

## MENA Markets Daily Report

March 27, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
<b>MENA Countries</b>								
<b>In this Report...</b>  Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,786.10	(0.3%)	(4.1%)	6.2%
		Kuwait	Main 50 Index	▼	5,603.46	(0.3%)	(2.0%)	(5.9%)
	3	Kuwait	Main Market Index	▼	5,519.27	(0.2%)	(1.4%)	(4.9%)
		Kuwait	All Share Index	▼	7,028.91	(0.3%)	(3.6%)	3.5%
	4	Saudi Arabia	TADAWUL All Share Index	▲	10,459.36	0.1%	(0.2%)	(7.1%)
		UAE - Dubai	DFM General Index	▼	3,349.48	(0.4%)	0.4%	4.4%
	5	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,700.40	(1.1%)	(7.2%)	(6.9%)
	6	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,502.51	(0.5%)	(6.9%)	20.3%
	7	Qatar	QE 20 Index	▲	10,126.18	1.2%	(5.2%)	(8.1%)
	8	Bahrain	Bahrain All Share	▼	1,892.59	(0.3%)	(0.1%)	5.5%
	9	Oman	MSX 30 Index	▼	4,844.30	(0.6%)	(0.3%)	17.6%
	10	Egypt	EGX 30	▲	15,989.18	2.3%	9.5%	22.2%
	11	Jordan	ASE Index	▼	2,577.59	(0.1%)	3.0%	18.1%
		Tunisia	Tunisia Index	▲	8,069.23	0.3%	(0.5%)	15.1%
	12	Morocco	MASI	▼	10,404.52	(0.7%)	(2.9%)	(18.8%)
<b>Emerging Markets</b>								
		China	SSE Composite Index	▼	3,265.65	(0.6%)	5.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	977.75	(1.2%)	0.7%	(41.3%)
		India	SENSEX	▼	57,527.10	(0.7%)	(5.4%)	4.4%
		Brazil	BOVESPA Stock Index	▲	98,829.27	0.9%	(9.9%)	4.7%
		Mexico	BOLSA Index	▼	52,771.12	(0.1%)	8.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	972.17	(0.6%)	1.7%	(22.3%)
<b>Global Markets</b>								
		World	MSCI World Index	▼	2,692.55	(0.2%)	3.5%	(19.2%)
		Asia	MSCI Asia Pacific	▼	514.20	(0.7%)	1.7%	(19.8%)
		Europe	DJ Stoxx 600	▼	440.11	(1.4%)	3.6%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,741.85	(1.3%)	3.8%	(10.1%)
		U.S.A	S&P 500	▲	3,970.99	0.6%	3.4%	(19.2%)
		U.S.A	DJIA	▲	32,237.53	0.4%	(2.7%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,823.96	0.3%	13.0%	(33.0%)
		UK	FTSE 100	▼	7,405.45	(1.3%)	(0.6%)	1.7%
		Germany	DAX	▼	14,957.23	(1.7%)	7.4%	(11.4%)
		Japan	NIKKEI 225	▼	27,385.25	(0.1%)	4.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,915.68	(0.7%)	0.7%	(15.5%)
<b>Currencies</b>								
		USD	USD vs. World Currencies Basket	▲	103.12	0.57%	(0.39%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.44%)	1.24%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.66%)	0.51%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	(0.02%)	(1.3%)
<b>Other Asset Classes</b>								
		Oil	Brent	▼	74.99	(1.2%)	(12.7%)	5.8%
		Oil	NYMEX	▼	69.26	(1.0%)	(13.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.22	2.9%	(43.4%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,978.21	(0.8%)	8.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.23	0.5%	(3.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,384.45	(0.8%)	65.6%	(64.2%)

Source: Bloomberg &amp; Kamco Research. Note : Data as of last trading day.

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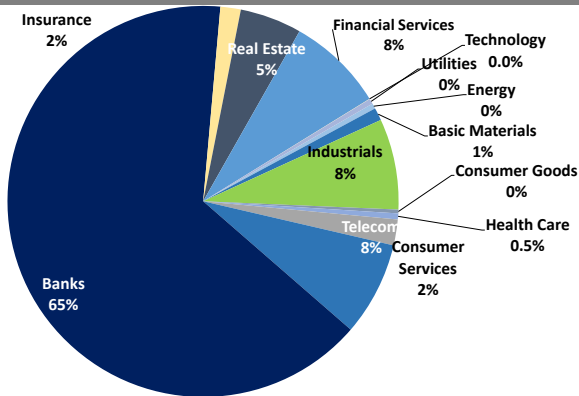
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 27, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,995.4	30.7	6.7%
2- National Bank of Kuwait	7,960.2	16.5	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,411.1	37.0	8.2%
5- Zain	2,328.0	11.5	16.8%
6- Agility (PWC Logistics)	1,559.5	38.2	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	928.2	15.4	8.6%
9- Mabanee Co.	918.8	15.3	10.7%
10- Burgan Bank	702.5	15.2	6.2%
<b>Total</b>	<b>32,212</b>	<b>21.14</b>	<b>9.4%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.057	0.005	9.6%
Metal & Recycling Co.	0.065	0.004	6.7%
Independent Petroleum Group	0.470	0.023	5.1%
The Energy House Co.	0.052	0.002	4.0%
Osoul Investment Co.	0.093	0.003	3.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.019	(0.003)	(13.5%)
Arkan Al-Kuwait Real Estate Co.	0.103	(0.007)	(6.4%)
First Investment Co.	0.029	(0.002)	(5.9%)
Mubarrad Holding Co.	0.070	(0.004)	(4.9%)
Amar For Finance And Leasing Co.	0.061	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.116	(3.3%)	8,476,250
Kuwait Finance House	0.825	0.1%	4,173,187
Kuwait International Bank	0.187	0.0%	2,951,766
National Bank of Kuwait	1.054	(0.6%)	2,328,144
Arzan Financial Group For Fin. & Invest.	0.109	0.0%	2,304,639

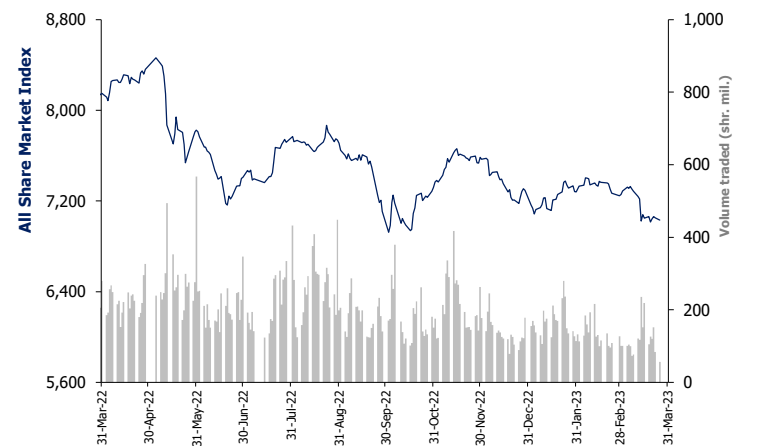
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>45,004.0</b>	<b>▼</b>	<b>(0.3%)</b>	<b>(3.1%)</b>	<b>(3.7%)</b>
Energy	206.5	▲	2.9%	0.6%	(10.1%)
Basic Materials	474.1	▲	0.7%	1.7%	(0.8%)
Industrials	3,374.1	▼	(0.2%)	(2.7%)	(10.4%)
Consumer Staples	137.5	▼	(1.3%)	(5.0%)	(5.3%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	967.6	▲	0.0%	0.6%	(1.4%)
Telecommunications	3,496.4	▼	(0.8%)	(2.6%)	(3.4%)
Banks	29,263.4	▼	(0.2%)	(3.5%)	(2.6%)
Insurance	753.8	▼	(0.1%)	16.2%	21.9%
Real Estate	2,300.3	▼	(0.5%)	(5.0%)	(10.7%)
Financial Services	3,609.8	▼	(0.9%)	(4.2%)	(5.9%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	192.5	▼	(0.6%)	(3.8%)	(6.9%)

Market Breadth	▲ 35	▼ 58	■ 60		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,786.10	(26.2)	(0.3%)	(3.5%)	(4.1%)
Main 50 Index	5,603.46	(17.7)	(0.3%)	(1.7%)	(2.0%)
Main Market Index	5,519.27	(11.3)	(0.2%)	(0.5%)	(1.4%)
All Share Market Index	7,028.91	(22.0)	(0.3%)	(3.0%)	(3.6%)
Market Cap (KWD Mn)	45,004.00	(140.8)	(0.3%)	(3.1%)	(3.7%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

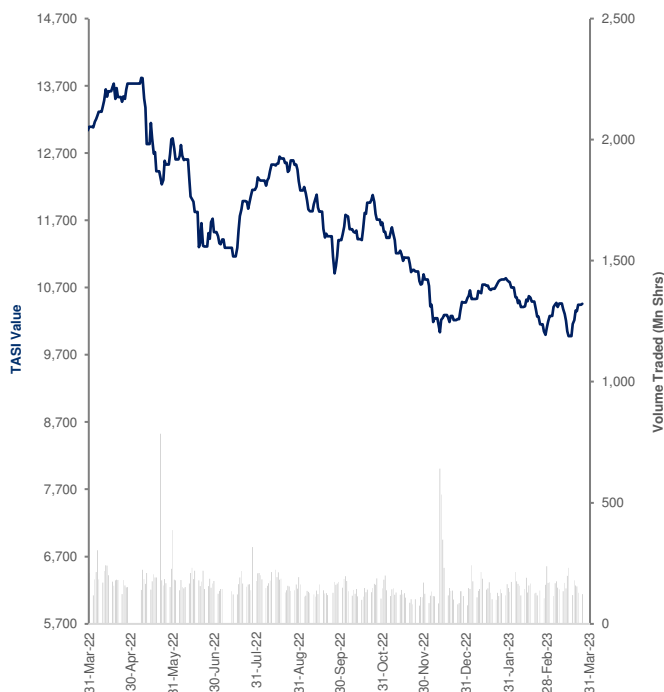
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	55.8	(28.0)	(33.4%)	142.2	281.0
Value Traded (KWD Mn)	17.8	(14.9)	(45.6%)	43.7	68.2
No. of Trades	4,124	(2,479)	(37.5%)	9,017	12,437

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.825	0.1%	3,433,547
National Bank of Kuwait	1.054	(0.6%)	2,448,142
Agility (PWC Logistics)	0.611	(0.3%)	1,333,295
Boubyan Bank	0.645	(0.9%)	1,065,514
Kuwait Projects Co.(Holding)	0.116	(3.3%)	1,000,221

### Saudi Tadawul Daily Report

March 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	7,126,942.3	0.0%	1.2%	0.2%
Materials	697,035.6	0.4%	1.0%	0.3%
Capital Goods	25,314.4	1.4%	4.1%	18.5%
Commercial & Professional Svc	8,015.6	0.5%	6.9%	11.3%
Transportation	17,233.9	(1.3%)	4.0%	12.0%
Consumer Durables & Apparel	3,754.9	1.2%	0.6%	2.6%
Consumer Services	67,026.3	(0.1%)	5.0%	18.5%
Media	21,708.0	1.2%	4.9%	7.3%
Retailing	31,692.3	1.0%	4.2%	6.8%
Food & Staples Retailing	49,458.8	0.1%	(0.6%)	6.4%
Food & Beverages	93,865.3	0.4%	2.8%	4.9%
Health Care Equipment & Svc	145,991.8	(0.3%)	11.2%	15.0%
Pharma, Biotech & Life Science	2,743.2	(0.3%)	5.6%	5.0%
Banks	871,245.4	(0.4%)	3.9%	(7.5%)
Diversified Financials	52,689.8	0.1%	0.9%	(8.1%)
Insurance	55,443.2	(0.4%)	3.0%	13.0%
Telecommunication Services	242,506.4	2.7%	12.4%	10.6%
Utilities	213,727.6	(1.0%)	1.1%	(4.2%)
REITs	16,452.4	0.5%	0.4%	1.1%
Real Estate Mgmt & Dev't	94,475.1	0.9%	5.5%	12.7%
Software & Services	71,105.0	(1.2%)	6.9%	15.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Arab Sea Information Systems	78.40	10.0%
Al Kathiri Holding Co	55.60	9.9%
Mobile Telecommunications Co S	11.84	9.8%
Arabian Pipes Co	42.00	9.5%
Saudi Industrial Export Co	33.75	6.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	43.45	(9.9%)
Al Sagr Cooperative Insurance	12.66	(6.1%)
Saudi Ground Services Co	22.00	(4.8%)
Abdul Mohsen Al-Hokair Tourism	24.94	(3.7%)
Gulf General Cooperative Insur	7.30	(3.6%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.75	9,436
Thimar	43.45	9,083
Dar Al Arkan Real Estate Devel	15.24	4,779
Jabal Omar Development Co	19.98	4,525
Saudi Telecom Co	40.00	3,730

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,459.36	12.97	0.1%	3.5%	(0.2%)
Market Cap (SAR Mn)	9,908,427	4,359	0.0%	1.9%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	122.2	(6.1)	(4.8%)	151.0	203.4
Value Traded (SAR Mn)	4,057.0	(343.4)	(7.8%)	4,083.1	8,483.4
No. of Trades	293,505	(18,625)	(6.0%)	307,283	363,586

Market Breadth	▲ 143	▼ 72	= 18
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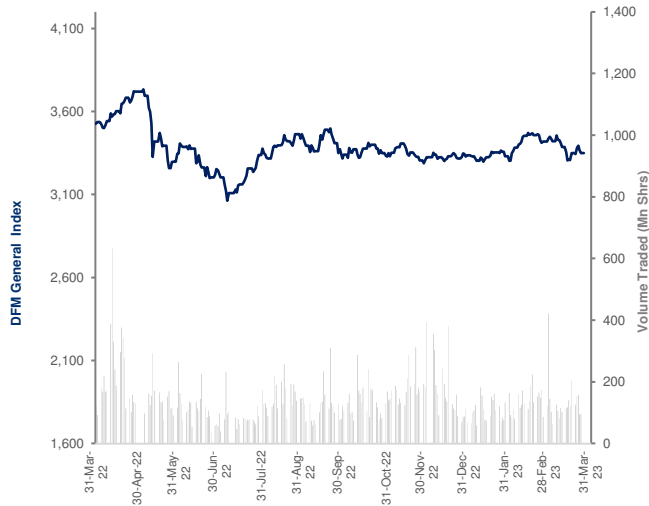
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Thimar	43.45	(9.9%)	416.79
Saudi Arabian Fertilizer Co	139.40	0.4%	245.13
Saudi Telecom Co	40.00	2.6%	148.10
Saudi Industrial Export Co	33.75	6.3%	122.18
Arab Sea Information Systems	78.40	10.0%	120.14

Source: Bloomberg, Kamco Invest Research

## Dubai Financial Market Daily Report

March 27, 2023

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	583,970.6	(0.1%)	(1.4%)	1.1%
Financials	237,859.0	(0.5%)	(5.7%)	(1.1%)
Real Estate	85,889.2	(1.5%)	0.6%	(0.1%)
Industrial	77,158.2	(0.2%)	1.1%	3.7%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	24,227.0	(1.2%)	3.9%	9.1%
Consumer Discretionary	2,716.5	(1.5%)	(5.3%)	(3.5%)
Telecommunication	23,065.1	0.8%	(2.9%)	(12.8%)
Utilities	132,194.4	1.5%	3.7%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.00	4.6%
Dubai Financial Market Pjsc	1.26	4.1%
Ajman Bank Pjsc	1.31	3.1%
Al Salam Bank - Bahrain	0.92	3.1%
UNION COOP	2.72	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Bank	5.21	(5.6%)
Dar Al Takaful	0.66	(4.2%)
Al Salam Bank Sudan	1.06	(2.8%)
Emirates Refreshments Co	0.00	(2.5%)
EMPOWER	1.62	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	1.00	22,723
Ajman Bank Pjsc	1.31	14,774
Air Arabia Pjsc	2.11	8,036
SALIK	2.87	7,654
Emaar Properties Pjsc	5.43	7,066

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,349.48	(14.37)	(0.4%)	(2.6%)	0.4%
Market Cap (AED Mn)	583,971	(780)	(0.1%)	(1.4%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	95.1	1.8	2.0%	127.3	146.5
Value Traded (AED Mn)	196.5	(16.4)	(7.7%)	293.2	340.6
No. of Trades	5,624	91	1.6%	6,024	4,423

Market Breadth	▲ 13	▼ 19	= 37
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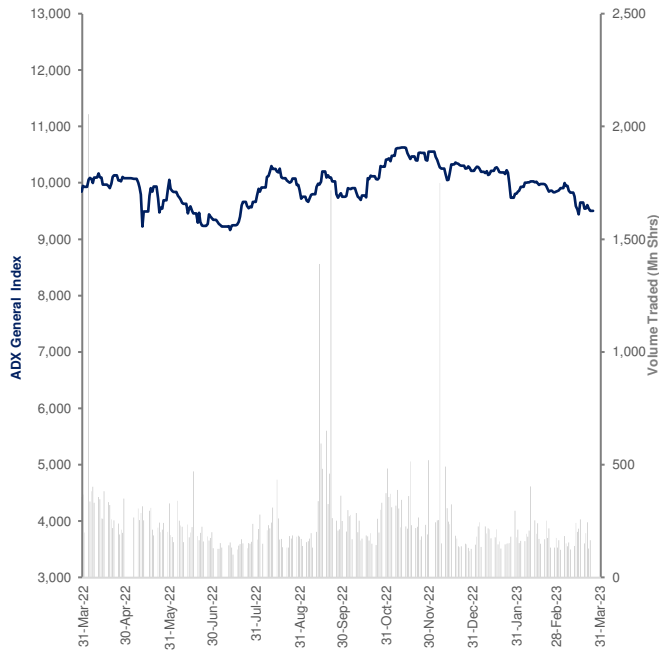
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.43	(1.63%)	38.62
Gulf Navigation Holding Pjsc	1.00	4.60%	22.38
SALIK	2.87	(0.69%)	22.22
Dubai Islamic Bank	5.21	(5.62%)	21.29
Ajman Bank Pjsc	1.31	3.15%	19.09

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,665,466.0	(0.2%)	7.2%	3.3%
Financials	1,196,178.2	(0.3%)	(1.6%)	(7.2%)
Telecommunication	241,767.4	(0.2%)	(6.2%)	4.2%
Consumer Discretionary	52,455.1	(1.5%)	(0.3%)	6.7%
Industrial	296,490.6	(0.1%)	(1.9%)	(0.8%)
Real Estate	38,523.9	(3.2%)	(3.0%)	1.8%
Basic Materials	108,037.5	(0.4%)	(1.3%)	(2.8%)
Energy	348,303.4	0.9%	209.6%	218.8%
Utilities	366,535.7	(0.3%)	(3.3%)	(5.0%)
Consumer Staples	3,795.6	0.2%	(4.2%)	2.8%
Health Care	13,378.7	0.2%	7.5%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	5.14	11.5%
Ras Al Khaima Poultry	2.26	3.2%
ADNOC Gas	3.00	2.4%
Abu Dhabi National Hotels	4.70	2.2%
Gulf Pharmaceutical Ind Psc	0.97	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.16	(9.9%)
National Marine Dredging Co	28.02	(4.4%)
ADNOC Distribution	4.18	(3.7%)
Sharjah Islamic Bank	1.89	(3.6%)
Aldar Properties Pjsc	4.56	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.00	39,619
Eshraq Properties Co Pjsc	0.45	17,865
Aldar Properties Pjsc	4.56	13,921
Dana Gas	0.83	13,915
Multiply Group	3.38	12,629

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,502.51	(47.69)	(0.5%)	(3.5%)	(6.9%)
Market Cap (AED Mn)	2,665,466	(4,942)	(0.2%)	7.2%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	164.9	36.7	28.6%	184.7	221.8
Value Traded (AED Mn)	989.9	48.1	5.1%	1,460.9	1,490.6
No. of Trades	8,935	983	12.4%	11,129	7,640

Market Breadth	▲ 15	▼ 27	= 36
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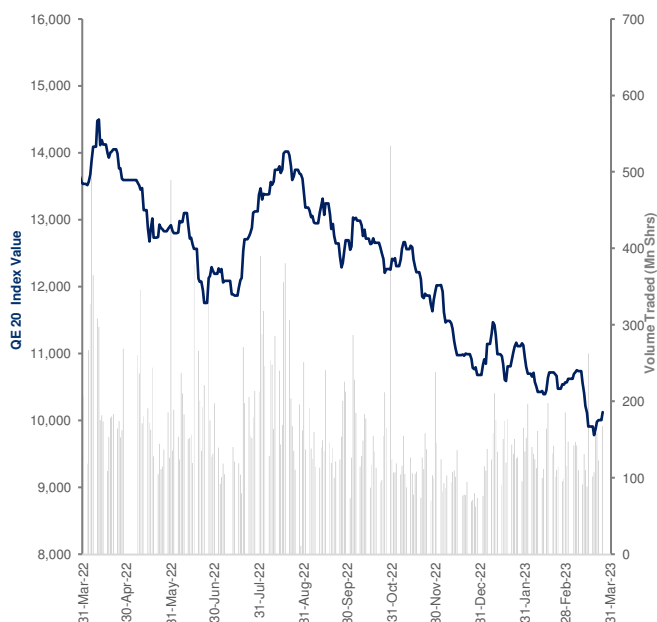
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	0.20%	325.83
Alpha Dhabi Holding PJSC	22.10	0.45%	154.04
ADNOC Gas	3.00	2.39%	118.20
Aldar Properties Pjsc	4.56	(3.39%)	63.67
ADNOC Distribution	4.18	(3.69%)	43.14

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	573,066.5	1.5%	(3.7%)	(5.9%)
<b>Banking &amp; Finance Sector</b>	274,864.6	2.1%	(3.2%)	(6.7%)
<b>Goods &amp; Consumer Services</b>	30,277.9	1.3%	1.4%	(7.5%)
<b>Industrial Sector</b>	153,651.4	0.4%	(6.9%)	(2.4%)
<b>Insurance Sector</b>	8,952.4	1.6%	(3.6%)	(14.3%)
<b>Real Estate</b>	37,974.6	2.4%	(1.6%)	(12.0%)
<b>Telecom</b>	37,746.4	2.2%	4.3%	4.4%
<b>Transport</b>	29,599.2	0.0%	(8.8%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Damaan Islamic Insurance Company (BEEMA)</b>	3.97	7.3%
<b>Investment Holding Group</b>	2.05	5.4%
<b>Qatar First Bank</b>	0.94	4.7%
<b>Dlala Brokerage &amp; Investments</b>	0.74	4.1%
<b>Ezdan Holding Group QSC</b>	0.89	3.7%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>QLMI Life and Medical Insurance</b>	2.90	(1.7%)
<b>Medicare Group</b>	5.82	(1.6%)
<b>Islamic Holding Group QSC</b>	3.20	(1.6%)
<b>Aamal Co</b>	0.82	(0.8%)
<b>Masraf Al Rayan QSC</b>	2.59	(0.6%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Investment Holding Group</b>	2.05	45,375
<b>Qatar German Co for Medical De</b>	0.93	18,135
<b>Mazaya Qatar Real Estate Devel</b>	0.58	14,201
<b>Qatar Aluminum Manufacturing C</b>	1.50	12,731
<b>Qatar First Bank</b>	0.94	12,296

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,126.18	119.98	1.2%	(4.2%)	(5.2%)
<b>Market Cap (QAR Mn)</b>	573,066	8,525	1.5%	(3.7%)	(5.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	167.4	44.6	36.3%	136.4	234.2
<b>Value Traded (QAR Mn)</b>	313.2	(60.9)	(16.3%)	460.3	781.4
<b>No. of Trades</b>	9,763	(3,617)	(27.0%)	15,416	15,065

Market Breadth	▲ 35	▼ 8	= 7
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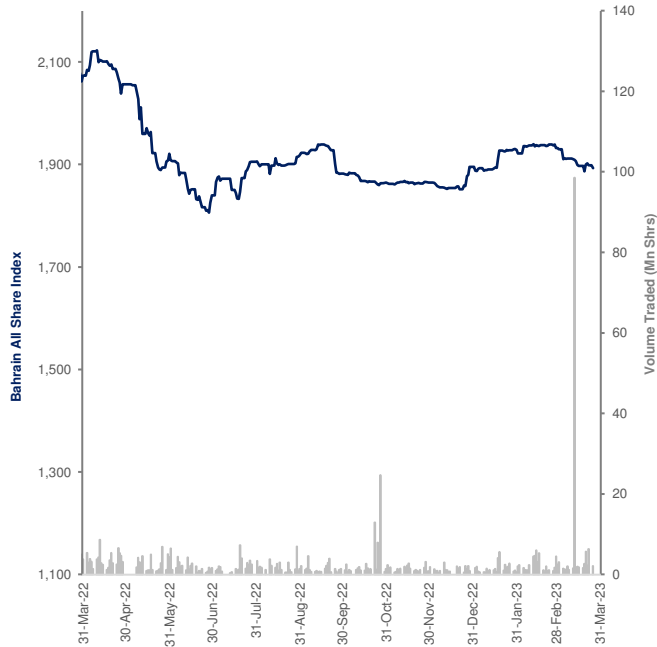
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Investment Holding Group</b>	2.05	5.40%	90.92
<b>Industries Qatar QSC</b>	12.90	(0.39%)	21.48
<b>Qatar Aluminum Manufacturing C</b>	1.50	1.49%	19.00
<b>Qatar Islamic Bank SAQ</b>	18.12	2.66%	18.75
<b>Masraf Al Rayan QSC</b>	2.59	(0.61%)	17.51

Source: Bloomberg, Kamco Research

### Bahrain Bourse Daily Report

March 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,377.8	(0.1%)	(2.9%)	(0.8%)
Materials	1,505.2	(0.0%)	(12.4%)	(2.8%)
Industrial	135.3	0.0%	(0.3%)	(0.3%)
Consumer Discretionary	211.6	0.0%	(1.6%)	(0.5%)
Consumer Staples	158.3	0.0%	0.7%	2.2%
Financials	29,441.8	(0.1%)	(2.5%)	(0.6%)
Communication Services	842.9	0.0%	(0.8%)	(3.8%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
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Worst Return Performers	Price (BHD)	Daily % Chg
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National Bank of Bahrain BSC	0.58	(2.6%)
BBK BSC	0.53	(0.2%)


#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,892.59	(5.92)	(0.3%)	(2.0%)	(0.1%)
Market Cap (BHD Mn)	32,378	(37)	(0.1%)	(2.9%)	(0.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,059	(4,236)	(67.3%)	3,666.7	2,479.8
Value Traded (BHD '000)	447	(549)	(55.1%)	1,382.9	1,105.4
No. of Trades	49	(30)	(38.0%)	55	67

Market Breadth	▲ 0	▼ 2	= 42
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.09	1,726
Aluminium Bahrain B.S.C	1.06	192
National Bank of Bahrain BSC	0.58	68
BBK BSC	0.53	53
APM TERMINALS BAHRAIN	1.22	9

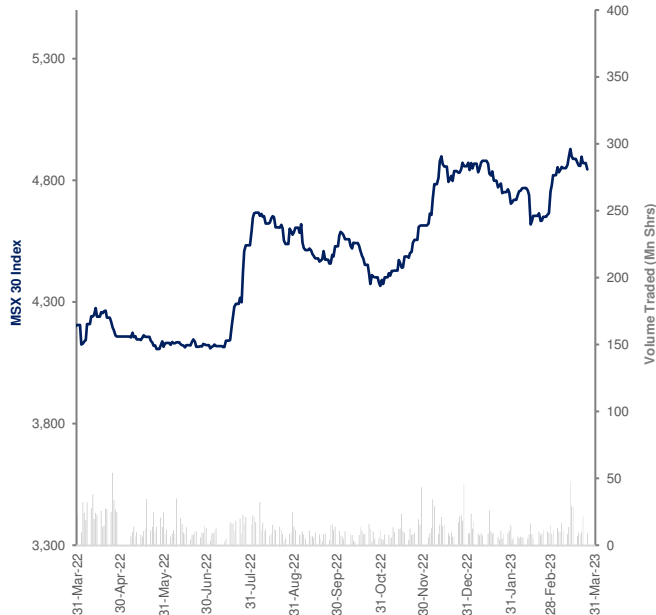
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	0.00%	0.20
Al Salam Bank-Bahrain BSC	0.09	0.00%	0.16
National Bank of Bahrain BSC	0.00	0.00%	0.04
BBK BSC	0.53	(0.19%)	0.03
APM TERMINALS BAHRAIN	1.22	0.00%	0.01

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

March 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,625.0	(0.4%)	2.6%	2.2%
<b>Financial</b>	<b>5,161.1</b>	<b>(0.5%)</b>	<b>(1.6%)</b>	<b>(2.1%)</b>
<b>Industrial</b>	<b>831.9</b>	<b>(0.1%)</b>	<b>1.8%</b>	<b>(5.3%)</b>
<b>Services</b>	<b>2632.0</b>	<b>(0.4%)</b>	<b>12.3%</b>	<b>14.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Global Financial Inv. Co.	0.06	9.8%
Oman Fisheries Co.	0.09	4.7%
Dhofar Generating Company	0.052	4.0%
Al Suwadi Power Co.	0.03	3.3%
Muscat City Desalination	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Construction Materials Industries Co.	0.07	(9.3%)
Al Batinah Power Co.	0.03	(9.1%)
National Aluminium Products Co.	0.06	(8.3%)
A'Saffa Food Co.	0.18	(7.4%)
Dhofar Beverages & Foodstuff Co.	0.22	(5.2%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.29	4,318
Ominvest	0.50	1,607
Bank Muscat	0.27	1,003
Al Madina Takaful Co.	0.09	521
United Finance Co.	0.06	244

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>MSX 30 Index</b>	<b>4,844.30</b>	<b>(26.71)</b>	<b>(0.5%)</b>	<b>1.9%</b>	<b>(0.3%)</b>
<b>Market Cap (OMR Mn)</b>	<b>8,625.0</b>	<b>(37.50)</b>	<b>(0.4%)</b>	<b>2.6%</b>	<b>2.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
<b>Volume ('000 Shares)</b>	<b>8,553.2</b>	<b>(13,376.2)</b>	<b>(61.0%)</b>	<b>11,299.7</b>	<b>24,375.1</b>
<b>Value Traded (OMR '000)</b>	<b>2,582.6</b>	<b>(3,440.7)</b>	<b>(57.1%)</b>	<b>2,636.3</b>	<b>4,074.1</b>

Market Breadth	▲ 7	▼ 15	= 93
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	(0.34%)	1.26
Ominvest	0.50	0.00%	0.80
Bank Muscat	0.27	(0.73%)	0.27
Oman Telecommunications Co.	1.08	(0.46%)	0.11
Al Madina Takaful Co.	0.09	0.00%	0.05

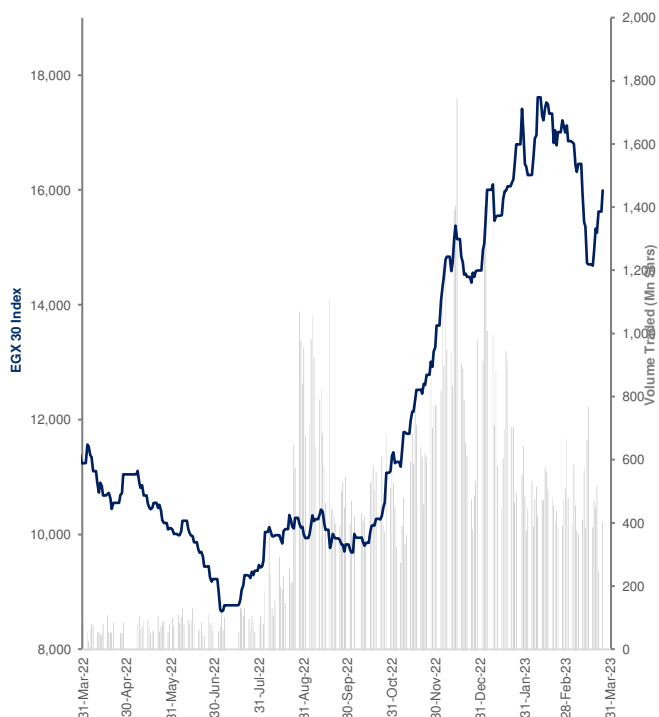
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

March 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,090,887.0	2.0%	(5.0%)	7.7%
<b>Banks</b>	290,716.9	0.6%	(6.6%)	17.4%
<b>Basic Resources</b>	122,401.2	4.1%	4.7%	19.9%
<b>Industrial Goods</b>	38,863.5	5.2%	(1.6%)	9.5%
<b>Health Care &amp; Pharmaceuticals</b>	42,263.8	0.3%	(6.1%)	(8.7%)
<b>Real Estate</b>	137,937.9	3.1%	(6.2%)	0.0%
<b>Travel and Leisure</b>	38,490.5	0.0%	(0.2%)	18.7%
<b>Food, Beverages &amp; Tobacco</b>	72,624.1	2.4%	(13.8%)	4.3%
<b>Energy and Support Services</b>	12,506.0	7.8%	(5.1%)	24.2%
<b>Trade and Distributors</b>	6,014.3	2.3%	(3.3%)	(6.2%)
<b>Shipping and Transport</b>	33,252.4	5.2%	5.2%	0.8%
<b>Education Services</b>	14,692.5	(0.4%)	(10.6%)	(16.1%)
<b>Contracting and Construction Eng</b>	14,757.9	0.1%	(3.4%)	(2.8%)
<b>Textiles and Durables</b>	12,418.6	2.6%	1.4%	6.2%
<b>Building Materials</b>	10,579.4	2.8%	(3.1%)	(4.1%)
<b>Media &amp; Communication Services</b>	97,743.8	2.5%	(9.9%)	(5.7%)
<b>Paper and Packaging</b>	1,991.1	0.3%	(8.5%)	(4.0%)
<b>Non-bank Financial Services</b>	143,633.0	0.6%	(3.8%)	9.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals - SIDPEC	19.89	15.1%
Heliopolis Housing	8.94	13.2%
Cairo Poultry	4.73	10.3%
Alexandria Mineral Oils Company	8.10	9.8%
Dice Sport & Casual Wear	0.43	8.8%

Worst Return Performers	Price (EGP)	Daily % Chg
General Company For Land Reclamation, Development & Reconst	27.58	(5.8%)
ODIN Investments	1.24	(3.8%)
International Co For Investment & Development	38.82	(3.2%)
Memphis Pharmaceuticals	32.17	(2.7%)
Macro Group Pharmaceuticals -Macro Capital	3.27	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.20	40,815
Dice Sport & Casual Wear	0.43	32,644
Citadel Capital - Common Shares	1.83	25,447
Egyptians Housing Development & Reconstruction	0.24	19,524
Medinet Nasr Housing	3.13	16,789

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,989.18	364.1	2.3%	(6.0%)	9.5%
Market Cap (EGP Mn)	1,090,887.0	20,948.3	2.0%	(5.0%)	7.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	402.5	154.4	62.2%	577.0	84.0
Value Traded (EGP Mn)	1,673.9	426.3	34.2%	2,069.1	503.1
No. of Trades	62,848	25,568	68.6%	67,598	13,542

Market Breadth	▲ 104	▼ 22	= 98
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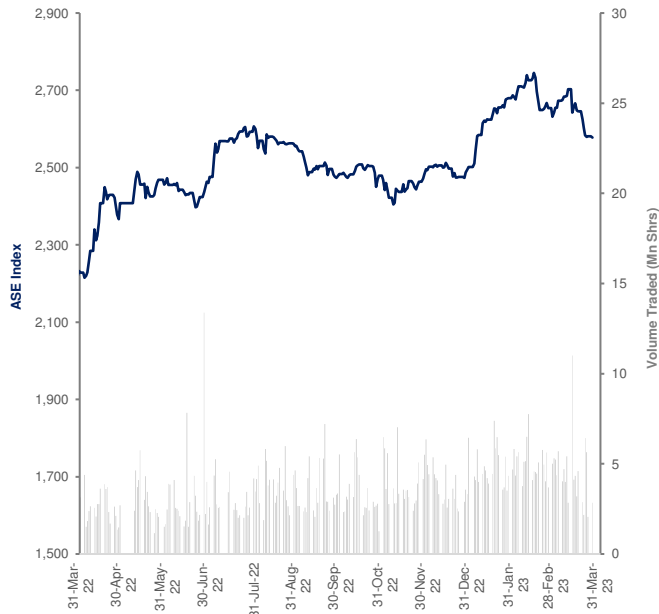
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	17.00	3.03%	208.49
Sidi Kerir Petrochemicals - SIDPEC	19.89	15.10%	158.39
Commercial International Bank (Egypt)	51.20	0.41%	136.60
Abou Kir Fertilizers & Chemicals	41.00	2.65%	105.37
Fawry For Banking Technology And Electronic Payment	5.38	6.96%	80.26

Source: Bloomberg, Kamco Research

### Amman Stock Exchange Daily Report

March 27, 2023

#### Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN HOTEL & TOURISM	2.25	4.7%
INVEST BANK CO	1.55	4.0%
JORDAN DECAPOLIS PROPERTIES	0.29	3.6%
OFFTEC HOLDING GROUP PLC	0.29	3.6%
PROFESSIONAL FOR REAL ESTAT	0.58	3.6%

Worst Return Performers	Price (JD)	Daily % Chg
BANK OF JORDAN	2.20	(5.6%)
FIRST FINANCE CORP	0.63	(4.5%)
ARAB EAST INVESTMENT	0.64	(4.5%)
CAPITAL BANK OF JORDAN	2.35	(4.5%)
ARAB PESTICIDE AND VETERINAR	2.15	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN POULTRY PROCESSING &	0.54	611
FIRST INSURANCE	0.68	503
UNION INVESTMENT CORP	0.64	396
AMWAJ PROPERTIES	0.19	231
JORDAN AHLI BANK	1.10	167

Source: Bloomberg, Kamco Research

#### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,921.2	(0.1%)	(1.4%)	1.8%
Banking	7,913.3	(0.2%)	(1.6%)	0.2%
Insurance	272.7	0.1%	0.4%	(1.3%)
Diversified Financial Services	252.5	(1.3%)	(0.9%)	0.5%
Real Estate	425.6	(0.2%)	(4.7%)	11.7%
Educational Services	52.9	0.0%	1.5%	(6.0%)
Hotels and Tourism	270.2	(0.9%)	(0.6%)	(8.7%)
Transportation	256.6	0.4%	(0.9%)	(6.9%)
Technology and Communication	96.0	(0.6%)	(0.4%)	3.1%
Utilities and Energy	1,724.3	1.0%	(0.2%)	15.8%
Commercial Services	286.9	0.1%	0.5%	(2.0%)
Chemical Industries	51.8	(2.8%)	(8.5%)	(10.6%)
Food and Beverages	221.1	0.0%	(1.9%)	(9.4%)
Tobacco and Cigarettes	12.5	(1.2%)	(19.4%)	13.7%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,577.59	(3.56)	(0.1%)	(2.9%)	3.0%
Market Cap (JD Mn)	11,921.18	(9.48)	(0.1%)	(1.4%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,849.1	794.4	38.7%	4,788.3	2,408.4
Value Traded (JD '000)	2,948.8	479.4	19.4%	7,500.0	4,198.4
No. of Trades	1,581	223	16.4%	3,092	1,730

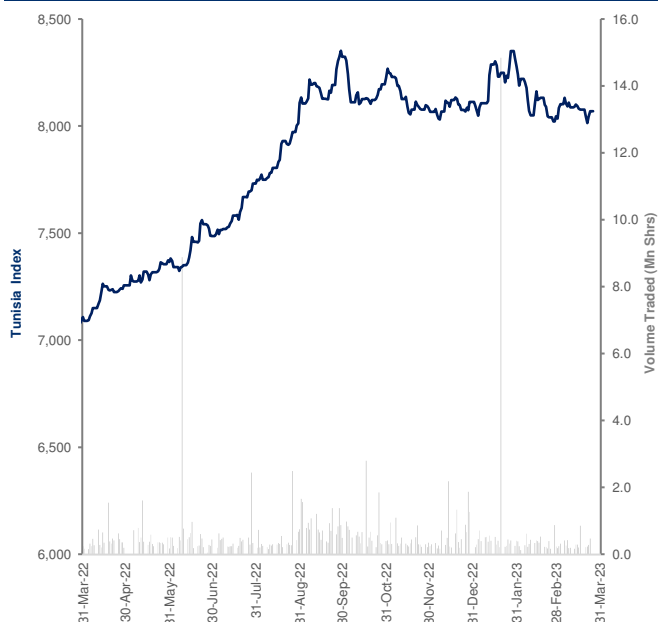
Market Breadth	▲ 23	▼ 22	= 98
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.34	0.96%	0.64
FIRST INSURANCE	0.68	(1.45%)	0.35
JORDAN POULTRY PROCESSING &	0.54	0.00%	0.32
UNION LAND DEVELOPMENT CORP	3.07	(0.97%)	0.27
UNION INVESTMENT CORP	0.64	(3.03%)	0.25

## Tunisia Stock Exchange Daily Report

March 27, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,011.4	0.4%	0.4%	(0.3%)
Banking	10,177.3	0.1%	0.2%	1.2%
Insurance	916.4	1.0%	1.8%	(2.5%)
Leasing	664.9	0.8%	2.9%	4.1%
Financial Services	1,533.0	0.7%	(0.6%)	(8.9%)
Industrial	1,736.1	2.1%	3.2%	3.7%
Chemical Industry	471.5	0.1%	0.0%	(1.7%)
Food & Beverage	4,046.8	0.4%	0.5%	(1.3%)
Retailing	1,076.4	0.6%	1.5%	(0.8%)
Others	1,388.9	(0.4%)	(3.0%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.87	5.8%
Societe D'Articles Hygieniques	9.49	4.6%
Cellcom SA	2.96	4.2%
Amen Bank	32.00	3.2%
Societe Tunsienne d'Entreprise	3.41	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.27	(3.6%)
Societe Moderne de Ceramique	0.78	(2.5%)
Euro Cycles SA	21.00	(2.3%)
Tunisie Profiles Aluminium SA	4.32	(1.4%)
One Tech Holding	7.40	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume ( <sup>'000</sup> Shrs)
Societe D'Articles Hygieniques	9.49	131
Arab Tunisian Lease	3.35	91
Attijari Bank	38.00	30
STE Industrielle de Papier et	7.46	24
Banque de Tunisie	5.02	22

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,069.23	25.44	0.3%	0.3%	(0.5%)
Market Cap (DT Mln)	22,011	86.07	0.4%	0.4%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>'000</sup> Shares)	466.7	184.6	65.5%	595.1	555.1
Value Traded ( <sup>'000</sup> DT)	4,815.1	1,418.5	41.8%	5,813.5	4,022.5
No. of Trades	1,297	445	52.2%	973	974

Market Breadth	▲ 23	▼ 14	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.49	4.63%	1.23
Attijari Bank	38.00	(0.47%)	1.13
Amen Bank	32.00	3.23%	0.58
Euro Cycles SA	21.00	(2.28%)	0.32
Arab Tunisian Lease	3.35	0.00%	0.30

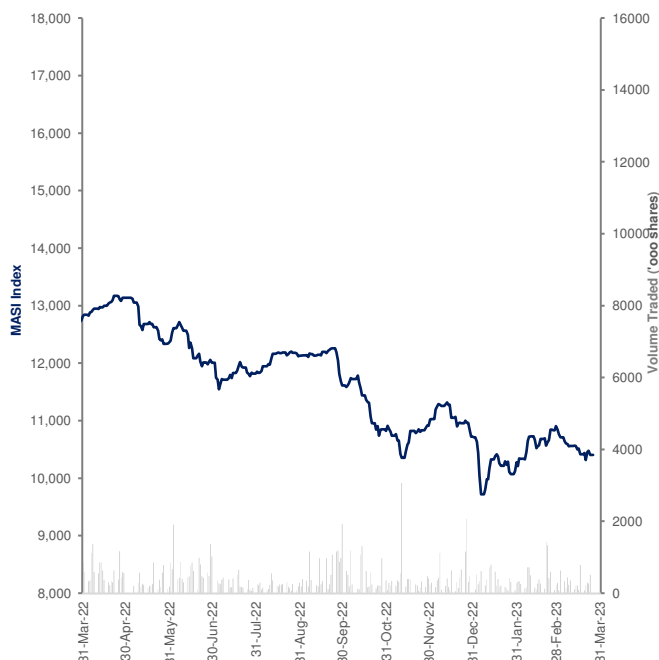
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 27, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	474,443.8	(0.7%)	(5.5%)	(4.0%)
Banking	188,286.0	(0.8%)	(5.3%)	0.3%
Beverages	9,062.9	0.0%	(3.5%)	(8.1%)
Chemicals	2,175.9	(3.6%)	(6.1%)	(10.1%)
Construction & Building Material	52,911.4	(0.2%)	(1.9%)	1.5%
Distributors	16,719.5	(3.3%)	(5.5%)	(6.8%)
Electricity	22,998.8	2.6%	(1.5%)	(11.2%)
Food Producers & Processors	23,298.1	(0.6%)	(3.1%)	(4.2%)
Holding Companies	2,253.1	1.6%	7.2%	7.2%
Insurance	24,743.7	0.4%	(3.3%)	(0.1%)
Investment & other Finance	3,470.9	0.0%	2.6%	8.4%
Leisures & Hotel	1,747.9	5.9%	3.7%	7.0%
Materials, Software & Computer	5,975.1	0.1%	0.5%	2.4%
Mining	31,336.5	(2.3%)	(0.9%)	2.4%
Oil & Gas	14,093.8	0.0%	(8.8%)	(11.8%)
Real Estate	3,468.6	(0.1%)	(9.6%)	(5.6%)
Telecommunications	70,986.9	(1.5%)	(13.1%)	(15.0%)
Transport	795.7	4.0%	(0.2%)	(4.0%)
Forestry & Paper	119.1	(0.4%)	(7.7%)	69.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	122.00	5.9%
CTM	649.00	4.0%
TAQA Morocco SA	975.00	2.6%
Ennakl Automobiles	31.00	2.5%
Banque Marocaine Pour Le Comme	461.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	526.50	(6.0%)
Auto Hall	70.00	(4.1%)
Label Vie	4150.00	(3.5%)
Managem SA	2600.00	(2.5%)
Banque Centrale Populaire	230.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
Delta Holding SA	25.72	178.3
Douja Promotion Groupe Addoha	5.60	130.3
Banque Centrale Populaire	230.00	77.5
Maroc Telecom	80.75	38.5
Attijariwafa Bank	395.10	24.1

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,404.52	(70.09)	(0.7%)	(4.6%)	(2.9%)
Market Cap (MAD Mn)	474,444	(3,462)	(0.7%)	(5.5%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	512.1	246.2	92.6%	353.1	1,082.5
Value Traded (MAD Mn)	53.46	29.33	121.5%	66.2	124.5

Market Breadth	▲ 10	▼ 17	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	230.00	(1.71%)	18.19
Attijariwafa Bank	395.10	(1.23%)	9.60
Delta Holding SA	25.72	1.58%	4.60
Maroc Telecom	80.75	(1.52%)	3.11
Label Vie	4150.00	(3.49%)	2.06

Source: Bloomberg, Kamco Research

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