

MENA Markets Daily Report

March 23, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▲	7,836.10	0.1%	(3.4%)	6.2%	
	Kuwait	Main 50 Index	▼	5,564.94	(0.4%)	(2.7%)	(5.9%)	
	Kuwait	Main Market Index	▼	5,502.02	1.0%	(1.7%)	(4.9%)	
	Kuwait	All Share Index	▲	7,061.64	0.3%	(3.2%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▼	10,350.51	(0.1%)	(1.2%)	(7.1%)	
	UAE - Dubai	DFM General Index	▲	3,392.72	0.4%	1.7%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,777.63	1.0%	(5.3%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▲	9,604.11	0.6%	(5.9%)	20.3%	
	Qatar	QE 20 Index	▲	9,980.02	1.0%	(6.6%)	(8.1%)	
	Bahrain	Bahrain All Share	▲	1,901.87	0.1%	0.3%	5.5%	
	Oman	MSX 30 Index	▲	4,896.50	0.8%	0.8%	17.6%	
	Egypt	EGX 30	▼	15,253.22	(0.5%)	4.5%	22.2%	
Jordan	ASE Index	▼	2,578.95	(0.2%)	3.1%	18.1%		
Tunisia	Tunisia Index	▼	8,013.47	(0.4%)	(1.2%)	15.1%		
Morocco	MASI	▲	10,454.29	1.3%	(2.5%)	(18.8%)		
Emerging Markets								
	China	SSE Composite Index	▲	3,265.75	0.3%	5.7%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	980.02	(0.4%)	1.0%	(41.3%)	
	India	SENSEX	▲	58,214.59	0.2%	(4.3%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	100,220.63	(0.8%)	(8.7%)	4.7%	
	Mexico	BOLSA Index	▼	52,550.40	(0.2%)	8.4%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	961.48	1.0%	0.5%	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,686.13	(1.0%)	3.2%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	509.69	1.2%	0.8%	(19.8%)	
	Europe	DJ Stoxx 600	▲	447.16	0.2%	5.2%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,768.42	0.2%	5.4%	(10.1%)	
	U.S.A	S&P 500	▼	3,936.97	(1.7%)	2.5%	(19.2%)	
	U.S.A	DJIA	▼	32,030.11	(1.6%)	(3.4%)	(8.6%)	
	U.S.A	NASDAQ Composite	▼	11,669.96	(1.6%)	11.5%	(33.0%)	
	UK	FTSE 100	▲	7,566.84	0.4%	1.5%	1.7%	
	Germany	DAX	▲	15,216.19	0.1%	9.3%	(11.4%)	
	Japan	NIKKEI 225	▲	27,466.61	1.9%	5.3%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	19,591.43	1.7%	(1.0%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	102.35	(0.88%)	(1.14%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.23	0.42%	1.53%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.09	0.82%	1.41%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.08%	(0.12%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	76.69	1.8%	(10.7%)	5.8%	
	Oil	NYMEX	▲	70.90	2.3%	(11.7%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.17	(7.5%)	(44.6%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,970.11	1.5%	8.0%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	22.99	2.7%	(4.0%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	27,392.33	(2.7%)	65.6%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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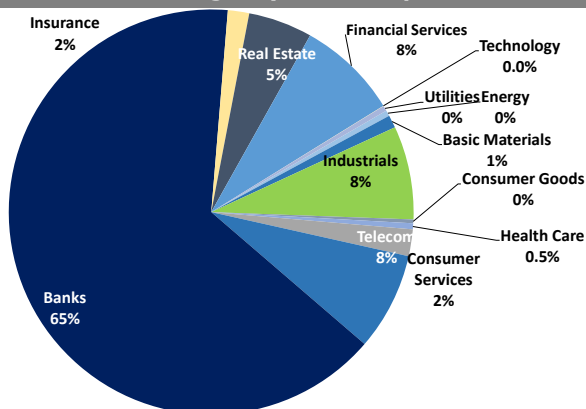
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Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 23, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,048.7	30.9	6.7%
2- National Bank of Kuwait	8,020.6	16.7	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,493.4	38.2	8.2%
5- Zain	2,336.6	11.6	16.8%
6- Agility (PWC Logistics)	1,556.9	38.2	3.0%
7- Commercial Bank of Kuwait	947.8	17.1	8.2%
8- Gulf Bank	921.8	15.3	8.6%
9- Mabane Co.	920.1	15.3	10.7%
10- Burgan Bank	712.4	15.4	6.2%
Total	32,358	21.24	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Insurance Group	1.460	0.360	32.7%
Al Masaken Intl. Real Estate Dev. Co.	0.022	0.003	15.8%
Al-Manar Financing & Leasing Co.	0.055	0.005	9.4%
Kuwait Projects Co.(Holding)	0.122	0.010	8.9%
United Projects Group	0.200	0.016	8.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Manazel Holding Co.	0.018	(0.001)	(7.2%)
Osoul Investment Co.	0.093	(0.005)	(5.0%)
Independent Petroleum Group	0.447	(0.023)	(4.9%)
Credit Rating & Collection Co.	0.020	(0.001)	(4.9%)
Kuwait Cement Co.	0.180	(0.009)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Projects Co.(Holding)	0.122	8.9%	24,700,081
Agility (PWC Logistics)	0.610	(1.9%)	16,955,381
Kuwait Finance House	0.829	0.1%	11,167,348
GFH Financial Group	0.073	(0.4%)	7,251,808
Gulf Bank	0.288	(1.7%)	7,154,601

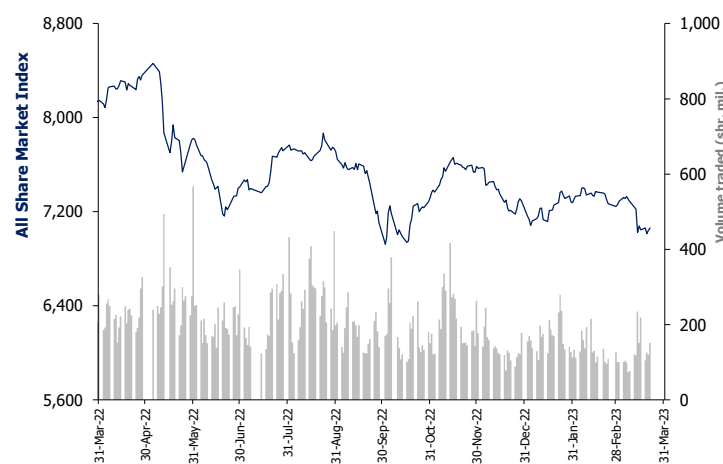
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,214.8	▲	0.3%	(2.6%)	(3.3%)
Energy	200.1	▼	(2.0%)	(2.5%)	(12.8%)
Basic Materials	464.3	▼	(0.3%)	(0.4%)	(2.8%)
Industrials	3,368.3	▼	(0.7%)	(2.8%)	(10.6%)
Consumer Staples	140.3	▲	1.3%	(3.1%)	(3.4%)
Health Care	218.8	=	0.0%	(1.0%)	(1.4%)
Consumer Discretionary	963.3	▲	0.1%	0.2%	(1.9%)
Telecommunications	3,532.1	▼	(0.0%)	(1.6%)	(2.4%)
Banks	29,386.5	▲	0.0%	(3.1%)	(2.2%)
Insurance	772.3	▲	15.3%	19.0%	24.9%
Real Estate	2,315.3	▼	(0.6%)	(4.3%)	(10.1%)
Financial Services	3,648.6	▲	1.5%	(3.1%)	(4.9%)
Technology	9.2	=	0.0%	(1.2%)	(3.9%)
Utilities	195.8	▲	1.1%	(2.2%)	(5.3%)

Market Breadth	▲	49	▼	52	=	52
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg	
Premier Market Index	7,836.10	9.1	0.1%	(2.9%)	(3.4%)	
Main 50 Index	5,564.94	(24.0)	(0.4%)	(2.4%)	(2.7%)	
Main Market Index	5,502.02	55.7	1.0%	(0.8%)	(1.7%)	
All Share Market Index	7,061.64	19.9	0.3%	(2.5%)	(3.2%)	
Market Cap (KWD Mn)	45,214.81	128.3	0.3%	(2.6%)	(3.3%)	

Index Performance relative to Volume



Market Trading Data and Volatility

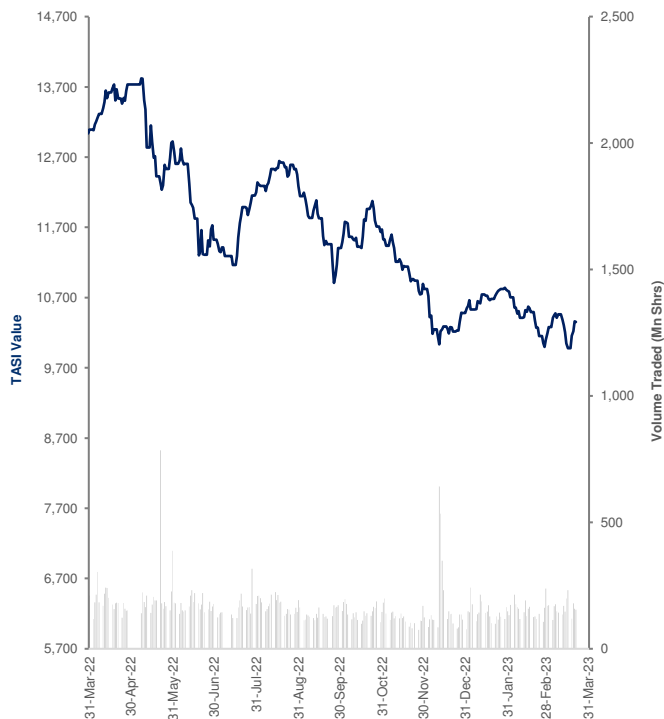
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	151.3	31.8	26.6%	144.8	281.4
Value Traded (KWD Mn)	47.4	5.0	11.8%	44.4	67.8
No. of Trades	9,922	251	2.6%	9,150	12,423

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.610	(1.9%)	10,542,285
Kuwait Finance House	0.829	0.1%	9,261,414
Boubayan Bank	0.667	(0.3%)	3,523,159
National Bank of Kuwait	1.062	0.4%	3,444,186
Kuwait Projects Co.(Holding)	0.122	8.9%	2,996,063

Saudi Tadawul Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,780,211.0	0.3%	0.6%	(1.0%)
Energy	7,027,119.0	0.5%	(0.3%)	(1.2%)
Materials	686,748.7	(0.4%)	(0.5%)	(1.2%)
Capital Goods	24,984.1	0.8%	2.8%	17.0%
Commercial & Professional Svc	7,653.6	(1.1%)	2.0%	6.3%
Transportation	17,188.3	(0.1%)	3.7%	11.7%
Consumer Durables & Apparel	3,737.8	(1.5%)	0.1%	2.1%
Consumer Services	66,625.6	0.7%	4.4%	17.8%
Media	21,565.5	2.3%	4.2%	6.6%
Retailing	30,740.8	1.8%	1.1%	3.6%
Food & Staples Retailing	49,833.4	(0.2%)	0.1%	7.2%
Food & Beverages	92,182.6	0.1%	0.9%	3.0%
Health Care Equipment & Svc	144,438.7	0.0%	10.0%	13.8%
Pharma, Biotech & Life Science	2,884.8	(0.7%)	11.1%	10.4%
Banks	867,582.8	(0.5%)	3.5%	(7.9%)
Diversified Financials	52,916.2	0.3%	1.3%	(7.7%)
Insurance	53,823.6	0.6%	0.0%	9.7%
Telecommunication Services	235,472.0	1.0%	9.2%	7.4%
Utilities	212,415.5	(0.0%)	0.5%	(4.7%)
REITs	16,334.6	(0.4%)	(0.3%)	0.4%
Real Estate Mgmt & Dev't	93,281.9	(0.5%)	4.2%	11.3%
Software & Services	72,681.5	3.3%	9.2%	17.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Mouwasat Medical Services Co	220.00	10.0%
Thimar	53.60	9.9%
Alinma Tokio Marine Co	15.64	7.0%
Perfect Presentation for Commercial Services Co.	202.00	5.2%
United Electronics Co	77.40	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Al-Etihad Cooperative Insuranc	15.50	(8.9%)
Gulf Insurance Group	26.70	(7.5%)
Arriyadh Development Co	18.04	(5.1%)
Basic Chemical Industries Ltd	33.20	(4.3%)
Theeb Rent a Car Co.	75.40	(2.8%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Americana Restaurants International PLC	3.76	19,946
Dar Al Arkan Real Estate Devel	14.88	5,990
Alinma Bank	29.45	5,227
Saudi Arabian Oil Co	31.70	4,931
Al Rajhi Bank	72.60	4,417

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,350.51	(9.23)	(0.1%)	2.5%	(1.2%)
Market Cap (SAR Mn)	9,780,211	31,974	0.3%	0.6%	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	154.5	(3.2)	(2.0%)	151.8	204.7
Value Traded (SAR Mn)	5,015.5	43.6	0.9%	4,078.1	8,498.5
No. of Trades	374,557	21,250	6.0%	307,437	362,603

Market Breadth	▲ 96	▼ 112	= 25
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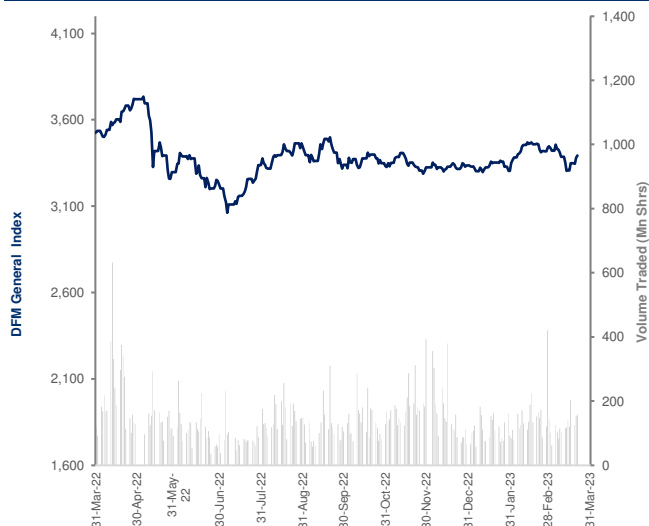
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al Rajhi Bank	72.60	(2.0%)	324.48
Arab Sea Information Systems	72.80	3.0%	172.87
National Commercial Bank	46.00	0.2%	169.02
Saudi Arabian Oil Co	31.70	0.5%	157.23
Alinma Bank	29.45	(1.2%)	155.35

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	586,023.8	0.1%	(1.1%)	1.4%
Financials	239,929.9	0.3%	(4.9%)	(0.2%)
Real Estate	88,778.9	1.3%	4.0%	3.2%
Industrial	78,036.5	(0.0%)	2.2%	4.9%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	24,309.8	1.9%	4.2%	9.5%
Consumer Discretionary	2,796.5	(1.4%)	(2.5%)	(0.7%)
Telecommunication	22,974.4	(2.3%)	(3.2%)	(13.2%)
Utilities	128,336.6	(0.8%)	0.7%	3.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Al Firdous Holdings Pjsc	0.12	15.0%
Dar Al Takaful	0.69	6.0%
EMPOWER	1.64	2.5%
Commercial Bank Of Dubai	4.30	2.4%
Amanat Holdings Pjsc	0.92	2.2%

Worst Return Performers	Price (AED)	Daily % Chg
Ektitab Holding Company	0.09	(9.8%)
Islamic Arab Insurance Com	0.51	(5.0%)
Al Salam Bank - Bahrain	0.92	(3.1%)
Emirates Refreshments Co	0.00	(3.0%)
Ajman Bank Pjsc	1.24	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Gulf Navigation Holding Pjsc	0.92	40,322
Emaar Properties Pjsc	5.64	17,800
Air Arabia Pjsc	2.25	16,952
EMPOWER	1.64	14,413
Union Properties Pjsc	0.21	12,047

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,392.72	11.68	0.3%	(1.3%)	1.7%
Market Cap (AED Mn)	586,024	751	0.1%	(1.1%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	157.6	4.1	2.6%	128.5	147.0
Value Traded (AED Mn)	321.9	0.4	0.1%	296.3	342.9
No. of Trades	7,271	599	9.0%	6,039	4,420

Market Breadth	▲ 15	▼ 15	= 39
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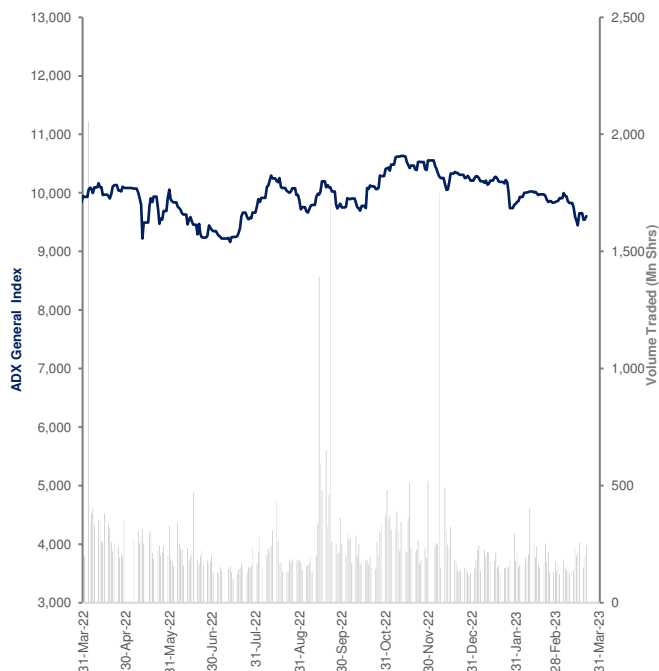
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.64	1.62%	99.61
Air Arabia Pjsc	2.25	0.45%	38.09
Gulf Navigation Holding Pjsc	0.92	1.21%	37.16
EMPOWER	1.64	2.50%	23.63
Dubai Islamic Bank	5.53	0.00%	19.85

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,683,333.6	1.1%	8.0%	4.0%
Financials	1,205,231.7	0.5%	(0.9%)	(6.5%)
Telecommunication	242,614.0	0.3%	(5.9%)	4.5%
Consumer Discretionary	53,386.8	(1.3%)	1.5%	8.6%
Industrial	301,379.2	1.9%	(0.3%)	(0.8%)
Real Estate	40,477.7	0.5%	1.9%	7.0%
Basic Materials	108,804.7	(2.0%)	(0.6%)	(2.1%)
Energy	346,437.9	3.9%	208.0%	217.1%
Utilities	367,660.0	1.6%	(3.0%)	(4.7%)
Consumer Staples	3,833.6	(0.2%)	(3.3%)	3.8%
Health Care	13,508.0	1.7%	8.5%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Eshraq Properties Co Pjsc	0.47	5.6%
ADNOC Gas	2.95	5.4%
Bank Of Sharjah	0.39	4.1%
Alpha Dhabi Holding PJSC	22.44	2.7%
Abu Dhabi Commercial Bank	8.49	2.5%

Worst Return Performers	Price (AED)	Daily % Chg
National Bank Of Ras Al-Khai	4.61	(4.9%)
Ras Al Khaima Poultry	2.16	(3.6%)
Borouge	2.54	(2.7%)
National Marine Dredging Co	29.00	(2.4%)
Methaq Takaful Insurance	0.58	(2.4%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Eshraq Properties Co Pjsc	0.47	57,315
ADNOC Gas	2.95	40,158
Multiply Group	3.50	18,096
Dana Gas	0.82	17,449
Aldar Properties Pjsc	4.80	13,756

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,604.11	59.56	0.6%	(2.4%)	(5.9%)
Market Cap (AED Mn)	2,683,334	28,663	1.1%	8.0%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	244.7	48.3	24.6%	186.0	222.3
Value Traded (AED Mn)	1,125.3	78.5	7.5%	1,477.9	1,492.2
No. of Trades	12,226	110	0.9%	11,221	7,626

Market Breadth	▲ 21	▼ 18	= 39
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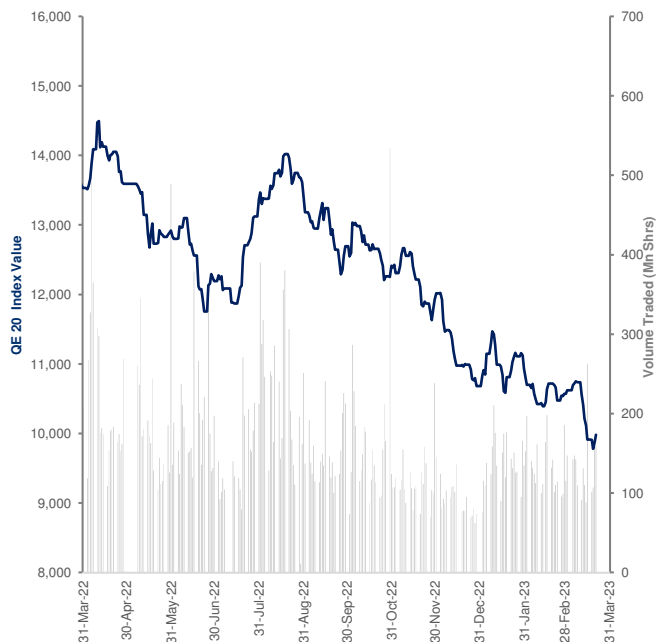
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.10	0.28%	300.79
Alpha Dhabi Holding PJSC	22.44	2.75%	146.33
ADNOC Gas	2.95	5.36%	116.15
Aldar Properties Pjsc	4.80	0.42%	65.56
Multiply Group	3.50	0.00%	63.50

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	562,215.6	1.1%	(5.6%)	(7.6%)
Banking & Finance Sector	268,141.4	0.2%	(5.6%)	(9.0%)
Goods & Consumer Services	29,900.7	1.6%	0.2%	(8.7%)
Industrial Sector	152,065.4	3.0%	(7.8%)	(3.4%)
Insurance Sector	8,802.2	1.8%	(5.2%)	(15.7%)
Real Estate	36,825.7	(0.0%)	(4.6%)	(14.6%)
Telecom	36,755.9	1.9%	1.6%	1.6%
Transport	29,724.3	(0.1%)	(8.5%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Investment Holding Group	1.91	10.0%
Qatar General Insurance & Rein	0.84	9.9%
Zad Holding Group	16.00	8.0%
Industries Qatar QSC	12.83	5.2%
Islamic Holding Group QSC	3.23	4.4%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatari Investors Group QSC	1.72	(7.6%)
Dlala Brokerage & Investments	0.73	(3.3%)
Qatar First Bank	0.89	(2.4%)
Commercial Bank PSQC/The	5.85	(1.3%)
Qatar National Cement Co QSC	4.10	(1.1%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Investment Holding Group	1.91	34,314
Qatar Aluminum Manufacturing C	1.49	15,609
Masraf Al Rayan QSC	2.62	8,727
Mazaya Qatar Real Estate Devel	0.56	7,700
Industries Qatar QSC	12.83	7,248

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,980.02	103.04	1.0%	(5.6%)	(6.6%)
Market Cap (QAR Mn)	562,216	6,104	1.1%	(5.6%)	(7.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	159.6	(4.9)	(3.0%)	136.0	233.7
Value Traded (QAR Mn)	494.3	90.3	22.3%	464.5	770.2
No. of Trades	18,253	1,582	9.5%	15,553	14,857

Market Breadth

▲ 32 ▼ 14 = 4

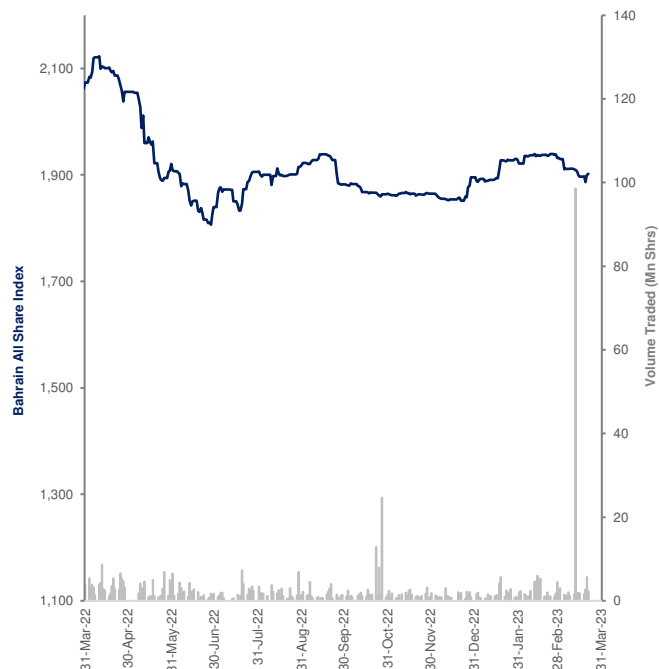
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.83	5.16%	91.74
Qatar National Bank QPSC	15.80	0.25%	69.65
Investment Holding Group	1.91	9.99%	64.21
Qatar Islamic Bank SAQ	17.62	0.74%	47.57
Qatar Aluminum Manufacturing C	1.49	0.95%	23.31

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,434.2	0.0%	(2.8%)	(0.6%)
Materials	1,519.4	1.2%	(11.6%)	(1.8%)
Industrial	134.0	0.0%	(1.3%)	(1.3%)
Consumer Discretionary	211.6	0.0%	(1.6%)	(0.5%)
Consumer Staples	157.8	0.1%	0.4%	1.9%
Financials	29,487.4	(0.0%)	(2.3%)	(0.4%)
Communication Services	841.2	0.0%	(1.0%)	(4.0%)
Real Estate	82.8	0.0%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.26	2.0%
Nass Corp BSC	0.05	1.9%
Aluminium Bahrain B.S.C	1.07	1.2%
National Bank of Bahrain BSC	0.66	0.3%

Worst Return Performers	Price (BHD)	Daily % Chg
Solidarity Bahrain BSC	0.24	(7.8%)
Al Salam Bank-Bahrain BSC	0.09	(5.1%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,901.87	2.37	0.1%	(1.6%)	0.3%
Market Cap (BHD Mn)	32,434	12	0.0%	(2.8%)	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,253	(3,421)	(60.3%)	3,649.1	2,454.6
Value Traded (BHD '000)	834	(640)	(43.4%)	1,405.7	1,100.2
No. of Trades	78	(24)	(23.5%)	55	67

Market Breadth

▲ 4 ▼ 2 = 38

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.26	853
Al Salam Bank-Bahrain BSC	0.09	507
Aluminium Bahrain B.S.C	1.07	456
Nass Corp BSC	0.05	155
Bahrain Telecommunications Co	0.46	141

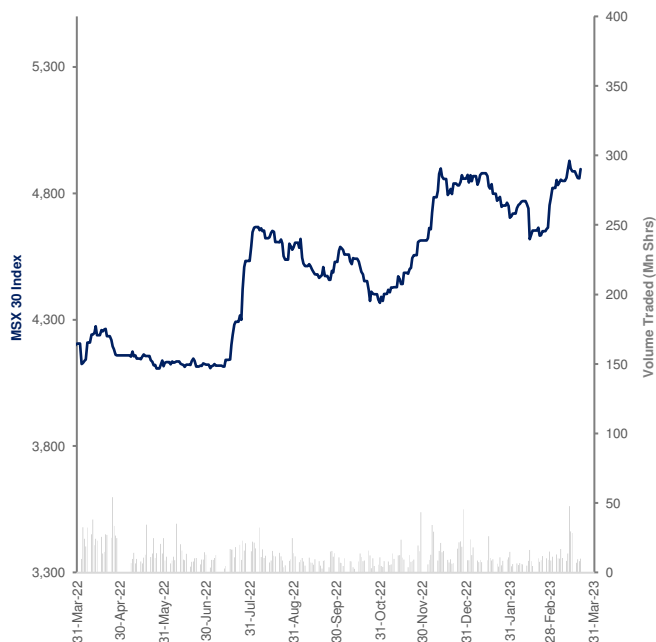
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.07	1.23%	0.49
GFH FINANCIAL GROUP BSC	0.26	2.00%	0.21
Bahrain Telecommunications Co	0.46	0.00%	0.06
Al Salam Bank-Bahrain BSC	0.09	(5.10%)	0.05
Nass Corp BSC	0.05	1.92%	0.01

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,774.4	0.6%	4.4%	4.0%
Financial	5,301.5	0.4%	1.1%	0.6%
Industrial	833.1	0.2%	2.0%	(5.2%)
Services	2639.8	1.2%	12.6%	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.04	7.7%
Construction Materials Industries Co.	0.08	7.1%
Gulf Mushroom Products Co.	0.220	4.3%
Oman Telecommunications Co.	1.09	3.3%
Oman Cables Industry Co.	1.60	3.2%

Worst Return Performers	Price (OMR)	Daily % Chg
Al Fajar Al Alamia	0.56	(9.9%)
Dhofar Generating Company	0.05	(8.8%)
A'Saffa Food Co.	0.18	(5.3%)
Al Anwar Holding	0.07	(5.1%)
Muscat City Desalination	0.10	(4.0%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Sohar Bank	0.11	4,100
Abraj Energy Services	0.29	2,369
Al Suwadi Power Co.	0.03	549
United Finance Co.	0.06	492
Bank Muscat	0.29	471

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,896.50	37.14	0.8%	3.0%	0.8%
Market Cap (OMR Mn)	8,774.4	51.32	0.6%	4.4%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	10,008.7	1,890.8	23.3%	11,161.4	20,716.8
Value Traded (OMR '000)	1,778.2	(553.0)	(23.7%)	2,577.8	4,115.8

Market Breadth

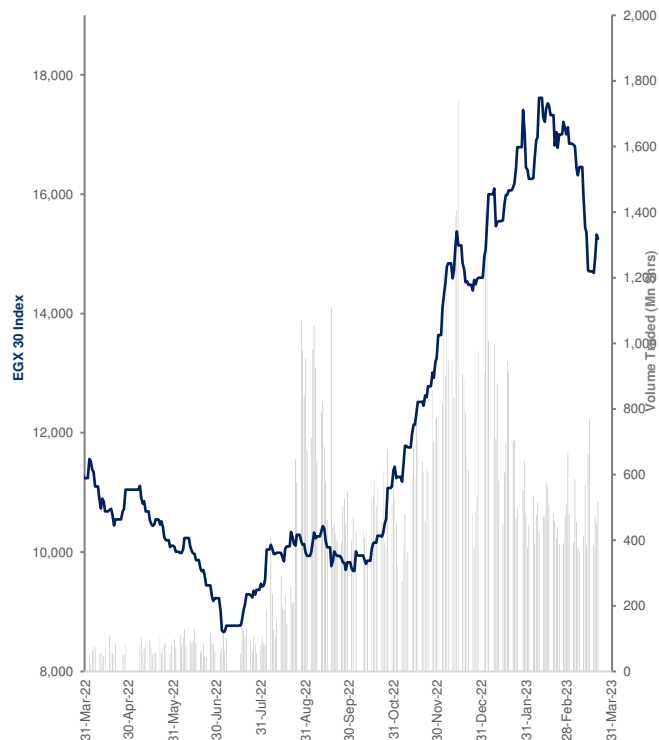
▲ 16 ▼ 9 = 90

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.29	(0.34%)	0.69
Sohar Bank	0.11	0.00%	0.43
Bank Muscat	0.29	0.35%	0.14
Renaissance Services Co.	0.42	1.94%	0.09
National Bank Of Oman	0.27	1.89%	0.08

The Egyptian Exchange Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,049,160.4	(0.5%)	(8.7%)	3.6%
Banks	284,690.0	0.1%	(8.6%)	14.9%
Basic Resources	113,531.6	(0.6%)	(2.9%)	11.2%
Industrial Goods	36,185.0	(1.2%)	(8.4%)	1.9%
Health Care & Pharmaceuticals	42,064.0	(0.8%)	(6.5%)	(9.1%)
Real Estate	130,788.5	(1.5%)	(11.0%)	(5.1%)
Travel and Leisure	38,361.6	0.2%	(0.6%)	18.4%
Food, Beverages & Tobacco	69,578.6	0.4%	(17.4%)	(0.1%)
Energy and Support Services	11,369.9	(3.5%)	(13.7%)	12.9%
Trade and Distributors	5,830.7	(2.3%)	(6.2%)	(9.1%)
Shipping and Transport	31,349.3	1.5%	(0.8%)	(4.9%)
Education Services	14,809.3	(0.6%)	(9.9%)	(15.4%)
Contracting and Construction Eng	14,195.2	(0.7%)	(7.1%)	(6.5%)
Textiles and Durables	11,981.6	(0.6%)	(2.2%)	2.5%
Building Materials	10,130.5	(1.2%)	(7.2%)	(8.2%)
Media & Communication Services	93,263.6	(2.0%)	(14.0%)	(10.0%)
Paper and Packaging	1,998.3	0.2%	(8.2%)	(3.6%)
Non-bank Financial Services	139,032.6	0.1%	(6.9%)	6.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
General Silos & Storage	113.51	11.4%
Golden Textiles & Clothes Wool	13.69	11.2%
Glaxo Smith Kline	30.50	8.2%
Arab Co. for Asset Management And Development	0.57	8.0%
AJWA for Food Industries company Egypt	18.01	5.3%

Worst Return Performers	Price (EGP)	Daily % Chg
International Co For Investment & Development	39.50	(6.4%)
Cleopatra Hospital Company	4.13	(6.1%)
Sabaa International Company for Pharmaceutical and Chemical	0.95	(4.9%)
Belton Financial Holding	2.74	(4.9%)
Ismailia National Food Industries	50.58	(4.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Dice Sport & Casual Wear	0.39	63,012
Arab Co. for Asset Management And Development	0.57	54,371
Egyptians Housing Development & Reconstruction	0.23	53,750
Orascom Investment Holding	0.19	38,390
Al Khair River For Development Agricultural Investment&Envir	0.29	21,053

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	15,253.22	(72.4)	(0.5%)	(10.3%)	4.5%
Market Cap (EGP Mn)	1,049,160.4	(4,915.5)	(0.5%)	(8.7%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	518.0	66.6	14.8%	585.9	83.7
Value Traded (EGP Mn)	1,403.3	(178.4)	(11.3%)	2,090.8	497.7
No. of Trades	62,819	1,552	2.5%	68,225	13,331

Market Breadth

▲ 36 ▼ 104 = 84

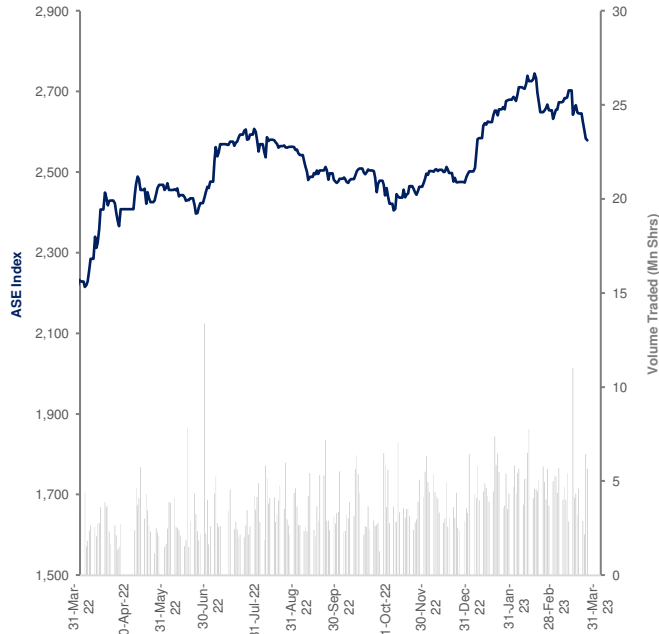
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	49.85	0.71%	190.64
Sidi Kerir Petrochemicals - SIDPEC	16.16	(1.28%)	90.81
Zahraa Maadi Investment & Development	5.68	(0.87%)	61.59
Egyptian Financial Group-Hermes Holding Company	16.91	(0.41%)	59.33
Telecom Egypt	22.03	(4.18%)	51.89

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 23, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB EAST FOR REAL ESTATE IN	1.30	6.6%
AMWAJ PROPERTIES	0.20	5.3%
COMPREHENSIVE LAND DEVELOPME	0.63	5.0%
ARAB EAST INVESTMENT	0.67	4.7%
CENTURY INVESTMENT GROUP	0.23	4.5%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB JORDAN INVESTMENT BANK	1.24	(7.5%)
SABA'EK INVESTMENT	0.41	(4.7%)
ARAB INVESTORS UNION FOR REA	0.57	(3.4%)
JORDAN DECAPOLIS PROPERTIES	0.29	(3.3%)
AL-TAJAMOUAT FOR TOURISTIC P	0.29	(3.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
ARAB EAST INVESTMENT	0.67	2,441
FIRST INSURANCE	0.69	568
JORDAN TELECOM	2.47	413
UNION INVESTMENT CORP	0.66	344
JORDAN POULTRY PROCESSING &	0.54	298

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,902.5	0.0%	(1.5%)	1.6%
Banking	7,924.4	(0.1%)	(1.4%)	0.3%
Insurance	272.3	0.0%	0.3%	(1.5%)
Diversified Financial Services	255.9	0.8%	0.4%	1.9%
Real Estate	430.4	(0.4%)	(3.6%)	13.0%
Educational Services	52.9	0.0%	1.5%	(6.0%)
Hotels and Tourism	272.7	0.0%	0.3%	(7.9%)
Transportation	255.6	0.2%	(1.3%)	(7.3%)
Technology and Communication	96.6	0.0%	0.3%	3.8%
Utilities and Energy	1,682.2	0.9%	(2.6%)	12.9%
Commercial Services	286.8	(0.0%)	0.5%	(2.1%)
Chemical Industries	54.0	0.1%	(4.6%)	(6.8%)
Food and Beverages	220.8	0.0%	(2.0%)	(9.5%)
Tobacco and Cigarettes	13.3	2.3%	(14.6%)	20.5%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,578.95	(4.48)	(0.2%)	(2.9%)	3.1%
Market Cap (JD Mn)	11,902.52	4.96	0.0%	(1.5%)	1.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	5,650.4	(780.6)	(12.1%)	4,868.9	2,404.4
Value Traded (JD '000)	6,158.8	(4,016.9)	(39.5%)	7,665.2	4,128.3
No. of Trades	2,513	(213)	(7.8%)	3,148	1,721

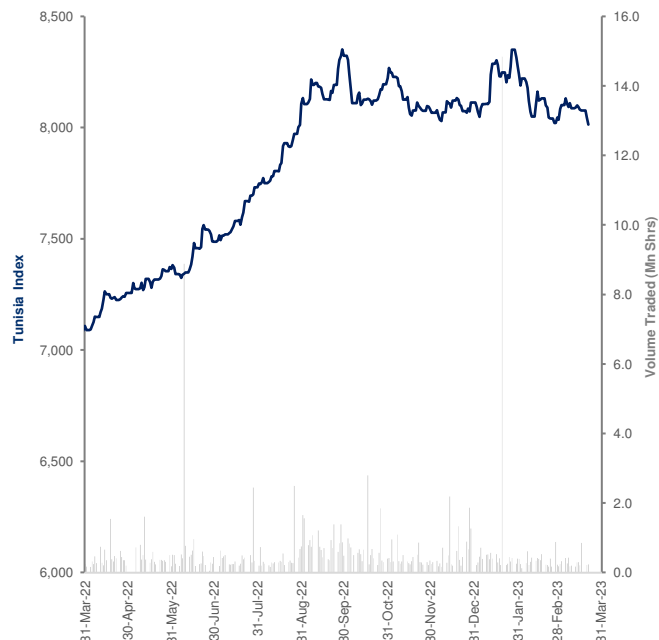
Market Breadth	▲ 28	▼ 16	= 99
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
ARAB EAST INVESTMENT	0.67	4.69%	1.59
JORDAN TELECOM	2.47	0.82%	1.03
JORDAN PETROLEUM REFINERY CO	6.16	1.82%	0.74
FIRST INSURANCE	0.69	0.00%	0.39
ARAB EAST FOR REAL ESTATE IN	1.30	6.56%	0.35

Tunisia Stock Exchange Daily Report

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	21,839.5	(0.5%)	(0.4%)	(1.0%)
Banking	10,097.0	(0.5%)	(0.5%)	0.4%
Insurance	903.4	0.6%	0.4%	(3.9%)
Leasing	654.3	1.8%	1.2%	2.4%
Financial Services	1,522.2	(0.7%)	(1.3%)	(9.5%)
Industrial	1,692.5	0.3%	0.6%	1.1%
Chemical Industry	470.8	0.4%	(0.1%)	(1.8%)
Food & Beverage	4,021.6	(1.5%)	(0.2%)	(1.9%)
Retailing	1,077.8	0.2%	1.6%	(0.7%)
Others	1,400.0	(0.9%)	(2.3%)	(0.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Tunsienne d'Entreprise	3.30	5.8%
Cie Internationale de Leasing	22.45	4.5%
Tunis Re	6.41	4.4%
Cellcom SA	2.72	4.2%
Essoukna	1.74	4.2%

Worst Return Performers	Price (DT)	Daily % Chg
Societe des Industries Pharmac	3.50	(8.6%)
Euro Cycles SA	22.45	(6.0%)
Societe Tunisienne de Banque	3.60	(2.7%)
Societe Electrostar	0.42	(2.3%)
Societe Tunisienne de Verrerie	9.19	(1.7%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Accumulateur Tunisienne Assad	1.04	31
Societe D'Articles Hygieniques	8.96	24
Societe de Production Agricole	1.44	24
STE Industrielle de Papier et	7.32	16
Societe Tunsienne d'Entreprise	3.30	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,013.47	(33.32)	(0.4%)	(0.4%)	(1.2%)
Market Cap (DT Mln)	21,839	(107.97)	(0.5%)	(0.4%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	235.1	20.2	9.4%	602.8	503.0
Value Traded ('000 DT)	1,946.4	360.2	22.7%	5,873.4	3,606.7
No. of Trades	937	341	57.2%	970	982

Market Breadth

▲ 19 ▼ 23 = 22

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	90.01	(0.10%)	0.23
Euro Cycles SA	22.45	(5.99%)	0.23
Societe D'Articles Hygieniques	8.96	1.24%	0.21
Amen Bank	31.56	(0.28%)	0.16
Societe Frigorifique et Brasse	13.30	(1.48%)	0.13

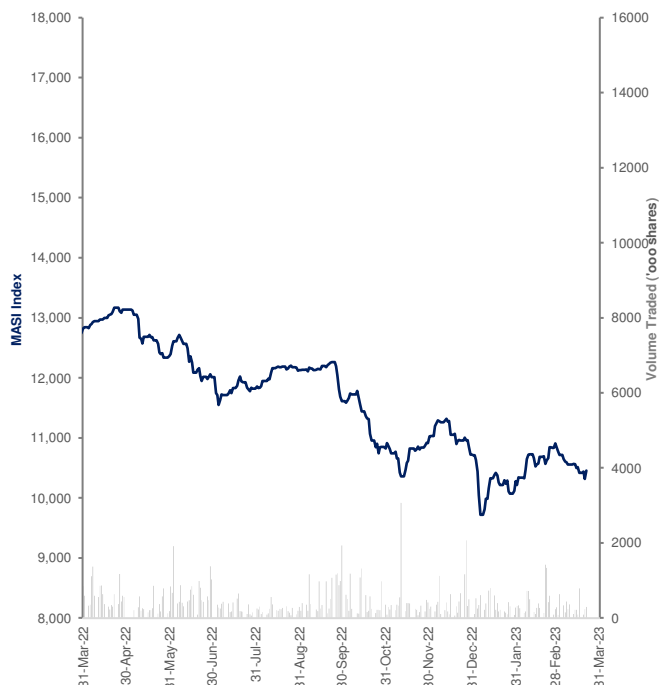
Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 23, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,236.1	1.3%	(4.9%)	(3.4%)
Banking	190,539.2	2.5%	(4.2%)	1.5%
Beverages	9,091.2	0.0%	(3.2%)	(7.8%)
Chemicals	2,230.0	0.1%	(3.8%)	(7.9%)
Construction & Building Material	52,945.3	0.7%	(1.9%)	1.5%
Distributors	17,226.4	(0.0%)	(2.6%)	(3.9%)
Electricity	22,409.1	0.0%	(4.0%)	(13.5%)
Food Producers & Processors	23,433.7	2.6%	(2.5%)	(3.6%)
Holding Companies	2,092.8	0.0%	(0.5%)	(0.5%)
Insurance	24,590.0	(0.0%)	(3.9%)	(0.7%)
Investment & other Finance	3,392.0	(1.8%)	0.3%	6.0%
Leisures & Hotel	1,612.5	(3.3%)	(4.4%)	(1.3%)
Materials, Software & Computer	5,966.6	(0.3%)	0.3%	2.2%
Mining	32,262.2	(0.1%)	2.1%	5.4%
Oil & Gas	14,093.8	0.0%	(8.8%)	(11.8%)
Real Estate	3,437.1	1.0%	(10.4%)	(6.5%)
Telecommunications	71,030.9	1.0%	(13.0%)	(14.9%)
Transport	765.1	0.0%	(4.0%)	(7.7%)
Forestry & Paper	118.2	(1.2%)	(8.4%)	68.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Attijariwafa Bank	400.00	3.6%
Cosumar	174.90	2.8%
Lesieur Cristal	250.00	2.0%
Bank of Africa	165.00	1.9%
Credit Immobilier et Hotelier	311.00	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Salafin	580.00	(3.3%)
RISMA	112.55	(3.3%)
Med Paper SA	24.71	(1.2%)
Fenie Brossette	116.05	(0.8%)
Sonasisid	590.00	(0.5%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	5.66	101.7
Maroc Telecom	80.80	99.6
Banque Centrale Populaire	235.00	34.3
Attijariwafa Bank	400.00	25.0
ATLANTA	121.95	10.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MA SI Index	10,454.29	137.80	1.3%	(4.2%)	(2.5%)
Market Cap (MAD Mn)	477,236	6,146	1.3%	(4.9%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	293.6	59.4	25.4%	351.8	1,093.4
Value Traded (MAD Mn)	39.25	14.65	59.5%	67.2	125.3

Market Breadth	▲ 13	▼ 8	= 20
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	400.00	3.63%	9.88
Banque Centrale Populaire	235.00	1.73%	8.03
Maroc Telecom	80.80	0.99%	8.00
LafargeHolcim Maroc SA	1419.00	0.92%	5.06
ATLANTA	121.95	(0.04%)	1.26

Source: Bloomberg, Kamco Research

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