

MENA Markets Daily Report

March 12, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,138.14	(0.3%)	0.3%	6.2%
		Kuwait	Main 50 Index	▼	5,657.78	(0.4%)	(1.1%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,501.00	(0.3%)	(1.7%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,283.41	(0.3%)	(0.1%)	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▲	10,463.18	0.5%	(0.1%)	(7.1%)
	6	UAE - Dubai	DFM General Index	▼	3,385.51	(0.7%)	1.5%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,838.05	(0.4%)	(3.8%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,827.79	(0.3%)	(3.8%)	20.3%
	9	Qatar	QE 20 Index	▼	10,736.60	(0.2%)	0.5%	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,911.68	0.0%	0.9%	5.5%
	11	Oman	MSX 30 Index	▼	4,849.54	(0.1%)	(0.2%)	17.6%
	12	Egypt	EGX 30	▲	16,454.31	0.9%	12.7%	22.2%
	13	Jordan	ASE Index	▲	2,702.82	0.7%	8.0%	18.1%
		Tunisia	Tunisia Index	▼	8,086.27	(0.3%)	(0.3%)	15.1%
		Morocco	MASI	▲	10,557.71	0.0%	(1.5%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,230.08	(1.4%)	4.6%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	942.75	(0.9%)	(2.9%)	(41.3%)
		India	SENSEX	▼	59,135.13	(1.1%)	(2.8%)	4.4%
		Brazil	BOVESPA Stock Index	▼	103,618.20	(1.4%)	(5.6%)	4.7%
		Mexico	BOLSA Index	▼	52,794.53	(1.2%)	8.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	955.28	(1.4%)	(0.1%)	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,657.41	(1.3%)	2.1%	(19.2%)
		Asia	MSCI Asia Pacific	▼	503.31	(1.7%)	(0.5%)	(19.8%)
		Europe	DJ Stoxx 600	▼	453.76	(1.4%)	6.8%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,791.22	(1.3%)	6.7%	(10.1%)
		U.S.A	S&P 500	▼	3,861.59	(1.5%)	0.6%	(19.2%)
		U.S.A	DJIA	▼	31,909.64	(1.1%)	(3.7%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,138.89	(1.8%)	6.4%	(33.0%)
		UK	FTSE 100	▼	7,748.35	(1.7%)	4.0%	1.7%
		Germany	DAX	▼	15,427.97	(1.3%)	10.8%	(11.4%)
		Japan	NIKKEI 225	▼	28,143.97	(1.7%)	7.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,319.92	(3.0%)	(2.3%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.58	(0.70%)	1.02%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.20	0.88%	(0.44%)	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.59%	(0.58%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.25	0.02%	(0.40%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	82.78	1.5%	(3.6%)	5.8%
		Oil	NYMEX	▲	76.68	1.3%	(4.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.43	(4.4%)	(38.0%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,868.26	2.0%	2.4%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	20.54	2.3%	(14.3%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	20,101.78	(0.6%)	21.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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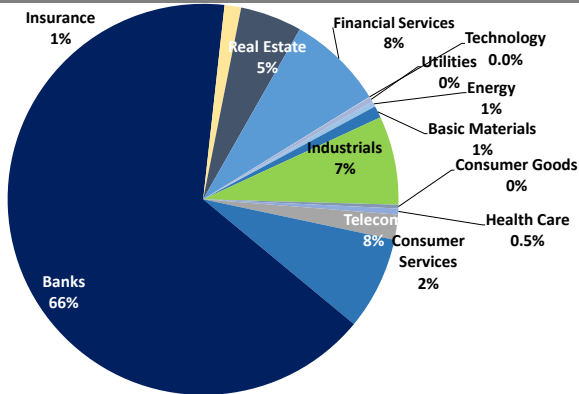
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 12, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,595.1	41.2	14.1%
2- National Bank of Kuwait	8,383.1	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,758.8	42.3	8.2%
5- Zain	2,388.5	11.8	16.8%
6- Agility (PWC Logistics)	1,526.3	37.4	3.0%
7- Gulf Bank	976.2	16.2	8.6%
8- Mabanee Co.	969.8	16.2	10.7%
9- Commercial Bank of Kuwait	963.0	17.4	8.2%
10- Burgan Bank	732.1	15.8	6.2%
Total	33,693	23.28	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.023	0.003	14.7%
Credit Rating & Collection Co.	0.022	0.002	9.6%
Osos Holding Group Co.	0.108	0.009	9.3%
First Investment Co.	0.032	0.002	6.3%
Kuwait Finance & Investment Co.	0.070	0.004	6.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.371	(0.028)	(7.0%)
Aqar Real Estate Investment Co.	0.058	(0.003)	(4.8%)
Automated Systems Co.	0.093	(0.005)	(4.6%)
Future Kid Entertainment and R.E Co.	0.108	(0.005)	(4.4%)
Asiya Capital Investment Co.	0.050	(0.002)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.870	(0.2%)	7,836,939
GFH Financial Group	0.077	0.9%	6,189,083
Kuwait International Bank	0.195	0.0%	4,277,281
Boubayan Bank	0.738	(1.3%)	4,141,398
Zain	0.552	0.2%	4,075,281

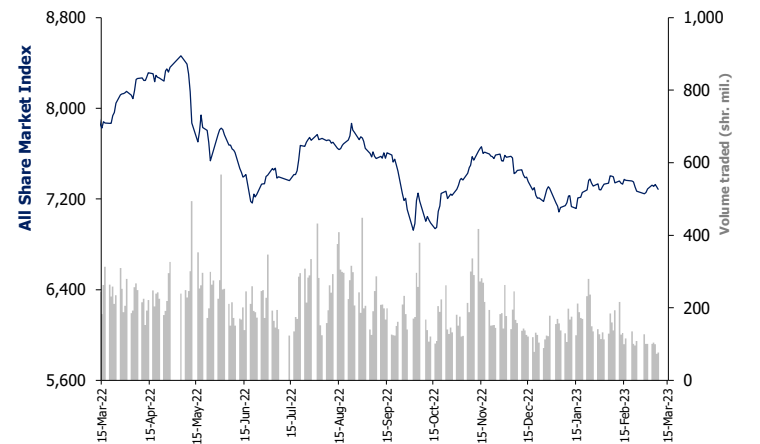
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,672.3	▼	(0.3%)	0.5%	(0.2%)
Energy	207.4	▼	(0.3%)	1.1%	(9.6%)
Basic Materials	466.5	=	0.0%	0.1%	(2.4%)
Industrials	3,423.4	▼	(0.4%)	(1.3%)	(9.1%)
Consumer Staples	144.8	▲	2.1%	0.1%	(0.2%)
Health Care	222.2	▲	0.6%	0.5%	0.1%
Consumer Discretionary	971.9	▲	0.9%	1.1%	(1.0%)
Telecommunications	3,585.5	▲	0.0%	(0.1%)	(1.0%)
Banks	30,688.4	▼	(0.4%)	1.2%	2.1%
Insurance	645.5	▼	(0.6%)	(0.5%)	4.4%
Real Estate	2,380.1	▲	0.2%	(1.7%)	(7.6%)
Financial Services	3,727.1	▼	(0.5%)	(1.1%)	(2.9%)
Technology	9.3	▼	(4.6%)	(0.1%)	(2.8%)
Utilities	200.2	=	0.0%	0.0%	(3.2%)

Market Breadth	▲ 34	▼ 59	■ 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,138.14	(23.5)	(0.3%)	0.8%	0.3%
Main 50 Index	5,657.78	(19.7)	(0.3%)	(0.8%)	(1.1%)
Main Market Index	5,501.00	(14.3)	(0.3%)	(0.9%)	(1.7%)
All Share Market Index	7,283.41	(20.6)	(0.3%)	0.5%	(0.1%)
Market Cap (KWD Mn)	46,672.26	(132.2)	(0.3%)	0.5%	(0.2%)

Index Performance relative to Volume



Market Trading Data and Volatility

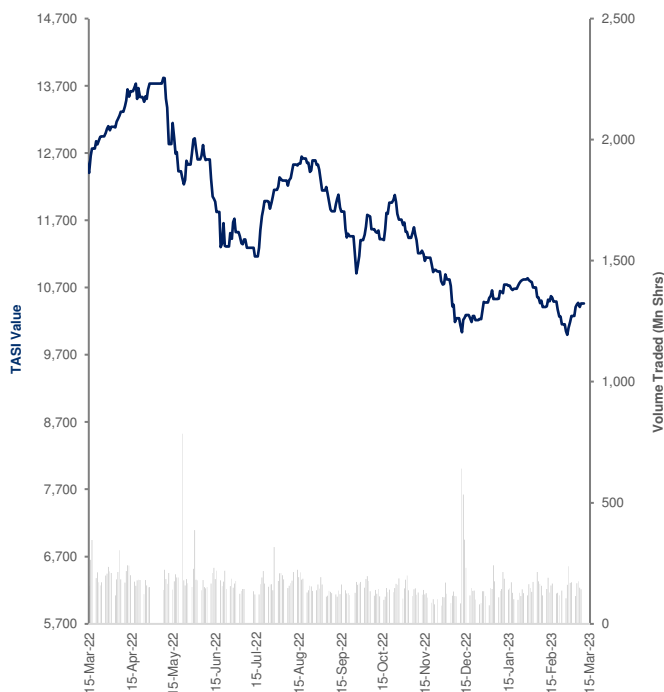
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	76.4	3.2	4.4%	143.9	289.4
Value Traded (KWD Mn)	28.2	1.8	6.8%	42.4	68.1
No. of Trades	6,240	(288)	(4.4%)	9,005	12,591

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.870	(0.2%)	6,826,035
Boubayan Bank	0.738	(1.3%)	3,066,088
National Bank of Kuwait	1.110	(0.4%)	3,010,535
Zain	0.552	0.2%	2,241,801
Agility (PWC Logistics)	0.598	0.3%	1,241,729

Saudi Tadawul Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	10,034,697.4	1.0%	3.2%	1.6%
Energy	7,266,841.1	1.2%	3.1%	2.2%
Materials	697,474.3	(0.4%)	1.1%	0.3%
Capital Goods	24,687.4	0.8%	1.5%	15.6%
Commercial & Professional Svc	7,858.2	0.1%	4.8%	9.1%
Transportation	17,114.2	(0.3%)	3.3%	11.2%
Consumer Durables & Apparel	3,861.9	0.7%	3.4%	5.5%
Consumer Services	67,416.0	(0.5%)	5.6%	19.2%
Media	21,336.0	(1.3%)	3.1%	5.4%
Retailing	30,058.5	0.1%	(1.2%)	1.3%
Food & Staples Retailing	49,783.7	0.4%	0.0%	7.1%
Food & Beverages	94,716.6	0.3%	3.7%	5.8%
Health Care Equipment & Svc	139,048.0	0.3%	5.9%	9.5%
Pharma, Biotech & Life Science	2,649.6	0.1%	2.0%	1.4%
Banks	881,552.1	0.5%	5.2%	(6.4%)
Diversified Financials	53,367.7	0.6%	2.2%	(6.9%)
Insurance	55,057.1	1.2%	2.3%	12.2%
Telecommunication Services	233,954.2	1.4%	8.5%	6.7%
Utilities	212,777.0	0.5%	0.7%	(4.6%)
REITs	16,494.9	0.1%	0.6%	1.4%
Real Estate Mgmt & Dev't	91,490.7	1.2%	2.2%	9.1%
Software & Services	67,158.0	1.5%	0.9%	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	30.40	9.9%
Ethiad Atheeb Telecommunicatio	61.20	5.5%
Abdul Mohsen Al-Hokair Tourism	25.00	4.4%
Aldrees Petroleum and Transpor	88.70	4.4%
Al-Ethiad Cooperative Insuranc	16.94	3.2%

Worst Return Performers	Price (SAR)	Daily % Chg
National Co for Learning & Edu	103.00	(3.9%)
Al Kathiri Holding Co	49.65	(3.4%)
Theeb Rent a Car Co.	76.90	(2.7%)
Saudi Investment Bank/The	15.70	(2.4%)
National Medical Care Co	78.90	(2.2%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.79	37,490
Mobile Telecommunications Co S	11.08	5,856
Saudi Telecom Co	38.20	5,445
Alinma Bank	30.70	4,218
Saudi Arabian Oil Co	32.80	4,188

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,463.18	52.97	0.5%	3.6%	(0.1%)
Market Cap (SAR Mn)	10,034,697	97,888	1.0%	3.2%	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	142.9	(5.4)	(3.6%)	149.4	202.7
Value Traded (SAR Mn)	3,948.2	(156.9)	(3.8%)	3,936.8	8,256.5
No. of Trades	308,959	469	0.2%	300,962	356,214

Market Breadth	▲ 141	▼ 63	= 29
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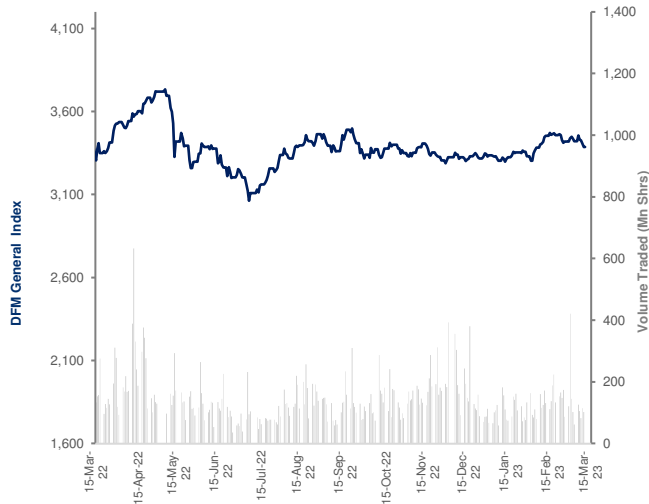
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	75.00	1.2%	220.76
Saudi Telecom Co	38.20	0.8%	207.87
Americana Restaurants International PLC	3.79	(1.0%)	143.38
National Commercial Bank	46.45	0.3%	140.26
Saudi Arabian Oil Co	32.80	1.2%	136.86

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	584,541.4	(0.6%)	(1.3%)	1.2%
Financials	241,710.2	(0.6%)	(4.2%)	0.5%
Real Estate	87,086.6	(0.9%)	2.1%	1.2%
Industrial	77,347.6	0.1%	1.3%	4.0%
Materials	954.4	0.0%	0.0%	0.8%
Consumer Staples	23,585.9	0.7%	1.1%	6.3%
Consumer Discretionary	2,773.7	(1.4%)	(3.3%)	(1.5%)
Telecommunication	23,246.4	(0.6%)	(2.1%)	(12.2%)
Utilities	127,836.6	(1.1%)	0.3%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.82	3.4%
Ajman Bank Pjsc	1.15	2.7%
Gulf Navigation Holding Pjsc	0.91	2.2%
Dar Al Takaful	0.72	2.1%
Tabreed	2.93	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Of Dubai	4.50	(6.0%)
TECOM	2.39	(2.8%)
Ithmaar Holding	0.14	(2.8%)
Union Properties Pjsc	0.23	(2.2%)
Dubai Financial Market Pjsc	1.38	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.15	28,973
Emaar Properties Pjsc	5.49	15,948
Gulf Navigation Holding Pjsc	0.91	8,350
DEWA	2.39	8,234
Dubai Financial Market Pjsc	1.38	7,526

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,385.51	(24.01)	(0.7%)	(1.5%)	1.5%
Market Cap (AED Mn)	584,541	(3,646)	(0.6%)	(1.3%)	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	102.1	(12.5)	(10.9%)	126.4	147.7
Value Traded (AED Mn)	237.7	(108.9)	(31.4%)	290.6	319.6
No. of Trades	4,449	(2,009)	(31.1%)	5,930	4,297

Market Breadth	▲ 10	▼ 20	= 39
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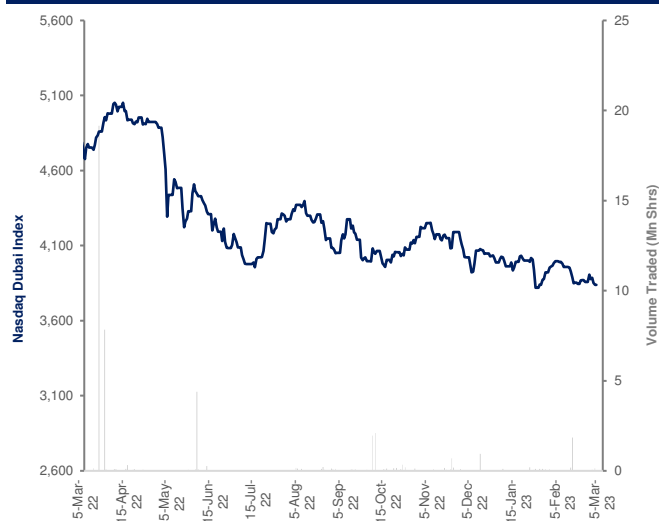
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.49	(0.18%)	86.56
Ajman Bank Pjsc	1.15	2.68%	32.44
DEWA	2.39	(1.24%)	19.77
Emaar Development	5.42	(1.63%)	17.48
Emirates Nbd	12.90	0.78%	15.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,788.8	(0.0%)	(0.8%)	(6.0%)
DEPA Limited (AED)	50.5	(0.0%)	0.0%	7.1%
Emirates REIT (CEIC) Limited	71.8	(3.4%)	(7.8%)	(7.8%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,746.7	0.0%	4.4%	15.7%
Nasdaq, Inc.	27,491.7	0.0%	(1.5%)	(8.7%)
Orascom Construction Limited	331.0	0.0%	(10.0%)	(28.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.23	(3.4%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.23	130
Enbd Reit (Ceic) Limited	0.39	9
Depa Limited (Aed)	0.30	2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,838.05	(47.61)	(1.2%)	(0.8%)	(3.8%)
Market Cap (USD Mn)	32,789	(2.6)	(0.0%)	(0.8%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.14	0.1	134.9%	0.117	0.06
Value Traded (USD Mn)	0.034	0.0	142.1%	0.0	0.05
No. of Trades	5	4	400.0%	3	3

Market Breadth	▲ 0	▼ 1	= 6
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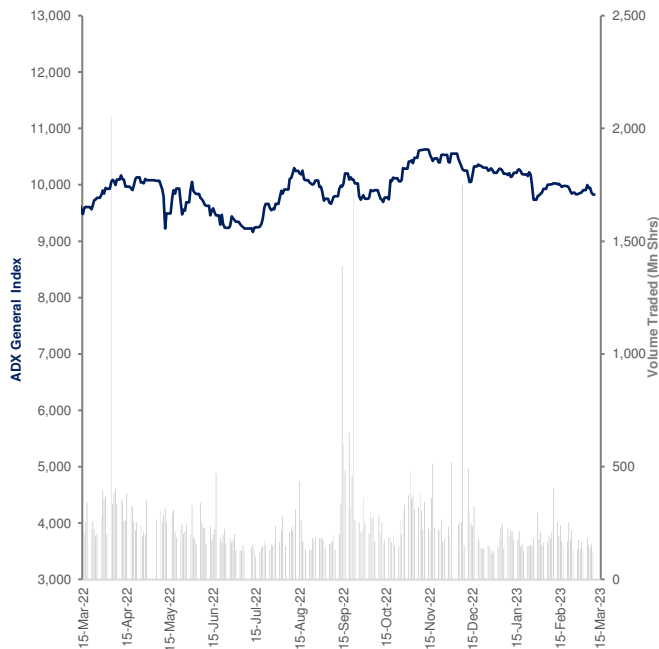
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.23	(3.43%)	0.03
Enbd Reit (Ceic) Limited	0.39	0.00%	0.00
Depa Limited (Aed)	0.30	0.00%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,487,685.2	(0.4%)	0.2%	(3.5%)
Financials	1,211,577.8	(0.2%)	(0.4%)	(6.0%)
Telecommunication	255,161.9	(0.6%)	(1.0%)	9.9%
Consumer Discretionary	51,735.3	(1.6%)	2.5%	11.5%
Industrial	300,651.4	(0.5%)	(0.6%)	(0.8%)
Real Estate	40,981.7	(0.0%)	3.2%	8.3%
Basic Materials	111,509.9	0.4%	1.9%	0.3%
Energy	117,266.3	(0.1%)	4.2%	7.3%
Utilities	382,276.5	(0.9%)	0.9%	(0.9%)
Consumer Staples	3,966.6	(0.4%)	0.1%	7.4%
Health Care	12,557.9	(0.6%)	0.9%	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Abu Dhabi National Takaful C	5.26	14.8%
ADNOC Distribution	4.30	1.7%
Bank Of Sharjah	0.40	1.3%
Abu Dhabi Natl Co For Buildi	0.16	1.3%
National Corp Tourism & Hote	2.65	1.1%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.84	(9.9%)
Ras Al Khaima Poultry	2.10	(9.9%)
Ras Al Khaimah Cement Co Psc	2.40	(4.4%)
National Bank Of Ras Al-Khai	4.87	(2.6%)
Methaq Takaful Insurance	0.60	(2.6%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	3.77	19,642
Aldar Properties Pjsc	4.87	14,822
Borouge	2.63	11,923
Eshraq Properties Co Pjsc	0.45	9,282
ADNOC Distribution	4.30	8,467

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,827.79	(32.39)	(0.3%)	(0.2%)	(3.8%)
Market Cap (AED Mn)	2,487,685	(9,200)	(0.4%)	0.2%	(3.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	123.9	(30.8)	(19.9%)	182.9	219.9
Value Traded (AED Mn)	955.9	(83.5)	(8.0%)	1,513.2	1,440.1
No. of Trades	7,426	(2,169)	(22.6%)	11,017	7,430

Market Breadth	▲ 9	▼ 30	= 38
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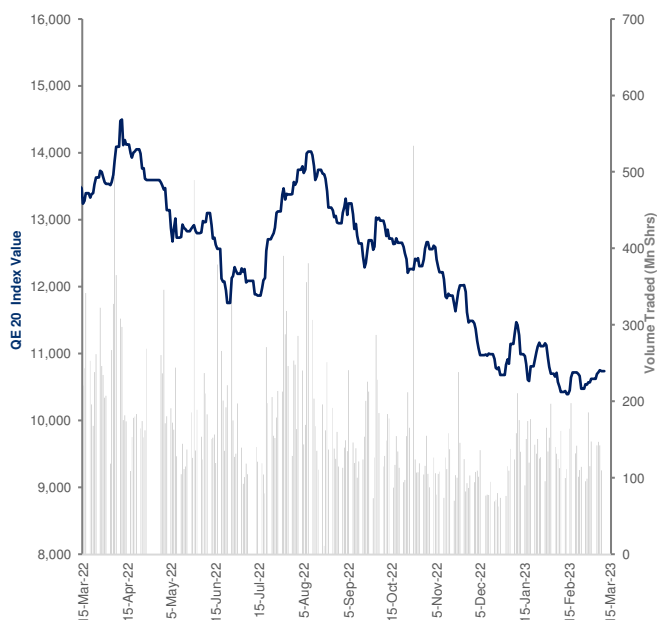
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	0.00%	307.41
Alpha Dhabi Holding PJSC	21.42	(0.37%)	118.94
Multiply Group	3.77	(2.08%)	74.40
Aldar Properties Pjsc	4.87	0.00%	72.06
National Marine Dredging Co	38.90	0.05%	61.11

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,959.5	(0.3%)	1.1%	(1.1%)
Banking & Finance Sector	284,311.2	(0.5%)	0.1%	(3.5%)
Goods & Consumer Services	30,440.5	(1.0%)	2.0%	(7.0%)
Industrial Sector	169,255.6	0.0%	2.6%	7.5%
Insurance Sector	9,044.9	(0.8%)	(2.6%)	(13.4%)
Real Estate	40,871.3	(0.2%)	5.9%	(5.3%)
Telecom	36,326.4	1.2%	0.4%	0.4%
Transport	31,709.5	(1.3%)	(2.3%)	(7.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.40	3.0%
Vodafone Qatar QSC	1.65	2.4%
Widam Food Co	1.42	2.4%
Aamal Co	0.91	1.6%
Commercial Bank PSQC/The	6.28	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
QLMI Life and Medical Insurance	3.33	(7.5%)
Qatar Navigation QSC	8.69	(2.6%)
Damaan Islamic Insurance Company (BEEMA)	3.90	(2.5%)
Baladna	1.31	(2.0%)
Investment Holding Group	1.96	(2.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.96	19,064
Qatar Aluminum Manufacturing C	1.76	10,495
Masraf Al Rayan QSC	2.79	7,671
Vodafone Qatar QSC	1.65	5,493
Gulf International Services QS	1.90	4,808

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,736.60	(15.72)	(0.1%)	1.6%	0.5%
Market Cap (QAR Mn)	601,959	(1,813)	(0.3%)	1.1%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	109.8	(32.7)	(22.9%)	136.2	222.5
Value Traded (QAR Mn)	357.0	(76.3)	(17.6%)	472.7	735.9
No. of Trades	11,403	(2,480)	(17.9%)	15,822	14,222

Market Breadth	▲ 20	▼ 25	= 5
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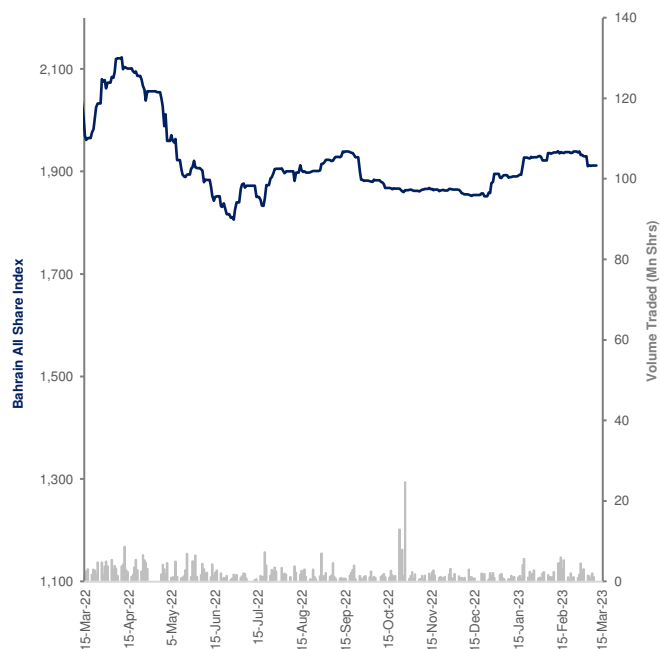
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.33	0.21%	49.74
Investment Holding Group	1.96	(2.00%)	38.29
Qatar Navigation QSC	8.69	(2.60%)	33.96
Qatar Islamic Bank SAQ	19.39	0.88%	27.84
Masraf Al Rayan QSC	2.79	0.98%	21.35

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,295.3	(0.0%)	(0.2%)	2.0%
Materials	1,562.0	0.0%	(9.1%)	0.9%
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	211.3	0.0%	(1.7%)	(0.6%)
Consumer Staples	157.4	(0.1%)	0.1%	1.6%
Financials	30,296.7	(0.0%)	0.3%	2.3%
Communication Services	847.5	0.2%	(0.3%)	(3.3%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Telecommunications Co	0.46	0.2%
National Bank of Bahrain BSC	0.65	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,911.68	0.31	0.0%	(1.0%)	0.9%
Market Cap (BHD Mn)	33,295	(1)	(0.0%)	(0.2%)	2.0%

Worst Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.05	(1.9%)
BBK BSC	0.53	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,160	(826)	(41.6%)	1,919.3	2,466.8
Value Traded (BHD '000)	334	(525)	(61.1%)	999.4	1,056.8
No. of Trades	21	(27)	(56.3%)	54	65

Market Breadth

▲ 2 ▼ 2 = 40

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.11	642
Bahrain Telecommunications Co	0.46	214
Nass Corp BSC	0.05	146
Aluminium Bahrain B.S.C	1.10	127
National Bank of Bahrain BSC	0.65	22

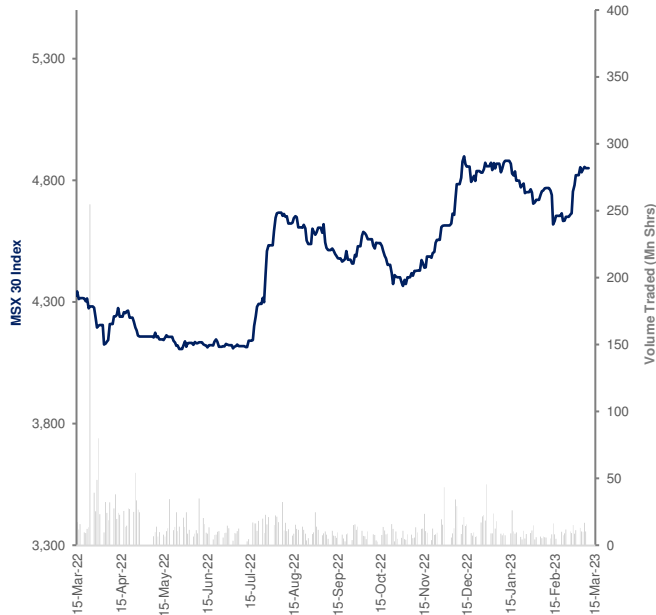
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.10	0.00%	0.14
Bahrain Telecommunications Co	0.46	0.22%	0.10
Al Salam Bank-Bahrain BSC	0.11	0.00%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.01
Nass Corp BSC	0.05	(1.92%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,506.5	(0.3%)	1.2%	0.8%
Financial	5,264.3	(0.7%)	0.4%	(0.1%)
Industrial	842.1	0.3%	3.1%	(4.1%)
Services	2400.2	0.4%	2.4%	4.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman & Emirates Investment Holding Co.	0.09	10.0%
Oman Qatar Insurance	0.16	9.5%
Al Batinah Development & Investment Holding Co.	0.060	9.1%
A'Saffa Food Co.	0.21	7.7%
Voltamp Energy Co.	0.12	7.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Education And Training Investment	0.22	(8.3%)
National Aluminium Products Co.	0.06	(7.7%)
Muscat Finance Co. Ltd.	0.06	(3.2%)
Sohar Bank	0.10	(2.9%)
Renaissance Services Co.	0.43	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	2,690
Ahli Bank	0.17	1,000
Sohar Bank	0.10	938
Al Jazeera Steel Products Co.	0.30	875
Renaissance Services Co.	0.43	796

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,849.54	(5.13)	(0.1%)	2.0%	(0.2%)
Market Cap (OMR Mn)	8,506.5	(25.10)	(0.3%)	1.2%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,351.3	(6,515.5)	(38.6%)	9,872.1	21,331.0
Value Traded (OMR '000)	2,636.3	(6,093.4)	(69.8%)	2,051.5	3,950.7

Market Breadth	▲ 19	▼ 13	= 82
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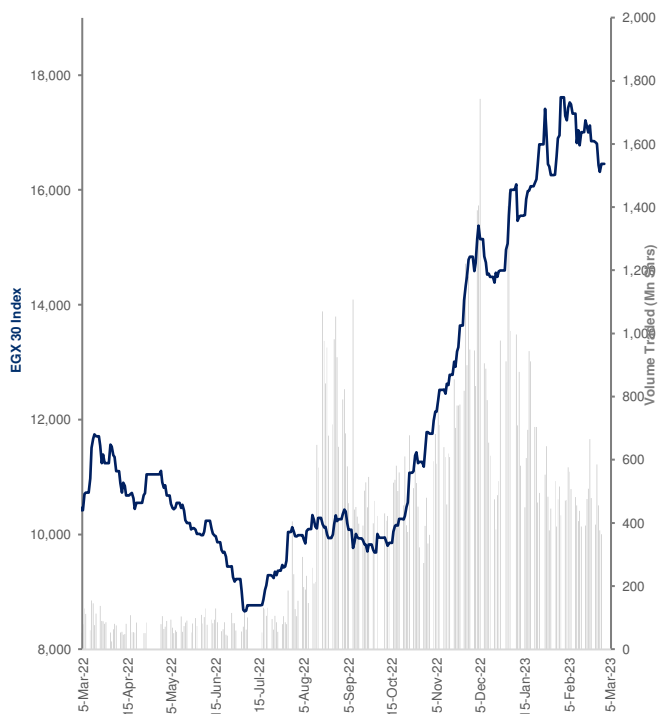
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	(1.37%)	0.78
Oman Telecommunications Co.	1.01	1.00%	0.60
Renaissance Services Co.	0.43	(2.74%)	0.34
Al Jazeera Steel Products Co.	0.30	2.07%	0.25
Ahli Bank	0.17	0.59%	0.17

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,127,840.0	0.8%	(1.8%)	11.3%
Banks	307,328.0	0.0%	(1.3%)	24.1%
Basic Resources	119,181.8	1.4%	1.9%	16.7%
Industrial Goods	39,065.1	2.3%	(1.1%)	10.1%
Health Care & Pharmaceuticals	44,241.0	0.3%	(1.7%)	(4.4%)
Real Estate	143,608.8	2.0%	(2.3%)	4.2%
Travel and Leisure	38,867.6	0.4%	0.7%	19.9%
Food, Beverages & Tobacco	74,584.6	(0.5%)	(11.5%)	7.1%
Energy and Support Services	13,084.0	2.3%	(0.7%)	29.9%
Trade and Distributors	6,272.4	4.9%	0.9%	(2.2%)
Shipping and Transport	33,318.1	0.7%	5.4%	1.0%
Education Services	15,675.6	(1.1%)	(4.6%)	(10.5%)
Contracting and Construction Eng	14,898.2	1.4%	(2.5%)	(1.8%)
Textiles and Durables	12,878.4	3.2%	5.2%	10.2%
Building Materials	10,934.5	0.3%	0.2%	(0.9%)
Media & Communication Services	105,104.7	(0.1%)	(3.1%)	1.5%
Paper and Packaging	2,130.3	0.4%	(2.1%)	2.8%
Non-bank Financial Services	146,667.0	1.9%	(1.8%)	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Memphis Pharmaceuticals	28.09	14.9%
Egyptian Financial & Industrial	55.97	12.7%
International Agricultural Products	11.56	7.8%
Ceramic & Porcelain	4.56	7.5%
Golden Textiles & Clothes Wool	12.85	7.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Gulf Bank	0.44	(5.1%)
Marsa Marsa Alam For Tourism Development	1.98	(4.8%)
Alexandria Spinning & Weaving (SPINALEX)	2.42	(3.2%)
International Co For Investment & Development	43.64	(3.2%)
Juhayna Food Industries	10.02	(2.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptians Housing Development & Reconstruction	0.31	72,606
Fawry For Banking Technology And Electronic Payment	5.37	18,667
Orascom Financial Holding	0.21	18,306
Citadel Capital - Common Shares	2.10	17,789
Arab Developers Holding	0.56	13,393

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,454.31	138.7	0.9%	(3.2%)	12.7%
Market Cap (EGP Mn)	1,127,840.0	9,341.1	0.8%	(1.8%)	11.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	364.5	(11.7)	(3.1%)	599.8	79.8
Value Traded (EGP Mn)	1,652.6	62.4	3.9%	2,189.0	439.3
No. of Trades	55,439	(5,328)	(8.8%)	69,015	12,450

Market Breadth	▲ 101	▼ 31	= 92
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.02	0.06%	463.20
Abou Kir Fertilizers & Chemicals	41.00	2.73%	104.66
Fawry For Banking Technology And Electronic Payment	5.37	1.90%	99.61
Zahraa Maadi Investment & Development	6.79	(0.44%)	68.81
Egyptian Financial Group-Hermes Holding Company	19.71	2.23%	58.65

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 12, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.16	6.7%
COMPREHENSIVE MULTIPLE TRANS	0.49	4.3%
JORDAN PHOSPHATE MINES	46.83	3.8%
HIGH PERFORMANCE REAL ESTAT	0.30	3.4%
JORDANIAN EXPATRIATES INV HL	0.46	2.2%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB INVESTORS UNION FOR REA	0.81	(4.7%)
BABELON INVESTMENTS CO PLC	2.43	(4.7%)
DAR AL AMAN FOR ISLAMIC FINA	0.22	(4.3%)
JORDAN INTERNATIONAL INVESTM	0.27	(3.6%)
PETRA EDUCATION	3.03	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.68	451
AMWAJ PROPERTIES	0.16	382
UNION INVESTMENT CORP	0.68	232
JORDAN POULTRY PROCESSING &	0.67	202
JORDAN PETROLEUM REFINERY CO	6.28	150

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	16,016.0	1.0%	2.0%	9.3%
Banking	8,094.5	0.3%	0.7%	2.4%
Insurance	272.7	0.2%	0.4%	(1.3%)
Diversified Financial Services	252.8	(0.4%)	(0.8%)	0.7%
Real Estate	445.8	(0.1%)	(0.2%)	17.1%
Educational Services	52.1	0.0%	0.0%	(7.4%)
Hotels and Tourism	272.2	(0.6%)	0.1%	(8.0%)
Transportation	255.6	(0.4%)	(1.3%)	(7.3%)
Technology and Communication	96.9	(0.5%)	0.6%	4.2%
Utilities and Energy	1,739.0	(0.6%)	0.7%	16.7%
Commercial Services	286.2	(0.0%)	0.3%	(2.3%)
Chemical Industries	56.1	(0.3%)	(0.9%)	(3.2%)
Food and Beverages	225.7	(0.1%)	0.2%	(7.6%)
Tobacco and Cigarettes	14.0	0.0%	(9.7%)	27.4%
Mining and Extraction Industries	3,885.6	3.8%	7.1%	30.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,702.82	17.63	0.7%	1.8%	8.0%
Market Cap (JD Mn)	16,016.03	155.19	1.0%	2.0%	9.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,840.9	(2,567.2)	(47.5%)	4,857.6	2,409.7
Value Traded (JD '000)	5,122.6	(2,179.1)	(29.8%)	8,060.3	3,908.4
No. of Trades	2,333	(735)	(24.0%)	3,327	1,679

Market Breadth	▲ 20	▼ 28	= 97
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	46.83	3.84%	1.92
JORDAN PETROLEUM REFINERY CO	6.28	0.00%	0.94
FIRST INSURANCE	0.68	(1.45%)	0.31
AFAQ FOR ENERGY CO PLC	2.80	(1.41%)	0.27
JORDANIAN ELECTRIC POWER	2.15	0.00%	0.18

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,032.2	(0.4%)	0.5%	(0.2%)
Banking	10,226.5	(0.3%)	0.7%	1.7%
Insurance	902.9	0.0%	0.3%	(4.0%)
Leasing	645.2	(0.8%)	(0.2%)	1.0%
Financial Services	1,488.0	(4.4%)	(3.5%)	(11.6%)
Industrial	1,676.8	0.7%	(0.4%)	0.1%
Chemical Industry	474.8	0.0%	0.7%	(1.0%)
Food & Beverage	4,114.1	0.1%	2.1%	0.3%
Retailing	1,062.2	(0.1%)	0.1%	(2.2%)
Others	1,441.6	0.0%	0.6%	2.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Delice Holding	12.40	2.5%
Societe Electrostar	0.47	2.2%
SOTUMAG	4.78	1.9%
Atelier du Meuble Interieurs S	2.88	1.8%
Manufacture de Panneaux Bois D	4.27	1.7%

Worst Return Performers	Price (DT)	Daily % Chg
Poulina Group	7.70	(4.7%)
Cie Internationale de Leasing	20.04	(4.2%)
Societe de Production Agricole	1.45	(3.3%)
Universal Auto Distributors Ho	0.32	(3.0%)
GIF Filter SA	0.35	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Universal Auto Distributors Ho	0.32	31
Amen Bank	31.40	25
Tunisie Profiles Aluminium SA	4.27	17
Banque de Tunisie	5.00	15
Societe D'Articles Hygieniques	8.98	12

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,086.27	(23.20)	(0.3%)	0.5%	(0.3%)
Market Cap (DT Mln)	22,032	(89.68)	(0.4%)	0.5%	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	192.9	11.0	6.1%	642.3	512.5
Value Traded ('000 DT)	1,811.9	(51.9)	(2.8%)	5,275.9	3,547.5
No. of Trades	778	(5)	(0.6%)	1,001	983

Market Breadth	▲ 15	▼ 20	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	31.40	0.64%	0.78
Banque Internationale Arabe de	92.00	(0.54%)	0.13
Societe Frigorifique et Brasse	13.65	(0.37%)	0.13
Societe D'Articles Hygieniques	8.98	0.90%	0.11
Societe Tunisienne de Verrerie	9.20	(0.43%)	0.09

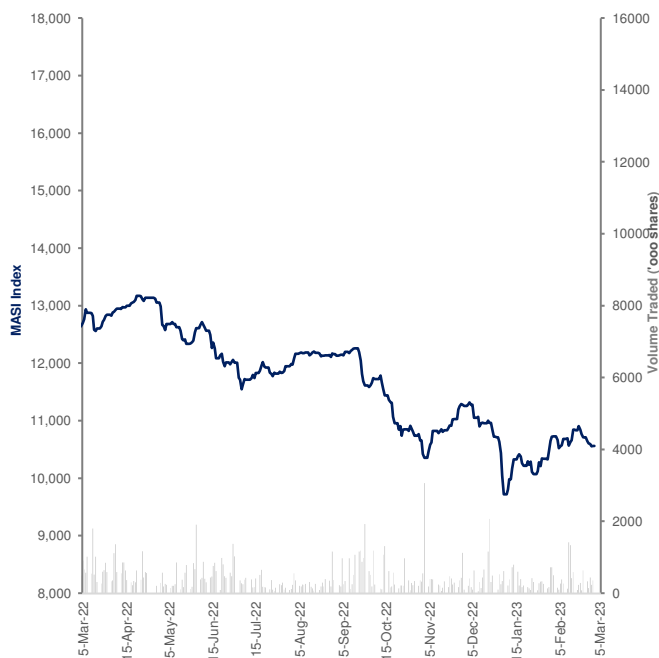
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 12, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	483,506.2	(0.2%)	(3.7%)	(2.2%)
Banking	189,992.7	(0.1%)	(4.5%)	1.2%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,141.2	(0.7%)	(7.6%)	(11.5%)
Construction & Building Material	51,442.9	(1.5%)	(4.7%)	(1.3%)
Distributors	17,794.2	4.1%	0.6%	(0.8%)
Electricity	23,588.5	5.3%	1.0%	(8.9%)
Food Producers & Processors	23,537.6	(0.4%)	(2.1%)	(3.2%)
Holding Companies	2,034.9	(4.4%)	(3.2%)	(3.2%)
Insurance	24,475.9	(2.3%)	(4.4%)	(1.2%)
Investment & other Finance	3,437.1	0.0%	1.6%	7.4%
Leisures & Hotel	1,608.2	(3.6%)	(4.6%)	(1.5%)
Materials, Software & Computer	5,985.6	0.1%	0.7%	2.5%
Mining	31,227.6	(0.2%)	(1.2%)	2.0%
Oil & Gas	15,021.9	0.0%	(2.8%)	(6.0%)
Real Estate	3,605.6	(0.2%)	(6.0%)	(1.9%)
Telecommunications	77,360.4	(1.3%)	(5.3%)	(7.4%)
Transport	738.0	0.0%	(7.4%)	(11.0%)
Forestry & Paper	125.3	0.8%	(2.9%)	78.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Label Vie	4499.00	5.9%
TAQA Morocco SA	1000.00	5.3%
Med Paper SA	26.19	0.8%
Douja Promotion Groupe Addoha	6.05	0.7%
Banque Centrale Populaire	235.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	120.00	(5.3%)
Delta Holding SA	23.23	(4.4%)
Saham Assurance	1000.00	(3.8%)
RISMA	112.25	(3.6%)
Banque Marocaine Pour Le Comme	480.00	(3.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Centrale Populaire	235.00	154.1
Bank of Africa	163.00	72.5
Maroc Telecom	88.00	59.9
Attijariwafa Bank	399.00	30.1
Alliances Developpement Immobi	53.00	9.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,557.71	0.24	0.0%	(3.2%)	(1.5%)
Market Cap (MAD Mn)	483,506	(1,073)	(0.2%)	(3.7%)	(2.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	359.5	129.7	56.5%	368.0	1,117.2
Value Traded (MAD Mn)	91.24	66.97	275.9%	70.9	133.9

Market Breadth

▲ 7

▼ 15

= 19

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	235.00	0.62%	36.16
Managem SA	2584.00	0.00%	12.68
Attijariwafa Bank	399.00	0.00%	12.01
Bank of Africa	163.00	(0.18%)	11.86
Maroc Telecom	88.00	(1.29%)	5.35

Source: Bloomberg, Kamco Research

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