

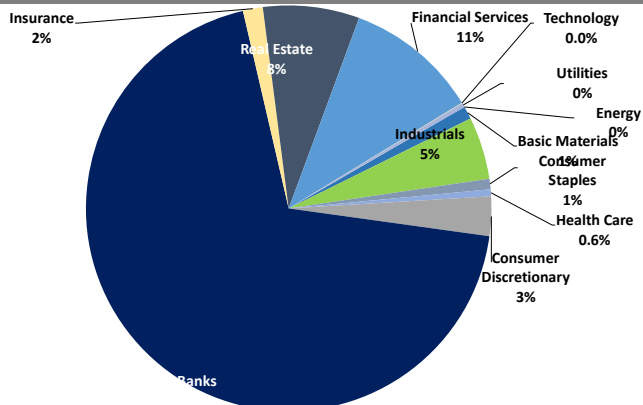
July 6, 2025

Source: Bloomberg & Kamco Research. Note : Data as of last trading day

Boursa Kuwait Daily Report

July 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.2	11.1%
2- National Bank of Kuwait	8,664.1	14.7	14.6%
3- Boubayan Bank	3,131.7	31.9	11.0%
4- Zain	2,146.2	9.5	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabane Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,205.5	52.0	6.7%
8- Commercial Bank of Kuwait	1,170.1	7.5	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	798.4	14.9	8.3%
Total	35,556	18.33	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.244	0.042	20.8%
UniCap Investment and Finance	0.317	0.030	10.5%
Coast Invest. & Development Co.	0.070	0.005	6.9%
Mezzan Holding Co.	1.180	0.060	5.4%
Warba Capital Holding Co.	0.250	0.010	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.390	(0.100)	(6.7%)
Automated Systems Co.	0.184	(0.013)	(6.6%)
Kuwait Real Estate Holding Co.	0.054	(0.003)	(5.4%)
Egypt Kuwait Holding Co.	0.192	(0.010)	(5.0%)
Future Kid Entertainment and R.E Co.	0.123	(0.005)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Securities House Co.	0.083	(0.1%)	36,822,671
Arab Real Estate Co.	0.116	0.0%	36,574,816
Agility (PWC Logistics)	0.150	(2.0%)	34,986,119
GFH Financial Group	0.105	1.9%	27,191,786
Manazel Holding Co.	0.043	(0.9%)	24,224,422

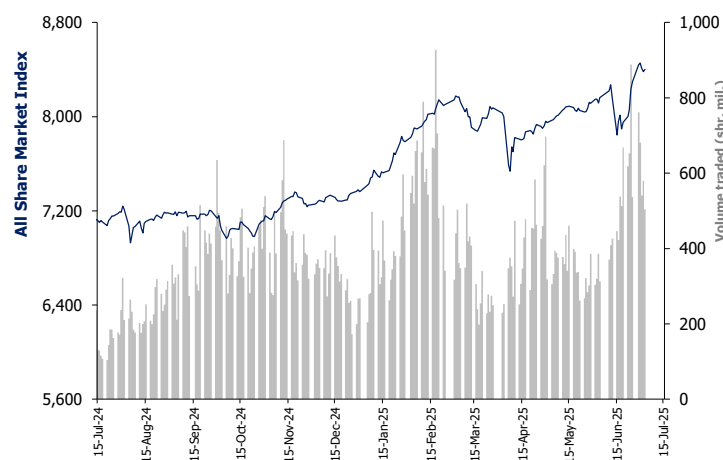
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,399.4	▲	0.2%	(0.7%)	14.1%
Energy	1,510.2	▼	(0.1%)	(0.2%)	27.0%
Basic Materials	850.5	▼	(0.2%)	(0.6%)	(6.7%)
Industrials	685.6	▼	(0.2%)	(4.6%)	(5.3%)
Consumer Staples	1,279.7	▲	5.0%	(3.8%)	28.1%
Health Care	547.9	▼	(1.5%)	(3.8%)	19.6%
Consumer Discretionary	2,235.2	▼	(0.0%)	(2.0%)	5.3%
Telecommunications	1,074.2	▲	0.9%	2.1%	5.5%
Banks	2,145.1	▲	0.3%	(0.8%)	18.5%
Insurance	1,870.8	▼	(1.4%)	(1.7%)	(9.0%)
Real Estate	1,777.8	▼	(0.1%)	0.5%	31.4%
Financial Services	1,545.6	▼	(0.2%)	0.4%	2.3%
Technology	1,338.6	▼	(6.6%)	21.1%	28.7%
Utilities	384.2	=	0.0%	(0.7%)	(3.3%)

Market Breadth	▲ 52	▼ 55	▬ 33		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,112.74	29.3	0.3%	(0.8%)	16.3%
Main 50 Index	7,284.21	(3.6)	(0.0%)	0.9%	7.0%
Main Market Index	7,203.64	(20.6)	(0.3%)	0.1%	4.3%
All Share Market Index	8,399.35	18.6	0.2%	(0.7%)	14.1%
Market Cap (KWD Mn)	50,714.31	110.6	0.2%	(0.7%)	16.8%

Index Performance relative to Volume



Market Trading Data and Volatility

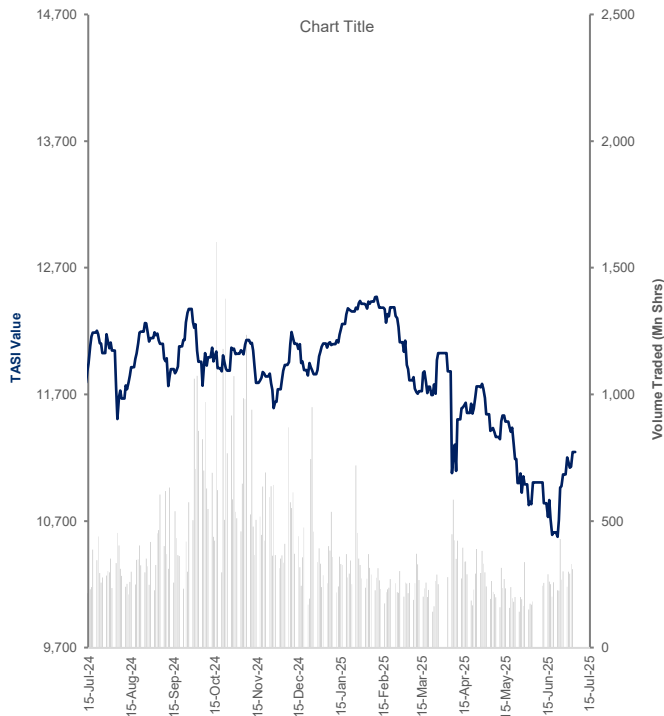
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	504.0	(75.6)	(13.0%)	429.1	223.7
Value Traded (KWD Mn)	88.4	(20.2)	(18.6%)	108.7	55.0
No. of Trades	25,671	(5,132)	(16.7%)	21,438	14,167

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	0.4%	7,245,755
Agility (PWC Logistics)	0.150	(2.0%)	5,296,838
National Bank of Kuwait	0.991	0.3%	4,926,389
Arab Real Estate Co.	0.116	0.0%	4,198,573
Al Safat Investment Co.	0.175	2.9%	3,842,415

Saudi Tadawul Daily Report

July 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,258,333.9	1.0%	1.5%	(9.2%)
Energy	6,067,503.1	0.9%	1.9%	(11.6%)
Materials	596,549.1	0.8%	2.0%	(5.5%)
Capital Goods	65,900.3	0.3%	0.3%	(2.3%)
Commercial & Professional Svc	14,505.2	(1.4%)	0.1%	(6.4%)
Transportation	54,226.1	0.2%	(0.8%)	11.6%
Consumer Durables & Apparel	8,665.3	(0.1%)	0.8%	(4.7%)
Consumer Services	63,878.4	(0.6%)	1.4%	(7.2%)
Media	33,685.8	(0.0%)	(0.2%)	(29.8%)
Consumer Discretionary Distribution &	31,511.8	1.5%	1.0%	4.6%
Consumer Staples Distribution & Retail	46,772.2	1.0%	1.6%	0.9%
Food & Beverages	102,376.8	0.3%	1.3%	(11.9%)
Health Care Equipment & Svc	170,917.4	(0.3%)	(0.4%)	(2.2%)
Pharma, Biotech & Life Science	17,277.2	(1.0%)	(2.9%)	2.1%
Banks	997,475.3	2.2%	1.8%	2.4%
Financial Services	60,157.5	0.8%	(0.2%)	(11.2%)
Insurance	85,156.6	(0.2%)	(1.7%)	(12.2%)
Telecommunication Services	271,389.7	1.2%	(0.0%)	6.8%
Utilities	273,452.7	0.9%	1.4%	(29.9%)
REITs	14,621.3	0.0%	0.2%	(5.8%)
Real Estate Mgmt & Dev't	158,402.8	0.6%	(0.9%)	24.3%
Software & Services	123,397.6	0.2%	(2.7%)	(10.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Cenomi Retail	29.00	9.8%
Saudi Ceramic Co	31.90	6.3%
Halwani Brothers Co	44.86	5.6%
Middle East Healthcare Co	57.80	5.1%
Saudi National Bank	37.32	4.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Rajhi Co for Co-operative I	123.30	(2.9%)
Saudi Industrial Export Co	2.33	(2.5%)
Ades Holding Company	13.06	(2.3%)
Americana Restaurants International PLC	2.35	(2.1%)
Naseej International Trading Co.	100.00	(2.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Abdul Mohsen Al-Hokair Tourism	2.54	39,549
Americana Restaurants International PLC	2.35	28,787
Saudi Arabian Oil Co	24.78	15,346
Batic Investments and Logistic	2.37	13,025
Bank Al-Jazira	12.44	12,522

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,244.45	114.81	1.0%	0.7%	(6.6%)
Market Cap (SAR Mn)	9,258,334	88,563	1.0%	1.5%	(9.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	310.0	(20.0)	(6.0%)	276.0	346.3
Value Traded (SAR Mn)	5,611.2	212.5	3.9%	5,620.2	8,514.6
No. of Trades	516,931	19,022	3.8%	489,320	534,634

Market Breadth	▲ 136	▼ 109	= 17
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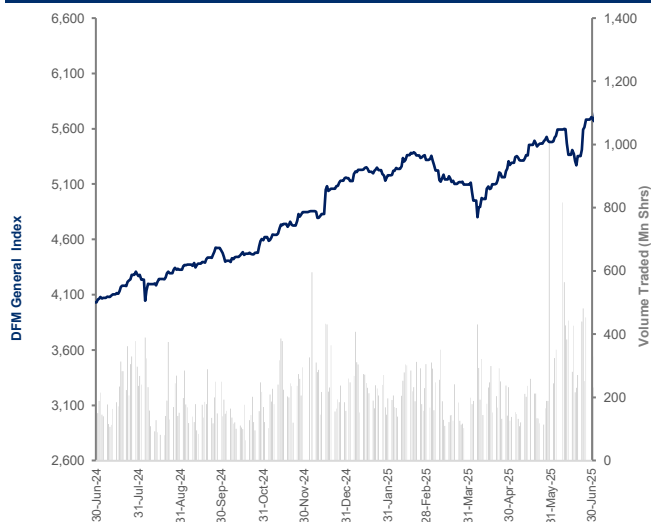
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.00	1.4%	400.76
Saudi Arabian Oil Co	24.78	0.9%	378.88
Cenomi Retail	29.00	9.8%	299.71
Saudi National Bank	37.32	4.1%	246.88
Saudi Basic Industries Corp	56.75	1.3%	201.53

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	984,860.6	0.1%	0.7%	8.8%
Financials	414,474.9	0.5%	1.7%	15.8%
Real Estate	203,424.1	(0.1%)	2.2%	6.2%
Industrial	108,485.2	(0.6%)	(1.7%)	7.0%
Materials	1,779.6	0.6%	13.0%	42.5%
Consumer Staples	29,154.2	(0.7%)	(0.7%)	(8.3%)
Consumer Discretionary	35,461.2	(1.5%)	(0.2%)	(3.5%)
Telecommunication	44,785.1	0.2%	(0.4%)	31.9%
Utilities	147,296.0	0.2%	(1.2%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Financial Market Pjsc	1.72	1.8%
Takaful Emarat Insurance	1.23	1.7%
National General Insurance	6.59	1.4%
Ajman Bank Pjsc	1.47	1.4%
Emirates Nbd	23.60	1.3%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Refreshments Company	19.25	(6.1%)
Al Ramz Corporation Investment and Development PJSC	1.02	(5.6%)
Agility	2.40	(4.8%)
Al Mazaya Holding Company	0.99	(4.0%)
Amlak Finance	1.58	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Drake & Scull International	0.31	41,790
Union Properties Pjsc	0.74	23,881
Dubai Financial Market Pjsc	1.72	23,694
Amlak Finance	1.58	22,838
Shuua Capital	0.26	16,961

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,753.27	5.07	0.1%	0.8%	11.5%
Market Cap (AED Mn)	984,861	1,007	0.1%	0.7%	8.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	199.3	(43.0)	(17.7%)	242.3	187.6
Value Traded (AED Mn)	449.7	(592.4)	(56.8%)	675.8	379.5
No. of Trades	9,426	(3,880)	(29.2%)	13,567	8,725

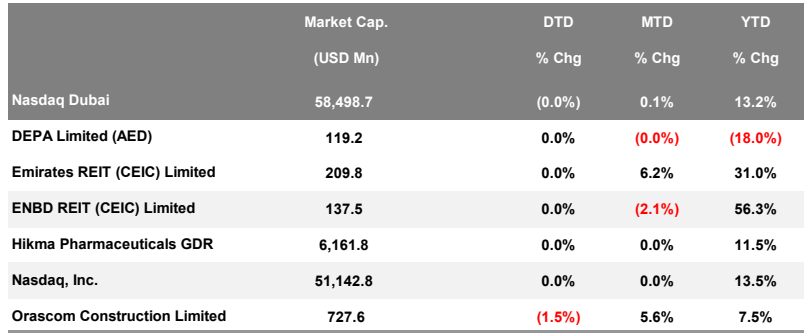
Market Breadth	▲ 17	▼ 24	▬ 34
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.95	0.00%	123.14
Emirates Nbd	23.60	1.29%	50.34
Dubai Financial Market Pjsc	1.72	1.78%	41.04
Amlak Finance	1.58	(3.66%)	36.44
Dubai Islamic Bank	9.17	(0.33%)	19.11

Source: Bloomberg, Kamco Research

July 4, 2025

Sector Returns



Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing	DTD	DTD	MTD	YTD-25
	Value	Chg	% Chg	% Chg	% Chg
FTSE Nasdaq Dubai UAE 20	4,765.72	(0.60)	(0.0%)	1.2%	13.3%
Market Cap (USD Mn)	58,499	(11.0)	(0.0%)	0.1%	13.2%

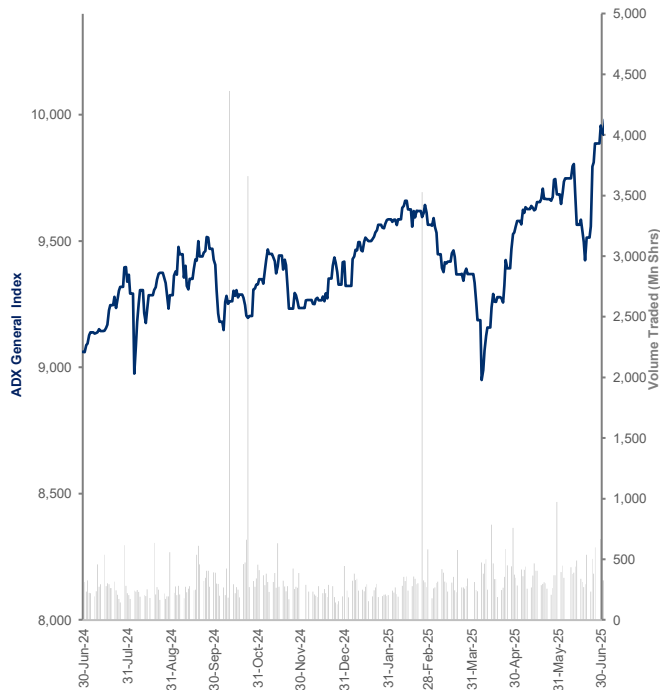
Trading Indicators	Today's	DTD	DTD	Average Daily	
	Value	Chg	% Chg	YTD-25	YTD-24
Volume (Mn Shares)	0.002	(0.08)	(97%)	0.226	0.09
Value Traded (USD Mn)	0.007	(0.42)	(98%)	0.1	0.05
No. of Trades	4.0	(4.00)	(50%)	12	5

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	6.60	(1.49%)	0.01
Emirates Reit (Ceic) Limited	0.65	0.00%	0.00

Abu Dhabi Securities Exchange Daily Report

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	3,006,710.1	0.1%	(0.3%)	2.7%
Financials	1,456,962.6	(0.0%)	0.0%	6.0%
Telecommunication	191,267.0	0.5%	(0.0%)	8.1%
Consumer Discretionary	79,224.8	5.0%	8.3%	15.1%
Industrial	241,803.7	(1.0%)	0.2%	(0.8%)
Real Estate	76,985.3	(0.8%)	0.7%	17.9%
Basic Materials	98,290.7	0.6%	2.3%	6.3%
Energy	417,082.4	(0.5%)	0.1%	(0.2%)
Utilities	374,406.1	0.6%	(5.1%)	(5.1%)
Consumer Staples	29,422.1	(0.1%)	(1.8%)	(21.2%)
Health Care	41,265.4	3.7%	3.7%	(17.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
PRESIGHT AI	3.86	14.9%
Space42 PLC	2.13	10.4%
Hayah Insurance Co	1.84	8.2%
ALPHA DATA PJSC	1.90	6.1%
Ras Al Khaimah Poultry & Feeding Co.	2.32	5.9%

Worst Return Performers	Price (AED)	Daily % Chg
Al Khaleej Investment Co.	6.00	(3.1%)
Insurance House Co.	0.65	(2.9%)
E7 Group	1.07	(2.7%)
Emirates Driving Co.	2.80	(2.4%)
Bank Of Sharjah	0.97	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Agility Global PLC	1.22	623,135
Space42 PLC	2.13	137,335
PureHealth	2.80	32,577
Burjeel Holdings	1.36	32,348
PRESIGHT AI	3.86	25,520

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,981.50	0.76	0.0%	0.2%	6.0%
Market Cap (AED Mn)	3,006,710	3,601	0.1%	(0.3%)	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,047.7	734.5	234.6%	368.6	247.7
Value Traded (AED Mn)	2,016.4	926.1	84.9%	1,332.4	945.5
No. of Trades	24,925	405	1.7%	22,083	14,137

Market Breadth	▲ 25	▼ 29	= 35
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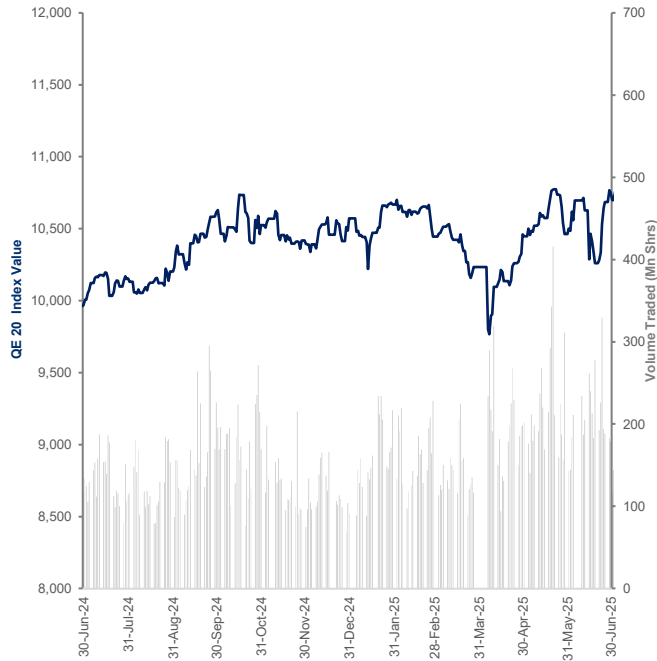
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Agility Global PLC	1.22	1.67%	760.14
Space42 PLC	2.13	10.36%	284.50
International Holdings Company PJSC	400.00	(0.03%)	126.87
PRESIGHT AI	3.86	14.88%	95.11
PureHealth	2.80	4.48%	91.02

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

July 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	635,730.0	0.5%	0.1%	2.3%
Banking & Finance Sector	311,112.8	0.5%	0.4%	1.9%
Goods & Consumer Services	31,165.7	0.2%	1.2%	1.3%
Industrial Sector	148,598.4	0.5%	0.3%	0.1%
Insurance Sector	10,867.1	(0.2%)	(3.3%)	(2.1%)
Real Estate	41,987.4	(0.0%)	(0.9%)	(3.7%)
Telecom	50,534.9	0.5%	(0.9%)	13.0%
Transport	41,463.8	0.5%	(1.0%)	10.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.35	3.8%
Gulf International Services QS	3.25	2.3%
Doha Bank QPSC	2.52	1.7%
Diala Brokerage & Investments	1.06	1.2%
Baladna	1.28	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Mahhar Holding	2.29	(2.1%)
Meeza	3.27	(1.5%)
Qatar German Co for Medical De	1.45	(1.4%)
Qatar Insurance Co SAQ	2.00	(0.9%)
Al Meera Consumer Goods Co QSC	14.72	(0.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,759.49	60.25	0.6%	0.1%	1.8%
Market Cap (QAR Mn)	635,730	2,863	0.5%	0.1%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('Mn Shares)	158.6	14.9	10.4%	182.1	163.6
Value Traded (QAR Mn)	373.2	(8.5)	(2.2%)	448.7	490.9
No. of Trades	18,620	1,237	7.1%	18,556	15,837

Market Breadth	▲ 31	▼ 19	= 4
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Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.28	46,021
Ezdan Holding Group QSC	1.02	14,558
Al Mahhar Holding	2.29	10,853
Gulf International Services QS	3.25	8,194
Masraf Al Rayan QSC	2.32	7,320

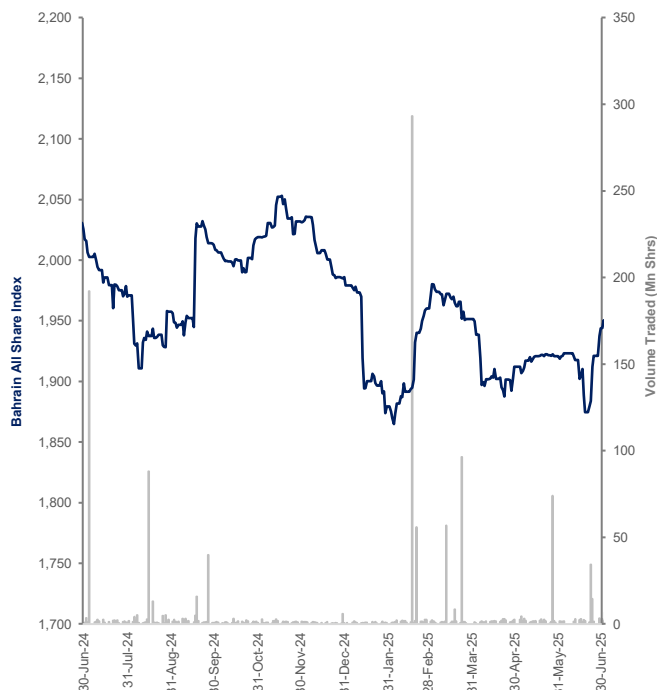
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Baladna	1.28	1.02%	59.42
Qatar National Bank QPSC	17.48	0.46%	27.21
Gulf International Services QS	3.25	2.27%	26.39
Industries Qatar QSC	12.50	0.64%	25.06
Al Mahhar Holding	2.29	(2.06%)	24.05

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

July 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,085.9	(0.1%)	0.3%	9.8%
Materials	1,391.6	(0.9%)	(0.5%)	(24.6%)
Industrial	122.3	0.0%	0.7%	(6.5%)
Consumer Discretionary	260.2	0.0%	(0.4%)	11.4%
Consumer Staples	111.2	0.0%	(1.3%)	(11.8%)
Financials	23,242.8	0.0%	0.3%	13.5%
Communication Services	887.9	(0.1%)	0.5%	0.7%
Real Estate	69.9	(1.9%)	(0.7%)	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
AlAbraaj Restaurant Group	0.22	0.5%
Al Salam Bank-Bahrain BSC	0.23	0.4%
National Bank of Bahrain BSC	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	(2.5%)
Zain Bahrain BSCC	0.12	(1.7%)
Aluminium Bahrain B.S.C	0.98	(0.9%)
BBK BSC	0.50	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.34	4,799
Al Salam Bank-Bahrain BSC	0.23	1,190
Ithmaar Holding BSC	0.03	256
AlAbraaj Restaurant Group	0.22	184
National Bank of Bahrain BSC	0.50	160

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,946.89	(3.39)	(0.2%)	0.2%	(2.0%)
Market Cap (BHD Mn)	26,085.9	(13.2)	(0.1%)	0.3%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	6,732	5,171	331.2%	6,649.1	6,676.6
Value Traded (BHD '000)	2,065	1,682	438.4%	4,148.9	1,969.0
No. of Trades	71	36	102.9%	48	49

Market Breadth	▲ 3	▼ 4	= 36
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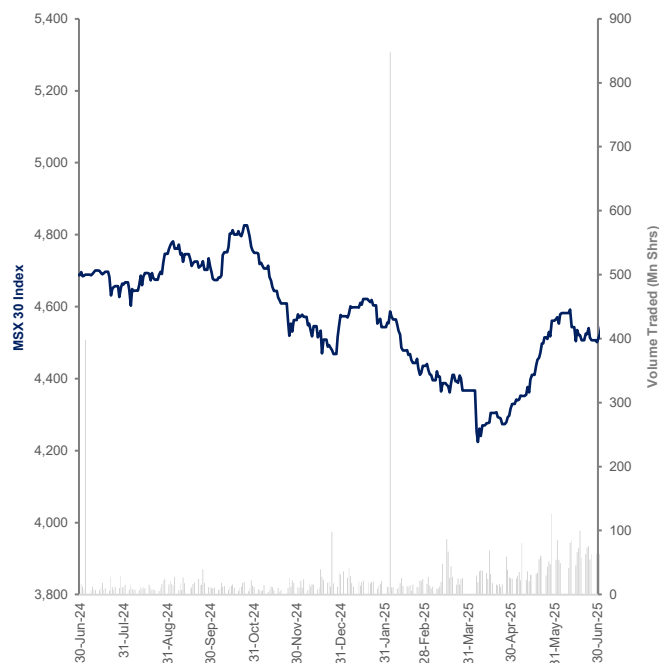
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.34	0.00%	1.60
Al Salam Bank-Bahrain BSC	0.23	0.44%	0.27
National Bank of Bahrain BSC	0.00	0.00%	0.08
AlAbraaj Restaurant Group	0.22	0.45%	0.04
APM TERMINALS BAHRAIN	1.06	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

July 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,235.2	0.6%	0.9%	0.1%
Financial	5,331.5	0.6%	0.4%	2.5%
Industrial	4,563.2	0.6%	1.2%	0.1%
Services	2340.5	0.6%	1.4%	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
The Financial Corporation Co.	0.03	9.7%
Al Anwar Holding	0.09	5.9%
Al Suwadi Power Co.	0.075	4.2%
Al Batinah Power Co.	0.08	4.1%
Abraj Energy Services	0.26	4.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.18	(1.6%)
Galfar Engineering & Contracting Co.	0.06	(1.6%)
Musandam Power Co	0.28	(1.4%)
Al Maha Ceramics Co	0.30	(1.3%)
OQ Gas Networks	0.15	(1.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,549.98	25.19	0.56%	1.1%	(0.6%)
Market Cap (OMR Mn)	12,235.2	75.80	0.6%	0.9%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	67,562.8	4,150.5	6.5%	40,869.5	29,389.4
Value Traded (OMR '000)	11,143.1	1,492.5	15.5%	5,442.3	3,059.1

Market Breadth	▲ 17	▼ 11	= 90
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Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	30,529
OQ Gas Networks	0.15	8,959
Abraj Energy Services	0.26	5,393
OQ Exploration & Production SA	0.33	4,929
Bank Muscat	0.28	4,048

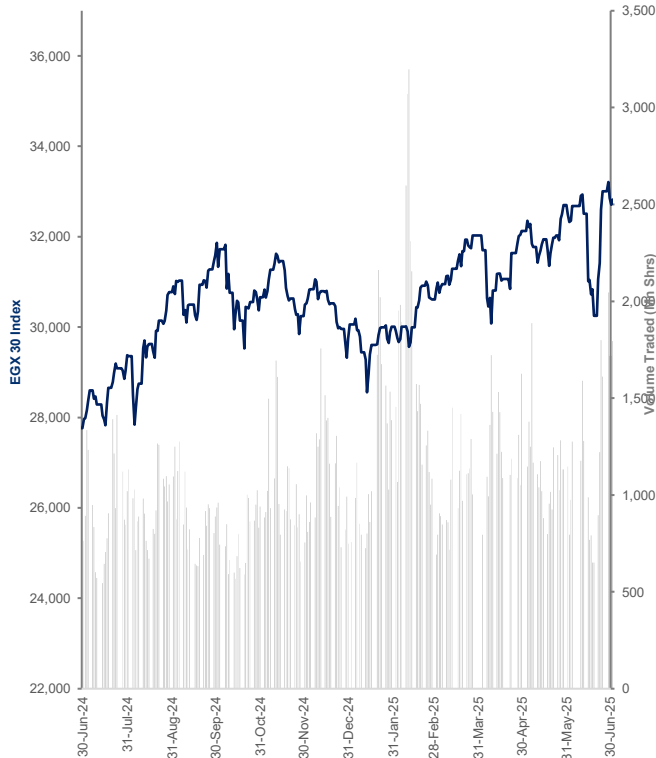
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	0.77%	3.93
OQ Exploration & Production SA	0.33	1.25%	1.60
Abraj Energy Services	0.26	4.00%	1.38
OQ Gas Networks	0.15	(1.31%)	1.35
Bank Muscat	0.28	1.10%	1.10

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

July 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,280,979.7	(0.7%)	(1.4%)	7.7%
Banks	439,651.3	(6.1%)	(6.0%)	0.5%
Basic Resources	329,921.1	0.8%	(0.2%)	12.3%
Industrial Goods	182,243.7	1.7%	1.5%	2.5%
Health Care & Pharmaceuticals	60,211.8	0.7%	(0.7%)	23.1%
Real Estate	340,247.5	0.7%	(0.6%)	9.4%
Travel and Leisure	61,246.9	(0.2%)	(0.4%)	(10.7%)
Food, Beverages & Tobacco	195,794.6	0.3%	0.2%	4.8%
Energy and Support Services	18,721.6	(0.6%)	(1.5%)	(3.9%)
Trade and Distributors	23,331.6	2.4%	3.0%	30.1%
Shipping and Transport	82,209.2	1.0%	(0.6%)	7.0%
Education Services	30,166.1	0.0%	(1.5%)	25.5%
Contracting and Construction Eng	49,301.1	3.5%	5.4%	22.1%
Textiles and Durables	31,867.2	(0.0%)	(1.1%)	11.2%
Building Materials	48,428.1	1.3%	0.5%	112.8%
Media & Communication Services	173,540.5	(0.1%)	(0.7%)	15.5%
Paper and Packaging	2,555.5	0.3%	(0.4%)	20.7%
Non-bank Financial Services	211,541.9	0.5%	(1.6%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Porcelain (Gemma)	32.80	14.7%
Paint & Chemicals Industries (Pachin)	71.00	14.3%
National Bank Of Kuwait - Egypt	23.00	11.7%
Middle Egypt Flour Mills	68.59	10.2%
El Arabia Engineering Industries	1.84	10.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	138.12	(7.3%)
General Silos & Storage	274.35	(5.5%)
TransOceans Tours	0.04	(5.3%)
El Arabia for Land Reclamation	94.72	(4.7%)
United Arab Shipping	0.50	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.65	405,812
Orascom Investment Holding	1.12	334,414
Aspire Capital Holding For Financial Investments	0.30	217,293
Arabia Investments Holding	0.68	184,597
Zahraa Maadi Investment & Development	3.62	41,534

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,820.49	113.3	0.3%	(0.1%)	10.4%
Market Cap (EGP Mn)	2,280,979.7	(15,313.6)	(0.7%)	(1.4%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,795.0	76.4	4.4%	1,270.7	918.9
Value Traded (EGP Mn)	4,921.8	(620.1)	(11.2%)	3,617.2	4,377.8
No. of Trades	99,884	(15,975)	(13.8%)	91,209	124,702

Market Breadth	▲ 109	▼ 55	= 57
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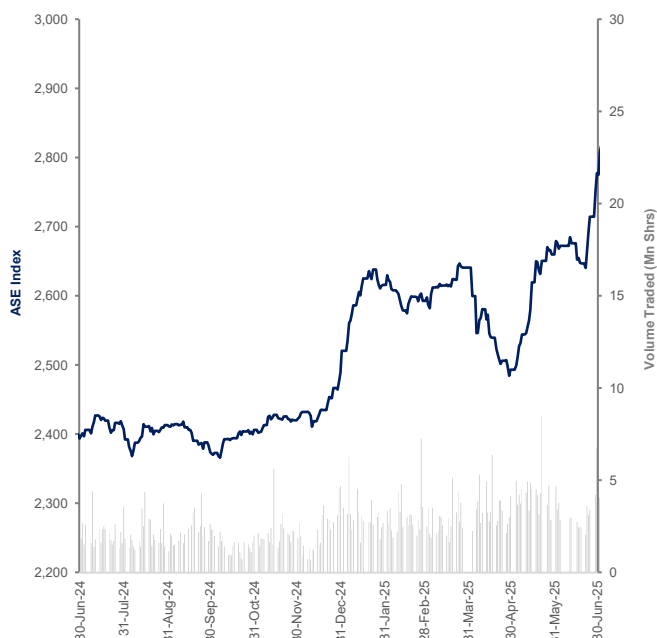
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	355.00	4.41%	598.31
Orascom Investment Holding	1.12	8.74%	372.88
Orascom Financial Holding	0.65	4.98%	264.89
Taaleem Management Services	10.55	(0.47%)	212.08
Palm Hills Development Company	9.17	4.20%	175.81

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

July 3, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,154.0	0.2%	2.3%	21.3%
Banks	8,867.5	0.6%	0.9%	15.8%
Insurance	349.3	(0.1%)	(0.1%)	26.1%
Diversified Financial Services	263.2	(0.1%)	0.4%	(3.2%)
Real Estate	301.0	0.0%	1.5%	(1.4%)
Health Care Services	47.3	0.0%	0.0%	(8.1%)
Educational Services	293.6	1.1%	1.2%	5.2%
Hotels and Tourism	244.9	0.0%	0.4%	(5.0%)
Transportation	120.5	(0.9%)	(5.4%)	11.0%
Technology and Communication	558.8	1.0%	1.4%	2.8%
Utilities and Energy	1,070.8	1.6%	1.4%	11.5%
Commercial Services	297.8	0.0%	(1.1%)	4.2%
Pharmaceutical and Medical Industries	69.3	2.3%	1.2%	5.0%
Chemical Industries	62.4	(0.6%)	0.4%	8.3%
Food and Beverages	211.6	0.0%	(0.0%)	(3.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,237.3	(0.5%)	4.7%	38.6%
Engineering and Construction	96.1	(0.0%)	2.0%	(12.2%)
Electrical Industries	32.2	0.0%	2.2%	58.6%
Textiles Leathers and Clothings	29.4	0.0%	1.0%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB BANKING CORPORATION /(JORDAN)	0.76	7.0%
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.42	5.0%
CONTEMPRO FOR HOUSING PROJECTS	0.97	4.3%
FIRST JORDAN INVESTMENT COMPANY PLC	0.29	3.6%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.97	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB COMPANY FOR INVESTMENT PROJECTS	0.94	(4.1%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.56	(3.4%)
SABAEK INVEST COMPANY P.L.C	0.57	(3.4%)
THE ISLAMIC INSURANCE	1.63	(2.4%)
ARAB EAST INVESTMENT	1.00	(2.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	5.80	372
CENTURY INVESTMENT GROUP	0.38	229
AL-TAJAMOOUT FOR TOURISTIC PROJECTS CO PLC	0.56	145
ARAB BANKING CORPORATION /(JORDAN)	0.76	130
ARAB INVESTORS UNION CO. FOR REAL ESTATES DEVELOPING	0.42	106

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,818.31	10.57	0.4%	1.5%	13.2%
Market Cap (JD Mn)	21,154.01	39.92	0.2%	2.3%	21.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	3,850.6	(218.5)	(5.4%)	3,403.0	2,478.3
Value Traded (JD '000)	12,425.6	(2,160.1)	(14.8%)	7,120.0	2,978.7
No. of Trades	3,704	24	0.7%	2,377	1,591

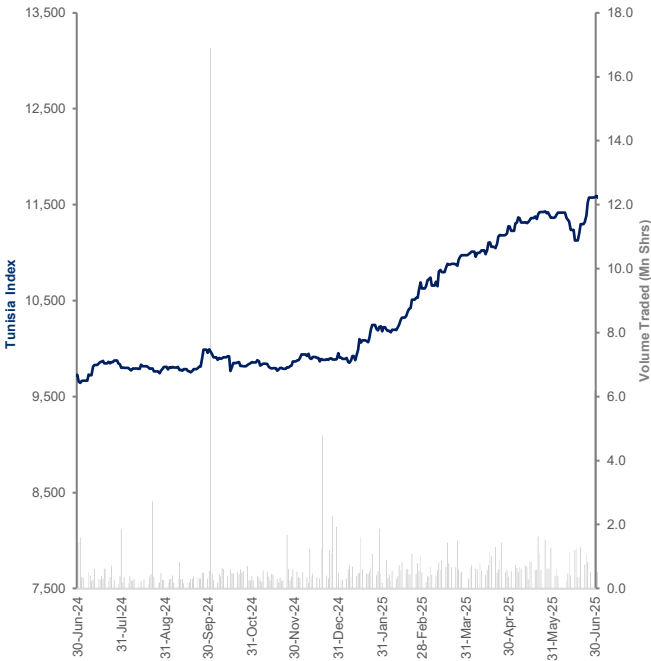
Market Breadth	▲ 34	▼ 20	▬ 107
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.80	1.05%	2.15
JORDAN ISLAMIC BANK	4.16	0.24%	0.28
JORDAN KUWAIT BANK	2.93	(0.68%)	0.17
BANK OF JORDAN	2.20	0.46%	0.10
SAFWA ISLAMIC BANK	2.13	2.90%	0.10

Tunisia Stock Exchange Daily Report

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,534.5	0.4%	1.0%	13.7%
Banking	11,961.3	0.4%	0.5%	2.9%
Insurance	1,065.7	0.2%	2.1%	8.6%
Leasing	1,097.0	(1.1%)	(0.2%)	20.1%
Financial Services	2,880.1	0.8%	3.4%	84.3%
Industrial	2,459.7	(0.1%)	(0.3%)	19.4%
Chemical Industry	487.5	0.2%	3.3%	14.9%
Food & Beverage	4,641.3	1.1%	1.8%	16.2%
Retailing	1,347.6	(0.3%)	1.2%	17.9%
Others	1,594.2	0.1%	0.4%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Moderne de Ceramique	0.51	4.1%
Universal Auto Distributors Ho	0.53	3.9%
BH Leasing	4.42	3.6%
Banque de l'Habitat	9.30	3.4%
Societe Tunisienne de L'Air	0.37	2.8%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	9.00	(4.4%)
City Cars	16.00	(4.4%)
Essoukna	1.80	(4.3%)
Societe Ciments de Bizerte	0.53	(3.6%)
Wifack International Bank	7.80	(3.6%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,642.55	56.25	0.5%	0.6%	17.0%
Market Cap (DT Mln)	27,534	104.91	0.4%	1.0%	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	391.9	107.7	37.9%	758.3	567.7
Value Traded ('000 DT)	4,410.5	1,762.3	66.5%	7,801.1	5,075.3
No. of Trades	1,382	525	61.3%	1,642	1,195

Market Breadth	▲ 21	▼ 19	= 24
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe Frigorifique et Brasse	12.50	81
Universal Auto Distributors Ho	0.53	47
Poulina Group	16.00	42
Banque de Tunisie	5.34	35
One Tech Holding	9.20	16

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe Frigorifique et Brasse	12.50	1.30%	1.01
Poulina Group	16.00	0.76%	0.66
Banque Internationale Arabe de	94.00	0.00%	0.34
Amen Bank	41.60	(0.24%)	0.30
Industries Chimiques du Fluor	115.80	0.78%	0.19

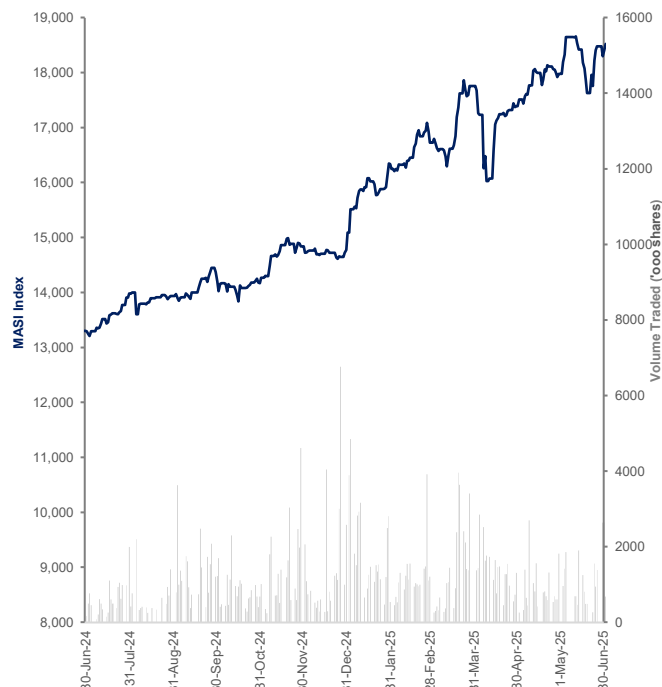
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	787,501.1	0.1%	1.6%	27.6%
Banking	303,090.8	0.2%	1.3%	19.9%
Beverages	7,908.0	0.4%	(0.3%)	(13.3%)
Chemicals	3,014.8	(0.2%)	(1.2%)	19.2%
Construction & Building Material	84,821.6	(0.7%)	0.2%	11.1%
Distributors	18,565.7	(0.5%)	0.7%	11.2%
Electricity	68,878.5	0.7%	4.3%	117.9%
Food Producers & Processors	31,481.0	0.4%	3.2%	20.0%
Holding Companies	7,117.5	(1.9%)	1.6%	42.5%
Insurance	35,156.1	0.3%	3.0%	14.0%
Investment & other Finance	3,820.0	(1.6%)	(5.5%)	1.9%
Leisures & Hotel	5,014.4	3.6%	2.9%	56.2%
Materials, Software & Computer	5,852.4	1.3%	1.9%	2.7%
Mining	70,600.6	0.1%	0.5%	75.5%
Oil & Gas	14,437.5	(4.5%)	(2.3%)	11.7%
Real Estate	25,314.4	(0.3%)	(0.2%)	(4.2%)
Telecommunications	101,096.0	0.9%	3.5%	40.2%
Transport	1,201.5	3.2%	5.0%	(10.7%)
Forestry & Paper	130.3	(10.0%)	(2.0%)	32.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	350.00	3.55%
Salafin	640.00	3.23%
CTM	980.00	3.16%
Hightech Payment Systems SA	600.00	1.78%
ATLANTA	145.95	1.35%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	27.23	(9.98%)
Eqdom	1090.00	(6.44%)
Fenie Brossette	437.90	(5.63%)
Afrikaia Gaz	4200.00	(4.55%)
Societe Metallurgique D'imiter	2300.00	(3.85%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,648.61	131.16	0.7%	1.9%	26.2%
Market Cap (MAD Mn)	787,501	1,112	0.1%	1.6%	27.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	686.8	4.6	0.7%	1,327.9	1,428.6
Value Traded (MAD Mn)	190.31	29.19	18.1%	275.1	156.9

Market Breadth	▲ 14	▼ 19	= 8
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	115.00	162.3
Douja Promotion Groupe Addoha	36.01	117.3
Banque Centrale Populaire	306.00	108.4
Cosumar	252.10	95.0
Med Paper SA	27.23	43.8

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	306.00	(0.18%)	33.20
Cosumar	252.10	0.54%	23.94
Attijariwafa Bank	693.00	0.43%	20.62
Maroc Telecom	115.00	0.88%	18.26
Ciments du Maroc	2065.00	0.00%	12.71

Source: Bloomberg, Kamco Research

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