

MENA Markets Daily Report

March 6, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait 2 Saudi Arabia 3 UAE - Dubai 4 UAE - Abu Dhabi 5 Qatar 6 Bahrain 7 Oman 8 Egypt 9 Jordan 10 Tunisia 11 Morocco 12		Kuwait	Premier Market Index	▲	8,171.58	0.6%	0.7%	6.2%
		Kuwait	Main 50 Index	▼	5,718.68	(0.1%)	(0.0%)	(5.9%)
		Kuwait	Main Market Index	▼	5,550.95	(0.2%)	(0.8%)	(4.9%)
		Kuwait	All Share Index	▼	7,319.80	0.5%	0.4%	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,411.26	1.3%	(0.6%)	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,420.26	(0.5%)	2.5%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,857.65	(0.3%)	(3.3%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▲	9,906.71	0.4%	(3.0%)	20.3%
		Qatar	QE 20 Index	▲	10,621.81	0.5%	(0.6%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,910.48	(1.0%)	0.8%	5.5%
		Oman	MSX 30 Index	▲	4,853.35	0.7%	(0.1%)	17.6%
		Egypt	EGX 30	▼	16,827.65	(0.1%)	15.3%	22.2%
Emerging Markets								
		China	SSE Composite Index	▲	3,328.39	0.5%	7.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	945.41	0.3%	(2.6%)	(41.3%)
		India	SENSEX	▲	59,808.97	1.5%	(1.7%)	4.4%
		Brazil	BOVESPA Stock Index	▲	103,865.99	0.5%	(5.3%)	4.7%
		Mexico	BOLSA Index	▲	54,182.27	1.6%	11.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	988.03	0.8%	3.3%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,757.97	1.4%	6.0%	(19.2%)
		Asia	MSCI Asia Pacific	▲	523.44	0.8%	3.5%	(19.8%)
		Europe	DJ Stoxx 600	▲	464.26	0.9%	9.3%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,831.22	0.9%	9.1%	(10.1%)
		U.S.A	S&P 500	▲	4,045.64	1.6%	5.4%	(19.2%)
		U.S.A	DJIA	▲	33,390.97	1.2%	0.7%	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,689.01	2.0%	11.7%	(33.0%)
		UK	FTSE 100	▲	7,947.11	0.0%	6.6%	1.7%
		Germany	DAX	▲	15,578.39	1.6%	11.9%	(11.4%)
		Japan	NIKKEI 225	▲	27,927.47	1.6%	7.0%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	20,567.54	0.7%	4.0%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	104.52	(0.48%)	0.97%	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.20	0.75%	(0.39%)	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.06	0.36%	(0.65%)	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.03%	(0.31%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	85.83	1.3%	(0.1%)	5.8%
		Oil	NYMEX	▲	79.68	1.9%	(0.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.01	8.8%	(23.2%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,856.48	1.1%	1.8%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	21.26	1.7%	(11.2%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	22,485.95	1.2%	36.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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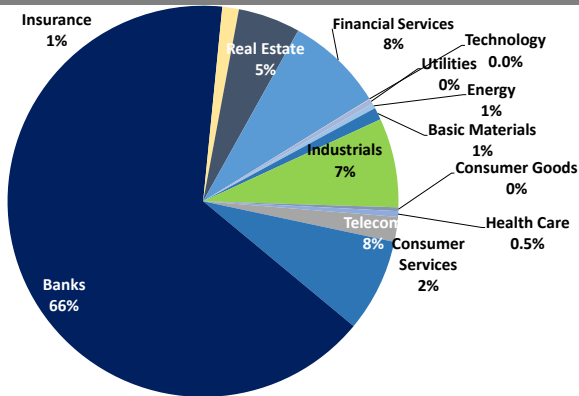
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 6, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,541.8	41.1	14.1%
2- National Bank of Kuwait	8,368.0	17.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,848.5	43.7	8.2%
5- Zain	2,410.2	11.9	16.8%
6- Agility (PWC Logistics)	1,544.2	37.9	3.0%
7- Gulf Bank	989.0	16.4	8.6%
8- Mabanee Co.	972.2	16.2	10.7%
9- Commercial Bank of Kuwait	953.5	17.2	8.2%
10- Burgan Bank	745.2	16.1	6.2%
Total	33,773	23.34	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.108	0.007	7.1%
United Projects Group	0.210	0.009	4.5%
Amar For Finance And Leasing Co.	0.064	0.002	3.6%
Automated Systems Co.	0.092	0.003	3.5%
Kuwait Investment Co.	0.131	0.004	3.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.040	(0.004)	(10.0%)
Umm Al-Qaiwain General Investments Co.	0.091	(0.009)	(9.0%)
National Petroleum Services Co.	0.805	(0.042)	(5.0%)
The Securities House Co.	0.063	(0.003)	(4.9%)
Al Madar Finance & Investment Co.	0.095	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.121	1.7%	16,925,030
GFH Financial Group	0.077	0.3%	7,860,556
National Real Estate Co.	0.088	(1.1%)	7,084,417
Kuwait Projects Co.(Holding)	0.120	1.7%	6,668,926
A'ayan Leasing & Investment Co.	0.142	0.0%	4,747,310

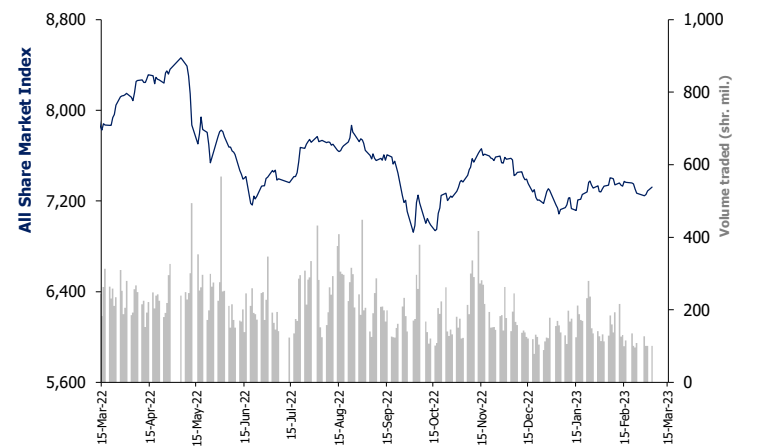
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,905.9	0.5%	1.0%	0.3%
Energy	201.6	(1.4%)	(1.8%)	(12.2%)
Basic Materials	468.9	0.0%	0.6%	(1.8%)
Industrials	3,471.6	0.4%	0.1%	(7.8%)
Consumer Staples	144.2	(0.8%)	(0.4%)	(0.7%)
Health Care	221.1	0.0%	0.0%	(0.4%)
Consumer Discretionary	966.7	0.4%	0.5%	(1.5%)
Telecommunications	3,604.1	0.0%	0.4%	(0.5%)
Banks	30,746.2	0.6%	1.4%	2.3%
Insurance	646.9	(0.5%)	(0.3%)	4.7%
Real Estate	2,412.2	0.1%	(0.3%)	(6.4%)
Financial Services	3,811.8	0.2%	1.2%	(0.7%)
Technology	9.2	3.5%	(1.3%)	(4.0%)
Utilities	201.3	0.5%	0.5%	(2.7%)

Market Breadth	<div><div></div><div>55</div></div>	<div><div></div><div>44</div></div>	<div><div></div><div>55</div></div>		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,171.58	48.1	0.6%	1.3%	0.7%
Main 50 Index	5,718.68	(4.3)	(0.1%)	0.3%	(0.0%)
Main Market Index	5,550.95	(10.2)	(0.2%)	0.0%	(0.8%)
All Share Market Index	7,319.80	33.0	0.5%	1.0%	0.4%
Market Cap (KWD Mn)	46,905.94	211.7	0.5%	1.0%	0.3%

Index Performance relative to Volume



Market Trading Data and Volatility

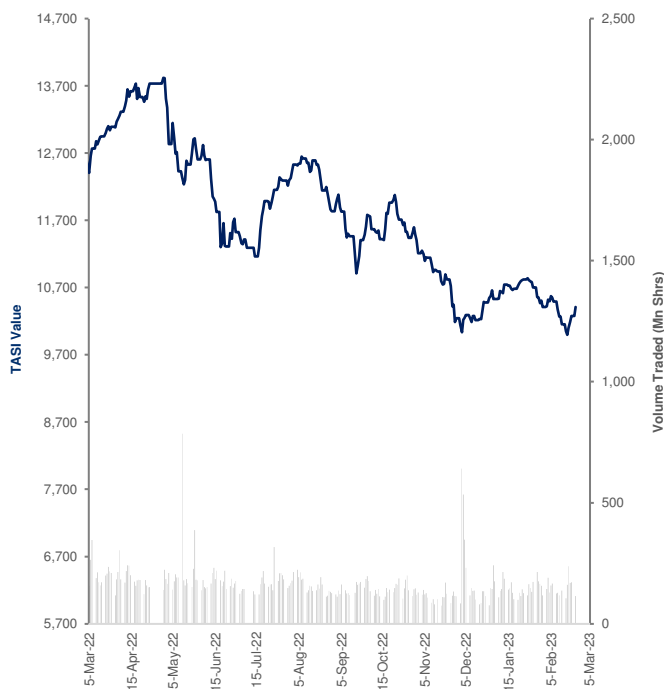
Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	100.7	0.4	0.4%	149.2	292.4
Value Traded (KWD Mn)	21.3	(10.2)	(32.4%)	43.7	68.0
No. of Trades	5,408	(2,275)	(29.6%)	9,184	12,580

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.866	0.6%	3,237,046
Agility (PWC Logistics)	0.605	0.7%	2,103,997
National Co. for Consumer Industries	0.121	1.7%	2,072,043
National Bank of Kuwait	1.108	1.2%	2,045,690
Zain	0.557	0.2%	928,472

Saudi Tadawul Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,090,665.8	0.8%	0.6%	(0.3%)
Materials	702,214.5	1.4%	1.8%	1.0%
Capital Goods	24,623.0	0.2%	1.3%	15.3%
Commercial & Professional Svc	7,799.4	2.4%	4.0%	8.3%
Transportation	16,952.2	1.2%	2.3%	10.1%
Consumer Durables & Apparel	3,895.9	0.9%	4.4%	6.4%
Consumer Services	67,053.9	1.7%	5.1%	18.6%
Media	21,538.5	0.3%	4.1%	6.4%
Retailing	30,598.3	(0.3%)	0.6%	3.1%
Food & Staples Retailing	48,456.6	0.7%	(2.6%)	4.3%
Food & Beverages	92,999.2	1.0%	1.8%	3.9%
Health Care Equipment & Svc	135,841.1	0.8%	3.5%	7.0%
Pharma, Biotech & Life Science	2,673.6	1.1%	3.0%	2.3%
Banks	886,206.2	2.0%	5.7%	(5.9%)
Diversified Financials	52,817.8	0.5%	1.1%	(7.8%)
Insurance	54,448.2	(0.7%)	1.2%	11.0%
Telecommunication Services	222,036.7	0.7%	2.9%	1.3%
Utilities	211,163.5	0.9%	(0.1%)	(5.3%)
REITs	16,516.4	(0.0%)	0.8%	1.5%
Real Estate Mgmt & Dev't	90,540.4	0.5%	1.1%	8.0%
Software & Services	64,589.8	(0.8%)	(2.9%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	20.80	9.9%
Arabian Pipes Co	42.30	6.8%
Al Kathiri Holding Co	55.00	6.2%
National Medical Care Co	83.50	4.6%
Naqi Water Co.	67.20	4.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Co for Cooperative Insurance/T	92.60	(3.0%)
Elm Co.	372.40	(2.3%)
Etihad Atheeb Telecommunicatio	57.00	(1.9%)
Bawan Co	29.85	(1.5%)
Saudia Dairy & Foodstuff Co.	242.00	(1.4%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,411.26	133.50	1.3%	3.1%	(0.6%)
Market Cap (SAR Mn)	9,843,631	88,802	0.9%	1.3%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	114.1	(57.3)	(33.4%)	148.5	197.4
Value Traded (SAR Mn)	3,330.1	(1,796.9)	(35.0%)	3,911.7	7,950.9
No. of Trades	239,597	(83,684)	(25.9%)	299,185	347,327

Market Breadth	▲ 161	▼ 46	= 26
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Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.83	23,317
Dar Al Arkan Real Estate Devel	14.68	5,998
Alinma Bank	30.70	5,786
Mobile Telecommunications Co S	10.82	4,481
Al Rajhi Bank	75.10	3,123

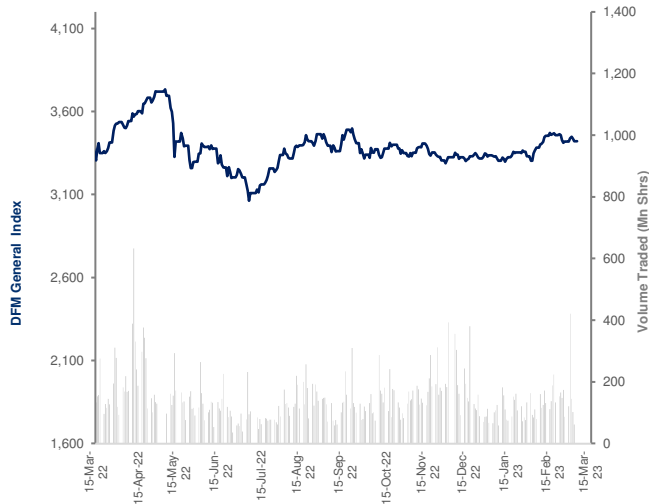
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	75.10	1.9%	234.29
Alinma Bank	30.70	2.3%	177.35
Leejam Sports Co JSC	95.80	2.6%	146.74
National Commercial Bank	47.35	1.6%	130.70
Saudi Arabian Fertilizer Co	132.20	2.6%	101.52

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	589,120.2	(0.5%)	(0.5%)	2.0%
Financials	246,706.0	(2.1%)	(2.2%)	2.6%
Real Estate	86,209.1	0.9%	1.0%	0.2%
Industrial	77,219.5	0.2%	1.1%	3.8%
Materials	954.4	0.0%	0.0%	0.8%
Consumer Staples	22,659.6	(1.0%)	(2.9%)	2.1%
Consumer Discretionary	2,783.7	(0.7%)	(3.0%)	(1.1%)
Telecommunication	23,609.0	0.2%	(0.6%)	(10.8%)
Utilities	128,978.9	1.2%	1.2%	3.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.11	5.7%
Ithmaar Holding	0.15	3.4%
United Foods Co	12.30	3.4%
Amlak Finance	0.79	2.3%
Emaar Properties Pjsc	5.68	1.8%

Worst Return Performers	Price (AED)	Daily % Chg
Mashreqbank	125.00	(5.3%)
Emirates Nbd	13.00	(4.1%)
UNION COOP	2.32	(2.9%)
Dubai Islamic Insurance Co	0.80	(2.0%)
Al Salam Bank - Bahrain	1.00	(2.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Emaar Properties Pjsc	5.68	9,997
Air Arabia Pjsc	2.25	6,174
Gulf Navigation Holding Pjsc	0.92	5,817
Amlak Finance	0.79	5,545
SALIK	2.75	5,247

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,420.26	(15.63)	(0.5%)	(0.5%)	2.5%
Market Cap (AED Mn)	589,120	(3,046)	(0.5%)	(0.5%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	61.8	(39.7)	(39.1%)	128.6	150.1
Value Traded (AED Mn)	167.0	(114.0)	(40.6%)	289.7	317.5
No. of Trades	4,601	(1,507)	(24.7%)	5,912	4,315

Market Breadth	▲ 14	▼ 15	= 40
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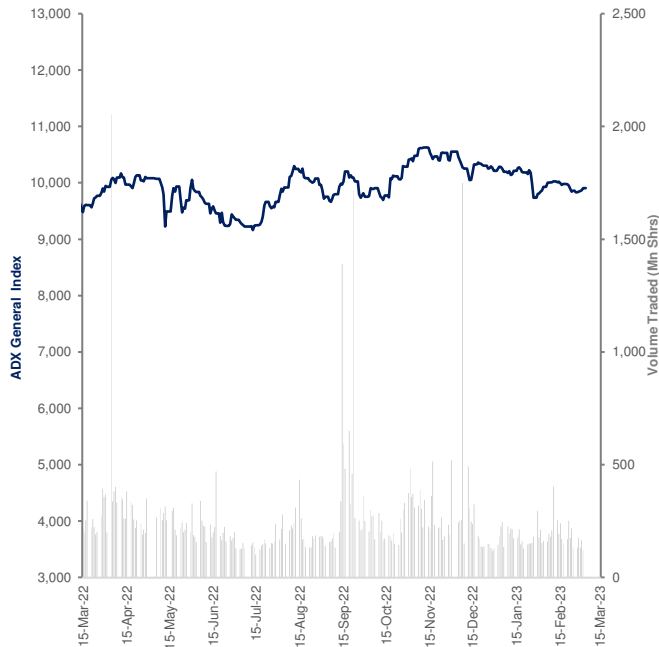
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.68	1.79%	56.57
Emirates Nbd	13.00	(4.06%)	24.28
Dubai Islamic Bank	5.69	(0.70%)	18.38
SALIK	2.75	0.00%	14.51
Air Arabia Pjsc	2.25	0.45%	13.89

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,511,867.0	0.4%	1.1%	(2.6%)
Financials	1,226,933.0	0.8%	0.9%	(4.8%)
Telecommunication	257,794.9	(0.3%)	0.0%	11.1%
Consumer Discretionary	52,891.4	1.0%	4.8%	14.0%
Industrial	302,803.2	0.3%	0.1%	(0.8%)
Real Estate	39,577.0	0.2%	(0.3%)	4.6%
Basic Materials	109,520.3	(0.1%)	0.1%	(1.5%)
Energy	114,429.3	1.0%	1.7%	4.7%
Utilities	391,271.2	(0.3%)	3.3%	1.5%
Consumer Staples	3,999.5	0.3%	0.9%	8.3%
Health Care	12,647.2	0.0%	1.6%	(11.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	5.10	5.2%
Ras Al Khaimah White Cement	1.50	4.2%
Sudatel Telecom Group Ltd	0.46	3.1%
Abu Dhabi Ship Building Co	4.13	3.0%
ADNOC Drilling	3.48	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
ADC Acquisition Corporation	11.16	(5.7%)
National Corp Tourism & Hote	2.60	(3.7%)
Emirates Steel Arkan	1.46	(1.4%)
Multiply Group	4.07	(1.2%)
Emirates Insurance Co. (Psc)	8.00	(1.0%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Multiply Group	4.07	21,887
Aldar Properties Pjsc	4.68	10,193
ADNOC Distribution	4.25	8,691
Borouge	2.55	8,558
Burjeel Holdings	2.01	8,340

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,906.71	38.58	0.4%	0.6%	(3.0%)
Market Cap (AED Mn)	2,511,867	10,772	0.4%	1.1%	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	122.6	(42.2)	(25.6%)	186.5	214.1
Value Traded (AED Mn)	994.3	(175.7)	(15.0%)	1,357.2	1,399.6
No. of Trades	7,727	(2,316)	(23.1%)	11,221	6,749

Market Breadth	▲ 17	▼ 20	= 40
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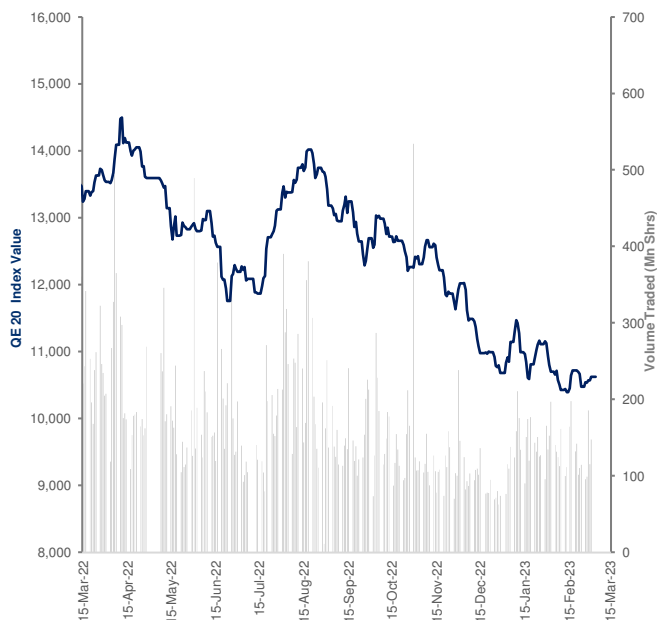
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	400.00	1.27%	323.64
Alpha Dhabi Holding PJSC	21.42	0.09%	112.87
First Abu Dhabi Bank Pjsc	14.10	(0.14%)	90.72
Multiply Group	4.07	(1.21%)	90.03
National Marine Dredging Co	39.00	1.99%	64.10

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	595,710.5	0.2%	0.1%	(2.1%)
Banking & Finance Sector	278,690.4	(0.9%)	(1.8%)	(5.4%)
Goods & Consumer Services	30,290.2	1.3%	1.5%	(7.5%)
Industrial Sector	166,832.7	0.9%	1.1%	6.0%
Insurance Sector	9,373.1	(0.3%)	1.0%	(10.3%)
Real Estate	40,744.6	3.0%	5.6%	(5.6%)
Telecom	37,252.8	2.1%	2.9%	3.0%
Transport	32,526.7	0.1%	0.2%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Ezdan Holding Group QSC	0.94	4.6%
Zad Holding Group	14.42	3.3%
United Development Co QSC	1.17	2.8%
Gulf International Services QS	1.88	2.8%
Qatar Aluminum Manufacturing C	1.76	2.6%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.74	(7.6%)
Qatar General Insurance & Rein	0.99	(3.7%)
Qatar National Bank QPSC	16.21	(2.3%)
Islamic Holding Group QSC	3.07	(1.9%)
Medicare Group	5.90	(1.5%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.73	21,580
Qatar Aluminum Manufacturing C	1.76	11,430
Investment Holding Group	1.92	11,069
Doha Bank QPSC	1.70	8,762
Qatar Insurance Co SAQ	1.73	8,656

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,621.81	49.99	0.5%	0.5%	(0.6%)
Market Cap (QAR Mn)	595,710	1,376	0.2%	0.1%	(2.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	147.3	32.2	27.9%	136.3	204.6
Value Traded (QAR Mn)	485.1	97.5	25.2%	480.3	667.8
No. of Trades	15,754	2,655	20.3%	16,089	13,317

Market Breadth	▲ 33	▼ 8	= 9
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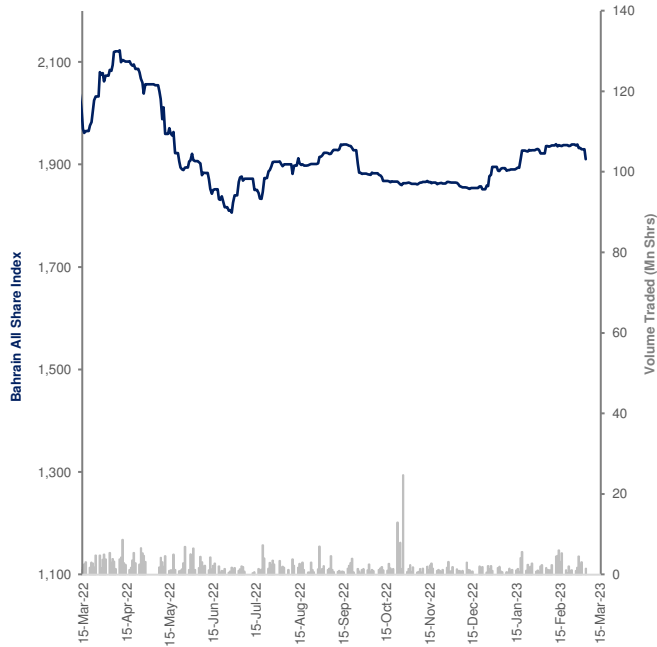
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	14.10	1.08%	68.01
Masraf Al Rayan QSC	2.73	1.11%	58.76
Qatar National Bank QPSC	16.21	(2.29%)	57.25
Qatar Islamic Bank SAQ	18.60	0.27%	43.02
Mannai Corp QSC	5.74	(7.61%)	28.05

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,180.4	(0.3%)	(0.5%)	1.7%
Materials	1,576.2	(6.7%)	(8.3%)	1.8%
Industrial	133.0	0.0%	(2.0%)	(2.0%)
Consumer Discretionary	215.2	0.3%	0.1%	1.1%
Consumer Staples	157.2	0.0%	0.0%	1.5%
Financials	30,172.7	0.0%	(0.1%)	1.9%
Communication Services	841.5	(0.4%)	(1.0%)	(4.0%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
National Hotels Co	0.16	3.2%

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Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.11	(6.7%)
Bahrain Telecommunications Co	0.46	(0.4%)

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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Bahrain National Holding	0.50	600
GFH FINANCIAL GROUP BSC	0.25	300
Al Salam Bank-Bahrain BSC	0.11	152
Aluminium Bahrain B.S.C	1.11	122
National Bank of Bahrain BSC	0.65	98

Source: Bloomberg, Kamco Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,910.48	(19.32)	(1.0%)	(1.1%)	0.8%
Market Cap (BHD Mn)	33,180	(116)	(0.3%)	(0.5%)	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,464	(1,606)	(52.3%)	1,979.5	2,347.3
Value Traded (BHD '000)	634	(1,410)	(69.0%)	1,036.5	997.6
No. of Trades	33	(35)	(51.5%)	56	60

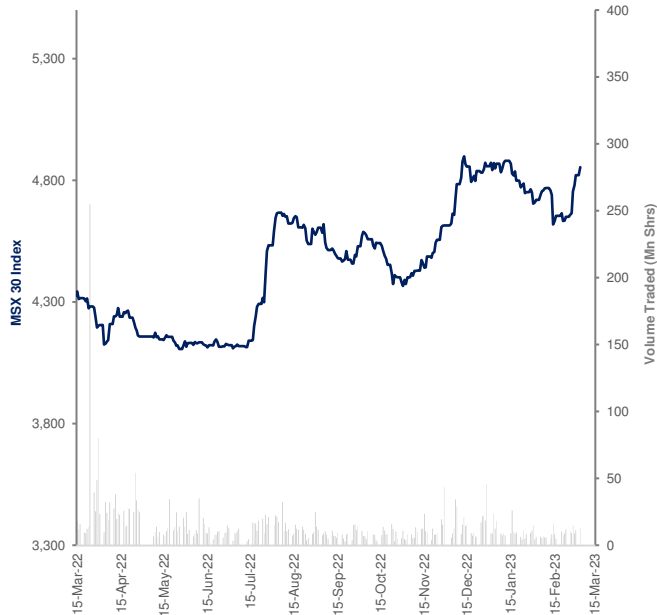
Market Breadth	▲ 1	▼ 2	= 41
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Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Bahrain National Holding	0.50	0.00%	0.30
Aluminium Bahrain B.S.C	1.11	(6.72%)	0.13
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.06
Bahrain Telecommunications Co	0.46	(0.43%)	0.03

Muscat Stock Exchange Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,508.4	0.5%	1.2%	0.8%
Financial	5,301.1	0.4%	1.1%	0.6%
Industrial	833.9	0.6%	2.1%	(5.1%)
Services	2373.4	0.6%	1.2%	3.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Smn Power Holding	0.10	19.5%
Al Batinah Development & Investment Holding Co.	0.05	9.5%
Dhofar Generating Company	0.066	6.5%
Gulf Mushroom Products Co.	0.26	6.2%
Muscat Finance Co. Ltd.	0.06	5.3%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.07	(5.4%)
Renaissance Services Co.	0.44	(1.3%)
Al Madina Takaful Co.	0.09	(1.1%)
Oman International Engineering And Investment Co	0.12	(0.8%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Bank Muscat	0.29	4,872
Galfar Engineering & Contracting Co.	0.21	3,654
National Bank Of Oman	0.28	1,443
Oman Qatari Telecommunications Co.	0.43	546
HSBC Bank Oman	0.17	500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,853.35	32.36	0.7%	2.1%	(0.1%)
Market Cap (OMR Mn)	8,508.4	41.73	0.5%	1.2%	0.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	12,938.9	1,688.8	15.0%	9,690.4	20,509.5
Value Traded (OMR '000)	3,103.9	428.7	16.0%	1,904.2	3,737.5

Market Breadth	▲ 21	▼ 4	= 89
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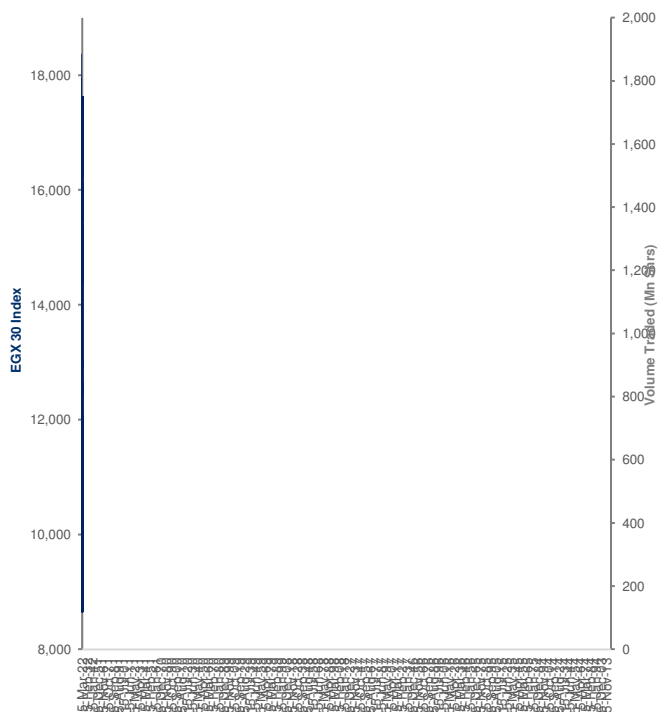
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.29	0.00%	1.41
Galfar Engineering & Contracting Co.	0.21	1.46%	0.75
National Bank Of Oman	0.28	2.19%	0.40
Oman Qatari Telecommunications Co.	0.43	2.38%	0.23
HSBC Bank Oman	0.17	1.85%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,148,895.9	0.2%	0.0%	13.4%
Banks	309,003.4	(0.3%)	(0.7%)	24.8%
Basic Resources	119,819.8	0.0%	2.5%	17.3%
Industrial Goods	39,739.4	(0.9%)	0.7%	12.0%
Health Care & Pharmaceuticals	44,897.0	(0.4%)	(0.2%)	(3.0%)
Real Estate	145,439.9	(0.4%)	(1.1%)	5.5%
Travel and Leisure	38,615.0	(0.1%)	0.1%	19.1%
Food, Beverages & Tobacco	82,296.8	(0.2%)	(2.3%)	18.2%
Energy and Support Services	13,316.2	(1.0%)	1.0%	32.2%
Trade and Distributors	6,037.9	1.5%	(2.9%)	(5.9%)
Shipping and Transport	33,908.3	6.1%	7.3%	2.8%
Education Services	16,387.6	(0.0%)	(0.3%)	(6.4%)
Contracting and Construction Eng	15,116.6	(0.5%)	(1.1%)	(0.4%)
Textiles and Durables	12,538.5	(0.5%)	2.4%	7.3%
Building Materials	11,082.8	0.4%	1.5%	0.5%
Media & Communication Services	109,809.7	3.0%	1.2%	6.0%
Paper and Packaging	2,150.5	(0.5%)	(1.2%)	3.7%
Non-bank Financial Services	148,736.4	(0.4%)	(0.4%)	13.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Zahraa Maadi Investment & Development	6.78	11.0%
Canal Shipping Agencies	24.86	10.2%
Arabian Food Industries DOMTY	6.30	9.4%
Saudi Egyptian Investment & Finance	66.66	9.1%
Telecom Egypt	27.80	7.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Grand Investment Capital	8.81	(9.6%)
Al Khair River For Development Agricultural Investment&Envir	0.34	(6.1%)
Delta Construction & Rebuilding	16.49	(5.8%)
Remco for Touristic Villages Construction	2.42	(4.7%)
Cairo Pharmaceuticals	36.25	(3.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Financial Holding	0.22	42,641
Arab Developers Holding	0.54	28,896
Citadel Capital - Common Shares	2.21	26,197
Al Khair River For Development Agricultural Investment&Envir	0.34	17,280
Arabia Investments Holding	0.39	15,982

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,827.65	(19.1)	(0.1%)	(1.0%)	15.3%
Market Cap (EGP Mn)	1,148,895.9	2,428.3	0.2%	0.0%	13.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	394.2	(84.4)	(17.6%)	614.2	78.7
Value Traded (EGP Mn)	1,365.1	(697.5)	(33.8%)	2,230.4	412.6
No. of Trades	60,882	(4,255)	(6.5%)	69,518	12,104

Market Breadth	▲ 59	▼ 80	= 85
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	52.66	(0.32%)	148.64
Zahraa Maadi Investment & Development	6.78	10.97%	87.18
Heliopolis Housing	9.20	(1.71%)	73.19
Telecom Egypt	27.80	7.71%	67.00
Fawry For Banking Technology And Electronic Payment	5.45	0.55%	59.66

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 6, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN POULTRY PROCESSING &	0.70	4.5%
AL-DAWLIYA HOTELS & MALLS	0.50	4.2%
HIGH PERFORMANCE REAL ESTAT	0.28	3.7%
INJAZ FOR DEVELOPMENT AND PR	0.28	3.7%
AL FARIS NATIONAL COMP FOR I	0.60	3.4%

Worst Return Performers	Price (JD)	Daily % Chg
UNIVERSAL MODERN INDUSTRIES	2.13	(4.9%)
METHAQ REAL ESTATE INVESTMEN	3.01	(4.7%)
MED GULF FOR INSURANCE	0.41	(4.7%)
UNION TOBACCO & CIGARETTE	1.07	(4.5%)
UNION LAND DEVELOPMENT CORP	3.26	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.70	799
FIRST INSURANCE	0.69	565
UNION INVESTMENT CORP	0.68	340
AFAQ FOR ENERGY CO PLC	2.82	307
SPECIALIZED INVESTMENT COMPO	1.05	280

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	15,796.0	0.0%	0.6%	7.8%
Banking	8,068.4	0.1%	0.4%	2.1%
Insurance	274.6	0.0%	1.1%	(0.6%)
Diversified Financial Services	255.7	(0.1%)	0.3%	1.8%
Real Estate	439.6	(1.2%)	(1.6%)	15.4%
Educational Services	51.5	0.0%	(1.2%)	(8.5%)
Hotels and Tourism	272.0	0.1%	0.1%	(8.1%)
Transportation	255.8	(0.2%)	(1.2%)	(7.2%)
Technology and Communication	95.7	(0.2%)	(0.7%)	2.8%
Utilities and Energy	1,752.0	(0.1%)	1.4%	17.6%
Commercial Services	285.2	0.1%	(0.1%)	(2.6%)
Chemical Industries	57.5	0.0%	1.6%	(0.7%)
Food and Beverages	227.1	0.0%	0.8%	(7.0%)
Tobacco and Cigarettes	16.1	(4.5%)	3.9%	46.6%
Mining and Extraction Industries	3,677.8	0.0%	1.4%	23.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,674.78	1.57	0.1%	0.7%	6.9%
Market Cap (JD Mn)	15,795.99	0.58	0.0%	0.6%	7.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	4,024.2	(1,673.0)	(29.4%)	4,912.6	2,402.3
Value Traded (JD '000)	4,877.8	(2,824.2)	(36.7%)	8,257.0	3,776.9
No. of Trades	2,685	(816)	(23.3%)	3,379	1,668

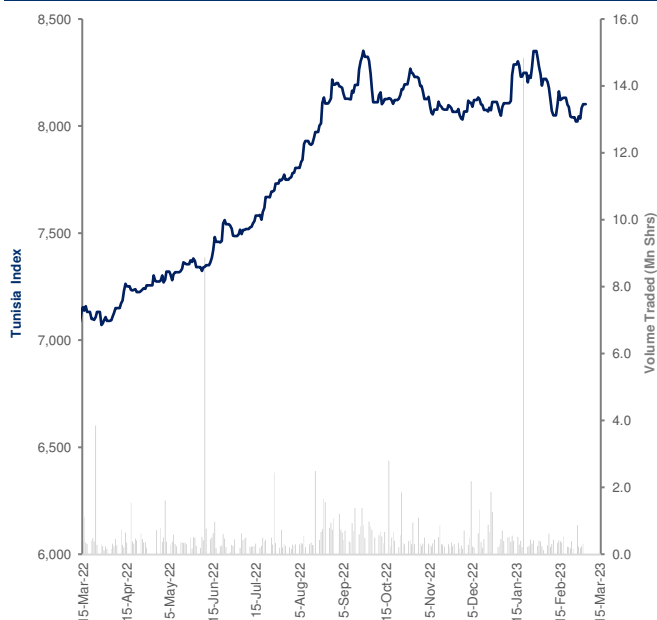
Market Breadth	▲ 26	▼ 21	= 98
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
AFAQ FOR ENERGY CO PLC	2.82	0.00%	0.88
JORDAN PHOSPHATE MINES	44.31	0.05%	0.58
JORDAN POULTRY PROCESSING &	0.70	4.48%	0.55
JORDAN PETROLEUM REFINERY CO	6.27	0.48%	0.40
FIRST INSURANCE	0.69	0.00%	0.39

Tunisia Stock Exchange Daily Report

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,087.2	0.2%	0.8%	0.1%
Banking	10,228.2	(0.1%)	0.7%	1.7%
Insurance	900.1	(0.0%)	(0.0%)	(4.3%)
Leasing	645.0	(0.1%)	(0.2%)	0.9%
Financial Services	1,506.0	(2.3%)	(2.3%)	(10.5%)
Industrial	1,678.8	(0.1%)	(0.2%)	0.3%
Chemical Industry	472.5	0.0%	0.2%	(1.5%)
Food & Beverage	4,165.9	2.1%	3.4%	1.6%
Retailing	1,054.1	(0.4%)	(0.7%)	(2.9%)
Others	1,436.6	0.1%	0.3%	1.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Frigorifique et Brasse	13.83	2.5%
Atelier du Meuble Interieurs S	2.85	1.8%
Societe Moderne de Ceramique	0.82	1.2%
Societe Industrielle d'Apparei	3.35	1.2%
Societe Tunsienne d'Entreprise	3.25	0.9%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.33	(5.7%)
Poulina Group	7.80	(2.5%)
GIF Filter SA	0.40	(2.4%)
Societe Tunisienne de L'Air	0.43	(2.3%)
SOTUMAG	4.70	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (⁰⁰⁰ Shrs)
Universal Auto Distributors Ho	0.33	69
Amen Bank	30.00	46
Poulina Group	7.80	39
Societe Tunisienne de L'Air	0.43	24
Tunisie Profiles Aluminium SA	4.20	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,101.07	17.66	0.2%	0.7%	(0.1%)
Market Cap (DT Mn)	22,087	37.25	0.2%	0.8%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	322.1	82.5	34.4%	681.0	534.5
Value Traded (⁰⁰⁰ DT)	2,933.1	99.3	3.5%	5,545.9	3,606.8
No. of Trades	905	(47)	(4.9%)	1,019	1,014

Market Breadth	▲ 12	▼ 21	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	30.00	0.00%	1.38
Poulina Group	7.80	(2.50%)	0.30
Societe Frigorifique et Brasse	13.83	2.52%	0.13
Banque Internationale Arabe de	91.44	0.48%	0.12
Societe D'Articles Hygieniques	9.04	0.44%	0.10

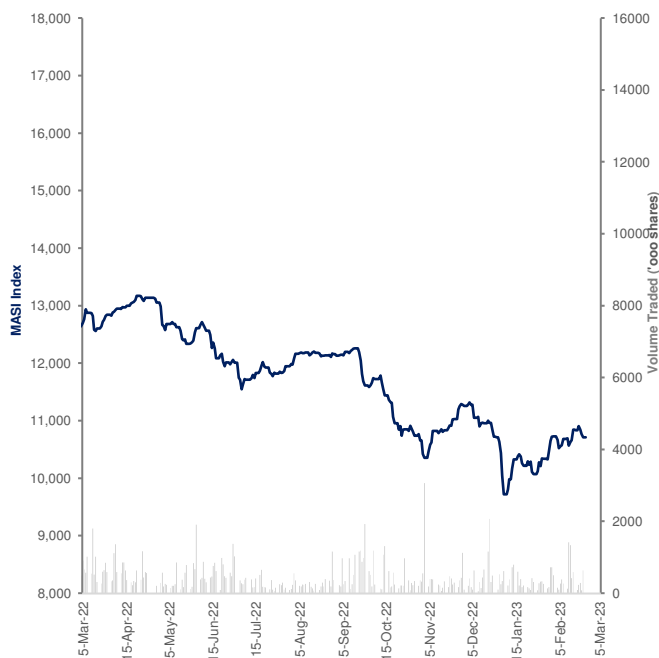
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 6, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	491,520.2	(0.7%)	(2.1%)	(0.5%)
Banking	193,651.1	(0.5%)	(2.6%)	3.2%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,266.9	(1.3%)	(2.2%)	(6.3%)
Construction & Building Material	53,079.7	(1.1%)	(1.6%)	1.8%
Distributors	17,914.9	1.7%	1.3%	(0.1%)
Electricity	23,116.8	(1.8%)	(1.0%)	(10.7%)
Food Producers & Processors	23,427.7	(2.7%)	(2.5%)	(3.6%)
Holding Companies	2,102.4	(1.2%)	0.0%	0.0%
Insurance	25,354.9	(0.8%)	(0.9%)	2.4%
Investment & other Finance	3,437.1	(1.9%)	1.6%	7.4%
Leisures & Hotel	1,675.5	0.4%	(0.6%)	2.6%
Materials, Software & Computer	5,926.7	(0.4%)	(0.3%)	1.5%
Mining	31,420.4	0.4%	(0.6%)	2.7%
Oil & Gas	15,028.8	(1.8%)	(2.8%)	(6.0%)
Real Estate	3,718.6	(1.4%)	(3.1%)	1.2%
Telecommunications	79,118.6	(1.1%)	(3.1%)	(5.3%)
Transport	765.1	0.0%	(4.0%)	(7.7%)
Forestry & Paper	126.7	(1.6%)	(1.9%)	80.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennakl Automobiles	30.49	3.3%
Label Vie	4530.00	3.0%
Colorado SA	43.91	2.1%
Attijariwafa Bank	409.90	0.9%
Managem SA	2600.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Sonasid	564.10	(6.0%)
Banque Marocaine Pour Le Comme	472.00	(5.6%)
Eqdom	954.30	(4.0%)
Credit du Maroc SA	651.90	(4.0%)
Cosumar	175.10	(3.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Maroc Telecom	90.00	454.3
Bank of Africa	165.00	68.5
Douja Promotion Groupe Addoha	6.35	42.6
Banque Centrale Populaire	236.00	23.4
Alliances Developpement Immobi	52.65	20.5

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,712.89	(54.86)	(0.5%)	(1.8%)	(0.1%)
Market Cap (MAD Mn)	491,520	(3,676)	(0.7%)	(2.1%)	(0.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	630.2	553.5	721.9%	375.7	1,071.6
Value Traded (MAD Mn)	68.20	53.40	360.6%	72.2	135.5

Market Breadth



6



22



13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	90.00	(1.10%)	40.72
Bank of Africa	165.00	(1.87%)	11.32
Banque Centrale Populaire	236.00	(0.86%)	5.53
SNEP	555.00	(3.26%)	1.96
Managem SA	2600.00	0.78%	1.86

Source: Bloomberg, Kamco Research

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** Underperform: Target Price represents an expected return of $<$ -10% in the next 12 months*

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