

# MENA Markets Daily Report

May 5, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	6,683.65	0.1%	10.5%	(13.3%)
		Kuwait	Main 50 Index	▲	5,389.76	0.2%	16.3%	(7.1%)
		Kuwait	Main Market Index	▲	5,222.29	0.0%	14.7%	(7.3%)
	3	Kuwait	All Share Index	=	6,183.63	0.1%	11.5%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,318.94	0.1%	18.8%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,643.82	(0.4%)	6.1%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,469.02	0.1%	13.3%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▲	6,117.46	0.4%	21.3%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,895.34	(0.4%)	4.4%	0.1%
	9	Bahrain	Bahrain All Share	▲	1,500.93	0.5%	0.7%	(7.5%)
	10	Oman	MSM 30 Index	▲	3,797.31	0.2%	3.8%	(8.1%)
	11	Egypt	EGX 30	▼	10,465.59	(0.1%)	(3.5%)	(22.3%)
	12	Jordan	ASE Index	▼	1,819.24	(0.92%)	9.8%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,248.70	0.6%	5.3%	(3.3%)
		Morocco	MASI	▲	11,910.59	0.5%	5.5%	(7.3%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,446.86	(0.8%)	(0.8%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,502.58	1.2%	8.3%	(10.4%)
		India	SENSEX	▼	48,253.51	(1.0%)	1.1%	15.8%
		Brazil	BOVESPA Stock Index	▼	117,712.00	(1.3%)	(1.1%)	2.9%
		Mexico	BOLSA Index	▼	48,328.20	(0.4%)	9.7%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,338.89	(0.7%)	3.7%	15.8%
<b>Global Markets</b>								
		World	MSCI World Index	▲	2,948.67	0.3%	9.6%	14.1%
		Asia	MSCI Asia Pacific	▼	691.61	(0.7%)	4.5%	17.1%
		Europe	DJ Stoxx 600	▼	433.65	(1.4%)	8.7%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,668.58	(1.4%)	8.6%	(5.4%)
		U.S.A	S&P 500	▼	4,164.66	(0.7%)	10.9%	16.3%
		U.S.A	DJIA	▲	34,133.03	0.1%	11.5%	7.2%
		U.S.A	NASDAQ Composite	▼	13,633.50	(1.9%)	5.8%	43.6%
		UK	FTSE 100	▼	6,923.17	(0.7%)	7.2%	(14.3%)
		Germany	DAX	▼	14,856.48	(2.5%)	8.3%	3.5%
		Japan	NIKKEI 225	▼	28,812.63	(0.8%)	5.0%	16.0%
		Hong Kong	HANG SENG INDEX	▲	28,557.14	0.7%	4.9%	(3.4%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▼	90.95	(0.37%)	1.12%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.39	(0.17%)	1.59%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(0.41%)	(1.65%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.06%)	0.90%	(0.4%)
<b>Other Asset Classes</b>								
		Oil	Brent	▲	67.56	0.5%	30.4%	(21.5%)
		Oil	NYMEX	▲	64.49	1.4%	32.9%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.97	1.2%	13.6%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,779.06	(0.8%)	(6.3%)	25.1%
		Silver	Silver Spot \$/Oz	▼	26.51	(1.5%)	0.4%	47.9%
		Bitcoin	Bitcoin USD Cross	▼	54,770.39	(3.6%)	88.9%	305.1%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

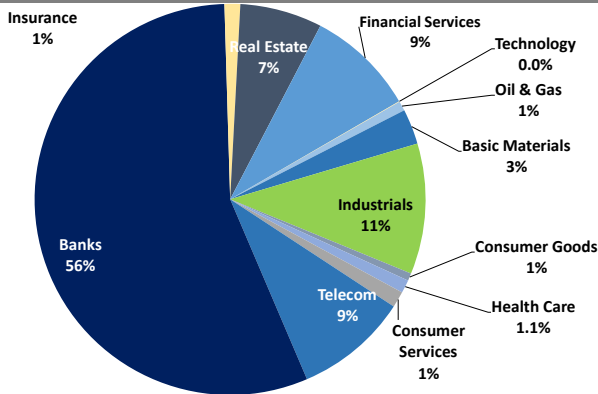
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

May 5, 2021

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,128.6	41.3	7.7%
2- National Bank of Kuwait	5,955.6	24.2	7.4%
3- Zain	2,604.9	14.1	14.1%
4- Boubyan Bank	2,133.6	62.0	6.6%
5- Ahli United Bank - Bahrain	2,108.0	15.4	11.3%
6- Agility (PWC Logistics)	1,992.9	47.9	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabane Co.	792.4	36.7	4.5%
9- Ahli United Bank - Kuwait	686.6	23.1	6.7%
10- Gulf Bank	685.8	23.8	4.5%
<b>Total</b>	<b>24,084</b>	<b>27.58</b>	<b>7.5%</b>

\*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.104	0.025	31.5%
Gulf Franchising Co.	0.066	0.011	18.9%
Al Masaken Intl. Real Estate Dev. Co.	0.044	0.006	17.1%
Jiyad Holding Co.	0.046	0.005	13.2%
Senery Holding Co.	0.047	0.004	9.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.064	(0.009)	(12.9%)
Educational Holding Group	0.700	(0.099)	(12.4%)
Ahleiah Insurance Co.	0.502	(0.058)	(10.4%)
Kuwait Syrian Holding Co.	0.032	(0.003)	(8.6%)
Tamdeen Investment Co.	0.234	(0.021)	(8.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Industries Group	0.209	2.0%	84,059,709
MAZAYA Holding Co.	0.074	0.4%	38,741,823
Ahli United Bank - Bahrain	0.208	(1.4%)	24,003,938
National Real Estate Co.	0.180	1.1%	22,489,787
The Securities House Co.	0.060	3.3%	15,353,229

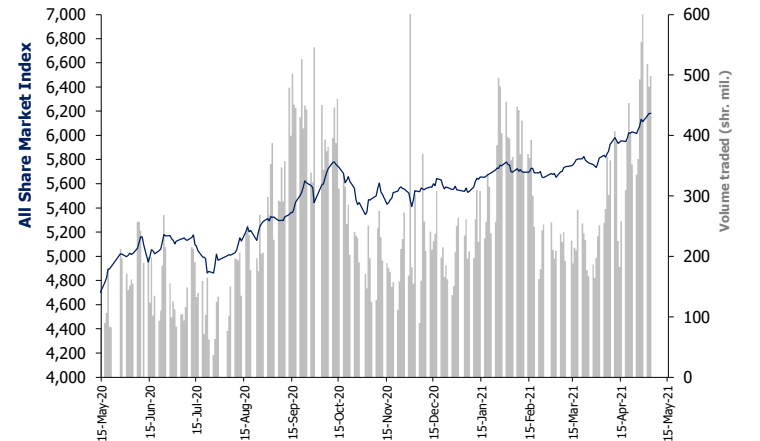
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>36,526.0</b>	<b>▲ 0.1%</b>	<b>1.2%</b>	<b>10.7%</b>
Oil & Gas	296.3	▲ 1.5%	3.3%	5.7%
Basic Materials	1,053.4	▼ (0.3%)	0.1%	31.5%
Industrials	3,909.4	▲ 1.8%	3.8%	23.1%
Consumer Goods	228.9	▼ (0.4%)	(0.0%)	(1.4%)
Health Care	392.9	▼ (0.1%)	(0.1%)	(4.1%)
Consumer Services	479.4	▲ 0.1%	3.6%	14.3%
Telecommunications	3,391.7	▼ (0.5%)	(0.0%)	0.4%
Banks	20,283.4	▼ (0.2%)	0.7%	7.9%
Insurance	467.5	▼ (1.2%)	0.3%	9.2%
Real Estate	2,469.2	▲ 0.7%	2.5%	20.3%
Financial Services	3,261.3	▲ 0.3%	1.7%	20.7%
Technology	10.9	▲ 1.9%	1.9%	57.7%
Utilities	281.6	= 0.0%	0.4%	(7.6%)

Market Breadth	▲ 65	▼ 51	▬ 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,683.65	4.5	0.1%	0.9%	10.5%
Main 50 Index	5,389.76	12.4	0.2%	1.6%	16.3%
Main Market Index	5,222.29	(0.1)	(0.0%)	1.8%	14.7%
All Share Market Index	6,183.63	3.1	0.1%	1.1%	11.5%
Market Cap (KWD Mn)	36,526.02	30.6	0.1%	1.2%	10.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

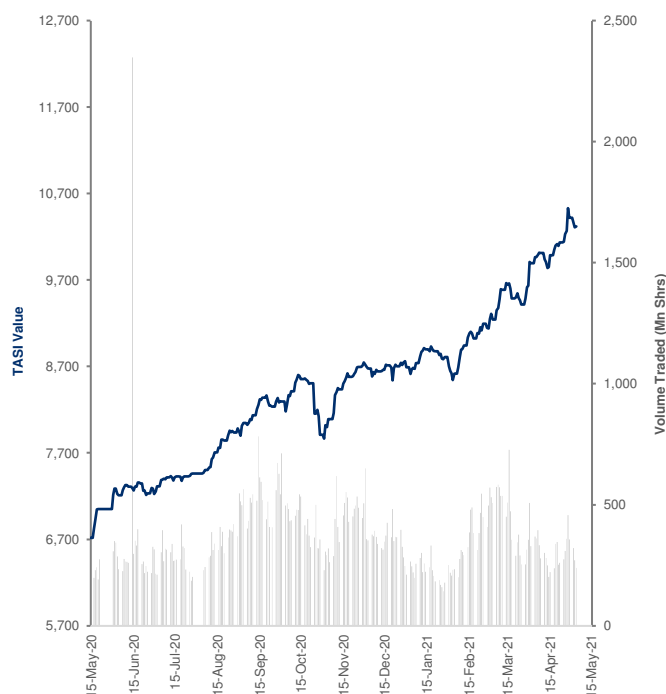
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	498.0	17.5	3.6%	307.6	191.4
Value Traded (KWD Mn)	81.9	19.3	30.8%	46.3	39.6
No. of Trades	16,131	480	3.1%	11,210	9,076

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Industries Group	0.209	2.0%	17,410,260
Agility (PWC Logistics)	0.983	3.5%	8,875,055
Ahli United Bank - Bahrain	0.208	(1.4%)	5,008,902
Zain	0.602	(0.8%)	4,580,156
National Real Estate Co.	0.180	1.1%	4,085,517

### Saudi Tadawul Daily Report

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,170,479.7	0.7%	0.7%	1.9%
Materials	736,392.9	0.6%	(1.7%)	23.8%
Capital Goods	21,764.8	(0.0%)	0.3%	17.2%
Commercial & Professional Svc	8,030.4	0.0%	3.1%	3.0%
Transportation	19,637.0	(0.8%)	(1.0%)	33.8%
Consumer Durables & Apparel	5,726.9	0.1%	(0.7%)	34.2%
Consumer Services	28,636.7	(0.3%)	3.4%	6.0%
Media	7,602.3	(1.9%)	(1.3%)	7.3%
Retailing	42,412.4	(0.0%)	(0.7%)	15.9%
Food & Staples Retailing	15,176.1	(0.7%)	1.2%	11.3%
Food & Beverages	112,624.0	0.4%	1.2%	2.3%
Health Care Equipment & Svc	90,343.0	0.1%	0.7%	32.2%
Pharma, Biotech & Life Science	5,268.0	0.5%	(1.9%)	12.0%
Banks	803,448.1	(0.1%)	(10.8%)	27.2%
Diversified Financials	36,810.2	1.0%	3.3%	11.0%
Insurance	52,656.2	(0.2%)	0.1%	1.4%
Telecommunication Services	287,576.2	0.2%	(1.6%)	16.6%
Utilities	107,427.8	(2.3%)	(3.3%)	18.0%
REITs	17,487.1	0.9%	1.8%	9.6%
Real Estate Mgmt & Dev't	97,741.4	0.5%	2.3%	12.3%
Software & Services	3,687.0	(0.5%)	4.0%	32.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Aljazira Mawten REIT	28.70	10.0%
Taleem REIT	16.30	6.5%
Wafrah for Industry and Dev.	193.60	6.0%
Taiba Investments Co	34.55	3.3%
Al Mashaar REIT	8.78	3.1%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Vitrified Clay Pipe Co L	94.80	(3.0%)
Tabuk Cement Co	19.40	(2.9%)
Saudi Investment Bank/The	17.78	(2.7%)
United Electronics Co	115.80	(2.5%)
Musharaka Real Estate Income F	10.24	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.62	31,965
Saudi Kayan Petrochemical Co	17.18	13,413
Alinma Bank	19.56	7,983
Aljazira Mawten REIT	28.70	7,656
Swicorp Wabel REIT	9.08	6,461

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,318.94	9.57	0.1%	(1.0%)	18.8%
Market Cap (SAR Mn)	9,670,928	52,239	0.5%	(0.6%)	6.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	238.9	(31.3)	(11.6%)	334.0	192.3
Value Traded (SAR Mn)	7,072.5	(730.5)	(9.4%)	10,320.2	4,256.2
No. of Trades	314,075	(23,066)	(6.8%)	408,024	191,961

Market Breadth	▲ 92	▼ 88	= 25
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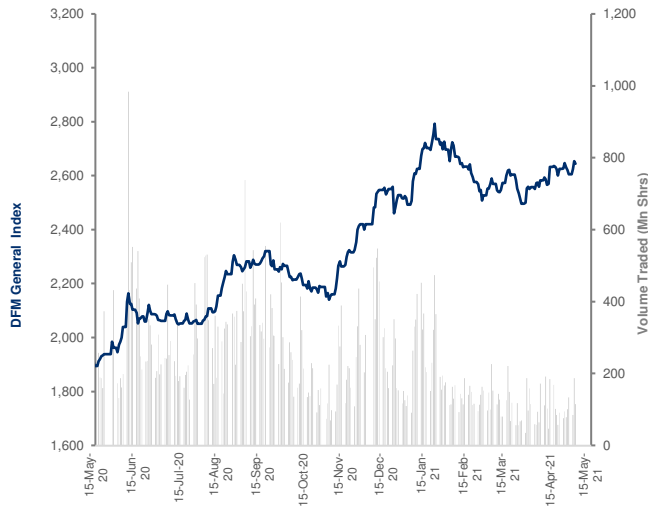
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	99.80	0.4%	365.71
Dar Al Arkan Real Estate Devel	10.62	0.4%	336.96
Saudi Kayan Petrochemical Co	17.18	(2.1%)	231.31
Saudi Arabian Oil Co	35.65	0.7%	222.71
Aljazira Mawten REIT	28.70	10.0%	212.64

Source: Bloomberg, Kamco Research

### Dubai Financial Market Daily Report

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	359,795.0	(0.4%)	0.9%	7.0%
Banking	182,977.9	(0.6%)	(0.5%)	6.3%
Consumer Staples	3,978.9	0.7%	0.6%	70.5%
Investment & Financial Services	18,620.1	(0.5%)	1.9%	9.8%
Insurance	5,688.0	2.5%	3.5%	2.9%
Industrial	4,002.4	0.0%	5.8%	(14.6%)
Real Estate	75,585.6	(0.1%)	3.9%	5.0%
Telecommunication	29,993.1	(0.9%)	0.9%	14.5%
Transportation	28,269.8	0.1%	1.0%	5.3%
Services	10,679.2	0.0%	0.1%	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman Insurance Co Psc	2.47	14.9%
Emirates Refreshments Co	5.80	12.0%
Al Salam Group Holding	0.32	7.4%
Aan Digital Services Co	0.14	4.5%
Union Properties Pjsc	0.27	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.24	(4.0%)
Ajman Bank Pjsc	0.71	(2.2%)
Dubai Financial Market Pjsc	1.07	(1.8%)
Shuaa Capital	0.61	(1.5%)
Gulf Navigation Holding Pjsc	0.32	(1.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Union Properties Pjsc	0.27	44,626
Aan Digital Services Co	0.14	7,907
Damac Properties Dubai Co	1.23	6,606
Amlak Finance	0.24	5,788
Aramex Pjsc	4.04	4,831

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,643.82	(10.06)	(0.4%)	1.5%	6.1%
Market Cap (AED Mn)	359,795	(1,308)	(0.4%)	0.9%	7.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	115.3	(71.9)	(38.4%)	153.5	220.3
Value Traded (AED Mn)	121.1	(165.6)	(57.7%)	215.4	233.9
No. of Trades	1,881	(558)	(22.9%)	2,813	3,573

Market Breadth	▲ 10	▼ 15	= 37
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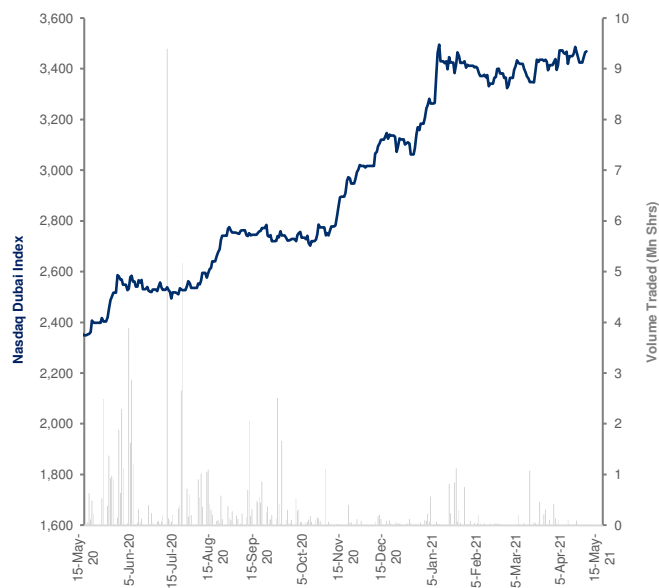
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aramex Pjsc	4.04	1.51%	19.38
Dubai Islamic Bank	4.45	(1.11%)	19.22
Emaar Properties Pjsc	3.90	(0.26%)	14.47
Union Properties Pjsc	0.27	1.87%	12.18
Emirates Nbd	12.30	(0.81%)	11.66

Source: Bloomberg, Kamco Research

## Nasdaq Dubai Daily Report

May 5, 2021

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,527.2	(0.0%)	(0.0%)	17.2%
Al Baraka Banking Group	258.5	0.0%	(1.0%)	(20.0%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.4	0.0%	0.0%	(18.1%)
Emirates REIT (CEIC) Limited	46.5	0.0%	0.0%	(13.1%)
ENBD REIT (CEIC) Limited	101.3	0.0%	0.0%	(6.7%)
Hikma Pharmaceuticals GDR	7,787.4	(0.0%)	1.8%	(2.2%)
Nasdaq, Inc.	26,510.4	(0.0%)	(0.6%)	25.7%
Orascom Construction Limited	665.5	(0.0%)	(0.0%)	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
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Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.01	(0.0)	(23.1%)	0.141	1.27
Value Traded (USD Mn)	0.002	(0.0)	(23.6%)	0.1	13.48
No. of Trades	2	1	100.0%	6	136

Market Breadth	▲ 0	▼ 0	= 8
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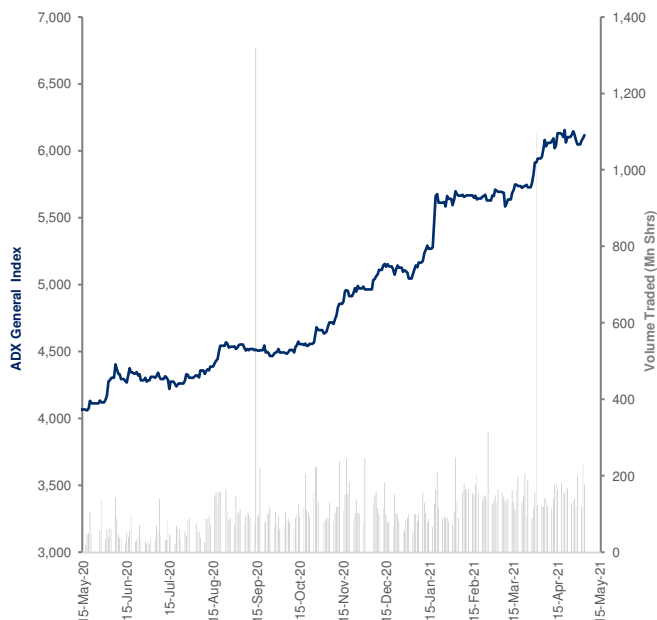
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	912,424.1	0.3%	0.9%	21.7%
Banks	250,912.5	0.8%	1.5%	8.5%
Investment & Financial Services	2,282.5	0.0%	(0.8%)	(4.2%)
Real Estate	29,608.9	(0.4%)	0.5%	11.6%
Energy	217,229.2	0.8%	0.9%	1.6%
Consumer Staples	171,055.4	0.1%	0.4%	114.8%
Industrial	8,201.4	0.5%	0.6%	1.5%
Insurance	9,054.9	0.0%	0.2%	(6.7%)
Telecommunication	208,799.1	(0.4%)	0.9%	24.2%
Services	15,280.3	0.1%	0.0%	49.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Cement Industrial Dev. Co.	0.76	8.6%
Abu Dhabi Natl Co For Buildi	0.22	3.8%
Ras Al Khaimah Ceramics	1.95	3.7%
Agthia Group	6.40	2.4%
Rak Properties	0.56	2.0%

Worst Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.80	(6.3%)
Gulf Cement Co	0.71	(5.5%)
Gulf Pharmaceutical Ind Psc	1.55	(2.5%)
Dana Gas	0.81	(1.1%)
Sharjah Islamic Bank	1.35	(0.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.52	65,383
Adnoc Distribution	4.60	41,359
Rak Properties	0.56	17,782
First Abu Dhabi Bank Pjsc	14.58	17,404
Dana Gas	0.81	11,034

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,117.46	22.73	0.4%	1.2%	21.3%
Market Cap (AED Mn)	912,424	2,863	0.3%	0.9%	21.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	177.6	(53.5)	(23.2%)	151.6	52.3
Value Traded (AED Mn)	1,091.5	(218.3)	(16.7%)	889.8	150.9
No. of Trades	2,078	(10)	(0.5%)	2,673	1,784

Market Breadth	▲ 12	▼ 10	= 42
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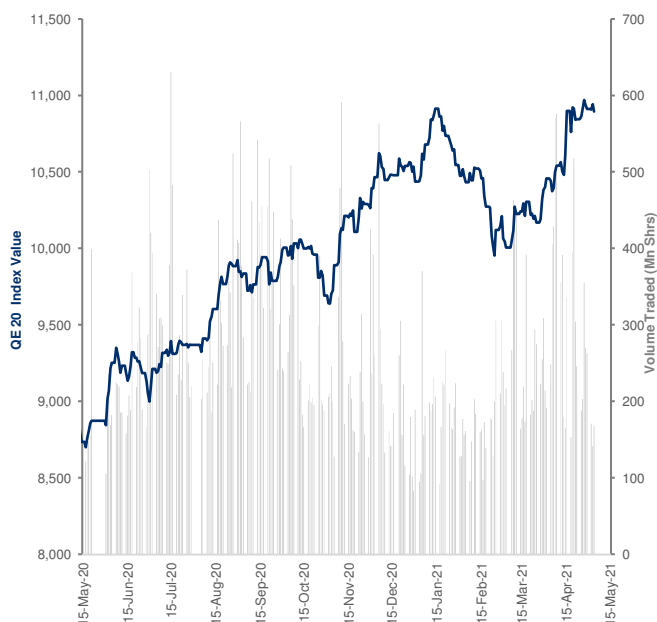
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	91.00	0.00%	287.53
First Abu Dhabi Bank Pjsc	14.58	1.39%	251.84
Aldar Properties Pjsc	3.52	(0.57%)	231.08
Adnoc Distribution	4.60	1.10%	189.28
Emirates Telecom Group Co	21.40	(0.47%)	31.53

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	630,268.7	(0.3%)	(0.1%)	4.7%
<b>Banking &amp; Finance Sector</b>	303,091.4	(0.4%)	(0.2%)	2.5%
<b>Goods &amp; Consumer Services</b>	35,950.3	(0.1%)	(0.2%)	4.1%
<b>Industrial Sector</b>	152,379.6	(0.5%)	0.0%	14.2%
<b>Insurance Sector</b>	13,360.2	(0.3%)	(0.5%)	9.0%
<b>Real Estate</b>	66,087.8	0.4%	0.3%	(2.3%)
<b>Telecom</b>	30,458.2	0.9%	0.6%	2.4%
<b>Transport</b>	28,941.2	(0.5%)	(0.6%)	0.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Qatari Investors Group QSC</b>	2.31	8.9%
<b>Qatar General Insurance &amp; Rein</b>	2.40	2.3%
<b>Widam Food Co</b>	4.91	2.0%
<b>Qatar Industrial Manufacturing</b>	2.95	1.6%
<b>Mazaya Qatar Real Estate Devel</b>	1.16	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Investment Holding Group</b>	1.06	(4.1%)
<b>Doha Insurance Co QSC</b>	1.98	(3.8%)
<b>Zad Holding Co</b>	15.50	(1.9%)
<b>United Development Co QSC</b>	1.60	(1.5%)
<b>Salam International Investment</b>	0.87	(1.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Salam International Investment</b>	0.87	37,747
<b>Qatari Investors Group QSC</b>	2.31	17,516
<b>Mazaya Qatar Real Estate Devel</b>	1.16	17,104
<b>Investment Holding Group</b>	1.06	14,203
<b>Gulf International Services QS</b>	1.46	8,796

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>QE 20 Index</b>	10,895.34	(47.60)	(0.4%)	(0.1%)	4.4%
<b>Market Cap (QAR Mn)</b>	630,269	(1,581)	(0.3%)	(0.1%)	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume ('Mn Shares)</b>	168.0	26.5	18.7%	235.2	124.1
<b>Value Traded (QAR Mn)</b>	380.3	2.9	0.8%	499.0	284.2
<b>No. of Trades</b>	7,745	233	3.1%	10,232	7,419

Market Breadth	▲ 12	▼ 31	= 5
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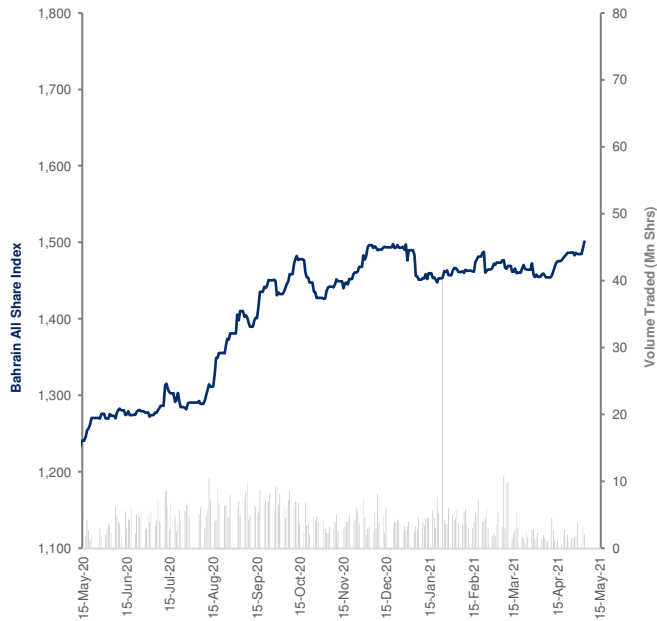
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank QPSC</b>	17.92	(0.33%)	42.98
<b>Qatari Investors Group QSC</b>	2.31	8.91%	39.04
<b>Salam International Investment</b>	0.87	(1.26%)	32.65
<b>Ooredoo Qpsc</b>	7.17	0.97%	20.52
<b>Mazaya Qatar Real Estate Devel</b>	1.16	1.04%	19.90

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,498.2	0.5%	1.1%	1.3%
Commercial Banks	4,749.2	(0.1%)	0.0%	(0.7%)
Investment	1,947.3	0.1%	0.3%	(1.8%)
Insurance	232.2	0.3%	0.8%	43.7%
Services	1,536.2	(0.2%)	1.5%	(2.7%)
Hotel & Tourism	118.8	0.0%	0.0%	(5.4%)
Industrial	914.5	5.9%	8.1%	22.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Takaful International Co	0.11	9.1%
Khaleeji Commercial Bank Bsc	0.05	8.9%
Aluminium Bahrain Bsc	0.63	6.0%

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,500.93	7.03	0.5%	1.1%	0.7%
Market Cap (BHD Mn)	9,498	43	0.5%	1.1%	1.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain Bsc	0.07	(1.5%)
BBK Bsc	0.49	(0.6%)
Gfh Financial Group Bsc	0.17	(0.6%)
Bahrain Telecommunications Co	0.60	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,098	(1,397)	(40.0%)	3,912.9	4,398.5
Value Traded (BHD '000)	533	(402)	(43.0%)	796.6	928.0
No. of Trades	79	(8)	(9.2%)	63	62

Market Breadth	▲ 3	▼ 4	= 36
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Seef Properties Bsc	0.16	460
Aluminium Bahrain Bsc	0.63	369
Khaleeji Commercial Bank Bsc	0.05	304
Gfh Financial Group Bsc	0.17	293
Al Salam Bank-Bahrain Bsc	0.07	220

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain Bsc	0.63	6.03%	0.23
Seef Properties Bsc	0.16	0.00%	0.07
APM Terminals Bahrain	1.27	0.00%	0.06
Bahrain Telecommunications Co	0.60	(0.33%)	0.04
Ahli United Bank Bsc	0.69	0.00%	0.03

Source: Bloomberg, Kamco Research



### Muscat Securities Market Daily Report

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,542.3	0.2%	0.7%	3.0%
Financial	3,580.7	0.3%	0.5%	2.5%
Industrial	792.0	0.4%	2.6%	12.0%
Services	2169.6	(0.1%)	0.3%	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.14	4.3%
Al Jazeera Steel Products Co.	0.35	2.9%
Raysut Cement Co.	0.30	2.4%
Oman Arab Bank	0.15	2.0%
Oman Qatari Telecommunications Co.	0.39	1.5%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.16	(3.1%)
United Finance Co.	0.04	(2.2%)
Oman Investment & Finance Co.	0.10	(1.9%)
Al Anwar Holding	0.09	(1.1%)
Oman International Engineering And Investment Co	0.09	(1.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Omaniya Financial Services Co.	0.10	2,689
Al Madina Takaful Co.	0.09	2,601
Al Anwar Holding	0.09	1,921
Galfar Engineering & Contracting Co.	0.06	1,484
Sharqiya Investment Holding Co.	0.09	1,272

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,797.31	7.85	0.2%	1.0%	3.8%
Market Cap (OMR Mn)	6,542.3	11.3	0.2%	0.7%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	16,071.7	(13,916.3)	(46.4%)	17,648.4	11,975.1
Value Traded (OMR '000)	2,243.5	(1,670.9)	(42.7%)	2,611.7	2,470.1

Market Breadth	▲ 13	▼ 10	= 89
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Jazeera Steel Products Co.	0.35	2.94%	0.30
Al Omaniya Financial Services Co.	0.10	0.00%	0.27
Al Madina Takaful Co.	0.09	1.08%	0.24
Bank Muscat	0.39	0.00%	0.24
Al Anwar Holding	0.09	(1.09%)	0.17

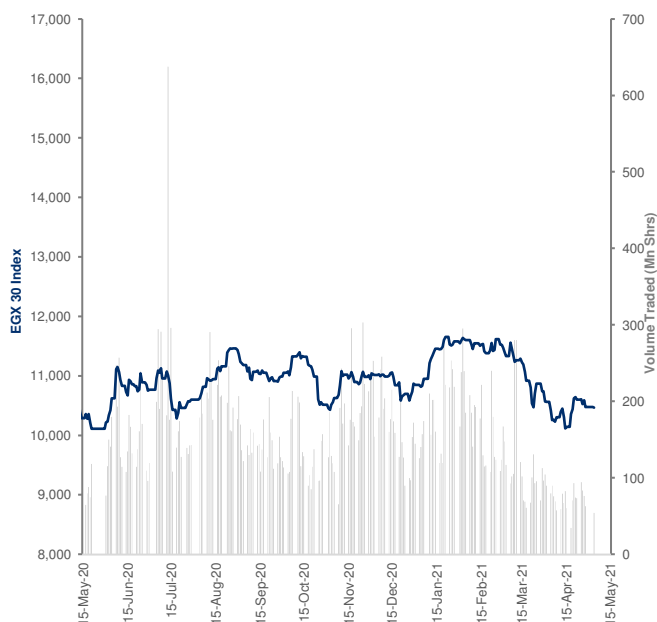
Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	447,888.2	0.2%	0.2%	(5.1%)
<b>Banks</b>	139,005.5	0.2%	0.2%	(3.6%)
<b>Basic Resources</b>	20,789.3	0.1%	0.1%	0.2%
<b>Chemicals</b>	31,352.9	0.4%	0.4%	(1.5%)
<b>Construction and Materials</b>	13,134.4	(0.4%)	(0.4%)	(22.1%)
<b>Financial Services excluding Banks</b>	42,512.6	0.1%	0.1%	(0.3%)
<b>Food and Beverage</b>	6,614.7	(2.1%)	(2.1%)	(7.6%)
<b>Healthcare</b>	4,066.0	(0.1%)	(0.1%)	(5.6%)
<b>Industrial Goods, Services, Automobile:</b>	35,725.1	1.9%	1.9%	(13.8%)
<b>Media</b>	1,060.0	3.1%	3.1%	(19.8%)
<b>Oil and Gas</b>	3,874.5	0.3%	0.3%	(3.8%)
<b>Personal and Household Products</b>	32,551.3	1.4%	1.4%	(10.2%)
<b>Real Estate</b>	47,803.4	(1.3%)	(1.3%)	(6.7%)
<b>Telecommunication</b>	46,277.3	(0.2%)	(0.2%)	(3.8%)
<b>Travel &amp; Leisure</b>	23,121.3	0.7%	0.7%	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
<b>Arab Polvara Spinning And Weaving</b>	3.58	5.9%
<b>United Housing &amp; Development</b>	4.17	5.3%
<b>Egyptian Media Production City</b>	5.59	3.1%
<b>Alexandria Container &amp; Cargo Handling</b>	7.35	3.1%
<b>El Nasr Clothes &amp; Textiles</b>	1.17	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
<b>Medinet Nasr Housing</b>	3.34	(12.1%)
<b>Misr Beni Suef Cement Co</b>	15.42	(5.1%)
<b>Juhayna Food Industries</b>	5.34	(2.9%)
<b>Six Of October Dev. &amp; Inv.</b>	16.64	(1.2%)
<b>El Ezz Aldekhela Steel - Alexandria</b>	351.21	(1.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
<b>Arab Cotton Ginning</b>	1.78	5,282
<b>Qalaa Holdings Sae</b>	1.27	5,084
<b>Elsaeed Contracting &amp; Real Est. Inv.</b>	0.75	3,985
<b>Egyptians For Housing &amp; Dev. Co.</b>	0.71	3,913
<b>Egyptian Resorts Co</b>	1.54	3,490

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
<b>EGX 30 Index</b>	10,465.59	(9.67)	(0.1%)	(0.1%)	(3.5%)
<b>Market Cap (EGP Mn)</b>	447,888	916	0.2%	0.2%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
<b>Volume (Mn Shares)</b>	53.9	(9.0)	(14.3%)	135.6	93.1
<b>Value Traded (EGP Mn)</b>	224.3	(68.8)	(23.5%)	505.0	525.5
<b>No. of Trades</b>	9,282	(600)	(6.1%)	16,128	14,279

Market Breadth	▲ 32	▼ 16	= 11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
<b>Commercial International Bank</b>	58.29	0.05%	44.32
<b>Orascom Development Egypt</b>	6.02	2.38%	19.85
<b>Odin Investments</b>	8.01	2.30%	18.45
<b>Oriental Weavers</b>	5.95	(1.00%)	12.79
<b>Arab Cotton Ginning</b>	1.78	1.83%	9.41

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report (1st Market)

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,192.2	(0.7%)	1.5%	8.2%
Banking	6,480.1	(0.4%)	1.2%	2.1%
Insurance	90.2	0.0%	0.3%	(0.5%)
Diversified Financial Services	162.5	0.1%	0.2%	(3.1%)
Real Estate	212.3	1.6%	5.0%	6.5%
Health Care Services	22.3	0.0%	0.0%	(12.4%)
Educational Services	220.9	(2.3%)	(3.4%)	(1.7%)
Hotels and Tourism	84.5	1.5%	1.9%	1.6%
Transportation	63.2	(0.8%)	(0.6%)	(0.9%)
Technology & Communications	319.9	(1.7%)	0.0%	4.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	515.2	0.2%	6.2%	21.7%
Commercial Services	70.3	0.2%	0.4%	3.4%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	18.4	(0.9%)	(1.9%)	(9.5%)
Food & Beverages	69.6	(0.6%)	(1.7%)	(3.8%)
Tobacco & Cigarettes	803.5	0.0%	0.0%	(0.9%)
Mining & Extraction Industries	879.5	(4.5%)	4.6%	153.6%
Engineering & Construction	28.0	(0.8%)	(1.4%)	39.6%
Electrical Industries	29.5	0.7%	0.7%	2.0%
Textiles , Leathers & Clothings	58.6	0.0%	0.0%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Jordan Steel	0.42	5.0%
Arab International Hotels	0.84	5.0%
Union Land Development Corp	1.42	4.4%
Al-Tajamouat For Catering Hs	0.97	4.3%
Al Shamekha Real Estate & Fi	1.23	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Industrial Resources	0.19	(5.0%)
Jordan Phosphate Mines	9.82	(4.9%)
Arab International Co For In	2.52	(4.9%)
Salam Intl Transport & Trad	0.69	(4.2%)
Jordan Dairy	2.84	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
Jordan Petroleum Refinery Co	3.20	995
Al-Tajamouat For Catering Hs	0.97	530
Jordan Steel	0.42	340
Capital Bank Of Jordan	1.46	312
Ad-Dulayl Industrial Park Co	0.59	249

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,819.24	(16.85)	(0.9%)	1.3%	9.8%
Market Cap (JD Mn)	10,192.18	(71.85)	(0.7%)	1.5%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ( <sup>000</sup> Shares)	3,795.0	(2,132.1)	(36.0%)	4,466.0	3,320.9
Value Traded (JD <sup>000</sup> )	7,349.9	594.9	8.8%	5,079.2	3,973.9
No. of Trades	3,143	68	2.2%	2,114	1,503

Market Breadth	▲ 17	▼ 17	= 87
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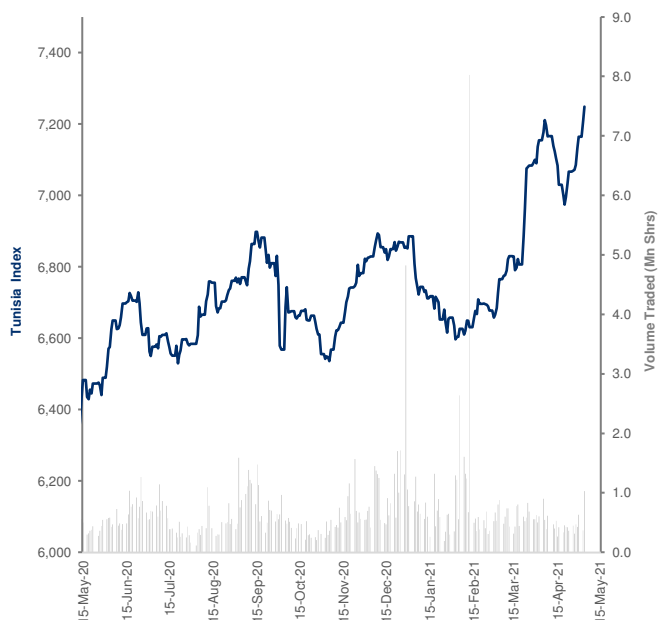
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.20	0.31%	3.21
Jordan Phosphate Mines	9.82	(4.94%)	1.29
Jordan Islamic Bank	2.82	(2.76%)	0.54
Al-Tajamouat For Catering Hs	0.97	4.30%	0.51
Capital Bank Of Jordan	1.46	(0.68%)	0.44

Source: Bloomberg, Kamco Research

### Tunisia Stock Exchange Daily Report

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,795.6	(0.3%)	0.2%	5.1%
Banking	8,377.8	0.8%	1.6%	8.8%
Insurance	909.9	0.0%	0.0%	(1.4%)
Leasing	582.9	0.3%	0.4%	9.5%
Financial Services	2,436.6	(1.0%)	(1.0%)	23.5%
Industrial	1,717.7	0.5%	0.4%	0.8%
Chemical Industry	470.9	2.2%	4.2%	5.0%
Food & Beverage	5,617.7	(2.3%)	(1.9%)	0.4%
Retailing	1,091.5	0.4%	0.8%	0.7%
Others	1,590.7	0.1%	0.2%	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.55	7.6%
Banque Internationale Arabe de	64.57	6.1%
Societe Electrostar	1.01	5.2%
Universal Auto Distributors Ho	0.81	5.2%
Air Liquide Tunisie	109.33	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie	6.29	(5.3%)
GIF Filter SA	0.76	(5.0%)
Tunisie Leasing SA	10.75	(3.2%)
Societe Frigorifique et Brasse	19.10	(2.9%)
Essoukna	2.50	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	12.69	262
Automobile reseau tunisien et	4.52	235
Banque de Tunisie	6.29	109
Delice Holding	14.90	68
STE Industrielle de Papier et	4.80	34

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,248.70	39.71	0.6%	1.2%	5.3%
Market Cap (DT Mln)	22,796	(61.2)	(0.3%)	0.2%	5.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	1,029.1	661.0	179.6%	724.7	457.0
Value Traded ('000 DT)	9,543.5	7,046.2	282.2%	4,715.7	3,453.7
No. of Trades	1,374	318	30.1%	1,373	1,216

Market Breadth	▲ 24	▼ 18	= 26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	12.69	0.71%	3.27
Automobile reseau tunisien et	4.52	2.96%	1.03
Delice Holding	14.90	1.36%	0.99
Banque Internationale Arabe de	64.57	6.08%	0.83
Banque de Tunisie	6.29	(5.27%)	0.68

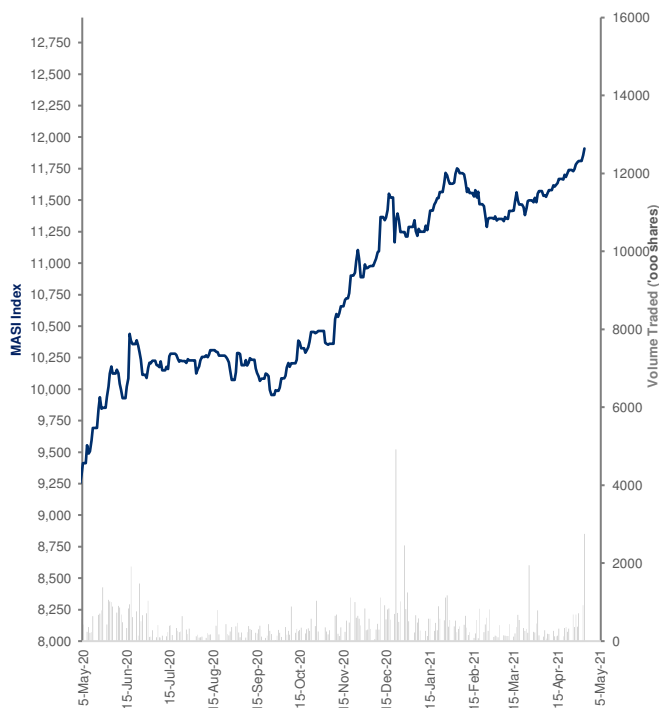
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 5, 2021

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	552,169.1	0.5%	0.9%	4.4%
Banking	199,130.0	0.5%	1.2%	3.7%
Beverages	9,249.3	0.0%	0.0%	0.5%
Chemicals	2,316.2	(0.5%)	0.6%	24.8%
Construction & Building Material	68,017.7	0.7%	(0.3%)	8.1%
Distributors	15,770.9	(0.1%)	0.9%	16.4%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	23,565.0	0.0%	1.7%	9.2%
Food Producers & Processors	29,300.5	0.1%	1.0%	20.4%
Holding Companies	2,925.8	1.9%	(2.2%)	(4.3%)
Insurance	24,419.3	0.0%	0.1%	2.8%
Investment & other Finance	3,737.3	0.6%	2.8%	10.8%
Leisures & Hotel	1,461.3	0.0%	0.0%	(10.5%)
Materials, Software & Computer	5,315.3	(0.1%)	(0.4%)	(1.2%)
Mining	20,956.5	(0.4%)	1.3%	21.7%
Oil & Gas	15,786.4	1.1%	1.1%	11.1%
Real Estate	3,511.6	3.5%	4.1%	4.3%
Telecommunications	122,809.6	0.9%	1.2%	(3.7%)
Transport	858.2	3.2%	3.2%	2.0%
Utilities	2,672.0	0.0%	(0.3%)	(10.7%)
Forestry & Paper	34.3	0.0%	1.4%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	67.00	4.0%
Douja Promotion Groupe Addoha	6.97	3.9%
CTM	700.00	3.2%
Sonasisid	399.90	2.3%
Alliances Developpement Immobi	31.97	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	32.39	(1.6%)
Managem SA	1448.00	(1.0%)
SNEP	601.00	(0.7%)
Label Vie	3580.00	(0.6%)
Salafin	528.00	(0.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Douja Promotion Groupe Addoha	6.97	2,106.3
Banque Centrale Populaire	262.00	197.9
Alliances Developpement Immobi	31.97	133.2
Delta Holding SA	33.40	62.7
Attijariwafa Bank	436.00	56.8

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,910.59	55.10	0.46%	0.84%	5.52%
Market Cap (MAD Mn)	552,169	2,990	0.5%	0.9%	4.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	2,752.0	1,835.2	200.2%	418.3	862.2
Value Traded (MAD Mn)	195.68	(214.86)	(52.3%)	88.0	143.1

Market Breadth	▲ 19	▼ 7	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	262.00	0.96%	51.60
Label Vie	3580.00	(0.56%)	25.15
Attijariwafa Bank	436.00	0.45%	24.75
Ciments du Maroc	1820.00	1.68%	16.70
Douja Promotion Groupe Addoha	6.97	3.87%	14.52

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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