

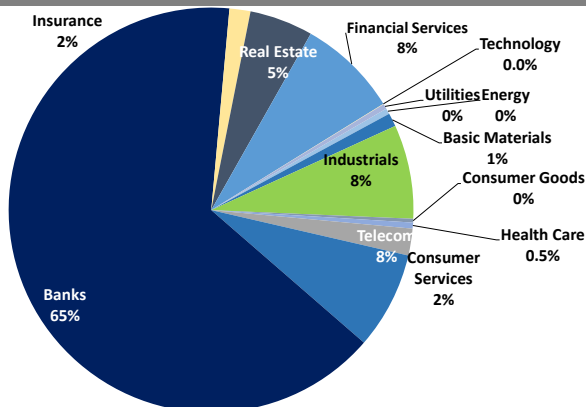
March 30, 2023

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

Boursa Kuwait Daily Report

March 30, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,955.4	30.6	6.7%
2- National Bank of Kuwait	7,945.1	16.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,414.9	37.0	8.2%
5- Zain	2,345.3	11.6	16.8%
6- Agility (PWC Logistics)	1,562.0	38.3	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	934.6	15.5	8.6%
9- Mabane Co.	901.5	15.0	10.7%
10- Burgan Bank	712.4	15.4	6.2%
Total	32,180	21.12	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cable & Electrical Ind. Co.	1.093	0.059	5.7%
Kuwait Co. For Process Plant Const. & Cont	0.290	0.015	5.5%
Sokouk Holding Co.	0.024	0.001	4.4%
Coast Invest. & Development Co.	0.088	0.003	3.4%
Manazel Holding Co.	0.019	0.001	3.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.053	(0.006)	(9.5%)
Bayan Investment Co.	0.022	(0.002)	(8.6%)
National Mobile Telecom Co.	1.020	(0.069)	(6.3%)
Kuwait Finance & Investment Co.	0.067	(0.004)	(5.0%)
Munshaat Real Estate Projects Co.	0.050	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Boubayan Bank	0.646	3.0%	17,589,803
GFH Financial Group	0.076	0.4%	8,318,992
Kuwait Finance House	0.822	(0.2%)	7,867,543
Zain	0.542	0.7%	4,621,285
Kuwait Projects Co.(Holding)	0.120	(2.4%)	4,515,737

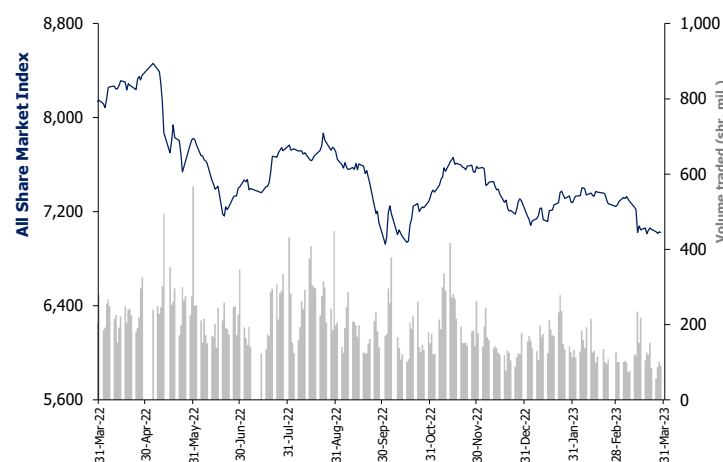
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,949.9	▼	(0.1%)	(3.2%)	(3.8%)
Energy	203.8	▼	(1.2%)	(0.7%)	(11.2%)
Basic Materials	480.4	▲	1.3%	3.0%	0.5%
Industrials	3,370.5	▲	0.4%	(2.8%)	(10.5%)
Consumer Staples	135.3	▲	0.5%	(6.5%)	(6.8%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	967.0	▼	(0.5%)	0.5%	(1.5%)
Telecommunications	3,483.4	▼	(0.4%)	(3.0%)	(3.8%)
Banks	29,243.9	▲	0.0%	(3.6%)	(2.7%)
Insurance	759.8	▼	(0.3%)	17.1%	22.9%
Real Estate	2,281.8	▼	(0.3%)	(5.7%)	(11.4%)
Financial Services	3,605.1	▼	(0.9%)	(4.3%)	(6.0%)
Technology	8.7	▼	(0.7%)	(6.1%)	(8.7%)
Utilities	191.4	▼	(0.6%)	(4.4%)	(7.4%)

Market Breadth	▲ 42	▼ 54	▬ 57		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,786.30	1.6	0.0%	(3.5%)	(4.1%)
Main 50 Index	5,567.37	(41.4)	(0.7%)	(2.4%)	(2.7%)
Main Market Index	5,492.32	(33.2)	(0.6%)	(1.0%)	(1.9%)
All Share Market Index	7,022.69	(6.7)	(0.1%)	(3.1%)	(3.7%)
Market Cap (KWD Mn)	44,949.87	(43.1)	(0.1%)	(3.2%)	(3.8%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	91.1	(10.3)	(10.2%)	139.7	277.7
Value Traded (KWD Mn)	36.9	6.8	22.5%	43.2	68.0
No. of Trades	7,682	(204)	(2.6%)	8,947	12,407

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubayan Bank	0.646	3.0%	11,047,096
Kuwait Finance House	0.822	(0.2%)	6,475,669
National Bank of Kuwait	1.052	(0.7%)	3,652,429
Zain	0.542	0.7%	2,499,932
Agility (PWC Logistics)	0.612	0.0%	1,933,952

Saudi Tadawul Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,980,924.9	0.3%	2.7%	1.0%
Energy	7,182,524.5	0.3%	1.9%	1.0%
Materials	694,705.6	0.1%	0.7%	(0.1%)
Capital Goods	25,804.4	0.7%	6.1%	20.8%
Commercial & Professional Svc	8,151.0	1.9%	8.7%	13.2%
Transportation	17,416.3	0.1%	5.1%	13.2%
Consumer Durables & Apparel	3,974.3	0.8%	6.5%	8.6%
Consumer Services	70,871.9	2.5%	11.0%	25.3%
Media	22,271.0	1.5%	7.6%	10.0%
Retailing	32,561.1	1.3%	7.0%	9.8%
Food & Staples Retailing	50,966.5	1.2%	2.4%	9.7%
Food & Beverages	95,937.2	0.5%	5.1%	7.2%
Health Care Equipment & Svc	156,988.3	2.8%	19.6%	23.7%
Pharma, Biotech & Life Science	2,817.6	(0.9%)	8.5%	7.8%
Banks	857,078.9	(0.1%)	2.2%	(9.0%)
Diversified Financials	53,427.5	(0.4%)	2.3%	(6.8%)
Insurance	57,743.0	0.5%	7.3%	17.7%
Telecommunication Services	245,672.8	0.6%	13.9%	12.1%
Utilities	216,733.6	0.8%	2.5%	(2.8%)
REITs	16,611.7	0.6%	1.4%	2.1%
Real Estate Mgmt & Dev't	96,993.9	0.7%	8.3%	15.7%
Software & Services	71,674.0	(0.5%)	7.7%	16.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arabian Pipes Co	45.65	10.0%
Al Kathiri Holding Co	65.20	9.9%
Al Hassan Ghazi Ibrahim Shaker	19.74	6.2%
Middle East Healthcare Co	37.75	5.2%
Dallah Healthcare Co	154.00	5.0%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	41.30	(6.7%)
National Medical Care Co	89.00	(3.8%)
Seera Group Holding	21.80	(3.0%)
Electrical Industries Co	33.35	(2.8%)
Saudi Industrial Development C	11.50	(2.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	4.17	90,360
Shams	15.70	7,765
Mobile Telecommunications Co S	12.52	6,530
Dar Al Arkan Real Estate Devel	15.96	6,189
AlAbdullatif Industrial Invest	17.86	5,419

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,503.18	35.10	0.3%	4.0%	0.2%
Market Cap (SAR Mn)	9,980,925	34,149	0.3%	2.7%	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	250.9	18.9	8.1%	155.1	203.9
Value Traded (SAR Mn)	5,682.0	(55.9)	(1.0%)	4,180.3	8,512.2
No. of Trades	408,117	(183)	(0.0%)	312,294	366,927

Market Breadth	▲ 148	▼ 62	= 23
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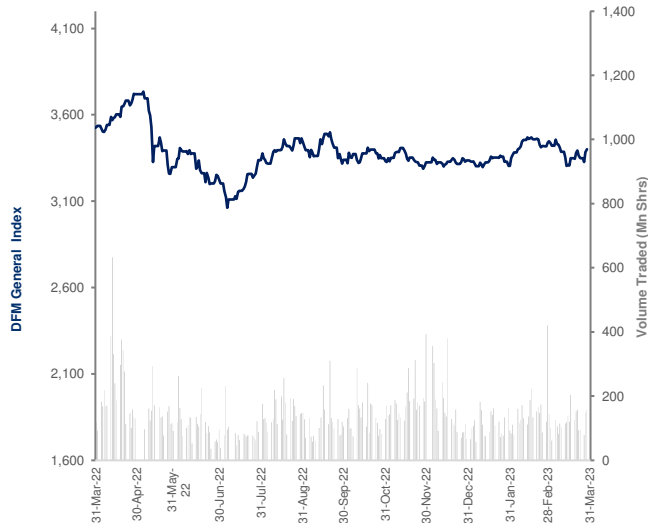
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Americana Restaurants International PLC	4.17	5.0%	370.13
Al Rajhi Bank	72.30	(0.3%)	234.27
Marafiq	54.80	4.2%	229.88
Saudi Arabian Fertilizer Co	125.80	(0.9%)	181.88
Thimar	41.30	(6.7%)	179.17

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	591,756.5	0.4%	(0.1%)	2.4%
Financials	241,444.3	0.9%	(4.3%)	0.4%
Real Estate	87,950.7	(0.5%)	3.1%	2.2%
Industrial	77,811.1	0.5%	1.9%	4.6%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	25,187.0	1.4%	8.0%	13.5%
Consumer Discretionary	2,771.3	0.7%	(3.4%)	(1.5%)
Telecommunication	23,065.1	1.2%	(2.9%)	(12.8%)
Utilities	132,665.9	(0.2%)	4.1%	6.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Union Properties Pjsc	0.23	6.4%
EMPOWER	1.72	2.4%
Emirates Nbd	13.30	2.3%
Dubai Financial Market Pjsc	1.27	1.6%
SALIK	2.95	1.4%

Worst Return Performers	Price (AED)	Daily % Chg
Tabreed	2.87	(3.4%)
Islamic Arab Insurance Com	0.63	(2.3%)
Amlak Finance	0.64	(2.3%)
Commercial Bank Of Dubai	4.15	(1.2%)
UNION COOP	2.71	(1.1%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Union Properties Pjsc	0.23	30,648
Dubai Financial Market Pjsc	1.27	16,759
Emaar Properties Pjsc	5.59	16,445
DEWA	2.49	15,717
Air Arabia Pjsc	2.11	10,788

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,400.67	16.26	0.5%	(1.1%)	1.9%
Market Cap (AED Mn)	591,756	2,415	0.4%	(0.1%)	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	158.1	9.9	6.7%	127.4	149.5
Value Traded (AED Mn)	367.3	(85.6)	(18.9%)	294.8	350.4
No. of Trades	6,864	(112)	(1.6%)	6,041	4,505

Market Breadth

▲ 18 ▼ 10 = 41

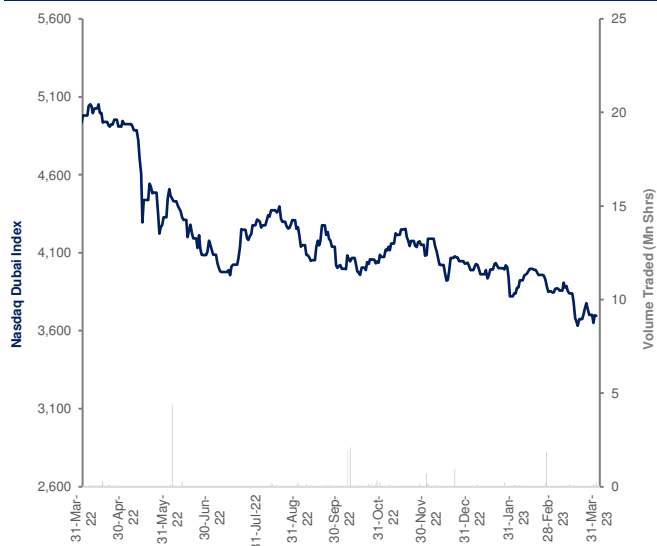
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.59	(1.06%)	93.12
Emirates Nbd	13.30	2.31%	67.04
DEWA	2.49	0.00%	39.12
Dubai Islamic Bank	5.36	0.19%	30.84
Air Arabia Pjsc	2.11	0.96%	22.71

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,040.3	(0.0%)	(6.0%)	(11.1%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	70.2	(2.2%)	(9.8%)	(9.8%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,520.9	0.0%	(0.6%)	10.2%
Nasdaq, Inc.	25,951.4	0.0%	(7.0%)	(13.8%)
Orascom Construction Limited	350.3	0.0%	(4.8%)	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
Emirates Reit (Ceic) Limited	0.22	(2.2%)

Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Emirates Reit (Ceic) Limited	0.22	240

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,695.67	(2.64)	(0.1%)	(4.5%)	(7.3%)
Market Cap (USD Mn)	31,040	(1.6)	(0.0%)	(6.0%)	(11.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.24	0.1	152.2%	0.110	0.56
Value Traded (USD Mn)	0.053	(0.2)	(80.2%)	0.0	0.13
No. of Trades	2	(11)	(84.6%)	3	4

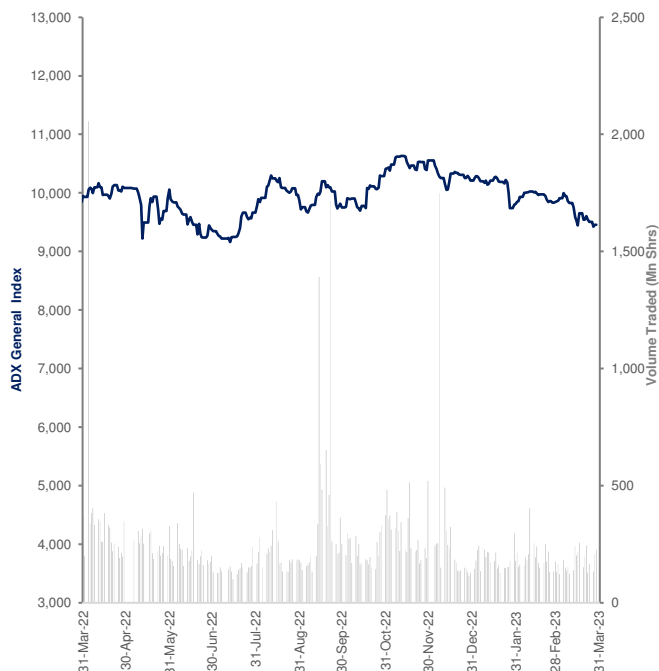
Market Breadth	▲ 0 ▼ 1 = 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Emirates Reit (Ceic) Limited	0.22	(2.22%)	0.05

Abu Dhabi Securities Exchange Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,658,754.0	0.1%	7.0%	3.0%
Financials	1,192,921.7	(0.1%)	(1.9%)	(7.4%)
Telecommunication	232,855.4	(2.4%)	(9.7%)	0.3%
Consumer Discretionary	55,892.4	1.2%	6.3%	13.6%
Industrial	287,296.7	3.0%	(5.0%)	(0.8%)
Real Estate	39,436.0	0.9%	(0.7%)	4.3%
Basic Materials	110,588.1	0.5%	1.1%	(0.5%)
Energy	353,591.5	0.2%	214.3%	223.7%
Utilities	368,784.3	(0.3%)	(2.7%)	(4.4%)
Consumer Staples	3,904.5	0.4%	(1.5%)	5.7%
Health Care	13,483.4	1.8%	8.3%	(5.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ras Al Khaimah Cement Co Psc	2.07	9.5%
Abu Dhabi Natl Co For Buildi	0.16	6.1%
National Bank Of Ras Al-Khai	5.00	5.0%
Gulf Pharmaceutical Ind Psc	0.97	3.6%
Eshraq Properties Co Pjsc	0.47	3.5%

Worst Return Performers	Price (AED)	Daily % Chg
Emirates Driving Company	25.30	(3.7%)
Emirates Telecom Group Co	22.66	(2.8%)
Methaq Takaful Insurance	0.57	(2.6%)
National Corp Tourism & Hote	2.64	(1.9%)
Bank Of Sharjah	0.37	(1.9%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.04	39,883
Multiply Group	3.30	21,252
Eshraq Properties Co Pjsc	0.47	20,434
Aldar Properties Pjsc	4.67	17,981
Americana Restaurants International PLC	4.00	17,509

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,455.81	(1.35)	(0.0%)	(4.0%)	(7.4%)
Market Cap (AED Mn)	2,658,754	2,471	0.1%	7.0%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	227.3	20.4	9.9%	185.0	225.0
Value Traded (AED Mn)	1,234.5	86.5	7.5%	1,443.1	1,492.4
No. of Trades	13,611	2,926	27.4%	11,139	7,655

Market Breadth	▲ 26	▼ 15	= 37
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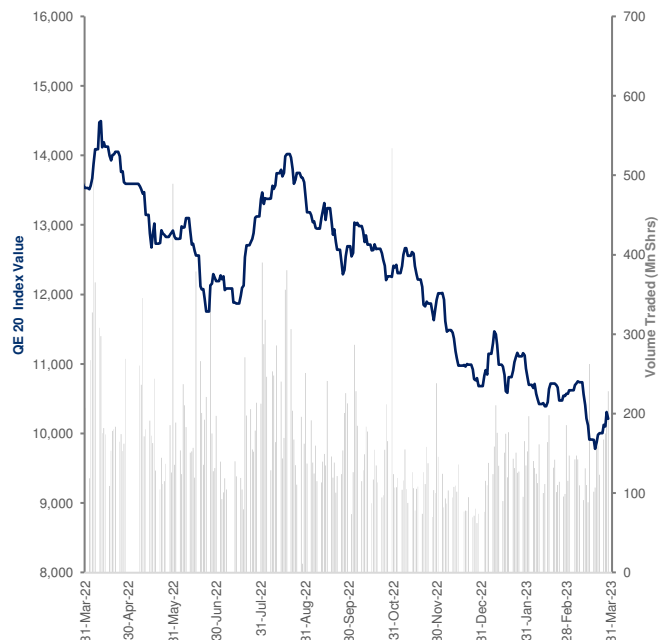
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.20	0.03%	271.03
Alpha Dhabi Holding PJSC	21.38	3.29%	114.91
ADNOC Gas	3.04	(0.33%)	111.32
First Abu Dhabi Bank Pjsc	13.02	(0.46%)	102.32
Aldar Properties Pjsc	4.67	0.86%	83.99

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	594,116.5	(1.0%)	(2.7%)	(2.4%)
Banking & Finance Sector	292,489.1	(1.2%)	(2.2%)	(0.7%)
Goods & Consumer Services	30,753.0	(0.3%)	3.0%	(6.1%)
Industrial Sector	154,393.4	(1.3%)	(6.4%)	(1.9%)
Insurance Sector	9,106.3	0.2%	(1.9%)	(12.8%)
Real Estate	38,002.2	(1.4%)	(1.5%)	(11.9%)
Telecom	38,333.1	0.8%	5.9%	6.0%
Transport	31,039.4	0.8%	(4.4%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.20	8.5%
QLMI Life and Medical Insurance	3.15	3.1%
Masraf Al Rayan QSC	2.87	2.9%
Investment Holding Group	2.01	2.5%
Vodafone Qatar QSC	1.74	2.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.65	(5.4%)
Mekdam Holding	6.20	(5.0%)
Qatar Islamic Bank SAQ	17.85	(3.5%)
Qatar First Bank	0.98	(3.2%)
Dukhan Bank	3.40	(2.7%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.87	37,483
Investment Holding Group	2.01	33,176
Dukhan Bank	3.40	21,435
Qatar Aluminum Manufacturing C	1.55	18,981
Mazaya Qatar Real Estate Devel	0.61	13,420

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,213.34	(94.89)	(0.9%)	(3.4%)	(4.4%)
Market Cap (QAR Mn)	594,117	(5,800)	(1.0%)	(2.7%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	228.3	24.8	12.2%	139.6	235.8
Value Traded (QAR Mn)	642.1	110.3	20.8%	463.5	788.0
No. of Trades	21,226	2,630	14.1%	15,552	15,220

Market Breadth

▲ 14 ▼ 32 = 5

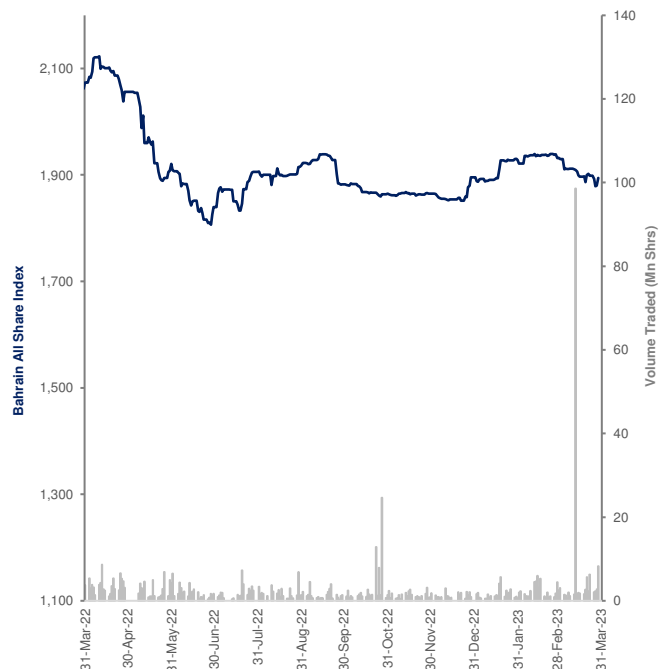
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.87	2.90%	109.10
Dukhan Bank	3.40	(2.72%)	73.71
Investment Holding Group	2.01	2.50%	66.99
Qatar National Bank QPSC	16.19	(1.28%)	61.90
Qatar Islamic Bank SAQ	17.85	(3.51%)	47.75

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,388.4	0.4%	(2.9%)	(0.8%)
Materials	1,448.4	2.0%	(15.7%)	(6.4%)
Industrial	136.7	0.7%	0.7%	0.7%
Consumer Discretionary	211.6	0.0%	(1.6%)	(0.5%)
Consumer Staples	158.5	0.1%	0.8%	2.4%
Financials	29,501.0	0.4%	(2.3%)	(0.4%)
Communication Services	849.5	0.6%	(0.0%)	(3.1%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
BBK BSC	0.52	3.4%
Aluminium Bahrain B.S.C	1.02	2.0%
Nass Corp BSC	0.06	1.8%
National Bank of Bahrain BSC	0.59	1.7%
GFH FINANCIAL GROUP BSC	0.26	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	(1.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,894.37	14.71	0.8%	(1.9%)	(0.0%)
Market Cap (BHD Mn)	32,388	138	0.4%	(2.9%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	8,269	5,534	202.3%	3,702.7	2,519.4
Value Traded (BHD '000)	2,903	2,033	233.6%	1,405.9	1,114.2
No. of Trades	157	86	121.1%	58	67

Market Breadth

▲ 8 ▼ 1 = 35

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	3,366
Aluminium Bahrain B.S.C	1.02	1,654
GFH FINANCIAL GROUP BSC	0.26	1,180
Nass Corp BSC	0.06	1,072
BBK BSC	0.52	553

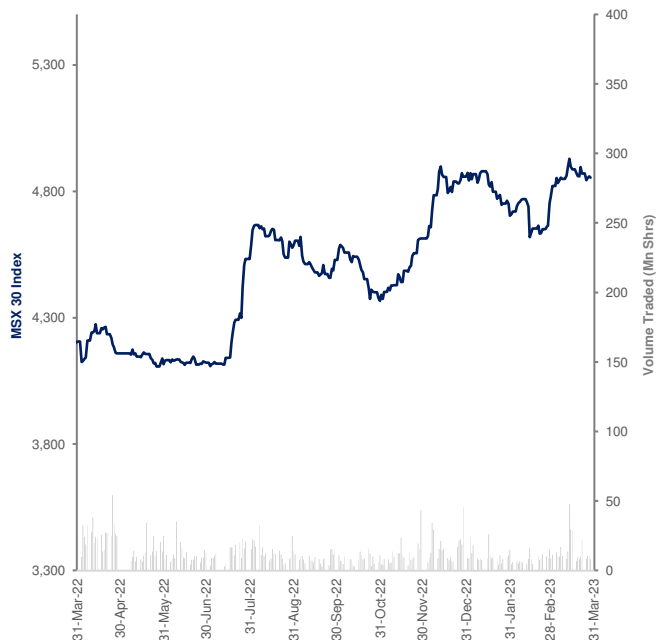
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.02	2.00%	1.67
Al Salam Bank-Bahrain BSC	0.10	(1.04%)	0.32
GFH FINANCIAL GROUP BSC	0.26	1.18%	0.30
BBK BSC	0.52	3.42%	0.28
National Bank of Bahrain BSC	0.00	0.00%	0.13

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,658.6	(0.1%)	3.0%	2.6%
Financial	5,192.6	0.0%	(1.0%)	(1.5%)
Industrial	826.6	0.2%	1.2%	(5.9%)
Services	2639.4	(0.4%)	12.6%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Dhofar Generating Company	0.06	10.0%
Al Batinah Development & Investment Holding Co.	0.07	6.1%
Oman Flour Mills	0.600	3.4%
Muscat Finance Co. Ltd.	0.06	1.7%
United Finance Co.	0.06	1.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Petroleum Products Marketing Co.	1.03	(9.6%)
Al Madina Takaful Co.	0.09	(7.6%)
Raysut Cement Co.	0.13	(4.4%)
Phoenix Power Co.	0.06	(3.4%)
Sharqiya Investment Holding Co.	0.07	(2.7%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.30	2,954
Ominvest	0.50	964
Smn Power Holding	0.10	733
Al Batinah Development & Investment Holding Co.	0.07	571
Bank Dhofar	0.16	526

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,854.31	(4.36)	(0.1%)	2.1%	(0.1%)
Market Cap (OMR Mn)	8,658.6	(8.64)	(0.1%)	3.0%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	8,058.2	(2,645.8)	(24.7%)	11,222.4	24,993.8
Value Traded (OMR '000)	1,991.4	89.0	4.7%	2,627.5	4,230.7

Market Breadth

▲ 9 ▼ 7 = 99

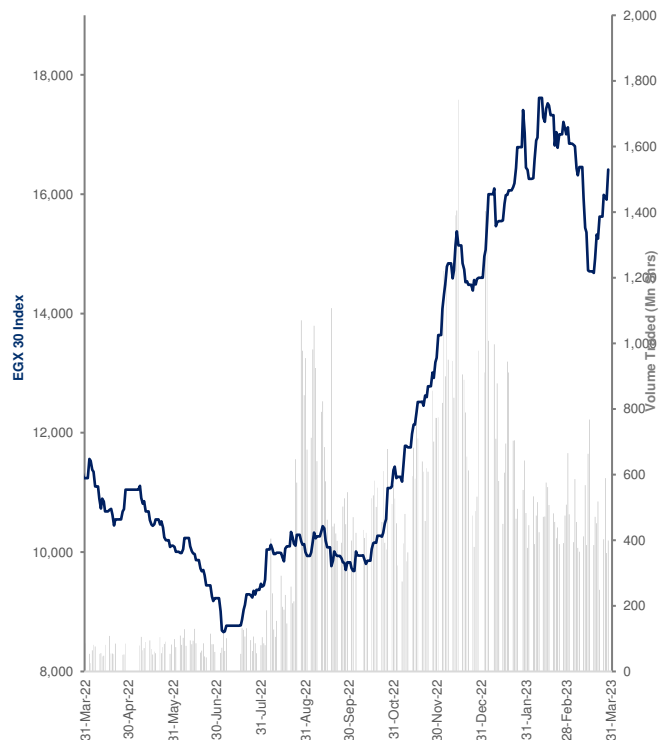
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.30	0.00%	0.88
Ominvest	0.50	0.00%	0.48
Bank Muscat	0.28	0.00%	0.12
Oman Qatari Telecommunications Co.	0.41	(0.49%)	0.10
Bank Dhofar	0.16	0.00%	0.08

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,119,627.4	2.6%	(2.5%)	10.5%
Banks	287,378.9	1.7%	(7.7%)	16.0%
Basic Resources	128,684.5	1.8%	10.0%	26.0%
Industrial Goods	42,153.2	3.2%	6.8%	18.8%
Health Care & Pharmaceuticals	42,318.1	0.8%	(6.0%)	(8.6%)
Real Estate	140,062.0	2.8%	(4.7%)	1.6%
Travel and Leisure	38,541.4	0.2%	(0.1%)	18.9%
Food, Beverages & Tobacco	79,909.7	3.5%	(5.2%)	14.8%
Energy and Support Services	14,179.1	6.2%	7.6%	40.8%
Trade and Distributors	5,901.3	0.1%	(5.1%)	(8.0%)
Shipping and Transport	34,607.2	4.1%	9.5%	4.9%
Education Services	14,523.9	0.5%	(11.6%)	(17.0%)
Contracting and Construction Eng	15,189.2	0.4%	(0.6%)	0.1%
Textiles and Durables	13,558.7	5.3%	10.7%	16.0%
Building Materials	10,636.1	(0.1%)	(2.6%)	(3.6%)
Media & Communication Services	101,969.2	4.6%	(6.0%)	(1.6%)
Paper and Packaging	1,994.1	0.0%	(8.4%)	(3.8%)
Non-bank Financial Services	148,020.7	4.1%	(0.9%)	13.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Speed Medical	0.32	14.0%
Belton Financial Holding	3.03	12.6%
Egyptian Kuwaiti Holding-EGP	44.00	10.0%
Oriental Weavers	13.29	8.4%
Telecom Egypt	24.50	7.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Remco for Touristic Villages Construction	2.15	(3.6%)
Gharbia Islamic Housing Development	15.51	(3.2%)
Egyptian Real Estate Group	0.82	(2.8%)
Cairo Poultry	4.41	(2.6%)
Samad Misr -EGYFERT	16.05	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital - Common Shares	1.91	42,642
Orascom Investment Holding	0.20	41,678
Dice Sport & Casual Wear	0.42	21,245
Arab Developers Holding	0.48	20,234
Egyptians Housing Development & Reconstruction	0.23	14,041

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	16,411.37	504.9	3.2%	(3.5%)	12.4%
Market Cap (EGP Mn)	1,119,627.4	28,555.9	2.6%	(2.5%)	10.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	399.1	38.4	10.6%	570.7	85.0
Value Traded (EGP Mn)	2,016.0	419.9	26.3%	2,077.1	512.5
No. of Trades	69,585	13,058	23.1%	67,850	13,818

Market Breadth	▲ 82	▼ 40	= 102
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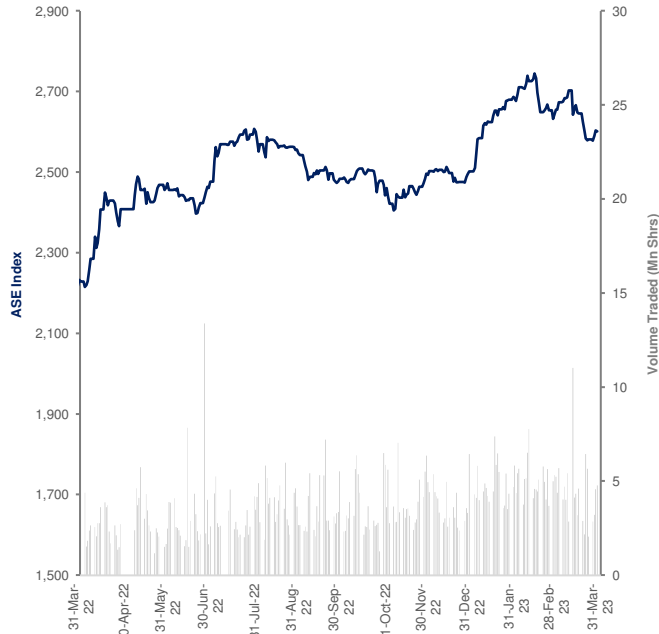
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.90	1.84%	217.76
Egyptian Financial Group-Hermes Holding Company	16.80	3.58%	180.48
ELSWEDY ELECTRIC	15.45	3.62%	154.62
Sidi Kerir Petrochemicals - SIDPEC	21.50	3.61%	109.07
Abou Kir Fertilizers & Chemicals	43.17	5.94%	107.79

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 30, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INSURANCE CO PLC	1.25	6.8%
REAL ESTATE & INVESTME/THE	0.72	4.3%
JORDANIAN REAL ESTATE FOR DE	0.54	3.8%
JORDAN POULTRY PROCESSING &	0.54	3.8%
OFFTEC HOLDING GROUP PLC	0.31	3.3%

Worst Return Performers	Price (JD)	Daily % Chg
DAR AL AMAN FOR ISLAMIC FINA	0.21	(4.5%)
INJAZ FOR DEVELOPMENT AND PR	0.25	(3.8%)
HIGH PERFORMANCE REAL ESTAT	0.26	(3.7%)
FIRST JORDAN INVESTMENT CO	0.26	(3.7%)
FIRST FINANCE CORP	0.61	(3.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.54	1,179
FIRST INSURANCE	0.68	674
JORDANIAN REAL ESTATE FOR DE	0.54	455
JORDAN TELECOM	2.61	403
UNION INVESTMENT CORP	0.64	316

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,008.4	0.1%	(0.7%)	2.5%
Banking	7,984.8	0.1%	(0.7%)	1.1%
Insurance	274.7	0.9%	1.2%	(0.6%)
Diversified Financial Services	250.0	(1.0%)	(1.9%)	(0.5%)
Real Estate	419.7	(0.6%)	(6.0%)	10.2%
Educational Services	52.9	0.8%	1.5%	(6.0%)
Hotels and Tourism	269.3	0.0%	(1.0%)	(9.0%)
Transportation	264.3	0.2%	2.0%	(4.1%)
Technology and Communication	97.3	1.0%	0.9%	4.5%
Utilities and Energy	1,735.7	0.2%	0.5%	16.5%
Commercial Services	287.4	0.0%	0.7%	(1.9%)
Chemical Industries	52.8	0.3%	(6.7%)	(8.8%)
Food and Beverages	221.1	0.1%	(1.9%)	(9.4%)
Tobacco and Cigarettes	12.4	1.2%	(20.4%)	12.3%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,600.76	(2.34)	(0.1%)	(2.0%)	4.0%
Market Cap (JD Mn)	12,008.35	8.45	0.1%	(0.7%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,775.8	213.9	4.7%	4,759.3	2,399.4
Value Traded (JD '000)	4,990.0	736.3	17.3%	7,340.1	4,301.0
No. of Trades	2,283	194	9.3%	3,043	1,733

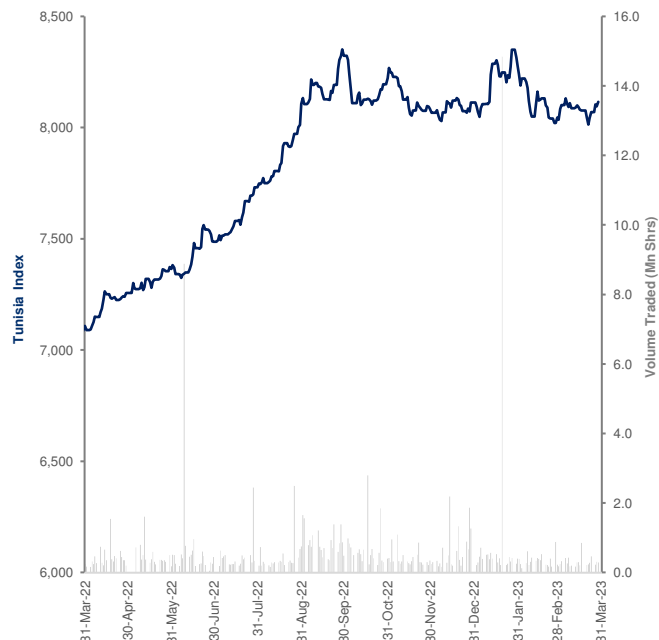
Market Breadth	▲ 23	▼ 19	= 101
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.61	0.38%	1.07
JORDAN PETROLEUM REFINERY CO	6.35	0.47%	0.72
JORDAN POULTRY PROCESSING &	0.54	3.85%	0.61
FIRST INSURANCE	0.68	(1.45%)	0.46
JORDAN AHLI BANK	1.12	0.00%	0.26

Tunisia Stock Exchange Daily Report

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,120.2	0.2%	0.9%	0.2%
Banking	10,277.4	0.5%	1.2%	2.2%
Insurance	917.2	(0.5%)	1.9%	(2.4%)
Leasing	670.4	0.5%	3.7%	4.9%
Financial Services	1,524.0	(0.9%)	(1.2%)	(9.4%)
Industrial	1,756.3	1.1%	4.4%	4.9%
Chemical Industry	469.9	0.0%	(0.3%)	(2.0%)
Food & Beverage	4,045.0	0.0%	0.4%	(1.4%)
Retailing	1,079.4	(0.8%)	1.7%	(0.6%)
Others	1,380.6	0.4%	(3.6%)	(2.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de l'Habitat	13.20	5.6%
Arab Tunisian Bank	2.56	4.1%
Cellcom SA	3.34	4.0%
Arab Tunisian Lease	3.45	3.0%
Societe D'Articles Hygieniques	9.64	2.6%

Worst Return Performers	Price (DT)	Daily % Chg
Societe Magasin General	12.32	(4.5%)
Tunis Re	6.35	(3.8%)
Societe Tunsienne d'Entreprise	3.35	(2.6%)
Euro Cycles SA	21.00	(2.1%)
Societe Tunisienne de Verrerie	9.10	(1.6%)

Most Active Stocks By Volume	Price (DT)	Volume (('000 Shrs)
Societe D'Articles Hygieniques	9.64	68
Arab Tunisian Bank	2.56	44
Euro Cycles SA	21.00	30
STE Industrielle de Papier et	7.73	26
Attijari Leasing SA	13.79	15

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,116.27	20.76	0.3%	0.9%	0.0%
Market Cap (DT Mln)	22,120	45.52	0.2%	0.9%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	292.6	(11.0)	(3.6%)	579.4	541.8
Value Traded ('000 DT)	2,821.8	278.8	11.0%	5,651.4	3,952.5
No. of Trades	1,148	320	38.6%	971	968

Market Breadth

▲ 13 ▼ 16 = 35

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.64	2.55%	0.66
Euro Cycles SA	21.00	(2.10%)	0.63
Amen Bank	33.00	2.17%	0.29
Attijari Leasing SA	13.79	0.66%	0.21
STE Industrielle de Papier et	7.73	2.38%	0.20

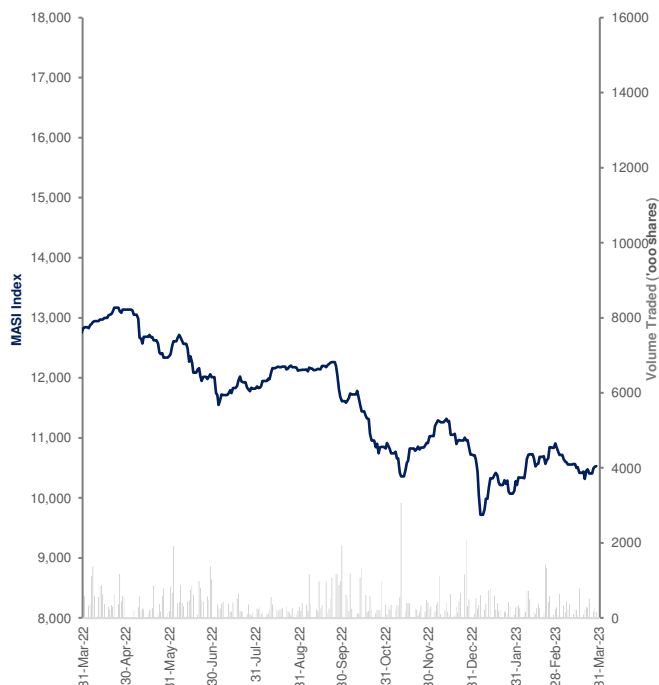
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 30, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	481,520.0	0.1%	(4.0%)	(2.6%)
Banking	191,621.4	0.3%	(3.6%)	2.1%
Beverages	9,147.8	0.0%	(2.6%)	(7.2%)
Chemicals	2,086.7	(0.1%)	(10.0%)	(13.8%)
Construction & Building Material	51,959.3	0.5%	(3.7%)	(0.3%)
Distributors	17,324.0	0.4%	(2.1%)	(3.4%)
Electricity	22,880.9	0.0%	(2.0%)	(11.7%)
Food Producers & Processors	23,394.8	0.0%	(2.7%)	(3.8%)
Holding Companies	2,260.1	0.0%	7.5%	7.5%
Insurance	24,861.9	0.6%	(2.9%)	0.4%
Investment & other Finance	3,600.7	1.5%	6.4%	12.5%
Leisures & Hotel	1,747.9	1.7%	3.7%	7.0%
Materials, Software & Computer	5,983.2	0.0%	0.6%	2.5%
Mining	31,371.8	(0.6%)	(0.7%)	2.5%
Oil & Gas	14,093.8	0.0%	(8.8%)	(11.8%)
Real Estate	3,547.5	1.5%	(7.5%)	(3.5%)
Telecommunications	74,723.1	(0.6%)	(8.5%)	(10.5%)
Transport	790.8	(0.6%)	(0.8%)	(4.6%)
Forestry & Paper	124.4	3.2%	(3.6%)	76.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	32.94	6.0%
Salafin	650.00	3.6%
Alliances Developpement Immobi	57.48	3.4%
Med Paper SA	26.00	3.2%
RISMA	122.00	1.7%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	477.00	(1.6%)
Eqdom	940.00	(1.1%)
Managem SA	2600.00	(0.7%)
CTM	645.00	(0.6%)
Maroc Telecom	85.00	(0.6%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Alliances Developpement Immobi	57.48	50.0
Douja Promotion Groupe Addoha	5.66	31.1
RISMA	122.00	18.4
Maroc Telecom	85.00	17.4
Colorado SA	42.94	9.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,528.66	10.84	0.1%	(3.5%)	(1.8%)
Market Cap (MAD Mn)	481,520	552	0.1%	(4.0%)	(2.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	156.4	(120.1)	(43.4%)	345.7	1,049.1
Value Traded (MAD Mn)	13.95	(18.17)	(56.6%)	64.0	122.6

Market Breadth	▲ 15	▼ 7	= 19
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Alliances Developpement Immobi	57.48	3.38%	2.82
RISMA	122.00	1.67%	2.25
Maroc Telecom	85.00	(0.56%)	1.48
Salafin	650.00	3.64%	1.30
Attijariwafa Bank	400.00	0.00%	1.27

Source: Bloomberg, Kamco Research

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