHABI COMMERCIAL BANK	4.12	6,889
ABU DHABI NATL CO FOR BUILDI	0.25	4,738

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,103.82	65.99	1.6%	(3.0%)	(19.1%)
Market Cap (AED Mn)	476,863	7,180	1.5%	(2.5%)	(12.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	49.6	(8.4)	(14.5%)	52.3	50.0
Value Traded (AED Mn)	110.2	(16.8)	(13.2%)	150.4	193.4
No. of Trades	1,691	(357)	(17.4%)	1,783	1,547

Market Breadth	▲ 12	▼ 10	= 42
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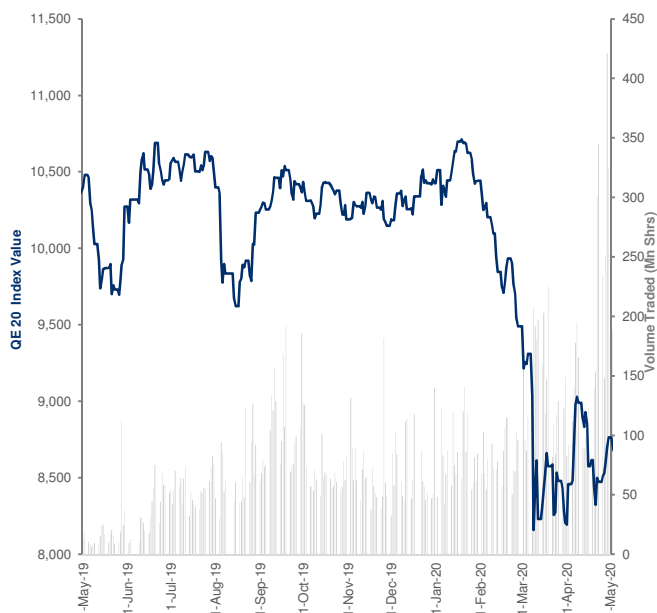
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI COMMERCIAL BANK	4.12	(0.72%)	28.62
ALDAR PROPERTIES PJSC	1.72	2.38%	18.91
FIRST ABU DHABI BANK PJSC	11.30	3.10%	16.37
EMIRATES TELECOM GROUP CO	14.96	0.13%	12.54
ABU DHABI ISLAMIC BANK	3.41	(1.16%)	11.50

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	500,197.0	2.0%	1.3%	(14.2%)
<b>Banking &amp; Finance Sector</b>	273,112.0	1.5%	0.1%	(12.4%)
<b>Goods &amp; Consumer Services</b>	28,447.0	0.9%	0.8%	(19.6%)
<b>Industrial Sector</b>	100,737.4	2.2%	2.1%	(24.6%)
<b>Insurance Sector</b>	10,256.1	0.4%	(0.4%)	(29.7%)
<b>Real Estate</b>	39,266.4	7.1%	11.2%	8.2%
<b>Telecom</b>	24,095.2	0.4%	(4.1%)	(12.6%)
<b>Transport</b>	24,282.8	2.8%	4.5%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Ezdan Holding Group QSC</b>	0.87	10.0%
<b>Qatar German Co for Medical De</b>	1.22	10.0%
<b>Salam International Investment</b>	0.32	9.9%
<b>Qatari Investors Group QSC</b>	1.64	8.7%
<b>United Development Co QSC</b>	1.18	7.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Zad Holding Co</b>	14.50	(0.7%)
<b>Al Khaleej Takaful Group QSC</b>	1.89	(0.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
<b>QE 20 Index</b>	8,799.73	131.67	1.5%	0.4%	(15.6%)
<b>Market Cap (QAR Mn)</b>	500,197	9,885	2.0%	1.3%	(14.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
<b>Volume ('Mn Shares)</b>	406.5	131.2	47.7%	127.3	11.0
<b>Value Traded (QAR Mn)</b>	513.5	110.0	27.3%	286.9	280.1
<b>No. of Trades</b>	12,555	979	8.5%	7,478	5,847

#### Market Breadth

▲ 39 ▼ 2 = 6

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Ezdan Holding Group QSC</b>	0.87	90,401
<b>Salam International Investment</b>	0.32	39,622
<b>Mazaya Qatar Real Estate Devel</b>	0.70	39,259
<b>Aamal Co</b>	0.64	33,817
<b>National Leasing</b>	0.78	29,000

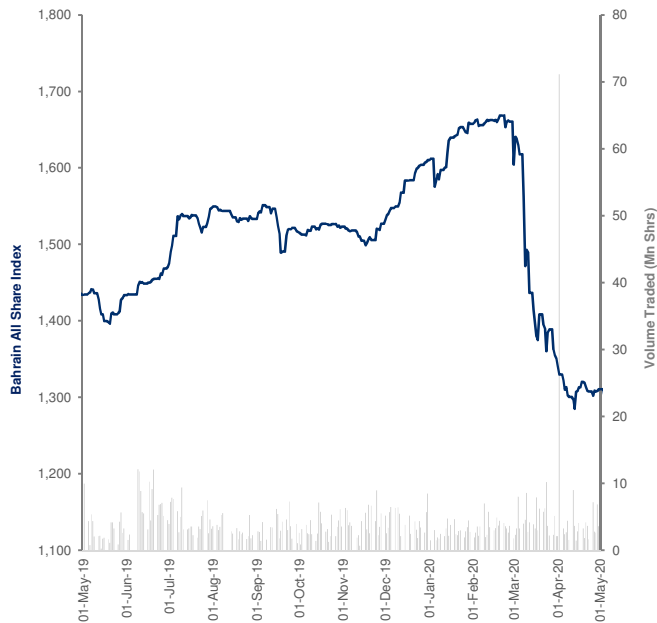
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Ezdan Holding Group QSC</b>	0.87	9.97%	77.82
<b>Qatar Gas Transport Co Ltd</b>	2.72	3.86%	60.44
<b>Qatar National Bank QPSC</b>	17.35	2.00%	56.11
<b>Mazaya Qatar Real Estate Devel</b>	0.70	6.38%	27.30
<b>Doha Bank QPSC</b>	2.00	1.01%	26.55

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,192.8	(0.2%)	(0.9%)	(19.2%)
Commercial Banks	4,261.2	(0.4%)	(1.3%)	(24.7%)
Investment	1,982.8	0.1%	(0.5%)	(15.0%)
Insurance	144.7	0.0%	0.0%	2.5%
Services	1,175.2	(0.0%)	(0.6%)	(6.7%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	490.0	(0.3%)	(0.3%)	(19.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.06	3.3%
GFH FINANCIAL GROUP BSC	0.15	1.3%
Bahrain Telecommunications Co	0.38	0.3%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,298.37	(2.59)	(0.2%)	(0.9%)	(19.4%)
Market Cap (BHD Mn)	8,193	(16)	(0.2%)	(0.9%)	(19.2%)

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.17	(2.3%)
BBK BSC	0.51	(1.9%)
National Bank of Bahrain BSC	0.62	(0.8%)
Aluminium Bahrain BSC	0.33	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,270	(870)	(40.6%)	4,362.9	5,750.0
Value Traded (BHD '000)	215	(141)	(39.6%)	919.9	1,450.9
No. of Trades	42	(5)	(10.6%)	62	94

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.06	598
Bahrain Telecommunications Co	0.38	225
GFH FINANCIAL GROUP BSC	0.15	170
Ahli United Bank BSC	0.62	142
Aluminium Bahrain BSC	0.33	69

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.38	0.26%	0.09
Al Salam Bank-Bahrain BSC	0.06	3.33%	0.04
Ahli United Bank BSC	0.62	0.00%	0.03
Aluminium Bahrain BSC	0.33	(0.30%)	0.02
National Bank of Bahrain BSC	0.00	0.00%	0.01

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,835.8	(0.2%)	(0.7%)	(11.4%)
Financial	2,988.2	(0.6%)	(0.9%)	(15.8%)
Industrial	672.0	0.4%	(0.1%)	(3.1%)
Services	2175.6	0.3%	(0.6%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.05	7.0%
Phoenix Power Co.	0.06	3.8%
Oman Flour Mills	0.68	3.6%
Al Batinah Power Co.	0.06	1.8%
Al Suwadi Power Co.	0.06	1.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Ahli Bank	0.12	(4.0%)
Muscat Finance Co. Ltd.	0.05	(3.7%)
HSBC BANK OMAN	0.09	(2.1%)
Al Anwar Ceramic Tiles Co.	0.14	(1.4%)
Oman United Insurance Co.	0.32	(1.3%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ahli Bank	0.12	2,500
Al Anwar Ceramic Tiles Co.	0.14	782
Oman Flour Mills	0.68	701
HSBC BANK OMAN	0.09	393
National Finance Co.	0.14	347

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,493.16	(6.92)	(0.2%)	(1.3%)	(12.3%)
Market Cap (OMR Mn)	5,835.8	(9.0)	(0.2%)	(0.7%)	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	6,951.9	3,442.9	98.1%	11,916.0	15,050.0
Value Traded (OMR '000)	1,412.0	720.3	104.1%	2,457.7	2,405.6
No. of Trades	356	(66)	(15.6%)	519	483

Market Breadth	▲ 8	▼ 8	= 96
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Flour Mills	0.68	3.64%	0.48
Ahli Bank	0.12	(4.00%)	0.30
Oman Telecommunications Co.	0.63	0.00%	0.13
Al Anwar Ceramic Tiles Co.	0.14	(1.38%)	0.11
Bank Muscat	0.32	(0.61%)	0.09

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	431,845.0	0.8%	(2.2%)	(23.0%)
<b>Banks</b>	147,416.6	0.5%	(2.0%)	(23.3%)
<b>Basic Resources</b>	15,050.6	0.9%	(5.1%)	(31.1%)
<b>Chemicals</b>	22,587.5	(1.2%)	(6.4%)	(29.3%)
<b>Construction and Materials</b>	14,585.8	0.8%	(3.5%)	(23.3%)
<b>Financial Services excluding Banks</b>	35,839.7	1.2%	(3.6%)	(30.3%)
<b>Food and Beverage</b>	8,173.7	1.6%	(1.8%)	(17.5%)
<b>Healthcare</b>	5,031.9	1.3%	3.3%	(23.7%)
<b>Industrial Goods, Services, Automobile:</b>	33,920.5	1.0%	(6.5%)	(33.1%)
<b>Media</b>	639.1	2.1%	(6.1%)	(21.4%)
<b>Oil and Gas</b>	3,202.9	1.6%	(5.0%)	(31.7%)
<b>Personal and Household Products</b>	32,553.9	1.6%	0.7%	(21.0%)
<b>Real Estate</b>	41,026.0	1.2%	(7.7%)	(31.2%)
<b>Telecommunication</b>	51,347.8	1.0%	7.0%	11.6%
<b>Travel &amp; Leisure</b>	20,469.1	0.4%	(1.2%)	(19.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptians for Housing & Dev. Co.	2.27	5.6%
Canal Shipping Agencies Co	9.53	4.7%
Extracted Oils	1.17	4.6%
Amer Group Holding	0.56	4.3%
Elsaeed Contracting & Real Est. Inv.	0.47	4.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Abou Kir Fertilizers & Chemicals	14.57	(1.8%)
Tourah Portland Cement Co	5.41	(1.6%)
EFG Hermes	10.25	(1.4%)
Credit Agricole Egypt SAE	27.57	(0.8%)
Six of October Dev. & Inv.	9.65	(0.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Palm Hills Developments SAE	1.19	20,888
Ghabbour Auto	1.75	10,782
Qalaa Holdings SAE	1.35	7,677
Medinet Nasr Housing	2.81	6,700
Orascom Development Egypt	3.39	5,030

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,188.31	106.35	1.1%	(3.5%)	(27.0%)
Market Cap (EGP Mn)	431,845	3,354	0.8%	(2.2%)	(23.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	93.7	(7.6)	(7.5%)	93.1	98.2
Value Traded (EGP Mn)	421.5	54.5	14.9%	524.2	645.7
No. of Trades	14,194	(2,847)	(16.7%)	14,278	15,210

Market Breadth	▲ 41	▼ 6	= 12
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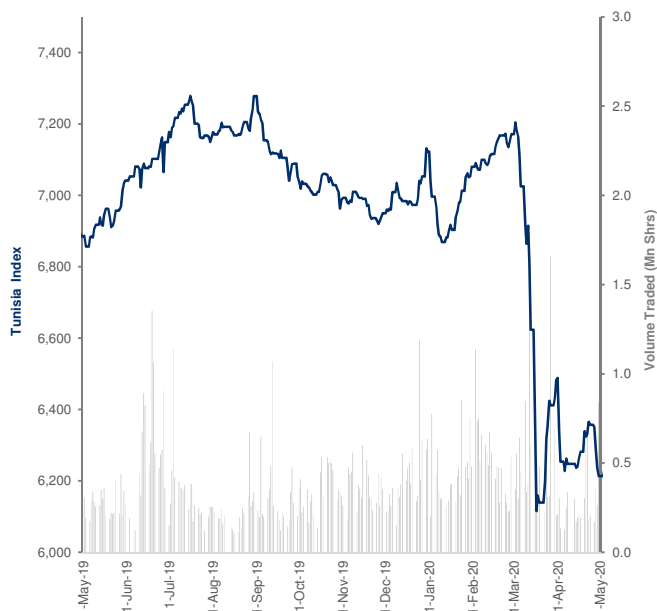
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	62.05	0.91%	134.59
EFG Hermes	10.25	(1.44%)	37.54
Palm Hills Developments SAE	1.19	1.19%	24.83
ElSewedy Electric Co	8.20	0.49%	21.23
Medinet Nasr Housing	2.81	0.72%	18.84

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,452.0	0.0%	0.1%	(10.9%)
Banking	8,317.3	0.3%	0.5%	(13.5%)
Insurance	795.7	1.1%	1.6%	(2.7%)
Leasing	475.9	(0.6%)	(1.0%)	(7.0%)
Financial Services	2,303.4	(2.8%)	(2.5%)	(6.4%)
Industrial	1,355.3	0.6%	1.9%	(22.0%)
Chemical Industry	403.9	0.6%	1.1%	(25.8%)
Food & Beverage	4,286.4	0.3%	(0.2%)	(2.6%)
Retailing	1,110.4	1.0%	(0.3%)	(6.7%)
Others	1,403.9	0.2%	0.5%	(16.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	25.46	3.0%
Cie d'Assurances et de Reassur	47.89	3.0%
Euro Cycles SA	13.32	2.9%
Societe de Placements et de De	7.48	2.9%
STE Industrielle de Papier et	5.45	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Tunisienne d'Assurance	122.22	(3.0%)
Tunis Re	6.79	(3.0%)
Ennakl Automobiles	10.75	(3.0%)
Poulina Group	12.23	(2.9%)
Societe Tunsienne d'Entreprise	4.37	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Wifack International Bank	6.10	91
Societe Moderne de Ceramique	0.77	84
Poulina Group	12.23	63
Banque de Tunisie	7.10	35
Societe Tunisienne de L'Air	0.54	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,247.24	10.97	0.2%	0.5%	(12.3%)
Market Cap (DT Mln)	20,452	4.3	0.0%	0.1%	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	446.2	242.0	118.5%	456.9	516.0
Value Traded ('000 DT)	3,126.9	1,699.0	119.0%	3,449.8	4,217.0
No. of Trades	909	133	17.1%	1,212	6,723

Market Breadth	▲ 22	▼ 15	= 31
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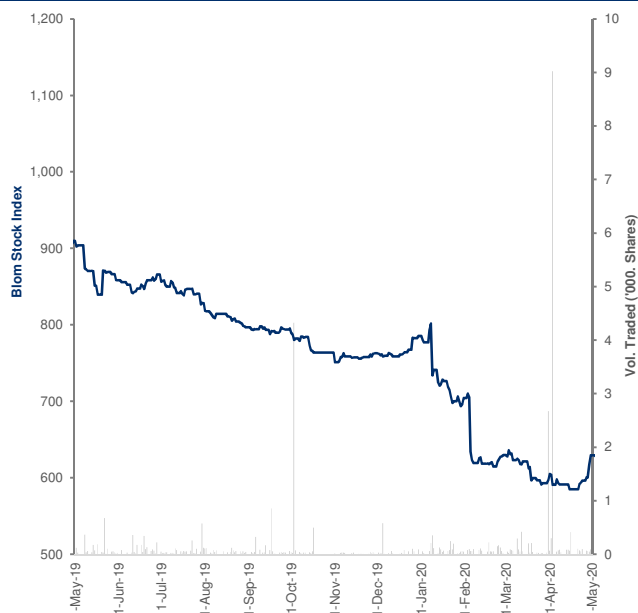
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	12.23	(2.94%)	0.77
Wifack International Bank	6.10	(2.24%)	0.55
Societe D'Articles Hygieniques	9.27	1.20%	0.26
Banque Nationale Agricole	8.93	(0.33%)	0.25
Banque de Tunisie	7.10	0.00%	0.25

Source: Bloomberg, Kamco Research

### Beirut Stock Exchange Daily Report

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,233.8	(0.2%)	(0.0%)	(6.9%)
Banking & Finance	6,849.3	0.1%	(0.8%)	(26.8%)
Industries	220.0	0.0%	0.0%	0.4%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	4,074.9	(0.6%)	1.2%	69.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
BLOM Bank - Listed shares	3.28	0.9%
Solidere B	12.33	0.2%

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Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	12.36	(1.0%)

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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Solidere A	12.36	43
Solidere B	12.33	9
BLOM Bank - Listed shares	3.28	4

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#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	627.22	0.0	0.0%	(0.4%)	(20.2%)
Market Cap (USD Mn)	11,233.8	(17.0)	(0.2%)	(0.0%)	(6.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000s shares)	55.7	(898.9)	(94.2%)	251.0	2,326.7
Value Traded ('000s USD)	657.8	(1,032.3)	(61.1%)	868.3	10,644.4

Market Breadth	▲ 2	▼ 1	= 22
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Solidere A	12.36	(1.04%)	0.54
Solidere B	12.33	0.16%	0.11
BLOM Bank - Listed shares	3.28	0.92%	0.01

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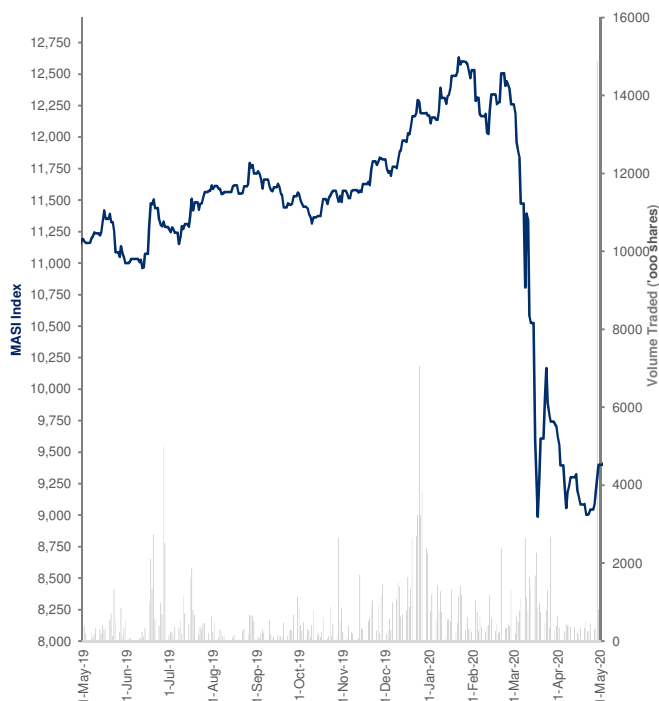
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 6, 2020

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	450,256.8	1.0%	1.2%	(21.6%)
Banking	161,932.1	0.2%	0.2%	(27.5%)
Beverages	8,461.9	0.0%	(1.1%)	(23.1%)
Chemicals	1,832.5	1.4%	2.4%	(7.3%)
Construction & Building Material	49,866.8	2.1%	3.1%	(27.0%)
Distributors	12,048.3	1.4%	2.3%	(5.8%)
Electrical & Electronic Equipment	269.2	(0.8%)	(0.8%)	(10.8%)
Electricity	20,050.3	0.0%	0.0%	(8.5%)
Food Producers & Processors	21,217.0	0.4%	1.6%	(17.3%)
Holding Companies	2,715.6	1.3%	5.2%	(9.4%)
Insurance	19,439.5	0.5%	(0.7%)	(18.1%)
Investment & other Finance	3,780.1	1.1%	2.0%	(17.0%)
Leisures & Hotel	1,176.2	0.0%	3.9%	(51.7%)
Materials, Software & Computer	3,133.7	3.0%	3.0%	(4.1%)
Mining	8,567.5	0.9%	1.7%	(38.1%)
Oil & Gas	13,552.0	0.0%	0.0%	(7.1%)
Real Estate	3,051.7	0.2%	1.1%	(35.4%)
Telecommunications	115,820.8	2.3%	2.4%	(13.9%)
Transport	698.8	(3.8%)	(3.8%)	(33.7%)
Utilities	2,600.0	1.6%	1.6%	(27.1%)
Forestry & Paper	42.5	2.2%	2.6%	(17.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immo	31.56	4.0%
Hightech Payment Systems SA	3639.00	4.0%
Cie Miniere de Touissit	1027.00	4.0%
Ennaki Automobiles	27.53	3.9%
LafargeHolcim Maroc SA	1294.00	3.5%

Worst Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	53.77	(4.0%)
CTM	570.00	(3.8%)
Colorado SA	45.00	(2.2%)
Banque Marocaine Pour Le Comme	580.00	(1.5%)
Disway	304.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	5.85	247.0
Attijariwafa Bank	355.00	190.2
Banque Centrale Populaire	202.00	33.9
Cosumar	182.00	33.3
Maroc Telecom	131.75	32.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,557.04	119.04	1.3%	1.7%	(21.5%)
Market Cap (MAD Mn)	450,257	4,623	1.0%	1.2%	(21.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	561.9	(538.9)	(49.0%)	858.8	349.2
Value Traded (MAD Mn)	95.97	(264.91)	(73.4%)	142.5	34.2

Market Breadth	▲ 20	▼ 9	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	355.00	0.00%	67.54
Banque Centrale Populaire	202.00	1.00%	6.88
Cosumar	182.00	0.52%	6.07
Maroc Telecom	131.75	2.29%	4.22
Ciments du Maroc	1300.00	0.00%	2.68

Source: Bloomberg, Kamco Research

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