

## MENA Markets Daily Report

July 3, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>	Kuwait	Premier Market Index	▼	9,083.47	(0.6%)	15.9%	4.8%	
	Kuwait	Main 50 Index	▲	7,287.76	0.2%	7.1%	24.0%	
	Kuwait	Main Market Index	▲	7,224.29	0.7%	4.6%	24.0%	
	Kuwait	All Share Index	▼	8,380.79	(0.3%)	13.8%	8.0%	
	Saudi Arabia	TADAWUL All Share Index	▲	11,129.64	0.1%	(7.5%)	0.6%	
	UAE - Dubai	DFM General Index	▼	5,669.15	(0.4%)	9.9%	27.1%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,677.97	(0.2%)	11.2%	9.8%	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,919.82	(0.1%)	5.3%	(1.7%)	
	Qatar	QE 20 Index	▲	10,699.24	0.0%	1.2%	(2.4%)	
	Bahrain	Bahrain All Share	▲	1,950.28	0.3%	(1.8%)	0.7%	
	Oman	MSX 30 Index	▲	4,524.79	0.3%	(1.1%)	1.4%	
	Egypt	EGX 30	▲	32,820.49	0.4%	10.4%	19.5%	
	Jordan	ASE Index	▲	2,807.74	1.2%	12.8%	2.4%	
	Tunisia	Tunisia Index	▼	11,574.53	(0.1%)	16.3%	13.7%	
	Morocco	MASI	▲	18,517.45	0.6%	25.3%	22.2%	
Emerging Markets								
	China	SSE Composite Index	▼	3,454.79	(0.1%)	3.1%	12.7%	
	India	SENSEX	▼	83,409.69	(0.3%)	6.7%	8.2%	
	Brazil	BOVESPA Stock Index	▼	139,050.93	(0.4%)	15.6%	(10.4%)	
	Mexico	BOLSA Index	▲	58,346.72	0.9%	17.8%	(13.7%)	
	Emerging Markets	MSCI EM Index	▲	1,230.24	0.1%	14.4%	5.3%	
Global Markets								
	World	MSCI ACWI Index	▲	920.48	0.3%	9.4%	17.3%	
	Asia	MSCI Asia Pacific	▲	645.53	0.2%	13.4%	8.2%	
	Europe	DJ Stoxx 600	▲	541.21	0.2%	6.6%	6.0%	
	Europe	FTSEurofirst 300	▲	2,144.40	0.3%	6.4%	6.7%	
	U.S.A	S&P 500	▲	6,227.42	0.5%	5.9%	23.3%	
	U.S.A	DJIA	▼	44,484.42	(0.0%)	4.6%	12.9%	
	U.S.A	NASDAQ Composite	▲	20,393.13	0.9%	5.6%	28.6%	
	UK	FTSE 100	▼	8,774.69	(0.1%)	7.4%	5.7%	
	Germany	DAX	▲	23,790.11	0.5%	19.5%	18.8%	
	Japan	NIKKEI 225	▼	39,762.48	(0.6%)	(0.3%)	19.2%	
	Hong Kong	HANG SENG INDEX	▲	24,221.41	0.6%	20.7%	17.7%	
Currencies								
	USD	USD vs. World Currencies Basket	▼	96.78	(0.0%)	(10.79%)	6.7%	
	GBP/USD	British Pound / USD Cross	▼	1.36	(0.80%)	8.95%	(1.4%)	
	EUR/USD	Euro / USD Cross	▼	1.18	(0.06%)	13.96%	(5.7%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.28	(0.03%)	0.97%	(0.2%)	
Other Asset Classes								
	Oil	Brent	▲	69.11	3.0%	(7.4%)	(3.1%)	
	Oil	NYMEX	▲	67.45	3.1%	(6.0%)	(0.9%)	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.49	2.1%	(2.0%)	6.8%	
	Gold	Gold Spot \$/Oz	▲	3,357.45	0.6%	27.9%	26.3%	
	Silver	Silver Spot \$/Oz	▲	36.55	1.4%	26.5%	21.7%	
	Bitcoin	Bitcoin USD Cross	▲	109,213.41	3.1%	16.5%	116.2%	

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Kamco Investment Company - K.S.C  
(Public)

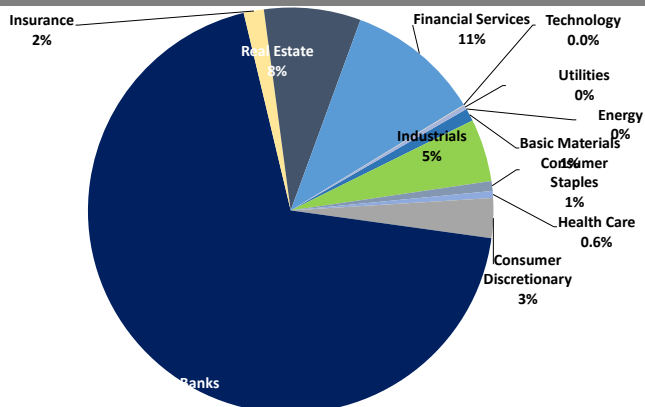
Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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(Public)

## Boursa Kuwait Daily Report

July 2, 2025

## Sector Weight by Market Cap



## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,380.8	▼	(0.3%)	(0.9%)	13.8%
Energy	1,511.3	▲	0.4%	(0.1%)	27.1%
Basic Materials	852.2	▼	(0.1%)	(0.4%)	(6.5%)
Industrials	686.8	▼	(1.0%)	(4.5%)	(5.1%)
Consumer Staples	1,218.4	▲	0.9%	(8.4%)	22.0%
Health Care	556.2	▲	2.8%	(2.4%)	21.4%
Consumer Discretionary	2,235.7	▼	(1.2%)	(2.0%)	5.3%
Telecommunications	1,064.6	▲	0.2%	1.2%	4.6%
Banks	2,138.4	▼	(0.6%)	(1.1%)	18.2%
Insurance	1,897.8	▲	0.0%	(0.2%)	(7.7%)
Real Estate	1,779.8	▲	0.8%	0.6%	31.5%
Financial Services	1,548.7	▲	0.3%	0.6%	2.5%
Technology	1,433.2	▲	18.0%	29.6%	37.8%
Utilities	384.2	▲	0.7%	(0.7%)	(3.3%)

## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,633.9	24.1	11.1%
2- National Bank of Kuwait	8,637.9	14.7	14.6%
3- Boubayan Bank	3,136.1	31.9	11.0%
4- Zain	2,115.9	9.3	17.8%
5- Gulf Bank	1,405.4	24.8	7.0%
6- Mabane Co.	1,295.5	15.7	12.0%
7- Warba Bank	1,196.5	51.6	6.7%
8- Commercial Bank of Kuwait	1,163.6	7.4	20.3%
9- Burgan Bank	1,039.1	22.1	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	35,414	18.26	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025




## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.202	0.042	26.3%
Automated Systems Co.	0.197	0.030	18.0%
Real Estate Trade Centers Co.	1.490	0.197	15.2%
Manazel Holding Co.	0.043	0.005	12.3%
The Securities House Co.	0.083	0.006	8.4%

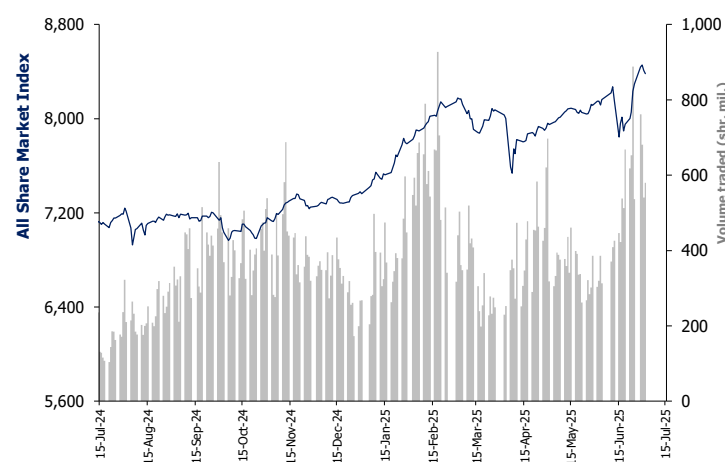
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.125	(0.013)	(9.4%)
Injazzat Real Estate Development Co.	0.103	(0.009)	(8.0%)
Dar Al Thuraya Real Estate Co.	0.107	(0.008)	(7.0%)
IFA Hotels & Resorts Co.	0.841	(0.045)	(5.1%)
United Real Estate Co.	0.175	(0.009)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.043	12.3%	49,228,167
First Investment Co.	0.037	5.4%	37,724,720
Arab Real Estate Co.	0.116	5.5%	36,924,154
Automated Systems Co.	0.197	18.0%	28,762,342
Agility (PWC Logistics)	0.153	(4.4%)	27,161,081

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		65		46		29
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,083.47	(49.8)	(0.5%)	(1.1%)	15.9%	
Main 50 Index	7,287.76	17.3	0.2%	0.9%	7.1%	
Main Market Index	7,224.29	51.4	0.7%	0.4%	4.6%	
All Share Market Index	8,380.79	(28.5)	(0.3%)	(0.9%)	13.8%	
Market Cap (KWD Mn)	50,603.70	(176.7)	(0.3%)	(0.9%)	16.5%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

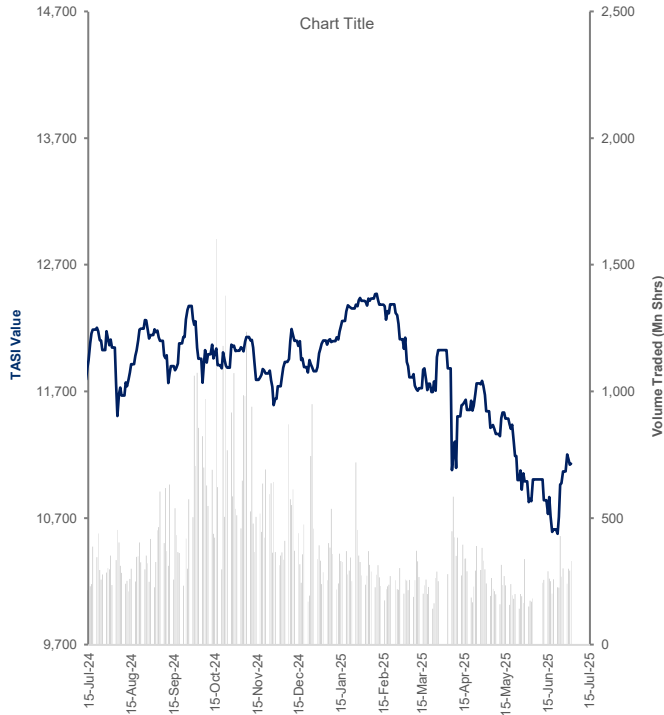
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	579.6	39.0	7.2%	428.5	224.6
Value Traded (KWD Mn)	108.5	3.2	3.1%	108.8	55.2
No. of Trades	30,803	2,221	7.8%	21,402	14,196

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.792	(0.8%)	13,418,279
National Bank of Kuwait	0.988	(0.7%)	8,788,799
Arzan Financial Group For Fin. & Invest.	0.280	2.2%	6,064,979
Kuwait International Bank	0.277	0.7%	5,647,995
Real Estate Trade Centers Co.	1.490	15.2%	5,456,028

### Saudi Tadawul Daily Report

July 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,169,770.5	0.7%	0.6%	(10.1%)
Energy	6,012,386.4	0.8%	0.9%	(12.4%)
Materials	591,982.3	1.9%	1.2%	(6.3%)
Capital Goods	65,725.8	0.1%	0.0%	(2.6%)
Commercial & Professional Svc	14,706.2	(0.1%)	1.4%	(5.1%)
Transportation	54,091.5	0.0%	(1.0%)	11.3%
Consumer Durables & Apparel	8,672.1	(0.8%)	0.9%	(4.6%)
Consumer Services	64,276.9	1.5%	2.1%	(6.6%)
Media	33,690.9	0.6%	(0.2%)	(29.8%)
Consumer Discretionary Distribution &	31,056.1	(0.6%)	(0.5%)	3.1%
Consumer Staples Distribution & Retail	46,315.7	0.3%	0.6%	(0.0%)
Food & Beverages	102,118.0	0.8%	1.1%	(12.1%)
Health Care Equipment & Svc	171,515.7	(0.4%)	(0.0%)	(1.8%)
Pharma, Biotech & Life Science	17,452.4	0.2%	(1.9%)	3.1%
Banks	975,880.8	(0.0%)	(0.4%)	0.2%
Financial Services	59,699.1	(1.0%)	(0.9%)	(11.8%)
Insurance	85,312.2	(0.2%)	(1.5%)	(12.1%)
Telecommunication Services	268,259.1	0.3%	(1.2%)	5.6%
Utilities	270,895.7	1.9%	0.5%	(30.6%)
REITs	14,617.6	(0.1%)	0.2%	(5.9%)
Real Estate Mgmt & Dev't	157,501.7	(0.9%)	(1.4%)	23.6%
Software & Services	123,096.0	(1.2%)	(2.9%)	(10.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Abdul Mohsen Al-Hokair Tourism	2.48	9.7%
Saudi Industrial Export Co	2.39	7.7%
Almunajem Foods Co	77.00	5.8%
Saudi Industrial Services Co	34.30	4.6%
BinDawood Holding Co	6.44	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Buruj Cooperative Insurance Co	17.92	(3.2%)
Saudi Industrial Development C	30.90	(3.1%)
National Shipping Co of Saudi	23.75	(3.1%)
LIVA Insurance Company	13.12	(2.9%)
Saudi Automotive Services Co	61.25	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	2.40	45,868
Abdul Mohsen Al-Hokair Tourism	2.48	30,583
Batic Investments and Logistic	2.40	18,501
Saudi Chemical Co Holding	7.40	15,453
Saudi Industrial Export Co	2.39	15,315

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,129.64	8.04	0.1%	(0.3%)	(7.5%)
Market Cap (SAR Mn)	9,169,771	59,472	0.7%	0.6%	(10.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	329.9	37.9	13.0%	275.7	347.3
Value Traded (SAR Mn)	5,398.7	(164.2)	(3.0%)	5,620.3	8,543.7
No. of Trades	497,909	(8,494)	(1.7%)	489,094	535,055

Market Breadth	▲ 101	▼ 141	= 20
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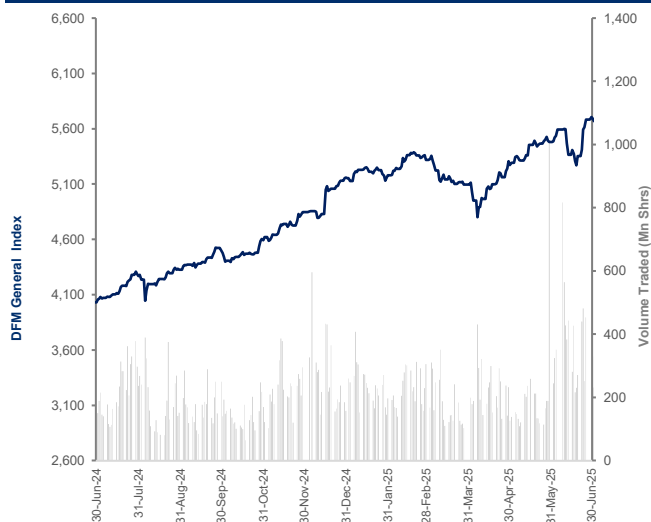
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Oil Co	24.55	0.8%	364.89
Saudi Basic Industries Corp	56.00	1.6%	328.97
Al Rajhi Bank	94.65	(0.2%)	219.01
Cenomi Retail	26.40	(0.7%)	188.58
Bank Al-Jazira	12.48	(0.9%)	178.86

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	970,429.8	(0.5%)	(0.7%)	7.2%
Financials	409,150.7	0.2%	0.4%	14.3%
Real Estate	197,551.9	(0.5%)	(0.8%)	3.2%
Industrial	108,476.9	(1.6%)	(1.7%)	7.0%
Materials	1,779.6	12.7%	13.0%	42.5%
Consumer Staples	29,595.3	0.2%	0.8%	(6.9%)
Consumer Discretionary	35,504.2	(0.7%)	(0.1%)	(3.4%)
Telecommunication	44,875.8	(1.0%)	(0.2%)	32.2%
Utilities	143,495.2	(1.7%)	(3.7%)	(4.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Cement Co	4.96	12.7%
Al Mazaya Holding Company	0.99	10.5%
Emirates Refreshments Co	3.10	6.5%
Agility	2.79	1.5%
Spinneys1961 Holdings PLC	1.50	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
National Industries Group	2.71	(9.7%)
Dubai National Insurance	3.06	(8.7%)
Al Firdous Holdings Pjsc	0.28	(4.4%)
Dubai Refreshments Company	20.50	(2.8%)
Ektitab Holding Company	0.19	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Shuaa Capital	0.26	54,104
Union Properties Pjsc	0.73	26,914
Drake & Scull International	0.31	22,348
Emaar Properties Pjsc	13.45	16,141
Deyaar Development Pjsc	0.97	15,943

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,669.15	(23.35)	(0.4%)	(0.6%)	9.9%
Market Cap (AED Mn)	970,430	(4,841)	(0.5%)	(0.7%)	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	231.5	(97.8)	(29.7%)	242.7	187.7
Value Traded (AED Mn)	672.1	(21.3)	(3.1%)	674.7	379.6
No. of Trades	12,727	(1,450)	(10.2%)	13,602	8,718

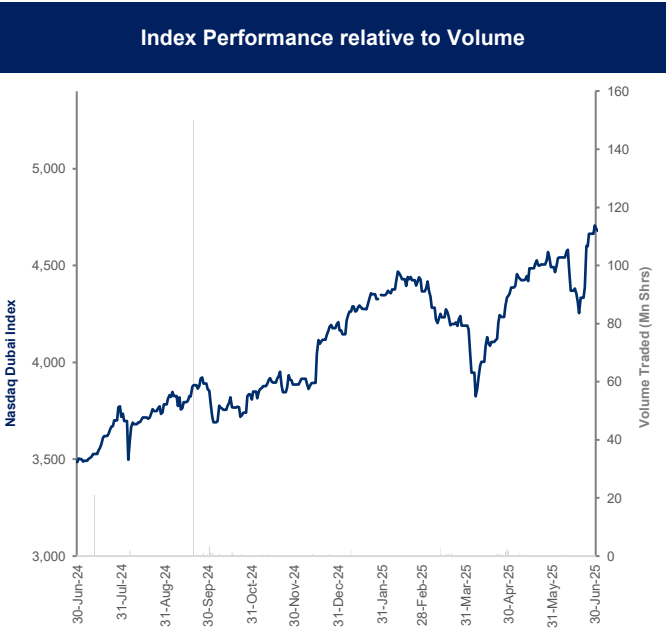
Market Breadth	▲ 14	▼ 25	= 36
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.45	(0.37%)	217.64
Emaar Development	13.40	(0.74%)	95.71
SALIK	5.95	(1.33%)	62.72
Dubai Islamic Bank	9.09	0.78%	51.23
Emirates Nbd	23.05	0.00%	42.22

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

July 2, 2025



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	58,495.8	0.1%	0.1%	13.2%
DEPA Limited (AED)	119.2	(0.0%)	(0.0%)	(18.0%)
Emirates REIT (CEIC) Limited	206.9	1.3%	4.8%	29.1%
ENBD REIT (CEIC) Limited	137.5	(2.1%)	(2.1%)	56.3%
Hikma Pharmaceuticals GDR	6,161.8	0.0%	0.0%	11.5%
Nasdaq, Inc.	51,142.8	0.0%	0.0%	13.5%
Orascom Construction Limited	727.6	10.0%	5.6%	7.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.60	10.0%
Emirates Reit (Ceic) Limited	0.64	1.3%
Worst Return Performers	Price (USD)	Daily % Chg
Enbd Reit (Ceic) Limited	0.55	(2.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,677.97	(9.94)	(0.2%)	(0.6%)	11.2%
Market Cap (USD Mn)	58,496	65.7	0.1%	0.1%	13.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	0.067	(0.03)	(34%)	0.229	0.09
Value Traded (USD Mn)	0.098	0.03	37%	0.1	0.05
No. of Trades	43.0	22.00	105%	12	5

Market Breadth	▲ 2	▼ 1	= 6
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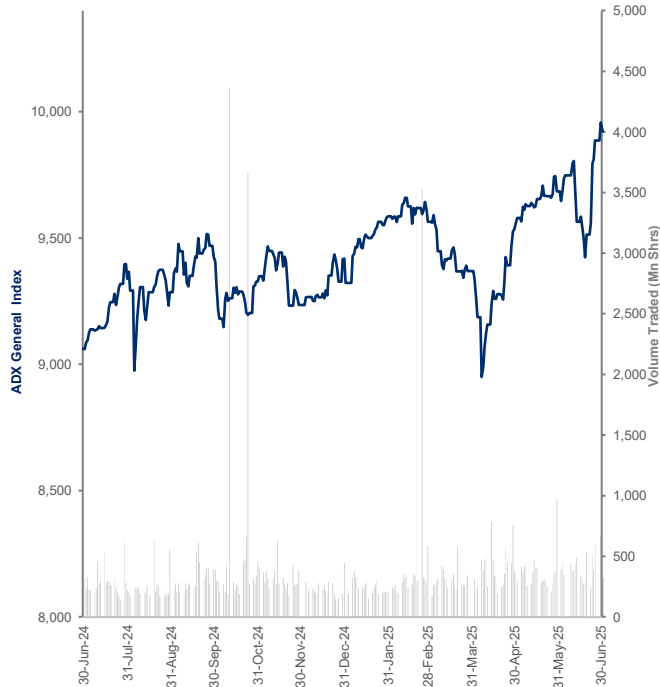
Most Active Stocks By Volume	Price (USD)	Volume ( <sup>'000</sup> Shrs)
Emirates Reit (Ceic) Limited	0.64	47.5
Enbd Reit (Ceic) Limited	0.55	10.0
Orascom Construction Limited	6.60	9.6

Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	6.60	10.00%	0.06
Emirates Reit (Ceic) Limited	0.64	1.27%	0.03
Enbd Reit (Ceic) Limited	0.55	(2.14%)	0.01

## Abu Dhabi Securities Exchange Daily Report

July 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,985,345.3	(0.4%)	(1.0%)	2.0%
Financials	1,451,464.9	(0.1%)	(0.4%)	5.6%
Telecommunication	189,014.1	(0.5%)	(1.2%)	6.8%
Consumer Discretionary	74,441.2	1.9%	1.7%	8.2%
Industrial	242,319.3	(0.1%)	0.4%	(0.8%)
Real Estate	75,645.2	(0.6%)	(1.0%)	15.9%
Basic Materials	97,171.4	0.7%	1.1%	5.1%
Energy	417,688.9	0.3%	0.2%	(0.0%)
Utilities	368,784.3	(3.2%)	(6.6%)	(6.6%)
Consumer Staples	29,571.3	(0.9%)	(1.3%)	(20.8%)
Health Care	39,244.6	(0.8%)	(1.4%)	(21.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Pharmaceutical Industries	1.50	14.5%
Abu Dhabi Shipbuilding Co.	8.80	6.9%
Al Wathba National Insurance Co.	3.80	5.6%
Al Khaleej Investment Co.	6.09	3.2%
Americana Restaurants International PLC	2.34	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.58	(4.6%)
Abu Dhabi National Energy Co.	3.28	(3.2%)
Sudan Telecommunication Co.	0.44	(2.9%)
Sharjah Cement & Industrial Development Co.	0.81	(2.1%)
PureHealth	2.63	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Pharmaceutical Industries	1.50	39,018
Rak Properties	1.43	32,612
Agility Global PLC	1.18	29,814
Borouge	2.57	22,153
Eshraq Investments P.J.S.C	0.47	19,172

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,919.82	(8.72)	(0.1%)	(0.4%)	5.3%
Market Cap (AED Mn)	2,985,345	(12,387)	(0.4%)	(1.0%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	325.3	0.6	0.2%	363.6	247.3
Value Traded (AED Mn)	1,018.3	(0.8)	(0.1%)	1,328.9	945.1
No. of Trades	23,186	(1,720)	(6.9%)	22,041	14,110

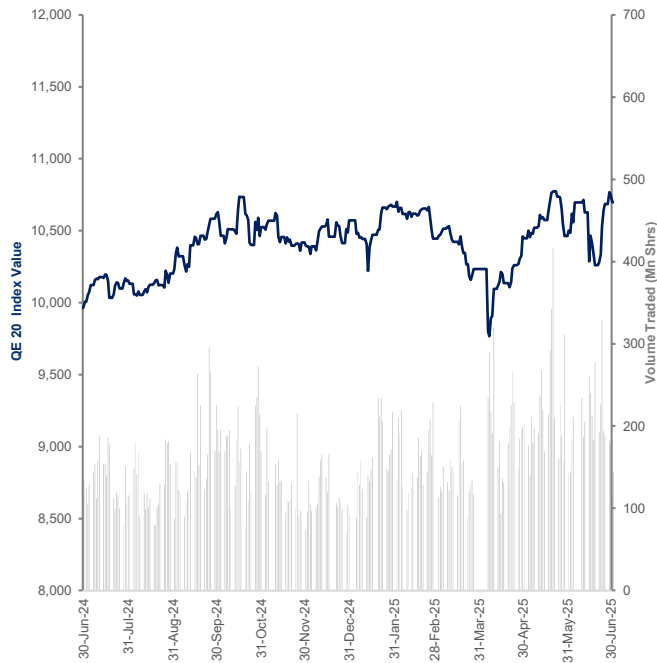
Market Breadth	▲ 30	▼ 24	= 35
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	400.90	(0.02%)	126.09
Abu Dhabi Commercial Bank	13.18	(0.75%)	77.32
Al Dar Properties Co.	8.82	(0.68%)	59.19
Borouge	2.57	0.78%	56.78
Gulf Pharmaceutical Industries	1.50	14.50%	56.37

## Qatar Exchange Daily Report

July 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>632,867.4</b>	<b>0.1%</b>	<b>(0.4%)</b>	<b>1.9%</b>
<b>Banking &amp; Finance Sector</b>	<b>309,433.3</b>	<b>0.3%</b>	<b>(0.2%)</b>	<b>1.3%</b>
<b>Goods &amp; Consumer Services</b>	<b>31,090.6</b>	<b>1.3%</b>	<b>0.9%</b>	<b>1.0%</b>
<b>Industrial Sector</b>	<b>147,930.9</b>	<b>0.4%</b>	<b>(0.1%)</b>	<b>(0.3%)</b>
<b>Insurance Sector</b>	<b>10,888.6</b>	<b>(0.6%)</b>	<b>(3.1%)</b>	<b>(1.9%)</b>
<b>Real Estate</b>	<b>41,998.5</b>	<b>(0.7%)</b>	<b>(0.9%)</b>	<b>(3.6%)</b>
<b>Telecom</b>	<b>50,260.0</b>	<b>(0.1%)</b>	<b>(1.4%)</b>	<b>12.4%</b>
<b>Transport</b>	<b>41,265.5</b>	<b>(1.9%)</b>	<b>(1.5%)</b>	<b>10.2%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Meeza	3.32	8.3%
Qatar Fuel QSC	15.10	1.8%
Qatar German Co for Medical De	1.47	1.1%
Ahli Bank QSC	3.74	1.0%
Doha Insurance Co QSC	2.54	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Gas Transport Co Ltd	4.85	(2.8%)
Islamic Holding Group QSC	3.30	(2.5%)
Medicare Group	5.08	(2.3%)
Gulf Warehousing Co	2.85	(2.2%)
Doha Bank QPSC	2.48	(1.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mesaieed Petrochemical Holding	1.33	15,864
Qatar German Co for Medical De	1.47	14,849
Al Faleh Educational Holding	0.72	11,163
Baladna	1.27	10,161
Masraf Al Rayan QSC	2.31	7,298

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,699.24	0.85	0.0%	(0.5%)	1.2%
Market Cap (QAR Mn)	632,867	795	0.1%	(0.4%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	143.7	28.3	24.5%	182.3	164.1
Value Traded (QAR Mn)	381.7	74.6	24.3%	449.3	492.0
No. of Trades	17,383	(907)	(5.0%)	18,555	15,852

## Market Breadth

▲ 17 ▼ 33 = 4

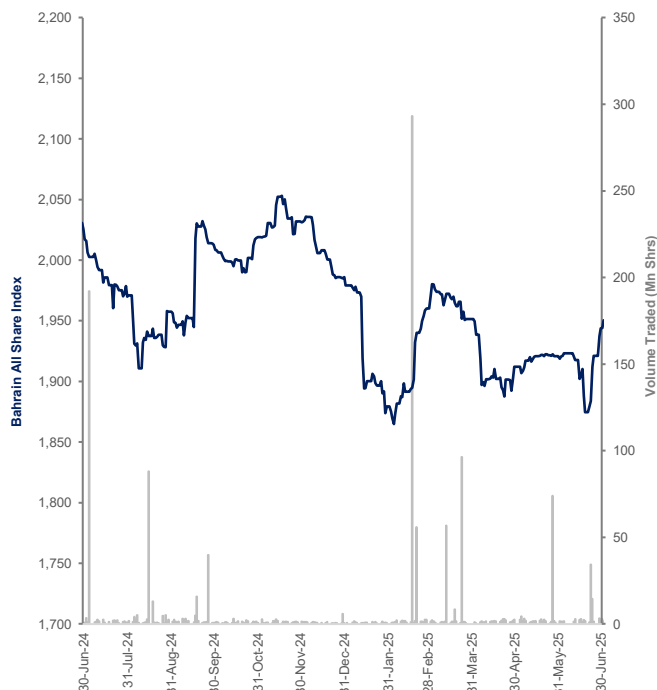
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Fuel QSC	15.10	1.82%	34.81
Mannai Corp QSC	5.70	0.35%	33.91
Qatar National Bank QPSC	17.40	0.81%	27.75
Qatar German Co for Medical De	1.47	1.10%	21.80
Meeza	3.32	8.33%	21.27

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,099.0	0.3%	0.3%	9.8%
Materials	1,404.4	0.4%	0.4%	(23.9%)
Industrial	122.3	0.0%	0.7%	(6.5%)
Consumer Discretionary	260.1	(0.4%)	(0.4%)	11.4%
Consumer Staples	111.2	(1.3%)	(1.3%)	(11.8%)
Financials	23,241.2	0.4%	0.3%	13.5%
Communication Services	888.6	0.6%	0.6%	0.8%
Real Estate	71.3	(0.6%)	1.3%	9.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Ithmaar Holding BSC	0.03	8.0%
Al Salam Bank-Bahrain BSC	0.23	1.3%
Bahrain Islamic Bank BSC	0.09	1.2%
Bahrain Telecommunications Co	0.50	0.6%
Aluminium Bahrain B.S.C	0.99	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
BMMI BSC	0.39	(2.5%)
Esterad Investment Co BSC	0.22	(1.4%)
Gulf Hotel Group B.S.C	0.45	(1.1%)
Seef Properties BSC	0.12	(0.8%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,950.28	6.29	0.3%	0.3%	(1.8%)
Market Cap (BHD Mn)	26,099.0	90.7	0.3%	0.3%	9.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume ('000 Shares)	1,561	(1,256)	(44.6%)	6,648.4	6,722.6
Value Traded (BHD '000)	384	(191)	(33.2%)	4,166.4	1,982.3
No. of Trades	35	(16)	(31.4%)	48	49

Market Breadth	▲ 7	▼ 4	= 32
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Ithmaar Holding BSC	0.03	579
Al Salam Bank-Bahrain BSC	0.23	530
BBK BSC	0.50	101
Zain Bahrain BSCC	0.12	70
National Bank of Bahrain BSC	0.50	70

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	1.33%	0.12
Kuwait Finance House - Bahrain	2.59	0.39%	0.08
BBK BSC	0.50	0.40%	0.05
National Bank of Bahrain BSC	0.00	0.00%	0.03
Aluminium Bahrain B.S.C	0.99	0.41%	0.03

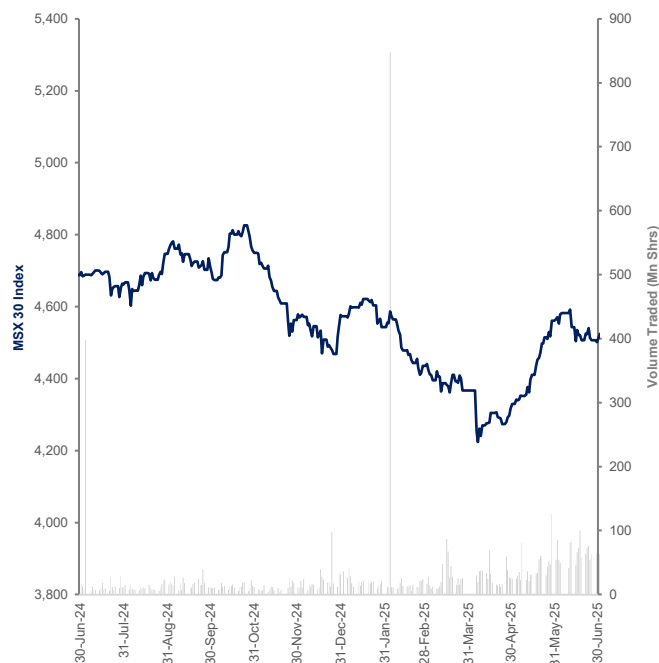
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,159.4	0.3%	0.3%	(0.5%)
Financial	5,297.8	0.6%	(0.2%)	1.8%
Industrial	4,534.8	(0.4%)	0.5%	(0.6%)
Services	2326.8	0.8%	0.8%	(5.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	0.99	10.0%
Phoenix Power Co.	0.07	4.3%
Muscat City Desalination	0.074	4.2%
Dhofar Generating Company	0.06	3.6%
Al Suwadi Power Co.	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chlorine Co.	0.27	(10.0%)
Dhofar Cattle Feed Co.	0.07	(8.1%)
Takaful Oman Insurance	0.05	(6.3%)
Salalah Port Services Co.	0.24	(4.0%)
Al Madina Investment H Olding Co.	0.05	(2.1%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,524.79	11.28	0.25%	0.5%	(1.1%)
Market Cap (OMR Mn)	12,159.4	32.76	0.3%	0.3%	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	63,412.3	1,380.6	2.2%	40,643.3	29,565.3
Value Traded (OMR '000)	9,650.6	(629.8)	(6.1%)	5,394.0	3,071.7

#### Market Breadth

▲ 25

▼ 14

= 79

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	26,513
Al Anwar Holding	0.09	7,675
Sohar Bank	0.14	6,720
OQ Gas Networks	0.15	5,159
Bank Muscat	0.27	4,327

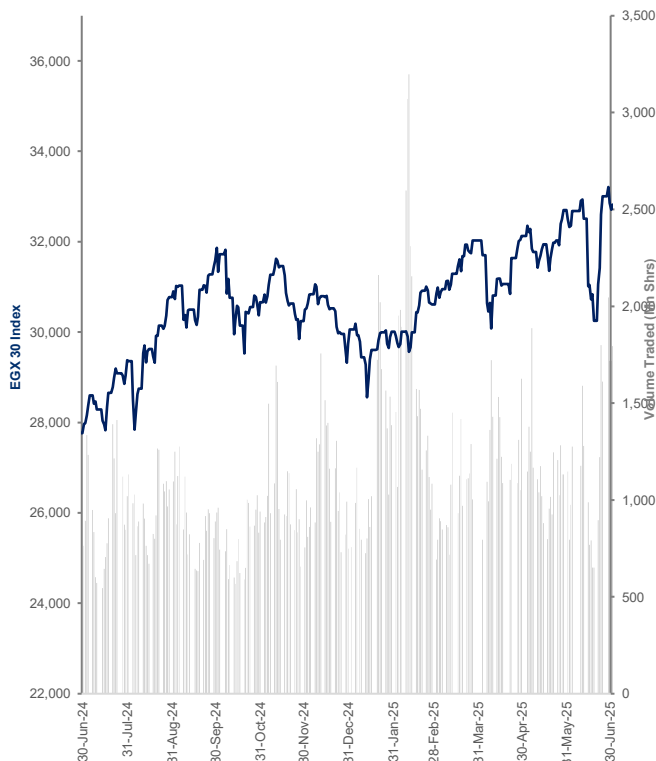
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	0.78%	3.41
Bank Muscat	0.27	0.37%	1.17
OQ Exploration & Production SA	0.32	(0.93%)	1.07
Sohar Bank	0.14	0.72%	0.93
OQ Gas Networks	0.15	0.66%	0.79

Source: Bloomberg, KAMCO Research

## The Egyptian Exchange Daily Report

July 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,280,979.7	(0.7%)	(1.4%)	7.7%
Banks	439,651.3	(6.1%)	(6.0%)	0.5%
Basic Resources	329,921.1	0.8%	(0.2%)	12.3%
Industrial Goods	182,243.7	1.7%	1.5%	2.5%
Health Care & Pharmaceuticals	60,211.8	0.7%	(0.7%)	23.1%
Real Estate	340,247.5	0.7%	(0.6%)	9.4%
Travel and Leisure	61,246.9	(0.2%)	(0.4%)	(10.7%)
Food, Beverages & Tobacco	195,794.6	0.3%	0.2%	4.8%
Energy and Support Services	18,721.6	(0.6%)	(1.5%)	(3.9%)
Trade and Distributors	23,331.6	2.4%	3.0%	30.1%
Shipping and Transport	82,209.2	1.0%	(0.6%)	7.0%
Education Services	30,166.1	0.0%	(1.5%)	25.5%
Contracting and Construction Eng	49,301.1	3.5%	5.4%	22.1%
Textiles and Durables	31,867.2	(0.0%)	(1.1%)	11.2%
Building Materials	48,428.1	1.3%	0.5%	112.8%
Media & Communication Services	173,540.5	(0.1%)	(0.7%)	15.5%
Paper and Packaging	2,555.5	0.3%	(0.4%)	20.7%
Non-bank Financial Services	211,541.9	0.5%	(1.6%)	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
El Ezz Porcelain (Gemma)	32.80	14.7%
Paint & Chemicals Industries (Pachin)	71.00	14.3%
National Bank Of Kuwait - Egypt	23.00	11.7%
Middle Egypt Flour Mills	68.59	10.2%
El Arabia Engineering Industries	1.84	10.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Wadi Kom Ombo Land Reclamation	138.12	(7.3%)
General Silos & Storage	274.35	(5.5%)
TransOceans Tours	0.04	(5.3%)
El Arabia for Land Reclamation	94.72	(4.7%)
United Arab Shipping	0.50	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.65	405,812
Orascom Investment Holding	1.12	334,414
Aspire Capital Holding For Financial Investments	0.30	217,293
Arabia Investments Holding	0.68	184,597
Zahraa Maadi Investment & Development	3.62	41,534

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,820.49	113.3	0.3%	(0.1%)	10.4%
Market Cap (EGP Mn)	2,280,979.7	(15,313.6)	(0.7%)	(1.4%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,795.0	76.4	4.4%	1,270.7	918.9
Value Traded (EGP Mn)	4,921.8	(620.1)	(11.2%)	3,617.2	4,377.8
No. of Trades	99,884	(15,906)	(13.7%)	91,209	124,702

Market Breadth	▲ 109	▼ 55	= 57
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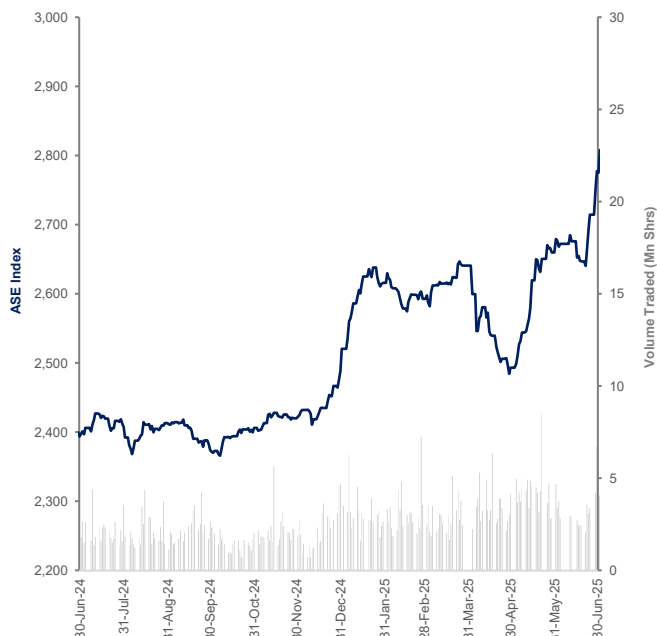
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Orascom Construction PLC	355.00	4.41%	598.31
Orascom Investment Holding	1.12	8.74%	372.88
Orascom Financial Holding	0.65	4.98%	264.89
Taaleem Management Services	10.55	(0.47%)	212.08
Palm Hills Development Company	9.17	4.20%	175.81

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 2, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	21,114.1	2.3%	2.1%	21.0%
Banks	8,813.1	1.2%	0.3%	15.1%
Insurance	349.7	0.0%	(0.0%)	26.2%
Diversified Financial Services	263.4	0.6%	0.5%	(3.1%)
Real Estate	300.9	(0.1%)	1.4%	(1.4%)
Health Care Services	47.3	0.0%	0.0%	(8.1%)
Educational Services	290.3	0.1%	0.1%	4.0%
Hotels and Tourism	244.9	0.2%	0.4%	(5.0%)
Transportation	121.5	0.6%	(4.6%)	12.0%
Technology and Communication	553.0	0.3%	0.3%	1.8%
Utilities and Energy	1,053.6	0.4%	(0.3%)	9.7%
Commercial Services	297.7	(0.0%)	(1.1%)	4.2%
Pharmaceutical and Medical Industries	67.8	0.0%	(1.1%)	2.7%
Chemical Industries	62.8	(1.0%)	1.0%	9.0%
Food and Beverages	211.5	(0.0%)	(0.1%)	(3.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	8,277.9	4.5%	5.2%	39.3%
Engineering and Construction	96.1	1.4%	2.1%	(12.1%)
Electrical Industries	32.2	(1.1%)	2.2%	58.6%
Textiles Leathers and Clothings	29.4	0.0%	1.0%	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
SAFWA ISLAMIC BANK	2.07	28.7%
THE UNITED INSURANCE	1.22	14.3%
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.94	4.4%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.83	3.8%
FIRST JORDAN INVESTMENT COMPANY PLC	0.28	3.7%

Worst Return Performers	Price (JD)	Daily % Chg
JERUSALEM INSURANCE	2.13	(6.2%)
ARAB JORDANIAN INSURANCE GROUP	0.74	(3.9%)
DEERA INVESTMENT & REAL ESTATE DEVELOPMENT CO	0.37	(2.6%)
LATENT ENERGIES FOR INVESTMENTS	0.76	(2.6%)
ALENTKAEYA FOR INVESTMENT&REALESTATE DEVELOPMENT	0.41	(2.4%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
METHAQ REAL ESTATE INVESTMENT	2.90	663
ARAB BANK	5.74	236
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.83	168
CENTURY INVESTMENT GROUP	0.37	147
CAPITAL BANK OF JORDAN	2.00	137

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,807.74	32.53	1.2%	1.1%	12.8%
Market Cap (JD Mn)	21,114.08	466.04	2.3%	2.1%	21.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	4,069.2	(2,676.8)	(39.7%)	3,399.1	2,486.2
Value Traded (JD <sup>'000</sup> )	14,585.7	(3,703.8)	(20.3%)	7,074.6	2,987.6
No. of Trades	3,680	(511)	(12.2%)	2,365	1,593

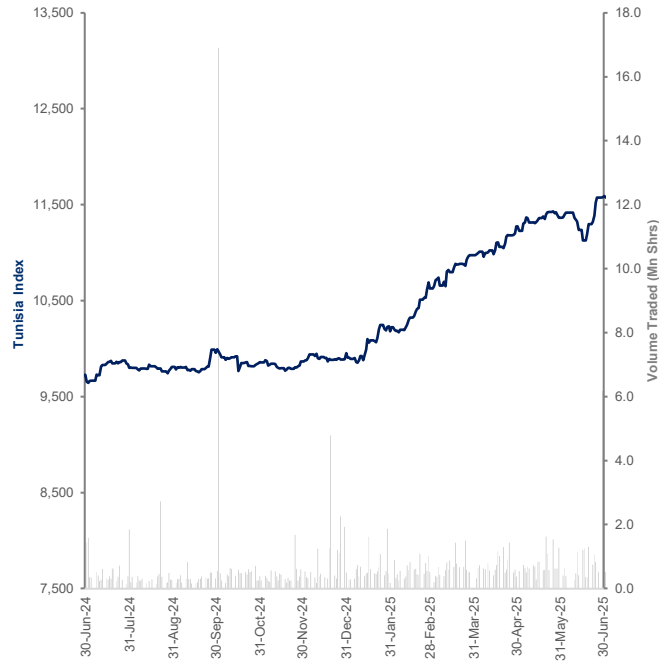
Market Breadth	▲ 35	▼ 27	= 99
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
METHAQ REAL ESTATE INVESTMENT	2.90	(1.02%)	1.94
ARAB BANK	5.74	0.88%	1.35
CAPITAL BANK OF JORDAN	2.00	1.52%	0.27
JORDAN ISLAMIC BANK	4.15	(0.48%)	0.23
JORDAN AHLI BANK	1.04	0.97%	0.14

### Tunisia Stock Exchange Daily Report

July 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,319.0	(0.3%)	0.3%	12.8%
Banking	11,870.0	(0.7%)	(0.3%)	2.1%
Insurance	1,063.4	1.0%	1.8%	8.4%
Leasing	1,100.8	0.0%	0.1%	20.5%
Financial Services	2,808.1	0.8%	0.8%	79.7%
Industrial	2,448.8	(0.5%)	(0.8%)	18.9%
Chemical Industry	485.3	1.4%	2.9%	14.3%
Food & Beverage	4,619.1	(0.2%)	1.3%	15.7%
Retailing	1,335.3	(0.5%)	0.3%	16.8%
Others	1,588.2	0.0%	0.1%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Unite de Fabrication de Medica	8.40	5.0%
Cie d'Assurances et de Reassur	48.42	4.5%
Essoukna	1.88	4.4%
Cellcom SA	1.96	4.3%
Universal Auto Distributors Ho	0.49	4.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.03	(4.3%)
Banque de l'Habitat	9.00	(4.3%)
Societe Magasin General	6.78	(3.1%)
Banque de Tunisie et des Emira	3.89	(2.8%)
STE Industrielle de Papier et	3.60	(2.7%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,574.53	(15.14)	(0.1%)	(0.0%)	16.3%
Market Cap (DT Mln)	27,319	(78.12)	(0.3%)	0.3%	12.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	513.6	(5,667.4)	(91.7%)	765.2	571.3
Value Traded ('000 DT)	4,890.8	(59,876.3)	(92.4%)	7,871.7	5,110.4
No. of Trades	1,635	123	8.1%	1,650	1,198

Market Breadth	▲ 19	▼ 21	= 24
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Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Unite de Fabrication de Medica	8.40	196
Banque de Tunisie	5.25	62
Arab Tunisian Bank	3.32	55
Telnet Holding	7.18	40
Tunisie Leasing SA	29.00	29

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	8.40	5.00%	1.63
Tunisie Leasing SA	29.00	(0.51%)	0.83
Banque de Tunisie	5.25	0.00%	0.33
Euro Cycles SA	13.10	0.92%	0.29
Telnet Holding	7.18	0.98%	0.29

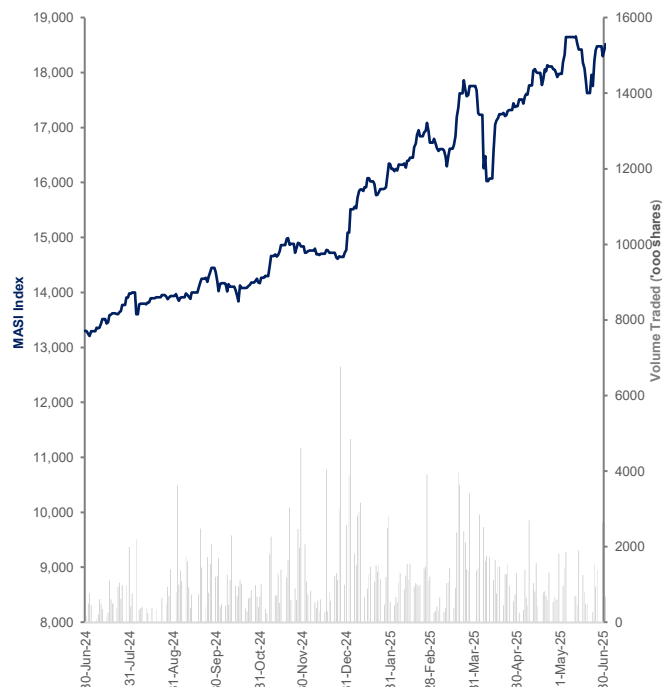
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 2, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	781,398.1	0.5%	0.8%	26.7%
Banking	299,200.4	0.0%	0.0%	18.3%
Beverages	8,223.5	4.2%	3.7%	(9.8%)
Chemicals	3,065.3	1.6%	0.5%	21.2%
Construction & Building Material	85,521.9	(0.3%)	1.0%	12.1%
Distributors	18,969.8	2.4%	2.9%	13.6%
Electricity	68,406.8	1.8%	3.6%	116.4%
Food Producers & Processors	30,740.9	0.7%	0.8%	17.1%
Holding Companies	7,227.0	3.1%	3.1%	44.7%
Insurance	34,177.6	(0.2%)	0.2%	10.9%
Investment & other Finance	4,041.5	0.2%	0.0%	7.8%
Leisures & Hotel	4,854.0	(0.3%)	(0.4%)	51.2%
Materials, Software & Computer	5,757.7	0.6%	0.2%	1.0%
Mining	70,018.0	(0.0%)	(0.3%)	74.0%
Oil & Gas	15,204.1	2.9%	2.9%	17.6%
Real Estate	25,314.4	(0.4%)	(0.2%)	(4.2%)
Telecommunications	99,337.8	1.3%	1.7%	37.8%
Transport	1,176.9	3.2%	2.9%	(12.5%)
Forestry & Paper	160.8	10.0%	20.9%	63.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	502.00	9.99%
Med Paper SA	33.61	9.98%
Societe Des Boissons du Maroc	2049.00	6.06%
Label Vie	4599.00	3.35%
CTM	960.00	3.17%

Worst Return Performers	Price (MAD)	Daily % Chg
Lesieur Cristal	285.00	(4.67%)
Credit du Maroc SA	1067.00	(2.91%)
Maghreb Oxygene	429.00	(2.50%)
Bank of Africa	267.00	(1.84%)
Douja Promotion Groupe Addoha	36.01	(1.34%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,517.45	106.24	0.6%	1.2%	25.3%
Market Cap (MAD Mn)	781,398	3,945	0.5%	0.8%	26.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	682.3	(1,956.5)	(74.1%)	1,333.2	1,441.8
Value Traded (MAD Mn)	161.12	(637.08)	(79.8%)	275.8	157.7

Market Breadth	▲ 19	▼ 13	= 9
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Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	306.00	293.5
Douja Promotion Groupe Addoha	36.01	108.1
Maroc Telecom	113.00	89.5
Cosumar	242.00	51.7
Bank of Africa	267.00	23.0

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	306.00	2.68%	86.91
Cosumar	242.00	2.65%	12.17
Maroc Telecom	113.00	1.35%	9.39
Fenie Brossette	502.00	9.99%	8.45
Alliances Developpement Immo	490.00	0.82%	6.25

Source: Bloomberg, Kamco Research

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