

MENA Markets Daily Report

May 5, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<i>In this Report...</i> Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,595.57	0.4%	9.7%	4.8%
		Kuwait	Main 50 Index	▼	7,073.97	(0.4%)	3.9%	24.0%
		Kuwait	Main Market Index	▼	7,023.02	(0.6%)	1.7%	24.0%
	3	Kuwait	All Share Index	▲	7,966.54	0.2%	8.2%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,411.50	(1.1%)	(5.2%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,291.37	0.4%	2.6%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,386.42	0.7%	4.3%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,579.10	0.2%	1.7%	(1.7%)
	8	Qatar	QE 20 Index	▲	10,499.64	0.5%	(0.7%)	(2.4%)
	9	Bahrain	Bahrain All Share	▼	1,912.06	(0.0%)	(3.7%)	0.7%
	10	Oman	MSX 30 Index	▲	4,342.43	0.3%	(5.1%)	1.4%
	11	Egypt	EGX 30	▲	32,351.66	0.7%	8.8%	19.5%
	12	Jordan	ASE Index	▲	2,499.30	0.3%	0.4%	2.4%
	13	Tunisia	Tunisia Index	▼	11,227.59	(0.4%)	12.8%	13.7%
		Morocco	MASI	▲	17,508.82	0.7%	18.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,279.03	(0.2%)	(2.2%)	12.7%
		India	SENSEX	▲	80,501.99	0.3%	3.0%	8.2%
		Brazil	BOVESPA Stock Index	▲	135,133.88	0.1%	12.3%	(10.4%)
		Mexico	BOLSA Index	▼	55,811.99	(0.8%)	12.7%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,133.27	1.9%	5.4%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	849.25	1.7%	0.9%	17.3%
		Asia	MSCI Asia Pacific	▲	593.95	2.2%	4.3%	8.2%
		Europe	DJ Stoxx 600	▲	536.43	1.7%	5.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,129.62	1.8%	5.6%	6.7%
		U.S.A	S&P 500	▲	5,686.67	1.5%	(3.3%)	23.3%
		U.S.A	DJIA	▲	41,317.43	1.4%	(2.9%)	12.9%
		U.S.A	NASDAQ Composite	▲	17,977.73	1.5%	(6.9%)	28.6%
		UK	FTSE 100	▲	8,596.35	1.2%	5.2%	5.7%
		Germany	DAX	▲	23,086.65	2.6%	16.0%	18.8%
		Japan	NIKKEI 225	▲	36,830.69	1.0%	(7.7%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	22,504.68	1.7%	12.2%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	100.03	(0.2%)	(7.80%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.05%)	6.04%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.13	0.06%	9.11%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	0.47%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	61.29	(1.4%)	(17.9%)	(3.1%)
		Oil	NYMEX	▼	58.29	(1.6%)	(18.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.63	4.3%	8.8%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,240.49	0.0%	23.5%	26.3%
		Silver	Silver Spot \$/Oz	▼	32.01	(1.2%)	10.8%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	95,732.26	(0.7%)	2.2%	116.2%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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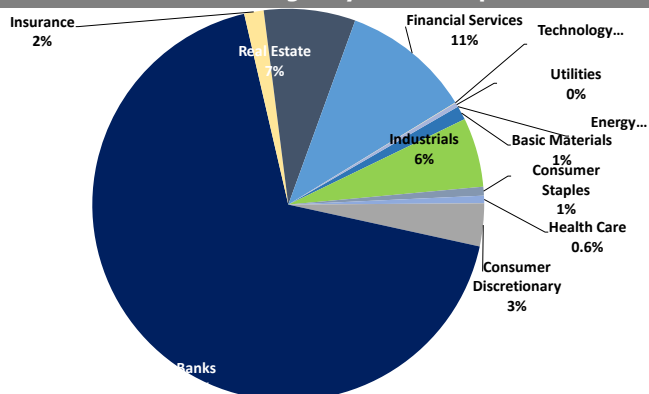
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,451.3	22.4	10.9%
2- National Bank of Kuwait	8,384.3	14.0	14.6%
3- Boubayan Bank	2,990.5	30.9	10.6%
4- Zain	2,029.4	9.8	16.9%
5- Gulf Bank	1,345.5	22.4	7.2%
6- Commercial Bank of Kuwait	1,303.8	8.3	21.1%
7- Mabane Co.	1,160.9	17.8	9.7%
8- Warba Bank	1,003.1	44.8	6.7%
9- Burgan Bank	844.9	18.2	5.3%
10- Ahli Bank of Kuwait	755.4	14.4	8.3%
Total	33,269	17.42	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.220	0.173	16.5%
Kuwait & Gulf Link Transport Co.	0.059	0.005	10.1%
Mezzan Holding Co.	0.977	0.069	7.6%
Al Safat Investment Co.	0.142	0.009	6.8%
Dar Al Thuraya Real Estate Co.	0.126	0.007	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.840	(0.107)	(11.3%)
ACICO Industries Co.	0.059	(0.007)	(11.1%)
Metal & Recycling Co.	0.209	(0.011)	(5.0%)
National Co. for Consumer Industries	0.116	(0.005)	(4.1%)
Commercial Bank of Kuwait	0.595	(0.022)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.142	6.8%	30,399,913
National Co. for Consumer Industries	0.116	(4.1%)	20,029,933
Kuwait Business Town Real Estate Co.	0.147	(3.3%)	16,260,587
Kuwait International Bank	0.227	0.9%	12,552,724
National Real Estate Co.	0.084	3.4%	12,249,623

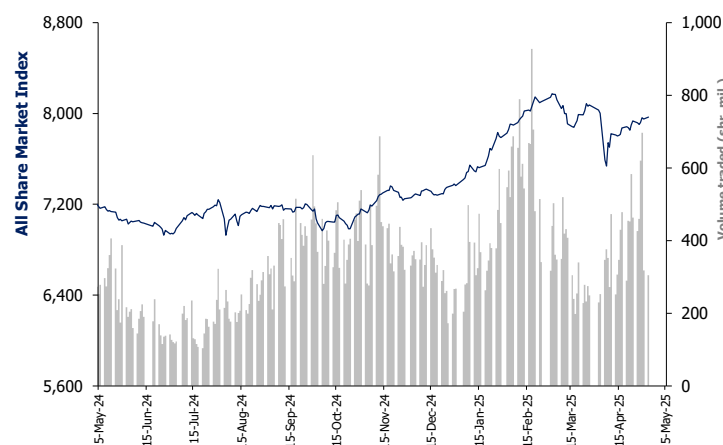
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,966.5	▲	0.2%	0.1%	8.2%
Energy	1,409.2	▲	1.8%	1.7%	18.5%
Basic Materials	913.9	▼	(0.4%)	0.4%	0.3%
Industrials	749.6	▲	0.7%	(0.4%)	3.6%
Consumer Staples	1,075.7	▲	7.3%	2.5%	7.7%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,339.8	▲	1.0%	0.9%	10.2%
Telecommunications	1,021.3	▼	(0.9%)	(0.9%)	0.3%
Banks	2,005.4	▲	0.2%	0.0%	10.8%
Insurance	1,795.2	▼	(0.2%)	(0.8%)	(12.7%)
Real Estate	1,603.6	▼	(0.0%)	0.8%	18.5%
Financial Services	1,485.1	▲	0.4%	0.4%	(1.7%)
Technology	1,156.7	▲	1.9%	2.6%	11.2%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth	▲ 65	▼ 50	■ 26		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,595.57	33.7	0.4%	0.5%	9.7%
Main 50 Index	7,073.97	(28.0)	(0.4%)	(0.3%)	3.9%
Main Market Index	7,023.02	(44.6)	(0.6%)	(1.8%)	1.7%
All Share Market Index	7,966.54	17.3	0.2%	0.1%	8.2%
Market Cap (KWD Mn)	48,252.28	109.0	0.2%	0.1%	11.1%

Index Performance relative to Volume



Market Trading Data and Volatility

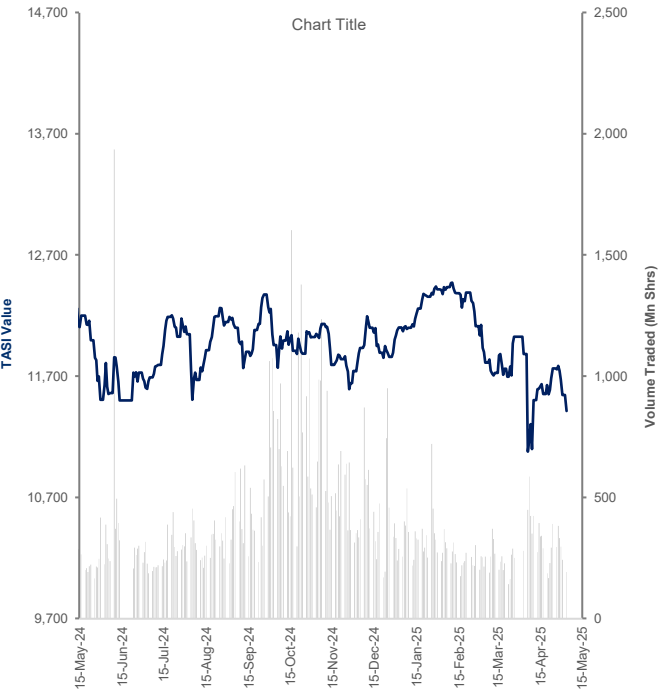
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	304.6	(12.9)	(4.1%)	423.4	224.6
Value Traded (KWD Mn)	66.5	(16.2)	(19.6%)	112.3	56.5
No. of Trades	16,622	(1,172)	(6.6%)	20,140	13,985

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.728	0.4%	4,825,246
Al Safat Investment Co.	0.142	6.8%	4,219,133
National Bank of Kuwait	0.959	0.4%	3,992,975
Arzan Financial Group For Fin. & Invest.	0.299	1.4%	3,023,248
Agility (PWC Logistics)	0.267	1.9%	2,876,059

Saudi Tadawul Daily Report

May 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,321,307.1	(1.1%)	(1.9%)	(8.6%)
Energy	6,108,854.9	(1.0%)	(1.6%)	(11.0%)
Materials	573,358.7	(2.7%)	(3.5%)	(9.2%)
Capital Goods	60,502.2	(1.0%)	(1.8%)	(10.3%)
Commercial & Professional Svc	14,514.7	0.2%	0.9%	(6.4%)
Transportation	39,547.2	(1.4%)	(2.3%)	(18.6%)
Consumer Durables & Apparel	7,951.3	0.1%	(0.7%)	(12.5%)
Consumer Services	61,332.2	(1.9%)	(2.8%)	(10.9%)
Media	34,543.9	(0.7%)	(2.5%)	(28.0%)
Consumer Discretionary Distribution &	30,152.3	(1.2%)	(2.1%)	0.1%
Consumer Staples Distribution & Retail	46,959.2	(0.6%)	(1.0%)	1.3%
Food & Beverages	104,765.2	(1.5%)	(2.7%)	(9.8%)
Health Care Equipment & Svc	170,131.8	(1.8%)	(1.8%)	(2.6%)
Pharma, Biotech & Life Science	17,406.0	(0.9%)	(2.3%)	2.8%
Banks	986,483.6	(0.6%)	(2.2%)	1.3%
Financial Services	62,210.1	(1.1%)	(1.1%)	(8.1%)
Insurance	84,299.3	(0.6%)	1.1%	(13.1%)
Telecommunication Services	290,658.6	(2.5%)	(3.5%)	14.4%
Utilities	307,724.8	(1.8%)	(3.7%)	(21.2%)
REITs	14,912.1	(0.3%)	(0.9%)	(4.0%)
Real Estate Mgmt & Dev't	174,885.1	(0.0%)	(1.3%)	37.2%
Software & Services	129,554.8	(0.7%)	(1.9%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Umm Al Qura for Development and Construction Co	25.95	2.8%
National Industrialization Co	9.49	2.3%
Arabian Contracting Services Co.	132.00	1.7%
Electrical Industries Co	7.42	1.6%
Herfy Food Services Co	24.74	1.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Zahrat Al Waha For Trading Co	27.70	(7.0%)
Saudi Automotive Services Co	61.50	(5.7%)
Emaar Economic City	14.00	(4.5%)
Al Jouf Cement Co	9.34	(4.4%)
Saudi Arabian Mining Co	47.90	(4.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (^{'000} Shrs)
Al-Baha Development & Investme	3.99	24,646
Americana Restaurants International PLC	2.13	19,856
Fitaihi Holding Group	4.10	12,779
Saudi Arabian Oil Co	24.94	11,848
Shams	0.86	8,709

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,411.50	(132.17)	(1.1%)	(2.2%)	(5.2%)
Market Cap (SAR Mn)	9,321,307	(107,972)	(1.1%)	(1.9%)	(8.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	192.3	(49.5)	(20.5%)	294.8	361.1
Value Traded (SAR Mn)	3,516.0	(1,543.0)	(30.5%)	5,923.5	8,752.7
No. of Trades	413,420	(111,475)	(21.2%)	492,071	543,161

Market Breadth	▲ 42	▼ 196	▬ 21
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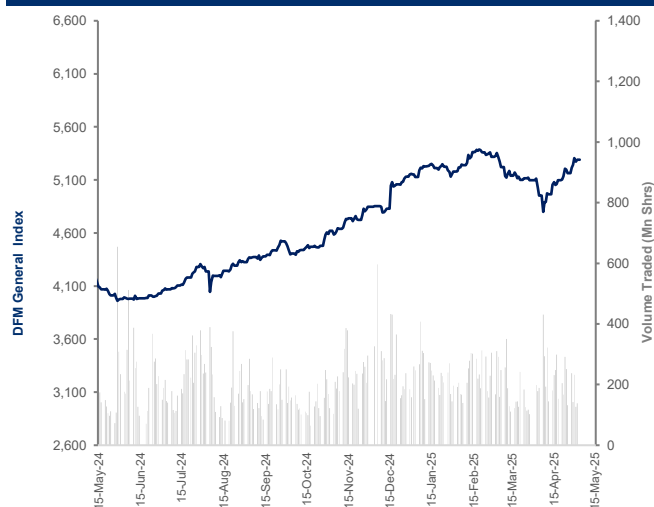
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.94	(1.0%)	297.43
Umm Al Qura for Development and Construction Co	25.95	2.8%	204.74
Saudi Arabian Mining Co	47.90	(4.1%)	168.90
Saudi Telecom Co	45.90	(2.3%)	136.26
Saudi National Bank	34.40	(1.4%)	122.27

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	928,848.2	0.5%	0.2%	2.6%
Financials	384,767.9	0.4%	(0.2%)	7.5%
Real Estate	195,455.8	1.4%	1.4%	2.1%
Industrial	101,507.3	0.8%	0.5%	0.1%
Materials	1,209.2	(4.8%)	2.1%	(3.2%)
Consumer Staples	29,112.3	1.4%	1.5%	(8.4%)
Consumer Discretionary	35,904.0	(0.8%)	(2.0%)	(2.3%)
Telecommunication	39,209.6	0.2%	(0.6%)	15.5%
Utilities	141,682.2	(0.3%)	0.1%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	6.67	15.0%
Emirates Investment Bank	82.00	5.1%
Agility	3.16	5.0%
Dubai Financial Market Pjsc	1.43	4.4%
Emaar Development	13.45	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.14	(6.6%)
National Cement Co	3.37	(4.8%)
Shuaa Capital	0.23	(3.0%)
National Industries Group	3.10	(2.8%)
Takaful Emarat Insurance	1.33	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.43	21,455
Shuaa Capital	0.23	17,949
TALABAT Holding PLC	1.38	13,104
Drake & Scull International	0.32	8,984
Emaar Properties Pjsc	13.40	8,897

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,291.37	18.57	0.4%	(0.3%)	2.6%
Market Cap (AED Mn)	928,848	4,752	0.5%	0.2%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	138.0	11.7	9.3%	217.2	179.1
Value Traded (AED Mn)	447.0	47.0	11.7%	632.1	388.7
No. of Trades	10,125	(165)	(1.6%)	13,163	8,283

Market Breadth	▲ 26	▼ 18	▬ 31
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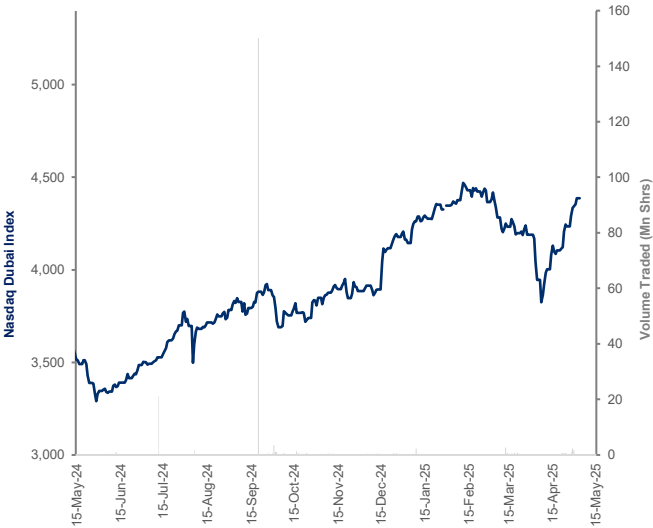
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.40	1.52%	118.73
Emirates Nbd	20.70	0.73%	61.52
Emaar Development	13.45	1.89%	51.75
SALIK	5.16	1.38%	35.90
Dubai Financial Market Pjsc	1.43	4.38%	30.61

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,929.5	0.0%	0.1%	(3.4%)
DEPA Limited (AED)	119.2	0.0%	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	155.7	(3.2%)	(3.2%)	(2.8%)
ENBD REIT (CEIC) Limited	131.3	0.0%	0.0%	49.1%
Hikma Pharmaceuticals GDR	5,612.6	0.0%	0.0%	1.6%
Nasdaq, Inc.	43,265.8	0.0%	0.0%	(4.0%)
Orascom Construction Limited	644.9	3.9%	6.4%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.85	3.91%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.48	(3.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.32	166.4
Emirates Reit (Ceic) Limited	0.48	141.9
Orascom Construction Limited	5.85	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,386.42	32.28	0.7%	1.0%	4.3%
Market Cap (USD Mn)	49,929	19.1	0.0%	0.1%	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.312	0.30	3,645%	0.260	0.10
Value Traded (USD Mn)	0.144	0.12	574%	0.2	0.06
No. of Trades	25.0	14.00	127%	10	6

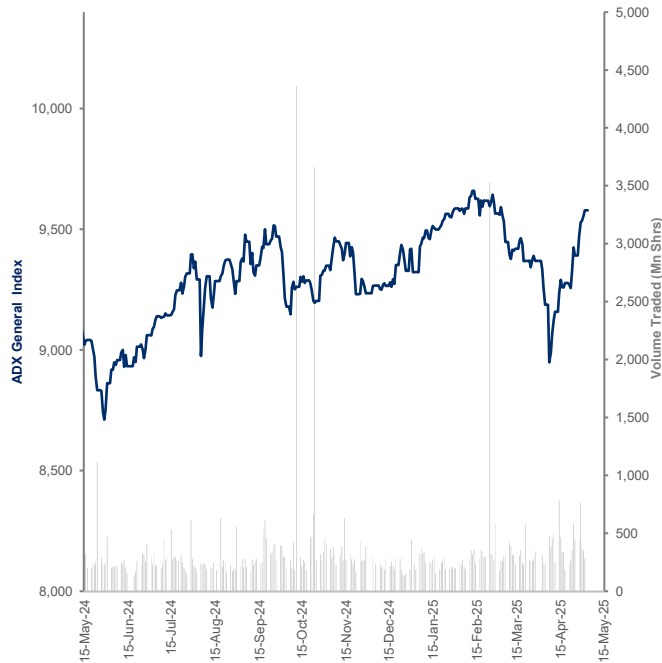
Market Breadth	▲ 1	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	(3.23%)	0.07
Depa Limited (Aed)	0.32	0.00%	0.05
Orascom Construction Limited	5.85	3.91%	0.02

Abu Dhabi Securities Exchange Daily Report

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,877,089.8	0.3%	0.3%	(1.7%)
Financials	1,415,455.5	0.2%	0.6%	2.9%
Telecommunication	190,394.1	(0.1%)	0.1%	7.6%
Consumer Discretionary	65,388.3	0.1%	0.1%	(5.0%)
Industrial	232,208.7	1.2%	0.5%	(0.8%)
Real Estate	70,298.3	(0.4%)	(0.3%)	7.7%
Basic Materials	97,377.6	0.1%	1.0%	5.3%
Energy	383,264.6	0.9%	0.5%	(8.2%)
Utilities	354,167.9	0.0%	(0.6%)	(10.3%)
Consumer Staples	26,686.9	0.7%	0.8%	(28.6%)
Health Care	41,847.9	(0.1%)	(0.6%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	0.93	4.3%
Multiply Group	2.25	2.7%
PRESIGHT AI	2.04	2.5%
Alpha Dhabi Holding PJSC	11.48	2.5%
National Corp. For Tourism & Hotels	2.50	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance Co.	3.78	(10.0%)
Hayah Insurance Co	1.68	(4.0%)
Al Khaleej Investment Co.	3.85	(3.8%)
National Bank of Umm Al Qaiwain	2.20	(3.1%)
NMDC Energy	2.51	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.25	95,551
Phoenix Group	0.93	18,378
ADNOCCGAS UH EQUITY	3.17	16,532
Borouge	2.61	15,916
PRESIGHT AI	2.04	10,669

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,579.10	23.13	0.2%	0.5%	1.7%
Market Cap (AED Mn)	2,877,090	9,166	0.3%	0.3%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	283.8	(63.7)	(18.3%)	352.1	234.8
Value Traded (AED Mn)	1,225.2	(87.7)	(6.7%)	1,253.3	900.7
No. of Trades	17,554	(2,602)	(12.9%)	20,926	13,205

Market Breadth

▲ 25 ▼ 25 = 39

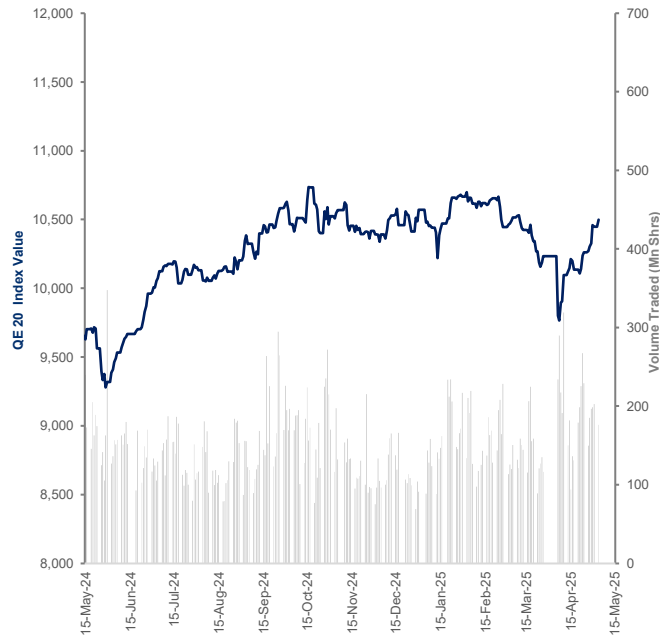
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.50	0.00%	239.33
Multiply Group	2.25	2.74%	212.81
Alpha Dhabi Holding PJSC	11.48	2.50%	97.44
Abu Dhabi Islamic Bank	18.48	0.11%	79.70
Abu Dhabi Commercial Bank	11.78	1.73%	75.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	616,907.8	0.3%	(0.0%)	(0.7%)
Banking & Finance Sector	299,768.2	0.7%	0.9%	(1.9%)
Goods & Consumer Services	30,444.4	(0.3%)	(0.1%)	(1.1%)
Industrial Sector	142,883.7	(0.3%)	(2.0%)	(3.7%)
Insurance Sector	10,347.9	(1.0%)	(1.6%)	(6.8%)
Real Estate	41,668.0	(0.0%)	(0.4%)	(4.4%)
Telecom	51,141.7	(0.6%)	(0.7%)	14.3%
Transport	40,653.9	1.5%	2.4%	8.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.78	2.9%
Qatar German Co for Medical De	1.38	2.5%
Doha Bank QPSC	2.43	2.1%
Qatar Islamic Bank SAQ	21.70	2.1%
Dukhan Bank	3.54	2.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.16	(3.3%)
Commercial Bank PSQC/The	4.30	(1.8%)
Qatar Electricity & Water Co Q	15.09	(1.2%)
Qatar Insurance Co SAQ	1.91	(1.1%)
Qatar Navigation QSC	10.95	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.30	20,732
Ezdan Holding Group QSC	1.00	20,035
Lesha Bank	1.53	19,589
Masraf Al Rayan QSC	2.26	16,043
Baladna	1.21	13,698

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,499.64	52.01	0.5%	0.4%	(0.7%)
Market Cap (QAR Mn)	616,908	1,839	0.3%	(0.0%)	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	176.1	(26.4)	(13.0%)	166.0	163.1
Value Traded (QAR Mn)	343.0	(95.4)	(21.8%)	418.5	496.2
No. of Trades	12,516	(4,500)	(26.4%)	16,734	15,989

Market Breadth	▲ 21	▼ 27	= 6
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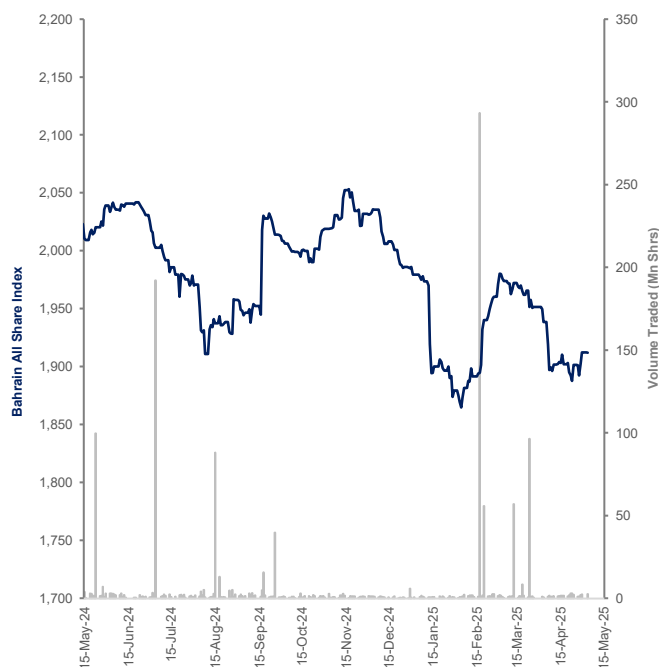
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.26	1.30%	36.13
Investment Holding Group	2.71	(0.22%)	34.27
Lesha Bank	1.53	1.26%	30.20
Qatar Aluminum Manufacturing C	1.30	0.94%	26.70
Ezdan Holding Group QSC	1.00	(0.10%)	20.11

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,130.6	0.1%	0.1%	1.5%
Materials	1,400.1	(0.4%)	(0.4%)	(24.2%)
Industrial	123.7	0.0%	0.0%	(5.5%)
Consumer Discretionary	242.0	0.0%	0.0%	3.6%
Consumer Staples	119.1	0.0%	0.0%	(5.1%)
Financials	21,286.1	0.1%	0.1%	3.9%
Communication Services	887.5	0.0%	0.0%	0.6%
Real Estate	72.1	0.0%	0.0%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.29	0.7%
National Bank of Bahrain BSC	0.49	0.2%
Kuwait Finance House - Bahrain	2.32	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	0.99	(0.4%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.32	762
Al Salam Bank-Bahrain BSC	0.21	644
GFH FINANCIAL GROUP BSC	0.29	407
National Bank of Bahrain BSC	0.49	246
BBK BSC	0.50	130

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,912.06	(0.14)	(0.0%)	(0.0%)	(3.7%)
Market Cap (BHD Mn)	24,130.6	13.0	0.1%	0.1%	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	2,466	56	2.3%	7,451.6	7,192.1
Value Traded (BHD '000)	2,318	937	67.9%	5,565.1	2,200.7
No. of Trades	56	0	0.0%	42	53

Market Breadth	▲ 3	▼ 1	▬ 39
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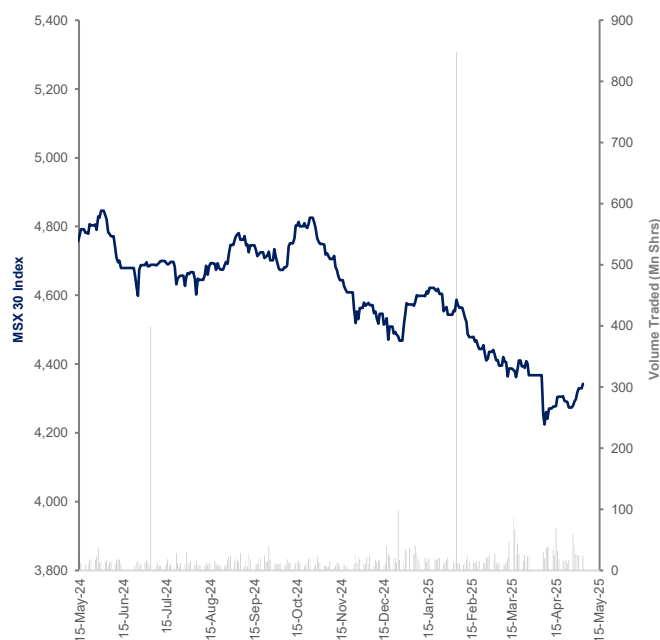
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	0.09%	1.77
Al Salam Bank-Bahrain BSC	0.21	0.00%	0.14
National Bank of Bahrain BSC	0.00	0.00%	0.12
GFH FINANCIAL GROUP BSC	0.29	0.69%	0.12
BBK BSC	0.50	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

May 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,241.0	(0.2%)	0.1%	(8.1%)
Financial	5,182.3	0.6%	1.3%	(0.4%)
Industrial	3,817.8	(1.4%)	(1.4%)	(16.3%)
Services	2240.8	0.1%	(0.0%)	(9.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.20	6.3%
Al Anwar Ceramic Tiles Co.	0.18	4.7%
Oman Chromite Co.	3.200	4.6%
Gulf International Chemicals Co.	0.07	4.3%
Al Omaniya Financial Services Co.	0.13	4.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Salalah Mills	0.51	(9.5%)
National Aluminium Products Co.	0.10	(5.7%)
Oman Flour Mills	0.45	(4.4%)
Smn Power Holding	0.21	(3.7%)
Galfar Engineering & Contracting Co.	0.07	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	4,358
OQ Exploration & Production SA	0.26	3,573
Al Anwar Ceramic Tiles Co.	0.18	2,709
Sohar Bank	0.13	2,615
OQ BASE INDUSTRIES (SFZ)	0.11	2,580

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,342.43	12.80	0.30%	0.6%	(5.1%)
Market Cap (OMR Mn)	11,241.0	(17.56)	(0.2%)	0.1%	(8.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	24,530.7	(317.1)	(1.3%)	33,393.5	36,046.1
Value Traded (OMR '000)	4,629.6	297.2	6.9%	3,688.8	3,259.4

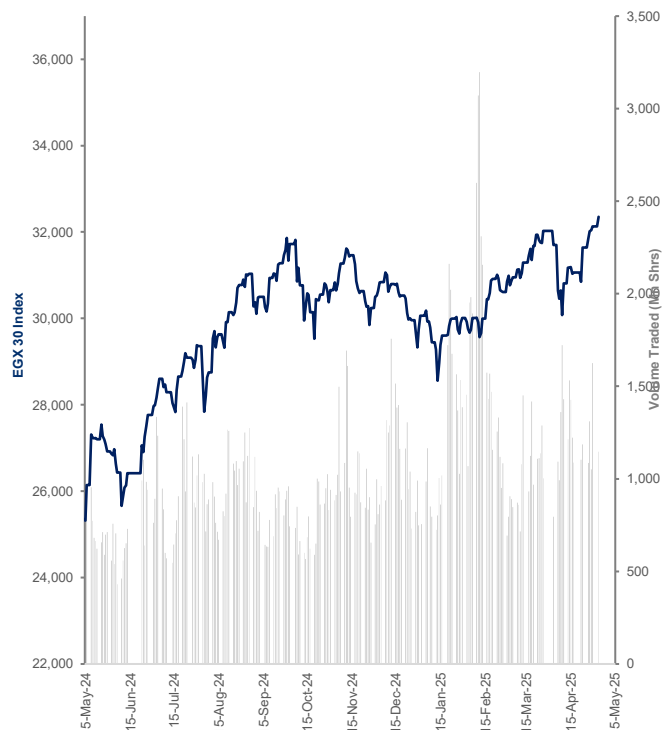
Market Breadth	▲ 19	▼ 17	= 82
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	1.16%	1.14
OQ Exploration & Production SA	0.26	(2.25%)	0.93
Al Anwar Ceramic Tiles Co.	0.18	4.71%	0.49
Sohar Bank	0.13	0.76%	0.35
Abraj Energy Services	0.23	0.00%	0.31

The Egyptian Exchange Daily Report

May 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,259,800.2	(0.4%)	(0.4%)	6.5%
Banks	425,316.3	(5.5%)	(5.5%)	(2.8%)
Basic Resources	352,870.2	0.2%	0.2%	20.1%
Industrial Goods	194,653.3	0.1%	0.1%	9.5%
Health Care & Pharmaceuticals	58,416.0	1.2%	1.2%	19.5%
Real Estate	344,217.5	1.9%	1.9%	10.7%
Travel and Leisure	67,413.0	1.5%	1.5%	(6.1%)
Food, Beverages & Tobacco	208,857.2	1.1%	1.1%	11.8%
Energy and Support Services	17,142.0	0.5%	0.5%	(12.0%)
Trade and Distributors	21,084.4	(0.1%)	(0.1%)	17.6%
Shipping and Transport	73,120.1	0.9%	0.9%	(4.8%)
Education Services	29,498.8	(0.7%)	(0.7%)	22.7%
Contracting and Construction Eng	40,968.1	0.5%	0.5%	1.5%
Textiles and Durables	29,637.7	1.0%	1.0%	3.5%
Building Materials	30,461.2	0.3%	0.3%	33.8%
Media & Communication Services	163,027.3	1.2%	1.2%	8.5%
Paper and Packaging	2,299.3	1.4%	1.4%	8.6%
Non-bank Financial Services	200,817.6	0.7%	0.7%	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	11.32	19.9%
Nasr Company for Civil Works	4.39	12.0%
General Silos & Storage	169.36	10.4%
The Arab Dairy Products Co. Arab Dairy - Panda	3.75	10.3%
Misir Hotels	33.05	8.4%

Worst Return Performers	Price (EGP)	Daily % Chg
El Kahera El Watania Investment	25.55	(7.1%)
Al Tawfeek Leasing Company-A.T.LEASE	5.20	(5.5%)
GMC GROUP FOR INDUSTRIAL COMMERCIAL & FINANCIAL INVE	1.26	(4.5%)
Cleopatra Hospital Company	7.73	(3.6%)
International Co For Investment & Development	3.74	(3.1%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰ 00 Shrs)
Aspire Capital Holding For Financial Investments	0.29	130,433
Orascom Financial Holding	0.48	120,243
Al Khair River For Development Agricultural Investment&Envir	0.64	111,942
Citadel Capital - Common Shares	2.98	56,175
Cairo Oils & Soap	0.35	48,227

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,351.66	225.4	0.7%	0.7%	8.8%
Market Cap (EGP Mn)	2,259,800.2	(9,039.4)	(0.4%)	(0.4%)	6.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,145.8	(480.1)	(29.5%)	1,310.8	1,013.2
Value Traded (EGP Mn)	3,704.9	120.3	3.4%	3,355.7	4,797.6
No. of Trades	105,217	12,702	13.7%	88,601	141,112

Market Breadth	▲ 119	▼ 45	= 57
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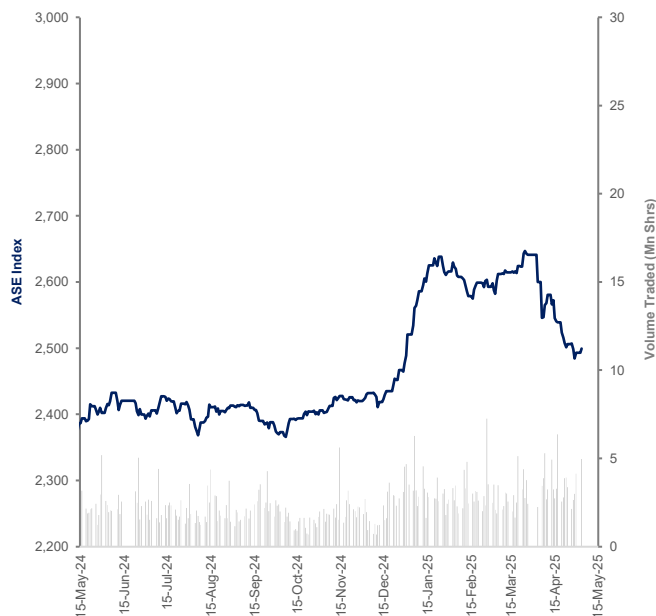
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
T M G Holding	52.78	1.64%	254.98
Palm Hills Development Company	7.03	4.61%	253.05
MM Group For Industry And International Trade	8.46	0.00%	167.16
Citadel Capital - Common Shares	2.98	4.93%	165.28
Orascom Development Egypt	24.80	3.33%	148.38

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

May 4, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,901.5	1.0%	1.0%	2.8%
Banks	7,658.9	0.3%	0.3%	0.0%
Insurance	295.6	0.9%	0.9%	6.7%
Diversified Financial Services	264.7	(0.4%)	(0.4%)	(2.6%)
Real Estate	293.2	1.0%	1.0%	(3.9%)
Health Care Services	48.1	0.0%	0.0%	(6.6%)
Educational Services	281.5	1.0%	1.0%	0.8%
Hotels and Tourism	242.0	0.0%	0.0%	(6.1%)
Transportation	104.8	(0.4%)	(0.4%)	4.1%
Technology and Communication	554.9	(4.9%)	(4.9%)	2.1%
Utilities and Energy	946.4	0.7%	0.7%	(1.5%)
Commercial Services	274.0	0.7%	0.7%	6.0%
Pharmaceutical and Medical Industries	65.6	(0.8%)	(0.8%)	(0.6%)
Chemical Industries	61.8	(0.4%)	(0.4%)	7.2%
Food and Beverages	212.4	0.0%	0.0%	(2.6%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	6,437.5	2.5%	2.5%	8.3%
Engineering and Construction	106.2	(0.3%)	(0.3%)	(2.9%)
Electrical Industries	24.2	(2.8%)	(2.8%)	19.0%
Textiles Leathers and Clothings	28.7	0.0%	0.0%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NATIONAL INSURANCE	1.09	6.9%
GULF INSURANCE GROUP - JORDAN	2.36	4.9%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.86	4.9%
LATENT ENERGIES FOR INVESTMENTS	0.69	4.5%
CAIRO AMMAN BANK	1.04	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
RUMM FINANCIAL BROKERAGE	0.18	(5.3%)
JORDAN KUWAIT BANK	2.67	(4.6%)
AL-BILAD SECURITIES AND INVESTMENT	0.21	(4.5%)
JORDAN FRENCH INSURANCE	0.67	(4.3%)
DAR AL AMAN FOR ISLAMIC FINANCE	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB BANK	4.50	529
CENTURY INVESTMENT GROUP	0.33	481
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.59	216
JORDAN ISLAMIC BANK	4.15	191
ARAB PHOENIX HOLDINGS	0.36	163

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,499.30	6.21	0.2%	0.2%	0.4%
Market Cap (JD Mn)	17,901.52	169.30	1.0%	1.0%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	4,958.6	824.5	19.9%	3,165.5	2,601.0
Value Traded (JD '000)	11,735.7	4,217.2	56.1%	6,107.6	3,079.2
No. of Trades	3,576	691	24.0%	2,096	1,612

Market Breadth	▲ 33	▼ 29	= 99
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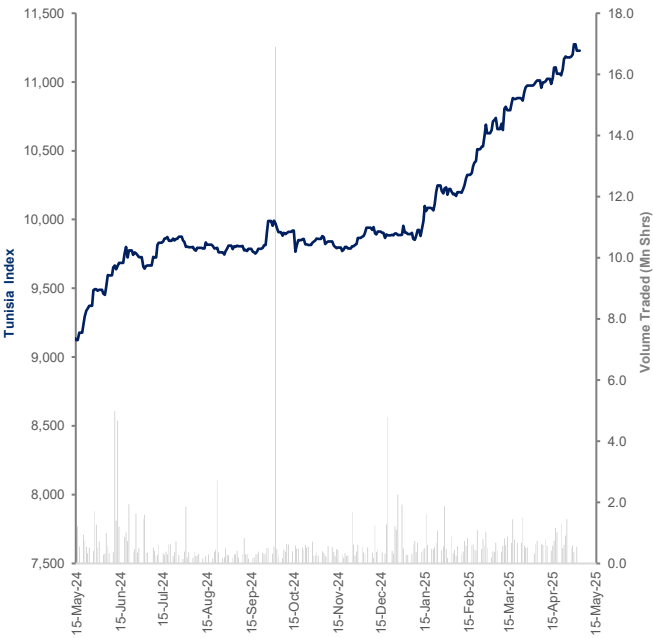
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	4.50	0.90%	2.36
JORDAN ISLAMIC BANK	4.15	(0.72%)	0.80
BANK OF JORDAN	2.17	3.33%	0.23
CENTURY INVESTMENT GROUP	0.33	3.13%	0.16
JORDAN AHLI BANK	0.96	0.00%	0.15

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,324.8	(0.4%)	(0.4%)	12.8%
Banking	12,426.4	(0.9%)	(0.9%)	6.9%
Insurance	1,054.3	(0.2%)	(0.2%)	7.5%
Leasing	965.0	(0.4%)	(0.4%)	5.7%
Financial Services	2,583.1	(0.2%)	(0.2%)	65.3%
Industrial	2,425.2	(0.5%)	(0.5%)	17.7%
Chemical Industry	449.7	0.2%	0.2%	6.0%
Food & Beverage	4,508.5	0.6%	0.6%	12.9%
Retailing	1,366.8	(0.0%)	(0.0%)	19.5%
Others	1,545.9	0.4%	0.4%	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	13.87	5.8%
Societe Nouvelle Maison de la	4.90	5.2%
Societe Moderne de Ceramique	0.73	4.3%
Societe de Transport Hydrocarb	19.75	3.6%
Societe Ciments de Bizerte	0.60	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
STE Industrielle de Papier et	3.72	(5.8%)
Union Bancaire pour le Commerc	20.06	(4.5%)
Accumulateur Tunisienne Assad	2.15	(4.4%)
Societe Tunisienne de Banque	2.77	(4.2%)
Attijari Bank	59.00	(3.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	14.35	88
STE Industrielle de Papier et	3.72	50
Societe D'Articles Hygieniques	12.09	47
Unite de Fabrication de Medica	7.17	35
Societe Tunisienne de Verrerie	13.80	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,227.59	(45.98)	(0.4%)	(0.4%)	12.8%
Market Cap (DT Min)	27,325	(96.77)	(0.4%)	(0.4%)	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	540.1	166.1	44.4%	643.8	368.6
Value Traded ('000 DT)	7,002.8	2,660.6	61.3%	6,264.6	3,587.5
No. of Trades	2,015	460	29.6%	1,723	1,028

Market Breadth	▲ 18	▼ 27	= 19
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.35	(0.21%)	1.26
Amen Bank	41.60	(0.22%)	1.22
Delice Holding	24.00	3.00%	0.58
Societe D'Articles Hygieniques	12.09	(0.08%)	0.57
Societe Tunisienne de Verrerie	13.80	(1.36%)	0.48

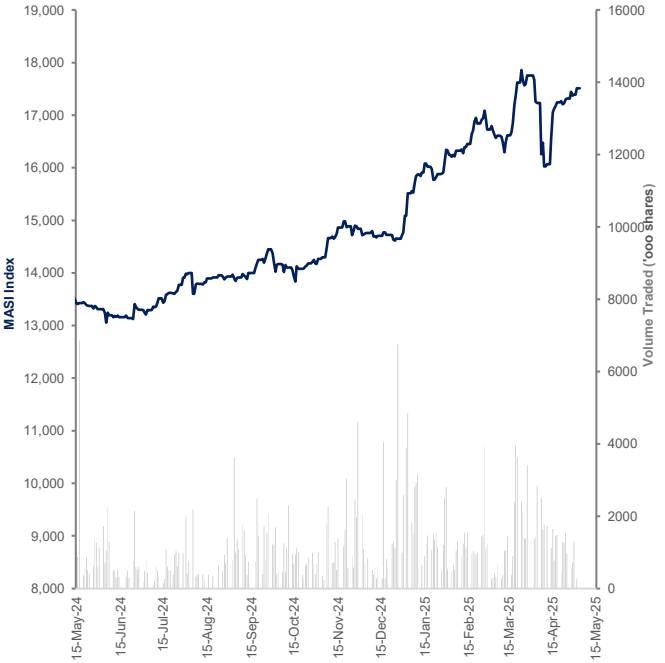
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	739,808.0	0.8%	0.8%	19.9%
Banking	277,657.7	0.7%	0.7%	9.8%
Beverages	8,301.6	0.2%	0.2%	(9.0%)
Chemicals	2,979.4	(0.6%)	(0.6%)	17.8%
Construction & Building Material	80,063.7	0.5%	0.5%	4.9%
Distributors	17,776.8	0.2%	0.2%	6.4%
Electricity	56,612.5	0.0%	0.0%	79.1%
Food Producers & Processors	30,360.2	0.3%	0.3%	15.7%
Holding Companies	7,200.7	(0.4%)	(0.4%)	44.2%
Insurance	34,979.6	5.1%	5.1%	13.5%
Investment & other Finance	3,916.7	1.2%	1.2%	4.5%
Leisures & Hotel	4,355.4	0.7%	0.7%	35.7%
Materials, Software & Computer	5,722.6	0.8%	0.8%	0.4%
Mining	67,502.9	1.5%	1.5%	67.8%
Oil & Gas	14,557.8	3.3%	3.3%	12.6%
Real Estate	26,264.5	1.3%	1.3%	(0.6%)
Telecommunications	100,348.7	(0.3%)	(0.3%)	39.2%
Transport	1,103.4	(1.0%)	(1.0%)	(18.0%)
Forestry & Paper	103.9	(2.0%)	(2.0%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2150.00	7.50%
Wafa Assurance	5140.00	4.92%
Afrikaia Gaz	4235.00	3.29%
ATLANTA	135.00	3.05%
Disway	796.00	2.45%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	21.71	(1.99%)
Fenie Brossette	285.00	(1.66%)
Colorado SA	58.51	(1.61%)
Societe Metallurgique D'imiter	2350.00	(1.59%)
CTM	900.00	(0.99%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 00 Shrs)
Douja Promotion Groupe Addoha	38.48	43.5
Maroc Telecom	114.15	42.4
Banque Centrale Populaire	266.10	33.6
Bank of Africa	226.00	26.5
Attijariwafa Bank	663.00	24.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,508.82	118.44	0.7%	0.7%	18.5%
Market Cap (MAD Mn)	739,808	5,691	0.8%	0.8%	19.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (⁰ 000 Shares)	252.7	(1,053.1)	(80.6%)	1,461.1	1,654.0
Value Traded (MAD Mn)	68.78	(239.07)	(77.7%)	291.1	153.2

Market Breadth	▲ 26	▼ 9	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	663.00	0.45%	16.37
Sonasid	2100.00	0.00%	10.53
Alliances Developpement Immobi	488.00	1.67%	7.02
Bank of Africa	226.00	1.35%	5.83
Banque Centrale Populaire	266.10	0.38%	3.45

Source: Bloomberg, Kamco Research

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