

MENA Markets Daily Report

March 7, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	8,166.75	(0.1%)	0.6%	6.2%
		Kuwait	Main 50 Index	▼	5,691.27	(0.5%)	(0.5%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,528.68	(0.4%)	(1.2%)	(4.9%)
		Kuwait	All Share Index	▼	7,310.99	(0.1%)	0.3%	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,447.96	0.4%	(0.3%)	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,456.18	1.1%	3.6%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,907.70	1.3%	(2.0%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,996.73	0.9%	(2.1%)	20.3%
	7	Qatar	QE 20 Index	▲	10,695.04	0.7%	0.1%	(8.1%)
	8	Bahrain	Bahrain All Share	▲	1,912.02	0.1%	0.9%	5.5%
	9	Oman	MSX 30 Index	▼	4,833.15	(0.4%)	(0.5%)	17.6%
	10	Egypt	EGX 30	▼	16,803.89	(0.1%)	15.1%	22.2%
	11	Jordan	ASE Index	▲	2,683.59	0.3%	7.3%	18.1%
	12	Tunisia	Tunisia Index	▲	8,131.78	0.4%	0.3%	15.1%
	13	Morocco	MASI	▼	10,643.91	(0.6%)	(0.7%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,322.03	(0.2%)	7.5%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	958.26	1.4%	(1.3%)	(41.3%)
		India	SENSEX	▲	60,224.46	0.7%	(1.0%)	4.4%
		Brazil	BOVESPA Stock Index	▲	104,700.32	0.8%	(4.6%)	4.7%
		Mexico	BOLSA Index	▼	53,924.19	(0.5%)	11.3%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	993.74	0.6%	3.9%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,764.64	0.2%	6.2%	(19.2%)
		Asia	MSCI Asia Pacific	▲	526.02	0.5%	4.0%	(19.8%)
		Europe	DJ Stoxx 600	▼	464.18	(0.0%)	9.2%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,830.05	(0.1%)	9.0%	(10.1%)
		U.S.A	S&P 500	▲	4,048.42	0.1%	5.4%	(19.2%)
		U.S.A	DJIA	▲	33,431.44	0.1%	0.9%	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,675.74	(0.1%)	11.6%	(33.0%)
		UK	FTSE 100	▼	7,929.79	(0.2%)	6.4%	1.7%
		Germany	DAX	▲	15,653.58	0.5%	12.4%	(11.4%)
		Japan	NIKKEI 225	▲	28,237.78	1.1%	8.2%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,603.19	0.2%	4.2%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.35	(0.16%)	0.80%	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.20	(0.09%)	(0.48%)	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.07	0.43%	(0.22%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.02%	(0.29%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	86.18	0.4%	0.3%	5.8%
		Oil	NYMEX	▲	80.46	1.0%	0.2%	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.57	(14.5%)	(34.3%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,846.86	(0.5%)	1.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	21.05	(1.0%)	(12.1%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	22,408.87	(0.3%)	35.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Investment Strategy & Research
research@kamcoinvest.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 2233 6600, Extn: 6982/6912
Fax: (965) 2249 2395

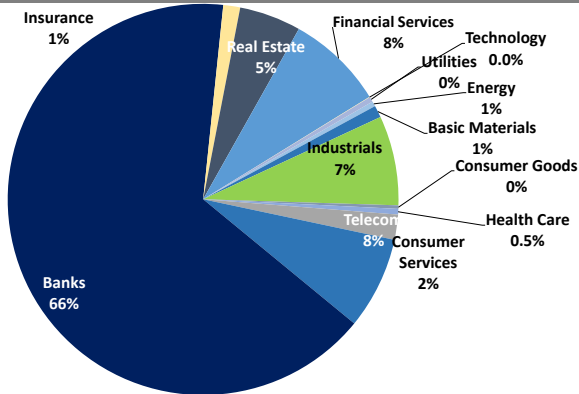
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 7, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,568.5	41.2	14.1%
2- National Bank of Kuwait	8,451.1	17.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,811.1	43.1	8.2%
5- Zain	2,384.2	11.8	16.8%
6- Agility (PWC Logistics)	1,534.0	37.6	3.0%
7- Gulf Bank	976.2	16.2	8.6%
8- Mabanee Co.	962.3	16.0	10.7%
9- Commercial Bank of Kuwait	953.5	17.2	8.2%
10- Burgan Bank	741.9	16.0	6.2%
Total	33,783	23.35	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Warba Capital Holding Co.	0.086	0.004	4.9%
Sokouk Holding Co.	0.025	0.001	4.2%
National Industries Co.	0.186	0.005	2.8%
Rasiyat Holding Co.	0.161	0.004	2.5%
Kuwait Insurance Co.	0.543	0.011	2.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.031	(0.009)	(23.0%)
Kuwait & M.E. Financial Inv. Co.	0.088	(0.008)	(7.9%)
Al TAMEER Real Estate Investment Co.	0.016	(0.001)	(7.4%)
National Cleaning Co.	0.033	(0.002)	(5.2%)
The Energy House Co.	0.057	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.031	(23.0%)	16,194,384
GFH Financial Group	0.077	(0.9%)	7,868,981
Kuwait Finance House	0.868	0.2%	7,455,885
National Real Estate Co.	0.084	(4.3%)	5,630,977
National Bank of Kuwait	1.119	1.0%	4,483,767

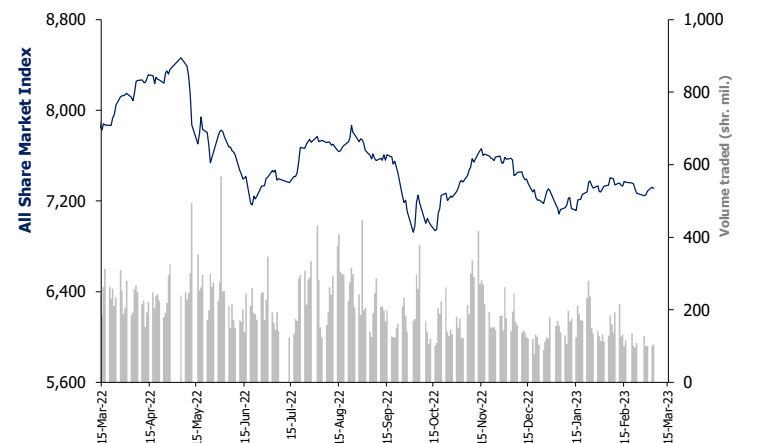
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,849.3	▼	(0.1%)	0.9%	0.2%
Energy	199.2	▼	(1.2%)	(2.9%)	(13.2%)
Basic Materials	467.4	▼	(0.3%)	0.3%	(2.2%)
Industrials	3,460.8	▼	(0.3%)	(0.2%)	(8.1%)
Consumer Staples	143.8	▼	(0.3%)	(0.6%)	(0.9%)
Health Care	221.1	=	0.0%	0.0%	(0.4%)
Consumer Discretionary	963.7	▼	(0.3%)	0.2%	(1.8%)
Telecommunications	3,571.5	▼	(0.9%)	(0.5%)	(1.4%)
Banks	30,791.0	▲	0.1%	1.5%	2.5%
Insurance	650.3	▲	0.5%	0.2%	5.2%
Real Estate	2,383.6	▼	(1.2%)	(1.5%)	(7.5%)
Financial Services	3,788.5	▼	(0.6%)	0.6%	(1.3%)
Technology	9.2	=	0.0%	(1.3%)	(4.0%)
Utilities	199.1	▼	(1.1%)	(0.5%)	(3.7%)

Market Breadth	31	▼	75	=	48
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,166.75	(4.8)	(0.1%)	1.2%	0.6%
Main 50 Index	5,691.27	(27.4)	(0.5%)	(0.2%)	(0.5%)
Main Market Index	5,528.68	(22.3)	(0.4%)	(0.4%)	(1.2%)
All Share Market Index	7,310.99	(8.8)	(0.1%)	0.9%	0.3%
Market Cap (KWD Mn)	46,849.26	(56.7)	(0.1%)	0.9%	0.2%

Index Performance relative to Volume



Market Trading Data and Volatility

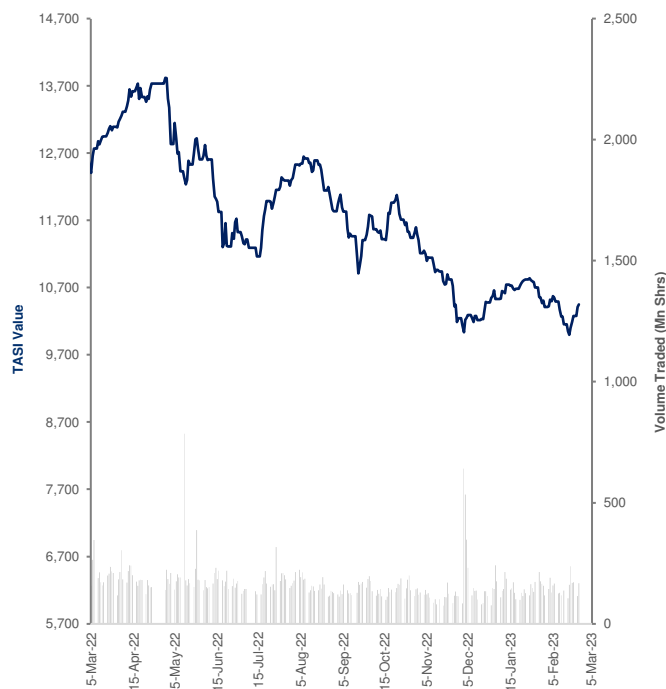
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	103.9	3.2	3.2%	148.2	292.0
Value Traded (KWD Mn)	28.2	6.9	32.4%	43.3	68.0
No. of Trades	8,022	2,614	48.3%	9,157	12,578

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.868	0.2%	6,463,181
National Bank of Kuwait	1.119	1.0%	4,989,281
Agility (PWC Logistics)	0.601	(0.7%)	1,715,433
Zain	0.551	(1.1%)	1,372,776
Human Soft Holding Co.	3.740	1.5%	1,169,605

Saudi Tadawul Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,844,559.1	0.0%	1.3%	(0.3%)
Energy	7,079,579.8	(0.2%)	0.5%	(0.4%)
Materials	704,210.3	0.3%	2.1%	1.3%
Capital Goods	24,572.4	(0.2%)	1.1%	15.1%
Commercial & Professional Svc	7,870.6	0.9%	4.9%	9.3%
Transportation	17,088.8	0.8%	3.1%	11.0%
Consumer Durables & Apparel	3,912.9	0.4%	4.8%	6.9%
Consumer Services	68,496.1	2.2%	7.3%	21.1%
Media	21,696.0	0.7%	4.9%	7.2%
Retailing	30,302.4	(1.0%)	(0.4%)	2.1%
Food & Staples Retailing	48,748.4	0.6%	(2.0%)	4.9%
Food & Beverages	93,926.5	1.0%	2.9%	4.9%
Health Care Equipment & Svc	137,323.7	1.1%	4.6%	8.2%
Pharma, Biotech & Life Science	2,656.8	(0.6%)	2.3%	1.7%
Banks	889,523.6	0.4%	6.1%	(5.6%)
Diversified Financials	52,659.2	(0.3%)	0.8%	(8.1%)
Insurance	55,094.8	1.2%	2.4%	12.3%
Telecommunication Services	223,508.9	0.7%	3.6%	2.0%
Utilities	210,459.9	(0.3%)	(0.4%)	(5.6%)
REITs	16,531.8	0.1%	0.9%	1.6%
Real Estate Mgmt & Dev't	91,022.5	0.5%	1.6%	8.6%
Software & Services	65,373.6	1.2%	(1.7%)	5.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	22.88	10.0%
Ethiad Atheeb Telecommunicatio	62.70	10.0%
National Co for Learning & Edu	102.40	9.4%
Elm Co.	391.60	5.2%
Halwani Brothers Co	55.00	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Bawan Co	28.95	(3.0%)
Naqi Water Co.	65.40	(2.7%)
Arabian Internet and Communications Services Co.	230.20	(2.5%)
Mobile Telecommunications Co S	10.56	(2.4%)
Middle East Paper Co	31.25	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.92	58,472
Dar Al Arkan Real Estate Devel	14.90	7,482
Mobile Telecommunications Co S	10.56	3,545
Alinma Bank	30.60	3,455
National Commercial Bank	47.60	3,124

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,447.96	36.70	0.4%	3.4%	(0.3%)
Market Cap (SAR Mn)	9,844,559	928	0.0%	1.3%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	168.0	53.9	47.3%	149.0	199.1
Value Traded (SAR Mn)	4,243.7	913.5	27.4%	3,918.9	8,021.9
No. of Trades	323,487	83,890	35.0%	299,713	349,137

Market Breadth	▲ 113	▼ 90	= 30
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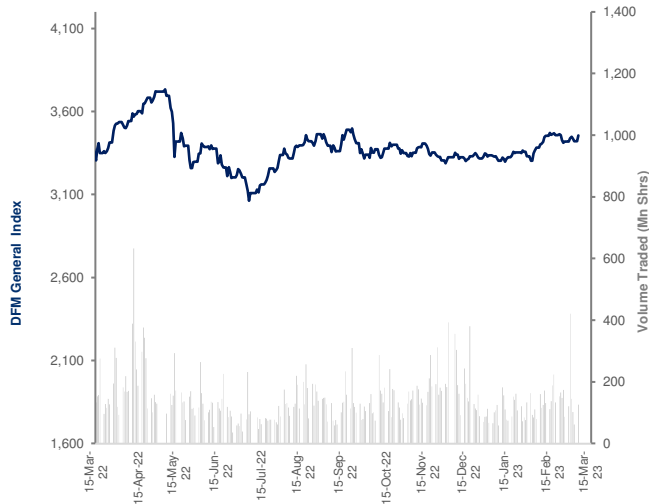
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Americana Restaurants International PLC	3.92	2.3%	224.88
Al Rajhi Bank	75.60	0.7%	222.92
Saudi Arabian Fertilizer Co	132.20	0.0%	156.71
National Commercial Bank	47.60	0.5%	149.00
Ethiad Atheeb Telecommunicatio	62.70	10.0%	138.98

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	593,529.8	0.7%	0.2%	2.7%
Financials	245,368.9	(0.5%)	(2.7%)	2.0%
Real Estate	90,270.2	4.7%	5.8%	4.9%
Industrial	78,193.6	1.3%	2.4%	5.1%
Materials	954.4	0.0%	0.0%	0.8%
Consumer Staples	22,943.2	1.3%	(1.6%)	3.4%
Consumer Discretionary	2,773.7	(0.4%)	(3.3%)	(1.5%)
Telecommunication	23,518.4	(0.4%)	(1.0%)	(11.1%)
Utilities	129,507.4	0.4%	1.6%	4.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Emaar Development	5.54	14.9%
SALIK	2.88	4.7%
UNION COOP	2.41	3.9%
United Foods Co	12.70	3.3%
Dubai Investments Pjsc	2.32	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	115.00	(8.0%)
Islamic Arab Insurance Com	0.57	(6.3%)
Ithmaar Holding	0.15	(3.3%)
Ektitab Holding Company	0.11	(2.7%)
Amlak Finance	0.78	(1.6%)

Most Active Stocks By Volume	Price (AED)	Volume (*'000 Shrs)
Dubai Financial Market Pjsc	1.45	19,679
Emaar Properties Pjsc	5.79	17,999
Emaar Development	5.54	14,725
SALIK	2.88	14,400
Gulf Navigation Holding Pjsc	0.91	8,661

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,456.18	35.92	1.1%	0.5%	3.6%
Market Cap (AED Mn)	593,530	4,410	0.7%	0.2%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	125.4	63.6	102.8%	128.6	149.5
Value Traded (AED Mn)	361.5	194.5	116.5%	291.2	319.4
No. of Trades	7,060	2,459	53.4%	5,937	4,317

Market Breadth	▲ 19	▼ 12	= 38
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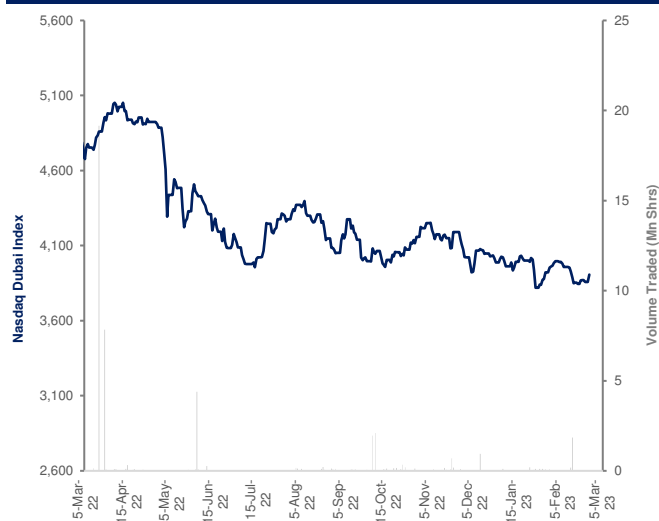
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.79	1.94%	103.73
Emaar Development	5.54	14.94%	80.87
SALIK	2.88	4.73%	41.29
Dubai Financial Market Pjsc	1.45	0.69%	28.82
Emirates Nbd	13.00	0.00%	20.62

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	32,829.9	(0.6%)	(0.6%)	(5.9%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	76.0	0.0%	(2.5%)	(2.5%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,746.9	4.4%	4.4%	15.7%
Nasdaq, Inc.	27,491.7	(1.5%)	(1.5%)	(8.7%)
Orascom Construction Limited	367.8	1.9%	0.0%	(21.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.15	1.9%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.15	0

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,907.70	50.05	1.3%	1.0%	(2.0%)
Market Cap (USD Mn)	32,830	(198.2)	(0.6%)	(0.6%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.00	(0.0)	(99.9%)	0.123	0.06
Value Traded (USD Mn)	0.000	(0.0)	(98.1%)	0.0	0.05
No. of Trades	1	0	0.0%	3	3

Market Breadth	▲ 1	▼ 0	= 6
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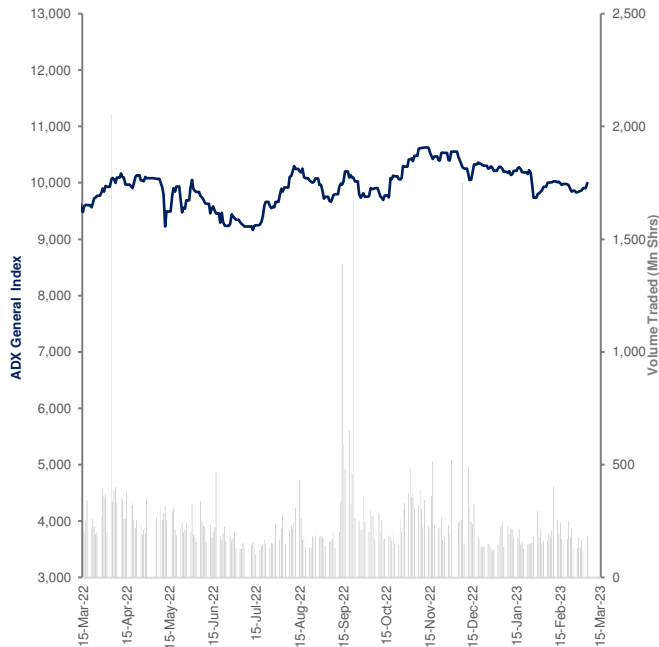
Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.15	1.94%	0.00

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,529,562.5	0.7%	1.9%	(1.9%)
Financials	1,236,787.1	0.8%	1.7%	(4.0%)
Telecommunication	258,489.9	0.3%	0.3%	11.4%
Consumer Discretionary	53,121.1	0.4%	5.2%	14.5%
Industrial	311,171.5	2.8%	2.9%	(0.8%)
Real Estate	39,951.9	0.9%	0.6%	5.6%
Basic Materials	110,121.5	0.5%	0.6%	(0.9%)
Energy	116,508.3	1.8%	3.6%	6.7%
Utilities	386,773.8	(1.1%)	2.1%	0.3%
Consumer Staples	3,990.3	(0.2%)	0.7%	8.0%
Health Care	12,647.2	0.0%	1.6%	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.71	8.9%
Alpha Dhabi Holding PJSC	22.28	4.0%
Ras Al Khaima Poultry	2.39	3.0%
Abu Dhabi Ship Building Co	4.25	2.9%
ADNOC Drilling	3.57	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Insurance House	0.88	(9.9%)
National Bank Of Ras Al-Khai	4.88	(4.3%)
Sudatel Telecom Group Ltd	0.44	(4.1%)
Ras Al Khaimah Cement Co Psc	2.62	(2.6%)
Gulf Cement Co	0.47	(2.5%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,996.73	90.02	0.9%	1.5%	(2.1%)
Market Cap (AED Mn)	2,529,563	17,696	0.7%	1.9%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	183.5	60.9	49.7%	186.4	215.2
Value Traded (AED Mn)	10,476.3	9,482.0	953.7%	1,555.4	1,405.5
No. of Trades	10,352	2,625	34.0%	11,202	7,062

Market Breadth	▲ 21	▼ 20	= 36
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Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
International Holdings Company Pjsc	403.00	24,268
Multiply Group	4.01	19,225
Eshraq Properties Co Pjsc	0.48	15,418
Borouge	2.57	11,471
ADNOC Drilling	3.57	10,760

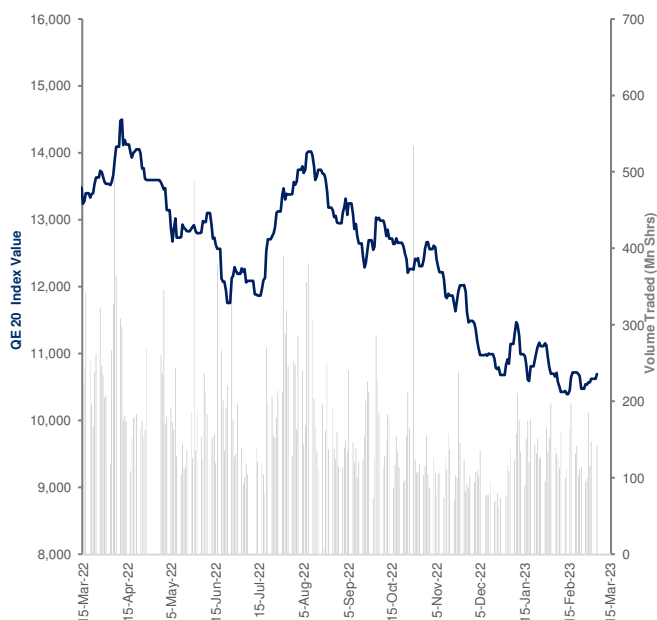
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	403.00	0.75%	9708.06
Alpha Dhabi Holding PJSC	22.28	4.01%	159.48
Multiply Group	4.01	(1.47%)	77.51
National Marine Dredging Co	39.20	0.51%	62.70
First Abu Dhabi Bank Pjsc	14.30	1.42%	60.98

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	601,444.5	1.0%	1.0%	(1.2%)
Banking & Finance Sector	279,754.9	0.4%	(1.5%)	(5.1%)
Goods & Consumer Services	30,336.0	0.2%	1.6%	(7.4%)
Industrial Sector	169,413.2	1.5%	2.7%	7.6%
Insurance Sector	9,315.6	(0.6%)	0.3%	(10.8%)
Real Estate	41,834.3	2.7%	8.4%	(3.0%)
Telecom	38,298.9	2.8%	5.8%	5.9%
Transport	32,491.6	(0.1%)	0.1%	(5.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	6.22	8.3%
Qatar First Bank	0.94	7.3%
Mazaya Qatar Real Estate Devel	0.60	5.6%
Salam International Investment	0.55	5.4%
Mesaieed Petrochemical Holding	2.21	3.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar Cinema & Film Distributi	3.23	(5.0%)
Zad Holding Group	14.00	(2.9%)
Qatar Insurance Co SAQ	1.70	(1.7%)
Damaan Islamic Insurance Company (BEEMA)	3.65	(1.5%)
Investment Holding Group	1.90	(1.0%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Mazaya Qatar Real Estate Devel	0.60	19,651
Investment Holding Group	1.90	11,159
National Leasing	0.70	10,329
Qatar Aluminum Manufacturing C	1.78	10,257
Qatar German Co for Medical De	1.05	8,626

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,695.04	73.23	0.7%	1.2%	0.1%
Market Cap (QAR Mn)	601,445	5,734	1.0%	1.0%	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	142.3	(5.0)	(3.4%)	136.4	208.6
Value Traded (QAR Mn)	398.1	(87.0)	(17.9%)	478.4	685.7
No. of Trades	14,203	(1,551)	(9.8%)	16,046	13,589

Market Breadth	▲ 33	▼ 12	= 5
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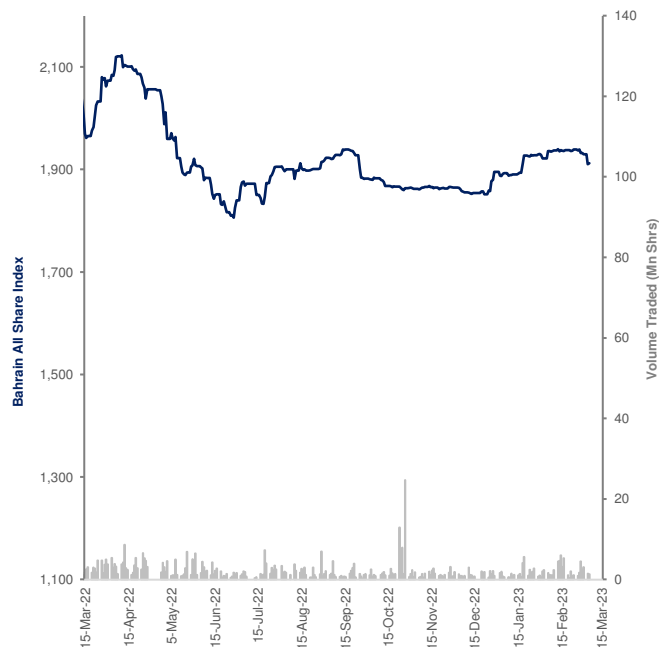
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.30	0.56%	71.79
Industries Qatar QSC	14.30	1.42%	61.33
Qatar Islamic Bank SAQ	18.61	0.05%	25.58
Ooredoo Qpsc	9.82	3.37%	22.53
Investment Holding Group	1.90	(1.04%)	21.27

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,190.7	0.0%	(0.5%)	1.7%
Materials	1,576.2	0.0%	(8.3%)	1.8%
Industrial	133.0	0.0%	(2.0%)	(2.0%)
Consumer Discretionary	215.4	0.1%	0.2%	1.3%
Consumer Staples	157.2	0.0%	0.0%	1.5%
Financials	30,177.8	0.0%	(0.1%)	1.9%
Communication Services	846.5	0.6%	(0.4%)	(3.4%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Bahrain Kuwait Insurance Co BS	0.34	6.3%
Bahrain Telecommunications Co	0.46	0.7%
National Bank of Bahrain BSC	0.65	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,912.02	1.54	0.1%	(1.0%)	0.9%
Market Cap (BHD Mn)	33,191	10	0.0%	(0.5%)	1.7%

Worst Return Performers	Price (BHD)	Daily % Chg
Bahrain National Holding	0.50	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,281	(182)	(12.5%)	1,964.3	2,405.5
Value Traded (BHD '000)	525	(109)	(17.2%)	1,025.4	1,018.0
No. of Trades	49	16	48.5%	56	61

Market Breadth	▲ 3 ▼ 1 = 40
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain Telecommunications Co	0.46	409
Al Salam Bank-Bahrain BSC	0.11	200
Bahrain National Holding	0.50	165
Nass Corp BSC	0.05	156
Aluminium Bahrain B.S.C	1.11	106

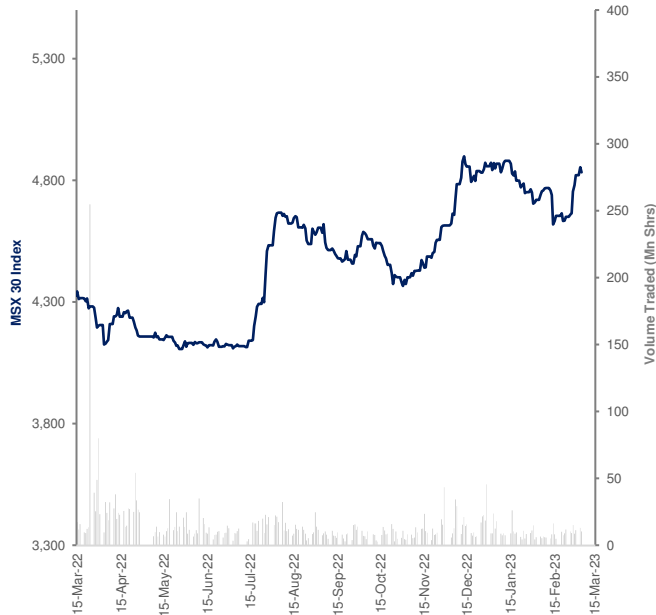
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain Telecommunications Co	0.46	0.66%	0.19
Aluminium Bahrain B.S.C	1.11	0.00%	0.12
Bahrain National Holding	0.50	(0.60%)	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.05
BBK BSC	0.53	0.00%	0.04

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,494.4	(0.2%)	1.1%	0.7%
Financial	5,291.2	(0.2%)	0.9%	0.4%
Industrial	835.1	0.1%	2.2%	(4.9%)
Services	2368.1	(0.2%)	1.0%	3.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.05	8.7%
Smn Power Holding	0.11	8.2%
Barka Desalination	0.140	6.1%
Dhofar Generating Company	0.07	4.5%
Gulf International Chemicals Co.	0.08	2.7%

Worst Return Performers	Price (OMR)	Daily % Chg
Voltamp Energy Co.	0.11	(8.4%)
National Bank Of Oman	0.27	(3.6%)
Phoenix Power Co.	0.06	(3.4%)
Oman Fisheries Co.	0.09	(3.3%)
Muscat City Desalination	0.10	(3.1%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Smn Power Holding	0.11	2,111
Galfar Engineering & Contracting Co.	0.21	2,079
Bank Muscat	0.29	1,887
Ahli Bank	0.17	722
HSBC Bank Oman	0.17	500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,833.15	(20.20)	(0.4%)	1.7%	(0.5%)
Market Cap (OMR Mn)	8,494.4	(14.05)	(0.2%)	1.1%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,236.2	(2,702.7)	(20.9%)	9,702.5	20,639.1
Value Traded (OMR '000)	1,865.1	(1,238.8)	(39.9%)	1,903.3	3,783.7

Market Breadth	▲ 13	▼ 12	= 89
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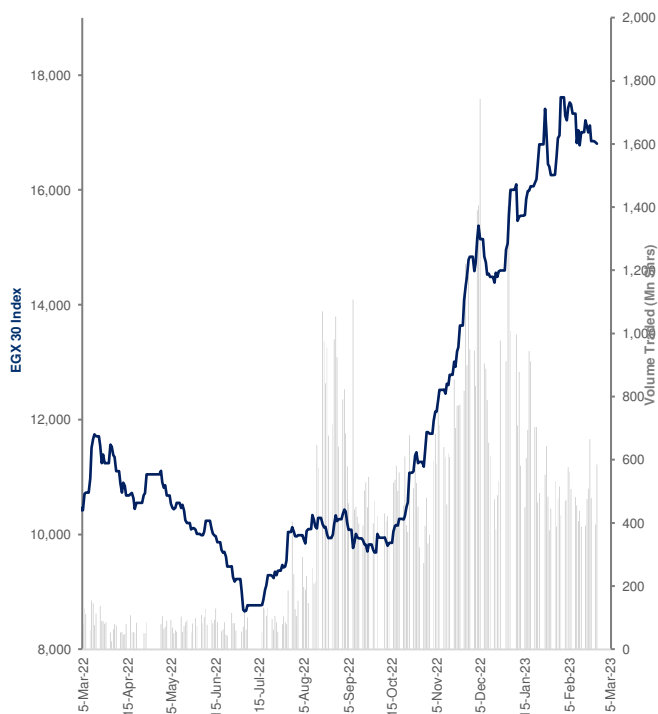
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.00%	0.55
Galfar Engineering & Contracting Co.	0.21	0.48%	0.44
Smn Power Holding	0.11	8.16%	0.22
Renaissance Services Co.	0.43	(2.27%)	0.18
Ahli Bank	0.17	1.18%	0.12

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,144,904.0	(0.3%)	(0.3%)	13.0%
Banks	310,625.6	0.5%	(0.2%)	25.4%
Basic Resources	118,449.2	(1.1%)	1.3%	16.0%
Industrial Goods	40,454.0	1.8%	2.5%	14.0%
Health Care & Pharmaceuticals	44,762.4	(0.3%)	(0.5%)	(3.3%)
Real Estate	145,427.5	(0.0%)	(1.1%)	5.5%
Travel and Leisure	38,676.4	0.2%	0.2%	19.3%
Food, Beverages & Tobacco	81,730.4	(0.7%)	(3.0%)	17.4%
Energy and Support Services	13,335.7	0.1%	1.2%	32.4%
Trade and Distributors	6,075.7	0.6%	(2.3%)	(5.3%)
Shipping and Transport	33,483.0	(1.3%)	5.9%	1.5%
Education Services	16,389.6	0.0%	(0.3%)	(6.4%)
Contracting and Construction Eng	15,100.8	(0.1%)	(1.2%)	(0.5%)
Textiles and Durables	12,653.1	0.9%	3.3%	8.2%
Building Materials	10,926.6	(1.4%)	0.1%	(1.0%)
Media & Communication Services	107,864.0	(1.8%)	(0.6%)	4.1%
Paper and Packaging	2,141.5	(0.4%)	(1.6%)	3.3%
Non-bank Financial Services	146,808.5	(1.3%)	(1.7%)	12.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Delta For Printing & Packaging	20.59	14.5%
Nasr Company for Civil Works	26.01	7.7%
Arab Developers Holding	0.58	7.4%
International Agricultural Products	10.14	7.2%
International Co For Investment & Development	46.82	7.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Egyptian Financial & Industrial	53.77	(6.0%)
Remco for Touristic Villages Construction	2.30	(5.0%)
The Arab Dairy Products Co. Arab Dairy - Panda	1.71	(4.6%)
Asek Company for Mining - Ascom	13.66	(4.3%)
Arabian Cement Company	7.75	(4.0%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Egyptians Housing Development & Reconstruction	0.32	83,055
Arab Developers Holding	0.58	80,458
Arabia Investments Holding	0.39	55,430
Citadel Capital - Common Shares	2.20	27,323
Dice Sport & Casual Wear	0.47	19,655

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,803.89	(23.8)	(0.1%)	(1.2%)	15.1%
Market Cap (EGP Mn)	1,144,904.0	(3,991.9)	(0.3%)	(0.3%)	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	585.7	191.5	48.6%	613.6	79.6
Value Traded (EGP Mn)	1,886.1	521.0	38.2%	2,222.6	417.6
No. of Trades	69,336	8,454	13.9%	69,514	12,189

Market Breadth	▲ 65	▼ 77	= 82
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	53.20	1.03%	278.59
Telecom Egypt	26.76	(3.74%)	185.98
Zahraa Maadi Investment & Development	6.88	1.47%	101.73
ELSWEDY ELECTRIC	14.30	2.44%	90.55
Heliopolis Housing	9.31	1.20%	72.55

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 7, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.14	7.7%
AL FARIS NATIONAL COMP FOR I	0.63	5.0%
SHIRA REAL ESTATE DEVELOPMEN	0.73	4.3%
MASAFAT FOR SPECIALIZED TRAN	0.54	3.8%
PROFESSIONAL FOR REAL ESTAT	0.55	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
METHAQ REAL ESTATE INVESTMEN	2.86	(5.0%)
UNION TOBACCO & CIGARETTE	1.02	(4.7%)
JORDAN POULTRY PROCESSING &	0.67	(4.3%)
ARAB INVESTORS UNION FOR REA	0.93	(4.1%)
RUMM FINANCIAL BROKERAGE	0.49	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.67	677
ARAB INVESTORS UNION FOR REA	0.93	642
ARAB EAST INVESTMENT	0.62	446
FIRST INSURANCE	0.68	421
PROFESSIONAL FOR REAL ESTAT	0.55	356

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,818.6	0.1%	0.8%	7.9%
Banking	8,063.0	(0.1%)	0.3%	2.0%
Insurance	274.0	(0.2%)	0.9%	(0.9%)
Diversified Financial Services	255.3	(0.2%)	0.2%	1.7%
Real Estate	434.9	(1.1%)	(2.6%)	14.2%
Educational Services	51.5	0.0%	(1.2%)	(8.5%)
Hotels and Tourism	271.9	(0.1%)	0.0%	(8.2%)
Transportation	256.9	0.4%	(0.8%)	(6.8%)
Technology and Communication	96.1	0.4%	(0.3%)	3.2%
Utilities and Energy	1,761.3	0.5%	1.9%	18.2%
Commercial Services	286.6	0.5%	0.4%	(2.2%)
Chemical Industries	57.2	(0.5%)	1.1%	(1.3%)
Food and Beverages	226.3	(0.3%)	0.5%	(7.3%)
Tobacco and Cigarettes	15.4	(4.7%)	(1.0%)	39.7%
Mining and Extraction Industries	3,701.7	0.6%	2.0%	24.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,683.59	8.81	0.3%	1.1%	7.3%
Market Cap (JD Mn)	15,818.55	22.56	0.1%	0.8%	7.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,706.8	682.7	17.0%	4,908.1	2,383.3
Value Traded (JD '000)	6,628.9	1,751.1	35.9%	8,221.6	3,760.1
No. of Trades	3,066	381	14.2%	3,373	1,661

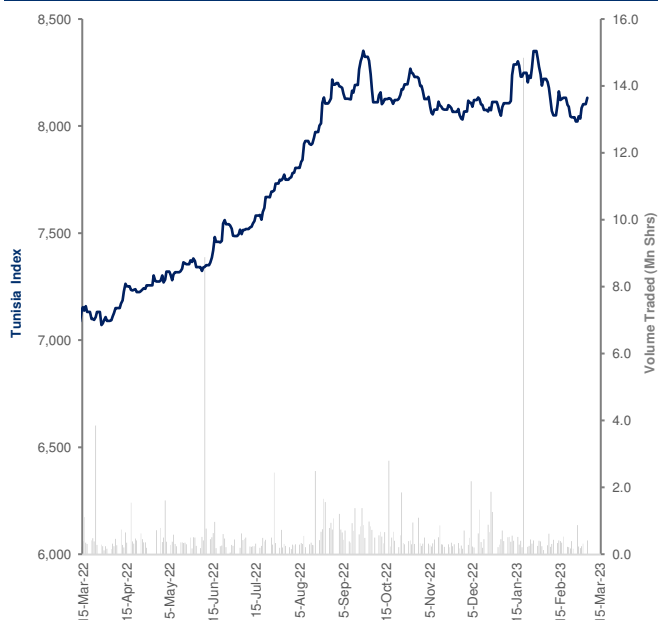
Market Breadth	▲ 22	▼ 29	= 94
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.42	2.39%	1.49
JORDAN PHOSPHATE MINES	44.60	0.65%	1.15
ARAB INVESTORS UNION FOR REA	0.93	(4.12%)	0.62
JORDAN POULTRY PROCESSING &	0.67	(4.29%)	0.47
AFAQ FOR ENERGY CO PLC	2.79	(1.06%)	0.30

Tunisia Stock Exchange Daily Report

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,184.4	0.4%	1.2%	0.5%
Banking	10,272.9	0.4%	1.2%	2.1%
Insurance	902.9	0.3%	0.3%	(4.0%)
Leasing	645.4	0.1%	(0.1%)	1.0%
Financial Services	1,574.4	4.5%	2.1%	(6.4%)
Industrial	1,680.2	0.1%	(0.2%)	0.3%
Chemical Industry	471.7	(0.2%)	0.0%	(1.6%)
Food & Beverage	4,138.1	(0.7%)	2.7%	0.9%
Retailing	1,064.7	1.0%	0.3%	(1.9%)
Others	1,434.3	(0.2%)	0.1%	1.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Poulina Group	8.18	4.9%
Attijari Leasing SA	13.61	3.9%
BH Leasing	2.59	3.6%
City Cars	11.25	3.2%
Societe de Placements et de De	8.19	3.1%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.27	(3.6%)
Societe Tunisienne de L'Air	0.42	(2.3%)
Delice Holding	12.21	(2.2%)
Societe Tunisienne de Banque	3.68	(2.1%)
Essoukna	1.77	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
STE Industrielle de Papier et	6.48	271
Societe Tunisienne de L'Air	0.42	25
Amen Bank	30.30	22
Banque de Tunisie	5.00	22
Tunisie Profiles Aluminium SA	4.23	11

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,131.78	30.71	0.4%	1.1%	0.2%
Market Cap (DT Mln)	22,184	97.27	0.4%	1.2%	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	414.8	92.7	28.8%	675.2	529.8
Value Traded (⁰⁰⁰ DT)	3,194.3	261.3	8.9%	5,494.8	3,626.0
No. of Trades	620	(285)	(31.5%)	1,011	1,008

Market Breadth	▲ 17	▼ 16	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
STE Industrielle de Papier et	6.48	0.00%	1.74
Amen Bank	30.30	1.00%	0.66
Union Internationale de Banque	23.80	(0.04%)	0.12
Banque Internationale Arabe de	92.70	1.38%	0.12
Banque de Tunisie	5.00	0.40%	0.11

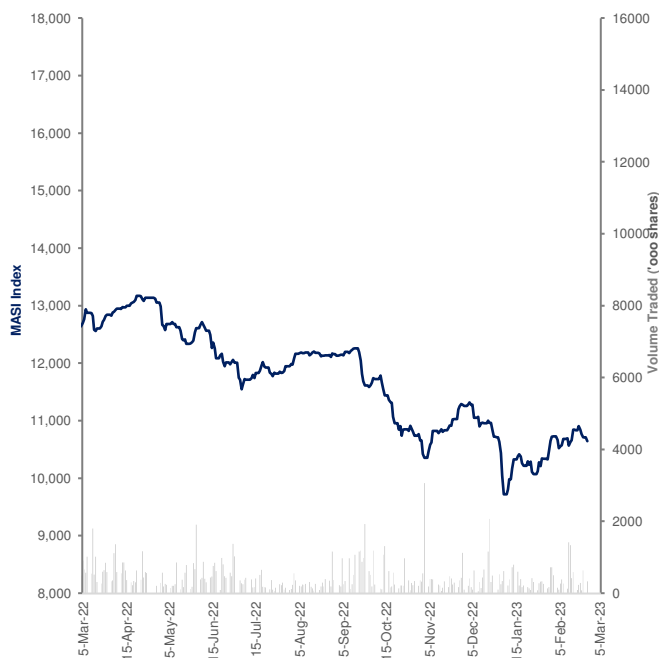
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 7, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	487,718.7	(0.8%)	(2.8%)	(1.3%)
Banking	191,119.7	(1.3%)	(3.9%)	1.8%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,236.4	(1.3%)	(3.5%)	(7.6%)
Construction & Building Material	52,650.0	(0.8%)	(2.4%)	1.0%
Distributors	17,912.2	(0.0%)	1.3%	(0.1%)
Electricity	23,116.8	0.0%	(1.0%)	(10.7%)
Food Producers & Processors	23,793.4	1.6%	(1.0%)	(2.1%)
Holding Companies	2,146.2	2.1%	2.1%	2.1%
Insurance	25,303.7	(0.2%)	(1.1%)	2.1%
Investment & other Finance	3,437.1	0.0%	1.6%	7.4%
Leisures & Hotel	1,688.4	0.8%	0.1%	3.4%
Materials, Software & Computer	5,926.7	0.0%	(0.3%)	1.5%
Mining	31,170.6	(0.8%)	(1.4%)	1.9%
Oil & Gas	15,028.8	0.0%	(2.8%)	(6.0%)
Real Estate	3,674.0	(1.2%)	(4.2%)	(0.1%)
Telecommunications	78,239.5	(1.1%)	(4.2%)	(6.3%)
Transport	765.1	0.0%	(4.0%)	(7.7%)
Forestry & Paper	121.6	(4.0%)	(5.8%)	72.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	490.00	3.8%
Cosumar	179.00	2.2%
Delta Holding SA	24.50	2.1%
RISMA	117.85	0.8%
Alliances Developpement Immobi	53.00	0.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	533.00	(5.5%)
Med Paper SA	25.42	(4.0%)
Attijariwafa Bank	400.00	(2.4%)
Douja Promotion Groupe Addoha	6.22	(2.0%)
Maghreb Oxygene	274.00	(2.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Banque Marocaine Pour Le Comme	490.00	196.7
Maroc Telecom	89.00	47.0
Ennakl Automobiles	30.40	26.2
Douja Promotion Groupe Addoha	6.22	21.5
Alliances Developpement Immobi	53.00	10.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,643.91	(68.98)	(0.6%)	(2.4%)	(0.7%)
Market Cap (MAD Mn)	487,719	(3,802)	(0.8%)	(2.8%)	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	329.9	(300.3)	(47.6%)	374.7	1,069.8
Value Traded (MAD Mn)	113.75	45.55	66.8%	73.1	136.2

Market Breadth	▲ 5	▼ 16	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	490.00	3.81%	98.37
Maroc Telecom	89.00	(1.11%)	4.19
Sonasid	533.00	(5.51%)	3.98
Banque Centrale Populaire	233.00	(1.27%)	2.04
Attijariwafa Bank	400.00	(2.42%)	1.64

Source: Bloomberg, Kamco Research

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KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 2233 6600 Fax: (+965) 2249 2395

Email : kamcoird@kamcoinvest.com

Website : www.kamcoinvest.com

Kamco Invest