

MENA Markets Daily Report

May 2, 2021

		Country	Benchmark		Index Value	DTD Change	YTD % 2021	2020 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	6,623.17	(0.5%)	9.5%	(13.3%)
		Kuwait	Main 50 Index	▲	5,303.39	0.3%	14.4%	(7.1%)
		Kuwait	Main Market Index	▲	5,127.49	0.4%	12.6%	(7.3%)
	3	Kuwait	All Share Index	▲	6,113.60	(0.3%)	10.2%	(11.7%)
	4	Saudi Arabia	TADAWUL All Share Index	▼	10,418.98	(1.1%)	19.9%	3.6%
	5	UAE - Dubai	DFM General Index	▼	2,605.38	(0.6%)	4.6%	(9.9%)
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,425.13	(0.7%)	11.9%	(3.9%)
	7	UAE - Abu Dhabi	ADX General Index	▼	6,046.81	(0.6%)	19.8%	(0.6%)
	8	Qatar	QE 20 Index	▼	10,911.40	(0.3%)	4.6%	0.1%
	9	Bahrain	Bahrain All Share	▼	1,484.85	(0.1%)	(0.3%)	(7.5%)
	10	Oman	MSM 30 Index	▲	3,761.01	0.7%	2.8%	(8.1%)
	11	Egypt	EGX 30	▼	10,475.26	(1.1%)	(3.4%)	(22.3%)
	12	Jordan	ASE Index	▲	1,795.35	0.58%	8.3%	(8.7%)
	13	Tunisia	Tunisia Index	▲	7,164.20	0.7%	4.1%	(3.3%)
		Morocco	MASI	▲	11,811.23	0.1%	4.6%	(7.3%)
Emerging Markets								
		China	SSE Composite Index	▼	3,446.86	(0.8%)	(0.8%)	13.9%
		Russia	RUSSIAN RTS INDEX (\$)	▼	1,485.03	(1.7%)	7.0%	(10.4%)
		India	SENSEX	▼	48,782.36	(2.0%)	2.2%	15.8%
		Brazil	BOVESPA Stock Index	▼	118,893.80	(1.0%)	(0.1%)	2.9%
		Mexico	BOLSA Index	▼	48,009.72	(1.8%)	8.9%	1.2%
		Emerging Markets	MSCI EM Index	▼	1,347.61	(1.2%)	4.4%	15.8%
Global Markets								
		World	MSCI World Index	▼	2,938.76	(0.8%)	9.2%	14.1%
		Asia	MSCI Asia Pacific	▼	696.37	(1.2%)	5.2%	17.1%
		Europe	DJ Stoxx 600	▼	437.39	(0.3%)	9.6%	(4.0%)
		Europe	FTSEurofirst 300	▼	1,682.08	(0.4%)	9.5%	(5.4%)
		U.S.A	S&P 500	▼	4,181.17	(0.7%)	11.3%	16.3%
		U.S.A	DJIA	▼	33,874.85	(0.5%)	10.7%	7.2%
		U.S.A	NASDAQ Composite	▼	13,962.68	(0.9%)	8.3%	43.6%
		UK	FTSE 100	▲	6,969.81	0.1%	7.9%	(14.3%)
		Germany	DAX	▼	15,135.91	(0.1%)	10.3%	3.5%
		Japan	NIKKEI 225	▼	28,812.63	(0.8%)	5.0%	16.0%
		Hong Kong	HANG SENG INDEX	▼	28,724.88	(2.0%)	5.5%	(3.4%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	91.28	0.73%	1.49%	(6.7%)
		GBP/USD	British Pound / USD Cross	▼	1.38	(0.87%)	1.11%	3.1%
		EUR/USD	Euro / USD Cross	▼	1.20	(0.83%)	(1.60%)	8.9%
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.32	(0.10%)	0.92%	(0.4%)
Other Asset Classes								
		Oil	Brent	▼	67.25	(1.9%)	29.8%	(21.5%)
		Oil	NYMEX	▼	63.58	(2.2%)	31.0%	(20.5%)
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.93	0.7%	12.3%	(5.1%)
		Gold	Gold Spot \$/Oz	▼	1,769.13	(0.2%)	(6.8%)	25.1%
		Silver	Silver Spot \$/Oz	▼	25.92	(0.7%)	(1.8%)	47.9%
		Bitcoin	Bitcoin USD Cross	▲	56,814.44	7.2%	95.9%	305.1%

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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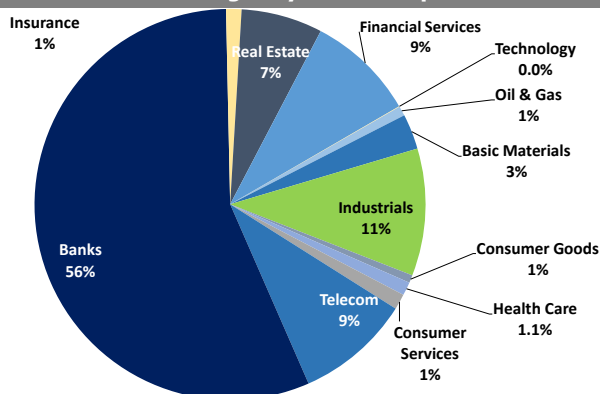
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

May 2, 2021

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	6,103.2	41.1	7.7%
2- National Bank of Kuwait	5,919.6	24.0	7.4%
3- Zain	2,609.2	14.1	14.1%
4- Ahli United Bank - Bahrain	2,108.0	15.4	11.3%
5- Boubayan Bank	2,082.7	60.5	6.6%
6- Agility (PWC Logistics)	1,921.9	46.2	3.6%
7- Commercial Bank of Kuwait	996.0	NM	0.00%
8- Mabanee Co.	772.5	35.8	4.5%
9- Ahli United Bank - Kuwait	684.4	23.0	6.7%
10- Gulf Bank	661.4	23.0	4.5%
Total	23,859	27.33	7.5%

*: ROE is calculated based on FY2020 net profit & shareholders' equity as of 31-December-20

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Sultan Center Food Products Co.	0.160	0.025	18.5%
Al Massaleh Real Estate Co.	0.052	0.007	15.1%
Gulf Petroleum Investment	0.024	0.003	13.7%
National Cleaning Co.	0.063	0.007	12.0%
Soor Fuel Marketing Co.	0.152	0.015	10.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.033	(0.005)	(13.1%)
Gulf Franchising Co.	0.058	(0.006)	(9.6%)
Real Estate Trade Centers Co.	0.054	(0.006)	(9.5%)
Al Rai Media Group Co.	0.026	(0.003)	(8.9%)
Injazzat Real Estate Development Co.	0.073	(0.004)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Petroleum Investment	0.024	13.7%	77,036,477
National Real Estate Co.	0.182	0.0%	65,888,400
Investors Holding Group Co.	0.015	2.0%	38,490,835
AAN Digital Services Co.	0.012	4.5%	29,840,901
Kuwait Real Estate Co.	0.143	3.6%	27,242,137

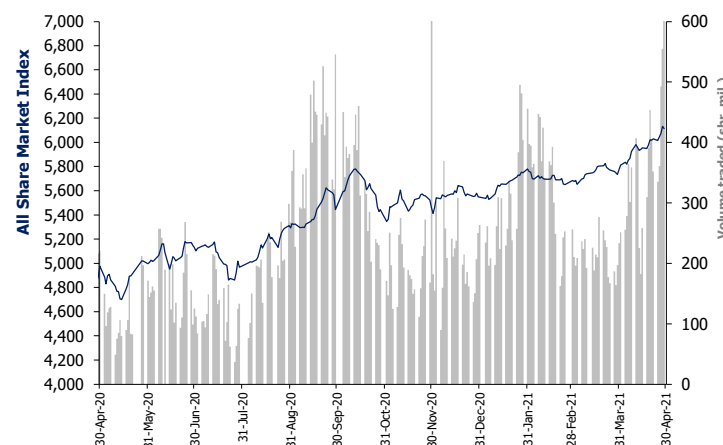
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	36,096.3	▼	(0.3%)	5.2%	9.4%
Oil & Gas	286.8	▲	0.1%	6.3%	2.3%
Basic Materials	1,052.0	▲	0.7%	8.2%	31.3%
Industrials	3,767.1	▼	(1.4%)	14.7%	18.6%
Consumer Goods	228.9	▲	1.1%	4.4%	(1.3%)
Health Care	393.4	▲	0.1%	(2.1%)	(4.0%)
Consumer Services	462.8	▲	3.7%	6.9%	10.4%
Telecommunications	3,392.5	▼	(0.2%)	(0.7%)	0.4%
Banks	20,138.8	▼	(0.4%)	2.8%	7.1%
Insurance	466.2	▼	(0.1%)	5.4%	8.9%
Real Estate	2,409.2	▼	(0.0%)	10.1%	17.3%
Financial Services	3,207.4	▲	0.3%	14.4%	18.7%
Technology	10.7	=	0.0%	30.5%	54.8%
Utilities	280.5	▲	0.4%	(4.9%)	(7.9%)

Market Breadth		66		58		42
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	6,623.17	(35.0)	(0.5%)	4.7%	9.5%	
Main 50 Index	5,303.39	13.1	0.2%	8.8%	14.4%	
Main Market Index	5,127.49	22.7	0.4%	9.4%	12.6%	
All Share Market Index	6,113.60	(17.5)	(0.3%)	5.8%	10.2%	
Market Cap (KWD Mn)	36,096.28	(107.0)	(0.3%)	5.2%	9.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

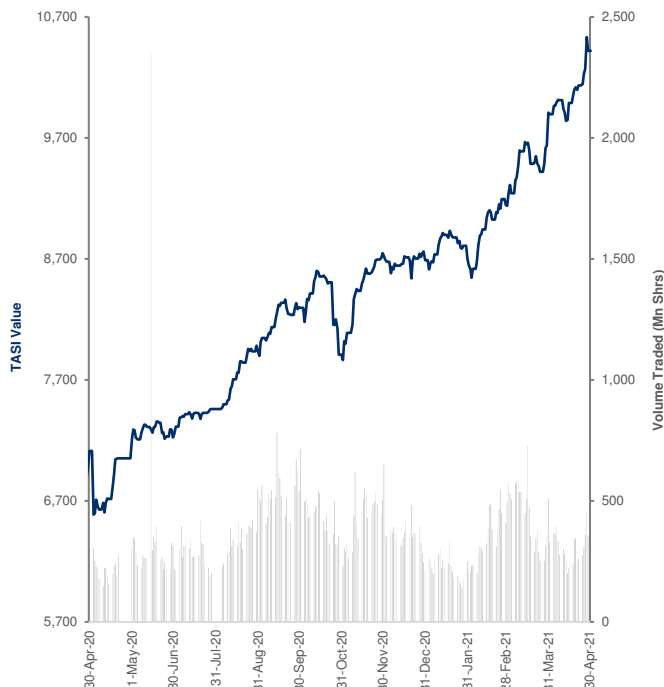
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2021	YTD 2020
Volume (Shrs Mn)	605.8	51.4	9.3%	300.6	194.1
Value Traded (KWD Mn)	82.9	(0.6)	(0.8%)	45.3	40.1
No. of Trades	18,239	(146)	(0.8%)	11,055	9,168

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Real Estate Co.	0.182	0.0%	12,443,241
Agility (PWC Logistics)	0.948	(3.3%)	10,957,900
National Bank of Kuwait	0.823	(0.6%)	6,359,606
Kuwait Finance House	0.723	(0.8%)	5,398,011
Ahli United Bank - Bahrain	0.208	(0.5%)	3,935,368

Saudi Tadawul Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,120,283.1	(1.1%)	(1.6%)	1.2%
Materials	749,385.1	(1.8%)	6.1%	25.9%
Capital Goods	21,700.7	0.5%	5.2%	16.8%
Commercial & Professional Svc	7,786.6	0.4%	1.1%	(0.1%)
Transportation	19,838.6	0.5%	3.6%	35.2%
Consumer Durables & Apparel	5,766.9	0.9%	1.9%	35.1%
Consumer Services	27,702.8	(0.1%)	(0.1%)	2.5%
Media	7,702.9	0.8%	14.9%	8.7%
Retailing	42,690.3	1.0%	8.6%	16.6%
Food & Staples Retailing	14,990.1	0.8%	4.9%	9.9%
Food & Beverages	111,311.4	(1.2%)	3.8%	1.1%
Health Care Equipment & Svc	89,755.8	0.7%	18.1%	31.4%
Pharma, Biotech & Life Science	5,370.0	3.1%	8.6%	14.2%
Banks	900,385.2	(1.8%)	17.7%	42.6%
Diversified Financials	35,641.7	(0.4%)	0.2%	7.4%
Insurance	52,618.2	(0.1%)	(3.8%)	1.3%
Telecommunication Services	292,281.5	(0.2%)	0.5%	18.6%
Utilities	111,098.9	(3.8%)	10.7%	22.0%
REITs	17,175.2	0.1%	3.3%	7.7%
Real Estate Mgmt & Dev't	95,517.7	1.6%	4.3%	9.7%
Software & Services	3,544.0	(0.1%)	(12.3%)	27.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
National Industrialization Co	19.20	6.2%
Al Babbain Power & Telecommuni	39.90	6.1%
Sahara International Petrochem	27.20	6.0%
Halwani Brothers Co	106.60	4.5%
Saudi Real Estate Co	19.30	3.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	105.00	(4.2%)
Saudi Advanced Industries Co	36.05	(4.0%)
Saudi Electricity Co	26.00	(3.9%)
Basic Chemical Industries Ltd	38.80	(3.2%)
Al Rajhi Bank	98.90	(3.0%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	10.36	47,230
National Industrialization Co	19.20	31,141
Alinma Bank	19.84	23,696
Emaar Economic City	10.72	13,847
Sahara International Petrochem	27.20	12,104

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tadawul All Share Index	10,418.98	(112.24)	(1.1%)	5.2%	19.9%
Market Cap (SAR Mn)	9,732,547	(113,336)	(1.2%)	1.0%	6.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	356.3	(101.1)	(22.1%)	336.1	189.0
Value Traded (SAR Mn)	9,833.7	(3,360.9)	(25.5%)	10,411.8	4,215.9
No. of Trades	339,006	(29,711)	(8.1%)	410,744	190,438

Market Breadth	▲ 94	▼ 95	= 16
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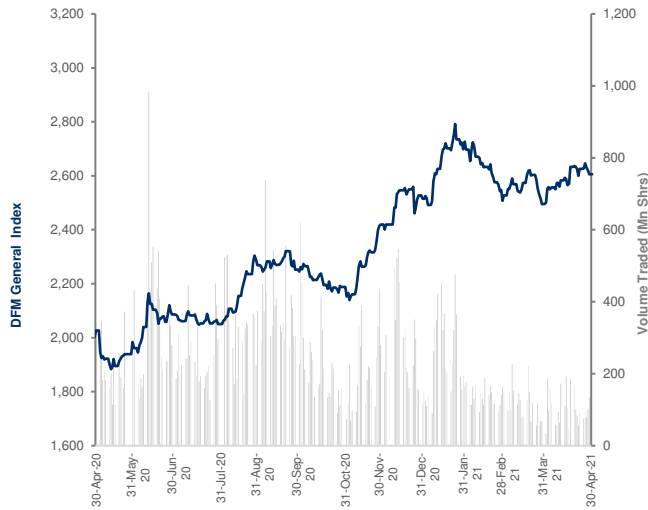
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	98.90	(3.0%)	720.55
National Industrialization Co	19.20	6.2%	591.67
Dar Al Arkan Real Estate Devel	10.36	1.0%	489.67
Alinma Bank	19.84	(0.8%)	472.27
National Commercial Bank	56.80	(1.9%)	362.29

Source: Bloomberg, Kamco Research

Dubai Financial Market Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	356,520.9	(0.3%)	2.2%	6.0%
Banking	183,857.4	(0.3%)	2.7%	6.8%
Consumer Staples	3,953.9	0.3%	4.8%	69.4%
Investment & Financial Services	18,280.5	(1.2%)	(1.0%)	7.8%
Insurance	5,493.7	(0.4%)	0.6%	(0.6%)
Industrial	3,784.6	0.0%	12.2%	(19.3%)
Real Estate	72,778.6	(0.5%)	6.2%	1.1%
Telecommunication	29,715.0	0.3%	(6.7%)	13.4%
Transportation	27,993.3	(0.9%)	0.2%	4.3%
Services	10,664.0	(0.2%)	3.8%	10.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Amanat Holdings Pjsc	0.91	2.8%
Gulf Navigation Holding Pjsc	0.33	2.8%
Dxb Entertainments Pjsc	0.08	2.6%
Aan Digital Services Co	0.13	1.5%
Emaar Development	2.75	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	1.03	(6.4%)
Shuaa Capital	0.63	(3.4%)
Emirates Refreshments Co	4.70	(3.3%)
Dubai Islamic Insurance Co	1.00	(2.9%)
Air Arabia Pjsc	1.28	(2.3%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	0.33	39,080
Amanat Holdings Pjsc	0.91	21,578
Union Properties Pjsc	0.26	12,832
Emaar Properties Pjsc	3.73	9,366
Aan Digital Services Co	0.13	8,229

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
DFM General Index	2,605.38	(14.70)	(0.6%)	2.2%	4.6%
Market Cap (AED Mn)	356,521	(1,240)	(0.3%)	2.2%	6.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	133.7	32.9	32.7%	154.4	217.2
Value Traded (AED Mn)	148.4	(11.1)	(6.9%)	217.2	232.4
No. of Trades	2,366	148	6.7%	2,845	3,517

Market Breadth

▲ 7 ▼ 20 = 35

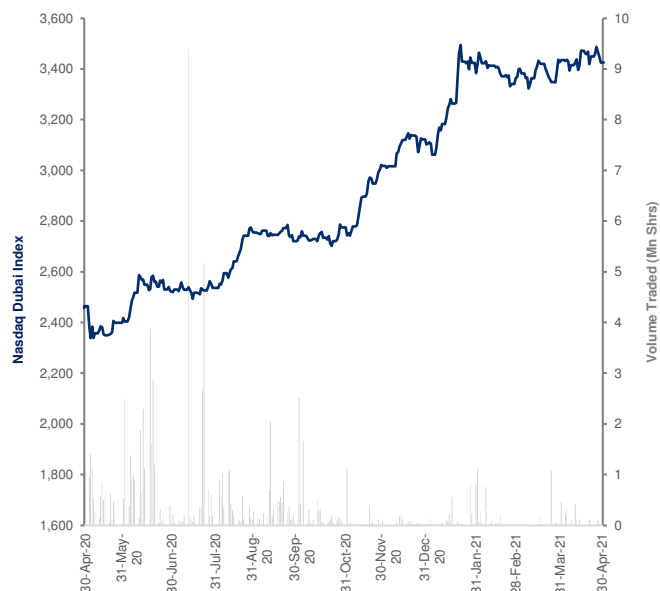
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	3.73	(0.80%)	35.24
Amanat Holdings Pjsc	0.91	2.84%	19.54
Dubai Islamic Bank	4.45	(0.45%)	15.39
Emirates Nbd	12.45	(0.40%)	14.80
Gulf Navigation Holding Pjsc	0.33	2.80%	12.60

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	35,543.9	0.0%	7.1%	17.2%
Al Baraka Banking Group	261.0	0.0%	(8.7%)	(19.2%)
BLME Holdings plc	120.2	0.0%	0.0%	0.0%
DEPA Limited (AED)	37.4	0.0%	(4.7%)	(18.1%)
Emirates REIT (CEIC) Limited	46.5	0.0%	0.7%	(13.1%)
ENBD REIT (CEIC) Limited	101.3	0.0%	(5.6%)	(6.7%)
Hikma Pharmaceuticals GDR	7,648.9	0.0%	8.3%	(3.9%)
Nasdaq, Inc.	26,663.0	0.0%	7.3%	26.4%
Orascom Construction Limited	665.5	0.0%	(5.0%)	9.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
FTSE Nasdaq Dubai UAE 20	3,425.13	(23.57)	(0.7%)	(0.0%)	11.9%
Market Cap (USD Mn)	35,544	0	0.0%	7.1%	17.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	0.00	(0.0)	(100.0%)	0.145	1.28
Value Traded (USD Mn)	0.000	(0.0)	(100.0%)	0.1	13.73
No. of Trades	0	(4)	(100.0%)	6	138

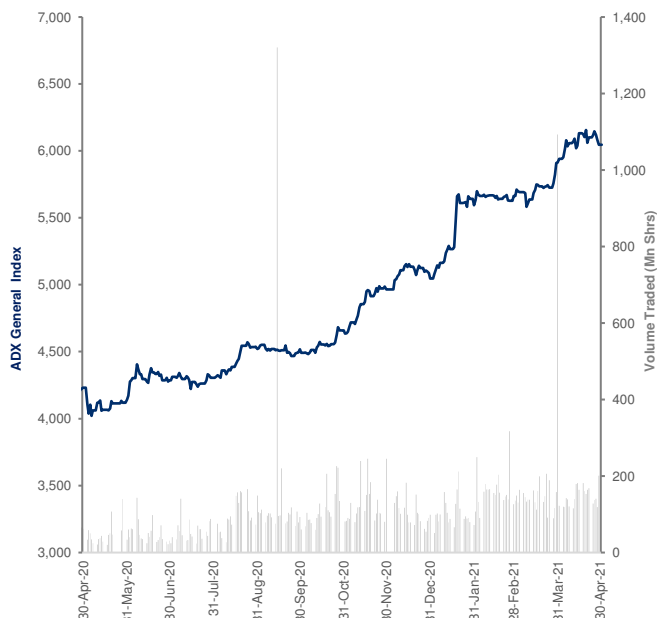
Market Breadth	▲ 0	▼ 0	= 8
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)

Abu Dhabi Securities Exchange Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	904,136.7	(0.6%)	4.2%	20.6%
Banks	247,277.6	(0.7%)	(1.5%)	6.9%
Investment & Financial Services	2,301.9	0.0%	(4.6%)	(3.4%)
Real Estate	29,464.3	(1.8%)	(6.4%)	11.0%
Energy	215,320.8	(0.9%)	(1.7%)	0.7%
Consumer Staples	170,415.1	(0.4%)	40.2%	114.0%
Industrial	8,151.4	2.5%	3.2%	0.8%
Insurance	9,035.5	(0.2%)	(1.1%)	(6.9%)
Telecommunication	206,889.7	(0.5%)	(1.8%)	23.0%
Services	15,280.3	0.3%	3.6%	49.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Methaq Takaful Insurance	0.85	10.1%
Ras Al Khaimah White Cement	0.90	5.9%
Ras Al Khaimah Ceramics	1.90	5.6%
Gulf Pharmaceutical Ind Psc	1.59	2.6%
Dana Gas	0.83	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Agthia Group	6.30	(2.0%)
Aldar Properties Pjsc	3.51	(2.0%)
Abu Dhabi National Energy Co	1.36	(1.4%)
Abu Dhabi Islamic Bank	4.83	(1.2%)
First Abu Dhabi Bank Pjsc	14.24	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Aldar Properties Pjsc	3.51	101,551
Adnoc Distribution	4.53	22,188
First Abu Dhabi Bank Pjsc	14.24	21,505
Dana Gas	0.83	11,543
Arkan Building Materials Co	0.81	7,332

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ADX General Index	6,046.81	(36.47)	(0.6%)	2.3%	19.8%
Market Cap (AED Mn)	904,137	(5,853)	(0.6%)	4.2%	20.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	200.5	81.7	68.7%	150.8	52.4
Value Traded (AED Mn)	1,168.7	108.8	10.3%	882.3	152.2
No. of Trades	2,623	1,314	100.4%	2,704	1,785

Market Breadth	▲ 11	▼ 11	= 42
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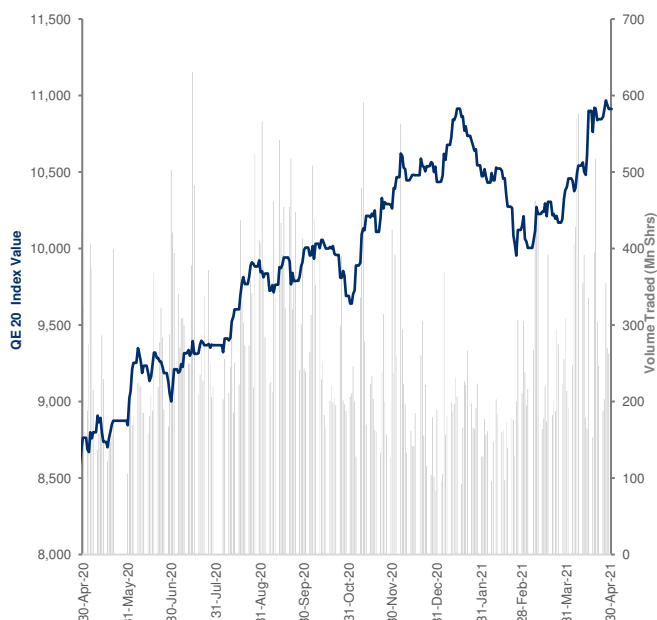
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Aldar Properties Pjsc	3.51	(1.96%)	361.56
First Abu Dhabi Bank Pjsc	14.24	(0.97%)	308.21
International Holdings Company Pjsc	90.70	(0.33%)	226.40
Adnoc Distribution	4.53	0.22%	100.63
Emirates Telecom Group Co	21.18	(0.56%)	58.84

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	630,878.2	(0.3%)	4.1%	4.8%
Banking & Finance Sector	303,771.9	(0.1%)	2.4%	2.7%
Goods & Consumer Services	36,015.5	(0.3%)	2.3%	4.3%
Industrial Sector	152,359.9	(0.7%)	9.4%	14.2%
Insurance Sector	13,430.9	(0.1%)	0.9%	9.6%
Real Estate	65,915.9	(0.9%)	5.2%	(2.6%)
Telecom	30,277.7	(0.4%)	2.3%	1.8%
Transport	29,106.4	0.1%	(0.6%)	1.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Doha Bank QPSC	2.63	9.6%
Qatar Cinema & Film Distributi	4.20	4.7%
Doha Insurance Co QSC	1.98	4.6%
Qatar Aluminum Manufacturing C	1.56	1.8%
Qatar National Cement Co QSC	5.10	1.5%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	3.96	(7.7%)
Widam Food Co	4.78	(3.5%)
Aamal Co	0.95	(2.7%)
Mazaya Qatar Real Estate Devel	1.17	(2.4%)
Medicare Group	9.51	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.56	99,918
Mazaya Qatar Real Estate Devel	1.17	33,496
Salam International Investment	0.87	17,823
Gulf International Services QS	1.57	15,407
National Leasing	1.21	8,708

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
QE 20 Index	10,911.40	(29.18)	(0.3%)	4.9%	4.6%
Market Cap (QAR Mn)	630,878	(2,074)	(0.3%)	4.1%	4.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('Mn Shares)	262.8	(7.1)	(2.6%)	237.9	119.1
Value Traded (QAR Mn)	530.6	(50.4)	(8.7%)	504.5	280.9
No. of Trades	9,628	(798)	(7.7%)	10,343	7,310

Market Breadth	▲ 16	▼ 26	= 6
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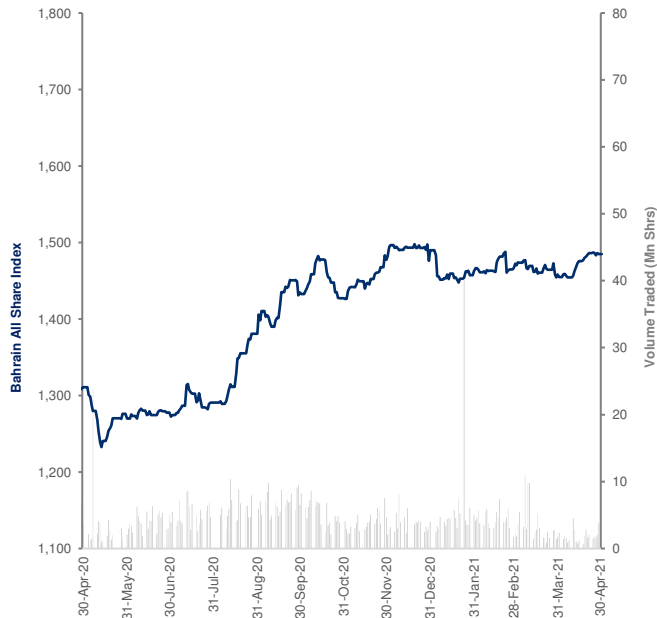
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Aluminum Manufacturing C	1.56	1.76%	156.47
Mazaya Qatar Real Estate Devel	1.17	(2.42%)	39.05
Qatar National Bank QPSC	17.90	(0.56%)	26.64
Gulf International Services QS	1.57	(0.32%)	24.04
Ooredoo Qpsc	7.11	0.00%	23.77

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	9,398.3	(0.1%)	1.8%	0.2%
Commercial Banks	4,748.6	(0.7%)	0.8%	(0.7%)
Investment	1,941.2	(0.0%)	(0.1%)	(2.1%)
Insurance	230.4	0.0%	(1.4%)	44.0%
Services	1,512.9	2.0%	2.7%	(4.2%)
Hotel & Tourism	118.8	(0.9%)	(2.8%)	(5.4%)
Industrial	846.3	(0.2%)	13.1%	13.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.58	3.0%
APM Terminals Bahrain	1.27	0.8%
National Bank Of Bahrain Bsc	0.60	0.3%
BBK Bsc	0.50	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp Bsc	0.05	(2.1%)
Gulf Hotel Group B.S.C	0.34	(1.4%)
Ahli United Bank Bsc	0.69	(1.4%)
Al Baraka Banking Group Bsc	0.21	(1.0%)
Aluminium Bahrain Bsc	0.59	(0.2%)

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Gfh Financial Group Bsc	0.17	1,500
Bahrain Telecommunications Co	0.58	591
Aluminium Bahrain Bsc	0.59	389
Ahli United Bank Bsc	0.69	388
Seef Properties Bsc	0.16	254

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Bahrain All Share Index	1,484.85	(1.34)	(0.1%)	1.8%	(0.3%)
Market Cap (BHD Mn)	9,398	(7)	(0.1%)	1.8%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	3,773	1,789	90.1%	3,939.5	4,434.4
Value Traded (BHD '000)	1,037	531	104.9%	798.1	940.8
No. of Trades	86	34	65.4%	62	63

Market Breadth	▲ 4	▼ 5	= 34
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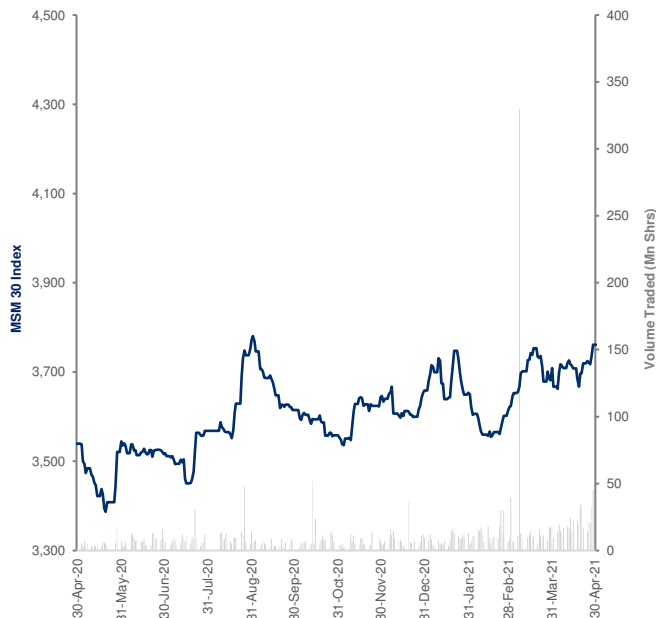
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.58	3.00%	0.35
Aluminium Bahrain Bsc	0.59	(0.17%)	0.23
BBK Bsc	0.50	0.20%	0.12
Ahli United Bank Bsc	0.69	(1.43%)	0.10
Gfh Financial Group Bsc	0.17	0.00%	0.10

Source: Bloomberg, Kamco Research

Muscat Securities Market Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Market	6,496.9	0.5%	1.3%	2.3%
Financial	3,563.3	0.3%	1.4%	2.0%
Industrial	771.6	0.9%	5.8%	9.2%
Services	2162.0	0.8%	(0.5%)	0.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman International Engineering And Investment Co	0.09	4.7%
Al Jazeera Steel Products Co.	0.33	4.5%
Muscat Finance Co. Ltd.	0.05	4.4%
Oman Cables Industry Co.	0.83	4.0%
Al Jazeera Services Co.	0.32	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.03	(6.7%)
Salalah Mills	0.53	(3.6%)
Galfar Engineering & Contracting Co.	0.06	(3.5%)
Oman Qatar Insurance	0.00	(2.2%)
Al Suwadi Power Co.	0.06	(1.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Qatari Telecommunications Co.	0.39	12,675
Al Anwar Ceramic Tiles Co.	0.34	7,951
United Finance Co.	0.05	7,907
Galfar Engineering & Contracting Co.	0.06	3,459
Oman Investment & Finance Co.	0.10	2,527

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MSM 30 Index	3,761.00	26.12	0.7%	1.4%	2.8%
Market Cap (OMR Mn)	6,496.9	33.7	0.5%	1.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2021	YTD-20
Volume ('000 Shares)	44,787.5	12,291.3	37.8%	17,463.7	12,180.9
Value Traded (OMR '000)	7,481.0	3,247.2	76.7%	2,598.4	2,522.9

Market Breadth	▲ 22	▼ 6	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Qatari Telecommunications Co.	0.39	1.55%	4.97
United Finance Co.	0.05	0.00%	0.36
Al Jazeera Steel Products Co.	0.33	4.46%	0.31
Oman Investment & Finance Co.	0.10	(0.97%)	0.26
Renaissance Services Co.	0.39	0.51%	0.22

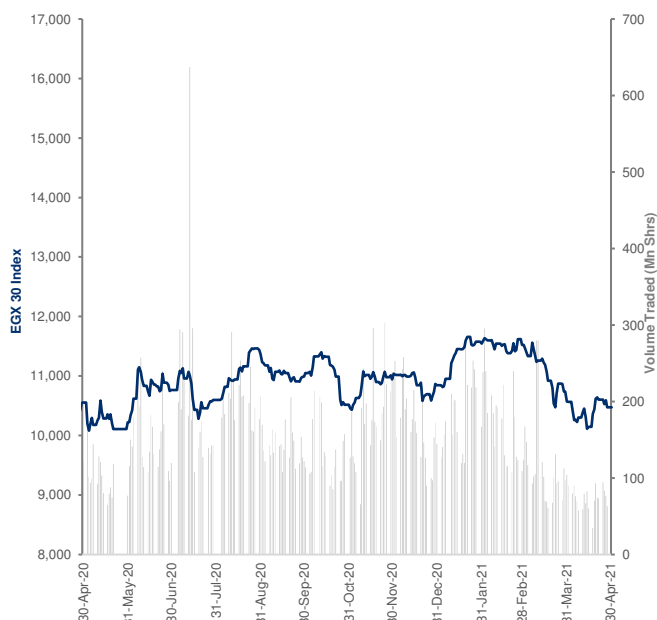
Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

(The report covers the top 60 companies by market cap on the exchange)

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	446,972.0	(1.4%)	(2.2%)	(5.3%)
Banks	138,701.5	(1.3%)	1.4%	(3.8%)
Basic Resources	20,764.6	(0.7%)	5.6%	0.1%
Chemicals	31,228.3	(0.7%)	(5.7%)	(1.9%)
Construction and Materials	13,191.0	(0.4%)	(1.5%)	(21.8%)
Financial Services excluding Banks	42,451.2	(0.5%)	(4.7%)	(0.4%)
Food and Beverage	6,753.4	(0.5%)	(3.5%)	(5.7%)
Healthcare	4,069.0	(0.2%)	(4.0%)	(5.6%)
Industrial Goods, Services, Automobile:	35,069.5	(2.0%)	(6.6%)	(15.4%)
Media	1,027.8	(1.3%)	(2.5%)	(22.2%)
Oil and Gas	3,861.6	(1.3%)	15.9%	(4.2%)
Personal and Household Products	32,088.8	(0.7%)	(1.7%)	(11.5%)
Real Estate	48,449.6	(0.7%)	(2.0%)	(5.5%)
Telecommunication	46,362.6	(4.9%)	(10.7%)	(3.6%)
Travel & Leisure	22,953.0	0.0%	3.4%	5.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Odin Investments	7.83	3.2%
Maridive & Oil Services Sae	0.18	1.7%
Egyptian Iron & Steel Co	2.67	0.8%
El Kahera Housing	23.41	0.6%
Orascom Development Egypt	5.88	0.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Orange Egypt For Telecom	17.09	(7.4%)
Alexandria Spinning & Weaving	1.72	(3.8%)
Egyptians For Housing & Dev. Co.	0.70	(3.7%)
South Valley Cement	1.69	(3.3%)
Asec Co For Mining	7.64	(3.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Qalaa Holdings Sae	1.28	7,438
Medinet Nasr Housing	3.80	6,718
Arab Cotton Ginning	1.75	6,078
Amer Group Holding	0.77	5,408
Egyptians For Housing & Dev. Co.	0.70	5,097

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
EGX 30 Index	10,475.26	(116.16)	(1.1%)	(0.9%)	(3.4%)
Market Cap (EGP Mn)	446,972	(6,220)	(1.4%)	(2.2%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (Mn Shares)	62.9	(13.4)	(17.6%)	136.6	91.0
Value Traded (EGP Mn)	293.1	(50.1)	(14.6%)	508.4	521.2
No. of Trades	9,882	(1,231)	(11.1%)	16,212	14,021

Market Breadth	▲ 7	▼ 41	= 11
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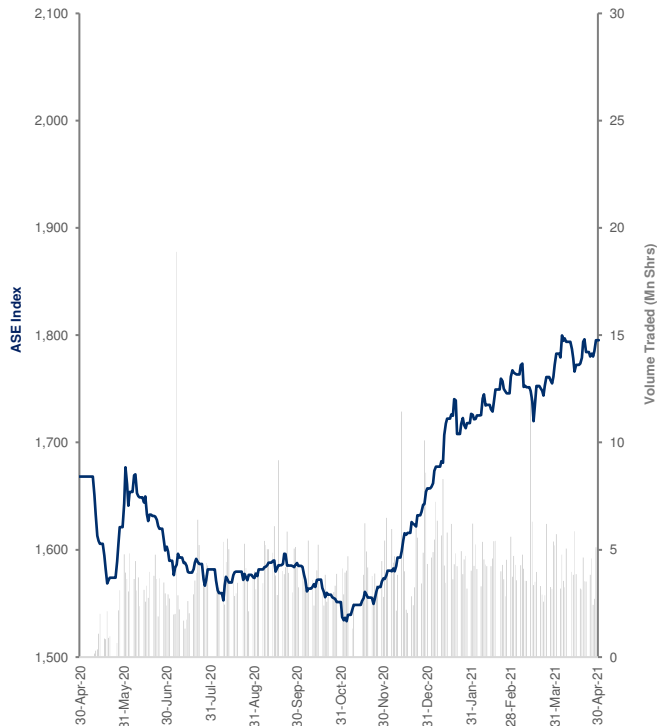
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank	58.26	(1.99%)	106.31
Odin Investments	7.83	3.16%	26.36
Medinet Nasr Housing	3.80	(0.52%)	25.53
Arab Cotton Ginning	1.75	(2.51%)	10.63
Pioneers Holding Co. For Financial Inv.	3.89	(1.27%)	10.05

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report (1st Market)

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,042.0	0.8%	1.2%	6.6%
Banking	6,401.9	0.6%	0.9%	0.9%
Insurance	89.9	0.1%	(0.4%)	(0.8%)
Diversified Financial Services	162.2	(1.3%)	(7.5%)	(3.3%)
Real Estate	202.1	1.7%	(5.8%)	1.3%
Health Care Services	22.3	0.0%	(2.1%)	(12.4%)
Educational Services	228.6	0.4%	0.4%	1.7%
Hotels and Tourism	82.9	(1.2%)	3.2%	(0.3%)
Transportation	63.6	(0.5%)	2.1%	(0.2%)
Technology & Communications	319.9	0.0%	0.0%	4.1%
Media	1.4	0.0%	0.0%	0.0%
Utilities & Energy	485.2	1.0%	5.3%	14.7%
Commercial Services	70.0	0.0%	2.0%	3.0%
Pharmaceutical & Medical Industries	39.2	0.0%	0.0%	2.6%
Chemical Industries	18.8	(1.0%)	(8.6%)	(7.8%)
Food & Beverages	70.8	(0.1%)	(0.3%)	(2.2%)
Tobacco & Cigarettes	803.2	(0.0%)	(0.8%)	(0.9%)
Mining & Extraction Industries	840.6	4.6%	8.1%	142.4%
Engineering & Construction	28.4	(0.3%)	(0.1%)	41.6%
Electrical Industries	29.3	0.0%	0.0%	1.3%
Textiles , Leathers & Clothings	58.6	0.0%	0.9%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
Emmar Investments & Real Est	0.19	5.6%
Jordan Phosphate Mines	9.38	4.9%
Arab Aluminium Industry	1.58	4.6%
Union Land Development Corp	1.24	4.2%
United Financial Investments	0.59	3.5%

Worst Return Performers	Price (JD)	Daily % Chg
Arab Assurers Insurance Co	0.20	(4.8%)
Jordan Industrial Resources	0.21	(4.5%)
Union Investment Corp	1.09	(4.4%)
Jordan Pipes Manufacturing	0.56	(3.4%)
Natl Portfolio Securities	0.58	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume (⁰⁰⁰ Shrs)
Emmar Investments & Real Est	0.19	892
Al-Tajamouat For Catering Hs	0.89	714
Jordan Petroleum Refinery Co	2.90	641
Union Land Development Corp	1.24	531
Union Tobacco & Cigarette	1.14	495

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
ASE Index	1,795.35	10.27	0.6%	1.3%	8.3%
Market Cap (JD Mn)	10,041.99	78.24	0.8%	1.2%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume (⁰⁰⁰ Shares)	5,115.0	2,397.1	88.2%	4,470.2	3,320.9
Value Traded (JD ⁰⁰⁰)	7,387.9	4,587.3	163.8%	5,043.0	3,973.9
No. of Trades	2,753	1,600	138.8%	2,087	1,503

Market Breadth	▲ 22 ▼ 14 = 85
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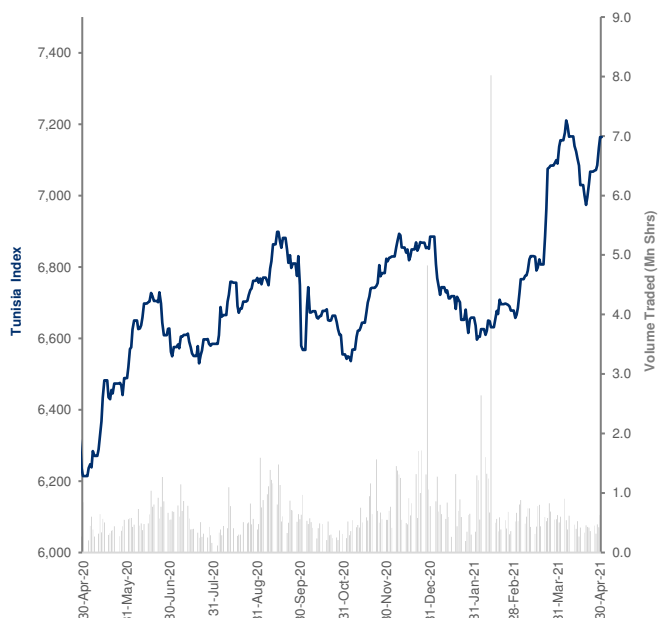
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
Jordan Petroleum Refinery Co	2.90	1.75%	1.85
Jordan Phosphate Mines	9.38	4.92%	1.82
Union Land Development Corp	1.24	4.20%	0.64
Al-Tajamouat For Catering Hs	0.89	0.00%	0.63
Union Tobacco & Cigarette	1.14	(1.72%)	0.55

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,756.4	0.5%	0.8%	4.9%
Banking	8,246.8	(0.3%)	3.2%	7.1%
Insurance	909.9	(0.4%)	2.2%	(1.4%)
Leasing	580.4	0.8%	5.1%	9.0%
Financial Services	2,460.0	0.0%	7.5%	24.7%
Industrial	1,711.3	(0.3%)	0.4%	0.5%
Chemical Industry	451.8	3.1%	(2.2%)	0.7%
Food & Beverage	5,725.4	2.3%	(4.3%)	2.3%
Retailing	1,082.9	(0.1%)	1.3%	(0.1%)
Others	1,588.0	0.4%	(3.0%)	(8.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Ciments de Bizerte	1.44	8.3%
Universal Auto Distributors Ho	0.74	5.7%
GIF Filter SA	0.80	5.3%
Unite de Fabrication de Medica	7.48	3.6%
Air Liquide Tunisie	103.05	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Attijari Bank	33.30	(2.6%)
Tunis Re	7.40	(2.5%)
Societe Electrostar	0.96	(2.0%)
Societe Tunsienne d'Entreprise	3.63	(1.9%)
Societe de Transport Hydrocarb	12.30	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Union Internationale de Banque	16.78	292
STE Industrielle de Papier et	4.76	46
Universal Auto Distributors Ho	0.74	46
Unite de Fabrication de Medica	7.48	30
Societe Moderne de Ceramique	0.97	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
Tunisia Index	7,164.20	31.03	0.4%	1.1%	4.1%
Market Cap (DT Mn)	22,756	119.7	0.5%	0.8%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	628.3	203.1	47.8%	725.3	460.1
Value Traded ('000 DT)	7,338.3	4,239.8	136.8%	4,684.2	3,478.4
No. of Trades	1,297	24	1.9%	1,377	1,221

Market Breadth	▲ 18	▼ 17	= 33
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Union Internationale de Banque	16.78	2.94%	4.76
Banque Internationale Arabe de	118.90	(0.04%)	0.55
Societe Frigorifique et Brasse	19.60	3.00%	0.33
Euro Cycles SA	29.60	(1.00%)	0.27
Unite de Fabrication de Medica	7.48	3.60%	0.23

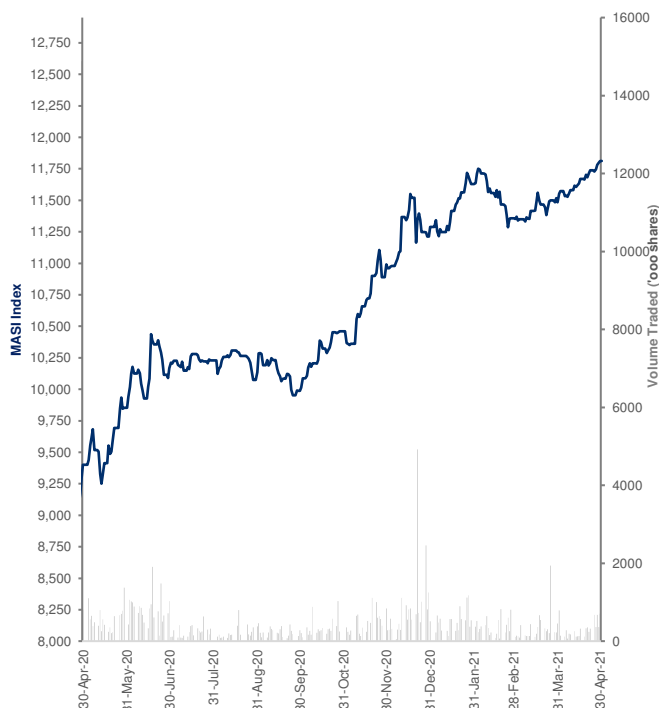
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

May 2, 2021

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	547,003.7	0.1%	2.4%	3.4%
Banking	196,732.8	0.1%	1.6%	2.4%
Beverages	9,249.3	0.6%	7.6%	0.5%
Chemicals	2,302.0	0.8%	3.4%	24.0%
Construction & Building Material	68,220.9	(0.1%)	6.5%	8.5%
Distributors	15,632.5	0.7%	9.8%	15.4%
Electrical & Electronic Equipment	331.7	0.0%	0.0%	9.5%
Electricity	23,163.9	(1.3%)	1.8%	7.3%
Food Producers & Processors	29,017.1	0.4%	5.5%	19.3%
Holding Companies	2,991.5	2.0%	3.5%	(2.1%)
Insurance	24,401.8	(0.1%)	0.9%	2.7%
Investment & other Finance	3,636.7	(2.2%)	(3.6%)	7.8%
Leisures & Hotel	1,461.3	1.0%	(1.0%)	(10.5%)
Materials, Software & Computer	5,334.2	0.0%	2.7%	(0.8%)
Mining	20,680.9	(0.6%)	7.2%	20.1%
Oil & Gas	15,614.5	2.5%	2.0%	9.9%
Real Estate	3,373.5	(0.9%)	6.2%	0.2%
Telecommunications	121,315.2	0.4%	(0.9%)	(4.8%)
Transport	831.2	0.0%	(1.5%)	(1.2%)
Utilities	2,678.8	4.0%	7.0%	(10.5%)
Forestry & Paper	33.9	0.2%	(2.2%)	(3.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	61.96	4.0%
Lyonnaise des Eaux de Casablan	334.85	4.0%
Afrikaia Gaz	4100.00	2.8%
Auto Hall	89.90	2.7%
Lesieur Cristal	185.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Eqdom	1186.00	(4.0%)
Ennakl Automobiles	32.34	(1.7%)
TAQA Morocco SA	982.00	(1.3%)
Managem SA	1430.00	(1.1%)
Alliances Developpement Immobi	31.00	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
LafargeHolcim Maroc SA	1745.00	127.9
Maroc Telecom	138.00	127.1
Delta Holding SA	34.15	123.8
Alliances Developpement Immobi	31.00	81.5
Cosumar	253.00	53.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-21 % Chg
MASI Index	11,811.23	11.77	0.10%	2.85%	4.64%
Market Cap (MAD Mn)	547,004	767	0.1%	2.4%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-21	YTD-20
Volume ('000 Shares)	713.4	346.7	94.5%	384.5	859.4
Value Traded (MAD Mn)	349.02	252.63	262.1%	82.9	140.5

Market Breadth	▲ 16	▼ 11	= 15
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
LafargeHolcim Maroc SA	1745.00	0.00%	223.10
Attijariwafa Bank	430.00	0.35%	22.76
Maroc Telecom	138.00	0.36%	17.53
Cosumar	253.00	0.00%	13.65
TAQA Morocco SA	982.00	(1.31%)	12.25

Source: Bloomberg, Kamco Research

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