

MENA Markets Daily Report

May 6, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change	
MENA Countries									
<div>In this Report...</div>		Kuwait	Premier Market Index	▲	8,611.46	0.2%	9.9%	4.8%	
		Kuwait	Main 50 Index	▼	7,062.33	(0.2%)	3.8%	24.0%	
	Kuwait	2	Kuwait	Main Market Index	▼	7,001.19	(0.3%)	1.4%	24.0%
	Saudi Arabia	3	Kuwait	All Share Index	▲	7,974.57	0.1%	8.3%	8.0%
	UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	11,422.95	0.1%	(5.1%)	0.6%
	UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▲	5,344.68	1.0%	3.6%	27.1%
	UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,396.23	0.2%	4.5%	9.8%
	Qatar	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,565.92	(0.1%)	1.6%	(1.7%)
	Bahrain	8	Qatar	QE 20 Index	▼	10,455.70	(0.4%)	(1.1%)	(2.4%)
	Oman	9	Bahrain	Bahrain All Share	▼	1,906.95	(0.3%)	(4.0%)	0.7%
	Egypt	10	Oman	MSX 30 Index	▼	4,339.18	(0.1%)	(5.2%)	1.4%
	Jordan	11	Egypt	EGX 30	▼	32,211.75	(0.4%)	8.3%	19.5%
	Tunisia	12	Jordan	ASE Index	▲	2,510.13	0.4%	0.9%	2.4%
Morocco	13	Tunisia	Tunisia Index	▲	11,304.19	0.7%	13.6%	13.7%	
		Morocco	MASI	▼	17,437.22	(0.4%)	18.0%	22.2%	
Emerging Markets									
		China	SSE Composite Index	▼	3,279.03	(0.2%)	(2.2%)	12.7%	
		India	SENSEX	▲	80,796.84	0.4%	3.4%	8.2%	
		Brazil	BOVESPA Stock Index	▼	133,491.23	(1.2%)	11.0%	(10.4%)	
		Mexico	BOLSA Index	▲	55,836.00	0.0%	12.8%	(13.7%)	
		Emerging Markets	MSCI EM Index	▲	1,139.59	0.6%	6.0%	5.3%	
Global Markets									
		World	MSCI ACWI Index	▼	846.21	(0.4%)	0.6%	17.3%	
		Asia	MSCI Asia Pacific	▲	597.06	0.5%	4.9%	8.2%	
		Europe	DJ Stoxx 600	▲	537.31	0.2%	5.8%	6.0%	
		Europe	FTSEurofirst 300	▲	2,133.65	0.2%	5.8%	6.7%	
		U.S.A	S&P 500	▼	5,650.38	(0.6%)	(3.9%)	23.3%	
		U.S.A	DJIA	▼	41,218.83	(0.2%)	(3.1%)	12.9%	
		U.S.A	NASDAQ Composite	▼	17,844.24	(0.7%)	(7.6%)	28.6%	
		UK	FTSE 100	▲	8,596.35	1.2%	5.2%	5.7%	
		Germany	DAX	▲	23,344.54	1.1%	17.3%	18.8%	
		Japan	NIKKEI 225	▲	36,830.69	1.0%	(7.7%)	19.2%	
		Hong Kong	HANG SENG INDEX	▲	22,504.68	1.7%	12.2%	17.7%	
Currencies									
		USD	USD vs. World Currencies Basket	▼	99.83	(0.2%)	(7.98%)	6.7%	
		GBP/USD	British Pound / USD Cross	▲	1.33	0.18%	6.23%	(1.4%)	
		EUR/USD	Euro / USD Cross	▲	1.13	0.16%	9.28%	(5.7%)	
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.04%	0.51%	(0.2%)	
Other Asset Classes									
		Oil	Brent	▼	60.23	(1.7%)	(19.3%)	(3.1%)	
		Oil	NYMEX	▼	57.13	(2.0%)	(20.3%)	(0.9%)	
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.55	(2.2%)	6.4%	6.8%	
		Gold	Gold Spot \$/Oz	▲	3,334.12	2.9%	27.0%	26.3%	
		Silver	Silver Spot \$/Oz	▲	32.49	1.5%	12.4%	21.7%	
		Bitcoin	Bitcoin USD Cross	▼	94,240.37	(1.6%)	0.6%	116.2%	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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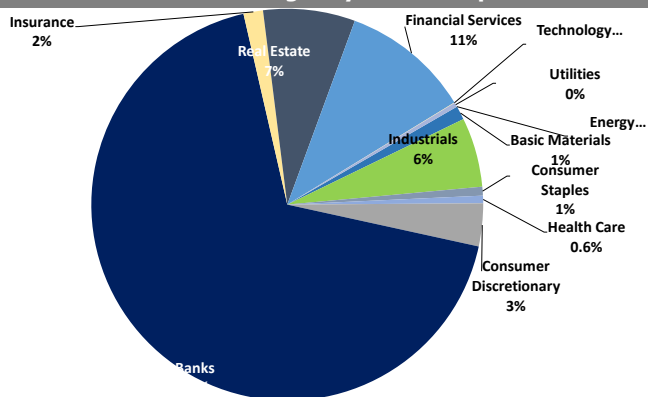
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 5, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,469.8	22.4	10.9%
2- National Bank of Kuwait	8,384.3	14.0	14.6%
3- Boubayan Bank	3,008.2	31.1	10.6%
4- Zain	2,055.4	9.9	16.9%
5- Gulf Bank	1,353.5	22.5	7.2%
6- Commercial Bank of Kuwait	1,295.0	8.2	21.1%
7- Mabane Co.	1,166.8	17.9	9.7%
8- Warba Bank	1,003.1	44.8	6.7%
9- Burgan Bank	852.6	18.4	5.3%
10- Ahli Bank of Kuwait	755.4	14.4	8.3%
Total	33,344	17.46	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.100	0.011	12.1%
UniCap Investment and Finance	0.313	0.028	9.8%
National Industries Co.	0.189	0.014	8.0%
Kuwait & Gulf Link Transport Co.	0.062	0.003	4.4%
National Cleaning Co.	0.058	0.002	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.099	(0.006)	(5.4%)
Tamdeen Investment Co.	0.800	(0.040)	(4.8%)
United Projects Group	0.157	(0.007)	(4.3%)
ACICO Industries Co.	0.057	(0.003)	(4.2%)
Oula Fuel Marketing Co.	0.490	(0.019)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.143	0.7%	37,365,860
Kuwait Projects Co.(Holding)	0.094	0.0%	23,005,041
Kuwait Business Town Real Estate Co.	0.147	0.0%	20,725,155
National Co. for Consumer Industries	0.117	0.9%	17,222,124
National Industries Group	0.256	2.0%	16,014,477

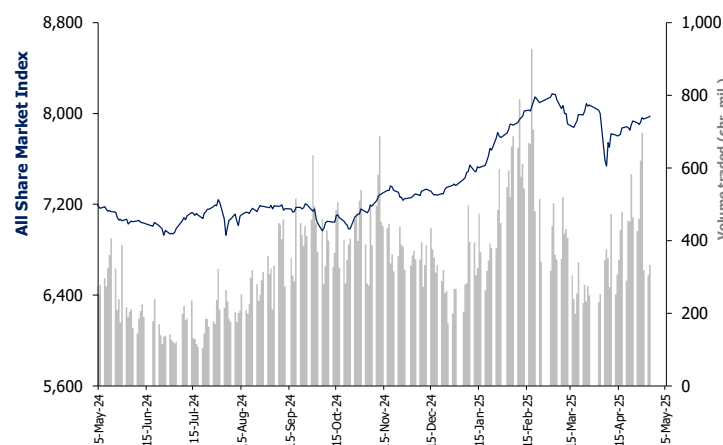
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,974.6	▲	0.1%	0.2%	8.3%
Energy	1,395.1	▼	(1.0%)	0.7%	17.3%
Basic Materials	911.4	▼	(0.3%)	0.1%	0.0%
Industrials	748.8	▼	(0.1%)	(0.5%)	3.5%
Consumer Staples	1,090.8	▲	1.4%	3.9%	9.2%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,337.5	▼	(0.1%)	0.8%	10.1%
Telecommunications	1,031.3	▲	1.0%	0.1%	1.3%
Banks	2,008.3	▲	0.1%	0.2%	11.0%
Insurance	1,800.3	▲	0.3%	(0.5%)	(12.4%)
Real Estate	1,599.4	▼	(0.3%)	0.5%	18.2%
Financial Services	1,480.4	▼	(0.3%)	0.1%	(2.0%)
Technology	1,149.5	▼	(0.6%)	1.9%	10.5%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth	▲ 40	▼ 65	■ 36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,611.46	15.9	0.2%	0.7%	9.9%
Main 50 Index	7,062.33	(11.6)	(0.2%)	(0.4%)	3.8%
Main Market Index	7,001.19	(21.8)	(0.3%)	(2.1%)	1.4%
All Share Market Index	7,974.57	8.0	0.1%	0.2%	8.3%
Market Cap (KWD Mn)	48,311.14	48.8	0.1%	0.2%	11.2%

Index Performance relative to Volume



Market Trading Data and Volatility

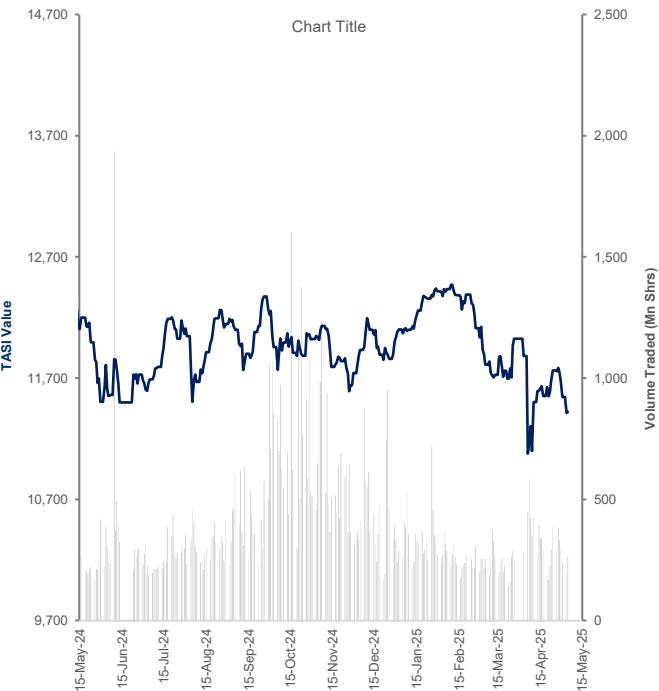
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	332.5	27.8	9.1%	422.3	224.4
Value Traded (KWD Mn)	79.8	13.2	19.9%	111.9	56.4
No. of Trades	18,664	2,042	12.3%	20,122	13,993

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	0.1%	6,119,090
Al Safat Investment Co.	0.143	0.7%	5,281,108
Gulf Bank	0.339	0.6%	5,042,124
National Industries Group	0.256	2.0%	4,044,721
National Bank of Kuwait	0.959	0.0%	3,871,493

Saudi Tadawul Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,323,543.5	0.0%	(1.9%)	(8.6%)
Energy	6,098,833.3	(0.2%)	(1.8%)	(11.1%)
Materials	587,198.5	2.4%	(1.1%)	(7.0%)
Capital Goods	61,082.2	1.0%	(0.9%)	(9.5%)
Commercial & Professional Svc	14,600.4	0.6%	1.5%	(5.8%)
Transportation	39,782.1	0.6%	(1.7%)	(18.1%)
Consumer Durables & Apparel	7,991.0	0.5%	(0.2%)	(12.1%)
Consumer Services	61,764.0	0.7%	(2.1%)	(10.2%)
Media	34,269.5	(0.8%)	(3.2%)	(28.6%)
Consumer Discretionary Distribution &	30,253.8	0.3%	(1.8%)	0.4%
Consumer Staples Distribution & Retail	46,959.8	0.0%	(1.0%)	1.3%
Food & Beverages	105,274.0	0.5%	(2.2%)	(9.4%)
Health Care Equipment & Svc	170,329.3	0.1%	(1.7%)	(2.5%)
Pharma, Biotech & Life Science	17,706.0	1.7%	(0.6%)	4.6%
Banks	981,854.9	(0.5%)	(2.7%)	0.8%
Financial Services	62,122.2	(0.1%)	(1.3%)	(8.3%)
Insurance	84,964.9	0.8%	1.9%	(12.4%)
Telecommunication Services	292,373.4	0.6%	(2.9%)	15.1%
Utilities	305,948.8	(0.6%)	(4.3%)	(21.6%)
REITs	14,916.0	0.0%	(0.9%)	(3.9%)
Real Estate Mgmt & Dev't	175,030.3	0.1%	(1.2%)	37.4%
Software & Services	129,723.6	0.1%	(1.8%)	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	78.30	10.0%
Cenomi Retail	14.18	9.9%
Saudi Re for Cooperative Reins	53.10	9.7%
Saudi Arabian Mining Co	51.00	6.5%
Herfy Food Services Co	26.30	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Umm Al Qura for Development and Construction Co	25.05	(3.5%)
Sahara International Petrochem	17.90	(2.8%)
Saudi Steel Pipe Co	52.90	(2.6%)
Marafiq	42.10	(1.9%)
Nama Chemicals Co	27.30	(1.8%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	4.05	38,992
Americana Restaurants International PLC	2.15	31,311
Shams	0.86	13,269
Batic Investments and Logistic	2.27	11,655
Saudi Arabian Oil Co	24.90	8,534

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,422.95	11.45	0.1%	(2.1%)	(5.1%)
Market Cap (SAR Mn)	9,323,543	2,236	0.0%	(1.9%)	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	262.6	70.3	36.5%	294.4	359.3
Value Traded (SAR Mn)	5,198.5	1,682.5	47.9%	5,914.9	8,711.1
No. of Trades	524,731	111,311	26.9%	492,460	541,092

Market Breadth	▲ 151	▼ 84	▬ 24
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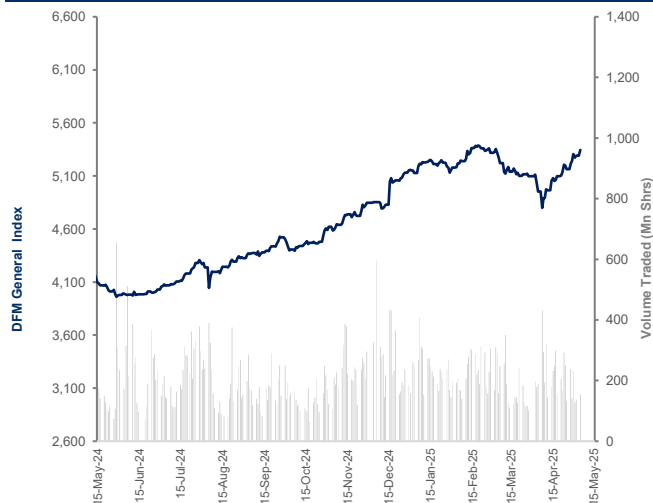
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	95.60	(0.9%)	346.14
ACWA POWER	305.00	(0.6%)	231.49
Saudi Arabian Oil Co	24.90	(0.2%)	212.60
Mouwasat Medical Services Co	78.30	10.0%	188.47
Alinma Bank	28.20	(0.7%)	185.89

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	935,407.8	0.7%	1.0%	3.4%
Financials	390,402.9	1.5%	1.3%	9.1%
Real Estate	195,845.3	0.2%	1.6%	2.3%
Industrial	101,825.3	0.3%	0.8%	0.4%
Materials	1,298.9	7.4%	9.7%	4.0%
Consumer Staples	29,226.8	0.4%	1.9%	(8.1%)
Consumer Discretionary	35,621.7	(0.8%)	(2.8%)	(3.0%)
Telecommunication	39,391.0	0.5%	(0.1%)	16.0%
Utilities	141,796.0	0.1%	0.2%	(5.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	3.62	7.4%
Commercial Bank Of Dubai	8.95	6.9%
Emirates Refreshments Co	2.84	4.0%
Emirates Nbd	21.35	3.1%
National General Insurance	6.80	2.7%

Worst Return Performers	Price (AED)	Daily % Chg
Agility	2.98	(5.7%)
National International Holding	2.03	(5.1%)
Shuaa Capital	0.22	(3.0%)
Ektitab Holding Company	0.15	(2.6%)
Emirates Investment Bank	80.00	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.22	28,910
Ajman Bank Pjsc	1.51	28,907
Deyaar Development Pjsc	0.92	11,083
TALABAT Holding PLC	1.37	9,443
Drake & Scull International	0.32	8,511

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,344.68	53.31	1.0%	0.7%	3.6%
Market Cap (AED Mn)	935,408	6,560	0.7%	1.0%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	153.7	15.6	11.3%	216.4	178.0
Value Traded (AED Mn)	377.0	(70.0)	(15.7%)	629.1	386.8
No. of Trades	9,171	(954)	(9.4%)	13,116	8,257

Market Breadth	▲ 21	▼ 23	= 31
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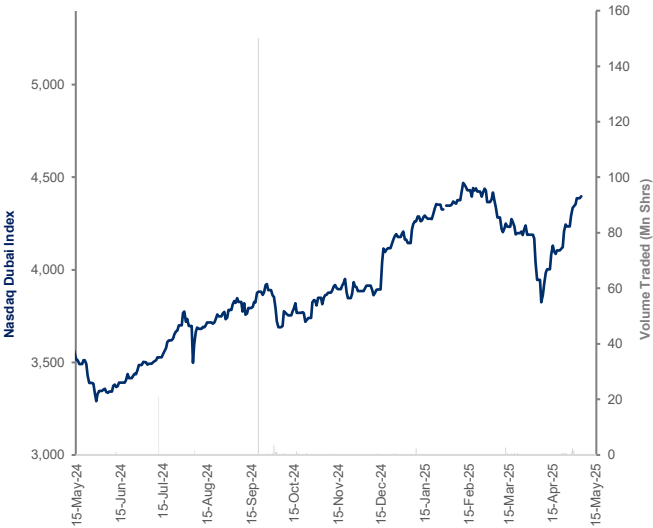
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.45	0.37%	85.94
Emirates Nbd	21.35	3.14%	45.88
Ajman Bank Pjsc	1.51	(1.31%)	43.50
Emaar Development	13.45	0.00%	34.52
SALIK	5.20	0.78%	24.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	51,831.9	3.8%	3.9%	0.3%
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	160.8	3.3%	0.0%	0.4%
ENBD REIT (CEIC) Limited	131.3	0.0%	0.0%	49.1%
Hikma Pharmaceuticals GDR	5,912.8	5.3%	5.3%	7.0%
Nasdaq, Inc.	44,884.8	3.7%	3.7%	(0.4%)
Orascom Construction Limited	622.9	(3.4%)	2.7%	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Hikma Pharmaceuticals Gdr	53.30	5.3%
Nasdaq, Inc.	78.18	3.7%
Emirates Reit (Ceic) Limited	0.50	3.3%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.65	(3.4%)

Most Active Stocks By Volume	Price (USD)	Volume (^{'000} Shrs)
Emirates Reit (Ceic) Limited	0.50	213.1
Enbd Reit (Ceic) Limited	0.53	33.1
Orascom Construction Limited	5.65	1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,396.23	9.81	0.2%	1.2%	4.5%
Market Cap (USD Mn)	51,832	1,902.4	3.8%	3.9%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.248	(0.06)	(21%)	0.260	0.10
Value Traded (USD Mn)	0.131	(0.01)	(9%)	0.2	0.06
No. of Trades	18.0	(7.00)	(28%)	10	6

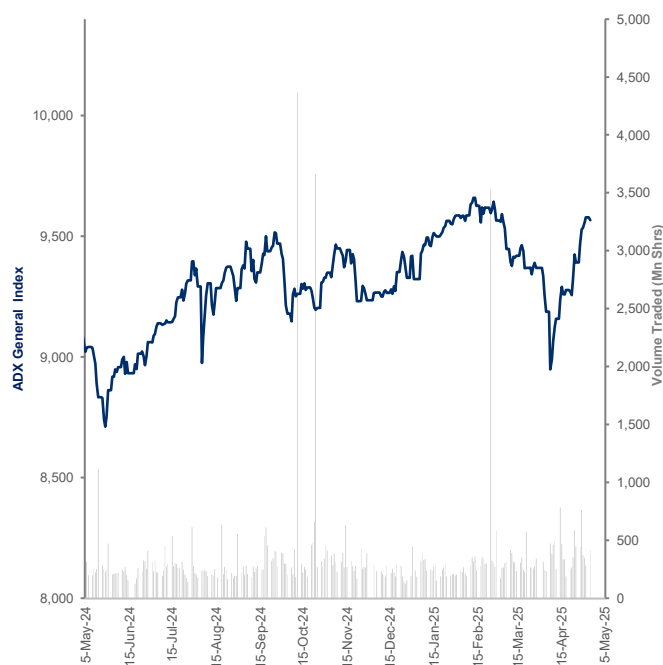
Market Breadth	▲ 3	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.50	3.33%	0.11
Enbd Reit (Ceic) Limited	0.53	0.00%	0.02
Orascom Construction Limited	5.65	(3.42%)	0.01

Abu Dhabi Securities Exchange Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,875,449.9	(0.1%)	0.3%	(1.8%)
Financials	1,414,345.7	(0.1%)	0.5%	2.9%
Telecommunication	190,729.5	0.2%	0.3%	7.8%
Consumer Discretionary	64,877.8	(0.8%)	(0.6%)	(5.7%)
Industrial	230,434.8	(0.8%)	(0.2%)	(0.8%)
Real Estate	69,157.3	(1.6%)	(1.9%)	5.9%
Basic Materials	97,025.5	(0.4%)	0.7%	4.9%
Energy	386,486.1	0.8%	1.3%	(7.5%)
Utilities	354,167.9	0.0%	(0.6%)	(10.3%)
Consumer Staples	26,484.0	(0.8%)	0.1%	(29.1%)
Health Care	41,741.4	(0.3%)	(0.9%)	(16.8%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emsteel Building Materials Co.	1.19	5.3%
ARAM Group	1.50	3.4%
Hayah Insurance Co	1.73	3.0%
Emirates Driving Co.	2.57	2.4%
Space42 PLC	1.68	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
National Corp. For Tourism & Hotels	2.30	(8.0%)
MAIR GROUP - P.J.S.C.	1.59	(4.8%)
Al Khaleej Investment Co.	3.69	(4.2%)
Sharjah Cement & Industrial Development Co.	0.69	(3.5%)
Americana Restaurants International PLC	2.11	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.26	69,219
Al Dar Properties Co.	8.10	62,316
ADNOCGAS UH EQUITY	3.20	31,977
Eshraq Investments P.J.S.C	0.44	29,168
Borouge	2.59	25,762

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,565.92	(13.18)	(0.1%)	0.3%	1.6%
Market Cap (AED Mn)	2,875,450	(1,640)	(0.1%)	0.3%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	416.0	132.2	46.6%	352.8	235.2
Value Traded (AED Mn)	1,668.7	443.5	36.2%	1,258.1	899.5
No. of Trades	20,185	2,631	15.0%	20,917	13,209

Market Breadth

▲ 28 ▼ 25 = 36

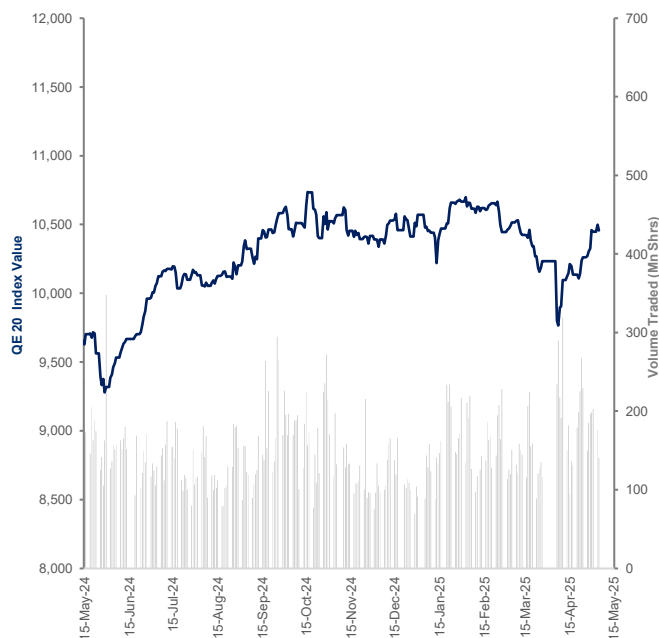
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Al Dar Properties Co.	8.10	(1.70%)	504.27
International Holdings Company PJSC	401.90	(0.15%)	203.43
Multiply Group	2.26	0.44%	157.31
ADNOC Drilling	5.04	0.80%	106.08
ADNOCGAS UH EQUITY	3.20	0.95%	102.34

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	614,689.6	(0.4%)	(0.4%)	(1.1%)
Banking & Finance Sector	298,518.1	(0.4%)	0.5%	(2.3%)
Goods & Consumer Services	30,396.6	(0.2%)	(0.3%)	(1.2%)
Industrial Sector	141,766.7	(0.8%)	(2.8%)	(4.5%)
Insurance Sector	10,296.5	(0.5%)	(2.1%)	(7.3%)
Real Estate	41,708.9	0.1%	(0.4%)	(4.3%)
Telecom	51,192.5	0.1%	(0.6%)	14.4%
Transport	40,810.4	0.4%	2.8%	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Navigation QSC	11.10	1.4%
Widam Food Co	2.13	0.9%
Baladna	1.22	0.8%
Doha Insurance Co QSC	2.52	0.6%
Vodafone Qatar QSC	2.36	0.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.12	(3.4%)
Damaan Islamic Insurance Company (BEEMA)	3.87	(3.3%)
Qatar International Islamic Ba	10.51	(2.1%)
Lesha Bank	1.50	(1.6%)
Ahli Bank QSC	3.60	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.25	14,264
Qatar Aluminum Manufacturing C	1.29	10,974
Baladna	1.22	10,470
Dlala Brokerage & Investments	1.01	9,032
Qatar German Co for Medical De	1.38	8,573

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,455.70	(43.94)	(0.4%)	(0.0%)	(1.1%)
Market Cap (QAR Mn)	614,690	(2,218)	(0.4%)	(0.4%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	140.3	(35.8)	(20.3%)	165.7	163.1
Value Traded (QAR Mn)	356.3	13.3	3.9%	417.7	495.3
No. of Trades	13,682	1,166	9.3%	16,695	15,933

Market Breadth	▲ 12	▼ 32	= 10
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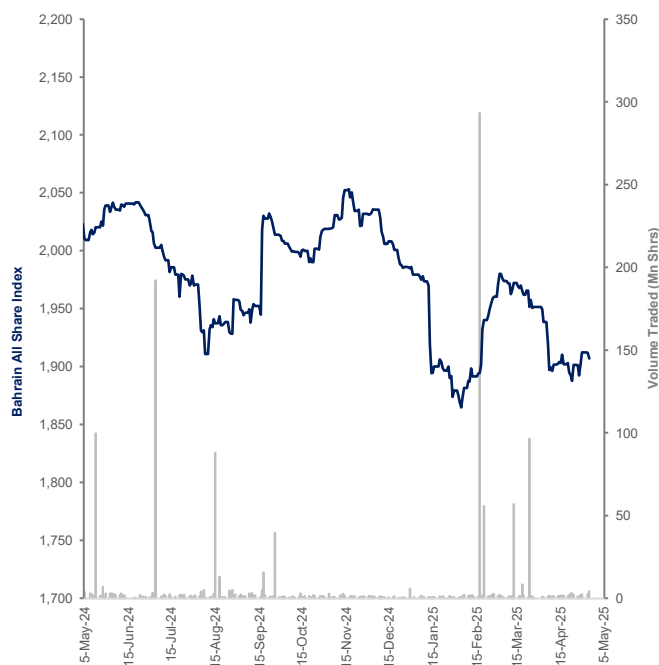
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.05	(0.99%)	44.02
Masraf Al Rayan QSC	2.25	(0.75%)	32.19
Gulf International Services QS	3.13	(0.13%)	23.11
Qatar Islamic Bank SAQ	21.50	(0.92%)	18.41
Qatar International Islamic Ba	10.51	(2.05%)	17.14

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,198.7	0.3%	0.3%	1.8%
Materials	1,391.6	(0.6%)	(1.0%)	(24.6%)
Industrial	123.7	0.0%	0.0%	(5.5%)
Consumer Discretionary	241.3	(0.3%)	(0.3%)	3.3%
Consumer Staples	119.1	0.0%	0.0%	(5.1%)
Financials	21,362.8	0.4%	0.4%	4.3%
Communication Services	888.2	0.1%	0.1%	0.7%
Real Estate	71.9	(0.3%)	(0.3%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Takaful International Co	0.13	9.8%
Bahrain Cinema Co	0.18	2.9%
Seef Properties BSC	0.12	1.6%
Bahrain National Holding	0.53	1.0%
Zain Bahrain BSCC	0.12	0.9%

Worst Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	(8.1%)
Bahrain Car Park Co	0.14	(6.9%)
National Hotels Co	0.22	(2.3%)
Al Salam Bank-Bahrain BSC	0.21	(1.0%)
Arab Banking Corp BSC	0.34	(0.9%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	1,339
Al Salam Bank-Bahrain BSC	0.21	1,219
Bahrain Telecommunications Co	0.50	419
Takaful International Co	0.13	280
Kuwait Finance House - Bahrain	2.34	234

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,906.95	(5.11)	(0.3%)	(0.3%)	(4.0%)
Market Cap (BHD Mn)	24,198.7	68.0	0.3%	0.3%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	4,295	1,829	74.1%	7,413.1	7,159.6
Value Traded (BHD '000)	1,340	(978)	(42.2%)	5,513.6	2,184.5
No. of Trades	89	33	58.9%	43	53

Market Breadth

▲ 6 ▼ 7 = 30

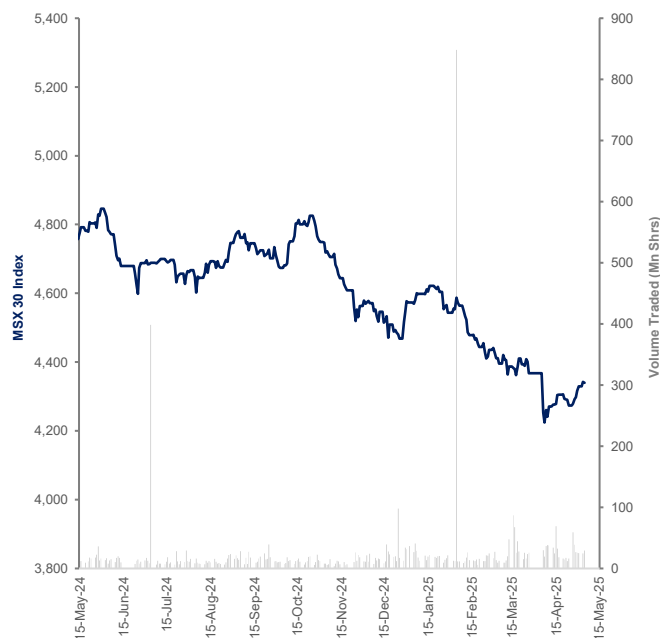
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.34	0.56%	0.55
Al Salam Bank-Bahrain BSC	0.21	(0.95%)	0.26
Bahrain Telecommunications Co	0.50	0.00%	0.21
National Bank of Bahrain BSC	0.00	0.00%	0.06
GFH FINANCIAL GROUP BSC	0.29	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,208.7	(0.3%)	(0.2%)	(8.3%)
Financial	5,177.3	(0.1%)	1.2%	(0.5%)
Industrial	3,795.3	(0.6%)	(2.0%)	(16.8%)
Services	2236.2	(0.2%)	(0.2%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Sembcorp Salalah	0.10	3.1%
Al Jazeera Steel Products Co.	0.36	2.9%
Gulf International Chemicals Co.	0.074	2.8%
Smn Power Holding	0.22	2.4%
Bank Nizwa	0.10	2.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Acwa Power Barka	0.23	(9.8%)
Galfar Engineering & Contracting Co.	0.06	(8.8%)
Oman Fisheries Co.	0.03	(3.4%)
Al Jazeera Services Co.	0.17	(3.4%)
Al Anwar Ceramic Tiles Co.	0.17	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.13	7,810
Bank Muscat	0.26	2,857
Galfar Engineering & Contracting Co.	0.06	2,372
OQ Exploration & Production SA	0.26	2,312
Al Anwar Holding	0.08	2,093

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,339.18	(3.25)	(0.07%)	0.5%	(5.2%)
Market Cap (OMR Mn)	11,208.7	(32.27)	(0.3%)	(0.2%)	(8.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	29,033.5	4,502.8	18.4%	33,339.0	35,839.8
Value Traded (OMR '000)	4,643.6	13.9	0.3%	3,700.7	3,258.4

Market Breadth	▲ 16	▼ 22	= 80
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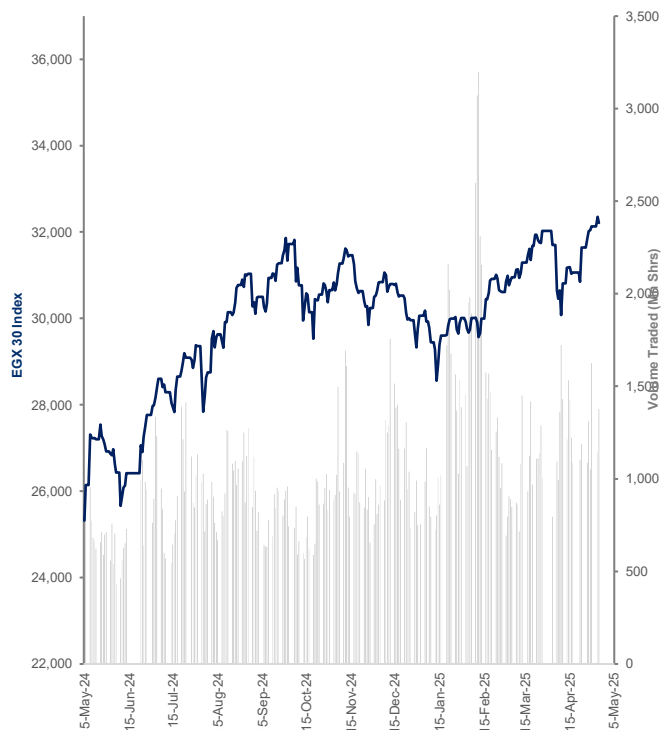
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Sohar Bank	0.13	(0.75%)	1.03
Bank Muscat	0.26	0.00%	0.75
OQ Exploration & Production SA	0.26	(1.15%)	0.60
Oman Cables Industry Co.	2.06	0.00%	0.35
Al Anwar Ceramic Tiles Co.	0.17	(3.37%)	0.31

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,246,504.4	(1.6%)	(0.9%)	6.0%
Banks	425,499.3	(5.2%)	(5.5%)	(2.8%)
Basic Resources	344,232.9	(2.4%)	(2.2%)	17.1%
Industrial Goods	193,175.5	(0.8%)	(0.7%)	8.7%
Health Care & Pharmaceuticals	58,939.6	0.9%	2.1%	20.5%
Real Estate	343,975.4	(0.1%)	1.8%	10.6%
Travel and Leisure	66,579.7	(1.2%)	3.4%	(3.5%)
Food, Beverages & Tobacco	205,255.7	(1.7%)	(0.6%)	9.9%
Energy and Support Services	17,093.6	(0.3%)	0.2%	(12.3%)
Trade and Distributors	20,912.7	(0.8%)	(0.9%)	16.6%
Shipping and Transport	75,079.4	2.7%	3.6%	(2.3%)
Education Services	29,041.8	(1.5%)	(2.2%)	20.8%
Contracting and Construction Eng	40,926.9	(0.1%)	0.4%	1.4%
Textiles and Durables	30,079.4	1.5%	2.5%	5.0%
Building Materials	30,545.1	0.3%	0.6%	34.2%
Media & Communication Services	162,805.7	(0.1%)	1.1%	8.3%
Paper and Packaging	2,311.5	0.5%	1.9%	9.2%
Non-bank Financial Services	200,050.2	(0.4%)	0.3%	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	48.00	11.4%
Nasr Company for Civil Works	4.86	10.7%
Canal Shipping Agencies	26.30	9.4%
Cairo Pharmaceuticals	183.13	7.4%
National Bank Of Kuwait - Egypt	21.62	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Misir Fertilizers Production Company - Mopco	40.12	(6.8%)
General Company For Land Reclamation, Development & Reconst	76.58	(5.3%)
Egyptian for Tourism Resorts	10.76	(4.9%)
Rowad Tourism (Al Rowad)	27.03	(4.7%)
Sues Canal Company For Technology Settling	130.59	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.69	162,733
Orascom Financial Holding	0.49	144,486
Al Khair River For Development Agricultural Investment&Envir	0.64	91,932
Arab Developers Holding	0.24	68,279
Egyptians Housing Development & Reconstruction	0.41	56,663

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,211.75	(139.9)	(0.4%)	0.3%	8.3%
Market Cap (EGP Mn)	2,246,504.4	(36,972.8)	(1.6%)	(0.9%)	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,378.4	232.6	20.3%	1,311.7	1,013.2
Value Traded (EGP Mn)	4,362.2	657.3	17.7%	3,368.8	4,797.6
No. of Trades	111,129	5,912	5.6%	88,894	141,112

Market Breadth	▲ 63	▼ 103	= 55
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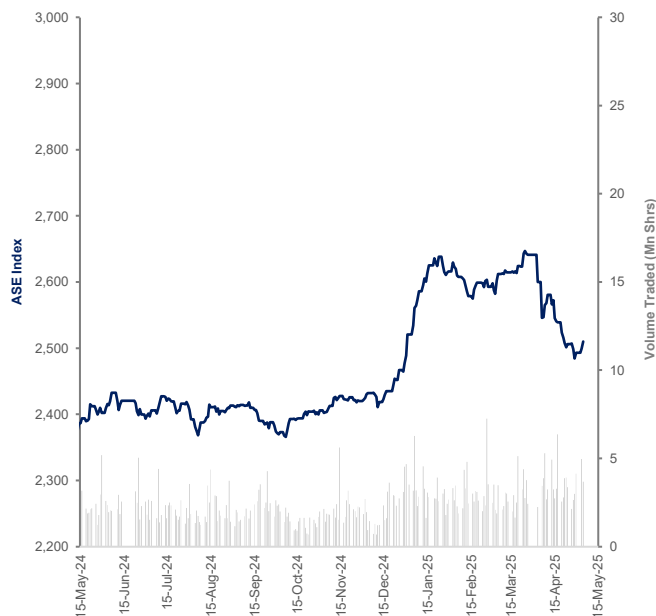
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Palm Hills Development Company	7.08	0.71%	327.56
T M G Holding	53.40	1.17%	256.69
Commercial International Bank (Egypt)	80.87	0.21%	199.42
Canal Shipping Agencies	26.30	9.40%	176.27
Ibnsina Pharma	9.20	4.07%	153.58

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,886.8	(0.1%)	0.9%	2.7%
Banks	7,681.0	0.3%	0.6%	0.3%
Insurance	297.0	0.5%	1.4%	7.2%
Diversified Financial Services	266.9	0.8%	0.4%	(1.8%)
Real Estate	293.3	0.0%	1.0%	(3.9%)
Health Care Services	48.7	1.2%	1.2%	(5.4%)
Educational Services	285.4	1.4%	2.4%	2.2%
Hotels and Tourism	242.5	0.2%	0.2%	(5.9%)
Transportation	105.3	0.5%	(0.5%)	4.0%
Technology and Communication	556.6	0.3%	(4.6%)	2.4%
Utilities and Energy	962.1	1.7%	2.4%	0.2%
Commercial Services	276.0	0.7%	1.5%	6.7%
Pharmaceutical and Medical Industries	66.1	0.7%	(0.2%)	0.0%
Chemical Industries	62.3	0.9%	0.5%	8.1%
Food and Beverages	212.6	0.1%	0.1%	(2.5%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,372.3	(1.0%)	1.5%	7.2%
Engineering and Construction	104.0	(2.1%)	(2.4%)	(4.9%)
Electrical Industries	24.9	2.9%	0.0%	22.4%
Textiles Leathers and Clothings	28.7	0.0%	0.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
IBN ALHAYTHAM HOSPITAL COMPANY	0.69	4.5%
SABAEK INVEST COMPANY P.L.C	0.48	4.3%
ARAB EAST INVESTMENT	0.96	4.3%
REAL ESTATE DEVELOPMENT	0.48	4.3%
LATENT ENERGIES FOR INVESTMENTS	0.72	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INTERNATIONAL INVESTMENT CO.	0.41	(4.7%)
SHIRA REAL ESTATE DEVELOPMENT & INVESTMENTS	0.32	(3.0%)
THE ISLAMIC INSURANCE	1.70	(2.9%)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.34	(2.9%)
KAFKA FOR FINANCIAL & ECONOMICAL INVESTMENTS (P.L.C)	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN AHLI BANK	0.97	454
ARAB BANK	4.50	331
CENTURY INVESTMENT GROUP	0.34	272
CAIRO AMMAN BANK	1.05	91
JORDAN ISLAMIC BANK	4.16	87

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,510.13	10.83	0.4%	0.7%	0.9%
Market Cap (JD Mn)	17,886.84	(14.67)	(0.1%)	0.9%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	3,672.5	(1,286.1)	(25.9%)	3,171.7	2,585.6
Value Traded (JD '000)	8,970.2	(2,765.5)	(23.6%)	6,142.5	3,063.4
No. of Trades	3,208	(368)	(10.3%)	2,110	1,608

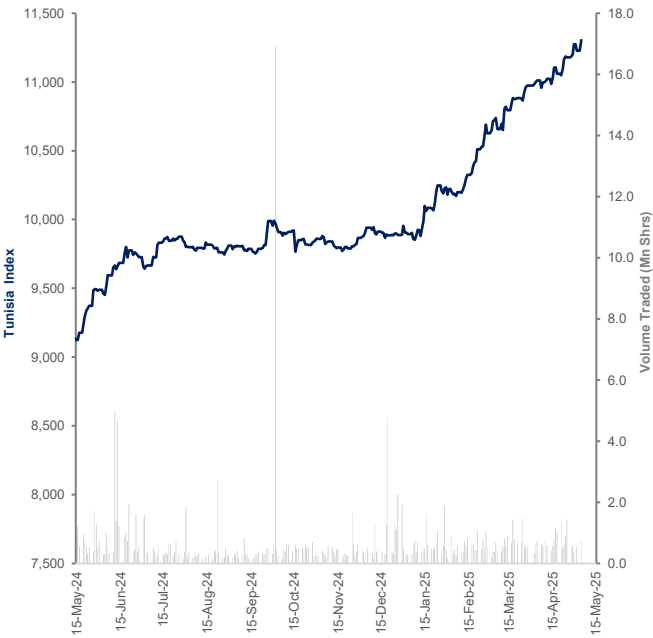
Market Breadth	▲ 34	▼ 31	▬ 96
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.50	0.00%	1.49
JORDAN AHLI BANK	0.97	1.04%	0.44
JORDAN ISLAMIC BANK	4.16	0.24%	0.36
CAIRO AMMAN BANK	1.05	0.96%	0.09
CENTURY INVESTMENT GROUP	0.34	3.03%	0.09

Tunisia Stock Exchange Daily Report

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,473.4	0.5%	0.2%	13.5%
Banking	12,542.4	0.9%	0.1%	7.9%
Insurance	1,073.5	1.8%	1.6%	9.4%
Leasing	953.6	(1.2%)	(1.5%)	4.4%
Financial Services	2,584.9	0.1%	(0.1%)	65.4%
Industrial	2,428.1	0.1%	(0.4%)	17.9%
Chemical Industry	448.6	(0.3%)	(0.1%)	5.7%
Food & Beverage	4,534.7	0.6%	1.2%	13.5%
Retailing	1,360.5	(0.5%)	(0.5%)	19.0%
Others	1,547.1	0.1%	0.5%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	0.62	3.3%
Attijari Bank	60.80	3.1%
Banque de Tunisie	5.34	2.1%
Unite de Fabrication de Medica	7.27	1.4%
Societe Tunisienne de Verrerie	13.98	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	3.50	(5.9%)
Societe Nouvelle Maison de la	4.68	(4.5%)
Banque de Tunisie et des Emira	5.01	(4.2%)
Accumulateur Tunisienne Assad	2.06	(4.2%)
Wifack International Bank	8.27	(3.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Moderne de Ceramique	0.76	362
Banque de Tunisie	5.34	48
Poulina Group	14.36	33
Societe Frigorifique et Brasse	12.00	33
Banque Nationale Agricole	9.30	32

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,304.19	76.60	0.7%	0.3%	13.6%
Market Cap (DT Mln)	27,473	148.58	0.5%	0.2%	13.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	737.8	197.7	36.6%	645.0	379.6
Value Traded ('000 DT)	4,458.5	(2,544.3)	(36.3%)	6,242.8	3,675.4
No. of Trades	1,644	(371)	(18.4%)	1,722	1,031

Market Breadth	▲ 15	▼ 21	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.36	0.07%	0.47
Societe Frigorifique et Brasse	12.00	0.84%	0.39
Delice Holding	23.99	(0.04%)	0.34
Banque Internationale Arabe de	103.50	0.00%	0.31
Societe D'Articles Hygieniques	12.09	0.00%	0.30

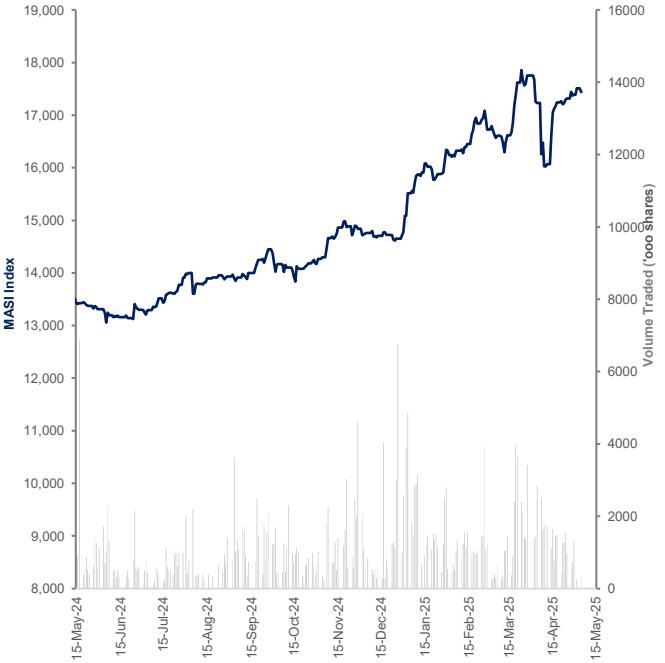
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 5, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	737,294.1	(0.3%)	0.4%	19.5%
Banking	275,744.6	(0.7%)	(0.0%)	9.1%
Beverages	8,284.6	(0.2%)	0.0%	(9.2%)
Chemicals	2,963.7	(0.5%)	(1.1%)	17.2%
Construction & Building Material	79,776.9	(0.4%)	0.2%	4.5%
Distributors	17,896.1	0.7%	0.9%	7.1%
Electricity	56,612.5	0.0%	0.0%	79.1%
Food Producers & Processors	29,941.3	(1.4%)	(1.1%)	14.1%
Holding Companies	7,183.2	(0.2%)	(0.6%)	43.9%
Insurance	35,014.6	0.1%	5.2%	13.6%
Investment & other Finance	3,926.8	0.3%	1.5%	4.8%
Leisures & Hotel	4,369.7	0.3%	1.0%	36.1%
Materials, Software & Computer	5,726.4	0.1%	0.8%	0.5%
Mining	67,848.7	0.5%	2.0%	68.6%
Oil & Gas	14,286.3	(1.9%)	1.4%	10.5%
Real Estate	26,428.1	0.6%	1.9%	0.0%
Telecommunications	100,041.0	(0.3%)	(0.6%)	38.8%
Transport	1,143.6	3.6%	2.6%	(15.0%)
Forestry & Paper	106.2	2.2%	0.2%	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Auto Hall	80.00	3.90%
CTM	932.80	3.64%
Med Paper SA	22.19	2.21%
Alliances Developpement Immobi	493.95	1.22%
Managem SA	5129.00	0.57%

Worst Return Performers	Price (MAD)	Daily % Chg
Maghreb Oxygene	421.05	(4.76%)
Bank of Africa	219.00	(3.10%)
Ennaki Automobiles	34.00	(2.86%)
Credit du Maroc SA	1052.00	(2.59%)
Afriquia Gaz	4156.00	(1.87%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Auto Hall	80.00	120.7
Douja Promotion Groupe Addoha	38.56	106.7
Delta Holding SA	82.00	50.8
Maroc Telecom	113.80	13.2
Alliances Developpement Immobi	493.95	8.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,437.22	(71.60)	(0.4%)	0.3%	18.0%
Market Cap (MAD Mn)	737,294	(2,514)	(0.3%)	0.4%	19.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 000 Shares)	324.0	71.3	28.2%	1,447.4	1,649.3
Value Traded (MAD Mn)	34.16	(34.61)	(50.3%)	288.0	152.7

Market Breadth	▲ 12	▼ 16	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Auto Hall	80.00	3.90%	7.90
Delta Holding SA	82.00	(0.24%)	4.17
Douja Promotion Groupe Addoha	38.56	0.21%	4.14
Wafa Assurance	5150.00	0.19%	3.85
Attijariwafa Bank	663.00	0.00%	2.58

Source: Bloomberg, Kamco Research

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