

## MENA Markets Daily Report

March 16, 2023

		Country	Benchmark		Index Value	DTD Change	YTD % 2023	2022 % Change
MENA Countries								
<div><div>In this Report...</div><div><div>Kuwait</div><div>2</div></div><div><div>Saudi Arabia</div><div>3</div></div><div><div>UAE - Dubai</div><div>4</div></div><div><div>UAE - Abu Dhabi</div><div>5</div></div><div><div>Qatar</div><div>6</div></div><div><div>Bahrain</div><div>7</div></div><div><div>Oman</div><div>8</div></div><div><div>Egypt</div><div>9</div></div><div><div>Jordan</div><div>10</div></div><div><div>Tunisia</div><div>11</div></div><div><div>Morocco</div><div>12</div></div></div>		Kuwait	Premier Market Index	▲	7,899.56	0.9%	(2.7%)	6.2%
		Kuwait	Main 50 Index	▲	5,475.44	0.0%	(4.3%)	(5.9%)
		Kuwait	Main Market Index	▲	5,370.73	0.1%	(4.0%)	(4.9%)
		Kuwait	All Share Index	▲	7,077.22	0.8%	(2.9%)	3.5%
		Saudi Arabia	TADAWUL All Share Index	▼	10,048.50	(1.6%)	(4.1%)	(7.1%)
		UAE - Dubai	DFM General Index	▲	3,310.33	0.2%	(0.8%)	4.4%
		UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,658.99	(0.6%)	(8.3%)	(6.9%)
		UAE - Abu Dhabi	FTSE ADX General Index	▼	9,525.23	(0.7%)	(6.7%)	20.3%
		Qatar	QE 20 Index	▼	10,113.73	(1.0%)	(5.3%)	(8.1%)
		Bahrain	Bahrain All Share	▼	1,898.89	(0.4%)	0.2%	5.5%
		Oman	MSX 30 Index	▼	4,898.16	(0.6%)	0.8%	17.6%
		Egypt	EGX 30	▼	14,724.44	(4.2%)	0.9%	22.2%
	Jordan	ASE Index	▼	2,648.13	(0.7%)	5.9%	18.1%	
	Tunisia	Tunisia Index	▼	8,093.37	(0.1%)	(0.2%)	15.1%	
	Morocco	MASI	▼	10,497.54	(0.6%)	(2.1%)	(18.8%)	
Emerging Markets								
	China	SSE Composite Index	▲	3,263.32	0.6%	5.6%	(15.1%)	
	Russia	RUSSIAN RTS INDEX (\$)	▼	936.95	(2.2%)	(3.5%)	(41.3%)	
	India	SENSEX	▼	57,555.90	(0.6%)	(5.4%)	4.4%	
	Brazil	BOVESPA Stock Index	▼	102,675.45	(0.3%)	(6.4%)	4.7%	
	Mexico	BOLSA Index	▼	52,085.59	(1.2%)	7.5%	(7.0%)	
	Emerging Markets	MSCI EM Index	▲	946.87	0.2%	(1.0%)	(22.3%)	
Global Markets								
	World	MSCI World Index	▼	2,638.46	(1.3%)	1.4%	(19.2%)	
	Asia	MSCI Asia Pacific	▲	503.29	0.6%	(0.5%)	(19.8%)	
	Europe	DJ Stoxx 600	▼	436.45	(2.9%)	2.7%	(11.8%)	
	Europe	FTSEurofirst 300	▼	1,723.26	(2.9%)	2.7%	(10.1%)	
	U.S.A	S&P 500	▼	3,891.93	(0.7%)	1.4%	(19.2%)	
	U.S.A	DJIA	▼	31,874.57	(0.9%)	(3.8%)	(8.6%)	
	U.S.A	NASDAQ Composite	▲	11,434.05	0.1%	9.2%	(33.0%)	
	UK	FTSE 100	▼	7,344.45	(3.8%)	(1.4%)	1.7%	
	Germany	DAX	▼	14,735.26	(3.3%)	5.8%	(11.4%)	
	Japan	NIKKEI 225	▲	27,229.48	0.0%	4.3%	(9.4%)	
	Hong Kong	HANG SENG INDEX	▲	19,539.87	1.5%	(1.2%)	(15.5%)	
Currencies								
	USD	USD vs. World Currencies Basket	▲	104.65	1.01%	1.09%	8.5%	
	GBP/USD	British Pound / USD Cross	▼	1.21	(0.83%)	(0.22%)	(10.9%)	
	EUR/USD	Euro / USD Cross	▼	1.06	(1.45%)	(1.20%)	(6.2%)	
	KWD/USD	Kuwaiti Dinar / USD Cross	▼	3.26	(0.02%)	(0.24%)	(1.3%)	
Other Asset Classes								
	Oil	Brent	▼	73.69	(4.9%)	(14.2%)	5.8%	
	Oil	NYMEX	▼	67.61	(5.2%)	(15.8%)	4.2%	
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.44	(5.2%)	(37.7%)	14.5%	
	Gold	Gold Spot \$/Oz	▲	1,918.58	0.8%	5.2%	(0.8%)	
	Silver	Silver Spot \$/Oz	▲	21.78	0.4%	(9.1%)	2.5%	
	Bitcoin	Bitcoin USD Cross	▼	24,391.40	(1.0%)	47.5%	(64.2%)	

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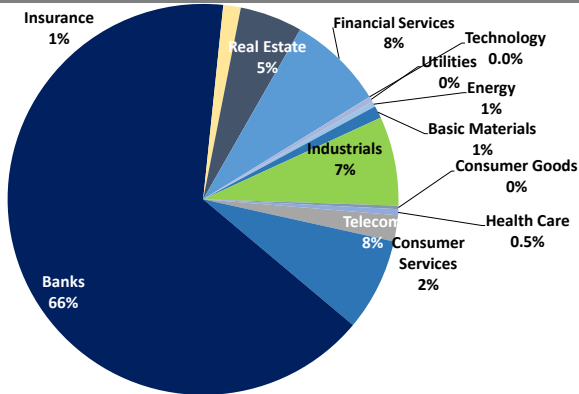
http://www.kamcoinvest.com

Kamco Investment Company - K.S.C  
(Public)

# Boursa Kuwait Daily Report

March 16, 2023

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,022.0	30.8	6.7%
2- National Bank of Kuwait	8,065.9	16.7	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,590.6	39.7	8.2%
5- Zain	2,293.3	11.3	16.8%
6- Agility (PWC Logistics)	1,454.8	35.7	3.0%
7- Commercial Bank of Kuwait	961.1	17.4	8.2%
8- Mabanee Co.	956.1	15.9	10.7%
9- Gulf Bank	941.0	15.6	8.6%
10- Burgan Bank	702.5	15.2	6.2%
<b>Total</b>	<b>32,387</b>	<b>21.26</b>	<b>9.4%</b>

\*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arkan Al-Kuwait Real Estate Co.	0.105	0.009	9.9%
Privatization Holding Co.	0.030	0.002	6.4%
Ahleiah Insurance Co.	0.550	0.030	5.8%
Al Massaleh Real Estate Co.	0.028	0.001	4.0%
Ektitab Holding Co.	0.008	0.000	3.7%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	0.992	(0.163)	(14.1%)
Al-Manar Financing & Leasing Co.	0.051	(0.005)	(9.5%)
Kuwait Business Town Real Estate Co.	0.056	(0.006)	(9.3%)
Arabi Holding Group Co.	0.340	(0.030)	(8.1%)
A'ayan Real Estate Co.	0.067	(0.006)	(8.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.827	(4.1%)	46,885,325
GFH Financial Group	0.073	(1.9%)	24,263,412
A'ayan Leasing & Investment Co.	0.124	(4.6%)	16,966,994
Kuwait International Bank	0.185	(3.1%)	14,910,425
Zain	0.530	(2.4%)	14,197,826

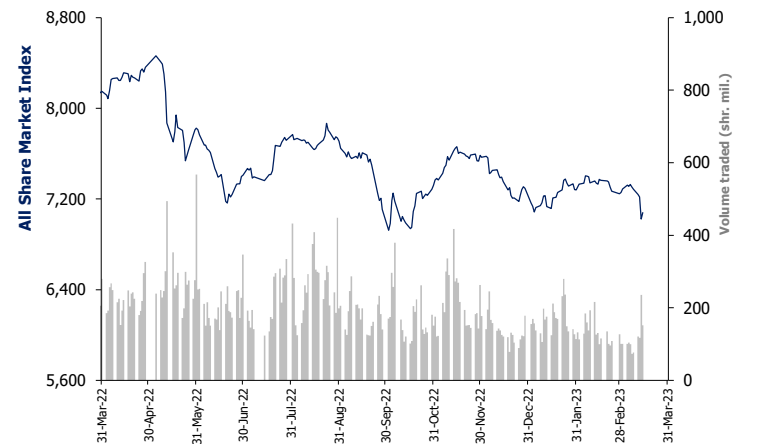
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,004.8	▼	(2.7%)	(3.1%)	(3.7%)
Energy	206.0	▼	(1.9%)	0.4%	(10.3%)
Basic Materials	457.7	▼	(1.9%)	(1.8%)	(4.2%)
Industrials	3,313.1	▼	(2.3%)	(4.4%)	(12.0%)
Consumer Staples	138.5	▼	(2.6%)	(4.3%)	(4.6%)
Health Care	222.2	=	0.0%	0.5%	0.1%
Consumer Discretionary	963.3	▼	(2.9%)	0.2%	(1.9%)
Telecommunications	3,451.5	▼	(2.2%)	(3.9%)	(4.7%)
Banks	29,492.2	▼	(3.0%)	(2.7%)	(1.9%)
Insurance	654.0	▼	(0.4%)	0.8%	5.8%
Real Estate	2,326.1	▼	(1.6%)	(3.9%)	(9.7%)
Financial Services	3,574.4	▼	(2.5%)	(5.1%)	(6.8%)
Technology	8.8	=	0.0%	(5.0%)	(7.6%)
Utilities	196.9	▼	(1.6%)	(1.6%)	(4.8%)

Market Breadth	 12	 93	 49		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,899.56	72.2	0.9%	(2.1%)	(2.7%)
Main 50 Index	5,475.44	0.6	0.0%	(4.0%)	(4.3%)
Main Market Index	5,370.73	4.5	0.1%	(3.2%)	(4.0%)
All Share Market Index	7,077.22	54.1	0.8%	(2.3%)	(2.9%)
Market Cap (KWD Mn)	45,004.75	(1247.2)	(2.7%)	(3.1%)	(3.7%)

## Index Performance relative to Volume



## Market Trading Data and Volatility

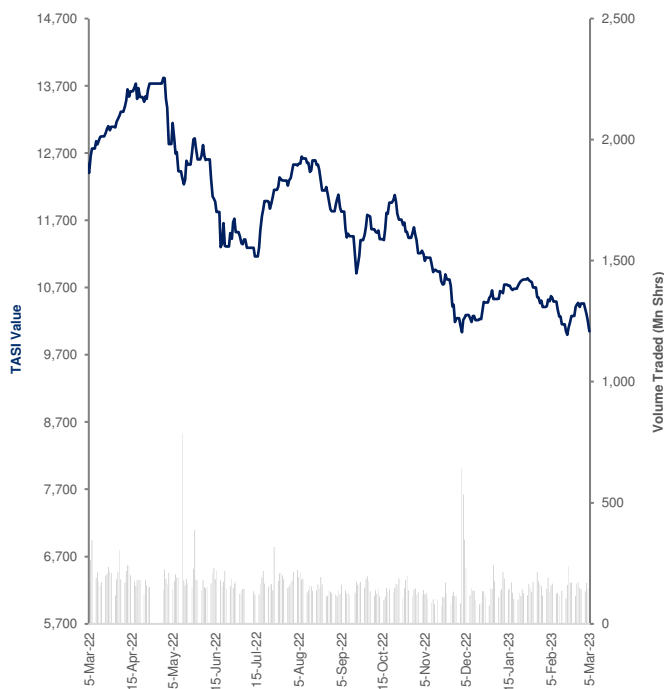
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	234.9	117.5	100.1%	144.7	284.0
Value Traded (KWD Mn)	84.5	48.6	135.8%	42.9	67.1
No. of Trades	14,846	6,056	68.9%	9,086	12,475

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.827	(4.1%)	39,453,935
Zain	0.530	(2.4%)	7,586,255
National Bank of Kuwait	1.068	(3.4%)	6,923,655
Agility (PWC Logistics)	0.570	(3.6%)	3,033,576
Kuwait International Bank	0.185	(3.1%)	2,798,382

### Saudi Tadawul Daily Report

March 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Energy	6,992,331.5	(2.9%)	(0.8%)	(1.7%)
Materials	672,490.7	(2.0%)	(2.5%)	(3.3%)
Capital Goods	24,072.0	(0.6%)	(1.0%)	12.7%
Commercial & Professional Svc	7,613.4	(2.5%)	1.5%	5.7%
Transportation	16,933.8	(0.2%)	2.2%	10.0%
Consumer Durables & Apparel	3,749.7	(1.6%)	0.4%	2.4%
Consumer Services	66,010.0	(0.6%)	3.4%	16.7%
Media	21,036.0	0.5%	1.7%	3.9%
Retailing	29,969.4	0.9%	(1.5%)	1.0%
Food & Staples Retailing	49,762.9	0.2%	0.0%	7.1%
Food & Beverages	92,152.6	(1.5%)	0.9%	3.0%
Health Care Equipment & Svc	138,750.4	0.8%	5.7%	9.3%
Pharma, Biotech & Life Science	2,760.0	(0.9%)	6.3%	5.6%
Banks	820,911.0	(1.7%)	(2.1%)	(12.8%)
Diversified Financials	51,264.2	(1.5%)	(1.8%)	(10.6%)
Insurance	54,311.7	(0.3%)	0.9%	10.7%
Telecommunication Services	229,370.1	(0.2%)	6.3%	4.6%
Utilities	205,158.9	(0.7%)	(2.9%)	(8.0%)
REITs	16,519.5	(0.1%)	0.8%	1.5%
Real Estate Mgmt & Dev't	90,065.2	(2.8%)	0.6%	7.4%
Software & Services	68,633.1	(0.9%)	3.2%	11.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg
Thimar	34.85	9.9%
Jadwa REIT Saudi Fund	12.98	2.9%
Al-Omran Industrial Trading Co.	72.80	2.7%
Jarir Marketing Co	147.80	2.6%
Abdul Mohsen Al-Hokair Tourism	24.50	2.3%

Worst Return Performers	Price (SAR)	Daily % Chg
Jabal Omar Development Co	18.90	(5.5%)
Makkah Construction & Developm	67.10	(5.5%)
National Co for Learning & Edu	92.70	(5.3%)
Taiba Investments Co	26.20	(4.7%)
Chubb Arabia Cooperative Insur	16.20	(4.4%)

Most Active Stocks By Volume	Price (SAR)	Volume (*000 Shrs)
Dar Al Arkan Real Estate Devel	13.72	38,322
Americana Restaurants International PLC	3.73	28,028
Rabigh Refining & Petrochemica	9.64	8,853
Al Rajhi Bank	70.80	6,463
Saudi Arabian Oil Co	31.55	6,382

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tadawul All Share Index	10,048.50	(158.67)	(1.6%)	(0.5%)	(4.1%)
Market Cap (SAR Mn)	9,653,866	(244,601)	(2.5%)	(0.7%)	(2.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	197.8	51.3	35.0%	150.3	201.8
Value Traded (SAR Mn)	5,350.2	924.3	20.9%	3,979.5	8,253.5
No. of Trades	365,512	13,203	3.7%	303,763	357,896

Market Breadth	▲ 43	▼ 176	= 14
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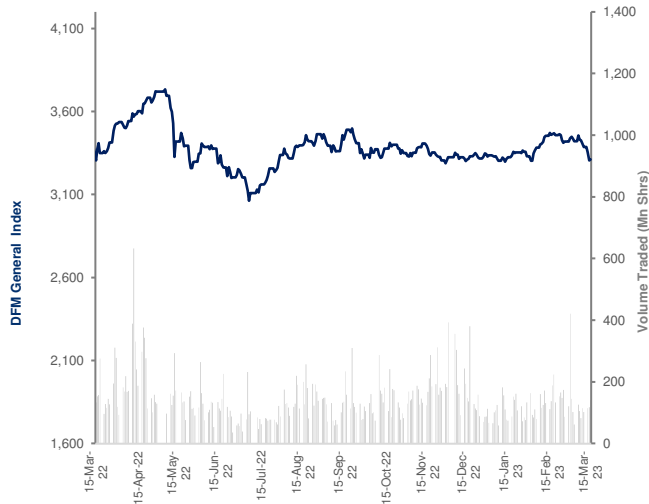
Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Dar Al Arkan Real Estate Devel	13.72	0.1%	535.86
Al Rajhi Bank	70.80	(1.4%)	462.68
Saudi Arabian Oil Co	31.55	(2.9%)	204.20
Saudi Telecom Co	37.70	(0.3%)	190.07
National Commercial Bank	42.75	(2.7%)	169.02

Source: Bloomberg, Kamco Invest Research

### Dubai Financial Market Daily Report

March 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Dubai Financial Market	576,233.8	0.3%	(2.7%)	(0.3%)
Financials	237,731.1	0.6%	(5.8%)	(1.1%)
Real Estate	84,068.0	0.8%	(1.5%)	(2.3%)
Industrial	77,423.6	0.2%	1.4%	4.1%
Materials	861.1	0.0%	(9.8%)	(9.1%)
Consumer Staples	23,836.8	1.4%	2.2%	7.4%
Consumer Discretionary	2,859.5	0.6%	(0.3%)	1.6%
Telecommunication	22,702.5	(0.6%)	(4.4%)	(14.2%)
Utilities	126,751.3	(0.6%)	(0.6%)	1.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Ithmaar Holding	0.14	6.2%
Gulf Finance House	0.92	5.3%
Amlak Finance	0.69	5.2%
Amanat Holdings Pjsc	0.90	3.3%
Tabreed	2.90	3.2%

Worst Return Performers	Price (AED)	Daily % Chg
Dubai Islamic Insurance Co	0.72	(9.5%)
Commercial Bank Of Dubai	4.18	(7.5%)
National International Holding	1.36	(5.6%)
Al Firdous Holdings Pjsc	0.12	(5.5%)
Emirates Refreshments Co	0.00	(3.5%)

Most Active Stocks By Volume	Price (AED)	Volume (*000 Shrs)
EMPOWER	1.61	20,951
Emaar Properties Pjsc	5.18	20,418
Union Properties Pjsc	0.22	11,599
Dubai Financial Market Pjsc	1.25	10,948
Ithmaar Holding	0.14	9,742

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
DFM General Index	3,310.33	5.90	0.2%	(3.7%)	(0.8%)
Market Cap (AED Mn)	576,234	1,846	0.3%	(2.7%)	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	139.8	21.9	18.5%	126.2	145.7
Value Traded (AED Mn)	335.6	28.1	9.2%	292.0	316.6
No. of Trades	8,023	469	6.2%	6,020	4,286

Market Breadth	▲ 19	▼ 12	= 38
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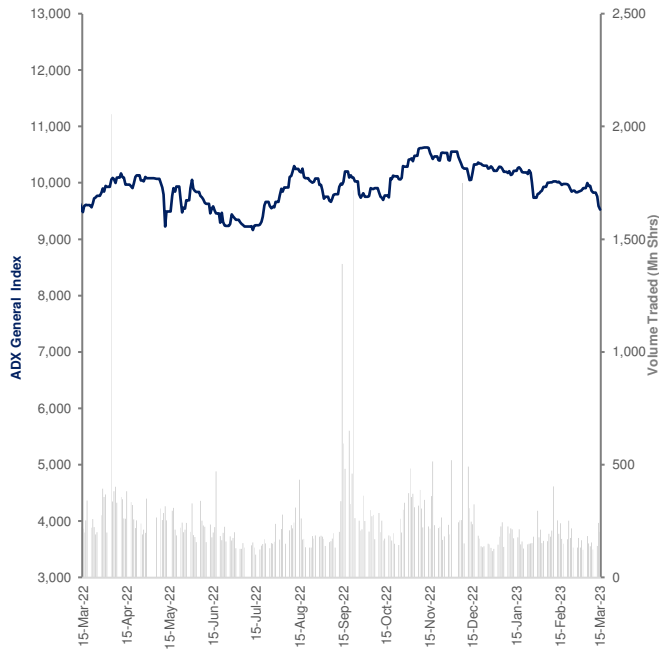
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emaar Properties Pjsc	5.18	0.39%	107.64
Dubai Islamic Bank	5.45	0.74%	49.06
EMPOWER	1.61	1.90%	33.79
Emirates Nbd	12.80	2.40%	30.94
DEWA	2.37	(0.84%)	17.76

Source: Bloomberg, Kamco Research

### Abu Dhabi Securities Exchange Daily Report

March 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	2,650,909.5	0.2%	6.7%	2.8%
Financials	1,195,498.8	(0.3%)	(1.7%)	(7.2%)
Telecommunication	238,263.7	(1.6%)	(7.6%)	2.7%
Consumer Discretionary	53,393.6	4.4%	5.8%	15.1%
Industrial	298,860.0	0.3%	(1.2%)	(0.8%)
Real Estate	38,367.8	0.9%	(3.4%)	1.4%
Basic Materials	111,343.9	0.7%	1.7%	0.2%
Energy	335,440.5	1.6%	198.2%	207.1%
Utilities	363,162.6	1.3%	(4.2%)	(5.8%)
Consumer Staples	3,912.2	(1.0%)	(1.3%)	5.9%
Health Care	12,666.5	0.0%	1.7%	(10.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg
Sharjah Group Co.	1.78	9.9%
Ras Al Khaima Poultry	2.29	9.0%
Abu Dhabi Natl Co For Buildi	0.17	7.8%
GFH Financial Group	0.92	5.3%
ADNOC Gas	2.88	2.9%

Worst Return Performers	Price (AED)	Daily % Chg
Axa Green Insurance	0.78	(10.0%)
Sudatel Telecom Group Ltd	0.40	(6.7%)
Abu Dhabi Islamic Bank	9.40	(5.8%)
Gulf Pharmaceutical Ind Psc	0.96	(3.9%)
Ras Al Khaimah Cement Co Psc	2.10	(3.2%)

Most Active Stocks By Volume	Price (AED)	Volume ('000 Shrs)
ADNOC Gas	2.88	60,696
Multiply Group	3.31	17,729
Aldar Properties Pjsc	4.55	13,887
ADNOC Distribution	4.12	13,181
Borouge	2.63	11,807

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
FTSE ADX General Index	9,525.23	(62.08)	(0.6%)	(3.2%)	(6.7%)
Market Cap (AED Mn)	2,650,909	6,403	0.2%	6.7%	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	201.7	(39.8)	(16.5%)	183.5	219.3
Value Traded (AED Mn)	1,206.6	(167.7)	(12.2%)	1,495.8	1,444.8
No. of Trades	13,415	(2,076)	(13.4%)	11,133	7,508

Market Breadth	▲ 24	▼ 20	= 34
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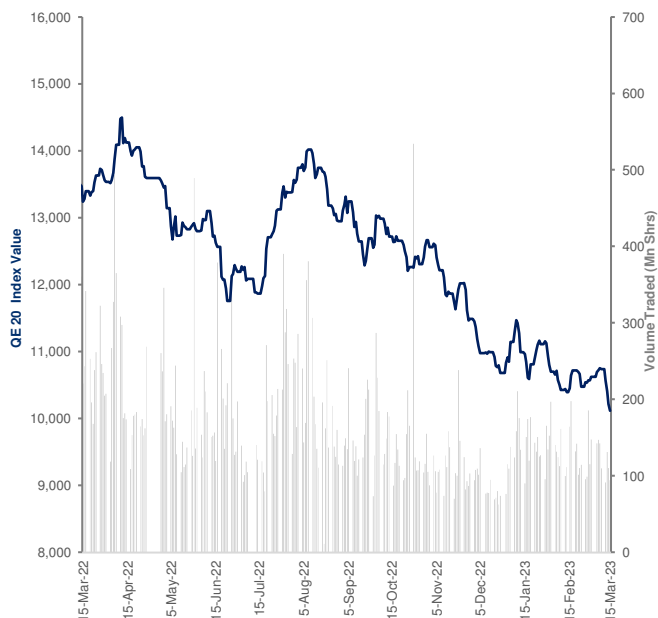
Most Active Stocks By Value	Price (AED)	Daily % Chg	Value (AED Mn)
International Holdings Company Pjsc	395.10	0.03%	289.43
ADNOC Gas	2.88	2.86%	173.57
Alpha Dhabi Holding PJSC	21.44	0.28%	109.77
National Marine Dredging Co	38.70	0.89%	85.61
Aldar Properties Pjsc	4.55	0.89%	64.12

Source: Bloomberg, Kamco Research

### Qatar Exchange Daily Report

March 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	568,422.8	(0.8%)	(4.5%)	(6.6%)
<b>Banking &amp; Finance Sector</b>	267,333.8	(0.8%)	(5.8%)	(9.3%)
<b>Goods &amp; Consumer Services</b>	29,440.1	(0.9%)	(1.4%)	(10.1%)
<b>Industrial Sector</b>	161,113.5	(1.1%)	(2.4%)	2.4%
<b>Insurance Sector</b>	8,586.1	(0.4%)	(7.5%)	(17.8%)
<b>Real Estate</b>	37,330.1	(1.1%)	(3.3%)	(13.5%)
<b>Telecom</b>	34,916.7	(0.2%)	(3.5%)	(3.5%)
<b>Transport</b>	29,702.6	0.6%	(8.5%)	(13.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg
<b>Gulf Warehousing Co</b>	3.78	6.9%
<b>Qatar Industrial Manufacturing</b>	2.85	1.8%
<b>Qatar Gas Transport Co Ltd</b>	3.20	1.6%
<b>Al Khaleej Takaful Group QSC</b>	1.88	1.2%
<b>Zad Holding Group</b>	14.45	1.0%

Worst Return Performers	Price (QAR)	Daily % Chg
<b>Qatar Electricity &amp; Water Co Q</b>	16.40	(5.9%)
<b>Qatar International Islamic Ba</b>	9.56	(5.8%)
<b>Qatar General Insurance &amp; Rein</b>	0.85	(5.0%)
<b>Doha Bank QPSC</b>	1.56	(4.2%)
<b>Qatar Oman Investment Co QSC</b>	0.52	(3.9%)

Most Active Stocks By Volume	Price (QAR)	Volume ('000 Shrs)
<b>Masraf Al Rayan QSC</b>	2.59	9,741
<b>Investment Holding Group</b>	1.76	9,072
<b>Mazaya Qatar Real Estate Devel</b>	0.55	8,410
<b>Industries Qatar QSC</b>	14.12	5,259
<b>Qatar Insurance Co SAQ</b>	1.56	4,941

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
<b>QE 20 Index</b>	10,113.73	(102.30)	(1.0%)	(4.3%)	(5.3%)
<b>Market Cap (QAR Mn)</b>	568,423	(4,522)	(0.8%)	(4.5%)	(6.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
<b>Volume ('Mn Shares)</b>	94.2	(21.8)	(19.7%)	133.9	233.0
<b>Value Traded (QAR Mn)</b>	371.4	(82.5)	(18.9%)	464.6	760.0
<b>No. of Trades</b>	14,623	(2,565)	(15.6%)	15,631	14,531

Market Breadth	▲ 13	▼ 31	= 6
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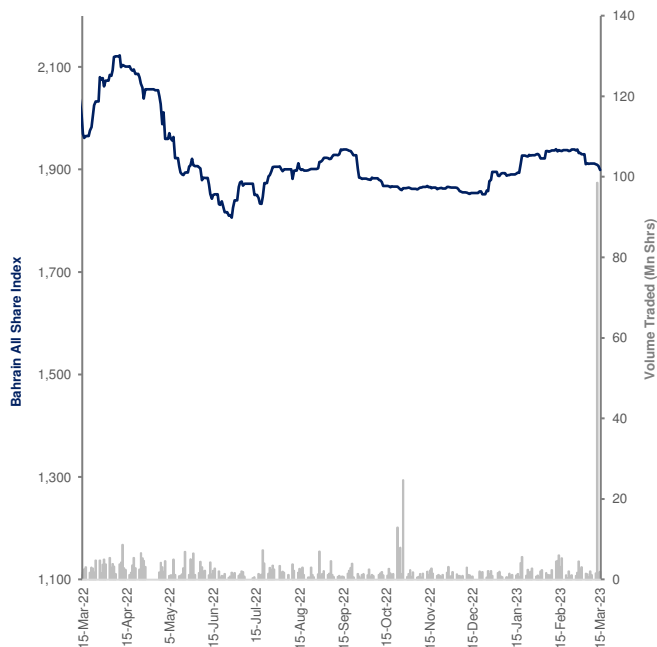
Most Active Stocks By Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Industries Qatar QSC</b>	14.12	0.43%	74.13
<b>Qatar National Bank QPSC</b>	15.66	(0.57%)	60.64
<b>Masraf Al Rayan QSC</b>	2.59	(1.03%)	25.47
<b>Qatar Electricity &amp; Water Co Q</b>	16.40	(5.91%)	24.54
<b>Qatar Islamic Bank SAQ</b>	17.61	0.46%	21.47

Source: Bloomberg, Kamco Research

## Bahrain Bourse Daily Report

March 16, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	33,009.3	(0.1%)	(1.0%)	1.2%
Materials	1,491.0	(3.7%)	(13.2%)	(3.7%)
Industrial	135.7	0.0%	0.0%	0.0%
Consumer Discretionary	211.3	0.0%	(1.7%)	(0.6%)
Consumer Staples	157.4	0.0%	0.1%	1.6%
Financials	30,086.2	0.0%	(0.4%)	1.6%
Communication Services	843.0	(0.2%)	(0.8%)	(3.8%)
Real Estate	84.7	0.0%	0.0%	(2.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg
GFH FINANCIAL GROUP BSC	0.25	3.3%
National Bank of Bahrain BSC	0.66	0.3%

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Bahrain All Share Index	1,898.89	(7.52)	(0.4%)	(1.7%)	0.2%
Market Cap (BHD Mn)	33,009	(45)	(0.1%)	(1.0%)	1.2%

Worst Return Performers	Price (BHD)	Daily % Chg
Aluminium Bahrain B.S.C	1.05	(3.7%)
Al Salam Bank-Bahrain BSC	0.10	(1.0%)
Bahrain Telecommunications Co	0.46	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	1,902	209	12.3%	3,730.3	2,441.3
Value Traded (BHD '000)	874	498	132.6%	1,448.2	1,058.5
No. of Trades	58	28	93.3%	53	65

## Market Breadth

▲ 2 ▼ 3 = 39

Most Active Stocks By Volume	Price (BHD)	Volume ('000 Shrs)
Al Salam Bank-Bahrain BSC	0.10	897
Aluminium Bahrain B.S.C	1.05	622
GFH FINANCIAL GROUP BSC	0.25	287
Solidarity Bahrain BSC	0.26	30
BBK BSC	0.53	27

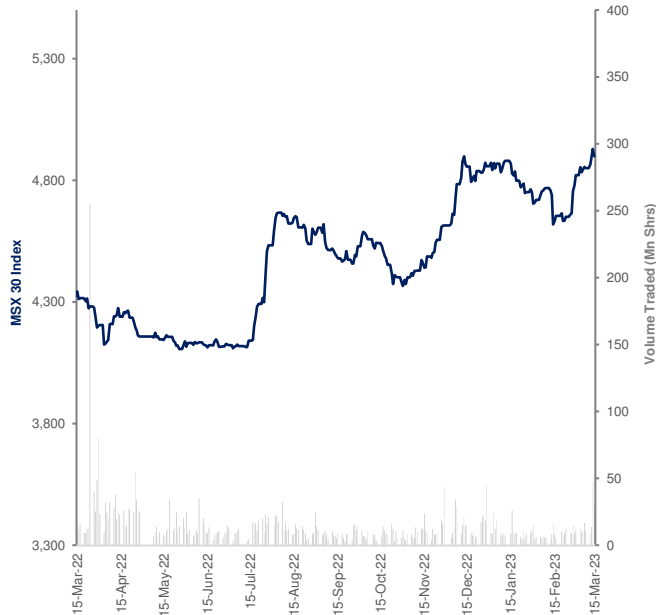
Most Active Stocks By Value	Price (BHD)	Daily % Chg	Value (BHD Mn)
Aluminium Bahrain B.S.C	1.05	(3.67%)	0.67
Al Salam Bank-Bahrain BSC	0.10	(0.95%)	0.09
GFH FINANCIAL GROUP BSC	0.25	3.31%	0.07
National Bank of Bahrain BSC	0.00	0.00%	0.02
BBK BSC	0.53	0.00%	0.01

Source: Bloomberg, Kamco Research

### Muscat Stock Exchange Daily Report

March 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	8,774.6	(0.3%)	4.4%	4.0%
Financial	5,294.6	(0.8%)	1.0%	0.5%
Industrial	842.5	(0.3%)	3.1%	(4.1%)
Services	2637.4	0.5%	12.5%	15.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg
Oman Qatar Insurance	0.19	9.4%
Al Batinah Power Co.	0.04	9.4%
Takaful Oman Insurance	0.043	7.5%
Al Suwadi Power Co.	0.03	3.1%
Smn Power Holding	0.10	3.0%

Worst Return Performers	Price (OMR)	Daily % Chg
Sharqiya Investment Holding Co.	0.08	(7.3%)
Oman Investment & Finance Co.	0.12	(6.2%)
Ahli Bank	0.17	(5.0%)
Gulf International Chemicals Co.	0.08	(4.8%)
Dhofar Generating Company	0.06	(3.4%)

Most Active Stocks By Volume	Price (OMR)	Volume ('000 Shrs)
Abraj Energy Services	0.30	22,624
Bank Muscat	0.29	2,017
Sohar Bank	0.11	1,311
Oman Telecommunications Co.	1.05	735
National Bank Of Oman	0.27	542

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MSX 30 Index	4,898.16	(30.70)	(0.6%)	3.0%	0.8%
Market Cap (OMR Mn)	8,774.6	(28.95)	(0.3%)	4.4%	4.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-2023	Average Daily YTD-22
Volume ('000 Shares)	29,561.3	(18,129.1)	(38.0%)	11,022.7	21,537.3
Value Traded (OMR '000)	8,610.6	(6,053.1)	(41.3%)	2,495.9	4,114.2

Market Breadth	▲ 11	▼ 20	= 84
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Most Active Stocks By Value	Price (OMR)	Daily % Chg	Value (OMR Mn)
Abraj Energy Services	0.30	1.72%	6.65
Oman Telecommunications Co.	1.05	1.94%	0.76
Bank Muscat	0.29	(0.69%)	0.58
National Bank Of Oman	0.27	(1.82%)	0.15
Sohar Bank	0.11	0.96%	0.14

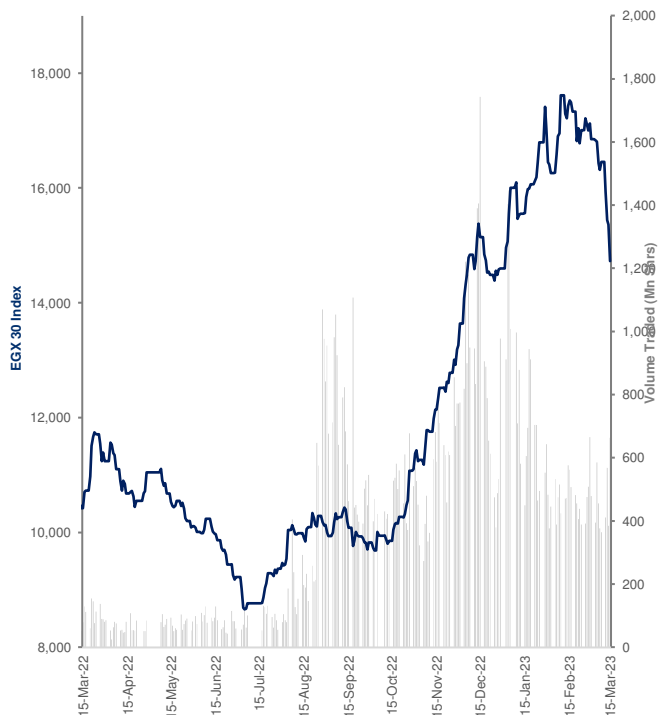
Source: Bloomberg, KAMCO Research



### The Egyptian Exchange Daily Report

March 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Top 60 Stocks</b>	1,016,571.5	(4.2%)	(11.5%)	0.4%
<b>Banks</b>	278,252.5	(2.6%)	(10.6%)	12.3%
<b>Basic Resources</b>	106,465.9	(5.4%)	(9.0%)	4.3%
<b>Industrial Goods</b>	32,801.0	(9.2%)	(16.9%)	(7.6%)
<b>Health Care &amp; Pharmaceuticals</b>	41,427.8	(2.3%)	(7.9%)	(10.5%)
<b>Real Estate</b>	128,121.7	(5.0%)	(12.9%)	(7.1%)
<b>Travel and Leisure</b>	38,331.5	(0.7%)	(0.7%)	18.3%
<b>Food, Beverages &amp; Tobacco</b>	68,741.5	(1.3%)	(18.4%)	(1.3%)
<b>Energy and Support Services</b>	11,318.2	(8.8%)	(14.1%)	12.4%
<b>Trade and Distributors</b>	5,334.3	(10.7%)	(14.2%)	(16.8%)
<b>Shipping and Transport</b>	27,223.7	(9.6%)	(13.9%)	(17.5%)
<b>Education Services</b>	15,781.4	3.2%	(4.0%)	(9.9%)
<b>Contracting and Construction Eng</b>	14,146.6	(1.2%)	(7.4%)	(6.8%)
<b>Textiles and Durables</b>	11,144.9	(8.0%)	(9.0%)	(4.7%)
<b>Building Materials</b>	9,774.7	(5.9%)	(10.5%)	(11.4%)
<b>Media &amp; Communication Services</b>	90,518.9	(7.2%)	(16.6%)	(12.6%)
<b>Paper and Packaging</b>	1,977.5	(3.7%)	(9.1%)	(4.6%)
<b>Non-bank Financial Services</b>	135,209.4	(4.4%)	(9.5%)	3.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Cairo For Investment And Real Estate Development	12.69	10.3%
Minapharm Pharmaceuticals	192.61	4.2%
Eastern Company	14.20	2.4%
Medical Packaging Company	0.38	2.1%
Kafr El Zayat Pesticides	5.60	2.0%

Worst Return Performers	Price (EGP)	Daily % Chg
Saudi Egyptian Investment & Finance	55.02	(19.4%)
Orascom Investment Holding	0.17	(18.7%)
Delta For Printing & Packaging	16.67	(18.6%)
Asek Company for Mining - Ascom	10.51	(17.2%)
El Ahli Investment and Development	12.51	(16.8%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Arab Developers Holding	0.47	76,868
Orascom Investment Holding	0.17	61,668
Dice Sport & Casual Wear	0.34	45,028
Citadel Capital - Common Shares	1.60	35,716
Egyptians Housing Development & Reconstruction	0.24	33,383

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
EGX 30 Index	14,724.44	(637.8)	(4.2%)	(13.4%)	0.9%
Market Cap (EGP Mn)	1,016,571.5	(44,941.3)	(4.2%)	(11.5%)	0.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume (Mn Shares)	663.0	278.1	72.3%	592.5	80.3
Value Traded (EGP Mn)	1,889.9	676.7	55.8%	2,155.4	448.0
No. of Trades	73,933	16,054	27.7%	68,869	12,421

Market Breadth	▲ 8	▼ 139	= 77
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	48.50	(1.02%)	470.50
ELSWEDY ELECTRIC	11.66	(8.91%)	72.91
Fawry For Banking Technology And Electronic Payment	4.60	(8.00%)	67.62
Citadel Capital - Common Shares	1.60	(14.89%)	62.42
Zahraa Maadi Investment & Development	5.14	(15.74%)	62.27

Source: Bloomberg, Kamco Research

## Amman Stock Exchange Daily Report

March 16, 2023

### Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ZARA INVESTMENTS	0.44	4.8%
TUHAMA FOR FINANCIAL INVESTM	0.32	3.2%
AD-DULAYL INDUSTRIAL PARK CO	0.65	3.2%
IHDATHIAT REAL ESTATE CO	0.33	3.1%
SPECIALIZED JORDANIAN INVEST	0.75	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
AMWAJ PROPERTIES	0.18	(5.3%)
SABA'EK INVESTMENT	0.43	(4.4%)
ARAB INVESTORS UNION FOR REA	0.71	(4.1%)
NOPAR FOR TRADING AND INVEST	0.73	(3.9%)
REAL ESTATE & INVESTME/THE	0.73	(3.9%)

Most Active Stocks By Volume	Price (JD)	Volume ( <sup>000</sup> Shrs)
AD-DULAYL INDUSTRIAL PARK CO	0.65	774
MASAFAT FOR SPECIALIZED TRAN	0.52	296
ARAB EAST INVESTMENT	0.61	269
UNION INVESTMENT CORP	0.67	166
JORDAN TELECOM	2.54	158

Source: Bloomberg, Kamco Research

### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	12,047.2	(0.1%)	(0.3%)	2.9%
Banking	8,021.8	(0.0%)	(0.2%)	1.5%
Insurance	272.7	(0.1%)	0.4%	(1.3%)
Diversified Financial Services	250.8	(0.1%)	(1.6%)	(0.1%)
Real Estate	443.5	0.0%	(0.7%)	16.5%
Educational Services	52.5	(0.8%)	0.8%	(6.7%)
Hotels and Tourism	270.3	(0.2%)	(0.6%)	(8.7%)
Transportation	260.0	0.9%	0.4%	(5.7%)
Technology and Communication	96.1	(0.1%)	(0.2%)	3.3%
Utilities and Energy	1,712.9	(0.6%)	(0.9%)	15.0%
Commercial Services	287.1	(0.0%)	0.6%	(2.0%)
Chemical Industries	56.2	0.2%	(0.7%)	(2.9%)
Food and Beverages	223.0	(0.4%)	(1.0%)	(8.6%)
Tobacco and Cigarettes	14.3	0.0%	(7.8%)	30.1%
Mining and Extraction Industries	19.4	0.0%	(0.3%)	(6.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
ASE Index	2,648.13	(18.27)	(0.7%)	(0.3%)	5.9%
Market Cap (JD Mn)	12,047.22	(11.42)	(0.1%)	(0.3%)	2.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ( <sup>000</sup> Shares)	3,187.4	(1,137.7)	(26.3%)	4,918.3	2,409.8
Value Traded (JD <sup>000</sup> )	3,513.4	(446.0)	(11.3%)	7,835.7	4,066.8
No. of Trades	1,722	(535)	(23.7%)	3,243	1,718

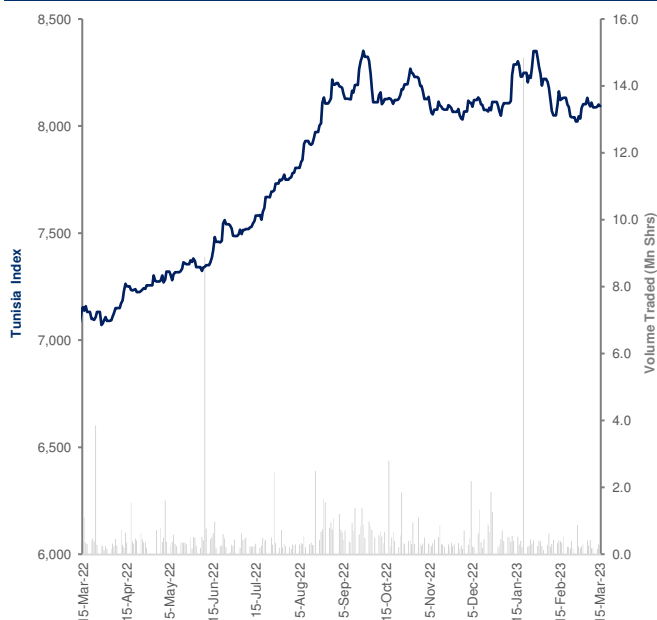
Market Breadth	▲ 17	▼ 25	= 101
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD Mn)
JORDAN PETROLEUM REFINERY CO	6.12	(1.13%)	0.74
AD-DULAYL INDUSTRIAL PARK CO	0.65	3.17%	0.49
JORDAN TELECOM	2.54	0.00%	0.39
SAFWA ISLAMIC BANK	1.90	(1.55%)	0.19
JORDANIAN ELECTRIC POWER	2.12	0.00%	0.17

## Tunisia Stock Exchange Daily Report

March 16, 2023

## Index Performance relative to Volume



## Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunisia Stock Exchange	22,063.6	(0.1%)	0.7%	(0.0%)
Banking	10,199.1	(0.4%)	0.5%	1.4%
Insurance	900.9	0.1%	0.1%	(4.2%)
Leasing	645.6	0.8%	(0.1%)	1.0%
Financial Services	1,540.2	(0.1%)	(0.1%)	(8.5%)
Industrial	1,692.5	0.4%	0.6%	1.1%
Chemical Industry	468.4	(1.2%)	(0.6%)	(2.3%)
Food & Beverage	4,113.8	0.1%	2.1%	0.3%
Retailing	1,069.8	1.6%	0.8%	(1.4%)
Others	1,433.3	(0.1%)	0.1%	1.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

## Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Societe Nouvelle Maison de la	5.49	5.4%
Cie Internationale de Leasing	20.90	4.3%
Societe de Production Agricole	1.50	4.2%
Societe Magasin General	13.50	3.1%
STE Industrielle de Papier et	7.10	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Air Liquide Tunisie	83.60	(4.5%)
Cellcom SA	2.85	(4.4%)
Banque de l'Habitat	13.00	(3.0%)
Amen Bank	31.09	(2.8%)
Essoukna	1.53	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume ('000 Shrs)
Tunisie Profiles Aluminium SA	4.39	66
Societe Tunisienne de L'Air	0.41	52
Banque de Tunisie	5.01	52
STE Industrielle de Papier et	7.10	38
Essoukna	1.53	16

## Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
Tunisia Index	8,093.37	(7.13)	(0.1%)	0.6%	(0.2%)
Market Cap (DT Mln)	22,064	(20.61)	(0.1%)	0.7%	(0.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	293.4	7.7	2.7%	620.0	500.2
Value Traded ('000 DT)	2,089.9	200.9	10.6%	5,080.4	3,457.4
No. of Trades	769	(51)	(6.2%)	987	987

Market Breadth	▲ 18	▼ 15	= 31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT Mn)
Banque Internationale Arabe de	91.69	0.10%	0.41
Amen Bank	31.09	(2.84%)	0.31
Tunisie Profiles Aluminium SA	4.39	1.39%	0.29
STE Industrielle de Papier et	7.10	3.05%	0.27
Banque de Tunisie	5.01	0.20%	0.26

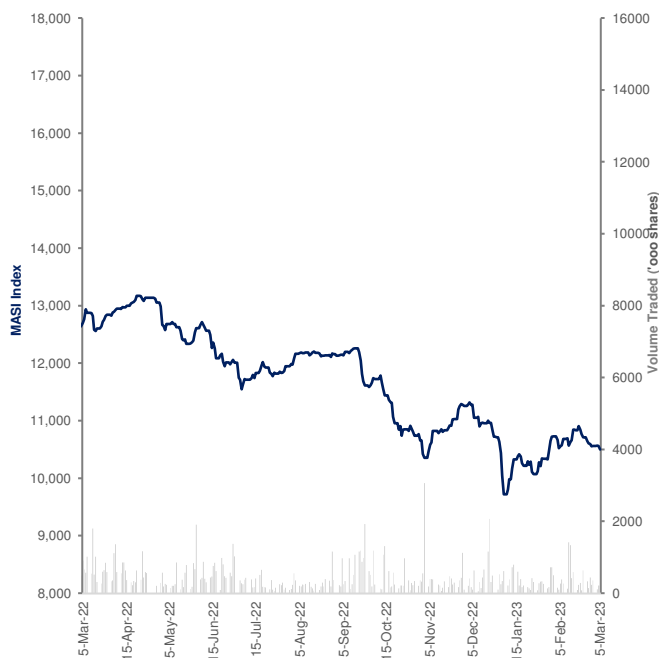
Source: Bloomberg, Kamco Research

### Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 16, 2023

#### Index Performance relative to Volume



#### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	481,785.8	(0.6%)	(4.0%)	(2.5%)
Banking	189,104.6	(1.1%)	(4.9%)	0.7%
Beverages	9,388.3	0.0%	0.0%	(4.8%)
Chemicals	2,132.9	(0.7%)	(8.0%)	(11.9%)
Construction & Building Material	51,210.5	(1.0%)	(5.1%)	(1.8%)
Distributors	17,337.8	(1.1%)	(2.0%)	(3.3%)
Electricity	22,338.3	(0.3%)	(4.3%)	(13.8%)
Food Producers & Processors	22,970.7	(2.4%)	(4.4%)	(5.5%)
Holding Companies	2,101.5	3.4%	(0.0%)	(0.0%)
Insurance	24,453.8	0.2%	(4.5%)	(1.3%)
Investment & other Finance	3,437.1	0.0%	1.6%	7.4%
Leisures & Hotel	1,651.2	0.0%	(2.1%)	1.1%
Materials, Software & Computer	5,986.3	0.0%	0.7%	2.6%
Mining	32,283.4	0.2%	2.1%	5.5%
Oil & Gas	14,953.1	(2.0%)	(3.3%)	(6.5%)
Real Estate	3,555.3	0.4%	(7.3%)	(3.3%)
Telecommunications	78,019.7	0.6%	(4.5%)	(6.6%)
Transport	742.9	0.0%	(6.8%)	(10.4%)
Forestry & Paper	118.2	(1.2%)	(8.5%)	67.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

#### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Fenie Brossette	118.35	4.9%
Delta Holding SA	23.99	3.4%
Ciments du Maroc	1239.00	1.6%
Douja Promotion Groupe Addoha	5.98	1.5%
Wafa Assurance	3779.00	0.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Banque Marocaine Pour Le Comme	452.00	(4.2%)
Cosumar	170.00	(3.4%)
Auto Hall	71.00	(2.6%)
LafargeHolcim Maroc SA	1334.00	(2.4%)
Colorado SA	41.19	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume ('000 Shrs)
ATLANTA	117.95	60.9
Banque Centrale Populaire	233.60	43.6
Maroc Telecom	88.75	33.8
Douja Promotion Groupe Addoha	5.98	22.9
Bank of Africa	164.00	21.2

#### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-23 % Chg
MASI Index	10,497.54	(62.14)	(0.6%)	(3.8%)	(2.1%)
Market Cap (MAD Mn)	481,786	(3,054)	(0.6%)	(4.0%)	(2.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-23	YTD-22
Volume ('000 Shares)	216.0	1.3	0.6%	357.1	1,110.3
Value Traded (MAD Mn)	32.65	8.67	36.2%	68.2	130.3

Market Breadth	▲ 8	▼ 16	= 17
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Centrale Populaire	233.60	(1.04%)	10.22
ATLANTA	117.95	(0.88%)	7.04
Bank of Africa	164.00	(0.91%)	3.48
Maroc Telecom	88.75	0.60%	3.01
Credit du Maroc SA	615.00	(1.74%)	2.46

Source: Bloomberg, Kamco Research

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