

MENA Markets Daily Report

March 26, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
In this Report... Kuwait Saudi Arabia UAE - Dubai UAE - Abu Dhabi Qatar Bahrain Oman Egypt Jordan Tunisia Morocco	2	Kuwait	Premier Market Index	▼	7,812.31	(0.3%)	(3.7%)	6.2%
		Kuwait	Main 50 Index	▲	5,621.12	1.0%	(2.7%)	(5.9%)
	3	Kuwait	Main Market Index	▲	5,530.62	0.5%	(1.2%)	(4.9%)
	4	Kuwait	All Share Index	▲	7,050.87	(0.2%)	(3.3%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▲	10,446.39	0.9%	(0.3%)	(7.1%)
	5	UAE - Dubai	DFM General Index	▼	3,349.48	(0.4%)	0.4%	4.4%
	6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,700.40	(1.1%)	(7.2%)	(6.9%)
	7	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,502.51	(0.5%)	(6.9%)	20.3%
	8	Qatar	QE 20 Index	▲	10,006.20	0.3%	(6.3%)	(8.1%)
	9	Bahrain	Bahrain All Share	▼	1,898.51	(0.2%)	0.2%	5.5%
	10	Oman	MSX 30 Index	▼	4,871.01	(0.5%)	0.3%	17.6%
	11	Egypt	EGX 30	▲	15,625.08	2.4%	7.0%	22.2%
	12	Jordan	ASE Index	▲	2,581.15	0.1%	3.2%	18.1%
		Tunisia	Tunisia Index	▲	8,069.23	0.3%	(0.5%)	15.1%
		Morocco	MASI	▼	10,404.52	(0.7%)	(2.9%)	(18.8%)
Emerging Markets								
		China	SSE Composite Index	▼	3,265.65	(0.6%)	5.7%	(15.1%)
		Russia	RUSSIAN RTS INDEX (\$)	▼	977.75	(1.2%)	0.7%	(41.3%)
		India	SENSEX	▼	57,527.10	(0.7%)	(5.4%)	4.4%
		Brazil	BOVESPA Stock Index	▲	98,829.27	0.9%	(9.9%)	4.7%
		Mexico	BOLSA Index	▼	52,771.12	(0.1%)	8.9%	(7.0%)
		Emerging Markets	MSCI EM Index	▼	972.17	(0.6%)	1.7%	(22.3%)
Global Markets								
		World	MSCI World Index	▼	2,692.55	(0.2%)	3.5%	(19.2%)
		Asia	MSCI Asia Pacific	▼	514.20	(0.7%)	1.7%	(19.8%)
		Europe	DJ Stoxx 600	▼	440.11	(1.4%)	3.6%	(11.8%)
		Europe	FTSEurofirst 300	▼	1,741.85	(1.3%)	3.8%	(10.1%)
		U.S.A	S&P 500	▲	3,970.99	0.6%	3.4%	(19.2%)
		U.S.A	DJIA	▲	32,237.53	0.4%	(2.7%)	(8.6%)
		U.S.A	NASDAQ Composite	▲	11,823.96	0.3%	13.0%	(33.0%)
		UK	FTSE 100	▼	7,405.45	(1.3%)	(0.6%)	1.7%
		Germany	DAX	▼	14,957.23	(1.7%)	7.4%	(11.4%)
		Japan	NIKKEI 225	▼	27,385.25	(0.1%)	4.9%	(9.4%)
		Hong Kong	HANG SENG INDEX	▼	19,915.68	(0.7%)	0.7%	(15.5%)
Currencies								
		USD	USD vs. World Currencies Basket	▲	103.12	0.57%	(0.39%)	8.5%
		GBP/USD	British Pound / USD Cross	▼	1.22	(0.44%)	1.24%	(10.9%)
		EUR/USD	Euro / USD Cross	▼	1.08	(0.66%)	0.51%	(6.2%)
		KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.27	(0.03%)	(0.02%)	(1.3%)
Other Asset Classes								
		Oil	Brent	▼	74.99	(1.2%)	(12.7%)	5.8%
		Oil	NYMEX	▼	69.26	(1.0%)	(13.7%)	4.2%
		Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.22	2.9%	(43.4%)	14.5%
		Gold	Gold Spot \$/Oz	▼	1,978.21	(0.8%)	8.5%	(0.8%)
		Silver	Silver Spot \$/Oz	▲	23.23	0.5%	(3.0%)	2.5%
		Bitcoin	Bitcoin USD Cross	▼	27,618.28	(2.5%)	67.0%	(64.2%)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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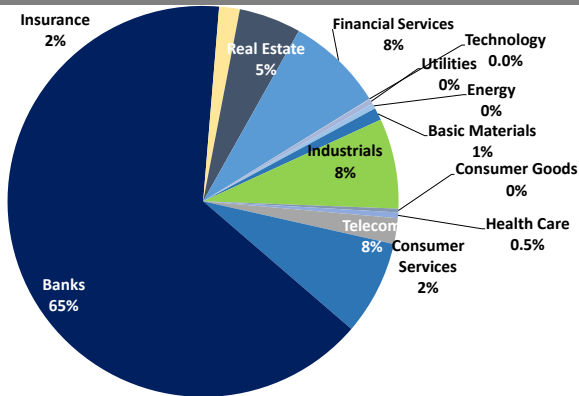
<http://www.kamcoinvest.com>

Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 26, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,048.7	30.9	6.7%
2- National Bank of Kuwait	8,020.6	16.7	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,493.4	38.2	8.2%
5- Zain	2,336.6	11.6	16.8%
6- Agility (PWC Logistics)	1,556.9	38.2	3.0%
7- Commercial Bank of Kuwait	947.8	17.1	8.2%
8- Gulf Bank	921.8	15.3	8.6%
9- Mabanee Co.	920.1	15.3	10.7%
10- Burgan Bank	712.4	15.4	6.2%
Total	32,358	21.24	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.460	0.360	32.7%
Al Masaken Intl. Real Estate Dev. Co.	0.022	0.003	15.8%
Al-Manar Financing & Leasing Co.	0.055	0.005	9.4%
Kuwait Projects Co.(Holding)	0.122	0.010	8.9%
United Projects Group	0.200	0.016	8.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.018	(0.001)	(7.2%)
Osoul Investment Co.	0.093	(0.005)	(5.0%)
Independent Petroleum Group	0.447	(0.023)	(4.9%)
Credit Rating & Collection Co.	0.020	(0.001)	(4.9%)
Kuwait Cement Co.	0.180	(0.009)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.122	8.9%	24,700,081
Agility (PWC Logistics)	0.610	(1.9%)	16,955,381
Kuwait Finance House	0.829	0.1%	11,167,348
GFH Financial Group	0.073	(0.4%)	7,251,808
Gulf Bank	0.288	(1.7%)	7,154,601

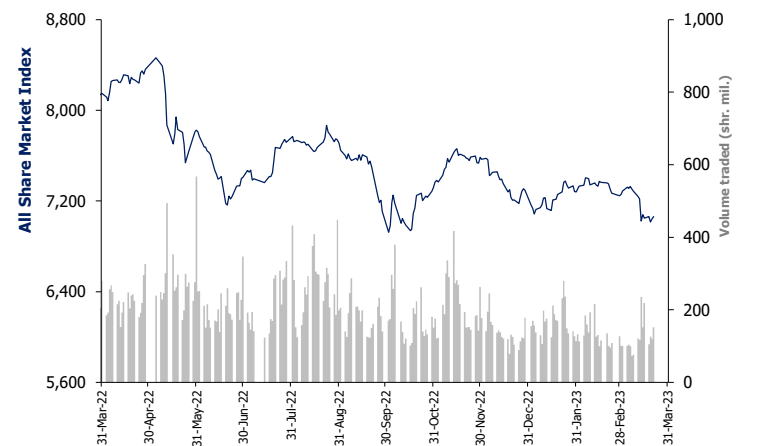
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,214.8	▲	0.3%	(2.6%)	(3.3%)
Energy	200.1	▼	(2.0%)	(2.5%)	(12.8%)
Basic Materials	464.3	▼	(0.3%)	(0.4%)	(2.8%)
Industrials	3,368.3	▼	(0.7%)	(2.8%)	(10.6%)
Consumer Staples	140.3	▲	1.3%	(3.1%)	(3.4%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	963.3	▲	0.1%	0.2%	(1.9%)
Telecommunications	3,532.1	▼	(0.0%)	(1.6%)	(2.4%)
Banks	29,386.5	▲	0.0%	(3.1%)	(2.2%)
Insurance	772.3	▲	15.3%	19.0%	24.9%
Real Estate	2,315.3	▼	(0.6%)	(4.3%)	(10.1%)
Financial Services	3,648.6	▲	1.5%	(3.1%)	(4.9%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	195.8	▲	1.1%	(2.2%)	(5.3%)

Market Breadth	 49	 52	 52		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,836.10	9.1	0.1%	(2.9%)	(3.4%)
Main 50 Index	5,564.94	(24.0)	(0.4%)	(2.4%)	(2.7%)
Main Market Index	5,502.02	55.7	1.0%	(0.8%)	(1.7%)
All Share Market Index	7,061.64	19.9	0.3%	(2.5%)	(3.2%)
Market Cap (KWD Mn)	45,214.81	128.3	0.3%	(2.6%)	(3.3%)

Index Performance relative to Volume



Market Trading Data and Volatility

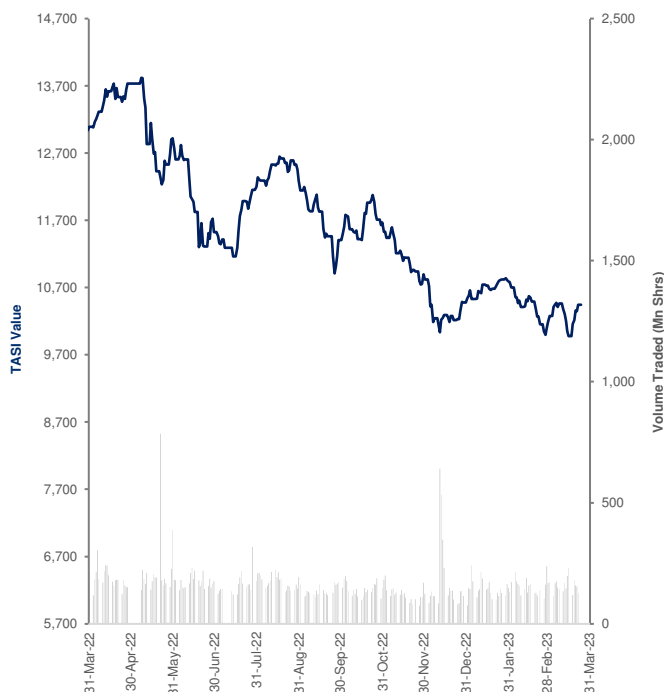
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	151.3	31.8	26.6%	144.8	281.4
Value Traded (KWD Mn)	47.4	5.0	11.8%	44.4	67.8
No. of Trades	9,922	251	2.6%	9,150	12,423

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.610	(1.9%)	10,542,285
Kuwait Finance House	0.829	0.1%	9,261,414
Boubyan Bank	0.667	(0.3%)	3,523,159
National Bank of Kuwait	1.062	0.4%	3,444,186
Kuwait Projects Co.(Holding)	0.122	8.9%	2,996,063

Saudi Tadawul Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,904,068.3	1.3%	1.9%	0.3%
Energy	7,126,411.2	1.4%	1.1%	0.2%
Materials	694,276.4	1.1%	0.6%	(0.1%)
Capital Goods	24,968.6	(0.1%)	2.7%	16.9%
Commercial & Professional Svc	7,975.4	4.2%	6.3%	10.8%
Transportation	17,457.0	1.6%	5.4%	13.4%
Consumer Durables & Apparel	3,709.4	(0.8%)	(0.6%)	1.3%
Consumer Services	67,088.5	0.7%	5.1%	18.7%
Media	21,457.5	(0.5%)	3.7%	6.0%
Retailing	31,389.1	2.1%	3.2%	5.8%
Food & Staples Retailing	49,393.7	(0.9%)	(0.7%)	6.3%
Food & Beverages	93,458.2	1.4%	2.3%	4.4%
Health Care Equipment & Svc	146,395.4	1.4%	11.5%	15.3%
Pharma, Biotech & Life Science	2,750.4	(4.7%)	5.9%	5.2%
Banks	875,151.5	0.9%	4.4%	(7.1%)
Diversified Financials	52,652.3	(0.5%)	0.8%	(8.1%)
Insurance	55,662.8	3.4%	3.4%	13.4%
Telecommunication Services	236,045.2	0.2%	9.4%	7.7%
Utilities	215,827.4	1.6%	2.1%	(3.2%)
REITs	16,368.1	0.2%	(0.1%)	0.6%
Real Estate Mgmt & Dev't	93,676.5	0.4%	4.6%	11.8%
Software & Services	71,954.0	(1.0%)	8.2%	16.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Al Kathiri Holding Co	50.60	10.0%
National Medical Care Co	87.30	9.9%
Bupa Arabia for Cooperative In	165.00	6.5%
Saudi Ground Services Co	23.10	6.4%
BinDawood Holding Co	58.00	5.5%

Worst Return Performers	Price (SAR)	Daily % Chg
Thimar	48.25	(10.0%)
Al Sagr Cooperative Insurance	13.48	(9.4%)
Saudi Pharmaceutical Industrie	22.92	(4.7%)
Tihama Advertising & Public Re	0.00	(3.9%)
Salama Cooperative Insurance C	14.38	(3.5%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.76	18,468
Thimar	48.25	10,581
Seera Group Holding	21.84	3,637
Saudi Ground Services Co	23.10	3,620
Mobile Telecommunications Co S	10.78	3,587

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,446.39	95.88	0.9%	3.4%	(0.3%)
Market Cap (SAR Mn)	9,904,068	123,857	1.3%	1.9%	0.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	128.3	(26.1)	(16.9%)	151.4	204.0
Value Traded (SAR Mn)	4,400.4	(615.1)	(12.3%)	4,083.5	8,491.7
No. of Trades	312,130	(62,427)	(16.7%)	307,516	363,285

Market Breadth	▲ 110	▼ 106	= 17
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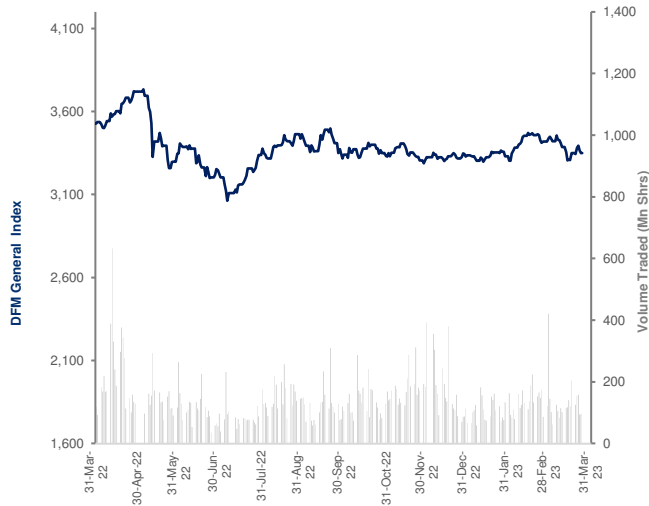
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Thimar	48.25	(10.0%)	556.90
Al Rajhi Bank	73.50	1.2%	221.02
Saudi Arabian Fertilizer Co	138.80	1.3%	141.82
Nahdi Medical Co.	172.40	(3.5%)	126.94
Saudi Airlines Catering Co	85.10	5.1%	114.02

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	583,970.6	(0.1%)	(1.4%)	1.1%
Financials	237,859.0	(0.5%)	(5.7%)	(1.1%)
Real Estate	85,889.2	(1.5%)	0.6%	(0.1%)
Industrial	77,158.2	(0.2%)	1.1%	3.7%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	24,227.0	(1.2%)	3.9%	9.1%
Consumer Discretionary	2,716.5	(1.5%)	(5.3%)	(3.5%)
Telecommunication	23,065.1	0.8%	(2.9%)	(12.8%)
Utilities	132,194.4	1.5%	3.7%	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Gulf Navigation Holding Pjsc	1.00	4.6%
Dubai Financial Market Pjsc	1.26	4.1%
Ajman Bank Pjsc	1.31	3.1%
Al Salam Bank - Bahrain	0.92	3.1%
UNION COOP	2.72	2.6%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Bank	5.21	(5.6%)
Dar Al Takaful	0.66	(4.2%)
Al Salam Bank Sudan	1.06	(2.8%)
Emirates Refreshments Co	0.00	(2.5%)
EMPOWER	1.62	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
Gulf Navigation Holding Pjsc	1.00	22,723
Ajman Bank Pjsc	1.31	14,774
Air Arabia Pjsc	2.11	8,036
SALIK	2.87	7,654
Emaar Properties Pjsc	5.43	7,066

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,349.48	(14.37)	(0.4%)	(2.6%)	0.4%
Market Cap (AED Mn)	583,971	(780)	(0.1%)	(1.4%)	1.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	95.1	1.8	2.0%	127.3	146.5
Value Traded (AED Mn)	196.5	(16.4)	(7.7%)	293.2	340.6
No. of Trades	5,624	91	1.6%	6,024	4,423

Market Breadth	▲ 13	▼ 19	= 37
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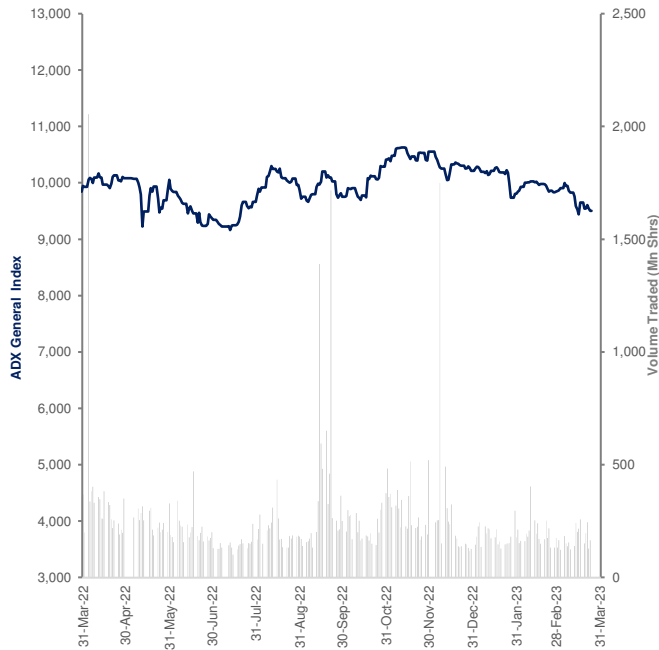
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.43	(1.63%)	38.62
Gulf Navigation Holding Pjsc	1.00	4.60%	22.38
SALIK	2.87	(0.69%)	22.22
Dubai Islamic Bank	5.21	(5.62%)	21.29
Ajman Bank Pjsc	1.31	3.15%	19.09

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,665,466.0	(0.2%)	7.2%	3.3%
Financials	1,196,178.2	(0.3%)	(1.6%)	(7.2%)
Telecommunication	241,767.4	(0.2%)	(6.2%)	4.2%
Consumer Discretionary	52,455.1	(1.5%)	(0.3%)	6.7%
Industrial	296,490.6	(0.1%)	(1.9%)	(0.8%)
Real Estate	38,523.9	(3.2%)	(3.0%)	1.8%
Basic Materials	108,037.5	(0.4%)	(1.3%)	(2.8%)
Energy	348,303.4	0.9%	209.6%	218.8%
Utilities	366,535.7	(0.3%)	(3.3%)	(5.0%)
Consumer Staples	3,795.6	0.2%	(4.2%)	2.8%
Health Care	13,378.7	0.2%	7.5%	(5.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	5.14	11.5%
Ras Al Khaima Poultry	2.26	3.2%
ADNOC Gas	3.00	2.4%
Abu Dhabi National Hotels	4.70	2.2%
Gulf Pharmaceutical Ind Psc	0.97	1.9%

Worst Return Performers	Price (AED)	Daily % Chg
Abu Dhabi Natl Co For Buildi	0.16	(9.9%)
National Marine Dredging Co	28.02	(4.4%)
ADNOC Distribution	4.18	(3.7%)
Sharjah Islamic Bank	1.89	(3.6%)
Aldar Properties Pjsc	4.56	(3.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	3.00	39,619
Eshraq Properties Co Pjsc	0.45	17,865
Aldar Properties Pjsc	4.56	13,921
Dana Gas	0.83	13,915
Multiply Group	3.38	12,629

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,502.51	(47.69)	(0.5%)	(3.5%)	(6.9%)
Market Cap (AED Mn)	2,665,466	(4,942)	(0.2%)	7.2%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	164.9	36.7	28.6%	184.7	221.8
Value Traded (AED Mn)	989.9	48.1	5.1%	1,460.9	1,490.6
No. of Trades	8,935	983	12.4%	11,129	7,640

Market Breadth	▲ 15	▼ 27	= 36
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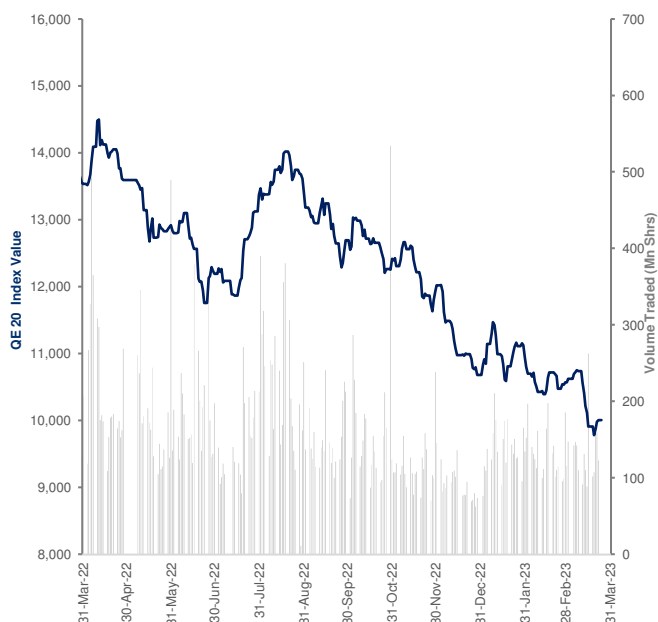
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.00	0.20%	325.83
Alpha Dhabi Holding PJSC	22.10	0.45%	154.04
ADNOC Gas	3.00	2.39%	118.20
Aldar Properties Pjsc	4.56	(3.39%)	63.67
ADNOC Distribution	4.18	(3.69%)	43.14

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	564,541.0	0.4%	(5.2%)	(7.3%)
Banking & Finance Sector	269,229.6	0.4%	(5.2%)	(8.6%)
Goods & Consumer Services	29,889.2	(0.0%)	0.1%	(8.7%)
Industrial Sector	153,020.5	0.6%	(7.3%)	(2.8%)
Insurance Sector	8,807.2	0.1%	(5.1%)	(15.7%)
Real Estate	37,081.4	0.7%	(3.9%)	(14.0%)
Telecom	36,921.3	0.5%	2.0%	2.1%
Transport	29,591.8	(0.4%)	(8.9%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.91	9.5%
Qatar German Co for Medical De	0.90	7.2%
Qatar Industrial Manufacturing	2.83	2.9%
Investment Holding Group	1.95	2.1%
Widam Food Co	1.28	2.1%

Worst Return Performers	Price (QAR)	Daily % Chg
Diala Brokerage & Investments	0.71	(1.8%)
QLMI Life and Medical Insurance	2.95	(1.7%)
Gulf Warehousing Co	3.65	(1.3%)
Gulf International Services QS	1.72	(1.3%)
Qatar Insurance Co SAQ	1.63	(1.2%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.95	24,205
Qatar German Co for Medical De	0.90	18,518
Masraf Al Rayan QSC	2.61	12,532
Qatar Aluminum Manufacturing C	1.48	9,453
National Leasing	0.64	6,280

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	10,006.20	26.18	0.3%	(5.3%)	(6.3%)
Market Cap (QAR Mn)	564,541	2,325	0.4%	(5.2%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	122.8	(36.8)	(23.1%)	135.8	233.7
Value Traded (QAR Mn)	374.2	(120.1)	(24.3%)	462.9	775.6
No. of Trades	13,380	(4,873)	(26.7%)	15,515	14,961

Market Breadth	▲ 23	▼ 18	= 9
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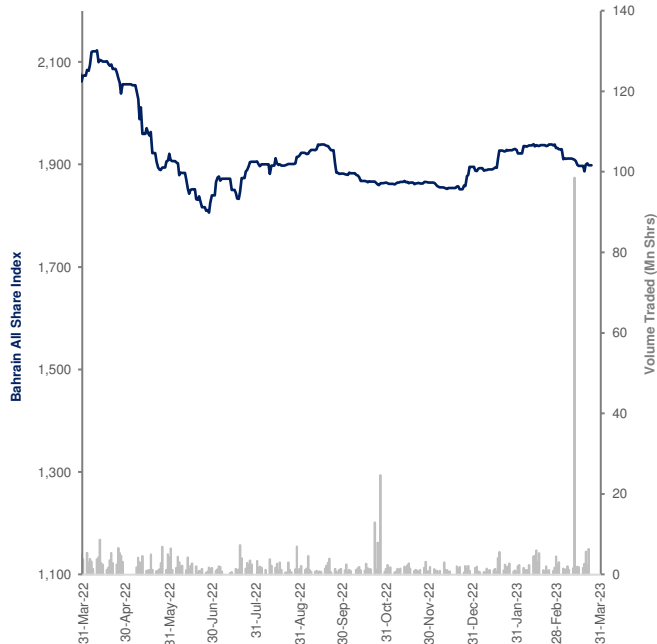
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar Islamic Bank SAQ	17.65	0.17%	69.65
Industries Qatar QSC	12.95	0.94%	59.88
Investment Holding Group	1.95	2.10%	46.53
Qatar National Bank QPSC	15.91	0.70%	39.63
Masraf Al Rayan QSC	2.61	(0.38%)	32.50

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,414.4	(0.1%)	(2.8%)	(0.7%)
Materials	1,505.2	(0.9%)	(12.4%)	(2.8%)
Industrial	135.3	1.0%	(0.3%)	(0.3%)
Consumer Discretionary	211.6	0.0%	(1.6%)	(0.5%)
Consumer Staples	158.3	0.3%	0.7%	2.2%
Financials	29,478.3	(0.0%)	(2.4%)	(0.5%)
Communication Services	842.9	0.2%	(0.8%)	(3.8%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Nass Corp BSC	0.06	3.8%
APM TERMINALS BAHRAIN	1.22	1.3%
Bahrain Telecommunications Co	0.46	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,898.51	(3.36)	(0.2%)	(1.7%)	0.2%
Market Cap (BHD Mn)	32,414	(20)	(0.1%)	(2.8%)	(0.7%)

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.06	(0.9%)
National Bank of Bahrain BSC	0.66	(0.5%)
BBK BSC	0.53	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	6,295	4,042	179.4%	3,694.0	2,442.9
Value Traded (BHD '000)	996	162	19.4%	1,398.7	1,094.7
No. of Trades	79	1	1.3%	55	67

Market Breadth

▲ 3 ▼ 3 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Nass Corp BSC	0.06	5,130
Aluminium Bahrain B.S.C	1.06	536
GFH FINANCIAL GROUP BSC	0.26	320
Zain Bahrain BSCC	0.14	200
National Bank of Bahrain BSC	0.66	34

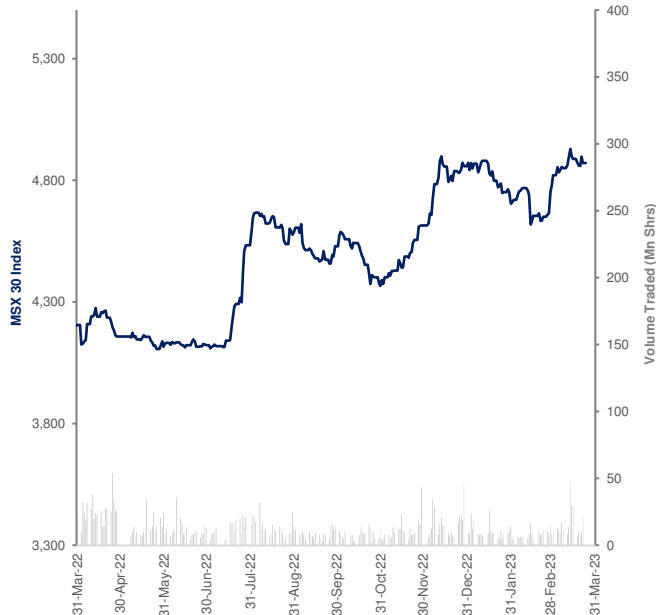
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.06	(0.93%)	0.57
Nass Corp BSC	0.06	3.77%	0.28
GFH FINANCIAL GROUP BSC	0.26	0.00%	0.08
National Bank of Bahrain BSC	0.00	0.00%	0.02
BBK BSC	0.53	(0.38%)	0.02

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,663.7	(1.3%)	3.1%	2.7%
Financial	5,188.0	(2.1%)	(1.0%)	(1.6%)
Industrial	832.7	(0.0%)	1.9%	(5.2%)
Services	2642.9	0.1%	12.7%	15.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Batinah Power Co.	0.03	10.0%
A'Saffa Food Co.	0.19	5.6%
Phoenix Power Co.	0.059	3.5%
National Aluminium Products Co.	0.06	3.4%
Muscat City Desalination	0.10	2.1%

Worst Return Performers	Price (OMR)	Daily % Chg
Bank Muscat	0.28	(5.2%)
Dhofar Generating Company	0.05	(3.8%)
Oman Oil Marketing Co.	0.96	(3.6%)
Majan College	0.14	(3.6%)
Raysut Cement Co.	0.14	(2.9%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Ominvest	0.50	6,187
Abraj Energy Services	0.29	3,693
Bank Muscat	0.28	2,908
Bank Nizwa	0.10	2,644
Sohar Bank	0.11	2,018

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,871.01	(25.49)	(0.5%)	2.5%	0.3%
Market Cap (OMR Mn)	8,663.7	(110.72)	(1.3%)	3.1%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	21,929.5	11,920.8	119.1%	11,347.0	20,599.4
Value Traded (OMR '000)	6,023.4	4,245.2	238.7%	2,637.2	4,108.4

Market Breadth	▲ 8	▼ 10	= 97
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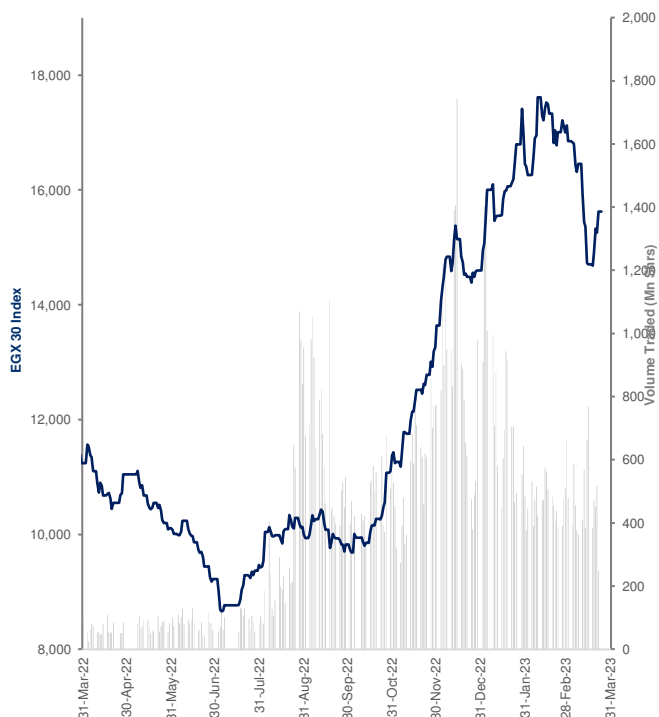
Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Ominvest	0.50	0.00%	3.09
Abraj Energy Services	0.29	0.00%	1.08
Bank Muscat	0.28	(5.17%)	0.80
Bank Dhofar	0.16	0.00%	0.28
Bank Nizwa	0.10	0.00%	0.26

Source: Bloomberg, KAMCO Research

The Egyptian Exchange Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,069,938.7	2.0%	(6.8%)	5.6%
Banks	289,029.9	1.5%	(7.2%)	16.7%
Basic Resources	117,567.9	3.6%	0.5%	15.1%
Industrial Goods	36,939.2	2.1%	(6.4%)	4.1%
Health Care & Pharmaceuticals	42,130.6	0.2%	(6.4%)	(9.0%)
Real Estate	133,836.3	2.3%	(9.0%)	(2.9%)
Travel and Leisure	38,489.3	0.3%	(0.3%)	18.7%
Food, Beverages & Tobacco	70,932.1	1.9%	(15.8%)	1.9%
Energy and Support Services	11,596.0	2.0%	(12.0%)	15.2%
Trade and Distributors	5,879.0	0.8%	(5.4%)	(8.4%)
Shipping and Transport	31,604.8	0.8%	(0.0%)	(4.2%)
Education Services	14,751.1	(0.4%)	(10.2%)	(15.7%)
Contracting and Construction Eng	14,744.1	3.9%	(3.5%)	(2.8%)
Textiles and Durables	12,107.5	1.1%	(1.1%)	3.6%
Building Materials	10,296.3	1.6%	(5.7%)	(6.7%)
Media & Communication Services	95,315.4	2.2%	(12.1%)	(8.0%)
Paper and Packaging	1,985.4	(0.6%)	(8.8%)	(4.2%)
Non-bank Financial Services	142,733.8	2.7%	(4.4%)	9.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Egyptian Kuwaiti Holding-EGP	40.01	10.0%
Cairo Poultry	4.29	9.2%
Emaar Misr for Development	2.91	7.4%
Ezz Steel	32.49	7.2%
Sidi Kerir Petrochemicals - SIDPEC	17.28	6.9%

Worst Return Performers	Price (EGP)	Daily % Chg
Extracted Oils	1.72	(7.4%)
Memphis Pharmaceuticals	33.06	(3.9%)
Rakta Paper Manufacturing	12.00	(3.5%)
Misr Chemical Industries	24.19	(3.2%)
Egyptian Financial Group-Hermes Holding Company	16.50	(2.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.19	29,873
Egyptian Financial Group-Hermes Holding Company	16.50	19,054
Citadel Capital - Common Shares	1.78	14,539
Al Khair River For Development Agricultural Investment&Envir	0.30	11,967
Egyptians Housing Development & Reconstruction	0.23	11,864

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,625.08	371.9	2.4%	(8.1%)	7.0%
Market Cap (EGP Mn)	1,069,938.7	20,778.3	2.0%	(6.8%)	5.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	248.1	(269.9)	(52.1%)	580.0	83.6
Value Traded (EGP Mn)	1,247.6	(155.6)	(11.1%)	2,076.0	498.4
No. of Trades	37,280	(25,539)	(40.7%)	67,682	13,390

Market Breadth	▲ 84	▼ 24	= 116
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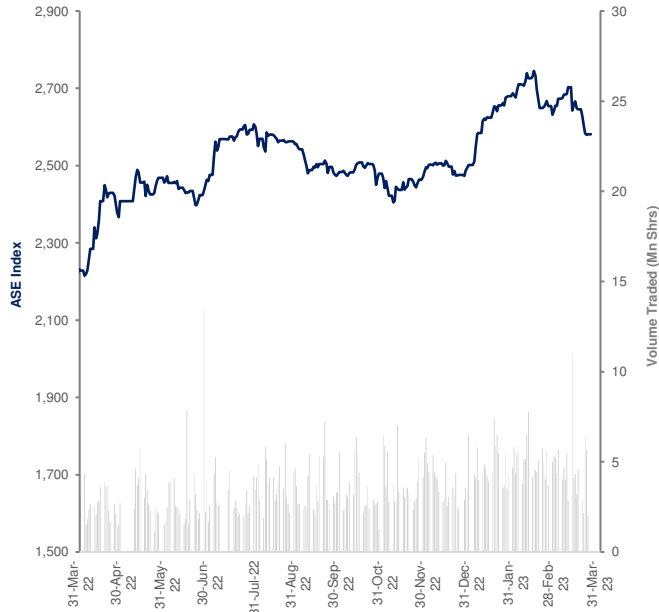
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Holding Company	16.50	(2.42%)	315.48
Commercial International Bank (Egypt)	50.99	2.29%	150.10
Egyptian Kuwaiti Holding-EGP	40.01	9.98%	81.92
Sidi Kerir Petrochemicals - SIDPEC	17.28	6.93%	62.89
Abou Kir Fertilizers & Chemicals	39.94	0.71%	50.83

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 26, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
AL-TAJAMOUAT FOR TOURISTIC P	0.30	3.4%
FUTURE ARAB INVESTMENT CO	0.31	3.3%
TUHAMA FOR FINANCIAL INVESTM	0.32	3.2%
JORDAN PETROLEUM REFINERY CO	6.28	1.9%
MASAFAT FOR SPECIALIZED TRAN	0.53	1.9%

Worst Return Performers	Price (JD)	Daily % Chg
RUM TOURIST TRANSPORTATION C	0.13	(7.1%)
AL FARIS NATIONAL COMP FOR I	0.57	(5.0%)
AMWAJ PROPERTIES	0.19	(5.0%)
RUMM FINANCIAL BROKERAGE	0.40	(4.8%)
BABELON INVESTMENTS CO PLC	2.42	(4.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.69	837
JORDAN POULTRY PROCESSING &	0.54	332
JORDAN PETROLEUM REFINERY CO	6.28	132
JORDAN TELECOM	2.51	106
AMWAJ PROPERTIES	0.19	85

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,930.7	0.2%	(1.3%)	1.9%
Banking	7,932.4	0.1%	(1.3%)	0.4%
Insurance	272.3	0.0%	0.3%	(1.5%)
Diversified Financial Services	255.7	(0.1%)	0.3%	1.8%
Real Estate	426.2	(1.0%)	(4.6%)	11.9%
Educational Services	52.9	0.0%	1.5%	(6.0%)
Hotels and Tourism	272.7	0.0%	0.3%	(7.9%)
Transportation	255.6	0.0%	(1.3%)	(7.3%)
Technology and Communication	96.5	(0.1%)	0.2%	3.7%
Utilities and Energy	1,707.6	1.5%	(1.2%)	14.6%
Commercial Services	286.6	(0.1%)	0.4%	(2.2%)
Chemical Industries	53.3	(1.4%)	(5.9%)	(8.0%)
Food and Beverages	221.1	0.1%	(1.9%)	(9.4%)
Tobacco and Cigarettes	12.7	(4.5%)	(18.4%)	15.1%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,581.15	2.20	0.1%	(2.8%)	3.2%
Market Cap (JD Mn)	11,930.66	28.13	0.2%	(1.3%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	Average Daily YTD-22
Volume ('000 Shares)	2,054.6	(3,595.8)	(63.6%)	4,821.2	2,406.5
Value Traded (JD '000)	2,469.4	(3,689.5)	(59.9%)	7,577.2	4,143.0
No. of Trades	1,358	(1,155)	(46.0%)	3,118	1,719

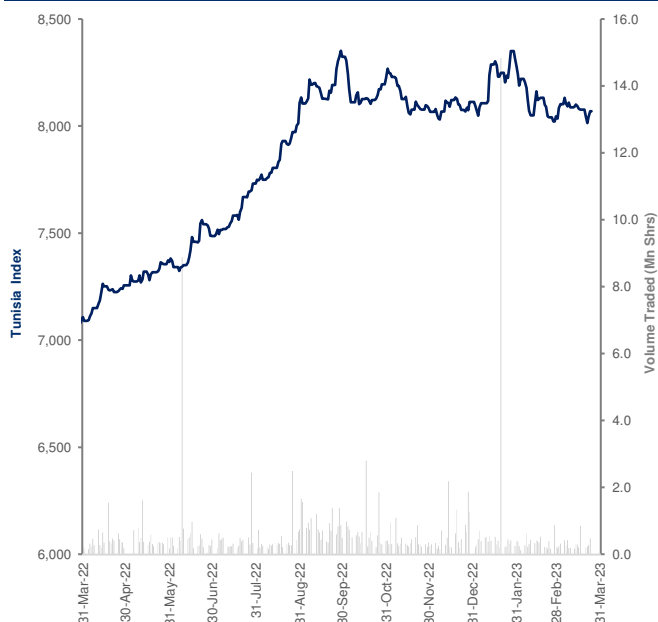
Market Breadth	▲ 21	▼ 22	= 100
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.28	1.95%	0.82
FIRST INSURANCE	0.69	0.00%	0.58
JORDAN TELECOM	2.51	1.62%	0.26
JORDAN POULTRY PROCESSING &	0.54	0.00%	0.17
UNION LAND DEVELOPMENT CORP	3.10	(2.52%)	0.16

Tunisia Stock Exchange Daily Report

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,011.4	0.4%	0.4%	(0.3%)
Banking	10,177.3	0.1%	0.2%	1.2%
Insurance	916.4	1.0%	1.8%	(2.5%)
Leasing	664.9	0.8%	2.9%	4.1%
Financial Services	1,533.0	0.7%	(0.6%)	(8.9%)
Industrial	1,736.1	2.1%	3.2%	3.7%
Chemical Industry	471.5	0.1%	0.0%	(1.7%)
Food & Beverage	4,046.8	0.4%	0.5%	(1.3%)
Retailing	1,076.4	0.6%	1.5%	(0.8%)
Others	1,388.9	(0.4%)	(3.0%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.87	5.8%
Societe D'Articles Hygieniques	9.49	4.6%
Cellcom SA	2.96	4.2%
Amen Bank	32.00	3.2%
Societe Tunsienne d'Entreprise	3.41	2.7%

Worst Return Performers	Price (DT)	Daily % Chg
Universal Auto Distributors Ho	0.27	(3.6%)
Societe Moderne de Ceramique	0.78	(2.5%)
Euro Cycles SA	21.00	(2.3%)
Tunisie Profiles Aluminium SA	4.32	(1.4%)
One Tech Holding	7.40	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (^{'000} Shrs)
Societe D'Articles Hygieniques	9.49	131
Arab Tunisian Lease	3.35	91
Attijari Bank	38.00	30
STE Industrielle de Papier et	7.46	24
Banque de Tunisie	5.02	22

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,069.23	25.44	0.3%	0.3%	(0.5%)
Market Cap (DT Mln)	22,011	86.07	0.4%	0.4%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (^{'000} Shares)	466.7	184.6	65.5%	595.1	555.1
Value Traded (^{'000} DT)	4,815.1	1,418.5	41.8%	5,813.5	4,022.5
No. of Trades	1,297	445	52.2%	973	974

Market Breadth	▲ 23	▼ 14	= 27
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Societe D'Articles Hygieniques	9.49	4.63%	1.23
Attijari Bank	38.00	(0.47%)	1.13
Amen Bank	32.00	3.23%	0.58
Euro Cycles SA	21.00	(2.28%)	0.32
Arab Tunisian Lease	3.35	0.00%	0.30

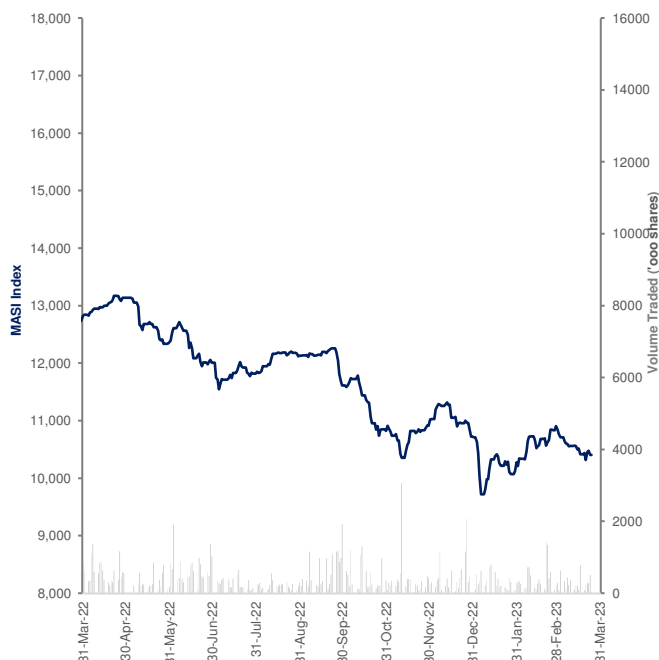
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 26, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	474,443.8	(0.7%)	(5.5%)	(4.0%)
Banking	188,286.0	(0.8%)	(5.3%)	0.3%
Beverages	9,062.9	0.0%	(3.5%)	(8.1%)
Chemicals	2,175.9	(3.6%)	(6.1%)	(10.1%)
Construction & Building Material	52,911.4	(0.2%)	(1.9%)	1.5%
Distributors	16,719.5	(3.3%)	(5.5%)	(6.8%)
Electricity	22,998.8	2.6%	(1.5%)	(11.2%)
Food Producers & Processors	23,298.1	(0.6%)	(3.1%)	(4.2%)
Holding Companies	2,253.1	1.6%	7.2%	7.2%
Insurance	24,743.7	0.4%	(3.3%)	(0.1%)
Investment & other Finance	3,470.9	0.0%	2.6%	8.4%
Leisures & Hotel	1,747.9	5.9%	3.7%	7.0%
Materials, Software & Computer	5,975.1	0.1%	0.5%	2.4%
Mining	31,336.5	(2.3%)	(0.9%)	2.4%
Oil & Gas	14,093.8	0.0%	(8.8%)	(11.8%)
Real Estate	3,468.6	(0.1%)	(9.6%)	(5.6%)
Telecommunications	70,986.9	(1.5%)	(13.1%)	(15.0%)
Transport	795.7	4.0%	(0.2%)	(4.0%)
Forestry & Paper	119.1	(0.4%)	(7.7%)	69.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
RISMA	122.00	5.9%
CTM	649.00	4.0%
TAQA Morocco SA	975.00	2.6%
Ennakl Automobiles	31.00	2.5%
Banque Marocaine Pour Le Comme	461.00	2.4%

Worst Return Performers	Price (MAD)	Daily % Chg
SNEP	526.50	(6.0%)
Auto Hall	70.00	(4.1%)
Label Vie	4150.00	(3.5%)
Managem SA	2600.00	(2.5%)
Banque Centrale Populaire	230.00	(1.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Delta Holding SA	25.72	178.3
Douja Promotion Groupe Addoha	5.60	130.3
Banque Centrale Populaire	230.00	77.5
Maroc Telecom	80.75	38.5
Attijariwafa Bank	395.10	24.1

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,404.52	(70.09)	(0.7%)	(4.6%)	(2.9%)
Market Cap (MAD Mn)	474,444	(3,462)	(0.7%)	(5.5%)	(4.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	512.1	246.2	92.6%	353.1	1,082.5
Value Traded (MAD Mn)	53.46	29.33	121.5%	66.2	124.5

Market Breadth	▲ 10	▼ 17	= 14
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	230.00	(1.71%)	18.19
Attijariwafa Bank	395.10	(1.23%)	9.60
Delta Holding SA	25.72	1.58%	4.60
Maroc Telecom	80.75	(1.52%)	3.11
Label Vie	4150.00	(3.49%)	2.06

Source: Bloomberg, Kamco Research

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