

## MENA Markets Daily Report

July 2, 2025

		Country	Benchmark		Index Value	DTD Change	YTD % 2025	2024 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Nasdaq Dubai</div><div>5</div></div><div><div>UAE - Abu Dhabi</div><div>6</div></div><div><div>Qatar</div><div>7</div></div><div><div>Bahrain</div><div>8</div></div><div><div>Oman</div><div>9</div></div><div><div>Egypt</div><div>10</div></div><div><div>Jordan</div><div>11</div></div><div><div>Tunisia</div><div>12</div></div><div><div>Morocco</div><div>13</div></div></div>		Kuwait	Premier Market Index	▼	9,133.30	(0.6%)	16.5%	4.8%
		Kuwait	Main 50 Index	▲	7,270.46	0.7%	6.8%	24.0%
		Kuwait	Main Market Index	▲	7,172.94	(0.3%)	3.8%	24.0%
		Kuwait	All Share Index	▼	8,409.28	(0.5%)	14.2%	8.0%
		Saudi Arabia	TADAWUL All Share Index	▼	11,121.60	(0.4%)	(7.6%)	0.6%
		UAE - Dubai	DFM General Index	▼	5,692.50	(0.2%)	10.3%	27.1%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	4,687.91	(0.4%)	11.4%	9.8%
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,928.54	(0.3%)	5.4%	(1.7%)
		Qatar	QE 20 Index	▼	10,698.39	(0.5%)	1.2%	(2.4%)
		Bahrain	Bahrain All Share	▲	1,943.99	0.0%	(2.1%)	0.7%
		Oman	MSX 30 Index	▲	4,513.51	0.3%	(1.4%)	1.4%
		Egypt	EGX 30	▼	32,707.22	(0.5%)	10.0%	19.5%
		Jordan	ASE Index	▼	2,775.21	(0.1%)	11.5%	2.4%
		Tunisia	Tunisia Index	▲	11,589.67	0.1%	16.4%	13.7%
		Morocco	MASI	▲	18,411.21	0.6%	24.6%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,457.75	0.4%	3.2%	12.7%
		India	SENSEX	▲	83,697.29	0.1%	7.1%	8.2%
		Brazil	BOVESPA Stock Index	▲	139,549.43	0.5%	16.0%	(10.4%)
		Mexico	BOLSA Index	▲	57,813.82	0.6%	16.8%	(13.7%)
		Emerging Markets	MSCI EM Index	▲	1,229.25	0.5%	14.3%	5.3%
Global Markets								
		World	MSCI ACWI Index	▼	917.40	(0.1%)	9.0%	17.3%
		Asia	MSCI Asia Pacific	▲	644.22	0.4%	13.1%	8.2%
		Europe	DJ Stoxx 600	▼	540.25	(0.2%)	6.4%	6.0%
		Europe	FTSEurofirst 300	▼	2,138.70	(0.2%)	6.1%	6.7%
		U.S.A	S&P 500	▼	6,198.01	(0.1%)	5.4%	23.3%
		U.S.A	DJIA	▲	44,494.94	0.9%	4.6%	12.9%
		U.S.A	NASDAQ Composite	▼	20,202.89	(0.8%)	4.6%	28.6%
		UK	FTSE 100	▲	8,785.33	0.3%	7.5%	5.7%
		Germany	DAX	▼	23,673.29	(1.0%)	18.9%	18.8%
		Japan	NIKKEI 225	▼	39,986.33	(1.2%)	0.2%	19.2%
		Hong Kong	HANG SENG INDEX	▼	24,072.28	(0.9%)	20.0%	17.7%
Currencies								
		USD	USD vs. World Currencies Basket	▼	96.82	(0.1%)	(10.76%)	6.7%
		GBP/USD	British Pound / USD Cross	▲	1.37	0.10%	9.83%	(1.4%)
		EUR/USD	Euro / USD Cross	▲	1.18	0.16%	14.02%	(5.7%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.28	0.22%	1.00%	(0.2%)
Other Asset Classes								
		Oil	Brent	▼	67.11	(0.7%)	(10.1%)	(3.1%)
		Oil	NYMEX	▲	65.45	0.5%	(8.7%)	(0.9%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.42	(1.2%)	(4.1%)	6.8%
		Gold	Gold Spot \$/Oz	▲	3,338.84	1.1%	27.2%	26.3%
		Silver	Silver Spot \$/Oz	▼	36.04	(0.2%)	24.7%	21.7%
		Bitcoin	Bitcoin USD Cross	▼	105,949.31	(1.5%)	13.1%	116.2%

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873,Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research  
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 2233 6600, Extn: 6982/6912  
Fax: (965) 2249 2395

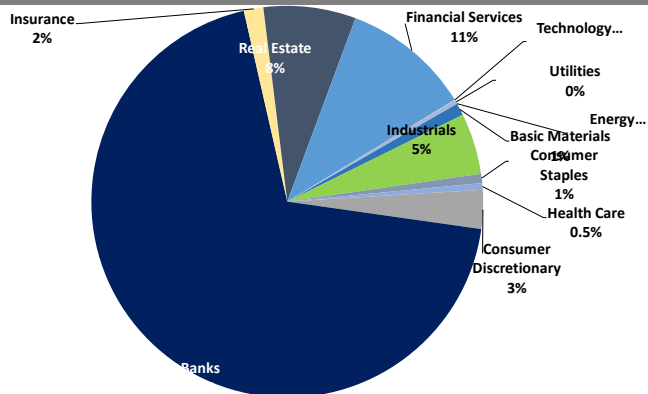
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Kamco Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 1, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.3	11.1%
2- National Bank of Kuwait	8,699.1	14.8	14.6%
3- Boubayan Bank	3,149.3	32.0	11.0%
4- Zain	2,103.0	9.3	17.8%
5- Gulf Bank	1,417.4	25.0	7.0%
6- Mabanee Co.	1,291.0	15.7	12.0%
7- Warba Bank	1,196.5	51.6	6.7%
8- Commercial Bank of Kuwait	1,161.4	7.4	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	35,600	18.35	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.053	0.012	30.5%
Automated Systems Co.	0.167	0.015	9.9%
Bayan Investment Co.	0.061	0.005	9.1%
National Real Estate Co.	0.083	0.007	9.0%
Senergy Holding Co.	0.073	0.005	8.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.160	(0.036)	(18.4%)
Advanced Technology Co.	0.620	(0.076)	(10.9%)
Real Estate Trade Centers Co.	1.293	(0.157)	(10.8%)
Mezzan Holding Co.	1.111	(0.119)	(9.7%)
Kuwait Emirates Holding Co.	0.195	(0.020)	(9.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.160	(18.4%)	132,355,301
National Real Estate Co.	0.083	9.0%	25,006,807
GFH Financial Group	0.103	0.0%	20,735,495
Kuwait Finance House	0.798	(0.5%)	17,626,467
Arzan Financial Group For Fin. & Invest.	0.274	(1.1%)	16,164,815

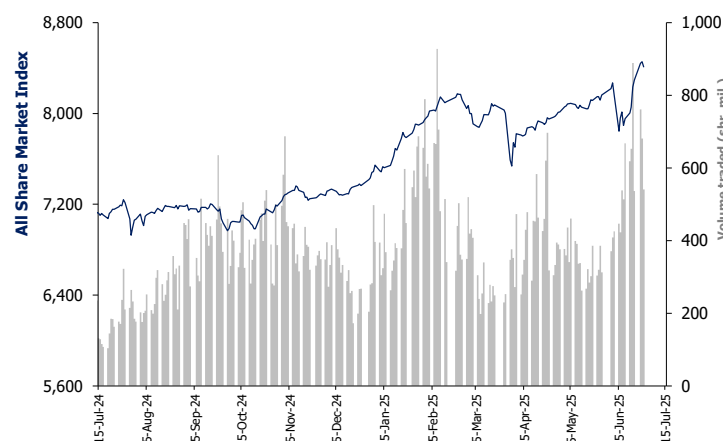
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,409.3	▼	(0.5%)	(0.5%)	14.2%
Energy	1,505.6	▼	(0.5%)	(0.5%)	26.6%
Basic Materials	852.8	▼	(0.3%)	(0.3%)	(6.4%)
Industrials	693.4	▼	(3.5%)	(3.5%)	(4.2%)
Consumer Staples	1,207.9	▼	(9.2%)	(9.2%)	21.0%
Health Care	541.2	▼	(5.0%)	(5.0%)	18.1%
Consumer Discretionary	2,262.1	▼	(0.8%)	(0.8%)	6.6%
Telecommunications	1,062.4	▲	1.0%	1.0%	4.4%
Banks	2,151.6	▼	(0.5%)	(0.5%)	18.9%
Insurance	1,897.1	▼	(0.3%)	(0.3%)	(7.7%)
Real Estate	1,766.0	▼	(0.2%)	(0.2%)	30.5%
Financial Services	1,544.2	▲	0.3%	0.3%	2.2%
Technology	1,214.9	▲	9.9%	9.9%	16.8%
Utilities	381.6	▼	(1.4%)	(1.4%)	(4.0%)

Market Breadth		54		66		20
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	9,133.30	(54.2)	(0.6%)	(0.6%)	16.5%	
Main 50 Index	7,270.46	49.3	0.7%	0.7%	6.8%	
Main Market Index	7,172.94	(21.6)	(0.3%)	(0.3%)	3.8%	
All Share Market Index	8,409.28	(45.9)	(0.5%)	(0.5%)	14.2%	
Market Cap (KWD Mn)	50,780.33	(288.3)	(0.6%)	(0.6%)	16.9%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

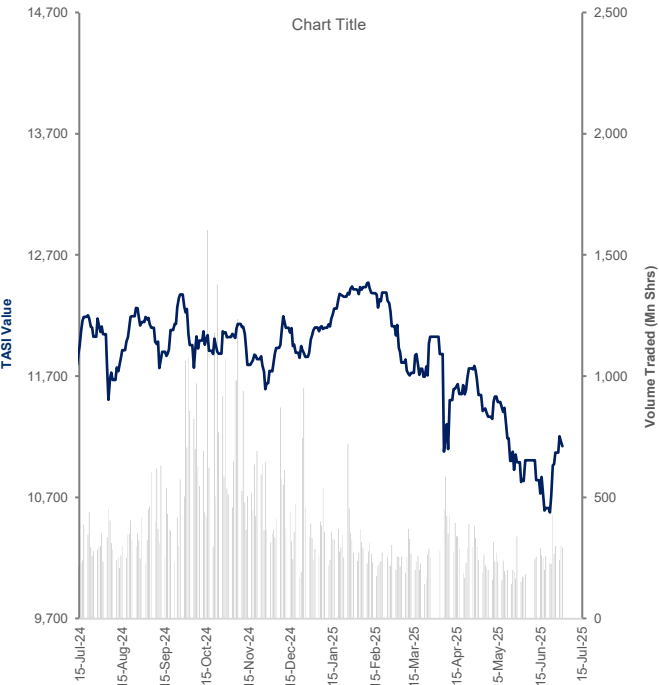
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	YTD 2024
Volume (Shrs Mn)	540.6	(140.1)	(20.6%)	427.2	225.5
Value Traded (KWD Mn)	105.3	(78.5)	(42.7%)	108.8	55.4
No. of Trades	28,582	(6,623)	(18.8%)	21,322	14,228

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.160	(18.4%)	20,479,479
Kuwait Finance House	0.798	(0.5%)	14,045,320
Arzan Financial Group For Fin. & Invest.	0.274	(1.1%)	4,464,847
National Investment Co.	0.251	0.4%	3,855,466
Kuwait International Bank	0.275	(0.7%)	3,656,863

Saudi Tadawul Daily Report

July 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,110,299.0	(0.1%)	(1.0%)	(10.7%)
Energy	5,966,778.2	0.2%	(2.5%)	(13.1%)
Materials	581,149.3	(0.6%)	1.9%	(8.0%)
Capital Goods	65,690.3	(0.1%)	4.4%	(2.6%)
Commercial & Professional Svc	14,719.4	1.5%	3.5%	(5.0%)
Transportation	54,076.1	(1.1%)	38.8%	11.3%
Consumer Durables & Apparel	8,742.2	1.7%	9.6%	(3.8%)
Consumer Services	63,357.6	0.6%	4.1%	(7.9%)
Media	33,498.3	(0.7%)	2.8%	(30.2%)
Consumer Discretionary Distribution &	31,235.6	0.1%	3.4%	3.7%
Consumer Staples Distribution & Retail	46,167.2	0.3%	2.6%	(0.4%)
Food & Beverages	101,270.9	0.2%	(1.0%)	(12.8%)
Health Care Equipment & Svc	172,202.3	0.4%	6.5%	(1.5%)
Pharma, Biotech & Life Science	17,425.2	(2.0%)	(1.4%)	3.0%
Banks	976,176.8	(0.4%)	2.3%	0.2%
Financial Services	60,324.1	0.1%	(1.3%)	(10.9%)
Insurance	85,446.7	(1.3%)	7.1%	(11.9%)
Telecommunication Services	267,533.5	(1.5%)	(0.4%)	5.3%
Utilities	265,849.4	(1.4%)	(1.0%)	(31.9%)
REITs	14,626.4	0.2%	(0.7%)	(5.8%)
Real Estate Mgmt & Dev't	158,872.6	(0.6%)	0.4%	24.7%
Software & Services	124,626.4	(1.7%)	(2.7%)	(9.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Rabigh Refining & Petrochemica	7.94	10.0%
Cenomi Retail	26.58	8.0%
Saudi Printing & Packaging Co	13.19	7.4%
Abdul Mohsen Al-Hokair Tourism	2.26	6.1%
Saudi Advanced Industries Co	28.52	6.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Alandalus Property Co	21.38	(2.8%)
Tihama Advertising & Public Re	0.00	(2.8%)
Walaa Cooperative Insurance Co	17.06	(2.7%)
United Carton Industries Co	36.40	(2.7%)
Saudi Cable Co	143.10	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Al-Baha Development & Investme	3.55	26,437
Abdul Mohsen Al-Hokair Tourism	2.26	19,859
Batic Investments and Logistic	2.36	15,673
Saudi Kayan Petrochemical Co	5.32	15,099
Americana Restaurants International PLC	2.33	14,693

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tadawul All Share Index	11,121.60	(42.36)	(0.4%)	(0.4%)	(7.6%)
Market Cap (SAR Mn)	9,110,299	(8,239)	(0.1%)	(1.0%)	(10.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	292.0	(8.0)	(2.7%)	275.2	347.5
Value Traded (SAR Mn)	5,562.9	(1,780.6)	(24.2%)	5,622.1	8,561.7
No. of Trades	506,403	(141,607)	(21.9%)	489,021	534,945

Market Breadth	▲ 109	▼ 140	▬ 13
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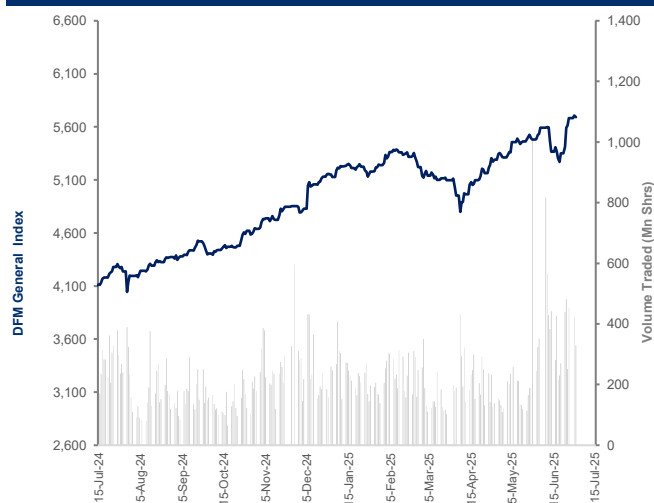
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
ACWA POWER	248.00	(2.3%)	365.25
Saudi Basic Industries Corp	55.10	0.8%	284.99
Cenomi Retail	26.58	8.0%	284.59
Al Rajhi Bank	94.80	0.2%	255.69
Saudi Arabian Oil Co	24.36	0.2%	247.04

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

July 1, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	975,271.2	(0.3%)	2.4%	7.8%
Financials	408,377.2	0.2%	2.3%	14.1%
Real Estate	198,496.3	(0.3%)	2.7%	3.7%
Industrial	110,252.6	(0.1%)	1.7%	8.7%
Materials	1,578.7	0.2%	22.2%	26.4%
Consumer Staples	29,534.1	0.6%	4.7%	(7.1%)
Consumer Discretionary	35,764.9	0.6%	(4.2%)	(2.7%)
Telecommunication	45,329.1	0.8%	11.7%	33.5%
Utilities	145,938.3	(2.1%)	1.4%	(3.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Naeem Holding For Investment	1.87	14.7%
Al Mazaya Holding Company	0.90	5.3%
Al Firdous Holdings Pjsc	0.29	4.6%
National Industries Group	3.00	4.5%
Shuaa Capital	0.26	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Int'L Financial Advisors Co.	5.80	(4.9%)
Commercial Bank International	1.09	(2.7%)
DEWA	2.76	(2.1%)
Amlak Finance	1.61	(1.8%)
Dubai Financial Market Pjsc	1.66	(1.8%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.75	85,723
Drake & Scull International	0.32	56,029
Shuaa Capital	0.26	41,633
Amlak Finance	1.61	26,572
Emaar Properties Pjsc	13.50	17,187

Source: Bloomberg, Kamco Research

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
DFM General Index	5,692.50	(13.26)	(0.2%)	(0.2%)	10.3%
Market Cap (AED Mn)	975,271	(2,454)	(0.3%)	2.4%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	329.3	(94.8)	(22.4%)	242.8	187.7
Value Traded (AED Mn)	693.4	(398.7)	(36.5%)	674.7	379.3
No. of Trades	14,177	(4,931)	(25.8%)	13,609	8,697

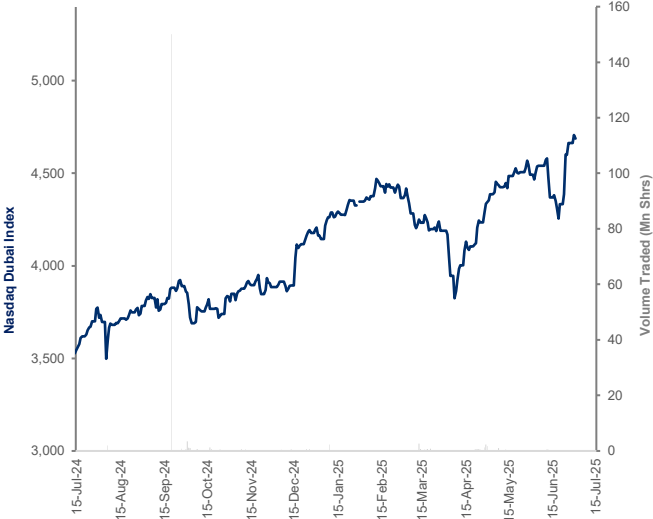
Market Breadth	▲ 20	▼ 22	▬ 33
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Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	13.50	(0.74%)	233.14
Emaar Development	13.50	0.00%	98.06
Union Properties Pjsc	0.75	2.05%	64.64
Amlak Finance	1.61	(1.83%)	42.95
SALIK	6.03	(0.33%)	38.30

Nasdaq Dubai Daily Report

July 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	58,430.0	(0.0%)	7.8%	13.1%
DEPA Limited (AED)	119.2	(0.0%)	0.0%	(17.9%)
Emirates REIT (CEIC) Limited	204.3	3.4%	29.1%	27.5%
ENBD REIT (CEIC) Limited	140.5	0.0%	0.4%	59.7%
Hikma Pharmaceuticals GDR	6,161.8	0.0%	(1.1%)	11.5%
Nasdaq, Inc.	51,142.8	0.0%	8.9%	13.5%
Orascom Construction Limited	661.5	(4.0%)	9.2%	(2.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.63	3.4%

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	6.00	(4.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.63	84.3
Enbd Reit (Ceic) Limited	0.56	15.0
Orascom Construction Limited	6.00	1.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE Nasdaq Dubai UAE 20	4,687.91	(19.16)	(0.4%)	(0.4%)	11.4%
Market Cap (USD Mn)	58,430	(20.8)	(0.0%)	7.8%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	Average Daily YTD-24
Volume (Mn Shares)	0.101	(0.16)	(61%)	0.230	0.10
Value Traded (USD Mn)	0.072	(0.09)	(56%)	0.1	0.05
No. of Trades	21.0	(15.00)	(42%)	12	5

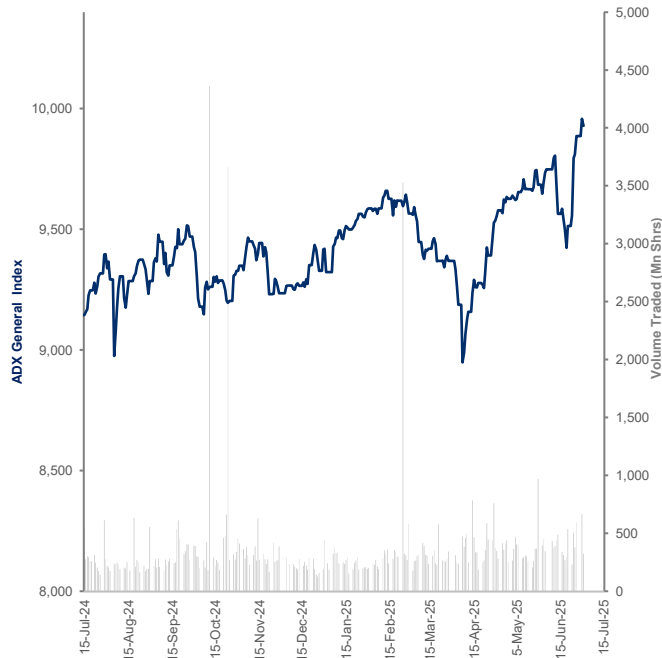
Market Breadth	▲ 1	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.63	3.45%	0.05
Orascom Construction Limited	6.00	(4.00%)	0.01
Enbd Reit (Ceic) Limited	0.56	0.00%	0.01

## Abu Dhabi Securities Exchange Daily Report

July 1, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,997,732.3	(0.6%)	2.4%	2.4%
Financials	1,452,462.4	(0.3%)	1.7%	5.6%
Telecommunication	189,901.9	(0.7%)	(0.8%)	7.3%
Consumer Discretionary	73,045.0	(0.2%)	7.5%	6.1%
Industrial	242,576.5	0.5%	1.7%	(0.8%)
Real Estate	76,137.7	(0.4%)	7.4%	16.6%
Basic Materials	96,487.3	0.4%	1.4%	4.3%
Energy	416,563.4	(0.0%)	4.5%	(0.3%)
Utilities	381,152.1	(3.4%)	3.0%	(3.4%)
Consumer Staples	29,839.2	(0.4%)	7.9%	(20.1%)
Health Care	39,566.7	(0.6%)	(1.0%)	(21.1%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Fujairah Cement Industries	0.61	8.9%
Emsteel Building Materials Co.	1.43	5.9%
ALPHA DATA PJSC	1.76	4.1%
Abu Dhabi Shipbuilding Co.	8.23	3.7%
Eshraq Investments P.J.S.C	0.47	2.8%

Worst Return Performers	Price (AED)	Daily % Chg
Union Insurance Co.	0.88	(9.9%)
Abu Dhabi National Takaful Co.	5.00	(9.9%)
National Bank Of Fujairah	3.65	(7.6%)
GFH Financial Group	1.18	(5.6%)
Abu Dhabi National Co. For Building Materials	1.63	(4.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Investments P.J.S.C	0.47	55,200
Rak Properties	1.44	35,534
ADNOCGAS UH EQUITY	3.42	24,091
Emsteel Building Materials Co.	1.43	19,017
Multiply Group	2.38	18,890

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
FTSE ADX General Index	9,928.54	(28.98)	(0.3%)	(0.3%)	5.4%
Market Cap (AED Mn)	2,997,732	(18,482)	(0.6%)	2.4%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	324.8	(342.8)	(51.3%)	363.9	247.4
Value Traded (AED Mn)	1,019.1	(1,278.8)	(55.6%)	1,331.4	945.9
No. of Trades	24,906	(10,043)	(28.7%)	22,031	14,087

## Market Breadth

▲ 24

▼ 37

= 28

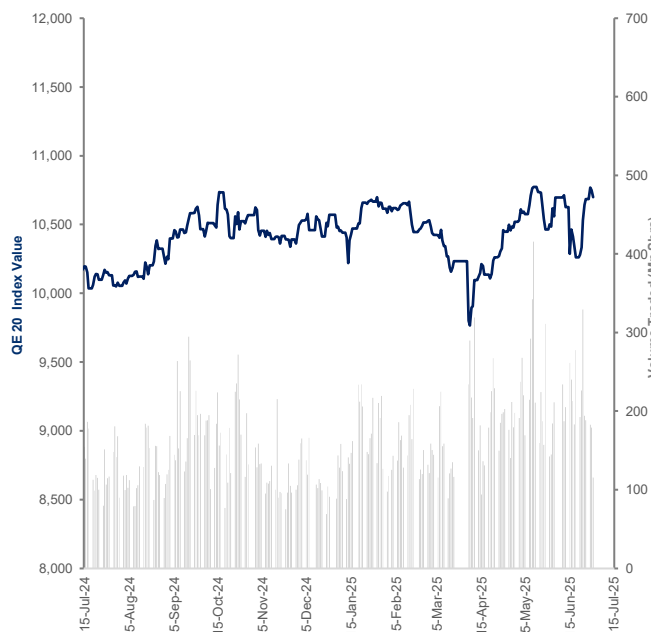
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company PJSC	401.00	(0.22%)	122.66
Abu Dhabi Commercial Bank	13.28	(1.48%)	110.24
ADNOCGAS UH EQUITY	3.42	0.00%	82.25
First Abu Dhabi Bank Pjsc	16.70	0.60%	75.46
Rak Properties	1.44	0.00%	51.46

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

July 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	632,072.3	(0.5%)	1.9%	1.7%
Banking & Finance Sector	308,357.3	(0.5%)	2.2%	1.0%
Goods & Consumer Services	30,698.8	(0.3%)	0.1%	(0.2%)
Industrial Sector	147,370.1	(0.5%)	2.2%	(0.7%)
Insurance Sector	10,959.7	(2.5%)	2.8%	(1.3%)
Real Estate	42,295.3	(0.2%)	(1.5%)	(3.0%)
Telecom	50,313.1	(1.3%)	1.8%	12.5%
Transport	42,078.1	0.4%	4.2%	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.68	7.3%
Mekdam Holding	2.86	2.1%
Meeza	3.06	1.6%
Al Mahhar Holding	2.35	1.3%
Baladna	1.28	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	2.44	(6.1%)
Qatar Insurance Co SAQ	2.04	(3.9%)
Ahli Bank QSC	3.70	(2.2%)
Qatar Electricity & Water Co Q	15.90	(1.9%)
Mesaieed Petrochemical Holding	1.33	(1.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Baladna	1.28	17,996
Masraf Al Rayan QSC	2.30	10,382
Mannai Corp QSC	5.68	9,840
Qatar Aluminum Manufacturing C	1.35	8,662
Mesaieed Petrochemical Holding	1.33	7,969

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
QE 20 Index	10,698.39	(51.09)	(0.5%)	(0.5%)	1.2%
Market Cap (QAR Mn)	632,072	(3,278)	(0.5%)	1.9%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('Mn Shares)	115.5	(63.4)	(35.4%)	182.6	164.5
Value Traded (QAR Mn)	307.2	(174.3)	(36.2%)	449.9	492.8
No. of Trades	18,290	(5,984)	(24.7%)	18,565	15,858

Market Breadth	▲ 17	▼ 30	= 7
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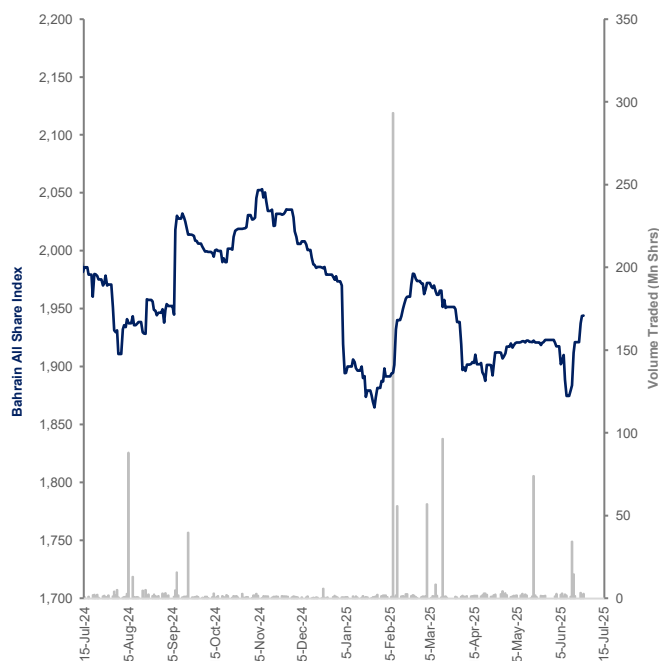
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Mannai Corp QSC	5.68	7.25%	54.39
Masraf Al Rayan QSC	2.30	(1.12%)	24.13
Baladna	1.28	1.27%	22.99
Qatar Gas Transport Co Ltd	4.99	0.60%	14.26
Qatar National Bank QPSC	17.26	(0.52%)	12.56

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

July 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	26,008.4	(0.0%)	4.8%	9.4%
Materials	1,398.7	0.0%	3.7%	(24.2%)
Industrial	122.3	0.7%	(0.4%)	(6.5%)
Consumer Discretionary	261.2	0.0%	5.0%	11.9%
Consumer Staples	112.6	0.0%	(5.7%)	(10.7%)
Financials	23,158.1	(0.0%)	5.2%	13.1%
Communication Services	883.6	0.0%	(0.7%)	0.2%
Real Estate	71.7	2.0%	0.9%	10.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Seef Properties BSC	0.12	1.7%
Esterad Investment Co BSC	0.22	1.4%
APM TERMINALS BAHRAIN	1.06	1.0%
Arab Banking Corp BSC	0.36	0.6%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Islamic Bank BSC	0.08	(2.3%)

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Bahrain All Share Index	1,943.99	0.18	0.0%	0.0%	(2.1%)
Market Cap (BHD Mn)	26,008.4	(4.4)	(0.0%)	4.8%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,817	852	43.3%	6,691.5	6,749.8
Value Traded (BHD '000)	574	(351)	(37.9%)	4,198.4	1,988.4
No. of Trades	51	(31)	(37.8%)	48	49

#### Market Breadth

▲ 4 ▼ 1 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.23	1,463
Ithmaar Holding BSC	0.03	716
Bahrain Islamic Bank BSC	0.08	258
National Bank of Bahrain BSC	0.50	103
Aluminium Bahrain B.S.C	0.99	98

Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Al Salam Bank-Bahrain BSC	0.23	0.00%	0.33
Aluminium Bahrain B.S.C	0.99	0.00%	0.10
National Bank of Bahrain BSC	0.00	0.00%	0.05
Bahrain Telecommunications Co	0.50	0.00%	0.03
Bahrain Islamic Bank BSC	0.08	(2.33%)	0.02

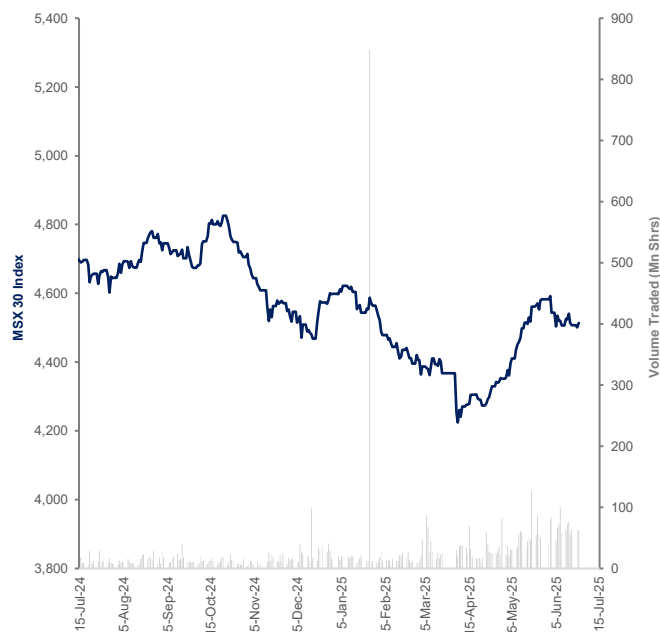
Source: Bloomberg, Kamco Research



### Muscat Stock Exchange Daily Report

July 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	12,126.6	(0.0%)	1.3%	(0.8%)
Financial	5,266.0	(0.8%)	(1.5%)	1.2%
Industrial	4,551.4	0.9%	5.8%	(0.2%)
Services	2309.3	0.1%	(0.7%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.11	9.7%
Salalah Mills	0.47	6.6%
OQ BASE INDUSTRIES (SFZ)	0.129	3.2%
Acwa Power Barka	0.21	3.0%
Gulf International Chemicals Co.	0.07	2.9%

Worst Return Performers	Price (OMR)	Daily % Chg
National Gas Co.	0.08	(4.7%)
Al Suwadi Power Co.	0.07	(2.8%)
Phoenix Power Co.	0.07	(2.8%)
Sohar Bank	0.14	(2.1%)
Al Jazeira Services Co.	0.18	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
OQ BASE INDUSTRIES (SFZ)	0.13	16,724
Sohar Bank	0.14	12,175
OQ Gas Networks	0.15	11,072
Bank Muscat	0.27	7,043
Al Anwar Holding	0.08	5,102

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MSX 30 Index	4,513.51	12.64	0.28%	0.3%	(1.4%)
Market Cap (OMR Mn)	12,126.6	(2.36)	(0.0%)	1.3%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	62,031.6	(1,898.9)	(3.0%)	40,448.7	29,707.4
Value Traded (OMR '000)	10,280.4	(224.7)	(2.1%)	5,357.6	3,082.8

Market Breadth	▲ 17	▼ 12	= 89
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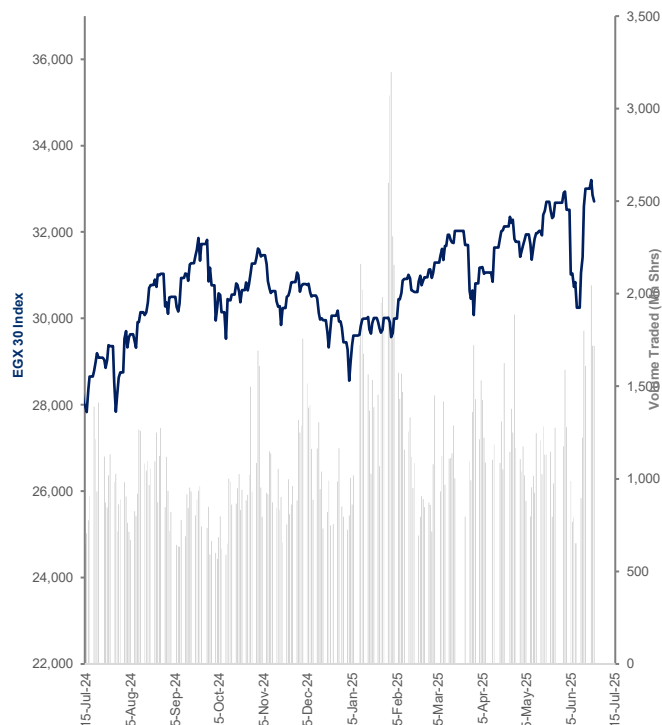
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
OQ BASE INDUSTRIES (SFZ)	0.13	3.20%	2.11
Bank Muscat	0.27	(1.45%)	1.91
OQ Gas Networks	0.15	0.00%	1.69
Sohar Bank	0.14	(2.13%)	1.68
OQ Exploration & Production SA	0.32	0.93%	1.17

Source: Bloomberg, KAMCO Research

### The Egyptian Exchange Daily Report

July 1, 2025

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	2,269,364.4	(1.9%)	(0.4%)	7.1%
Banks	441,156.0	(5.7%)	(3.7%)	0.8%
Basic Resources	327,429.1	(1.0%)	(0.5%)	11.4%
Industrial Goods	179,120.1	(0.2%)	(7.5%)	0.8%
Health Care & Pharmaceuticals	59,802.4	(1.3%)	0.6%	22.3%
Real Estate	337,863.7	(1.3%)	(2.5%)	8.6%
Travel and Leisure	61,371.1	(0.2%)	0.7%	(10.5%)
Food, Beverages & Tobacco	195,235.7	(0.1%)	(4.0%)	4.5%
Energy and Support Services	18,828.4	(1.0%)	3.9%	(3.4%)
Trade and Distributors	22,787.8	0.6%	4.7%	27.1%
Shipping and Transport	81,422.9	(1.5%)	5.9%	6.0%
Education Services	30,158.0	(1.6%)	5.7%	25.5%
Contracting and Construction Eng	47,642.0	1.9%	24.0%	18.0%
Textiles and Durables	31,874.9	(1.1%)	9.8%	11.3%
Building Materials	47,826.9	(0.7%)	38.5%	110.2%
Media & Communication Services	173,704.6	(0.6%)	4.0%	15.6%
Paper and Packaging	2,548.7	(0.6%)	(2.3%)	20.4%
Non-bank Financial Services	210,592.1	(2.1%)	0.7%	(0.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Contact Financial Holding	5.66	6.8%
Orascom Financial Holding	0.62	6.5%
Orascom Investment Holding	1.03	6.2%
Dice Sport & Casual Wear	3.04	5.6%
Egypt for Poultry	6.64	5.4%

Worst Return Performers	Price (EGP)	Daily % Chg
B Investments Holding	32.00	(20.0%)
Arab Cotton Ginning	9.45	(9.0%)
Obour Land For Food Industries	22.50	(8.9%)
General Silos & Storage	290.42	(7.5%)
General Company For Land Reclamation, Development & Reconst	74.34	(7.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.62	482,994
Arabia Investments Holding	0.67	190,874
Orascom Investment Holding	1.03	96,557
Belton Financial Holding	3.47	78,478
Dice Sport & Casual Wear	3.04	75,341

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
EGX 30 Index	32,707.22	(150.4)	(0.5%)	(0.5%)	10.0%
Market Cap (EGP Mn)	2,269,364.4	(42,873.8)	(1.9%)	(0.4%)	7.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume (Mn Shares)	1,718.6	(233.2)	(13.6%)	1,266.1	919.2
Value Traded (EGP Mn)	5,541.9	(947.2)	(17.1%)	3,605.8	4,379.8
No. of Trades	115,790	(11,024)	(9.5%)	91,133	124,821

Market Breadth	▲ 46	▼ 116	= 59
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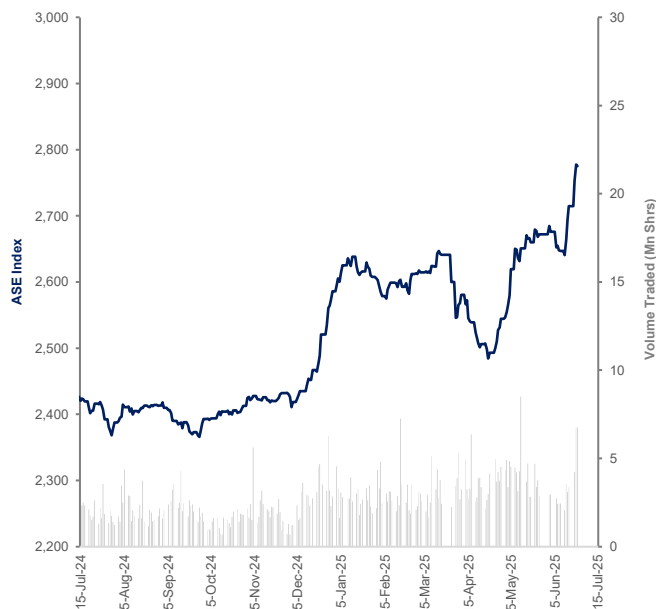
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Eastern Company	30.99	3.30%	595.78
Orascom Financial Holding	0.62	6.50%	296.58
Belton Financial Holding	3.47	(6.72%)	279.83
Dice Sport & Casual Wear	3.04	5.56%	227.12
Raya Holding For Financial Investments	3.20	1.59%	216.36

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

July 1, 2025

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	20,700.4	0.1%	6.8%	18.7%
Banks	8,762.8	(0.3%)	3.2%	14.5%
Insurance	352.0	0.7%	4.6%	27.1%
Diversified Financial Services	261.7	(0.1%)	(4.2%)	(3.7%)
Real Estate	301.1	1.5%	1.8%	(1.3%)
Health Care Services	47.3	0.0%	(0.8%)	(8.1%)
Educational Services	290.2	0.0%	(0.4%)	3.9%
Hotels and Tourism	244.4	0.2%	(0.8%)	(5.1%)
Transportation	120.8	(5.2%)	(2.2%)	11.9%
Technology and Communication	551.3	0.0%	0.3%	1.4%
Utilities and Energy	1,049.4	(0.7%)	5.3%	9.3%
Commercial Services	297.7	(1.1%)	2.7%	4.2%
Pharmaceutical and Medical Industries	67.8	(1.1%)	0.8%	2.7%
Chemical Industries	63.4	2.0%	(1.7%)	10.0%
Food and Beverages	211.6	(0.0%)	0.2%	(3.0%)
Tobacco and Cigarettes	1.1	0.0%	0.0%	(50.0%)
Mining and Extraction Industries	7,921.0	0.7%	14.3%	33.2%
Engineering and Construction	94.8	0.7%	(3.6%)	(13.4%)
Electrical Industries	32.6	3.3%	1.1%	60.3%
Textiles Leathers and Clothings	29.4	1.0%	(1.0%)	(3.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.90	4.7%
METHAQ REAL ESTATE INVESTMENT	2.93	4.6%
AL-NISR AL-ARABI INSURANCE	4.30	4.1%
LATENT ENERGIES FOR INVESTMENTS	0.78	4.0%
SABAEK INVEST COMPANY P.L.C	0.57	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN COMMERCIAL BANK	0.97	(4.9%)
TUHAMA FOR FINANCIAL INVESTMENTS	1.21	(4.7%)
JORDAN FRENCH INSURANCE	0.65	(4.4%)
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENTS	1.12	(2.6%)
COMPREHENSIVE LAND DEVELOPMENT AND INVESTMENT	0.75	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>'000</sup> Shrs)
ARAB BANK	5.69	282
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.56	249
METHAQ REAL ESTATE INVESTMENT	2.93	216
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.80	199
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.71	93

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
ASE Index	2,775.21	(2.24)	(0.1%)	(0.1%)	11.5%
Market Cap (JD Mn)	20,700.43	16.35	0.1%	6.8%	18.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ( <sup>'000</sup> Shares)	6,746.0	(3,126.9)	(46.4%)	3,393.4	2,484.8
Value Traded (JD <sup>'000</sup> )	18,289.4	(7,289.6)	(39.9%)	7,009.9	2,990.5
No. of Trades	4,191	(1,070)	(25.5%)	2,354	1,597

## Market Breadth

▲ 34 ▼ 28 = 99

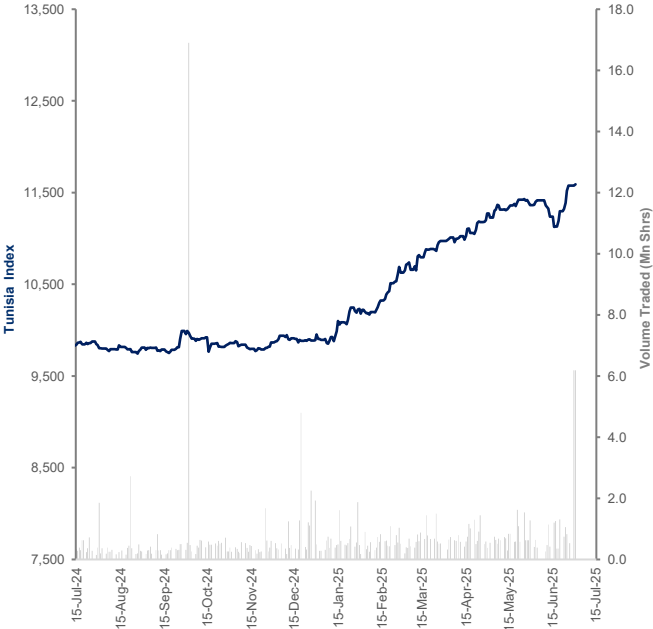
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB BANK	5.69	(0.87%)	1.60
METHAQ REAL ESTATE INVESTMENT	2.93	4.64%	0.57
JORDAN ISLAMIC BANK	4.17	0.48%	0.39
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.80	2.56%	0.16
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.56	1.82%	0.14

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

July 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	27,397.1	0.5%	0.8%	13.1%
Banking	11,958.1	0.5%	0.5%	2.9%
Insurance	1,053.2	0.9%	0.1%	7.3%
Leasing	1,100.4	0.1%	2.6%	20.5%
Financial Services	2,786.5	0.0%	(0.6%)	78.3%
Industrial	2,461.4	(0.3%)	0.3%	19.5%
Chemical Industry	478.5	1.4%	4.8%	12.7%
Food & Beverage	4,628.3	1.5%	4.3%	15.9%
Retailing	1,342.6	0.8%	(4.9%)	17.4%
Others	1,588.1	0.1%	0.5%	5.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
BH Leasing	4.42	4.5%
Essoukna	1.80	4.0%
Attijari Leasing SA	28.65	4.0%
Cie d'Assurances et de Reassur	46.34	3.3%
Euro Cycles SA	12.98	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	4.21	(4.3%)
Cellcom SA	1.88	(3.6%)
Wifack International Bank	8.09	(1.3%)
Unite de Fabrication de Medica	8.00	(1.2%)
Banque de Tunisie	5.25	(0.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque de Tunisie	5.25	38
Unite de Fabrication de Medica	8.00	34
Euro Cycles SA	12.98	13
Accumulateur Tunisienne Assad	2.39	12
Poulina Group	15.48	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
Tunisia Index	11,589.67	12.58	0.1%	0.1%	16.4%
Market Cap (DT Mln)	27,397	147.46	0.5%	0.8%	13.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	6,181.0	(5,996.1)	(97.0%)	767.3	563.1
Value Traded ('000 DT)	64,767.2	(62,942.3)	(97.2%)	7,896.6	5,038.3
No. of Trades	1,512	(675)	(44.6%)	1,650	1,199

Market Breadth	▲ 16	▼ 12	= 36
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Unite de Fabrication de Medica	8.00	(1.23%)	0.28
Banque de Tunisie	5.25	(0.76%)	0.20
Attijari Bank	56.80	(0.35%)	0.19
Poulina Group	15.48	0.00%	0.17
Euro Cycles SA	12.98	3.10%	0.16

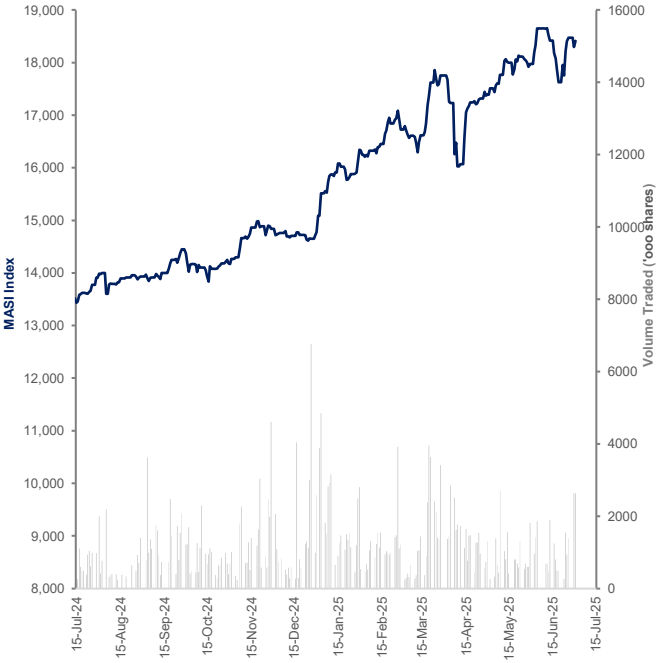
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 1, 2025

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	777,452.7	0.3%	2.5%	26.0%
Banking	299,069.9	(0.0%)	6.5%	18.3%
Beverages	7,892.4	(0.5%)	(7.7%)	(13.5%)
Chemicals	3,015.6	(1.1%)	(2.5%)	19.2%
Construction & Building Material	85,741.8	1.3%	1.5%	12.4%
Distributors	18,531.1	0.5%	0.9%	11.0%
Electricity	67,227.3	1.8%	(7.8%)	112.7%
Food Producers & Processors	30,535.8	0.1%	3.6%	16.4%
Holding Companies	7,008.0	0.0%	(3.6%)	40.4%
Insurance	34,253.0	0.4%	1.9%	11.1%
Investment & other Finance	4,035.2	(0.2%)	11.2%	7.7%
Leisures & Hotel	4,869.7	(0.0%)	0.9%	51.7%
Materials, Software & Computer	5,725.0	(0.3%)	2.6%	0.5%
Mining	70,037.2	(0.3%)	0.4%	74.1%
Oil & Gas	14,781.3	0.0%	2.4%	14.4%
Real Estate	25,423.3	0.2%	1.9%	(3.8%)
Telecommunications	98,019.1	0.3%	2.4%	36.0%
Transport	1,140.8	(0.3%)	(0.5%)	(15.2%)
Forestry & Paper	146.2	10.0%	42.3%	48.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	456.40	9.99%
Med Paper SA	30.56	9.97%
Banque Centrale Populaire	298.00	2.76%
Ciments du Maroc	2099.00	2.39%
Alliances Developpement Immobili	486.00	2.32%

Worst Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	33.26	(3.31%)
Colorado SA	62.01	(2.96%)
Bank of Africa	272.00	(2.86%)
Societe Metallurgique D'imiter	2351.00	(2.45%)
Cie Miniere de Touissit	2322.00	(2.03%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Med Paper SA	30.56	177.5
Banque Centrale Populaire	298.00	137.5
Douja Promotion Groupe Addoha	36.50	113.0
Maroc Telecom	111.50	46.5
Alliances Developpement Immobili	486.00	21.8

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-25 % Chg
MASI Index	18,411.21	114.61	0.6%	0.6%	24.6%
Market Cap (MAD Mn)	777,453	2,578	0.3%	2.5%	26.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-25	YTD-24
Volume ('000 Shares)	2,638.8	(2,049.3)	(77.7%)	1,338.8	1,449.5
Value Traded (MAD Mn)	798.20	(675.90)	(84.7%)	276.8	158.0

Market Breadth	▲ 15	▼ 18	= 8
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	298.00	2.76%	37.85
Oulmes	1225.00	(1.13%)	26.37
Alliances Developpement Immobili	486.00	2.32%	10.34
Fenie Brossette	456.40	9.99%	6.88
Med Paper SA	30.56	9.97%	5.31

Source: Bloomberg, Kamco Research

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : [kamcoird@kamcoinvest.com](mailto:kamcoird@kamcoinvest.com)

Website : [www.kamcoinvest.com](http://www.kamcoinvest.com)

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