

MENA Markets Daily Report

March 8, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	8,190.51	0.3%	0.9%	6.2%
		Kuwait	Main 50 Index	▼	5,672.11	(0.3%)	(0.8%)	(5.9%)
		Kuwait	Main Market Index	▼	5,525.80	(0.1%)	(1.3%)	(4.9%)
	3	Kuwait	All Share Index	▼	7,327.77	0.2%	0.5%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,473.32	0.2%	(0.0%)	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,429.30	(0.8%)	2.8%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,876.10	(0.8%)	(2.8%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,947.85	(0.5%)	(2.6%)	20.3%
	8	Qatar	QE 20 Index	▲	10,722.57	0.3%	0.4%	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,910.95	(0.1%)	0.8%	5.5%
	10	Oman	MSX 30 Index	▲	4,843.38	0.2%	(0.3%)	17.6%
	11	Egypt	EGX 30	▼	16,432.56	(2.2%)	12.6%	22.2%
	12	Jordan	ASE Index	▲	2,683.88	0.0%	7.3%	18.1%
	13	Tunisia	Tunisia Index	▼	8,105.62	(0.3%)	(0.1%)	15.1%
		Morocco	MASI	▼	10,603.47	(0.4%)	(1.1%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,285.10	(1.1%)	6.3%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	951.38	(0.7%)	(2.0%)	(41.3%)
		India	SENSEX	▲	60,224.46	0.7%	(1.0%)	4.4%
		Brazil	BOVESPA Stock Index	▼	104,227.93	(0.5%)	(5.0%)	4.7%
		Mexico	BOLSA Index	▼	53,068.73	(1.6%)	9.5%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	988.38	(0.5%)	3.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,724.80	(1.4%)	4.7%	(19.2%)
		Asia	MSCI Asia Pacific	▼	523.56	(0.5%)	3.5%	(19.8%)
		Europe	DJ Stoxx 600	▼	460.60	(0.8%)	8.4%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,816.00	(0.8%)	8.2%	(10.1%)
		U.S.A	S&P 500	▼	3,986.37	(1.5%)	3.8%	(19.2%)
		U.S.A	DJIA	▼	32,856.46	(1.7%)	(0.9%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,530.33	(1.3%)	10.2%	(33.0%)
		UK	FTSE 100	▼	7,919.48	(0.1%)	6.3%	1.7%
		Germany	DAX	▼	15,559.53	(0.6%)	11.7%	(11.4%)
		Japan	NIKKEI 225	▲	28,309.16	0.3%	8.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	20,534.48	(0.3%)	3.8%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	105.62	1.21%	2.02%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.18	(1.62%)	(2.09%)	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.05	(1.24%)	(1.46%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.04%	(0.25%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	83.29	(3.4%)	(3.0%)	5.8%
		Oil	NYMEX	▼	77.58	(3.6%)	(3.3%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.69	4.5%	(31.4%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,813.45	(1.8%)	(0.6%)	(0.8%)
		Silver	Silver Spot \$/Oz	▼	20.08	(4.6%)	(16.2%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	22,055.35	(1.6%)	33.3%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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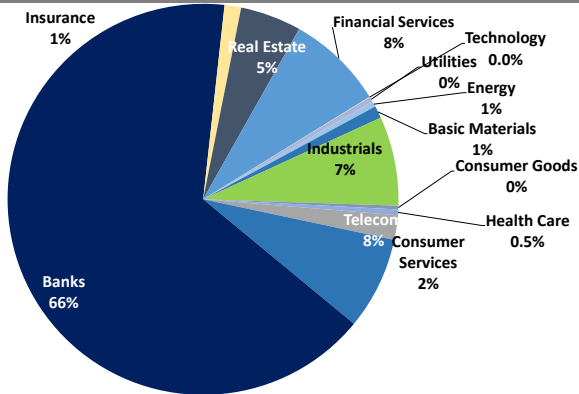
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 8, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,661.8	41.5	14.1%
2- National Bank of Kuwait	8,436.0	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,818.6	43.2	8.2%
5- Zain	2,392.9	11.8	16.8%
6- Agility (PWC Logistics)	1,539.1	37.7	3.0%
7- Gulf Bank	985.8	16.3	8.6%
8- Mabanee Co.	959.8	16.0	10.7%
9- Commercial Bank of Kuwait	953.5	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,889	23.42	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Independent Petroleum Group	0.509	0.083	19.5%
First Investment Co.	0.033	0.002	6.6%
Automated Systems Co.	0.098	0.006	6.1%
The Energy House Co.	0.060	0.003	5.3%
Salbookh Trading Co.	0.009	0.000	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.018	(0.003)	(13.5%)
Osos Holding Group Co.	0.099	(0.010)	(9.4%)
Arkan Al-Kuwait Real Estate Co.	0.098	(0.010)	(9.3%)
Sultan Center Food Products Co.	0.083	(0.008)	(8.8%)
IFA Hotels & Resorts Co.	0.025	(0.002)	(7.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.875	0.8%	13,789,097
First Investment Co.	0.033	6.6%	8,012,029
Kuwait International Bank	0.196	0.5%	7,141,344
National Real Estate Co.	0.081	(3.3%)	5,230,959
Warba Bank	0.229	0.4%	4,305,810

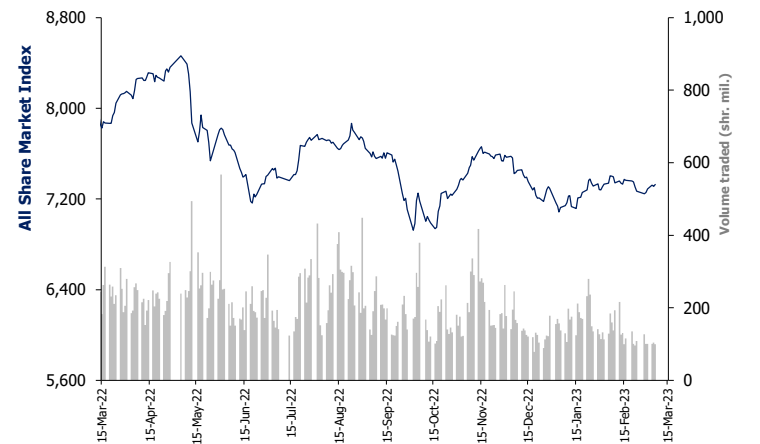
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,957.0	▲	0.2%	1.2%	0.5%
Energy	217.6	▲	9.2%	6.0%	(5.2%)
Basic Materials	466.1	▼	(0.3%)	(0.0%)	(2.4%)
Industrials	3,468.2	▲	0.2%	0.0%	(7.9%)
Consumer Staples	144.1	▲	0.2%	(0.4%)	(0.7%)
Health Care	220.8	▼	(0.1%)	(0.1%)	(0.5%)
Consumer Discretionary	962.8	▼	(0.1%)	0.1%	(1.9%)
Telecommunications	3,582.8	▲	0.3%	(0.2%)	(1.0%)
Banks	30,887.1	▲	0.3%	1.9%	2.8%
Insurance	649.6	▼	(0.1%)	0.1%	5.1%
Real Estate	2,373.8	▼	(0.4%)	(1.9%)	(7.9%)
Financial Services	3,774.1	▼	(0.4%)	0.2%	(1.6%)
Technology	9.7	▲	6.1%	4.7%	1.9%
Utilities	200.2	▲	0.6%	0.0%	(3.2%)

Market Breadth	 53	 49	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,190.51	23.8	0.3%	1.5%	0.9%
Main 50 Index	5,672.11	(19.2)	(0.3%)	(0.5%)	(0.8%)
Main Market Index	5,525.80	(2.9)	(0.1%)	(0.4%)	(1.3%)
All Share Market Index	7,327.77	16.8	0.2%	1.2%	0.5%
Market Cap (KWD Mn)	46,957.04	107.8	0.2%	1.2%	0.5%

Index Performance relative to Volume



Market Trading Data and Volatility

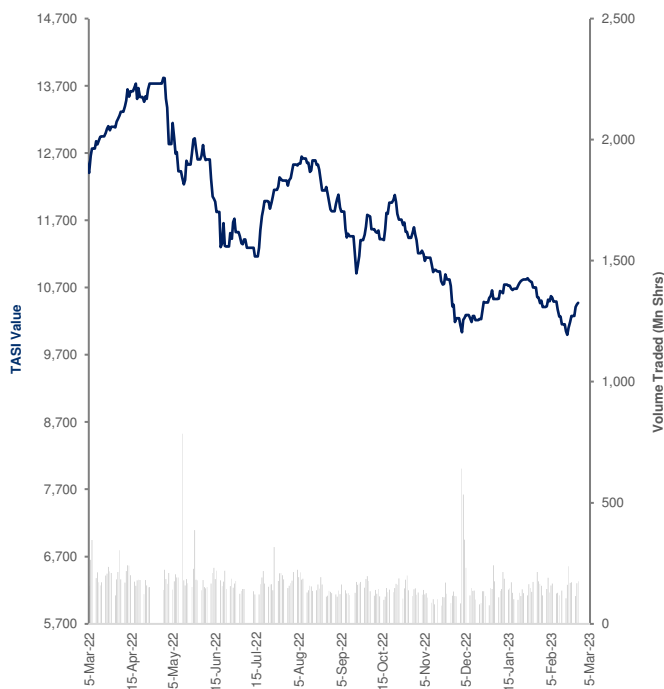
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	99.0	(4.9)	(4.7%)	147.0	291.0
Value Traded (KWD Mn)	32.2	4.1	14.4%	43.1	68.1
No. of Trades	7,697	(325)	(4.1%)	9,124	12,569

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.875	0.8%	12,063,251
National Bank of Kuwait	1.117	(0.2%)	4,142,589
Kuwait International Bank	0.196	0.5%	1,395,215
Boubayan Bank	0.754	0.3%	1,212,921
Zain	0.553	0.4%	1,196,054

Saudi Tadawul Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,167,673.4	1.2%	1.7%	0.8%
Materials	705,848.8	0.2%	2.3%	1.5%
Capital Goods	24,478.6	(0.4%)	0.7%	14.6%
Commercial & Professional Svc	7,863.4	(0.1%)	4.8%	9.2%
Transportation	17,125.5	0.2%	3.4%	11.3%
Consumer Durables & Apparel	3,870.4	(1.1%)	3.7%	5.7%
Consumer Services	68,959.0	0.7%	8.0%	22.0%
Media	21,778.5	0.4%	5.3%	7.6%
Retailing	30,220.9	(0.3%)	(0.7%)	1.9%
Food & Staples Retailing	49,397.8	1.3%	(0.7%)	6.3%
Food & Beverages	93,685.0	(0.3%)	2.6%	4.7%
Health Care Equipment & Svc	138,063.8	0.5%	5.2%	8.7%
Pharma, Biotech & Life Science	2,640.0	(0.6%)	1.7%	1.0%
Banks	887,700.3	(0.2%)	5.9%	(5.8%)
Diversified Financials	52,700.3	0.1%	0.9%	(8.1%)
Insurance	54,543.6	(1.0%)	1.4%	11.2%
Telecommunication Services	229,738.8	2.8%	6.5%	4.8%
Utilities	210,919.8	0.2%	(0.2%)	(5.4%)
REITs	16,510.2	(0.1%)	0.7%	1.5%
Real Estate Mgmt & Dev't	91,085.2	0.1%	1.7%	8.7%
Software & Services	65,546.0	0.3%	(1.5%)	6.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	25.15	9.9%
National Co for Learning & Edu	108.80	6.3%
Middle East Paper Co	32.65	4.5%
Saudi Industrial Services Co	26.45	4.1%
Mobile Telecommunications Co S	10.94	3.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Etihad Atheeb Telecommunicatio	58.80	(6.2%)
Al Jouf Agricultural Developme	50.40	(4.0%)
Al Kathiri Holding Co	52.60	(3.0%)
Alkhabeer REIT	6.82	(2.8%)
Seera Group Holding	19.80	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.96	50,276
Mobile Telecommunications Co S	10.94	7,663
Alinma Bank	31.15	6,266
Saudi Telecom Co	37.60	6,108
Saudi Arabian Oil Co	32.35	4,591

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,473.32	25.36	0.2%	3.7%	(0.0%)
Market Cap (SAR Mn)	9,940,349	95,790	1.0%	2.3%	0.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	175.9	7.9	4.7%	149.5	200.9
Value Traded (SAR Mn)	4,581.1	337.4	8.0%	3,933.0	8,135.2
No. of Trades	342,869	19,382	6.0%	300,632	352,330

Market Breadth	▲ 77	▼ 133	= 23
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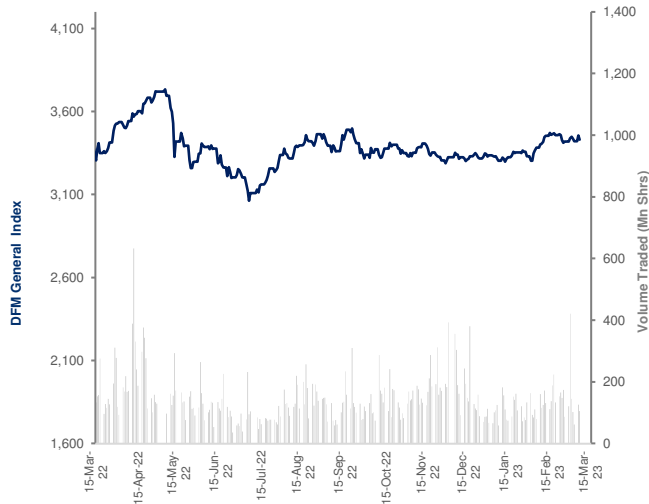
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Telecom Co	37.60	3.0%	229.00
Al Rajhi Bank	74.90	(0.9%)	219.70
National Commercial Bank	47.20	(0.8%)	217.29
Americana Restaurants International PLC	3.96	1.0%	198.88
Alinma Bank	31.15	1.8%	194.68

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	590,282.0	(0.5%)	(0.3%)	2.2%
Financials	244,374.3	(0.4%)	(3.1%)	1.6%
Real Estate	88,146.6	(2.4%)	3.3%	2.5%
Industrial	77,628.4	(0.7%)	1.7%	4.3%
Materials	954.4	0.0%	0.0%	0.8%
Consumer Staples	23,206.2	1.1%	(0.5%)	4.5%
Consumer Discretionary	2,803.7	1.1%	(2.3%)	(0.4%)
Telecommunication	23,246.4	(1.2%)	(2.1%)	(12.2%)
Utilities	129,922.0	0.3%	1.9%	4.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.69	11.9%
Takaful Emarat Insurance	0.66	10.0%
Al Salam Bank Sudan	1.11	6.7%
UNION COOP	2.55	5.8%
Islamic Arab Insurance Com	0.58	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Shuaa Capital	0.36	(3.7%)
Ithmaar Holding	0.14	(3.4%)
Emaar Properties Pjsc	5.60	(3.3%)
Amlak Finance	0.76	(2.8%)
SALIK	2.80	(2.8%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Emaar Properties Pjsc	5.60	16,188
EMPOWER	1.53	14,709
Emaar Development	5.48	14,617
Dubai Financial Market Pjsc	1.43	10,589
SALIK	2.80	8,264

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,429.30	(26.88)	(0.8%)	(0.2%)	2.8%
Market Cap (AED Mn)	590,282	(3,248)	(0.5%)	(0.3%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	105.3	(20.1)	(16.1%)	128.1	149.2
Value Traded (AED Mn)	325.2	(36.4)	(10.1%)	291.9	319.7
No. of Trades	6,667	(393)	(5.6%)	5,953	4,329

Market Breadth	▲ 9	▼ 19	= 41
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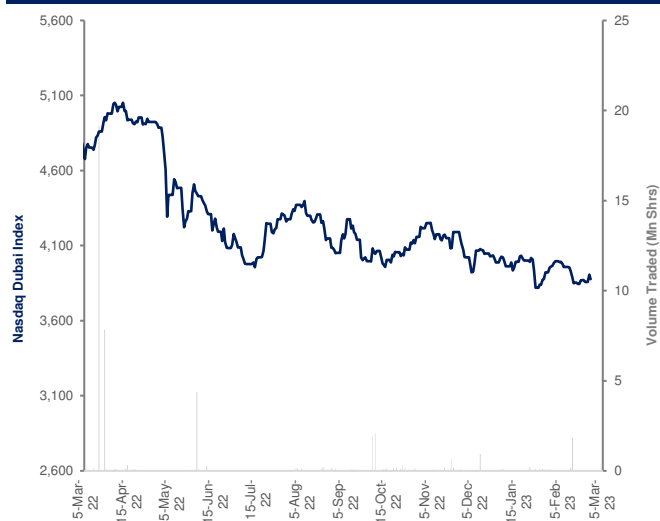
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.60	(3.28%)	91.69
Emaar Development	5.48	(1.08%)	81.66
Emirates Nbd	12.90	(0.77%)	24.51
SALIK	2.80	(2.78%)	23.48
EMPOWER	1.53	0.00%	22.46

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,792.9	(0.1%)	(0.7%)	(6.0%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	76.0	0.0%	(2.5%)	(2.5%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,746.7	(0.0%)	4.4%	15.7%
Nasdaq, Inc.	27,491.7	0.0%	(1.5%)	(8.7%)
Orascom Construction Limited	331.0	(10.0%)	(10.0%)	(28.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	2.84	(10.0%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	2.84	3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,876.10	(31.60)	(0.8%)	0.2%	(2.8%)
Market Cap (USD Mn)	32,793	(37.0)	(0.1%)	(0.7%)	(6.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	0.0	25,800.0%	0.119	0.07
Value Traded (USD Mn)	0.007	0.0	23,260.3%	0.0	0.05
No. of Trades	4	3	300.0%	3	3

Market Breadth	▲ 0	▼ 1	= 6
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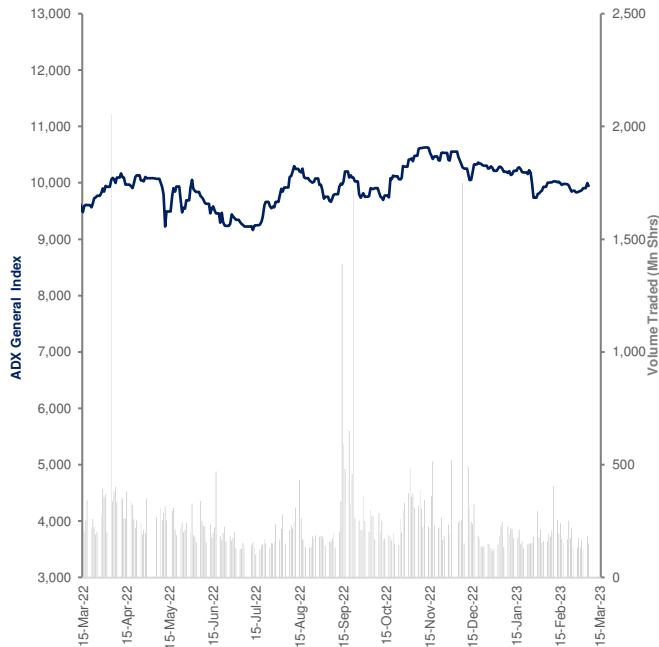
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	2.84	(10.00%)	0.01

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,519,783.3	(0.4%)	1.5%	(2.3%)
Financials	1,231,294.7	(0.4%)	1.3%	(4.4%)
Telecommunication	255,662.2	(1.1%)	(0.8%)	10.2%
Consumer Discretionary	53,789.9	1.3%	6.6%	16.0%
Industrial	310,258.4	(0.3%)	2.6%	(0.8%)
Real Estate	39,134.8	(2.0%)	(1.4%)	3.5%
Basic Materials	111,509.9	1.3%	1.9%	0.3%
Energy	115,931.3	(0.5%)	3.1%	6.1%
Utilities	385,649.5	(0.3%)	1.8%	0.0%
Consumer Staples	3,978.6	(0.3%)	0.4%	7.7%
Health Care	12,574.1	(0.6%)	1.0%	(11.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Bank Of Sharjah	0.44	5.8%
National Bank Of Ras Al-Khai	5.00	2.5%
Americana Restaurants International PLC	3.88	2.4%
Borouge	2.63	2.3%
National Corp Tourism & Hote	2.64	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Islamic Bank	1.93	(13.5%)
Abu Dhabi Natl Co For Buildi	0.17	(9.2%)
Axa Green Insurance	0.82	(6.8%)
Sharjah Group Co.	1.60	(6.4%)
Gulf Cement Co	0.44	(6.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Borouge	2.63	22,745
Multiply Group	3.91	14,357
Burjeel Holdings	2.00	11,117
Fertiglobe	3.91	10,553
Americana Restaurants International PLC	3.88	10,336

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,947.85	(48.88)	(0.5%)	1.0%	(2.6%)
Market Cap (AED Mn)	2,519,783	(9,779)	(0.4%)	1.5%	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	150.7	(32.8)	(17.9%)	185.7	217.8
Value Traded (AED Mn)	1,084.7	(9,391.6)	(89.6%)	1,545.4	1,418.3
No. of Trades	9,518	(834)	(8.1%)	11,166	7,235

Market Breadth	▲ 12	▼ 33	= 32
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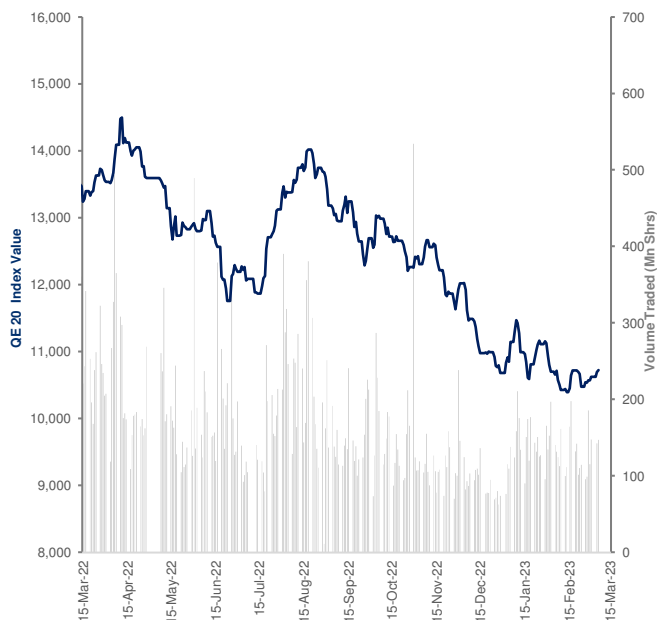
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	401.00	(0.50%)	350.87
Alpha Dhabi Holding PJSC	22.26	(0.09%)	125.06
National Marine Dredging Co	39.00	(0.51%)	61.11
Borouge	2.63	2.33%	59.28
Multiply Group	3.91	(2.49%)	57.06

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	603,390.0	0.3%	1.4%	(0.9%)
Banking & Finance Sector	282,920.0	1.1%	(0.4%)	(4.0%)
Goods & Consumer Services	30,807.3	1.6%	3.2%	(5.9%)
Industrial Sector	169,365.1	(0.0%)	2.7%	7.6%
Insurance Sector	9,183.7	(1.4%)	(1.1%)	(12.1%)
Real Estate	41,399.5	(1.0%)	7.3%	(4.0%)
Telecom	37,251.8	(2.7%)	2.9%	3.0%
Transport	32,462.6	(0.1%)	(0.0%)	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	4.01	10.0%
Zad Holding Group	14.55	3.9%
Al Meera Consumer Goods Co QSC	16.50	3.1%
Salam International Investment	0.56	2.7%
Qatar Cinema & Film Distributi	3.30	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.94	(7.8%)
Qatari Investors Group QSC	1.92	(5.6%)
United Development Co QSC	1.13	(4.4%)
Ooredoo Qpsc	9.50	(3.2%)
Diala Brokerage & Investments	0.81	(2.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.61	19,567
Salam International Investment	0.56	13,474
Investment Holding Group	1.90	12,734
Gulf International Services QS	1.90	9,548
Qatar German Co for Medical De	1.04	8,887

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,722.57	27.53	0.3%	1.4%	0.4%
Market Cap (QAR Mn)	603,390	1,945	0.3%	1.4%	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	147.0	4.7	3.3%	136.7	212.4
Value Traded (QAR Mn)	379.1	(19.0)	(4.8%)	476.2	705.2
No. of Trades	12,341	(1,862)	(13.1%)	15,963	13,842

Market Breadth	▲ 23	▼ 25	= 2
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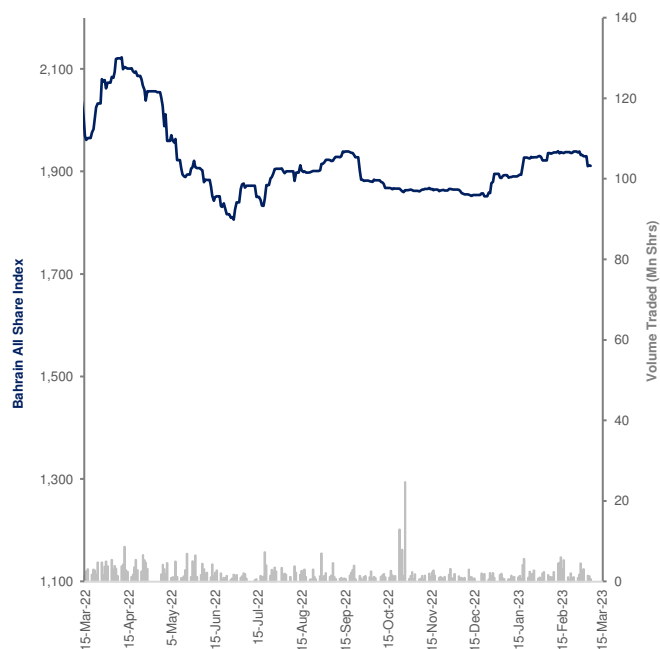
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.32	0.14%	66.42
Qatar National Bank QPSC	16.60	1.84%	52.84
Investment Holding Group	1.90	(0.21%)	24.20
Masraf Al Rayan QSC	2.77	0.33%	23.87
Qatar Islamic Bank SAQ	18.64	0.16%	22.83

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,333.2	0.4%	(0.1%)	2.1%
Materials	1,562.0	(0.9%)	(9.1%)	0.9%
Industrial	133.0	0.0%	(2.0%)	(2.0%)
Consumer Discretionary	215.6	0.1%	0.3%	1.4%
Consumer Staples	157.2	0.0%	0.0%	1.5%
Financials	30,334.3	0.5%	0.5%	2.4%
Communication Services	846.5	0.0%	(0.4%)	(3.4%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.82	1.1%
National Bank of Bahrain BSC	0.65	0.6%
Gulf Hotel Group B.S.C	0.39	0.3%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,910.95	(1.07)	(0.1%)	(1.1%)	0.8%
Market Cap (BHD Mn)	33,333	143	0.4%	(0.1%)	2.1%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.10	(0.9%)
Al Baraka Banking Group BSC	0.32	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	541	(740)	(57.8%)	1,934.0	2,453.8
Value Traded (BHD '000)	614	90	17.1%	1,016.6	1,045.6
No. of Trades	23	(26)	(53.1%)	55	63

Market Breadth	▲ 3	▼ 2	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Kuwait Finance House - Bahrain	2.82	165
Al Salam Bank-Bahrain BSC	0.11	100
National Bank of Bahrain BSC	0.65	93
Nass Corp BSC	0.05	50
Al Baraka Banking Group BSC	0.32	41

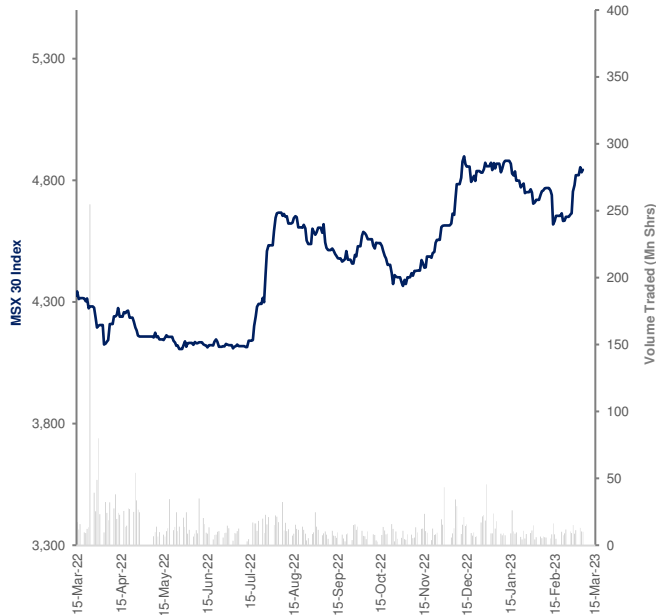
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Kuwait Finance House - Bahrain	2.82	1.08%	0.46
National Bank of Bahrain BSC	0.00	0.00%	0.06
Aluminium Bahrain B.S.C	1.10	(0.90%)	0.04
Bahrain Telecommunications Co	0.46	0.00%	0.02
Al Baraka Banking Group BSC	0.32	(0.63%)	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,504.7	0.1%	1.2%	0.8%
Financial	5,282.7	(0.2%)	0.8%	0.2%
Industrial	835.8	0.1%	2.3%	(4.8%)
Services	2386.2	0.8%	1.8%	4.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.06	10.0%
Muscat City Desalination	0.10	4.2%
Phoenix Power Co.	0.059	3.5%
Al Omaniya Financial Services Co.	0.15	2.7%
Renaissance Services Co.	0.44	2.3%

Worst Return Performers	Price (OMR)	Daily % Chg
HSBC Bank Oman	0.16	(6.1%)
Global Financial Inv. Co.	0.06	(4.8%)
Salalah Port Services Co.	0.44	(4.3%)
Al Maha Petroleum Products Marketing Co.	1.10	(2.7%)
Al Anwar Holding	0.08	(2.5%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Phoenix Power Co.	0.06	2,382
Bank Muscat	0.29	2,301
Sohar Bank	0.11	1,510
Sembcorp Salalah	0.08	933
Bank Nizwa	0.10	472

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,843.38	10.23	0.2%	1.9%	(0.3%)
Market Cap (OMR Mn)	8,504.7	10.37	0.1%	1.2%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,029.0	(207.2)	(2.0%)	9,709.6	20,942.6
Value Traded (OMR '000)	1,457.7	(407.4)	(21.8%)	1,893.6	3,843.0

Market Breadth	▲ 13	▼ 14	= 87
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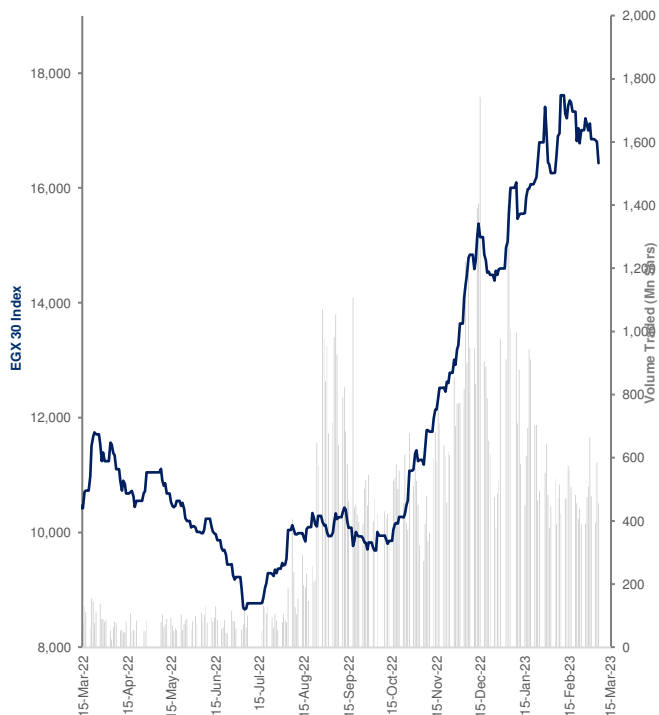
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.00%	0.66
Sohar Bank	0.11	0.96%	0.16
Phoenix Power Co.	0.06	3.51%	0.14
Renaissance Services Co.	0.44	2.33%	0.09
Sembcorp Salalah	0.08	(1.27%)	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,123,841.7	(1.8%)	(2.1%)	10.9%
Banks	305,186.5	(1.8%)	(2.0%)	23.2%
Basic Resources	118,196.7	(0.2%)	1.1%	15.7%
Industrial Goods	39,063.7	(3.4%)	(1.1%)	10.1%
Health Care & Pharmaceuticals	44,589.9	(0.4%)	(0.9%)	(3.7%)
Real Estate	141,621.2	(2.6%)	(3.7%)	2.7%
Travel and Leisure	38,513.8	(0.4%)	(0.2%)	18.8%
Food, Beverages & Tobacco	79,356.9	(2.9%)	(5.8%)	14.0%
Energy and Support Services	13,143.2	(1.4%)	(0.3%)	30.5%
Trade and Distributors	6,032.0	(0.7%)	(3.0%)	(6.0%)
Shipping and Transport	32,584.1	(2.7%)	3.1%	(1.2%)
Education Services	16,259.3	(0.8%)	(1.1%)	(7.1%)
Contracting and Construction Eng	14,802.4	(2.0%)	(3.1%)	(2.5%)
Textiles and Durables	12,530.6	(1.0%)	2.3%	7.2%
Building Materials	10,947.2	0.2%	0.3%	(0.8%)
Media & Communication Services	104,320.5	(3.3%)	(3.8%)	0.7%
Paper and Packaging	2,123.6	(0.8%)	(2.4%)	2.4%
Non-bank Financial Services	144,570.0	(1.5%)	(3.2%)	10.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Ceramic & Porcelain	4.28	14.4%
International Agricultural Products	11.00	8.5%
Paint & Chemicals Industries (Pachin)	32.81	4.9%
Egypt Aluminum	36.30	4.6%
El Ezz Porcelain (Gemma)	15.53	3.6%

Worst Return Performers	Price (EGP)	Daily % Chg
The Arab Dairy Products Co. Arab Dairy - Panda	1.58	(7.7%)
Egyptian Financial & Industrial	49.66	(7.6%)
Delta For Printing & Packaging	19.20	(6.8%)
Nasr Company for Civil Works	24.43	(6.1%)
International Co For Investment & Development	44.02	(6.0%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.57	50,420
Arab Co. for Asset Management And Development	0.55	30,078
Citadel Capital - Common Shares	2.10	26,365
Egyptians Housing Development & Reconstruction	0.30	21,728
Dice Sport & Casual Wear	0.45	21,084

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,432.56	(371.3)	(2.2%)	(3.3%)	12.6%
Market Cap (EGP Mn)	1,123,841.7	(21,062.3)	(1.8%)	(2.1%)	10.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	455.5	(130.1)	(22.2%)	610.0	80.1
Value Traded (EGP Mn)	1,845.2	(41.0)	(2.2%)	2,214.2	429.9
No. of Trades	68,878	(458)	(0.7%)	69,500	12,352

Market Breadth	▲ 18	▼ 127	= 79
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.00	(2.26%)	414.05
Abou Kir Fertilizers & Chemicals	40.15	(2.05%)	93.37
Zahraa Maadi Investment & Development	6.57	(4.51%)	91.54
Telecom Egypt	25.55	(4.52%)	81.80
T M G Holding	8.85	(3.80%)	61.09

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 8, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
DARAT JORDAN	0.55	5.8%
AL FARIS NATIONAL COMP FOR I	0.66	4.8%
UNION LAND DEVELOPMENT CORP	3.33	4.7%
ARAB ORIENT INSURANCE CO	2.00	4.7%
JORDAN EXPRESS TOURISM TRANS	1.72	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
UNION TOBACCO & CIGARETTE	0.97	(4.9%)
JORDAN INSURANCE CO PLC	1.25	(4.6%)
COMPREHENSIVE LAND DEVELOPME	0.64	(4.5%)
ARAB INVESTORS UNION FOR REA	0.89	(4.3%)
AL-DAWLIYA HOTELS & MALLS	0.47	(4.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
PROFESSIONAL FOR REAL ESTAT	0.57	637
FIRST INSURANCE	0.69	622
JORDAN POULTRY PROCESSING &	0.68	614
UNION INVESTMENT CORP	0.68	393
ARAB EAST INVESTMENT	0.62	317

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,821.0	0.0%	0.8%	7.9%
Banking	8,074.1	0.1%	0.4%	2.2%
Insurance	274.5	0.2%	1.1%	(0.7%)
Diversified Financial Services	256.0	0.3%	0.5%	2.0%
Real Estate	442.5	1.7%	(0.9%)	16.2%
Educational Services	51.5	0.0%	(1.2%)	(8.5%)
Hotels and Tourism	271.9	0.0%	0.0%	(8.2%)
Transportation	256.0	(0.3%)	(1.2%)	(7.1%)
Technology and Communication	96.8	0.8%	0.5%	4.1%
Utilities and Energy	1,756.8	(0.3%)	1.7%	17.9%
Commercial Services	286.7	0.0%	0.4%	(2.1%)
Chemical Industries	56.9	(0.6%)	0.5%	(1.8%)
Food and Beverages	226.5	0.1%	0.6%	(7.2%)
Tobacco and Cigarettes	14.6	(4.9%)	(5.8%)	32.9%
Mining and Extraction Industries	3,689.3	(0.3%)	1.7%	24.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,683.88	0.29	0.0%	1.1%	7.3%
Market Cap (JD Mn)	15,821.01	2.46	0.0%	0.8%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,000.6	(706.2)	(15.0%)	4,888.8	2,395.7
Value Traded (JD '000)	4,337.0	(2,291.9)	(34.6%)	8,139.0	3,807.0
No. of Trades	2,476	(590)	(19.2%)	3,353	1,671

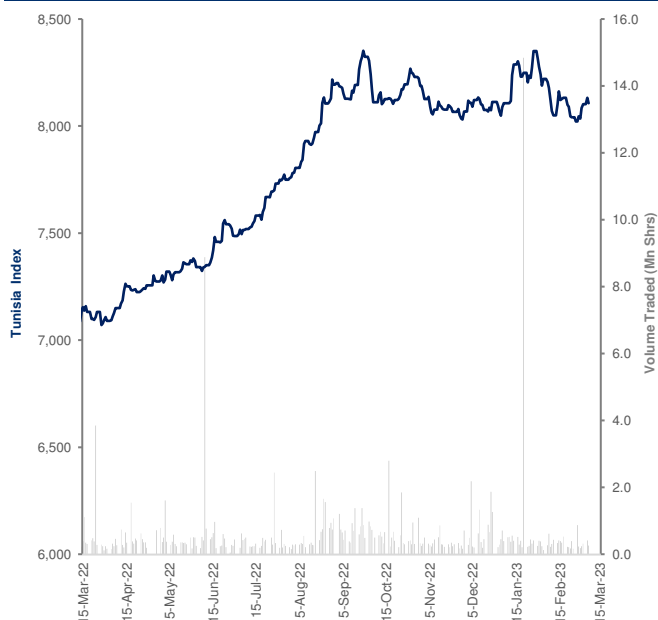
Market Breadth	▲ 21	▼ 20	= 104
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PHOSPHATE MINES	44.45	(0.34%)	0.68
JORDAN PETROLEUM REFINERY CO	6.35	(1.09%)	0.54
FIRST INSURANCE	0.69	1.47%	0.43
UNION LAND DEVELOPMENT CORP	3.33	4.72%	0.41
JORDAN POULTRY PROCESSING &	0.68	1.49%	0.40

Tunisia Stock Exchange Daily Report

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,127.2	(0.3%)	1.0%	0.3%
Banking	10,215.5	(0.6%)	0.6%	1.6%
Insurance	894.7	(0.9%)	(0.6%)	(4.8%)
Leasing	650.2	0.7%	0.6%	1.8%
Financial Services	1,574.4	0.0%	2.1%	(6.4%)
Industrial	1,672.2	(0.5%)	(0.6%)	(0.1%)
Chemical Industry	473.6	0.4%	0.4%	(1.2%)
Food & Beverage	4,132.5	(0.1%)	2.6%	0.8%
Retailing	1,066.5	0.2%	0.5%	(1.7%)
Others	1,447.7	0.9%	1.1%	2.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.54	4.5%
Atelier du Meuble Interieurs S	2.89	2.8%
Cellcom SA	3.39	2.7%
One Tech Holding	7.59	2.6%
Arab Tunisian Lease	3.35	1.5%

Worst Return Performers	Price (DT)	Daily % Chg
BH Leasing	2.44	(5.8%)
Tunis Re	6.32	(4.1%)
Societe Electrostar	0.47	(4.1%)
Essoukna	1.72	(2.8%)
Societe Tunsienne d'Entreprise	3.24	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
STE Industrielle de Papier et	6.55	72
Amen Bank	30.30	44
Banque de Tunisie	5.00	14
Societe Industrielle d'Apparei	3.34	12
Societe D'Articles Hygieniques	8.90	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,105.62	(26.16)	(0.3%)	0.8%	(0.1%)
Market Cap (DT Mln)	22,127	(57.19)	(0.3%)	1.0%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	256.9	(157.9)	(38.1%)	666.3	529.5
Value Traded (⁰⁰⁰ DT)	2,887.5	(306.8)	(9.6%)	5,439.3	3,665.6
No. of Trades	914	294	47.4%	1,009	999

Market Breadth	▲ 10	▼ 26	= 28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	30.30	0.00%	1.33
STE Industrielle de Papier et	6.55	1.08%	0.46
Industries Chimiques du Fluor	99.40	0.91%	0.12
Societe D'Articles Hygieniques	8.90	(1.11%)	0.10
Societe Tunisienne de Verrerie	9.34	(0.64%)	0.09

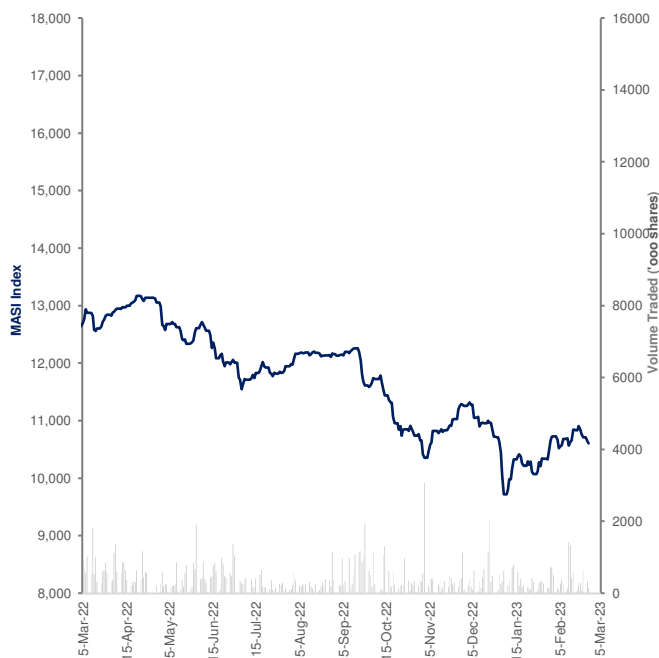
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 8, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	485,370.3	(0.5%)	(3.3%)	(1.8%)
Banking	191,090.1	(0.0%)	(3.9%)	1.8%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,210.1	(1.2%)	(4.6%)	(8.7%)
Construction & Building Material	52,658.2	0.0%	(2.4%)	1.0%
Distributors	17,680.6	(1.3%)	(0.0%)	(1.4%)
Electricity	22,409.1	(3.1%)	(4.0%)	(13.5%)
Food Producers & Processors	23,833.0	0.2%	(0.9%)	(2.0%)
Holding Companies	2,137.4	(0.4%)	1.7%	1.7%
Insurance	24,830.5	(1.9%)	(3.0%)	0.2%
Investment & other Finance	3,437.1	0.0%	1.6%	7.4%
Leisures & Hotel	1,688.4	0.0%	0.1%	3.4%
Materials, Software & Computer	5,930.4	0.1%	(0.3%)	1.6%
Mining	31,304.7	0.4%	(1.0%)	2.3%
Oil & Gas	15,283.1	1.7%	(1.2%)	(4.4%)
Real Estate	3,637.5	(1.0%)	(5.2%)	(1.1%)
Telecommunications	76,964.8	(1.6%)	(5.8%)	(7.8%)
Transport	765.1	0.0%	(4.0%)	(7.7%)
Forestry & Paper	121.7	0.1%	(5.7%)	72.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobi	54.99	3.8%
Cie Miniere de Touissit	1900.00	2.7%
Lesieur Cristal	253.85	1.9%
Afrika Gaz	4446.00	1.7%
Banque Marocaine Pour Le Comme	496.40	1.3%

Worst Return Performers	Price (MAD)	Daily % Chg
ATLANTA	123.15	(6.0%)
Douja Promotion Groupe Addoha	6.02	(3.2%)
TAQA Morocco SA	950.00	(3.1%)
Colorado SA	42.90	(2.0%)
Label Vie	4450.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (000 Shrs)
Douja Promotion Groupe Addoha	6.02	76.1
Maroc Telecom	87.55	26.7
Alliances Developpement Immobi	54.99	12.7
Bank of Africa	164.50	11.2
ATLANTA	123.15	6.2

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,603.47	(40.44)	(0.4%)	(2.8%)	(1.1%)
Market Cap (MAD Mn)	485,370	(2,348)	(0.5%)	(3.3%)	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (000 Shares)	145.7	(184.2)	(55.8%)	369.7	1,057.1
Value Traded (MAD Mn)	17.20	(96.55)	(84.9%)	71.9	135.4

Market Breadth	▲ 10	▼ 11	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Wafa Assurance	3750.00	0.00%	3.74
TAQA Morocco SA	950.00	(3.06%)	3.25
Maroc Telecom	87.55	(1.63%)	2.35
Bank of Africa	164.50	(0.30%)	1.84
Managem SA	2580.00	0.19%	1.71

Source: Bloomberg, Kamco Research

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