

MENA Markets Daily Report

April 2, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>		Kuwait	Premier Market Index	▲	7,821.74	0.5%	(3.6%)	6.2%
		Kuwait	Main 50 Index	▲	5,593.05	0.5%	(2.2%)	(5.9%)
		Kuwait	Main Market Index	▲	5,500.78	0.2%	(1.7%)	(4.9%)
		Kuwait	All Share Index	▲	7,050.76	0.4%	(3.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,590.10	0.8%	1.1%	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,406.72	(0.6%)	2.1%	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,673.29	(1.2%)	(7.9%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,430.25	(0.5%)	(7.6%)	20.3%
		Qatar	QE 20 Index	▼	10,212.61	(0.0%)	(4.4%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,886.61	(0.4%)	(0.5%)	5.5%
		Oman	MSX 30 Index	▲	4,863.09	0.2%	0.1%	17.6%
		Egypt	EGX 30	▲	16,418.53	0.0%	12.5%	22.2%
	Jordan	ASE Index	▲	2,601.20	0.0%	4.0%	18.1%	
	Tunisia	Tunisia Index	▲	8,128.74	0.1%	0.2%	15.1%	
	Morocco	MASI	▼	10,391.39	(0.7%)	(2.3%)	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,272.86	0.4%	5.9%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	996.76	(1.0%)	2.7%	(41.3%)	
	India	SENSEX	▲	58,991.52	1.8%	(3.0%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	101,882.20	(1.8%)	(7.2%)	4.7%	
	Mexico	BOLSA Index	▼	53,904.00	(0.5%)	11.2%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	990.28	0.5%	3.5%	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,791.44	1.2%	7.3%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	523.94	0.6%	3.6%	(19.8%)	
	Europe	DJ Stoxx 600	▲	457.84	0.7%	7.8%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,810.95	0.7%	7.9%	(10.1%)	
	U.S.A	S&P 500	▲	4,109.31	1.4%	7.0%	(19.2%)	
	U.S.A	DJIA	▲	33,274.15	1.3%	0.4%	(8.6%)	
	U.S.A	NASDAQ Composite	▲	12,221.91	1.7%	16.8%	(33.0%)	
	UK	FTSE 100	▲	7,631.74	0.2%	2.4%	1.7%	
	Germany	DAX	▲	15,628.84	0.7%	12.2%	(11.4%)	
	Japan	NIKKEI 225	▲	28,041.48	0.9%	7.5%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	20,400.11	0.5%	3.1%	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	102.51	0.35%	(0.98%)	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.23	(0.40%)	2.10%	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.08	(0.61%)	1.25%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.04%)	(0.24%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	79.77	0.6%	(7.1%)	5.8%	
	Oil	NYMEX	▲	75.67	1.8%	(5.7%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.22	5.3%	(43.6%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	1,969.28	(0.6%)	8.0%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	24.10	0.8%	0.6%	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	28,395.30	0.9%	71.7%	(64.2%)	

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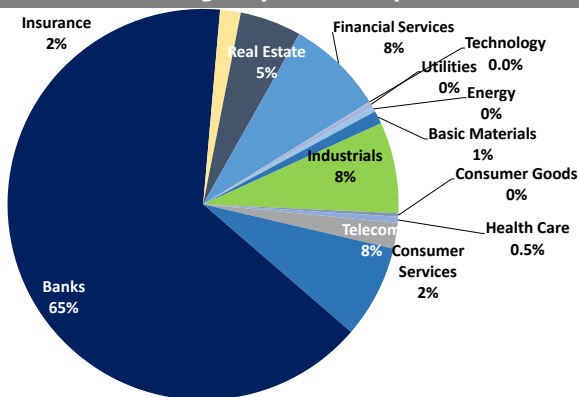
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

April 2, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,008.7	30.8	6.7%
2- National Bank of Kuwait	7,975.3	16.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,403.7	36.9	8.2%
5- Zain	2,336.6	11.6	16.8%
6- Agility (PWC Logistics)	1,585.0	38.9	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	953.8	15.8	8.6%
9- Mabanee Co.	903.9	15.1	10.7%
10- Burgan Bank	725.5	15.7	6.2%
Total	32,301	21.20	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Investment Co.	0.031	0.003	9.1%
Wethaq Takaful Insurance Co.	0.023	0.002	7.5%
Jiyad Holding Co.	0.016	0.001	6.7%
The Securities House Co.	0.059	0.004	6.4%
National International Holding Co.	0.115	0.006	5.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.051	(0.005)	(9.5%)
Osoul Investment Co.	0.082	(0.008)	(8.9%)
IFA Hotels & Resorts Co.	0.024	(0.002)	(7.7%)
UniCap Investment and Finance	0.042	(0.003)	(6.0%)
Sokouk Holding Co.	0.023	(0.001)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubyan Bank	0.643	(0.5%)	22,883,263
Kuwait Finance House	0.826	0.5%	12,088,850
GFH Financial Group	0.077	1.3%	8,044,426
Kuwait Projects Co.(Holding)	0.123	2.5%	7,021,755
Kuwait International Bank	0.187	(0.5%)	6,930,766

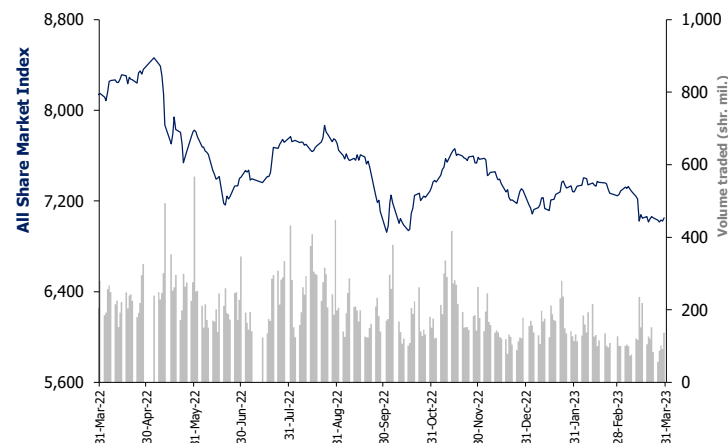
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,129.8	▲	0.4%	(2.8%)	(3.5%)
Energy	201.2	▼	(1.2%)	(2.0%)	(12.4%)
Basic Materials	483.9	▲	0.7%	3.8%	1.3%
Industrials	3,399.0	▲	0.8%	(2.0%)	(9.7%)
Consumer Staples	134.7	▼	(0.5%)	(7.0%)	(7.2%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	965.3	▼	(0.2%)	0.4%	(1.7%)
Telecommunications	3,469.8	▼	(0.4%)	(3.3%)	(4.2%)
Banks	29,366.3	▲	0.4%	(3.2%)	(2.3%)
Insurance	761.3	▲	0.2%	17.4%	23.2%
Real Estate	2,290.9	▲	0.4%	(5.4%)	(11.1%)
Financial Services	3,635.1	▲	0.8%	(3.5%)	(5.3%)
Technology	8.7	=	0.0%	(6.1%)	(8.7%)
Utilities	194.7	▲	1.7%	(2.7%)	(5.9%)

Market Breadth	 63	 37	 53		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,821.74	35.4	0.5%	(3.1%)	(3.6%)
Main 50 Index	5,593.05	25.7	0.5%	(1.9%)	(2.2%)
Main Market Index	5,500.78	8.5	0.2%	(0.9%)	(1.7%)
All Share Market Index	7,050.76	28.1	0.4%	(2.7%)	(3.3%)
Market Cap (KWD Mn)	45,129.83	180.0	0.4%	(2.8%)	(3.5%)

Index Performance relative to Volume



Market Trading Data and Volatility

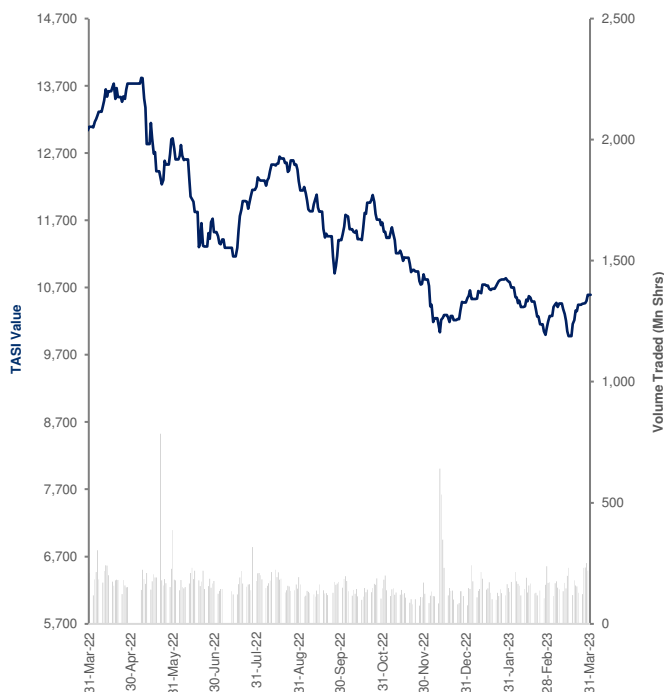
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	136.4	45.3	49.7%	139.7	277.7
Value Traded (KWD Mn)	51.9	15.0	40.8%	43.3	68.0
No. of Trades	9,130	1,448	18.8%	8,950	12,430

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.643	(0.5%)	14,715,740
Kuwait Finance House	0.826	0.5%	9,994,816
National Bank of Kuwait	1.056	0.4%	5,337,040
Agility (PWC Logistics)	0.621	1.5%	3,941,302
Zain	0.540	(0.4%)	1,985,916

Saudi Tadawul Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,160,756.5	(0.3%)	1.6%	0.7%
Materials	698,811.3	0.6%	1.3%	0.5%
Capital Goods	26,335.2	2.1%	8.3%	23.3%
Commercial & Professional Svc	8,130.0	(0.3%)	8.4%	12.9%
Transportation	17,698.3	1.6%	6.8%	15.0%
Consumer Durables & Apparel	3,920.6	(1.4%)	5.0%	7.1%
Consumer Services	70,154.3	(1.0%)	9.9%	24.1%
Media	22,190.0	(0.4%)	7.2%	9.6%
Retailing	32,321.2	(0.7%)	6.2%	9.0%
Food & Staples Retailing	51,804.6	1.6%	4.1%	11.5%
Food & Beverages	97,315.7	1.4%	6.6%	8.7%
Health Care Equipment & Svc	159,685.0	1.7%	21.6%	25.8%
Pharma, Biotech & Life Science	2,848.8	1.1%	9.7%	9.0%
Banks	873,349.3	1.9%	4.2%	(7.3%)
Diversified Financials	53,428.0	0.0%	2.3%	(6.8%)
Insurance	58,222.2	0.8%	8.2%	18.7%
Telecommunication Services	244,225.2	(0.6%)	13.2%	11.4%
Utilities	217,909.3	0.5%	3.1%	(2.3%)
REITs	16,657.9	0.3%	1.6%	2.4%
Real Estate Mgmt & Dev't	96,538.1	(0.5%)	7.8%	15.2%
Software & Services	72,762.7	1.5%	9.4%	17.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Gulf Union Cooperative Insuran	9.74	9.9%
BinDawood Holding Co	65.90	8.4%
Alqemam for Computer Systems Co.	71.90	7.3%
Batic Investments and Logistic	23.70	6.0%
East Pipes Integrated Co	51.00	5.8%

Worst Return Performers	Price (SAR)	Daily % Chg
Red Sea International Co	25.15	(3.8%)
AlAbdullatif Industrial Invest	17.20	(3.7%)
Al-Ahsa Development Co	15.64	(3.3%)
Americana Restaurants International PLC	4.04	(3.1%)
Middle East Specialized Cables	10.68	(3.1%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.04	49,217
Mobile Telecommunications Co S	13.00	10,718
Thimar	40.75	9,955
Dar Al Arkan Real Estate Devel	16.02	6,458
Alinma Bank	29.45	5,638

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,590.10	86.92	0.8%	4.8%	1.1%
Market Cap (SAR Mn)	9,985,064	4,139	0.0%	2.7%	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	218.8	(32.1)	(12.8%)	156.1	204.1
Value Traded (SAR Mn)	6,168.6	486.6	8.6%	4,211.4	8,526.4
No. of Trades	420,431	12,314	3.0%	313,984	369,294

Market Breadth	▲ 147	▼ 65	= 21
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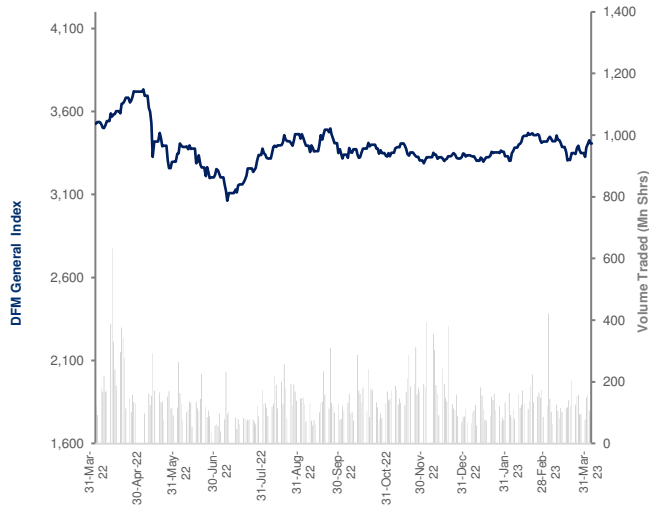
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Thimar	40.75	(1.3%)	418.70
Al Rajhi Bank	73.50	1.7%	267.41
Saudi Aramco Base Oil Co.	111.40	1.3%	241.00
Al Kathiri Holding Co	68.00	4.3%	210.50
Americana Restaurants International PLC	4.04	(3.1%)	202.41

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	591,873.0	(0.4%)	(0.1%)	2.5%
Financials	240,582.6	(0.4%)	(4.6%)	0.1%
Real Estate	88,416.7	(1.7%)	3.6%	2.8%
Industrial	77,590.1	(0.0%)	1.6%	4.3%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	24,990.3	0.0%	7.1%	12.6%
Consumer Discretionary	2,831.3	0.7%	(1.3%)	0.6%
Telecommunication	23,065.1	0.2%	(2.9%)	(12.8%)
Utilities	133,535.8	(0.2%)	4.8%	7.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.15	9.5%
Ajman Bank Pjsc	1.43	3.6%
Dubai Islamic Insurance Co	0.84	3.6%
Mashreqbank	120.00	3.4%
Tabreed	3.00	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
UNION COOP	2.37	(4.4%)
Commercial Bank Of Dubai	4.15	(2.6%)
Dubai Islamic Bank	5.23	(2.4%)
Amlak Finance	0.66	(2.2%)
Emaar Development	5.51	(2.1%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.43	12,625
Emaar Properties Pjsc	5.60	11,215
Gulf Navigation Holding Pjsc	1.15	9,436
Dubai Islamic Bank	5.23	6,313
EMPOWER	1.76	5,450

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,406.72	(18.84)	(0.5%)	(0.9%)	2.1%
Market Cap (AED Mn)	591,873	(2,602)	(0.4%)	(0.1%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	92.7	(15.2)	(14.2%)	126.5	151.0
Value Traded (AED Mn)	234.4	9.3	4.2%	292.8	352.2
No. of Trades	5,028	(60)	(1.2%)	6,011	4,538

Market Breadth	▲ 16	▼ 16	= 37
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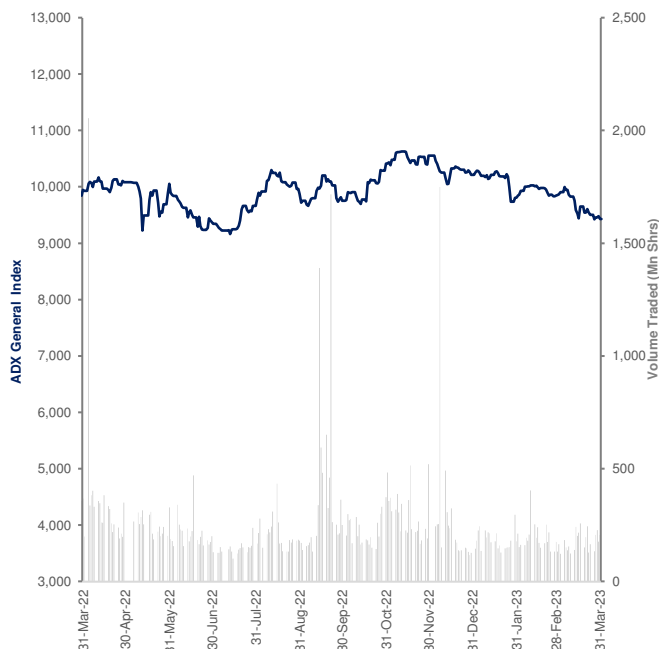
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.60	(2.10%)	63.28
Dubai Islamic Bank	5.23	(2.43%)	33.26
Emirates Nbd	13.15	(0.38%)	29.57
Ajman Bank Pjsc	1.43	3.62%	17.70
DEWA	2.50	(0.40%)	13.51

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,683,042.1	(0.1%)	7.9%	4.0%
Financials	1,196,540.2	(0.1%)	(1.6%)	(7.1%)
Telecommunication	227,695.4	(1.3%)	(11.7%)	(1.9%)
Consumer Discretionary	54,265.0	(2.1%)	3.2%	10.3%
Industrial	292,941.4	(1.3%)	(3.1%)	(0.8%)
Real Estate	39,245.0	(0.7%)	(1.2%)	3.8%
Basic Materials	110,453.5	(0.5%)	0.9%	(0.6%)
Energy	351,405.5	(1.4%)	212.4%	221.7%
Utilities	392,395.5	2.9%	3.6%	1.7%
Consumer Staples	3,990.4	1.2%	0.7%	8.0%
Health Care	14,110.1	1.9%	13.3%	(0.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Foodco Holding Pjsc	4.27	10.9%
Axa Green Insurance	0.80	6.7%
Abu Dhabi National Takaful C	5.50	4.6%
Sudatel Telecom Group Ltd	0.40	3.6%
Burjeel Holdings	2.33	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.57	(9.8%)
Gulf Pharmaceutical Ind Psc	0.91	(7.8%)
National Marine Dredging Co	22.16	(5.8%)
Ras Al Khaimah Cement Co Psc	2.05	(5.5%)
Americana Restaurants International PLC	3.81	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Axa Green Insurance	0.80	48,434
Multiply Group	3.24	16,665
Abu Dhabi National Energy Co	3.49	16,196
Burjeel Holdings	2.33	15,775
Americana Restaurants International PLC	3.81	15,677

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,430.25	(48.39)	(0.5%)	(4.2%)	(7.6%)
Market Cap (AED Mn)	2,683,042	(3,514)	(0.1%)	7.9%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	206.7	30.6	17.4%	185.1	229.2
Value Traded (AED Mn)	1,139.1	53.0	4.9%	1,432.9	1,497.4
No. of Trades	10,311	(1,755)	(14.5%)	11,141	7,716

Market Breadth	▲ 18	▼ 22	= 38
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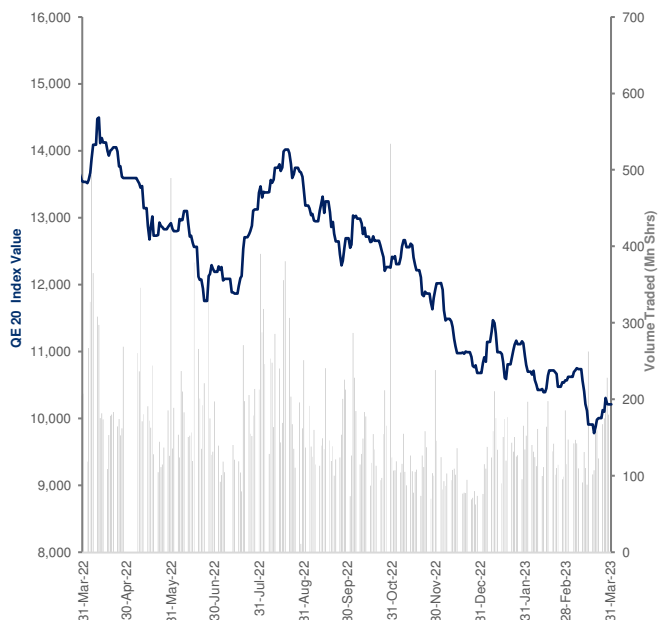
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	0.23%	328.07
Alpha Dhabi Holding PJSC	22.10	(0.90%)	153.71
Americana Restaurants International PLC	3.81	(3.54%)	60.39
First Abu Dhabi Bank Pjsc	12.88	(1.83%)	59.28
Abu Dhabi National Energy Co	3.49	2.95%	55.88

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	592,527.7	(0.3%)	(2.9%)	(2.7%)
Banking & Finance Sector	292,479.0	(0.0%)	(2.2%)	(0.7%)
Goods & Consumer Services	31,090.5	1.1%	4.2%	(5.1%)
Industrial Sector	154,017.1	(0.2%)	(6.7%)	(2.2%)
Insurance Sector	8,911.4	(2.1%)	(4.0%)	(14.7%)
Real Estate	37,945.5	(0.1%)	(1.7%)	(12.0%)
Telecom	37,386.5	(2.5%)	3.3%	3.4%
Transport	30,697.7	(1.1%)	(5.5%)	(10.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	1.00	5.2%
Dlala Brokerage & Investments	0.79	3.6%
Investment Holding Group	2.07	3.0%
Masraf Al Rayan QSC	2.96	3.0%
Qatar Fuel QSC	17.35	2.7%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.08	(9.9%)
Qatar Industrial Manufacturing	2.65	(3.5%)
Medicare Group	5.80	(3.3%)
Ooredoo Qpsc	9.39	(2.9%)
Qatar Navigation QSC	8.22	(2.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	2.07	31,365
Masraf Al Rayan QSC	2.96	18,157
Qatar German Co for Medical De	1.00	17,902
Vodafone Qatar QSC	1.73	10,802
Ezdan Holding Group QSC	0.88	9,614

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,212.61	(0.73)	(0.0%)	(3.4%)	(4.4%)
Market Cap (QAR Mn)	592,528	(1,589)	(0.3%)	(2.9%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	180.1	(48.3)	(21.1%)	140.3	235.3
Value Traded (QAR Mn)	534.8	(107.3)	(16.7%)	464.7	786.0
No. of Trades	20,280	(946)	(4.5%)	15,629	15,233

Market Breadth	▲ 16	▼ 29	= 6
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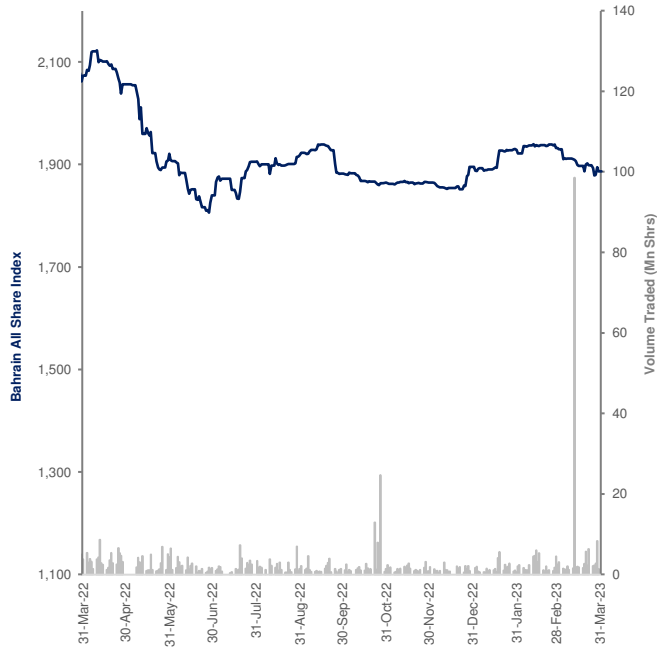
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Investment Holding Group	2.07	3.04%	64.76
Industries Qatar QSC	13.00	0.00%	57.79
Masraf Al Rayan QSC	2.96	2.96%	53.67
Qatar National Bank QPSC	16.07	(0.74%)	52.37
Qatar Islamic Bank SAQ	17.78	(0.39%)	29.28

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,591.1	0.6%	(2.3%)	(0.1%)
Materials	1,449.8	0.1%	(15.6%)	(6.3%)
Industrial	136.7	0.0%	0.7%	0.7%
Consumer Discretionary	211.6	0.0%	(1.6%)	(0.5%)
Consumer Staples	158.5	0.0%	0.8%	2.4%
Financials	29,702.2	0.7%	(1.6%)	0.3%
Communication Services	849.5	0.0%	(0.0%)	(3.1%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Kuwait Finance House - Bahrain	2.70	1.9%
Al Salam Bank-Bahrain BSC	0.10	1.1%
GFH FINANCIAL GROUP BSC	0.26	0.8%
Aluminium Bahrain B.S.C	1.02	0.1%

Worst Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.49	(6.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,886.61	(7.76)	(0.4%)	(2.3%)	(0.5%)
Market Cap (BHD Mn)	32,591	203	0.6%	(2.3%)	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,396	(6,873)	(83.1%)	3,666.6	2,555.9
Value Traded (BHD '000)	453	(2,451)	(84.4%)	1,391.0	1,121.9
No. of Trades	30	(127)	(80.9%)	58	68

Market Breadth	▲ 4	▼ 1	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	1,124
Bahrain Telecommunications Co	0.47	82
National Bank of Bahrain BSC	0.59	53
Aluminium Bahrain B.S.C	1.02	46
BBK BSC	0.49	43

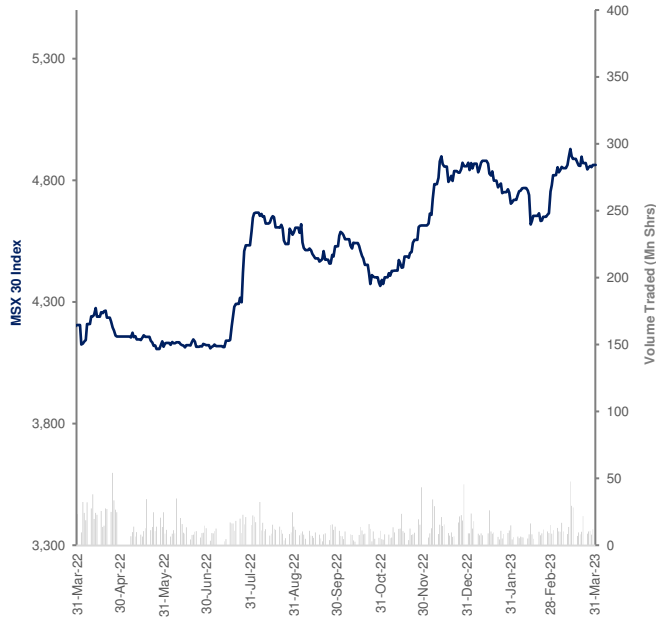
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	0.78%	0.29
Aluminium Bahrain B.S.C	1.02	0.10%	0.05
Bahrain Telecommunications Co	0.47	0.00%	0.04
National Bank of Bahrain BSC	0.00	0.00%	0.03
Kuwait Finance House - Bahrain	2.70	1.89%	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,674.2	0.2%	3.2%	2.8%
Financial	5,188.7	(0.1%)	(1.0%)	(1.5%)
Industrial	832.3	0.9%	1.9%	(5.2%)
Services	2653.2	0.5%	13.2%	15.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Anwar Ceramic Tiles Co.	0.37	9.4%
Construction Materials Industries Co.	0.07	8.8%
A'Saffa Food Co.	0.225	6.6%
Al Anwar Holding	0.09	6.3%
Shell Oman Marketing Co.	0.85	6.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Oman Chromite Co.	2.43	(10.0%)
Smn Power Holding	0.09	(9.9%)
Al Suwadi Power Co.	0.03	(3.2%)
Oman & Emirates Investment Holding Co.	0.09	(2.3%)
United Finance Co.	0.06	(1.6%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.30	3,207
Sohar Bank	0.10	2,225
National Bank Of Oman	0.27	1,666
Bank Muscat	0.28	1,622
Ominvest	0.50	912

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,863.09	8.78	0.2%	2.3%	0.1%
Market Cap (OMR Mn)	8,674.2	18.01	0.2%	3.2%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	12,066.7	4,008.5	49.7%	11,235.8	25,826.5
Value Traded (OMR '000)	3,052.6	1,061.1	53.3%	2,634.3	4,252.9

Market Breadth	▲ 19	▼ 9	= 87
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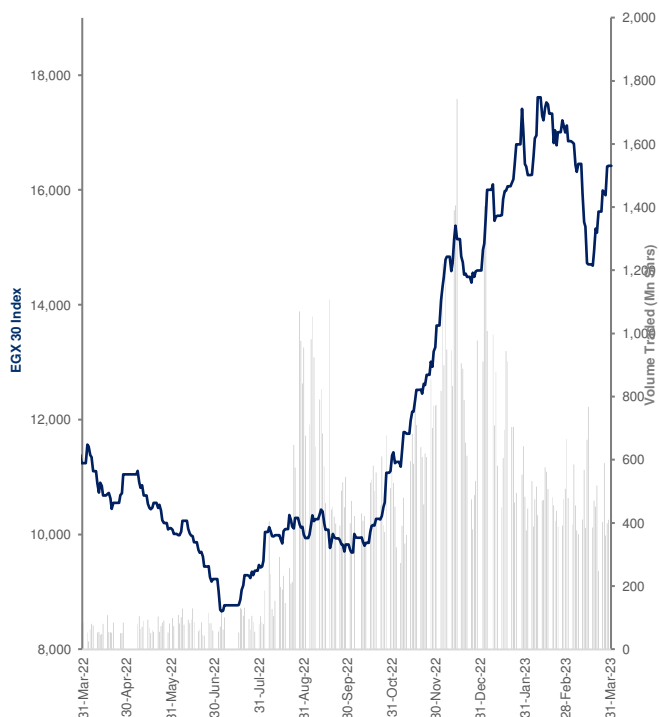
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.30	0.34%	0.95
Ominvest	0.50	(0.80%)	0.45
National Bank Of Oman	0.27	0.00%	0.45
Bank Muscat	0.28	0.00%	0.45
Sohar Bank	0.10	(0.96%)	0.23

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,114,965.6	(0.4%)	(2.9%)	10.1%
Banks	289,672.4	0.8%	(7.0%)	17.0%
Basic Resources	126,374.0	(1.8%)	8.1%	23.7%
Industrial Goods	41,107.1	(2.5%)	4.1%	15.8%
Health Care & Pharmaceuticals	42,198.3	(0.3%)	(6.2%)	(8.8%)
Real Estate	139,768.6	(0.2%)	(4.9%)	1.4%
Travel and Leisure	38,462.7	(0.2%)	(0.3%)	18.7%
Food, Beverages & Tobacco	79,521.0	(0.5%)	(5.6%)	14.2%
Energy and Support Services	13,749.2	(3.0%)	4.3%	36.5%
Trade and Distributors	5,953.8	0.9%	(4.2%)	(7.2%)
Shipping and Transport	33,907.9	(2.0%)	7.3%	2.8%
Education Services	14,472.3	(0.4%)	(11.9%)	(17.3%)
Contracting and Construction Eng	15,129.9	(0.4%)	(1.0%)	(0.3%)
Textiles and Durables	13,926.9	2.7%	13.7%	19.1%
Building Materials	10,525.4	(1.0%)	(3.6%)	(4.6%)
Media & Communication Services	101,104.8	(0.8%)	(6.8%)	(2.4%)
Paper and Packaging	1,979.5	(0.7%)	(9.1%)	(4.5%)
Non-bank Financial Services	147,112.0	(0.6%)	(1.5%)	12.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ODIN Investments	1.29	5.0%
Oriental Weavers	13.84	4.1%
Paint & Chemicals Industries (Pachin)	39.71	3.0%
MM Group For Industry And International Trade	3.90	2.4%
Alexandria Spinning & Weaving (SPINALEX)	2.25	2.3%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconst	25.20	(8.6%)
Cairo Poultry	4.13	(6.3%)
Arab Moltaka Investments Co	2.02	(5.2%)
Universal For Paper and Packaging Materials (Unipack)	0.39	(4.6%)
Sidi Kerir Petrochemicals - SIDPEC	20.60	(4.2%)

Most Active Stocks By Volume	Price (EGP)	Volume (⁰⁰⁰ Shrs)
Arab Co. for Asset Management And Development	0.57	34,793
Orascom Investment Holding	0.19	34,654
Citadel Capital - Common Shares	1.86	28,223
Egyptians Housing Development & Reconstruction	0.23	23,577
Palm Hills Development Company	1.83	17,515

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,418.53	7.2	0.0%	(3.4%)	12.5%
Market Cap (EGP Mn)	1,114,965.6	(4,661.7)	(0.4%)	(2.9%)	10.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	410.3	11.2	2.8%	568.1	85.0
Value Traded (EGP Mn)	1,853.7	(162.4)	(8.1%)	2,073.5	512.0
No. of Trades	70,829	1,244	1.8%	67,898	13,847

Market Breadth	▲ 23	▼ 100	= 101
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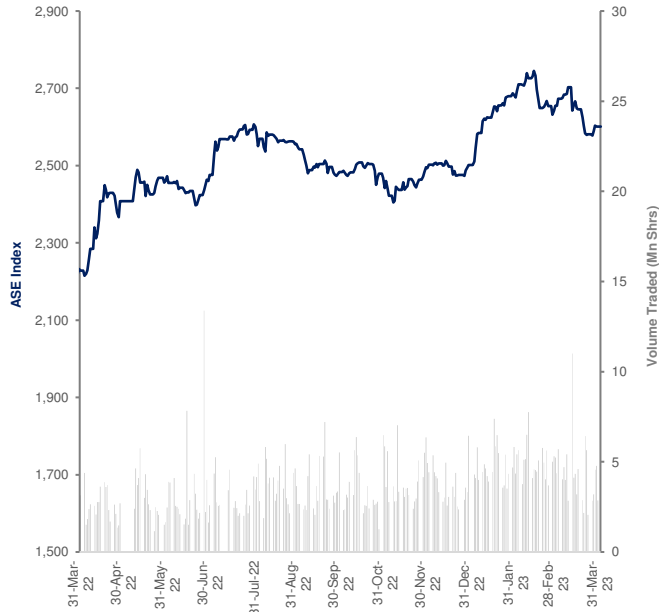
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	51.01	2.22%	226.18
Egyptian Financial Group-Hermes Holding Company	16.75	(0.30%)	160.98
Sidi Kerir Petrochemicals - SIDPEC	20.60	(4.19%)	101.71
ELSWEDY ELECTRIC	15.00	(2.91%)	92.43
Abou Kir Fertilizers & Chemicals	43.81	1.48%	88.93

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

April 2, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST INVESTMENT	0.65	4.8%
ARAB ALUMINIUM INDUSTRY	2.98	4.2%
ARAB EAST FOR REAL ESTATE IN	1.30	4.0%
HIGH PERFORMANCE REAL ESTAT	0.27	3.8%
BABELON INVESTMENTS CO PLC	2.61	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORP	0.61	(4.7%)
SABA'EK INVESTMENT	0.42	(4.5%)
AL-DAWLIYA HOTELS & MALLS	0.47	(4.1%)
JORDANIAN REAL ESTATE FOR DE	0.52	(3.7%)
UNION TOBACCO & CIGARETTE	0.79	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	0.65	388
AMWAJ PROPERTIES	0.18	368
FIRST INSURANCE	0.69	367
UNION INVESTMENT CORP	0.61	277
BABELON INVESTMENTS CO PLC	2.61	196

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,013.9	0.0%	(0.6%)	2.6%
Banking	7,985.0	0.0%	(0.7%)	1.1%
Insurance	276.2	0.5%	1.7%	(0.1%)
Diversified Financial Services	250.0	0.0%	(1.9%)	(0.5%)
Real Estate	419.5	(0.0%)	(6.1%)	10.2%
Educational Services	52.9	0.0%	1.5%	(6.0%)
Hotels and Tourism	269.3	0.0%	(1.0%)	(9.0%)
Transportation	264.4	0.0%	2.1%	(4.1%)
Technology and Communication	96.9	(0.4%)	0.6%	4.1%
Utilities and Energy	1,738.9	0.2%	0.6%	16.7%
Commercial Services	287.7	0.1%	0.8%	(1.8%)
Chemical Industries	53.3	0.9%	(5.9%)	(8.0%)
Food and Beverages	221.1	0.0%	(1.9%)	(9.4%)
Tobacco and Cigarettes	11.9	(3.7%)	(23.3%)	8.2%
Mining and Extraction Industries	20.1	4.2%	3.5%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,601.20	0.44	0.0%	(2.0%)	4.0%
Market Cap (JD Mn)	12,013.94	5.59	0.0%	(0.6%)	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,857.4	(1,918.3)	(40.2%)	4,729.6	2,413.5
Value Traded (JD '000)	3,117.6	(1,872.4)	(37.5%)	7,274.2	4,327.8
No. of Trades	1,528	(755)	(33.1%)	3,020	1,740

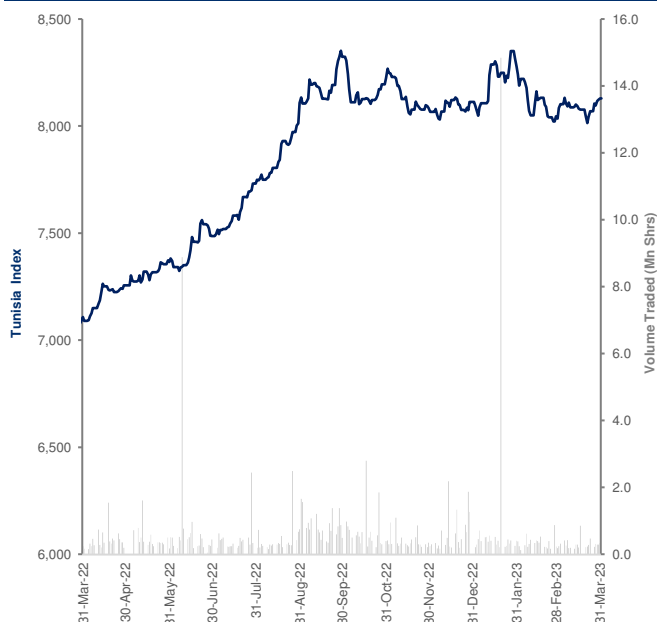
Market Breadth	▲ 21	▼ 18	= 104
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
BABELON INVESTMENTS CO PLC	2.61	3.57%	0.51
JORDAN PETROLEUM REFINERY CO	6.35	0.00%	0.44
JORDAN TELECOM	2.63	0.77%	0.37
FIRST INSURANCE	0.69	1.47%	0.25
ARAB EAST INVESTMENT	0.65	4.84%	0.24

Tunisia Stock Exchange Daily Report

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,151.4	0.1%	1.1%	0.4%
Banking	10,338.5	0.5%	1.8%	2.8%
Insurance	919.8	0.4%	2.2%	(2.2%)
Leasing	686.9	1.7%	6.3%	7.5%
Financial Services	1,511.4	(1.8%)	(2.0%)	(10.2%)
Industrial	1,759.3	(0.0%)	4.5%	5.1%
Chemical Industry	469.8	(0.0%)	(0.3%)	(2.0%)
Food & Beverage	4,013.2	(0.6%)	(0.4%)	(2.1%)
Retailing	1,076.2	(0.1%)	1.4%	(0.9%)
Others	1,376.2	0.9%	(3.9%)	(2.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	13.99	6.0%
Tunisie Leasing SA	9.10	4.5%
Societe Electrostar	0.48	4.4%
Universal Auto Distributors Ho	0.28	3.7%
Euro Cycles SA	20.20	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.32	(4.5%)
Essoukna	1.62	(3.0%)
Poulina Group	7.83	(1.9%)
Societe Ciments de Bizerte	1.10	(1.8%)
Societe Nouvelle Maison de la	5.70	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.64	90
Amen Bank	33.00	33
Arab Tunisian Lease	3.48	28
Euro Cycles SA	20.20	21
SOTUMAG	4.95	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,128.74	6.10	0.1%	1.0%	0.2%
Market Cap (DT Mln)	22,151	23.59	0.1%	1.1%	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	334.3	41.7	14.2%	571.1	531.0
Value Traded ('000 DT)	3,690.9	869.1	30.8%	5,576.6	3,884.4
No. of Trades	1,112	(36)	(3.1%)	976	959

Market Breadth	▲ 20	▼ 15	= 29
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Amen Bank	33.00	0.00%	1.05
Societe D'Articles Hygieniques	9.64	0.42%	0.87
Euro Cycles SA	20.20	2.33%	0.40
Banque Internationale Arabe de	93.00	0.32%	0.16
Attijari Leasing SA	14.30	2.14%	0.13

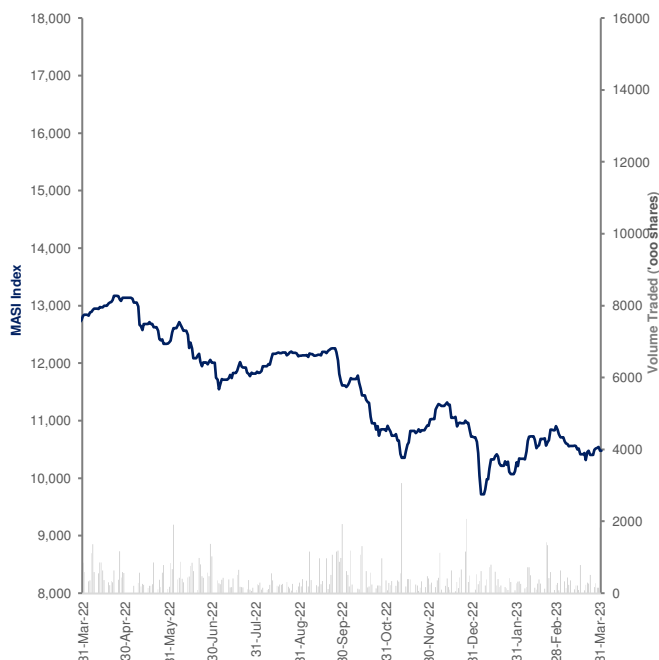
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 2, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	474,855.1	(0.6%)	(5.4%)	(3.9%)
Banking	187,875.8	(1.2%)	(5.5%)	0.1%
Beverages	9,040.9	(1.2%)	(3.7%)	(8.3%)
Chemicals	2,057.7	0.5%	(11.2%)	(15.0%)
Construction & Building Material	51,744.8	(0.1%)	(4.1%)	(0.8%)
Distributors	17,285.7	(1.5%)	(2.3%)	(3.6%)
Electricity	22,645.0	1.1%	(3.0%)	(12.6%)
Food Producers & Processors	23,111.3	(1.2%)	(3.9%)	(4.9%)
Holding Companies	2,280.2	0.9%	8.5%	8.5%
Insurance	24,460.5	(0.4%)	(4.4%)	(1.3%)
Investment & other Finance	3,454.7	(1.7%)	2.1%	7.9%
Leisures & Hotel	1,747.9	0.0%	3.7%	7.0%
Materials, Software & Computer	5,983.9	0.0%	0.6%	2.5%
Mining	30,422.8	(3.7%)	(3.7%)	(0.6%)
Oil & Gas	13,406.3	(2.6%)	(13.3%)	(16.1%)
Real Estate	3,706.3	(0.2%)	(3.4%)	0.8%
Telecommunications	74,723.1	1.8%	(8.5%)	(10.5%)
Transport	790.8	0.8%	(0.8%)	(4.6%)
Forestry & Paper	117.4	(0.4%)	(9.0%)	66.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Credit du Maroc SA	635.00	3.9%
ATLANTA	123.50	3.8%
Alliances Developpement Immobili	62.12	2.0%
Maroc Telecom	85.00	1.8%
TAQA Morocco SA	960.00	1.1%

Worst Return Performers	Price (MAD)	Daily % Chg
Saham Assurance	945.00	(5.5%)
Banque Marocaine Pour Le Commerce	460.00	(5.2%)
Managem SA	2520.00	(4.2%)
Oulmes	1322.00	(3.9%)
Eqdom	875.00	(3.8%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Maroc Telecom	85.00	1,412.5
Attijariwafa Bank	396.15	496.9
Cosumar	172.00	174.8
Alliances Developpement Immobili	62.12	67.7
Douja Promotion Groupe Addoha	5.80	58.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,474.94	(71.57)	(0.7%)	(4.0%)	(2.3%)
Market Cap (MAD Mn)	474,855	(2,989)	(0.6%)	(5.4%)	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,822.4	2,246.5	1,436.5%	365.9	1,039.7
Value Traded (MAD Mn)	410.94	474.66	3,403.1%	68.6	121.7

Market Breadth	▲ 11	▼ 20	= 10
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	396.15	(1.70%)	198.71
Maroc Telecom	85.00	1.80%	118.38
LafargeHolcim Maroc SA	1382.00	0.14%	60.87
Ciments du Maroc	1190.00	(0.42%)	42.70
Cosumar	172.00	(1.71%)	30.56

Source: Bloomberg, Kamco Research

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