

MENA Markets Daily Report

May 5, 2020

		Country	Benchmark		Index Value	DTD Change	YTD 2020	FY 2019
MENA Countries								
<i>In this Report...</i>		Kuwait	Premier Market Index	▼	5,182.49	(1.3%)	(25.7%)	32.4%
		Kuwait	Main 50 Index	▼	4,039.96	(1.5%)	NA	NA
Kuwait	2	Kuwait	Main Market Index	▼	4,138.72	(0.8%)	(15.7%)	3.6%
Saudi Arabia	3	Kuwait	All Share Index	▼	4,830.36	(1.1%)	(23.1%)	23.7%
UAE - Dubai	4	Saudi Arabia	TADAWUL All Share Index	▲	6,595.97	0.2%	(21.4%)	7.2%
UAE - Nasdaq Dubai	5	UAE - Dubai	DFM General Index	▼	1,924.71	(1.1%)	(30.4%)	9.3%
UAE - Abu Dhabi	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	2,337.73	(1.8%)	(26.6%)	3.6%
Qatar	7	UAE - Abu Dhabi	ADX General Index	▼	4,037.83	(1.7%)	(20.4%)	3.3%
Bahrain	8	Qatar	QE 20 Index	▼	8,668.06	(0.2%)	(16.9%)	1.2%
Oman	9	Bahrain	Bahrain All Share	▼	1,300.96	(0.8%)	(19.2%)	20.4%
Egypt	10	Oman	MSM 30 Index	▼	3,500.08	(1.1%)	(12.1%)	(7.9%)
Tunisia	11	Egypt	EGX 30	▼	10,081.96	(1.2%)	(27.8%)	7.1%
Lebanon	12	Jordan	ASE Index	=	1,668.18	0.0%	(8.1%)	(4.9%)
Morocco	13	Lebanon	Blom Stock Index	▼	627.22	(0.4%)	(20.2%)	(19.6%)
		Tunisia	Tunisia Index	▲	6,236.27	0.4%	(12.4%)	(2.1%)
		Morocco	MASI	▲	9,438.00	0.4%	(22.5%)	7.1%
		Syria	DSE Weighted Index	=	6,307.37	0.0%	8.1%	(5.7%)
Emerging Markets								
		China	SSE Composite Index	▲	2,860.08	1.3%	(6.2%)	22.3%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,099.42	(2.3%)	(29.0%)	44.9%
		India	SENSEX	▼	31,715.35	(5.9%)	(23.1%)	14.4%
		Brazil	BOVESPA Stock Index	▼	78,876.20	(2.0%)	(31.8%)	31.6%
		Mexico	BOLSA Index	▼	36,370.43	(0.3%)	(16.5%)	4.6%
		Korea	KOSPI Index	▼	1,895.37	(2.7%)	(13.8%)	7.7%
		Taiwan	TAIEX Index	▼	10,720.48	(2.5%)	(10.6%)	23.3%
Global Markets								
		World	MSCI World Index	▼	1,997.75	(0.4%)	(15.3%)	25.2%
		Asia	MSCI Asia Pacific	▼	142.73	(1.8%)	(16.4%)	16.3%
		Europe	DJ Stoxx 600	▼	328.44	(2.7%)	(21.0%)	23.2%
		Europe	FTSEurofirst 300	▼	1,284.39	(2.6%)	(20.9%)	22.0%
		Emerging Markets	MSCI EM Index	▼	887.98	(3.1%)	(20.3%)	15.4%
		U.S.A	S&P 500	▲	2,842.74	0.4%	(12.0%)	28.9%
		U.S.A	DJIA	▲	23,749.76	0.1%	(16.8%)	22.3%
		U.S.A	NASDAQ Composite	▲	8,710.72	1.2%	(2.9%)	35.2%
		UK	FTSE 100	▼	5,753.78	(0.2%)	(23.7%)	12.1%
		Germany	DAX	▼	10,466.80	(3.6%)	(21.0%)	25.5%
		Japan	NIKKEI 225	▼	19,619.35	(2.8%)	(17.1%)	18.2%
		Hong Kong	HANG SENG INDEX	▼	23,613.80	(4.2%)	(16.2%)	9.1%
Commodities								
		Oil	OPEC Crude	▼	16.52	(8.5%)	(75.7%)	31.8%
		Oil	Brent	▲	27.20	2.9%	(58.8%)	22.7%
		Oil	Kuwait	▼	18.57	(2.3%)	(72.3%)	26.7%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	1.99	5.5%	(11.3%)	(28.5%)
		Gold	Gold Spot \$/Oz	▲	1,702.07	0.1%	12.2%	18.3%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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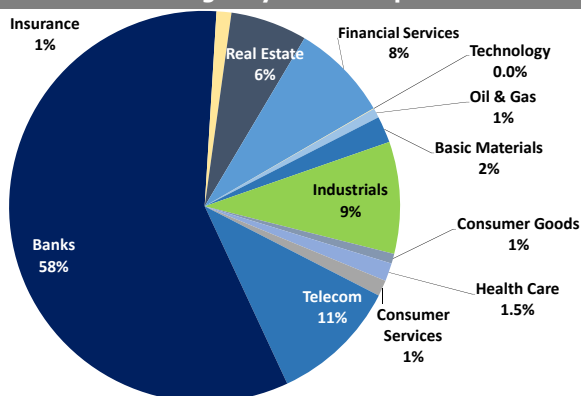
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 5, 2020

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,891.0	12.2	12.1%
2- Kuwait Finance House	4,412.6	17.7	12.5%
3- Zain	2,202.5	10.4	16.7%
4- Ahli United Bank - Bahrain	1,717.3	7.8	17.9%
5- Boubayan Bank	1,558.4	25.5	10.8%
6- Agility (PWC Logistics)	1,108.9	12.9	8.2%
7- Commercial Bank of Kuwait	996.0	15.3	9.1%
8- Mabane Co.	646.4	11.6	12.1%
9- Gulf Bank	643.2	12.6	8.0%
10- Ahli United Bank - Kuwait	595.6	11.1	11.9%
Total	18,772	12.90	12.4%

*: ROE is calculated based on TTM 9M-2019 net profit & shareholders' equity as of 30-September-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.035	0.006	20.7%
National Industries Co.	0.166	0.016	10.7%
Kuwait Cement Co.	0.168	0.008	5.0%
Livestock Transport & Trading Co.	0.187	0.008	4.5%
MAZAYA Holding Co.	0.051	0.002	4.1%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.064	(0.007)	(9.6%)
Mashaer Holding Co.	0.053	(0.006)	(9.5%)
Hayat Communications Co.	0.050	(0.005)	(8.2%)
GFH Financial Group	0.045	(0.003)	(7.1%)
Int'l Financial Advisors Co.	0.033	(0.002)	(6.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.194	0.5%	31,453,063
Kuwait Finance House	0.575	(1.7%)	9,577,621
National Bank of Kuwait	0.714	(1.9%)	7,534,885
Kuwait International Bank	0.174	(1.7%)	5,482,510
National Industries Group	0.170	1.2%	3,822,728

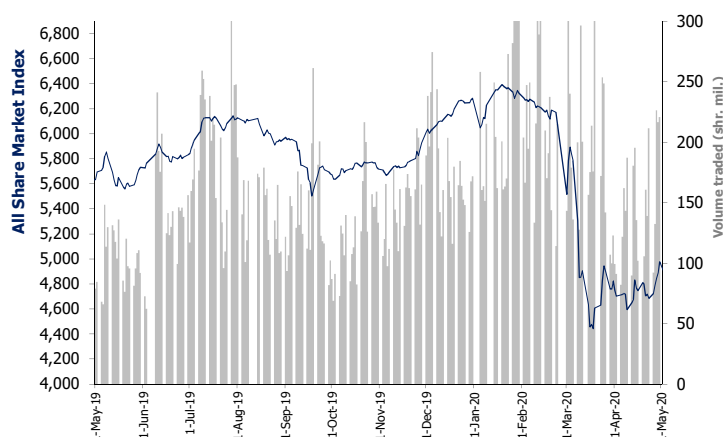
Source: Boursa Kuwait, Kamco Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,934.5	(1.1%)	(2.9%)	(23.1%)
Oil & Gas	221.0	(2.2%)	(2.4%)	(14.3%)
Basic Materials	615.8	(0.8%)	(2.4%)	(23.8%)
Industrials	2,583.2	(1.1%)	(2.3%)	(21.5%)
Consumer Goods	224.3	0.2%	(1.1%)	13.6%
Health Care	422.1	0.0%	0.0%	(3.8%)
Consumer Services	365.7	(1.6%)	(4.9%)	(33.7%)
Telecommunications	2,938.9	(1.5%)	(3.7%)	(14.0%)
Banks	16,180.0	(1.2%)	(3.4%)	(26.4%)
Insurance	341.4	(0.3%)	(0.3%)	(1.7%)
Real Estate	1,766.7	(0.9%)	(1.6%)	(21.8%)
Financial Services	2,268.6	(0.7%)	(1.6%)	(18.0%)
Technology	6.8	0.0%	0.0%	(3.4%)

Market Breadth		23		65		86
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	5,182.49	(65.6)	(1.2%)	(3.2%)	(25.7%)	
Main 50 Index	4,039.96	(61.7)	(1.5%)	(3.5%)	NA	
Main Market Index	4,138.72	(34.3)	(0.8%)	(2.1%)	(15.7%)	
All Share Market Index	4,830.36	(55.2)	(1.1%)	(2.9%)	(23.1%)	
Market Cap (KWD Mn)	27,934.49	(320.4)	(1.1%)	(2.9%)	(23.1%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2020	YTD 2019
Volume (Shrs Mn)	95.9	(53.8)	(35.9%)	192.3	88.6
Value Traded (KWD Mn)	24.9	(5.3)	(17.5%)	39.8	16.9
No. of Trades	6,361	(777)	(10.9%)	9,107	3,810

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.194	0.5%	6,008,883
Kuwait Finance House	0.575	(1.7%)	5,516,353
National Bank of Kuwait	0.714	(1.9%)	5,398,360
Zain	0.509	(1.2%)	1,122,908
Kuwait International Bank	0.174	(1.7%)	957,303

Saudi Tadawul Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	7,653,299.6	1.3%	(4.4%)	(15.2%)
Energy	6,128,059.9	1.7%	(3.6%)	(13.6%)
Materials	407,286.0	0.2%	(7.8%)	(24.8%)
Capital Goods	10,133.9	0.3%	(8.5%)	(21.1%)
Commercial & Professional Svc	6,683.0	0.8%	(8.5%)	(27.4%)
Transportation	9,948.5	0.3%	(9.7%)	(28.5%)
Consumer Durables & Apparel	2,048.8	0.3%	(9.8%)	(28.7%)
Consumer Services	18,041.4	0.8%	(8.2%)	(21.2%)
Media	5,027.0	6.5%	(2.3%)	(22.5%)
Retailing	27,906.3	1.0%	(5.7%)	(17.2%)
Food & Staples Retailing	9,843.7	4.5%	(4.5%)	16.1%
Food & Beverages	78,519.1	0.4%	(4.7%)	(0.7%)
Health Care Equipment & Svc	38,959.6	1.4%	(6.7%)	79.0%
Pharma, Biotech & Life Science	3,000.0	0.1%	(7.4%)	(8.3%)
Banks	493,360.5	(0.7%)	(8.6%)	(28.5%)
Diversified Financials	25,247.9	2.6%	(5.8%)	(16.2%)
Insurance	35,602.4	2.5%	(6.1%)	(8.4%)
Telecommunication Services	202,784.1	(0.0%)	(3.4%)	(11.8%)
Utilities	67,523.0	(0.1%)	(7.8%)	(22.0%)
REITs	12,871.2	1.1%	(3.3%)	(13.2%)
Real Estate Mgmt & Dev't	69,331.3	(0.5%)	(9.8%)	(21.1%)
Software & Services	1,122.1	1.8%	(8.3%)	20.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Allied Cooperative Insurance G	19.84	10.0%
Allianz Saudi Fransi Cooperati	24.26	10.0%
Wataniya Insurance Co	20.90	8.9%
Saudi Research & Marketing Gro	60.40	6.7%
Gulf Union Cooperative Insuran	11.44	6.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Mobile Telecommunications Co S	10.18	(7.3%)
Qassim Cement Co/The	48.30	(6.8%)
Umm Al-Qura Cement Co	17.46	(6.2%)
Yamama Cement Co	17.76	(5.6%)
Southern Province Cement Co	45.55	(5.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Alinma Bank	14.58	29,289
Dar Al Arkan Real Estate Devel	7.22	25,867
Mobile Telecommunications Co S	10.18	19,371
Seera Group Holding	14.38	13,569
Al Rajhi Bank	52.70	10,287

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tadawul All Share Index	6,595.97	10.39	0.2%	(7.3%)	(21.4%)
Market Cap (SAR Mn)	7,653,300	101,285	1.3%	(4.4%)	(15.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	252.1	(53.7)	(17.6%)	192.3	123.1
Value Traded (SAR Mn)	4,924.3	(607.3)	(11.0%)	4,256.2	2,962.0
No. of Trades	224,977	(21,176)	(8.6%)	191,961	103,946

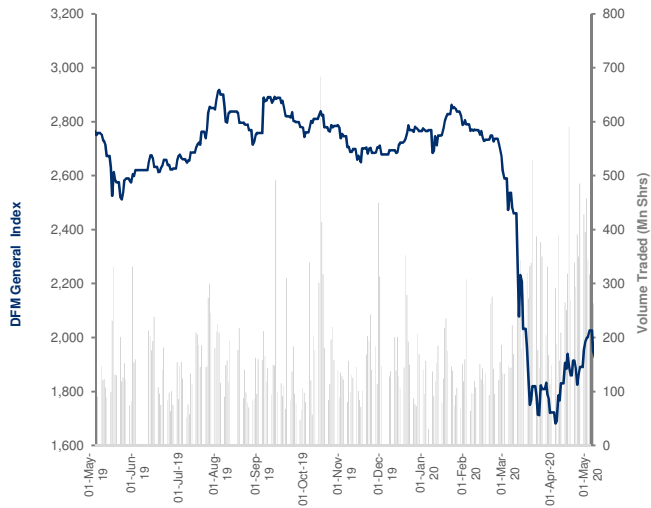
Market Breadth	▲ 128	▼ 55	▬ 17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	52.70	0.2%	543.64
Alinma Bank	14.58	1.3%	424.46
Saudi Arabian Oil Co	30.50	1.7%	262.42
Saudi Basic Industries Corp	69.00	0.0%	202.49
Mobile Telecommunications Co S	10.18	(7.3%)	196.88

Dubai Financial Market Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	278,059.2	(0.8%)	(3.5%)	(25.4%)
Banking	148,730.2	(0.2%)	(2.8%)	(27.7%)
Consumer Staples	3,294.3	1.5%	(0.2%)	(0.5%)
Investment & Financial Services	13,388.1	(0.9%)	(5.3%)	(21.6%)
Insurance	4,786.5	0.3%	(0.1%)	(5.5%)
Industrial	5,144.7	0.0%	0.0%	0.1%
Real Estate	49,622.5	(3.1%)	(7.7%)	(36.7%)
Telecommunication	24,123.0	(0.0%)	(0.8%)	(5.0%)
Transportation	21,216.6	(0.7%)	(2.6%)	(15.2%)
Services	7,753.2	(0.5%)	(2.4%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
DUBAI REFRESHMENTS COMPANY	11.00	10.8%
AMANAT HOLDINGS PJSC	0.75	3.9%
AJMAN BANK PJSC	0.60	3.4%
ISLAMIC ARAB INSURANCE COM	0.54	2.6%
DUBAI ISLAMIC INSURANCE CO	0.46	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.15	(4.6%)
Al Salam Group Holding	0.24	(4.3%)
EMAAR MALLS PJSC	1.18	(4.1%)
DXB ENTERTAINMENTS PJSC	0.14	(4.0%)
EMAAR DEVELOPMENT	2.11	(3.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Finance House	0.56	46,381
DXB ENTERTAINMENTS PJSC	0.14	35,917
DEYAAR DEVELOPMENT PJSC	0.27	34,074
EMAAR PROPERTIES PJSC	2.53	32,849
UNION PROPERTIES PJSC	0.28	30,385

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DFM General Index	1,924.71	(21.63)	(1.1%)	(5.0%)	(30.4%)
Market Cap (AED Mn)	278,059	(2,122)	(0.8%)	(3.5%)	(25.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	347.0	83.5	31.7%	220.3	141.5
Value Traded (AED Mn)	320.5	103.1	47.4%	233.9	199.1
No. of Trades	5,847	1,664	39.8%	3,573	2,538

Market Breadth	▲ 7	▼ 23	= 32
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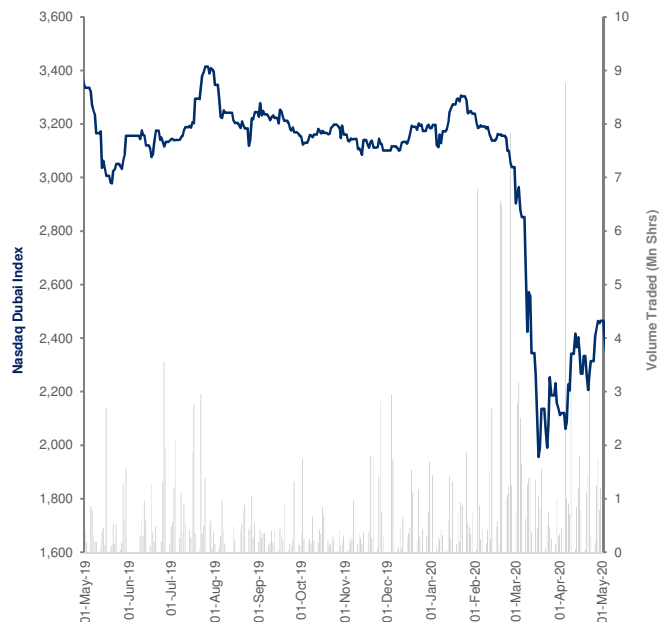
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR PROPERTIES PJSC	2.53	(2.69%)	82.14
Emirates NBD	8.20	(0.61%)	39.64
EMAAR DEVELOPMENT	2.11	(3.65%)	26.79
Gulf Finance House	0.56	(2.80%)	25.55
EMAAR MALLS PJSC	1.18	(4.07%)	22.13

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	38,872.8	(0.4%)	(0.2%)	6.3%
Al Baraka Banking Group	323.1	0.0%	0.0%	(16.1%)
BLME Holdings plc	117.4	0.0%	0.0%	0.0%
DEPA Limited (AED)	51.9	(0.0%)	(0.0%)	(3.1%)
DP World	13,238.5	(1.2%)	(0.3%)	21.8%
Emirates REIT (CEIC) Limited	59.9	(2.4%)	(4.8%)	(65.2%)
ENBD REIT (CEIC) Limited	88.0	0.0%	0.0%	(27.2%)
Hikma Pharmaceuticals GDR	6,831.2	(0.0%)	(3.1%)	6.1%
Nasdaq, Inc.	17,522.8	0.0%	0.9%	(1.0%)
Orascom Construction Limited	639.9	0.0%	0.0%	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates REIT (CEIC) Limited	0.20	(2.4%)
DP World	15.95	(1.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.20	1,309
DP World	15.95	86
ENBD REIT (CEIC) Limited	0.35	5

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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
FTSE Nasdaq Dubai UAE 20	2,337.73	(42.40)	(1.8%)	(5.1%)	(26.6%)
Market Cap (USD Mn)	38,873	(160)	(0.4%)	(0.2%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	1.40	0.4	46.8%	1.3	0.66
Value Traded (USD Mn)	1.63	1.4	698.2%	13.5	6.91
No. of Trades	116	104	866.7%	136	149

Market Breadth	▲ 0	▼ 3	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
DP World	15.95	(1.18%)	1.37
Emirates REIT (CEIC) Limited	0.20	(2.44%)	0.26
ENBD REIT (CEIC) Limited	0.35	0.00%	0.00

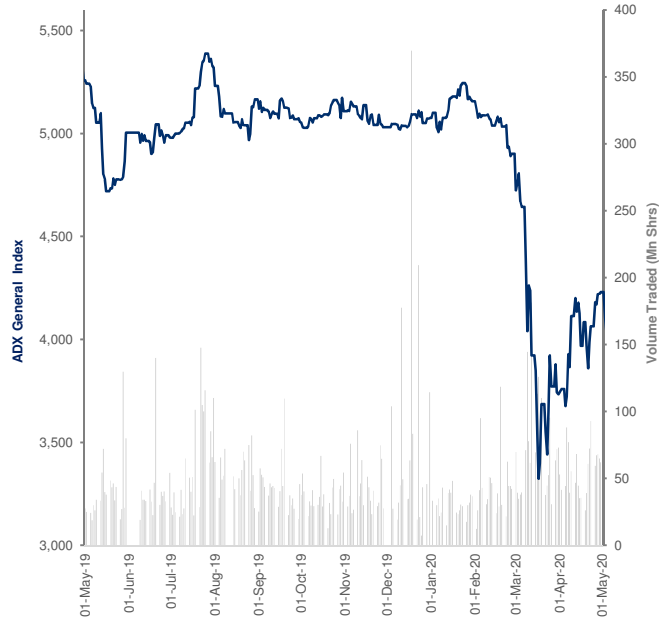
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	469,682.8	(1.4%)	(4.0%)	(13.6%)
Banks	190,039.8	(1.9%)	(4.8%)	(30.5%)
Investment & Financial Services	1,435.2	(4.8%)	(4.7%)	(28.0%)
Real Estate	14,595.8	(2.8%)	(7.5%)	(21.8%)
Energy	43,530.3	(1.1%)	(1.8%)	(7.1%)
Consumer Staples	48,273.8	(1.8%)	(6.4%)	242.0%
Industrial	5,975.1	0.3%	(0.2%)	(10.6%)
Insurance	8,290.5	(0.7%)	(0.6%)	5.2%
Telecommunication	149,522.7	(0.7%)	(3.0%)	(9.5%)
Services	8,019.6	(0.6%)	0.0%	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
NATIONAL TAKAFUL COMPANY	0.87	8.8%
RAS AL KHAIMAH CERAMICS	1.48	3.5%
ABU DHABI NATL CO FOR BUILDI	0.25	2.5%
BANK OF SHARJAH	0.62	2.5%
SHARJAH ISLAMIC BANK	1.04	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
EMIRATES DRIVING COMPANY	10.26	(5.0%)
DANA GAS	0.67	(5.0%)
RAS AL KHAIMAH CEMENT CO PSC	0.60	(5.0%)
WAHA CAPITAL PJSC	0.71	(4.9%)
AXA GREEN INSURANCE	0.36	(4.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
ADX General Index	4,037.83	(67.85)	(1.7%)	(4.6%)	(20.4%)
Market Cap (AED Mn)	469,683	(6,643)	(1.4%)	(4.0%)	(13.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume (Mn Shares)	57.9	24.5	73.3%	52.3	50.3
Value Traded (AED Mn)	127.0	65.6	106.8%	150.9	194.8
No. of Trades	2,048	1,086	112.9%	1,784	1,557

Market Breadth	▲ 8	▼ 15	= 41
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ALDAR PROPERTIES PJSC	1.68	18,832
DANA GAS	0.67	11,029
ESHRAQ PROPERTIES CO PJSC	0.26	8,690
ABU DHABI COMMERCIAL BANK	4.15	7,512
ABU DHABI ISLAMIC BANK	3.45	3,353

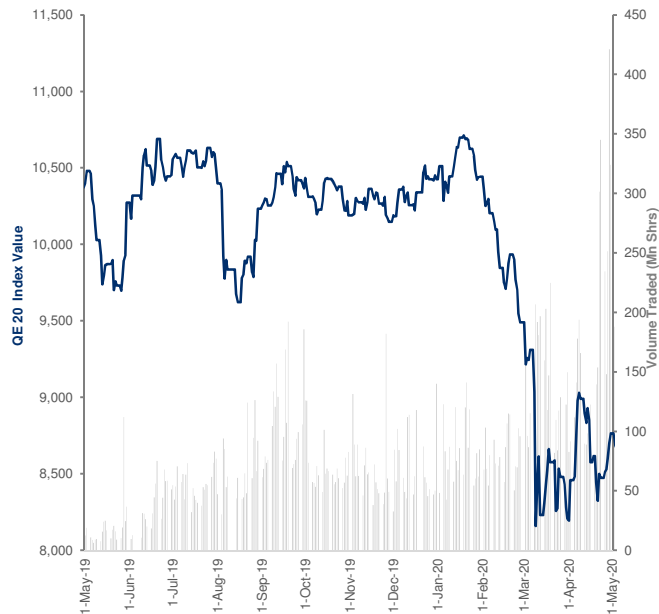
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
ABU DHABI COMMERCIAL BANK	4.15	(3.71%)	31.62
ALDAR PROPERTIES PJSC	1.68	(2.89%)	31.35
FIRST ABU DHABI BANK PJSC	10.96	(2.32%)	16.56
EMIRATES TELECOM GROUP CO	14.94	(0.80%)	12.81
ABU DHABI ISLAMIC BANK	3.45	0.88%	11.40

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	490,312.0	(0.0%)	(0.7%)	(15.9%)
Banking & Finance Sector	269,056.5	(0.5%)	(1.4%)	(13.7%)
Goods & Consumer Services	28,200.7	0.2%	(0.1%)	(20.3%)
Industrial Sector	98,559.9	(0.8%)	(0.1%)	(26.2%)
Insurance Sector	10,214.3	(0.7%)	(0.8%)	(30.0%)
Real Estate	36,647.3	4.9%	3.8%	1.0%
Telecom	24,007.5	(0.9%)	(4.5%)	(13.0%)
Transport	23,625.8	3.2%	1.7%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
National Leasing	0.74	10.0%
Qatar German Co for Medical De	1.11	10.0%
Ezdan Holding Group QSC	0.79	6.3%
Qatar Gas Transport Co Ltd	2.62	5.6%
United Development Co QSC	1.11	5.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.58	(9.9%)
Commercial Bank PSQC/The	3.84	(1.7%)
Mannai Corp QSC	2.96	(1.7%)
Industries Qatar QSC	6.99	(1.4%)
Qatar Islamic Insurance Group	6.01	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Ezdan Holding Group QSC	0.79	56,182
Investment Holding Group	0.50	28,370
Aamal Co	0.62	25,414
Qatar Gas Transport Co Ltd	2.62	20,551
National Leasing	0.74	19,178

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
QE 20 Index	8,668.06	(19.53)	(0.2%)	(1.1%)	(16.9%)
Market Cap (QAR Mn)	490,312	(32)	(0.0%)	(0.7%)	(15.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('Mn Shares)	275.3	87.4	46.6%	124.1	11.0
Value Traded (QAR Mn)	403.5	159.3	65.2%	284.2	280.8
No. of Trades	11,576	5,119	79.3%	7,419	5,861

Market Breadth	▲ 18	▼ 24	= 5
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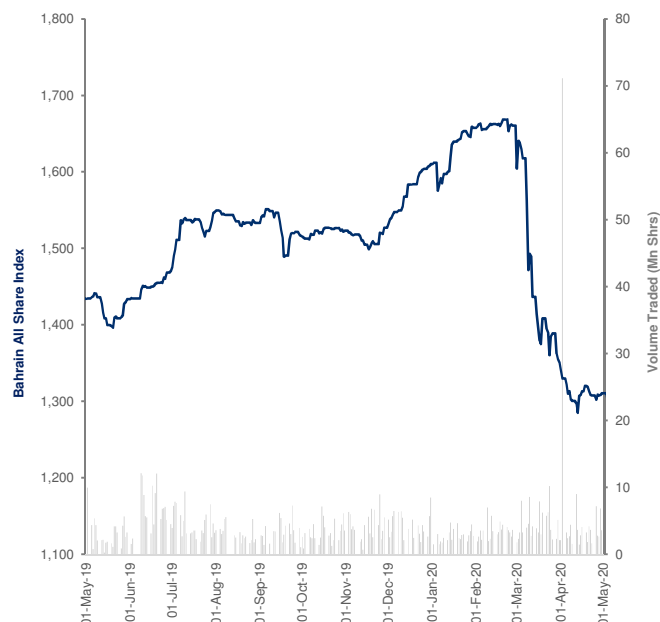
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	17.01	(0.53%)	52.89
Qatar Gas Transport Co Ltd	2.62	5.56%	52.77
Ezdan Holding Group QSC	0.79	6.31%	43.09
Barwa Real Estate Co	2.82	2.66%	19.47
OOREDOO QPSC	6.10	(0.99%)	16.54

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,209.1	(0.7%)	(0.7%)	(19.0%)
Commercial Banks	4,278.7	(0.9%)	(0.9%)	(24.4%)
Investment	1,980.0	(0.7%)	(0.7%)	(15.1%)
Insurance	144.7	0.0%	0.0%	2.5%
Services	1,175.4	(0.6%)	(0.6%)	(6.7%)
Hotel & Tourism	139.0	0.0%	0.0%	(0.2%)
Industrial	491.4	0.0%	0.0%	(19.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Bank of Bahrain BSC	0.62	0.6%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Bahrain All Share Index	1,300.96	(9.77)	(0.7%)	(0.7%)	(19.2%)
Market Cap (BHD Mn)	8,209	(58)	(0.7%)	(0.7%)	(19.0%)

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.06	(7.7%)
GFH FINANCIAL GROUP BSC	0.15	(6.3%)
APM TERMINALS BAHRAIN	0.99	(4.8%)
Ahli United Bank BSC	0.62	(1.6%)
Zain Bahrain BSCC	0.10	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	2,140	(1,465)	(40.6%)	4,398.5	5,766.2
Value Traded (BHD '000)	356	(55)	(13.5%)	928.0	1,455.7
No. of Trades	47	3	6.8%	62	95

Market Breadth	▲ 1	▼ 6	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.15	844
Al Salam Bank-Bahrain BSC	0.06	511
Ahli United Bank BSC	0.62	483
APM TERMINALS BAHRAIN	0.99	121
Zain Bahrain BSCC	0.10	55

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
APM TERMINALS BAHRAIN	0.99	(4.81%)	0.12
Ahli United Bank BSC	0.62	(1.59%)	0.11
GFH FINANCIAL GROUP BSC	0.15	(6.25%)	0.05
Al Salam Bank-Bahrain BSC	0.06	(7.69%)	0.03
Bahrain Telecommunications Co	0.38	(0.26%)	0.02

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	5,844.7	(0.6%)	(0.5%)	(11.2%)
Financial	3,006.1	(0.6%)	(0.3%)	(15.3%)
Industrial	669.6	(0.5%)	(0.5%)	(3.5%)
Services	2169.1	(0.7%)	(0.9%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg

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Worst Return Performers	Price (OMR)	Daily % Chg
Gulf Investment Services Co.	0.05	(8.8%)
Gulf International Chemicals Co.	0.11	(6.9%)
Sharqiya Investment Holding Co.	0.07	(4.4%)
Raysut Cement Co.	0.36	(3.2%)
Al Madina Takaful Co.	0.07	(2.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.33	898
Al Madina Takaful Co.	0.07	394
Sharqiya Investment Holding Co.	0.07	233
Oman Investment & Finance Co.	0.08	201
Al Anwar Holding	0.07	188

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MSM 30 Index	3,500.08	(38.07)	(1.1%)	(1.1%)	(12.1%)
Market Cap (OMR Mn)	5,844.7	(35.6)	(0.6%)	(0.5%)	(11.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2020	Average Daily YTD-19
Volume ('000 Shares)	3,509.1	(1,975.2)	(36.0%)	11,975.1	15,152.6
Value Traded (OMR '000)	691.7	(156.1)	(18.4%)	2,470.1	2,421.5
No. of Trades	422	89	26.7%	521	485

Market Breadth	▲ 0	▼ 19	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.33	0.00%	0.29
Oman Qatari Telecommunications Co.	0.40	(1.46%)	0.07
AL AHLIA INSURANCE	0.37	(1.07%)	0.06
Oman Telecommunications Co.	0.63	(1.88%)	0.06
Raysut Cement Co.	0.36	(3.23%)	0.03

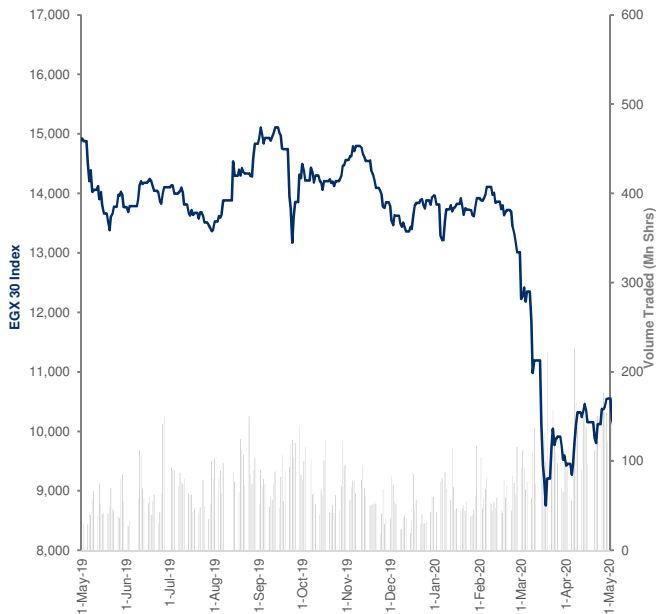
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	428,490.7	0.0%	(3.0%)	(23.6%)
Banks	146,671.5	(0.5%)	(2.5%)	(23.6%)
Basic Resources	14,914.9	(1.1%)	(6.0%)	(31.7%)
Chemicals	22,863.9	(0.3%)	(5.2%)	(28.5%)
Construction and Materials	14,475.3	(0.7%)	(4.2%)	(23.8%)
Financial Services excluding Banks	35,429.8	(1.1%)	(4.7%)	(31.0%)
Food and Beverage	8,042.7	(0.3%)	(3.4%)	(18.9%)
Healthcare	4,968.4	2.0%	2.0%	(24.6%)
Industrial Goods, Services, Automobile	33,578.1	(2.2%)	(7.4%)	(33.7%)
Media	625.8	(2.1%)	(8.1%)	(23.1%)
Oil and Gas	3,151.3	(4.7%)	(6.5%)	(32.8%)
Personal and Household Products	32,028.6	1.0%	(0.9%)	(22.3%)
Real Estate	40,524.6	(3.1%)	(8.8%)	(32.1%)
Telecommunication	50,818.6	6.9%	5.9%	10.5%
Travel & Leisure	20,397.2	0.9%	(1.5%)	(19.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	20.27	11.9%
Egyptian Int'l Pharmaceutical Industries	50.10	2.0%
Eastern Co SAE	12.11	1.4%
Orascom Development Egypt	3.34	0.3%
Ezz Steel Co SAE	6.90	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
ODIN Investments	2.12	(9.0%)
El Nasr Clothes & Textiles	0.64	(8.1%)
Egyptians for Housing & Dev. Co.	2.15	(6.9%)
Canal Shipping Agencies Co	9.10	(5.3%)
Egyptian Iron & Steel Co	1.45	(4.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Palm Hills Developments SAE	1.18	21,354
Qalaa Holdings SAE	1.33	13,247
Egyptian Iron & Steel Co	1.45	6,398
Medinet Nasr Housing	2.79	5,013
Ghabbour Auto	1.68	4,785

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
EGX 30 Index	10,081.96	(117.89)	(1.2%)	(4.5%)	(27.8%)
Market Cap (EGP Mn)	428,491	123	0.0%	(3.0%)	(23.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume (Mn Shares)	101.4	(59.8)	(37.1%)	93.1	99.0
Value Traded (EGP Mn)	367.0	(209.2)	(36.3%)	525.5	650.9
No. of Trades	17,041	(5,053)	(22.9%)	14,279	15,306

Market Breadth	▲ 7	▼ 41	= 11
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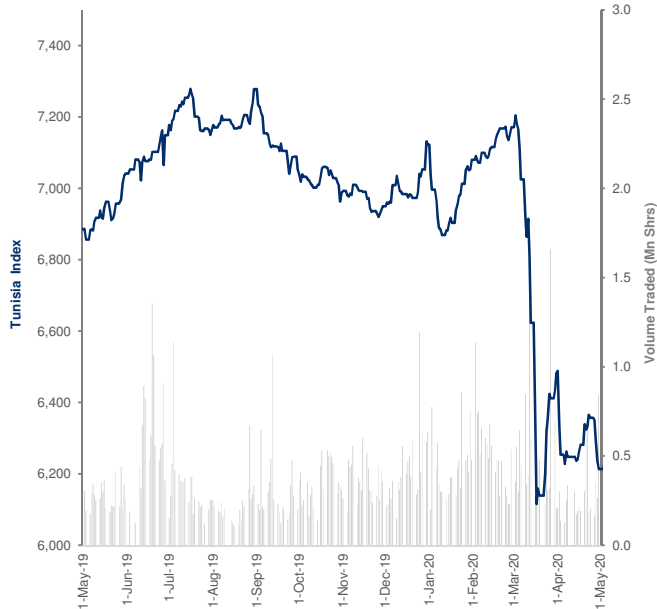
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	61.49	(0.89%)	74.47
EFG Hermes	10.40	(3.79%)	27.21
Palm Hills Developments SAE	1.18	(2.81%)	25.09
ElSewedy Electric Co	8.16	(2.74%)	22.76
Ezz Steel Co SAE	6.90	0.29%	22.70

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	20,447.8	0.1%	0.1%	(10.9%)
Banking	8,289.5	0.2%	0.2%	(13.8%)
Insurance	787.3	0.6%	0.6%	(3.8%)
Leasing	479.0	(0.4%)	(0.4%)	(6.4%)
Financial Services	2,370.0	0.3%	0.3%	(3.7%)
Industrial	1,346.9	1.3%	1.3%	(22.5%)
Chemical Industry	401.3	0.5%	0.5%	(26.3%)
Food & Beverage	4,273.7	(0.5%)	(0.5%)	(2.9%)
Retailing	1,098.9	(1.3%)	(1.3%)	(7.6%)
Others	1,401.0	0.3%	0.3%	(16.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
City Cars	7.58	2.8%
Accumulateur Tunisienne Assad	5.81	2.8%
Banque de Tunisie et des Emira	9.97	2.8%
Societe Moderne de Ceramique	0.76	2.7%
STE Industrielle de Papier et	5.30	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	24.72	(3.0%)
Automobile reseau tunisien et	4.56	(3.0%)
Banque de l'Habitat	8.64	(2.9%)
Best Lease	1.70	(2.9%)
Societe Nouvelle Maison de la	6.80	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
STE Industrielle de Papier et	5.30	45
Societe Moderne de Ceramique	0.76	21
SOTUMAG	3.37	19
Arab Tunisian Bank	3.74	18
Universal Auto Distributors Ho	0.58	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Tunisia Index	6,236.27	22.38	0.4%	0.4%	(12.4%)
Market Cap (DT Mn)	20,448	14.4	0.1%	0.1%	(10.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000 Shares)	204.2	(637.0)	(75.7%)	457.0	516.0
Value Traded ('000 DT)	1,427.9	(6,874.4)	(82.8%)	3,453.7	4,217.0
No. of Trades	776	(125)	(13.9%)	1,216	6,723

Market Breadth	▲ 25	▼ 16	= 27
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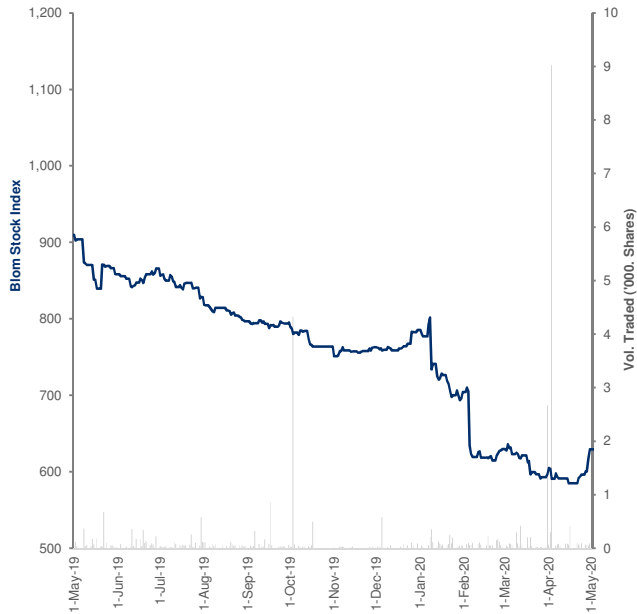
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Industries Chimiques du Fluor	52.80	0.57%	0.27
STE Industrielle de Papier et	5.30	2.32%	0.23
Delice Holding	10.54	(1.86%)	0.15
Societe D'Articles Hygieniques	9.16	1.78%	0.13
Attijari Bank	29.30	0.34%	0.10

Source: Bloomberg, Kamco Research

Beirut Stock Exchange Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,250.8	0.1%	0.1%	(6.8%)
Banking & Finance	6,842.9	(0.9%)	(0.9%)	(26.8%)
Industries	220.0	0.0%	0.0%	0.4%
Trading Sector	89.5	0.0%	0.0%	0.0%
Real Estate & Construction	4,098.3	1.8%	1.8%	70.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	12.49	2.6%
Solidere B	12.31	0.5%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi	1.20	(7.7%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
Blom Stock Index	627.22	(2.2)	(0.4%)	(0.4%)	(20.2%)
Market Cap (USD Mn)	11,250.8	12.9	0.1%	0.1%	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	Average Daily YTD-19
Volume ('000s shares)	954.6	864.8	962.6%	253.5	2,326.7
Value Traded ('000s USD)	1,690.1	649.3	62.4%	870.9	10,644.4

Market Breadth	▲ 2	▼ 1	= 22
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Bank Audi	1.20	901
Solidere A	12.49	45
BLOM Bank - Listed shares	3.25	7
Solidere B	12.31	2

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Bank Audi	1.20	(7.69%)	1.08
Solidere A	12.49	2.63%	0.56
Solidere B	12.31	0.49%	0.03
BLOM Bank - Listed shares	3.25	0.00%	0.02

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	444,584.8	(0.0%)	(0.0%)	(22.6%)
Banking	160,514.4	(0.6%)	(0.6%)	(28.1%)
Beverages	8,461.9	(1.1%)	(1.1%)	(23.1%)
Chemicals	1,806.4	0.9%	0.9%	(8.6%)
Construction & Building Material	48,844.8	1.0%	1.0%	(28.5%)
Distributors	11,880.5	0.9%	0.9%	(7.1%)
Electrical & Electronic Equipment	271.5	0.0%	0.0%	(10.1%)
Electricity	20,050.3	0.0%	0.0%	(8.5%)
Food Producers & Processors	21,127.3	1.2%	1.2%	(17.7%)
Holding Companies	2,679.7	3.8%	3.8%	(10.6%)
Insurance	19,345.7	(1.1%)	(1.1%)	(18.5%)
Investment & other Finance	3,737.9	0.9%	0.9%	(17.9%)
Leisures & Hotel	1,176.2	3.9%	3.9%	(51.7%)
Materials, Software & Computer	3,043.4	(0.0%)	(0.0%)	(6.8%)
Mining	8,491.8	0.8%	0.8%	(38.7%)
Oil & Gas	13,552.0	0.0%	0.0%	(7.1%)
Real Estate	3,045.1	0.8%	0.8%	(35.6%)
Telecommunications	113,227.5	0.1%	0.1%	(15.8%)
Transport	726.6	0.0%	0.0%	(31.1%)
Utilities	2,560.0	0.0%	0.0%	(28.2%)
Forestry & Paper	41.6	0.4%	0.4%	(19.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Bank of Africa	136.70	4.0%
Cie Miniere de Touissit	987.90	4.0%
Alliances Developpement Immo	30.35	4.0%
Lesieur Cristal	145.50	3.9%
RISMA	82.10	3.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	432.35	(4.0%)
Saham Assurance	960.10	(4.0%)
Banque Centrale Populaire	200.00	(2.0%)
Sonasid	202.30	(1.6%)
ATLANTA	61.00	(1.6%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Attijariwafa Bank	355.00	944.3
Douja Promotion Groupe Addoha	5.90	78.8
Maroc Telecom	128.80	21.0
Banque Centrale Populaire	200.00	15.3
Managem SA	440.00	12.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
MASI Index	9,438.00	37.30	0.4%	0.4%	(22.5%)
Market Cap (MAD Mn)	444,585	(151)	(0.0%)	(0.0%)	(22.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shares)	1,100.8	289.0	35.6%	862.2	349.2
Value Traded (MAD Mn)	360.88	265.72	279.2%	143.1	34.2

Market Breadth	▲ 15	▼ 9	▬ 18
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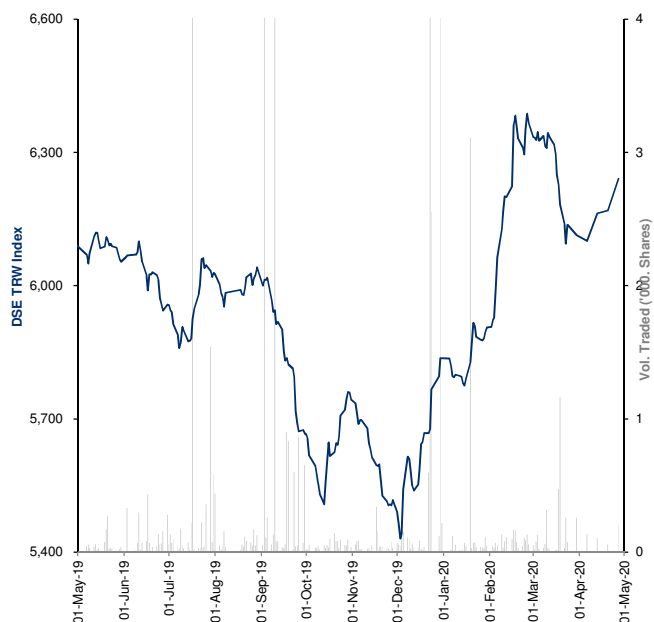
Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	355.00	(0.34%)	335.22
Managem SA	440.00	0.00%	5.53
Banque Centrale Populaire	200.00	(1.96%)	3.09
Maroc Telecom	128.80	0.08%	2.70
Saham Assurance	960.10	(3.99%)	2.34

Source: Bloomberg, Kamco Research

Damascus Securities Exchange Daily Report

May 5, 2020

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	1,013,138.4	1.2%	1.2%	7.4%
Banking & Finance	586,924.2	1.9%	1.9%	7.4%
Services	2,565.8	0.0%	0.0%	0.0%
Industrial	120,324.3	0.2%	0.2%	2.2%
Insurance	33,978.0	1.4%	1.4%	1.7%
Agricultural	1,347.5	0.0%	0.0%	0.0%
Communication	267,998.7	0.0%	0.0%	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Bank Al Sharq	712.00	4.9%
Alahliah Vegetable Oil Company E.S.A	402.31	4.9%
Qatar National Bank Syria	372.31	4.9%
Cham Bank	672.12	4.8%
Al-Aqeelah Takaful Insurance	339.84	4.7%

Worst Return Performers	Price (SRY)	Daily % Chg
The Int'l Bank For Trade & Finance	483.00	(1.9%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-20 % Chg
DSE Weighted Index	6,307.37	66.69	1.1%	1.1%	8.1%
Market Cap (SRY Mn)	1,013,138	11,953	1.2%	1.2%	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-20	YTD-19
Volume ('000 Shrs)	145.6	(61.5)	-29.7%	146.3	93.9
Value Traded (SRY Mn)	91.0	(418.8)	-82.1%	89.0	88.6
No. of Trades	164	10	6.5%	83	84

Market Breadth

▲ 7 ▼ 1 = 17

Most Active Stocks By Volume	Price (SRY)	Volume (('000 Shrs)
Syria International Islamic Bank	620.43	59.1
Al Baraka Bank - Syria	1011.82	25.5
Al-Aqeelah Takaful Insurance	339.84	18.4
Qatar National Bank Syria	372.31	16.6
Cham Bank	672.12	11.7

Most Active Stocks By Value	Price (SRY)	Daily % Chg	Value (SRY Mn)
Syria International Islamic Bank	620.43	4.05%	36.7
Al Baraka Bank - Syria	1011.82	2.77%	25.8
Cham Bank	672.12	4.79%	6.3
Al-Aqeelah Takaful Insurance	339.84	4.72%	6.2
Qatar National Bank Syria	372.31	4.88%	7.8

Source: Bloomberg, Kamco Research

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