

## MENA Markets Daily Report

May 4, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div>In this Report...</div> <div> <div>Kuwait</div> <div>Saudi Arabia</div> <div>UAE - Dubai</div> <div>UAE - Nasdaq Dubai</div> <div>UAE - Abu Dhabi</div> <div>Qatar</div> <div>Bahrain</div> <div>Oman</div> <div>Egypt</div> <div>Jordan</div> <div>Tunisia</div> <div>Morocco</div> </div>		Kuwait	Premier Market Index	▲	8,561.90	0.1%	9.2%	4.8%
		Kuwait	Main 50 Index	▲	7,101.96	0.1%	4.3%	24.0%
	2	Kuwait	Main Market Index	▲	7,067.60	(1.2%)	2.3%	24.0%
	3	Kuwait	All Share Index	▼	7,949.20	(0.1%)	8.0%	8.0%
	4	Saudi Arabia	TADAWUL All Share Index	▼	11,543.67	(1.1%)	(4.1%)	0.6%
	5	UAE - Dubai	DFM General Index	▲	5,291.37	0.4%	2.6%	27.1%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	4,386.42	0.7%	4.3%	9.8%
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,579.10	0.2%	1.7%	(1.7%)
	8	Qatar	QE 20 Index	▼	10,447.63	(0.1%)	(1.2%)	(2.4%)
	9	Bahrain	Bahrain All Share	▲	1,912.20	0.5%	(3.7%)	0.7%
	10	Oman	MSX 30 Index	▲	4,329.63	0.3%	(5.4%)	1.4%
	11	Egypt	EGX 30	▲	32,126.22	0.3%	8.0%	19.5%
	12	Jordan	ASE Index	▲	2,493.09	0.4%	0.2%	2.4%
	13	Tunisia	Tunisia Index	▼	11,227.59	(0.4%)	12.8%	13.7%
		Morocco	MASI	▲	17,508.82	0.7%	18.5%	22.2%
Emerging Markets								
		China	SSE Composite Index	▼	3,279.03	(0.2%)	(2.2%)	12.7%
		India	SENSEX	▲	80,501.99	0.3%	3.0%	8.2%
		Brazil	BOVESPA Stock Index	▲	135,133.88	0.1%	12.3%	(10.4%)
		Mexico	BOLSA Index	▼	55,811.99	(0.8%)	12.7%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,133.27	1.9%	5.4%	5.3%
Global Markets								
		World	MSCI ACWI Index	▲	849.25	1.7%	0.9%	17.3%
		Asia	MSCI Asia Pacific	▲	593.95	2.2%	4.3%	8.2%
		Europe	DJ Stoxx 600	▲	536.43	1.7%	5.7%	6.0%
		Europe	FTSEurofirst 300	▲	2,129.62	1.8%	5.6%	6.7%
		U.S.A	S&P 500	▲	5,686.67	1.5%	(3.3%)	23.3%
		U.S.A	DJIA	▲	41,317.43	1.4%	(2.9%)	12.9%
		U.S.A	NASDAQ Composite	▲	17,977.73	1.5%	(6.9%)	28.6%
		UK	FTSE 100	▲	8,596.35	1.2%	5.2%	5.7%
		Germany	DAX	▲	23,086.65	2.6%	16.0%	18.8%
		Japan	NIKKEI 225	▲	36,830.69	1.0%	(7.7%)	19.2%
		Hong Kong	HANG SENG INDEX	▲	22,504.68	1.7%	12.2%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	100.03	(0.2%)	(7.80%)	6.7%
		GBP/USD	British Pound / USD Cross	▼	1.33	(0.05%)	6.04%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.13	0.06%	9.11%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	0.47%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	61.29	(1.4%)	(17.9%)	(3.1%)
		Oil	NYMEX	▼	58.29	(1.6%)	(18.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.63	4.3%	8.8%	6.8%
		Gold	Gold Spot \$/Oz	▲	3,240.49	0.0%	23.5%	26.3%
		Silver	Silver Spot \$/Oz	▼	32.01	(1.2%)	10.8%	21.7%
		Bitcoin	Bitcoin USD Cross	▲	97,063.65	0.6%	3.6%	116.2%

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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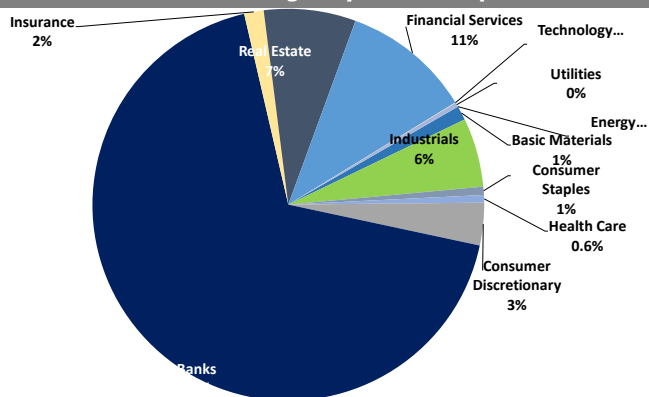
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

May 1, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,395.9	22.3	10.9%
2- National Bank of Kuwait	8,349.3	13.9	14.6%
3- Boubayan Bank	2,999.4	31.0	10.6%
4- Zain	2,042.4	9.8	16.9%
5- Commercial Bank of Kuwait	1,352.0	8.6	21.1%
6- Gulf Bank	1,341.5	22.3	7.2%
7- Mabane Co.	1,166.8	17.9	9.7%
8- Warba Bank	998.6	44.6	6.7%
9- Burgan Bank	844.9	18.2	5.3%
10- Ahli Bank of Kuwait	747.9	14.3	8.3%
Total	33,239	17.40	12.0%

\*: ROE is calculated based on FY2024 net profit &amp; shareholders' equity as of 31-December-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.263	0.030	12.9%
Gulf Franchising Co.	0.133	0.012	9.9%
Tamdeen Investment Co.	0.947	0.084	9.7%
Jazeera Airways Co.	1.182	0.069	6.2%
United Real Estate Co.	0.220	0.012	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.047	(0.173)	(14.2%)
Credit Rating & Collection Co.	0.041	(0.005)	(10.5%)
Commercial Bank of Kuwait	0.617	(0.046)	(6.9%)
Kuwait Real Estate Holding Co.	0.034	(0.002)	(5.9%)
Kuwait Business Town Real Estate Co.	0.152	(0.009)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.121	3.4%	26,002,916
Al Safat Investment Co.	0.133	(3.6%)	23,059,585
Int'l Financial Advisors Co.	0.475	(1.0%)	22,721,910
MENA Real Estate Co.	0.116	2.7%	17,924,128
Kuwait Business Town Real Estate Co.	0.152	(5.6%)	13,476,073

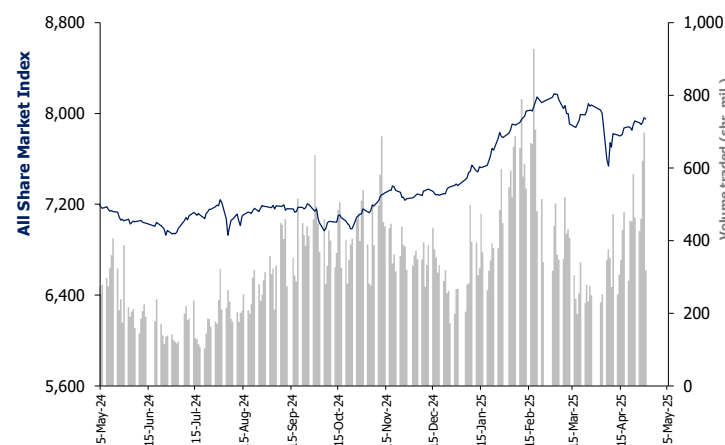
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,949.2	▼	(0.1%)	(0.1%)	8.0%
Energy	1,384.5	▼	(0.1%)	(0.1%)	16.4%
Basic Materials	917.2	▲	0.7%	0.7%	0.7%
Industrials	744.5	▼	(1.1%)	(1.1%)	2.9%
Consumer Staples	1,002.8	▼	(4.5%)	(4.5%)	0.4%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,316.6	▼	(0.1%)	(0.1%)	9.1%
Telecommunications	1,030.2	▲	0.0%	0.0%	1.2%
Banks	2,001.7	▼	(0.1%)	(0.1%)	10.6%
Insurance	1,799.2	▼	(0.6%)	(0.6%)	(12.5%)
Real Estate	1,604.1	▲	0.8%	0.8%	18.6%
Financial Services	1,479.1	▼	(0.0%)	(0.0%)	(2.1%)
Technology	1,134.9	▲	0.6%	0.6%	9.1%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth		51		64		26
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	8,561.90	8.4	0.1%	0.1%	9.2%	
Main 50 Index	7,101.96	8.5	0.1%	0.1%	4.3%	
Main Market Index	7,067.60	(87.3)	(1.2%)	(1.2%)	2.3%	
All Share Market Index	7,949.20	(10.3)	(0.1%)	(0.1%)	8.0%	
Market Cap (KWD Mn)	48,143.28	(76.5)	(0.2%)	(0.2%)	10.8%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

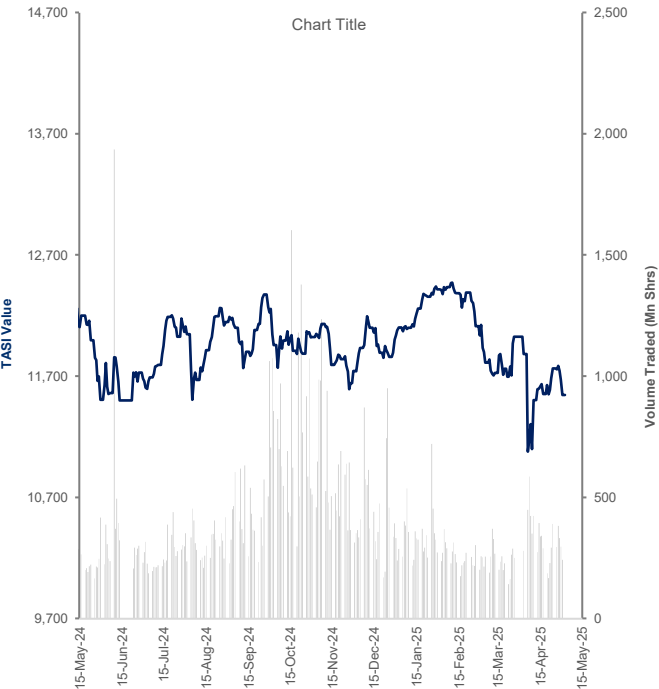
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	317.6	(378.7)	(54.4%)	425.0	224.6
Value Traded (KWD Mn)	82.7	(59.1)	(41.7%)	112.9	56.7
No. of Trades	17,794	(9,712)	(35.3%)	20,185	14,012

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.475	(1.0%)	10,902,148
Kuwait Finance House	0.725	0.3%	8,905,607
National Bank of Kuwait	0.955	0.3%	6,221,670
Kuwait Real Estate Co.	0.379	0.8%	3,341,636
National Co. for Consumer Industries	0.121	3.4%	3,140,672

Saudi Tadawul Daily Report

May 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,429,279.6	(0.8%)	(4.8%)	(7.6%)
Energy	6,171,929.8	(0.6%)	(5.8%)	(10.1%)
Materials	589,125.2	(0.8%)	(1.0%)	(6.7%)
Capital Goods	61,107.0	(0.8%)	(0.7%)	(9.4%)
Commercial & Professional Svc	14,478.5	0.7%	(1.6%)	(6.6%)
Transportation	40,096.3	(0.9%)	(7.8%)	(17.5%)
Consumer Durables & Apparel	7,939.9	(0.8%)	(6.9%)	(12.7%)
Consumer Services	62,536.1	(0.9%)	(3.9%)	(9.1%)
Media	34,791.5	(1.8%)	(6.3%)	(27.5%)
Consumer Discretionary Distribution &	30,518.3	(1.0%)	(2.1%)	1.3%
Consumer Staples Distribution & Retail	47,231.0	(0.5%)	(4.8%)	1.9%
Food & Beverages	106,317.3	(1.2%)	(4.9%)	(8.5%)
Health Care Equipment & Svc	173,199.4	(0.0%)	0.5%	(0.9%)
Pharma, Biotech & Life Science	17,568.0	(1.4%)	5.2%	3.8%
Banks	992,409.2	(1.6%)	(5.5%)	1.9%
Financial Services	62,911.9	0.0%	(0.4%)	(7.1%)
Insurance	84,838.9	1.7%	(2.1%)	(12.6%)
Telecommunication Services	298,102.3	(1.0%)	3.9%	17.3%
Utilities	313,304.7	(2.0%)	(7.8%)	(19.7%)
REITs	14,950.2	(0.7%)	(1.3%)	(3.7%)
Real Estate Mgmt & Dev't	174,897.6	(1.3%)	(1.5%)	37.2%
Software & Services	130,460.8	(1.2%)	1.1%	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Saudi Printing & Packaging Co	13.06	6.2%
Co for Cooperative Insurance/T	146.00	5.2%
Electrical Industries Co	7.30	2.8%
Saudi Cable Co	139.60	2.8%
Tanmiah Food Co.	108.80	2.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Cement Co	43.40	(5.8%)
Almoosa Health Co.	160.20	(5.4%)
Saudi British Bank/The	33.20	(5.1%)
Perfect Presentation for Commercial Services Co.	11.94	(4.5%)
Bawan Co	52.80	(4.2%)

Most Active Stocks By Volume	Price (SAR)	Volume ( <sup>'000</sup> Shrs)
Electrical Industries Co	7.30	28,620
Americana Restaurants International PLC	2.22	22,504
Al-Baha Development & Investme	4.08	22,008
Shams	0.85	11,262
Saudi Arabian Oil Co	25.20	7,824

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,543.67	(127.91)	(1.1%)	(1.1%)	(4.1%)
Market Cap (SAR Mn)	9,429,280	(74,174)	(0.8%)	(4.8%)	(7.6%)

Trading Indicators	Today's Value	Chg	DTD % Chg	YTD-25	YTD-24
Volume (Mn Shares)	241.8	(54.9)	(18.5%)	296.1	362.4
Value Traded (SAR Mn)	5,059.1	(1,836.2)	(26.6%)	5,952.9	8,779.5
No. of Trades	524,895	(70,668)	(11.9%)	493,030	543,984

Market Breadth	▲ 52	▼ 191	▬ 16
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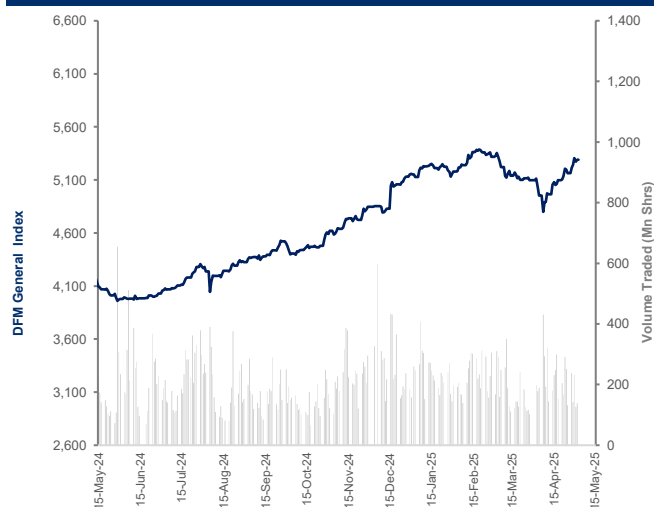
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	96.50	(0.9%)	377.34
Electrical Industries Co	7.30	2.8%	212.95
Saudi Arabian Mining Co	49.95	(2.3%)	210.80
Saudi Telecom Co	47.00	(1.3%)	200.70
Saudi Arabian Oil Co	25.20	(0.6%)	197.80

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

May 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	928,848.2	0.2%	3.8%	2.6%
Financials	384,767.9	(0.2%)	3.5%	7.5%
Real Estate	195,455.8	1.4%	2.7%	2.1%
Industrial	101,507.3	0.5%	4.4%	0.1%
Materials	1,209.2	2.1%	(21.1%)	(3.2%)
Consumer Staples	29,112.3	1.5%	(1.1%)	(8.4%)
Consumer Discretionary	35,904.0	(2.0%)	(2.6%)	(2.3%)
Telecommunication	39,209.6	(0.6%)	7.3%	15.5%
Utilities	141,682.2	0.1%	8.0%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	6.67	15.0%
Emirates Investment Bank	82.00	5.1%
Agility	3.16	5.0%
Dubai Financial Market Pjsc	1.43	4.4%
Emaar Development	13.45	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
National International Holding	2.14	(6.6%)
National Cement Co	3.37	(4.8%)
Shuaa Capital	0.23	(3.0%)
National Industries Group	3.10	(2.8%)
Takaful Emarat Insurance	1.33	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Dubai Financial Market Pjsc	1.43	21,455
Shuaa Capital	0.23	17,949
TALABAT Holding PLC	1.38	13,104
Drake & Scull International	0.32	8,984
Emaar Properties Pjsc	13.40	8,897

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,291.37	18.57	0.4%	(0.3%)	2.6%
Market Cap (AED Mn)	928,848	2,252	0.2%	3.8%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	138.0	11.7	9.3%	217.2	179.1
Value Traded (AED Mn)	447.0	47.0	11.7%	632.1	388.7
No. of Trades	10,125	(165)	(1.6%)	13,163	8,283

Market Breadth	▲ 26	▼ 18	▬ 31
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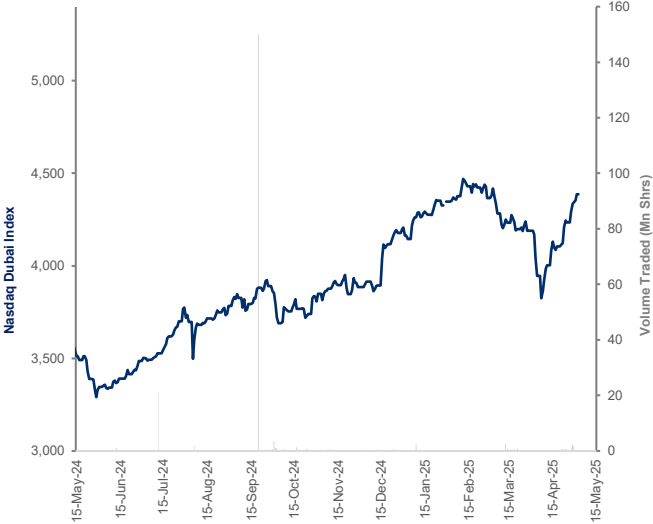
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.40		118.73
Emirates Nbd	20.70	0.73%	61.52
Emaar Development	13.45	1.89%	51.75
SALIK	5.16	1.38%	35.90
Dubai Financial Market Pjsc	1.43	4.38%	30.61

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	49,929.5	0.1%	(0.6%)	(3.4%)
DEPA Limited (AED)	119.2	0.0%	0.3%	(17.9%)
Emirates REIT (CEIC) Limited	155.7	(3.2%)	15.7%	(2.8%)
ENBD REIT (CEIC) Limited	131.3	0.0%	(3.8%)	49.1%
Hikma Pharmaceuticals GDR	5,612.6	0.0%	(3.1%)	1.6%
Nasdaq, Inc.	43,265.8	0.0%	(0.4%)	(4.0%)
Orascom Construction Limited	644.9	6.4%	5.4%	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	5.85	3.91%

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.48	(3.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Depa Limited (Aed)	0.32	166.4
Emirates Reit (Ceic) Limited	0.48	141.9
Orascom Construction Limited	5.85	4

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,386.42	32.28	0.7%	1.0%	4.3%
Market Cap (USD Mn)	49,929	33.4	0.1%	(0.6%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.312	0.30	3,645%	0.260	0.10
Value Traded (USD Mn)	0.144	0.12	574%	0.2	0.06
No. of Trades	25.0	14.00	127%	10	6

Market Breadth	▲	▼	=	6
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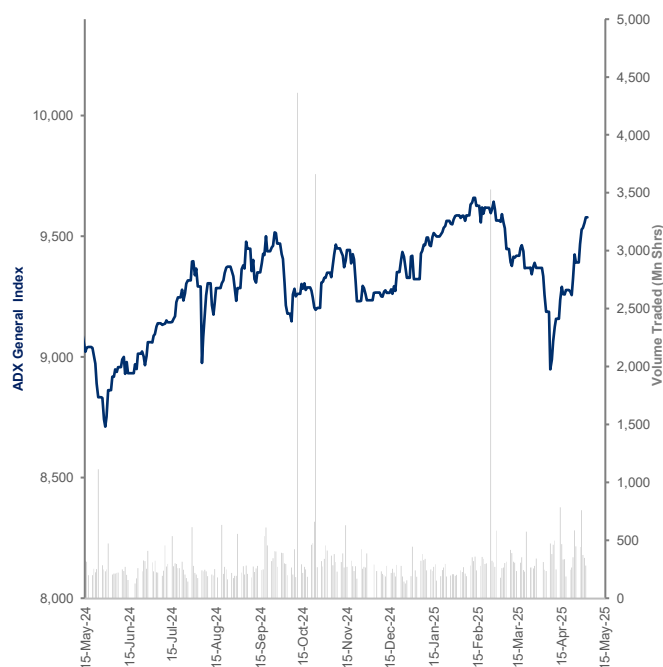
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.48	(3.23%)	0.07
Depa Limited (Aed)	0.32	0.00%	0.05
Orascom Construction Limited	5.85	3.91%	0.02

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

May 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,877,089.8	0.3%	0.1%	(1.7%)
Financials	1,415,455.5	0.6%	3.0%	2.9%
Telecommunication	190,394.1	0.1%	0.7%	7.6%
Consumer Discretionary	65,388.3	0.1%	(0.9%)	(5.0%)
Industrial	232,208.7	0.5%	1.8%	(0.8%)
Real Estate	70,298.3	(0.3%)	(2.1%)	7.7%
Basic Materials	97,377.6	1.0%	7.1%	5.3%
Energy	383,264.6	0.5%	(1.4%)	(8.2%)
Utilities	354,167.9	(0.6%)	(10.3%)	(10.3%)
Consumer Staples	26,686.9	0.8%	0.1%	(28.6%)
Health Care	41,847.9	(0.6%)	(2.3%)	(16.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Phoenix Group	0.93	4.3%
Multiply Group	2.25	2.7%
PRESIGHT AI	2.04	2.5%
Alpha Dhabi Holding PJSC	11.48	2.5%
National Corp. For Tourism & Hotels	2.50	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
Al Wathba National Insurance Co.	3.78	(10.0%)
Hayah Insurance Co	1.68	(4.0%)
Al Khaleej Investment Co.	3.85	(3.8%)
National Bank of Umm Al Qaiwain	2.20	(3.1%)
NMDC Energy	2.51	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	2.25	95,551
Phoenix Group	0.93	18,378
ADNOCC GAS UH EQUITY	3.17	16,532
Borouge	2.61	15,916
PRESIGHT AI	2.04	10,669

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,579.10	23.13	0.2%	0.5%	1.7%
Market Cap (AED Mn)	2,877,090	9,749	0.3%	0.1%	(1.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	283.8	(63.7)	(18.3%)	352.1	234.8
Value Traded (AED Mn)	1,225.2	(87.7)	(6.7%)	1,253.3	900.7
No. of Trades	17,554	(2,602)	(12.9%)	20,926	13,205

#### Market Breadth

▲ 25 ▼ 25 = 39

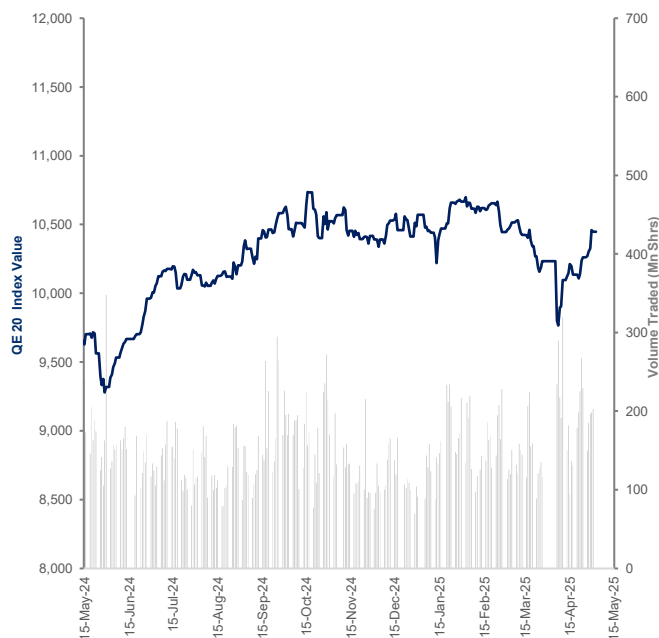
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	402.50	0.00%	239.33
Multiply Group	2.25	2.74%	212.81
Alpha Dhabi Holding PJSC	11.48	2.50%	97.44
Abu Dhabi Islamic Bank	18.48	0.11%	79.70
Abu Dhabi Commercial Bank	11.78	1.73%	75.18

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

May 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	615,068.4	(0.3%)	2.4%	(1.0%)
Banking & Finance Sector	297,645.4	0.2%	3.6%	(2.6%)
Goods & Consumer Services	30,541.6	0.2%	0.4%	(0.7%)
Industrial Sector	143,244.9	(1.8%)	(2.2%)	(3.5%)
Insurance Sector	10,451.1	(0.6%)	4.8%	(5.9%)
Real Estate	41,682.5	(0.4%)	3.3%	(4.4%)
Telecom	51,468.7	(0.0%)	11.6%	15.1%
Transport	40,034.2	0.8%	(0.3%)	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Lesha Bank	1.51	8.7%
Qatar Oman Investment Co QSC	0.64	1.9%
Commercial Bank PSQC/The	4.38	1.9%
Gulf International Services QS	3.14	1.8%
Qatar Gas Transport Co Ltd	4.65	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Al Khaleej Takaful Group QSC	2.31	(3.3%)
Industries Qatar QSC	12.20	(2.9%)
Mannai Corp QSC	3.49	(2.4%)
Al Mahhar Holding	2.34	(2.0%)
Mesaieed Petrochemical Holding	1.39	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Oman Investment Co QSC	0.64	33,488
Qatar Aluminum Manufacturing C	1.28	17,970
Lesha Bank	1.51	15,773
Gulf International Services QS	3.14	14,535
Baladna	1.22	13,694

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,447.63	(12.25)	(0.1%)	(0.1%)	(1.2%)
Market Cap (QAR Mn)	615,068	(1,968)	(0.3%)	2.4%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	202.5	3.9	2.0%	165.9	163.1
Value Traded (QAR Mn)	438.4	(35.4)	(7.5%)	419.5	496.2
No. of Trades	17,016	(10,836)	(38.9%)	16,788	15,984

#### Market Breadth

▲ 20 ▼ 30 = 4

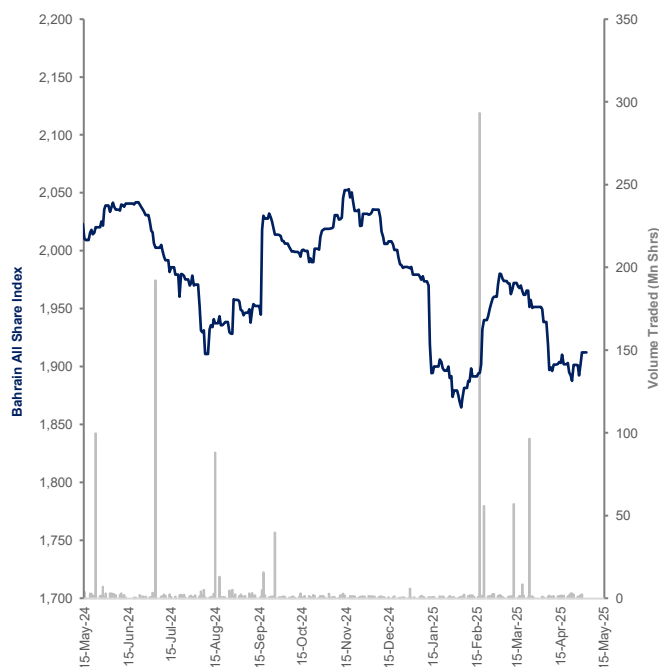
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.20	(2.87%)	54.22
Gulf International Services QS	3.14	1.85%	45.60
Qatar National Bank QPSC	16.66	(0.24%)	26.95
Qatar Islamic Bank SAQ	21.25	0.66%	25.94
Lesha Bank	1.51	8.74%	23.18

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

April 30, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	24,117.6	0.2%	(4.5%)	1.5%
Materials	1,405.8	0.0%	(11.6%)	(23.8%)
Industrial	123.7	0.2%	(7.1%)	(5.5%)
Consumer Discretionary	242.0	0.3%	4.6%	3.6%
Consumer Staples	119.1	0.0%	(3.1%)	(5.1%)
Financials	21,267.5	0.1%	(4.3%)	3.8%
Communication Services	887.5	0.8%	0.6%	0.6%
Real Estate	72.1	0.0%	(2.6%)	10.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	9.7%
Bahrain Cinema Co	0.18	2.9%
Bahrain Kuwait Insurance Co BS	0.37	2.8%
Al Salam Bank-Bahrain BSC	0.21	1.9%
GFH FINANCIAL GROUP BSC	0.29	1.4%

Worst Return Performers	Price (BHD)	Daily % Chg

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,912.20	9.53	0.5%	(2.0%)	(3.7%)
Market Cap (BHD Mn)	24,117.6	36.9	0.2%	(4.5%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,410	486	25.2%	7,514.0	7,272.5
Value Traded (BHD '000)	1,381	666	93.3%	5,605.7	2,223.1
No. of Trades	56	(8)	(12.5%)	42	53

## Market Breadth

▲ 9 ▼ 0 = 34

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.21	773
Kuwait Finance House - Bahrain	2.32	378
Ithmaar Holding BSC	0.04	320
GFH FINANCIAL GROUP BSC	0.29	247
National Bank of Bahrain BSC	0.49	184

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.32	0.00%	0.88
Al Salam Bank-Bahrain BSC	0.21	1.94%	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.09
GFH FINANCIAL GROUP BSC	0.29	1.39%	0.07
BBK BSC	0.50	0.00%	0.05

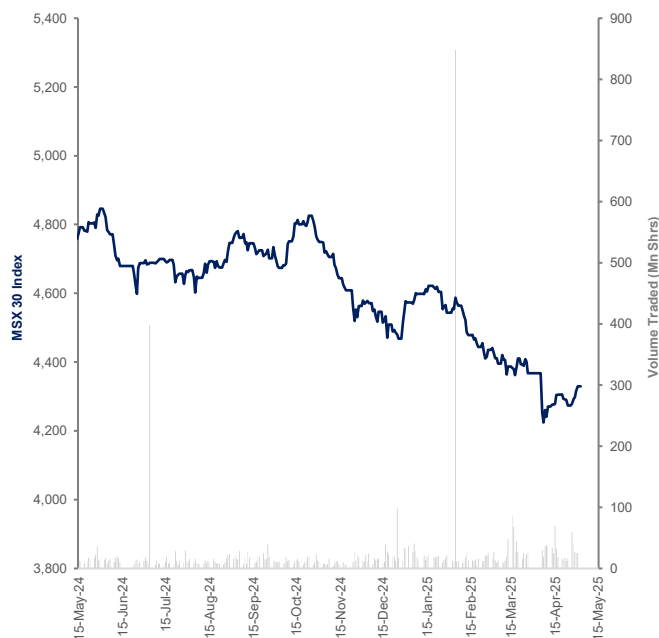
Source: Bloomberg, Kamco Research



## Muscat Stock Exchange Daily Report

May 1, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	11,258.5	0.3%	(3.0%)	(7.9%)
Financial	5,149.5	0.8%	2.0%	(1.0%)
Industrial	3,871.3	(0.1%)	(9.8%)	(15.1%)
Services	2237.7	(0.2%)	(1.3%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Barka Desalination	0.14	8.9%
Oman Fisheries Co.	0.03	7.7%
Oman & Emirates Investment Holding Co.	0.068	6.3%
Al Anwar Ceramic Tiles Co.	0.17	5.6%
National Gas Co.	0.07	4.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.19	(5.0%)
National Life & General Insurance	0.26	(3.3%)
Al Maha Petroleum Products Marketing Co.	1.02	(2.9%)
Al Jazeera Steel Products Co.	0.35	(2.8%)
Oman Qatari Telecommunications Co.	0.17	(1.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.26	5,914
Sohar Bank	0.13	2,442
OQ BASE INDUSTRIES (SFZ)	0.11	2,210
Al Anwar Ceramic Tiles Co.	0.17	2,201
OQ Gas Networks	0.13	2,175

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,329.63	13.38	0.31%	0.3%	(5.4%)
Market Cap (OMR Mn)	11,258.5	35.63	0.3%	(3.0%)	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	24,847.8	(356.5)	(1.4%)	33,507.1	36,095.7
Value Traded (OMR '000)	4,332.4	475.2	12.3%	3,676.7	3,273.1

Market Breadth	▲ 24	▼ 14	= 80
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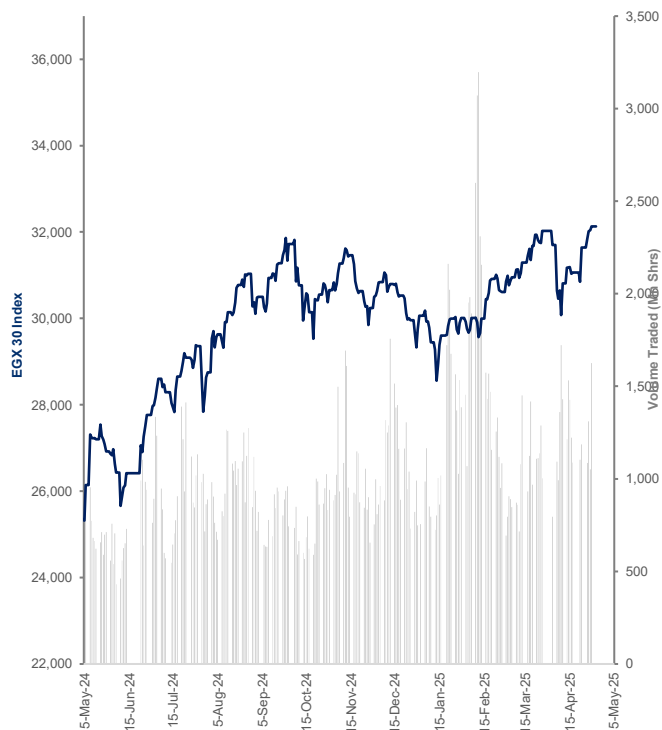
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.26	1.57%	1.52
Abraj Energy Services	0.23	0.43%	0.46
OQ Exploration & Production SA	0.27	(0.37%)	0.43
Al Anwar Ceramic Tiles Co.	0.17	5.59%	0.37
Sohar Bank	0.13	0.76%	0.32

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

April 30, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,244,778.6	(0.7%)	0.1%	5.8%
Banks	425,995.2	(4.9%)	(7.8%)	(2.6%)
Basic Resources	352,029.1	(0.4%)	1.4%	19.8%
Industrial Goods	194,511.2	0.2%	1.5%	9.4%
Health Care & Pharmaceuticals	57,719.4	1.2%	1.8%	18.0%
Real Estate	337,952.3	0.3%	(0.8%)	8.7%
Travel and Leisure	66,446.4	3.6%	1.0%	(7.4%)
Food, Beverages & Tobacco	206,554.5	0.2%	2.4%	10.6%
Energy and Support Services	17,057.5	(0.8%)	(4.3%)	(12.5%)
Trade and Distributors	21,111.6	4.0%	6.4%	17.7%
Shipping and Transport	72,489.1	1.2%	2.1%	(5.7%)
Education Services	29,706.1	2.5%	18.1%	23.6%
Contracting and Construction Eng	40,765.1	(0.2%)	(3.1%)	1.0%
Textiles and Durables	29,342.2	0.2%	1.1%	2.4%
Building Materials	30,374.7	0.1%	5.7%	33.5%
Media & Communication Services	161,019.0	0.4%	4.3%	7.1%
Paper and Packaging	2,268.1	1.6%	5.8%	7.1%
Non-bank Financial Services	199,437.0	(0.2%)	6.9%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian for Tourism Resorts	9.44	19.9%
Al Tawfeek Leasing Company-A.T.LEASE	5.50	10.4%
Orascom Financial Holding	0.48	9.4%
MM Group For Industry And International Trade	8.46	7.1%
Alexandria New Medical Center	22.95	6.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Delta Construction & Rebuilding	43.10	(13.8%)
El Kahera El Watania Investment	27.51	(8.8%)
October Pharma	106.68	(7.0%)
National Bank Of Kuwait - Egypt	20.51	(4.6%)
Alexandria National Company for Financial Investment	23.90	(4.1%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.48	486,235
Al Khair River For Development Agricultural Investment&Envir	0.64	127,009
Orascom Investment Holding	0.67	93,577
Giza General Contracting	0.48	66,671
Medical Packaging Company	1.25	58,703

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,126.22	82.7	0.3%	0.3%	8.0%
Market Cap (EGP Mn)	2,244,778.6	(15,634.8)	(0.7%)	0.1%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,625.9	575.3	54.8%	1,313.0	1,025.4
Value Traded (EGP Mn)	3,584.6	205.2	6.1%	3,351.0	4,857.7
No. of Trades	92,515	(140)	(0.2%)	88,380	142,486

Market Breadth	▲ 80	▼ 86	= 55
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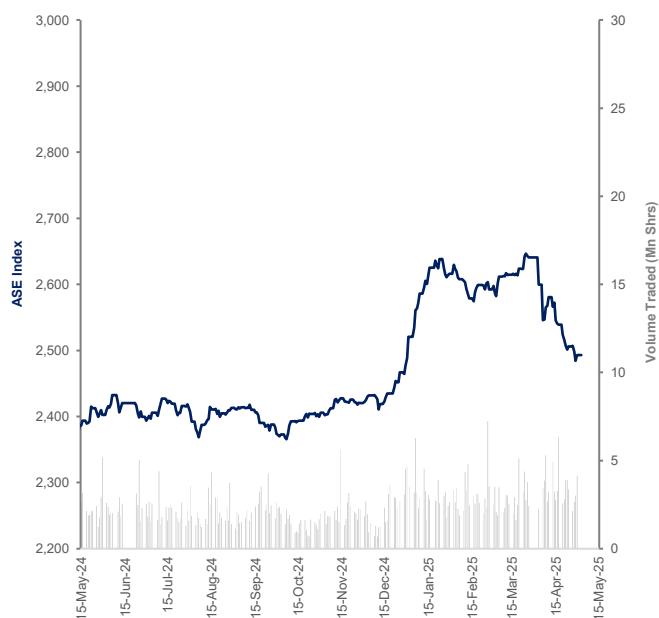
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Financial Holding	0.48	9.43%	225.85
MM Group For Industry And International Trade	8.46	7.09%	161.03
Commercial International Bank (Egypt)	80.97	1.26%	152.79
Tenth Of Ramadan Pharmaceutical Industries&Diagnostic-Rameda	4.73	3.96%	123.49
Misr National Steel - Ataq	9.41	(1.05%)	117.83

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

April 30, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	17,716.6	0.3%	(7.0%)	1.9%
Banks	7,634.8	0.1%	(6.3%)	(0.3%)
Insurance	292.8	0.2%	(0.2%)	5.7%
Diversified Financial Services	265.9	0.2%	(0.3%)	(2.2%)
Real Estate	290.4	0.4%	(3.8%)	(4.8%)
Health Care Services	48.1	1.3%	(2.0%)	(6.6%)
Educational Services	278.8	(1.5%)	(3.9%)	(0.1%)
Hotels and Tourism	242.0	(0.5%)	0.4%	(6.1%)
Transportation	89.6	(0.6%)	(1.0%)	5.3%
Technology and Communication	583.1	0.0%	(0.0%)	7.3%
Utilities and Energy	939.5	0.1%	(9.7%)	(2.2%)
Commercial Services	272.1	0.0%	10.9%	5.2%
Pharmaceutical and Medical Industries	66.2	0.4%	(5.3%)	0.2%
Chemical Industries	62.0	4.7%	1.9%	7.7%
Food and Beverages	212.4	(0.2%)	(1.0%)	(2.6%)
Tobacco and Cigarettes	1.1	0.0%	(12.5%)	(50.0%)
Mining and Extraction Industries	6,277.7	0.6%	(10.4%)	5.6%
Engineering and Construction	106.6	2.4%	13.2%	(2.6%)
Electrical Industries	24.9	4.4%	26.8%	22.4%
Textiles Leathers and Clothings	28.7	0.0%	(5.4%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
LATENT ENERGIES FOR INVESTMENTS	0.66	4.8%
IBN ALHAYTHAM HOSPITAL COMPANY	0.66	4.8%
AL SANABEL INTERNATIONAL FOR ISLAMIC INVESTMENTS(HOLI	0.47	4.4%
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	3.7%
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.58	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.82	(4.7%)
AL-BILAD SECURITIES AND INVESTMENT	0.22	(4.3%)
EURO ARAB INSURANCE GROUP	1.13	(4.2%)
REAL ESTATE DEVELOPMENT	0.47	(4.1%)
ARAB BANKING CORPORATION /(JORDAN)	0.66	(2.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
JORDAN AHLI BANK	0.96	659
CENTURY INVESTMENT GROUP	0.32	255
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.58	201
JORDAN ISLAMIC BANK	4.18	178
ARAB BANK	4.46	151

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,493.09	8.83	0.4%	(5.6%)	0.2%
Market Cap (JD Mn)	17,716.61	50.11	0.3%	(7.0%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-24
Volume ( <sup>'000</sup> Shares)	4,134.1	1,146.0	38.4%	3,143.1
Value Traded (JD <sup>'000</sup> )	7,518.5	1,847.6	32.6%	6,037.2
No. of Trades	2,885	662	29.8%	2,078

Market Breadth	▲ 34	▼ 23	▬ 104
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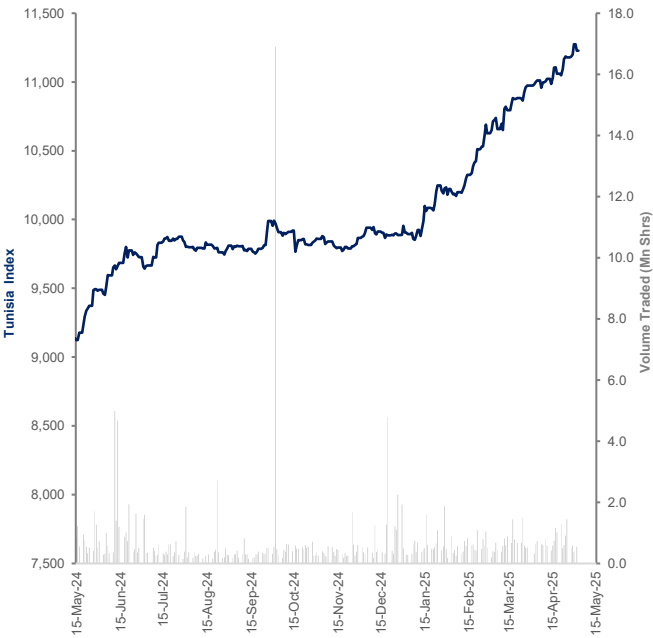
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN ISLAMIC BANK	4.18	2.45%	0.74
ARAB BANK	4.46	(0.22%)	0.68
JORDAN AHLI BANK	0.96	(1.03%)	0.64
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.58	3.57%	0.12
CAPITAL BANK OF JORDAN	1.90	1.60%	0.11

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,324.8	(0.3%)	1.4%	12.8%
Banking	12,426.4	(0.9%)	(3.5%)	6.9%
Insurance	1,054.3	(0.2%)	1.7%	7.5%
Leasing	965.0	(0.2%)	(1.3%)	5.7%
Financial Services	2,583.1	(0.2%)	30.5%	65.3%
Industrial	2,425.2	(0.5%)	4.5%	17.7%
Chemical Industry	449.7	0.2%	(5.5%)	6.0%
Food & Beverage	4,508.5	0.6%	1.8%	12.9%
Retailing	1,366.8	(0.0%)	5.2%	19.5%
Others	1,545.9	0.4%	(0.2%)	2.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Manufacture de Panneaux Bois D	13.87	5.8%
Societe Nouvelle Maison de la	4.90	5.2%
Societe Moderne de Ceramique	0.73	4.3%
Societe de Transport Hydrocarb	19.75	3.6%
Societe Ciments de Bizerte	0.60	3.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	6.00	(6.3%)
STE Industrielle de Papier et	3.72	(5.8%)
Union Bancaire pour le Commerc	20.06	(4.5%)
Accumulateur Tunisienne Assad	2.15	(4.4%)
Societe Tunisienne de Banque	2.77	(4.2%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Poulina Group	14.35	88
STE Industrielle de Papier et	3.72	50
Societe D'Articles Hygieniques	12.09	47
Unite de Fabrication de Medica	7.17	35
Societe Tunisienne de Verrerie	13.80	35

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,227.59	(45.98)	(0.4%)	(0.4%)	12.8%
Market Cap (DT Min)	27,325	(95.72)	(0.3%)	1.4%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	540.1	166.1	44.4%	643.8	368.6
Value Traded ('000 DT)	7,002.8	2,660.6	61.3%	6,264.6	3,587.5
No. of Trades	2,015	460	29.6%	1,723	1,028

Market Breadth	▲ 18	▼ 27	= 19
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Poulina Group	14.35	(0.21%)	1.26
Amen Bank	41.60	(0.22%)	1.22
Delice Holding	24.00	3.00%	0.58
Societe D'Articles Hygieniques	12.09	(0.08%)	0.57
Societe Tunisienne de Verrerie	13.80	(1.36%)	0.48

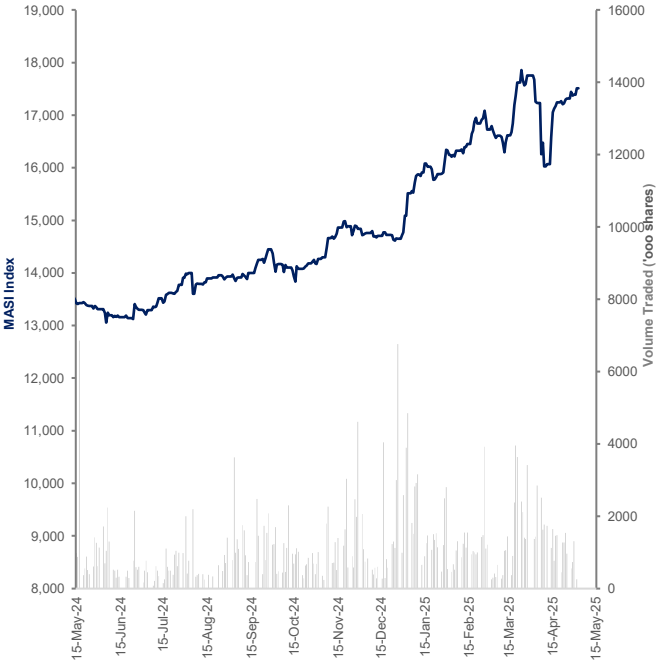
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 2, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	739,808.0	0.8%	(1.9%)	19.9%
Banking	277,657.7	0.7%	(2.3%)	9.8%
Beverages	8,301.6	0.2%	(1.4%)	(9.0%)
Chemicals	2,979.4	(0.6%)	4.2%	17.8%
Construction & Building Material	80,063.7	0.5%	0.1%	4.9%
Distributors	17,776.8	0.2%	(1.5%)	6.4%
Electricity	56,612.5	0.0%	3.9%	79.1%
Food Producers & Processors	30,360.2	0.3%	3.4%	15.7%
Holding Companies	7,200.7	(0.4%)	0.2%	44.2%
Insurance	34,979.6	5.1%	4.0%	13.5%
Investment & other Finance	3,916.7	1.2%	(1.2%)	4.5%
Leisures & Hotel	4,355.4	0.7%	1.3%	35.7%
Materials, Software & Computer	5,722.6	0.8%	(6.2%)	0.4%
Mining	67,502.9	1.5%	1.1%	67.8%
Oil & Gas	14,557.8	3.3%	(1.6%)	12.6%
Real Estate	26,264.5	1.3%	(14.2%)	(0.6%)
Telecommunications	100,348.7	(0.3%)	(6.8%)	39.2%
Transport	1,103.4	(1.0%)	(18.6%)	(18.0%)
Forestry & Paper	103.9	(2.0%)	(7.6%)	5.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	2150.00	7.50%
Wafa Assurance	5140.00	4.92%
Afrikaia Gaz	4235.00	3.29%
ATLANTA	135.00	3.05%
Disway	796.00	2.45%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	21.71	(1.99%)
Fenie Brossette	285.00	(1.66%)
Colorado SA	58.51	(1.61%)
Societe Metallurgique D'imiter	2350.00	(1.59%)
CTM	900.00	(0.99%)

Most Active Stocks By Volume	Price (MAD)	Volume ( <sup>0</sup> 00 Shrs)
Douja Promotion Groupe Addoha	38.48	43.5
Maroc Telecom	114.15	42.4
Banque Centrale Populaire	266.10	33.6
Bank of Africa	226.00	26.5
Attijariwafa Bank	663.00	24.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	17,508.82	118.44	0.7%	0.7%	18.5%
Market Cap (MAD Mn)	739,808	5,691	0.8%	(1.9%)	19.9%

Trading Indicators	Today's Value	DTD % Chg	DTD % Chg	Average Daily YTD-24
Volume ( <sup>0</sup> 00 Shares)	252.7	(1,053.1)	(80.6%)	1,461.1
Value Traded (MAD Mn)	68.78	(239.07)	(77.7%)	291.1

Market Breadth	▲ 26	▼ 9	= 6
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	663.00	0.45%	16.37
Sonasid	2100.00	0.00%	10.53
Alliances Developpement Immobi	488.00	1.67%	7.02
Bank of Africa	226.00	1.35%	5.83
Banque Centrale Populaire	266.10	0.38%	3.45

Source: Bloomberg, Kamco Research

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