

MENA Markets Daily Report

May 3, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Nasdaq Dubai 5 UAE - Abu Dhabi 6 Qatar 7 Bahrain 8 Oman 9 Egypt 10 Jordan 11 Tunisia 12 Morocco 13		Kuwait	Premier Market Index	▲	6,670.78	0.7%	10.2%	(13.3%)
		Kuwait	Main 50 Index	▲	5,337.78	0.7%	15.1%	(7.1%)
		Kuwait	Main Market Index	▲	5,184.94	1.1%	13.9%	(7.3%)
		Kuwait	All Share Index	▲	6,163.64	0.8%	11.1%	(11.7%)
		Saudi Arabia	TADAWUL All Share Index	▼	10,365.51	(0.5%)	19.3%	3.6%
		UAE - Dubai	DFM General Index	▲	2,624.07	0.7%	5.3%	(9.9%)
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,443.37	0.5%	12.5%	(3.9%)
		UAE - Abu Dhabi	ADX General Index	▲	6,076.84	0.5%	20.4%	(0.6%)
		Qatar	QE 20 Index	▼	10,906.17	(0.1%)	4.5%	0.1%
		Bahrain	Bahrain All Share	▼	1,484.85	(0.1%)	(0.3%)	(7.5%)
		Oman	MSM 30 Index	▲	3,788.28	0.7%	3.5%	(8.1%)
		Egypt	EGX 30	▼	10,475.26	(1.1%)	(3.4%)	(22.3%)
		Jordan	ASE Index	▲	1,799.71	0.24%	8.6%	(8.7%)
		Tunisia	Tunisia Index	▲	7,164.20	0.4%	4.1%	(3.3%)
		Morocco	MASI	▲	11,811.23	0.1%	4.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,446.86	(0.8%)	(0.8%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,485.03	(1.7%)	7.0%	(10.4%)
		India	SENSEX	▼	48,782.36	(2.0%)	2.2%	15.8%
		Brazil	BOVESPA Stock Index	▼	118,893.80	(1.0%)	(0.1%)	2.9%
		Mexico	BOLSA Index	▼	48,009.72	(1.8%)	8.9%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,347.61	(1.2%)	4.4%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,938.76	(0.8%)	9.2%	14.1%
		Asia	MSCI Asia Pacific	▼	696.37	(1.2%)	5.2%	17.1%
		Europe	DJ Stoxx 600	▼	437.39	(0.3%)	9.6%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,682.08	(0.4%)	9.5%	(5.4%)
		U.S.A	S&P 500	▼	4,181.17	(0.7%)	11.3%	16.3%
		U.S.A	DJIA	▼	33,874.85	(0.5%)	10.7%	7.2%
		U.S.A	NASDAQ Composite	▼	13,962.68	(0.9%)	8.3%	43.6%
		UK	FTSE 100	▲	6,969.81	0.1%	7.9%	(14.3%)
		Germany	DAX	▼	15,135.91	(0.1%)	10.3%	3.5%
		Japan	NIKKEI 225	▼	28,812.63	(0.8%)	5.0%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,724.88	(2.0%)	5.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.28	0.73%	1.49%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.87%)	1.11%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(0.83%)	(1.60%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.10%)	0.92%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	67.25	(1.9%)	29.8%	(21.5%)
		Oil	NYMEX	▼	63.58	(2.2%)	31.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.93	0.7%	12.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,769.13	(0.2%)	(6.8%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.92	(0.7%)	(1.8%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	56,814.44	7.2%	95.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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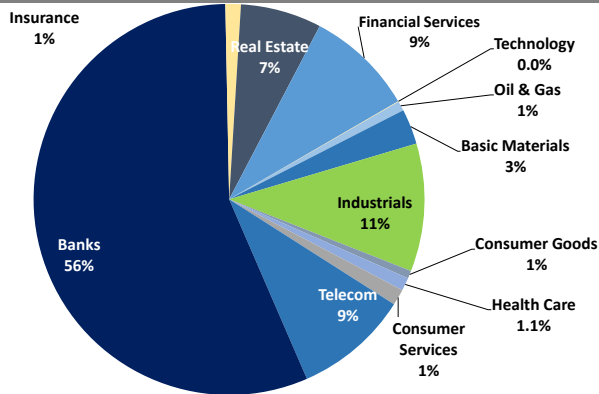
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 3, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,145.4	41.4	7.7%
2- National Bank of Kuwait	5,948.4	24.1	7.4%
3- Zain	2,626.5	14.2	14.1%
4- Ahli United Bank - Bahrain	2,138.4	15.6	11.3%
5- Boubyan Bank	2,089.1	60.7	6.6%
6- Agility (PWC Logistics)	1,921.9	46.2	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	778.0	36.0	4.5%
9- Ahli United Bank - Kuwait	688.7	23.2	6.7%
10- Gulf Bank	676.7	23.5	4.5%
Total	24,009	27.50	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.070	0.018	35.5%
Educational Holding Group	0.876	0.183	26.4%
Kuwait Remal Real Estate Co.	0.024	0.004	18.6%
AAN Digital Services Co.	0.013	0.002	14.5%
Gulf Petroleum Investment	0.028	0.004	14.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.058	(0.003)	(4.8%)
Aqr Real Estate Investment Co.	0.066	(0.003)	(4.3%)
National Shooting Co.	0.036	(0.002)	(4.0%)
UniCap Investment and Finance	0.061	(0.002)	(3.3%)
Ajial Real Estate Entertainment Co.	0.217	(0.007)	(3.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.013	14.5%	77,943,042
Gulf Petroleum Investment	0.028	14.5%	44,908,007
Gulf Bank	0.222	2.3%	21,963,695
National Bank of Kuwait	0.827	0.5%	20,930,531
Kuwait Real Estate Co.	0.140	(2.1%)	20,077,555

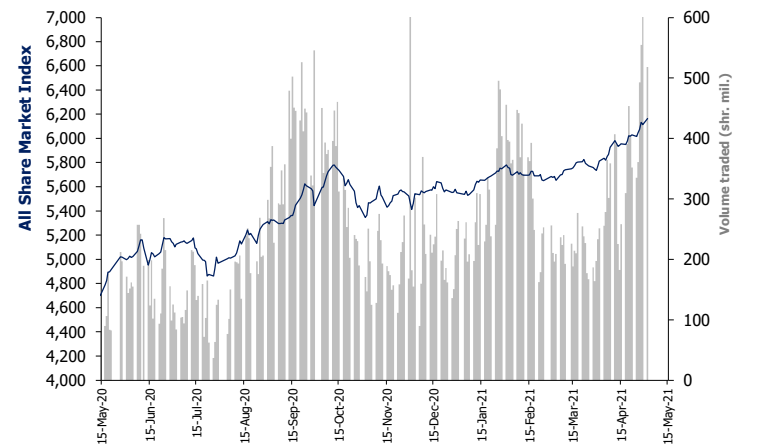
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,364.8	▲	0.8%	0.7%	10.2%
Oil & Gas	289.8	▲	1.0%	1.0%	3.4%
Basic Materials	1,055.4	▲	0.3%	0.3%	31.7%
Industrials	3,813.3	▲	1.2%	1.2%	20.1%
Consumer Goods	231.0	▲	0.9%	0.9%	(0.5%)
Health Care	393.4	=	0.0%	0.0%	(4.0%)
Consumer Services	478.2	▲	3.3%	3.3%	14.0%
Telecommunications	3,410.9	▲	0.5%	0.5%	0.9%
Banks	20,284.0	▲	0.7%	0.7%	7.9%
Insurance	467.0	▲	0.2%	0.2%	9.1%
Real Estate	2,416.5	▲	0.3%	0.3%	17.7%
Financial Services	3,233.4	▲	1.3%	0.8%	19.7%
Technology	10.5	▼	(1.9%)	(1.9%)	52.0%
Utilities	281.6	▲	0.4%	0.4%	(7.6%)

Market Breadth	 94	 28	 44		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,670.78	47.6	0.7%	0.7%	10.2%
Main 50 Index	5,337.78	34.4	0.6%	0.6%	15.1%
Main Market Index	5,184.94	57.4	1.1%	1.1%	13.9%
All Share Market Index	6,163.64	50.0	0.8%	0.8%	11.1%
Market Cap (KWD Mn)	36,364.76	285.1	0.8%	0.7%	10.2%

Index Performance relative to Volume



Market Trading Data and Volatility

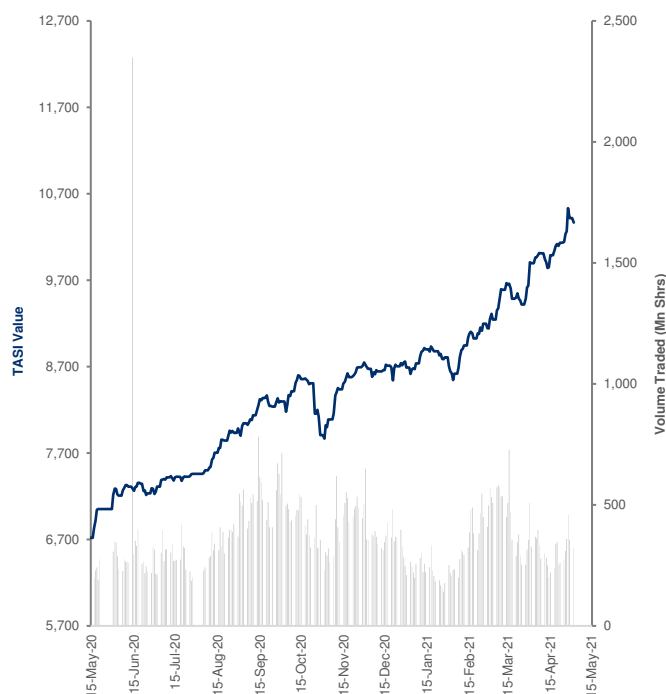
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	518.1	(87.7)	(14.5%)	303.3	193.5
Value Traded (KWD Mn)	72.7	(10.2)	(12.3%)	45.7	40.0
No. of Trades	14,819	(3,420)	(18.8%)	11,101	9,142

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.827	0.5%	17,310,168
Gulf Bank	0.222	2.3%	4,850,306
Agility (PWC Logistics)	0.948	0.0%	3,602,503
National Real Estate Co.	0.178	(2.2%)	3,460,048
Ahli United Bank - Bahrain	0.211	1.4%	3,358,163

Saudi Tadawul Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,130,208.9	0.1%	(1.5%)	1.4%
Materials	739,499.5	(1.3%)	4.7%	24.3%
Capital Goods	21,698.1	(0.0%)	5.2%	16.8%
Commercial & Professional Svc	8,011.0	2.9%	4.0%	2.7%
Transportation	19,913.9	0.4%	4.0%	35.7%
Consumer Durables & Apparel	5,744.7	(0.4%)	1.5%	34.6%
Consumer Services	28,402.5	2.5%	2.4%	5.1%
Media	7,830.1	1.7%	16.8%	10.5%
Retailing	42,481.9	(0.5%)	8.1%	16.1%
Food & Staples Retailing	15,310.9	2.1%	7.1%	12.3%
Food & Beverages	111,242.1	(0.1%)	3.7%	1.0%
Health Care Equipment & Svc	89,917.8	0.2%	18.4%	31.6%
Pharma, Biotech & Life Science	5,376.0	0.1%	8.7%	14.3%
Banks	811,335.5	(9.9%)	6.1%	28.5%
Diversified Financials	35,922.7	0.8%	0.9%	8.3%
Insurance	53,115.0	0.9%	(2.9%)	2.3%
Telecommunication Services	289,934.6	(0.8%)	(0.3%)	17.6%
Utilities	110,905.6	(0.2%)	10.5%	21.8%
REITs	17,327.1	0.9%	4.2%	8.6%
Real Estate Mgmt & Dev't	97,384.4	2.0%	6.4%	11.9%
Software & Services	3,481.0	(1.8%)	(13.8%)	25.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Seera Group Holding	21.48	7.7%
Saudi Advanced Industries Co	38.00	5.4%
Malath Cooperative Insurance C	25.30	5.0%
Middle East Healthcare Co	39.20	4.5%
Makkah Construction & Developm	67.80	4.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Alujain Holding	54.10	(4.9%)
Abdullah Saad Mohammed Abo Moa	48.55	(3.7%)
Saudi Co For Hardware CJSC	67.30	(3.6%)
Al-Omran Industrial Trading Co.	97.90	(3.5%)
Baazeem Trading Co	91.40	(3.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Dar Al Arkan Real Estate Devel	10.74	48,827
Seera Group Holding	21.48	29,443
Swicorp Wabel REIT	8.84	12,380
Methanol Chemicals Co	14.78	11,798
Emaar Economic City	10.84	9,967

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,365.51	(53.47)	(0.5%)	(0.5%)	19.3%
Market Cap (SAR Mn)	9,645,043	(87,503)	(0.9%)	0.1%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	321.0	(35.2)	(9.9%)	335.9	190.3
Value Traded (SAR Mn)	8,295.7	(1,538.0)	(15.6%)	10,387.2	4,233.9
No. of Trades	341,673	2,667	0.8%	409,941	190,959

Market Breadth	▲ 105	▼ 85	= 15
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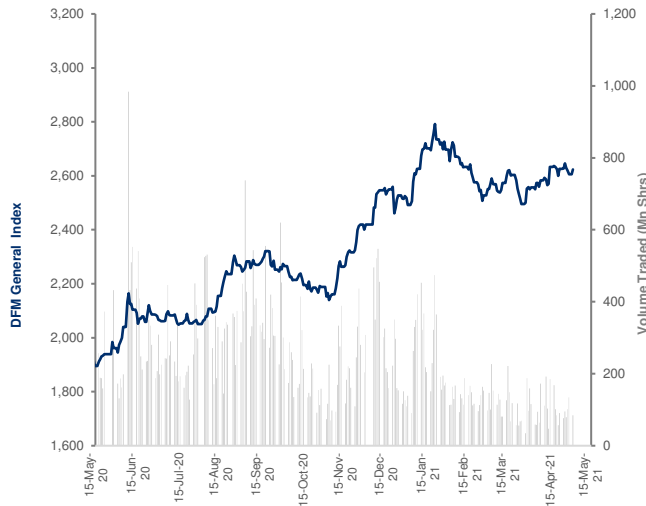
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Seera Group Holding	21.48	7.7%	619.77
Dar Al Arkan Real Estate Devel	10.74	3.7%	513.99
Al Rajhi Bank	98.90	0.0%	265.67
Saudi Advanced Industries Co	38.00	5.4%	252.83
Al Jouf Agricultural Developme	94.10	2.3%	216.03

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	358,464.4	0.5%	2.8%	6.6%
Banking	183,273.9	(0.3%)	2.3%	6.5%
Consumer Staples	3,943.6	(0.3%)	4.5%	69.0%
Investment & Financial Services	18,331.4	0.3%	(0.7%)	8.1%
Insurance	5,536.2	0.8%	1.4%	0.2%
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	74,909.8	2.9%	9.3%	4.1%
Telecommunication	30,028.0	1.1%	(5.7%)	14.6%
Transportation	27,990.2	(0.0%)	0.2%	4.3%
Services	10,666.7	0.0%	3.8%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amlak Finance	0.25	14.9%
National General Insurance	3.10	10.7%
Ektitab Holding Company	0.21	8.8%
Emirates Refreshments Co	4.89	4.0%
Emaar Development	2.85	3.6%

Worst Return Performers	Price (AED)	Daily % Chg
Aan Digital Services Co	0.13	(3.8%)
Dar Al Takaful	0.99	(3.7%)
Al Salam Group Holding	0.30	(2.6%)
Dxb Entertainments Pjsc	0.08	(2.5%)
Amanat Holdings Pjsc	0.90	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Aan Digital Services Co	0.13	14,589
Amlak Finance	0.25	13,506
Gulf Navigation Holding Pjsc	0.33	9,752
Emaar Properties Pjsc	3.84	6,433
Deyaar Development Pjsc	0.27	5,713

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,624.07	18.69	0.7%	0.7%	5.3%
Market Cap (AED Mn)	358,464	1,943	0.5%	2.8%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	84.5	(49.2)	(36.8%)	153.5	218.3
Value Traded (AED Mn)	87.5	(60.9)	(41.1%)	215.7	233.0
No. of Trades	1,397	(969)	(41.0%)	2,828	3,540

Market Breadth	▲ 18	▼ 10	= 34
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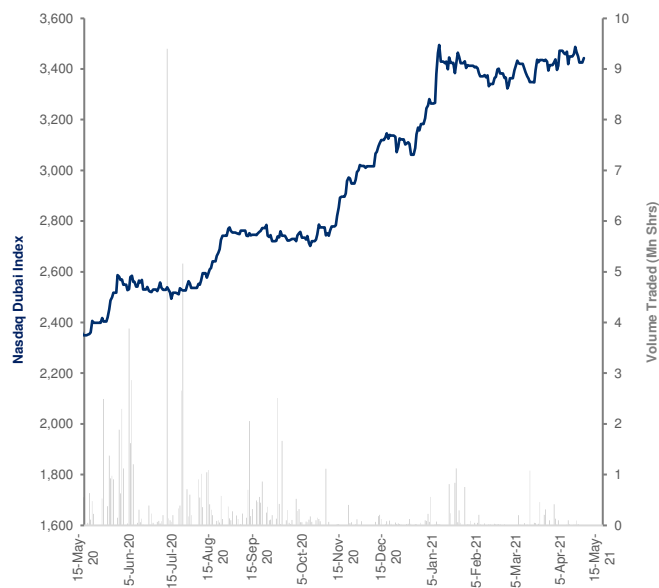
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.84	2.95%	24.38
Dubai Islamic Bank	4.44	(0.22%)	11.18
Emaar Development	2.85	3.64%	7.89
Emaar Malls Pjsc	1.90	3.26%	5.90
Emirates Integrated Telecomm	6.60	1.07%	4.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,527.2	(0.0%)	7.0%	17.2%
Al Baraka Banking Group	258.5	(1.0%)	(9.6%)	(20.0%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.4	0.0%	(4.7%)	(18.1%)
Emirates REIT (CEIC) Limited	46.5	0.0%	0.7%	(13.1%)
ENBD REIT (CEIC) Limited	101.3	0.0%	(5.6%)	(6.7%)
Hikma Pharmaceuticals GDR	7,787.4	1.8%	10.2%	(2.2%)
Nasdaq, Inc.	26,510.4	(0.6%)	6.7%	25.7%
Orascom Construction Limited	665.5	(0.0%)	(5.0%)	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
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Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
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Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,443.37	18.24	0.5%	0.5%	12.5%
Market Cap (USD Mn)	35,527	(17)	(0.0%)	7.0%	17.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	0.0	0.0%	0.145	1.28
Value Traded (USD Mn)	0.000	0.0	0.0%	0.1	13.77
No. of Trades	0	0	0.0%	6	137

Market Breadth	▲ 0	▼ 0	= 8
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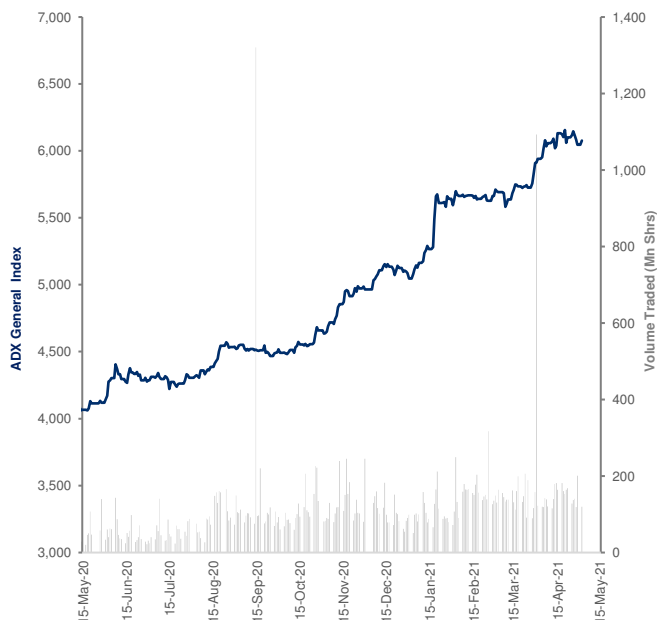
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
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Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	907,690.1	0.4%	4.6%	21.1%
Banks	248,312.2	0.4%	(1.1%)	7.4%
Investment & Financial Services	2,282.5	(0.8%)	(5.4%)	(4.2%)
Real Estate	29,407.0	(0.2%)	(6.6%)	10.8%
Energy	215,841.7	0.2%	(1.5%)	1.0%
Consumer Staples	170,736.5	0.2%	40.5%	114.4%
Industrial	8,172.2	0.3%	3.5%	1.1%
Insurance	9,035.7	0.0%	(1.1%)	(6.9%)
Telecommunication	208,626.4	0.8%	(1.0%)	24.1%
Services	15,275.9	(0.0%)	3.5%	49.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	1.77	14.9%
Ras Al Khaimah White Cement	1.00	11.1%
Rak Properties	0.55	2.4%
Abu Dhabi Ship Building Co	2.04	2.0%
Emirates Telecom Group Co	21.38	0.9%

Worst Return Performers	Price (AED)	Daily % Chg
Arkan Building Materials Co	0.79	(2.8%)
Agthia Group	6.21	(1.4%)
Waha Capital Pjsc	1.15	(0.9%)
Sharjah Islamic Bank	1.36	(0.7%)
Eshraq Properties Co Pjsc	0.31	(0.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.50	55,509
First Abu Dhabi Bank Pjsc	14.36	23,851
Adnoc Distribution	4.57	18,436
Dana Gas	0.83	3,538
Arkan Building Materials Co	0.79	3,056

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,076.84	30.03	0.5%	0.5%	20.4%
Market Cap (AED Mn)	907,690	3,553	0.4%	4.6%	21.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	119.4	(81.1)	(40.5%)	150.4	52.5
Value Traded (AED Mn)	907.5	(261.3)	(22.4%)	882.6	152.2
No. of Trades	1,197	(1,426)	(54.4%)	2,687	1,790

Market Breadth	▲ 12	▼ 11	= 41
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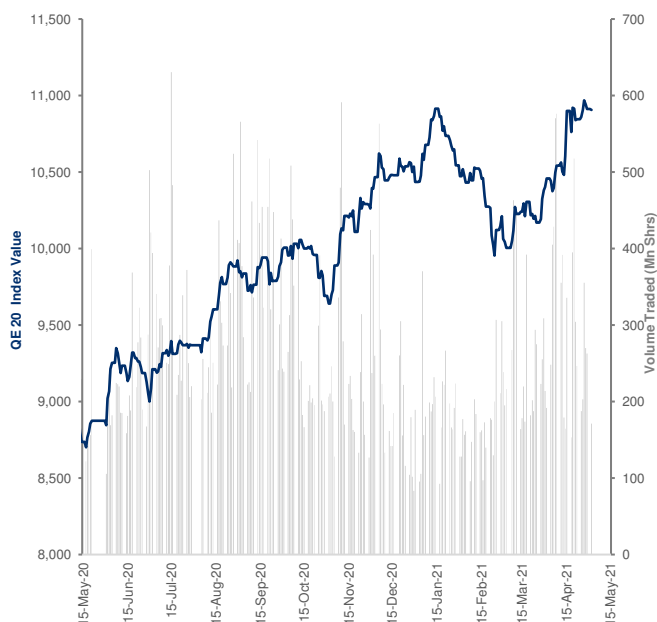
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
First Abu Dhabi Bank Pjsc	14.36	0.84%	341.64
International Holdings Company Pjsc	90.90	0.22%	226.87
Aldar Properties Pjsc	3.50	(0.28%)	194.82
Adnoc Distribution	4.57	0.88%	83.79
Emirates Telecom Group Co	21.38	0.94%	24.01

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	629,770.5	(0.2%)	4.0%	4.6%
Banking & Finance Sector	304,255.4	0.2%	2.6%	2.8%
Goods & Consumer Services	35,828.2	(0.5%)	1.7%	3.8%
Industrial Sector	151,827.6	(0.3%)	9.1%	13.8%
Insurance Sector	13,340.3	(0.7%)	0.2%	8.8%
Real Estate	65,508.7	(0.6%)	4.5%	(3.2%)
Telecom	29,987.5	(1.0%)	1.3%	0.8%
Transport	29,022.9	(0.3%)	(0.9%)	1.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Oman Investment Co QSC	0.95	3.7%
Qatari Investors Group QSC	2.12	2.6%
Qatar National Cement Co QSC	5.20	1.9%
Qatar International Islamic Ba	9.33	0.8%
Dlala Brokerage & Investments	1.71	0.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.95	(6.0%)
Gulf International Services QS	1.48	(5.9%)
Widam Food Co	4.52	(5.4%)
Doha Bank QPSC	2.56	(2.7%)
Ahli Bank QSC	3.62	(2.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Salam International Investment	0.87	30,276
Qatar Oman Investment Co QSC	0.95	25,680
Gulf International Services QS	1.48	25,192
Qatar Aluminum Manufacturing C	1.55	17,037
Mazaya Qatar Real Estate Devel	1.15	13,158

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,906.17	(5.23)	(0.0%)	(0.0%)	4.5%
Market Cap (QAR Mn)	629,771	(1,108)	(0.2%)	4.0%	4.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	171.0	(91.9)	(34.9%)	237.1	121.5
Value Traded (QAR Mn)	285.9	(244.7)	(46.1%)	501.9	283.3
No. of Trades	6,186	(3,442)	(35.7%)	10,294	7,381

Market Breadth	▲ 9	▼ 35	= 4
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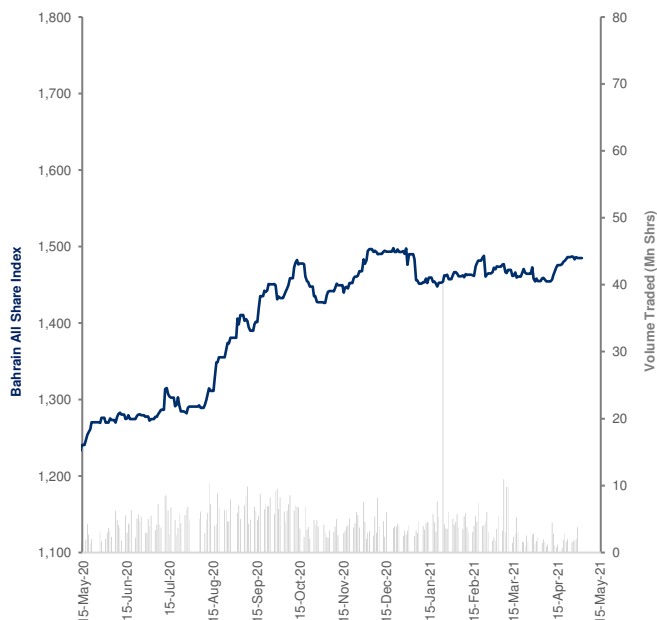
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Gulf International Services QS	1.48	(5.92%)	37.42
Qatar Aluminum Manufacturing C	1.55	(0.51%)	26.48
Salam International Investment	0.87	(0.35%)	26.08
Qatar Oman Investment Co QSC	0.95	3.72%	24.39
Mazaya Qatar Real Estate Devel	1.15	(1.71%)	15.13

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,398.3	(0.1%)	1.8%	0.2%
Commercial Banks	4,748.6	(0.7%)	0.8%	(0.7%)
Investment	1,941.2	(0.0%)	(0.1%)	(2.1%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,512.9	2.0%	2.7%	(4.2%)
Hotel & Tourism	118.8	(0.9%)	(2.8%)	(5.4%)
Industrial	846.3	(0.2%)	13.1%	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.58	3.0%
APM Terminals Bahrain	1.27	0.8%
National Bank Of Bahrain Bsc	0.60	0.3%
BBK Bsc	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	(2.1%)
Gulf Hotel Group B.S.C	0.34	(1.4%)
Ahli United Bank Bsc	0.69	(1.4%)
Al Baraka Banking Group Bsc	0.21	(1.0%)
Aluminium Bahrain Bsc	0.59	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,500
Bahrain Telecommunications Co	0.58	591
Aluminium Bahrain Bsc	0.59	389
Ahli United Bank Bsc	0.69	388
Seef Properties Bsc	0.16	254

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,484.85	(1.34)	(0.1%)	1.8%	(0.3%)
Market Cap (BHD Mn)	9,398	(7)	(0.1%)	1.8%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,773	1,789	90.1%	3,939.5	4,434.4
Value Traded (BHD '000)	1,037	531	104.9%	798.1	940.8
No. of Trades	86	34	65.4%	62	63

Market Breadth	▲ 4	▼ 5	= 34
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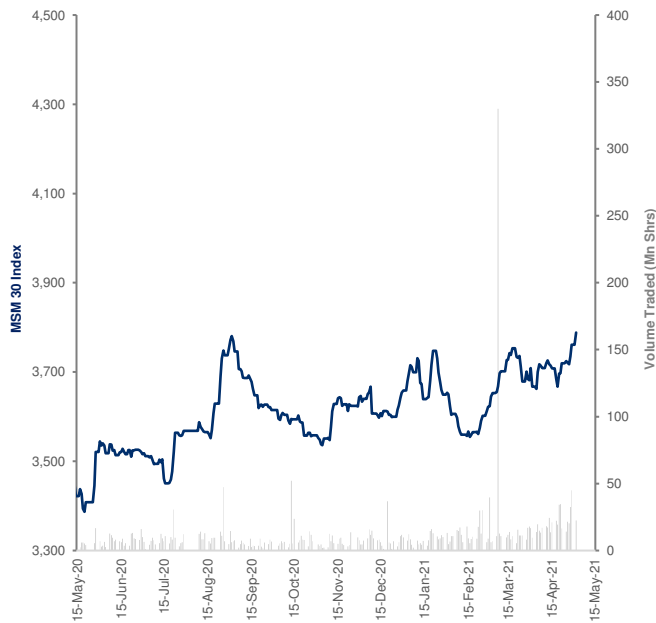
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.58	3.00%	0.35
Aluminium Bahrain Bsc	0.59	(0.17%)	0.23
BBK Bsc	0.50	0.20%	0.12
Ahli United Bank Bsc	0.69	(1.43%)	0.10
Gfh Financial Group Bsc	0.17	0.00%	0.10

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,528.7	0.5%	1.8%	2.8%
Financial	3,573.1	0.3%	1.7%	2.3%
Industrial	785.5	1.8%	7.7%	11.1%
Services	2170.2	0.4%	(0.2%)	0.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Cement Co.	0.25	6.8%
Al Omaniya Financial Services Co.	0.10	5.2%
Oman International Engineering And Investment Co	0.09	4.5%
Al Jazeera Steel Products Co.	0.34	4.3%
Al Maha Ceramics Co	0.30	3.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.07	(1.4%)
Vision Insurance	0.07	(1.4%)
Al Madina Takaful Co.	0.09	(1.1%)
Bank Nizwa	0.09	(1.1%)
Sharqiyah Desalination Co.	0.12	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Madina Takaful Co.	0.09	4,907
Galfar Engineering & Contracting Co.	0.06	3,379
Al Anwar Holding	0.09	3,279
Al Omaniya Financial Services Co.	0.10	2,141
United Finance Co.	0.05	1,249

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,788.28	27.28	0.7%	0.7%	3.5%
Market Cap (OMR Mn)	6,528.7	31.8	0.5%	1.8%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	22,404.0	(22,383.5)	(50.0%)	17,521.8	12,157.5
Value Traded (OMR '000)	2,791.0	(4,690.0)	(62.7%)	2,600.7	2,511.6

Market Breadth	▲ 19	▼ 6	= 87
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Madina Takaful Co.	0.09	(1.12%)	0.43
Al Jazeera Steel Products Co.	0.34	4.27%	0.31
Al Anwar Holding	0.09	2.25%	0.30
Al Anwar Ceramic Tiles Co.	0.35	2.98%	0.29
Al Omaniya Financial Services Co.	0.10	5.21%	0.22

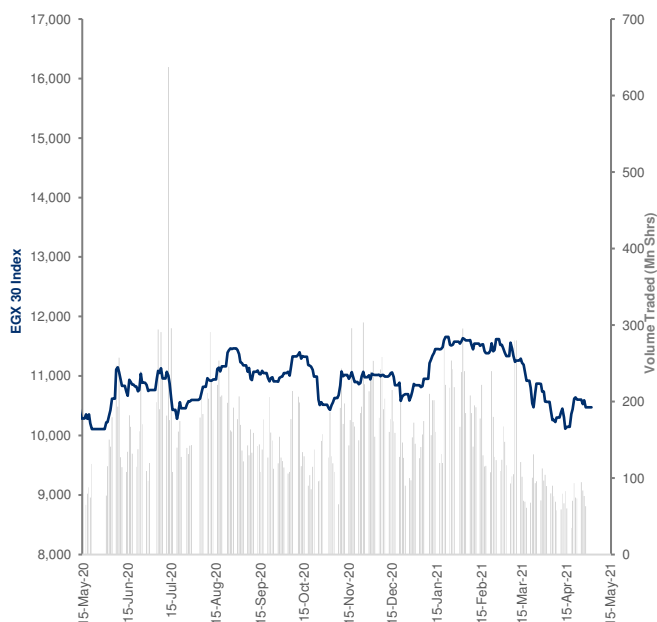
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	446,972.0	(1.4%)	(2.2%)	(5.3%)
Banks	138,701.5	(1.3%)	1.4%	(3.8%)
Basic Resources	20,764.6	(0.7%)	5.6%	0.1%
Chemicals	31,228.3	(0.7%)	(5.7%)	(1.9%)
Construction and Materials	13,191.0	(0.4%)	(1.5%)	(21.8%)
Financial Services excluding Banks	42,451.2	(0.5%)	(4.7%)	(0.4%)
Food and Beverage	6,753.4	(0.5%)	(3.5%)	(5.7%)
Healthcare	4,069.0	(0.2%)	(4.0%)	(5.6%)
Industrial Goods, Services, Automobile:	35,069.5	(2.0%)	(6.6%)	(15.4%)
Media	1,027.8	(1.3%)	(2.5%)	(22.2%)
Oil and Gas	3,861.6	(1.3%)	15.9%	(4.2%)
Personal and Household Products	32,088.8	(0.7%)	(1.7%)	(11.5%)
Real Estate	48,449.6	(0.7%)	(2.0%)	(5.5%)
Telecommunication	46,362.6	(4.9%)	(10.7%)	(3.6%)
Travel & Leisure	22,953.0	0.0%	3.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin Investments	7.83	3.2%
Maridive & Oil Services Sae	0.18	1.7%
Egyptian Iron & Steel Co	2.67	0.8%
El Kahera Housing	23.41	0.6%
Orascom Development Egypt	5.88	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	17.09	(7.4%)
Alexandria Spinning & Weaving	1.72	(3.8%)
Egyptians For Housing & Dev. Co.	0.70	(3.7%)
South Valley Cement	1.69	(3.3%)
Asec Co For Mining	7.64	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings Sae	1.28	7,438
Medinet Nasr Housing	3.80	6,718
Arab Cotton Ginning	1.75	6,078
Amer Group Holding	0.77	5,408
Egyptians For Housing & Dev. Co.	0.70	5,097

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,475.26	(116.16)	(1.1%)	(0.9%)	(3.4%)
Market Cap (EGP Mn)	446,972	(6,220)	(1.4%)	(2.2%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	62.9	(13.4)	(17.6%)	136.6	91.0
Value Traded (EGP Mn)	293.1	(50.1)	(14.6%)	508.4	521.2
No. of Trades	9,882	(1,231)	(11.1%)	16,212	14,021

Market Breadth	▲ 7	▼ 41	= 11
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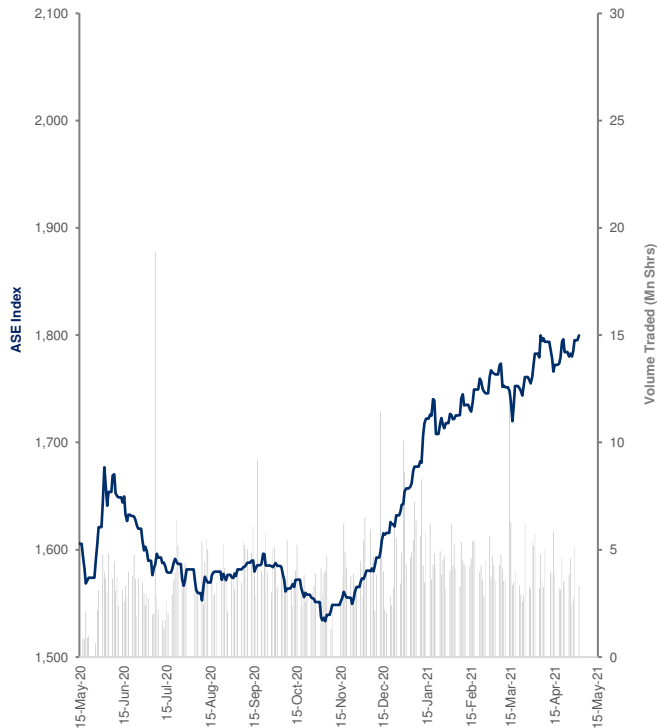
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.26	(1.99%)	106.31
Odin Investments	7.83	3.16%	26.36
Medinet Nasr Housing	3.80	(0.52%)	25.53
Arab Cotton Ginning	1.75	(2.51%)	10.63
Pioneers Holding Co. For Financial Inv.	3.89	(1.27%)	10.05

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,092.9	0.5%	1.7%	7.1%
Banking	6,406.0	0.1%	0.9%	1.0%
Insurance	89.9	0.0%	(0.4%)	(0.8%)
Diversified Financial Services	162.3	0.0%	(7.5%)	(3.2%)
Real Estate	206.4	2.2%	(3.7%)	3.5%
Health Care Services	22.3	0.0%	(2.1%)	(12.4%)
Educational Services	223.3	(2.3%)	(1.9%)	(0.6%)
Hotels and Tourism	82.9	0.0%	3.2%	(0.3%)
Transportation	63.8	0.2%	2.3%	(0.0%)
Technology & Communications	316.1	(1.2%)	(1.2%)	2.9%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	499.2	2.9%	8.4%	18.0%
Commercial Services	69.7	(0.5%)	1.5%	2.5%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	18.6	(1.0%)	(9.5%)	(8.7%)
Food & Beverages	70.2	(0.9%)	(1.2%)	(3.1%)
Tobacco & Cigarettes	803.5	0.0%	(0.7%)	(0.9%)
Mining & Extraction Industries	878.9	4.6%	13.0%	153.4%
Engineering & Construction	28.2	(0.6%)	(0.7%)	40.7%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	58.6	0.0%	0.9%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Ad-Dulayl Industrial Park Co	0.63	5.0%
Jordan Phosphate Mines	9.84	4.9%
Union Land Development Corp	1.30	4.8%
Jordan Petroleum Refinery Co	3.04	4.8%
Housing Bank For Trade And F	3.09	4.7%

Worst Return Performers	Price (JD)	Daily % Chg
Jordan Dairy	3.04	(5.0%)
Jordan Kuwait Bank	1.33	(5.0%)
Arab International Co For In	2.58	(4.8%)
Jordan Industrial Resources	0.20	(4.8%)
Jordan Ahli Bank	0.82	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Ad-Dulayl Industrial Park Co	0.63	603
Barter Co For Investment & T	0.27	498
Jordan Petroleum Refinery Co	3.04	357
Al-Tajamouat For Catering Hs	0.93	304
Al-Tajamouat For Touristic P	0.36	296

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,799.71	4.36	0.2%	0.2%	8.6%
Market Cap (JD Mn)	10,092.87	50.88	0.5%	1.7%	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	3,334.6	(1,780.4)	(34.8%)	4,456.6	3,320.9
Value Traded (JD ⁰⁰⁰)	4,136.5	(3,251.3)	(44.0%)	5,032.2	3,973.9
No. of Trades	2,318	(435)	(15.8%)	2,090	1,503

Market Breadth	▲ 16 ▼ 17 = 88
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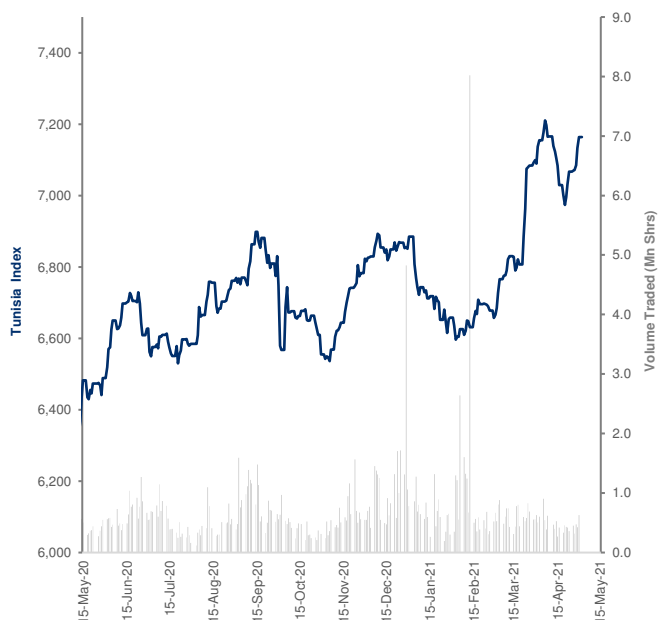
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	3.04	4.83%	1.08
Jordan Phosphate Mines	9.84	4.90%	0.56
Jordan Islamic Bank	2.80	(1.06%)	0.54
Ad-Dulayl Industrial Park Co	0.63	5.00%	0.37
Al-Tajamouat For Catering Hs	0.93	4.49%	0.27

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,756.4	0.5%	0.8%	4.9%
Banking	8,246.8	(0.3%)	3.2%	7.1%
Insurance	909.9	(0.4%)	2.2%	(1.4%)
Leasing	580.4	0.8%	5.1%	9.0%
Financial Services	2,460.0	0.0%	7.5%	24.7%
Industrial	1,711.3	(0.3%)	0.4%	0.5%
Chemical Industry	451.8	3.1%	(2.2%)	0.7%
Food & Beverage	5,725.4	2.3%	(4.3%)	2.3%
Retailing	1,082.9	(0.1%)	1.3%	(0.1%)
Others	1,588.0	0.4%	(3.0%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.44	8.3%
Universal Auto Distributors Ho	0.74	5.7%
GIF Filter SA	0.80	5.3%
Unite de Fabrication de Medica	7.48	3.6%
Air Liquide Tunisie	103.05	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	33.30	(2.6%)
Tunis Re	7.40	(2.5%)
Societe Electrostar	0.96	(2.0%)
Societe Tunsienne d'Entreprise	3.63	(1.9%)
Societe de Transport Hydrocarb	12.30	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	16.78	292
STE Industrielle de Papier et	4.76	46
Universal Auto Distributors Ho	0.74	46
Unite de Fabrication de Medica	7.48	30
Societe Moderne de Ceramique	0.97	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,164.20	31.03	0.4%	1.1%	4.1%
Market Cap (DT Mn)	22,756	119.7	0.5%	0.8%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	628.3	203.1	47.8%	725.3	460.1
Value Traded ('000 DT)	7,338.3	4,239.8	136.8%	4,684.2	3,478.4
No. of Trades	1,297	24	1.9%	1,377	1,221

Market Breadth	▲ 18	▼ 17	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	16.78	2.94%	4.76
Banque Internationale Arabe de	118.90	(0.04%)	0.55
Societe Frigorifique et Brasse	19.60	3.00%	0.33
Euro Cycles SA	29.60	(1.00%)	0.27
Unite de Fabrication de Medica	7.48	3.60%	0.23

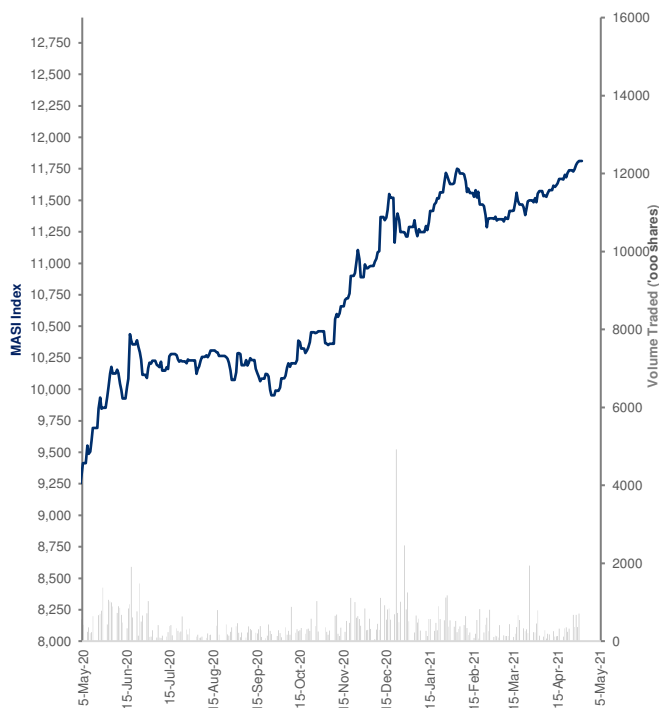
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 3, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,003.7	0.1%	2.4%	3.4%
Banking	196,732.8	0.1%	1.6%	2.4%
Beverages	9,249.3	0.6%	7.6%	0.5%
Chemicals	2,302.0	0.8%	3.4%	24.0%
Construction & Building Material	68,220.9	(0.1%)	6.5%	8.5%
Distributors	15,632.5	0.7%	9.8%	15.4%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	23,163.9	(1.3%)	1.8%	7.3%
Food Producers & Processors	29,017.1	0.4%	5.5%	19.3%
Holding Companies	2,991.5	2.0%	3.5%	(2.1%)
Insurance	24,401.8	(0.1%)	0.9%	2.7%
Investment & other Finance	3,636.7	(2.2%)	(3.6%)	7.8%
Leisures & Hotel	1,461.3	1.0%	(1.0%)	(10.5%)
Materials, Software & Computer	5,334.2	0.0%	2.7%	(0.8%)
Mining	20,680.9	(0.6%)	7.2%	20.1%
Oil & Gas	15,614.5	2.5%	2.0%	9.9%
Real Estate	3,373.5	(0.9%)	6.2%	0.2%
Telecommunications	121,315.2	0.4%	(0.9%)	(4.8%)
Transport	831.2	0.0%	(1.5%)	(1.2%)
Utilities	2,678.8	4.0%	7.0%	(10.5%)
Forestry & Paper	33.9	0.2%	(2.2%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	61.96	4.0%
Lyonnaise des Eaux de Casablan	334.85	4.0%
Afrikaia Gaz	4100.00	2.8%
Auto Hall	89.90	2.7%
Lesieur Cristal	185.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1186.00	(4.0%)
Ennakl Automobiles	32.34	(1.7%)
TAQA Morocco SA	982.00	(1.3%)
Managem SA	1430.00	(1.1%)
Alliances Developpement Immobi	31.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
LafargeHolcim Maroc SA	1745.00	127.9
Maroc Telecom	138.00	127.1
Delta Holding SA	34.15	123.8
Alliances Developpement Immobi	31.00	81.5
Cosumar	253.00	53.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,811.23	11.77	0.10%	2.85%	4.64%
Market Cap (MAD Mn)	547,004	767	0.1%	2.4%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	713.4	346.7	94.5%	384.5	859.4
Value Traded (MAD Mn)	349.02	252.63	262.1%	82.9	140.5

Market Breadth	▲ 16	▼ 11	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1745.00	0.00%	223.10
Attijariwafa Bank	430.00	0.35%	22.76
Maroc Telecom	138.00	0.36%	17.53
Cosumar	253.00	0.00%	13.65
TAQA Morocco SA	982.00	(1.31%)	12.25

Source: Bloomberg, Kamco Research

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