

MENA Markets Daily Report

March 9, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,161.62	(0.4%)	0.6%	6.2%
		Kuwait	Main 50 Index	▲	5,677.43	0.1%	(0.7%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,515.29	(0.2%)	(1.5%)	(4.9%)
	4	Kuwait	All Share Index	▼	7,304.05	(0.3%)	0.2%	3.5%
	5	Saudi Arabia	TADAWUL All Share Index	▼	10,410.21	(0.6%)	(0.7%)	(7.1%)
	6	UAE - Dubai	DFM General Index	▼	3,427.05	(0.1%)	2.7%	4.4%
	7	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,885.66	0.3%	(2.6%)	(6.9%)
	8	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,944.09	(0.0%)	(2.6%)	20.3%
	9	Qatar	QE 20 Index	▲	10,752.32	0.3%	0.7%	(8.1%)
	10	Bahrain	Bahrain All Share	▲	1,911.37	0.0%	0.8%	5.5%
	11	Oman	MSX 30 Index	▲	4,854.67	0.2%	(0.1%)	17.6%
	12	Egypt	EGX 30	▼	16,315.62	(0.7%)	11.8%	22.2%
	13	Jordan	ASE Index	▲	2,685.19	0.1%	7.3%	18.1%
		Tunisia	Tunisia Index	▼	8,092.05	(0.2%)	(0.2%)	15.1%
		Morocco	MASI	▼	10,592.56	(0.1%)	(1.2%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,283.25	(0.1%)	6.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	951.38	(0.7%)	(2.0%)	(41.3%)
		India	SENSEX	▲	60,348.09	0.2%	(0.8%)	4.4%
		Brazil	BOVESPA Stock Index	▲	106,540.32	2.2%	(2.9%)	4.7%
		Mexico	BOLSA Index	▲	53,388.66	0.6%	10.2%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	978.07	(1.0%)	2.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,725.23	0.0%	4.7%	(19.2%)
		Asia	MSCI Asia Pacific	▼	516.13	(1.4%)	2.1%	(19.8%)
		Europe	DJ Stoxx 600	▲	460.99	0.1%	8.5%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,818.08	0.1%	8.3%	(10.1%)
		U.S.A	S&P 500	▲	3,992.01	0.1%	4.0%	(19.2%)
		U.S.A	DJIA	▼	32,798.40	(0.2%)	(1.1%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,576.00	0.4%	10.6%	(33.0%)
		UK	FTSE 100	▲	7,929.92	0.1%	6.4%	1.7%
		Germany	DAX	▲	15,631.87	0.5%	12.3%	(11.4%)
		Japan	NIKKEI 225	▲	28,444.19	0.5%	9.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	20,051.25	(2.4%)	1.4%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.66	0.04%	2.06%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.18	0.13%	(1.97%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.05	(0.04%)	(1.49%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.25	(0.19%)	(0.44%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	82.66	(0.8%)	(3.8%)	5.8%
		Oil	NYMEX	▼	76.66	(1.2%)	(4.5%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.55	(5.1%)	(34.9%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,813.80	0.0%	(0.6%)	(0.8%)
		Silver	Silver Spot \$/Oz	▼	20.03	(0.3%)	(16.4%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	22,006.50	(0.2%)	33.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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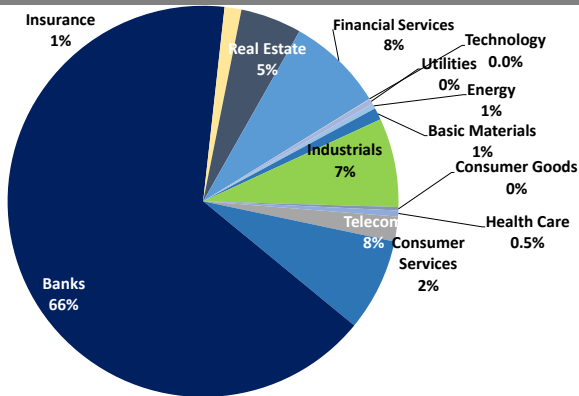
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 9, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,621.8	41.3	14.1%
2- National Bank of Kuwait	8,420.8	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,796.2	42.9	8.2%
5- Zain	2,384.2	11.8	16.8%
6- Agility (PWC Logistics)	1,521.2	37.3	3.0%
7- Gulf Bank	982.6	16.3	8.6%
8- Mabanee Co.	967.3	16.1	10.7%
9- Commercial Bank of Kuwait	963.0	17.4	8.2%
10- Burgan Bank	735.3	15.9	6.2%
Total	33,792	23.35	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.020	0.002	10.0%
Metal & Recycling Co.	0.058	0.003	5.5%
UniCap Investment and Finance	0.048	0.002	4.8%
Kuwait Insurance Co.	0.560	0.024	4.5%
Kuwait & M.E. Financial Inv. Co.	0.091	0.004	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Salbookh Trading Co.	0.008	(0.001)	(11.4%)
Independent Petroleum Group	0.460	(0.049)	(9.6%)
Al Masaken Intl. Real Estate Dev. Co.	0.020	(0.002)	(8.4%)
First Investment Co.	0.030	(0.003)	(7.7%)
Hayat Communications Co.	0.053	(0.003)	(5.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.872	(0.3%)	8,508,093
National Bank of Kuwait	1.115	(0.2%)	4,103,179
Zain	0.551	(0.4%)	3,440,036
The Commercial Real Estate Co.	0.099	(1.1%)	3,274,398
National Co. for Consumer Industries	0.120	(1.6%)	3,246,686

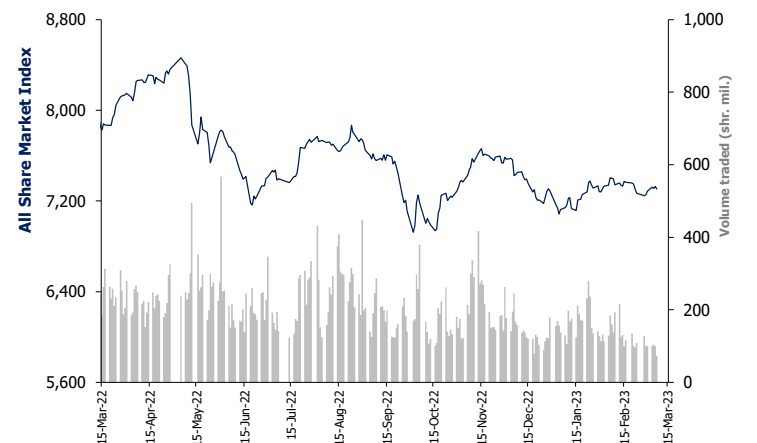
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,804.5	▼	(0.3%)	0.8%	0.1%
Energy	208.1	▼	(4.4%)	1.4%	(9.3%)
Basic Materials	466.5	▲	0.1%	0.1%	(2.4%)
Industrials	3,438.8	▼	(0.8%)	(0.8%)	(8.7%)
Consumer Staples	141.8	▼	(1.6%)	(2.0%)	(2.3%)
Health Care	220.8	=	0.0%	(0.1%)	(0.5%)
Consumer Discretionary	963.2	▲	0.0%	0.1%	(1.9%)
Telecommunications	3,584.4	▲	0.0%	(0.2%)	(1.0%)
Banks	30,801.7	▼	(0.3%)	1.6%	2.5%
Insurance	649.5	▼	(0.0%)	0.1%	5.1%
Real Estate	2,374.4	▲	0.0%	(1.9%)	(7.8%)
Financial Services	3,745.4	▼	(0.8%)	(0.6%)	(2.4%)
Technology	9.7	=	0.0%	4.7%	1.9%
Utilities	200.2	=	0.0%	0.0%	(3.2%)

Market Breadth	▲ 25	▼ 75	■ 54		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,161.62	(28.9)	(0.4%)	1.1%	0.6%
Main 50 Index	5,677.43	5.3	0.1%	(0.5%)	(0.7%)
Main Market Index	5,515.29	(10.5)	(0.2%)	(0.6%)	(1.5%)
All Share Market Index	7,304.05	(23.7)	(0.3%)	0.8%	0.2%
Market Cap (KWD Mn)	46,804.50	(152.5)	(0.3%)	0.8%	0.1%

Index Performance relative to Volume



Market Trading Data and Volatility

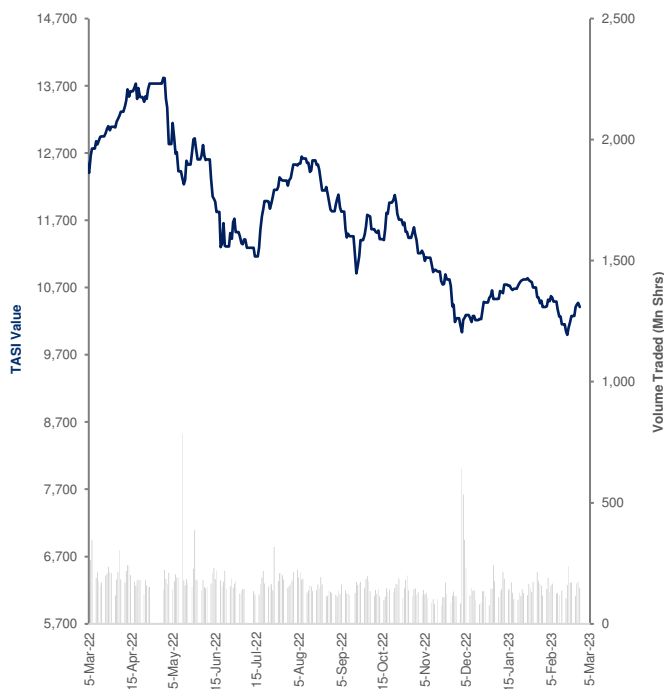
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	73.2	(25.8)	(26.1%)	145.4	291.2
Value Traded (KWD Mn)	26.4	(5.9)	(18.2%)	42.7	68.3
No. of Trades	6,528	(1,169)	(15.2%)	9,066	12,606

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.872	(0.3%)	7,416,945
National Bank of Kuwait	1.115	(0.2%)	4,570,456
Zain	0.551	(0.4%)	1,890,973
Agility (PWC Logistics)	0.596	(1.2%)	1,499,037
Boubyan Bank	0.748	(0.8%)	964,554

Saudi Tadawul Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,178,357.1	0.1%	1.9%	0.9%
Materials	700,568.6	(0.7%)	1.5%	0.8%
Capital Goods	24,492.7	0.1%	0.7%	14.7%
Commercial & Professional Svc	7,847.8	(0.2%)	4.6%	9.0%
Transportation	17,163.8	0.2%	3.6%	11.5%
Consumer Durables & Apparel	3,835.5	(0.9%)	2.7%	4.8%
Consumer Services	67,764.2	(1.7%)	6.2%	19.8%
Media	21,625.0	(0.7%)	4.5%	6.8%
Retailing	30,041.2	(0.6%)	(1.2%)	1.3%
Food & Staples Retailing	49,586.0	0.4%	(0.4%)	6.7%
Food & Beverages	94,441.5	0.8%	3.4%	5.5%
Health Care Equipment & Svc	138,623.0	0.4%	5.6%	9.2%
Pharma, Biotech & Life Science	2,647.2	0.3%	1.9%	1.3%
Banks	876,951.6	(1.2%)	4.6%	(6.9%)
Diversified Financials	53,047.5	0.7%	1.6%	(7.4%)
Insurance	54,396.6	(0.3%)	1.1%	10.9%
Telecommunication Services	230,756.7	0.4%	7.0%	5.3%
Utilities	211,670.4	0.4%	0.1%	(5.1%)
REITs	16,474.3	(0.2%)	0.5%	1.2%
Real Estate Mgmt & Dev't	90,384.1	(0.8%)	0.9%	7.8%
Software & Services	66,134.5	0.9%	(0.6%)	7.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	27.65	9.9%
Al Moammar Information Systems	104.20	5.1%
Saudi Automotive Services Co	36.60	4.6%
BinDawood Holding Co	58.60	4.5%
Middle East Healthcare Co	34.80	4.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Amiantit Co	38.45	(4.4%)
Yanbu National Petrochemical C	42.00	(4.2%)
Americana Restaurants International PLC	3.83	(3.3%)
Salama Cooperative Insurance C	14.16	(2.7%)
Dar Al Arkan Real Estate Devel	14.38	(2.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.83	41,461
Saudi Telecom Co	37.90	4,370
Alinma Bank	30.85	4,294
Mobile Telecommunications Co S	10.84	4,144
Al Rajhi Bank	74.10	4,082

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,410.21	(63.11)	(0.6%)	3.0%	(0.7%)
Market Cap (SAR Mn)	9,936,809	(3,540)	(0.0%)	2.2%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	148.3	(27.6)	(15.7%)	149.5	202.2
Value Traded (SAR Mn)	4,105.1	(475.9)	(10.4%)	3,936.6	8,222.3
No. of Trades	308,490	(34,379)	(10.0%)	300,795	355,045

Market Breadth	▲ 60	▼ 153	= 20
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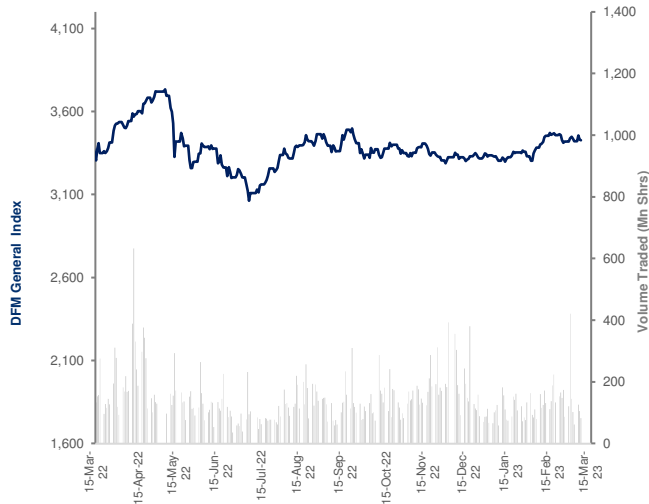
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	74.10	(1.1%)	301.58
Saudi Aramco Base Oil Co.	110.00	2.8%	261.95
National Commercial Bank	46.30	(1.9%)	174.77
Saudi Telecom Co	37.90	0.8%	164.21
Americana Restaurants International PLC	3.83	(3.3%)	160.70

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	590,672.1	0.1%	(0.3%)	2.2%
Financials	245,395.1	0.4%	(2.7%)	2.1%
Real Estate	88,433.4	0.3%	3.6%	2.8%
Industrial	77,239.7	(0.5%)	1.2%	3.8%
Materials	954.4	0.0%	0.0%	0.8%
Consumer Staples	23,418.6	0.9%	0.4%	5.5%
Consumer Discretionary	2,773.7	(1.1%)	(3.3%)	(1.5%)
Telecommunication	23,563.7	1.4%	(0.8%)	(11.0%)
Utilities	128,893.5	(0.8%)	1.1%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
UNION COOP	2.63	3.1%
TECOM	2.40	2.1%
Dar Al Takaful	0.70	1.7%
Emirates Nbd	13.10	1.6%
Emirates Integrated Telecomm	5.16	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.10	(3.8%)
Shuaa Capital	0.35	(3.6%)
Amlak Finance	0.73	(3.3%)
Emirates Refreshments Co	0.00	(2.5%)
Dubai Islamic Insurance Co	0.80	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Emaar Properties Pjsc	5.58	11,780
EMPOWER	1.54	9,484
SALIK	2.74	8,922
Gulf Navigation Holding Pjsc	0.91	7,638
Ajman Bank Pjsc	1.12	5,495

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,427.05	(2.25)	(0.1%)	(0.3%)	2.7%
Market Cap (AED Mn)	590,672	390	0.1%	(0.3%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	82.0	(23.3)	(22.1%)	127.1	148.3
Value Traded (AED Mn)	225.2	(99.9)	(30.7%)	290.6	320.6
No. of Trades	5,809	(858)	(12.9%)	5,950	4,332

Market Breadth	▲ 17	▼ 16	= 36
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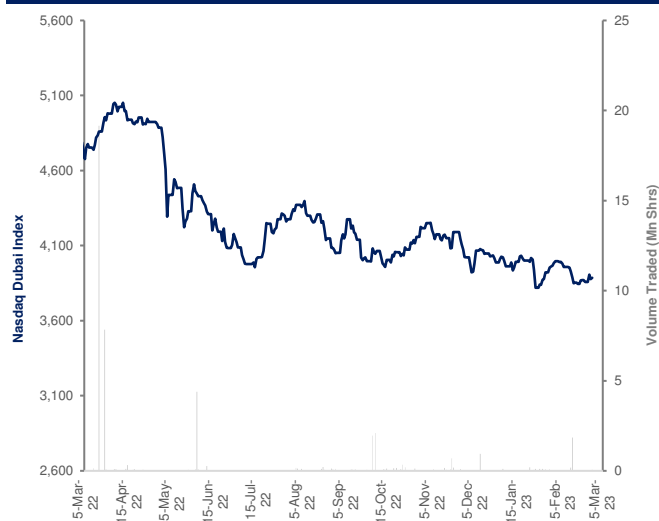
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.58	(0.36%)	65.76
SALIK	2.74	(2.14%)	24.37
Dubai Islamic Bank	5.76	0.17%	23.62
Emirates Nbd	13.10	1.55%	22.41
Emaar Development	5.54	1.09%	16.29

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,791.3	(0.0%)	(0.7%)	(6.0%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	74.4	(2.1%)	(4.5%)	(4.5%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,746.7	0.0%	4.4%	15.7%
Nasdaq, Inc.	27,491.7	0.0%	(1.5%)	(8.7%)
Orascom Construction Limited	331.0	0.0%	(10.0%)	(28.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.23	(2.1%)

Most Active Stocks By Volume	Price (USD)	Volume (*000 Shrs)
Emirates Reit (Ceic) Limited	0.23	60

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,885.66	9.56	0.2%	0.4%	(2.6%)
Market Cap (USD Mn)	32,791	(1.6)	(0.0%)	(0.7%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.06	0.1	2,216.6%	0.116	0.06
Value Traded (USD Mn)	0.014	0.0	90.0%	0.0	0.05
No. of Trades	1	(3)	(75.0%)	3	4

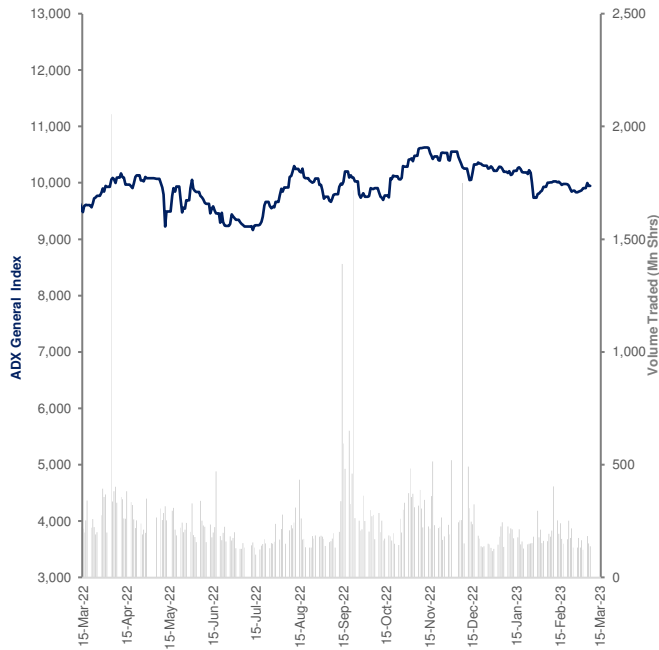
Market Breadth	▲ 0	▼ 1	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.23	(2.10%)	0.01

Abu Dhabi Securities Exchange Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,514,332.7	(0.2%)	1.2%	(2.5%)
Financials	1,228,335.3	(0.2%)	1.0%	(4.7%)
Telecommunication	255,960.5	0.1%	(0.7%)	10.3%
Consumer Discretionary	52,769.5	(1.9%)	4.5%	13.8%
Industrial	305,325.9	(1.6%)	1.0%	(0.8%)
Real Estate	39,689.6	1.4%	(0.1%)	4.9%
Basic Materials	111,644.4	0.1%	2.0%	0.4%
Energy	116,133.4	0.2%	3.2%	6.3%
Utilities	387,898.2	0.6%	2.4%	0.6%
Consumer Staples	3,990.3	0.3%	0.7%	8.0%
Health Care	12,585.6	0.1%	1.1%	(11.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Insurance House	0.97	10.4%
Axa Green Insurance	0.88	7.1%
Foodco Holding Pjsc	4.28	7.0%
Abu Dhabi Islamic Bank	10.60	3.5%
ADNOC Drilling	3.62	1.7%

Worst Return Performers	Price (AED)	Daily % Chg
Ras Al Khaima Poultry	2.10	(9.9%)
Abu Dhabi National Takaful C	4.58	(9.8%)
Abu Dhabi Natl Co For Buildi	0.15	(9.5%)
Ras Al Khaimah White Cement	1.35	(9.4%)
Gulf Cement Co	0.40	(8.7%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.64	18,085
Multiply Group	3.85	16,091
Aldar Properties Pjsc	4.70	12,937
Fertiglobe	3.89	9,553
ADNOC Distribution	4.22	9,405

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,944.09	(3.76)	(0.0%)	1.0%	(2.6%)
Market Cap (AED Mn)	2,514,333	(5,451)	(0.2%)	1.2%	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	137.8	(12.8)	(8.5%)	184.7	219.2
Value Traded (AED Mn)	1,028.3	(56.3)	(5.2%)	1,534.7	1,430.5
No. of Trades	9,025	(493)	(5.2%)	11,121	7,346

Market Breadth	▲ 15	▼ 33	= 29
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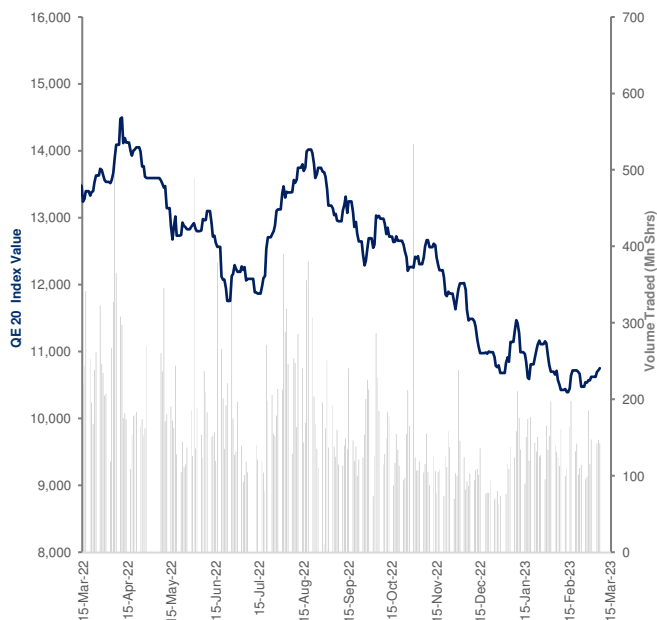
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	398.70	(0.57%)	336.51
Alpha Dhabi Holding PJSC	21.80	(2.07%)	107.20
First Abu Dhabi Bank Pjsc	14.58	1.11%	63.62
Multiply Group	3.85	(1.53%)	62.49
Aldar Properties Pjsc	4.70	1.51%	60.20

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,772.9	0.1%	1.4%	(0.8%)
Banking & Finance Sector	285,686.1	1.0%	0.6%	(3.0%)
Goods & Consumer Services	30,762.3	(0.1%)	3.1%	(6.1%)
Industrial Sector	169,209.1	(0.1%)	2.6%	7.5%
Insurance Sector	9,113.6	(0.8%)	(1.8%)	(12.8%)
Real Estate	40,971.0	(1.0%)	6.2%	(5.0%)
Telecom	35,911.7	(3.6%)	(0.8%)	(0.7%)
Transport	32,119.1	(1.1%)	(1.1%)	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	6.43	5.4%
Investment Holding Group	2.00	5.3%
Qatar Islamic Bank SAQ	19.22	3.1%
Gulf Warehousing Co	3.76	1.6%
Barwa Real Estate Co	2.91	1.3%

Worst Return Performers	Price (QAR)	Daily % Chg
Aamal Co	0.90	(5.8%)
Doha Insurance Co QSC	1.99	(5.2%)
Ooredoo Qpsc	9.08	(4.4%)
Qatar German Co for Medical De	1.01	(3.5%)
Baladna	1.34	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.00	39,910
Qatar Aluminum Manufacturing C	1.77	8,200
Salam International Investment	0.57	7,926
Doha Bank QPSC	1.70	7,197
Mazaya Qatar Real Estate Devel	0.60	6,804

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,752.32	29.75	0.3%	1.7%	0.7%
Market Cap (QAR Mn)	603,773	383	0.1%	1.4%	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	142.5	(4.5)	(3.1%)	136.8	216.5
Value Traded (QAR Mn)	433.3	54.2	14.3%	475.3	721.9
No. of Trades	13,883	1,542	12.5%	15,918	14,073

Market Breadth	▲ 13	▼ 30	= 7
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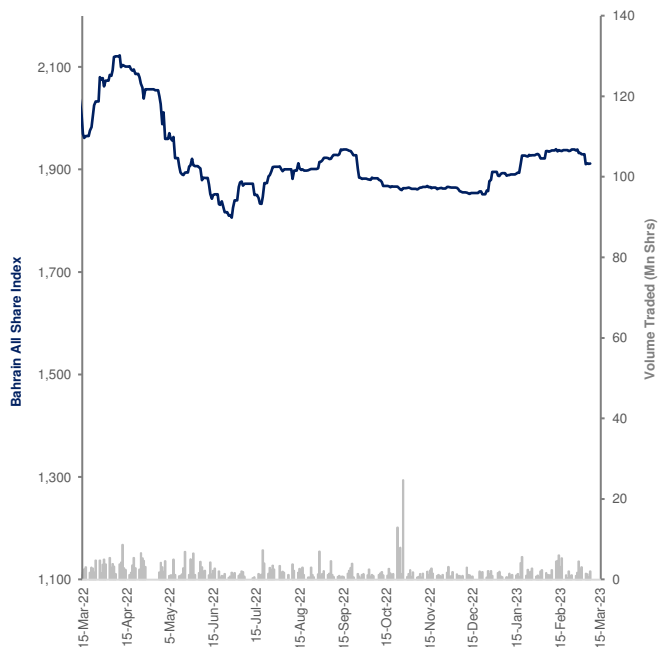
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.00	5.26%	78.02
Industries Qatar QSC	14.30	(0.14%)	57.48
Qatar National Bank QPSC	16.77	1.02%	42.08
Qatar Islamic Bank SAQ	19.22	3.11%	34.45
Ooredoo Qpsc	9.08	(4.43%)	23.07

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,295.8	(0.1%)	(0.2%)	2.0%
Materials	1,562.0	0.0%	(9.1%)	0.9%
Industrial	135.7	2.0%	0.0%	0.0%
Consumer Discretionary	211.3	(2.0%)	(1.7%)	(0.6%)
Consumer Staples	157.6	0.3%	0.3%	1.8%
Financials	30,298.7	(0.1%)	0.3%	2.3%
Communication Services	845.8	(0.1%)	(0.5%)	(3.5%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.05	4.0%
APM TERMINALS BAHRAIN	1.23	2.5%
Solidarity Bahrain BSC	0.26	1.2%
Al Salam Bank-Bahrain BSC	0.11	1.0%
Bahrain National Holding	0.50	0.4%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain Duty Free Complex	0.56	(5.1%)
Zain Bahrain BSCC	0.14	(1.4%)
Kuwait Finance House - Bahrain	2.81	(0.3%)
National Bank of Bahrain BSC	0.65	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,911.37	0.42	0.0%	(1.1%)	0.8%
Market Cap (BHD Mn)	33,296	(37)	(0.1%)	(0.2%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	1,987	1,445	267.0%	1,935.1	2,460.3
Value Traded (BHD '000)	858	244	39.7%	1,013.3	1,059.9
No. of Trades	48	25	108.7%	55	64

Market Breadth	▲ 6	▼ 4	= 34
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.11	654
Nass Corp BSC	0.05	493
Bahrain Telecommunications Co	0.46	200
Aluminium Bahrain B.S.C	1.10	198
Bahrain Duty Free Complex	0.56	108

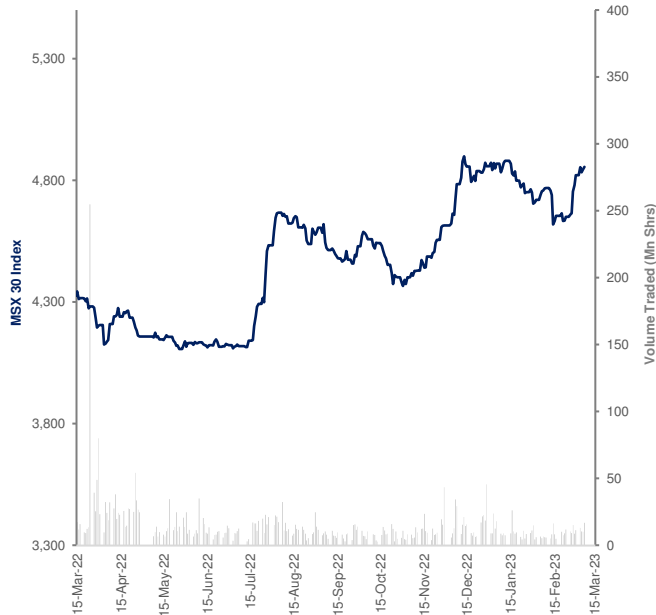
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.81	(0.28%)	0.29
Aluminium Bahrain B.S.C	1.10	0.00%	0.22
Bahrain Telecommunications Co	0.46	0.00%	0.09
Al Salam Bank-Bahrain BSC	0.11	0.95%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.06

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,531.6	0.3%	1.5%	1.1%
Financial	5,302.5	0.4%	1.1%	0.6%
Industrial	839.2	0.4%	2.7%	(4.5%)
Services	2389.9	0.2%	1.9%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Raysut Cement Co.	0.15	9.8%
National Aluminium Products Co.	0.07	8.3%
Oman Fisheries Co.	0.091	7.1%
Al Maha Petroleum Products Marketing Co.	1.14	3.6%
Muscat Finance Co. Ltd.	0.06	3.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Muscat Thread Mills Co.	0.06	(9.8%)
Smn Power Holding	0.10	(3.8%)
Al Suwadi Power Co.	0.03	(3.0%)
Al Batinah Power Co.	0.03	(3.0%)
Galfar Engineering & Contracting Co.	0.21	(1.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Oman Telecommunications Co.	1.00	4,329
Shell Oman Marketing Co.	0.89	2,054
Oman Qatari Telecommunications Co.	0.44	1,755
National Bank Of Oman	0.28	1,542
Bank Muscat	0.29	1,246

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,854.67	11.29	0.2%	2.1%	(0.1%)
Market Cap (OMR Mn)	8,531.6	26.89	0.3%	1.5%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	16,866.8	6,837.8	68.2%	9,861.9	21,202.6
Value Traded (OMR '000)	8,729.7	7,272.0	498.9%	2,039.1	3,918.0

Market Breadth	▲ 18	▼ 13	= 83
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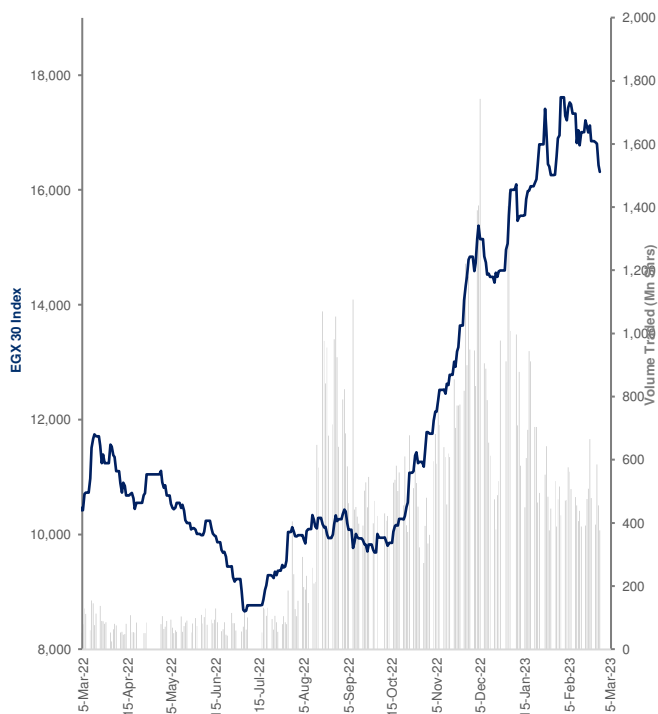
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Oman Telecommunications Co.	1.00	0.00%	4.33
Shell Oman Marketing Co.	0.89	0.00%	1.83
Oman Qatari Telecommunications Co.	0.44	0.91%	0.78
National Bank Of Oman	0.28	0.36%	0.43
Bank Muscat	0.29	0.69%	0.36

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,118,498.9	(0.5%)	(2.6%)	10.4%
Banks	307,224.6	0.7%	(1.3%)	24.0%
Basic Resources	117,509.0	(0.6%)	0.5%	15.1%
Industrial Goods	38,180.5	(2.3%)	(3.3%)	7.6%
Health Care & Pharmaceuticals	44,118.5	(1.1%)	(2.0%)	(4.7%)
Real Estate	140,799.2	(0.6%)	(4.2%)	2.1%
Travel and Leisure	38,698.1	0.5%	0.3%	19.4%
Food, Beverages & Tobacco	74,936.3	(5.6%)	(11.1%)	7.6%
Energy and Support Services	12,786.2	(2.7%)	(3.0%)	27.0%
Trade and Distributors	5,979.4	(0.9%)	(3.8%)	(6.8%)
Shipping and Transport	33,089.7	1.6%	4.7%	0.3%
Education Services	15,850.4	(2.5%)	(3.5%)	(9.5%)
Contracting and Construction Eng	14,686.2	(0.8%)	(3.9%)	(3.2%)
Textiles and Durables	12,483.9	(0.4%)	1.9%	6.8%
Building Materials	10,898.6	(0.4%)	(0.2%)	(1.2%)
Media & Communication Services	105,175.4	0.8%	(3.1%)	1.5%
Paper and Packaging	2,122.8	(0.0%)	(2.5%)	2.4%
Non-bank Financial Services	143,960.0	(0.4%)	(3.6%)	10.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo Poultry	4.04	11.6%
Nasr Company for Civil Works	26.66	9.1%
Misr National Steel - Ataq	1.65	6.9%
Asek Company for Mining - Ascom	14.69	5.2%
Alexandria Spinning & Weaving (SPINALEX)	2.50	5.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Eastern Company	15.15	(10.9%)
Egyptian Satellites (NileSat)	5.20	(5.8%)
Cairo For Investment And Real Estate Development	12.30	(5.4%)
Ibnsina Pharma	1.56	(4.8%)
Rubex International for Plastic and Acrylic Manufacturing	3.03	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume (*000 Shrs)
Egyptians Housing Development & Reconstruction	0.30	32,056
Citadel Capital - Common Shares	2.07	30,037
Arab Developers Holding	0.56	24,776
Orascom Financial Holding	0.21	17,586
Dice Sport & Casual Wear	0.45	16,278

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,315.62	(116.9)	(0.7%)	(4.0%)	11.8%
Market Cap (EGP Mn)	1,118,498.9	(5,342.7)	(0.5%)	(2.6%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	376.2	(79.3)	(17.4%)	605.0	80.3
Value Traded (EGP Mn)	1,590.1	(255.0)	(13.8%)	2,200.6	438.3
No. of Trades	60,767	(8,111)	(11.8%)	69,310	12,445

Market Breadth	▲ 40	▼ 99	= 85
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.99	1.90%	325.64
Abou Kir Fertilizers & Chemicals	39.91	(0.60%)	99.26
Zahraa Maadi Investment & Development	6.82	3.81%	93.70
Fawry For Banking Technology And Electronic Payment	5.27	(2.95%)	73.22
Citadel Capital - Common Shares	2.07	(1.43%)	62.07

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 9, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.15	7.1%
SPECIALIZED JORDANIAN INVEST	0.70	4.5%
PETRA EDUCATION	3.14	4.3%
AL-DAWLIYA HOTELS & MALLS	0.49	4.3%
SABA'EK INVESTMENT	0.49	4.3%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ORIENT INSURANCE CO	1.90	(5.0%)
JORDAN INVESTMENT TRUST	0.62	(4.6%)
ARAB INVESTORS UNION FOR REA	0.85	(4.5%)
UNION TOBACCO & CIGARETTE	0.93	(4.1%)
INTERMEDIATE PETROCHEMICALS	0.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	0.61	667
PROFESSIONAL FOR REAL ESTAT	0.58	556
JORDAN TELECOM	2.58	445
FIRST INSURANCE	0.69	432
MASAFAT FOR SPECIALIZED TRAN	0.56	406

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,860.8	0.3%	1.1%	8.2%
Banking	8,067.4	(0.1%)	0.4%	2.1%
Insurance	272.1	(0.9%)	0.2%	(1.5%)
Diversified Financial Services	253.9	(0.8%)	(0.4%)	1.1%
Real Estate	446.3	0.9%	(0.1%)	17.2%
Educational Services	52.1	1.2%	0.0%	(7.4%)
Hotels and Tourism	274.0	0.8%	0.8%	(7.5%)
Transportation	256.7	0.3%	(0.9%)	(6.9%)
Technology and Communication	97.4	0.6%	1.1%	4.6%
Utilities and Energy	1,749.1	(0.4%)	1.2%	17.4%
Commercial Services	286.3	(0.1%)	0.3%	(2.3%)
Chemical Industries	56.2	(1.1%)	(0.7%)	(2.9%)
Food and Beverages	225.8	(0.3%)	0.2%	(7.5%)
Tobacco and Cigarettes	14.0	(4.1%)	(9.7%)	27.4%
Mining and Extraction Industries	3,742.9	1.5%	3.2%	26.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,685.19	1.31	0.0%	1.1%	7.3%
Market Cap (JD Mn)	15,860.84	39.83	0.3%	1.1%	8.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	5,408.2	1,407.5	35.2%	4,899.6	2,388.7
Value Traded (JD '000)	7,301.6	2,964.6	68.4%	8,121.5	3,835.8
No. of Trades	3,068	592	23.9%	3,348	1,673

Market Breadth	▲ 24	▼ 32	= 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.28	(1.10%)	1.28
JORDAN TELECOM	2.58	(1.53%)	1.14
JORDAN PHOSPHATE MINES	45.10	1.46%	1.07
ARAB EAST INVESTMENT	0.61	(1.61%)	0.41
PROFESSIONAL FOR REAL ESTAT	0.58	1.75%	0.32

Tunisia Stock Exchange Daily Report

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,105.3	(0.1%)	0.9%	0.2%
Banking	10,171.2	(0.4%)	0.2%	1.1%
Insurance	903.1	0.9%	0.3%	(3.9%)
Leasing	649.6	(0.1%)	0.5%	1.7%
Financial Services	1,574.4	0.0%	2.1%	(6.4%)
Industrial	1,666.0	(0.4%)	(1.0%)	(0.5%)
Chemical Industry	474.2	0.1%	0.6%	(1.1%)
Food & Beverage	4,151.6	0.5%	3.1%	1.2%
Retailing	1,065.4	(0.1%)	0.4%	(1.9%)
Others	1,449.8	0.1%	1.2%	2.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Tunis Re	6.60	4.4%
Delice Holding	12.50	3.3%
Amen Bank	31.00	2.3%
BH Leasing	2.48	1.6%
STE Industrielle de Papier et	6.65	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
Tuninvest-SICAR	8.28	(4.4%)
Universal Auto Distributors Ho	0.32	(3.0%)
GIF Filter SA	0.37	(2.7%)
Attijari Bank	37.55	(2.5%)
Attijari Leasing SA	13.30	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
STE Industrielle de Papier et	6.65	194
Amen Bank	31.00	58
Banque de Tunisie	5.00	30
Banque Nationale Agricole	8.25	15
Arab Tunisian Bank	2.40	14

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,092.05	(13.57)	(0.2%)	0.6%	(0.3%)
Market Cap (DT Mn)	22,105	(21.98)	(0.1%)	0.9%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	423.3	166.4	64.8%	661.2	525.0
Value Traded ('000 DT)	4,470.2	1,582.7	54.8%	5,419.1	3,636.9
No. of Trades	1,084	170	18.6%	1,010	993

Market Breadth	▲ 11	▼ 19	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	31.00	2.31%	1.77
STE Industrielle de Papier et	6.65	1.53%	1.28
Attijari Bank	37.55	(2.47%)	0.18
Banque Internationale Arabe de	92.00	0.00%	0.18
Banque de Tunisie	5.00	0.00%	0.15

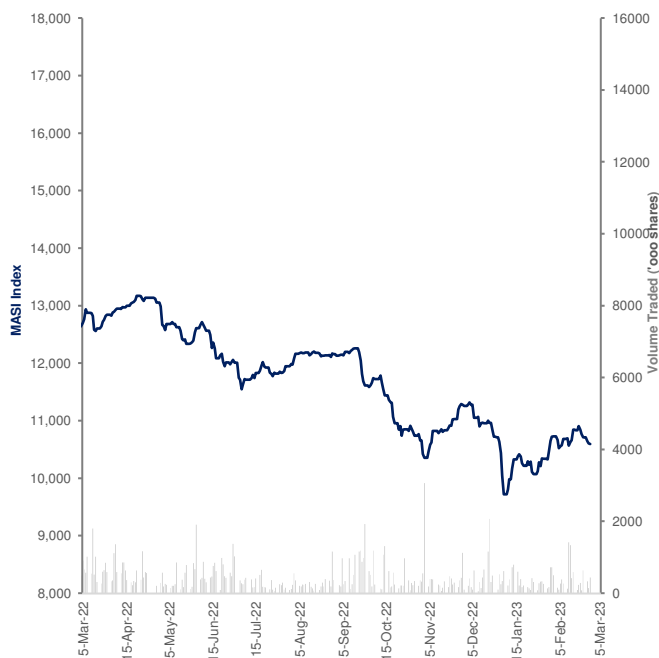
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 9, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	485,514.9	0.0%	(3.3%)	(1.8%)
Banking	190,971.5	(0.1%)	(4.0%)	1.7%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,196.9	(0.6%)	(5.2%)	(9.2%)
Construction & Building Material	52,546.4	(0.2%)	(2.6%)	0.8%
Distributors	17,244.4	(2.5%)	(2.5%)	(3.8%)
Electricity	22,409.1	0.0%	(4.0%)	(13.5%)
Food Producers & Processors	23,550.1	(1.2%)	(2.0%)	(3.1%)
Holding Companies	2,084.9	(2.5%)	(0.8%)	(0.8%)
Insurance	25,053.5	0.9%	(2.1%)	1.1%
Investment & other Finance	3,437.1	0.0%	1.6%	7.4%
Leisures & Hotel	1,669.1	(1.1%)	(1.0%)	2.2%
Materials, Software & Computer	5,956.4	0.4%	0.2%	2.0%
Mining	31,056.8	(0.8%)	(1.7%)	1.5%
Oil & Gas	15,262.5	(0.1%)	(1.3%)	(4.5%)
Real Estate	3,629.2	(0.2%)	(5.4%)	(1.3%)
Telecommunications	78,169.2	1.6%	(4.3%)	(6.4%)
Transport	765.1	0.0%	(4.0%)	(7.7%)
Forestry & Paper	124.3	2.2%	(3.7%)	76.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ATLANTA	126.85	3.0%
Disway	739.00	2.6%
Med Paper SA	25.99	2.2%
Maroc Telecom	88.92	1.6%
LafargeHolcim Maroc SA	1390.00	0.6%

Worst Return Performers	Price (MAD)	Daily % Chg
Label Vie	4300.00	(3.4%)
Delta Holding SA	23.80	(2.5%)
Sonacid	525.00	(1.9%)
Cosumar	175.05	(1.7%)
Ciments du Maroc	1242.00	(1.4%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
ATLANTA	126.85	184.5
Douja Promotion Groupe Addoha	6.01	140.7
Alliances Developpement Immobi	54.80	47.0
Bank of Africa	164.00	26.2
Banque Centrale Populaire	234.00	9.6

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,592.56	(10.91)	(0.1%)	(2.9%)	(1.2%)
Market Cap (MAD Mn)	485,515	145	0.0%	(3.3%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	437.5	291.8	200.2%	371.1	1,100.6
Value Traded (MAD Mn)	50.05	32.85	190.9%	71.4	135.9

Market Breadth	▲ 7	▼ 18	= 16
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATLANTA	126.85	3.00%	21.69
Label Vie	4300.00	(3.37%)	4.97
Bank of Africa	164.00	(0.30%)	4.30
SNEP	534.50	(1.02%)	3.65
LafargeHolcim Maroc SA	1390.00	0.58%	3.62

Source: Bloomberg, Kamco Research

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