

MENA Markets Daily Report

March 21, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>	Kuwait	Premier Market Index	▼	7,795.21	(0.8%)	(3.9%)	6.2%	
	Kuwait	Main 50 Index	▼	5,563.73	(0.2%)	(2.7%)	(5.9%)	
	Kuwait	Main Market Index	▼	5,424.06	(0.4%)	(3.1%)	(4.9%)	
	Kuwait	All Share Index	▼	7,013.14	(0.7%)	(3.8%)	3.5%	
	Saudi Arabia	TADAWUL All Share Index	▲	10,218.12	0.6%	(2.5%)	(7.1%)	
	UAE - Dubai	DFM General Index	▼	3,344.12	(0.2%)	0.2%	4.4%	
	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,703.33	0.8%	(7.2%)	(6.9%)	
	UAE - Abu Dhabi	FTSE ADX General Index	▼	9,545.34	(1.1%)	(6.5%)	20.3%	
	Qatar	QE 20 Index	▼	9,778.27	(1.3%)	(8.5%)	(8.1%)	
	Bahrain	Bahrain All Share	▼	1,886.35	(0.6%)	(0.5%)	5.5%	
	Oman	MSX 30 Index	▼	4,860.00	(0.2%)	0.1%	17.6%	
	Egypt	EGX 30	▲	14,923.81	1.7%	2.2%	22.2%	
Jordan	ASE Index	▼	2,602.56	(0.9%)	4.0%	18.1%		
Tunisia	Tunisia Index	▼	8,076.18	(0.1%)	(0.4%)	15.1%		
Morocco	MASI	▲	10,438.60	0.2%	(2.6%)	(18.8%)		
Emerging Markets								
	China	SSE Composite Index	▼	3,234.91	(0.5%)	4.7%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▲	979.83	3.3%	1.0%	(41.3%)	
	India	SENSEX	▼	57,628.95	(0.6%)	(5.3%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	100,922.89	(1.0%)	(8.0%)	4.7%	
	Mexico	BOLSA Index	▼	51,925.61	(1.1%)	7.1%	(7.0%)	
	Emerging Markets	MSCI EM Index	▼	942.98	(0.9%)	(1.4%)	(22.3%)	
Global Markets								
	World	MSCI World Index	▲	2,678.29	0.8%	2.9%	(19.2%)	
	Asia	MSCI Asia Pacific	▼	499.41	(1.3%)	(1.2%)	(19.8%)	
	Europe	DJ Stoxx 600	▲	440.60	1.0%	3.7%	(11.8%)	
	Europe	FTSEurofirst 300	▲	1,742.49	1.1%	3.8%	(10.1%)	
	U.S.A	S&P 500	▲	3,951.57	0.9%	2.9%	(19.2%)	
	U.S.A	DJIA	▲	32,244.58	1.2%	(2.7%)	(8.6%)	
	U.S.A	NASDAQ Composite	▲	11,675.54	0.4%	11.6%	(33.0%)	
	UK	FTSE 100	▲	7,403.85	0.9%	(0.6%)	1.7%	
	Germany	DAX	▲	14,933.38	1.1%	7.3%	(11.4%)	
	Japan	NIKKEI 225	▼	26,945.67	(1.4%)	3.3%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▼	19,000.71	(2.7%)	(3.9%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▼	103.28	(0.41%)	(0.23%)	8.5%	
	GBP/USD	British Pound / USD Cross	▲	1.23	0.86%	1.61%	(10.9%)	
	EUR/USD	Euro / USD Cross	▲	1.07	0.48%	0.15%	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▲	3.26	0.09%	(0.17%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▲	73.79	1.1%	(14.1%)	5.8%	
	Oil	NYMEX	▲	67.64	1.4%	(15.7%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.22	(4.9%)	(43.2%)	14.5%	
	Gold	Gold Spot \$/Oz	▼	1,978.84	(0.5%)	8.5%	(0.8%)	
	Silver	Silver Spot \$/Oz	▼	22.54	(0.3%)	(5.9%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▲	28,082.46	0.4%	69.8%	(64.2%)	

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Kamco Investment Company - K.S.C
(Public)

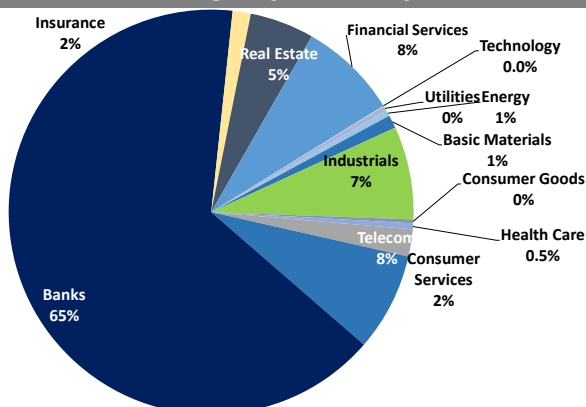
Source: Bloomberg & Kamco Research. Note : Data as of last trading day.

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Fax: (965) 2249 2395<http://www.kamcoinvest.com>Kamco Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 21, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	10,928.7	30.6	6.7%
2- National Bank of Kuwait	8,035.7	16.7	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubayan Bank	2,523.3	38.7	8.2%
5- Zain	2,323.6	11.5	16.8%
6- Agility (PWC Logistics)	1,528.9	37.5	3.0%
7- Commercial Bank of Kuwait	961.1	17.4	8.2%
8- Gulf Bank	934.6	15.5	8.6%
9- Mabane Co.	931.3	15.5	10.7%
10- Burgan Bank	702.5	15.2	6.2%
Total	32,270	21.18	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Co. For Process Plant Const. & Cont	0.304	0.020	7.0%
Aqar Real Estate Investment Co.	0.060	0.003	5.1%
Ektitab Holding Co.	0.008	0.000	5.1%
Kuwait National Cinema Co.	0.992	0.047	5.0%
Oula Fuel Marketing Co.	0.132	0.006	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.019	(0.003)	(13.4%)
Dar Al Thuraya Real Estate Co.	0.146	(0.015)	(9.3%)
Ajial Real Estate Entertainment Co.	0.254	(0.026)	(9.3%)
UniCap Investment and Finance	0.042	(0.004)	(9.1%)
Metal & Recycling Co.	0.061	(0.005)	(7.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.130	(0.8%)	15,223,148
Kuwait Finance House	0.820	(0.7%)	13,228,388
Kuwait Projects Co.(Holding)	0.111	(0.9%)	7,109,017
Kuwait International Bank	0.183	(1.6%)	6,640,989
National Investment Co.	0.236	(5.6%)	6,101,462

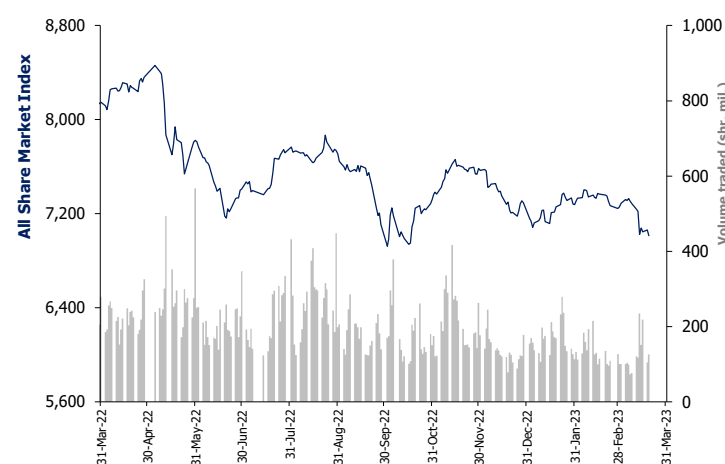
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,902.8	▼	(0.7%)	(3.3%)	(3.9%)
Energy	205.6	▼	(0.6%)	0.2%	(10.5%)
Basic Materials	469.5	▼	(0.9%)	0.7%	(1.7%)
Industrials	3,327.3	▲	0.4%	(4.0%)	(11.7%)
Consumer Staples	139.1	▼	(2.6%)	(3.9%)	(4.1%)
Health Care	218.8	▼	(1.6%)	(1.0%)	(1.4%)
Consumer Discretionary	968.0	▲	1.4%	0.7%	(1.4%)
Telecommunications	3,527.1	▼	(0.0%)	(1.7%)	(2.6%)
Banks	29,324.3	▼	(0.9%)	(3.3%)	(2.4%)
Insurance	653.9	▼	(1.7%)	0.8%	5.8%
Real Estate	2,309.5	▼	(0.9%)	(4.6%)	(10.3%)
Financial Services	3,556.9	▼	(1.0%)	(5.6%)	(7.3%)
Technology	9.2	▲	4.5%	(1.2%)	(3.9%)
Utilities	193.6	▼	(2.2%)	(3.3%)	(6.4%)

Market Breadth	▲ 40	▼ 58	■ 55		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,795.21	(60.1)	(0.8%)	(3.4%)	(3.9%)
Main 50 Index	5,563.73	(10.4)	(0.2%)	(2.4%)	(2.7%)
Main Market Index	5,424.06	(20.4)	(0.4%)	(2.2%)	(3.1%)
All Share Market Index	7,013.14	(49.0)	(0.7%)	(3.2%)	(3.8%)
Market Cap (KWD Mn)	44,902.83	(314.2)	(0.7%)	(3.3%)	(3.9%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	Average Daily YTD 2022
Volume (Shrs Mn)	125.9	21.4	20.4%	145.1	283.1
Value Traded (KWD Mn)	40.0	8.1	25.4%	44.4	67.6
No. of Trades	9,847	3,201	48.2%	9,126	12,427

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.820	(0.7%)	10,922,791
Boubayan Bank	0.675	(2.5%)	3,341,442
Agility (PWC Logistics)	0.599	1.2%	3,248,516
National Bank of Kuwait	1.064	(1.1%)	2,565,987
A'ayan Leasing & Investment Co.	0.130	(0.8%)	2,003,067

Saudi Tadawul Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	9,607,455.9	0.2%	(1.2%)	(2.7%)
Energy	6,893,929.5	(0.0%)	(2.2%)	(3.1%)
Materials	678,939.5	(0.2%)	(1.6%)	(2.3%)
Capital Goods	24,446.2	0.5%	0.5%	14.5%
Commercial & Professional Svc	7,728.2	(0.3%)	3.0%	7.3%
Transportation	16,937.7	(0.2%)	2.2%	10.1%
Consumer Durables & Apparel	3,749.1	0.3%	0.4%	2.4%
Consumer Services	66,283.4	1.5%	3.9%	17.2%
Media	21,066.5	0.7%	1.8%	4.1%
Retailing	30,067.8	0.2%	(1.2%)	1.4%
Food & Staples Retailing	49,351.3	(0.8%)	(0.8%)	6.2%
Food & Beverages	92,651.6	0.5%	1.5%	3.5%
Health Care Equipment & Svc	141,697.8	1.6%	7.9%	11.6%
Pharma, Biotech & Life Science	2,880.0	(1.6%)	10.9%	10.2%
Banks	857,206.2	1.5%	2.3%	(9.0%)
Diversified Financials	52,242.7	(0.4%)	0.0%	(8.9%)
Insurance	52,825.2	(0.9%)	(1.8%)	7.7%
Telecommunication Services	227,583.9	(0.1%)	5.5%	3.8%
Utilities	208,058.0	0.3%	(1.6%)	(6.7%)
REITs	16,333.4	(0.3%)	(0.3%)	0.4%
Real Estate Mgmt & Dev't	92,661.6	0.4%	3.5%	10.5%
Software & Services	70,816.0	4.6%	6.4%	14.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	44.35	9.9%
Alinma Tokio Marine Co	14.48	9.7%
Elm Co.	435.00	7.7%
Dar Al Arkan Real Estate Devel	14.32	6.1%
East Pipes Integrated Co	47.05	4.6%

Worst Return Performers	Price (SAR)	Daily % Chg
Alqemam for Computer Systems Co.	68.00	(3.3%)
BinDawood Holding Co	52.50	(3.0%)
Nahdi Medical Co.	181.00	(2.5%)
Gulf Insurance Group	28.00	(2.4%)
Alinma Hospitality Reit Fund	9.10	(2.4%)

Most Active Stocks By Volume	Price (SAR)	Volume ('000 Shrs)
Americana Restaurants International PLC	3.76	62,180
National Commercial Bank	44.40	11,267
Dar Al Arkan Real Estate Devel	14.32	8,184
Alinma Bank	29.10	6,595
Thimar	44.35	4,944

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,218.12	60.39	0.6%	1.1%	(2.5%)
Market Cap (SAR Mn)	9,607,456	17,867	0.2%	(1.2%)	(2.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	178.9	60.9	51.6%	151.7	205.2
Value Traded (SAR Mn)	4,564.9	1,161.3	34.1%	4,045.4	8,441.8
No. of Trades	324,143	64,490	24.8%	305,419	359,838

Market Breadth	▲ 111	▼ 96	= 26
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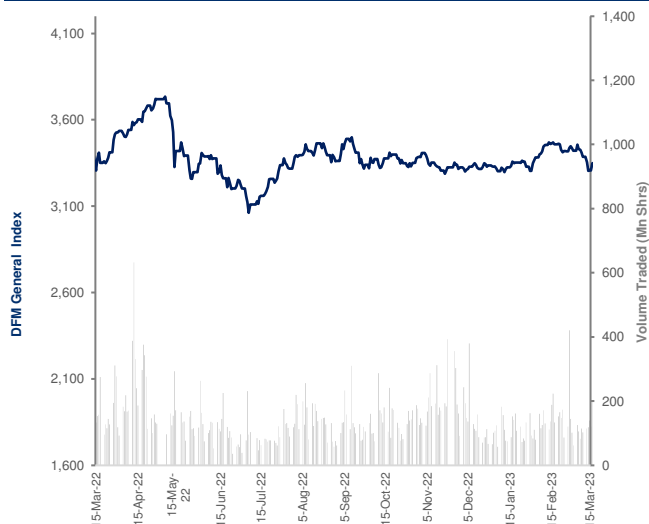
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
National Commercial Bank	44.40	3.9%	485.39
Al Rajhi Bank	73.90	1.4%	353.84
Americana Restaurants International PLC	3.76	2.7%	231.17
Thimar	44.35	9.9%	214.70
Saudi Arabian Fertilizer Co	135.40	(1.7%)	193.11

Source: Bloomberg, Kamco Invest Research

Dubai Financial Market Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	580,393.1	(0.1%)	(2.0%)	0.5%
Financials	238,332.0	0.1%	(5.5%)	(0.9%)
Real Estate	85,308.2	(0.6%)	(0.0%)	(0.8%)
Industrial	77,562.4	(0.3%)	1.6%	4.2%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	23,519.9	(1.5%)	0.8%	6.0%
Consumer Discretionary	2,833.5	1.9%	(1.3%)	0.7%
Telecommunication	22,838.4	0.0%	(3.8%)	(13.7%)
Utilities	129,137.5	0.3%	1.3%	3.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ajman Bank Pjsc	1.21	6.1%
TAALEEM	2.63	2.3%
Ektitab Holding Company	0.10	2.0%
Emirates Refreshments Co	3.26	1.9%
Dubai Islamic Insurance Co	0.81	1.5%

Worst Return Performers	Price (AED)	Daily % Chg
Dar Al Takaful	0.65	(9.7%)
Al Firdous Holdings Pjsc	0.11	(8.3%)
Ithmaar Holding	0.13	(3.7%)
Amlak Finance	0.65	(3.6%)
Union Properties Pjsc	0.21	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
Ajman Bank Pjsc	1.21	37,140
Gulf Navigation Holding Pjsc	0.91	12,902
Al Salam Bank - Bahrain	0.97	10,854
Emaar Properties Pjsc	5.34	8,335
DEWA	2.42	8,328

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,344.12	(5.12)	(0.2%)	(2.7%)	0.2%
Market Cap (AED Mn)	580,393	(527)	(0.1%)	(2.0%)	0.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	125.8	(77.5)	(38.1%)	127.5	148.3
Value Traded (AED Mn)	228.9	(350.1)	(60.5%)	295.4	343.6
No. of Trades	4,937	(1,225)	(19.9%)	6,006	4,423

Market Breadth	▲ 10	▼ 21	= 38
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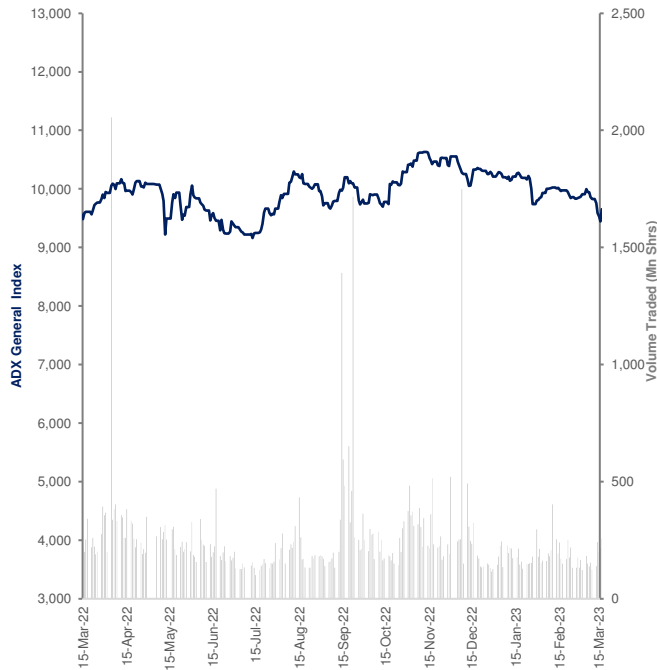
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.34	0.75%	44.23
Ajman Bank Pjsc	1.21	6.14%	43.66
DEWA	2.42	0.41%	20.01
Dubai Islamic Bank	5.52	0.00%	17.56
Emirates Nbd	12.70	0.40%	13.81

Source: Bloomberg, Kamco Research

Abu Dhabi Securities Exchange Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,650,157.8	(1.5%)	6.6%	2.7%
Financials	1,202,665.7	(2.3%)	(1.1%)	(6.7%)
Telecommunication	233,689.2	(0.0%)	(9.3%)	0.7%
Consumer Discretionary	53,267.7	(1.5%)	1.3%	8.3%
Industrial	294,542.8	(0.9%)	(2.6%)	(0.8%)
Real Estate	40,099.4	(0.4%)	1.0%	6.0%
Basic Materials	110,608.2	(0.0%)	1.1%	(0.5%)
Energy	333,820.0	(0.8%)	196.8%	205.6%
Utilities	364,287.0	(1.8%)	(3.9%)	(5.5%)
Consumer Staples	3,827.3	(1.5%)	(3.4%)	3.6%
Health Care	13,350.6	1.0%	7.2%	(6.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.84	9.0%
Ras Al Khaima Poultry	2.26	7.1%
Gulf Pharmaceutical Ind Psc	0.99	3.0%
Emirates Telecom Group Co	23.40	2.7%
First Abu Dhabi Bank Pjsc	13.62	2.4%

Worst Return Performers	Price (AED)	Daily % Chg
National Marine Dredging Co	33.00	(5.3%)
National Bank Of Ras Al-Khai	4.85	(4.9%)
Sudatel Telecom Group Ltd	0.38	(3.8%)
Ras Al Khaimah Cement Co Psc	2.02	(3.3%)
International Holdings Company Pjsc	396.80	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	2.81	17,880
Multiply Group	3.40	13,617
Aldar Properties Pjsc	4.76	11,070
ADNOC Distribution	4.30	10,339
Burjeel Holdings	2.16	10,039

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,545.34	(104.76)	(1.1%)	(3.0%)	(6.5%)
Market Cap (AED Mn)	2,650,158	(41,038)	(1.5%)	6.6%	2.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	151.1	(105.8)	(41.2%)	184.8	221.7
Value Traded (AED Mn)	1,015.0	(1,012.2)	(49.9%)	1,491.9	1,491.4
No. of Trades	11,123	(1,719)	(13.4%)	11,187	7,602

Market Breadth

▲ 11 ▼ 26 = 41

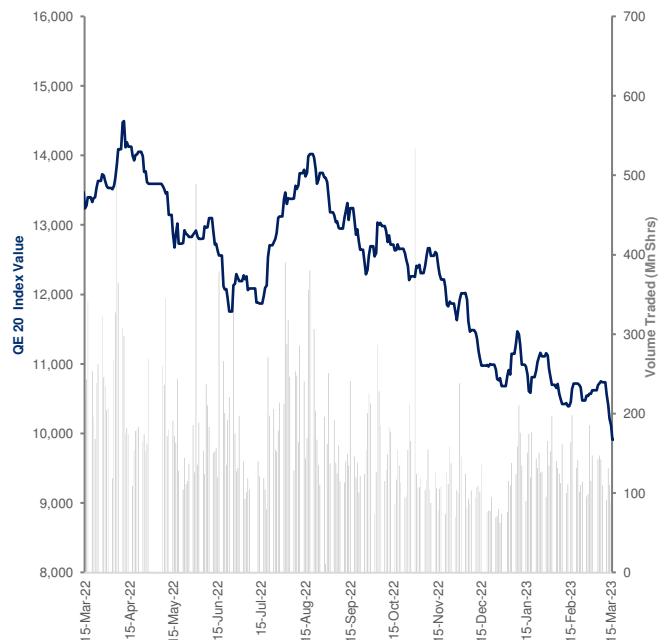
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	396.80	(3.22%)	304.20
Alpha Dhabi Holding PJSC	21.46	(0.19%)	149.18
First Abu Dhabi Bank Pjsc	13.62	2.41%	63.60
Aldar Properties Pjsc	4.76	(0.42%)	52.43
ADNOC Gas	2.81	(1.40%)	50.18

Source: Bloomberg, Kamco Research

Qatar Exchange Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	549,153.2	(1.3%)	(7.8%)	(9.8%)
Banking & Finance Sector	262,589.6	(1.9%)	(7.5%)	(10.9%)
Goods & Consumer Services	29,184.0	(0.8%)	(2.2%)	(10.9%)
Industrial Sector	147,636.3	(1.0%)	(10.5%)	(6.2%)
Insurance Sector	8,431.9	(0.0%)	(9.2%)	(19.3%)
Real Estate	36,171.9	(0.1%)	(6.3%)	(16.2%)
Telecom	35,519.2	(0.0%)	(1.9%)	(1.8%)
Transport	29,620.2	(0.7%)	(8.8%)	(13.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
Qatar National Cement Co QSC	4.15	3.7%
Damaan Islamic Insurance Company (BEEMA)	3.99	2.0%
Qatar Insurance Co SAQ	1.55	1.0%
Gulf International Services QS	1.60	0.9%
Masraf Al Rayan QSC	2.60	0.8%

Worst Return Performers	Price (QAR)	Daily % Chg
Qatar General Insurance & Rein	0.80	(6.5%)
QLMI Life and Medical Insurance	3.00	(6.2%)
Widam Food Co	1.23	(5.2%)
Mannai Corp QSC	5.35	(4.3%)
Qatar German Co for Medical De	0.80	(3.3%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
Qatar Aluminum Manufacturing C	1.47	15,057
Investment Holding Group	1.58	11,500
Masraf Al Rayan QSC	2.60	9,719
Mazaya Qatar Real Estate Devel	0.53	6,631
Qatar Insurance Co SAQ	1.55	5,943

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
QE 20 Index	9,778.27	(130.42)	(1.3%)	(7.5%)	(8.5%)
Market Cap (QAR Mn)	549,153	(7,147)	(1.3%)	(7.8%)	(9.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('Mn Shares)	107.1	5.3	5.2%	135.1	235.5
Value Traded (QAR Mn)	330.5	88.8	36.7%	465.1	774.5
No. of Trades	14,216	5,688	66.7%	15,483	14,738

Market Breadth

▲ 12 ▼ 30 = 8

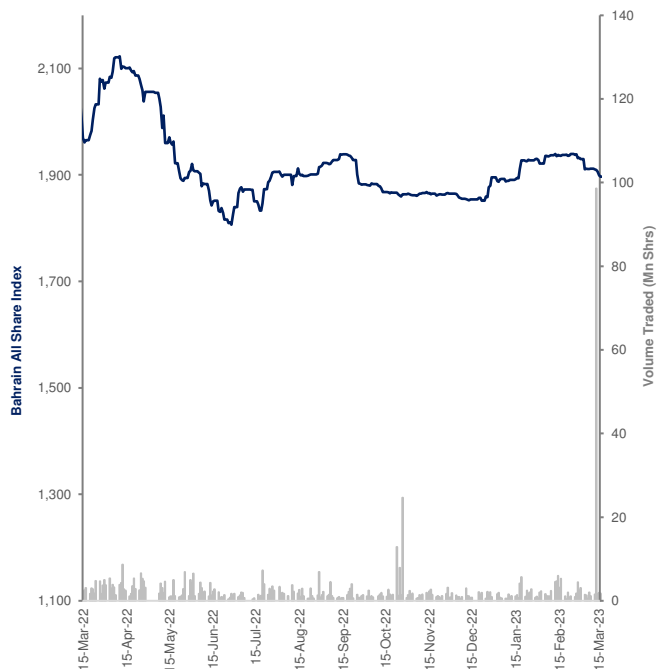
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Industries Qatar QSC	12.38	(1.67%)	56.94
Qatar National Bank QPSC	15.32	(2.42%)	56.70
Masraf Al Rayan QSC	2.60	0.78%	25.18
Qatar Aluminum Manufacturing C	1.47	(2.72%)	22.34
Qatar Islamic Bank SAQ	17.37	(3.18%)	21.91

Source: Bloomberg, Kamco Research

Bahrain Bourse Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	32,344.3	(0.2%)	(3.0%)	(0.9%)
Materials	1,420.0	(4.8%)	(17.4%)	(8.3%)
Industrial	134.0	0.0%	(1.3%)	(1.3%)
Consumer Discretionary	211.3	0.0%	(1.7%)	(0.6%)
Consumer Staples	158.8	1.0%	1.0%	2.5%
Financials	29,492.7	0.0%	(2.3%)	(0.4%)
Communication Services	844.7	0.2%	(0.6%)	(3.6%)
Real Estate	82.8	2.3%	(2.2%)	(4.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
Trafco Group BSC	0.30	7.1%
Seef Properties BSC	0.16	2.6%
Bahrain Telecommunications Co	0.46	0.2%
Bahrain National Holding	0.50	0.2%
BBK BSC	0.53	0.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.00	(4.8%)

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,886.35	(10.65)	(0.6%)	(2.4%)	(0.5%)
Market Cap (BHD Mn)	32,344	(61)	(0.2%)	(3.0%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,662	1,065	66.6%	3,637.9	2,441.3
Value Traded (BHD '000)	984	320	48.3%	1,414.7	1,064.5
No. of Trades	85	48	129.7%	53	67

Market Breadth	▲ 5	▼ 1	= 38
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Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
GFH FINANCIAL GROUP BSC	0.25	865
Al Salam Bank-Bahrain BSC	0.10	856
Aluminium Bahrain B.S.C	1.00	488
BBK BSC	0.53	138
Nass Corp BSC	0.05	125

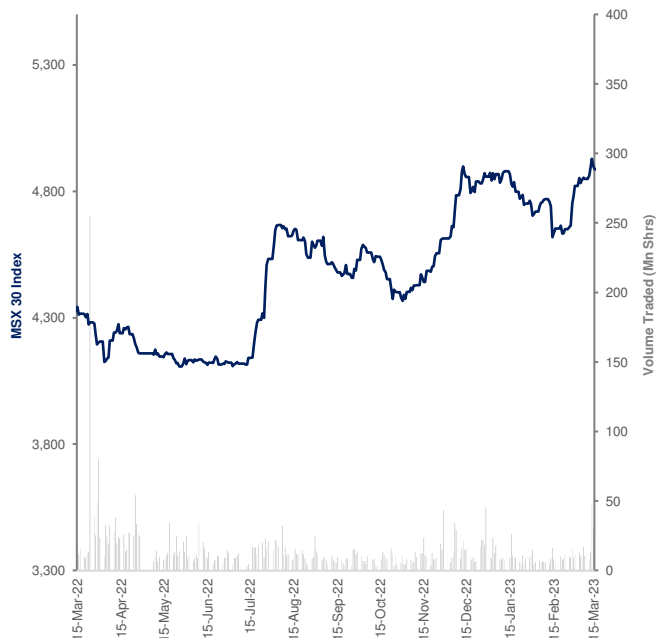
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.00	(4.76%)	0.51
GFH FINANCIAL GROUP BSC	0.25	0.00%	0.21
Al Salam Bank-Bahrain BSC	0.10	0.00%	0.09
BBK BSC	0.53	0.19%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.05

Source: Bloomberg, Kamco Research

Muscat Stock Exchange Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,721.7	(0.2%)	3.8%	3.4%
Financial	5,271.6	(0.2%)	0.6%	0.0%
Industrial	833.0	(1.2%)	2.0%	(5.2%)
Services	2617.1	0.1%	11.6%	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Al Madina Investment H Olding Co.	0.03	20.0%
Al Hassan Engineering Co.	0.01	8.3%
Al Maha Petroleum Products Marketing Co.	1.140	7.5%
Al Batinah Development & Investment Holding Co.	0.06	6.9%
Shell Oman Marketing Co.	0.86	6.4%

Worst Return Performers	Price (OMR)	Daily % Chg
Takaful Oman Insurance	0.04	(9.3%)
Gulf Mushroom Products Co.	0.21	(8.3%)
Oman Cables Industry Co.	1.55	(6.9%)
A'Saffa Food Co.	0.19	(5.0%)
Oman Investment & Finance Co.	0.12	(2.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.30	5,110
Bank Muscat	0.29	2,083
Oman Telecommunications Co.	1.05	680
Bank Nizwa	0.10	462
United Finance Co.	0.06	158

Source: Bloomberg, KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,860.00	(11.82)	(0.2%)	2.2%	0.1%
Market Cap (OMR Mn)	8,721.7	(15.55)	(0.2%)	3.8%	3.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	YTD-22
Volume ('000 Shares)	9,562.7	2,545.4	36.3%	11,237.7	21,063.3
Value Traded (OMR '000)	3,035.4	989.7	48.4%	2,596.8	4,126.9

Market Breadth

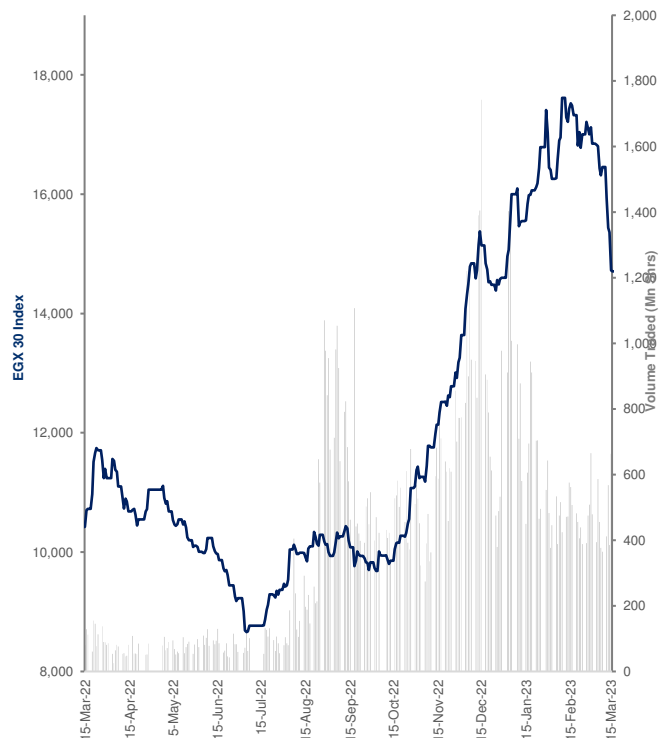
▲ 13 ▼ 13 = 89

Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.30	(1.34%)	1.51
Oman Telecommunications Co.	1.05	0.00%	0.71
Bank Muscat	0.29	0.00%	0.59
Bank Nizwa	0.10	0.00%	0.05
Al Jazeera Steel Products Co.	0.29	(0.34%)	0.04

The Egyptian Exchange Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Top 60 Stocks	1,030,929.3	1.7%	(10.2%)	1.8%
Banks	280,335.8	1.3%	(10.0%)	13.2%
Basic Resources	109,863.0	1.9%	(6.1%)	7.6%
Industrial Goods	34,334.7	3.0%	(13.0%)	(3.3%)
Health Care & Pharmaceuticals	42,099.1	1.9%	(6.4%)	(9.0%)
Real Estate	130,267.5	1.1%	(11.4%)	(5.5%)
Travel and Leisure	38,175.9	0.6%	(1.1%)	17.8%
Food, Beverages & Tobacco	68,574.8	1.0%	(18.6%)	(1.5%)
Energy and Support Services	11,399.1	2.5%	(13.5%)	13.2%
Trade and Distributors	5,809.2	3.0%	(6.6%)	(9.4%)
Shipping and Transport	28,570.6	2.7%	(9.6%)	(13.4%)
Education Services	14,904.1	(0.8%)	(9.3%)	(14.9%)
Contracting and Construction Eng	14,176.9	1.0%	(7.2%)	(6.6%)
Textiles and Durables	11,814.1	5.4%	(3.5%)	1.1%
Building Materials	10,081.4	4.6%	(7.6%)	(8.6%)
Media & Communication Services	91,620.6	3.8%	(15.5%)	(11.6%)
Paper and Packaging	1,970.3	1.2%	(9.5%)	(5.0%)
Non-bank Financial Services	136,932.1	1.2%	(8.3%)	4.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Lecico Egypt	6.81	19.9%
El Ahli Investment and Development	16.98	16.9%
Memphis Pharmaceuticals	33.18	14.7%
Delta For Printing & Packaging	18.71	12.2%
Egypt for Poultry	2.55	10.4%

Worst Return Performers	Price (EGP)	Daily % Chg
Marseille Almasreia Alkhalegeya For Holding Investment	0.60	(13.8%)
El Wadi For International and Investement Development	0.40	(4.9%)
Egyptian Gulf Bank	0.41	(4.9%)
Arab Aluminum	68.43	(1.6%)
Cairo For Investment And Real Estate Development	11.33	(1.4%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Orascom Investment Holding	0.19	61,002
Egyptians Housing Development & Reconstruction	0.24	49,622
Citadel Capital - Common Shares	1.68	26,399
Dice Sport & Casual Wear	0.36	25,856
Arabia Investments Holding	0.31	16,020

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	14,923.81	242.7	1.7%	(12.2%)	2.2%
Market Cap (EGP Mn)	1,030,929.3	17,127.5	1.7%	(10.2%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	470.9	85.4	22.2%	589.7	81.4
Value Traded (EGP Mn)	1,358.6	440.3	47.9%	2,113.0	472.3
No. of Trades	64,793	14,394	28.6%	68,454	12,739

Market Breadth	▲ 125	▼ 15	= 84
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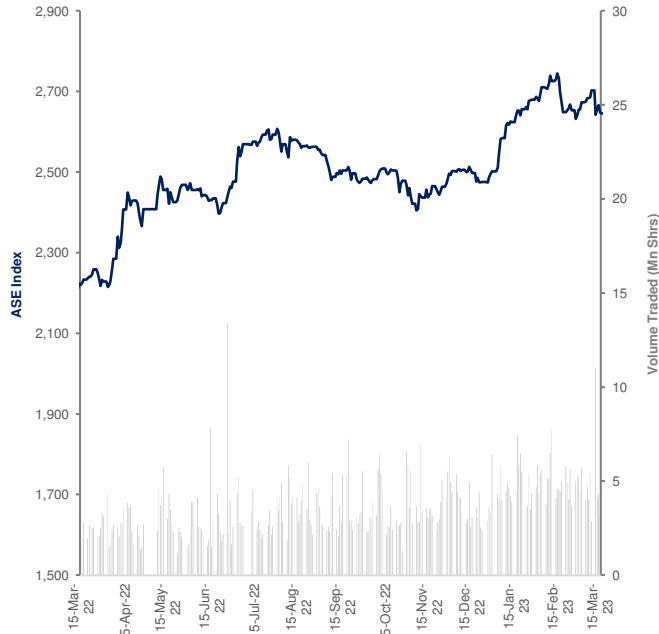
Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	48.50	1.04%	202.20
Egyptian Financial Group-Hermes Holding Company	16.40	2.50%	77.79
Telecom Egypt	22.00	1.85%	71.53
Fawry For Banking Technology And Electronic Payment	4.82	5.47%	68.44
ELSWEDY ELECTRIC	12.13	3.06%	53.09

Source: Bloomberg, Kamco Research

Amman Stock Exchange Daily Report

March 21, 2023

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN FRENCH INSURANCE	0.62	6.9%
AMWAJ PROPERTIES	0.19	5.6%
ARAB EAST INVESTMENT	0.64	4.9%
AMMOUN INTERNATIONAL FOR INV	0.77	4.1%
JORDAN INTL INSURANCE	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB PHOENIX HOLDINGS	0.15	(6.3%)
AL FARIS NATIONAL COMP FOR I	0.62	(4.6%)
ARAB INVESTORS UNION FOR REA	0.62	(4.6%)
AL-TAHDITH FOR REAL ESTATE	1.07	(4.5%)
AFAQ FOR ENERGY CO PLC	2.60	(4.4%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
FIRST INSURANCE	0.69	495
JORDAN TELECOM	2.40	344
JORDAN PETROLEUM REFINERY CO	6.02	153
JORDAN AHLI BANK	1.08	137
JORDAN POULTRY PROCESSING &	0.54	115

Source: Bloomberg, Kamco Research

Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,923.5	(0.4%)	(1.4%)	1.8%
Banking	7,972.9	(0.2%)	(0.8%)	0.9%
Insurance	272.8	(0.4%)	0.4%	(1.3%)
Diversified Financial Services	253.4	0.6%	(0.6%)	0.9%
Real Estate	432.8	(1.1%)	(3.1%)	13.7%
Educational Services	52.9	1.5%	1.5%	(6.0%)
Hotels and Tourism	273.1	0.0%	0.4%	(7.7%)
Transportation	255.1	(0.4%)	(1.5%)	(7.4%)
Technology and Communication	96.2	(0.1%)	(0.1%)	3.4%
Utilities and Energy	1,653.1	(1.9%)	(4.3%)	11.0%
Commercial Services	286.8	(0.1%)	0.5%	(2.1%)
Chemical Industries	55.1	(1.1%)	(2.7%)	(4.9%)
Food and Beverages	221.3	(0.3%)	(1.8%)	(9.3%)
Tobacco and Cigarettes	13.3	1.1%	(14.6%)	20.5%
Mining and Extraction Industries	19.3	0.0%	(0.7%)	(7.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,602.56	(22.27)	(0.8%)	(2.0%)	4.0%
Market Cap (JD Mn)	11,923.47	(51.81)	(0.4%)	(1.4%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	2,171.7	(706.2)	(24.5%)	4,827.0	2,400.7
Value Traded (JD '000)	3,415.1	180.4	5.6%	7,647.3	4,117.3
No. of Trades	2,010	184	10.1%	3,167	1,717

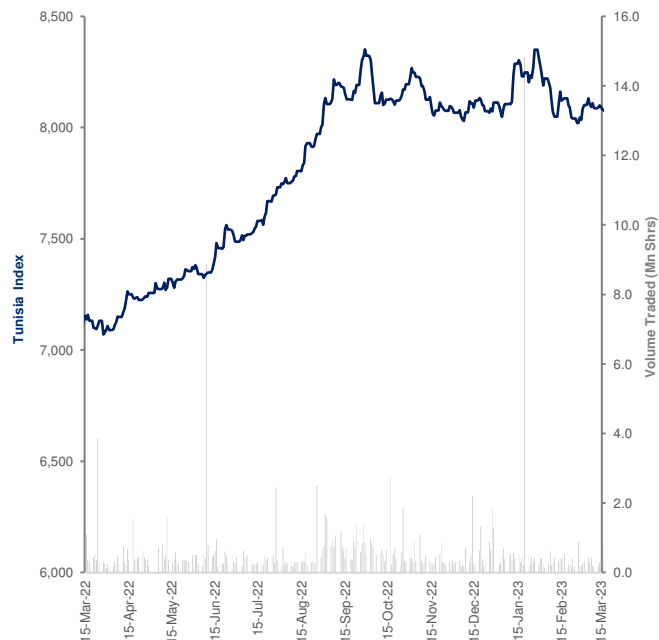
Market Breadth	▲ 17	▼ 31	= 76
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.02	(0.33%)	0.92
JORDAN TELECOM	2.40	#VALUE!	0.83
ARAB BANK PLC	4.76	(0.63%)	0.23
JORDAN AHLI BANK	1.08	0.00%	0.15
FIRST FINANCE CORP	0.66	3.13%	0.15

Tunisia Stock Exchange Daily Report

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,043.7	0.0%	0.6%	(0.1%)
Banking	10,189.6	0.1%	0.4%	1.3%
Insurance	898.0	(0.6%)	(0.2%)	(4.5%)
Leasing	642.5	0.2%	(0.6%)	0.6%
Financial Services	1,538.4	(0.1%)	(0.2%)	(8.6%)
Industrial	1,691.6	0.1%	0.5%	1.0%
Chemical Industry	465.4	(0.3%)	(1.3%)	(2.9%)
Food & Beverage	4,117.1	0.1%	2.2%	0.4%
Retailing	1,072.2	(0.6%)	1.1%	(1.2%)
Others	1,428.8	(0.0%)	(0.3%)	1.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Essoukna	1.64	4.5%
GIF Filter SA	0.35	2.9%
STE Industrielle de Papier et	7.20	1.4%
Amen Bank	31.50	1.3%
Delice Holding	12.50	1.1%

Worst Return Performers	Price (DT)	Daily % Chg
Cellcom SA	2.61	(8.4%)
Banque de Tunisie et des Emira	5.47	(4.4%)
Societe Electrostar	0.45	(4.3%)
Societe Nouvelle Maison de la	5.56	(4.1%)
Tunis Re	6.14	(4.1%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Banque Internationale Arabe de	91.50	657
STE Industrielle de Papier et	7.20	53
Tunisie Profiles Aluminium SA	4.35	17
Attijari Bank	38.00	15
Amen Bank	31.50	13

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,076.18	(4.84)	(0.1%)	0.4%	(0.5%)
Market Cap (DT Mln)	22,044	2.45	0.0%	0.6%	(0.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	850.1	647.8	320.1%	616.6	508.2
Value Traded ('000 DT)	60,288.1	58,584.3	3,438.4%	6,022.8	3,578.1
No. of Trades	698	(54)	(7.2%)	977	983

Market Breadth



13



20



31

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.50	0.55%	58.16
Attijari Bank	38.00	(0.52%)	0.57
Amen Bank	31.50	1.29%	0.42
STE Industrielle de Papier et	7.20	1.41%	0.38
Delice Holding	12.50	1.13%	0.11

Source: Bloomberg, Kamco Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 21, 2023

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	477,596.7	0.2%	(4.8%)	(3.4%)
Banking	189,025.3	(0.0%)	(5.0%)	0.7%
Beverages	8,910.1	0.0%	(5.1%)	(9.7%)
Chemicals	2,186.0	1.2%	(5.7%)	(9.7%)
Construction & Building Material	52,683.7	0.1%	(2.4%)	1.0%
Distributors	17,141.5	0.0%	(3.1%)	(4.4%)
Electricity	22,291.2	(0.5%)	(4.5%)	(13.9%)
Food Producers & Processors	23,443.1	2.1%	(2.5%)	(3.6%)
Holding Companies	2,097.1	1.9%	(0.3%)	(0.3%)
Insurance	24,475.9	0.0%	(4.4%)	(1.2%)
Investment & other Finance	3,423.3	0.0%	1.2%	7.0%
Leisures & Hotel	1,644.0	0.0%	(2.5%)	0.7%
Materials, Software & Computer	5,998.6	0.3%	0.9%	2.8%
Mining	32,373.8	1.2%	2.4%	5.8%
Oil & Gas	14,609.4	3.7%	(5.5%)	(8.6%)
Real Estate	3,466.1	1.3%	(9.7%)	(5.7%)
Telecommunications	72,964.9	(0.3%)	(10.7%)	(12.6%)
Transport	747.2	0.0%	(6.2%)	(9.9%)
Forestry & Paper	115.4	(2.7%)	(10.6%)	64.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	117.65	4.1%
Afriquia Gaz	4250.00	3.7%
Sonasid	545.50	3.3%
SNEP	536.00	3.1%
Cosumar	175.00	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
Med Paper SA	24.13	(2.7%)
Colorado SA	42.10	(1.9%)
Alliances Developpement Immobi	50.51	(1.0%)
TAQA Morocco SA	945.00	(0.5%)
Maroc Telecom	83.00	(0.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (⁰⁰⁰ Shrs)
Douja Promotion Groupe Addoha	5.84	62.9
Maroc Telecom	83.00	16.3
Sonasid	545.50	2.2
Alliances Developpement Immobi	50.51	0.9
Banque Centrale Populaire	233.50	0.9

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,438.60	23.10	0.2%	(4.3%)	(2.6%)
Market Cap (MAD Mn)	477,597	1,180	0.2%	(4.8%)	(3.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (⁰⁰⁰ Shares)	84.5	(702.0)	(89.3%)	355.0	1,090.5
Value Traded (MAD Mn)	4.09	(199.17)	(98.0%)	68.5	126.9

Market Breadth	▲ 11	▼ 7	= 23
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Maroc Telecom	83.00	(0.35%)	1.35
Sonasid	545.50	3.31%	1.20
Afriquia Gaz	4250.00	3.66%	0.51
Douja Promotion Groupe Addoha	5.84	2.46%	0.36
Banque Centrale Populaire	233.50	(0.21%)	0.21

Source: Bloomberg, Kamco Research

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