

MENA Markets Daily Report

March 28, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,767.15	(0.2%)	(4.3%)	6.2%
		Kuwait	Main 50 Index	▼	5,601.40	(0.0%)	(2.1%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,517.61	(0.0%)	(1.4%)	(4.9%)
		Kuwait	All Share Index	▼	7,014.58	(0.2%)	(3.8%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,463.61	0.0%	(0.1%)	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,326.40	(0.7%)	(0.3%)	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,649.18	(1.4%)	(8.5%)	(6.9%)
	6	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,422.54	(0.8%)	(7.7%)	20.3%
	7	Qatar	QE 20 Index	▼	10,100.97	(0.3%)	(5.4%)	(8.1%)
	8	Bahrain	Bahrain All Share	▼	1,878.41	(0.8%)	(0.9%)	5.5%
	9	Oman	MSX 30 Index	▲	4,852.52	0.2%	(0.1%)	17.6%
	10	Egypt	EGX 30	▼	15,950.09	(0.2%)	9.3%	22.2%
	11	Jordan	ASE Index	▲	2,589.58	0.5%	3.5%	18.1%
	12	Tunisia	Tunisia Index	▲	8,104.22	0.4%	(0.1%)	15.1%
		Morocco	MASI	▲	10,492.32	0.8%	(2.1%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,251.40	(0.4%)	5.2%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▲	1,001.94	2.5%	3.2%	(41.3%)
		India	SENSEX	▲	57,653.86	0.2%	(5.2%)	4.4%
		Brazil	BOVESPA Stock Index	▲	99,670.47	0.9%	(9.2%)	4.7%
		Mexico	BOLSA Index	▲	52,851.42	0.2%	9.1%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	964.01	(0.8%)	0.8%	(22.3%)
Global Markets								
		World	MSCI World Index	▲	2,702.42	0.4%	3.8%	(19.2%)
		Asia	MSCI Asia Pacific	▼	509.68	(0.9%)	0.8%	(19.8%)
		Europe	DJ Stoxx 600	▲	444.72	1.1%	4.7%	(11.8%)
		Europe	FTSEurofirst 300	▲	1,759.87	1.0%	4.9%	(10.1%)
		U.S.A	S&P 500	▲	3,977.53	0.2%	3.6%	(19.2%)
		U.S.A	DJIA	▲	32,432.08	0.6%	(2.2%)	(8.6%)
		U.S.A	NASDAQ Composite	▼	11,768.84	(0.5%)	12.4%	(33.0%)
		UK	FTSE 100	▲	7,471.77	0.9%	0.3%	1.7%
		Germany	DAX	▲	15,127.68	1.1%	8.6%	(11.4%)
		Japan	NIKKEI 225	▲	27,476.87	0.3%	5.3%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,567.69	(1.8%)	(1.1%)	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▼	102.86	(0.25%)	(0.64%)	8.5%
		GBP/USD	British Pound / USD Cross	▲	1.23	0.44%	1.69%	(10.9%)
		EUR/USD	Euro / USD Cross	▲	1.08	0.35%	0.87%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.11%)	(0.14%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▲	78.12	4.2%	(9.1%)	5.8%
		Oil	NYMEX	▲	72.81	5.1%	(9.3%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.09	(5.8%)	(46.7%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,956.67	(1.1%)	7.3%	(0.8%)
		Silver	Silver Spot \$/Oz	▼	23.08	(0.6%)	(3.6%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,048.30	(2.7%)	63.5%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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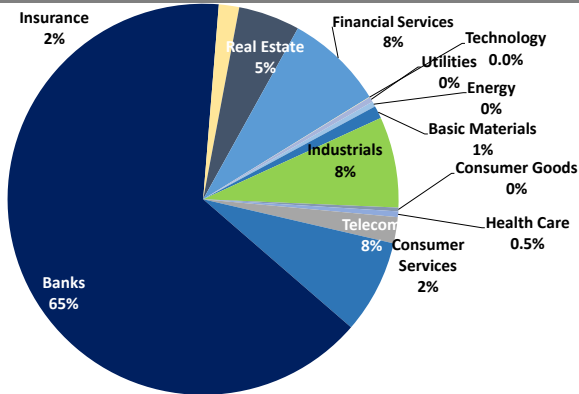
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 28, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,968.7	30.7	6.7%
2- National Bank of Kuwait	7,922.4	16.4	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,358.8	36.2	8.2%
5- Zain	2,310.6	11.4	16.8%
6- Agility (PWC Logistics)	1,567.1	38.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	928.2	15.4	8.6%
9- Mabanee Co.	908.9	15.1	10.7%
10- Burgan Bank	712.4	15.4	6.2%
Total	32,086	21.06	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Metal & Recycling Co.	0.071	0.006	9.2%
Al Madar Finance & Investment Co.	0.108	0.009	9.1%
Kuwait Projects Co.(Holding)	0.125	0.009	7.8%
Warba Capital Holding Co.	0.080	0.004	5.3%
Ektitab Holding Co.	0.008	0.000	5.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.017	(0.002)	(9.7%)
Gulf Cable & Electrical Ind. Co.	1.015	(0.053)	(5.0%)
Sultan Center Food Products Co.	0.084	(0.004)	(4.9%)
Kuwait Real Estate Holding Co.	0.028	(0.001)	(4.7%)
First Investment Co.	0.027	(0.001)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.125	7.8%	16,916,519
Kuwait Finance House	0.823	(0.2%)	10,377,705
Boubyan Bank	0.631	(2.2%)	6,333,935
National Co. for Consumer Industries	0.112	(0.9%)	5,702,902
GFH Financial Group	0.075	1.1%	4,354,841

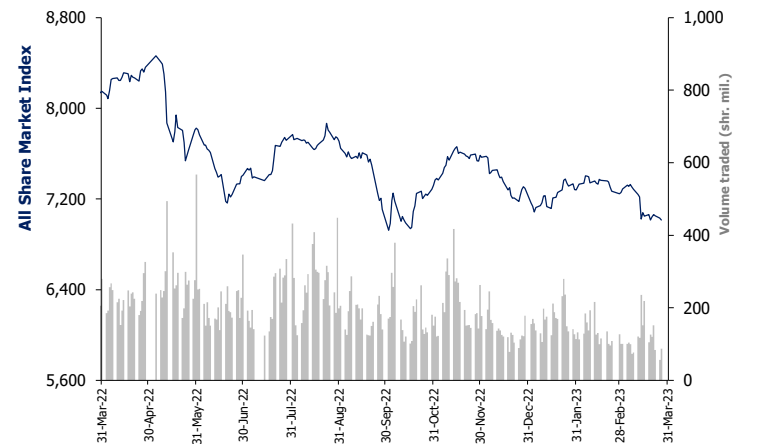
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,912.1	▼	(0.2%)	(3.3%)	(3.9%)
Energy	204.8	▼	(0.8%)	(0.2%)	(10.8%)
Basic Materials	472.8	▼	(0.3%)	1.4%	(1.1%)
Industrials	3,367.3	▼	(0.2%)	(2.9%)	(10.6%)
Consumer Staples	135.3	▼	(1.6%)	(6.5%)	(6.8%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	963.4	▼	(0.4%)	0.2%	(1.9%)
Telecommunications	3,482.6	▼	(0.4%)	(3.0%)	(3.8%)
Banks	29,160.3	▼	(0.4%)	(3.8%)	(3.0%)
Insurance	754.1	▲	0.0%	16.2%	22.0%
Real Estate	2,289.4	▼	(0.5%)	(5.4%)	(11.1%)
Financial Services	3,663.9	▲	1.5%	(2.7%)	(4.5%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	190.3	▼	(1.1%)	(4.9%)	(8.0%)

Market Breadth	▲ 41	▼ 44	= 68		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,767.15	(19.0)	(0.2%)	(3.8%)	(4.3%)
Main 50 Index	5,601.40	(2.1)	(0.0%)	(1.8%)	(2.1%)
Main Market Index	5,517.61	(1.7)	(0.0%)	(0.6%)	(1.4%)
All Share Market Index	7,014.58	(14.3)	(0.2%)	(3.2%)	(3.8%)
Market Cap (KWD Mn)	44,912.06	(91.9)	(0.2%)	(3.3%)	(3.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

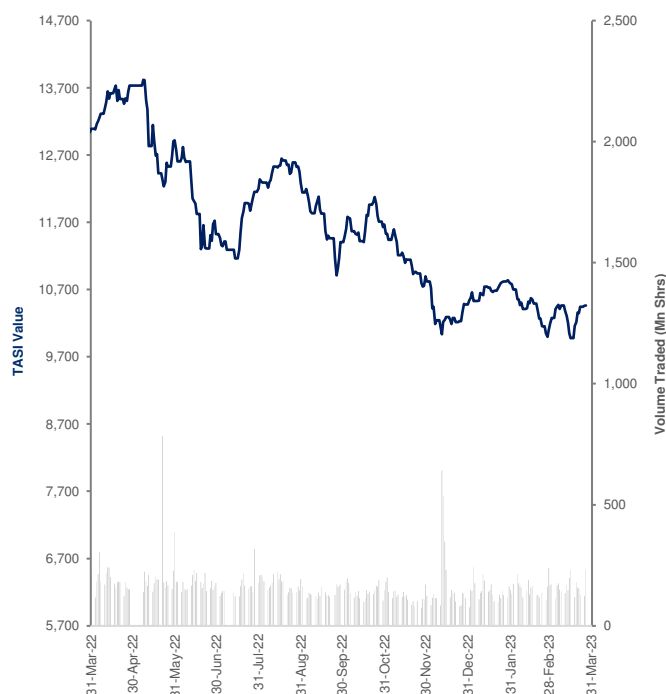
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	87.4	31.6	56.7%	141.2	280.5
Value Traded (KWD Mn)	31.2	13.4	75.4%	43.5	68.4
No. of Trades	7,298	3,174	77.0%	8,987	12,461

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.823	(0.2%)	8,579,521
Boubyan Bank	0.631	(2.2%)	4,047,113
National Bank of Kuwait	1.049	(0.5%)	2,745,304
Kuwait Projects Co.(Holding)	0.125	7.8%	2,065,648
Agility (PWC Logistics)	0.614	0.5%	2,052,225

Saudi Tadawul Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,902,300.4	(0.1%)	1.9%	0.2%
Energy	7,116,479.2	(0.1%)	1.0%	0.1%
Materials	692,508.4	(0.6%)	0.4%	(0.4%)
Capital Goods	25,639.2	1.3%	5.5%	20.1%
Commercial & Professional Svc	8,035.6	0.2%	7.1%	11.6%
Transportation	17,326.8	0.5%	4.6%	12.6%
Consumer Durables & Apparel	3,840.0	2.3%	2.9%	4.9%
Consumer Services	67,384.5	0.5%	5.6%	19.2%
Media	21,729.0	0.1%	5.0%	7.4%
Retailing	31,784.5	0.3%	4.5%	7.1%
Food & Staples Retailing	50,139.3	1.4%	0.8%	7.9%
Food & Beverages	94,735.4	0.9%	3.7%	5.9%
Health Care Equipment & Svc	150,735.5	3.2%	14.8%	18.7%
Pharma, Biotech & Life Science	2,800.8	2.1%	7.9%	7.2%
Banks	866,384.1	(0.6%)	3.4%	(8.0%)
Diversified Financials	53,215.0	1.0%	1.9%	(7.2%)
Insurance	56,641.1	2.2%	5.3%	15.4%
Telecommunication Services	244,576.1	0.9%	13.4%	11.6%
Utilities	215,311.3	0.7%	1.9%	(3.4%)
REITs	16,549.9	0.6%	1.0%	1.7%
Real Estate Mgmt & Dev't	95,420.9	1.0%	6.5%	13.8%
Software & Services	71,064.0	(0.1%)	6.8%	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Takween Advanced Industries Co	8.62	9.9%
Al Kathiri Holding Co	61.10	9.9%
Mobile Telecommunications Co S	12.72	7.4%
Al Gassim Investment Holding Co.	25.85	5.6%
Aldrees Petroleum and Transpor	95.00	5.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Saudi Arabian Fertilizer Co	127.40	(8.6%)
Alamar Foods Co.	141.00	(7.1%)
Arabian Pipes Co	40.75	(3.0%)
Arab National Bank	25.90	(2.8%)
Saudi British Bank/The	33.80	(2.7%)

Most Active Stocks By Volume	Price (SAR)	Volume (*'000 Shrs)
Americana Restaurants International PLC	3.80	45,143
Mobile Telecommunications Co S	12.72	28,045
Thimar	43.10	8,235
Dar Al Arkan Real Estate Devel	15.54	6,335
National Commercial Bank	45.55	5,542

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,463.61	4.25	0.0%	3.6%	(0.1%)
Market Cap (SAR Mn)	9,902,300	(6,127)	(0.1%)	1.9%	0.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	231.4	109.2	89.4%	152.3	203.3
Value Traded (SAR Mn)	6,952.9	2,895.9	71.4%	4,130.1	8,480.4
No. of Trades	421,163	127,658	43.5%	309,150	364,181

Market Breadth	▲ 156	▼ 57	= 20
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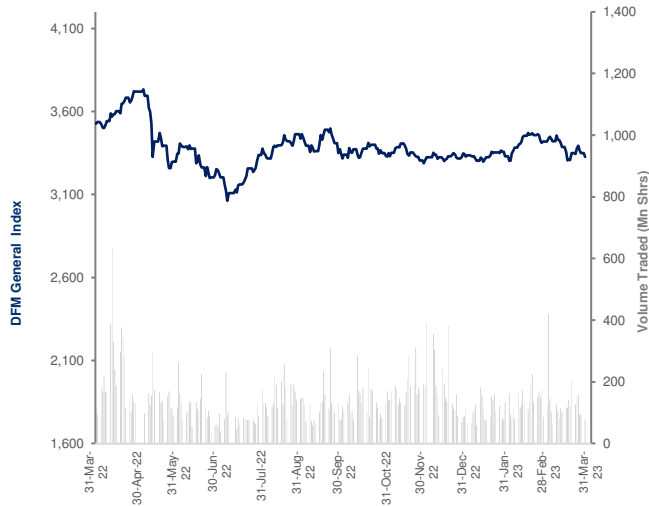
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Arabian Fertilizer Co	127.40	(8.6%)	450.52
Thimar	43.10	(0.8%)	353.47
Mobile Telecommunications Co S	12.72	7.4%	352.91
Arab Sea Information Systems	81.50	4.0%	289.32
National Commercial Bank	45.55	(0.1%)	254.23

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	579,904.3	(0.7%)	(2.1%)	0.4%
Financials	234,966.8	(1.2%)	(6.9%)	(2.3%)
Real Estate	85,454.2	(0.5%)	0.1%	(0.7%)
Industrial	77,289.0	0.2%	1.2%	3.9%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	24,557.5	1.4%	5.3%	10.6%
Consumer Discretionary	2,691.3	(0.9%)	(6.2%)	(4.4%)
Telecommunication	22,747.8	(1.4%)	(4.2%)	(14.0%)
Utilities	131,336.6	(0.6%)	3.0%	5.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.12	7.0%
Ithmaar Holding	0.12	5.1%
Ajman Bank Pjsc	1.35	3.1%
National International Holding	1.35	2.3%
Aramex Pjsc	3.33	2.1%

Worst Return Performers	Price (AED)	Daily % Chg
Islamic Arab Insurance Com	0.63	(4.0%)
Shuaa Capital	0.36	(3.5%)
Commercial Bank Of Dubai	4.20	(3.0%)
Emirates Refreshments Co	0.00	(2.3%)
Ektitab Holding Company	0.09	(2.2%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Ajman Bank Pjsc	1.35	14,732
Union Properties Pjsc	0.21	8,912
Air Arabia Pjsc	2.10	8,250
Emaar Properties Pjsc	5.39	5,820
Gulf Navigation Holding Pjsc	1.00	4,940

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,326.40	(23.08)	(0.7%)	(3.2%)	(0.3%)
Market Cap (AED Mn)	579,904	(4,066)	(0.7%)	(2.1%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	78.1	(17.0)	(17.9%)	126.5	146.2
Value Traded (AED Mn)	159.5	(37.0)	(18.8%)	291.0	340.5
No. of Trades	5,318	(306)	(5.4%)	6,012	4,411

Market Breadth	▲ 11	▼ 19	= 39
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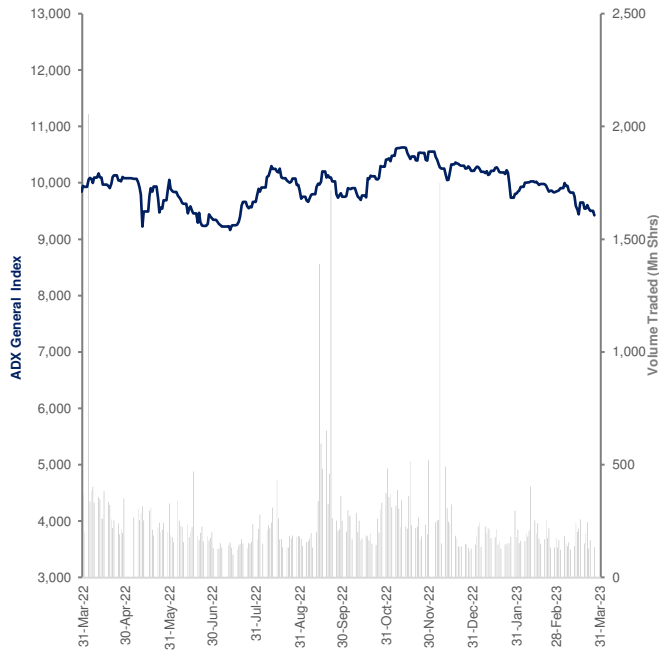
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.39	(0.74%)	31.47
Emirates Nbd	12.65	(1.94%)	20.99
Dubai Islamic Bank	5.10	(2.11%)	20.14
Ajman Bank Pjsc	1.35	3.05%	19.82
Air Arabia Pjsc	2.10	(0.47%)	17.36

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,642,188.0	(0.9%)	6.3%	2.4%
Financials	1,190,134.5	(0.5%)	(2.1%)	(7.6%)
Telecommunication	241,753.6	(0.0%)	(6.2%)	4.2%
Consumer Discretionary	52,771.0	0.6%	0.3%	7.3%
Industrial	283,032.6	(4.5%)	(6.4%)	(0.8%)
Real Estate	37,867.6	(1.7%)	(4.6%)	0.1%
Basic Materials	109,239.8	1.1%	(0.2%)	(1.7%)
Energy	344,795.4	(1.0%)	206.5%	215.6%
Utilities	365,411.3	(0.3%)	(3.6%)	(5.2%)
Consumer Staples	3,876.7	2.1%	(2.2%)	5.0%
Health Care	13,305.5	(0.5%)	6.9%	(6.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Agthia Group	4.04	2.5%
National Corp Tourism & Hote	2.67	2.3%
Sudatel Telecom Group Ltd	0.39	2.1%
Borouge	2.56	1.6%
Sharjah Islamic Bank	1.92	1.6%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	25.22	(10.0%)
National Bank Of Ras Al-Khai	4.76	(7.4%)
Alpha Dhabi Holding PJSC	21.04	(4.8%)
Multiply Group	3.29	(2.7%)
Abu Dhabi Commercial Bank	8.33	(2.5%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	2.96	24,924
Multiply Group	3.29	13,963
Aldar Properties Pjsc	4.48	10,597
ADNOC Distribution	4.15	9,123
Borouge	2.56	7,656

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,422.54	(79.97)	(0.8%)	(4.3%)	(7.7%)
Market Cap (AED Mn)	2,642,188	(23,278)	(0.9%)	6.3%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	134.1	(30.7)	(18.6%)	183.9	221.5
Value Traded (AED Mn)	878.5	(111.3)	(11.2%)	1,451.3	1,488.5
No. of Trades	9,744	809	9.1%	11,106	7,615

Market Breadth	▲ 12	▼ 30	= 36
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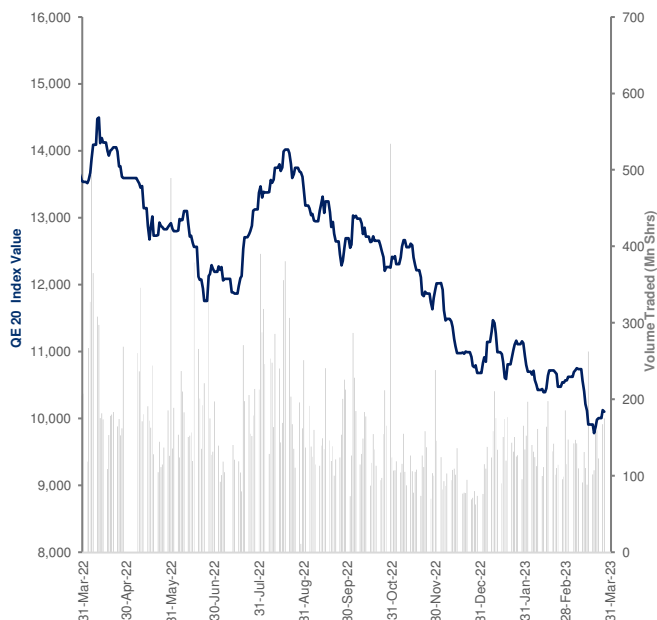
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.00	(0.25%)	285.97
Alpha Dhabi Holding PJSC	21.04	(4.80%)	117.18
ADNOC Gas	2.96	(1.33%)	74.52
Aldar Properties Pjsc	4.48	(1.75%)	47.87
Multiply Group	3.29	(2.66%)	45.98

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	570,961.7	(0.4%)	(4.1%)	(6.2%)
Banking & Finance Sector	273,327.2	(0.6%)	(3.7%)	(7.2%)
Goods & Consumer Services	30,402.2	0.4%	1.9%	(7.2%)
Industrial Sector	152,417.5	(0.8%)	(7.6%)	(3.2%)
Insurance Sector	8,923.3	(0.3%)	(3.9%)	(14.6%)
Real Estate	38,162.2	0.5%	(1.1%)	(11.5%)
Telecom	37,655.7	(0.2%)	4.0%	4.1%
Transport	30,073.8	1.6%	(7.4%)	(12.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	1.01	10.0%
Qatar First Bank	0.98	5.0%
Baladna	1.30	4.1%
Mazaya Qatar Real Estate Devel	0.60	4.0%
Medicare Group	6.00	3.0%

Worst Return Performers	Price (QAR)	Daily % Chg
Damaan Islamic Insurance Company (BEEMA)	3.73	(6.1%)
Investment Holding Group	1.94	(5.3%)
Qatar Industrial Manufacturing	2.80	(4.0%)
Qatar Insurance Co SAQ	1.64	(2.0%)
Qatar Electricity & Water Co Q	16.60	(1.8%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.94	25,936
Mazaya Qatar Real Estate Devel	0.60	25,400
Qatar Aluminum Manufacturing C	1.53	19,512
Salam International Investment	0.54	13,626
Baladna	1.30	11,131

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,100.97	(25.21)	(0.2%)	(4.4%)	(5.4%)
Market Cap (QAR Mn)	570,962	(2,105)	(0.4%)	(4.1%)	(6.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	175.0	7.6	4.5%	137.0	235.6
Value Traded (QAR Mn)	402.8	89.6	28.6%	459.4	787.9
No. of Trades	14,733	4,970	50.9%	15,405	15,086

Market Breadth	▲ 28	▼ 17	= 5
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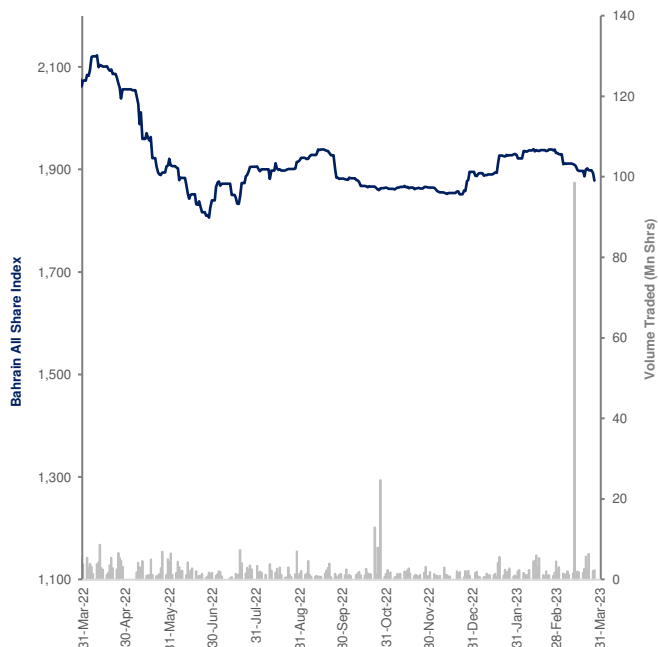
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank QPSC	16.20	(1.22%)	52.14
Industries Qatar QSC	12.80	(0.78%)	51.90
Investment Holding Group	1.94	(5.32%)	51.71
Qatar Aluminum Manufacturing C	1.53	1.60%	29.73
Qatar Islamic Bank SAQ	18.21	0.50%	28.31

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,240.8	(0.4%)	(3.3%)	(1.2%)
Materials	1,420.0	(5.7%)	(17.4%)	(8.3%)
Industrial	134.9	(0.3%)	(0.6%)	(0.6%)
Consumer Discretionary	211.6	0.0%	(1.6%)	(0.5%)
Consumer Staples	158.3	0.0%	0.7%	2.2%
Financials	29,390.4	(0.2%)	(2.7%)	(0.8%)
Communication Services	842.9	0.0%	(0.8%)	(3.8%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Al Salam Bank-Bahrain BSC	0.10	1.1%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,878.41	(14.18)	(0.7%)	(2.8%)	(0.9%)
Market Cap (BHD Mn)	32,241	(137)	(0.4%)	(3.3%)	(1.2%)

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.00	(5.7%)
Solidarity Bahrain BSC	0.23	(2.1%)
APM TERMINALS BAHRAIN	1.21	(0.4%)
Kuwait Finance House - Bahrain	2.64	(0.4%)
BBK BSC	0.53	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,259	200	9.7%	3,643.7	2,514.7
Value Traded (BHD '000)	1,827	1,380	308.8%	1,390.1	1,108.4
No. of Trades	131	82	167.3%	56	67

Market Breadth	▲ 1	▼ 5	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Aluminium Bahrain B.S.C	1.00	1,639
Al Salam Bank-Bahrain BSC	0.10	299
BBK BSC	0.53	99
Solidarity Bahrain BSC	0.23	80
Zain Bahrain BSCC	0.14	70

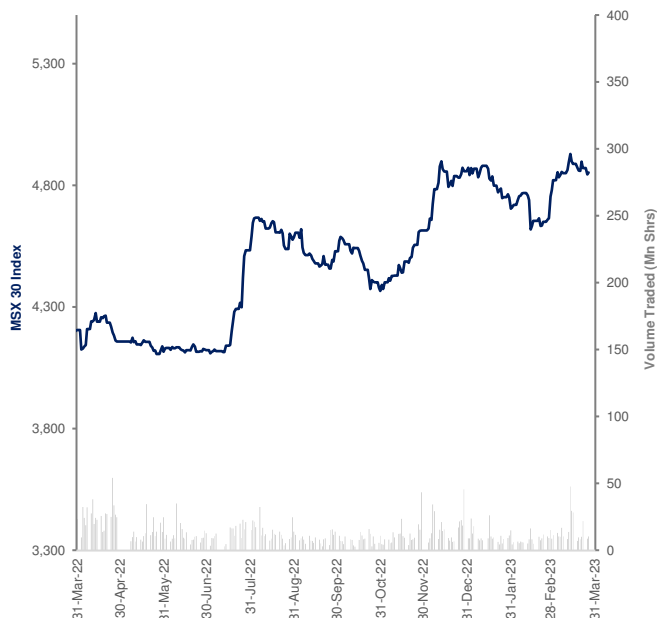
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.00	(5.66%)	1.65
Kuwait Finance House - Bahrain	2.64	(0.38%)	0.06
BBK BSC	0.53	(0.19%)	0.05
Al Salam Bank-Bahrain BSC	0.10	1.06%	0.03
Bahrain Telecommunications Co	0.46	0.00%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,641.0	0.2%	2.8%	2.4%
Financial	5,177.4	0.3%	(1.2%)	(1.8%)
Industrial	826.4	(0.7%)	1.1%	(5.9%)
Services	2637.3	0.2%	12.5%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.03	10.0%
A'Saffa Food Co.	0.19	9.1%
Al Maha Ceramics Co	0.440	5.8%
Dhofar International Dev. & Inv. Holding Co.	0.17	5.0%
Oman Cables Industry Co.	1.66	3.8%

Worst Return Performers	Price (OMR)	Daily % Chg
National Mineral Water Co.	0.06	(10.0%)
Shell Oman Marketing Co.	0.78	(9.7%)
Al Jazeera Steel Products Co.	0.26	(9.7%)
Oman Cement Co.	0.30	(7.9%)
Oman Investment & Finance Co.	0.11	(5.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Al Maha Ceramics Co	0.44	2,753
Abraj Energy Services	0.29	2,089
Ominvest	0.50	1,485
Bank Muscat	0.27	1,062
Al Madina Takaful Co.	0.09	856

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,852.52	8.22	0.2%	2.1%	(0.1%)
Market Cap (OMR Mn)	8,641.0	16.06	0.2%	2.8%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,342.2	1,789.0	20.9%	11,283.7	24,610.2
Value Traded (OMR '000)	3,473.0	890.4	34.5%	2,650.2	4,128.7

Market Breadth	▲ 14	▼ 17	= 84
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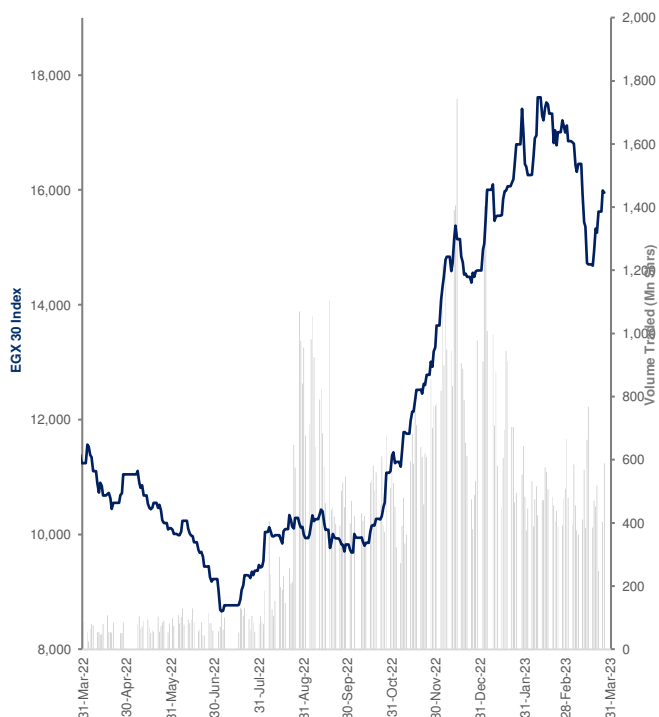
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Al Maha Ceramics Co	0.44	5.77%	1.21
Ominvest	0.50	0.00%	0.74
Abraj Energy Services	0.29	0.00%	0.61
Oman Telecommunications Co.	1.10	1.85%	0.31
Bank Muscat	0.27	0.00%	0.29

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,087,967.2	(0.3%)	(5.3%)	7.4%
Banks	288,958.4	(0.6%)	(7.2%)	16.7%
Basic Resources	121,846.2	(0.5%)	4.2%	19.3%
Industrial Goods	38,825.8	(0.1%)	(1.7%)	9.4%
Health Care & Pharmaceuticals	42,171.1	(0.2%)	(6.3%)	(8.9%)
Real Estate	137,107.9	(0.6%)	(6.8%)	(0.6%)
Travel and Leisure	38,499.6	0.0%	(0.2%)	18.8%
Food, Beverages & Tobacco	75,636.0	4.1%	(10.2%)	8.6%
Energy and Support Services	12,829.6	2.6%	(2.7%)	27.4%
Trade and Distributors	5,958.8	(0.9%)	(4.2%)	(7.1%)
Shipping and Transport	32,477.3	(2.3%)	2.7%	(1.5%)
Education Services	14,493.6	(1.4%)	(11.8%)	(17.2%)
Contracting and Construction Eng	14,944.3	1.3%	(2.2%)	(1.5%)
Textiles and Durables	12,607.1	1.5%	2.9%	7.9%
Building Materials	10,625.3	0.4%	(2.7%)	(3.7%)
Media & Communication Services	97,446.1	(0.3%)	(10.2%)	(5.9%)
Paper and Packaging	1,985.7	(0.3%)	(8.8%)	(4.2%)
Non-bank Financial Services	141,554.3	(1.4%)	(5.2%)	8.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Eastern Company	15.81	7.4%
International Agricultural Products	10.82	7.1%
Juhayna Food Industries	10.20	6.3%
Canal Shipping Agencies	23.33	5.1%
United Housing & Development	4.06	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Golden Textiles & Clothes Wool	12.10	(11.6%)
Sharm Dreams Co. for Tourism Investment	6.52	(6.1%)
Credit Agricole Egypt	8.38	(5.9%)
Rowad Tourism (Al Rowad)	16.26	(5.0%)
GB AUTO	4.72	(4.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Egyptian Financial Group-Hermes Holding Company	16.50	72,865
Orascom Investment Holding	0.19	65,880
Speed Medical	0.33	35,872
Citadel Capital - Common Shares	1.81	31,726
Dice Sport & Casual Wear	0.42	28,466

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,950.09	(39.1)	(0.2%)	(6.2%)	9.3%
Market Cap (EGP Mn)	1,087,967.2	(2,919.4)	(0.3%)	(5.3%)	7.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	588.8	186.3	46.3%	577.2	84.9
Value Traded (EGP Mn)	3,080.2	1,406.3	84.0%	2,086.2	508.8
No. of Trades	92,035	29,187	46.4%	68,013	13,678

Market Breadth	▲ 36	▼ 92	= 96
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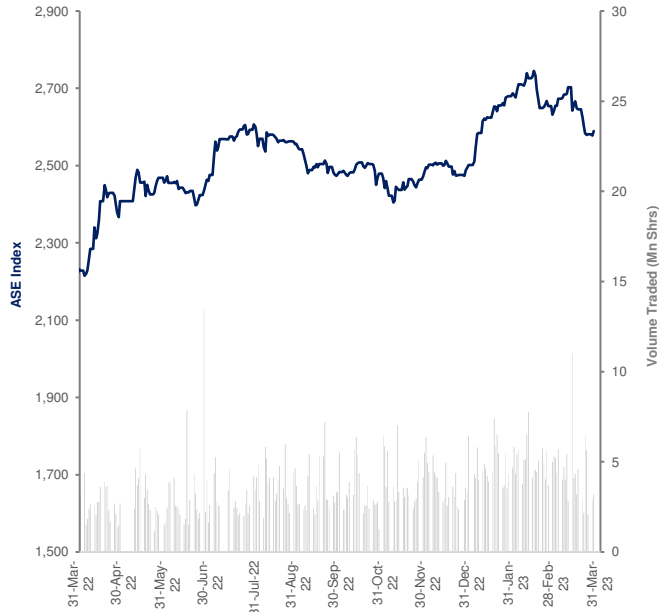
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	16.50	(2.94%)	1207.69
Commercial International Bank (Egypt)	51.00	(0.39%)	165.13
Sidi Kerir Petrochemicals - SIDPEC	19.31	(2.92%)	125.69
Fawry For Banking Technology And Electronic Payment	5.27	(2.04%)	113.31
ELSWEDY ELECTRIC	14.00	0.72%	92.40

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 28, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.30	5.7%
SABA'EK INVESTMENT	0.42	5.0%
ZARA INVESTMENTS	0.43	4.9%
ARAB INTERNATIONAL CO FOR IN	2.60	2.8%
INDUSTRIAL COMMERCIAL & AGRI	0.81	2.5%

Worst Return Performers	Price (JD)	Daily % Chg
ZARKA EDUCATION & INVESTMENT	2.08	(7.1%)
DARAT JORDAN	0.48	(5.9%)
UNION LAND DEVELOPMENT CORP	2.92	(4.9%)
UNION TOBACCO & CIGARETTE	0.79	(4.8%)
REAL ESTATE & INVESTME/THE	0.69	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
UNION INVESTMENT CORP	0.63	647
FIRST INSURANCE	0.68	489
ARAB EAST INVESTMENT	0.64	251
ARAB INVESTORS UNION FOR REA	0.51	246
JORDAN POULTRY PROCESSING &	0.53	225

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,965.6	0.4%	(1.0%)	2.2%
Banking	7,971.6	0.7%	(0.8%)	0.9%
Insurance	271.8	(0.3%)	0.1%	(1.6%)
Diversified Financial Services	252.0	(0.2%)	(1.1%)	0.4%
Real Estate	419.6	(1.4%)	(6.0%)	10.2%
Educational Services	52.9	0.0%	1.5%	(6.0%)
Hotels and Tourism	270.1	(0.0%)	(0.6%)	(8.7%)
Transportation	259.9	1.3%	0.3%	(5.7%)
Technology and Communication	96.1	0.2%	(0.2%)	3.3%
Utilities and Energy	1,714.4	(0.6%)	(0.8%)	15.1%
Commercial Services	286.9	(0.0%)	0.5%	(2.0%)
Chemical Industries	52.1	0.6%	(8.0%)	(10.1%)
Food and Beverages	221.0	(0.0%)	(1.9%)	(9.5%)
Tobacco and Cigarettes	11.9	(4.8%)	(23.3%)	8.2%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,589.58	11.99	0.5%	(2.5%)	3.5%
Market Cap (JD Mn)	11,965.61	44.43	0.4%	(1.0%)	2.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	3,201.0	352.0	12.4%	4,762.3	2,403.1
Value Traded (JD '000)	3,181.9	233.2	7.9%	7,429.3	4,292.7
No. of Trades	1,820	239	15.1%	3,071	1,731

Market Breadth	▲ 20	▼ 20	= 103
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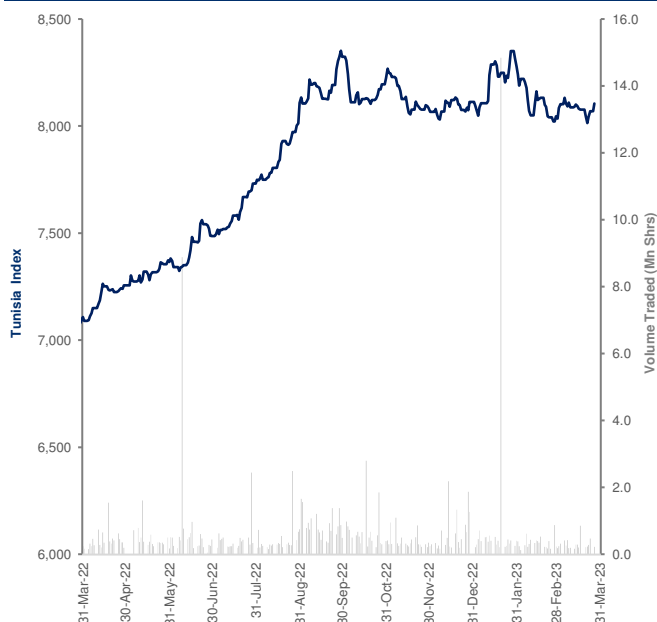
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.29	(0.79%)	0.55
UNION INVESTMENT CORP	0.63	(1.56%)	0.40
ARAB BANK PLC	4.84	1.89%	0.36
JORDAN TELECOM	2.54	(0.78%)	0.35
FIRST INSURANCE	0.68	0.00%	0.34

Source: Bloomberg, Kamco Research

Tunisia Stock Exchange Daily Report

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,102.9	0.4%	0.8%	0.1%
Banking	10,239.4	0.6%	0.9%	1.8%
Insurance	918.8	0.3%	2.1%	(2.3%)
Leasing	664.3	(0.1%)	2.8%	4.0%
Financial Services	1,538.4	0.4%	(0.2%)	(8.6%)
Industrial	1,744.0	0.5%	3.6%	4.2%
Chemical Industry	469.9	(0.3%)	(0.3%)	(2.0%)
Food & Beverage	4,054.5	0.2%	0.7%	(1.1%)
Retailing	1,075.5	(0.1%)	1.4%	(0.9%)
Others	1,398.1	0.7%	(2.4%)	(1.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Euro Cycles SA	21.90	4.3%
Cellcom SA	3.21	3.9%
Universal Auto Distributors Ho	0.28	3.7%
Societe Electrostar	0.44	2.3%
Societe de Transport Hydrocarb	13.66	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
GIF Filter SA	0.34	(2.9%)
Atelier du Meuble Interieurs S	2.83	(2.1%)
Union Internationale de Banque	22.85	(1.9%)
Societe Nouvelle Maison de la	5.80	(1.2%)
Air Liquide Tunisie	87.00	(1.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Societe D'Articles Hygieniques	9.48	82
STE Industrielle de Papier et	7.49	33
Accumulateur Tunisienne Assad	1.04	25
Attijari Leasing SA	13.74	10
Banque de Tunisie	5.02	9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,104.22	34.99	0.4%	0.7%	(0.1%)
Market Cap (DT Mln)	22,103	91.48	0.4%	0.8%	0.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	220.2	(246.5)	(52.8%)	588.8	550.6
Value Traded ('000 DT)	2,028.5	(2,786.6)	(57.9%)	5,750.4	3,983.9
No. of Trades	802	(495)	(38.2%)	970	973

Market Breadth	▲ 15	▼ 15	= 34
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.48	(0.11%)	0.79
Amen Bank	32.30	0.94%	0.26
STE Industrielle de Papier et	7.49	0.40%	0.25
Attijari Leasing SA	13.74	(0.07%)	0.13
Banque Internationale Arabe de	93.00	2.18%	0.10

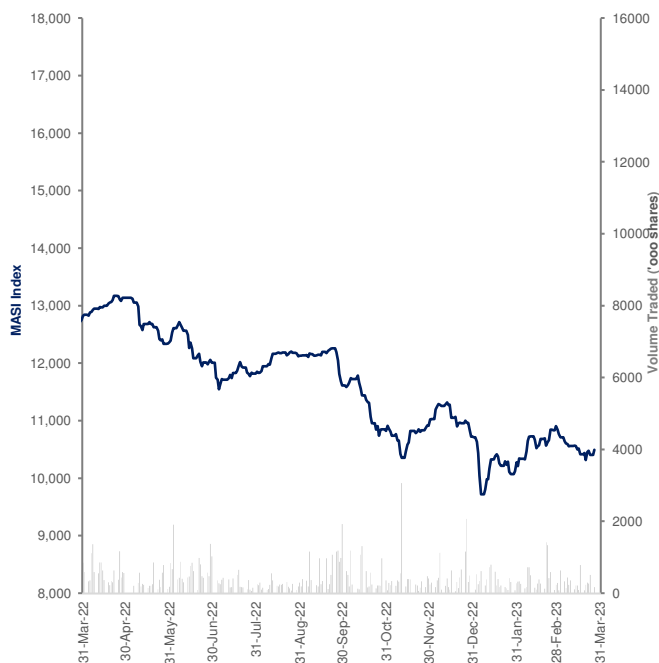
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 28, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	479,634.8	1.1%	(4.4%)	(3.0%)
Banking	190,950.0	1.4%	(4.0%)	1.7%
Beverages	9,062.9	0.0%	(3.5%)	(8.1%)
Chemicals	2,100.3	(3.5%)	(9.4%)	(13.2%)
Construction & Building Material	51,892.0	(1.9%)	(3.8%)	(0.5%)
Distributors	17,286.9	3.4%	(2.3%)	(3.6%)
Electricity	22,975.2	(0.1%)	(1.6%)	(11.3%)
Food Producers & Processors	23,482.4	0.8%	(2.3%)	(3.4%)
Holding Companies	2,242.6	(0.5%)	6.7%	6.7%
Insurance	24,713.5	(0.1%)	(3.4%)	(0.2%)
Investment & other Finance	3,470.9	(0.0%)	2.6%	8.4%
Leisures & Hotel	1,762.2	0.8%	4.5%	7.9%
Materials, Software & Computer	5,948.6	(0.4%)	0.0%	1.9%
Mining	31,469.2	0.4%	(0.4%)	2.8%
Oil & Gas	14,093.8	0.0%	(8.8%)	(11.8%)
Real Estate	3,424.4	(1.3%)	(10.8%)	(6.8%)
Telecommunications	73,844.0	4.0%	(9.6%)	(11.6%)
Transport	795.7	0.0%	(0.2%)	(4.0%)
Forestry & Paper	120.3	1.0%	(6.8%)	71.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	124.25	5.7%
Auto Hall	73.37	4.8%
Maroc Telecom	84.00	4.0%
Label Vie	4300.00	3.6%
Banque Marocaine Pour Le Comme	475.00	3.0%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	495.00	(6.0%)
Ennakl Automobiles	29.33	(5.4%)
LafargeHolcim Maroc SA	1373.00	(3.2%)
Disway	730.00	(2.5%)
Cie Miniere de Touissit	1815.00	(1.8%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰ 000 Shrs)
Douja Promotion Groupe Addoha	5.50	112.1
Maroc Telecom	84.00	15.8
Alliances Developpement Immobi	54.82	9.2
RISMA	123.00	7.9
Banque Marocaine Pour Le Comme	475.00	5.3

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,492.32	87.80	0.8%	(3.8%)	(2.1%)
Market Cap (MAD Mn)	479,635	5,191	1.1%	(4.4%)	(3.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰ 000 Shares)	170.3	(341.8)	(66.7%)	350.1	1,069.6
Value Traded (MAD Mn)	13.40	(40.06)	(74.9%)	65.3	124.0

Market Breadth

▲ 14

▼ 10

= 17

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Pour Le Comme	475.00	3.04%	2.53
Maroc Telecom	84.00	4.02%	1.32
Attijariwafa Bank	400.00	1.24%	1.11
RISMA	123.00	0.82%	0.96
Cie Miniere de Touissit	1815.00	(1.84%)	0.91

Source: Bloomberg, Kamco Research

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