

MENA Markets Daily Report

March 29, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Nasdaq Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▲	7,784.72	0.2%	(4.1%)	6.2%
		Kuwait	Main 50 Index	▲	5,608.78	0.1%	(1.9%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,525.55	0.1%	(1.3%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,029.38	0.2%	(3.6%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,468.08	0.0%	(0.1%)	(7.1%)
	5	UAE - Dubai	DFM General Index	▲	3,384.41	1.7%	1.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,698.31	1.4%	(7.3%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,457.16	0.4%	(7.4%)	20.3%
	8	Qatar	QE 20 Index	▲	10,308.23	2.1%	(3.5%)	(8.1%)
	9	Bahrain	Bahrain All Share	▲	1,879.66	0.1%	(0.8%)	5.5%
	10	Oman	MSX 30 Index	▲	4,858.67	0.1%	0.0%	17.6%
	11	Egypt	EGX 30	▼	15,906.42	(0.3%)	9.0%	22.2%
	12	Jordan	ASE Index	▲	2,603.10	0.5%	4.1%	18.1%
	13	Tunisia	Tunisia Index	▼	8,095.51	(0.1%)	(0.2%)	15.1%
		Morocco	MASI	▲	10,517.82	0.2%	(1.9%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,245.38	(0.2%)	5.1%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	999.83	(0.2%)	3.0%	(41.3%)
		India	SENSEX	▼	57,613.72	(0.1%)	(5.3%)	4.4%
		Brazil	BOVESPA Stock Index	▲	101,185.09	1.5%	(7.8%)	4.7%
		Mexico	BOLSA Index	▲	53,209.10	0.7%	9.8%	(7.0%)
		Emerging Markets	MSCI EM Index	▲	970.69	0.7%	1.5%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,704.76	0.1%	3.9%	(19.2%)
		Asia	MSCI Asia Pacific	▲	513.49	0.7%	1.6%	(19.8%)
		Europe	DJ Stoxx 600	▼	444.45	(0.1%)	4.6%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,760.07	0.0%	4.9%	(10.1%)
		U.S.A	S&P 500	▼	3,971.27	(0.2%)	3.4%	(19.2%)
		U.S.A	DJIA	▼	32,394.25	(0.1%)	(2.3%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,716.08	(0.5%)	11.9%	(33.0%)
		UK	FTSE 100	▲	7,484.25	0.2%	0.4%	1.7%
		Germany	DAX	▲	15,142.02	0.1%	8.8%	(11.4%)
		Japan	NIKKEI 225	▲	27,518.25	0.2%	5.5%	(9.4%)
		Hong Kong	HANG SENG INDEX	▲	19,784.65	1.1%	0.0%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.43	(0.42%)	(1.05%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.23	0.45%	2.14%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.44%	1.31%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.07%	(0.07%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	78.65	0.7%	(8.5%)	5.8%
		Oil	NYMEX	▲	73.20	0.5%	(8.8%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.03	(2.8%)	(48.2%)	14.5%
		Gold	Gold Spot \$/Oz	▲	1,973.54	0.9%	8.2%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.33	1.1%	(2.6%)	2.5%
		Bitcoin	Bitcoin USD Cross	▲	27,313.73	1.0%	65.1%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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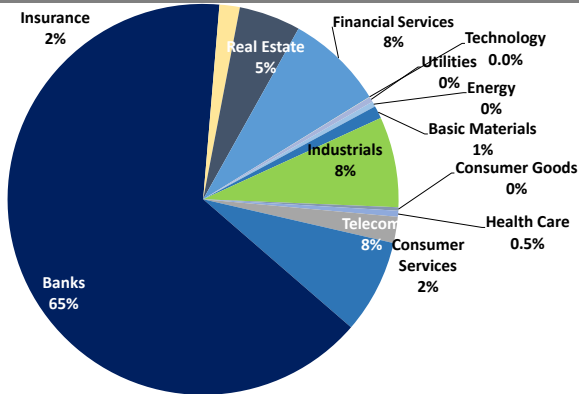
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 29, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,982.1	30.7	6.7%
2- National Bank of Kuwait	7,997.9	16.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,343.9	36.0	8.2%
5- Zain	2,328.0	11.5	16.8%
6- Agility (PWC Logistics)	1,562.0	38.3	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	931.4	15.4	8.6%
9- Mabanee Co.	910.2	15.2	10.7%
10- Burgan Bank	709.1	15.3	6.2%
Total	32,173	21.11	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.015	0.001	9.3%
Sultan Center Food Products Co.	0.090	0.006	7.2%
First Investment Co.	0.029	0.002	6.2%
First Dubai For Real Estate Development	0.040	0.002	3.9%
Mashaer Holding Co.	0.054	0.002	3.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.052	(0.008)	(13.6%)
Arabi Holding Group Co.	0.321	(0.028)	(8.0%)
Kuwait Co. For Process Plant Const. & Cont	0.275	(0.023)	(7.7%)
Al Masaken Intl. Real Estate Dev. Co.	0.021	(0.001)	(5.5%)
UniCap Investment and Finance	0.044	(0.002)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.123	(1.6%)	13,794,573
Boubyan Bank	0.627	(0.6%)	10,687,756
A'ayan Leasing & Investment Co.	0.129	0.0%	5,194,993
Arzan Financial Group For Fin. & Invest.	0.106	(2.8%)	5,111,504
Jiyad Holding Co.	0.015	9.3%	4,870,795

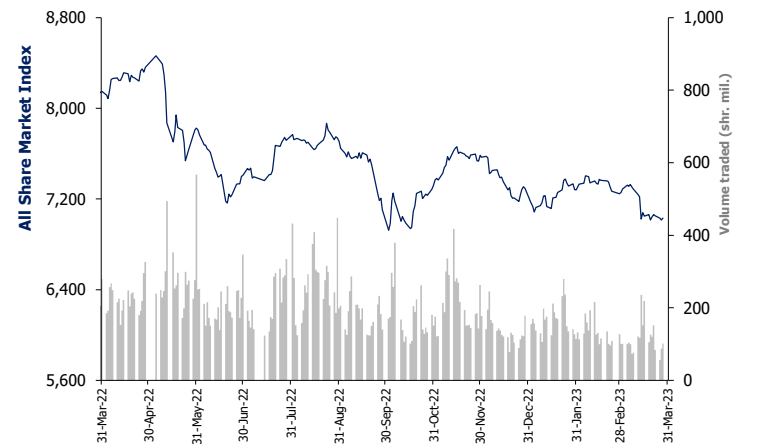
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,007.1	▲	0.2%	(3.0%)	(3.7%)
Energy	206.3	▲	0.7%	0.5%	(10.2%)
Basic Materials	474.3	▲	0.3%	1.7%	(0.7%)
Industrials	3,357.9	▼	(0.3%)	(3.1%)	(10.8%)
Consumer Staples	134.7	▼	(0.5%)	(6.9%)	(7.2%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	971.9	▲	0.9%	1.1%	(1.0%)
Telecommunications	3,497.9	▲	0.4%	(2.6%)	(3.4%)
Banks	29,240.9	▲	0.3%	(3.6%)	(2.7%)
Insurance	762.2	▲	1.1%	17.5%	23.3%
Real Estate	2,289.8	▲	0.0%	(5.4%)	(11.1%)
Financial Services	3,651.2	▼	(0.3%)	(3.1%)	(4.8%)
Technology	8.8	▼	(4.3%)	(5.5%)	(8.0%)
Utilities	192.5	▲	1.2%	(3.8%)	(6.9%)

Market Breadth	 56	 36	 61		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,784.72	17.6	0.2%	(3.5%)	(4.1%)
Main 50 Index	5,608.78	7.4	0.1%	(1.7%)	(1.9%)
Main Market Index	5,525.55	7.9	0.1%	(0.4%)	(1.3%)
All Share Market Index	7,029.38	14.8	0.2%	(3.0%)	(3.6%)
Market Cap (KWD Mn)	45,007.12	95.1	0.2%	(3.0%)	(3.7%)

Index Performance relative to Volume



Market Trading Data and Volatility

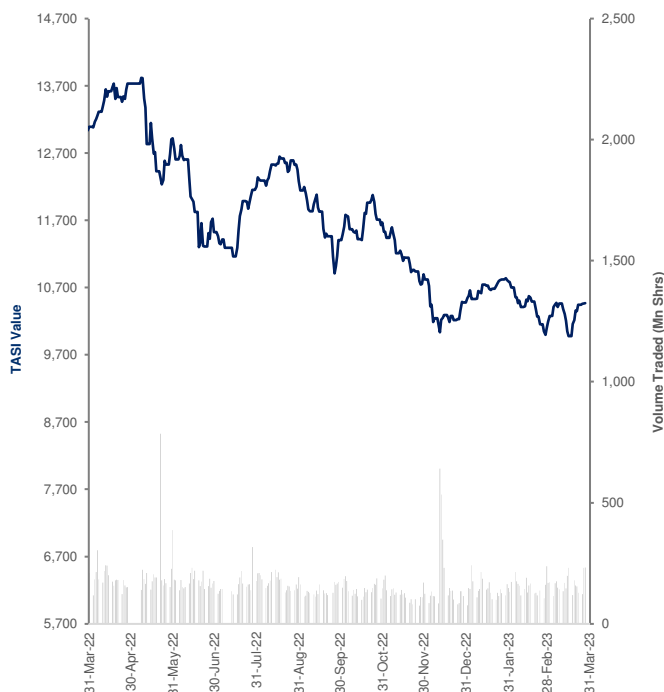
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	101.4	14.0	16.0%	140.5	278.9
Value Traded (KWD Mn)	30.1	(1.1)	(3.4%)	43.3	68.1
No. of Trades	7,886	588	8.1%	8,969	12,434

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Boubyan Bank	0.627	(0.6%)	6,696,902
National Bank of Kuwait	1.059	1.0%	4,133,504
Kuwait Finance House	0.824	0.1%	3,916,171
Kuwait Projects Co.(Holding)	0.123	(1.6%)	1,735,327
Agility (PWC Logistics)	0.612	(0.3%)	1,470,718

Saudi Tadawul Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,160,540.2	0.6%	1.6%	0.7%
Materials	693,725.1	0.2%	0.6%	(0.2%)
Capital Goods	25,629.2	(0.0%)	5.4%	20.0%
Commercial & Professional Svc	7,996.8	(0.5%)	6.6%	11.1%
Transportation	17,407.4	0.5%	5.1%	13.1%
Consumer Durables & Apparel	3,944.3	2.7%	5.7%	7.8%
Consumer Services	69,121.3	2.6%	8.3%	22.2%
Media	21,945.5	1.0%	6.1%	8.4%
Retailing	32,140.6	1.1%	5.7%	8.3%
Food & Staples Retailing	50,364.5	0.4%	1.2%	8.4%
Food & Beverages	95,434.3	0.7%	4.5%	6.6%
Health Care Equipment & Svc	152,655.8	1.3%	16.3%	20.2%
Pharma, Biotech & Life Science	2,844.0	1.5%	9.5%	8.8%
Banks	857,798.9	(1.0%)	2.3%	(8.9%)
Diversified Financials	53,639.8	0.8%	2.7%	(6.4%)
Insurance	57,449.3	1.4%	6.8%	17.1%
Telecommunication Services	244,267.3	(0.1%)	13.2%	11.4%
Utilities	214,981.7	(0.2%)	1.7%	(3.6%)
REITs	16,520.1	(0.2%)	0.8%	1.5%
Real Estate Mgmt & Dev't	96,326.1	0.9%	7.5%	14.9%
Software & Services	72,043.3	1.4%	8.3%	16.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Takween Advanced Industries Co	9.48	10.0%
National Metal Manufacturing &	18.74	10.0%
Middle East Specialized Cables	11.28	9.9%
Saudi Industrial Development C	11.80	9.9%
Emaar Economic City	8.18	6.2%

Worst Return Performers	Price (SAR)	Daily % Chg
Al Kathiri Holding Co	59.30	(2.9%)
Riyadh Cables Group Co	51.00	(2.9%)
Tihama Advertising & Public Re	0.00	(2.8%)
Ataa Educational Co	59.70	(2.6%)
Arab Sea Information Systems	79.60	(2.3%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.97	51,911
Shams	15.38	13,604
Mobile Telecommunications Co S	12.54	10,449
Emaar Economic City	0.00	8,521
Thimar	44.25	5,738

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,468.08	4.47	0.0%	3.6%	(0.1%)
Market Cap (SAR Mn)	9,946,775	44,475	0.4%	2.3%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	232.0	0.6	0.3%	153.6	203.4
Value Traded (SAR Mn)	5,737.9	(1,215.0)	(17.5%)	4,156.1	8,488.8
No. of Trades	408,300	(12,863)	(3.1%)	310,749	365,110

Market Breadth	▲ 149	▼ 61	= 23
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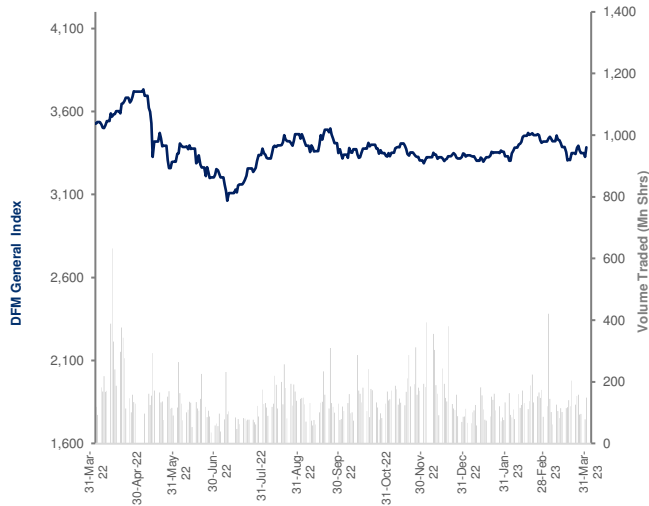
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	72.50	(1.5%)	313.43
Thimar	44.25	2.7%	255.60
Shams	15.38	4.2%	206.49
Americana Restaurants International PLC	3.97	4.5%	203.03
Saudi Arabian Fertilizer Co	127.00	(0.3%)	165.26

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	589,341.5	1.6%	(0.5%)	2.0%
Financials	239,397.0	1.9%	(5.1%)	(0.4%)
Real Estate	88,364.7	3.4%	3.5%	2.7%
Industrial	77,390.4	0.1%	1.4%	4.0%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	24,833.5	1.1%	6.5%	11.9%
Consumer Discretionary	2,751.3	2.2%	(4.1%)	(2.3%)
Telecommunication	22,793.1	0.2%	(4.0%)	(13.9%)
Utilities	132,950.5	1.2%	4.3%	6.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.10	8.9%
Dar Al Takaful	0.71	7.4%
Dubai Islamic Bank	5.35	4.9%
Emaar Properties Pjsc	5.65	4.8%
Union Properties Pjsc	0.22	3.8%

Worst Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.12	(3.2%)
Aramex Pjsc	3.26	(2.1%)
Emirates Refreshments Co	0.00	(0.7%)
Air Arabia Pjsc	2.09	(0.5%)
Al Salam Bank - Bahrain	0.93	(0.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Air Arabia Pjsc	2.09	28,069
Emaar Properties Pjsc	5.65	19,006
Union Properties Pjsc	0.22	17,317
Dubai Islamic Bank	5.35	13,175
Ajman Bank Pjsc	1.36	10,295

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,384.41	58.01	1.7%	(1.6%)	1.4%
Market Cap (AED Mn)	589,342	9,437	1.6%	(0.5%)	2.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	148.2	70.1	89.7%	126.9	146.9
Value Traded (AED Mn)	452.9	293.4	184.0%	293.6	343.8
No. of Trades	6,976	1,658	31.2%	6,028	4,437

Market Breadth	▲ 26	▼ 6	= 37
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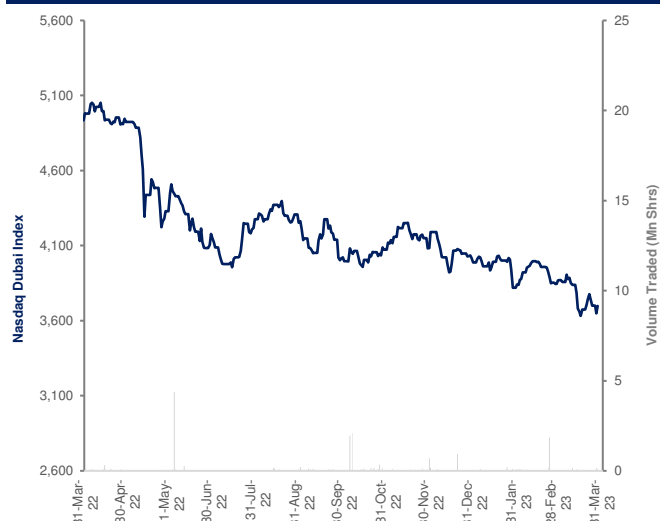
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates Nbd	13.00	2.77%	116.92
Emaar Properties Pjsc	5.65	4.82%	105.60
Dubai Islamic Bank	5.35	4.90%	69.45
Air Arabia Pjsc	2.09	(0.48%)	59.07
DEWA	2.49	1.22%	16.15

Source: Bloomberg, Kamco Research

Nasdaq Dubai Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Nasdaq Dubai	31,041.9	0.1%	(6.0%)	(11.0%)
DEPA Limited (AED)	50.5	0.0%	0.0%	7.1%
Emirates REIT (CEIC) Limited	71.8	0.0%	(7.8%)	(7.8%)
ENBD REIT (CEIC) Limited	97.0	0.0%	0.0%	(0.3%)
Hikma Pharmaceuticals GDR	4,520.9	0.0%	(0.6%)	10.2%
Nasdaq, Inc.	25,951.4	(0.0%)	(7.0%)	(13.8%)
Orascom Construction Limited	350.3	5.8%	(4.8%)	(24.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Orascom Construction Limited	3.00	5.8%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks By Volume	Price (USD)	Volume ('000 Shrs)
Orascom Construction Limited	3.00	95

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE Nasdaq Dubai UAE 20	3,698.31	49.13	1.3%	(4.4%)	(7.3%)
Market Cap (USD Mn)	31,042	19.5	0.1%	(6.0%)	(11.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	0.10	(0.0)	(31.9%)	0.106	0.42
Value Traded (USD Mn)	0.267	0.2	391.1%	0.0	0.10
No. of Trades	13	11	550.0%	3	4

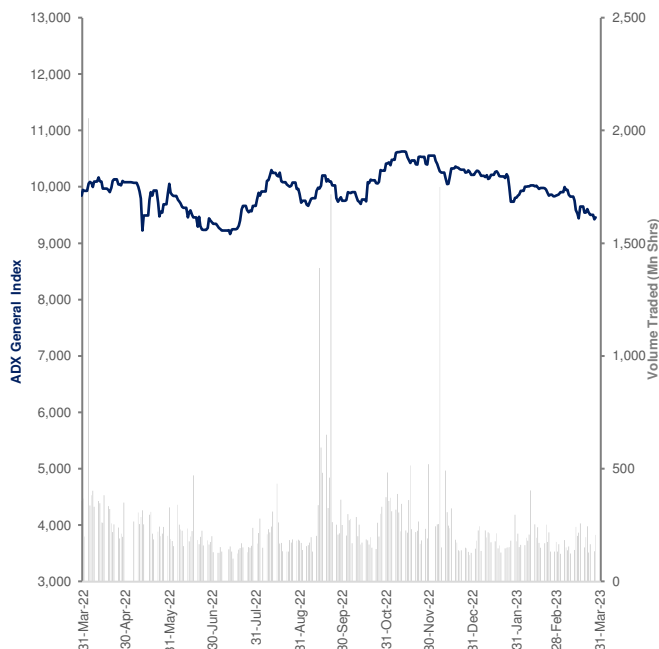
Market Breadth	▲ 1	▼ 0	= 6
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Most Active Stocks By Value	Price (USD)	Daily % Chg	Value (USD Mn)
Orascom Construction Limited	3.00	5.82%	0.27

Abu Dhabi Securities Exchange Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,657,221.0	0.6%	6.9%	3.0%
Financials	1,194,545.9	0.3%	(1.8%)	(7.3%)
Telecommunication	239,391.7	0.0%	(7.1%)	3.1%
Consumer Discretionary	55,213.1	2.8%	5.0%	12.3%
Industrial	279,001.3	(1.4%)	(7.7%)	(0.8%)
Real Estate	39,066.3	3.2%	(1.6%)	3.3%
Basic Materials	110,090.0	0.5%	0.6%	(1.0%)
Energy	352,870.1	2.3%	213.7%	223.0%
Utilities	369,908.7	1.2%	(2.4%)	(4.1%)
Consumer Staples	3,890.0	0.3%	(1.8%)	5.3%
Health Care	13,243.9	(0.5%)	6.4%	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Oman & Emirates Inv(Emir)50%	0.37	8.8%
Americana Restaurants International PLC	3.90	4.6%
Aldar Properties Pjsc	4.63	3.3%
Bank Of Sharjah	0.38	3.3%
Abu Dhabi Commercial Bank	8.59	3.1%

Worst Return Performers	Price (AED)	Daily % Chg
Commercial Bank Internationa	0.63	(10.0%)
Abu Dhabi Natl Co For Buildi	0.15	(9.8%)
National Marine Dredging Co	24.00	(4.8%)
Ras Al Khaima Poultry	2.17	(4.8%)
Abu Dhabi Aviation Co	7.40	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.05	69,787
Multiply Group	3.27	17,081
Aldar Properties Pjsc	4.63	16,069
ADNOC Distribution	4.22	10,494
Americana Restaurants International PLC	3.90	10,235

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,457.16	34.62	0.4%	(3.9%)	(7.4%)
Market Cap (AED Mn)	2,657,221	15,617	0.6%	6.9%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	206.9	72.7	54.2%	184.3	222.3
Value Traded (AED Mn)	1,148.0	269.4	30.7%	1,446.4	1,490.6
No. of Trades	10,685	941	9.7%	11,099	7,630

Market Breadth	▲ 25	▼ 16	= 37
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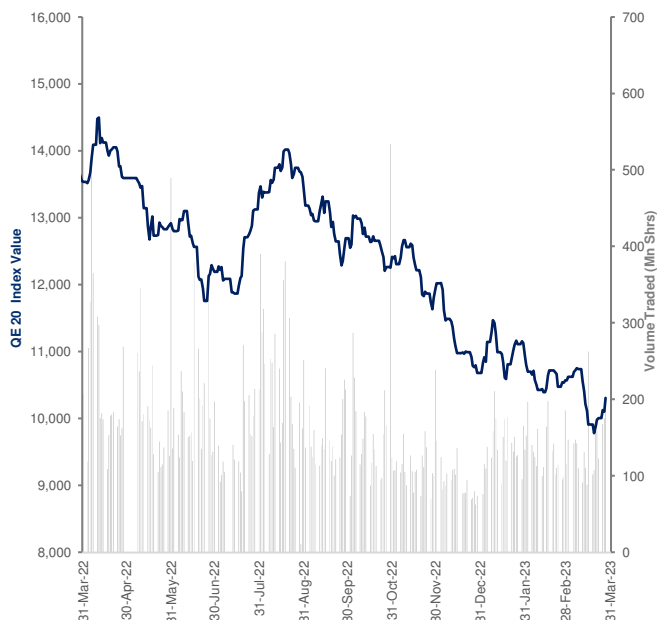
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	307.99
ADNOC Gas	3.05	3.04%	183.86
Alpha Dhabi Holding PJSC	20.70	(1.62%)	104.84
Aldar Properties Pjsc	4.63	3.35%	73.73
Multiply Group	3.27	(0.61%)	55.78

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	599,916.3	1.9%	(1.7%)	(1.4%)
Banking & Finance Sector	296,154.7	1.8%	(1.0%)	0.5%
Goods & Consumer Services	30,859.0	1.5%	3.4%	(5.8%)
Industrial Sector	156,477.7	2.7%	(5.2%)	(0.6%)
Insurance Sector	9,085.3	1.8%	(2.1%)	(13.0%)
Real Estate	38,530.8	1.0%	(0.1%)	(10.7%)
Telecom	38,016.7	1.0%	5.0%	5.1%
Transport	30,792.2	2.4%	(5.2%)	(9.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Mannai Corp QSC	5.97	10.0%
Qatar General Insurance & Rein	1.11	10.0%
Damaan Islamic Insurance Company (BEEMA)	3.99	7.0%
Islamic Holding Group QSC	3.48	6.1%
Masraf Al Rayan QSC	2.79	6.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar German Co for Medical De	0.94	(0.6%)
Commercial Bank PSQC/The	5.81	(0.2%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,308.23	207.26	2.1%	(2.5%)	(3.5%)
Market Cap (QAR Mn)	599,916	11,352	1.9%	(1.7%)	(1.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	203.5	28.5	16.3%	138.1	235.8
Value Traded (QAR Mn)	531.7	128.9	32.0%	460.6	787.8
No. of Trades	18,596	3,863	26.2%	15,458	15,177

Market Breadth

▲ 46 ▼ 2 = 3

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Masraf Al Rayan QSC	2.79	26,449
Baladna	1.36	21,427
Qatar Aluminum Manufacturing C	1.57	19,573
Dukhan Bank	3.50	16,684
Mazaya Qatar Real Estate Devel	0.61	10,970

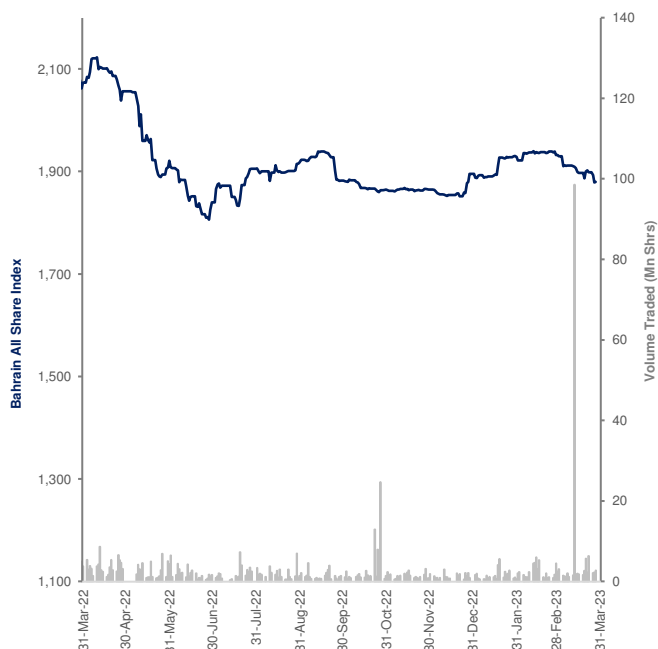
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Masraf Al Rayan QSC	2.79	6.01%	72.29
Dukhan Bank	3.50	3.93%	58.01
Industries Qatar QSC	13.17	2.89%	48.15
Qatar National Bank QPSC	16.40	1.23%	44.40
Qatar Aluminum Manufacturing C	1.57	2.88%	30.45

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,250.1	0.0%	(3.3%)	(1.2%)
Materials	1,420.0	0.0%	(17.4%)	(8.3%)
Industrial	135.8	0.7%	0.1%	0.1%
Consumer Discretionary	211.6	0.0%	(1.6%)	(0.5%)
Consumer Staples	158.3	0.0%	0.7%	2.2%
Financials	29,397.1	0.0%	(2.6%)	(0.8%)
Communication Services	844.5	0.2%	(0.6%)	(3.6%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.24	2.2%
Al Salam Bank-Bahrain BSC	0.10	1.1%
APM TERMINALS BAHRAIN	1.22	0.8%
Bahrain Telecommunications Co	0.46	0.2%
BBK BSC	0.53	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,879.66	1.25	0.1%	(2.7%)	(0.8%)
Market Cap (BHD Mn)	32,250	7	0.0%	(3.3%)	(1.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,735	476	21.1%	3,629.0	2,501.0
Value Traded (BHD '000)	870	(956)	(52.4%)	1,381.8	1,109.6
No. of Trades	71	(60)	(45.8%)	56	67

Market Breadth	▲ 5	▼ 0	= 39
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	1,334
Al Salam Bank-Bahrain BSC	0.10	738
Aluminium Bahrain B.S.C	1.00	236
BBK BSC	0.53	229
National Bank of Bahrain BSC	0.58	79

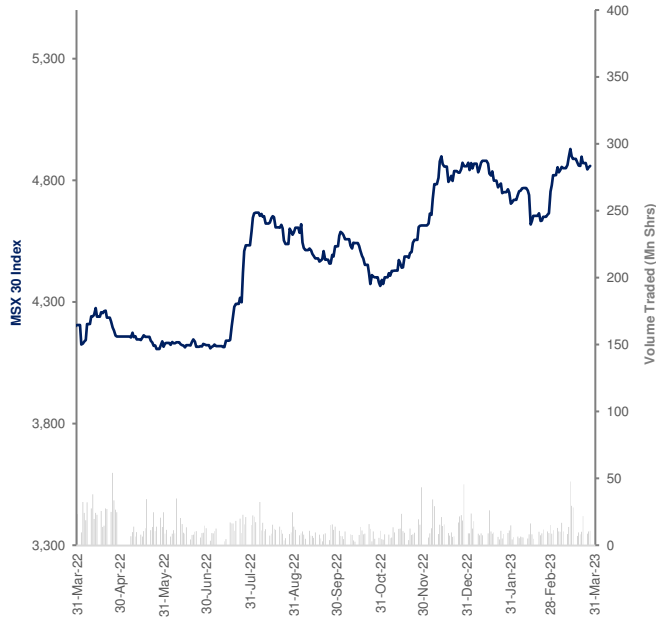
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.34
Aluminium Bahrain B.S.C	1.00	0.00%	0.24
BBK BSC	0.53	0.19%	0.12
Al Salam Bank-Bahrain BSC	0.10	1.05%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,666.3	0.3%	3.1%	2.7%
Financial	5,190.5	0.3%	(1.0%)	(1.5%)
Industrial	824.7	(0.2%)	0.9%	(6.1%)
Services	2651.1	0.5%	13.1%	15.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Development & Investment Holding Co.	0.07	10.0%
A'Saffa Food Co.	0.21	9.9%
Al Anwar Holding	0.079	6.8%
Oman Oil Marketing Co.	1.00	3.7%
Oman & Emirates Investment Holding Co.	0.09	3.6%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Maha Ceramics Co	0.42	(5.0%)
Global Financial Inv. Co.	0.06	(1.8%)
Oman Arab Bank	0.11	(0.9%)
Oman Cement Co.	0.30	(0.7%)
National Bank Of Oman	0.27	(0.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Batinah Development & Investment Holding Co.	0.07	3,174
Bank Muscat	0.28	2,374
Abraj Energy Services	0.30	2,149
Smn Power Holding	0.10	695
United Finance Co.	0.06	537

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,858.67	6.15	0.1%	2.2%	0.0%
Market Cap (OMR Mn)	8,666.3	25.24	0.3%	3.1%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	10,704.0	361.8	3.5%	11,274.2	24,622.3
Value Traded (OMR '000)	1,902.4	(1,570.6)	(45.2%)	2,638.0	4,181.0

Market Breadth	▲ 18	▼ 5	= 92
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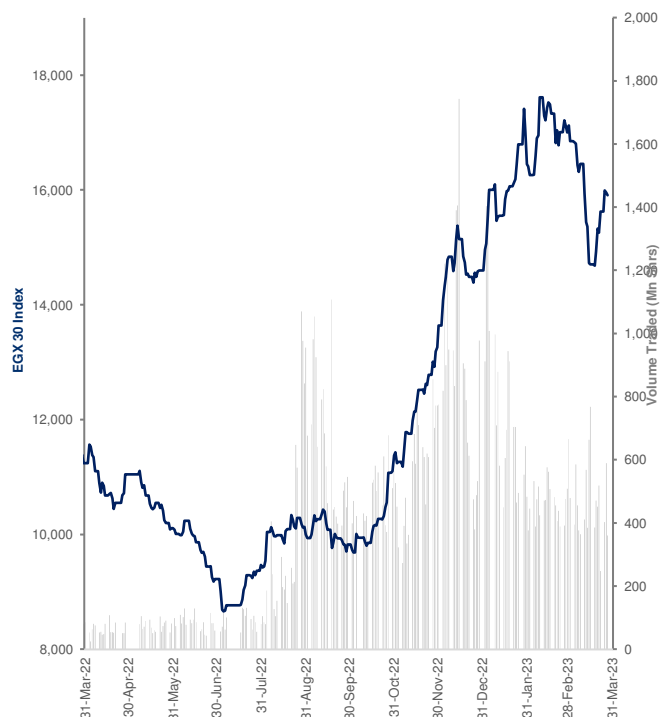
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Bank Muscat	0.28	0.73%	0.65
Abraj Energy Services	0.30	1.71%	0.63
Al Batinah Development & Investment Holding Co.	0.07	10.00%	0.20
Oman Telecommunications Co.	1.10	0.00%	0.11
Smn Power Holding	0.10	0.00%	0.07

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,091,170.0	0.3%	(5.0%)	7.7%
Banks	282,561.7	(2.2%)	(9.2%)	14.1%
Basic Resources	126,445.1	3.8%	8.1%	23.8%
Industrial Goods	40,826.5	5.2%	3.4%	15.0%
Health Care & Pharmaceuticals	41,972.4	(0.5%)	(6.7%)	(9.3%)
Real Estate	136,309.6	(0.6%)	(7.3%)	(1.1%)
Travel and Leisure	38,496.7	0.0%	(0.2%)	18.8%
Food, Beverages & Tobacco	77,242.9	2.1%	(8.3%)	10.9%
Energy and Support Services	13,349.4	4.1%	1.3%	32.6%
Trade and Distributors	5,893.3	(1.1%)	(5.2%)	(8.1%)
Shipping and Transport	33,241.5	2.4%	5.2%	0.8%
Education Services	14,457.1	(0.3%)	(12.0%)	(17.4%)
Contracting and Construction Eng	15,122.7	1.2%	(1.0%)	(0.3%)
Textiles and Durables	12,879.2	2.2%	5.2%	10.2%
Building Materials	10,645.1	0.2%	(2.5%)	(3.5%)
Media & Communication Services	97,452.4	0.0%	(10.2%)	(5.9%)
Paper and Packaging	1,994.1	0.4%	(8.4%)	(3.8%)
Non-bank Financial Services	142,280.1	0.5%	(4.7%)	8.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals - SIDPEC	20.75	7.5%
Ezz Steel	34.33	7.3%
ELSWEDY ELECTRIC	14.91	6.5%
Misr Fertilizers Production Company - Mopco	159.93	5.9%
Paint & Chemicals Industries (Pachin)	37.82	5.1%

Worst Return Performers	Price (EGP)	Daily % Chg
Macro Group Pharmaceuticals -Macro Capital	3.20	(5.6%)
Development & Engineering Consultants	26.23	(4.5%)
Speed Medical	0.32	(4.2%)
Orascom Development Egypt	7.91	(4.0%)
Commercial International Bank (Egypt)	49.00	(3.9%)

Most Active Stocks By Volume	Price (EGP)	Volume (*'000 Shrs)
Orascom Investment Holding	0.19	26,634
Palm Hills Development Company	1.86	26,412
Speed Medical	0.32	25,523
Dice Sport & Casual Wear	0.43	20,184
Macro Group Pharmaceuticals -Macro Capital	3.20	19,271

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,906.42	(43.7)	(0.3%)	(6.4%)	9.0%
Market Cap (EGP Mn)	1,091,170.0	3,220.5	0.3%	(5.0%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	360.7	(228.1)	(38.7%)	573.6	85.0
Value Traded (EGP Mn)	1,596.1	(1,484.1)	(48.2%)	2,078.1	511.5
No. of Trades	56,527	(35,508)	(38.6%)	67,821	13,770

Market Breadth	▲ 47	▼ 78	= 99
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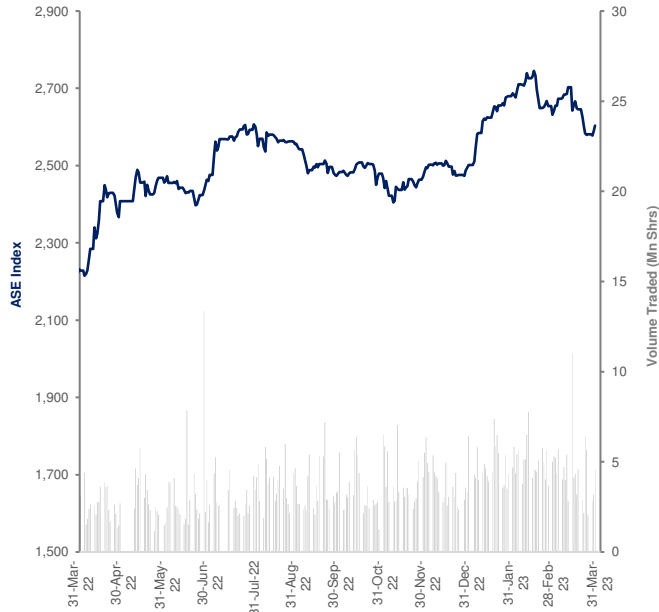
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
ELSWEDY ELECTRIC	14.91	6.50%	179.10
Egyptian Financial Group-Hermes Holding Company	16.22	(1.70%)	167.84
Commercial International Bank (Egypt)	49.00	(3.92%)	149.58
Sidi Kerir Petrochemicals - SIDPEC	20.75	7.46%	149.31
Macro Group Pharmaceuticals -Macro Capital	3.20	(5.60%)	61.67

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,999.9	0.3%	(0.7%)	2.5%
Banking	7,980.1	0.1%	(0.7%)	1.0%
Insurance	272.2	0.1%	0.2%	(1.5%)
Diversified Financial Services	252.5	0.2%	(0.9%)	0.6%
Real Estate	422.3	0.6%	(5.5%)	10.9%
Educational Services	52.5	(0.8%)	0.8%	(6.7%)
Hotels and Tourism	269.3	(0.3%)	(1.0%)	(9.0%)
Transportation	263.9	1.5%	1.9%	(4.3%)
Technology and Communication	96.3	0.2%	(0.0%)	3.5%
Utilities and Energy	1,731.8	1.0%	0.2%	16.3%
Commercial Services	287.3	0.1%	0.7%	(1.9%)
Chemical Industries	52.7	1.2%	(7.0%)	(9.1%)
Food and Beverages	220.8	(0.1%)	(2.0%)	(9.6%)
Tobacco and Cigarettes	12.2	2.5%	(21.4%)	11.0%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,603.10	13.52	0.5%	(2.0%)	4.1%
Market Cap (JD Mn)	11,999.90	34.29	0.3%	(0.7%)	2.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	4,561.9	1,360.8	42.5%	4,759.1	2,397.8
Value Traded (JD '000)	4,253.7	1,071.8	33.7%	7,378.0	4,280.8
No. of Trades	2,089	269	14.8%	3,055	1,730

Market Breadth

▲ 33 ▼ 13 = 97

Best Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.20	5.8%
ZARA INVESTMENTS	0.45	4.7%
JORDAN HOTEL & TOURISM	2.38	4.4%
JORDANIAN REAL ESTATE FOR DE	0.52	4.0%
SPECIALIZED JORDANIAN INVEST	0.78	4.0%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.18	(5.3%)
AMMOUN INTERNATIONAL FOR INV	0.71	(4.1%)
IBN AL-HAYTHAM HOSPITAL PLC	0.72	(4.0%)
ARAB INVESTORS UNION FOR REA	0.49	(3.9%)
ARAB EAST FOR REAL ESTATE IN	1.25	(3.8%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDANIAN REAL ESTATE FOR DE	0.52	1,050
FIRST JORDAN INVESTMENT CO	0.27	646
UNION INVESTMENT CORP	0.65	377
FIRST INSURANCE	0.69	348
JORDAN POULTRY PROCESSING &	0.52	308

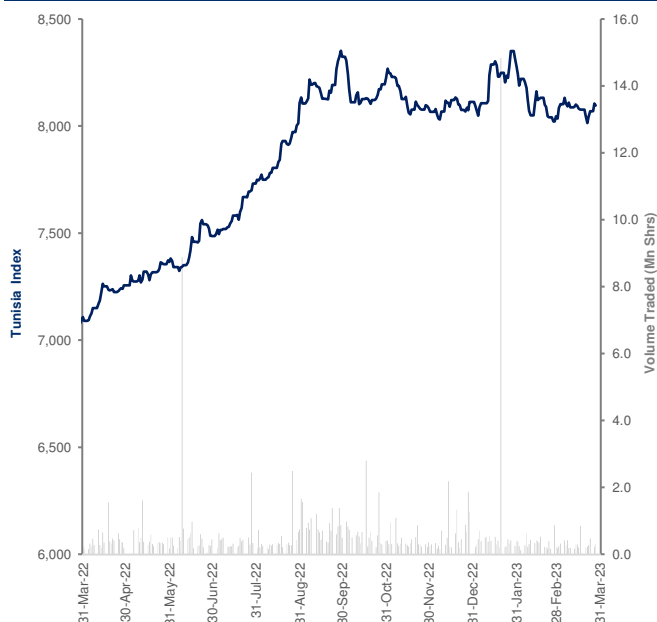
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN TELECOM	2.60	2.36%	0.62
JORDANIAN REAL ESTATE FOR DE	0.52	4.00%	0.55
JORDAN PETROLEUM REFINERY CO	6.32	0.48%	0.54
AFAQ FOR ENERGY CO PLC	2.72	0.74%	0.25
FIRST INSURANCE	0.69	1.47%	0.24

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,074.6	(0.1%)	0.7%	0.0%
Banking	10,230.9	(0.1%)	0.8%	1.7%
Insurance	922.2	0.4%	2.4%	(1.9%)
Leasing	666.9	0.4%	3.2%	4.4%
Financial Services	1,538.4	0.0%	(0.2%)	(8.6%)
Industrial	1,737.6	(0.4%)	3.2%	3.8%
Chemical Industry	469.9	0.0%	(0.3%)	(2.0%)
Food & Beverage	4,044.6	(0.2%)	0.4%	(1.4%)
Retailing	1,088.7	1.2%	2.6%	0.3%
Others	1,375.6	(1.6%)	(4.0%)	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Automobile reseau tunisien et	5.27	5.4%
Tunisie Leasing SA	8.71	3.0%
Societe Tunisienne de L'Air	0.41	2.5%
Societe Electrostar	0.45	2.3%
City Cars	11.50	1.4%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	3.35	(4.3%)
Universal Auto Distributors Ho	0.27	(3.6%)
Banque de l'Habitat	12.50	(3.4%)
One Tech Holding	7.21	(2.6%)
Euro Cycles SA	21.45	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Societe D'Articles Hygieniques	9.40	49
Tunisie Profiles Aluminium SA	4.35	38
Accumulateur Tunisienne Assad	1.04	37
STE Industrielle de Papier et	7.55	20
Manufacture de Panneaux Bois D	4.18	19

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,095.51	(8.71)	(0.1%)	0.6%	(0.2%)
Market Cap (DT Mln)	22,075	(28.22)	(0.1%)	0.7%	0.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (^{'000} Shares)	303.6	83.4	37.9%	584.1	546.5
Value Traded (^{'000} DT)	2,543.0	514.4	25.4%	5,697.8	3,968.4
No. of Trades	828	26	3.2%	968	971

Market Breadth	▲ 13	▼ 16	= 35
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.40	(0.84%)	0.46
Euro Cycles SA	21.45	(2.05%)	0.38
Banque Internationale Arabe de	93.49	0.53%	0.33
Tunisie Profiles Aluminium SA	4.35	0.23%	0.16
STE Industrielle de Papier et	7.55	0.80%	0.15

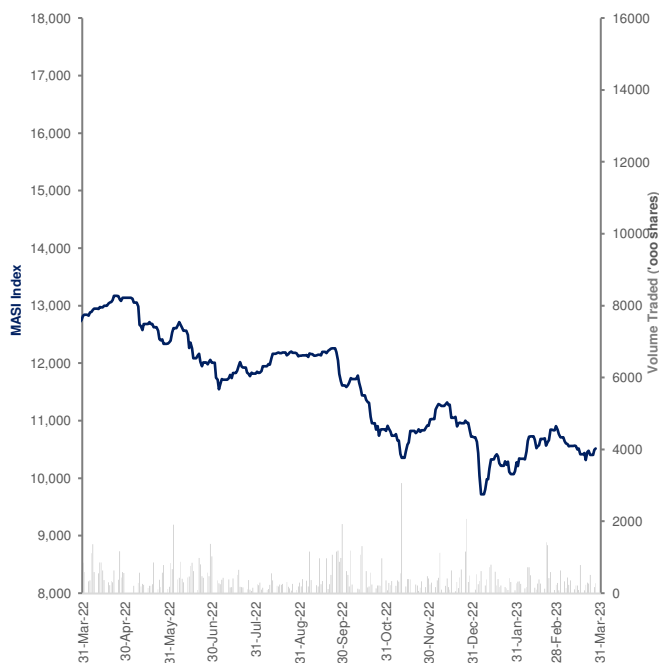
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 29, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	480,967.7	0.3%	(4.2%)	(2.7%)
Banking	191,092.9	0.1%	(3.9%)	1.8%
Beverages	9,147.8	0.9%	(2.6%)	(7.2%)
Chemicals	2,088.4	(0.6%)	(9.9%)	(13.7%)
Construction & Building Material	51,679.8	(0.4%)	(4.2%)	(0.9%)
Distributors	17,263.1	(0.1%)	(2.4%)	(3.7%)
Electricity	22,880.9	(0.4%)	(2.0%)	(11.7%)
Food Producers & Processors	23,387.9	(0.4%)	(2.7%)	(3.8%)
Holding Companies	2,260.1	0.8%	7.5%	7.5%
Insurance	24,707.5	(0.0%)	(3.5%)	(0.3%)
Investment & other Finance	3,546.2	2.2%	4.8%	10.8%
Leisures & Hotel	1,719.2	(2.4%)	2.0%	5.3%
Materials, Software & Computer	5,983.2	0.6%	0.6%	2.5%
Mining	31,561.6	0.3%	(0.1%)	3.1%
Oil & Gas	14,093.8	0.0%	(8.8%)	(11.8%)
Real Estate	3,493.9	2.0%	(8.9%)	(5.0%)
Telecommunications	75,145.1	1.8%	(8.0%)	(10.0%)
Transport	795.7	0.0%	(0.2%)	(4.0%)
Forestry & Paper	120.6	0.2%	(6.6%)	71.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Ennaki Automobiles	31.08	6.0%
Salafin	627.20	4.0%
Cie Miniere de Touissit	1870.00	3.0%
Disway	748.00	2.5%
Douja Promotion Groupe Addoha	5.63	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
RISMA	120.00	(2.4%)
Auto Hall	71.90	(2.0%)
Sonacid	590.00	(1.7%)
SNEP	490.00	(1.0%)
Ciments du Maroc	1192.00	(1.0%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	25.80	85.2
Douja Promotion Groupe Addoha	5.63	64.5
ATLANTA	123.90	51.0
Maroc Telecom	85.48	31.0
Attijariwafa Bank	400.00	12.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,517.82	25.50	0.2%	(3.6%)	(1.9%)
Market Cap (MAD Mn)	480,968	1,333	0.3%	(4.2%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	276.5	106.1	62.3%	348.9	1,056.5
Value Traded (MAD Mn)	32.12	18.72	139.7%	64.8	123.0

Market Breadth	▲ 14	▼ 9	= 18
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ATLANTA	123.90	(0.08%)	6.15
Attijariwafa Bank	400.00	0.00%	4.82
Banque Marocaine Pour Le Comme	485.00	2.11%	3.35
Maroc Telecom	85.48	1.76%	2.64
Label Vie	4300.00	0.00%	2.23

Source: Bloomberg, Kamco Research

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